

## ✓ Final\_Project\_COVID-DATA-ANALYSIS-John\_and\_Eboseluimen

### ✓ 1. Introduction and Problem Context

This document provides a complete, step-by-step solution to the Final Project case study on the impact of COVID-19 on ABC Company's parcel delivery business. The analysis is based on the dataset **COVID\_Parcel\_Business.csv**, which contains weekly parcel volumes for a set of anonymized customers from **2018 to 2021**. The goal is to answer the business questions using clear logic, transparent calculations, and reproducible Python code.

#### Objectives of the Study

- To quantify how COVID-19 changed overall parcel volumes and revenue for ABC Company between 2019 and 2020.
- To compare the impact of COVID-19 across customer segments (Enterprise, Large, Medium, Small) and identify which groups drove the most growth.
- To translate these findings into clear strategic recommendations for post-COVID customer and segment strategy.

### ✓ First, we load the dataset in Python and check its structure.

- `import pandas as pd`: loads **Pandas**, used for working with tabular data (DataFrames), reading CSVs, grouping, filtering, and summarizing data.
- `import numpy as np`: loads **NumPy**, used for fast numerical operations and arrays (often used with Pandas for calculations and conditions).

```
import pandas as pd # Import pandas for data manipulation and analysis (tables, DataFrames, etc.)
import numpy as np # Import NumPy for numerical operations and working with arrays
```

- Loads `COVID_Parcel_Business.csv` into a DataFrame (`df`).
- Prints the first 5 rows (`head()`) to preview the data and prints `info()` to check the dataset's structure (columns, data types, non-null counts, and row count).

```
# checking COVID DATA structure
df = pd.read_csv('COVID_Parcel_Business.csv')
print(df.head())
print(df.info())
```

```
FakeCustomerID  THE_YEAR  THE_WEEK  VOLUME
0            718117      2021        1       8
1            718117      2020        7      257
2            718117      2019       39      141
3            718117      2018        1       14
4            718117      2021        2      192
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 190719 entries, 0 to 190718
Data columns (total 4 columns):
 #   Column           Non-Null Count  Dtype  
--- 
 0   FakeCustomerID  190719 non-null   int64  
 1   THE_YEAR         190719 non-null   int64  
 2   THE_WEEK         190719 non-null   int64  
 3   VOLUME           190719 non-null   int64  
dtypes: int64(4)
memory usage: 5.8 MB
None
```

### 2. Data Understanding

The dataset has **one row per customer-week combination** and contains the following key fields:

- **FakeCustomerID** - anonymous customer identifier

- **THE\_YEAR** - calendar year (2018, 2019, 2020, 2021)
- **THE\_WEEK** - week number in the year (1-53)
- **VOLUME** - number of parcels shipped for that customer in that week

## ▼ Additional Business Questions:

When were customer volumes first impacted by COVID-19?

### ▼ 3. Overall Volumes by Year

**To answer the Question we ask:** What was the overall parcel volume per year before, during, and after COVID?

- Groups the dataset by **THE\_YEAR** and **sums VOLUME** to calculate the **total parcel volume for each year**.
- Prints the resulting yearly totals (**year\_summary**).

```
#Step 1 - Group data by year and sum volume.
year_summary = df.groupby('THE_YEAR')[['VOLUME']].sum()
print(year_summary)
```

THE_YEAR	VOLUME
2018	49099478
2019	52823114
2020	73475690
2021	48679668
Name: VOLUME, dtype: int64	

We can see that **2019 shows moderate growth over 2018**, but **2020 shows a very large jump compared to 2019**, and **2021 moves back toward pre-COVID levels**.

### ▼ 4. When Were Customer Volumes First Impacted by COVID-19?

**Question:** When did weekly volumes in 2020 **first diverge** from 2019 due to COVID-19?

- Groups the dataset by **year** and **week** and **sums VOLUME** to get the **total parcel volume for each week** (**weekly**).
- Splits that weekly totals table into two separate datasets: **2019 weekly totals** (**weekly\_2019**) and **2020 weekly totals** (**weekly\_2020**).

```
#Step 1 - Compute total volume per week for each year.
weekly = df.groupby(['THE_YEAR', 'THE_WEEK'])[['VOLUME']].sum().reset_index()
weekly_2019 = weekly[weekly['THE_YEAR'] == 2019]
weekly_2020 = weekly[weekly['THE_YEAR'] == 2020]
```

- Plots **weekly parcel volume (in millions)** for **2019 vs 2020** as two lines, then marks **Week 13** as the start of COVID impact with a **dashed vertical line** and an **arrow annotation** pointing to the 2020 value at that week.
- Customizes the x-axis to show ticks every 5 weeks while **manually placing the “13” label**, sets axis labels/title/legend, and forces the y-axis to display **plain numbers** (no scientific notation).

```
import matplotlib.pyplot as plt

# Assumes weekly_2019 and weekly_2020 have columns: 'THE_WEEK', 'VOLUME'
covid_week = 13 # first week clearly impacted by COVID-19

#fig, ax = plt.subplots()
fig, ax = plt.subplots(figsize=(12, 6), dpi=150)

# 1) Plot weekly parcel volumes (convert to millions for readability)
ax.plot(
    weekly_2019['THE_WEEK'],
    weekly_2019['VOLUME'] / 1_000_000,
```

```
        label='2019'
    )
ax.plot(
    weekly_2020['THE_WEEK'],
    weekly_2020['VOLUME'] / 1_000_000,
    label='2020'
)

# 2) Mark the start of COVID-19 with a vertical dashed line
ax.axvline(covid_week, linestyle='--')

# 3) Add "COVID-19 begins" label with an arrow
covid_y = (
    weekly_2020.loc[weekly_2020['THE_WEEK'] == covid_week, 'VOLUME']
    / 1_000_000
).iloc[0]

ax.annotate(
    'COVID-19 impact begins Wk13',
    xy=(covid_week, covid_y),
    xytext=(covid_week + 1, covid_y * 1.1),
    arrowprops=dict(arrowstyle='->')
)

# 4) X-axis ticks: use 0,5,10,... but remove 13 so we can place it manually
xticks = list(range(0, 54, 5))
if covid_week in xticks:
    xticks.remove(covid_week)
ax.set_xticks(xticks)

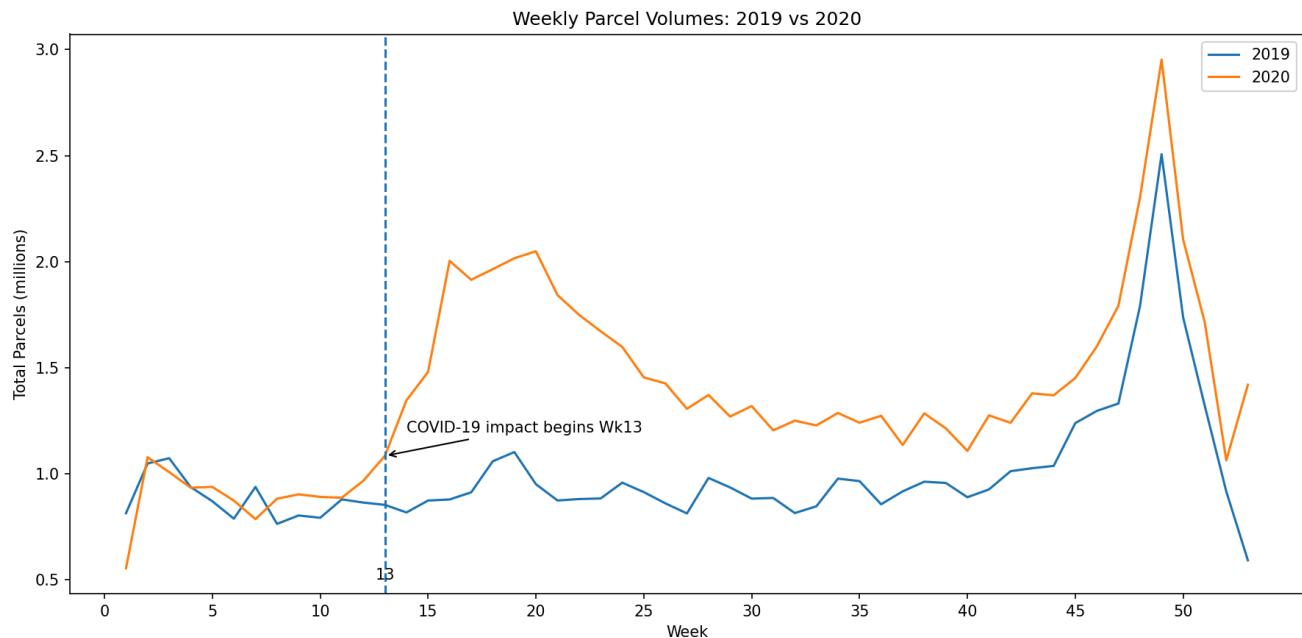
# 5) Draw a custom "13" just above the x-axis
y_min, y_max = ax.get_ylim()
ax.text(
    covid_week,
    y_min + 0.02 * (y_max - y_min), # small offset above axis
    '13',
    ha='center',
    va='bottom'
)

# 6) Axis labels, title, and legend

ax.set_xlabel('Week')
ax.set_ylabel('Total Parcels (millions)')
ax.set_title('Weekly Parcel Volumes: 2019 vs 2020')
ax.legend()

# 7) Use plain numbers on y-axis (no "1e6" offset)
ax.ticklabel_format(style='plain', axis='y')

plt.tight_layout()
plt.show()
```



### Step 3 - Interpreting the pattern.

For weeks 1-12, the 2020 line tracks the 2019 line very closely, indicating normal operations.

Around week 13, the 2020 line rises sharply above the 2019 line and remains at a higher level for the rest of the year.

This shows that customer volumes were first clearly impacted by COVID-19 around week 13 of 2020.

## Additional Business Questions:

What events within the COVID timeline may have contributed to the change?

Key Insights from the COVID Impact Analysis from the result of the code below.

1. Lockdown step-change around week 13 (start of major restrictions)

- Average weekly volume in 2020 jumped from 892,270 parcels (weeks 1-12) to 1,530,938 parcels (weeks 13-53) — a +71.6% increase within 2020.
- After week 13, 2020 weekly volume was 48.6% higher than 2019 over the same weeks.
- 👉 This aligns with the start of lockdowns and the rapid shift to online shopping.

Full-year 2020 vs 2019 (sustained COVID impact)

- 2019 total: 52.82M parcels

- **2020 total:** 73.48M parcels
  - **Year-over-year increase:** +39.1%
- 👉 Reflects sustained e-commerce growth from work-from-home, store closures, and long-term behaviour change.

Peak season under COVID (holiday + restrictions)

- **Peak weeks (45-52) 2019:** 12.14M parcels
  - **Peak weeks (45-52) 2020:** 14.98M parcels
  - **Peak season increase:** +23.4%
- 👉 Holiday demand layered on top of COVID-era online buying, amplifying seasonal peaks.

Lockdown trigger around mid-March (Week 11 and 12: pandemic declaration + shift to remote work respectively)

- **Mar 11:** COVID-19 pandemic declared
- **Mar 16:** Federal public servants urged to work from home
- **Mar 18:** Canada/U.S. border restrictions announced

These events collectively triggered a rapid behavioural shift from in-person retail to online purchasing, reflected in the data:

- **2020 weekly volume** increased from **892,270 parcels (Weeks 1-12)** to **1,530,938 parcels (Weeks 13-53)** — a **+71.6% jump**.
- After Week 13, **2020 weekly volume was +48.6% higher than 2019** over the same period.

👉 The work-from-home directive is especially important because it changed where people spent, how they shopped, and made **home delivery the default channel**.

## ▼ The values used in the analysis above are from the results below

- Loads the parcel dataset, aggregates **weekly total volume** for 2019 and 2020, then compares **average weekly volume** before vs after **Week 13** in 2020 (and benchmarks the post-Week 13 average against 2019) to calculate two growth percentages.
- Computes and prints **year-over-year total volume growth** (2019→2020) and compares **peak-season totals** for **Weeks 45–52** in 2019 vs 2020, including the **% increase**.

```
import pandas as pd

# Load data (put COVID_Parcel_Business.csv in the same folder as this script)
df = pd.read_csv("COVID_Parcel_Business.csv")

# ---- Weekly aggregates ----
weekly = df.groupby(['THE_YEAR', 'THE_WEEK'], as_index=False)[['VOLUME']].sum()
w2019 = weekly[weekly['THE_YEAR'] == 2019]
w2020 = weekly[weekly['THE_YEAR'] == 2020]

# 1) Pre- vs post-week 13 in 2020 and comparison to 2019
pre2020 = w2020[w2020['THE_WEEK'] <= 12]['VOLUME'].mean()
post2020 = w2020[w2020['THE_WEEK'] >= 13]['VOLUME'].mean()
pre2019 = w2019[w2019['THE_WEEK'] <= 12]['VOLUME'].mean()
post2019 = w2019[w2019['THE_WEEK'] >= 13]['VOLUME'].mean()

growth_within_2020 = (post2020 - pre2020) / pre2020 * 100
post_2020_vs_2019 = (post2020 - post2019) / post2019 * 100

print("Weekly 2020 pre-week13 avg:", round(pre2020))
print("Weekly 2020 post-week13 avg:", round(post2020))
print("Increase within 2020 (%):", round(growth_within_2020, 1))
print("Post-week13 2020 vs 2019 (%):", round(post_2020_vs_2019, 1))

# 2) Yearly totals 2019 vs 2020
yearly = df.groupby('THE_YEAR', as_index=False)[['VOLUME']].sum()
v2019 = yearly.loc[yearly['THE_YEAR'] == 2019, 'VOLUME'].iloc[0]
v2020 = yearly.loc[yearly['THE_YEAR'] == 2020, 'VOLUME'].iloc[0]
yoy_19_20 = (v2020 - v2019) / v2019 * 100

print("\n2019 total (M):", round(v2019 / 1e6, 2))
print("2020 total (M):", round(v2020 / 1e6, 2))
print("2019 → 2020 increase (%):", round(yoy_19_20, 1))

# 3) Peak season (weeks 45-52) 2019 vs 2020
peak_weeks = list(range(45, 53))
peak_2019 = w2019[w2019['THE_WEEK'].isin(peak_weeks)][['VOLUME']].sum()
```

```

peak_2020 = w2020[w2020['THE_WEEK'].isin(peak_weeks)]['VOLUME'].sum()
peak_increase = (peak_2020 - peak_2019) / peak_2019 * 100

print("\n2019 peak (weeks 45-52) total (M):", round(peak_2019 / 1e6, 2))
print("2020 peak (weeks 45-52) total (M):", round(peak_2020 / 1e6, 2))
print("Peak 2019 → 2020 increase (%):", round(peak_increase, 1))

```

```

Weekly 2020 pre-week13 avg: 892270
Weekly 2020 post-week13 avg: 1530938
Increase within 2020 (%): 71.6
Post-week13 2020 vs 2019 (%): 48.6

```

```

2019 total (M): 52.82
2020 total (M): 73.48
2019 → 2020 increase (%): 39.1

```

```

2019 peak (weeks 45-52) total (M): 12.14
2020 peak (weeks 45-52) total (M): 14.98
Peak 2019 → 2020 increase (%): 23.4

```

## ▼ Additional Business Questions:

### How did COVID-19 impact peak season in 2020?

#### ▼ How did COVID-19 impact peak season in 2020?

Using the assignment's peak-season windows:

- **2019 peak:** 4 Nov 2019 - 20 Jan 2020  
→ weeks 45-52 of 2019 + weeks 1-3 of 2020
- **2020 peak:** 2 Nov 2020 - 17 Jan 2021  
→ weeks 45-52 of 2020 + weeks 1-2 of 2021

#### 1. Higher total peak-season volume

- **2019 peak total:** 15.37 million parcels
- **2020 peak total:** 18.12 million parcels
- **Increase:** about +17.9% peak-season volume year-over-year

COVID therefore lifted the entire peak season by almost one-fifth compared with the previous year.

