## Joins

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Week 3, Class 2

## Learning Objectives

- Understand and be able to identify keys
- Understand different types of joins
  - left, right, inner, full
  - one-to-one, one-to-many
- Understand common ways joins fail
- Understand the difference between mutating and filtering joins

## Before we get started

- Today we'll talk about both mutating and filtering joins
- Mutating joins are more common, but filtering joins can be really powerful
- Mutating joins add columns to a dataset

#### What if I want to add rows?

 Not technically a join (no key involved, which we'll talk about momentarily)

## Quick example, binding rows

```
g3

## # A tibble: 3 x 3
## sid grade score
## <int> <dbl> <int> ## 1 1 3 215 ## 1 9 4 213
## 2 2 3 203 ## 2 10 4 191
## 3 3 3 200 ## 3 11 4 209
```

#### bind\_rows

- In examples like the previous datasets, we just want to "staple" the rows together.
- We can do so with bind\_rows.

#### bind\_rows(g3, g4)

## Optional . id argument

- What if we knew the grade, but didn't have a variable in each dataset already?
- Use .id to add an index for each dataset

```
bind_rows(g3[,-2], g4[,-2], .id = "dataset")
```

```
bind_rows(g3[ ,-2], g4[ ,-2], .id = "dataset") %>%
  mutate(grade = ifelse(dataset == 1, 3, 4))
```

#### Even better usage

```
bind_rows(g3 = g3[ ,-2], g4 = g4[ ,-2], .id = "grade")
```

# What if columns don't match exactly?

Pad with NA

```
bind_rows(g3, g4[,-2], .id = "dataset")
```

```
## # A tibble: 6 x 4
## dataset sid grade score
## <chr> <int> <dbl> <int>
                     3 215
## 1 1
## 2 1
                    3 203
                    3 200
## 3 1
## 4 2
                   NA 213
## 5 2
              10
                   NA 191
## 6 2
              11
                    NA 209
```

# Last note — read in a bunch of files

- We'll talk about this a lot more in the next course
- purrr::map\_df uses bind\_rows in the background

```
## [1] "cyl4.csv" "cyl6.csv" "cyl8.csv"
```

#### Read in files

```
Use purrr::map_df with the file names Note fs::dir_ls
is equivalent to list.files, but plays nicer with
purrr::map_df
new_mtcars <- map_df(fs::dir_ls("tmp"), rio::import, setclass =</pre>
                    .id = "file")
new mtcars %>%
  select(file, mpg, cyl) %>%
  slice(1:3)
## # A tibble: 3 \times 3
## file mpg cyl
## <chr> <dbl> <int>
## 1 tmp/cyl4.csv 22.8
## 2 tmp/cyl4.csv 24.4
## 3 tmp/cyl4.csv 22.8
unlink("tmp", recursive = TRUE)
```

# Joins

(not to be confused with row binding)

#### Keys

- Uniquely identify rows in a dataset
- Variable(s) in common between two datasets to be joined
- A key can be more than one variable

#### Types of keys

- Small distinction that you probably won't have to worry about much, but is worth mentioning:
  - Primary keys: Uniquely identify observations in their dataset
  - Foreign keys: Uniquely identify observations in other datasets.

## What's the primary key

#### here?

```
## # A tibble: 984 x 33
## child id teacher id school id k type school type sex ethnic
## <chr> <chr> <chr> <chr> <chr> <chr>
## 1 0842021C 0842T02 0842 full-day public
                                                     male BLACK OR AFF
## 2 0905002C 0905T01 0905
## 3 0150012C 0150T01 0150
                                 full-day private male ASIAN full-day private female BLACK OR AFF
## 4 0556009C 0556T01 0556
                                 full-day private
                                                     female HISPANIC, RA
## 5 0089013C 0089T04 0089
                                 full-day public
                                                     male WHITE, NON-F
## 6 1217001C 1217T13 1217
                                 half-day public
                                                     female NATIVE HAWAI
## # ... with 978 more rows, and 26 more variables: famtype <chr>, numsibs <c
## # SES cat <chr>, age <dbl>, T1RSCALE <dbl>, T1MSCALE <dbl>, T1GSCALE <
## # T2MSCALE <dbl>, T2GSCALE <dbl>, IRTreadgain <dbl>, IRTmathgain <dbl>
####
     T1ARSLIT <dbl>, T1ARSMAT <dbl>, T1ARSGEN <dbl>, T2ARSLIT <dbl>, T2AF
## # ARSlitgain <dbl>, ARSmathgain <dbl>, ARSgkgain <dbl>, testdate1 <dat
## #
      elapse <dbl>
```

