The PSID Data Custom Codebook

N. of Variables: 231

Variable Index

1968

Summary Variables (Sampling Variables, Family History Variables, and Sex)

ER30000 RELEASE NUMBER
ER30001 1968 INTERVIEW NUMBER

ER30002 PERSON NUMBER

68

2005

PSID Main Family Data

| ER25001 | RELEASE NUMBER |
|---------|-------------------------------|
| ER25004 | CURRENT STATE |
| ER25017 | AGE OF HEAD |
| ER25019 | AGE OF WIFE |
| ER25020 | # CHILDREN IN FU |
| ER25021 | AGE YOUNGEST CHILD |
| ER25023 | HEAD MARITAL STATUS |
| ER25036 | A21 ANNUAL PROPERTY TAX |
| ER25044 | A25 MNTHLY PMTS MOR 1 |
| ER25055 | A25 MNTHLY PMTS MOR 2 |
| ER25063 | A31 DOLLARS RENT |
| ER25628 | F6D COST CHILD CARE LAST YEAR |
| ER25910 | G13 WAGES/SALARY OF HEAD |
| ER25914 | AMT HEAD BONUS |
| ER25917 | AMT HEAD OVERTIME |
| ER25920 | AMT HEAD TIPS |
| ER25923 | AMT HEAD COMMISSION |
| ER25926 | AMT OTHER LABOR Y-HEAD |
| ER25930 | AMT PROF PRACTICE OF HD |
| ER25947 | AMT MKT GARDENING OF HD |
| ER25964 | AMT ROOMERS/BOARDERS HD |
| ER25981 | AMT FROM XTRA JOBS |
| ER25984 | RENT OF HEAD |
| ER26001 | DIVIDENDS OF HEAD |
| ER26018 | INTEREST OF HEAD |
| ER26035 | G25D TRUST FUND OF HEAD |
| ER26051 | ADC/TANF OF HEAD |
| ER26068 | SSI OF HEAD |
| ER26084 | OTHER WELFARE OF HEAD |
| ER26101 | VA PENSION OF HEAD AMT |
| ER26117 | NONVA RETIREMENT-HEAD |
| ER26133 | ANNUITIES OF HEAD |
| | |

| ER26149 | OTHER PENSION OF HEAD | |
|--------------------|---------------------------------------|----|
| ER26166 | AMT UNEMPL COMP OF HEAD | |
| ER26182 | AMT WORKMEN COMP OF HEAD | |
| ER26198 | AMT CHILD SUPPORT OF HD | |
| ER26214 | AMT ALIMONY OF HEAD | |
| ER26230 | AMT HELP FRM RELATIV HD | |
| ER26246 | AMT HELP FRM OTHERS HD | |
| ER26262 | AMT ANYTHING ELSE OF HD | |
| ER26281 | WAGES/SALARY OF WIFE | |
| ER26317 | RENT OF WIFE AMT | |
| ER26334 | DIVIDENDS OF WIFE AMT | |
| ER26351 | INTEREST OF WIFE AMT | |
| ER26368 | TRUST FUND OF WIFE AMT | |
| ER26385 | SSI OF WIFE AMT | |
| ER26433 | OTHER WELFARE OF WF AMT | |
| ER26513 | G100 LUMP SUM PAYMENTS | |
| ER26514 | G101 INHERITANCE | |
| ER26516 | G102A ITEMIZED CHARITABLE CONTRIB AMT | |
| ER26517 | G102B ITEMIZED MEDICAL EXPENSES AMT | |
| ER26525 | G106 TOTAL SUPP OF OTRS | |
| ER27931 | LABOR INCOME OF HEAD-2004 | |
| ER27943 | LABOR INCOME OF WIFE-2004 | |
| PSID Individual Da | ta by Years | |
| ER33801 | 2005 INTERVIEW NUMBER | |
| ER33802 | SEQUENCE NUMBER | 05 |
| ER33803 | RELATION TO HEAD | 05 |
| | | |
| PSID Main Family D | ata | |
| ER36001 | RELEASE NUMBER | |
| ER36004 | CURRENT STATE | |
| ER36017 | AGE OF HEAD | |
| ER36019 | AGE OF WIFE | |
| ER36020 | # CHILDREN IN FU | |
| ER36021 | AGE YOUNGEST CHILD | |
| | | |

HEAD MARITAL STATUS

A31 DOLLARS RENT

A21 ANNUAL PROPERTY TAX

A25 MNTHLY PMTS MOR 2

G13 WAGES/SALARY OF HEAD

F6D COST CHILD CARE LAST YEAR

A25 MNTHLY PMTS MOR 1

2007

ER36023

ER36036

ER36044

ER36056

ER36065

ER36633

ER36928

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| ER36932 | AMT HEAD BONUS |
|---------|---------------------------------------|
| ER36935 | AMT HEAD OVERTIME |
| ER36938 | AMT HEAD TIPS |
| ER36941 | AMT HEAD COMMISSION |
| ER36944 | AMT OTHER LABOR Y-HEAD |
| ER36948 | AMT PROF PRACTICE OF HD |
| ER36965 | AMT MKT GARDENING OF HD |
| ER36982 | AMT ROOMERS/BOARDERS HD |
| ER36999 | AMT FROM XTRA JOBS |
| ER37002 | RENT OF HEAD |
| ER37019 | DIVIDENDS OF HEAD |
| ER37036 | INTEREST OF HEAD |
| ER37053 | G25D TRUST FUND OF HEAD |
| ER37069 | ADC/TANF OF HEAD |
| ER37086 | SSI OF HEAD |
| ER37102 | OTHER WELFARE OF HEAD |
| ER37119 | VA PENSION OF HEAD AMT |
| ER37135 | NONVA RETIREMENT-HEAD |
| ER37151 | ANNUITIES OF HEAD |
| ER37167 | OTHER PENSION OF HEAD |
| ER37184 | AMT UNEMPL COMP OF HEAD |
| ER37200 | AMT WORKMEN COMP OF HEAD |
| ER37216 | AMT CHILD SUPPORT OF HD |
| ER37232 | AMT ALIMONY OF HEAD |
| ER37248 | AMT HELP FRM RELATIV HD |
| ER37264 | AMT HELP FRM OTHERS HD |
| ER37280 | AMT ANYTHING ELSE OF HD |
| ER37299 | WAGES/SALARY OF WIFE |
| ER37335 | RENT OF WIFE AMT |
| ER37352 | DIVIDENDS OF WIFE AMT |
| ER37369 | INTEREST OF WIFE AMT |
| ER37386 | TRUST FUND OF WIFE AMT |
| ER37403 | SSI OF WIFE AMT |
| ER37451 | OTHER WELFARE OF WF AMT |
| ER37531 | G100 LUMP SUM PAYMENTS |
| ER37532 | G101 INHERITANCE |
| ER37534 | G102A ITEMIZED CHARITABLE CONTRIB AMT |
| ER37535 | G102B ITEMIZED MEDICAL EXPENSES AMT |
| ER37543 | G106 TOTAL SUPP OF OTRS |
| ER40921 | LABOR INCOME OF HEAD-2006 |
| ER40933 | LABOR INCOME OF WIFE-2006 |

PSID Individual Data by Years

| ER33901 | 2007 INTERVIEW NUMBER | |
|---------|-----------------------|----|
| ER33902 | SEQUENCE NUMBER | 07 |
| ER33903 | RELATION TO HEAD | 07 |

2009

PSID Main Family Data

| in main ruming | Data |
|----------------|-------------------------------|
| ER42001 | RELEASE NUMBER |
| ER42004 | CURRENT STATE |
| ER42017 | AGE OF HEAD |
| ER42019 | AGE OF WIFE |
| ER42020 | # CHILDREN IN FU |
| ER42021 | AGE YOUNGEST CHILD |
| ER42023 | HEAD MARITAL STATUS |
| ER42037 | A21 ANNUAL PROPERTY TAX |
| ER42045 | A25 MNTHLY PMTS MOR 1 |
| ER42064 | A25 MNTHLY PMTS MOR 2 |
| ER42080 | A31 DOLLARS RENT |
| ER42652 | F6D COST CHILD CARE LAST YEAR |
| ER42919 | G13 WAGES/SALARY OF HEAD |
| ER42923 | AMT HEAD BONUS |
| ER42926 | AMT HEAD OVERTIME |
| ER42929 | AMT HEAD TIPS |
| ER42932 | AMT HEAD COMMISSION |
| ER42935 | AMT OTHER LABOR Y-HEAD |
| ER42939 | AMT PROF PRACTICE OF HD |
| ER42956 | AMT MKT GARDENING OF HD |
| ER42973 | AMT ROOMERS/BOARDERS HD |
| ER42990 | AMT FROM XTRA JOBS |
| ER42993 | RENT OF HEAD |
| ER43010 | DIVIDENDS OF HEAD |
| ER43027 | INTEREST OF HEAD |
| ER43044 | G25D TRUST FUND OF HEAD |
| ER43060 | ADC/TANF OF HEAD |
| ER43077 | SSI OF HEAD |
| ER43093 | OTHER WELFARE OF HEAD |
| ER43110 | VA PENSION OF HEAD AMT |
| ER43126 | NONVA RETIREMENT-HEAD |
| ER43142 | ANNUITIES OF HEAD |
| ER43158 | OTHER PENSION OF HEAD |
| ER43175 | AMT UNEMPL COMP OF HEAD |
| ER43191 | AMT WORKMEN COMP OF HEAD |
| | |

