

Example Scenarios

- **Record** an *allergy* indicating hives as a reaction to Diphenhydramine
- Schedule an appointment for a patient
- **Update** a patient's epilepsy *condition* with a note
- Create a discharge summary note
- **Document** a patient-reported *medication*



© Cerner Corporation. All rights reserve

AllergyIntolerance, Appointment, Condition, Note, Medication

Prerequisites



- Core FHIR Concepts
- Calling Secured FHIR Services
- Know your friends
 - http://hl7.org/fhir/dstu2/
 - http://fhir.cerner.com/



© Cerner Corporation. All rights reserve

Learning Lab pre-reqs

- Core concepts - last session

- More on OAuth tomorrow

Readers of the spec/documentation/FHIR Resources themselves will be most successful!

 $image\ credit: \underline{https://hunterswritings.files.wordpress.com/2013/03/reading_and_writers.jpg}$

Security

- OAuth 2 required
- App must be registered in the code console
 - Details: http://fhir.cerner.com/authorization/#registration



TODAY.

© Cerner Corporation. All rights reserve

 $Image\ credit: \underline{https://cdn-images-1.medium.com/max/494/0*QWNG5EAnPSaUSAHH.png}$

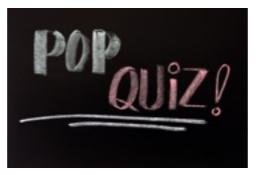
OAuth Scopes

- [patient|user]/Resource.write
- Examples:
 - patient/MedicationStatement.write
 - user/Appointment.write
- Must be
 - granted in app registration
 - requested during authorization

TODAY.

Scope Quiz: Sufficient Scopes?

- Action: Creating a MedicationStatement
- Scopes: openid profile launch patient/Patient.read patient/
 AllergyIntolerance.read patient/AllergyIntolerance.write patient/
 DiagnosticReport.read patient/Observation.read patient/
 Encounter.read patient/MedicationStatement.read patient/
 MedicationOrder.read patient/DocumentReference.write





© Cerner Corporation. All rights reser

Image credit: http://healthbeginswithmom.com/wp-content/uploads/2014/01/popquiz.jpg

Scope Quiz: Sufficient Scopes?

- Action: Creating a MedicationStatement
- Scopes: openid profile launch patient/Patient.read patient/
 AllergyIntolerance.read patient/AllergyIntolerance.write patient/
 DiagnosticReport.read patient/Observation.read patient/
 Encounter.read patient/MedicationStatement.read patient/
 MedicationOrder.read patient/DocumentReference.write





Scope Quiz

- Action: Creating a MedicationStatement
- Scopes: openid profile launch patient/Patient.read patient/
 AllergyIntolerance.read patient/AllergyIntolerance.write patient/
 DiagnosticReport.read patient/Observation.read patient/
 Encounter.read patient/MedicationStatement.read patient/
 MedicationOrder.read patient/DocumentReference.write patient/
 MedicationStatement.write





HTTP Verbs

- POST create resource instance
 - POST <base url>/AllergyIntolerance
- PUT update body of instance having the given id
 - PUT <base url>/AllergyIntolerance/123456



D Cerner Corporation. All rights reserved.

 PUT can support creation, Millennium creates its own ids

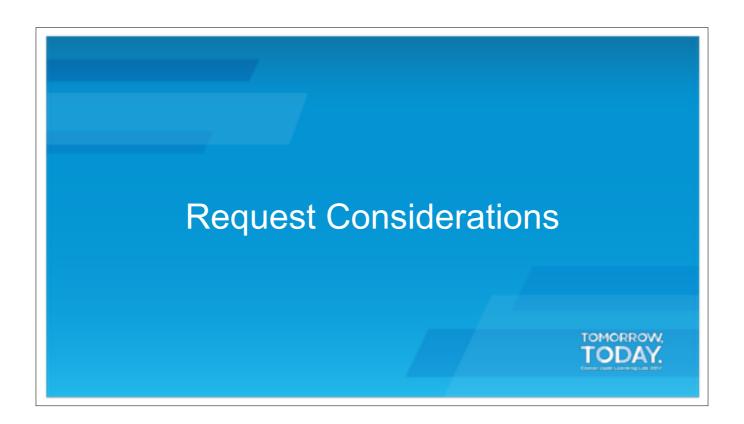
HTTP Verbs

- PATCH (STU3) update specific fields in a resource
 - PATCH <base url>/AllergyIntolerance/123456
 - Body follows JSON Patch spec
 - original: {"baz": "qux", "foo": "bar"}
 - patch body: [{"op": "replace", "path": "/
 baz", "value": "boo"}, {"op": "add",
 "path": "/hello", "value": ["world"]},
 {"op": "remove", "path": "/foo"}]
 - result: {"baz": "boo", "hello": ["world"]}

TODAY.