#### Double-checking

```
ecls %>%
count(child_id)
```

```
ecls %>%
  count(child_id) %>%
  filter(n > 1)
```

```
## # A tibble: 0 x 2
## # ... with 2 variables: child_id <chr>, n <int>
```

#### What about here?

income\_ineq <- read\_csv(here("data", "incomeInequality\_tidy.csv")
print(income\_ineq, n = 15)</pre>

```
## # A tibble: 726 x 6
##
       Year Number.thousands realGDPperCap PopulationK percentile
                                                                       incon
##
      <dbl>
                       <dbl>
                                      <dbl>
                                                  <dbl>
                                                             <dbl>
                                                                         <db]
   1 1947
                                  14117.32
##
                       37237
                                                 144126
                                                             20
                                                                     14243
##
   2 1947
                       37237
                                  14117.32
                                                             40
                                                                     22984
                                                 144126
##
    3 1947
                                                             60
                       37237
                                  14117.32
                                                 144126
                                                                     31166
##
    4 1947
                                                             80
                       37237
                                  14117.32
                                                 144126
                                                                     44223
##
    5 1947
                                                                     26764.1
                       37237
                                  14117.32
                                                 144126
                                                             50
##
    6 1947
                       37237
                                  14117.32
                                                 144126
                                                             90
                                                                     41477
##
   7 1947
                       37237
                                                 144126
                                                             95
                                  14117.32
                                                                     54172
##
    8 1947
                                                             99
                                                                    134415
                       37237
                                  14117.32
                                                 144126
##
    9 1947
                                                             99.5
                                                                    203001
                       37237
                                  14117.32
                                                 144126
      1947
                                                             99.9
##
  10
                       37237
                                  14117.32
                                                 144126
                                                                    479022
      1947
## 11
                       37237
                                  14117.32
                                                 144126
                                                             99.99 1584506
## 12
      1948
                       38624
                                  14451.94
                                                 146631
                                                             20
                                                                     13779
## 13
      1948
                       38624
                                  14451.94
                                                 146631
                                                             40
                                                                     22655
## 14
      1948
                       38624
                                  14451.94
                                                 146631
                                                             60
                                                                     30248
## 15 1948
                       38624
                                  14451.94
                                                 146631
                                                             80
                                                                     42196
## # ... with 711 more rows
```

```
income_ineq %>%
   count(Year, percentile) %>%
   filter(n > 1)
```

```
## # A tibble: 0 x 3
## # ... with 3 variables: Year <dbl>, percentile <dbl>, n <int>
```

#### Sometimes there is no key

These tables have an *implicit* id – the row numbers. For example:

```
install.packages("nycflights13")
library(nycflights13)
```

#### head(flights)

```
## # A tibble: 6 x 19
##
    year month day dep time sched dep time dep delay arr time sched arr
##
    <int> <int> <int> <int>
                                      <int>
                                               <dbl>
                                                        <int>
## 1 2013
                          517
                                        515
                                                          830
## 2 2013
                     533
                                        529
                                                          850
  3 2013 1 1
##
                     542
                                       540
                                                          923
## 4 2013 1 1
                         544
                                        545
                                                         1004
## 5 2013 1
                          554
                                        600
                                                         812
## 6 2013
                          554
                                        558
                                                  -4
                                                         740
## # ... with 8 more variables: tailnum <chr>, origin <chr>, dest <chr>, air
      hour <dbl>, minute <dbl>, time hour <dttm>
```

```
flights %>%
  count(year, month, day, flight, tailnum) %>%
  filter(n > 1)
```

```
## # A tibble: 11 x 6
## year month day flight tailnum
                                  n
## <int> <int> <int> <int> <int>
## 1 2013
                 9 303 <NA>
            2
                                  2
            2 9 655 <NA>
## 2 2013
## 3 2013 2 9 1623 <NA>
                                  2
## 4 2013 6 8 2269 N487WN
                                  2
                                  2
## 5 2013 6 15 2269 N230WN
## 6 2013 6 22 2269 N440LV
## # ... with 5 more rows
```

#### Create a key

• If there is no key, it's often helpful to add one. These are called *surrogate* keys.

