

# **The PSID Data Custom Codebook**

**N. of Variables:** 115

**Variable Index****1968****Summary Variables (Sampling Variables, Family History Variables, and Sex)**

ER30000	RELEASE NUMBER	
ER30001	1968 INTERVIEW NUMBER	
ER30002	PERSON NUMBER	68

**2005****PSID Main Family Data**

ER25001	RELEASE NUMBER
ER25029	A20 HOUSE VALUE
ER25042	A24 REM PRINCIPAL MOR 1
ER25053	A24 REM PRINCIPAL MOR 2
ER26535	W2 PROFIT IF SOLD OTR REAL ESTATE
ER26539	W6 PROFIT IF SOLD VEHICLES
ER26544	W11 PROFIT IF SOLD BUSINESS/FARM
ER26549	W16 PROFIT IF SOLD NON-IRA STOCK
ER26571	W22 VALUE OF IRA/ANNUITY
ER26577	W28 AMT ALL ACCOUNTS
ER26598	W34 PROFIT IF SOLD BONDS/INSURANCE
ER26603	W39 VALUE ALL DEBTS

**Family Wealth**

S703	IMP VALUE FARM/BUS (W11) 05
S705	IMP VAL CHECKING/SAVING (W28) 05
S707	IMP VALUE OTH DEBT (W39) 05
S709	IMP VAL OTH REAL ESTATE (W2) 05
S711	IMP VALUE STOCKS (W16) 05
S713	IMP VALUE VEHICLES (W6) 05
S715	IMP VALUE OTH ASSETS (W34) 05
S719	IMP VALUE ANNUITY/IRA (W22) 05
S720	IMP VALUE HOME EQUITY 05
S716	IMP WEALTH W/O EQUITY (WEALTH1) 05
S717	IMP WEALTH W/ EQUITY (WEALTH2) 05

**PSID Individual Data by Years**

ER33801	2005 INTERVIEW NUMBER	
ER33802	SEQUENCE NUMBER	05
ER33803	RELATION TO HEAD	05

**2007****PSID Main Family Data**

ER36001	RELEASE NUMBER
ER36029	A20 HOUSE VALUE

ER36042	A24 REM PRINCIPAL MOR 1
ER36054	A24 REM PRINCIPAL MOR 2
ER37553	W2 PROFIT IF SOLD OTR REAL ESTATE
ER37557	W6 PROFIT IF SOLD VEHICLES
ER37562	W11 PROFIT IF SOLD BUSINESS/FARM
ER37567	W16 PROFIT IF SOLD NON-IRA STOCK
ER37589	W22 VALUE OF IRA/ANNUITY
ER37595	W28 AMT ALL ACCOUNTS
ER37616	W34 PROFIT IF SOLD BONDS/INSURANCE
ER37621	W39 VALUE ALL DEBTS

**Family Wealth**

S803	IMP VALUE FARM/BUS (W11) 07
S805	IMP VAL CHECKING/SAVING (W28) 07
S807	IMP VALUE OTH DEBT (W39) 07
S809	IMP VAL OTH REAL ESTATE (W2) 07
S811	IMP VALUE STOCKS (W16) 07
S813	IMP VALUE VEHICLES (W6) 07
S815	IMP VALUE OTH ASSETS (W34) 07
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S820	IMP VALUE HOME EQUITY 07
S816	IMP WEALTH W/O EQUITY (WEALTH1) 07
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**PSID Individual Data by Years**

ER33901	2007 INTERVIEW NUMBER	
ER33902	SEQUENCE NUMBER	07
ER33903	RELATION TO HEAD	07

2009

**PSID Main Family Data**

ER42001	RELEASE NUMBER
ER42030	A20 HOUSE VALUE
ER42043	A24 REM PRINCIPAL MOR 1
ER42062	A24 REM PRINCIPAL MOR 2
ER43544	W2 PROFIT IF SOLD OTR REAL ESTATE
ER43548	W6 PROFIT IF SOLD VEHICLES
ER43553	W11 PROFIT IF SOLD BUSINESS/FARM
ER43558	W16 PROFIT IF SOLD NON-IRA STOCK
ER43580	W22 VALUE OF IRA/ANNUITY
ER43586	W28 AMT ALL ACCOUNTS
ER43607	W34 PROFIT IF SOLD BONDS/INSURANCE
ER43612	W39 VALUE ALL DEBTS
ER46938	IMP VALUE FARM/BUS (W11) 09

ER46942	IMP VAL CHECKING/SAVING (W28)	09
ER46946	IMP VALUE OTH DEBT (W39)	09
ER46950	IMP VAL OTH REAL ESTATE (W2)	09
ER46954	IMP VALUE STOCKS (W16)	09
ER46956	IMP VALUE VEHICLES (W6)	09
ER46960	IMP VALUE OTH ASSETS (W34)	09
ER46964	IMP VALUE ANNUITY/IRA (W22)	09
ER46966	IMP VALUE HOME EQUITY	09
ER46968	IMP WEALTH W/O EQUITY (WEALTH1)	09
ER46970	IMP WEALTH W/ EQUITY (WEALTH2)	09

