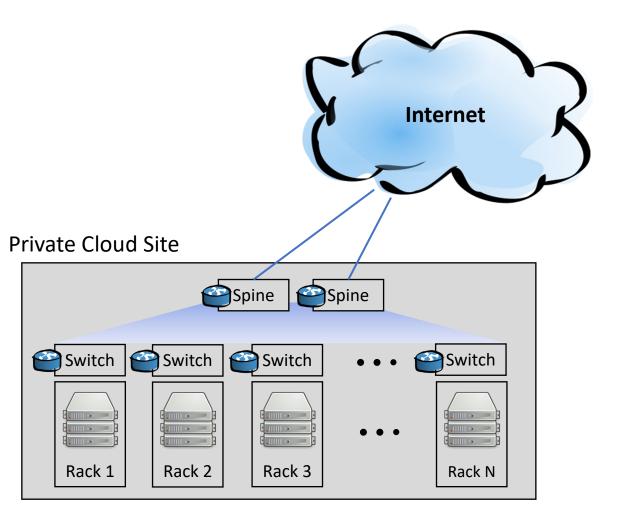
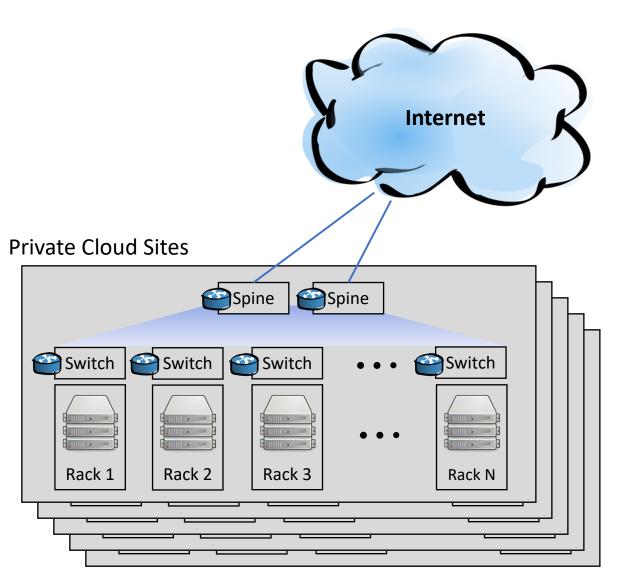
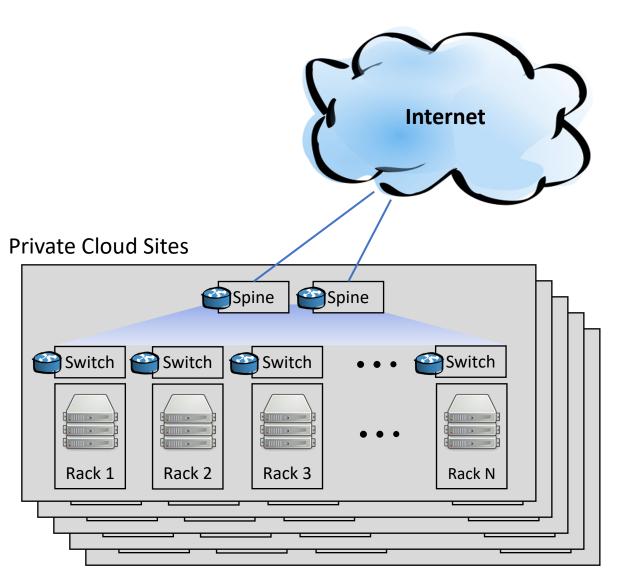
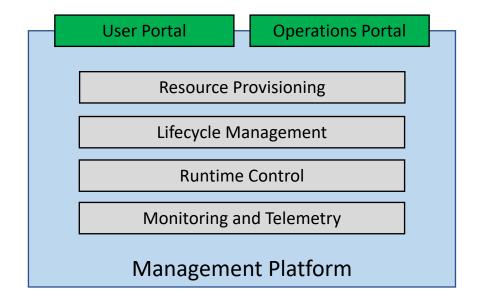