## 6 6 2013 1 2013-01-01 05:00:00

## # ... with 336,770 more rows

# Mutating

### Mutating joins

- In *tidyverse*, we use **mutate()** to create new variables within a dataset.
- A mutating join works similarly, in that we're adding new variables to the existing dataset through a join.
- Two tables of data joined by a common key

### Four types of joins

- left\_join: Keep all the data in the left dataset, drop any non-matching cases from the right dataset.
- right\_join: Keep all the data in the right dataset, drop any non-matching cases from the left dataset.
- inner\_join: Keep only data that matches in both datasets
- full\_join: Keep all the data in both datasets. This is also sometimes referred to as an *outer* join.

If the keys match exactly in the two tables (datasets), all of these will result in the exact same result.

#### Using joins to recode

Say you have a dataset like this

## Codes

Code	Disability
00	'Not Applicable'
10	'Intellectual Disability'
20	'Hearing Impairment'
40	'Visual Impairment'
43	'Deaf-Blindness'
50	'Communication Disorder'
60	'Emotional Disturbance'
70	'Orthopedic Impairment'
74	'Traumatic Brain Injury'

Code	Disability
80	'Other Health Impairments'
82	'Autism Spectrum Disorder'
90	'Specific Learning Disability'
96	'Developmental Delay 0-2yr'
98	'Developmental Delay 3-4yr'

#### One method

```
dis_tbl %>%
  mutate(disability = case_when(
    dis_code == "10" ~ "Intellectual Disability",
    dis_code == "20" ~ 'Hearing Impairment',
    ...,
    TRUE ~ "Not Applicable"
    )
)
```

## Joining method

```
dis code tbl <- tibble(</pre>
  dis_code = c(
    "00", "10", "20", "40", "43", "50", "60",
    "70", "74", "80", "82", "90", "96", "98"
    ),
  disability = c(
    'Not Applicable', 'Intellectual Disability',
    'Hearing Impairment', 'Visual Impairment',
    'Deaf-Blindness', 'Communication Disorder',
    'Emotional Disturbance', 'Orthopedic Impairment',
    'Traumatic Brain Injury', 'Other Health Impairments',
    'Autism Spectrum Disorder', 'Specific Learning Disability',
    'Developmental Delay 0-2yr', 'Developmental Delay 3-4yr'
```

#### dis\_code\_tbl

#### Join the tables

#### left\_join(dis\_tbl, dis\_code\_tbl)

# Imperfect key match?

#### Consider the following

```
gender <- tibble(key = 1:3, male = rbinom(3, 1, .5))
sped <- tibble(key = c(1, 2, 4), sped = rbinom(3, 1, .5))</pre>
```

#### gender

#### sped

## left\_join()?

#### left\_join(gender, sped)

## right\_join()?

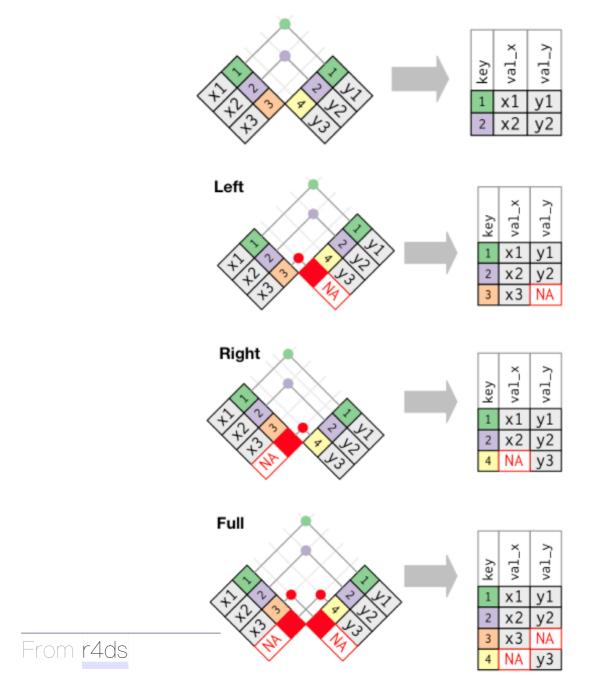
#### right\_join(gender, sped)