**PSID Individual Data by Years**

ER34001	2009 INTERVIEW NUMBER	
ER34002	SEQUENCE NUMBER	09
ER34003	RELATION TO HEAD	09

2011

**PSID Main Family Data**

ER47301	RELEASE NUMBER	
ER47330	A20 HOUSE VALUE	
ER47348	A24 REM PRINCIPAL MOR 1	
ER47369	A24 REM PRINCIPAL MOR 2	
ER48869	W2 PROFIT IF SOLD OTR REAL ESTATE	
ER48873	W6 PROFIT IF SOLD VEHICLES	
ER48878	W11 PROFIT IF SOLD BUSINESS/FARM	
ER48883	W16 PROFIT IF SOLD NON-IRA STOCK	
ER48905	W22 VALUE OF IRA/ANNUITY	
ER48911	W28 AMT ALL ACCOUNTS	
ER48932	W34 PROFIT IF SOLD BONDS/INSURANCE	
ER48937	W39A AMOUNT OF CREDIT/STORE CARD DEBT	
ER48945	W39B1 AMOUNT OF STUDENT LOANS	
ER48949	W39B2 AMOUNT OF MEDICAL BILLS	
ER48953	W39B3 AMOUNT OF LEGAL BILLS	
ER48957	W39B4 AMOUNT OF LOANS FROM RELATIVES	
ER52346	IMP VALUE FARM/BUS (W11)	11
ER52350	IMP VAL CHECKING/SAVING (W28)	11
ER52354	IMP VAL OTH REAL ESTATE (W2)	11
ER52358	IMP VALUE STOCKS (W16)	11
ER52360	IMP VALUE VEHICLES (W6)	11
ER52364	IMP VALUE OTH ASSETS (W34)	11
ER52368	IMP VALUE ANNUITY/IRA (W22)	11
ER52372	IMP VAL CREDIT CARD DEBT (W39A)	11
ER52376	IMP VAL STUDENT LOAN DEBT (W39B1)	11

ER52380	IMP VAL MEDICAL DEBT (W39B2)	11
ER52384	IMP VAL LEGAL DEBT (W39B3)	11
ER52388	IMP VAL FAMILY LOAN DEBT (W39B4)	11
ER52390	IMP VALUE HOME EQUITY	11
ER52392	IMP WEALTH W/O EQUITY (WEALTH1)	11
ER52394	IMP WEALTH W/ EQUITY (WEALTH2)	11

**PSID Individual Data by Years**

ER34101	2011 INTERVIEW NUMBER	
ER34102	SEQUENCE NUMBER	11
ER34103	RELATION TO HEAD	11

**ER30000      "RELEASE NUMBER      "**

Release Number

Release 2 updates the values for CDS-2014 Sampling Status (ER34260) and Result of the CDS-2014 interview (ER34261). In addition, there were minor Person Number adjustments based on information from Rosters and Transfers 2013 editing.

Release 3 contains corrected values for a subset of cases for T-2 variables (ER33724-ER337280; ER33826A-ER33837; ER33926A-ER33938). In addition, we have corrected the formats for 3 variables (ER33727A, ER33826A and ER33926A) to match the format of the data collection instrument.

**Codes**

- 1 Release number 1, May 2015
- 2 Release number 2, October 2015
- 3 Release number 3, January 2016

**ER30001      "1968 INTERVIEW NUMBER      "**

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

**Non-comparability Notes**

I-k

**Codes**

- 1 - 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 - 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 5,001 - 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 - 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

**ER30002      "PERSON NUMBER      68"**

Person Number

**Codes**

- 1 - 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) interview
- 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 Head living in an institution at the time of the 1997/1999 interview
- 21 - 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) Head who were under 25 and living in institutions at the time of the 1997 (or 1999) interview

- 30 - 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) interview and who have at least one sample parent; these persons are sample members
- 170 - 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
- 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. These individuals are nonsample.
- 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant Latino sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview. These individuals are nonsample.
- 229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

**ER25001      "RELEASE NUMBER      "**

## Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMS, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

**Codes**

- 1 Release number 1, March 2007
- 2 Release number 2, May 2007
- 3 Release number 3, November 2013
- 4 Release number 4, February 2014
- 5 Release number 5, January 2016

**ER25029      "A20 HOUSE VALUE      "**

A20. Could you tell me what the present value of your (house/apartment) is--I mean about how much would it bring if you sold it today?

The values for this variable represent the value of the home in whole dollars.

**Codes**

- 1 - 9,999,997 Actual amount
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER25028=5 or 8)

**ER25042      "A24 REM PRINCIPAL MOR 1      "**

A24. About how much is the remaining principal on this mortgage?--FIRST MORTGAGE

The values for this variable represent the principal currently owed from all mortgages or land contracts on the home in whole dollars.

**Codes**

- 1 - 9,999,996 Actual amount
- 9,999,997 \$9,999,997 or more
- 9,999,998 DK



9,999,999 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9)

**ER25053 "A24 REM PRINCIPAL MOR 2"**

A24. About how much is the remaining principal on this mortgage?--SECOND MORTGAGE

The values for this variable represent the principal currently owed on the second mortgage or land contract on the home in whole dollars.

**Codes**

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: not a homeowner (ER25028=5 or 8); no mortgage on home (ER25039=5, 8 or 9); no second mortgage (ER25050=5, 8 or 9)

**ER26535 "W2 PROFIT IF SOLD OTR REAL ESTATE"**

W2. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

-99,999,999 Loss of \$99,999,999 or more

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount of net profit

999,999,997 Net profit of \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: does not own any real estate other than home

**ER26539 "W6 PROFIT IF SOLD VEHICLES"**

W6. What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

**Codes**

-99,999,999 Loss of \$99,999,999 or more

-99,999,998 - -1 Actual amount of net loss

0 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

**ER26544 "W11 PROFIT IF SOLD BUSINESS/FARM"**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount net profit

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: does not own a farm or business

**ER26549 "W16 PROFIT IF SOLD NON-IRA STOCK"**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; loss DK how much

-99,999,998 - -1 Actual Amount of net loss

1 - 999,999,996 Actual Amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: value is zero; does not own stocks (ER26548=5); DK, NA, or RF if owns stocks (ER26548=8 or 9)

**ER26571 "W22 VALUE OF IRA/ANNUITY"**

W22. How much would they be worth?

