Syllabus :: Module -4 (Statistics with R- Apply Level)

R Graphics- Overview, Customizing Charts, Graphical parameters, Basic Graphics

functions, Lattice Graphics - Lattice functions, Customizing Lattice Graphics, Ggplot.

(CO 4: Visualize different types of data (Cognitive Knowledge level: Apply)]

Overview of Textbook Contents Aligned with the Syllabus [Module 4]

Based on the "AIT 362 Programming in R Syllabus", Module 4 focuses on **Data Visualization**. Here's an overview of each topic within this module, drawing upon both the syllabus and "R in a Nutshell 2nd edition":

- R Graphics- Overview: This introductory topic likely covers the fundamental concepts of how graphics are generated in R. "R in a Nutshell" mentions an overview of R graphics in Chapter 13, noting that it will discuss various types of plots such as scatter plots, time series plots, bar charts, and pie charts. It also mentions that R comes with a number of different packages, including graphics and grDevices, which implement basic features of the R language or R environment for creating visualizations. The syllabus itself indicates that this section will provide a general introduction to R's graphical capabilities.
- Customizing Charts: This topic will likely delve into how to modify the appearance of R graphs beyond the defaults. "R in a Nutshell" has a section on customizing charts, which discusses common arguments to chart functions like main, sub, xlab, and ylab for titles and labels. It also covers graphical parameters that control various aspects of the plots, such as margins (mar, mai), plotting region (pty), and axis labels (las). The syllabus highlights that customizing charts is a key aspect of this module.
- Graphical parameters: This topic specifically focuses on the settings that control the look and feel of R plots. Chapter 13 of "R in a Nutshell" details graphical parameters, explaining how to set them using the par function. It provides a table of common graphical parameters, covering aspects like color (col), point character (pch), line type (lty), line width (lwd), font size (cex), and margins (mar). The syllabus lists "Graphical parameters" as a distinct topic within Module 4.
- Basic Graphics functions: This section will likely cover the core functions in R's base graphics system used to create different types of plots. "R in a Nutshell" describes several basic graphics functions, such as plot for scatter plots, lines for adding lines, points for adding points,

barplot for bar charts, hist for histograms, boxplot for box plots, abline for adding lines based on intercept and slope, curve for plotting mathematical functions, text for adding text, title for adding titles, axis for customizing axes, legend for adding legends, polygon for drawing polygons, and segments for drawing line segments. The syllabus explicitly mentions "Basic Graphics functions".

- Lattice Graphics Lattice functions: This topic introduces the lattice package, which provides a powerful system for creating trellis graphs. "R in a Nutshell" dedicates Chapter 14 to Lattice Graphics, explaining that it is built on the grid graphics system. It discusses high-level lattice plotting functions like xyplot for scatter plots, barchart for bar charts, histogram for histograms, densityplot for density plots, dotplot for Cleveland dot plots, stripplot for strip charts, qqmath for quantile-quantile plots, and levelplot and contourplot for visualizing three-dimensional data. The syllabus lists "Lattice Graphics Lattice functions" as a topic.
- Customizing Lattice Graphics: This section focuses on how to modify the appearance of graphs created using the lattice package. "R in a Nutshell" explains how to customize lattice plots using arguments within the high-level functions, as well as through panel functions and trellis options set with trellis.par.set and retrieved with trellis.par.get. It discusses customizing aspects like axes, titles, legends (keys), and the appearance of panels. The syllabus includes "Customizing Lattice Graphics" as a specific topic.
- **Ggplot**: This topic introduces the ggplot2 package, which implements the grammar of graphics, providing a flexible and powerful approach to data visualization. "R in a Nutshell" has a chapter on **ggplot2**, explaining its fundamental components such as **data**, **aesthetics**, **geometries**, **statistical transformations**, **scales**, **coordinate systems**, **faceting**, and **positional adjustments**. It highlights the use of the qplot function for quick plots and demonstrates how to build more complex plots layer by layer using the ggplot() function. The syllabus includes "Ggplot" as the final topic in Module 4.

R Graphics- Overview

- Variety of Chart Types: R includes tools for drawing most common types of charts, such as bar charts, pie charts, line charts, and scatter plots. Additionally, R can create less common charts like quantile-quantile (Q-Q) plots, mosaic plots, and contour plots. The graphics package contains a wide variety of functions for plotting data.
- **Key Packages:** The "R in a Nutshell" book highlights three popular packages for plotting graphics: **graphics**, **lattice**, and **ggplot2**. The **graphics** package is easy to use for customizing

and modifying charts or interacting with plots on the screen. The lattice package provides an alternative set of functions well-suited for splitting data by a conditioning variable. ggplot2 employs a different approach based on the grammar of graphics for creating visually appealing charts quickly. The syllabus mentions "Basic Graphics functions" separately, suggesting a focus on the functions within the base graphics package.

- Flexibility and Customization: R offers a significant amount of control over graphics, allowing users to control almost every aspect of a chart. "Customizing Charts" is a dedicated topic in Module 4, and Chapter 13 in "R in a Nutshell" also discusses this. This includes adjusting titles, labels (xlab, ylab, main, sub), controlling axes, and using various graphical parameters.
- **Graphical Parameters:** The par function can be used to set and query **graphical parameters**. These parameters control various aspects of the plots, such as background color (bg), margin size (mai, mar), plotting region (pty), and text properties (ps, cex, cex.axis, cex.lab, cex.main, cex.sub). A list of common graphical parameters is available.
- Basic Graphics Functions: Module 4 includes "Basic Graphics functions" as a specific topic. Chapter 13 of "R in a Nutshell" details these, mentioning functions like plot for scatter plots, lines for adding lines, points for adding points, barplot for bar charts, hist for histograms, boxplot for box plots, abline for adding lines, curve for plotting functions, text for adding text, title for adding titles, axis for customizing axes, legend for adding legends, polygon for drawing polygons, and segments for drawing line segments. These functions can be used to either modify existing charts or create new ones from scratch.
- Output Devices: R graphics can be displayed on the screen or saved in various formats. The "Graphics Devices" section (page 246 in "R in a Nutshell") explains how to choose output methods.
- Annotation: Titles and axis labels are referred to as chart annotation, and their control is managed by the ann parameter. Setting ann=FALSE suppresses the printing of titles and axis labels.

In essence, the "R Graphics- Overview" in Module 4 lays the groundwork for understanding the capabilities of R's base graphics system, the various types of plots it can generate, and the fundamental tools available for customizing their appearance. It sets the stage for subsequent topics in the module that delve into more advanced graphics systems like Lattice and Ggplot.

Customizing Charts

Overview of Customization Methods

"R in a Nutshell" highlights several ways to customize R plots:

- Arguments to Charting Functions: Many R plotting functions have specific arguments that allow you to directly control aspects of the chart, such as titles, labels, colors, and more.
- Setting Session Parameters: You can modify global graphical settings that will affect all subsequent plots within your R session. This is primarily done using the par() function to set graphical parameters.
- Functions that Modify Charts: After creating a basic plot, you can use additional functions to add elements like titles (title), legends (legend), trend lines (abline), or more points (points).
- Writing Custom Charting Functions: For highly specific or repetitive tasks, you have the flexibility to create your own functions to generate plots.

Common Arguments to Chart Functions

Many charting functions in R share some common arguments, as outlined in "R in a Nutshell":

- add: A logical value indicating whether the plot should be added to an existing plot on the device (TRUE) or if the device should be cleared first (FALSE).
- axes: A logical value controlling whether axes should be plotted on the chart (TRUE by default).
- log: Controls whether points are plotted on a logarithmic scale; you can specify "x", "y", or "xy".
- main: The main title for the plot.
- sub: The subtitle for the plot.
- xlab: The label for the x-axis.
- ylab: The label for the y-axis.
- ann: A logical value; if TRUE (default), axis titles and overall titles are included. If FALSE, these annotations are not included.
- axes: A logical value specifying whether axes should be drawn (TRUE by default).
- frame.plot: A logical value specifying whether a box should be drawn around the plot (defaults to the value of axes).
- panel.first: An expression that is evaluated after the axes are drawn but before points are plotted.

Graphical Parameters

Graphical parameters control various aspects of the appearance of plots. These can be set and queried using the par() function. "R in a Nutshell" provides a detailed list of these parameters, and they cover a wide range of features:

• Annotation:

- o ann: Controls whether titles and axis labels are printed.
- o main, sub, xlab, ylab: Specify the text for titles and labels.
- cex.main, cex.sub, cex.lab, cex.axis: Control the size of the text for different annotation elements.
- font.main, font.sub, font.lab, font.axis: Specify the font style for different annotation elements.