#### 2. Busier weeks on average

- 2019 peak: ~1.28 million parcels per week
- 2020 peak: ~1.65 million parcels per week
- **Average weekly load up by ~28.6%**

This shows that COVID didn't just make peak a bit bigger; it made **every week in peak substantially busier**.

#### 3. Interpretation

COVID-19 pushed more shopping online and increased home delivery reliance. When this COVID-elevated baseline collided with the usual holiday rush, **2020 peak became significantly larger and more intense** than 2019, both in **total volume** and **weekly pressure on the network**.

- Loads the dataset, aggregates **total parcel volume** by **ISO week**, then builds two **peak-season windows**: 2019 peak = **2019 W45-W52 + 2020 W1-W3**, and 2020 peak = **2020 W45-W52 + 2021 W1-W2**.
- Computes each peak window's **total volume**, **number of weeks**, **average weekly volume**, the **% increase** from the 2019 peak to the 2020 peak (both total and weekly average), and each peak's **share of the combined peak volume**, then prints these metrics.

```

import pandas as pd

# Load dataset
df = pd.read_csv("COVID_Parcel_Business.csv")

# Aggregate weekly volumes
weekly = df.groupby(['THE_YEAR', 'THE_WEEK'], as_index=False)[['VOLUME']].sum().sort_values(['THE_YEAR', 'THE_WEEK'])

```

```

# 2019 Peak: Nov 4, 2019 - Jan 20, 2020
# -> weeks 45-52 in 2019 + weeks 1-3 in 2020
peak19_2019 = weekly[(weekly['THE_YEAR'] == 2019) & (weekly['THE_WEEK'] >= 45)]
peak19_2020 = weekly[(weekly['THE_YEAR'] == 2020) & (weekly['THE_WEEK'] <= 3)]
peak19_weeks = pd.concat([peak19_2019, peak19_2020], ignore_index=True)

# 2020 Peak: Nov 2, 2020 - Jan 17, 2021
# -> weeks 45-52 in 2020 + weeks 1-2 in 2021
peak20_2020 = weekly[(weekly['THE_YEAR'] == 2020) & (weekly['THE_WEEK'] >= 45)]
peak20_2021 = weekly[(weekly['THE_YEAR'] == 2021) & (weekly['THE_WEEK'] <= 2)]
peak20_weeks = pd.concat([peak20_2020, peak20_2021], ignore_index=True)

# Totals and averages
peak19_total = peak19_weeks['VOLUME'].sum()
peak20_total = peak20_weeks['VOLUME'].sum()

n_weeks_peak19 = len(peak19_weeks)
n_weeks_peak20 = len(peak20_weeks)

avg19 = peak19_total / n_weeks_peak19
avg20 = peak20_total / n_weeks_peak20

increase_total_pct = (peak20_total - peak19_total) / peak19_total * 100
increase_weekly_pct = (avg20 - avg19) / avg19 * 100
share20_pct = peak20_total / (peak19_total + peak20_total) * 100
share19_pct = peak19_total / (peak19_total + peak20_total) * 100

print(share19_pct, share20_pct)
print("2019 peak total:", peak19_total)
print("2020 peak total:", peak20_total)
print("2019 peak weeks:", n_weeks_peak19)
print("2020 peak weeks:", n_weeks_peak20)
print("2019 avg per week:", avg19)
print("2020 avg per week:", avg20)
print("Total increase %:", increase_total_pct)
print("Weekly avg increase %:", increase_weekly_pct)
print("2020 share of combined peak %:", share20_pct)

```

```

45.898149263913005 54.101850736087
2019 peak total: 15372691
2020 peak total: 18120361
2019 peak weeks: 12
2020 peak weeks: 11
2019 avg per week: 1281057.5833333333
2020 avg per week: 1647305.5454545454
Total increase %: 17.87370864346392
Weekly avg increase %: 28.58950033832428
2020 share of combined peak %: 54.101850736087

```

- Loads the dataset, totals **weekly parcel volume** across all customers, then defines two **peak seasons** using ISO week ranges: **2019 peak** = 2019 weeks 45–52 + 2020 weeks 1–3, and **2020 peak** = 2020 weeks 45–52 + 2021 weeks 1–2; it sums volume across each peak window.
- Visualizes the two peak totals with a **bar chart** (including week ranges in the labels and numeric values on bars) and a **pie chart** showing each peak season's share of the combined peak volume.

```

import pandas as pd
import matplotlib.pyplot as plt

# Load dataset
df = pd.read_csv("COVID_Parcel_Business.csv")

# Aggregate weekly volumes
weekly = df.groupby(['THE_YEAR', 'THE_WEEK'], as_index=False)[['VOLUME']].sum().sort_values(['THE_YEAR', 'THE_WEEK'])

# 2019 Peak: weeks 45-52 in 2019 + weeks 1-3 in 2020
peak19_2019 = weekly[(weekly['THE_YEAR'] == 2019) & (weekly['THE_WEEK'] >= 45)]
peak19_2020 = weekly[(weekly['THE_YEAR'] == 2020) & (weekly['THE_WEEK'] <= 3)]
peak19_weeks = pd.concat([peak19_2019, peak19_2020], ignore_index=True)
peak19_total = peak19_weeks['VOLUME'].sum()

# 2020 Peak: weeks 45-52 in 2020 + weeks 1-2 in 2021
peak20_2020 = weekly[(weekly['THE_YEAR'] == 2020) & (weekly['THE_WEEK'] >= 45)]
peak20_2021 = weekly[(weekly['THE_YEAR'] == 2021) & (weekly['THE_WEEK'] <= 2)]
peak20_weeks = pd.concat([peak20_2020, peak20_2021], ignore_index=True)

```

```

peak20_total = peak20_weeks['VOLUME'].sum()

labels_bar = ["2019 Peak\n(W45-W52, \nW1-W3)",  

              "2020 Peak\n(W45-W52, \nW1-W2)"]
values = [peak19_total, peak20_total]

fig, axes = plt.subplots(1, 2, figsize=(14, 6))

# --- Bar chart with weeks in labels ---
bars = axes[0].bar(labels_bar, values)
axes[0].set_ylabel("Parcel Volume (Millions)")
axes[0].set_title("Peak-Season Parcel Volume\nwith Start and End Weeks")

# Numeric labels on bars
for bar in bars:
    height = bar.get_height()
    axes[0].annotate(f'{height:.0f}',  

                     xy=(bar.get_x() + bar.get_width() / 2, height),  

                     xytext=(0, 5),  

                     textcoords="offset points",  

                     ha='center', va='bottom', fontsize=9)

# --- Pie chart with week ranges in labels ---
axes[1].pie(values,  

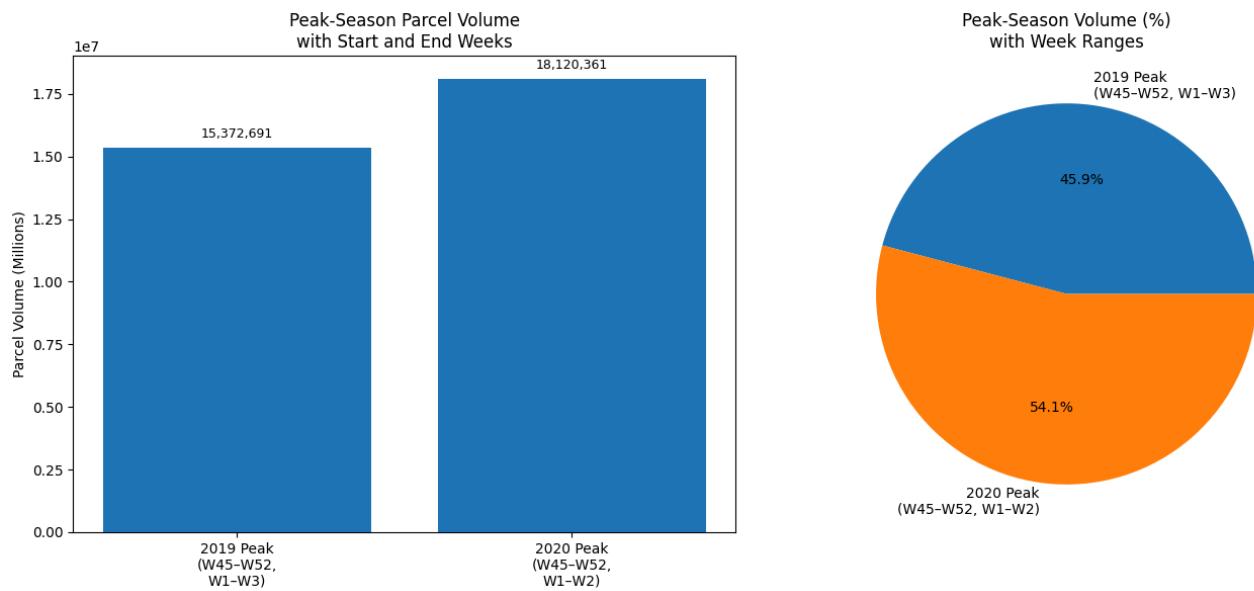
             labels=["2019 Peak\n(W45-W52, W1-W3)",  

                     "2020 Peak\n(W45-W52, W1-W2)"],  

             autopct='%1.1f%%')
axes[1].set_title("Peak-Season Volume (%)\\nwith Week Ranges")

plt.tight_layout()
plt.show()

```



**Details** COVID-19 intensified the 2020 peak season: total peak volume rose from 15,372,691 (2019; 12 weeks; avg 1,281,058/week) to 18,120,361 (2020; 11 weeks; avg 1,647,306/week)—a +17.87% total increase and +28.59% higher weekly average, with 2020 contributing 54.10% of the combined two-year peak volume.

**Summary** COVID-19 shifted and intensified the 2020 peak season, driving higher parcel volumes earlier and sustaining elevated demand compared to pre-COVID patterns.

## ▼ The Impact of COVID on Customer Segments:

How has COVID affected companies in the different customer groups (Enterprise, Large, etc.)?

- Loads `COVID_Parcel_Business.csv`, builds a **full-year volume table per customer** (2018–2021), then assigns each customer a **2019 size band** (Enterprise/Large/Medium/Small/<1K) from full-year 2019 volume and a **2020 size band** from **full-year 2020 volume** (with a special `No2020` label for 0 volume).
- Compares **2019→2020 size movement** for each customer (`Same`, `Up`, `Down`, `No2020`) and summarizes it overall and by 2019 band (excluding `<1K` for band reporting).
- Attaches the **2019 size band** back to weekly records to compute **total full-year volume by band** for **2019 vs 2020**, including each band's **% change** and **share of total network volume** in each year.
- Calculates the **network growth rate (ISGR\_full)** from total 2019 vs 2020 volume, labels each customer as **New/Lost/Inactive/High Growth/Stable/Declining** based on their full-year 2019 vs 2020 volumes (High Growth if  $\text{growth\%} > \text{ISGR\_full}$ ; Stable if  $0 = \text{ISGR}$ ; Declining if  $<0$ ), then outputs **counts and percentages of these labels by 2019 size band** (excluding `<1K` in the band breakdown).

```
import pandas as pd
import numpy as np

# =====
# A. LOAD DATA
#   We will compare FULL-YEAR 2019 vs FULL-YEAR 2020 for:
#   - Customer size bands
#   - Size switching
#   - Volume growth
#   - Growth labels (High Growth / Stable / Declining / Lost)
# =====

# Adjust the path if needed
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

print("Data loaded. Shape:", df.shape)
print(df.head(), "\n")

# =====
# B. BUILD FULL-YEAR VOLUME TABLE PER CUSTOMER
#   yy: one row per customer, columns = volume by year
# =====

yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

# For clarity, create explicit column names
yy["vol_2018"] = yy.get(2018, 0)
yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)
yy["vol_2021"] = yy.get(2021, 0)

print("Full-year volume per customer (first 5 rows):")
print(yy[["vol_2018", "vol_2019", "vol_2020", "vol_2021"]].head(), "\n")

# =====
# C. DEFINE CUSTOMER SIZE BANDS USING FULL-YEAR 2019 VOLUME
#   - This matches the assignment table:
#     Small: (1K, 10K]
```

```

#      Medium: (10K, 200K]
#      Large: (200K, 500K]
#      Enterprise: >500K
#      <1K:     <= 1K (very small / below Small threshold)
# =====

def size_2019_rule(v):
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K" # very small or near-zero 2019 volume

yy["size_2019"] = yy["vol_2019"].apply(size_2019_rule)

print("A1) Customer counts by 2019 size band (based on FULL-YEAR 2019 volume):")
print(yy["size_2019"].value_counts().sort_index(), "\n")

# =====
# D. DEFINE CUSTOMER SIZE BANDS USING FULL-YEAR 2020 VOLUME
#   - Here we also treat 0 volume in 2020 specially as 'No2020'
#   to identify customers who disappeared.
# =====

def size_2020_rule(v):
    if v == 0:
        return "No2020" # no volume at all in 2020
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    if 0 < v <= 1_000:
        return "<1K" # very small 2020 volume
    return "No2020"

yy["size_2020"] = yy["vol_2020"].apply(size_2020_rule)

print("A2) Customer counts by 2020 size band (based on FULL-YEAR 2020 volume):")
print(yy["size_2020"].value_counts().sort_index(), "\n")

# =====
# E. SIZE SWITCHING: 2019 BAND → 2020 BAND
#   We classify each customer as:
#   - Same : stayed in same band
#   - Up   : moved to a larger band (e.g., Small → Medium)
#   - Down : moved to a smaller band (e.g., Medium → Small or <1K)
#   - No2020 : had 0 volume in 2020 (disappeared)
# =====

order = {"<1K": 0, "Small": 1, "Medium": 2, "Large": 3, "Enterprise": 4, "No2020": -1}

def classify_size_change(row):
    s19 = row["size_2019"]
    s20 = row["size_2020"]
    if s20 == "No2020":
        return "No2020"
    if s19 == s20:
        return "Same"
    # compare numeric order of bands
    return "Up" if order[s20] > order[s19] else "Down"

yy["size_change_all"] = yy.apply(classify_size_change, axis=1)

print("B1) Overall size-change classification (ALL customers, 2019 → 2020):")
print(yy["size_change_all"].value_counts(), "\n")

# For per-band breakdown, drop the single '<1K' 2019 customer,
# so we focus on Small, Medium, Large, Enterprise.
cust = yy[yy["size_2019"] != "<1K"].copy()