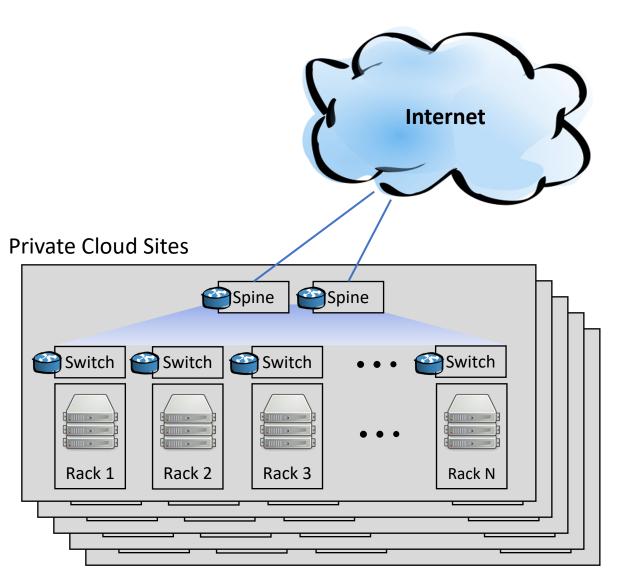
## **Provisioning Private Clouds**





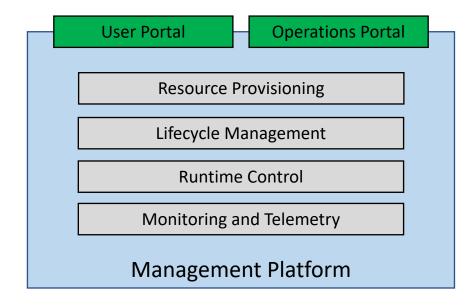


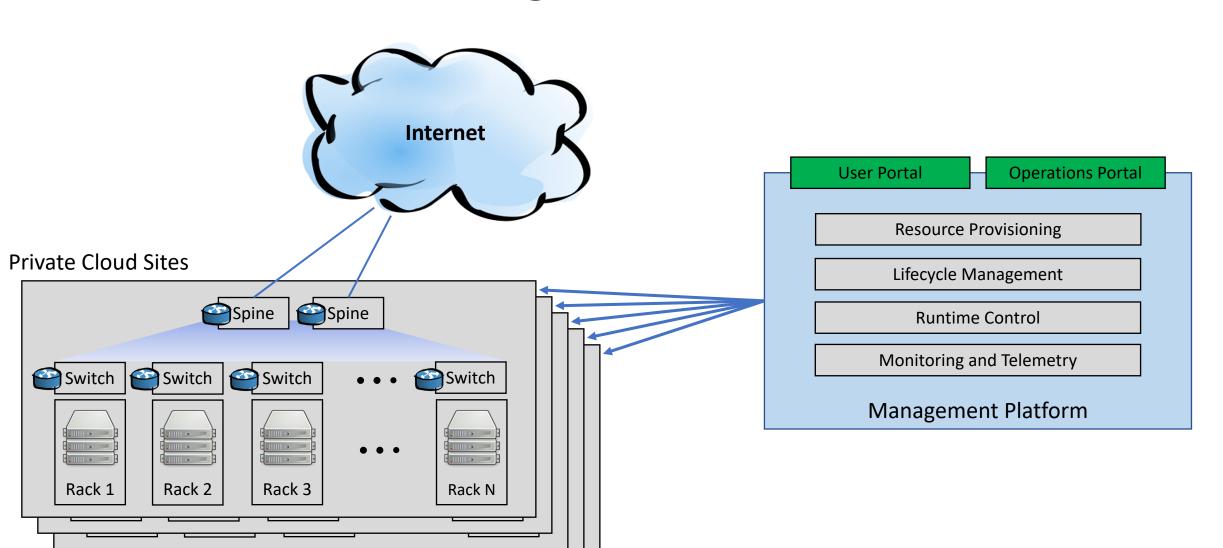


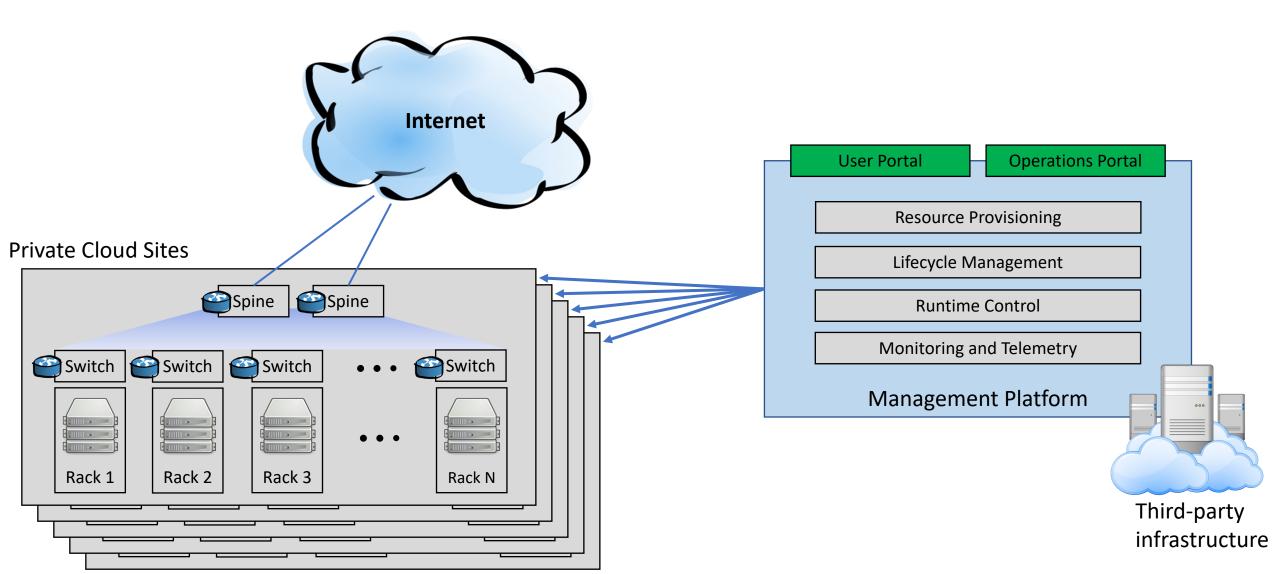


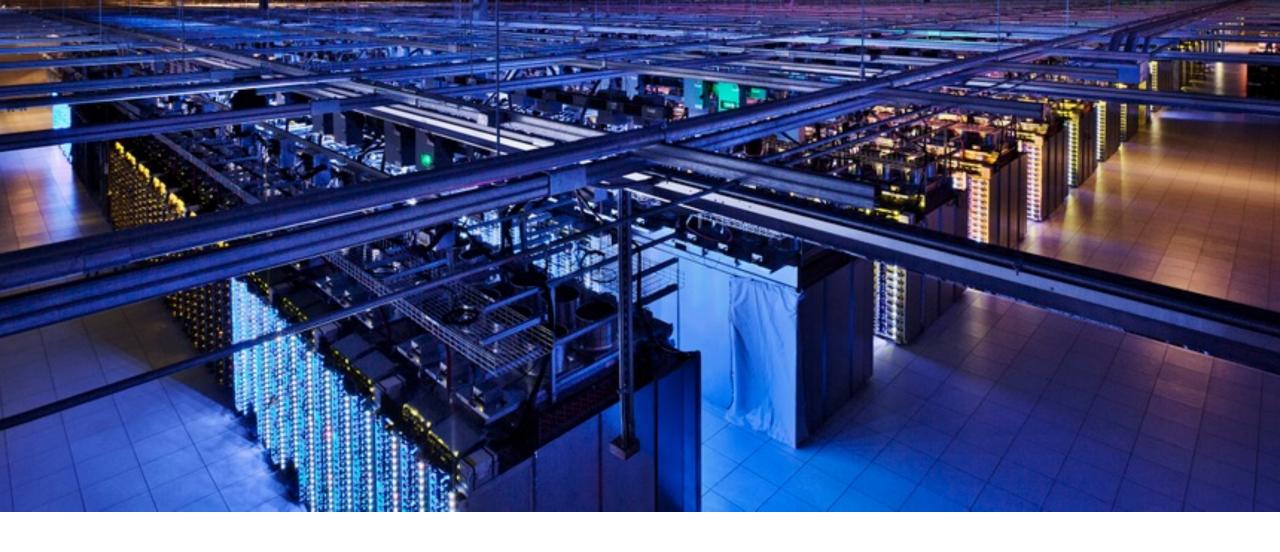
#### Stakeholders:

- Users
- Operators
- Service providers









# Resource Provisioning

#### Resource provisioning

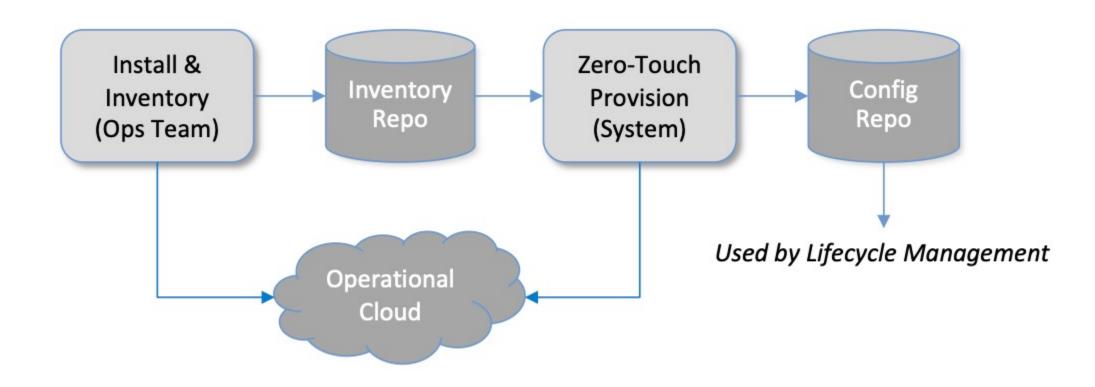
- Bringing virtual and physical resources online
  - Hands-on deployment for physical resources
    - "Racking" and connecting power and network cables
  - Bootstrapping
    - Getting resources into a "ready" state (e.g., reachable over the network)

#### Resource provisioning

- Bringing virtual and physical resources online
  - Hands-on deployment for physical resources
    - "Racking" and connecting power and network cables
  - Bootstrapping
    - Getting resources into a "ready" state (e.g., reachable over the network)

- Resource provisioning also happens incrementally over time
  - Upgrades, removal of obsolete resources, deployment of new resources

#### Overview of resource provisioning





# Installation and Inventory

#### Installation and inventory

- Cannot be entirely zero-touch for physical infrastructures
  - Assume we are dealing with commodity general-purpose resources
  - For virtual infrastructures, cloud provider APIs are used to provision resources
    - "Infrastructure as Code"
  - For plug-and-play appliances, configuration may be preinstalled

#### Installation and inventory

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  - Assume we are dealing with commodity general-purpose resources
  - For virtual infrastructures, cloud provider APIs are used to provision resources
    - "Infrastructure as Code"
  - For plug-and-play appliances, configuration may be preinstalled
- Goal is to minimize the amount of manual handling
  - Focus on getting the device connected and reachable
  - Zero-touch provisioning tools take it from there