## inner\_join()?

#### inner\_join(gender, sped)

## full\_join()?

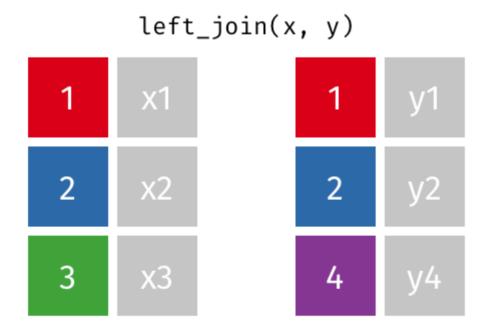
#### full\_join(gender, sped)



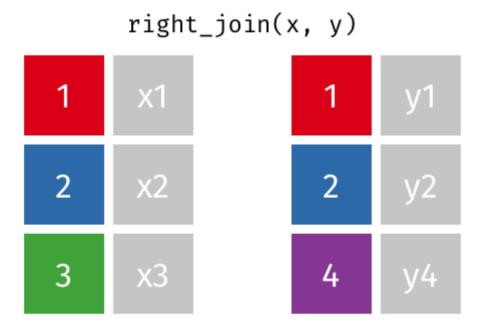
## Animations

All of the following animations were created by Garrick Aden-Buie and can be found here

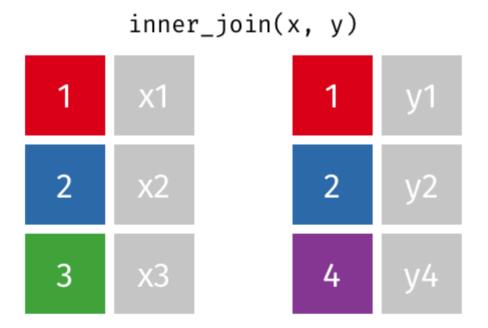
## Animated left\_join()



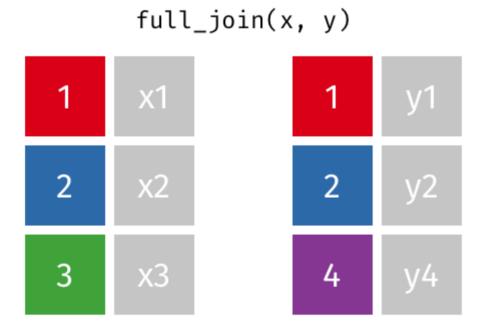
## Animated right\_join



# Animated inner\_join

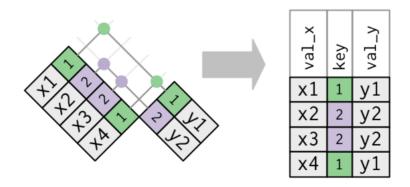


## Animated full\_join

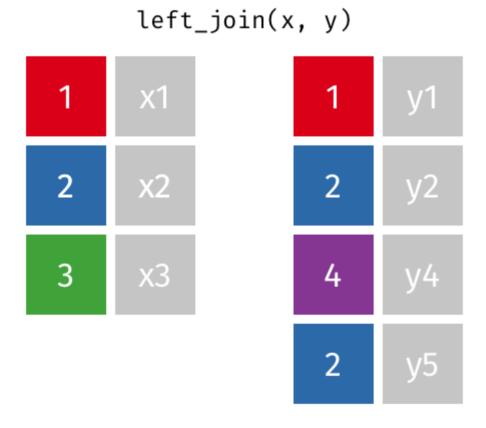


# What if the key is not unique?

- Not a problem, as long as they are unique in one of the tables.
  - In this case, it's called a one-to-many join



## Animated one-to-many join



## Example

A dataset with school IDs

```
stu <- tibble(
    sid = 1:9,
    scid = c(1, 1, 1, 1, 2, 2, 3, 3, 3),
    score = c(10, 12, 15, 8, 9, 11, 12, 15, 17)
    )
stu</pre>
```

#### A school-level dataset

```
schl <- tibble(
    scid = 1:3,
    stu_tch_ratio = c(22.05, 31.14, 24.87),
    per_pupil_spending = c(15741.08, 11732.24, 13027.88)
)
schl</pre>
```