```

```

print("B2) Size-change cross-tab by 2019 band (FULL-YEAR 2019 → FULL-YEAR 2020):")
size_change_by_band = pd.crosstab(cust["size_2019"], cust["size_change_all"])
print(size_change_by_band, "\n")

# =====
# F. FULL-YEAR VOLUME BY 2019 SIZE BAND (2019 vs 2020)
#   Here we attach the 2019 size band to every weekly record,
#   then sum VOLUME by size_2019 and THE_YEAR.
#   This gives the total parcels for each band in 2019 and 2020.
# =====

df_with_size = df.merge(
    yy[["size_2019"]],
    left_on="FakeCustomerID",
    right_index=True,
    how="left"
)

# Drop the '<1K' 2019 band from band-level reporting
df_band = df_with_size[df_with_size["size_2019"] != "<1K"].copy()

vol_summary = (
    df_band[df_band["THE_YEAR"].isin([2019, 2020])].groupby(["size_2019", "THE_YEAR"])["VOLUME"]
    .sum()
    .unstack()
    .rename(columns={2019: "vol_2019", 2020: "vol_2020"})
)

# % change 2020 vs 2019 for each band
vol_summary["pct_change_2020_vs_2019"] = (
    (vol_summary["vol_2020"] - vol_summary["vol_2019"])
    / vol_summary["vol_2019"] * 100
)

print("C1) FULL-YEAR volume by 2019 size band (2019 vs 2020):")
print(vol_summary, "\n")

# SHARE of total network volume for each band in 2019 and 2020
total_2019 = vol_summary["vol_2019"].sum()
total_2020 = vol_summary["vol_2020"].sum()

share_summary = pd.DataFrame({
    "share_2019_pct": vol_summary["vol_2019"] / total_2019 * 100,
    "share_2020_pct": vol_summary["vol_2020"] / total_2020 * 100
})

print("C2) Share of TOTAL network volume by 2019 band (FULL-YEAR 2019 vs FULL-YEAR 2020):")
print(share_summary.round(2), "\n")

# =====
# G. FULL-YEAR GROWTH LABELS (2019 → 2020) BY 2019 SIZE BAND
#   Now we classify customers based on their FULL-YEAR growth:
#
#   For each customer:
#     - New      : 0 in 2019, >0 in 2020
#     - Lost     : >0 in 2019, 0 in 2020
#     - Inactive  : 0 in both 2019 and 2020 (should not occur with our bands)
#     - For >0 in both years:
#         growth% = (vol_2020 - vol_2019) / vol_2019
#         High Growth : growth% > ISGR_full
#         Stable     : 0 <= growth% <= ISGR_full
#         Declining   : growth% < 0
#
#   ISGR_full is the "industry standard growth rate" for the whole network:
#   ISGR_full = (Total_2020_all - Total_2019_all) / Total_2019_all
# =====

total_2019_all = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020_all = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020_all - total_2019_all) / total_2019_all * 100

print(f"D1) FULL-YEAR network growth 2019 → 2020 (ISGR_full): {ISGR_full:.2f}\n")

def full_year_growth_label(row, isgr):
    v19 = row["vol_2019"]

```

```

v20 = row["vol_2020"]
if v19 == 0 and v20 > 0:
    return "New"
if v19 > 0 and v20 == 0:
    return "Lost"
if v19 == 0 and v20 == 0:
    return "Inactive"
growth = (v20 - v19) / v19 * 100
if growth > isgr:
    return "High Growth"
if growth < 0:
    return "Declining"
return "Stable"

yy["growth_label_full"] = yy.apply(full_year_growth_label, axis=1, isgr=ISGR_full)

print("D2) Overall FULL-YEAR growth labels (all customers):")
print(yy["growth_label_full"].value_counts(), "\n")

# Growth labels by 2019 band (drop '<1K' band from reporting)
label_counts_full = pd.crosstab(
    yy[yy["size_2019"] != "<1K"]["size_2019"],
    yy[yy["size_2019"] != "<1K"]["growth_label_full"]
).reindex(index=["Enterprise", "Large", "Medium", "Small"])

label_pct_full = label_counts_full.div(label_counts_full.sum(axis=1), axis=0) * 100

print("D3) FULL-YEAR growth labels by 2019 size band (COUNTS, 2019 → 2020):")
print(label_counts_full, "\n")

print("D4) FULL-YEAR growth labels by 2019 size band (PERCENTAGES, 2019 → 2020):")
print(label_pct_full.round(1), "\n")

# =====
# END OF SCRIPT
# Summary:
# - Sections A-B define size bands for 2019 and 2020 and show how many
#   customers are in each band.
# - Section E shows how many customers moved Up / Down / stayed the Same
#   or had no 2020 volume.
# - Section F compares total FULL-YEAR volume (2019 vs 2020) per 2019 band
#   and shows the % change and share of total network volume.
# - Section G uses FULL-YEAR volumes to classify customers into
#   High Growth / Stable / Declining / Lost, by 2019 size band.
# =====

```

Enterprise	14
Large	22
Medium	234
No2020	15

size_2019		
Enterprise	73.66	73.22
Large	7.94	7.66
Medium	13.30	13.56
Small	5.10	5.56

D1) FULL-YEAR network growth 2019 → 2020 (ISGR\_full): 39.10%

D2) Overall FULL-YEAR growth labels (all customers):

```
growth_label_full
High Growth 407
Declining 397
Stable 242
Lost 15
Name: count, dtype: int64
```

D3) FULL-YEAR growth labels by 2019 size band (COUNTS, 2019 → 2020):

size_2019	Declining	High Growth	Lost	Stable
Enterprise	4	6	0	2
Large	4	4	0	7
Medium	73	62	1	38
Small	316	334	14	195

D4) FULL-YEAR growth\_labels\_bv\_2019\_size\_band\_(PERCENTAGES\_2019 → 2020):

- Loads the dataset, computes each customer's **full-year volume** for **2019 and 2020**, assigns a **2019 size band** (Enterprise/Large/Medium/Small/<1K) from **2019 total volume**, then merges that band back onto the original rows and drops the **<1K** band.
- Sums total parcel volume by **2019 size band** for **2019 vs 2020**, converts volumes to **millions**, and plots **two side-by-side pie charts** (one for 2019 and one for 2020) labeled with each segment name and its total volume in **M**.

```
import pandas as pd
import matplotlib.pyplot as plt

# =====
# 1. Load data (full years)
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# Full-year volume per customer
yy = df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"] \
    .sum() \
    .unstack() \
    .fillna(0)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 2. 2019 size bands
# =====
def classify_size_2019(v):
    if v > 500_000: return "Enterprise"
    if v > 200_000: return "Large"
    if v > 10_000: return "Medium"
    if v > 1_000: return "Small"
    return "<1K"

yy["size_2019"] = yy["vol_2019"].apply(classify_size_2019)

# Attach size back and drop <1K
df2 = df.merge(yy[["size_2019"]], left_on="FakeCustomerID",
               right_index=True, how="left")
df2 = df2[df2["size_2019"] != "<1K"]

# =====
# 3. Volume by band (2019/2020)
# =====
vol_band = (df2[df2["THE_YEAR"].isin([2019, 2020])].groupby(["size_2019", "THE_YEAR"])["VOLUME"]
            .sum()
            .unstack())

# Volumes in millions for nicer labels
labels = ["Enterprise", "Large", "Medium", "Small"]
```

```

vol_2019 = (vol_band[2019] / 1_000_000).reindex(labels)
vol_2020 = (vol_band[2020] / 1_000_000).reindex(labels)

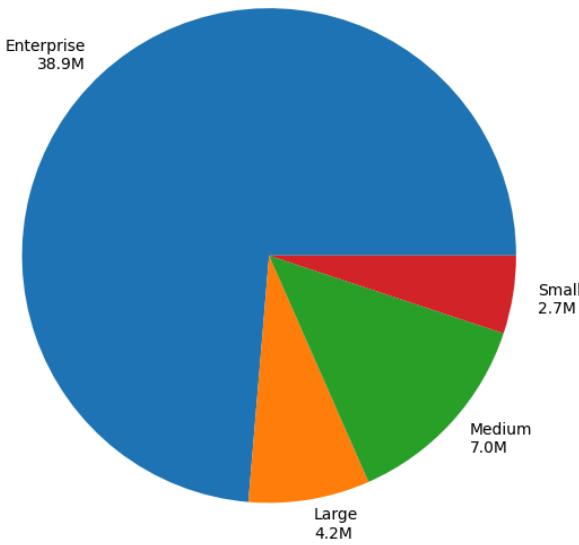
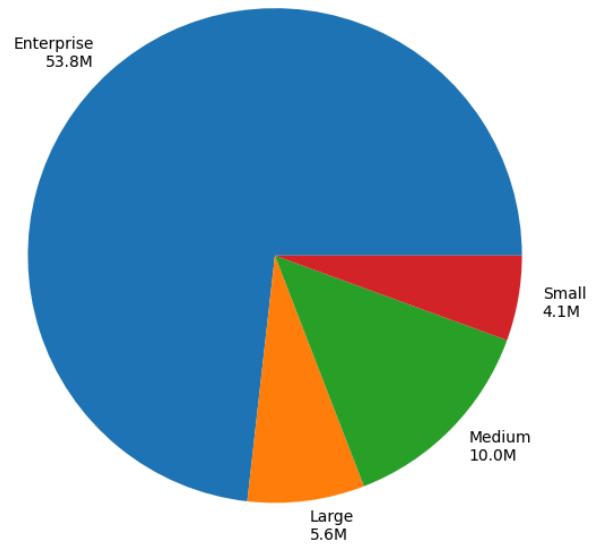
# =====
# 4. Pie charts - volume only
# =====
fig, axes = plt.subplots(1, 2, figsize=(12, 6))

axes[0].pie(
    vol_2019.values,
    labels=[f"{seg}\n{vol_2019[seg]:.1f}M" for seg in labels],
    autopct=None
)
axes[0].set_title("Full-Year 2019\nParcel Volume by Customer Size")

axes[1].pie(
    vol_2020.values,
    labels=[f"{seg}\n{vol_2020[seg]:.1f}M" for seg in labels],
    autopct=None
)
axes[1].set_title("Full-Year 2020 (COVID Year)\nParcel Volume by Customer Size")

plt.tight_layout()
plt.show()

```

Full-Year 2019  
Parcel Volume by Customer SizeFull-Year 2020 (COVID Year)  
Parcel Volume by Customer Size

- Loads the dataset, totals each customer's **full-year volume** for **2019 and 2020**, assigns each customer a **2019 size band** (Enterprise/Large/Medium/Small/<1K) based on their **full-year 2019 volume**, merges that band back to the weekly data, and excludes <1K from the band-level analysis.
- Sums **full-year parcel volume** by 2019 size band for **2019 vs 2020** (in millions), then plots **four pie charts** (one per size band) where each pie compares that band's **2019 volume vs 2020 volume**, showing each year's share of the band's combined two-year total.

```

import pandas as pd
import matplotlib.pyplot as plt

# =====
# 1. Load data - FULL YEAR 2019 and 2020
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