#### Documenting the infrastructure

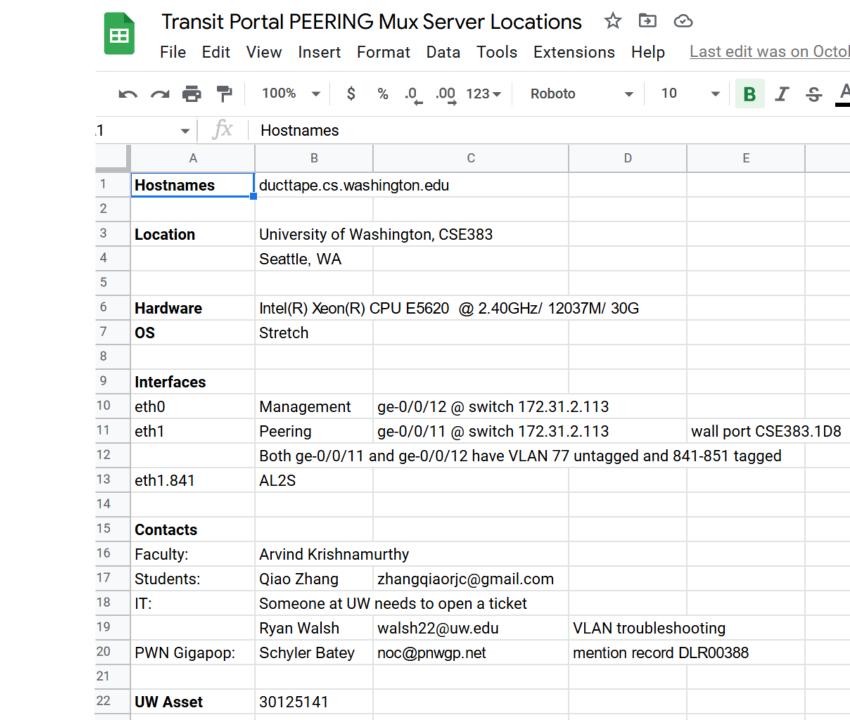
- Managing infrastructure requires ground truth about it
  - Organizations
  - Sites
  - Racks
    - Switches
    - Servers
    - Storage
    - Other equipment
  - Deployment
  - Power and networking

#### Documenting the infrastructure

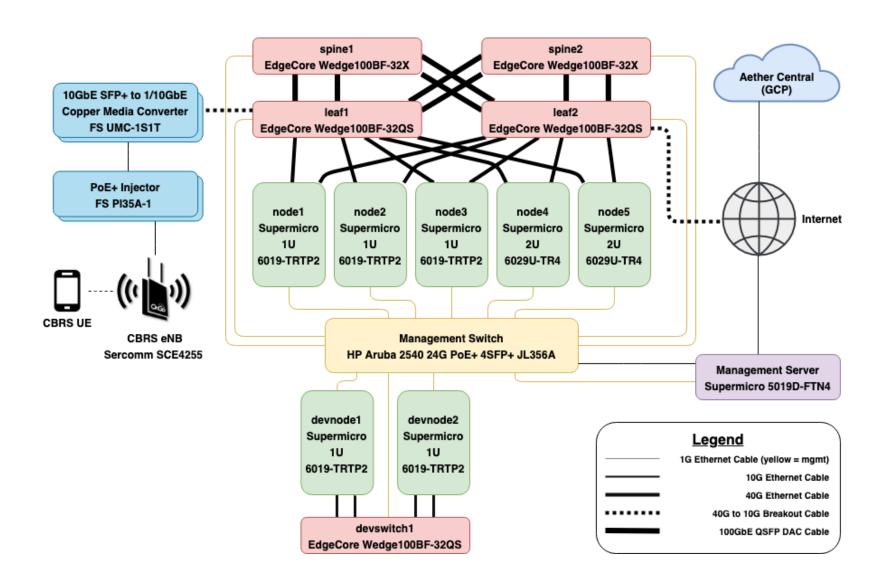
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  - Organizations
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  - Power and networking

#### **Device:**

- Rack and rack position
- Manufacturer
- Model
- Serial number
- Device type
- MAC addresses
- Power outlet
- Switch ports and VLANs