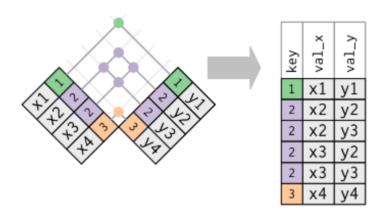
## One to many

#### left\_join(stu, schl)

```
## # A tibble: 9 x 5
##
       sid scid score stu tch ratio per pupil spending
## <int> <dbl> <dbl>
                              <dbl>
                                                 <dbl>
## 1
                              22.05
                   10
                                              15741.08
## 2
                              22.05
                12
                                              15741.08
## 3 3 1
## 4 4 1
## 5 5 2
                15
                              22.05
                                              15741.08
                              22.05
                                              15741.08
                   9
                              31.14
                                              11732.24
## 6
                   11
                              31.14
                                              11732.24
## # ... with 3 more rows
```

# What if key is not unique to either table?

Generally this is an error Result is probably not going to be what you want (cartesian product).



## Example

```
seasonal_means <- tibble(
  scid = rep(1:3, each = 3),
  season = rep(c("fall", "winter", "spring"), 3),
  mean = rnorm(3*3)
)
seasonal_means</pre>
```

#### left\_join(stu, seasonal\_means)

## How do we fix this?



In some cases, the solution is obvious. In others, it's not. But you must have at least one unique key to join the datasets.

### In this case

Move the dataset to wide before joining

#### Move to wide

### Join

#### One to many join

#### left\_join(stu, seasonal\_means\_wide)

```
## # A tibble: 9 x 6
##
       sid scid score
                          fall winter
                                                spring
## <int> <dbl> <dbl> <dbl>
                                                      <dbl>
                                          <dbl>
## 1
                      10 0.3447951 1.539648 -0.3295142
## 2 2 1 12 0.3447951 1.539648 -0.3295142
## 3 3 1 15 0.3447951 1.539648 -0.3295142
## 4 4 1 8 0.3447951 1.539648 -0.3295142
          5 2 9 0.9483894 -0.4792556 -1.514887
## 5
## 6
                     11 0.9483894 -0.4792556 -1.514887
## # ... with 3 more rows
```

# Move longer again?

If we did, we'd be exactly where we were with the first join.

You could make the argument it *might* make sense here

I'd still argue for *this* approach, not the cartesian product approach

More systematic, more predictable, and ultimately less error prone

## Another example

- Often you want to add summary info to your dataset.
- You can do this easily with by piping arguments

ECLS-K reminder

#### ecls

```
## # A tibble: 984 x 33
## child id teacher id school id k type school type sex ethnic
## <chr> <chr> <chr> <chr> <chr> <chr>
## 1 0842021C 0842T02 0842
                                 full-day public
                                                     male BLACK OR AFF
## 2 0905002C 0905T01 0905
                                 full-day private
                                                     male ASIAN
## 3 0150012C 0150T01 0150
## 4 0556009C 0556T01 0556
                                 full-day private female BLACK OR AFF full-day private female HISPANIC, RA
## 5 0089013C 0089T04 0089
                                 full-day public
                                                     male WHITE, NON-F
## 6 1217001C 1217T13 1217
                                 half-day public
                                                     female NATIVE HAWAI
## # ... with 978 more rows, and 26 more variables: famtype <chr>, numsibs <c
## # SES cat <chr>, age <dbl>, T1RSCALE <dbl>, T1MSCALE <dbl>, T1GSCALE <
## # T2MSCALE <dbl>, T2GSCALE <dbl>, IRTreadgain <dbl>, IRTmathgain <dbl>
## # T1ARSLIT <dbl>, T1ARSMAT <dbl>, T1ARSGEN <dbl>, T2ARSLIT <dbl>, T2AF
## # ARSlitgain <dbl>, ARSmathgain <dbl>, ARSgkgain <dbl>, testdate1 <dat
## # elapse <dbl>
```