• Margins:

- mar: A numeric vector c(bottom, left, top, right) specifying the margin sizes in lines of text.
- mai: A numeric vector c(bottom, left, top, right) specifying the margin sizes in inches.
- o mex: A value controlling the size of a line of text in the margins.
- o omi: A numeric vector c(bottom, left, top, right) specifying the outer margin in lines.
- o md: A numeric vector c(bottom, left, top, right) specifying the outer margin as a fraction of the device size.

• Text Properties:

- o ps: The default point size of text.
- o cex: A default scaling factor for text.
- o adj: Controls the alignment of text.
- lheight: Controls the spacing between lines of text.
- o crt: Rotates individual characters.
- o srt: Rotates whole strings.
- o family: Specifies the font family.
- o font: Specifies the text style (plain, bold, italic, bold-italic).

• Line Properties:

- o lend: Controls the line end style (round, butt, square).
- o ljoin: Controls the line join style.
- o lmiter: Controls the line miter limit.
- o lty: Specifies the line type (solid, dashed, dotted, etc.).
- 1wd: Specifies the line width.
- o bty: Specifies the type of box to draw around the plot.

Axes:

- o lab: Controls axis annotation.
- o las: Specifies the style of axis labels (parallel, horizontal, perpendicular, vertical).

- o mgp: Controls the margin for the axis title, labels, and lines.
- o tcl, tck: Specify the size of tick marks.
- xaxp, yaxp: Control the minimum and maximum tick mark locations and the number of tick marks.
- o xaxs, yaxs: Control the calculation method for axis intervals.
- o xaxt, yaxt: Specify the axis type; use "n" for no axis.
- o col.axis, col.lab, col.ticks: Control the colors of axis elements.

Background and Clipping:

- o bg: The background color for the device region.
- o xpd: Controls clipping of drawing to the plot region, figure region, or device region.

• Multiple Plots:

- o mfg: Specifies the location of the next plot in a matrix of subplots.
- o mfcol, mfrow: Set up a matrix of subplots.
- o new: Indicates whether the plotting routine should pretend the device has been freshly initialized, allowing plotting on top of another plot.

• Points:

- o pch: Specifies the plotting character to use for points.
- o cex: Controls the size of points.
- o col: Specifies the color of points.

• Logarithmic Scales:

- o log: For chart functions, controls logarithmic scales on axes.
- o xlog, ylog: Graphical parameters to specify logarithmic scales.

Basic Graphics Functions and Customization

The "Basic Graphics functions" mentioned in the syllabus (and detailed in "R in a Nutshell") are often used in conjunction with customization techniques. These low-level functions can be called directly and their appearance can be controlled through graphical parameters and function-specific arguments. For example:

- plot(): Used for creating scatter plots and other types of plots. Arguments like type, xlim, ylim, col, pch, etc., allow for direct customization.
- lines() and points(): Add lines or points to an existing plot. Their appearance is controlled by arguments like col, lty, lwd (for lines), and col, pch, cex (for points).
- barplot(): Creates bar charts with arguments to control colors (col), labels (names.arg), and orientation (horiz).
- hist(): Generates histograms with arguments for breaks, colors, and titles.
- boxplot(): Creates box plots with options to control notch, color, and outliers.
- title(), xlab(), ylab(): Functions to add or modify plot titles and axis labels.
- axis(): Provides fine-grained control over drawing and customizing plot axes.
- legend(): Adds a legend to the plot with many customization options.

By understanding and utilizing these arguments and graphical parameters, you can effectively customize the appearance of your charts in R to best represent your data and communicate your findings.

Extra: Use of par() function [A revision]

The par() function in R is used to **set or query graphical parameters** for the current graphics device. It allows you to control many aspects of the plots you create using the base graphics package.

Here's a breakdown of how par () is used, based on the sources:

- Setting Graphical Parameters: You can set graphical parameters by using the parameter name as an argument name within the par() function. For example, to change the background color of subsequent plots to white, you would use par(bg="white"). These settings will become the defaults for any new plot until you close the device.
- Querying Graphical Parameters: To check the current value of a specific graphical parameter, you pass the name of the parameter as a character string to par(). For instance, to see the current background color, you would use par("bg").
- Getting All Graphical Parameters: Calling par() with no arguments returns a list of all current graphical parameters and their values.
- Scope of Parameters: The par() function sets the graphical functions for a specific graphics device. The new settings become the defaults for that device. If there is no active device when par() is called, it will open the default device. Changes made with par() in the current environment will alter the attributes but will not affect the attributes in an enclosing environment.
- Usefulness: par() is useful when you want to set a consistent set of graphical parameters across multiple plots. You could even write a function to set a desired set of parameters and call that function before plotting.
- Caution: While many plotting functions have arguments with the same names as graphical parameters set by par(), they might have different meanings or apply only to that specific function call. Therefore, it's always a good idea to check the help file for each function to understand the exact behavior of its arguments.

Examples of Graphical Parameters

The sources mention several graphical parameters that can be controlled by par():

- bg: Specifies the background color for plots.
- cex: A default scaling factor for text.
- cex.axis: Text magnification for axis annotation text.
- col: Default plotting color.
- col. axis: Color for axis annotation.
- col.lab: Color for axis labels.
- las: Specifies the style of the axis labels.

The "Graphical Parameters" section in Chapter 13 of "R in a Nutshell" (page 247 onwards) provides a more comprehensive list and details about each graphical parameter. You can also get a list of all parameters by calling par() with no arguments.

Graphical parameters [Already Discussed]

Graphical parameters in R control various aspects of the appearance of plots created using the base graphics package. You can customize almost every detail of a chart by manipulating these parameters.

There are primarily two ways to work with graphical parameters:

- As arguments to charting functions: Many high-level plotting functions in R, such as plot(), barplot(), hist(), etc., accept graphical parameters directly as arguments. For example, you can set the main title using the main argument, axis labels using xlab and ylab, and axis limits using xlim and ylim. The type of plot elements (points, lines, etc.) can be controlled by the type argument. Colors are often controlled by the col argument.
- Using the par() function: The par() function is specifically designed to set or query graphical parameters for the current graphics device.
 - Setting parameters: You can set graphical parameters by providing their names as arguments to par() with the desired values. These settings become the defaults for all subsequent plots created on that device until the device is closed. For instance, par(bg="white") sets the background color to white.
 - Querying parameters: To check the current value of a specific graphical parameter, you pass its name as a character string to par(), like par("bg").
 - Getting all parameters: Calling par() without any arguments returns a list of all current graphical parameters and their values.

The sources provide a comprehensive list of graphical parameters, categorized by the aspects of the plot they control:

- Annotation: Parameters like ann (control overall titles and labels), main (main title), sub (subtitle), xlab (x-axis label), ylab (y-axis label), cex.main, cex.sub, cex.lab, cex.axis (control text sizes), and font.main, font.sub, font.lab, font.axis (control font styles).
- Margins: Parameters such as mar (margin size in lines of text), mai (margin size in inches), mex (expansion factor for mar), omi (outer margin in lines), omd (outer margin as fraction of device), and mgp (margin line for axis title, labels, and lines). Figure 13-24 in "R in a Nutshell 2nd edition.pdf" illustrates how margins work.
- **Text Properties**: Parameters like ps (default point size), cex (default scaling factor), adj (text alignment), lheight (line spacing), crt (character rotation), srt (string rotation), family (font family), and font (text style).
- Line Properties: Parameters including lend (line end style), ljoin (line join style), lmiter (miter limit), lty (line type), lwd (line width), and bty (box around the plot).
- Axes: Parameters such as lab (axis annotation), las (axis label style), mgp (axis margin), tcl, tck (tick mark sizes), xaxp, yaxp (tick mark locations and number), xaxs, yaxs (axis interval calculation), and xaxt, yaxt (axis type, e.g., "n" for no axis).
- **Points**: The pch parameter controls the plotting character used for points, and cex and col also affect the appearance of points.
- Background and Clipping: Parameters like bg (background color) and xpd (controls clipping).
- Multiple Plots: Parameters for managing multiple plots within a single device include mfcol, mfrow (set up a matrix of subplots), and mfg (specify the location of the next plot).