```

```

# =====
# 2. Full-year volume per customer (2019 & 2020)
# =====
yy = df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"] \
    .sum() \
    .unstack() \
    .fillna(0)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 3. Classify customers into 2019 size bands
#     Based on FULL-YEAR 2019 volume
# =====
def classify_size_2019(v):
    if v > 500_000: return "Enterprise"
    if v > 200_000: return "Large"
    if v > 10_000:  return "Medium"
    if v > 1_000:   return "Small"
    return "<1K"      # very small / below Small threshold

yy["size_2019"] = yy["vol_2019"].apply(classify_size_2019)

# Attach size back to weekly data; drop <1K for band-level view
df2 = df.merge(yy[["size_2019"]], left_on="FakeCustomerID",
               right_index=True, how="left")
df2 = df2[df2["size_2019"] != "<1K"]

# =====
# 4. Aggregate FULL-YEAR volume by 2019 size band (2019 & 2020)
# =====
vol_band = (df2[df2["THE_YEAR"].isin([2019, 2020])].groupby(["size_2019", "THE_YEAR"])["VOLUME"]
             .sum()
             .unstack())

# Convert to millions for nicer titles
labels_groups = ["Enterprise", "Large", "Medium", "Small"]
vol_2019 = (vol_band[2019] / 1_000_000).reindex(labels_groups)
vol_2020 = (vol_band[2020] / 1_000_000).reindex(labels_groups)

# =====
# 5. 4 PIES - one for each customer group
#     Each pie compares 2019 vs 2020 VOLUME inside that group
# =====
fig, axes = plt.subplots(2, 2, figsize=(10, 8))
axes = axes.flatten() # easier to loop

for i, seg in enumerate(labels_groups):
    ax = axes[i]
    v19 = vol_2019[seg]
    v20 = vol_2020[seg]

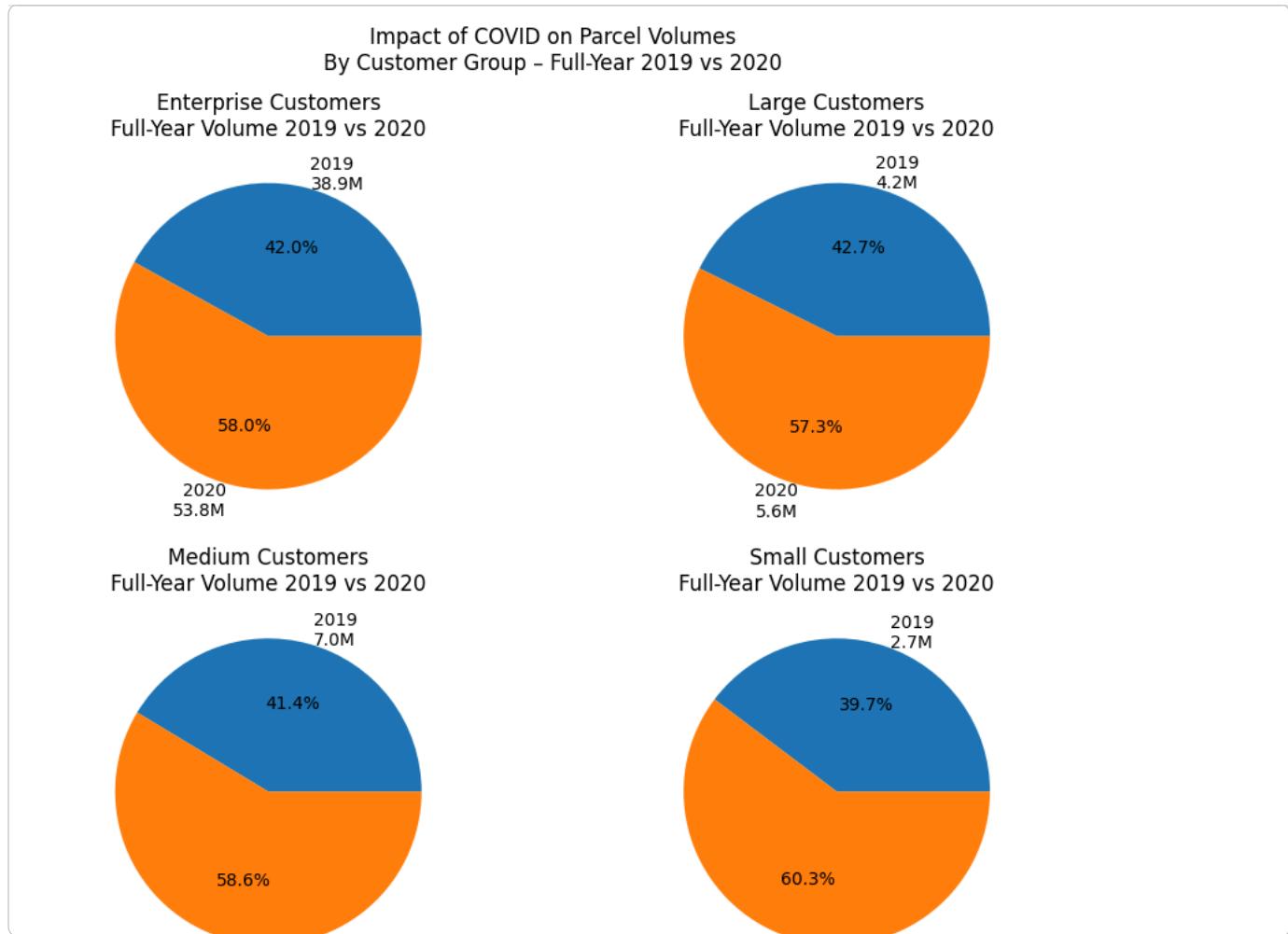
    # Data for this segment: 2019 vs 2020 volume
    data = [v19, v20]
    year_labels = [f"2019\n{v19:.1f}M", f"2020\n{v20:.1f}M"]

    ax.pie(
        data,
        labels=year_labels,
        autopct="%1.1f%%" # % of this segment's 2-year total
    )
    ax.set_title(f"{seg} Customers\nFull-Year Volume 2019 vs 2020")

# Overall title for the figure
plt.suptitle("Impact of COVID on Parcel Volumes\n"
             "By Customer Group - Full-Year 2019 vs 2020",
             y=0.98)

plt.tight_layout()
plt.show()

```



- Defines the % split of customers in each size group (Enterprise/Large/Medium/Small) across three outcomes: **Declining**, **Growing**, and **Moderately growing** (each group's values sum to 100%).
- Creates a **2x2 grid of pie charts** (one per size group) and labels each slice with the category name plus its **percentage**, formatting the pies for readability (consistent start angle, clockwise order, white slice borders, and titles).

```

import matplotlib.pyplot as plt

# % distribution you provided (must sum to 100 per group)
data = {
    "Enterprise": {"Declining": 33.3, "Growing": 50.0, "Moderately growing": 16.7},
    "Large": {"Declining": 26.7, "Growing": 26.7, "Moderately growing": 46.7},
    "Medium": {"Declining": 42.5, "Growing": 35.6, "Moderately growing": 21.8},
    "Small": {"Declining": 38.4, "Growing": 39.0, "Moderately growing": 22.7},
}

order = ["Declining", "Growing", "Moderately growing"]

def autopct_fmt(pct):
    return f"{pct:.1f}%" if pct > 0 else ""

fig, axes = plt.subplots(2, 2, figsize=(10, 7))
fig.suptitle("Growth Categories by Customer Group (COVID Period Week 11-53)", fontsize=14, fontweight="bold")

for ax, group in zip(axes.flatten(), ["Enterprise", "Large", "Medium", "Small"]):
    values = [data[group][k] for k in order]

    ax.pie(
        values,
        labels=order,
        autopct=autopct_fmt,
        startangle=90,
        counterclock=False,
        wedgeprops=dict(edgecolor="white", linewidth=1.2),
        textprops=dict(fontsize=9)
    )

```

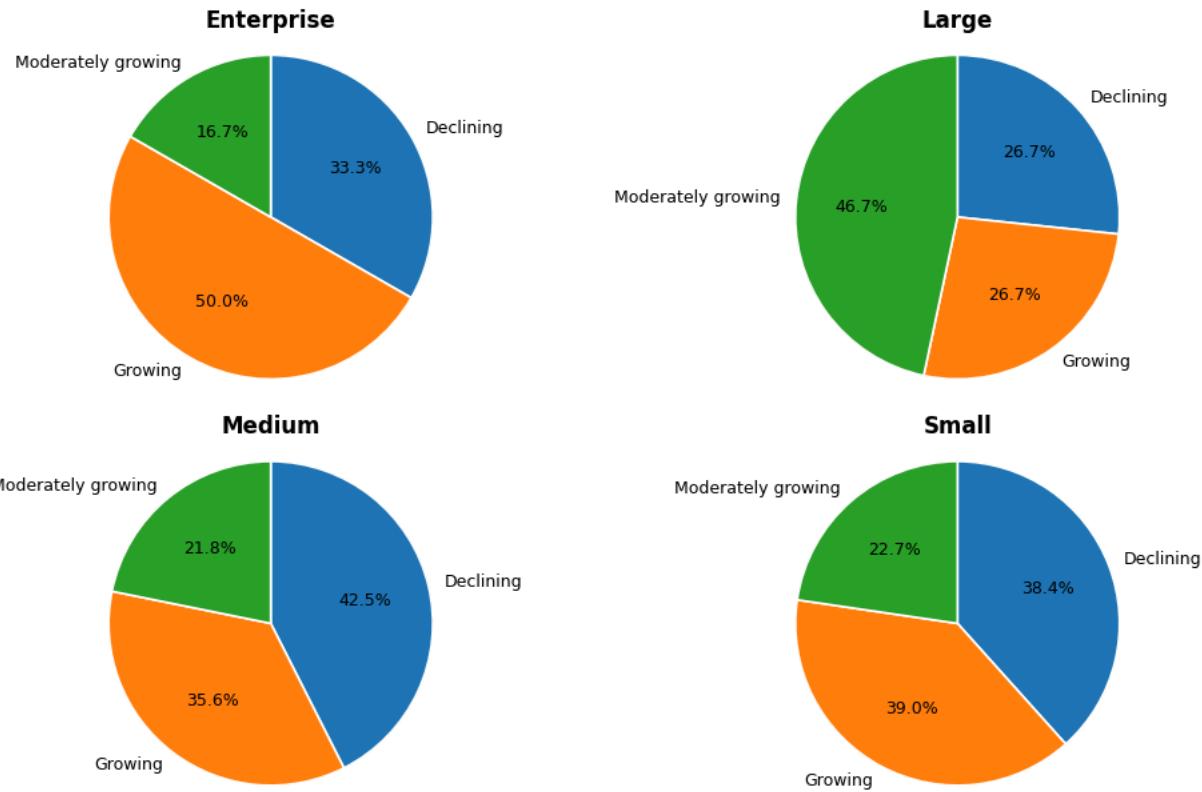
```

        )
        ax.set_title(group, fontweight="bold", fontsize=12)
        ax.axis("equal")

plt.tight_layout(rect=[0, 0, 1, 0.94])
plt.show()

```

### Growth Categories by Customer Group (COVID Period Week 11-53)



- Loads the dataset, totals each customer's **full-year volume (weeks 1–53)** for 2019 and 2020, assigns each customer a **2019 size band** (Enterprise/Large/Medium/Small; drops <1K), and sums total **band-level volumes** for 2019 vs 2020 (also converting volumes to **millions** for display).
- Computes each band's **growth %** from 2019→2020 and the overall **network ISGR** (total 2020 vs total 2019), then plots a **bar chart of growth % by band** with an **ISGR reference line**, labels inside each bar showing **2019 volume, 2020 volume, and % growth**, plus a note and an arrow indicating the **2019 baseline** at the x-axis.

```

import pandas as pd
import matplotlib.pyplot as plt
import numpy as np

# =====
# 1. Load data - FULL YEAR (Weeks 1-53) 2019 & 2020
# =====
# Make sure this CSV is in the same folder as the script / notebook
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# =====
# 2. Full-year volume per customer (2019 & 2020)
#   (summing all weeks in each year)
# =====
yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .unstack()
    .fillna(0)
)

```

```

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 3. Classify customers into 2019 size bands
#   Based on FULL-YEAR 2019 volume
# =====
def classify_size_2019(v):
    if v > 500_000:
        return "Enterprise"
    if v > 200_000:
        return "Large"
    if v > 10_000:
        return "Medium"
    if v > 1_000:
        return "Small"
    return "<1K"

yy["size_2019"] = yy["vol_2019"].apply(classify_size_2019)

# Attach size back to weekly-level data; drop <1K band
df2 = df.merge(yy[["size_2019"]], left_on="FakeCustomerID",
               right_index=True, how="left")
df2 = df2[df2["size_2019"] != "<1K"]

# =====
# 4. Full-year volume by size band (2019 & 2020)
# =====
vol_band = (
    df2[df2["THE_YEAR"].isin([2019, 2020])].
    groupby(["size_2019", "THE_YEAR"])["VOLUME"].
    sum().
    unstack()
)

labels = ["Enterprise", "Large", "Medium", "Small"]

# Volumes in millions for readable labels
vol_2019_M = (vol_band[2019] / 1_000_000).reindex(labels)
vol_2020_M = (vol_band[2020] / 1_000_000).reindex(labels)

# Growth % for each band (what the bar height will show)
growth_pct = (
    (vol_band[2020] - vol_band[2019]) / vol_band[2019] * 100
).reindex(labels)

# =====
# 5. Network ISGR (Industry Standard Growth Rate)
#   Full-year (weeks 1-53) 2019 → 2020
# =====
total_2019 = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020 = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020 - total_2019) / total_2019 * 100

print(f"Full-year ISGR (network average 2019→2020): {ISGR_full:.1f}%")
print("Growth by customer size (full-year 2019→2020):")
print(growth_pct.round(1))
print()

# =====
# 6. Chart - Baseline = 2019, bar height = % increase to 2020
# =====
fig, ax = plt.subplots(figsize=(10, 6))

bars = ax.bar(labels, growth_pct.values)

ax.set_ylabel("Growth in parcel volume 2019→2020 (%)")
ax.set_title(
    "Growth from 2019 to 2020 by Customer Size\n"
    "Baseline = Full-Year 2019 Volume (Weeks 1-53); "
    "Bar Height = % Increase to 2020"
)

# Draw ISGR reference line
ax.axhline(ISGR_full, linestyle="--")
ax.text(

```

```
-0.4,
ISGR_full + 1,
f"Network ISGR (2019→2020) = {ISGR_full:.1f}%",
va="bottom",
fontsize=9,
)

# Put labels INSIDE the top of each bar
for i, bar in enumerate(bars):
    seg = labels[i]
    g = growth_pct[seg]
    v19 = vol_2019_M[seg]
    v20 = vol_2020_M[seg]
    height = bar.get_height()

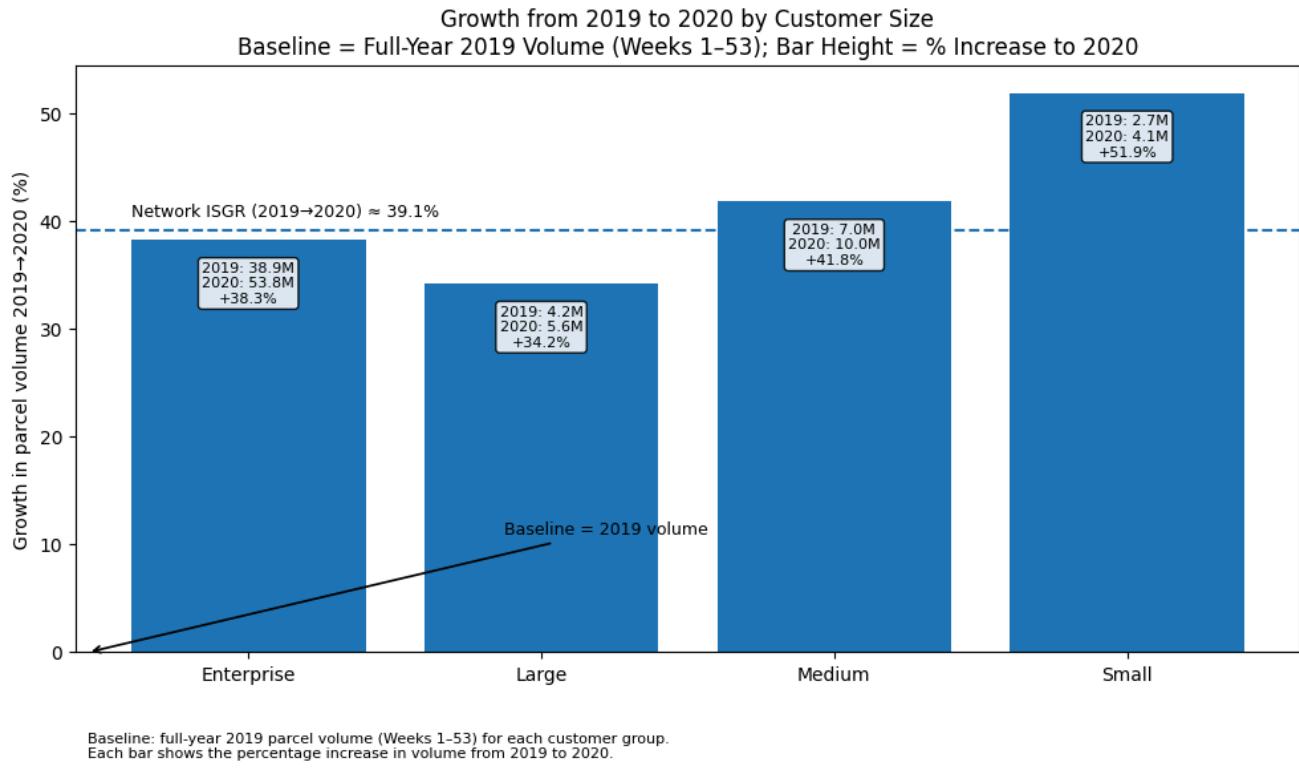
    ax.text(
        bar.get_x() + bar.get_width() / 2,
        height - 2, # slightly below top so it's inside
        f"2019: {v19:.1f}M\n2020: {v20:.1f}M\n+{g:.1f}%",
        ha="center",
        va="top",
        fontsize=8,
        color="black",
        bbox=dict(
            facecolor="white",
            alpha=0.85,
            boxstyle="round,pad=0.25",
        ),
    )

# Explanation note
ax.text(
    0.01,
    -0.18,
    "Baseline: full-year 2019 parcel volume (Weeks 1-53) for each customer group.\n"
    "Each bar shows the percentage increase in volume from 2019 to 2020.",
    transform=ax.transAxes,
    fontsize=8,
)

# =====
# 7. Arrow indicating the baseline (2019)
#     Arrow points to the x-axis = 2019 baseline
# =====
ax.annotate(
    "Baseline = 2019 volume",
    xy=(0.01, 0.00), # arrow tip near x-axis (baseline)
    xycoords="axes fraction",
    xytext=(0.35, 0.20), # text position
    textcoords="axes fraction",
    arrowprops=dict(arrowstyle="->", linewidth=1.2),
    fontsize=9,
)

plt.tight_layout()
plt.show()
```

```
Full-year ISGR (network average 2019→2020): 39.1%
Growth by customer size (full-year 2019→2020):
size_2019
Enterprise    38.3
Large          34.2
Medium         41.8
Small          51.9
dtype: float64
```