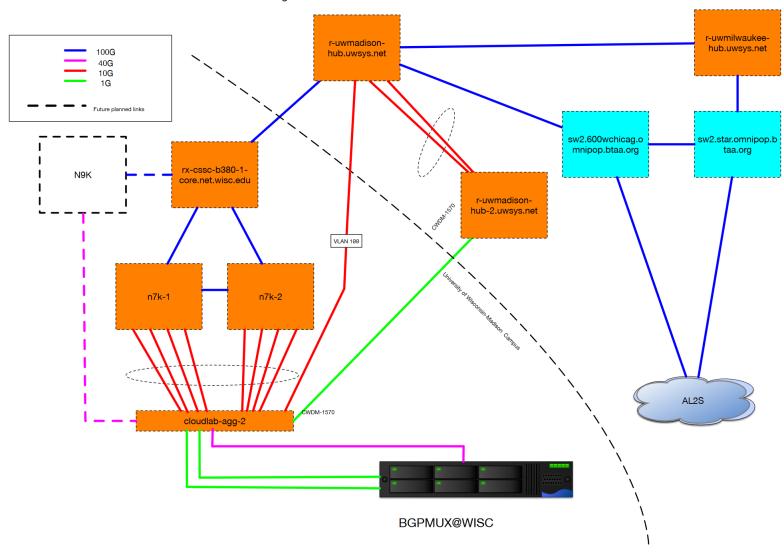


## Infrastructure planning

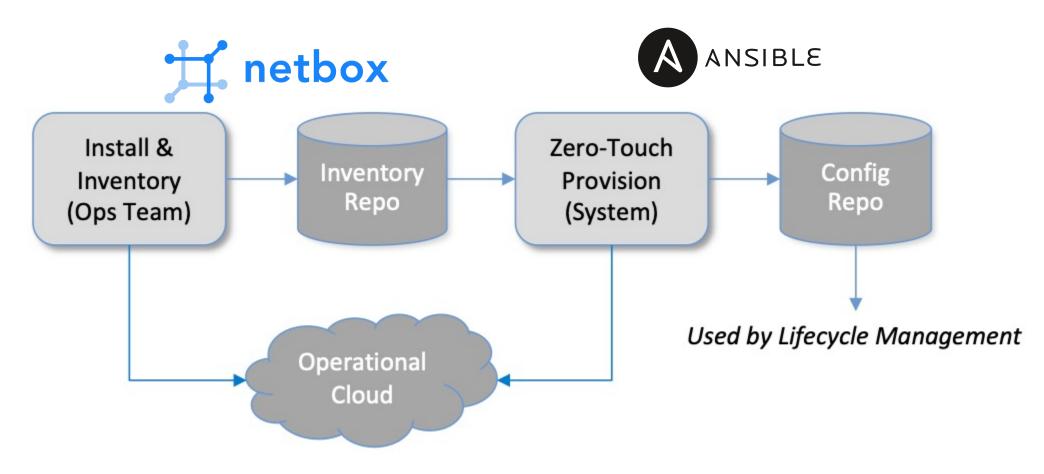


## Infrastructure documentation (after the fact)

BGP-MUX @ Univ. of Wisconsin - Michael Blodgett Tue Jan 23 2018 - r1.2



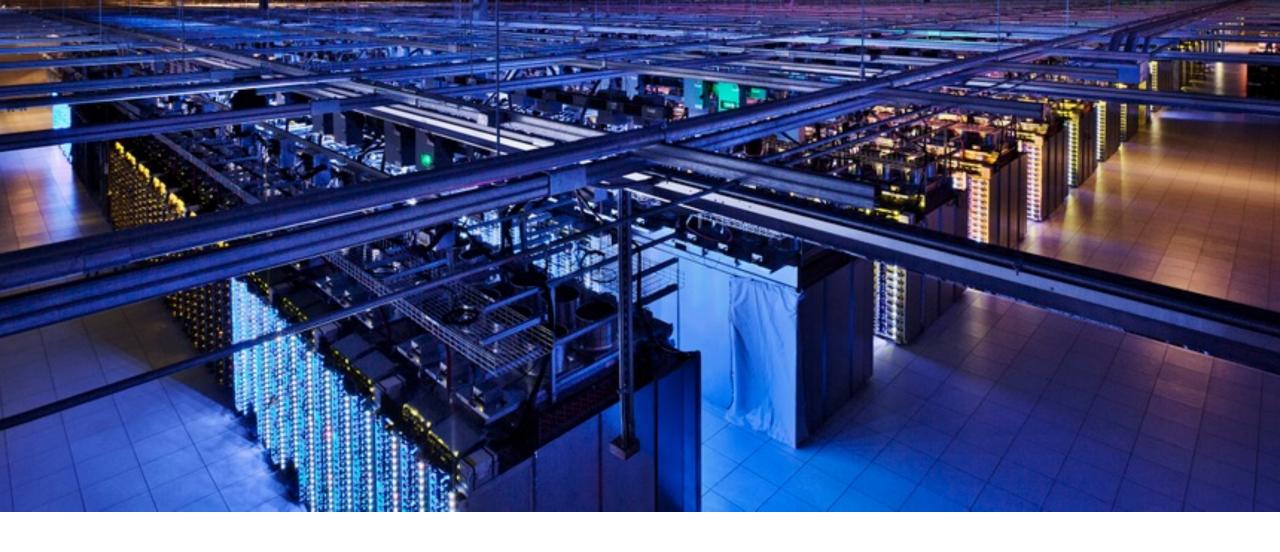
#### Overview of resource provisioning



## Example: Cabling in NetBox

#### **Cables**

ID	Label	Side A	Termination A	Side B	Termination B	Status	Туре	Length	Color
165	_	mgmtswitch1.prod1.stanford1	gbe3	node1.prod1.stanford1	bmc	Connected	CAT6	2 Feet	
166	_	mgmtswitch1.prod1.stanford1	gbe4	node2.prod1.stanford1	bmc	Connected	CAT6	2 Feet	
167	_	mgmtswitch1.prod1.stanford1	gbe5	node3.prod1.stanford1	bmc	Connected	CAT6	2 Feet	
168	_	mgmtswitch1.prod1.stanford1	gbe6	node4.prod1.stanford1	bmc	Connected	CAT6	3 Feet	
169	_	mgmtswitch1.prod1.stanford1	gbe7	node5.prod1.stanford1	bmc	Connected	CAT6	3 Feet	
170	_	mgmtswitch1.prod1.stanford1	gbe11	spine1.prod1.stanford1	eth0	Connected	CAT6	5 Feet	
171	_	mgmtswitch1.prod1.stanford1	gbe12	spine2.prod1.stanford1	eth0	Connected	CAT6	5 Feet	
172	_	mgmtswitch1.prod1.stanford1	gbe13	leaf1.prod1.stanford1	eth0	Connected	CAT6	5 Feet	
173	_	mgmtswitch1.prod1.stanford1	gbe14	leaf2.prod1.stanford1	eth0	Connected	CAT6	5 Feet	
174	_	mgmtswitch1.prod1.stanford1	gbe15	node1.prod1.stanford1	gbe0	Connected	CAT6	2 Feet	
175	_	mgmtswitch1.prod1.stanford1	gbe16	node2.prod1.stanford1	gbe0	Connected	CAT6	2 Feet	
176	_	mgmtswitch1.prod1.stanford1	gbe17	node3.prod1.stanford1	gbe0	Connected	CAT6	2 Feet	
177	_	mgmtswitch1.prod1.stanford1	gbe18	node4.prod1.stanford1	gbe0	Connected	CAT6	3 Feet	
178	_	mamtswitch1.prod1.stanford1	abe19	node5.prod1.stanford1	abe0	Connected	CAT6	3 Feet	

