



## **Formal Relations**

Guidelines for establishing, organizing,  
and sustaining healthy relations with  
our trusted clients, qualified associates,  
and prudent investors

# **CapB**

Public Disclosure  
General Issue: Class A

## Documented Notice

By establishing and sustaining mutually beneficial relations with our counterparts, for the long-term, **CapB** has sought to dedicate part of its resources to managing, guiding, and organizing such formal undertakings by setting out clear and honest guidelines. All noted and relevant beneficiaries of this decree shall be designated as “affiliates” or “counterparts” of **CapB**, so to vividly outline the roles and obligations of the countering side, interest or party of a specific private deal, business transaction or legal facilitation, assuming that all conditions are honored.

Potential affiliates or counterparts of **CapB** include, but are not limited to, investors, sponsors, associates, clients, and advisors.



In accordance to our interest and perceived benefit, we wholeheartedly welcome all hopeful, but serious, business and commercial ventures, provided that certain roles and obligations are honorably assumed by our distinguished counterpart. Therefore, in this respect, simple guidelines make for direct incentives.

We advise a careful examination of this document as it is crucial for the reader to comprehend the framework which **CapB** has rightfully proposed. One may freely choose to accept or reject our proposed guidelines.

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# 1. Important Information

## Introduction

**CapB** sincerely welcomes all forms of collaboration and cooperation meant to facilitate unrealized, but mutually beneficial, ventures and opportunities of economic, commercial, or intellectual nature.

Transparency is key to conveying our intent, and therefore our objective. Responsibilities of the respective counterpart must readily be assumed when taken upon the establishment of formal channels with **CapB**.

All that we seek as a multifaceted, multipurpose, and multinational investment office is a sense of unapologetic professionalism amongst the adhering market participants.

## Sovereign Intent

As a firm that strictly operates unto its **God-given sovereignty**, our intent, through expression and elaboration, is to outline some direct and clear guidelines for establishing, organizing, and sustaining formal relations with **CapB**. Such could materialize under a simple and transparent framework, brought forth by the intellectual craft and capacity of **CapB**.

We long for expanding and deepening our network of professed individuals and institutions, wherein such guidelines would serve this very intent of ours. All free-willing potential counterparts would have to realize and acknowledge the prospects of forming relations with **CapB**.

## Proprietary Objective

By acting upon our sovereign intent, **CapB** has assigned its objective, through the outlining of said guidelines, to preserving the rights of its sovereignty and that of its countering affiliates when matters are due to the following:

- Designation of roles and responsibilities
- Confirmation of willful participation in a specific undertaking

## Genuine Proposal

In fulfilling our sovereign intent and accomplishing our proprietary objective, **CapB** would like to illustrate, and thereby articulate, its proposed framework for establishing channels of collaboration and cooperation with its prospective counterpart, through standards of the profession.

Essentially, such an applied framework begins at the "*First Point of Contact*" (FPoC) between the hopeful counterpart and **CapB**. Through this initial expression of interest, certain opportunities and synergies may arise, once formal negotiations mature. However, assuming that none comes to fruition, negotiations would have to be terminated.

Following this stage, **CapB** will offer the counterpart either to proceed with said negotiations, and by extension, include their character on our list of "Affiliates", or to confirm the outright termination of negotiations, in case further attempts of discussion are proven to be futile.

At later processions of rotating negotiations, **CapB** shall designate the suitable category of interest for the concerned counterpart, depending on the outcome and understanding of said processions, and shall proceed to solidify formal relations with the welcoming affiliate.

## Expected Limitations

As a sovereign firm, **CapB** holds no liability to any approaching external party attempting to initiate any unrealized venture or opportunity of economic, commercial, or intellectual nature. Therefore, it is incumbent upon the counterpart, provided that "seriousness" is a matter of the subject, to act responsibly and professionally in order to facilitate negotiations, and ultimately establish fruitful relations with **CapB**.

Other expected limitations may arise from unforeseen difficulties pertaining to timing, conflict of interest, hidden intentions, and legal violations.

**Outlined Conditions**

By attempting an approach to establishing formal relations with **CapB**, we advise the counterpart to abide by the following conditions in order to provide us with an appropriate assessment of the potential prospects for creating hopeful opportunities and synergies:

- The counterpart must present a crucial element of seriousness when attempting to communicate with representatives of **CapB**
- The counterpart must transparently express their interests and underlying intentions when targeting a specific field or category in negotiation with **CapB**
- The counterpart must respect and hold all standards of communication and negotiation set forth by **CapB**
- The counterpart must project professional conduct when communicating prospects with **CapB**

*End of section...*

**Long-Term Prospects**

Looking ahead for the long-term, **CapB** shall indefinitely preserve the honor of its relations with all immediate affiliates and dedicated counterparts. We seek to sustain and maintain such connections with an aura of consistency, respect, and gratitude.

**Further Procession**

Moving along, by the discretion of the concerned reader, if our sovereign intent, proprietary objective, proposed framework, expected limitations, and outlined conditions so suit their preferences, then we wholeheartedly welcome their approach and expression of interest in facilitating unrealized, but mutually beneficial, ventures and opportunities of economic, commercial or intellectual nature.

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