ESM: Web User Interface (WUI)

Access EVP Web User Interface using Etail Provided Account
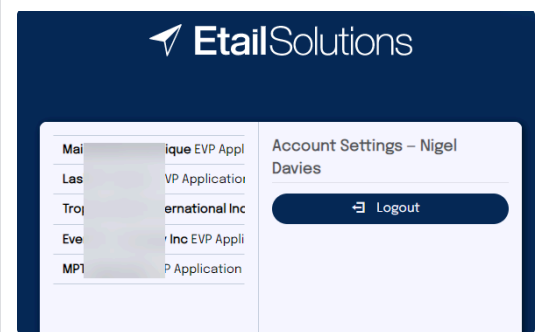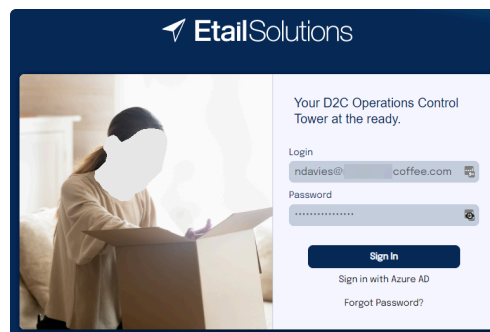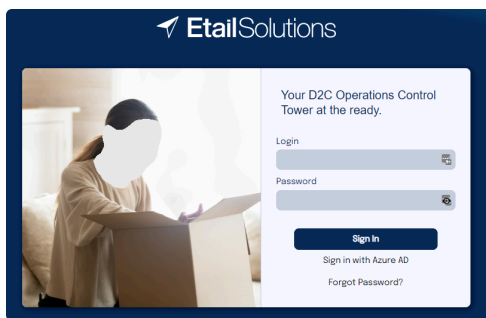
|		
When the user selects https://start.etailsolutions.com/ the logon screen will be displayed	If using a Etail user name and password is should be entered	Once the login process is successfully completed the menu of EVP environments the user has access to is then displayed. If the user has been granted access to only one environment this step is skipped and they jump directly to the home screen.
	When a user accesses EVP via a internet browsers, the default landing screen for the user's role will be displayed	
If needed the user can request a password reset		
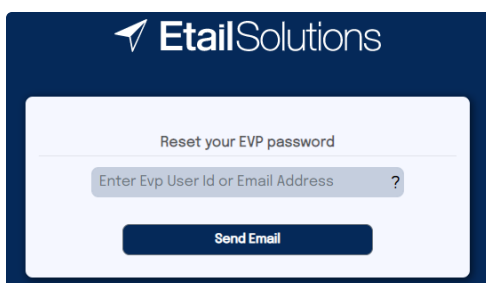
Access EVP Web User Interface using Azure SSO Account
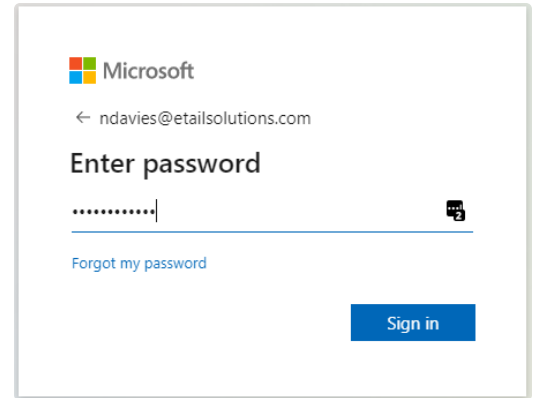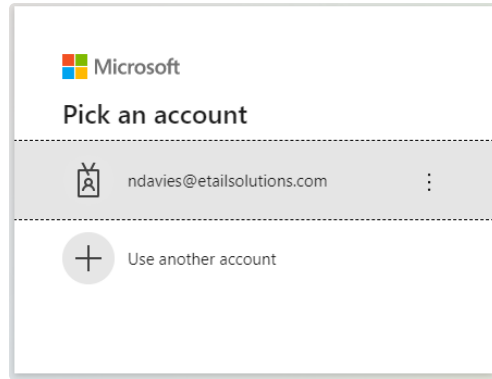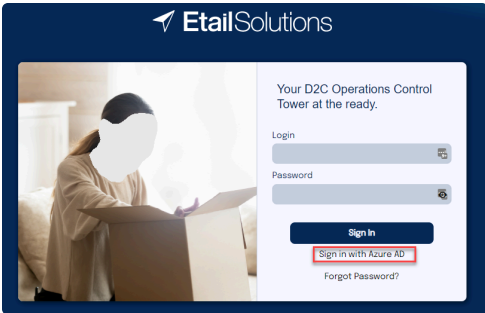
When the user selects
https://start.etailsolutions.com/
the logon screen will be
displayed