**Codes**

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: does not have money in private annuities or IRAs

**ER26577 "W28 AMT ALL ACCOUNTS"**

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

**Codes**

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

-400 Wild code

999,999,998 DK

999,999,999 NA; refused

0 Inap.: does not have cash assets

**ER26598 "W34 PROFIT IF SOLD BONDS/INSURANCE"**

W34. If you sold that and paid off any debts on it, how much would you have?

**Codes**

-99,999,999 Loss of \$99,999,999 or more

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount of net profit

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: net value of other assets is zero; does not have other assets

ER26603 "W39 VALUE ALL DEBTS "

W39. If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

## Codes

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1 - 999,999,996 Actual amount
    999,999,997 $999,999,997 or more
    999,999,998 DK
    999,999,999 NA; refused
        0 Inap.: does not have other debts

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S703 "IMP VALUE FARM/BUS (W11) 05 "

W11. If you sold all that and paid off any debts on it, how much would you realize on it?  
This is an imputed version of a variable used in the creation of the 2005 Wealth  
summary variables.

## Codes

-99,999,999 Balance of - \$99,999,999 or less  
-99,999,998 - -1 Actual amount of negative balance  
1 - 999,999,998 Actual amount of positive balance  
999,999,999 Balance of \$999,999,999 or more  
0 Inap.: does not own a farm or business; would break even

S705 "IMP VAL CHECKING/SAVING (W28) 05 "

W28. If you added up all such accounts [ for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

## Codes

-99,999,999	Balance of -\$99,999,999 or less
-99,999,998 -	-1 Actual amount of negative balance
1 - 999,999,998	Actual amount of positive balance
999,999,999	Balance of \$999,999,999 or more
0	Inap.: does not have cash assets

S707 "IMP VALUE OTH DEBT (W39) 05 "

W39. If you added up all these debts [for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

## Codes

1 - 999,999,998 Actual amount  
999,999,999 Balance of \$999,999,999 or more  
0 Inap.: does not have other debts

S709 "IMP VAL OTH REAL ESTATE (W2) 05"

W2.If you sold all that and paid off any debts on it, how much would you realize on it?  
This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

## Codes

-99,999,999 Balance of -\$99,999,999 or less  
 -99,999,998 - -1 Actual amount of negative balance  
 1 - 999,999,998 Actual amount of positive balance  
 999,999,999 Balance of \$999,999,999 or more  
 0 Inap.: does not own any real estate other than home;

**S711 "IMP VALUE STOCKS (W16) 05 "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?  
 This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

**Codes**

-99,999,999 Balance of -\$99,999,999 or less  
 -99,999,998 - -1 Actual amount of negative balance  
 1 - 999,999,998 Actual amount of positive balance  
 999,999,999 Balance of \$999,999,999 or more  
 0 Inap.: does not own stocks; would break even

**S713 "IMP VALUE VEHICLES (W6) 05 "**

W6. What is the value of what you [or anyone in your family living here] own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat -- what are they worth all together, minus anything you still owe on them?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

**Codes**

-99,999,999 Balance of - \$99,999,999 or less  
 -99,999,998 - -1 Actual amount of negative balance  
 0 Does not own any vehicles or net value of vehicles is zero  
 1 - 999,999,998 Actual amount of positive balance  
 999,999,999 Balance of \$999,999,999 or more

**S715 "IMP VALUE OTH ASSETS (W34) 05 "**

W34. If you sold that and paid off any debts on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

**Codes**

-99,999,999 Balance of -\$99,999,999 or less  
 -99,999,998 - -1 Actual amount of negative balance  
 1 - 999,999,998 Actual amount of positive balance  
 999,999,999 Balance of \$999,999,999 or more  
 0 Inap.: does not have other assets; net value of other assets is zero

**S719 "IMP VALUE ANNUITY/IRA (W22) 05 "**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2005 Wealth summary variables.

**Codes**

1 - 999,999,998 Actual amount

999,999,999 \$999,999,999 or more

0 Inap.: does not have money in private annuities or IRAs;

**S720            "IMP VALUE HOME EQUITY 05            "**

Constructed value of home equity. This imputed variable is constructed as: value-of-home (A20) minus mortgage-1 (A24, first mention) minus mortgage-2 (A24, second mention).

**Codes**

-99,999,998 - -1 Actual amount of negative home equity

0 Does not have any home equity, or the net value is zero

1 - 999,999,996 Actual amount of positive home equity

999,999,997 Home equity of \$999,999,997 or more

**S716            "IMP WEALTH W/O EQUITY (WEALTH1) 05            "**

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707).

**Codes**

-99,999,999 Net worth of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

0 Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth

999,999,999 Net worth of \$999,999,999 or more

**S717            "IMP WEALTH W/ EQUITY (WEALTH2) 05            "**

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707) plus value of home equity.

**Codes**

-99,999,999 Net worth of -\$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

0 Does not own any asset or home equity, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth

999,999,999 Net worth of \$999,999,999 or more

**ER33801        "2005 INTERVIEW NUMBER            "**

2005 Interview Number (2005 ID Number)

The values for this variable represent the 2005 interview number of the family in which this individual was included in 2005. We interviewed 8,002 families in 2005.

**Codes**

1 - 8,041 2005 family interview number

0 Inap.: This individual was main family nonresponse by 2005 or mover-out nonresponse by 2003; from Latino sample (ER30001=7001-9308)

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2005 interview.