It's important to note that while some plotting functions have arguments with the same names as graphical parameters set by par(), they might have **different meanings or apply only to that specific function call**. Therefore, always refer to the help documentation for each function to understand the precise behavior of its arguments.

The par() function is useful for setting a consistent look for multiple plots without repeatedly specifying the same arguments in each plotting function call. You can even create custom functions to set a specific theme of graphical parameters.

In contrast to the base graphics package, the lattice package has its own system for controlling plot aesthetics using trellis.par.get() and trellis.par.set(), with a hierarchical structure

of parameters. While some underlying concepts might be similar (e.g., controlling colors, lines, text), the mechanisms and parameter names differ. Similarly, ggplot2 utilizes a "grammar of graphics" with aesthetic properties (aes) defined within the ggplot() and subsequent layer functions to control the visual aspects of plots.

Basic Graphics functions in R

Basic Graphics functions in R, found within the graphics package, are the foundational tools for creating a wide variety of statistical charts and customizing their appearance. These functions can be used at an application level to both generate standard plot types and to build highly customized visualizations from the ground up.

Here's a more detailed look at their application:

- Generating Common Chart Types: Basic Graphics functions allow you to create essential plot types directly. The sources list several such functions and their corresponding chart types:
 - Scatter Plots: The plot() function is a generic function used for plotting R objects, and when given two numeric vectors, it generates a scatter plot. You can specify the type of plot using the type argument (e.g., "p" for points, "l" for lines). points() can add points to an existing plot, and lines() can add line segments. matplot() is useful for plotting columns of one matrix against columns of another.
 smoothScatter() is preferred for a very large number of points to visualize density.
 - Bar and Column Charts: barplot() creates bar plots with vertical or horizontal bars.
 The data for barplot is specified with the height argument.
 - o Histograms: hist() computes and plots a histogram of the given data values.
 - Pie Charts: pie() draws a pie chart. Arguments like clockwise and init.angle control the appearance.
 - Box Plots: boxplot() produces box-and-whisker plots of given (grouped) values.
 bxp() draws box plots based on given summaries.
 - o Dot Plots: dotchart() draws a Cleveland dot plot.
 - Quantile-Quantile (Q-Q) Plots: qqnorm() creates a Q-Q plot against a normal distribution, and qqplot() plots the quantiles of two data sets against each other.
 - Contour Plots: contour() creates contour plots or adds contour lines to an existing plot. filled.contour() creates contour plots with filled areas.
 - Perspective Plots: persp() draws perspective plots of surfaces over the x-y plane. The trans3d() function can be used to add lines or points to a perspective plot.
 - Image Plots: image () creates a grid of colored or grayscale rectangles.

- Customizing Charts: Basic Graphics functions, often in conjunction with par(), provide a high degree of control over the appearance of plots.
 - Adding Titles and Labels: title() adds labels to a plot, including the main title, subtitle, and axis labels. The xlab and ylab arguments are common to many charting functions for setting axis labels. The ann parameter can control whether these annotations are included.
 - Modifying Axes: The axis() function adds a suitable axis to the current plot, allowing for customization of the axis position, labels, and tick marks. Parameters like las control the style of axis labels, and cex.axis controls the size of axis annotation text. log controls logarithmic scales.
 - Adding Lines and Shapes: abline() adds one or more straight lines, segments()
 draws line segments between pairs of points, polygon() draws polygons, and rect()
 draws rectangles. curve() plots a curve corresponding to a given function or
 expression.
 - Adding Text and Legends: text() draws strings at specified coordinates, and
 mtext() writes text in one of the four margins. legend() adds legends to plots.
 - Controlling Appearance: Graphical parameters set by par() (as discussed previously) can influence colors (col, bg, col.axis, col.lab, col.main, col.sub), line types (lty), line widths (lwd), point characters (pch), text size (cex, cex.axis, cex.lab, cex.main, cex.sub), and margins (mar, mai, oma, omi).
- Relationship with Higher-Level Functions: Higher-level plotting functions like plot(), barplot(), hist(), etc., internally call these basic graphics functions to do the actual drawing. This means that many of the arguments in high-level functions correspond to parameters used by the lower-level functions, allowing for convenient customization without directly using the basic functions in all cases. For instance, you can often pass xlab, ylab, main, col, lty, lwd, pch, and cex directly to plot() because plot() will pass these arguments down to functions like points() and lines().
- **Building Plots from Scratch:** For more intricate or less standard visualizations, you can use the basic graphics functions directly. This involves setting up a plot area with plot.new() and plot.window(), and then sequentially adding graphical elements using functions like points(), lines(), polygon(), text(), axis(), and title().

In summary, Basic Graphics functions in R provide a powerful and flexible toolkit for creating and customizing a wide range of plots. They are used at an application level both directly for building custom graphics and indirectly through higher-level plotting functions that simplify the creation of standard chart types while still allowing for extensive customization. The control offered by these functions and the associated graphical parameters makes the base graphics package a fundamental part of data visualization in R.

If you are interested here are some Basic Graphics functions in R from the graphics package:

Function Name	Description	Typical Use Cases	Related High-Level Functions (if applicable)
plot()	A generic function for plotting R objects. It dispatches to specific plotting functions based on the object's class.	Creating scatter plots, line plots, or other basic visualizations depending on the input data.	Serves as the foundation for many basic plots.
points()	Adds points to an existing plot.	Highlighting specific data points, adding multiple sets of points to a single plot.	Called internally by plot() for scatter plots and can be used to enhance existing plots.
lines()	Adds line segments connecting points to an existing plot.	Showing trends, connecting data points in time series or other sequential data.	Called internally by plot() for line plots and can be used to enhance existing plots.
abline()	Adds one or more straight lines across the plot area with specified intercept and slope, or horizontal/vertical lines.	Indicating thresholds, showing linear trends or regression lines.	Can be used to add reference lines to any type of plot.
segments()	Draws line segments between pairs of specified points.	Connecting specific data points that are not necessarily sequential, visualizing movement or relationships between pairs.	Can be used to add customized line connections to plots.

polygon()	Draws polygons defined by a sequence of connected vertices.	Shading areas, creating custom shapes on a plot.	Used in functions like pie() and can be used for custom area fills.
rect()	Draws rectangles.	Highlighting regions in a plot, creating bar-like elements in custom visualizations.	Can be used to build custom bar charts or highlight areas.
curve()	Draws a curve corresponding to a given function or expression over a specified interval.	Plotting mathematical functions.	Can be used to overlay theoretical curves on data plots.
text()	Draws strings (text) at specified coordinates.	Labeling specific points, adding annotations to a plot.	Can be used to add informative labels to any plot type.
mtext()	Writes text in one of the four margins of the current figure region or the outer margins of the device region.	Adding information outside the main plotting area, such as additional titles or comments.	Useful for adding marginal notes to any plot.
title()	Adds labels to a plot, including the main title, subtitle, and axis labels.	Providing context and identifying the plot.	Most high-level plotting functions call this internally or have arguments for titles and labels.

axis()	Adds a suitable axis to the current plot, allowing for customization of the side, position, labels, and other options.	Customizing axis appearance, adding additional axes.	High-level functions usually draw axes automatically, but axis() allows for fine-grained control.
box()	Draws a box around the current plot with a given color and line type. The bty parameter controls the type of box drawn.	Defining the boundaries of the plot area.	Most high-level functions draw a box by default.
legend()	Adds legends to plots to identify different elements like colors or symbols.	Distinguishing multiple data series or groups on a single plot.	Essential for interpreting plots with multiple components.
grid()	Adds an nx-by-ny rectangular grid to an existing plot.	Providing visual guides for reading values on the axes.	Can be overlaid on various plot types.
arrows()	Draws arrows between pairs of points.	Indicating direction or flow in a visualization.	Useful for showing movement or relationships with directionality.
rug()	Adds a rug representation (1D plot) of the data to the plot, showing the location of individual data points along the axes.	Displaying the distribution of data points, especially useful in conjunction with other plots like scatter plots or density plots.	Can be added to existing plots to show marginal distributions.

locator()	Reads the position of the graphics cursor when the (first) mouse button is pressed.	Allowing interactive selection of points on a plot, for example, to label them.	Useful for user interaction with plots.
<pre>plot.new() /frame()</pre>	Starts a new plot. This function causes the completion of plotting in the current plot (if there is one) and an advance to a new graphics frame.	Initializing a new, blank plotting area.	Called internally by plot() and other high-level functions at the beginning of a new plot.
plot.windo w()	Sets up the world coordinate system for a graphics window. It is called by higher-level functions such as plot.default() after plot.new().	Defining the range and scaling of the plot axes.	Called internally to prepare the plotting area.

