

# ESM: Desktop User Interface (DTUI)

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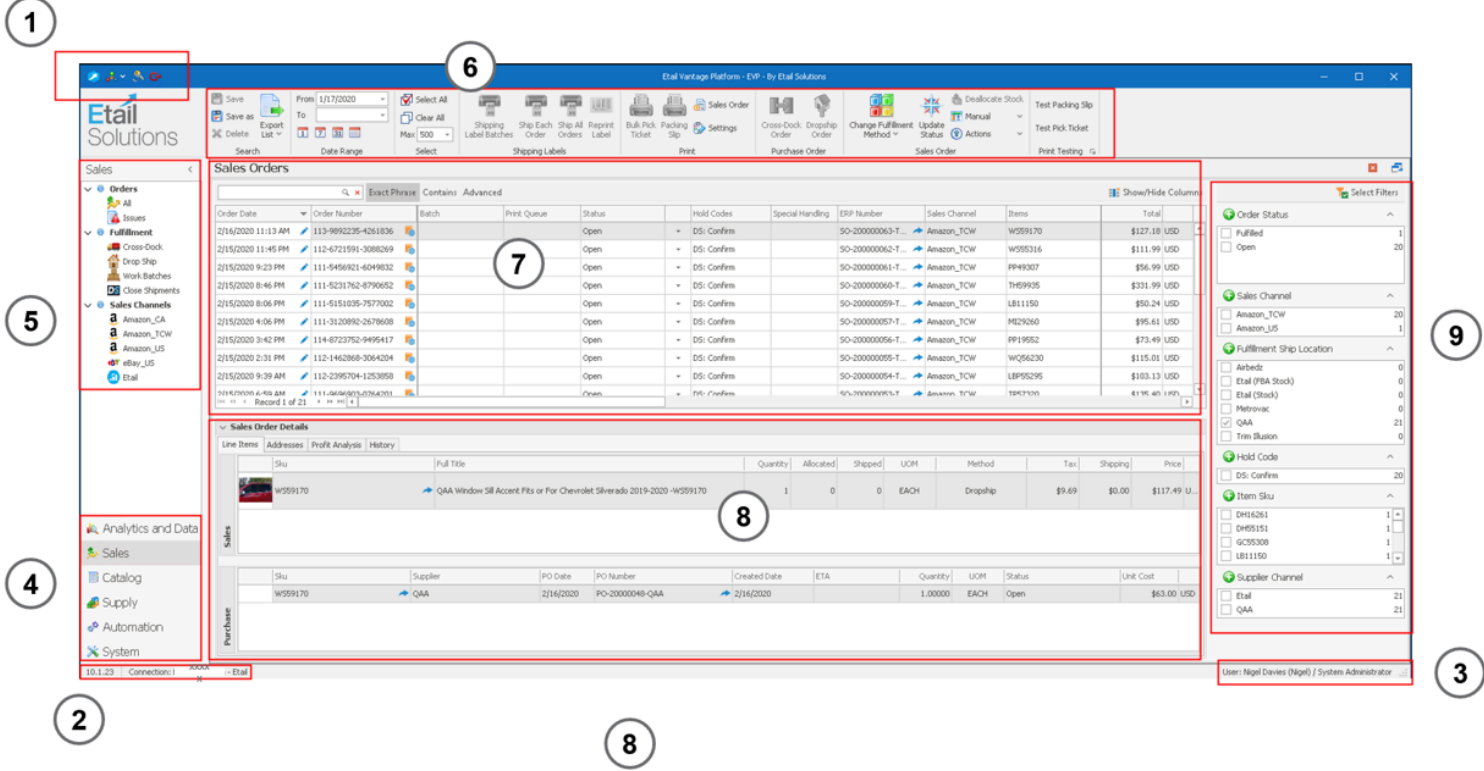
## Access EVP Desktop User Interface using Etail Provided Account

When a user accesses EVP via a Remote Desktop Connection (RDP), the default landing screen will be displayed

The screenshot displays the Etail Solutions Desktop User Interface (DTUI) for the Sales Orders module. The interface is divided into several sections:

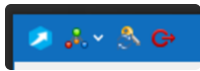
- Top Menu Bar:** Contains icons for Save, Save as, Export List, Delete, Search, Date Range, Select All, Clear All, Max, Shipping Labels, Ship Each Order, Ship All Orders, Reprint Label, Bulk Pick, Packing Slip, Print, Sales Order, Settings, Purchase Order, Cross-Dock Order, Dropship Order, Change Fulfillment Method, Update Status, Manual, Actions, Test Packing Slip, Test Pick Ticket, and Print Testing.
- Left Sidebar:** Includes navigation options for Orders, Fulfillment, Sales Channels, Analytics and Data, Sales, Catalog, Supply, Automation, and System.
- Main Content Area:**
  - Sales Orders Table:** A table listing sales orders with columns for Order Date, Order Number, Batch, Print Queue, Status, Hold Codes, Special Handling, ERP Number, Sales Channel, Items, and Total. The table shows several orders, including one for a QAA Window Sill Accent Fits for Chevrolet Silverado 2019-2020.
  - Sales Order Details:** A section below the table showing details for a specific sales order, including line items, addresses, and purchase information.
- Right Sidebar:** Contains filters for Order Status, Sales Channel, Fulfillment Ship Location, Hold Code, Item Sku, and Supplier Channel.