| ER43207 | AMT CHILD SUPPORT OF HD | |
|--------------------|---------------------------------------|----|
| ER43223 | AMT ALIMONY OF HEAD | |
| ER43239 | AMT HELP FRM RELATIV HD | |
| ER43255 | AMT HELP FRM OTHERS HD | |
| ER43271 | AMT ANYTHING ELSE OF HD | |
| ER43290 | WAGES/SALARY OF WIFE | |
| ER43326 | RENT OF WIFE AMT | |
| ER43343 | DIVIDENDS OF WIFE AMT | |
| ER43360 | INTEREST OF WIFE AMT | |
| ER43377 | TRUST FUND OF WIFE AMT | |
| ER43394 | SSI OF WIFE AMT | |
| ER43442 | OTHER WELFARE OF WF AMT | |
| ER43522 | G100 LUMP SUM PAYMENTS | |
| ER43523 | G101 INHERITANCE | |
| ER43525 | G102A ITEMIZED CHARITABLE CONTRIB AMT | |
| ER43526 | G102B ITEMIZED MEDICAL EXPENSES AMT | |
| ER43534 | G106 TOTAL SUPP OF OTRS | |
| ER46829 | LABOR INCOME OF HEAD-2008 | |
| ER46841 | LABOR INCOME OF WIFE-2008 | |
| PSID Individual Da | ta by Years | |
| ER34001 | 2009 INTERVIEW NUMBER | |
| ER34002 | SEQUENCE NUMBER | 09 |
| ER34003 | RELATION TO HEAD | 09 |
| | | |
| PSID Main Family D | pata | |
| ER47301 | RELEASE NUMBER | |
| ER47304 | CURRENT STATE | |
| ER47317 | AGE OF HEAD | |
| ER47319 | AGE OF WIFE | |
| ER47320 | # CHILDREN IN FU | |
| ER47321 | AGE YOUNGEST CHILD | |
| ER47323 | HEAD MARITAL STATUS | |
| ER47342 | A21 ANNUAL PROPERTY TAX | |
| ER47350 | A25 MNTHLY PMTS MOR 1 | |
| ER47371 | A25 MNTHLY PMTS MOR 2 | |

A31 DOLLARS RENT

AMT HEAD BONUS

AMT HEAD TIPS

AMT HEAD OVERTIME

F6D COST CHILD CARE LAST YEAR

G13 WAGES/SALARY OF HEAD

2011

ER47387

ER47970

ER48241

ER48245

ER48248

ER48251

| ER48254 | AMT HEAD COMMISSION |
|-------------------------|---------------------------------------|
| ER48257 | AMT OTHER LABOR Y-HEAD |
| ER48261 | AMT PROF PRACTICE OF HD |
| ER48278 | AMT MKT GARDENING OF HD |
| ER48295 | AMT ROOMERS/BOARDERS HD |
| ER48312 | AMT FROM XTRA JOBS |
| ER48315 | RENT OF HEAD |
| ER48332 | DIVIDENDS OF HEAD |
| ER48349 | INTEREST OF HEAD |
| ER48366 | G25D TRUST FUND OF HEAD |
| ER48382 | ADC/TANF OF HEAD |
| ER48399 | SSI OF HEAD |
| ER48415 | OTHER WELFARE OF HEAD |
| ER48435 | VA PENSION OF HEAD AMT |
| ER48451 | NONVA RETIREMENT-HEAD |
| ER48467 | ANNUITIES OF HEAD |
| ER48483 | OTHER PENSION OF HEAD |
| ER48500 | AMT UNEMPL COMP OF HEAD |
| ER48516 | AMT WORKMEN COMP OF HEAD |
| ER48532 | AMT CHILD SUPPORT OF HD |
| ER48548 | AMT ALIMONY OF HEAD |
| ER48564 | AMT HELP FRM RELATIV HD |
| ER48580 | AMT HELP FRM OTHERS HD |
| ER48596 | AMT ANYTHING ELSE OF HD |
| ER48615 | WAGES/SALARY OF WIFE |
| ER48651 | RENT OF WIFE AMT |
| ER48668 | DIVIDENDS OF WIFE AMT |
| ER48685 | INTEREST OF WIFE AMT |
| ER48702 | TRUST FUND OF WIFE AMT |
| ER48719 | SSI OF WIFE AMT |
| ER48767 | OTHER WELFARE OF WF AMT |
| ER48847 | G100 LUMP SUM PAYMENTS |
| ER48848 | G101 INHERITANCE |
| ER48850 | G102A ITEMIZED CHARITABLE CONTRIB AMT |
| ER48851 | G102B ITEMIZED MEDICAL EXPENSES AMT |
| ER48859 | G106 TOTAL SUPP OF OTRS |
| ER52237 | LABOR INCOME OF HEAD-2010 |
| ER52249 | LABOR INCOME OF WIFE-2010 |
| TD To 41 and 4 and 1 De | to to Warne |

PSID Individual Data by Years

ER34101 2011 INTERVIEW NUMBER

Job ID 219539

| ER34102 | SEQUENCE | NUMBER | 11 |
|---------|----------|---------|----|
| ER34103 | RELATION | TO HEAD | 11 |

ER30000 "RELEASE NUMBER

Release Number

Release 2 updates the values for CDS-2014 Sampling Status (ER34260) and Result of the CDS-2014 interview (ER34261). In addition, there were minor Person Number adjustments based on information from Rosters and Transfers 2013 editing.

Release 3 contains corrected values for a subset of cases for T-2 variables (ER33724-ER337280; ER33826A-ER33837; ER33926A-ER33938). In addition, we have corrected the formats for 3 variables (ER33727A, ER33826A and ER33926A) to match the format of the data collection instrument.

Codes

- 1 Release number 1, May 2015
- 2 Release number 2, October 2015
- 3 Release number 3, January 2016

ER30001 "1968 INTERVIEW NUMBER

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

Non-comparability Notes

I-k

Codes

- 1 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992.

 Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

ER30002 "PERSON NUMBER

68"

Person Number

Codes

- 1 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) interview
 - 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 Head living in an institution at the time of the 1997/1999 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) Head who were under 25 and living in institutions at the time of the 1997 (or 1999) interview

- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
 - 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. These individuals are nonsample.
 - 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immmigrant Latino sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

ER25001 "RELEASE NUMBER

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMs, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

Codes

- 1 Release number 1, March 2007
- 2 Release number 2, May 2007
- 3 Release number 3, November 2013
- 4 Release number 4, February 2014
- 5 Release number 5, January 2016

ER25004 "CURRENT STATE

Current State (FIPS Code)

Please refer to FIPS state codes here http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf

Codes

1 - 56 Actual state (FIPS code) 99 DK; NA

O Inap.: U.S. territory or foreign country

ER25017 "AGE OF HEAD

Age of 2005 Head

This variable represents the actual age of the 2005 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

Codes

14 - 120 Actual age 999 NA; DK

ER25019 "AGE OF WIFE

Age of 2005 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

Codes

0 No wife/"wife" in FU: Head is female or single male 14 - 120 Actual age

999 NA; DK

ER25020 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

Codes

0 None

1 - 18 Actual number

ER25021 "AGE YOUNGEST CHILD

Age of Youngest Person Now in the FU Under 18 Years of Age

The range of values for this variable represents the actual age in years of the youngest FU Member in this age range and excludes Heads and Wives/"Wives"; note that a child's age is not coded 02 (two years old) until he/she reaches his/her second birthday.

Codes

1 Newborn up to second birthday

2 - 17 Actual age

999 NA; DK

O Inap.: no persons aged 17 or younger in FU

ER25023 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

ER25036 "A21 ANNUAL PROPERTY TAX

A21. About how much are your total yearly property taxes, including city, county, and school taxes? The values for this variable represent the current annual property tax liability in whole dollars.

Codes

1 - 99,996 Actual amount 99,997 \$99,997 or more

```
99,998 DK
99,999 NA; refused
0 Inap.: none; not a homeowner (ER25028=5 or 8)
```

ER25044 "A25 MNTHLY PMTS MOR 1

A25. How much are your monthly mortgage payments?--FIRST MORTGAGE

Codes

- 1 99,996 Actual amount 99,997 \$99,997 or more 99,998 DK 99,999 NA; refused
 - 0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

ER25055 "A25 MNTHLY PMTS MOR 2

A25. How much are your monthly mortgage payments?--SECOND MORTGAGE

Codes

ER25063 "A31 DOLLARS RENT

A31. About how much rent do you pay a month? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?]--AMOUNT

Codes

ER25628 "F6D COST CHILD CARE LAST YEAR

F6d. How much did you (and your family living there) pay for child care in 2004? The values for this variable represent the annual amount paid for child care.