This table provides a comparison of some fundamental Basic Graphics functions available in R's graphics package, highlighting their primary purpose and typical applications based on the information in the sources. These functions can be used individually to build custom graphics or are called internally by higher-level plotting functions.

Extra: Pie Chart [A detailed explanation]

What is a Pie Chart?

A pie chart is described as one of the most popular ways to plot data. It is considered an effective way to compare different parts of a quantity. However, the source also notes that there are many reasons not to use pie charts. Specifically, it mentions that pie charts are good for showing how much bigger one number is than another and for taking up a lot of space on a page, but they are not good at showing subtle differences between the sizes of different slices. The help file for the pie function itself is quoted as saying, "Pie charts are a very bad way of displaying information. The eye is good at judging linear measures and bad at judging relative areas. A bar chart or dot chart is a preferable way of displaying this type of data."

The pie() Function in R

You can draw pie charts in R using the pie() function. The syntax for the function is as follows:

```
pie(x, labels = names(x), edges = 200, radius = 0.8,
    clockwise = FALSE, init.angle = if(clockwise) 90 else 0,
    density = NULL, angle = 45, col = NULL, border = NULL,
    lty = NULL, main = NULL, ...)
```

Arguments of the pie() Function

The following table describes the arguments to the pie() function and their default values:

Argument	Description	Default
х	A vector of nonnegative numeric values that will be plotted.	
labels	An expression to generate labels, a vector of character strings, or another object that can be coerced to a graphicsAnnot object and used as labels.	names(x)
edges	A numeric value indicating the number of segments used to draw the outside of the pie.	200
radius	A numeric value that specifies how big the pie should be. (Parts of the pie are cut off for values over 1.)	0.8
clockwis e	A logical value indicating whether slices are drawn clockwise or counterclockwise.	FALSE

init.ang le	A numeric value specifying the starting angle for the slices (in degrees).	if (clockwise) 90 else 0
density	A numeric value that specifies the density of shading lines in lines per inch. density=NULL means that no lines are drawn.	NULL
angle	A numeric value that specifies the slope of the shading lines (in degrees).	45
col	A numeric vector that specifies the colors to be used for slices. If col=NULL, then a set of six pastel colors is used.	NULL
border	Arguments passed to the polygon function to draw each slice.	NULL
lty	The line type used to draw each slice.	NULL
main	A character string that represents the title.	NULL
	Additional arguments passed to other graphical routines.	

Executing Code Example

The source provides the following example to create a pie chart showing what happened to fish caught in the United States in 2006:

- # 2006 fishery data from
- # http://www.census.gov/compendia/statab/tables/09s0852.xls
- # units are millions of pounds of live fish

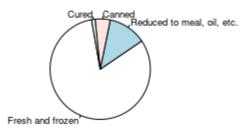
domestic.catch.2006 <- c(7752, 1166, 463, 108)

names(domestic.catch.2006) <- c("Fresh and frozen",

"Reduced to meal, oil, etc.", "Canned", "Cured")

note: cex.6 setting shrinks text size by 40% so you can see the labels

pie(domestic.catch.2006, init.angle=100, cex=.6)



Output Pie chart (for the above code)

This code first creates a numeric vector domestic.catch.2006 with the amounts of fish caught in different categories and then assigns names to these categories. Finally, it uses the pie() function to generate a pie chart. The init.angle argument sets the starting angle of the first slice, and cex=.6 reduces the text size of the labels by 40% to prevent them from overlapping. The resulting chart (Figure 13-10 in the source) visually represents the proportion of fish caught in each category, showing that most of the fish (by weight) was sold fresh or frozen.

Extra: Scatter Plot [A detailed explanation]

What is a Scatter Plot?

A scatter plot is a way to visually represent the relationship between two numeric variables. Each point on the plot corresponds to a pair of values for the two variables, with one variable plotted on the horizontal x-axis and the other on the vertical y-axis. Scatter plots are useful for identifying patterns, trends, and correlations between variables.

Basic Scatter Plots with the plot() Function

The plot() function in the graphics package (which is part of base R) is the most common way to create simple scatter plots.

The basic syntax for plot() when creating a scatter plot is:

plot(x, y, ...)

where x and y are vectors containing the data for the two variables you want to plot. The . . . represents additional graphical parameters that you can use to customize the appearance of the plot.

Common Arguments to the plot() Function for Scatter Plots

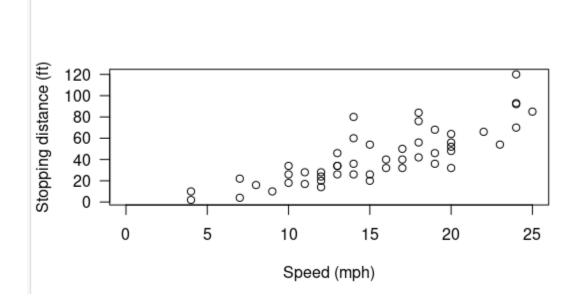
Argument	Description	Default
х	The data to be plotted on the x-axis.	
У	The data to be plotted on the y-axis. If y is $NULL$, $plot(x)$ can behave differently depending on the type of x.	NULL
type	Specifies the type of plot. For a scatter plot, use "p" for points.	"p"
xlim	A numeric vector of length 2 specifying the minimum and maximum x-axis limits.	NULL
ylim	A numeric vector of length 2 specifying the minimum and maximum y-axis limits.	NULL
xlab	A character string for the label of the x-axis.	NULL

ylab	A character string for the label of the y-axis.	NULL
main	A character string for the main title of the plot.	NULL
sub	A character string for the subtitle of the plot.	NULL
col	The color to be used for the points.	Determined by graphical parameters.
pch	The plotting character to be used for the points.	Determined by graphical parameters.
cex	A numeric value giving the factor by which plotting text and symbols should be scaled relative to the default.	NULL
axes	A logical value indicating whether axes should be drawn.	TRUE
frame.pl	A logical value indicating whether a box should be drawn around the plot.	axes
asp	The desired aspect ratio (y/x) of the plot.	NA
	Additional graphical parameters.	

Executing Code Example using plot()

The source provides an example comparing vehicle speed and stopping distance using the built-in cars dataset:

plot(cars, xlab = "Speed (mph)", ylab = "Stopping distance (ft)", las = 1, xlim = c(0, 25))



Output Scatter Plot

This code generates a scatter plot with "Speed (mph)" on the x-axis and "Stopping distance (ft)" on the y-axis. las = 1 makes the axis labels horizontal, and $x \lim = c(0, 25)$ sets the limits of the x-axis. The resulting plot (Figure 3-4) shows a roughly proportional relationship between speed and stopping distance.

Scatter Plots with the xyplot() Function (Lattice Graphics)

The lattice package provides the xyplot() function for creating scatter plots, particularly when you want to examine relationships conditioned on or grouped by other variables.

The basic syntax is:

 $xyplot(y \sim x \mid conditioning \ variable, groups = grouping \ variable, data = data \ frame, ...)$

- y ~ x: This is a formula specifying the variable y to be plotted on the y-axis as a function of the variable x on the x-axis.
- | conditioning_variable: This is optional and specifies a variable to condition on, creating separate panels in the plot for each level of the conditioning variable.

- groups = grouping_variable: This is also optional and specifies a variable to group the data points by, which are typically displayed with different colors or symbols within the same panel.
- data = data_frame: Specifies the data frame containing the variables.
- . . .: Additional arguments for customization.

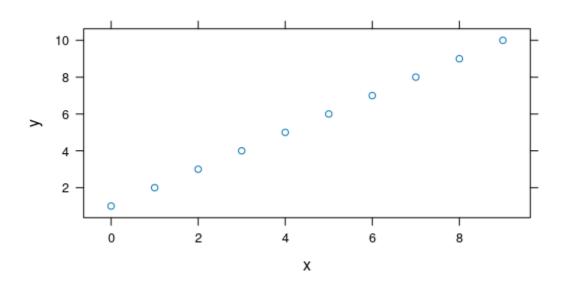
Executing Code Example using xyplot()

The source demonstrates xyplot() with a created data frame d:

library(lattice)

$$d \le data.frame(x = c(0:9), y = c(1:10), z = c(rep(c("a", "b"), times = 5)))$$

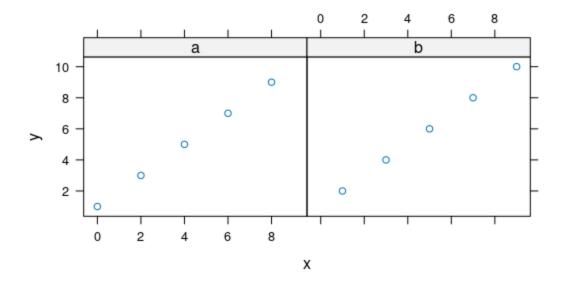
 $xyplot(y \sim x, data=d)$



This creates a simple scatter plot of y against x.

