LiveEngage Enterprise In-App Messenger SDK: iOS

Deployment Guide

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Introduction

This document describes the process for integrating the App Messaging SDK into mobile native apps based on iOS. It provides a high-level overview, as well as a step-by-step guide on how to consume the SDK, build the app with it, and customize it for the needs of the app.

Platform Support

• Supported OS: iOS 8+

• **Certified devices**: iPhone 6s+, iPhone 6s, iPhone 6+, iPhone 6, iPhone 5s, iPhone 5, iPhone 4s

• Supported IDE: Xcode7.3+

Deployment:

• Embeddable library for iOS: Xcode

• Installers: Manual

Security

Security is a top priority and key for enabling trusted, meaningful engagements. LivePerson's comprehensive security model and practices were developed based on years of experience in SaaS operations, close relationships with Enterprise customers' security teams, frequent assessments with independent auditors, and active involvement in the security community.

LivePerson has a comprehensive security compliance program to help ensure adherence to internationally recognized standards and exceed market expectations. Among the standards LivePerson complies with are: SSAE16 SOC2, ISO27001, PCI-DSS via Secure Widget, Japan's FISC, SafeHarbor, SOX, and more.

Our applications are developed under a strict and controlled Secure Development Life-Cycle: Developers undergo secure development training, and security architects are involved in all major projects and influence the design process. Static and Dynamic Code Analysis is an inherent part of the development process and, upon maturity, the application is tested for vulnerabilities by an independent penetration testing vendor. On average, LivePerson undergoes 30 penetration tests each year.

Deploying the App Messaging SDK

To deploy the App Messaging SDK, you are required to complete the following steps:

- Download and unzip the SDK
- Set up the SDK package in Xcode
- Configure project settings
- Initialization
- Objective-C configuration
- Build and test the SDK

To deploy the App Messaging SDK:

Download and unzip the SDK

Click <u>here</u> to download the SDK package. Once downloaded, extract the ZIP file to a folder on your Mac.

Set up the SDK package in Xcode

- 1. In Xcode, from the menu, select **File > New >New project**.
- 2. From the list of templates, select **Single View Application**, and then click **Next**.
- 3. Complete the following fields:
 - Product Name
 - Organization Identifier
 - Select Swift or Objective-C
- 4. Click Next.
- 5. Save the project to a folder of your choosing.
- 6. On the project explorer pane, navigate to the main folder for your project. Right-click it, and select "Add Files to..." Navigate to the folder where you extracted the SDK package files, and then add the files to the lib subfolder in your project.

Configure project settings

1. In project settings, navigate to the **General** tab, and add all Framework files to the Embedded Binaries section.



2. In project settings, navigate to the **Build Phases** tab, and add with the '+' button "New Run Script Phase". Add the following script in order to support release architectures:

```
APP PATH="${TARGET BUILD DIR}/${WRAPPER NAME}"
# This script loops through the frameworks embedded in the application and
# removes unused architectures.
find "$APP_PATH" -name '*.framework' -type d | while read -r FRAMEWORK
  FRAMEWORK EXECUTABLE NAME=$(defaults read "$FRAMEWORK/Info.plist"
CFBundleExecutable)
  FRAMEWORK EXECUTABLE PATH="$FRAMEWORK/$FRAMEWORK EXECUTABLE NAME"
  echo "Executable is $FRAMEWORK EXECUTABLE PATH"
  EXTRACTED ARCHS=()
  for ARCH in $ARCHS
    echo "Extracting $ARCH from $FRAMEWORK_EXECUTABLE_NAME"
    lipo -extract "$ARCH" "$FRAMEWORK_EXECUTABLE_PATH" -o
"$FRAMEWORK_EXECUTABLE_PATH-$ARCH"
    EXTRACTED_ARCHS+=("$FRAMEWORK_EXECUTABLE_PATH-$ARCH")
  done
  echo "Merging extracted architectures: ${ARCHS}"
  lipo -o "$FRAMEWORK_EXECUTABLE_PATH-merged" -create "${EXTRACTED_ARCHS[@]}"
  rm "${EXTRACTED ARCHS[@]}"
  echo "Replacing original executable with thinned version"
  rm "$FRAMEWORK_EXECUTABLE_PATH"
  mv "$FRAMEWORK_EXECUTABLE_PATH-merged" "$FRAMEWORK_EXECUTABLE_PATH"
done
```

Initialization

Now that you have the configuration file for your project, you're ready to begin implementing.