1 - 20 Individuals in the family at the time of the 2005 interview  
51 - 59 Individuals in institutions at the time of the 2005 interview  
71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2003 and 2005 interviews  
81 - 89 Individuals who were living in 2003 but died by the time of the 2005 interview  
0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

ER33803 "RELATION TO HEAD 05"

Note that these relationships are those to the 2003 Head for any individual whose 2005 sequence number (ER33802) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2003 Head is no longer present at the time of the 2005 interview, his or her relationship to Head is coded 10; the new 2005 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33802) are coded 01.

- 10 Head in 2005; 2003 Head who was mover-out nonresponse by the time of the 2005 interview
- 20 Legal Wife in 2005; 2003 Wife who was mover-out nonresponse by the time of the 2005 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2003 "Wife" who was mover-out nonresponse by the time of the 2005 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)

68 Great-grandfather or great-grandmother of Head  
 69 Great-grandfather or great-grandmother of legal Wife (code 20)  
 70 Nephew or niece of Head  
 71 Nephew or niece of legal Wife (code 20)  
 72 Uncle or Aunt of Head  
 73 Uncle or Aunt of legal Wife (code 20)  
 74 Cousin of Head  
 75 Cousin of legal Wife (code 20)  
 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)  
 88 First-year cohabitor of Head  
 90 Legal husband of Head  
 95 Other relative of Head  
 96 Other relative of legal Wife (code 20)  
 97 Other relative of cohabitor (the cohabitor is code 22 or 88)  
 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)  
 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

**ER36001 "RELEASE NUMBER"**

Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

**Codes**

- 1 Release number 1, June 2009
- 2 Release number 2, October 2009
- 3 Release number 3, January 2012
- 4 Release number 4, December 2013

5 Release number 5, February 2014

6 Release number 6, January 2016

**ER36029 "A20 HOUSE VALUE"**

A20. Could you tell me what the present value of your (house/apartment) is--I mean about how much would it bring if you sold it today?

The values for this variable represent the value of the home in whole dollars.

Codes

- 1 - 9,999,997 Actual amount
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER36028=5 or 8)

**ER36042 "A24 REM PRINCIPAL MOR 1"**

A24. About how much is the remaining principal on this mortgage?--FIRST MORTGAGE

The values for this variable represent the principal currently owed from all mortgages or land contracts on the home in whole dollars.

Codes

- 1 - 9,999,996 Actual amount
- 9,999,997 \$9,999,997 or more
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9)

**ER36054 "A24 REM PRINCIPAL MOR 2"**

A24. About how much is the remaining principal on this mortgage?--SECOND MORTGAGE

The values for this variable represent the principal currently owed on the second mortgage or land contract on the home in whole dollars.

Codes

- 1 - 9,999,996 Actual amount
- 9,999,997 \$9,999,997 or more
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER36028=5 or 8); no mortgage on home (ER36039=5, 8 or 9); no second mortgage (ER36051=5, 8 or 9)

**ER37553 "W2 PROFIT IF SOLD OTR REAL ESTATE"**

W2. If you sold all that and paid off any debts on it, how much would you realize on it?

Codes

- 99,999,999 Loss of \$99,999,999 or more
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual amount of net profit
- 999,999,997 Net profit of \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not own any real estate other than home



**ER37557      "W6 PROFIT IF SOLD VEHICLES      "**

W6. What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

**Codes**

-99,999,999 Loss of \$99,999,999 or more  
 -99,999,998 - -1 Actual amount of net loss  
 0 - 999,999,996 Actual amount  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused

**ER37562      "W11 PROFIT IF SOLD BUSINESS/FARM      "**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much  
 -99,999,998 - -1 Actual amount of net loss  
 1 - 999,999,996 Actual amount net profit  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: does not own a farm or business

**ER37567      "W16 PROFIT IF SOLD NON-IRA STOCK      "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

**Codes**

1 - 999,999,996 Actual Amount  
     999,999,997 \$999,999,997 or more  
     -99,999,999 Wild code  
         -4,000 Wild code  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: does not own stocks

**ER37589      "W22 VALUE OF IRA/ANNUITY      "**

W22. How much would they be worth?

**Codes**

1 - 999,999,996 Actual amount  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: does not have money in private annuities or IRAs

**ER37595 "W28 AMT ALL ACCOUNTS"**

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not have cash assets

**ER37616 "W34 PROFIT IF SOLD BONDS/INSURANCE"**

W34. If you sold that and paid off any debts on it, how much would you have?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual amount of net profit
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: net value of other assets is zero; does not have other assets

**ER37621 "W39 VALUE ALL DEBTS"**

W39. If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not have other debts

**S803 "IMP VALUE FARM/BUS (W11) 07"**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not own a farm or business; would break even

**S805 "IMP VAL CHECKING/SAVING (W28) 07"**

W28. If you added up all such accounts [ for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance

- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not have cash assets

**S807 "IMP VALUE OTH DEBT (W39) 07 "**

W39. If you added up all these debts [for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not have other debts

**S809 "IMP VAL OTH REAL ESTATE (W2) 07 "**

W2.If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not own any real estate other than home;

**S811 "IMP VALUE STOCKS (W16) 07 "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not own stocks; would break even

**S813 "IMP VALUE VEHICLES (W6) 07 "**

W6. What is the value of what you [or anyone in your family living here] own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat -- what are they worth all together, minus anything you still owe on them?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 0 Does not own any vechicles or net value of vehicles is zero
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more

**S815            "IMP VALUE OTH ASSETS (W34) 07            "**

W34. If you sold that and paid off any debts on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

-99,999,998 - -1 Actual amount of negative balance  
 1 - 999,999,996 Actual amount of positive balance  
 999,999,997 Balance of \$999,999,997 or more  
 0 Inap.: does not have other assets; net value of other assets is zero

**S819            "IMP VALUE ANNUITY/IRA (W22) 07            "**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2007 Wealth summary variables.