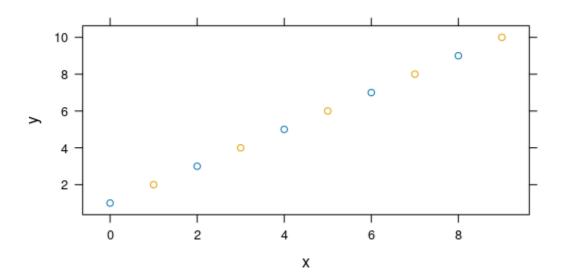
The following example adds a conditioning variable Z to create separate panels:

$$xyplot(y \sim x \mid z, data=d)$$



And this example uses a grouping variable z to show different symbols for each group in a single panel:

 $xyplot(y \sim x, groups=z, data=d)$



Scatter Plots with the qplot() Function (ggplot2)

The ggplot2 package offers a powerful and flexible system for creating graphics based on the grammar of graphics. The qplot() function provides a quick way to generate plots, including scatter plots.

The basic syntax for a scatter plot using qplot() is:

library(ggplot2)

```
qplot(x = variable1, y = variable2, data = data frame, ...)
```

- x = variable1: Specifies the variable for the x-axis.
- y = variable2: Specifies the variable for the y-axis.
- data = data_frame: Specifies the data frame.
- . . .: Additional arguments to customize the plot.

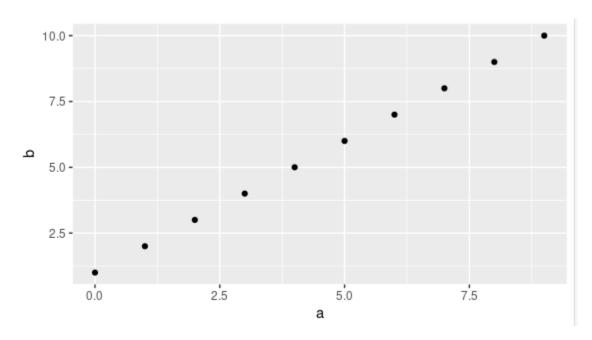
Executing Code Example using qplot()

The source provides a simple example using a created data frame d (with slightly different names in this context):

library(ggplot2)

$$d_ggplot <- data.frame(a=c(0:9), b=c(1:10), c=c(rep(c("a", "b"), times=5)))$$

 $qplot(x=a, y=b, data=d_ggplot)$



This will create a basic scatter plot of b against a.

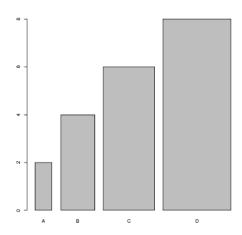
Other Useful Functions for Scatter Plot Related Visualizations

- matplot(): To plot multiple sets of columns of matrices against each other.
- **smoothScatter()**: For visualizing the density of a large number of points in a scatter plot using color shading.

• pairs(): To generate a matrix of scatter plots for all pairs of variables in a data frame.

These functions offer different ways to visualize the relationship between two or more numeric variables using scatter plot concepts. Remember that the choice of function depends on the specific requirements of your data exploration and visualization goals.

Extra: Bar and Column Chart [A detailed explanation]



Overview

Bar and column charts are fundamental ways to visualize categorical data or the magnitude of quantitative data across different categories. R provides several packages for creating these charts, including graphics (base R), lattice, and ggplot2.

1. Basic Bar and Column Charts with the barplot() Function (graphics package)

The barplot() function in the graphics package is used to create bar plots (vertical or horizontal columns).

Basic Syntax:

barplot(height, ...)

where height is a vector or matrix of values to be plotted.

Common Arguments:

Argument	Description	Default
height	A numeric vector or matrix representing the bar heights. If a matrix and beside = FALSE, bars are stacked. If beside = TRUE, bars are juxtaposed.	
width	A numeric vector specifying the widths of the bars.	1
space	Space between bars. If beside = FALSE, a fraction of the average column width. If beside = TRUE, a two-element vector for space within and between groups.	
names.ar g	A character vector of names to be plotted below or beside each bar (or group of bars).	If matrix: colnames(height) else names(height)
legend.t ext	A character vector for legend labels or a logical value to use row names of height for the legend (useful when height is a matrix).	NULL
beside	A logical value indicating if bars should be stacked (FALSE) or drawn beside each other (TRUE) when height is a matrix.	FALSE
horiz	A logical value to draw bars horizontally (TRUE) or vertically (FALSE).	FALSE

col	A vector of colors for the bars.	Gray if height is a vector; gamma-corrected gray palette if a matrix
border	The color for the border of the bars.	par("fg")
main	The overall title for the plot.	NULL
sub	The subtitle for the plot.	NULL
xlab	The label for the x-axis.	NULL
ylab	The label for the y-axis.	NULL
xlim	Limits for the x-axis.	NULL
ylim	Limits for the y-axis.	NULL
axes	A logical value indicating whether axes should be drawn.	TRUE
axisname s	A logical value to draw and label the second axis if names.arg is not NULL.	TRUE
cex.axis	Numeric value for the size of numeric axis labels relative to other text.	par("cex.axis")

cex.name	Numeric value for the size of axis names (from names.arg) relative to other text.	par("cex.axis")
add	A logical value to add bars to an existing plot (TRUE) or create a new one (FALSE).	FALSE
args.leg end	A list of arguments to pass to the legend() function.	NULL
	Additional graphical parameters to pass to par().	

Executing Code Example using barplot():

The source provides an example showing doctorates by field and gender using barplot():

Assuming 'doctorates.m' is a matrix with years as columns and genders as rows

barplot(doctorates.m, beside=TRUE, horiz=TRUE, legend=TRUE, cex.names=.75)

This code would create a horizontal, juxtaposed bar plot with a legend, where bar names are scaled down.

2. Bar Charts with the barchart() Function (lattice package)

The lattice package provides the barchart() function for creating bar and column charts, often with conditioning or grouping.

Basic Syntax:

barchart(x, data, ...)

where x can be a formula or a table, and data is the data frame (if using a formula).

Common Arguments:

Argument	Description	Default
×	A formula (e.g., y ~ category) or an object of class table, array, matrix, or a numeric vector.	
data	A data frame in which the formula x is evaluated.	
panel	The panel function used to draw the bars (panel.barchart by default).	<pre>lattice.getOption("panel.ba rchart")</pre>
box.ratio	Numeric value specifying the ratio of the width of the rectangles to the inner rectangle space.	2
horizontal	A logical value to draw bars horizontally (TRUE) or vertically (FALSE).	TRUE for table method, otherwise depends
groups	A variable or expression describing groups of data to be displayed with different colors or symbols. Setting groups=FALSE can lead to separate panels.	TRUE for table method
stack	A logical value indicating whether bars should be stacked (TRUE) or	TRUE for table method

	not (FALSE) when there are groups (for the table method).	
origin	The base value from which bars originate (for the table method).	0
auto.key	A logical value or a list to automatically generate a legend for groups.	FALSE
xlab	A character value for the label of the x-axis.	
ylab	A character value for the label of the y-axis.	
scales	A list that specifies how the x- and y-axes should be drawn. Allows customization of tick marks, labels, etc.	Default scales are used
layout	A numeric vector of length 2 specifying the number of columns and rows in the layout of multiple panels (if conditioning is used).	Panels are arranged to fill available space
subscripts	A logical value indicating whether a vector named subscripts should be passed to the panel function.	

subset	Specifies a subset of values from data to plot using a logical vector or an expression.	All values are used
xlim	Specifies the minimum and maximum values for the x-axis.	
ylim	Specifies the minimum and maximum values for the y-axis.	
drop.unused.le vels	A logical value to drop unused levels of factors.	Depends on the function
main	A character value or expression for the main title.	
sub	A character value or expression for the subtitle.	
par.strip.text	A list of parameters to control the strip text (for conditioned plots).	Default parameters are used
	Additional arguments passed to the panel function or other lattice functions.	