## Desktop User Interface - Display Screens and Menus



## 1 User Session Controls

- User options to change display skin, password or disconnect the remote session



## 2 Version and Connection Details - EVP Version

you are running and your system's name

10.1.23 Connection: XXXXXX - Etail

## 3 User Account and Role Details- Details on the user who is logged in and their role.

User: Nigel Davies (Nigel) / System Administrator

## 4 EVP Module Menu -

Each of the main

modules within the EVP user interface has its landing screen.

Analytics and Data

Sales

Catalog

Supply

Automation

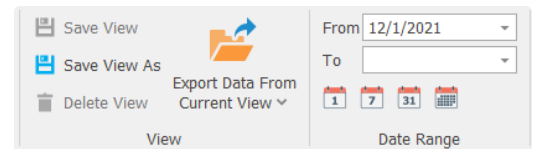
System

## 5 Selected Module Menu Tree - The menu tree of

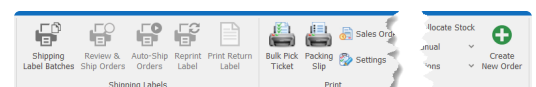
options associated with each main module landing page is displayed in a tree structure. A user can add menu options to this

## 6 Selected Module Menu Ribbon - Common Menu

ribbon element for all list screens

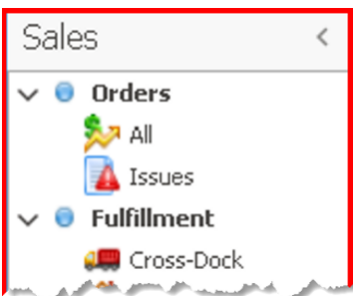


The remainder of the menu ribbon is domain-specific and will change as you navigate to different screens within the Module menu tree



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**Grid List Area** - The list on the screen displays records that match the search criteria; the user can use the 'Show/Hide Column' option to change which columns are displayed. The user can also save a version of the screen with the current filters. The Grid List Area leverages a search engine technology to allow 100,000 options to be searched.



The user can search for one or more records that match the search criteria. The user can change the display order, using the 'Show/Hide Column' option. The user can use the 'Save As' option to save a version of the screen with the current filters. The Grid List Area leverages a search engine technology to allow 100,000 options to be searched.

Sales Orders												
<div>Search: <input type="text"/> Exact Phrase Contains Advanced <span>Show/Hide Columns</span></div>												
Latest Ship Date	Total Weight	Order Date	Order Number	Status	Notes	Hold Codes	ERP Number	Sales Channel	Items	Sales Channel Item	Total	Currency
12/2/2021 11:59 PM	12	12/1/2021 9:39 PM	6062146200470	Open	Pick		SO-210000278-WAL	Walma	NT-855900007556-B2C	855900007556	\$14.99	USD
12/7/2021 11:59 PM	12	12/3/2021 5:32 AM	112-1652456-4110668	Fulfilled			SO-210000279-A	Amaz	NT-855900007235	855900007235	\$16.99	USD
12/7/2021 11:59 PM	12	12/3/2021 8:41 AM	113-7824520-0221865	Fulfilled			SO-210000280-A	Amaz	NT-855900007358	8-55900-00735-8	\$16.99	USD
12/6/2021 11:59 PM	12	12/3/2021 7:46 PM	6092156834862	Open	Pick		SO-210000281-WAL	Walma	DA-855900007860-B2C	855900007860	\$13.99	USD
12/6/2021 11:59 PM	24	12/6/2021 1:20 AM	17003	Open	Pick		SO-210000282	Woo	NT-855900007358   NT-855900007365	NT-85590000735	\$39.97	USD
12/7/2021 11:59 PM	12	12/7/2021 9:24 AM	6122164164723	Open	Pick		SO-210000283-WAL	Walma	DA-855900007815	855900007815	\$14.87	USD
12/7/2021 11:59 PM	10	12/7/2021 6:56 PM	17010	Open	Pick		SO-210000284	Woo	SSC-850017244085 (2)	SSC-8500172440	\$45.97	USD
12/7/2021 11:59 PM	12	12/7/2021 9:10 PM	17011	Open	Pick		SO-210000285	Woo	NT-855900007518-B2C	NT-85590000751	\$22.98	USD
12/8/2021 11:59 PM	12	12/8/2021 10:08 AM	6132167223696	Open	Pick		SO-210000286-WAL	Walma	DA-855900007815	855900007815	\$15.17	USD

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**Single Record Details** - The details area of the screen shows details of the record that is in focus on the list screen; could include multiple tabs to view details

Sales Order Details												
<div>Line Items Addresses Profit Analysis History</div>												
Line	Items	Full Title	Quantity	Allocated	Shipped	UOM	Method	Tax	Shipping	Price	Cu...	
1	OM8817	Ⓢ LK5001A Deluxe Finger Pulse Ord...	1	0	1	EACH	ThreePI			\$31.98	CAD	
Sales												
Purchase												
	SKU	Supplier	PO Date	PO Number	Created Date	ETA	Quantity	UOM	Status	Unit Cost	Currency	
	OM8817	3PL Central - Canada	12/3/2021	20211812707	12/3/2021		1	EACH	Fulfilled	\$0.01	USD	

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**List Filters** - The filter option is another way for the user to limit the number of records displayed on the screen. It can be used in combination with the search box. Each checkbox is considered an 'OR'; the more options selected, the broader the list that is displayed. If needed, the user can use the 'Save As' to save a version of the screen with the current filters. The user can use the 'Select Filters' button to control which filter boxes are displayed and in what order.

Order Status		
<input type="checkbox"/>	Cancelled	38
<input type="checkbox"/>	Fulfilled	1,796

Desktop UI - Search, Display Controls and Filtering Options		

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