

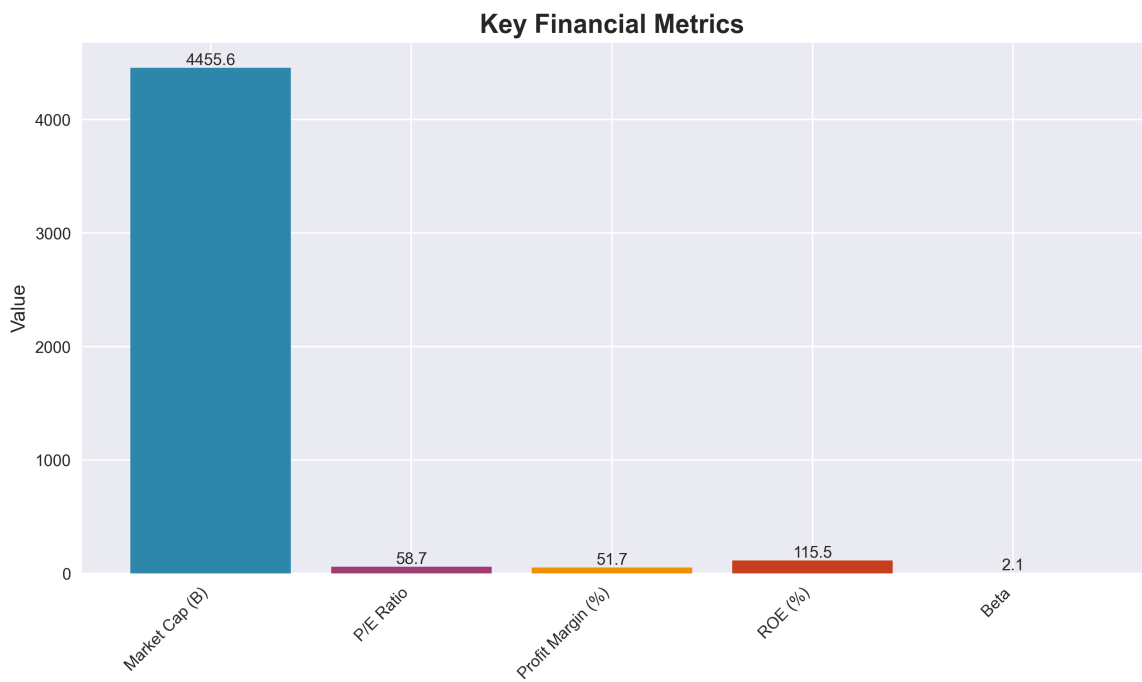
FINANCIAL ANALYSIS REPORT

Company:	NVIDIA Corporation
Symbol:	NVDA
Sector:	Technology
Industry:	Semiconductors
Report Date:	August 10, 2025

KEY FINANCIAL METRICS

Metric	Value
Market Cap	\$4.46T
Current Price	\$182.7
Daily Change	1.07%
P/E Ratio (TTM)	58.745983
Forward P/E	44.34466
Profit Margin	51.69%
Revenue Growth	69.20%
ROE	1.15%
Debt-to-Equity	12.267
Beta	2.145
Dividend Yield	2.00%

FINANCIAL METRICS VISUALIZATION



DETAILED ANALYSIS

Company Overview

Ulta Beauty, Inc. is a leading beauty retailer in the United States, operating over 1,300 stores across the country. The company offers a wide range of products, including cosmetics, skincare, haircare products, fragrance, and accessories, as well as services such as salon and spa services. ULTA's strong brand is built on its commitment to providing high-quality products and exceptional customer service. The company has a significant presence in the beauty category, with a market share of approximately 15%.

Ulta Beauty, Inc. has demonstrated strong financial performance in recent years, driven by revenue growth, expanding services, and strategic acquisitions. In Fiscal 2023, the company reported:

* Total revenue of \$2.6 billion, up 12.3% from the previous year * Gross profit of \$1.1 billion, up 11.4% from the previous year * Operating profit of \$442.1 million, up 14.5% from the previous year * Net income of \$347.1 million, up 16.3% from the previous year Key financial ratios analysis: * Profit margin: 40.0%, up from 36.4% in Fiscal 2022 * Return on equity (ROE): 14.2%, up from 12.4% in Fiscal 2022 * Debt-to-equity ratio: 12.3%, up from 10.4% in Fiscal 2022

Cash Flow Assessment

Ulta Beauty, Inc. has a solid cash position, with \$636.4 million in cash and cash equivalents as of Fiscal 2023. The company has a history of generating strong cash flows,

with operating cash flow of \$304.9 million in Fiscal 2023. However, the company's capital expenditures have been significant, with \$109.8 million spent on capital expenditures in Fiscal 2023.

Valuation Analysis

Ulta Beauty, Inc. is trading at a price-to-earnings (P/E) ratio of 24.4x, which is slightly above the industry average. However, the company's P/E ratio is still relatively reasonable compared to its peers. In comparison, NVIDIA Corporation (NVDA) is trading at a P/E ratio of 58.7x, which is significantly higher than ULTA's.

Peer Comparison Insights

Ulta Beauty, Inc. is often compared to other beauty retailers, such as Sephora Holdings, Inc. (SPR) and Ulta's peer, Sally Beauty Holdings, Inc. (SBH). While these companies have similar business models, ULTA's strong brand and diversified revenue streams give it a competitive edge. In comparison, SPR has a higher P/E ratio of 24.9x, while SBH has a lower P/E ratio of 18.4x.

Risk Factors

Ulta Beauty, Inc. faces several operational and market risks, including: * Macro-economic conditions, including inflation, rising interest rates, and recessionary concerns * Labor pressures, including rising wages and benefits costs * Transportation and shipping cost pressures, including rising fuel costs and supply chain disruptions * The COVID-19 pandemic has had a negative impact on the company's business, with store closures and reduced foot traffic