© Cerner Corporation. All rights reserve

https://www.hl7.org/fhir/stu3/http.html#patch http://jsonpatch.com/



Body - Meta

Meta Σ Element Metadata about a resource

versionId Σ 0..1 id Version specific identifier

lastUpdated Σ 0..1 instant When the resource version last changed

- in particular...
 - meta.versionId
 - meta.lastUpdated
- ignored on writes
 - populated by server

TODAY.

Body - Updates && Omissions

- On an update...
 - Send full retrieved body + changes
 - Missing fields == nulling out or removing data



Body - Modifiers

- Modifier elements change interpretations
- Supported example: status
- Unsupported examples:
 - implicitRules uri of some implicit rules required to understand the resource's content or context
 - modifier extensions modifies the meaning of a resource or attribute

TODAY.

© Cerner Corporation. All rights reserved

implicit rules - v2 messages often require implicit knowledge

modifier extension examples:

- instruction \boldsymbol{not} to take a medication
- assert that a performer was **not** involved in a procedure

unsafe to ignore these

Request Headers

- Authorization OAuth 2 Bearer token (JWT)
 - Authorization: Bearer eyJraWQiOilyMDE3LTA5LT...
- Content-Type media type of request body
 - Content-Type: application/json+fhir
- Accept media type you understand for response
 - Accept: application/json+fhir



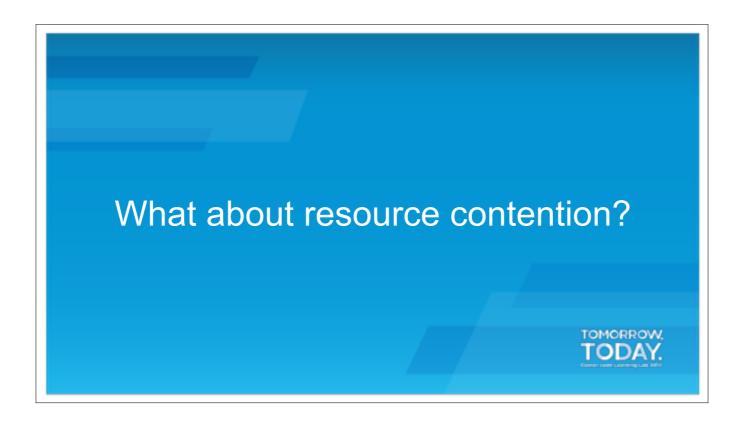
PUTting it together

- Request Headers
 - Authorization: Bearer eyJraWQiOilyMDE3LTA5LT...
 - Content-Type: application/json+fhir
 - Accept: application/json+fhir
- **PUT** https://fhir-ehr.sandboxcerner.com/dstu2/0b8a0111-e8e6-4c26-a91c-5069cbc6b1ca/AllergyIntolerance/6167733
- Body: {"resourceType": "AllergyIntolerance", "id": "6167733", "patient": {"reference": "Patient/1316020"}, ...

TODAY.

© Cerner Corporation. All rights reserve

with what we have so far...



Optimistic Locking

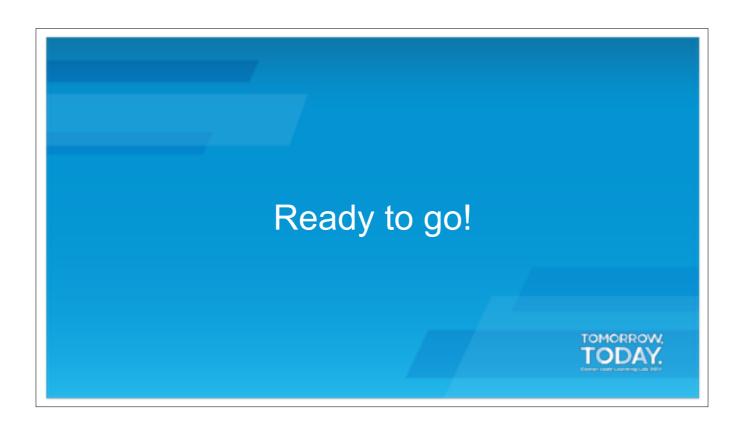
- ETag entity tag write response header indicating version
 - e.g. ETag: W/"6167741"
 - alternatively W/"[meta.versionId]"
- **If-Match** *update request header* indicating the update should be made **If** the version **Match**es
 - PUT <base url>/AllergyIntolerance/12345
 - If-Match: W/"6167741"



