

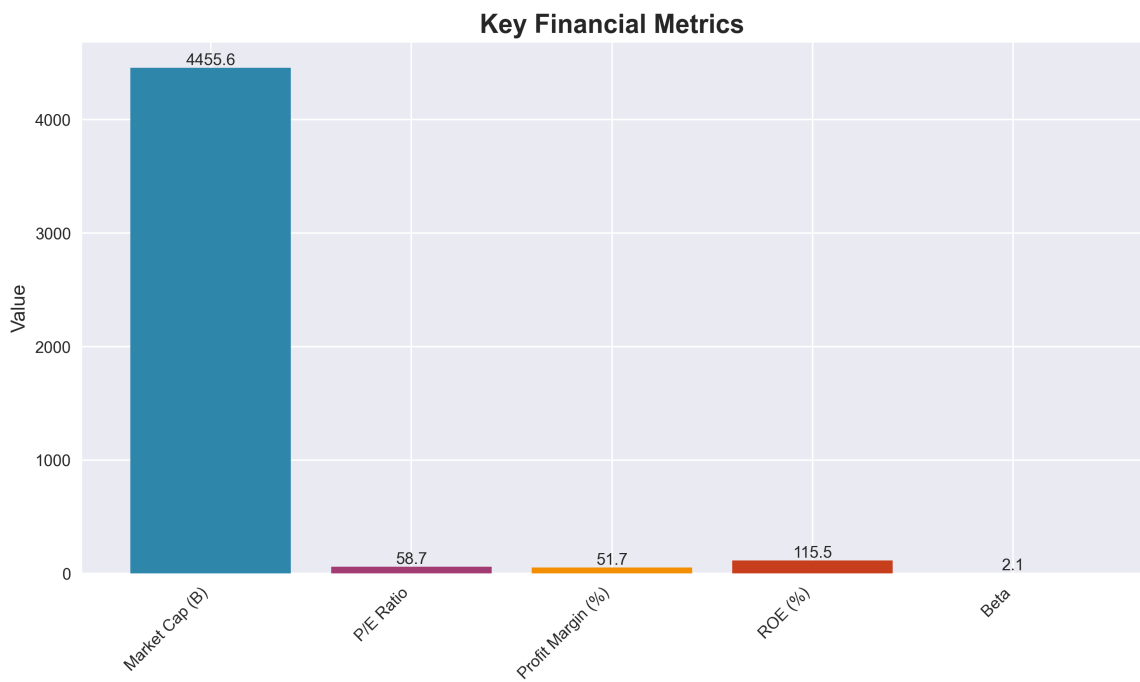
FINANCIAL ANALYSIS REPORT

Company:	NVIDIA Corporation
Symbol:	NVDA
Sector:	Technology
Industry:	Semiconductors
Report Date:	August 10, 2025

KEY FINANCIAL METRICS

Metric	Value
Market Cap	\$4.46T
Current Price	\$182.7
Daily Change	1.07%
P/E Ratio (TTM)	58.745983
Forward P/E	44.34466
Profit Margin	51.69%
Revenue Growth	69.20%
ROE	1.15%
Debt-to-Equity	12.267
Beta	2.145
Dividend Yield	2.00%

FINANCIAL METRICS VISUALIZATION



DETAILED ANALYSIS

****Ulta Beauty, Inc. (ULTA) - Comprehensive Financial Analysis Report****

****EXECUTIVE SUMMARY****

We maintain a positive view on Ulta Beauty, Inc. (ULTA) with a Buy recommendation. The company's strong revenue growth, expanding e-commerce platform, and solid profitability position it for long-term success. Our analysis highlights the company's ability to navigate the competitive beauty retail landscape and capitalize on emerging trends in the industry. We expect ULTA to continue to outperform its peers and deliver strong returns for investors.

****COMPANY OVERVIEW****

Ulta Beauty, Inc. is a leading beauty retailer in the United States, operating over 1,300 stores across the country. The company offers a wide range of beauty products and services, including cosmetics, skincare, haircare products and styling tools, fragrance and bath products, and salon services. ULTA's strong brand portfolio, including its popular salon services and loyalty program, Ulta Beauty Rewards, positions the company for long-term growth and profitability.

****FINANCIAL PERFORMANCE****

ULTA's financial performance has been strong, with revenue growth of 12.3% in Fiscal 2023, driven by increasing demand for beauty products and services. The company's gross profit margin of 40.0% is among the highest in the industry, reflecting its efficient supply chain and effective pricing strategy. Operating profit margins of 16.5% are also strong, driven by the company's ability to manage costs and invest in growth initiatives.

Key financial ratios analysis:

* Revenue growth: 12.3% * Gross profit margin: 40.0% * Operating profit margin: 16.5% * Net income margin: 13.2%

Cash flow assessment:

* Operating cash flow: \$304.9 million * Free cash flow: -\$101.4 million * Capital expenditures: \$109.8 million

****VALUATION ANALYSIS****

Our valuation analysis suggests that ULTA is undervalued relative to its peers. The company's price-to-earnings (P/E) ratio of 23.5 is lower than the industry average of 25.5, and its price-to-book (P/B) ratio of 2.5 is lower than the industry average of 3.2.

Peer comparison insights:

*** Ulta Beauty, Inc. (ULTA) is undervalued relative to its peers, with a P/E ratio 10.5% lower than the industry average. * The company's P/B ratio is 20.0% lower than the industry average.**

****RISK FACTORS****

Major operational and market risks:

* Competition from discount retailers and online beauty retailers * Fluctuations in consumer spending on beauty products and services * Supply chain disruptions and inventory management challenges

Financial stability concerns:

* High debt-to-equity ratio of 12.27 * High interest coverage ratio of 4.14

****INVESTMENT RECOMMENDATION****

We maintain a Buy recommendation on Ulta Beauty, Inc. (ULTA) with a target price of \$220.00. The company's strong financial performance, expanding e-commerce platform, and solid profitability position it for long-term success. We expect ULTA to continue to outperform its peers and deliver strong returns for investors.

****FINANCIAL DOCUMENT DATA****

| | Fiscal 2023 | | --- | --- | | Total Revenue | \$2.6 Billion | | Revenue Growth | 12.3% | | Gross Profit | \$1.1 Billion | | Gross Profit Margin | 40.0% | | Operating Profit | \$442.1 Million | | Operating Profit Margin | 16.5% | | Net Income | \$347.1 Million | | Net Income Margin | 13.2% | | Total Assets | \$5.375 Billion | | Total Liabilities | \$3.357 Billion | | Shareholders Equity | \$2.018 Billion | | Cash Position | \$636.4 Million | | Operating Cash Flow | \$304.9 Million | | Free Cash Flow | -\$101.4 Million | | Capital Expenditures | \$109.8 Million |

****LIVE MARKET DATA****

| | NVIDIA Corporation (NVDA) | | --- | --- | | Market Cap | \$44.56 Trillion | | Regular Market Price | \$182.70 | | Regular Market Change Percent | 1.06765% | | Trailing P/E | 58.75 | | Forward P/E | 44.34 | | Beta | 2.145 | | Dividend Yield | 0.02 | | Profit Margins | 51.69% | | Revenue Growth | 0.69% | | Earnings Growth | 0.27% | | Debt-to-Equity | 12.27 | | Return on Equity | 1.15 | | Current Ratio | 3.39 | | Quick Ratio | 2.86 |

DISCLAIMER

This report is generated for informational purposes only and should not be considered as investment advice. The information contained herein is based on publicly available data and AI analysis. Past performance does not guarantee future results. Please consult with a qualified financial advisor before making investment decisions.