**Codes**

1 - 999,999,996 Actual amount  
 999,999,997 \$999,999,997 or more  
 0 Inap.: does not have money in private annuities or IRAs;

**S820            "IMP VALUE HOME EQUITY 07            "**

Constructed value of home equity. This imputed variable is constructed as: value-of-home (A20) minus mortgage-1 (A24, first mention) minus mortgage-2 (A24, second mention).

**Codes**

-99,999,998 - -1 Actual amount of negative home equity  
 0 Does not have any home equity, or the net value is zero  
 1 - 999,999,996 Actual amount of positive home equity  
 999,999,997 Home equity of \$999,999,997 or more

**S816            "IMP WEALTH W/O EQUITY (WEALTH1) 07            "**

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807).

**Codes**

-99,999,998 - -1 Actual amount of negative net worth  
 0 Does not own any asset, or their net value is zero  
 1 - 999,999,996 Actual amount of positive net worth  
 999,999,997 Net worth of \$999,999,997 or more

**S817            "IMP WEALTH W/ EQUITY (WEALTH2) 07            "**

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807) plus value of home equity (S820).

**Codes**

-99,999,998 - -1 Actual amount of negative net worth

- 0 Does not own any asset or home equity, or their net value is zero
- 1 - 999,999,996 Actual amount of positive net worth
- 999,999,997 Net worth of \$999,999,997 or more

**ER33901 "2007 INTERVIEW NUMBER"**

2007 Interview Number (2007 ID Number)

The values for this variable represent the 2007 interview number of the family in which this individual was included in 2007. We interviewed 8,289 families in 2007.

**Codes**

- 1 - 8,332 2007 family interview number
- 0 Inap.: this individual was main family nonresponse by 2007 or mover-out nonresponse by 2005; from Latino sample (ER30001=7001-9308)

**ER33902 "SEQUENCE NUMBER" 07"**

2007 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2007 interview.

**Codes**

- 1 - 20 Individuals in the family at the time of the 2007 interview
- 51 - 59 Individuals in institutions at the time of the 2007 interview
- 71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2005 and 2007 interviews
- 81 - 89 Individuals who were living in 2005 but died by the time of the 2007 interview
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

**ER33903 "RELATION TO HEAD" 07"**

2007 Relationship to Head

Note that these relationships are those to the 2005 Head for any individual whose 2007 sequence number (ER33902) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2005 Head is no longer present at the time of the 2007 interview, his or her relationship to Head is coded 10; the new 2007 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33902) are coded 01.

**Codes**

- 10 Head in 2007; 2005 Head who was mover-out nonresponse by the time of the 2007 interview
- 20 Legal Wife in 2007; 2005 Wife who was mover-out nonresponse by the time of the 2007 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2005 "Wife" who was mover-out nonresponse by the time of the 2007 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

**ER42001      "RELEASE NUMBER      "**

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

**Codes**

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

**ER42030      "A20 HOUSE VALUE      "**

A20. Could you tell me what the present value of your (house/apartment) is--I mean about how much would it bring if you sold it today?

The values for this variable represent the value of the home in whole dollars.

**Codes**

- 1 - 9,999,997 Actual amount
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8)

**ER42043      "A24 REM PRINCIPAL MOR 1      "**

A24. About how much is the remaining principal on this mortgage?--FIRST MORTGAGE

The values for this variable represent the principal currently owed from all mortgages or land contracts on the home in whole dollars.

**Codes**

- 1 - 9,999,996 Actual amount
- 9,999,997 \$9,999,997 or more
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9)

**ER42062      "A24 REM PRINCIPAL MOR 2      "**

A24. About how much is the remaining principal on this mortgage?--SECOND MORTGAGE

The values for this variable represent the principal currently owed on the second mortgage or land contract on the home in whole dollars.

**Codes**

- 1 - 9,999,996 Actual amount
- 9,999,997 \$9,999,997 or more
- 9,999,998 DK
- 9,999,999 NA; refused
- 0 Inap.: not a homeowner (ER42029=5 or 8); no mortgage on home (ER42040=5, 8, or 9); no second mortgage (ER42059=5, 8, or 9)

**ER43544      "W2 PROFIT IF SOLD OTR REAL ESTATE      "**

W2. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more; Loss DK how much
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual amount of net profit
- 999,999,997 Net profit of \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: net value is zero; does not own any real estate other than home (ER43542=5, 8, or 9)

**ER43548      "W6 PROFIT IF SOLD VEHICLES      "**

W6. What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more; Loss DK how much
- 99,999,998 - -1 Actual amount of net loss
- 0 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused

**ER43553      "W11 PROFIT IF SOLD BUSINESS/FARM      "**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more; Loss DK how much
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual amount net profit
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: net value is zero; does not own a farm or business (ER43552=5, 8, or 9)



**ER43558 "W16 PROFIT IF SOLD NON-IRA STOCK"**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more; Loss DK how much
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual Amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: value is zero; does not own stocks (ER43557=5); DK, NA, or RF if owns stocks (ER43557=8 or 9)

**ER43580 "W22 VALUE OF IRA/ANNUITY"**

W22. How much would they be worth?