© Cerner Corporation. All rights reserved

Strong etags indicate byte-for-byte equivalence. "W"eak etags indicate semantic equivalence

ETags - https://tools.ietf.org/html/rfc7232#section-2.3
If-Match - https://tools.ietf.org/html/rfc7232#section-3.1



we are ready to start sending requests

Successful Responses

Successful Create

• Status: 201 Created

• Location: <base url>/Appointment/34567

Successful Update

• Status: 200 OK



© Cerner Corporation. All rights reserve

Yay happy path!

Success status + Location header



using AllergyIntolerance

Create AllergyIntolerance

- Request **Headers**
 - Authorization: Bearer eyJraWQiOilyMDE3LTA5LT...
 - Content-Type: application/json+fhir
 - Accept: application/json+fhir
- **POST** https://fhir-ehr.sandboxcerner.com/dstu2/0b8a0111-e8e6-4c26-a91c-5069cbc6b1ca/AllergyIntolerance
- Body: {"resourceType": "AllergyIntolerance", "patient": {"reference": "Patient/1316020"}, ...



Response

- Status: 201 Created
- Headers
 - Location: https://fhir-ehr.sandboxcerner.com/dstu2/0b8a0111-e8e6-4c26-a91c-5069cbc6b1ca/AllergyIntolerance/6167733
 - ETag: W/"1"



Retrieve AllergyIntolerance

- Request **Headers**
 - Authorization: Bearer eyJraWQiOilyMDE3LTA5LT...
 - Accept: application/json+fhir
- **GET** https://fhir-ehr.sandboxcerner.com/dstu2/0b8a0111-e8e6-4c26-a91c-5069cbc6b1ca/AllergyIntolerance/6167733

TODAY.

© Cerner Corporation. All rights reserved

later.

Response

- Status: 200 OK
- Headers
 - Content-Type: application/json+fhir
- Body: {"resourceType": "AllergyIntolerance", "id": "6167733", "meta": {"versionId": "2", "lastUpdated": "2017-02-28T21:08:25.000Z"}, "patient": {"reference": "Patient/1316020"},...

TODAY.

© Cerner Corporation. All rights reserve

Note the version has changed

Update AllergyIntolerance

- Request Headers
 - Authorization: Bearer eyJraWQiOilyMDE3LTA5LT...
 - Content-Type: application/json+fhir
 - Accept: application/json+fhir
 - If-Match: W/"2"
- **PUT** https://fhir-ehr.sandboxcerner.com/dstu2/0b8a0111e8e6-4c26-a91c-5069cbc6b1ca/AllergyIntolerance/6167733
- Body: {"resourceType": "AllergyIntolerance", "id": "6167733", "patient": {"reference": "Patient/1316020"}, ...

TODAY.

© Cerner Corporation. All rights reserved

Specify correct If-Match version. No need to pass in meta.

Reply

- Status: 200 OK
- Headers:
 - ETag: W/"3"





As developers, we know the happy path isn't the only result

Are you lost?

• 404 Not Found



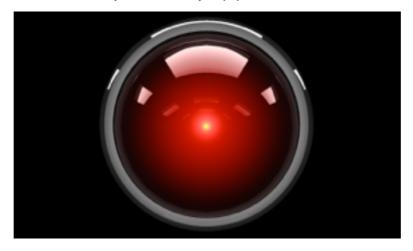
Communication Breakdown

- 415 Unsupported Media Type Content-Type not json
- 406 Not Acceptable Accept header not json
- 400 Bad Request invalid json, field invalid or required field missing
- 422 Unprocessable Entity
 - couldn't process your json body
 - implicit rules / modifier extensions



"I'm sorry Dave"

- 401 Unauthorized missing/expired/invalid Authorization token
- 403 Forbidden required scope(s) not in token



TODAY.

31 © Cerner Corporation, All rights reser

 $image\ credit: \underline{https://files.sugarcrm.com/blog/uploads/2017/01/BQQAj4R.png}$

Playing Nicely with Others

- 412 Precondition Failed no If-Match header provided for an update
- 409 Conflict If-Match version out of date



Oops

• 500 Internal Server Failure - Sorry! We're working on it



Processing Failures

- OperationOutcome
 - severity error, warning,...
 - type code for what failed
 - details more info, human readable text
 - location which field?
- troubleshooting: x-request-id response header

TODAY.