Codes

ER25910 "G13 WAGES/SALARY OF HEAD

G13. How much did you (HEAD) earn altogether from wages or salaries in 2004, that is, before anything was deducted for taxes or other things?

Codes

1 - 9,999,996 Actual amount

```
9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                  O Inap.: no wages or salaries in 2004
          "AMT HEAD BONUS
ER25914
G17a. How much was from bonuses?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                  O Inap.: no income from bonuses in 2004
ER25917
          "AMT HEAD OVERTIME
G17b. (How much was from) overtime?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from overtime in 2004
ER25920
        "AMT HEAD TIPS
G17c. (How much was from) tips?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from tips in 2004
ER25923
         "AMT HEAD COMMISSION
G17d. (How much was from) commissions?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from commissions in 2004
        "AMT OTHER LABOR Y-HEAD
ER25926
G17e. (How much was from) other job related income?
The values for this variable represent responses other than bonus, overtime, tips, or
commission income to question G17.
```

Codes

1 - 999,996 Actual amount

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999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: had no other job related income in 2004
ER25930
           "AMT PROF PRACTICE OF HD
G19a. How much was it?--AMOUNT
   Codes
       1 - 9,999,996 Actual amount
           9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: no income from professional practice or trade in 2004
ER25947
           "AMT MKT GARDENING OF HD
G19b. How much was it?--AMOUNT
   Codes
            -999,998 Loss of $99,998 or more
       -999,997 - -1 Actual amount of net loss
       1 - 9,999,996 Actual amount
           9,999,997 $9,999,997 or more
            -999,999 Loss, NA/DK how much
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: broke even; no income from farming or market gardening in 2004
ER25964
           "AMT ROOMERS/BOARDERS HD
G19c. How much was it?--AMOUNT
   Codes
       1 - 9,999,996 Actual amount of net profit
           9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: no income from roomers or boarders in 2004; broke even
ER25981
           "AMT FROM XTRA JOBS
G24. How much did you earn from (that job/those other jobs) in 2004?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: only one job; no job in 2004; income from all jobs already reported
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ER25984
          "RENT OF HEAD
G26a. How much was it?--AMOUNT
   Codes
             -99,998 Loss of $99,998 or more
        -99,997 - -1 Actual amount of net loss
         1 - 999,996 Actual amount of net profit
             999,997 Net profit of $999,997 or more
             -99,999 Loss, NA/DK how much
             999,998 DK
             999,999 NA; refused
                   O Inap.: broke even; did not receive income from rent in 2004
ER26001
          "DIVIDENDS OF HEAD
G26b. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from dividends in 2004
        "INTEREST OF HEAD
ER26018
G25c. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from interest in 2004
        "G25D TRUST FUND OF HEAD
ER26035
G25d. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from trust funds or royalties in 2004
ER26051
         "ADC/TANF OF HEAD
G26e. How much was it?--(TANF/state program) AMOUNT
   Codes
          1 - 99,996 Actual amount
             999,997 $999,997 or more
```

999,998 DK

```
999,999 NA; refused
                   0 Inap.: did not receive income from TANF/state program in 2004
ER26068
           "SSI OF HEAD
G26f. How much was the Supplemental Security Income you received for yourself?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from SSI in 2004
ER26084
          "OTHER WELFARE OF HEAD
G26g. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from other welfare in 2004
ER26101
           "VA PENSION OF HEAD AMT
G38. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from VA pension in 2004
           "NONVA RETIREMENT-HEAD
G41a. How much was from retirement pay, pensions?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: did not receive income from other retirement pay or pensions in 2004
          "ANNUITIES OF HEAD
G41b. How much was from annuities [and IRAs]?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from annuities or IRAs in 2004
```

ER26149 "OTHER PENSION OF HEAD G41c. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from other sources for retirement in 2004 ER26166 "AMT UNEMPL COMP OF HEAD G45a. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive income from unemployment compensation in 2004 "AMT WORKMEN COMP OF HEAD ER26182 G45b. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from unemployment compensation in 2004 ER26198 "AMT CHILD SUPPORT OF HD G45c. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive child support in 2004 ER26214 "AMT ALIMONY OF HEAD G45d. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: did not receive alimony or separate maintenance in 2004

ER26230 "AMT HELP FRM RELATIV HD G45e. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive help from relatives in 2004 "AMT HELP FRM OTHERS HD ER26246 G45f. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive help from nonrelatives in 2004 "AMT ANYTHING ELSE OF HD ER26262 G45q. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from other income from anything else in 2004 ER26281 "WAGES/SALARY OF WIFE G52. How much did she earn altogether from work in 2004, that is, before anything was deducted for taxes or other things? Codes 1 - 9,999,996 Actual amount 9,999,997 \$9,999,997 or more 9,999,998 DK 9,999,999 NA; refused O Inap.: no wife/"wife" in FU; no income in 2004; no wages or salaries in 2004 ER26317 "RENT OF WIFE AMT G59a. How much was the rent?--AMOUNT

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-99,998 Loss of \$99,998 or more -99,997 - -1 Actual amount of net loss 1 - 999,996 Actual amount of net profit

-99,999 Loss, NA/DK how much

999,998 DK

999,997 Net profit of \$999,997 or more

Codes

999,999 NA; refused

O Inap.: broke even; no wife/"wife" in FU; did not receive any income in 2004; did not receive income from rent in 2004

ER26334 "DIVIDENDS OF WIFE AMT

G59b. How much were the dividends?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2004; no income from dividends in 2004

ER26351 "INTEREST OF WIFE AMT

G59c. How much was the interest?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no wife/"wife" in FU; did not receive any income in 2004; no income from interest in 2004

ER26368 "TRUST FUND OF WIFE AMT

G59d. How much did she receive from trust funds or royalties?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no wife/"wife" in FU; did not receive any income in 2004; no income from trust funds or royalties in 2004

ER26385 "SSI OF WIFE AMT

G60a4. How much did she receive from Supplemental Security Income for herself in 2004?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2004; did not receive any transfer income in 2004; did not receive income from SSI in 2004

ER26433 "OTHER WELFARE OF WF AMT

G60d. How much did she receive from other welfare in 2004?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

```
999,998 DK
```

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2004; did not receive transfer income in 2004; did not receive income from other welfare in 2004

ER26513 "G100 LUMP SUM PAYMENTS

G100. How much did that amount to?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no one in the FU received an inheritance/settlement

ER26514 "G101 INHERITANCE

G101. How much of that was an inheritance?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: none; no one in the FU received an inheritance/settlement

ER26516 "G102A ITEMIZED CHARITABLE CONTRIB AMT"

G102a. How much was your itemized deduction for charitable contributions?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize

ER26517 "G102B ITEMIZED MEDICAL EXPENSES AMT

G102b. How much was your itemized deduction for medical expenses?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize

ER26525 "G106 TOTAL SUPP OF OTRS

G106. How much money was that altogether in 2004?--SUPPORT OF OTHERS

The values for this variable represent the annual amount contributed. It is an out-transfer that the user might wish to deduct from income. Note that missing data are allowed in this variable.

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: did not support others

ER27931 "LABOR INCOME OF HEAD-2004

Head's 2004 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2005 about tax year 2004. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER27913), any separate reports of bonuses (ER27915), overtime (ER27917), tips (ER27919), commissions (ER27921), professional practice or trade (ER27923), market gardening (ER27925), additional job income (ER27927), and miscellaneous labor income (ER27929).

Note that farm income (ER27908) and the labor portion of business income (ER27910) are NOT included here.

All missing data were assigned.

Codes

0 No labor income in 2004

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

ER27943 "LABOR INCOME OF WIFE-2004

Wife's/"Wife's" 2004 Labor Income, Excluding Farm and Unincorporated Business Income
Note that farm income (ER27908) and the labor portion of business income (ER27940) are
NOT included here.

All missing data were assigned.

Codes

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

O Inap.: no wife/"wife" in FU; no labor income in 2004

ER33801 "2005 INTERVIEW NUMBER

2005 Interview Number (2005 ID Number)

The values for this variable represent the 2005 interview number of the family in which this individual was included in 2005. We interviewed 8,002 families in 2005.

Codes

1 - 8,041 2005 family interview number

O Inap.: This individual was main family nonresponse by 2005 or mover-out nonresponse by 2003; from Latino sample (ER30001=7001-9308)

ER33802 "SEQUENCE NUMBER

05"

2005 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2005 interview.

Codes

- 1 20 Individuals in the family at the time of the 2005 interview
- 51 59 Individuals in institutions at the time of the 2005 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2003 and 2005 interviews
- 81 89 Individuals who were living in 2003 but died by the time of the 2005 interview
 - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

ER33803 "RELATION TO HEAD

05"

2005 Relationship to Head

Note that these relationships are those to the 2003 Head for any individual whose 2005 sequence number (ER33802) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2003 Head is no longer present at the time of the 2005 interview, his or her relationship to Head is coded 10; the new 2005 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33802) are coded 01.

Codes

- 10 Head in 2005; 2003 Head who was mover-out nonresponse by the time of the 2005 interview
- 20 Legal Wife in 2005; 2003 Wife who was mover-out nonresponse by the time of the $2005\ \text{interview}$
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2003 "Wife" who was mover-out nonresponse by the time of the 2005 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)

- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

ER36001 "RELEASE NUMBER

Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

Codes

- 1 Release number 1, June 2009
- 2 Release number 2, October 2009
- 3 Release number 3, January 2012
- 4 Release number 4, December 2013

5 Release number 5, February 2014 6 Release number 6, January 2016

ER36004 "CURRENT STATE

Current State (FIPS Code)

Please refer to FIPS state codes here

http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf

Codes

1 - 56 Actual state (FIPS code)
99 DK; NA
0 Inap.: U.S. territory or foreign country

ER36017 "AGE OF HEAD

Age of 2007 Head

This variable represents the actual age of the 2007 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

Codes

14 - 120 Actual age 999 NA; DK

ER36019 "AGE OF WIFE

Age of 2007 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

Codes

0 No wife/"wife" in FU: Head is female or single male 14 - 120 Actual age 999 NA; DK

ER36020 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

Codes

0 None

1 - 18 Actual number

ER36021 "AGE YOUNGEST CHILD

Age of Youngest Person Now in the FU Under 18 Years of Age

The range of values for this variable represents the actual age in years of the youngest FU Member in this age range and excludes Heads and Wives/"Wives"; note that a child's age is not coded 02 (two years old) until he/she reaches his/her second birthday.

Codes

1 Newborn up to second birthday

2 - 17 Actual age