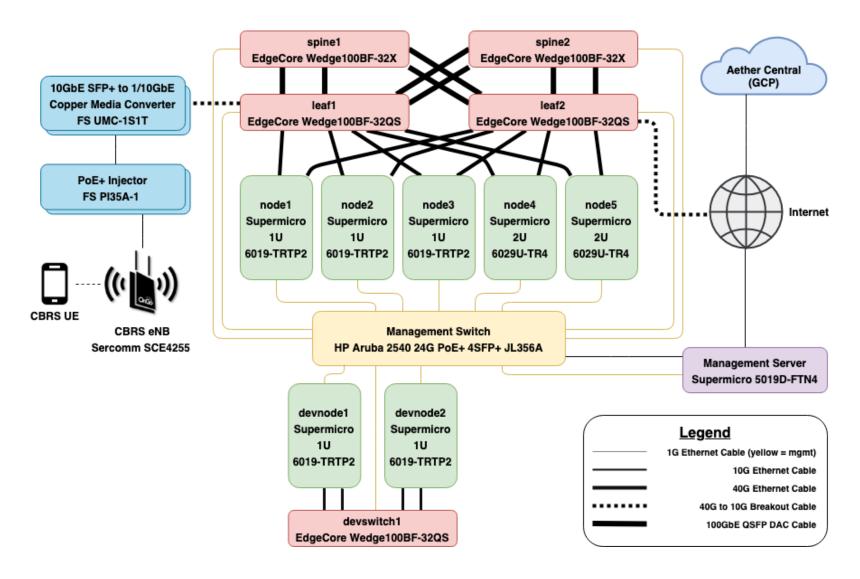


# Bootstrapping

## Bootstrapping -> From bricks to "ready"

- Goal: Minimize amount of manual configuration
  - Want to get devices manageable over the network
- Cannot avoid manual configuration

#### Bootstrapping



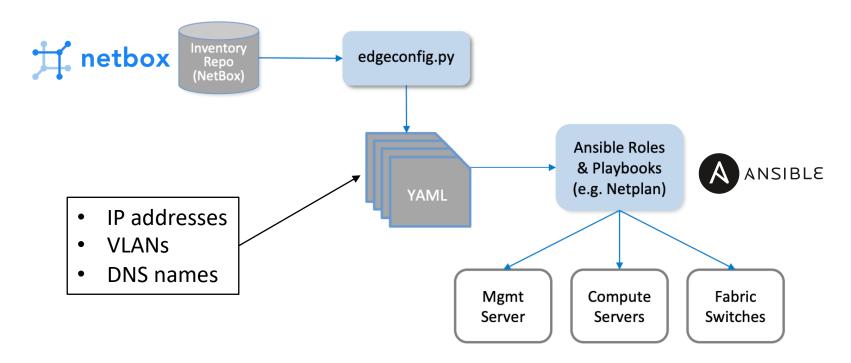
- Configure VLANs on management switch
- Configure management server needs to boot from USB stick
- Configure management services on management server using Ansible
- Configure Compute
  Servers to boot from the
  mgmt server via iPXE
- Configure fabric switches to boot from the mgmt server via Nginx

## Bootstrapping -> From bricks to "ready"

- Goal: Minimize amount of manual configuration
  - Want to get devices manageable over the network
- Cannot avoid manual configuration
  - But can still try to minimize work
  - Preconfigure as much as possible locally before shipping devices to the field
  - Use DHCP with MAC addresses to avoid configuring interfaces on hosts

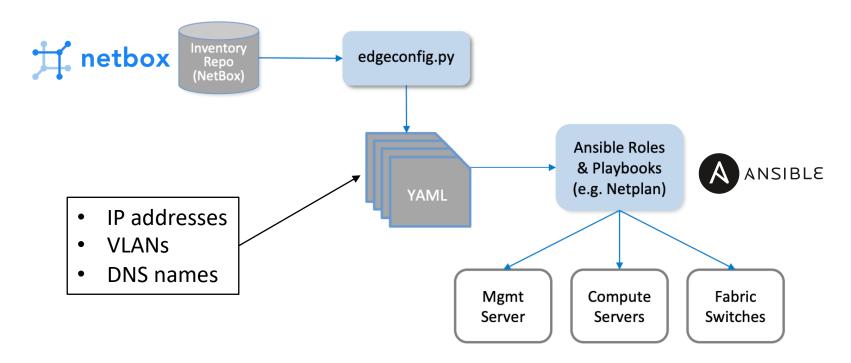
#### Automated configuration

- Automate configuration as soon as machines are reachable
  - Ansible, Puppet, Chef
- Generate inputs to configuration system from inventory