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: value is zero; does not have money in private annuities or IRAs (ER43578=5, 8, or 9)

**ER43586 "W28 AMT ALL ACCOUNTS"**

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

**Codes**

- 99,999,996 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not have cash assets (ER43585=5, 8, or 9)

**ER43607 "W34 PROFIT IF SOLD BONDS/INSURANCE"**

W34. If you sold that and paid off any debts on it, how much would you have?

**Codes**

- 99,999,999 Loss of \$99,999,999 or more; Loss DK how much
- 99,999,998 - -1 Actual amount of net loss
- 1 - 999,999,996 Actual amount of net profit
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: net value of other assets is zero; does not have other assets (ER43606=5, 8, or 9)

**ER43612 "W39 VALUE ALL DEBTS"**

W39. If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 \$999,999,997 or more
- 999,999,998 DK
- 999,999,999 NA; refused
- 0 Inap.: does not have other debts (ER43611=5, 8 or 9)

**ER46938 "IMP VALUE FARM/BUS (W11) 09"**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not own a farm or business; would break even

**ER46942 "IMP VAL CHECKING/SAVING (W28) 09"**

W28. If you added up all such accounts [ for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not have cash assets

**ER46946 "IMP VALUE OTH DEBT (W39) 09"**

W39. If you added up all these debts [for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

- 1 - 999,999,996 Actual amount
- 999,999,997 Balance of \$999,999,997 or more
- 0 Inap.: does not have other debts

**ER46950 "IMP VAL OTH REAL ESTATE (W2) 09"**

W2. If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative balance
- 1 - 999,999,996 Actual amount of positive balance

999,999,997 Balance of \$999,999,997 or more

0 Inap.: does not own any real estate other than home;

**ER46954 "IMP VALUE STOCKS (W16) 09 "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,998 - -1 Actual amount of negative balance

1 - 999,999,996 Actual amount of positive balance

999,999,997 Balance of \$999,999,997 or more

0 Inap.: does not own stocks; would break even

**ER46956 "IMP VALUE VEHICLES (W6) 09 "**

W6. What is the value of what you [or anyone in your family living here] own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat -- what are they worth all together, minus anything you still owe on them?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,998 - -1 Actual amount of negative balance

0 Does not own any vehicles or net value of vehicles is zero

1 - 999,999,996 Actual amount of positive balance

999,999,997 Balance of \$999,999,997 or more

**ER46960 "IMP VALUE OTH ASSETS (W34) 09 "**

W34. If you sold that and paid off any debts on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,998 - -1 Actual amount of negative balance

1 - 999,999,996 Actual amount of positive balance

999,999,997 Balance of \$999,999,997 or more

0 Inap.: does not have other assets; net value of other assets is zero

**ER46964 "IMP VALUE ANNUITY/IRA (W22) 09 "**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2009 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

0 Inap.: does not have money in private annuities or IRAs;

**ER46966 "IMP VALUE HOME EQUITY 09 "**

Constructed value of home equity.

Constructed value of home equity. This imputed variable is constructed as: value-of-home (A20) minus mortgage-1 (A24, first mention) minus mortgage-2 (A24, second mention). All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative home equity
  - 0 Does not have any home equity, or the net value is zero
- 1 - 999,999,996 Actual amount of positive home equity
  - 999,999,997 Home equity of \$999,999,997 or more

**ER46968 "IMP WEALTH W/O EQUITY (WEALTH1) 09 "**

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946). All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative net worth
  - 0 Does not own any asset, or their net value is zero
- 1 - 999,999,996 Actual amount of positive net worth
  - 999,999,997 Net worth of \$999,999,997 or more

**ER46970 "IMP WEALTH W/ EQUITY (WEALTH2) 09 "**

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946) plus value of home equity (ER46966). All missing data were assigned.

**Codes**

- 99,999,998 - -1 Actual amount of negative net worth
  - 0 Does not own any asset or home equity, or their net value is zero
- 1 - 999,999,996 Actual amount of positive net worth
  - 999,999,997 Net worth of \$999,999,997 or more

**ER34001 "2009 INTERVIEW NUMBER "**

2009 Interview Number (2009 ID Number)

The values for this variable represent the 2009 interview number of the family in which this individual was included in 2009. We interviewed 8,690 families in 2009.

**Codes**

- 1 - 8,738 2009 family interview number
  - 0 Inap.: this individual was main family nonresponse by 2009 or mover-out nonresponse by 2007; from Latino sample (ER30001=7001-9308)

**ER34002 "SEQUENCE NUMBER 09"**

2009 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2009 interview.

**Codes**

- 1 - 20 Individuals in the family at the time of the 2009 interview
- 51 - 59 Individuals in institutions at the time of the 2009 interview
- 71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2007 and 2009 interviews
- 81 - 89 Individuals who were living in 2007 but died by the time of the 2009 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

**ER34003      "RELATION TO HEAD                      09"**

2009 Relationship to Head

Note that these relationships are those to the 2007 Head for any individual whose 2009 sequence number (ER34002) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2007 Head is no longer present at the time of the 2009 interview, his or her relationship to Head is coded 10; the new 2009 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34002) are coded 01.

**Codes**

- 10 Head in 2009; 2007 Head who was mover-out nonresponse by the time of the 2009 interview
- 20 Legal Wife in 2009; 2007 Wife who was mover-out nonresponse by the time of the 2009 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2007 "Wife" who was mover-out nonresponse by the time of the 2009 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)

74 Cousin of Head  
 75 Cousin of legal Wife (code 20)  
 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)  
 88 First-year cohabitor of Head  
 90 Legal husband of Head  
 95 Other relative of Head  
 96 Other relative of legal Wife (code 20)  
 97 Other relative of cohabitor (the cohabitor is code 22 or 88)  
 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)  
 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34002=0)

**ER47301 "RELEASE NUMBER"**

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife"(ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

**Codes**

- 1 Release number 1, July 2013
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016

**ER47330 "A20 HOUSE VALUE"**

A20. Could you tell me what the present value of (your/their) (apartment/mobile home/house) is (including the value of the lot if (you/they) own the lot)--I mean about how much would it bring if (you/they) sold it today?

