

Ticker: AC FP Equity

Periodicity: Annuals

Currency: EUR

Note: Years shown on the report are Fiscal Years

Company: Accor SA

Filing: Most Recent

### Profitability

	Restated:2015 A	Restated:2016 A	Restated:2017 A	Restated:2018 A	Restated:2019 A	Restated:2020 A	Restated:2021 A	Original:2022 A	Original:2023 A	Preliminary:2024 A
For the period ending	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31
Returns										
Return on Common Equity	5.58	5.63	7.37	37.32	7.06	-36.42	2.03	8.61	12.67	12.25
Return on Assets	2.76	2.55	3.73	17.82	3.45	-16.24	0.80	3.58	5.51	5.23
Return on Capital	4.74	4.53	6.23	23.63	5.16	-20.87	1.95	6.01	8.82	8.55
Return on Invested Capital	3.46	3.08	4.64	-0.14	4.80	-17.87	3.28	4.66	7.37	6.40
Margins										
Gross Margin	95.47	96.11	97.58	97.68	97.36	96.98	97.55	98.06	97.51	97.61
EBITDA Margin	33.55	24.91	18.89	5.88	24.77	-83.22	26.13	17.47	20.11	20.10
Operating Margin	27.05	18.29	14.35	2.22	16.67	-100.12	14.84	12.07	14.54	14.02
Incremental Operating Margin	-5.68		8.60		78.49	-94.65	334.48	9.06	27.04	9.27
Pretax Margin	15.72	11.54	13.45	2.74	14.89	-142.44	-2.50	10.87	13.43	15.16
Income before XO	11.33	11.66	15.00	-0.58	11.48	-138.62	0.64	9.09	12.66	11.72
Margin										
Net Income Margin	17.84	16.10	16.08	68.04	11.46	-122.64	3.86	9.52	12.52	10.88
Net Income to Common Margin	15.13	16.10	14.74	66.91	11.46	-122.64	3.86	9.52	12.52	10.88
Additional										
Effective Tax Rate	27.91			121.11	22.89			16.56	5.74	22.71
Dvd Payout Ratio	258.63	188.05	89.86		0.00		0.00	76.93	47.79	47.14
Sustainable Growth Rate	-8.85	-4.95	0.75		7.06		2.03	1.99	6.62	6.47

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