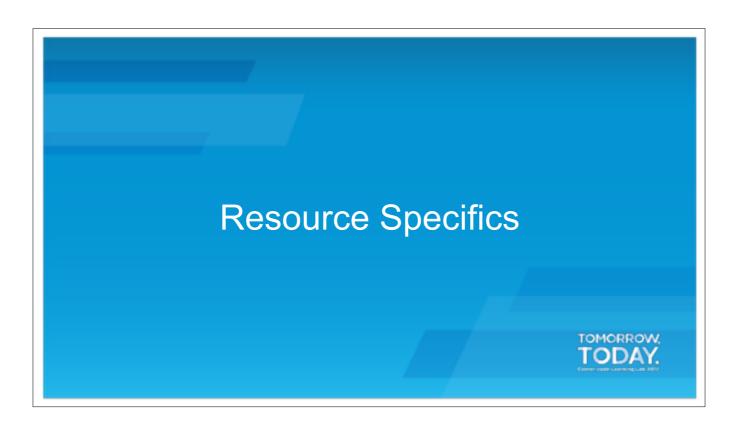
© Cerner Corporation. All rights reserve

goal to return OperationOutcome for all failures

Example Failure

location - XPath to fie

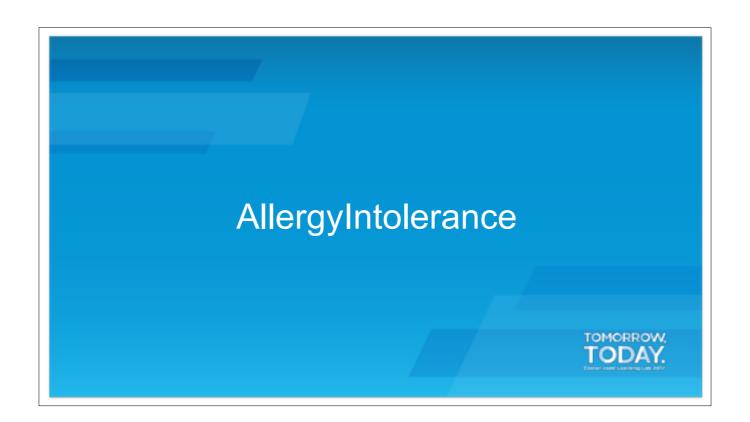
 $\label{thm:medicationStatement.wasNotTaken can't be set to true. \ \ Time for more resource specifics.$



Resource specifics

- Touch on resources that support create/update
- Overview of resource
- Highlight special considerations (not every field)





https://hl7.org/fhir/DSTU2/allergyintolerance.html http://fhir.cerner.com/millennium/dstu2/general-clinical/allergy-intolerance/

Summary

- Purpose: A record of a clinical assessment of an allergy or intolerance; a propensity, or a potential risk to an individual, to have an adverse reaction on future exposure to the specified substance, or class of substance.
- Actions: create, update
- Consumers: Practitioners, Systems



Capture...

- onset date/time
- recorded date/time
- recorder
- patient
- reporter
- substance

- status
- criticality
- type (allergy/intolerance)
- category (med/food/environment)
- note
- reaction



AllergyIntolerance.reporter

- ☑ reporter

- Σ 0..1 Reference(Patien RelatedPerson | Practitioner)
- 0..1 Reference(Patient | Source of the information about the allergy
- Millennium captures
 - patient
 - relationship type of related person (contained)
 - role type of practitioner (contained)



© Cerner Corporation. All rights reserved

because of not capturing the full related person or practitioner, we get into Contained here in a minute

AllergyIntolerance.reporter (Patient)

```
"reporter": {
    "reference": "Patient/5366327"
}
...
}
```



Contained Resources

- include other resources in the primary resource body
- contained resources do not have external existence
- reference relatively by '#<id>'



© Cerner Corporation. All rights reserved

http://hl7.org/fhir/dstu2/references.html#contained

AllergyIntolerance.reporter (RelatedPerson)

significant other

AllergyIntolerance.reporter (Practitioner)

Referring Provider

AllergyIntolerance.substance

- (i) substance

Σ 1..1 CodeableConcept

Substance, (or class) considered to be responsible for risk

AllergyIntolerance Substance and Negation Codes (Example)

- RxNorm for specific medical substances
- SNOMED CT
 - non-medical
 - negations
 - NKA No Known Allergies
 - NKMA No Known Medication Allergies



AllergyIntolerance.substance (example)

TODAY.