#### Automated configuration

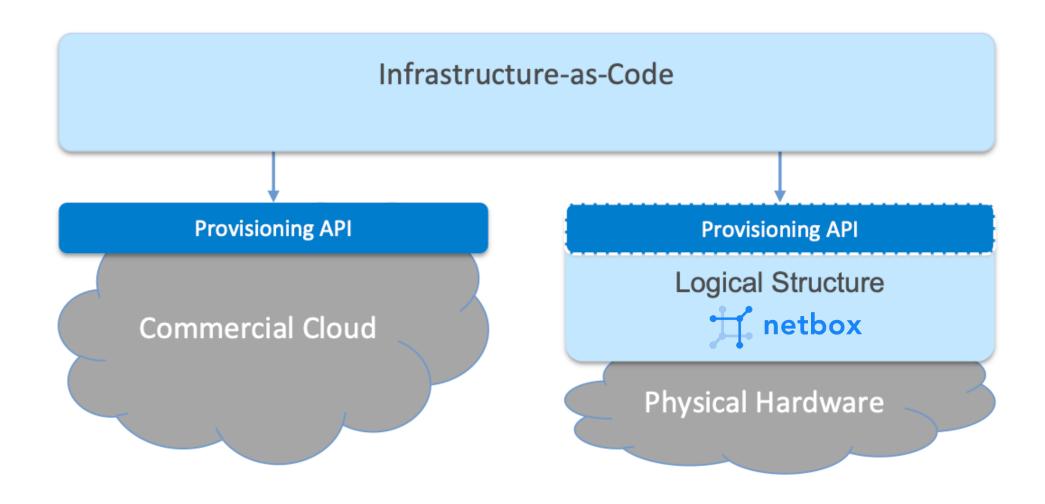
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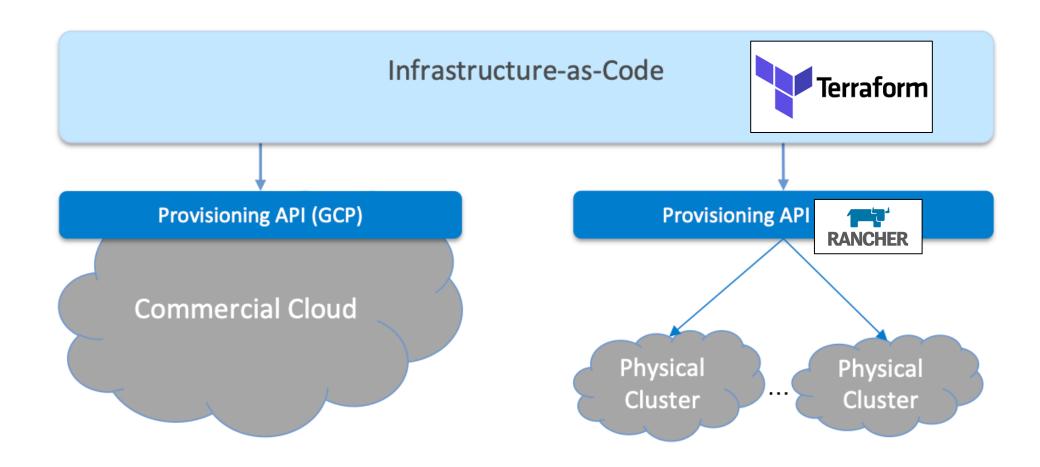
#### Provisioning

- After servers are configured, we need to provision the cluster
  - Kubernetes deployment
  - OpenStack deployment
- Automation during the provisioning phase
  - Require a provisioning API
    - Like the ones provided by cloud providers

### Provisioning APIs



## Provisioning APIs



#### Provisioning in the public vs private clouds

#### **Public clouds**

- On-demand capacity
- Untrusted tenants and apps

#### **Private clouds**

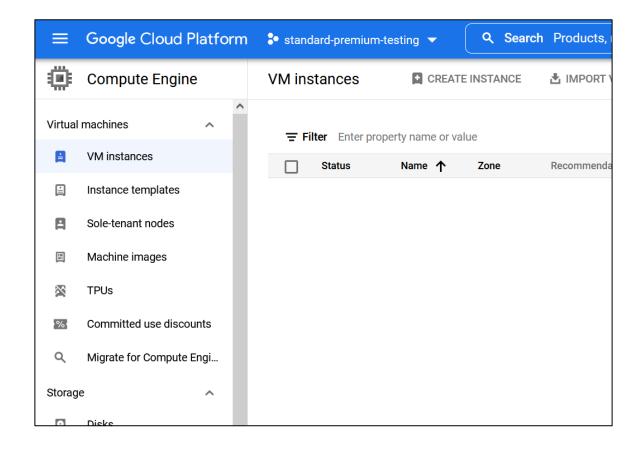
- Planned capacity
- Trusted tenants and applications