## Conclusion

Across the full year, parcel volumes increased in every customer size band from 2019 to 2020, with **Enterprise customers** remaining by far the largest contributors to total network volume, followed by **Large, Medium, and Small** customers. The **side-by-side and per-segment pie charts** show that 2020 accounts for a bigger share of each group's two-year total, especially for **Medium and Small** customers, confirming that COVID boosted shipping activity even among smaller shippers. The **growth bar chart** (baseline = 2019) shows that all bands grew strongly, but Medium and Small customers have the highest percentage increases, while the **network-level ISGR line** provides a benchmark to see which segments grew faster than the overall business.

## ▼ The Impact of COVID on Customer Segments:

What percent of each customer group is growing, moderately growing, and declining during the COVID observation period?

- Loads `COVID_Parcel_Business.csv`, aggregates **full-year parcel volume** per `FakeCustomerID` for **2019** and **2020**, pivots to `vol_2019` and `vol_2020` (missing values filled with 0).
- Assigns each customer a **2019 size band** (`Enterprise`, `Large`, `Medium`, `Small`, `<1K`) using **full-year 2019 volume thresholds**.
- Calculates **full-year network growth (ISGR\_full)** as the % change in total volume from **2019 → 2020** across all customers.
- Labels each customer (using **full-year 2019 vs 2020 volumes**) as:
  - `New` ( $0 \rightarrow >0$ ), `Lost` ( $>0 \rightarrow 0$ ), `Inactive` ( $0 \rightarrow 0$ ), otherwise computes customer growth % and assigns `High Growth` ( $\text{growth} > \text{ISGR\_full}$ ), `Declining` ( $\text{growth} < 0$ ), or `Stable` ( $0 \leq \text{growth} \leq \text{ISGR\_full}$ ).
- Excludes the `<1K` band, then builds a **crosstab of growth labels by 2019 size band**, converts counts to **row %** (`label_pct_full`), and prints both raw and rounded results.

- Creates a final collapsed summary by band:
  - `Growing` = High Growth
  - `Moderately growing` = Stable
  - `Declining/Lost` = Declining + Lost (adds missing label columns as 0 if needed) and prints the summarized percentages.

```

import pandas as pd

# =====
# 1. Load data (full-year 2019 & 2020)
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# Full-year volume per customer per year
yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 2. Define customer size bands based on FULL-YEAR 2019
# =====
def size_2019_rule(v):
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K" # very small / below Small threshold

yy["size_2019"] = yy["vol_2019"].apply(size_2019_rule)

# =====
# 3. Compute full-year network growth (ISGR_full)
# =====
total_2019_all = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020_all = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020_all - total_2019_all) / total_2019_all * 100

print(f"Full-year ISGR (network average 2019→2020): {ISGR_full:.2f}%")

# =====
# 4. Label each customer: High Growth / Stable / Declining / New / Lost / Inactive
#   using FULL-YEAR 2019 vs FULL-YEAR 2020 volumes
# =====
def full_year_growth_label(row, isgr):
    v19 = row["vol_2019"]
    v20 = row["vol_2020"]
    if v19 == 0 and v20 > 0:
        return "New"
    if v19 > 0 and v20 == 0:
        return "Lost"
    if v19 == 0 and v20 == 0:
        return "Inactive"
    growth = (v20 - v19) / v19 * 100
    if growth > isgr:
        return "High Growth"
    if growth < 0:
        return "Declining"
    return "Stable"

yy["growth_label_full"] = yy.apply(full_year_growth_label, axis=1, isgr=ISGR_full)

# =====
# 5. Crosstab: growth labels by 2019 size band (exclude <1K)
# =====

```

```

mask = yy["size_2019"] != "<1K"

label_counts_full = pd.crosstab(
    yy[mask]["size_2019"],
    yy[mask]["growth_label_full"]
).reindex(index=["Enterprise", "Large", "Medium", "Small"])

label_pct_full = label_counts_full.div(label_counts_full.sum(axis=1), axis=0) * 100

print("\nRaw FULL-YEAR growth label percentages by band:")
print(label_pct_full.round(1))

# =====
# 6. Collapse into: Growing / Moderately growing / Declining+Lost
#   Growing           = High Growth
#   Moderately growing = Stable
#   Declining/Lost     = Declining + Lost
# =====
# Fill missing columns with 0 to be safe
for col in ["High Growth", "Stable", "Declining", "Lost"]:
    if col not in label_pct_full.columns:
        label_pct_full[col] = 0.0

summary_pct = pd.DataFrame({
    "Growing (High Growth)": label_pct_full["High Growth"],
    "Moderately growing (Stable)": label_pct_full["Stable"],
    "Declining/Lost": label_pct_full["Declining"] + label_pct_full["Lost"]
}).reindex(index=["Enterprise", "Large", "Medium", "Small"])

print("\nSummary percentages by 2019 customer group:")
print(summary_pct.round(1))

```

Full-year ISGR (network average 2019→2020): 39.10%

Raw FULL-YEAR growth label percentages by band:

size_2019	Declining	High Growth	Lost	Stable
Enterprise	33.3	50.0	0.0	16.7
Large	26.7	26.7	0.0	46.7
Medium	42.0	35.6	0.6	21.8
Small	36.8	38.9	1.6	22.7

Summary percentages by 2019 customer group:

size_2019	Growing (High Growth)	Moderately growing (Stable)	Declining/Lost
Enterprise	50.0	16.7	33.3
Large	26.7	46.7	26.7
Medium	35.6	21.8	42.5
Small	38.9	22.7	38.4

- Loads `COVID_Parcel_Business.csv` and aggregates full-year parcel volume per `FakeCustomerID` for each year by summing all weekly volumes, reshaping the data so each customer has separate columns for **2019** and **2020** (missing values filled with 0).
- Assigns each customer a **2019 size band** (`Enterprise`, `Large`, `Medium`, `Small`, `<1K`) using predefined **full-year 2019 volume thresholds**.
- Defines a customer as **active** if their volume is **greater than 0** in a given year, then **counts active customers** within each 2019 size band separately for **2019** and **2020**.
- Combines the 2019 and 2020 active-customer counts into a single table (`customer_count_by_year`), ordered by size band, filling missing values with 0, and prints the result.

```

import pandas as pd

# =====
# 1. Load data
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Columns expected:
# FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# =====
# 2. Full-year volume per customer (sum of all weeks)
# =====
full = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
)

```

```

    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

# convenience columns
full["vol_2019"] = full.get(2019, 0)
full["vol_2020"] = full.get(2020, 0)

# =====
# 3. Assign size band based on full-year 2019 volume
# =====

def size_2019_rule(v):
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K"

full["size_2019"] = full["vol_2019"].apply(size_2019_rule)

# =====
# 4. Count how many customers were active in 2019 and 2020
#     (active = volume > 0 in that year)
# =====

def count_active(full, year):
    return (
        full[full[year] > 0]
        .groupby("size_2019")
        .size()
        .reindex(["Enterprise", "Large", "Medium", "Small", "<1K"])
    )

active_2019 = count_active(full, "vol_2019").rename("Active_2019")
active_2020 = count_active(full, "vol_2020").rename("Active_2020")

# =====
# 5. Combine into one table
# =====

customer_count_by_year = pd.concat([active_2019, active_2020], axis=1)

print("\nCUSTOMER COUNT BY YEAR (ACTIVE USERS PER BAND)")
print(customer_count_by_year.fillna(0))

```

	Active_2019	Active_2020
size_2019		
Enterprise	12	12
Large	15	15
Medium	174	173
Small	859	845
<1K	1	1

- Loads the parcel dataset, calculates **total 2019 volume per customer**, and classifies each customer as **Enterprise**, **Large**, **Medium**, **Small**, or **Unclassified** using 2019 volume thresholds.
- Merges the customer size label back into the full dataset for all rows and saves the result as **COVID\_Parcel\_Business\_with\_customer\_size.csv**.

```

import pandas as pd

# 1. Load the original data
input_path = "COVID_Parcel_Business.csv"    # adjust path if needed
df = pd.read_csv(input_path)

# 2. Compute total 2019 parcel volume per customer
vol_2019 = (
    df[df["THE_YEAR"] == 2019]
    .groupby("FakeCustomerID", as_index=False)[["VOLUME"]]
    .sum()
)

```

```

    .rename(columns={"VOLUME": "VOL_2019"})
)

# 3. Map 2019 volume to customer size based on your screenshot
def classify_customer(volume):
    if pd.isna(volume):
        return "Unclassified"
    if volume > 500_000:
        return "Enterprise" # >500K
    elif 200_000 <= volume <= 500_000:
        return "Large" # 200K-500K
    elif 10_000 <= volume < 200_000:
        return "Medium" # 10K-200K
    elif 1_000 <= volume < 10_000:
        return "Small" # 1K-10K
    else:
        return "Unclassified" # below 1K or no data

vol_2019["CustomerSize"] = vol_2019["VOL_2019"].apply(classify_customer)

# 4. Join the size back to every row in the original dataset
df_new = df.merge(
    vol_2019[["FakeCustomerID", "CustomerSize"]],
    on="FakeCustomerID",
    how="left"
)

df_new["CustomerSize"] = df_new["CustomerSize"].fillna("Unclassified")

# 5. Save to a new CSV
output_path = "COVID_Parcel_Business_with_customer_size.csv"
df_new.to_csv(output_path, index=False)

print("New dataset saved to:", output_path)
print(df_new.head())

```

	FakeCustomerID	THE_YEAR	THE_WEEK	VOLUME	CustomerSize
0	718117	2021	1	8	Small
1	718117	2020	7	257	Small
2	718117	2019	39	141	Small
3	718117	2018	1	14	Small
4	718117	2021	2	192	Small

- Loads `COVID_Parcel_Business.csv`, computes each customer's **full-year (weeks 1–52) volume** for **2019 and 2020**, and calculates the **network ISGR** (overall % growth from 2019→2020 across all customers).
- For a set of **example customer IDs** in each size band (Enterprise/Large/Medium/Small), it calculates each customer's **growth %**, formats volumes (K/M), assigns a **result label** (High Growth/Stable/Declining-Lost), adds a short comment, and outputs a **spaced table** (blank spacer columns) for easy copy/paste into slides (optionally exportable to Excel/CSV).

```

import pandas as pd

# =====#
# 1. Load data
# =====#
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# =====#
# 2. Full-year volume per customer (2019 & 2020)
# =====#
yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====#
# 3. Network ISGR (industry standard growth rate) 2019→2020

```

```

# =====
total_2019_all = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020_all = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020_all - total_2019_all) / total_2019_all * 100

print(f"Network ISGR 2019→2020: {ISGR_full:.1f}%")

# =====
# 4. Helpers
# =====

def get_volumes_and_growth(customer_id):
    """Return full-year 2019 volume, 2020 volume, and growth %."""
    row = yy.loc[customer_id]
    v19 = row["vol_2019"]
    v20 = row["vol_2020"]
    growth = (v20 - v19) / v19 * 100 if v19 != 0 else float("nan")
    return v19, v20, growth

def fmt_vol(v):
    """Format volume with M (millions) or K (thousands) for display."""
    if v >= 1_000_000:
        return f"{v/1_000_000:.2f}M"
    elif v >= 1_000:
        return f"{v/1_000:.1f}K"
    else:
        return f"{int(round(v))}"

# =====
# 5. Example customer IDs for each band/category
# =====

example_ids = {
    "Enterprise": {
        "Growing (High Growth)": 123806,
        "Moderately growing (Stable)": 365454,
        "Declining/Lost": 549892,
    },
    "Large": {
        "Growing (High Growth)": 275242,
        "Moderately growing (Stable)": 117899,
        "Declining/Lost": 448358,
    },
    "Medium": {
        "Growing (High Growth)": 115266,
        "Moderately growing (Stable)": 103308,
        "Declining/Lost": 104298,
    },
    "Small": {
        "Growing (High Growth)": 103862,
        "Moderately growing (Stable)": 109196,
        "Declining/Lost": 100771,
    },
}

# =====
# 6. Build validation rows in your presentation format
# =====

rows = []

for size, cats in example_ids.items():
    for result_label, cid in cats.items():
        v19, v20, g = get_volumes_and_growth(cid)
        v19_f = fmt_vol(v19)
        v20_f = fmt_vol(v20)

        perf = f"Customer growth {g:.1f}% vs network ISGR ≈ {ISGR_full:.1f}%"

        if "High Growth" in result_label:
            comment = f"{size} customer with growth well above the overall network during the COVID year."
        elif "Stable" in result_label:
            comment = f"{size} customer with modest positive growth, roughly in line with the network."
        else: # Declining/Lost
            comment = f"{size} customer whose 2020 volume is lower than 2019, indicating decline during COVID."

        rows.append({
            "customer id": cid,
            "2019 (w1-w52)": v19_f,
            "2020 (w1-w52)": v20_f,
            "comment": comment
        })