```
999 NA; DK
```

O Inap.: no persons aged 17 or younger in FU

ER36023 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

ER36036 "A21 ANNUAL PROPERTY TAX

A21. About how much are your total yearly property taxes, including city, county, and school taxes? The values for this variable represent the current annual property tax liability in whole dollars.

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: none; not a homeowner (ER36028=5 or 8)

ER36044 "A25 MNTHLY PMTS MOR 1

A25. How much are your monthly mortgage payments?--FIRST MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

ER36056 "A25 MNTHLY PMTS MOR 2

A25. How much are your monthly mortgage payments?--SECOND MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); no second mortgage (ER36051=5, 8 or 9)

ER36065 "A31 DOLLARS RENT

A31. About how much rent do you pay a month? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?]--AMOUNT

Codes

ER36633 "F6D COST CHILD CARE LAST YEAR

F6d. How much did you (and your family living there) pay for child care in 2006? The values for this variable represent the annual amount paid for child care.

Codes

1 - 999,996 Actual amount
999,997 \$999,997 or more
999,998 DK
999,999 NA; refused
0 Inap.: one person in FU (ER36016=1); no children under age 16 in the FU (ER36021=0, 16-17, or 999)

ER36928 "G13 WAGES/SALARY OF HEAD

G13. How much did you (HEAD) earn altogether from wages or salaries in 2006, that is, before anything was deducted for taxes or other things?

Codes

1 - 9,999,996 Actual amount
9,999,997 \$9,999,997 or more
-999,999 Wild code
9,999,998 DK
9,999,999 NA; refused
0 Inap.: no wages or salaries in 2006

ER36932 "AMT HEAD BONUS

G17a. How much was from bonuses?

Codes

ER36935 "AMT HEAD OVERTIME

G17b. (How much was from) overtime?

Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

```
999,999 NA; refused
                   O Inap.: no income from overtime in 2006
ER36938
         "AMT HEAD TIPS
G17c. (How much was from) tips?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from tips in 2006
ER36941
          "AMT HEAD COMMISSION
G17d. (How much was from) commissions?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from commissions in 2006
ER36944
          "AMT OTHER LABOR Y-HEAD
G17e. (How much was from) other job related income?
The values for this variable represent responses other than bonus, overtime, tips, or
commission income to question G17.
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: had no other job related income in 2006
        "AMT PROF PRACTICE OF HD
ER36948
G19a. How much was it?--AMOUNT
   Codes
       1 - 9,999,996 Actual amount
           9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: no income from professional practice or trade in 2006
          "AMT MKT GARDENING OF HD
ER36965
G19b. How much was it?--AMOUNT
   Codes
            -999,998 Loss of $99,998 or more
       -999,997 - -1 Actual amount of net loss
```

1 - 9,999,996 Actual amount

```
9,999,997 $9,999,997 or more
            -999,999 Loss, NA/DK how much
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: broke even; no income from farming or market gardening in 2006
ER36982
           "AMT ROOMERS/BOARDERS HD
G19c. How much was it?--AMOUNT
   Codes
       1 - 9,999,996 Actual amount of net profit
           9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: no income from roomers or boarders in 2006; broke even
ER36999
           "AMT FROM XTRA JOBS
G24. How much did you earn from (that job/those other jobs) in 2006?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   O Inap.: only one job; no job in 2006; income from all jobs already reported
ER37002
           "RENT OF HEAD
G26a. How much was it?--AMOUNT
   Codes
             -99,998 Loss of $99,998 or more
        -99,997 - -1 Actual amount of net loss
         1 - 999,996 Actual amount of net profit
             999,997 Net profit of $999,997 or more
             -99,999 Loss, NA/DK how much
             999,998 DK
             999,999 NA; refused
                   O Inap.: broke even; did not receive income from rent in 2006
ER37019
           "DIVIDENDS OF HEAD
G26b. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from dividends in 2006
```