To initialize the SDK, you must have a LivePerson account number.

To initialize the SDK using Objective-C:

 Inside AppDelegate, under didFinishLaunchingWithOptions, add the following code:

```
[[LPMessagingSDK instance] initialize];
```

2. In order to create/view the conversation page, run the following code:

```
id <ConversationParamProtocol> conversationQuery = [[LPMessagingSDK instance]
getConversationBrandQuery:accountNumber];
[[LPMessagingSDK instance] showConversation:conversationQuery authenticationCode:@"Your
authentication code" containerViewController:self];
```

3. Inside AppDelegate, add:

```
#import <LPMessagingSDK/LPMessagingSDK.h>
#import <LPAMS/LPAMS.h>
#import <LPInfra/LPInfra.h>
```

- 4. In build settings, make sure of the following:
 - "Embedded content contains Swift code" is set to Yes.
- 5. In general tab, make sure that the framework files are under 'Embeded Libraries'.

To initialize the SDK using Swift:

 Inside AppDelegate, under didFinishLaunchingWithOptions, add the following code:

```
LPMessagingSDK.instance.initialize()
```

2. In order to create/view the conversation page, run the following code:

```
let conversationQuery = LPMessagingSDK.instance.getConversationBrandQuery(accountNumber)
LPMessagingSDK.instance.showConversation(conversationQuery, authenticationCode:
accountNumber, containerViewController: self)
```

3. Inside AppDelegate add:

```
import LPMessagingSDK
```

Objective-C configuration

1. In your app delegate:

```
#import <LPMessagingSDK/LPMessagingSDK.h>
#import <LPInfra/LPInfra.h>
#import <LPAMS/LPAMS.h>
```

- 2. In build settings:
- Make sure "Embedded content contains Swift code" is set to Yes.
- 3. In general tab, make sure that the framework files are under 'Embeded Libraries'.

Build and test the SDK

That's it! You are now ready to run the app with a basic implementation of our SDK. Keep reading to find out what else you can do with our SDK.

Advanced options

Push registration

1. Register to LPMessagingSDK push notification with the following code in AppDelegate:

Objective-C:

```
[[LPMessagingSDK instance] registerPushNotifications:deviceToken
notificationDelegate:self];
```

Swift:

```
func application(application: UIApplication,
  didRegisterForRemoteNotificationsWithDeviceToken deviceToken: NSData) {
  LPMessagingSDK.instance.registerPushNotifications(token: deviceToken,
  notificationDelegate: self)
}
```

2. Handle remote notifications as follows:

Objective-C:

```
[[LPMessagingSDK instance] handlePush:userInfo];
```

Swift:

```
func application(application: UIApplication, didReceiveRemoteNotification userInfo:
  [NSObject : AnyObject], fetchCompletionHandler completionHandler:
  (UIBackgroundFetchResult) -> Void) {
   LPMessagingSDK.instance.handlePush(userInfo)
  }
```

3. When tapping a local notification message bar, the following delegate is called:

Objective-C:

```
[((AppDelegate *) [[UIApplication sharedApplication]
delegate]).mainViewController.centerViewController navigateTo:@"chatView"
data:@{@"brand":@YES}];
```

Swift:

```
func LPMessagingSDKNotification(notificationTapped notification: LPNotification) {
      ((UIApplication.sharedApplication().delegate as! AppDelegate).mainViewController?.centerViewController as?
      LPNavigationController)?.navigateTo("chatView",data: ["brand":true])
   }
```

API Methods

Check if the SDK is ready (connected to internet and connected to server)

Objective-C:

```
[[LPMessaging instance] isSDKReady];
```

Swift:

```
LPMessagingSDK.instance.isSdkReady()
```

Set a user profile

Objective-C:

```
LPUser *user = [[LPUser alloc] initWithFirstName:@"First name" lastName:@"Last
name" uid:nil profileImageURL:@"Image url" phoneNumber:@"000-0000000"];
    [[LPMessagingSDK instance] setUserProfile:user accountID:@"Account ID"];
```

