Office 365 Proposal Manager

Customer Deployment Guide

Version 1.0

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# Overview

The purpose of this document is to provide guidance on how to download the Proposal Manager application and installation the solution.

# Instructions

Follow the below steps to download and install the application.

* Download the Proposal Manager application source code from GitHub (<https://github.com/OfficeDev/ProposalManager>)
* Before installing the application follow the Getting document started guide document present in “Documents” folder.
* Install the pre-requisites ( .NET framework, ASP .NET core 2.1, NodeJS), then open the powershell window as an administrator
* Review the “Automated Setup.md” file in the Setup folder
* You need to elevate the privilege in the PowerShell window – follow guidance in “Automated Setup.md”
* Run the Automation script to install the application – follow the “Automated Setup.md” guide for the parameter usage and examples
* At the end of the installation process you will be prompted for Admin consent (2 times) – see the “Getting document started guide” in case this prompt did not show up
* Finally After successful installation, you will see a default landing page with guidance on continuing the setup and configuration process.
* After the above steps, Access the Microsoft Teams as proposal manager admin user, Upload the Proposal Manager addin from app store
* Go to the “Proposal Manager” team “Setup” channel and add a Tab with proposal manager Add-In and login as proposal manager admin user
  1. Complete consent permissions by accessing the “Setup” page from “Proposal Manager Team”
  2. Complete the “Configure Document Id Activator” and “Finish Site Setup” steps from setup page to complete the application setup.
* Go to the “Proposal Manager” team “Configuration” channel and add a Tab with proposal manager and complete configuration
* After configuration is complete, login to Azure subscription as Azure admin and restart the Proposal Manager application services in Azure
* Refer the “Functional Overview” document about the features of the application.
* Refer the “Deployment Validation” section from the “Getting Started Document Guide” document for the Application functionalities.