```
ER37036
         "INTEREST OF HEAD
G25c. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from interest in 2006
ER37053
          "G25D TRUST FUND OF HEAD
G25d. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from trust funds or royalties in 2006
ER37069
         "ADC/TANF OF HEAD
G26e. How much was it?--(TANF/state program) AMOUNT
   Codes
          1 - 99,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: did not receive income from TANF/state program in 2006
ER37086
         "SSI OF HEAD
G26f. How much was the Supplemental Security Income you received for yourself?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from SSI in 2006
ER37102
          "OTHER WELFARE OF HEAD
G26g. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
```

O Inap.: did not receive income from other welfare in 2006

ER37119 "VA PENSION OF HEAD AMT G38. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive income from VA pension in 2006 "NONVA RETIREMENT-HEAD ER37135 G41a. How much was from retirement pay, pensions? -- AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from other retirement pay or pensions in 2006 "ANNUITIES OF HEAD ER37151 G41b. How much was from annuities [and IRAs]?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive income from annuities or IRAs in 2006 ER37167 "OTHER PENSION OF HEAD G41c. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from other sources for retirement in 2006 ER37184 "AMT UNEMPL COMP OF HEAD G45a. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

0 Inap.: did not receive income from unemployment compensation in 2006

999,999 NA; refused

ER37200 "AMT WORKMEN COMP OF HEAD G45b. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused 0 Inap.: did not receive income from unemployment compensation in 2006 ER37216 "AMT CHILD SUPPORT OF HD G45c. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive child support in 2006 ER37232 "AMT ALIMONY OF HEAD G45d. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive alimony or separate maintenance in 2006 ER37248 "AMT HELP FRM RELATIV HD G45e. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive help from relatives in 2006 ER37264 "AMT HELP FRM OTHERS HD G45f. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: did not receive help from nonrelatives in 2006

ER37280 "AMT ANYTHING ELSE OF HD

G45g. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from other income from anything else in 2006

ER37299 "WAGES/SALARY OF WIFE

G52. How much did she earn altogether from work in 2006, that is, before anything was deducted for taxes or other things?

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no wife/"wife" in FU; no income in 2006; no wages or salaries in 2006

ER37335 "RENT OF WIFE AMT

G59a. How much was the rent?--AMOUNT

Codes

-99,998 Loss of \$99,998 or more

-99,997 - -1 Actual amount of net loss

1 - 999,996 Actual amount of net profit

999,997 Net profit of \$999,997 or more

-99,999 Loss, NA/DK how much

999,998 DK

999,999 NA; refused

O Inap.: broke even; no wife/"wife" in FU; did not receive any income in 2006; did not receive income from rent in 2006

ER37352 "DIVIDENDS OF WIFE AMT

G59b. How much were the dividends?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2006; no income from dividends in 2006

ER37369 "INTEREST OF WIFE AMT

G59c. How much was the interest?--AMOUNT

Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2006; no income from interest in 2006

ER37386 "TRUST FUND OF WIFE AMT

G59d. How much did she receive from trust funds or royalties?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2006; no income from trust funds or royalties in 2006

ER37403 "SSI OF WIFE AMT

G60a4. How much did she receive from Supplemental Security Income for herself in 2006?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2006; did not receive any transfer income in 2006; did not receive income from SSI in 2006

ER37451 "OTHER WELFARE OF WF AMT

G60d. How much did she receive from other welfare in 2006?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU; did not receive any income in 2006; did not receive transfer income in 2006; did not receive income from other welfare in 2006

ER37531 "G100 LUMP SUM PAYMENTS

G100. How much did that amount to?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no one in the FU received an inheritance/settlement

ER37532 "G101 INHERITANCE

G101. How much of that was an inheritance?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: none; no one in the FU received an inheritance/settlement

ER37534 "G102A ITEMIZED CHARITABLE CONTRIB AMT"

G102a. How much was your itemized deduction for charitable contributions?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize

ER37535 "G102B ITEMIZED MEDICAL EXPENSES AMT

G102b. How much was your itemized deduction for medical expenses?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize

ER37543 "G106 TOTAL SUPP OF OTRS

G106. How much money was that altogether in 2006?--SUPPORT OF OTHERS

The values for this variable represent the annual amount contributed. It is an out-transfer that the user might wish to deduct from income. Note that missing data are allowed in this variable.

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: did not support others

ER40921 "LABOR INCOME OF HEAD-2006

Head's 2006 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2007 about tax year 2006. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER40903), any separate reports of bonuses (ER40905), overtime (ER40907), tips (ER40909), commissions (ER40911), professional practice or trade (ER40913), market gardening (ER40915), additional job income (ER40917), and miscellaneous labor income (ER40919).

Note that farm income (ER40898) and the labor portion of business income (ER40900) are NOT included here.

All missing data were assigned.

Codes

0 No labor income in 2006

1 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

ER40933 "LABOR INCOME OF WIFE-2006

Wife's/"Wife's" 2006 Labor Income, Excluding Farm and Unincorporated Business Income
Note that farm income (ER40898) and the labor portion of business income (ER40930) are
NOT included here.

All missing data were assigned.

Codes

1 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

O Inap.: no wife/"wife" in FU; no labor income in 2006

ER33901 "2007 INTERVIEW NUMBER

2007 Interview Number (2007 ID Number)

The values for this variable represent the 2007 interview number of the family in which this individual was included in 2007. We interviewed 8,289 families in 2007.

Codes

- $1 8,332\ 2007$ family interview number
 - O Inap.: this individual was main family nonresponse by 2007 or mover-out nonresponse by 2005; from Latino sample (ER30001=7001-9308)

ER33902 "SEOUENCE NUMBER

07"

2007 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2007 interview.

Codes

- 1 20 Individuals in the family at the time of the 2007 interview
- 51 59 Individuals in institutions at the time of the 2007 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2005 and 2007 interviews

- 81 89 Individuals who were living in 2005 but died by the time of the 2007 interview
 - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

ER33903 "RELATION TO HEAD

07'

2007 Relationship to Head

Note that these relationships are those to the 2005 Head for any individual whose 2007 sequence number (ER33902) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2005 Head is no longer present at the time of the 2007 interview, his or her relationship to Head is coded 10; the new 2007 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33902) are coded 01.

- 10 Head in 2007; 2005 Head who was mover-out nonresponse by the time of the 2007 interview
- 20 Legal Wife in 2007; 2005 Wife who was mover-out nonresponse by the time of the 2007 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2005 "Wife" who was mover-out nonresponse by the time of the 2007 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

ER42001 "RELEASE NUMBER

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

Codes

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

ER42004 "CURRENT STATE

Current State (FIPS Code)

Please refer to FIPS state codes here

http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf

- 1 56 Actual state (FIPS code)
 - 99 DK; NA
 - 0 Inap.: U.S. territory or foreign country $\,$

ER42017 "AGE OF HEAD

Age of 2009 Head

This variable represents the actual age of the 2009 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

Codes

14 - 120 Actual age 999 DK; NA

ER42019 "AGE OF WIFE

Age of 2009 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

Codes

0 No wife/"wife" in FU: Head is female or single male 14 - 120 Actual age 999 DK; NA

ER42020 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

Codes

0 None

1 - 18 Actual number

ER42021 "AGE YOUNGEST CHILD

Age of Youngest Person Now in the FU Under 18 Years of Age

The range of values for this variable represents the actual age in years of the youngest FU Member in this age range and excludes Heads and Wives/"Wives"; note that a child's age is not coded 02 (two years old) until he/she reaches his/her second birthday.

Codes

1 Newborn up to second birthday

2 - 17 Actual age

999 DK; NA

O Inap.: no persons aged 17 or younger in FU

ER42023 "HEAD MARITAL STATUS

Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated

8 DK

9 NA; refused

ER42037 "A21 ANNUAL PROPERTY TAX

A21. About how much are your total yearly property taxes, including city, county, and school taxes? The values for this variable represent the current annual property tax liability in whole dollars.

Codes

```
1 - 99,996 Actual amount
```

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: none; not a homeowner (ER42029=5 or 8)

ER42045 "A25 MNTHLY PMTS MOR 1

A25. How much are your monthly mortgage payments?--FIRST MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9)

ER42064 "A25 MNTHLY PMTS MOR 2

A25. How much are your monthly mortgage payments?--SECOND MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9)

ER42080 "A31 DOLLARS RENT

A31. About how much rent do you pay a month? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?]--AMOUNT

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: does not rent (ER42029=1 or 8)

ER42652 "F6D COST CHILD CARE LAST YEAR

F6d. How much did you (and your family living there) pay for child care in 2008? The values for this variable represent the annual amount paid for child care.

ER42919

ER42923

ER42926

ER42929

```
1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: zero; one person in FU (ER42016=1); no children under age 16 in the FU
                     (ER42021=0, 16-17, or 999)
           "G13 WAGES/SALARY OF HEAD
G13. How much did (you/HEAD) earn altogether from wages or salaries in 2008, that is, before anything
was deducted for taxes or other things?
   Codes
       1 - 9,999,996 Actual amount
           9,999,997 $9,999,997 or more
           9,999,998 DK
           9,999,999 NA; refused
                   0 Inap.: no wages or salaries in 2008 (ER42918=5, 8, or 9)
           "AMT HEAD BONUS
G17a. How much was from bonuses?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: no income from bonuses, overtime, tips, or commissions in 2008
                     (ER42921=5, 8, or 9); no income from bonuses in 2008 (ER42922=5, 8, or 9)
           "AMT HEAD OVERTIME
G17b. (How much was from) overtime?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: no income from bonuses, overtime, tips, or commissions in 2008
                     (ER42921=5, 8, or 9); no income from overtime in 2008 (ER42925=5, 8, or 9)
           "AMT HEAD TIPS
G17c. (How much was from) tips?
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: no income from bonuses, overtime, tips, or commissions in 2008
```

(ER42921=5, 8, or 9); no income from tips in 2008 (ER42928=5, 8, or 9)

ER42932 "AMT HEAD COMMISSION

G17d. (How much was from) commissions?

Codes

- 1 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused
 - O Inap.: no income from bonuses, overtime, tips, or commissions in 2008 (ER42921=5, 8, or 9); no income from commissions in 2008 (ER42931=5, 8, or 9)

ER42935 "AMT OTHER LABOR Y-HEAD

G17e. (How much was from) other job related income?

The values for this variable represent responses other than bonus, overtime, tips, or commission income to question G17.

Codes

- 1 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK
 - 999,999 NA; refused

 O Inap.: no income from bonuses, overtime, tips, or commissions in 2008

 (ER42921=5, 8, or 9); had no other job related income in 2008 (ER42934=5, 8, or

ER42939 "AMT PROF PRACTICE OF HD

G19a. How much was it?--AMOUNT

Codes

- 1 9,999,996 Actual amount
 - 9,999,997 \$9,999,997 or more
 - 9,999,998 DK
 - 9,999,999 NA; refused
 - 0 Inap.: no income from professional practice or trade in 2008 (ER42938=5, 8, or 9)

ER42956 "AMT MKT GARDENING OF HD

G19b. How much was it?--AMOUNT

- -999,998 Loss of \$99,998 or more
- -999,997 -1 Actual amount of net loss
- 1 9,999,996 Actual amount
 - 9,999,997 \$9,999,997 or more
 - -999,999 Loss, NA/DK how much
 - 9,999,998 DK
 - 9,999,999 NA; refused
 - O Inap.: broke even; no income from farming or market gardening in 2008 (ER42955=5, 8, or 9)

ER42973 "AMT ROOMERS/BOARDERS HD G19c. How much was it?--AMOUNT Codes 1 - 9,999,996 Actual amount of net profit 9,999,997 \$9,999,997 or more 9,999,998 DK 9,999,999 NA; refused 0 Inap.: broke even; no income from roomers or boarders in 2008 (ER42972=5, 8, or "AMT FROM XTRA JOBS ER42990 G24. How much did you earn from (that job/those other jobs) in 2008? Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 9,999,998 DK 9,999,999 NA; refused O Inap.: only one job; no job in 2008 (ER42146=0); income from all jobs already reported (ER42989=1), DK, NA, or RF whether income from all jobs already reported (ER42989=8 or 9) ER42993 "RENT OF HEAD G26a. How much was it?--AMOUNT Codes -99,998 Loss of \$99,998 or more -99,997 - -1 Actual amount of net loss 1 - 999,996 Actual amount of net profit 999,997 Net profit of \$999,997 or more -99,999 Loss, NA/DK how much 999,998 DK 999,999 NA; refused 0 Inap.: broke even; did not receive income from rent in 2008 (ER42992=5, 8, or 9) ER43010 "DIVIDENDS OF HEAD G26b. How much was it?--AMOUNT Codes 1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused O Inap.: did not receive income from dividends in 2008 (ER43009=5, 8, or 9) ER43027 "INTEREST OF HEAD G25c. How much was it?--AMOUNT

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1 - 999,996 Actual amount

999,997 \$999,997 or more