Executing Code Example using barchart():

The source provides several examples using the births2006.smpl dataset:

library(lattice)

data(births2006.smpl) # Assuming this dataset is loaded births.dow <- table(births2006.smpl\$DOB_WK) barchart(births.dow)

This creates a horizontal bar chart of the count of births for each day of the week.

Another example shows births by day of week and delivery method:

dob.dm.tbl <- table(births2006.smpl\$DOB WK, births2006.smpl\$DELIVERY)

barchart(dob.dm.tbl, stack=FALSE, auto.key=TRUE) # Unstacked bars with a legend

barchart(dob.dm.tbl, horizontal=FALSE, groups=FALSE) # Separate panels for each delivery method

3. Bar Charts with geom_bar() (ggplot2 package)

The ggplot2 package uses the grammar of graphics to create plots. Bar charts are created using the geom_bar() geometric object.

Basic Syntax using qplot() (quick plot):

library(ggplot2)

qplot(x = category variable, data = data frame, geom = "bar", ...)

Common Arguments in qplot() for Bar Charts:

Argument	Description
х	The categorical variable to be displayed on the x-axis.

data	The data frame containing the data.
geom	Specifies the geometric object to use, which is "bar" for bar charts.
weight	Specifies a variable whose values determine the height of the bars (useful when data is already aggregated).
fill	A variable whose levels determine the fill color of the bars (for grouped or stacked bars).
facets	Specifies how to split the data into multiple panels (e.g., ~ grouping_variable for rows, grouping_variable ~ . for columns).
positio n	Specifies the position adjustment for multiple bars within the same x category (e.g., "dodge" for side-by-side).
xlab	Label for the x-axis.
ylab	Label for the y-axis.
xlim	Limits for the x-axis.
ylim	Limits for the y-axis.
fill	Color to fill the bars.

... Additional arguments to customize the plot.

Executing Code Example using qplot():

The source provides an example using Medicare data:

library(ggplot2)

data(outcome.of.care.measures.national) # Assuming this dataset is loaded

bar.chart.example <- qplot(x=Condition,

data=outcome.of.care.measures.national,

geom="bar", weight=Rate, facets=Measure~., fill=Measure)

print(bar.chart.example)

qplot(x=Condition, data=outcome.of.care.measures.national,

geom="bar", weight=Rate, fill=Measure, position="dodge")

The first qplot creates a faceted bar chart showing rates by condition for different measures. The second qplot creates a dodged bar chart comparing rates for different measures within each condition.

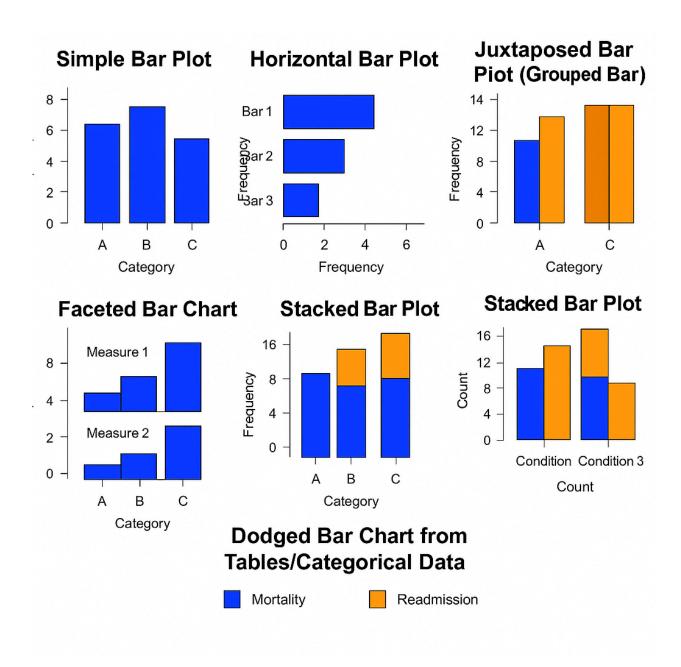
Different types of bar charts or bar plots serve various purposes in data visualization.

Type of Bar Chart/Plot	Description	Context/Use Case
---------------------------	-------------	------------------

Simple Bar Plot	Displays the magnitude of one or more categorical variables using the height (or length) of rectangular bars. By default in the barplot function, it shows the y-axis with the size of each bar and uses column names for the x-axis labels.	To show the absolute values or frequencies of different categories.
Horizontal Bar Plot	Bars are oriented horizontally instead of vertically. The barplot function can create these using the horiz=TRUE argument. The barchart function in the lattice package also defaults to horizontal bars.	Useful when category labels are long, as they are more readable horizontally. Also can be a matter of preference or convention depending on the data and audience.
Juxtaposed Bar Plot (Grouped Bar Chart)	For a matrix input in the barplot function with beside=TRUE, bars for different groups within each category are placed next to each other. This allows for direct comparison of subgroups within each main category. The lattice barchart can also achieve this by setting stack=FALSE and potentially using groups.	To compare the values of different subgroups for each category side-by-side.
Stacked Bar Plot	For a matrix input in the barplot function with the default beside=FALSE (or not specified), bars representing different groups within each category are stacked on top of each other. The total height of the bar represents the sum of the values for that category. The lattice	To show the contribution of different subgroups to the total value of each category.

	barchart function defaults to stacked bars when given a table.	
Faceted Bar Chart	Using ggplot2, bar charts can be split into multiple panels (facets) based on the levels of one or more additional categorical variables. This is achieved using the facets argument in the qplot or ggplot functions.	To examine the relationship between variables across different conditions or subgroups displayed in separate panels, making it easier to see patterns within each condition.
Dodged Bar Chart	In ggplot2, when plotting bars for different groups within each category, setting position="dodge" in the qplot or geom_bar functions will place these bars adjacent to each other instead of stacking them.	To compare the values of different groups directly within each category in a single panel, similar to a juxtaposed bar chart in base R.
Bar Chart from Tables/Categorical Data	The barplot function in base R works with numeric vectors or matrices. For categorical data, you would typically use the table function to get frequencies first and then use barplot. The lattice barchart function has a method that directly accepts objects of class table to visualize counts of categorical variables.	To visualize the frequency distribution of categorical data.

It's important to choose the type of bar chart that best highlights the patterns and comparisons relevant to your data and the message you want to convey. For instance, stacked bars are good for showing part-to-whole relationships, while juxtaposed or dodged bars are better for comparing the magnitudes of different groups within each category. Faceting allows for the examination of these relationships across various conditions.



The above image is Chat Gpt generated

Note: Run your own code (similar to textbook) since many of the data sets mentioned in this book need to be separately loaded.

Lattice Graphics - Lattice functions

Lattice graphics is an R package that provides a system for data visualization, inspired by **Trellis graphics** developed at Bell Labs. The **lattice package** is an implementation of Trellis graphics in R. It is built upon the **grid graphics engine** and is not readily compatible with traditional base R graphics. However, it offers powerful tools for creating informative and visually appealing charts, particularly for comparing different groups of data.

Key Characteristics of Lattice Graphics:

- Focus on Conditioning and Grouping: A primary strength of lattice graphics is its ability to split a chart into different panels arranged in a grid based on the values of one or more conditioning variables specified in a formula. It also allows for the display of different groups within the same panel using different colors or symbols based on a grouping variable.
- Lattice Objects: When you call a high-level lattice plotting function, it doesn't directly produce a plot. Instead, it returns a lattice object of class "trellis". To actually display the graphic, you need to explicitly use a print or plot command on this lattice object. On the R console, this often happens automatically.
- Panel Functions: Lattice graphics work by calling one or more panel functions that are responsible for plotting the actual data within each panel. You can customize the appearance of plots by specifying arguments to the high-level plotting function or by using or creating substitute custom panel functions to add extra graphical elements.
- Formula Interface: Most lattice functions utilize a formula interface to specify the variables to be plotted and any conditioning or grouping variables. The formula typically takes the form y ~ x | z where y is the dependent variable, x is the independent variable, and z is the conditioning variable. A grouping variable can be added using the groups argument, for example, y ~ x | z, groups = g. The tilde symbol ~ is used to show the relationship between the response variable (on the left) and the stimulus variables (on the right). The vertical bar | is used to specify conditioning variables. The plus sign + can be used to express a linear relationship between variables in the formula.
- Consistency in Arguments: Arguments within the lattice package are generally more consistent across different plotting functions compared to base R graphics. Many common arguments have similar effects in multiple lattice functions.

