

The PSID Data Custom Codebook

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ER30000 "RELEASE NUMBER "

Release Number

Release 2 updates the values for CDS-2014 Sampling Status (ER34260) and Result of the CDS-2014 interview (ER34261). In addition, there were minor Person Number adjustments based on information from Rosters and Transfers 2013 editing.

Release 3 contains corrected values for a subset of cases for T-2 variables (ER33724-ER337280; ER33826A-ER33837; ER33926A-ER33938). In addition, we have corrected the formats for 3 variables (ER33727A, ER33826A and ER33926A) to match the format of the data collection instrument.

Codes

- 1 Release number 1, May 2015
- 2 Release number 2, October 2015
- 3 Release number 3, January 2016

ER30001 "1968 INTERVIEW NUMBER "

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

Non-comparability Notes

I-k

Codes

- 1 - 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 - 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 5,001 - 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 - 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

ER30002 "PERSON NUMBER 68"

Person Number

Codes

- 1 - 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) interview
- 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 Head living in an institution at the time of the 1997/1999 interview
- 21 - 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) Head who were under 25 and living in institutions at the time of the 1997 (or 1999) interview

- 30 - 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) interview and who have at least one sample parent; these persons are sample members
- 170 - 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
- 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. These individuals are nonsample.
- 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant Latino sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview. These individuals are nonsample.
- 229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

ER25001 "RELEASE NUMBER "

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMs, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

Codes

- 1 Release number 1, March 2007
2 Release number 2, May 2007
3 Release number 3, November 2013
4 Release number 4, February 2014
5 Release number 5, January 2016

ER25027 "A8 ACTUAL # ROOMS "

A8. How many rooms do you have (for your family) not counting bathrooms?

The values for this variable represent the actual number of rooms the family unit has, excluding bathrooms.

If a response to this question mentions a fraction of a room, for example, a summer-use sun porch, this fraction is dropped.

Codes

- 0 None; FU shares room
1 - 19 Actual number
20 20 or more rooms
98 DK
99 NA; refused

ER25046 "A25A CURR INTEREST RATE WHOLE PERCENT #1"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--FIRST MORTGAGE

Codes

- 1 - 97 Actual number
98 DK

99 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25047 "A25A CURR INT RATE DECIMAL FRACTION #1 "

A25a. What is the current interest rate on that loan? (FRACTION)--FIRST MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25048 "A26 YEAR OBTAINED LOAN #1 "

A26. What year did you (obtain that loan/refinance)?--FIRST MORTGAGE

Codes

1,959 - 2,005 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25049 "A27 YRS TO PAY MOR 1 "

A27. About how many more years will you have to pay on it?--FIRST MORTGAGE

The values for this variable represent the number of years left on the longest-term mortgage that the FU has.

Codes

1 One year or less

2 - 97 Actual number

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25057 "A25A CURR INTEREST RATE WHOLE PERCENT #2"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--SECOND MORTGAGE

Codes

1 - 97 Actual number

98 DK

99 NA; refused

0 Inap.: no second mortgage (ER25050=5, 8 or 9); not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25058 "A25A CURR INT RATE DECIMAL FRACTION #2 "

A25a. What is the current interest rate on that loan? (FRACTION)--SECOND MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9); no second mortgage (ER25050=5, 8 or 9)

A26. What year did you (obtain that loan/refinance)?--SECOND MORTGAGE

1,959 - 2,005 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9); no second mortgage (ER25050=5, 8 or 9)

A27. About how many more years will you have to pay on it?--SECOND MORTGAGE

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9); no second mortgage (ER25050=5, 8 or 9)

2005 Interview Number (2005 ID Number)

The values for this variable represent the 2005 interview number of the family in which this individual was included in 2005. We interviewed 8,002 families in 2005.

1 - 8,041 2005 family interview number

0 Inap.: This individual was main family nonresponse by 2005 or mover-out nonresponse by 2003; from Latino sample (ER30001=7001-9308)

2005 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2005 interview.

1 - 20 Individuals in the family at the time of the 2005 interview

51 - 59 Individuals in institutions at the time of the 2005 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2003 and 2005 interviews

81 - 89 Individuals who were living in 2003 but died by the time of the 2005 interview

0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005
or mover-out nonresponse by 2003 (ER33801=0)

ER33803 "RELATION TO HEAD**05"**

2005 Relationship to Head

Note that these relationships are those to the 2003 Head for any individual whose 2005 sequence number (ER33802) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2003 Head is no longer present at the time of the 2005 interview, his or her relationship to Head is coded 10; the new 2005 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33802) are coded 01.