```
999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from interest in 2008 (ER43026=5, 8, or 9)
ER43044
           "G25D TRUST FUND OF HEAD
G25d. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from trust funds or royalties in 2008 (ER43043=5,
                     8, or 9)
          "ADC/TANF OF HEAD
ER43060
G26e. How much was it?--(TANF/state program) AMOUNT
   Codes
          1 - 99,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: did not receive income from TANF/state program in 2008 (ER43059=5, 8, or
          "SSI OF HEAD
ER43077
G26f. How much was the Supplemental Security Income you received for yourself?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from SSI in 2008 (ER43075=5, 8, or 9); received
                     SSI for someone else in 2008 (ER43076=1)
ER43093
          "OTHER WELFARE OF HEAD
G26g. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from other welfare in 2008 (ER43092=5, 8, or 9)
         "VA PENSION OF HEAD AMT
G38. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
```

999,997 \$999,997 or more

999,998 DK

1 - 999,996 Actual amount

```
999,999 NA; refused
                   O Inap.: did not receive income from VA pension in 2008 (ER43109=5, 8, or 9)
ER43126
           "NONVA RETIREMENT-HEAD
G41a. How much was from retirement pay, pensions? -- AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from other retirement pay or pensions in 2008
                     (ER43125=5, 8, or 9)
          "ANNUITIES OF HEAD
ER43142
G41b. How much was from annuities (and IRAs)?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: did not receive income from annuities or IRAs in 2008 (ER43141=5, 8, or
           "OTHER PENSION OF HEAD
ER43158
G41c. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from other sources for retirement in 2008
                     (ER43157=5, 8, or 9)
ER43175
          "AMT UNEMPL COMP OF HEAD
G45a. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   0 Inap.: did not receive income from unemployment compensation in 2008 (ER43174=5,
                     8, or 9)
ER43191
           "AMT WORKMEN COMP OF HEAD
G45b. How much was it?--AMOUNT
   Codes
```

```
999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive income from workers compensation in 2008 (ER43190=5, 8,
          "AMT CHILD SUPPORT OF HD
ER43207
G45c. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive child support in 2008 (ER43206=5, 8, or 9)
ER43223
           "AMT ALIMONY OF HEAD
G45d. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive alimony or separate maintenance in 2008 (ER43222=5, 8, or
         "AMT HELP FRM RELATIV HD
ER43239
G45e. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive help from relatives in 2008 (ER43238=5, 8, or 9)
ER43255
         "AMT HELP FRM OTHERS HD
G45f. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
             999,997 $999,997 or more
             999,998 DK
             999,999 NA; refused
                   O Inap.: did not receive help from nonrelatives in 2008 (ER43254=5, 8, or 9)
ER43271
          "AMT ANYTHING ELSE OF HD
G45g. How much was it?--AMOUNT
   Codes
         1 - 999,996 Actual amount
```

999,997 \$999,997 or more