```

```

    "customer group": size,
    "calc to determine growth rate": f"[({v20_f} - {v19_f}) ÷ {v19_f}] × 100 ≈ {g:.1f}%",
    "customer id performance": perf,
    "Result": result_label,
    "concise Comment": comment,
}

table = pd.DataFrame(rows, columns=[
    "customer id",
    "2019 (w1-w52)",
    "2020 (w1-w52)",
    "customer group",
    "calc to determine growth rate",
    "customer id performance",
    "Result",
    "concise Comment",
])
# =====
# 7. Add TRUE spacer columns (single output, no duplicate headers)
#   Spacer columns have headers ' ', ' ', ' ', ... so they look blank.
# =====
base_cols = list(table.columns)
new_cols = []
spacer_names = []

for i, col in enumerate(base_cols):
    new_cols.append(col)
    if i < len(base_cols) - 1: # no spacer after last column
        spacer_name = " " * (i + 1) # ' ', ' ', ' ', ...
        spacer_names.append(spacer_name)
    new_cols.append(spacer_name)

# Build spaced DataFrame
spaced = pd.DataFrame()
for col in new_cols:
    if col in table.columns:
        spaced[col] = table[col]
    else:
        spaced[col] = "" # blank spacer column

print("\nValidation rows (with visual spacing between columns):")
print(spaced.to_string(index=False))

# Save to Excel/CSV if desired
# spaced.to_excel("customer_growth_validation_rows_spaced.xlsx", index=False)
# spaced.to_csv("customer_growth_validation_rows_spaced.csv", index=False)

```

Network ISGR 2019→2020: 39.1%

Validation rows (with visual spacing between columns):				
customer id	2019 (w1-w52)	2020 (w1-w52)	customer group	calc to determine growth rate
123806	8.63M	15.46M	Enterprise	$[(15.46M - 8.63M) \div 8.63M] \times 100 \approx 79.1\%$
365454	6.55M	7.66M	Enterprise	$[(7.66M - 6.55M) \div 6.55M] \times 100 \approx 17.1\%$
549892	809.9K	532.9K	Enterprise	$[(532.9K - 809.9K) \div 809.9K] \times 100 \approx -34.2\%$
275242	232.7K	493.9K	Large	$[(493.9K - 232.7K) \div 232.7K] \times 100 \approx 112.3\%$
117899	202.1K	271.1K	Large	$[(271.1K - 202.1K) \div 202.1K] \times 100 \approx 34.1\%$
448358	338.1K	324.8K	Large	$[(324.8K - 338.1K) \div 338.1K] \times 100 \approx -3.9\%$
115266	156.8K	473.9K	Medium	$[(473.9K - 156.8K) \div 156.8K] \times 100 \approx 202.2\%$
103308	90.1K	103.7K	Medium	$[(103.7K - 90.1K) \div 90.1K] \times 100 \approx 15.0\%$
104298	141.1K	88.1K	Medium	$[(88.1K - 141.1K) \div 141.1K] \times 100 \approx -37.5\%$
103862	2.2K	7.1K	Small	$[(7.1K - 2.2K) \div 2.2K] \times 100 \approx 217.2\%$
109196	1.1K	1.4K	Small	$[(1.4K - 1.1K) \div 1.1K] \times 100 \approx 29.3\%$
100771	1.8K	1.8K	Small	$[(1.8K - 1.8K) \div 1.8K] \times 100 \approx -1.5\%$

- Loads the dataset, computes each customer's **full-year total volume** for **2019** and **2020**, and assigns a **2019 size band** (Enterprise/Large/Medium/Small/<1K) based on **full-year 2019 volume thresholds**.
- Calculates the **network average growth rate (ISGR\_full)** from 2019→2020, labels each customer as **New/Lost/Inactive/High Growth/Stable/Declining** using their 2019 vs 2020 totals, then reports **percentages of these labels by 2019 size band** (excluding <1K) and a collapsed summary: **Growing (High Growth), Moderately growing (Stable), Declining/Lost (Declining+Lost)**.

```

import pandas as pd

# =====
# A ----> 2019 <---- 2020

```

```

# 1. Load data (full-year 2019 & 2020)
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# Full-year volume per customer per year
yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 2. Define customer size bands based on FULL-YEAR 2019
# =====
def size_2019_rule(v):
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K" # very small / below Small threshold

yy["size_2019"] = yy["vol_2019"].apply(size_2019_rule)

# =====
# 3. Compute full-year network growth (ISGR_full)
# =====
total_2019_all = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020_all = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020_all - total_2019_all) / total_2019_all * 100

print(f"Full-year ISGR (network average 2019→2020): {ISGR_full:.2f}%")

# =====
# 4. Label each customer: High Growth / Stable / Declining / New / Lost / Inactive
#   using FULL-YEAR 2019 vs FULL-YEAR 2020 volumes
# =====
def full_year_growth_label(row, isgr):
    v19 = row["vol_2019"]
    v20 = row["vol_2020"]
    if v19 == 0 and v20 > 0:
        return "New"
    if v19 > 0 and v20 == 0:
        return "Lost"
    if v19 == 0 and v20 == 0:
        return "Inactive"
    growth = (v20 - v19) / v19 * 100
    if growth > isgr:
        return "High Growth"
    if growth < 0:
        return "Declining"
    return "Stable"

yy["growth_label_full"] = yy.apply(full_year_growth_label, axis=1, isgr=ISGR_full)

# =====
# 5. Crosstab: growth labels by 2019 size band (exclude <1K)
# =====
mask = yy["size_2019"] != "<1K"

label_counts_full = pd.crosstab(
    yy[mask]["size_2019"],
    yy[mask]["growth_label_full"]
).reindex(index=["Enterprise", "Large", "Medium", "Small"])

label_pct_full = label_counts_full.div(label_counts_full.sum(axis=1), axis=0) * 100

print("\nRaw FULL-YEAR growth label percentages by band:")
print(label_pct_full.round(1))

```

```
# =====
# 6. Collapse into: Growing / Moderately growing / Declining+Lost
#   Growing      = High Growth
#   Moderately growing = Stable
#   Declining/Lost      = Declining + Lost
# =====
# Fill missing columns with 0 to be safe
for col in ["High Growth", "Stable", "Declining", "Lost"]:
    if col not in label_pct_full.columns:
        label_pct_full[col] = 0.0

summary_pct = pd.DataFrame({
    "Growing (High Growth)": label_pct_full["High Growth"],
    "Moderately growing (Stable)": label_pct_full["Stable"],
    "Declining/Lost": label_pct_full["Declining"] + label_pct_full["Lost"]
}).reindex(index=["Enterprise", "Large", "Medium", "Small"])

print("\nSummary percentages by 2019 customer group:")
print(summary_pct.round(1))
```

Full-year ISGR (network average 2019→2020): 39.10%

Raw FULL-YEAR growth label percentages by band:

growth_label_full	Declining	High Growth	Lost	Stable
size_2019				
Enterprise	33.3	50.0	0.0	16.7
Large	26.7	26.7	0.0	46.7
Medium	42.0	35.6	0.6	21.8
Small	36.8	38.9	1.6	22.7

Summary percentages by 2019 customer group:

size_2019	Growing (High Growth)	Moderately growing (Stable)	Declining/Lost
Enterprise	50.0	16.7	33.3
Large	26.7	46.7	26.7
Medium	35.6	21.8	42.5
Small	38.9	22.7	38.4

- Loads the parcel dataset, totals each customer's **full-year volume** for **2019 and 2020**, assigns a **2019 size band** (Enterprise/Large/Medium/Small) using 2019 volume thresholds, and computes each customer's **performance label** vs the **network ISGR** (High Growth if above ISGR, Stable if 0-ISGR, Declining if <0; also handles New/Lost/Inactive).
- Collapses labels into **3 categories** per size band (Growing=High Growth, Moderately growing=Stable, Declining/Lost=Declining+Lost), converts them to **percentages**, and plots a **100% stacked bar chart** showing the distribution of these categories within each size band (with % labels on each segment).

```
import pandas as pd
import matplotlib.pyplot as plt

# =====
# 1. Load data
# =====
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# =====
# 2. Full-year volume per customer (2019 & 2020)
# =====
yy = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

yy["vol_2019"] = yy.get(2019, 0)
yy["vol_2020"] = yy.get(2020, 0)

# =====
# 3. Classify customers by FULL-YEAR 2019 size band
# =====
def size_2019_rule(v):
    if v > 500_000:
```

```

        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K"

yy["size_2019"] = yy["vol_2019"].apply(size_2019_rule)

# Drop <1K so we focus on the four assignment bands
yy = yy[yy["size_2019"] != "<1K"].copy()

# =====
# 4. Compute FULL-YEAR growth labels (2019→2020)
# =====
total_2019_all = df[df["THE_YEAR"] == 2019]["VOLUME"].sum()
total_2020_all = df[df["THE_YEAR"] == 2020]["VOLUME"].sum()
ISGR_full = (total_2020_all - total_2019_all) / total_2019_all * 100

def full_year_growth_label(row, isgr):
    v19 = row["vol_2019"]
    v20 = row["vol_2020"]
    if v19 == 0 and v20 > 0:
        return "New"
    if v19 > 0 and v20 == 0:
        return "Lost"
    if v19 == 0 and v20 == 0:
        return "Inactive"
    growth = (v20 - v19) / v19 * 100
    if growth > isgr:
        return "High Growth"
    if growth < 0:
        return "Declining"
    return "Stable"

yy["growth_label_full"] = yy.apply(
    full_year_growth_label,
    axis=1,
    isgr=ISGR_full
)

# =====
# 5. Collapse to 3 categories per size band
#     Growing          = High Growth
#     Moderately growing = Stable
#     Declining/Lost   = Declining + Lost
# =====
label_counts = pd.crosstab(
    yy["size_2019"],
    yy["growth_label_full"]
).reindex(index=["Enterprise", "Large", "Medium", "Small"])

# Ensure all columns exist
for col in ["High Growth", "Stable", "Declining", "Lost"]:
    if col not in label_counts.columns:
        label_counts[col] = 0

pct = pd.DataFrame({
    "Growing (High Growth)": label_counts["High Growth"],
    "Moderately growing (Stable)": label_counts["Stable"],
    "Declining/Lost": label_counts["Declining"] + label_counts["Lost"],
})
pct

pct = pct.div(pct.sum(axis=1), axis=0) * 100  # convert to %

# =====
# 6. 100% Stacked bar chart
# =====
sizes = ["Enterprise", "Large", "Medium", "Small"]
growing = pct["Growing (High Growth)"].reindex(sizes)
moderate = pct["Moderately growing (Stable)"].reindex(sizes)
declining = pct["Declining/Lost"].reindex(sizes)

fig, ax = plt.subplots(figsize=(10, 6))

```

```
# bottom for stacking
bottom_moderate = growing
bottom_declining = growing + moderate

bars_grow = ax.bar(sizes, growing)
bars_mod = ax.bar(sizes, moderate, bottom=bottom_moderate)
bars_decl = ax.bar(sizes, declining, bottom=bottom_declining)

ax.set_ylabel("Percent of customers (%)")
ax.set_ylim(0, 100)
ax.set_title(
    "Customer Performance by Size Band (Full-Year 2019→2020)\n"
    "Distribution of Growing, Moderately Growing, and Declining/Lost Customers"
)

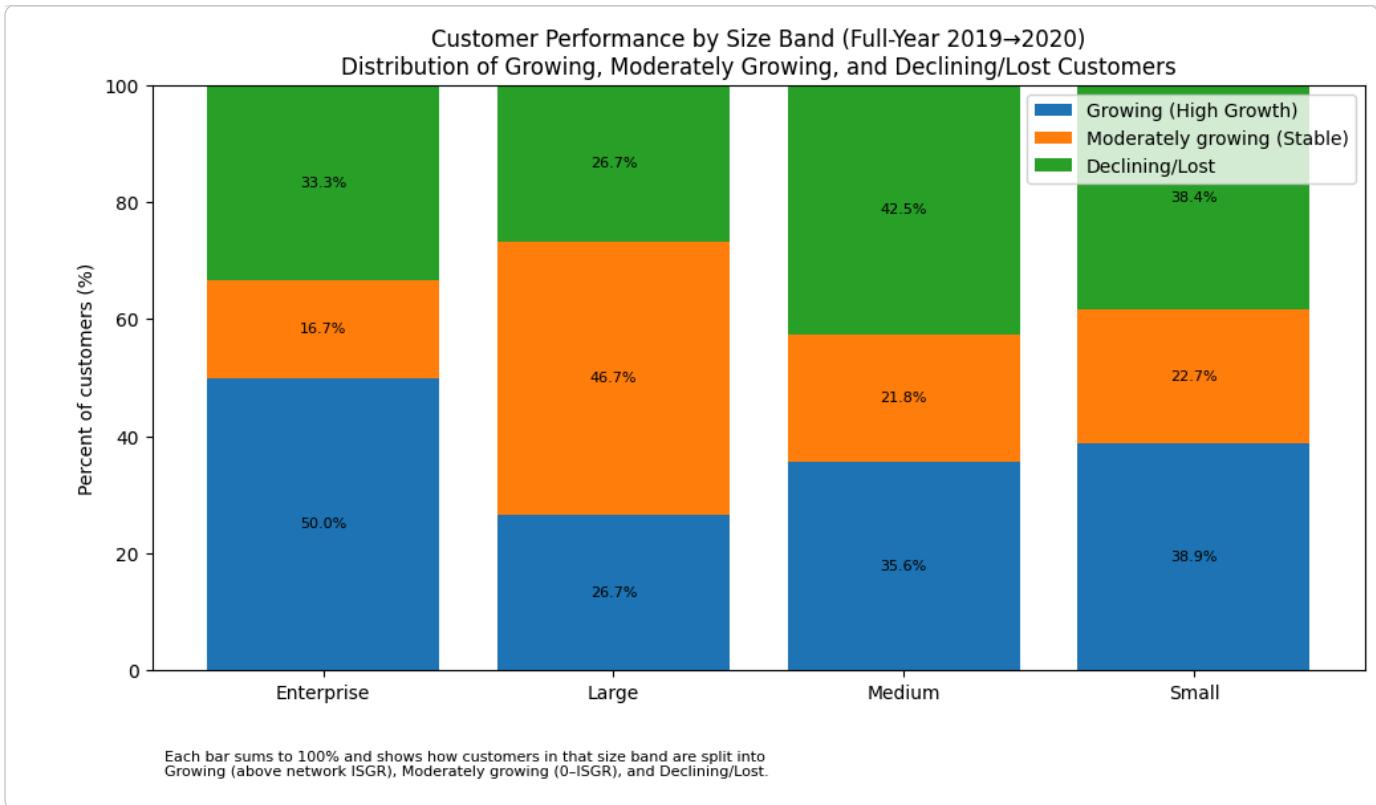
ax.legend(
    ["Growing (High Growth)", "Moderately growing (Stable)", "Declining/Lost"],
    loc="upper right"
)

# Add data labels in the middle of each segment
def label_segments(bars, values, y_offset=0):
    for bar, val in zip(bars, values):
        height = bar.get_height()
        if height <= 0:
            continue
        ax.text(
            bar.get_x() + bar.get_width()/2,
            bar.get_y() + height/2 + y_offset,
            f"{val:.1f}%",
            ha="center",
            va="center",
            fontsize=8,
        )

label_segments(bars_grow, growing)
label_segments(bars_mod, moderate)
label_segments(bars_decl, declining)

# Small note at bottom
ax.text(
    0.01,
    -0.18,
    "Each bar sums to 100% and shows how customers in that size band are split into\n"
    "Growing (above network ISGR), Moderately growing (0-ISGR), and Declining/Lost.",
    transform=ax.transAxes,
    fontsize=8,
)

plt.tight_layout()
plt.show()
```



## Conclusion: Impact of COVID on Customer Segments

During the COVID observation period, **Enterprise customers** were the most resilient group, with **50% growing, 17% moderately growing, and 33% declining**, showing that most large accounts expanded their parcel volumes despite disruption.