Common Lattice Functions and Plot Types:

The **lattice package** includes many high-level plotting functions that are often equivalent to similar functions in the base graphics package. Here are some key lattice functions and the types of plots they create:

• **barchart()**: For drawing **bar charts** and column charts. It can accept formulas and data frames, as well as objects of the class table. The default orientation is horizontal bars. You can create juxtaposed (unstacked) or stacked bar charts using the groups and stack arguments.

- **dotplot()**: For creating **Cleveland dot plots**, useful for showing data where there is a single point for each category. Similar to barchart(), it accepts formulas and data frames, as well as table objects.
- **histogram()**: For plotting **histograms** to visualize the distribution of a single numeric variable.
- **densityplot()**: For displaying **kernel density plots** to estimate the probability density function of a continuous variable.
- **stripplot()**: For producing **one-dimensional scatter plots** or dot plots, often used as an alternative to box plots, especially with small sample sizes.
- qqmath(): For generating quantile-quantile (Q-Q) plots to compare the distribution of a sample to a theoretical distribution (by default, a normal distribution).
- **xyplot()**: For creating **conditional scatter plots** to examine the relationship between two numeric variables, potentially conditioned on other variables and with grouping.
- qq(): For generating quantile-quantile plots to compare two distributions directly.
- **splom()**: For producing **scatter plot matrices** to visualize the relationships between multiple pairs of variables in a matrix or data frame.
- **levelplot()**: For plotting **three-dimensional data** on a flat grid using colors to represent the third dimension (similar to filled contour plots or heatmaps).
- **contourplot()**: For displaying **contour plots** to visualize three-dimensional data as lines representing constant values (like topographic maps).
- **cloud()** and **wireframe()**: For creating **perspective charts of three-dimensional data** (3D scatter plots and surfaces).
- **bwplot()**: For producing **box plots** (box-and-whisker plots) to summarize the distribution of a numeric variable across different groups.

Customizing Lattice Graphics:

The **lattice package** offers extensive options for customization. You can customize various aspects of the plots using arguments to the high-level functions, through **graphical parameters** specific to lattice, and by defining **custom panel functions**.

- Common Arguments: Lattice functions share many common arguments to control aspects like the formula, data, conditioning, grouping, axes labels (xlab, ylab), axis limits (xlim, ylim), scales, strips (panel labels), and more.
- Scales Argument: The scales argument (a list) allows fine control over how the x- and y-axes are drawn, including setting limits, the number of tick marks, whether to draw the axis, and even applying log transformations.
- Lattice Options and Parameters: You can use lattice.getOption() to check the current values of lattice settings and lattice.par.set() to modify these parameters, which control various visual elements like text size, colors, line styles, and more. The show.settings() function can graphically display all the current settings.

- Strips: The strip argument controls whether panel labels (strips) are drawn. You can further customize strips using functions like strip.default and strip.custom to control the appearance of variable names and levels.
- Keys and Legends: The auto.key argument can automatically draw a key (legend) for grouped data. You can also use simpleKey() and draw.key() for more control over the legend appearance.
- Panel Functions: As mentioned before, you can define your own panel functions to add specific graphical elements or modify the default plotting behavior within each panel. Lattice provides a set of low-level graphics functions (e.g., llines, lpoints, ltext) and panel functions (e.g., panel.abline, panel.grid) that can be used within custom panel functions.

In summary, Lattice Graphics in R, through its lattice functions, offers a powerful and structured approach to data visualization, especially when dealing with the need to explore relationships across different conditions or groups within your data. Its formula-based interface and consistent argument structure, combined with extensive customization options, make it a valuable tool for creating insightful graphics.

Extra: Customizing lattice graphics [in detail]

Customizing lattice graphics involves various methods to fine-tune the appearance of your Trellis plots. The lattice package provides several ways to achieve this, as detailed in the sources.

Common Arguments to Lattice Functions: Lattice functions share many common arguments that control different aspects of the plot. Some of these include:

- **x**: Specifies the object to be plotted, which can be a formula, array, numeric vector, or table. The tilde (~) notation in formulas is used to define the relationship between variables, with the response variable on the left and the stimulus variables on the right. A vertical bar (|) in the formula specifies conditioning variables for splitting the plot into panels.
- data: When x is a formula, this argument specifies the data frame to be used.
- panel: Specifies the panel function used to draw the plots in each panel.
- **aspect**: Controls the aspect ratio of the panels.
- **groups**: Specifies a variable for grouping data within panels, often displayed with different colors or symbols.
- **xlab**, **ylab**: Character values for the x-axis and y-axis labels.
- xlim, ylim: Specifies the minimum and maximum values for the x-axis and y-axis.
- **scales**: A list that controls how the axes are drawn.
- **subscripts**: A logical value indicating whether a subscripts vector should be passed to the panel function.

- **subset**: Specifies a subset of the data to plot. Note that subset does not remove unused levels from plotted factors.
- **drop.unused.levels**: A logical value to drop unused levels of factors.
- **default.scales**: A list giving the default value of scales.
- **lattice.options**: A list of plotting parameters similar to par in base R graphics.
- allow.multiple: Specifies how to interpret formulas with multiple response variables.

Controlling How Axes Are Drawn (scales argument): The scales argument, which is a list, provides detailed control over axis appearance. You can specify a single list for both axes or separate lists for x and y. Available arguments within the scales list include:

- **relation**: Determines how axis limits are calculated for each panel ("same", "free", or "sliced").
- **tick.number**: Suggests the number of tick marks.
- **draw**: A logical value to draw the axis.
- **alternating**: Controls whether axis locations alternate between panels.
- **limits**: Specifies the limits for each axis.
- at: A numeric vector or list specifying where to plot tick marks.
- **labels**: Labels for the tick marks.
- cex, font, fontface, fontfamily: Control the appearance of axis labels.
- **tck**: Specifies the length of tick marks.
- **col**: Sets the color of tick marks and labels.
- rot: Specifies the angle to rotate axis labels.
- **abbreviate**: A logical value to abbreviate labels.
- **log**: Specifies whether to use a logarithmic scale for the axis.

Lattice Graphics Parameters (trellis.par.get and trellis.par.set): Lattice graphics have their own set of parameters, organized hierarchically as lists of lists, which control various visual elements.

- You can **check the value** of a parameter using trellis.par.get("parameter.name"). For example, trellis.par.get("axis.text") shows settings for axis text.
- You can **change a setting** using trellis.par.set(list(parameter.group = list(parameter = value))). For instance, to make axis text smaller: trellis.par.set(list(axis.text = list(cex = 0.5))).
- Calling trellis.par.get() with no arguments returns a list of all settings.
- The show.settings() function displays all settings graphically.

There are 34 high-level groups of parameters, including:

• grid.pars: Global parameters.

- fontsize: Base font size.
- background: Plot background color.
- clip: Clipping for panels and strips.
- add.line, add.text: Appearance of lines and text added by helper functions.
- plot.polygon, plot.symbol, plot.line: Default appearance of plotting elements.
- superpose.line, superpose.symbol, superpose.polygon: Appearance for grouped data.
- strip.background, strip.shingle, strip.border: Appearance of strips.
- axis.line, axis.text, axis.components: Appearance of axes.
- layout.heights, layout.widths: Control panel dimensions.
- par.xlab.text, par.ylab.text, par.zlab.text: Text labels.
- par.main.text, par.sub.text: Titles and subtitles.

Customizing Strips (strip.default and strip.custom): Strips are the labels that appear for each panel in a conditioned plot. You can customize them by:

- Writing a custom strip function: This usually involves creating a wrapper around strip.default. The arguments to strip.default provide the data for drawing the strip, such as variable names and factor levels.
- Using the strip.custom function: This is a simpler way to modify strips. It accepts the same arguments as strip.default and returns a new function that can be passed to the strip argument of a lattice function. You can modify aspects like horizontal (label orientation), bg (background color), fg (foreground color), and par.strip.text (text appearance parameters).

Customizing Keys (Legends) (auto.key and simpleKey): For plots with multiple groups, you can customize the legend (key):

- The auto.key argument: Setting auto.key=TRUE automatically draws a key using simpleKey with default arguments. You can also pass a list of arguments to auto.key that will be passed to simpleKey.
- The simpleKey function: This function generates a list suitable for drawing a key. You can specify arguments like text (legend labels), points, rectangles, lines (whether to show these elements), and graphical parameters like col, cex, alpha, font, etc..