```
999,998 DK
```

999,999 NA; refused

O Inap.: did not receive income from any other income in 2008 from anything else (ER43270=5, 8, or 9)

ER43290 "WAGES/SALARY OF WIFE

G52. How much did (you/she) earn altogether from work in 2008, that is, before anything was deducted for taxes or other things?

Codes

- 1 9,999,996 Actual amount
 - 9,999,997 \$9,999,997 or more
 - 9,999,998 DK
 - 9,999,999 NA; refused
 - O Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); no income in 2008 (ER43287=5, 8, or 9); no labor income in 2008 (ER43289=5, 8, or 9)

ER43326 "RENT OF WIFE AMT

G59a. How much was the rent?--AMOUNT

Codes

-99,998 Loss of \$99,998 or more

-99,997 - -1 Actual amount of net loss

1 - 999,996 Actual amount of net profit

999,997 Net profit of \$999,997 or more

-99,999 Loss, NA/DK how much

999,998 DK

999,999 NA; refused

0 Inap.: broke even; no wife/"wife" in FU (ER42019=0) (ER43286=5); no income in 2008 (ER43287=5, 8, or 9); did not receive income from rent in 2008 (ER43325=5, 8, or 9)

ER43343 "DIVIDENDS OF WIFE AMT

G59b. How much were the dividends?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); no income in 2008 (ER43287=5, 8, or 9); no income from dividends in 2008 (ER43342=5, 8, or 9)

ER43360 "INTEREST OF WIFE AMT

G59c. How much was the interest?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); no income in 2008 (ER43287=5, 8, or 9); no income from interest in 2008 (ER43359=5, 8, or 9)

ER43377 "TRUST FUND OF WIFE AMT

G59d. How much did (you/she) receive from trust funds or royalties?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); no income in 2008
 (ER43287=5, 8, or 9); no income from trust funds or royalties in 2008 (ER43376=5, 8, or 9)

ER43394 "SSI OF WIFE AMT

G60a4. How much did (you/she) receive from Supplemental Security Income for (yourself/herself) in 2008?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); did not receive any income in 2008 (ER43287=5, 8, or 9); did not receive income from SSI in 2008 (ER43392=5, 8, or 9); received income from SSI in 2008 for someone else only (ER43393=2); DK, NA, or RF whether received income from SSI in 2008 for self, someone else, or both (ER43393=8 or 9)

ER43442 "OTHER WELFARE OF WF AMT

G60d. How much did she receive from other welfare in 2008?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no wife/"wife" in FU (ER42019=0) (ER43286=5); did not receive any income in 2008 (ER43287=5, 8, or 9); did not receive income from other welfare in 2008 (ER43441=5, 8, or 9)

ER43522 "G100 LUMP SUM PAYMENTS

G100. How much did that amount to?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no one in the FU received an inheritance/settlement (ER43521=5, 8, or 9)

ER43523 "G101 INHERITANCE

G101. How much of that was an inheritance?

Codes

1 \$1 or less

2 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: none; no one in the FU received an inheritance/settlement (ER43521=5, 8, or 9)

ER43525 "G102A ITEMIZED CHARITABLE CONTRIB AMT"

G102a. How much was your itemized deduction for charitable contributions?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize (ER43524=5, 8, or 9)

ER43526 "G102B ITEMIZED MEDICAL EXPENSES AMT

G102b. How much was your itemized deduction for medical expenses?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: none; did not itemize (ER43524=5, 8, or 9)

ER43534 "G106 TOTAL SUPP OF OTRS

G106. How much money was that altogether in 2008?--SUPPORT OF OTHERS

The values for this variable represent the annual amount contributed. It is an out-transfer that the user might wish to deduct from income. Note that missing data are allowed in this variable.

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: did not support others (ER43527=5, 8, or 9)

ER46829 "LABOR INCOME OF HEAD-2008

Head's 2008 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2009 about tax year 2008. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER46811), any separate reports of bonuses (ER46813), overtime (ER46815), tips (ER46817), commissions (ER46819), professional practice or trade (ER46821), market gardening (ER46823), additional job income (ER46825), and miscellaneous labor income (ER46827).

Note that farm income (ER46806) and the labor portion of business income (ER46808) are NOT included here.

All missing data were assigned.

Codes

0 No labor income in 2008

1 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

ER46841 "LABOR INCOME OF WIFE-2008

Wife's/"Wife's" 2008 Labor Income, Excluding Farm and Unincorporated Business Income Note that farm income (ER46806) and the labor portion of business income (ER46838) are NOT included here.

All missing data were assigned.

Codes

1 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

O Inap.: no wife/"wife" in FU (ER42019=0); no labor income in 2008

ER34001 "2009 INTERVIEW NUMBER

2009 Interview Number (2009 ID Number)

The values for this variable represent the 2009 interview number of the family in which this individual was included in 2009. We interviewed 8,690 families in 2009.

Codes

- $1 8,738\ 2009$ family interview number
 - O Inap.: this individual was main family nonresponse by 2009 or mover-out nonresponse by 2007; from Latino sample (ER30001=7001-9308)

ER34002 "SEOUENCE NUMBER

09"

2009 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2009 interview.

- 1 20 Individuals in the family at the time of the 2009 interview
- 51 59 Individuals in institutions at the time of the 2009 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2007 and 2009 interviews

- 81 89 Individuals who were living in 2007 but died by the time of the 2009 interview
 - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

ER34003 "RELATION TO HEAD

09"

2009 Relationship to Head

Note that these relationships are those to the 2007 Head for any individual whose 2009 sequence number (ER34002) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2007 Head is no longer present at the time of the 2009 interview, his or her relationship to Head is coded 10; the new 2009 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34002) are coded 01.

- 10 Head in 2009; 2007 Head who was mover-out nonresponse by the time of the 2009 interview
- 20 Legal Wife in 2009; 2007 Wife who was mover-out nonresponse by the time of the 2009 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2007 "Wife" who was mover-out nonresponse by the time of the 2009 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34002=0)

ER47301 "RELEASE NUMBER

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife" (ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

Codes

- 1 Release number 1, July 2013
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

ER47304 "CURRENT STATE

Current State (FIPS Code)

Please refer to FIPS state codes here http://psidonline.isr.umich.edu/data/Documentation/FIPSStateCodes.pdf

- 1 56 Actual state (FIPS code)
 - 99 DK; NA
 - 0 Inap.: U.S. territory or foreign country

ER47317 "AGE OF HEAD

Age of 2011 Head

This variable represents the actual age of the 2011 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

Codes

14 - 120 Actual age 999 DK; NA

ER47319 "AGE OF WIFE

Age of 2011 WIFE/"WIFE"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

Codes

0 No Wife/"Wife" in FU: Head is female or single male 14 - 120 Actual age 999 DK; NA

ER47320 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

Codes

0 None

1 - 18 Actual number

ER47321 "AGE YOUNGEST CHILD

Age of Youngest Person Now in the FU Under 18 Years of Age

The range of values for this variable represents the actual age in years of the youngest FU Member in this age range and excludes Heads and Wives/"Wives"; note that a child's age is not coded 02 (two years old) until he/she reaches his/her second birthday.

Codes

1 Newborn up to second birthday

2 - 17 Actual age

999 DK; NA

O Inap.: no persons aged 17 or younger in FU

ER47323 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated

8 DK

9 NA; refused

ER47342 "A21 ANNUAL PROPERTY TAX

A21. About how much are (your/their) total yearly property taxes, including city, county, and school taxes?

The values for this variable represent the current annual property tax liability in whole dollars.

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: none; FU pays rent or FU neither owns nor rents (ER47329=5 or 8)

ER47350 "A25 MNTHLY PMTS MOR 1

A25. How much are (your/their) monthly loan payments?--FIRST MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9)

ER47371 "A25 MNTHLY PMTS MOR 2

A25. How much are (your/their) monthly loan payments?--SECOND MORTGAGE

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9)

ER47387 "A31 DOLLARS RENT

A31. About how much rent do (you/they) pay a month (including rent for the lot)? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?]--AMOUNT

If dwelling is a mobile home and lot is owned by family unit value of lot is not included.

Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

0 Inap.: FU does not rent (ER47329=1 or 8)

ER47970 "F6D COST CHILD CARE LAST YEAR

F6d. How much did you (and your family living there) pay for child care in 2010? The values for this variable represent the annual amount paid for child care.

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: zero; one person in FU (ER47316=1); no children under age 16 in the FU
(ER47321=0, 16-17)

ER48241 "G13 WAGES/SALARY OF HEAD

G13. How much did (you/HEAD) earn altogether from wages or salaries in 2010, that is, before anything was deducted for taxes or other things?

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no wages or salaries in 2010 (ER48240=5); NA, DK, RF whether had wages or salaries in 2010 (ER48240=8 or 9)

ER48245 "AMT HEAD BONUS

G17a. How much was from bonuses?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no income from bonuses, overtime, tips, or commissions in 2010 (ER48243=5); NA, DK, RF whether had income from bonuses, overtime, tips, or commissions in 2010 (ER48243=8 or 9); no income from bonuses in 2010 (ER48244=5); NA, DK, RF whether had income from bonuses in 2010 (ER48244=8 or 9)

ER48248 "AMT HEAD OVERTIME

G17b. (How much was from) overtime?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no income from bonuses, overtime, tips, or commissions in 2010 (ER48243=5); NA, DK, RF whether had income from bonuses, overtime, tips, or commissions in 2010 (ER48243=8 or 9); no income from overtime in 2010 (ER48247=5); NA, DK, RF whether had income from overtime in 2010 (ER48247=8 or 9)

ER48251 "AMT HEAD TIPS

G17c. (How much was from) tips?

Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: no income from bonuses, overtime, tips, or commissions in 2010 (ER48243=5); NA, DK, RF whether had income from bonuses, overtime, tips, or commissions in 2010 (ER48243=8 or 9); no income from tips in 2010 (ER48250=5); NA, DK, RF whether had income from tips in 2010 (ER48250=8 or 9)

ER48254 "AMT HEAD COMMISSION

G17d. (How much was from) commissions?

Codes

1 - 999,996 Actual amount
999,997 \$999,997 or more
999,998 DK
999,999 NA; refused

0 Inap.: no income from bonuses, overtime, tips, or commissions in 2010 (ER48243=5); NA, DK, RF whether had income from bonuses, overtime, tips, or commissions in 2010 (ER48243=8 or 9); no income from commissions in 2010 (ER48253=5); NA, DK, RF whether had income from commissions in 2010 (ER48253=8 or 9)

ER48257 "AMT OTHER LABOR Y-HEAD

G17e. (How much was from) other job related income?

The values for this variable represent responses other than bonus, overtime, tips, or commission income to question G17.

Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK
 999,999 NA; refused

O Inap.: no income from bonuses, overtime, tips, or commissions in 2010 (ER48243=5); NA, DK, RF whether had income from bonuses, overtime, tips, or commissions in 2010 (ER48243=8 or 9); had no other job related income in 2010 (ER48256=5); NA, DK, RF whether had other job related income in 2010 (E48256=8 or 9)

ER48261 "AMT PROF PRACTICE OF HD

G19a. How much was it?--AMOUNT

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no income from professional practice or trade in 2010 (ER48260=5); NA, DK, RF whether had income from professional practice or trade in 2010 (ER48260=8 or 9)

ER48278 "AMT MKT GARDENING OF HD

G19b. How much was it?--AMOUNT

Codes

-999,998 Loss of \$99,998 or more

-999,997 - -1 Actual amount of net loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

-999,999 Loss, NA/DK how much

9,999,998 DK

9,999,999 NA; refused

0 Inap.: broke even; no income from farming or market gardening in 2010 (ER48277=5); NA, DK, RF whether had income from farming or market gardening in 2010 (ER48277=8 or 9)

ER48295 "AMT ROOMERS/BOARDERS HD

G19c. How much was it?--AMOUNT

Codes

1 - 9,999,996 Actual amount of net profit

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; no income from roomers or boarders in 2010 (ER48294=5); NA, DK, RF whether income from roomers or boarders in 2010 (ER48294=8 or 9)

ER48312 "AMT FROM XTRA JOBS

G24. How much did you earn from (that job/those other jobs) in 2010?

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: only one job; no job in 2010 (ER47454=0); NA, DK, RF whether had a job in 2010 (ER47454=98 or 99); income from all jobs already reported (ER48311=1); DK, NA, or RF whether income from all jobs already reported (ER48311=8 or 9)

ER48315 "RENT OF HEAD

G26a. How much was it?--AMOUNT

Codes

-99,998 Loss of \$99,998 or more

-99,997 - -1 Actual amount of net loss

1 - 999,996 Actual amount of net profit

999,997 Net profit of \$999,997 or more

-99,999 Loss, NA/DK how much

999,998 DK

999,999 NA; refused

O Inap.: broke even; did not receive income from rent in 2010 (ER48314=5); NA, DK, RF whether received income from rent in 2010 (ER48314=8 or 9)

ER48332 "DIVIDENDS OF HEAD

G26b. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from dividends in 2010 (ER48331=5); NA, DK, RF whether received dividends in 2010 (ER48331=8 or 9)

ER48349 "INTEREST OF HEAD

G25c. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from interest in 2010 (ER48348=5); NA, DK, RF whether received income from interest in 2010 (ER48348=8 or 9)

ER48366 "G25D TRUST FUND OF HEAD

G25d. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive income from trust funds or royalties in 2010 (ER48365=5); NA, DK, RF whether had income from trust funds or royalties in 2010 (ER48365=8 or 9)

ER48382 "ADC/TANF OF HEAD

G26e. How much was it?--(TANF/state program) AMOUNT

Codes

1 - 99,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from TANF/state program in 2010 (ER48381=5); NA, DK, RF whether received income from TANF/state program in 2010 (ER48381=8 or 9)

ER48399 "SSI OF HEAD

G26f. How much was the Supplemental Security Income you received for yourself?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from SSI in 2010 (ER48397=5); NA, DK, RF whether received income from SSI in 2010 (ER48397=8 or 9); received SSI for someone else in 2010 (ER48398=1)

ER48415 "OTHER WELFARE OF HEAD

G26q. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from other welfare in 2010 (ER48414=5); NA, DK, RF whether received income from other welfare in 2010 (ER48414=8 or 9)

ER48435 "VA PENSION OF HEAD AMT

G38. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not received income from VA pension in 2010 ; NA, DK, RF whether received income from VA pension in 2010

ER48451 "NONVA RETIREMENT-HEAD

G41a. How much was from retirement pay, pensions?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from other retirement pay or pensions in 2010 (ER48450=5); NA, DK, RF whether received income from other retirement pay or pensions in 2010 (ER48450=8 or 9)

ER48467 "ANNUITIES OF HEAD

G41b. How much was from annuities (and IRAs)?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from annuities or IRAs in 2010 (ER48466=5); NA, DK, RF whether received income from annuities or IRAs in 2010 (ER48466=8 or 9)

ER48483 "OTHER PENSION OF HEAD

G41c. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive income from other sources for retirement in 2010
 (ER48482=5); NA, DK, RF whether received income from other sources for retirement
 in 2010 (ER48482=8 or 9)

ER48500 "AMT UNEMPL COMP OF HEAD

G45a. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive income from unemployment compensation in 2010 (ER48499=5); NA, DK, RF whether received income from unemployment compensation in 2010 (ER48499=8 or 9)

ER48516 "AMT WORKMEN COMP OF HEAD

G45b. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from workers compensation in 2010 (ER48515=5); NA, DK, RF whether received income from workers compensation in 2010 (ER48515=8 or 9)

ER48532 "AMT CHILD SUPPORT OF HD

G45c. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive child support in 2010 (ER48531=5); NA, DK, RF whether received child support in 2010 (ER48531=8 or 9)

ER48548 "AMT ALIMONY OF HEAD

G45d. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK

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999,999 NA; refused
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O Inap.: did not receive alimony or separate maintenance in 2010 (ER48547=5); NA, DK, RF whether received alimony or separate maintenance in 2010 (ER48547=8 or 9)

ER48564 "AMT HELP FRM RELATIV HD

G45e. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive help from relatives in 2010 (ER48563=5); NA, DK, RF whether received help from relatives in 2010 (ER48563=8 or 9)

ER48580 "AMT HELP FRM OTHERS HD

G45f. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive help from nonrelatives in 2010 (ER48579=5); NA, DK, RF whether received help from nonrelatives in 2010 (ER48579=8 or 9)

ER48596 "AMT ANYTHING ELSE OF HD

G45q. How much was it?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from anything else in 2010 (ER48595=5); NA, DK, RF whether received income from anything else (ER48595=8 or 9)

ER48615 "WAGES/SALARY OF WIFE

G52. How much did (you/she) earn altogether from work in 2010, that is, before anything was deducted for taxes or other things?

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010
 (ER48612=5); NA, DK, RF whether received income in 2010 (ER48612=8 or 9); no
labor income in 2010 (ER48614=5); NA, DK, RF whether received labor income in
2010 (ER48614=8 or 9)

ER48651 "RENT OF WIFE AMT

G59a. How much was the rent?--AMOUNT

Codes

-99,998 Loss of \$99,998 or more

-99,997 - -1 Actual amount of net loss

1 - 999,996 Actual amount of net profit

999,997 Net profit of \$999,997 or more

-99,999 Loss, NA/DK how much

999,998 DK

999,999 NA; refused

O Inap.: broke even; no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010 (ER48612=5); NA, DK, RF whether received income in 2010 (ER48612=8 or 9); did not receive income from rent in 2010 (ER48650=5); NA, DK, RF whether received rent income in 2010 (ER48650=8 or 9)

ER48668 "DIVIDENDS OF WIFE AMT

G59b. How much were the dividends?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010 (ER48612=5); NA, DK, RF whether received income in 2010 (ER48612=8 or 9); no income from dividends in 2010 (ER48667=5); NA, DK, RF whether received income from dividends in 2010 (ER48667=8 or 9)

ER48685 "INTEREST OF WIFE AMT

G59c. How much was the interest?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010
 (ER48612=5); NA, DK, RF whether had any income in 2010 (ER48612=8 or 9); no
 income from interest in 2010 (ER48684=5); NA, DK, RF whether had income from
 interest in 2010 (ER48684=8 or 9)

ER48702 "TRUST FUND OF WIFE AMT

G59d. How much did (you/she) receive from trust funds or royalties?--AMOUNT

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010 (ER48612=5); NA, DK, RF whether had income in 2010 (ER48612=8 or 9); no income from trust funds or royalties in 2010 (ER48701=5); NA, DK, RF whether had income from trust funds or royalties in 2010 (ER48701=8 or 9)

ER48719 "SSI OF WIFE AMT

G60a4. How much did (you/she) receive from Supplemental Security Income for (yourself/herself) in 2010?--AMOUNT

Codes

- 1 999,996 Actual amount
 - 999,997 \$999,997 or more
 - 999,998 DK
 - 999,999 NA; refused
 - O Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010 (ER48612=5); NA, DK, RF whether had income in 2010 (ER48612=8 or 9); did not receive income from SSI in 2010 (ER48717=5); NA. DK, RF whether received income from SSI in 2010 (ER48717=8 or 9); received income from SSI in 2010 for someone else only (ER48718=2); DK, NA, or RF whether received income from SSI in 2010 for self, someone else, or both (ER48718=8 or 9)

ER48767 "OTHER WELFARE OF WF AMT

G60d. How much did she receive from other welfare in 2010?--AMOUNT

Codes

- 1 999,996 Actual amount
 - 999,997 \$999,997 or more
 - 999,998 DK
 - 999,999 NA; refused
 - O Inap.: no Wife/"Wife" in FU (ER47319=0) (ER48611=5); no income in 2010 (ER48612=5); NA, DK, RF whether had income in 2010 (ER48612=8 or 9); did not receive income from other welfare in 2010 (ER48766=5); NA, DK, RF whether received income from other welfare in 2010 (ER48766=8 or 9)

ER48847 "G100 LUMP SUM PAYMENTS

G100. How much did that amount to?

Codes

- 1 \$1 or less
- 2 9,999,996 Actual amount
 - 9,999,997 \$9,999,997 or more
 - 9,999,998 DK
 - 9,999,999 NA; refused
 - O Inap.: no one in the FU received an inheritance/settlement (ER48846=5); NA, DK, RF whether anyone in the FU received an inheritance/settlement (ER48846=8 or 9)

ER48848 "G101 INHERITANCE

G101. How much of that was an inheritance?

- 1 \$1 or less
- 2 9,999,996 Actual amount
 - 9,999,997 \$9,999,997 or more
 - 9,999,998 DK
 - 9,999,999 NA; refused
 - 0 Inap.: none; no one in the FU received an inheritance/settlement (ER48846=5);
 NA, DK, RF whether anyone in the FU received an inheritance/settlement (ER48846=8 or 9)

ER48850 "G102A ITEMIZED CHARITABLE CONTRIB AMT '

G102a. How much was your itemized deduction for charitable contributions?

Codes

