

YUZHOU LI

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EDUCATION

London Business School

London, United Kingdom

Masters in Financial Analysis

Aug 2021 – Mar 2023 (Expected)

- Anticipated Coursework: Data Analytics for Finance, Securities Valuation and Financial Modelling, Analysis of Financial Statements, Mergers and Acquisitions, Capital Structure, Private Equity, Investment Fundamentals

University of Toronto, Rotman Commerce

Toronto, Canada

Bachelor of Commerce, Specialist in Finance and Economics

Sep 2017 – June 2021

- Cumulative GPA: **4.0 / 4.0** (Rank: Top 1%)
- Relevant Coursework: Corporate Finance (96/100), Capital Market Theory (99/100), Financial Accounting (90/100), Applied Econometrics (90/100), Python (94/100), Probability (90/100), Risk Management (89/100)
- Honors: Received **12** awards, including President's Scholar of Excellence Program, Rotman Commerce Director's Award for Academic Excellence, and University of Toronto Scholar Beatty, totaling over CAD18,000

PROFESSIONAL EXPERIENCE

Tiantu Capital Management – A Consumer-Focused PE with 20b RMB in AUM

Shenzhen, China

Private Equity Summer Analyst

May 2021 – Aug 2021

- Drafted internal memorandum for private equity deals in TMT and consumer sectors, with main tasks including industry briefing, operating status analysis, financial statement analysis, and risk identification
- Forecasted the expected return of a cornerstone investment in a Chinese leading pub company by single-handedly performing valuations through DCF, precedent transaction and comps methodologies
- Conducted site visit on selected stores to assess the feasibility of investing in a medical aesthetics company; identified key business risks associated with the company through field interviews
- Completed initial research of the entertainment industry through desktop research and expert calls
- Recorded minutes of meetings (300,000+ words in total) to help establish the enterprise database system

Kredens Capital Management – A Multi-Strategy Hedge Fund with \$100m in AUM

Singapore

Investment Analyst

Mar 2021 – May 2021

- Pitched 50+ stocks listed on HK and US stock exchanges to the executives using top-down approach; worked with existing models to incorporate new data for selected stocks
- Reviewed the fundamentals of several target companies covering Chinese education and e-commerce industries and 6 statistical arbitrage opportunities to evaluate investment opportunities
- Explored the advantages of SPAC in Italy and the investment highlights of the target company; assisted in creating decks for an ESG SPAC proposal
- Monitored the ongoing performance of portfolio companies, tracked the overall business environment through extracting key data from Python APIs, and presented market conditions to the management team

China International Capital Cooperation Ltd. (CICC)

Hong Kong SAR

Investment Banking Summer Analyst

June 2020 – Aug 2020

- Collaborated with joint sponsor team and lawyers to conduct third-party due diligence in a property management IPO project by arranging 70+ on-site interviews and video interviews
- Composed internal memorandum that analyzed the competitive advantages, industry trend, and business risks of an online group buying company; built pitch book presentation to help win the client
- Collected data from annual reports and research reports; performed research into industries and comparable companies; built basic financial models to summarize information and to support the valuation process
- Wrote weekly industry reports for 3 various industries by unscrambling news of policy shifts, competitive moves, and capital market dynamics; accessed key metrics through Bloomberg Excel Add-In to perform comps analysis

EXTRACURRICULAR ACTIVITIES

Investment Management of a Portfolio using Rotman Portfolio Manager, Team Leader

Oct 2019 – Dec 2019

- Led a team of 5 to implement Large-Cap Investing and GARP strategies to create a portfolio, achieving an annualized return of 11.69% with the 2nd highest Sharpe ratio out of 48 groups and receiving full mark in final presentation

Zixun Edu, Course Tutor

Oct 2018 – Nov 2018

- Delivered free courses regarding microeconomics to over 100 freshmen, 90% of whom reported grade improvement

Family Kitchen, Co-founder

Feb 2018 – Mar 2018

- Engineered food menu; prepared delicious dishes for over 100 customers, generating a monthly revenue of CAD2,000

SKILLS & INTERESTS

Tests & Certificates: CFA Level I Passed | GMAT: 720/800 | Udemy training on Excel: Financial Modeling and Valuation

Technical Skills: Python, R | Bloomberg, Capital IQ, Wind, Goldman Marquee, Atom Finance | Microsoft Office

Languages: Native in Mandarin and Cantonese, Fluent in English

Interests: Travel, Tennis, Basketball, Karaoke, PC Games, Board Games