## Compute group means

## 4 0013 42.321 ## 5 0016 17.55100 ## 6 0022 17.8465 ## # ... with 509 more rows

## Join right within pipeline

```
ecls %>%
  group_by(school_id) %>%
  summarize(sch_pre_math = mean(T1MSCALE)) %>%
  left_join(ecls) %>%
  select(school id:k type) # Just for space
## # A tibble: 984 x 5
## school id sch pre math child id teacher id k type
## <chr>
                   <dbl> <chr> <chr>
                                          <chr>
## 1 0001
            20.45800 0001010C 0001T01
                                          full-day
## 2 0002
                14.977 0002010C 0002T01
                                          half-day
                18.82 0009026C 0009T01
## 3 0009
                                          half-day
## 4 0009
         18.82 0009014C 0009T02
                                          half-day
## 5 0009
         18.82 0009005C 0009T01
                                          half-day
## 6 0013
         42.321 0013003C 0013T01
                                          full-day
## # ... with 978 more rows
```

## Default join behavior

By default, the \*\_join functions will use all columns with common names as keys.

#### left\_join(flights2, weather)

```
## Joining, by = c("year", "month", "day", "hour", "origin")
## # A tibble: 336,776 x 18
    year month day hour origin dest tailnum carrier temp dewp humic
##
## <int> <int> <int> <dbl> <chr> <chr> <chr> <chr> <chr> <dbl> <dbl> <dbl> <dbl> <
## 1
                       5 EWR IAH N14228 UA
                                                  39.02 28.04 64.43
     2013 1
                  1
## 2 2013
                   5 LGA IAH N24211 UA
                  1
                                                  39.92 24.98 54.81
## 3 2013 1
                    5 JFK MIA N619AA AA
                                                  39.02 26.96 61.63
## 4
     2013 1
                    5 JFK BQN N804JB B6
                                                  39.02 26.96 61.63
## 5 2013 1
              1
                      6 LGA ATL N668DN DL
                                                  39.92 24.98 54.81
## 6 2013 1
              1
                       5 EWR ORD N39463 UA
                                                  39.02 28.04 64.43
## # ... with 336,770 more rows, and 4 more variables: precip <dbl>, pressure
## # time hour <dttm>
```

## Use only some vars?

If we were joining *flights2* and *planes*, we would not want to use the **year** variable in the join, because **it means different things in each dataset**.

#### head(planes)

```
## # A tibble: 6 x 9
##
  tailnum year type
                                           manufacturer
                                                            model
                                                                      engir
##
  <chr> <int> <chr>
                                           \langle chr \rangle
                                                            <chr>
                                                                        <ir
## 1 N10156 2004 Fixed wing multi engine EMBRAER
                                                            EMB-145XR
## 2 N102UW 1998 Fixed wing multi engine AIRBUS INDUSTRIE A320-214
            1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214
## 3 N103US
            1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214
## 4 N104UW
## 5 N10575
            2002 Fixed wing multi engine EMBRAER
                                                            EMB-145LR
## 6 N105UW
             1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214
```

### How?

#### Specify the variables with by

```
left_join(flights2, planes, by = "tailnum")
```

```
## # A tibble: 336,776 x 16
##
   year.x month
                day hour origin dest tailnum carrier year.y type
     <int> <int> <int> <dbl> <chr> <chr>
##
                                           <chr> <int> <chr>
## 1
     2013
                  1
                       5 EWR
                               IAH
                                   N14228
                                           UA
                                                   1999 Fixed wir
## 2 2013
                    5 LGA IAH N24211
                                           UA
                                                   1998 Fixed wir
## 3 2013 1 1 5 JFK MIA N619AA
                                           AA
                                                 1990 Fixed wir
## 4 2013 1 1 5 JFK BQN N804JB
                                           B6 2012 Fixed wir
## 5 2013
                    6 LGA ATL N668DN
                                           \mathsf{DL}
                                                1991 Fixed wir
## 6 2013
                       5 EWR
                               ORD N39463 UA
                                                   2012 Fixed wir
## # ... with 336,770 more rows, and 5 more variables: model <chr>, engines <
## #
     speed <int>, engine <chr>
```

## Mismatched names?

What if you had data to merge like this?

```
names(schl)[1] <- "school_id"
schl</pre>
```

#### stu

```
## # A tibble: 9 x 3
## sid scid score
## 
## 1 1 1 1 10
## 2 2 1 12
## 3 3 1 15
## 4 4 1 8
## 5 5 2 9
## 6 6 2 11
## # ... with 3 more rows
```