```
1 - 999,996 Actual amount
999,997 $999,997 or more
999,998 DK
999,999 NA; refused
0 Inap.: none; did not itemize (ER48849=5); NA, DK, RF whether itemized (ER48849=8)
```

ER48851 "G102B ITEMIZED MEDICAL EXPENSES AMT

1 - 999,996 Actual amount

G102b. How much was your itemized deduction for medical expenses?

Codes

```
999,997 $999,997 or more
999,998 DK
999,999 NA; refused
0 Inap.: none; did not itemize (ER48849=5); NA, DK, RF whether itemized (ER48849=8 or 9)
```

ER48859 "G106 TOTAL SUPP OF OTRS

G106. How much money was that altogether in 2010?--SUPPORT OF OTHERS

The values for this variable represent the annual amount contributed. It is an out-transfer that the user might wish to deduct from income. Note that missing data are allowed in this variable.

Codes

ER52237 "LABOR INCOME OF HEAD-2010

Head's 2010 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2011 about tax year 2010. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER52219), any separate reports of bonuses (ER52221), overtime (ER52223), tips (ER52225), commissions (ER52227), professional practice or trade (ER52229), market gardening (ER52231), additional job income (ER52233), and miscellaneous labor income (ER52235).

Note that farm income (ER52214) and the labor portion of business income (ER52216) are NOT included here.

All missing data were assigned.

Codes

0 No labor income in 2010

1 - 9,999,997 Actual amount

ER52249 "LABOR INCOME OF WIFE-2010

Wife's/"Wife's" 2010 Labor Income, Excluding Farm and Unincorporated Business Income
Note that farm income (ER52214) and the labor portion of business income (ER52246) are
NOT included here.

All missing data were assigned.

Codes

1 - 9,999,997 Actual amount

O Inap.: no Wife/"Wife" in FU (ER47319=0); no labor income in 2010

ER34101 "2011 INTERVIEW NUMBER

2011 Interview Number (2011 ID Number)

The values for this variable represent the 2011 interview number of the family in which this individual was included in 2011. We interviewed 8,907 families in 2011.

Codes

- 1 8,941 2011 family interview number
 - O Inap.: this individual was main family nonresponse by 2011 or mover-out nonresponse by 2009; from Latino sample (ER30001=7001-9308)

ER34102 "SEQUENCE NUMBER

11"

2011 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2011 interview.

Codes

- 1 20 Individuals in the family at the time of the 2011 interview
- 51 59 Individuals in institutions at the time of the 2011 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2009 and 2011 interviews
- 81 89 Individuals who were living in 2009 but died by the time of the 2011 interview
 - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

ER34103 "RELATION TO HEAD

11"

2011 Relationship to Head

Note that these relationships are those to the 2009 Head for any individual whose 2011 sequence number (ER34102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2009 Head is no longer present at the time of the 2011 interview, his or her relationship to Head is coded 10; the new 2011 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34102) are coded 01.

- 10 Head in 2011; 2009 Head who was mover-out nonresponse by the time of the 2011 interview
- 20 Legal Wife in 2011; 2009 Wife who was mover-out nonresponse by the time of the 2011 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2009 "Wife" who was mover-out nonresponse by the time of the 2011 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)

- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34102=0)

Non-comparability Notes Appendix

I-k Field width differs.