The values for this variable represent the value of the home in whole dollars, and include the value of the lot if mobile home and lot is owned..

**Codes**

1 - 9,999,997 Actual amount

9,999,998 DK

9,999,999 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8)

**ER47348 "A24 REM PRINCIPAL MOR 1"**

A24. About how much is the remaining principal on this loan?--FIRST MORTGAGE

The values for this variable represent the principal currently owed from all mortgages or land contracts on the home in whole dollars.

**Codes**

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9)

**ER47369 "A24 REM PRINCIPAL MOR 2"**

A24. About how much is the remaining principal on this loan?--SECOND MORTGAGE

The values for this variable represent the principal currently owed on the second mortgage or land contract on the home in whole dollars.

**Codes**

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: FU pays rent or FU neither owns nor rents (ER47329=5 or 8); no mortgage on home (ER47345=5); NA, DK, RF whether mortgage on home (ER47345=8 or 9); no second mortgage (ER47366=5); NA, DK, RF whether second mortgage on home (ER47366=8 or 9)

**ER48869 "W2 PROFIT IF SOLD OTR REAL ESTATE"**

W2. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount of net profit

999,999,997 Net profit of \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: net value is zero; does not own any real estate other than home (ER48867=5); NA, DK, RF whether owned any real estate other than home (ER48867=8 or 9)

**ER48873      "W6 PROFIT IF SOLD VEHICLES      "**

W6. What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much  
 -99,999,998 - -1 Actual amount of net loss  
 0 - 999,999,996 Actual amount  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused

**ER48878      "W11 PROFIT IF SOLD BUSINESS/FARM      "**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much  
 -99,999,998 - -1 Actual amount of net loss  
 1 - 999,999,996 Actual amount net profit  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: net value is zero; does not own a farm or business (ER48877=5); NA, DK,  
       RF whether own a farm or business (ER48877=8 or 9)

**ER48883      "W16 PROFIT IF SOLD NON-IRA STOCK      "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much  
 -99,999,998 - -1 Actual amount of net loss  
 1 - 999,999,996 Actual Amount  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: value is zero; does not own stocks (ER48882=5); NA, DK, RF IF owns stocks  
       (ER48882=8 or 9)

**ER48905      "W22 VALUE OF IRA/ANNUITY      "**

W22. How much would they be worth?

**Codes**

1 - 999,999,996 Actual amount  
     999,999,997 \$999,999,997 or more  
     999,999,998 DK  
     999,999,999 NA; refused  
     0 Inap.: value is zero; does not have money in private annuities or IRAs  
       (ER48903=5); NA, DK, RF whether has money in private annuities or IRAs  
       (ER48903=8 or 9)



**ER48911 "W28 AMT ALL ACCOUNTS"**

W28. If you added up all such accounts (for all of your family living there) about how much would they amount to right now?

**Codes**

-99,999,996 - -1 Actual amount of negative balance

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: does not have cash assets (ER48910=5); NA, DK, RF whether have cash assets (ER48910=8 or 9)

**ER48932 "W34 PROFIT IF SOLD BONDS/INSURANCE"**

W34. If you sold that and paid off any debts on it, how much would you have?

**Codes**

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount of net profit

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: net value of other assets is zero; does not have other assets (ER48931=5); NA, DK, RF whether have other assets (ER48931=8 or 9)

**ER48937 "W39A AMOUNT OF CREDIT/STORE CARD DEBT"**

W39a. If you added up all credit card and store card debts for (all of (your/the) family living there), about how much would they amount to right now?

**Codes**

1 - 9,999,997 Actual amount of credit card and store card debts

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no credit card debt (ER48936=5); DK, NA, or RF whether FU has credit card debt (ER48936=8 or 9)

**ER48945 "W39B1 AMOUNT OF STUDENT LOANS"**

W39B1. If you added up all student loans (for all of (your/the) family living there), about how much would they amount to right now?

**Codes**

1 - 9,999,997 Actual amount of student loans

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no student loans (ER48941=0); DK, NA, or RF whether FU has student loans (ER48941=8 or 9)

**ER48949 "W39B2 AMOUNT OF MEDICAL BILLS"**

W39B2. If you added up all medical bills (for all of (your/the) family living there), about how much would they amount to right now?

**Codes**

1 - 9,999,997 Actual amount of medical bills

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no medical bills (ER48942=0); DK, NA, or RF whether FU has medical bills  
(ER48942=8 or 9)

**ER48953 "W39B3 AMOUNT OF LEGAL BILLS"**

W39B3. If you added up all legal bills (for all of (your/the) family living there), about how much would they amount to right now?

**Codes**

1 - 9,999,997 Actual amount of legal bills

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no legal bills (ER48943=0); DK, NA, or RF whether FU has legal bills  
(ER48943=8 or 9)

**ER48957 "W39B4 AMOUNT OF LOANS FROM RELATIVES"**

W39B4. If you added up all loans from relatives (for all of (your/the) family living there), about how much would they amount to right now?