Once the Azure AD option is
selected the user will have an
option to pick which Microsoft
account they wish to use

Then enter the password
associated with the account

If needed they will be prompted
to reset their password
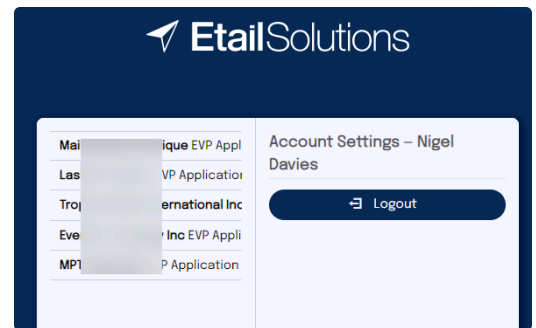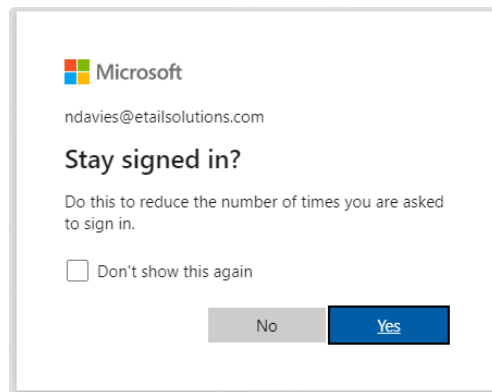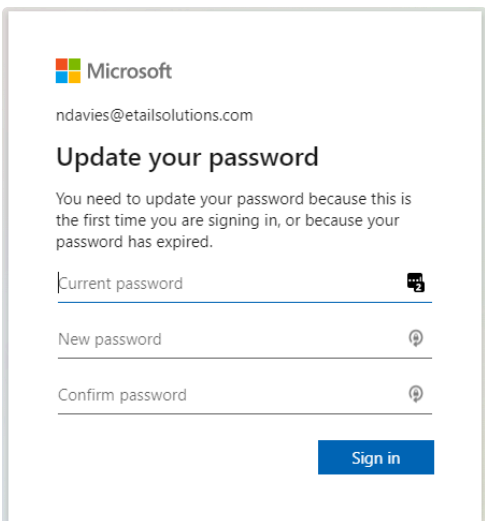
The user has the option to stay
signed into this account

Note: Always answer no if this is
a share device.

Once the login process is
successfully completed the menu
of EVP environments the user has
access to is then displayed. If the
user has been granted access to
only one environment this step is
skipped and they jump directly to
the home screen.

When a user accesses EVP via a internet browsers, the default landing screen for the user's role will be
displayed

Web User Interface - Display Screens and Menus

The Tab Sets that have been configured for the user role

Sub-record details for the selected record, i.e. line item
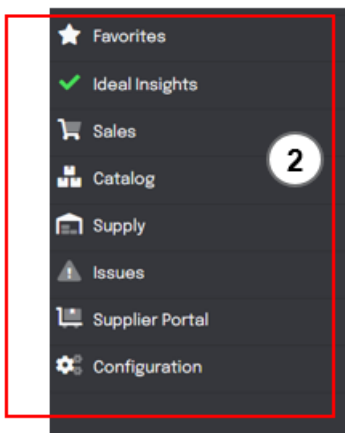
The modules that have been configured for the user role

The display grid that lists all the records based on users search and filter criteria

details on a sales order.