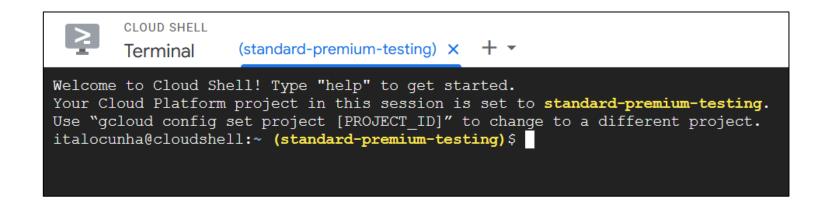


## Infrastructure as Code

#### Provisioning

- Command-line interface
- Graphical user interface
- Programmatic API

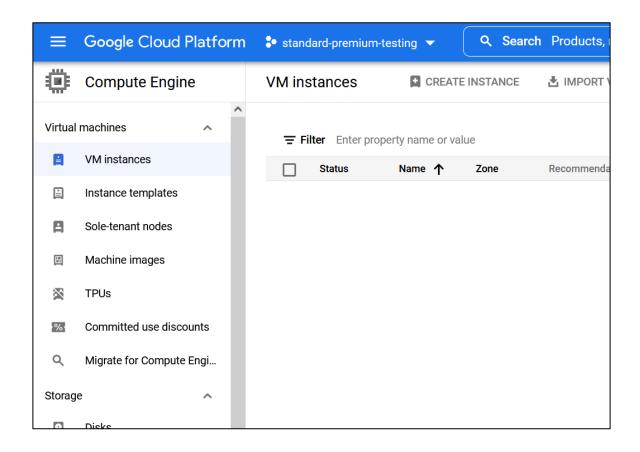


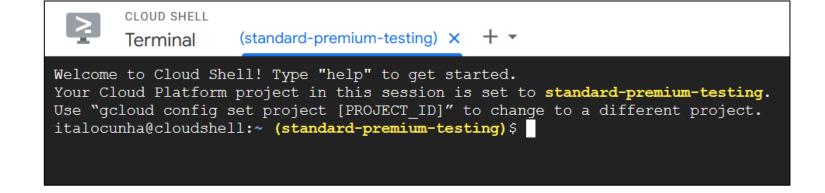


#### Provisioning

- Command-line interface
- Graphical user interface
- Programmatic API

Human interaction with a CLI or GUI is time-consuming and error prone.





#### Declarative interface to provisioning

- Specify provisioning in a declarative language
  - What Kubernetes clusters should be instantiated
  - On which resources
  - And specific configuration
- Automate calls to programmatic provisioning API

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#### Terraform

- Declare infrastructure providers (GCP, Rancher)
- For each provider
  - Declare resources and their baseline configuration
    - IP addresses, VLANs, access keys, roles
  - Declare Kubernetes configuration
    - Controller nodes, worker nodes, CNI plugin (container network interface), proxies

#### Terraform

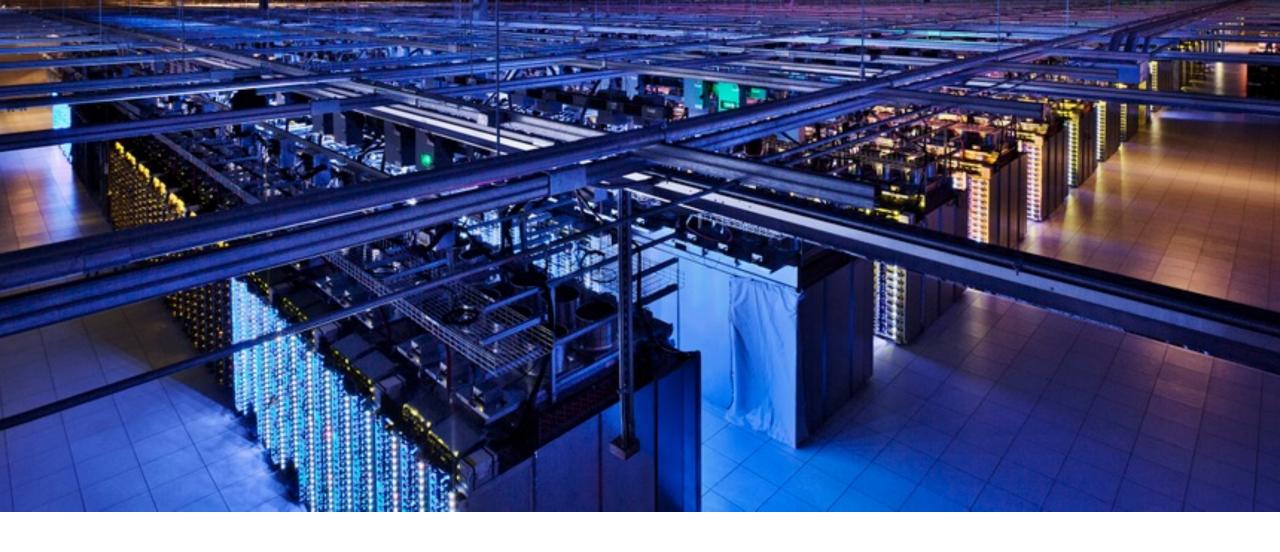
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 Files containing these declarative commands are checked into code repositories → Infrastructure as Code

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- Files containing these declarative commands are checked into code repositories → Infrastructure as Code
  - Changes to configuration trigger execution of the provisioner



## Platform Definition

## What is a platform?

#### **Applications**













### What is a platform?

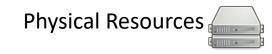
What about providing additional functionality for applications?

#### **Applications**













### What is a platform?

What about providing additional functionality for applications?

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