Swift:

```
let user = LPUser(firstName: "John", lastName: "Doe", profileImageURL: "URL of
image", phoneNumber: "555-555555")
LPMessagingSDK.instance.setUserProfile(user)
```

Reconnect when token expires

Objective-C:

```
id <ConversationParamProtocol> query = [[LPMessagingSDK instance]
getConversationBrandQuery:account];
[[LPMessagingSDK instance] reconnect:conversationQuery authenticationCode:@"Your
authentication code"];
```

Swift:

```
let query = LPMessagingSDK.instance.getConversationBrandQuery("brandID")
LPMessagingSDK.instance.reconnect(query, authenticationCode: "Authentication code")
```

Set a custom button that will call a delegate to your project (usually used to call a client center)

```
LPMessagingSDK.instance.delegate = self

When this button is pressed, it will call the following delegate:
func LPMessagingSDKCustomButtonTapped() {
    UIApplication.sharedApplication().openURL(NSURL(string: "tel://55555555")!)
}
```

Subscribe to log events (Trace, Debug, Info, Warning, Error)

Objective-C:

```
[[LPMessagingSDK instance] subscribeLogEvents:LogLevelINFO logEvent:^(LPLog *log){
}];
```

Swift:

```
LPMessagingSDK.instance.subscribeLogEvents(LogLevel.INFO) { (log) -> () in
    NSLog(log.text)
}
```

Check Active Conversation

Objective-C:

```
BOOL hasActiveConversation = [[LPMessagingSDK instance] checkActiveConversation: conversationQuery];
```

Swift:

LPMessagingSDK.instance.checkActiveConversation(conversationQuery)

Callbacks

- 1. protocol LPMessagingSDKdelegate
 - a. LPMessagingSDKCustomButtonTapped()
 - b. LPMessagingSDKAgentDetails(agent: LPUser)
 - c. LPMessagingSDKActionsMenuToggled(toggled: Bool)
 - d. LPMessagingSDKHasConnectionError(error: String?)
 - e. LPMessagingSDKObseleteVersion(error: NSError)
 - f. LPMessagingSDKAuthenticationFailed(error: NSError)
 - g. LPMessagingSDKTokenExpired(brandID: String)
 - h. LPMessagingSDKAgentIsTypingStateChanged(isTyping: Bool)
- 2. protocol LPMessagingSDKNotificationDelegate
 - a. LPMessagingSDKNotification(didReceivePushNotification notification: LPNotification)
 - b. LPMessagingSDKNotification(shouldShowPushNotification notification: LPNotification) -> Bool
 - c. LPMessagingSDKNotification(customLocalPushNotificationView notification: LPNotification) -> UIView
 - d. LPMessagingSDKNotification(notificationTapped notification: LPNotification)

Configuring the SDK

The SDK allows you to configure the look and feel of your app using LPConfig object. In order to get default configurations:

General

Resource name	Description
brand_name	The brand name will be shown as a title on toolbar when there is no active conversation.
language	The language is defined by a two-letter ISO 639-1 language code, for example, "en" for English. If no value is provided, the SDK will use the language according to the device's locale.
country	Country code. If no value is provided, the SDK will use the country according to the device's locale.
conversation_background	Color code for the entire view background.
date_separator_title_backg roud_color	Background color of the title of the dates separator in the conversation screen
date_separator_line_backgr oud_color	Line color of the title of the dates separator in the conversation screen
date_separator_text_color	Title color of the dates separator in the conversation screen
retrieve_assigned_agent_fr om_last_closed_conversatio n	A boolean which determines whether to retrieve the agent details from the last closed conversation in case there is no assigned agent. Agent details will be retrieved from API method: func getAssignedAgent(conversationQuery: ConversationParamProtocol)
send_button_disabled_text_color	Send button color in disabled mode in the conversation screen
send_button_enabled_text_c olor	Send button color in enabled mode in the conversation screen
edit_text_underline_color	User text underline color
localNotificationShowDurat ionInSeconds	The show duration of the local notifications view in the SDK