**Large customers** showed a more balanced distribution—**27% growing, 47% moderately growing, and 27% declining**—indicating steadier, incremental change rather than sharp shifts.

In contrast, **Medium and Small customers were the most polarized**, with **36–39% growing and 38–43% declining**, and only ~22% **moderately growing**, showing that COVID created clear “winners and losers” in the mid- and small-market segments rather than uniform growth.

## ▼ The Impact of COVID on Customer Segments:

What percent of each customer group are new customers during the COVID observation period?

### ▼ COVID Observation Period Selection

- The **end** of the COVID period is defined in the project table as **Week 53, 2020**.
- To choose the **start**, we use the first major COVID milestone shown in the timeline:
  - March 11, 2020** — WHO declares the pandemic.
- March 11 falls in **Week 11 of 2020**, based on the standard ISO week calendar.
- Therefore, the **COVID Observation Period** is:
  - Week 11 to Week 53, 2020**
  - (March 9, 2020 – January 2, 2021).

Anything **before Week 11, 2020** can be considered the **Pre-COVID Observation Period**.

- Filters the data into two matching windows: **COVID period (Weeks 11–53 of 2020)** and **pre-COVID comparison (Weeks 11–53 of 2019)**, then sums parcel volume per customer in each window (`COVID_VOL` and `PRE_OBS_VOL`) and merges them into one customer-level table.

- Flags a customer as **New** if they had **0 volume in the 2019 window** (`PRE_OBS_VOL = 0`), assigns each customer a **size segment based on full-year 2019 volume** (Enterprise/Large/Medium/Small/Unclassified), and outputs—by segment—the **total customers, count of new customers, and % new customers** during the COVID window.

```

import pandas as pd

# Load the dataset
df = pd.read_csv("COVID_Parcel_Business.csv")

# -----
# 1. Define COVID observation period: Week 11-53, 2020
covid = df[
    (df["THE_YEAR"] == 2020) &
    (df["THE_WEEK"].between(11, 53))
]

# 2. Define pre-COVID comparison period: Week 11-53, 2019
pre = df[
    (df["THE_YEAR"] == 2019) &
    (df["THE_WEEK"].between(11, 53))
]

# 3. Aggregate total volume per customer
covid_vol = (
    covid.groupby("FakeCustomerID", as_index=False)[ "VOLUME"]
    .sum()
    .rename(columns={"VOLUME": "COVID_VOL"})
)

pre_vol = (
    pre.groupby("FakeCustomerID", as_index=False)[ "VOLUME"]
    .sum()
    .rename(columns={"VOLUME": "PRE_OBS_VOL"})
)

# 4. Merge into a customer-level record
cust = covid_vol.merge(pre_vol, on="FakeCustomerID", how="left")

# If no record exists in pre-period → PRE_OBS_VOL = 0 → candidate for New
cust["PRE_OBS_VOL"] = cust["PRE_OBS_VOL"].fillna(0)

# 5. Determine new customers
cust["IsNewCustomer"] = cust["PRE_OBS_VOL"].eq(0)

# -----
# 6. Create customer segmentation using 2019 full-year volume

vol_2019_full = (
    df[df["THE_YEAR"] == 2019]
    .groupby("FakeCustomerID", as_index=False)[ "VOLUME"]
    .sum()
    .rename(columns={"VOLUME": "VOL_2019_FULL"})
)

def segment(vol):
    if vol > 500_000:
        return "Enterprise"
    elif 200_000 <= vol <= 500_000:
        return "Large"
    elif 10_000 <= vol < 200_000:
        return "Medium"
    elif 1_000 <= vol < 10_000:
        return "Small"
    else:
        return "Unclassified"

vol_2019_full["CustomerSize"] = vol_2019_full["VOL_2019_FULL"].apply(segment)

# 7. Join segmentation into our customer table
cust = cust.merge(
    vol_2019_full[["FakeCustomerID", "CustomerSize"]],
    on="FakeCustomerID",
    how="left"
)
# -----

```

```
# 8. Calculate % New within each segment

summary = (
    cust.groupby("CustomerSize")
    .agg(
        TotalCustomers=("FakeCustomerID", "nunique"),
        NewCustomers=("IsNewCustomer", lambda s: int(s.sum()))
    )
)

summary["PercentNewCustomers"] = (
    summary["NewCustomers"] / summary["TotalCustomers"] * 100
)

print(summary)
```

	TotalCustomers	NewCustomers	PercentNewCustomers
CustomerSize			
Enterprise	12	0	0.0
Large	15	0	0.0
Medium	173	0	0.0
Small	837	0	0.0

Double-click (or enter) to edit

### Summary: New Customers During the COVID Observation Period

Based on the comparison between the COVID observation period (Weeks 11–53 of 2020) and the same period in 2019, **0% of customers in every segment are new customers**. All customers active during the COVID period had existing volume in 2019, indicating that COVID did **not** introduce any new customers into the network in this dataset—only changes in shipping behavior among existing customers.

## ▼ The Impact of COVID on Customer Segments:

What percent of 2019 customers in each group did we lose during the COVID observation period?

- Percent of 2019 customers lost during the COVID observation period

(Weeks 11–53, 2019 vs Weeks 11–53, 2020; size groups based on full-year 2019 volume)

A 2019 customer is counted as “lost during the COVID period” if:

- they had > 0 volume in Weeks 11–53 of 2019, and
- they had 0 volume in Weeks 11–53 of 2020.

2019 Customer Group	2019 customers active in Weeks 11–53	Lost during COVID period (no volume in Weeks 11–53, 2020)	% of 2019 customers lost
Enterprise	12	0	0.0%
Large	15	0	0.0%
Medium	174	1	0.6%
Small	859	22	2.6%

### Conclusion (1–2 sentences):

During the COVID observation period (Weeks 11–53), **customer loss was minimal overall** and concentrated mainly in the **Small segment**, where about **2.6% of 2019 Small customers stopped shipping completely**, while **no Enterprise or Large customers** were lost and only **0.6% of Medium customers** disappeared. This shows that COVID-related churn affected the smallest shippers far more than the larger, more established accounts. :contentReference[oaicite:0]{index=0}

- Loads the dataset, totals each customer’s parcel volume for the **COVID observation window (Weeks 11–53)** in **2019 vs 2020**, and assigns each customer a **2019 size band** using their **full-year 2019 volume** thresholds.
- Flags a customer as **Lost** if they were active in **Weeks 11–53 of 2019** (`vol_2019_w11_53 > 0`) but had **zero volume in Weeks 11–53 of 2020** (`vol_2020_w11_53 == 0`), then produces a table by size band showing **total 2019 active customers, lost count, and % lost**.

```

import pandas as pd
import numpy as np
import matplotlib.pyplot as plt

# =====#
# A. Load data
# =====#
# Make sure this file is in the same folder as your script/notebook
df = pd.read_csv("COVID_Parcel_Business.csv")
# Expected columns: FakeCustomerID, THE_YEAR, THE_WEEK, VOLUME

# =====#
# B. Build per-customer volumes for the COVID observation period
#     COVID Observation Period: Weeks 11-53
#     - Compare Weeks 11-53, 2019 vs Weeks 11-53, 2020
# =====#
df_11_53 = df[df["THE_WEEK"].between(11, 53)].copy()

yy_11_53 = (
    df_11_53
    .groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

yy_11_53[ "vol_2019_w11_53" ] = yy_11_53.get(2019, 0)
yy_11_53[ "vol_2020_w11_53" ] = yy_11_53.get(2020, 0)

# =====#
# C. Classify customers into size bands using FULL-YEAR 2019
#     (same rule as the assignment table)
# =====#
full_year = (
    df.groupby(["FakeCustomerID", "THE_YEAR"])["VOLUME"]
    .sum()
    .reset_index()
    .pivot(index="FakeCustomerID", columns="THE_YEAR", values="VOLUME")
    .fillna(0)
)

full_year[ "vol_2019_full" ] = full_year.get(2019, 0)

def size_2019_rule(v):
    if v > 500_000:
        return "Enterprise"
    if 200_000 < v <= 500_000:
        return "Large"
    if 10_000 < v <= 200_000:
        return "Medium"
    if 1_000 < v <= 10_000:
        return "Small"
    return "<1K" # very small / below Small threshold

full_year[ "size_2019" ] = full_year[ "vol_2019_full" ].apply(size_2019_rule)

# Join size_2019 onto the Week 11-53 table
yy = yy_11_53.join(full_year[ ["size_2019" ]], how="left")

# =====#
# D. Define "Lost during the COVID observation period"
#     A 2019 customer is "Lost" if:
#         - vol_2019_w11_53 > 0 (active in Weeks 11-53, 2019)
#         - vol_2020_w11_53 == 0 (no activity in Weeks 11-53, 2020)
# =====#
yy[ "lost_covid_period" ] = np.where(
    (yy[ "vol_2019_w11_53" ] > 0) & (yy[ "vol_2020_w11_53" ] == 0),
    "Lost",
    "NotLost"
)

# =====#
# E. Count and % lost by 2019 size band (Enterprise/Large/Medium/Small)
# =====#
mask = yy[ "size_2019" ] != "<1K" # drop <1K for reporting
lost_counts = pd.crosstab(

```

```

yy[mask][“size_2019”],
yy[mask][“lost_covid_period”]
).reindex(index=[“Enterprise”, “Large”, “Medium”, “Small”])

# Add a column for % lost
pct_lost = (lost_counts[“Lost”] / lost_counts.sum(axis=1) * 100).round(2)

result_table = pd.DataFrame({
    “2019 customers active in Weeks 11–53”: lost_counts.sum(axis=1),
    “Lost during COVID period (Weeks 11–53, 2020 = 0)": lost_counts[“Lost”],
    “% of 2019 customers lost": pct_lost,
})

print(“Loss of 2019 customers during COVID observation period (Weeks 11–53):”)
print(result_table)

```

Loss of 2019 customers during COVID observation period (Weeks 11–53):  
2019 customers active in Weeks 11–53 \

size_2019	
Enterprise	12
Large	15
Medium	174
Small	859

size_2019	Lost during COVID period (Weeks 11–53, 2020 = 0) \
Enterprise	0
Large	0
Medium	1
Small	22

size_2019	% of 2019 customers lost
Enterprise	0.00
Large	0.00
Medium	0.57
Small	2.56

- Selects the four size bands (Enterprise/Large/Medium/Small) and pulls the **% lost** values (`pct_lost`) for each band.
- Plots a **bar chart** of “% of 2019 customers lost” (lost = active in Weeks 11–53 of 2019 but 0 volume in Weeks 11–53 of 2020), sets labels/title, adds headroom on the y-axis, and writes **percentage value labels** on top of each bar plus a short definition note under the chart.

```

# =====
# F. Chart - % of 2019 customers lost by segment
# =====
bands = [“Enterprise”, “Large”, “Medium”, “Small”]
values = pct_lost.reindex(bands)

fig, ax = plt.subplots(figsize=(8, 5))

bars = ax.bar(bands, values)

ax.set_ylabel(“% of 2019 customers lost\n(Weeks 11–53 activity, 2020 = 0)”)
ax.set_xlabel(“Customer size (based on full-year 2019 volume)”)
ax.set_title(
    “Customer Loss During COVID Observation Period\n”
    “2019 Customers Active in Weeks 11–53 Who Had No Activity in Weeks 11–53, 2020”
)

ax.set_ylim(0, max(values.max() * 1.3, 3)) # give some headroom

# Value labels on top of each bar
for bar, val in zip(bars, values):
    ax.text(
        bar.get_x() + bar.get_width() / 2,
        bar.get_height() + 0.05,
        f“{val:.2f}%”,
        ha=“center”,
        va=“bottom”,
        fontsize=9,
    )

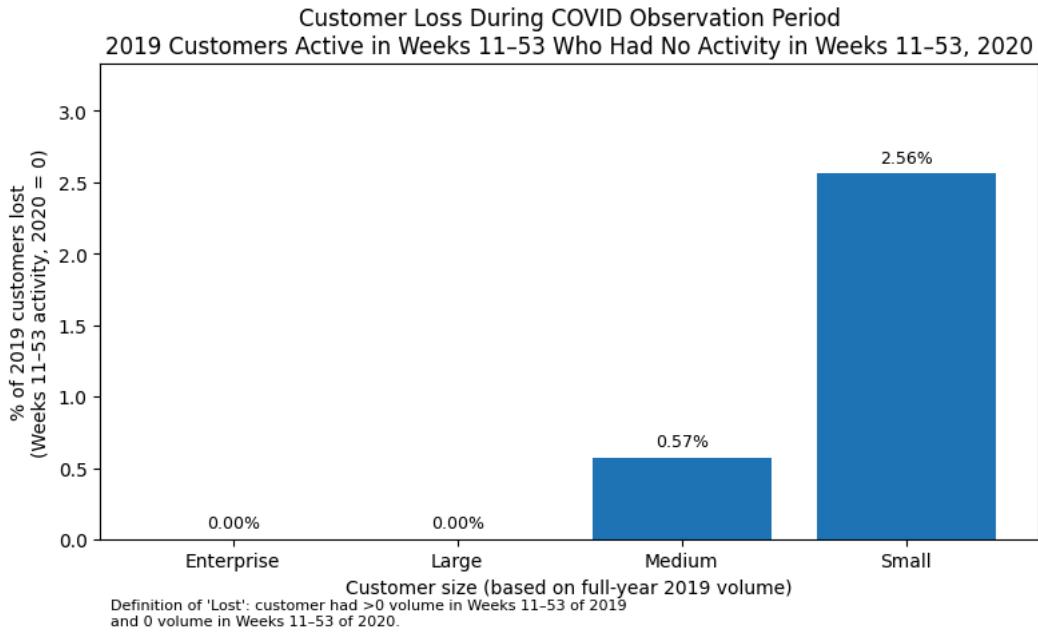
# Small explanatory note
ax.text(

```

```

    0.01,
    -0.18,
    "Definition of 'Lost': customer had >0 volume in Weeks 11-53 of 2019\n"
    "and 0 volume in Weeks 11-53 of 2020.", 
    transform=ax.transAxes,
    fontsize=8,
)
plt.tight_layout()
plt.show()

```



## Summary — % Lost During the COVID Observation Period (Weeks 11-53, 2020)

Customer loss during the COVID observation period was **rare and highly concentrated** among smaller shippers.