Codes

- 10 Head in 2005; 2003 Head who was mover-out nonresponse by the time of the 2005 interview
- 20 Legal Wife in 2005; 2003 Wife who was mover-out nonresponse by the time of the 2005 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2003 "Wife" who was mover-out nonresponse by the time of the 2005 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head

- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

ER36001 "RELEASE NUMBER"

Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

Codes

- 1 Release number 1, June 2009
- 2 Release number 2, October 2009
- 3 Release number 3, January 2012
- 4 Release number 4, December 2013
- 5 Release number 5, February 2014
- 6 Release number 6, January 2016

ER36027 "A8 ACTUAL # ROOMS"

A8. How many rooms do you have (for your family) not counting bathrooms?

The values for this variable represent the actual number of rooms the family unit has, excluding bathrooms.

If a response to this question mentions a fraction of a room, for example, a summer-use sun porch, this fraction is dropped.

Codes

- 0 None; FU shares room
- 1 - 19 Actual number
- 20 20 or more rooms

98 DK

99 NA; refused

ER36046 "A25A CURR INTEREST RATE WHOLE PERCENT #1"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--FIRST MORTGAGE

Codes

1 - 97 Actual number

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

ER36047 "A25A CURR INT RATE DECIMAL FRACTION #1 "

A25a. What is the current interest rate on that loan? (FRACTION)--FIRST MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); interest rate whole percent is NA, RF, or DK (ER36046=98 or 99)

ER36049 "A26 YEAR OBTAINED LOAN #1 "

A26. What year did you (obtain that loan/refinance)?--FIRST MORTGAGE

Codes

1,959 - 2,007 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

ER36050 "A27 YRS TO PAY MOR 1 "

A27. About how many more years will you have to pay on it?--FIRST MORTGAGE

The values for this variable represent the number of years left on the longest-term mortgage that the FU has.

Codes

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

ER36058 "A25A CURR INTEREST RATE WHOLE PERCENT #2"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--SECOND MORTGAGE

Codes

1 - 97 Actual number

98 DK

99 NA; refused

0 Inap.: no second mortgage (ER36051=5, 8 or 9); not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

ER36059 "A25A CURR INT RATE DECIMAL FRACTION #2 "

A25a. What is the current interest rate on that loan? (FRACTION)--SECOND MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); no second mortgage (ER36051=5, 8 or 9); interest rate whole percent is NA, RF, or DK (ER36058=98 or 99)

ER36061 "A26 YEAR OBTAINED LOAN #2 "

A26. What year did you (obtain that loan/refinance)?--SECOND MORTGAGE

Codes

1,959 - 2,007 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); no second mortgage (ER36051=5, 8 or 9)

ER36062 "A27 YRS TO PAY MOR 2 "

A27. About how many more years will you have to pay on it?--SECOND MORTGAGE

Codes

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); no second mortgage (ER36051=5, 8 or 9)

ER33901 "2007 INTERVIEW NUMBER "

2007 Interview Number (2007 ID Number)

The values for this variable represent the 2007 interview number of the family in which this individual was included in 2007. We interviewed 8,289 families in 2007.

Codes

1 - 8,332 2007 family interview number

0 Inap.: this individual was main family nonresponse by 2007 or mover-out nonresponse by 2005; from Latino sample (ER30001=7001-9308)

ER33902 "SEQUENCE NUMBER 07"

2007 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2007 interview.

Codes

1 - 20 Individuals in the family at the time of the 2007 interview

51 - 59 Individuals in institutions at the time of the 2007 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2005 and 2007 interviews

81 - 89 Individuals who were living in 2005 but died by the time of the 2007 interview
 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007
 or mover-out nonresponse by 2005 (ER33901=0)

ER33903 "RELATION TO HEAD**07"**

2007 Relationship to Head

Note that these relationships are those to the 2005 Head for any individual whose 2007 sequence number (ER33902) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2005 Head is no longer present at the time of the 2007 interview, his or her relationship to Head is coded 10; the new 2007 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33902) are coded 01.