AllergyIntolerance.reaction.manifestation

- manifestation Σ 1..* CodeableConcept

Clinical symptoms/signs associated with the Event SNOMED CT Clinical Findings (Example)

- Options
 - codified (SNOMED CT)
 - freetext

TODAY.

AllergyIntolerance.reaction.manifestation (codified)

AllergyIntolerance.reaction.manifestation (freetext)

TODAY.

AllergyIntolerance.note



0..1 Annotation

Additional text not captured in other fields

- Create
- Update
 - add a note if no current note
 - single note cannot be modified or replaced
 - limitation of DSTU2, resolved in STU3



AllergyIntolerance.note (example)

```
"note": {
    "authorReference": {
        "reference": "Practitioner/21500971"
    },
    "time": "2015-10-14T13:13:20-06:00",
        "text": "Patient complains of discomfort"
}
```



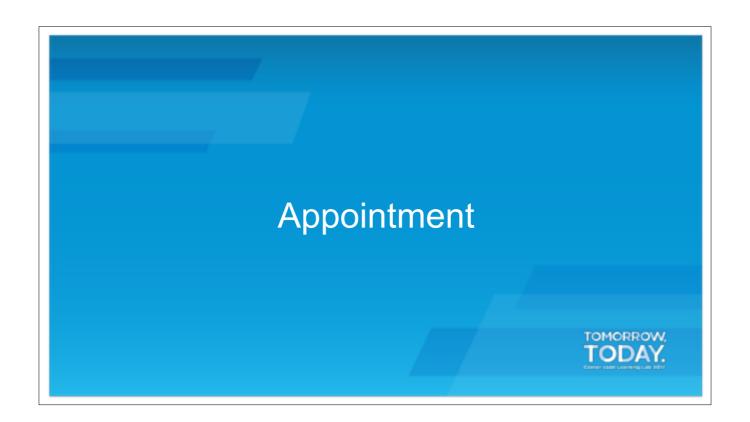
Full Example (part 1/3)

```
{
    "resourceType": "AllergyIntolerance",
    "category": "medication",
    "criticality": "CRITL",
    "recordedDate": "2017-02-28T15:03:00-06:00",
    "status": "active",
    "type": "allergy",
    "onset": "2015-12-15T00:00:00Z",
    "patient": {
        "reference": "Patient/1316020"
    },
    "reporter": {
        "reference": "Patient/1316020"
    },
    "recorder": {
        "reference": "Practitioner/1316007"
    },
    ...
```

Full Example (part 2/3)

Full Example (part 3/3)





https://hl7.org/fhir/DSTU2/appointment.html http://fhir.cerner.com/millennium/dstu2/scheduling/appointment/

Summary

- **Purpose**: information about a planned meeting that may be in the future or past.
- Actions: create
- Consumers: Practitioners, Patients, Systems



Capture...

- time slot id
 - type (i.e. clinical specialty)
 - start/end
 - location
- patient



Workflow

- Search for Slot by...
 - Slot type (clinical specialty)
 - Practitioner id or Location id
 - Start date/time
- Choose desired Slot
- Create Appointment using Slot id

TODAY.

© Cerner Corporation. All rights reserve

http://fhir.cerner.com/millennium/dstu2/scheduling/slot/

Appointment.status

status ?! Σ 1..1 code proposed | pending | booked | arrived | fulfilled | cancelled | noshow
AppointmentStatus (Required)

- Set to proposed for a new Appointment
 - "status": "proposed"



Appointment.[start|end]

start Σ 0..1 instant end Σ 0..1 instant

When appointment is to take place When appointment is to conclude

- Handled by selecting a Slot
- No need to populate separately

TODAY.

Appointment.participant



- Participant specify the patient
- Status needs-action
- Type (e.g. primary/secondary) leave unset
- Required leave unset or specify required

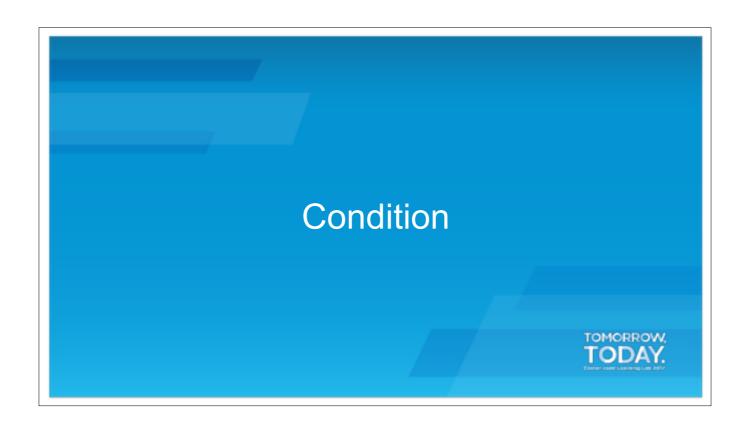


Appointment.participant (example)