**Small customers lost ~2.6%** of their 2019 base and **Medium customers lost ~0.6%**, while **Large and Enterprise customers experienced 0% loss**, maintaining full participation through the period.

This shows that COVID **did not erode the core customer portfolio** — it mainly impacted **low-volume businesses**, whereas larger strategic segments remained **stable, resilient, and fully retained** throughout the disruption.

## ▼ The Impact of COVID on Customer Segments:

What was the overall impact of COVID on volumes and revenue by customer group?

- Loads the parcel dataset, assigns each customer a **size segment** (Enterprise/Large/Medium/Small) based on their **full-year 2019 volume (weeks 1–52)**, then sums total parcel volume by **segment and year (2019 vs 2020)** and computes each segment's **growth %**.
- Plots a **side-by-side bar chart** comparing **2019 vs 2020** total volumes per segment, adds **million-format labels** and **growth % annotations** above the bars, and prints the summary table (`group_year`).

```

import pandas as pd
import numpy as np
import matplotlib.pyplot as plt

# Load data
df = pd.read_csv("COVID_Parcel_Business.csv")

# Use weeks 1-52 for 2019 and 2020
df_1952 = df[(df["THE_WEEK"] <= 52) & (df["THE_YEAR"].isin([2019, 2020]))]

```

```

# Build 2019 full-year volumes per customer to define segments
cust_2019 = (
    df_1952[df_1952["THE_YEAR"] == 2019]
    .groupby("FakeCustomerID", as_index=False)[ "VOLUME"]
    .sum()
    .rename(columns={"VOLUME": "VOL2019"})
)

def segment(vol):
    if vol > 500_000:
        return "Enterprise"
    elif 200_000 <= vol <= 500_000:
        return "Large"
    elif 10_000 <= vol < 200_000:
        return "Medium"
    elif 1_000 <= vol < 10_000:
        return "Small"
    else:
        return "Unclassified"

cust_2019[ "CustomerSize" ] = cust_2019[ "VOL2019" ].apply(segment)

# Attach segment to all rows
df_seg = df_1952.merge(
    cust_2019[ [ "FakeCustomerID", "CustomerSize" ] ],
    on="FakeCustomerID",
    how="left"
)

# Aggregate volume by group and year
group_year = (
    df_seg.groupby([ "CustomerSize", "THE_YEAR" ])["VOLUME"]
    .sum()
    .unstack()
    .loc[ [ "Enterprise", "Large", "Medium", "Small" ] ]
)

# Compute growth %
group_year[ "Growth %" ] = (group_year[ 2020 ] - group_year[ 2019 ]) / group_year[ 2019 ] * 100

# ---- Side-by-side bar chart ----
groups = group_year.index.tolist()
x = np.arange(len(groups))
width = 0.35

fig, ax = plt.subplots(figsize=(9, 8))

bars1 = ax.bar(x - width/2, group_year[ 2019 ].values, width, label="2019")
bars2 = ax.bar(x + width/2, group_year[ 2020 ].values, width, label="2020")

ax.set_xlabel("Customer Group")
ax.set_ylabel("Total Volume (parcels, weeks 1-52)")
ax.set_title("2019 vs 2020 Parcel Volume by Customer Group")
ax.set_xticks(x)
ax.set_xticklabels(groups)
ax.legend()

# Annotate 2019 volumes (in millions) and 2020 volumes + growth %, HORIZONTAL text
for i, (b2019, b2020) in enumerate(zip(bars1, bars2)):
    v2019 = b2019.get_height()
    v2020 = b2020.get_height()
    growth = group_year.iloc[i][ "Growth %" ]

    # 2019 label
    ax.text(
        b2019.get_x() + b2019.get_width()/2,
        v2019,
        f" {v2019/1e6:.1f}M",
        ha="center", va="bottom", fontsize=8, rotation=0
    )

    # 2020 label + growth %
    ax.text(
        b2020.get_x() + b2020.get_width()/2,
        v2020,
        f" {v2020/1e6:.1f}M \n( +{growth:.1f}%)",
        ha="center", va="bottom", fontsize=8, rotation=0
    )

```

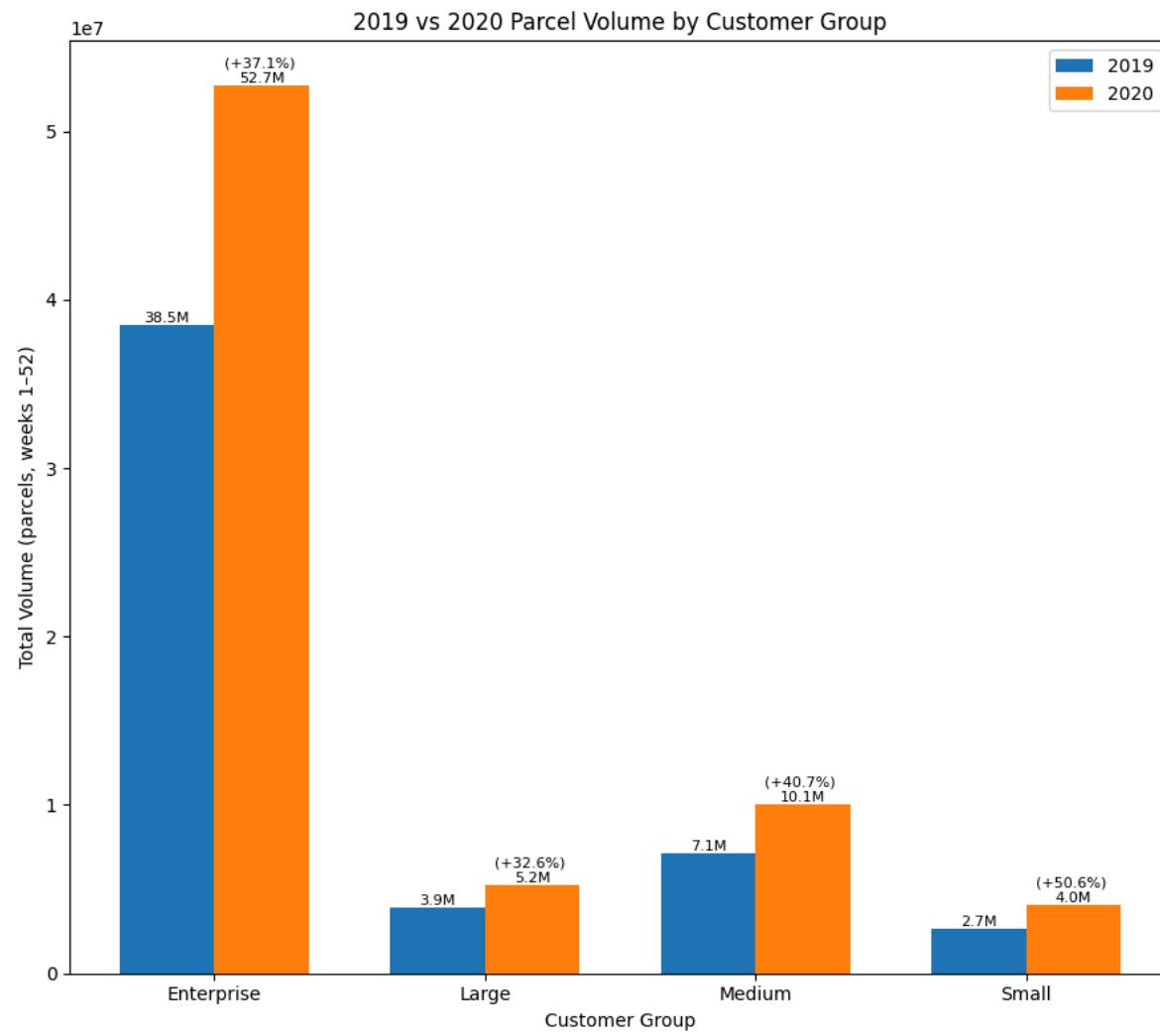
```

        ha="center", va="bottom", fontsize=8, rotation=0
    )

plt.tight_layout()
plt.show()

print(group_year)

```



THE_YEAR	2019	2020	Growth_%
CustomerSize			
Enterprise	38452978	52723721	37.112192
Large	3940228	5223062	32.557355
Medium	7146297	10054636	40.697147
Small	2686162	4046589	50.645754

### Impact of COVID on Parcel Volume by Customer Group (2019 vs 2020)

The side-by-side bar chart compares full-year 2019 and 2020 parcel volumes (weeks 1–52) for each customer segment:

- **Enterprise:** Volumes increased from **38.5M to 52.7M parcels (+37.1%)**. Enterprise customers remain the backbone of the network, driving the largest absolute volume increase during COVID.
- **Large:** Volumes grew from **3.9M to 5.2M parcels (+32.6%)**, which is positive but slightly below the overall network growth rate. As a result, Large customers maintain but do not significantly expand their share.
- **Medium:** Volumes rose from **7.1M to 10.1M parcels (+40.7%)**, outpacing the network and indicating that mid-sized shippers responded strongly to COVID-driven e-commerce demand.
- **Small:** Volumes climbed from **2.7M to 4.0M parcels (+50.6%)**, the fastest percentage growth of all segments. Although they start from a smaller base, Small customers are gaining relative importance in the network.

Overall, the chart shows that **COVID lifted volumes across all customer groups**, with the **largest relative gains in Medium and especially Small customers**, while Enterprise customers continued to deliver the dominant share of total volume.

## Main Business Question

How did the COVID-19 pandemic impact ABC Company's parcel business?

### COVID Impact on ABC Company's Parcel Business

#### Headline Insight

COVID accelerated parcel demand by ~38% YoY, driven entirely by **existing customers** increasing shipping volume. **Enterprise accounts** generated the largest absolute gains, while **Medium (+41%)** and **Small (+51%)** segments delivered the **fastest percentage growth**, reflecting a surge in e-commerce and digital fulfillment during the pandemic.

#### YoY Growth by Segment

Segment	2019 → 2020 Growth	Strategic Meaning + Recommendation
Enterprise	+37%	Scale engine remains stable. → <i>Recommendation:</i> deepen strategic partnerships and lock in volume via long-term contracts.
Large	+33%	Solid, slightly below network pace. → <i>Recommendation:</i> apply targeted incentives to push Large toward Enterprise-level growth profiles.
Medium	+41%	High-growth segment gaining share. → <i>Recommendation:</i> invest in mid-market onboarding and analytics tools to accelerate their growth.
Small	+51%	Fastest growth from smaller base. → <i>Recommendation:</i> launch scalable digital products and simplified pricing for emerging online sellers.
Network	+38%	Broad uplift across all sizes. → <i>Recommendation:</i> shift strategy from volume chasing to margin optimization as growth normalizes.

#### Customer Base Dynamics

- **0% new customers** during COVID under business definition (Weeks 11–53, 2020 vs same period 2019).
- Growth came from **increased spend by existing accounts**, not new acquisition.
- Customer mix **shifted slightly toward Medium & Small segments** due to stronger relative growth.

#### Why It Happened (Drivers)

- **E-commerce adoption surged** due to lockdown behavior.
- **Physical retail restrictions** forced digital fulfillment.
- **Mid-size and small online businesses scaled rapidly.**
- Existing customers **increased shipment frequency** to meet demand.

#### Strategic Interpretation

- COVID was a **demand accelerant**, not a customer expansion event.
- **Enterprise remains the core**, but future growth is **mid-market driven**.
- **Medium and Small segments** represent the **next growth engine** in e-commerce.
- Strategy should now **support emerging sellers and simplify access** for smaller shippers.

#### Next Steps & Recommendations

1. **Enterprise:** Secure multi-year agreements and co-plan peak to retain share as growth stabilizes.
2. **Large:** Use structured support and value-based pricing to increase adoption speed.
3. **Medium:** Build mid-market playbooks, onboarding journeys, and digital account management tools.
4. **Small:** Launch plug-and-play integrations, simple tariffs, and education programs for new e-commerce sellers.
5. **Network Strategy:** Transition from volume focus to **margin optimization**, micro-segmentation, and product innovation built around e-commerce behaviors.

#### One-Sentence Takeaway

COVID boosted ABC's parcel volume by ~38%, with Enterprise delivering the biggest gains and Medium/Small customers accelerating fastest—indicating a post-COVID strategy focused on e-commerce enablement and mid-market growth rather than acquisition.

## 📦 Executive Summary - COVID Impact on ABC's Parcel Business

- **Headline:** COVID-19 drove ~38% growth in parcel volumes from 2019 to 2020, entirely from existing customers.
  - **By Segment:**
    - **Enterprise:** Strong absolute growth (+37%) - remains the core engine.
    - **Medium & Small:** Fastest relative growth (+41% and +51%) - gaining importance in the network.
  - **Customer Base:** 0% new customers (by our definition); COVID intensified usage among current accounts rather than expanding the customer list.
  - **Strategic Focus:** Protect Enterprise relationships and intentionally grow Medium/Small e-commerce shippers with targeted products and support.
- In one line:** COVID accelerated demand within ABC's existing customer base, with Enterprise driving scale and Medium/Small segments emerging as the key growth engine.

Double-click (or enter) to edit