Codes

- 10 Head in 2007; 2005 Head who was mover-out nonresponse by the time of the 2007 interview
- 20 Legal Wife in 2007; 2005 Wife who was mover-out nonresponse by the time of the 2007 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2005 "Wife" who was mover-out nonresponse by the time of the 2007 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

88 First-year cohabitor of Head
 90 Legal husband of Head
 95 Other relative of Head
 96 Other relative of legal Wife (code 20)
 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

ER42001 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

Codes

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

ER42028 "A8 ACTUAL # ROOMS"

A8. How many rooms do you have (for your family) not counting bathrooms?

The values for this variable represent the actual number of rooms the family unit has, excluding bathrooms.

If a response to this question mentions a fraction of a room, for example, a summer-use sun porch, this fraction is dropped.

Codes

- 0 None; FU shares room
- 1 - 19 Actual number
- 20 20 or more rooms
- 98 DK
- 99 NA; refused

ER42047 "A25A CURR INTEREST RATE WHOLE PERCENT #1"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--FIRST MORTGAGE

Codes

- 1 - 65 Actual number
- 98 DK
- 99 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9)

ER42048 "A25A CURR INT RATE DECIMAL FRACTION #1 "

A25a. What is the current interest rate on that loan? (FRACTION)--FIRST MORTGAGE

Codes

- 1 - 997 Actual rate
- 998 DK
- 999 NA; refused
- 0 Inap.: decimal fraction is zero; not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); interest rate whole percent is DK, NA, or RF (ER42047=98 or 99)

ER42050 "A26 YEAR OBTAINED LOAN #1 "

A26. What year did you (obtain that loan/refinance)?--FIRST MORTGAGE

Codes

- 1,959 - 2,009 Actual year
- 9,998 DK
- 9,999 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9)

ER42051 "A27 YRS TO PAY MOR 1 "

A27. About how many more years will you have to pay on it?--FIRST MORTGAGE

The values for this variable represent the number of years left on the longest-term mortgage that the FU has.

Codes

- 1 One year or less
- 2 - 97 Actual number of years
- 98 DK
- 99 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9)

ER42066 "A25A CURR INTEREST RATE WHOLE PERCENT #2"

A25a. What is the current interest rate on that loan? (WHOLE NUMBER)--SECOND MORTGAGE

Codes

- 1 - 65 Actual number
- 98 DK
- 99 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9)

ER42067 "A25A CURR INT RATE DECIMAL FRACTION #2 "

A25a. What is the current interest rate on that loan? (FRACTION)--SECOND MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9); interest rate whole percent is DK, NA, or RF (ER42066=98 or 99)

ER42069 "A26 YEAR OBTAINED LOAN #2 "

A26. What year did you (obtain that loan/refinance)?--SECOND MORTGAGE

Codes

1,959 - 2,009 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9)

ER42070 "A27 YRS TO PAY MOR 2 "

A27. About how many more years will you have to pay on it?--SECOND MORTGAGE

Codes

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9)

ER34001 "2009 INTERVIEW NUMBER "

2009 Interview Number (2009 ID Number)

The values for this variable represent the 2009 interview number of the family in which this individual was included in 2009. We interviewed 8,690 families in 2009.

Codes

1 - 8,738 2009 family interview number

0 Inap.: this individual was main family nonresponse by 2009 or mover-out nonresponse by 2007; from Latino sample (ER30001=7001-9308)

ER34002 "SEQUENCE NUMBER 09"

2009 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2009 interview.

Codes

1 - 20 Individuals in the family at the time of the 2009 interview

51 - 59 Individuals in institutions at the time of the 2009 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2007 and 2009 interviews

81 - 89 Individuals who were living in 2007 but died by the time of the 2009 interview
 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009
 or mover-out nonresponse by 2007 (ER34001=0)

ER34003 "RELATION TO HEAD**09"**

2009 Relationship to Head

Note that these relationships are those to the 2007 Head for any individual whose 2009 sequence number (ER34002) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2007 Head is no longer present at the time of the 2009 interview, his or her relationship to Head is coded 10; the new 2009 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34002) are coded 01.

Codes

- 10 Head in 2009; 2007 Head who was mover-out nonresponse by the time of the 2009 interview
- 20 Legal Wife in 2009; 2007 Wife who was mover-out nonresponse by the time of the 2009 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2007 "Wife" who was mover-out nonresponse by the time of the 2009 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34002=0)

ER47301 "RELEASE NUMBER"

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife" (ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

Codes

- 1 Release number 1, July 2013
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

ER47328 "A8 ACTUAL # ROOMS"

A8. How many rooms do (you/they) have (for (your/their) family) not counting bathrooms?