**Codes**

1 - 9,999,997 Actual amount of loans from relatives

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no loans from relatives (ER48944=0); DK, NA, or RF whether FU has loans  
from relatives (ER48944=8 or 9)

**ER52346 "IMP VALUE FARM/BUS (W11) 11"**

W11. If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance

1 - 999,999,997 Actual amount of positive balance

0 Inap.: does not own a farm or business; would break even

**ER52350 "IMP VAL CHECKING/SAVING (W28) 11"**

W28. If you added up all such accounts [ for all of your family living here], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance

1 - 999,999,997 Actual amount of positive balance

0 Inap.: does not have cash assets

**ER52354 "IMP VAL OTH REAL ESTATE (W2) 11"**

W2.If you sold all that and paid off any debts on it, how much would you realize on it?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance  
 1 - 999,999,997 Actual amount of positive balance  
 0 Inap.: does not own any real estate other than home;

**ER52358 "IMP VALUE STOCKS (W16) 11 "**

W16. If you sold all that and paid off anything you owed on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance  
 1 - 999,999,997 Actual amount of positive balance  
 0 Inap.: does not own stocks; would break even

**ER52360 "IMP VALUE VEHICLES (W6) 11 "**

W6. What is the value of what you [or anyone in your family living here] own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat -- what are they worth all together, minus anything you still owe on them?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance  
 1 - 999,999,997 Actual amount of positive balance  
 0 Inap.: Does not own any vehicles or net value of vehicles is zero

**ER52364 "IMP VALUE OTH ASSETS (W34) 11 "**

W34. If you sold that and paid off any debts on it, how much would you have?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative balance  
 1 - 999,999,997 Actual amount of positive balance  
 0 Inap.: does not have other assets; net value of other assets is zero

**ER52368 "IMP VALUE ANNUITY/IRA (W22) 11 "**

W22. How much would they be worth?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 999,999,997 Actual amount  
 0 Inap.: does not have money in private annuities or IRAs;

**ER52372 "IMP VAL CREDIT CARD DEBT (W39A) 11 "**

W39A. If you added up all credit card and store card debts for [all of (your/the) family living there], about how much would they amount to right now?

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: does not have credit card or store card debt

**ER52376 "IMP VAL STUDENT LOAN DEBT (W39B1) 11 "**

W39B1. If you added up all student loans [for all of (your/the) family living there], about how much would they amount to right now?

INCLUDE unpaid balance(s), or student loans that are outstanding

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: does not have student loan debt

**ER52380 "IMP VAL MEDICAL DEBT (W39B2) 11 "**

W39B2. If you added up all medical bills [for all of (your/the) family living there], about how much would they amount to right now?

INCLUDE unpaid balance(s), or medical bills that are outstanding

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: does not have medical bills

**ER52384 "IMP VAL LEGAL DEBT (W39B3) 11 "**

W39B3. If you added up all legal bills [for all of (your/the) family living there], about how much would they amount to right now?

INCLUDE unpaid balance(s), or legal bills that are outstanding

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: does not have legal bills

**ER52388 "IMP VAL FAMILY LOAN DEBT (W39B4) 11 "**

W39B4. If you added up all loans from relatives [for all of (your/the) family living there], about how much would they amount to right now?

INCLUDE unpaid balance(s), or loans from relatives that are outstanding

This is an imputed version of a variable used in the creation of the 2011 Wealth summary variables. All missing data were assigned.

**Codes**

1 - 9,999,997 Actual amount

0 Inap.: does not have loans from relatives

**ER52390 "IMP VALUE HOME EQUITY 11 "**

Constructed value of home equity.

Constructed value of home equity. This imputed variable is constructed as: value-of-home (A20) minus mortgage-1 (A24, first mention) minus mortgage-2 (A24, second mention). All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative home equity

1 - 999,999,997 Actual amount of positive home equity

0 Inap.: Does not have any home equity, or the net value is zero

**ER52392 "IMP WEALTH W/O EQUITY (WEALTH1) 11 "**

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52384, ER52388). All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: Does not own any asset, or their net value is zero

**ER52394 "IMP WEALTH W/ EQUITY (WEALTH2) 11 "**

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52384, ER52388) plus value of home equity (ER52390). All missing data were assigned.

**Codes**

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: Does not own any asset or home equity, or their net value is zero

**ER34101 "2011 INTERVIEW NUMBER "**

2011 Interview Number (2011 ID Number)

The values for this variable represent the 2011 interview number of the family in which this individual was included in 2011. We interviewed 8,907 families in 2011.

**Codes**

1 - 8,941 2011 family interview number

0 Inap.: this individual was main family nonresponse by 2011 or mover-out nonresponse by 2009; from Latino sample (ER30001=7001-9308)

**ER34102 "SEQUENCE NUMBER 11"**

2011 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2011 interview.

**Codes**

1 - 20 Individuals in the family at the time of the 2011 interview

51 - 59 Individuals in institutions at the time of the 2011 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2009 and 2011 interviews

81 - 89 Individuals who were living in 2009 but died by the time of the 2011 interview

0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

**ER34103 "RELATION TO HEAD****11"**

## 2011 Relationship to Head

Note that these relationships are those to the 2009 Head for any individual whose 2011 sequence number (ER34102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2009 Head is no longer present at the time of the 2011 interview, his or her relationship to Head is coded 10; the new 2011 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34102) are coded 01.

**Codes**

- 10 Head in 2011; 2009 Head who was mover-out nonresponse by the time of the 2011 interview
- 20 Legal Wife in 2011; 2009 Wife who was mover-out nonresponse by the time of the 2011 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2009 "Wife" who was mover-out nonresponse by the time of the 2011 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head

96 Other relative of legal Wife (code 20)

97 Other relative of cohabitor (the cohabitor is code 22 or 88)

98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)

0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34102=0)

Non-comparability Notes  
Appendix

**I-k** Field width differs.