

Ticker: AC FP Equity

Periodicity: Annuals

Currency: EUR

Note: Years shown on the report are Fiscal Years

Company: Accor SA

Filing: Most Recent

BBG Adj Highlights

	Restated:2019 A	Restated:2020 A	Restated:2021 A	Original:2022 A	Original:2023 A	Preliminary:2024 A	Current	Estimate:2025 A	Estimate:2026 A
For the period ending	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31	2025-3-6	2025-12-31	2026-12-31
Market Capitalization	11,311.43	7,736.93	7,449.81	6,141.79	8,729.21	11,462.13	11,657.06		
- Cash & Equivalents	2,332.00	2,502.00	1,703.00	1,666.00	1,297.00	1,244.00	1,244.00		
+ Preferred & Other	153.00	67.00	315.00	397.00	380.00	437.00	437.00		
+ Total Debt	3,646.00	3,822.00	3,527.00	3,316.00	3,372.00	3,757.00	3,757.00		
Enterprise Value	12,778.43	9,123.93	9,588.81	8,188.79	11,184.21	14,412.13	14,607.06		
Revenue, Adj	4,049.00	1,621.00	2,204.00	4,224.00	5,056.00	5,606.00		5,878.47	6,244.00
Growth %, YoY	23.37	-59.97	35.97	91.65	19.70	10.88		4.86	6.22
Gross Profit, Adj	3,942.00	1,572.00	2,150.00	4,142.00	4,930.00	5,472.00		5,727.34	6,083.47
Margin %	97.36	96.98	97.55	98.06	97.51	97.61		97.43	97.43
EBITDA, Adj	862.00	-396.00	-1.00	673.00	1,005.00	1,121.00		1,218.42	1,328.11
Margin %	21.29	-24.43	-0.05	15.93	19.88	20.00		20.73	21.27
Net Income, Adj	411.36	-1,538.72	-402.86	310.77	614.10	605.55		600.06	659.65
Margin %	10.16	-94.92	-18.28	7.36	12.15	10.80		10.21	10.56
EPS, Adj	1.36	-5.87	-1.54	1.04	2.15	2.46		2.44	2.82
Growth %, YoY	104.97		73.76	631.58	105.99	14.40		-0.66	15.36
Cash from Operations	599.00	-497.00	-263.00	496.00	629.00	750.00			
Capital Expenditures	-319.00	-175.00	-330.00	-244.00	-338.00	-528.00		-328.00	-340.40
Free Cash Flow	280.00	-672.00	-593.00	252.00	291.00	222.00		663.01	719.22

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