TTR Notification

Resource name	Description
TTRfirstTimeDelay	TTR - Time To Respond Number of seconds before the first TTR notification appears
TTRShouldShowTimeStamp	TTR - Time To Respond Enable: Shows a time stamp in the TTR notification. Disable: Shows: "An agent will respond shortly"
showOffHoursBanner	Should show Off Hours banner
show_urgent_button_in_ttr_ notification	TTR - Time To Respond Enable presentation of 'Urgent' button in the TTR notification
TTRBannerBackgroundColor	Background color of TTR notification banner view
TTRBannerOpacityAlpha	Opacity level of TTR banner background (values: 0.0 - 1.0)
offHoursTimeZoneName	Off Hours banner timezone based on NSTimeZone names
TTRBannerTextColor	Text color of TTR notification banner view

URLs

Resource name	Description
csds_domain	CSDS Domain URL

Custom Button

Resource name	Description
<pre>custom_button_icon_descripti on</pre>	Accessibility voiceover string for the custom button.

custom_button_icon_name	Custom button icon filename without extension. This will be
	displayed on the navigation bar.

Agent Message Bubble

Resource name	Description
agent_bubble_stroke_width	Int number for the outline width.
agent_bubble_stroke_color	Color code for the outline color.
agent_bubble_message_text_col or	Color code for the text of the agent bubble.
agent_bubble_message_link_tex t_color	Color code for links in the text of the agent bubble.
agent_bubble_timestamp_text_c olor	Color code for the timestamp of the agent bubble.
agent_bubble_background_color	Color code for the background of the agent bubble.
agent_typing_tint_color	

Visitor Message Bubble

Resource name	Description
<pre>visitor_bubble_message_text _color</pre>	Color code for the text of the visitor bubble.
visitor_bubble_stroke_width	Int number for the outline width.
visitor_bubble_stroke_color	Color code for the outline color.
<pre>visitor_bubble_message_link _text_color</pre>	Color code for links in the text of the visitor bubble.
<pre>visitor_bubble_timestamp_te xt_color</pre>	Color code for the timestamp of the visitor bubble.
visitor_bubble_background_c	Color code for the background of the visitor bubble.

System messages

Resource name	Description
system_bubble_text_color	Color code for the text of the system messages.

Checkmarks Visibility

Resource name	Description
message_receive_icons	Int number representing number of read indications
checkmarks_color	Color of read indication signs
readReceipt_distributed	Text for distributed indication
readReceipt_read	Text for read indication
readReceipt_sent	Text for sent indication
read_receipt_mode	Two options for read indication: • read_receipt_mode_text • read_receipt_mode_icon

Customer Satisfaction

Resource name	Description
<pre>csat_submit_button_corner_rad ius</pre>	Corner radius of the Submit button
csat_submit_button_background _color	Background color code of the Submit button
csat_submit_button_text_color	Text color code of the Submit button
<pre>csat_rating_button_selected_c olor</pre>	Background Color code of the rating buttons
csat_resolution_button_select ed_color	Color code for the resolution confirmation buttons (YES/NO) when selected

csat_resolution_feedback_text	Text for the feedback label
csat_resolution_question_text	Text for the resolution confirmation question
csat_all_titles_text_color	Titles text colors for all labels
csat_resolution_hidden	Hides the yes/no question
show_csat_view	Show/Don't show customer satisfaction page after ending a conversation
csat_check_mark_image_color	Color code for the checkmark after submission
csat_ui_status_bar_style_ligh t_content	Should display status bar of the survey screen in Light Content Mode (UIStatusBarStyle)
csat_navigation_background_co	Background color of navigation bar in survey screen
csat_navigation_title_color	Navigation title color in survey screen
csat_skip_button_color	Skip button color in survey screen

Avatars

Resource name	Description
agent_avatar_icon_color	Icon color of default agent avatar
agent_avatar_background_color	Background color of default agent avatar

Conversation Settings

Resource name	Description
max_previous_conversations_to _present	Amount of conversations to show in advance
max_conversations_to_fetch	The amount of conversations to fetch on loading

Open source list

Name	Licence
Reachability	Apple inc
Starscream	<u>Apache</u>
<u>UIRefreshControl+UITableView</u>	MIT
TTTAttributedLabel	<u>Apache</u>
NSDate+Extension	License