Full Example

```
"resourceType": "Appointment",
"slot": {
    "reference": "Slot/21265426-633867-3120917-20"
},
"participant": [
    {
        "actor": {
            "reference": "Patient/3886413",
            "display": "PATIENT, TEST"
        },
        "required": "required",
        "status": "needs-action"
        }
],
    "status": "proposed"
}
```



https://www.hl7.org/fhir/DSTU2/condition.html http://fhir.cerner.com/millennium/dstu2/general-clinical/condition/

Summary

- Purpose: Used to record detailed information pertinent to a clinician's assessment and assertion of a particular aspect of a person's state of health. Examples of condition include problems, diagnoses, concerns, issues.
- Actions: create, update
- Consumers: Practitioners, Systems



Capture...

- patient
- encounter
- practitioner who asserted
- identification of issue
- clinical status
- category (diagnosis / problem)

- verification status
- severity
- onset date/time
- abatement
- notes

TODAY.

Condition.category



Σ 0..1 CodeableConcept

complaint | symptom | finding | diagnosis Condition Category Codes (Preferred)

• diagnosis

• system: http://hl7.org/fhir/condition-category

• problem

• system: http://argonaut.hl7.org



Condition.category (example)

TODAY.

Condition.code



Σ 1..1 CodeableConcept

Identification of the condition, problem or diagnosis Condition/Problem/Diagnosis Codes (Example)

- SNOMED CT
- ICD-10-CM
- ICD-9-CM
- freetext

TODAY.

Condition.code (example)

Condition.dateRecorded

- dateRecorded

Σ 0..1 date

When first entered

- only for diagnoses (not problems)
 - both have onset date/time

TODAY.

Condition.abatement[x]



- Boolean/DateTime supported
- only for problems (not for diagnoses)
 - both have clinical status (e.g. resolved)



If/when in resolution/remission

© Cerner Corporation. All rights reserved

in both you can state that there is a resolution, but abatement only for problems $% \left\{ 1,2,\ldots ,n\right\}$

Condition.notes

L notes

Σ 0..1 string

Additional information about the Condition

- Create
- Update
 - add a note if no current note
 - note cannot be modified or replaced
 - limitation of DSTU2, resolved in STU3



Condition.notes (example)

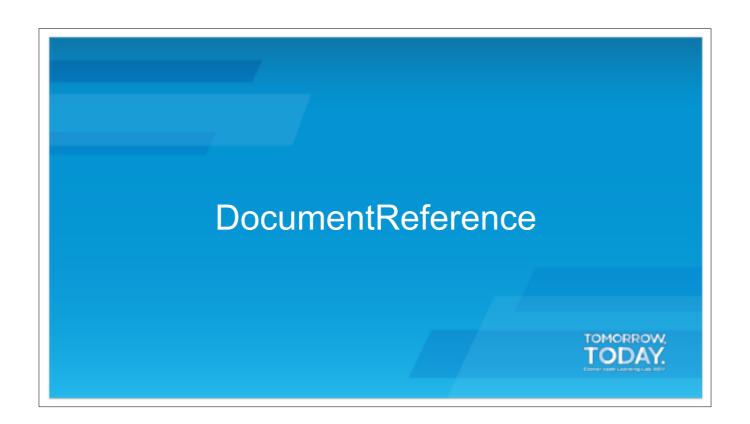
```
"notes": "Information related to condition"
}
```



© Cerner Corporation. All rights reserve

in STU3, will be an Annotation like AllergyIntolerance

Full Example



https://www.hl7.org/fhir/dstu2/documentreference.html http://fhir.cerner.com/millennium/dstu2/infrastructure/document-reference/

Summary

 Purpose: Used to describe a document that is made available to a healthcare system. A document is some sequence of bytes that is identifiable, establishes its own context (e.g., what subject, author, etc. can be displayed to the user), and has defined update management.

• Actions: create

• Consumers: Practitioners, Systems



Capture...