The values for this variable represent the actual number of rooms the family unit has, excluding bathrooms.

If a response to this question mentions a fraction of a room, for example, a summer-use sun porch, this fraction is dropped.

Codes

- 0 None; FU shares room
- 1 - 19 Actual number
- 20 20 or more rooms

98 DK

99 NA; refused

ER47355 "A25A4 CURR INTEREST RATE WHOLE PRCNT #1 "

A25A4. What is the current interest rate on that loan? (WHOLE NUMBER)--FIRST MORTGAGE

Codes

1 - 65 Actual number

98 DK

99 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9)

ER47356 "A25A4 CURR INT RATE DECIMAL FRACTION #1 "

A25A4. What is the current interest rate on that loan? (FRACTION)--FIRST MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); interest rate whole percent is DK, NA, or RF (ER47355=98 or 99)

ER47357 "A26 YEAR OBTAINED LOAN #1 "

A26. What year did (you/they) (refinance/obtain that loan)?--FIRST MORTGAGE

Codes

1,959 - 2,011 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9)

ER47358 "A27 YRS TO PAY MOR 1 "

A27. About how many more years will (you/they) have to pay on it?--FIRST MORTGAGE

The values for this variable represent the number of years left on the longest-term mortgage that the FU has.

Codes

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9)

ER47376 "A25A4 CURR INTEREST RATE WHOLE PRCNT #2 "

A25A4. What is the current interest rate on that loan? (WHOLE NUMBER)--SECOND MORTGAGE

Codes

1 - 65 Actual number

98 DK

99 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9)

ER47377 "A25A4 CURR INT RATE DECIMAL FRACTION #2 "

A25A4. What is the current interest rate on that loan? (FRACTION)--SECOND MORTGAGE

Codes

1 - 997 Actual rate

998 DK

999 NA; refused

0 Inap.: decimal fraction is zero; FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9); interest rate whole percent is DK, NA, or RF (ER47376=98 or 99)

ER47378 "A26 YEAR OBTAINED LOAN #2 "

A26. What year did (you/they) (refinance/obtain that loan)?--SECOND MORTGAGE

Codes

1,959 - 2,011 Actual year

9,998 DK

9,999 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9)

ER47379 "A27 YRS TO PAY MOR 2 "

A27. About how many more years will (you/they) have to pay on it?--SECOND MORTGAGE

Codes

1 One year or less

2 - 97 Actual number of years

98 DK

99 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9)

ER34101 "2011 INTERVIEW NUMBER "

2011 Interview Number (2011 ID Number)

The values for this variable represent the 2011 interview number of the family in which this individual was included in 2011. We interviewed 8,907 families in 2011.

Codes

1 - 8,941 2011 family interview number

0 Inap.: this individual was main family nonresponse by 2011 or mover-out nonresponse by 2009; from Latino sample (ER30001=7001-9308)

ER34102 "SEQUENCE NUMBER 11"

2011 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2011 interview.

Codes

- 1 - 20 Individuals in the family at the time of the 2011 interview
51 - 59 Individuals in institutions at the time of the 2011 interview
71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2009 and 2011 interviews
81 - 89 Individuals who were living in 2009 but died by the time of the 2011 interview
0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

ER34103 "RELATION TO HEAD 11"

2011 Relationship to Head

Note that these relationships are those to the 2009 Head for any individual whose 2011 sequence number (ER34102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2009 Head is no longer present at the time of the 2011 interview, his or her relationship to Head is coded 10; the new 2011 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34102) are coded 01.

Codes

- 10 Head in 2011; 2009 Head who was mover-out nonresponse by the time of the 2011 interview
- 20 Legal Wife in 2011; 2009 Wife who was mover-out nonresponse by the time of the 2011 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2009 "Wife" who was mover-out nonresponse by the time of the 2011 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head

69 Great-grandfather or great-grandmother of legal Wife (code 20)
70 Nephew or niece of Head
71 Nephew or niece of legal Wife (code 20)
72 Uncle or Aunt of Head
73 Uncle or Aunt of legal Wife (code 20)
74 Cousin of Head
75 Cousin of legal Wife (code 20)
83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
88 First-year cohabitor of Head
90 Legal husband of Head
95 Other relative of Head
96 Other relative of legal Wife (code 20)
97 Other relative of cohabitor (the cohabitor is code 22 or 88)
98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34102=0)

Non-comparability Notes
Appendix

I-k Field width differs.