Custom Panel Functions: For more advanced customization, you can define your own **panel functions**. Lattice functions use panel functions to do the actual plotting within each panel.

• You specify a built-in or custom panel function to the panel argument of a high-level lattice function

- You can create your own panel function using **low-level graphics functions** provided by the lattice package, such as llines, lpoints, ltext, lsegments, lpolygon, larrows, and lrect. You can also use existing panel functions like panel.abline or panel.grid within your custom function.
- Custom panel functions typically receive the x and y data (and other relevant data) for the panel as arguments.
- For grouped data within panels, you might use panel.superpose to apply a panel function for each group.

plot.trellis Function: Lattice functions return a "trellis" object, and the actual plotting happens when you print or plot this object. plot.trellis (or print.trellis) is the function that sets up the panels and calls the panel functions. You can pass arguments to plot.trellis through the plot.args argument of high-level lattice functions. Arguments to plot.trellis include controlling the position and layout of the plot, specifying a packet.panel function, and setting panel.height and panel.width.

By combining these methods, you can achieve a high degree of control over the appearance of lattice graphics.

Ggplot

ggplot2 is described as one of the **most popular R packages for creating graphics**. It is highlighted as a tool for producing **readable charts** quickly and easily creating **stunning charts**. Unlike the base graphics package, ggplot2 utilizes a **different metaphor for graphics**, based on the **grammar of graphics**.

Here's a more detailed breakdown of ggplot2 based on the information provided:

- Underlying Principle: The Grammar of Graphics
 - o ggplot2 is built upon the concept of the grammar of graphics, which involves describing the components of a chart rather than just selecting a chart type.
 - This approach allows for more flexibility and a deeper understanding of the charting process.
 - The key components of a chart in the grammar of graphics, as implemented in ggplot2,
 are:
 - **Data**: The dataset being visualized.
 - Mappings (aes): How variables in the data are mapped to visual attributes (aesthetics) of the plot, such as x-position, y-position, color, size, and shape.

- Geometric Objects (geom): The visual elements used to represent the data, such as points (geom_point), bars (geom_bar), lines (geom_line), etc.. Different geoms are used for different types of plots.
- **Aesthetic Properties (aes)**: These determine the look of the plot, including sizes, labels, and tick marks.
- **Scales**: Control how the mappings from data values to aesthetic values are performed (e.g., the range of colors or the breaks on an axis).
- Facets: Describe how the data is divided into subsets and displayed in multiple panels. The facet_wrap function can be used for this.
- **Positional adjustments**: Provide fine-grained control over the placement of geometric objects, especially when they might overlap (e.g., dodging bars).

• Quick Plot Function (qplot)

- qplot is a convenient function in ggplot2 for quickly creating plots with a simple syntax.
- It allows you to specify the x and y variables, the data frame, and other aesthetic attributes as arguments.
- o qplot can handle one-dimensional data (e.g., creating histograms or density plots by default) as well as two-dimensional data (e.g., scatter plots).
- You can specify the type of geometric object to use with the geom argument (e.g., geom="bar", geom="density").
- Other arguments in qplot include data, facets, margins, stat (statistical transformations), position, xlim, ylim, log (for logarithmic scales), main (title), xlab (x-axis label), ylab (y-axis label), and asp (aspect ratio).

• Creating Graphics with ggplot() and Layers

- For more flexibility and control, you can create ggplot2 objects using the ggplot() function, specifying the data and aesthetic mappings.
- You then add layers to the ggplot object using the + operator.
- Layers typically consist of geometric objects (geom_) and statistical transformations (stat_).
- Examples of geometric functions include geom_point, geom_line, geom_bar, geom_histogram, geom_density, geom_boxplot, and many others.
- Statistical transformation functions (stat_) perform calculations on the data before it is
 plotted (e.g., stat_density calculates density estimates for plotting). Some
 convenience functions combine a statistical transformation with a geom (e.g.,
 geom_smooth adds a smoothed conditional mean).
- You can also use the layer() function to specify geometric objects by their short names (e.g., "point").

Customization

- ggplot2 allows for extensive customization of plots by modifying aesthetic properties, scales, and other components.
- Scales can control the appearance of axes, legends, colors, and other visual elements.
- Aesthetic properties within aes() can be set to specific values (using I()) or mapped to variables in the data.
- Faceting allows you to create multiple small plots based on the levels of one or more categorical variables, making it easier to visualize patterns within subgroups.

Examples

- The sources provide examples of using qplot to create scatter plots, bar charts, and density plots.
- A more complex example using Medicare data demonstrates how to create a scatter plot
 of average payment versus the number of cases for different diagnoses, and how to
 improve its legibility by using a log scale, semi-transparent points (alpha), and adding a
 smoothing line (geom_smooth).

In summary, ggplot2 offers a powerful and flexible system for creating graphics in R based on the grammar of graphics. It provides both a quick plotting interface (qplot) and a more structured approach using ggplot() and layered components, allowing for detailed customization and the creation of a wide variety of visually appealing and informative charts.

Extra: Some Other Basic Plots/Charts in R [Images and codes are chatgpt generated]

1. Histogram

Purpose: Show distribution of a single numeric variable by bins.

hist(rnorm(100), main="Histogram")

2. Box Plot

Purpose: Summarize distribution using median, quartiles, and outliers.

boxplot(rnorm(100), main="Box Plot")

3. Dot Plot

Purpose: Show individual data points; best for small datasets.

stripchart(rnorm(30), method="stack", main="Dot Plot")

4. Q-Q Plot (Quantile-Quantile Plot)

Purpose: Compare sample distribution to a theoretical distribution (e.g., normal).

qqnorm(rnorm(100)); qqline(rnorm(100), col = "red")

5. Contour Plot

Purpose: Show 3D data in 2D using contour lines.

 $x \le y \le seq(-pi, pi, length=50)$

 $z \le -outer(x, y, function(x, y) cos(x)*sin(y))$

contour(x, y, z, main="Contour Plot")

6. Perspective Plot (3D Surface)

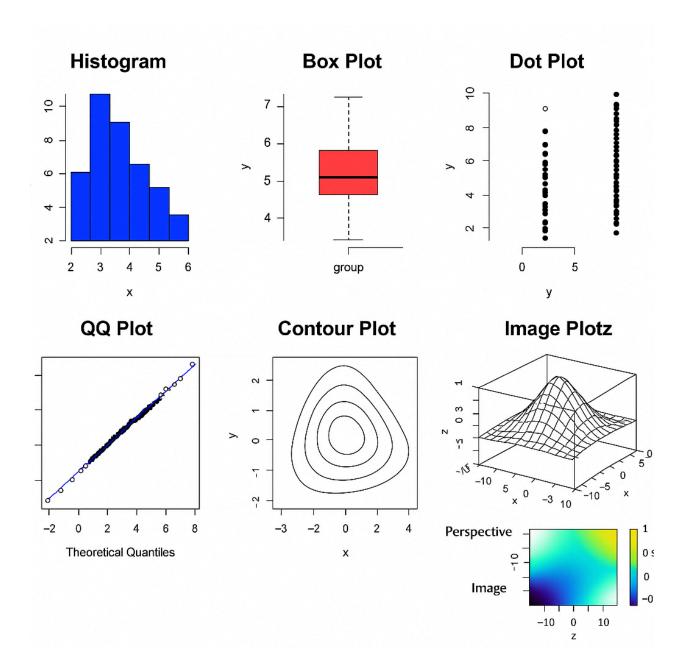
Purpose: 3D representation of z values over x and y.

persp(x, y, z, theta = 30, phi = 30, expand = 0.5, col = "lightblue", main="Perspective Plot")

7. Image Plot

Purpose: Heatmap-like plot showing pixel-level values.

image(x, y, z, col=terrain.colors(20), main="Image Plot")



Summary of Visuals

Plot Type	Description
Histogram	Distribution of numeric data across intervals.

Box Plot	Median, quartiles, and outliers.
Dot Plot	Dots representing individual values.
QQ Plot	Tests normality by comparing quantiles.
Contour Plot	3D surface shown as 2D lines.
Perspective Plot	3D mesh surface for $Z \sim X, Y$.
Image Plot	Heatmap-style color mapping of values.

Note: histograms are about understanding the distribution of a continuous variable, showing how many data points fall within certain ranges. Bar charts are about comparing values across different categories, where each bar represents a separate group and its associated magnitude.