Menu options for the user role that can be performed on the selected records from the display grid

By selecting the pop-out icon on the record the detail screen will be displayed for the record type
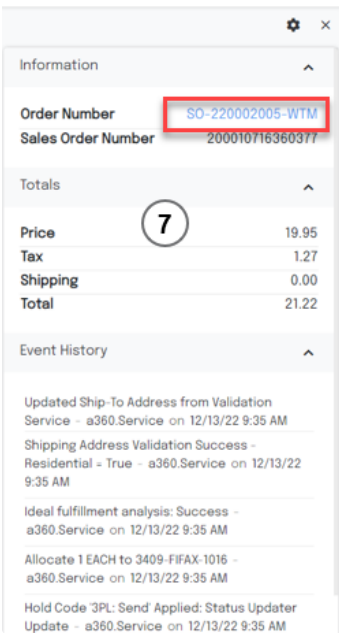
Detailed information about the selected row from the display grid

Selecting the 'See All' hyper link will show all order history events
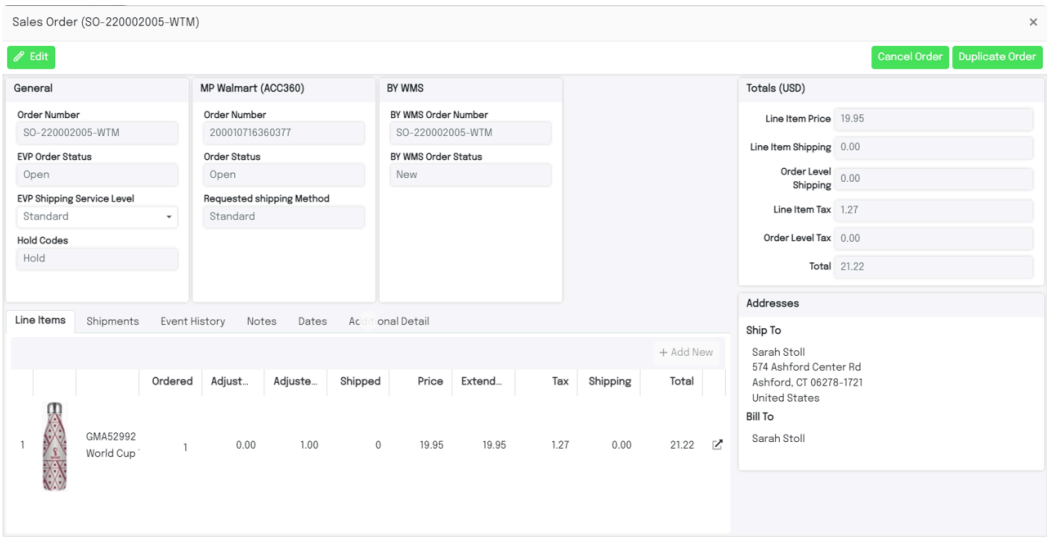
Selecting the record reference displays the relevant business object, in this case the sales orders

Web User Interface - Search, Display Controls and Filtering Options

The web user interface supports multiple options to control which records are displayed and the level of information provided in the display grid

The most direct way of finding the record is to search using a text string that represent the:

- Item Number
- Item Title
- Sales order number
- Customer name
- City
- Tracking number

If needed the user can either:

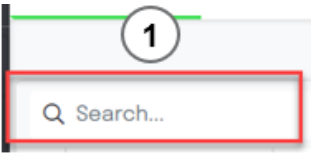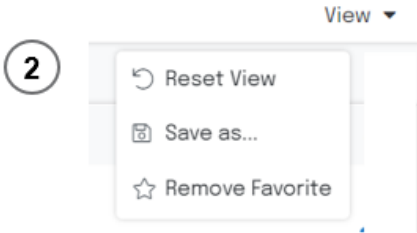- Reset the current view to its default column, information and filter criteria
- Save a copy as a new View
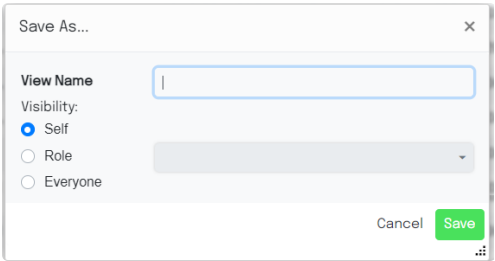
- Or remove the view from Favorite

The Column Chooser option allows the user to indicate which columns they wish to display in their display grid

Once a column is displayed the user can drag and drop it into their preferred position in the grid

Using the date select the user can control which records are displayed based on a defined time period, i.e. all sales orders in the last week