## Join w/mismatched names

```
left_join(stu, schl, by = c("scid" = "school_id"))
```

```
## # A tibble: 9 x 5
##
      sid scid score stu tch ratio per pupil spending
## <int> <dbl> <dbl>
                          <dbl>
                                          <dbl>
                          22.05
## 1
                10
                                       15741.08
## 2 2 1 12
## 3 3 1 15
## 4 4 1 8
## 5 5 2 9
                          22.05
                                       15741.08
                          22.05
                                       15741.08
                        22.05
                                       15741.08
                      31.14 11732.24
       6 2 11
## 6
                          31.14
                                       11732.24
## # ... with 3 more rows
```

# filtering joins

# Filtering joins

- semi\_join() works just like left\_join or inner\_join but you don't actually add the variables.
- Let's filter classrooms with extremely high math pretest average scores.

## First, calculate averages

Next, filter for means 3 standard deviations above the mean.

```
extr_high <- av_pre_mth %>%
    ungroup() %>%
    filter(av_pre_mth > cut_high)
extr_high
```

#### Finally, use **semi\_join** to show the full data for these cases

#### semi\_join(ecls, extr\_high)

## Filtering joins

anti\_join() does the opposite of semi\_join, keeping
any rows that do not match.

```
nrow(ecls)

## [1] 984

extr_low_ecls <- anti_join(ecls, extr_high)
nrow(extr_low_ecls)

## [1] 980</pre>
```

## Why is this so beneficial?

- Sometimes the boolean logic for **filter** can be overly complicated.
- Instead, create a data frame that has only the groups you want, and semi\_join it with your original data
- Alternatively, create a data frame that has all but the values you want.

# Stop Words

One more quick example

This one is probs more realistic

### Jane Austen Books

```
# install.packages(c("tidytext", "janeaustenr"))
library(tidytext)
library(janeaustenr)
austen books()
## # A tibble: 73,422 x 2
## text
                             book
## * <chr>
                             <fct>
## 1 "SENSE AND SENSIBILITY" Sense & Sensibility
## 2 ""
                             Sense & Sensibility
## 3 "by Jane Austen"
                             Sense & Sensibility
## 4 ""
                             Sense & Sensibility
## 5 "(1811)"
                             Sense & Sensibility
## 6 ""
                             Sense & Sensibility
## # ... with 73,416 more rows
```

## Get words

```
austen_books() %>%
  unnest_tokens(word, text)
```

### Count words

## 5 a 13408 ## 6 her 13055

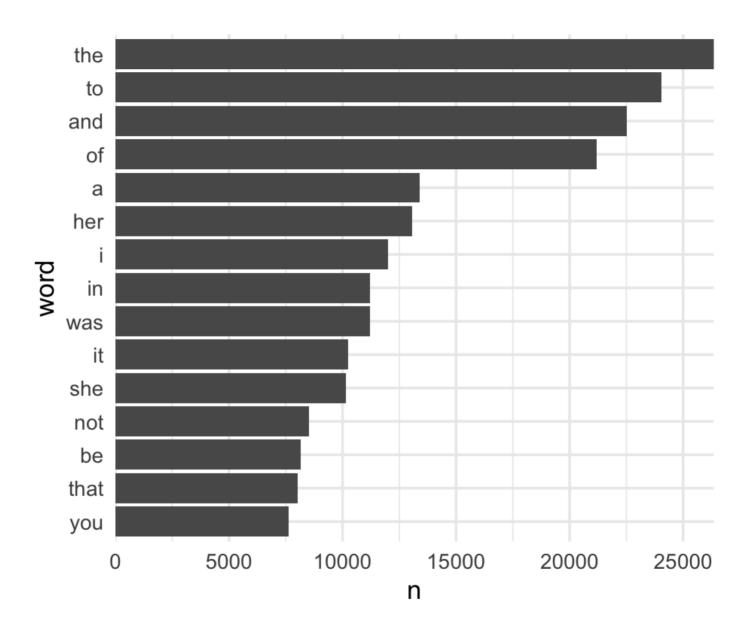
## # ... with 14,514 more rows

```
austen_books() %>%
   unnest_tokens(word, text) %>%
   count(word, sort = TRUE)

## # A tibble: 14,520 x 2
## word n
## <chr> <int>
## 1 the 26351
## 2 to 24044
## 3 and 22515
## 4 of 21178
```