- patient
- type
- author
- creation date/time
- document status (final/preliminary)
- description/title
- content
- encounter



DocumentReference.relatesTo



• unsupported modifier element



DocumentReference.type



Kind of document (LOINC if possible)

Document Type Value Set (Preferred)

- LOINC (e.g. discharge summery, consult note)
- Mapped values in sandbox http://fhir.cerner.com/millennium/dstu2/infrastructure/document-reference/#terminology-bindings
 - Additional LOINCs mapped by request



DocumentReference.type (example)



DocumentReference.author

- ぱ author

Σ 0..* Reference(Practitioner | Organization | Device | Patient | RelatedPerson)

Who and/or what authored the document

• optional; defaults to principal in token



DocumentReference.author (example)

TODAY.

DocumentReference.status

status ?! Σ 1..1 code

current | superseded | entered-in-error DocumentReferenceStatus (Required)

- status of the DocumentReference resource
 - "status": "current" for new documents



DocumentReference.docStatus

- (i) docStatus

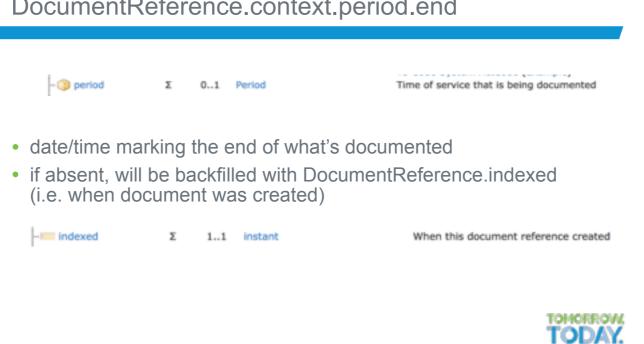
Σ 0..1 CodeableConcept

preliminary | final | appended | amended | entered-in-error CompositionStatus (Required)

- Status of the document itself
- must be 'final' or 'preliminary' for new documents
 - e.g. "docStatus": "final"
- preliminary documents
 - stored in Millennium as "In Progress"
 - finalized in PowerChart
 - allows more detail to be added later



DocumentReference.context.period.end



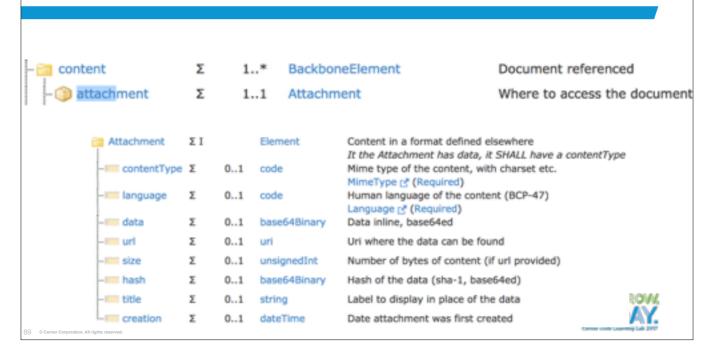
Can capture contextual period as a different date range than when the document itself was created, but creation date is the default

DocumentReference.context.period (example)

```
"context": {
    "period" : {
        "end": "2015-08-20T09:10:14Z"
     }
}
```



DocumentReference.content.attachment



Text should be UTF-8, then Base64 turns the binary UTF-8 data into encoded text $\,$

DocumentReference.content.attachment

- must be xhtml, UTF-8 encoded
- contentType
 - application/xhtml+xml;charset=utf-8
- data
 - Base64-encoded



© Cerner Corporation. All rights reserved

Text should be UTF-8, then Base64 turns the binary UTF-8 data into encoded text $\,$

DocumentReference.content.attachment.data

- xhtml converted to RTF when stored in Millennium
- Validate your xhtml
 - http://validator.w3.org/#validate_by_upload+with_options
 - https://html5.validator.nu/



DocumentReference.content.attachment.data conversion

- Sanitization
 - CSS, Javascript
 - Applet, iframe, link, script, and style tags will be removed completely
 - Other tags (a, button, form, frame, frameset, input, object, option, select, textarea) may be removed but the text within will remain.
- Images
 - · can be inlined, but not external references
- Formatting may require tweaking



2 © Cerner Corporation. All rights reserve

Common Issues: https://connect.ucern.com/docs/DOC-631022

Special Formatting: Please do not use specialized formatting dependent on CSS or JavaScript. This will be stripped out of your document. It is also not recommended that you support multiple languages within your documents, as this has proven to be error prone with our current conversion tools.

- If special formatting is needed, we recommend that you post your formatted text as image files within the HTML.ML 1.0 strict as the document type to run your validation with.