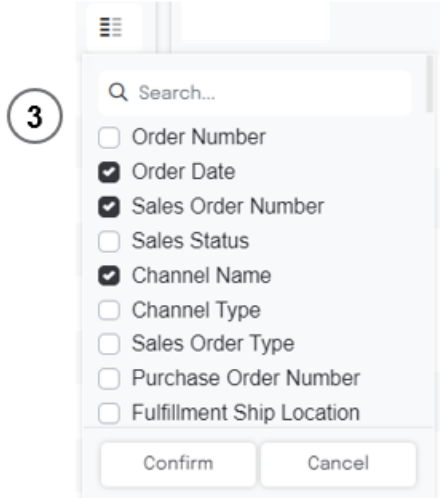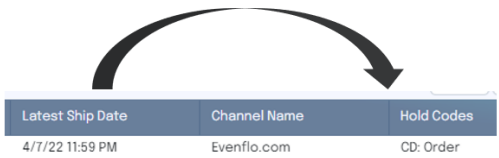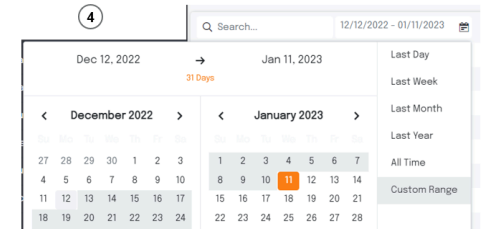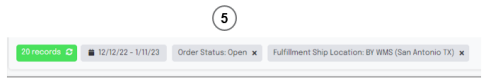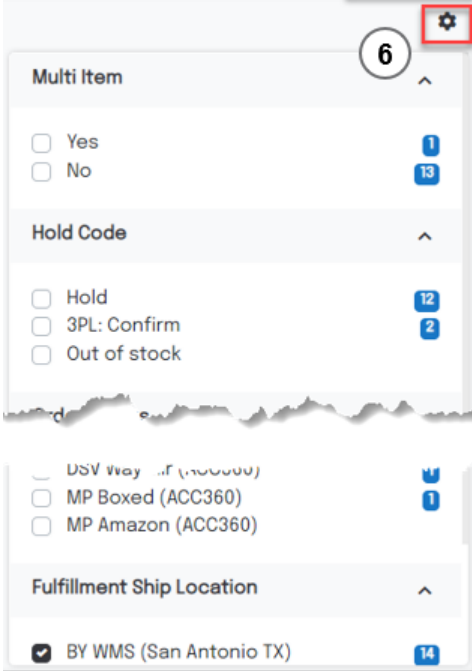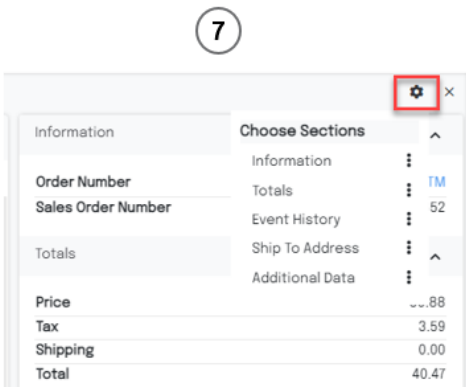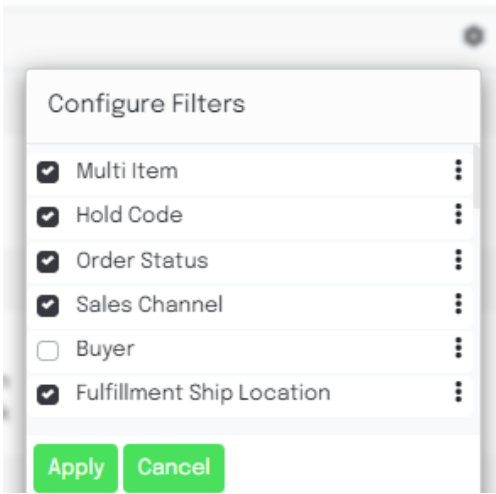The record summary provide a count of the records found that match the specific date range and filter criteria. The delete icon removes the filter and displays all records

The attribute based search allows a user to filter the record in the grid based on selection of one or more attributes which "AND' together to only display records that match all the criteria.

The setup icon in the information plan allows a user to control which elements of summary information are displayed and in what order

Web User Interface - User Options

There are a number of user specific control options

This option allows a user to provide general feedback and suggestion, it does not replace the Help Center Ticketing

ThIs optional setup option is used to performed detail setup of the user roles tab groups, list screens and menu options

Including selecting the channel filter that should be used to limit

Reording the tab sequence on the favorites option

Version details that may be requested during support activities