## Plot top 15 words

```
austen_books() %>%
  unnest_tokens(word, text) %>%
  count(word, sort = TRUE) %>%
  mutate(word = fct_reorder(word, n)) %>%
  slice(1:15) %>%
  ggplot(aes(word, n)) +
  geom_col() +
  coord_flip()
```



## Stop words

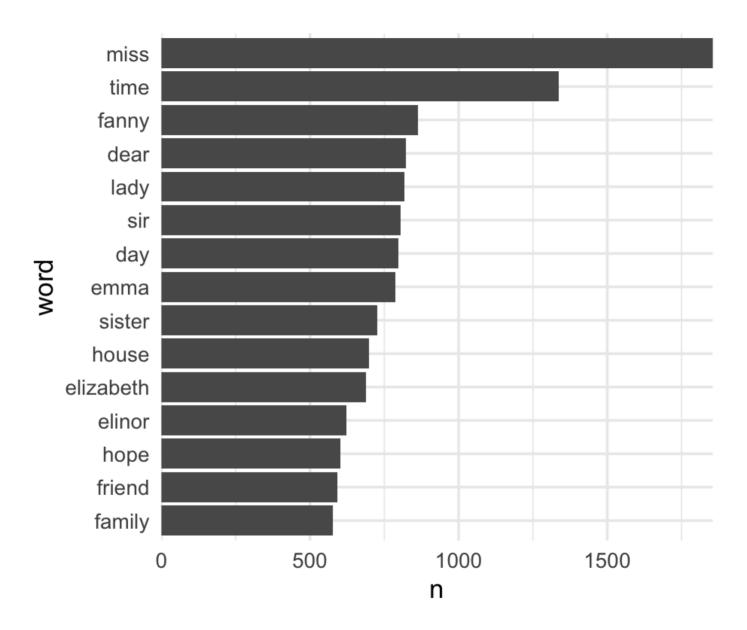
#### stop\_words

```
## # A tibble: 1,149 x 2
## word lexicon
## <chr> <chr> ## 1 a SMART
## 2 a's SMART
## 3 able SMART
## 4 about SMART
## 5 above SMART
## 6 according SMART
## # ... with 1,143 more rows
```

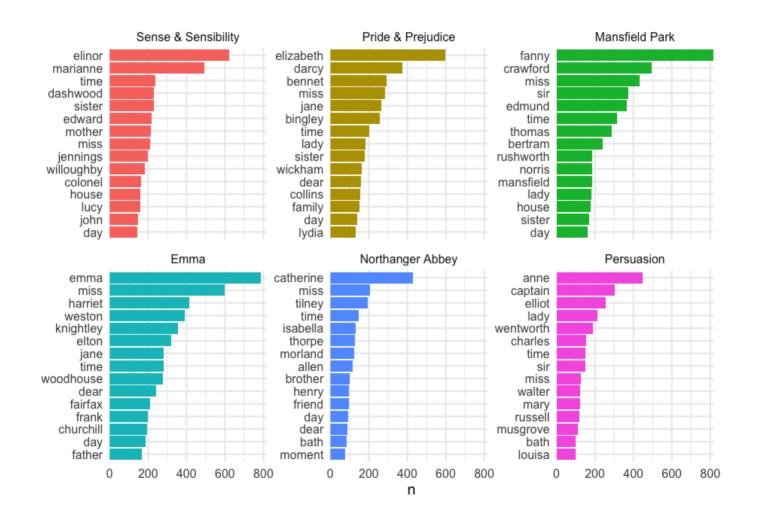
## Remove stop words

```
austen_books() %>%
  unnest_tokens(word, text) %>%
  anti_join(stop_words) %>%
  count(word, sort = TRUE)
```

```
## # A tibble: 13,914 x 2
## word n
## <chr> <int>
## 1 miss 1855
## 2 time 1337
## 3 fanny 862
## 4 dear 822
## 5 lady 817
## 6 sir 806
## # ... with 13,908 more rows
```



## By book



# Wrapping up

- Homework 1 assigned today
  - Be careful about keys. Likely to be rather tricky.
- Next time: Visual perception