DocumentReference.content.attachment.data (example)

TODAY.

Full Example (part 1/2)



Full Example (part 2/2)





http://hl7.org/fhir/dstu2/medicationstatement.html http://fhir.cerner.com/millennium/dstu2/medications/medication-statement/

Summary

- **Purpose**: A record of a medication that is being consumed by a patient. A MedicationStatement may indicate that the patient may be taking the medication now, or has taken the medication in the past or will be taking the medication in the future.
- Actions: create, update
- Consumers: Practitioners, Systems



Capture...

- patient
- status
- effective date range
- note
- medication
- dosage
- route
- quantity

TODAY.

MedicationStatement.status

- status

?! E 1..1 code

active | completed | entered-in-error | intended MedicationStatementStatus (Required)

- Create must be active
- Update must be completed
 - only supported change for Update action



MedicationStatement.wasNotTaken

----- wasNotTaken ?1 Σ 0..1 boolean True if medication is/was not being taken

• unsupported modifier



MedicationStatement.medication[x]



What medication was taken

- CodeableConcept
- single-ingredient
- options
 - RxNorm
 - freetext

TODAY.

MedicationStatement.medicationCodeableConcept (example)

MedicationStatement period

- interval of time that patient has asserted taking the med
- options:
 - effectivePeriod
 - dosage.timing.repeat.boundsPeriod
- if both populated, must be the same



3 © Cerner Corporation. All rights reserved.

 $effective Period\ and\ dosage.timing.repeat.bounds Period$

MedicationStatement.effectivePeriod

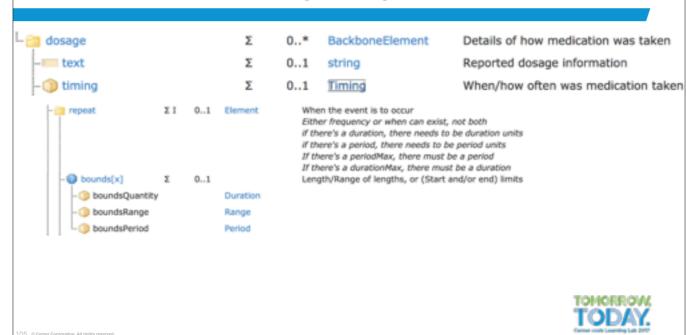


Period

Over what period was medication consumed?



MedicationStatement.dosage.timing.repeat.bounds (spec)



MedicationStatement.dosage.timing.repeat.bounds

- Either...
 - the outer bounds for start and/or end limits of the timing schedule (Period)
 - the length of timing schedule (Quantity)



MedicationStatement.dosage.timing.repeat.boundsPeriod

```
"boundsPeriod": {
    "start": "2014-11-03T14:38:00.000-05:00"
}
```



MedicationStatement.dosage.timing.repeat.boundsQuantity

```
"boundsQuantity": {
    "value": 10,
    "unit": "days",
    "system": "http://unitsofmeasure.org",
    "code": "d"
}
```

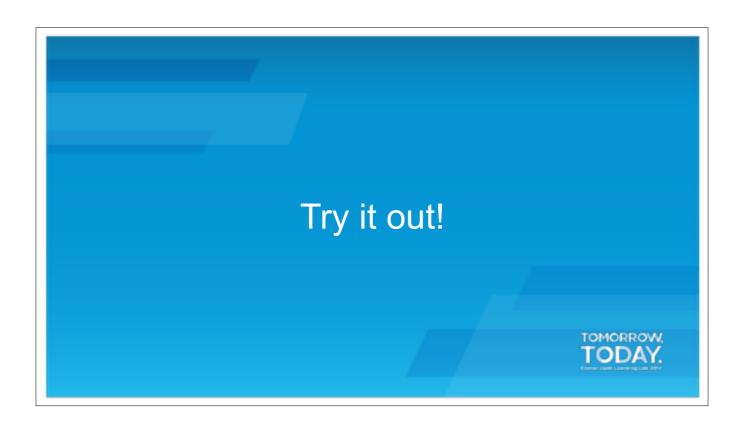
TODAY.

Full Example (part 1/2)

```
"resourceType": "MedicationStatement",
"patient": {
    "reference": "Patient/4766007"
},
"status": "active",
"medicationCodeableConcept": {
    "text": "FHIR Test Medication"
},
...
```

TODAY.

Full Example (part 2/2)



Hands on exercises

• http://bit.ly/chc_learning_lab



