Personal Finance App User Mannual

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Main Menu
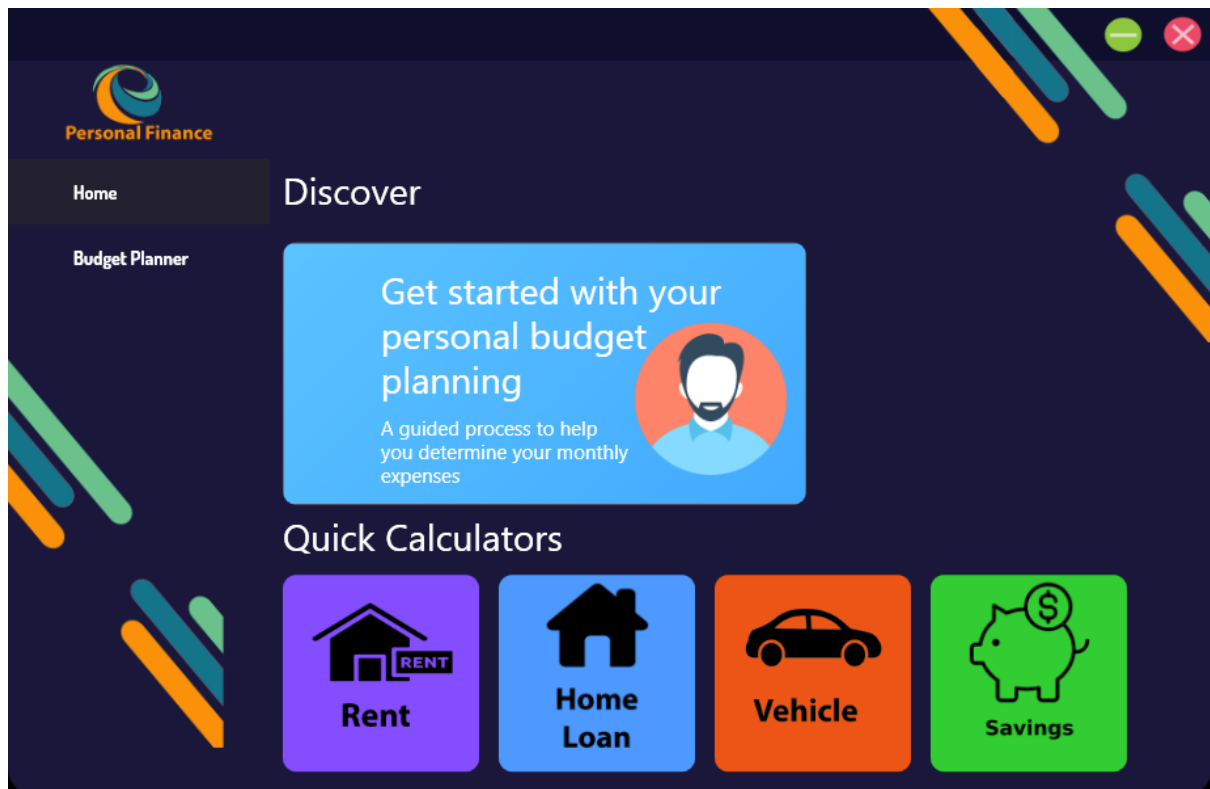
From Here the user has the option to either use a quick calculator which allows the user to simply calculate any expense for the chosen category or move on to the budget planner.

Budget Planner Path

In the even the user decides to go the budget planning route they are presented with the following options.
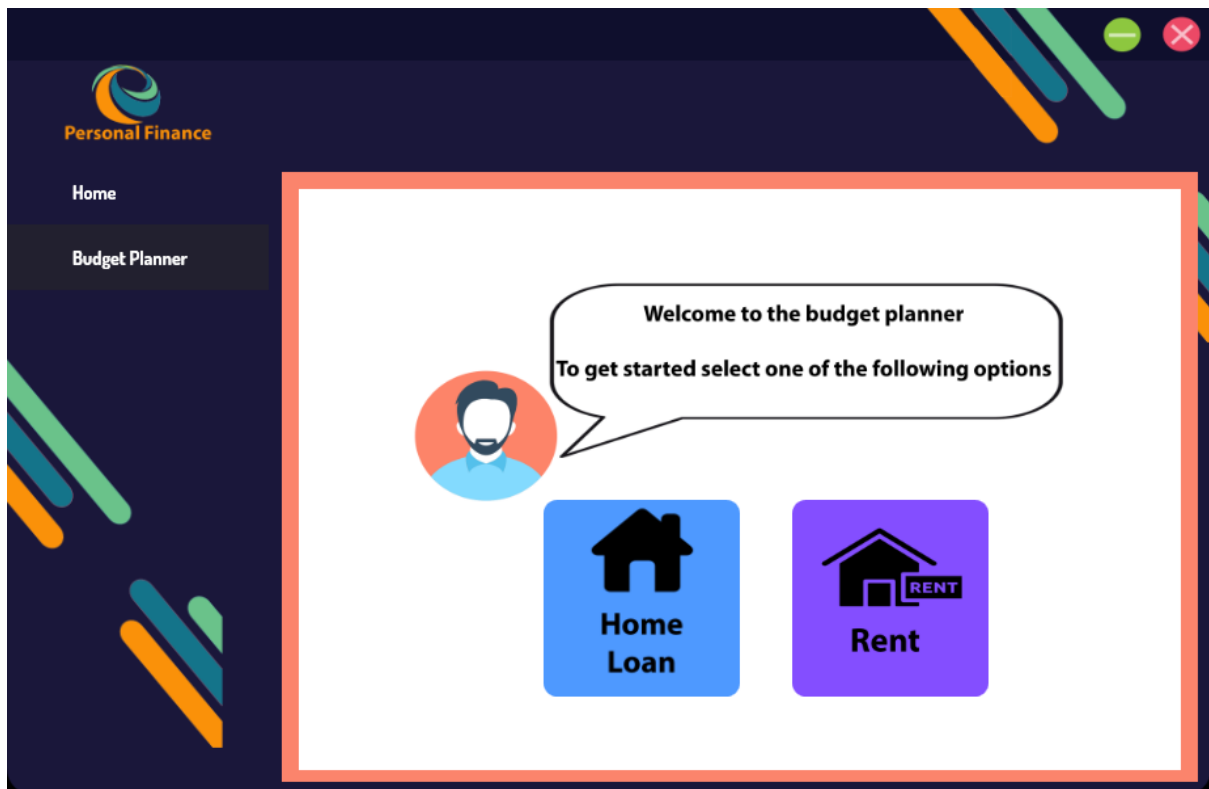
Figure 2: Budget Planner Options

The user is then allowed to choose between Rent or Home Loan, for this example we will select Home Loan.
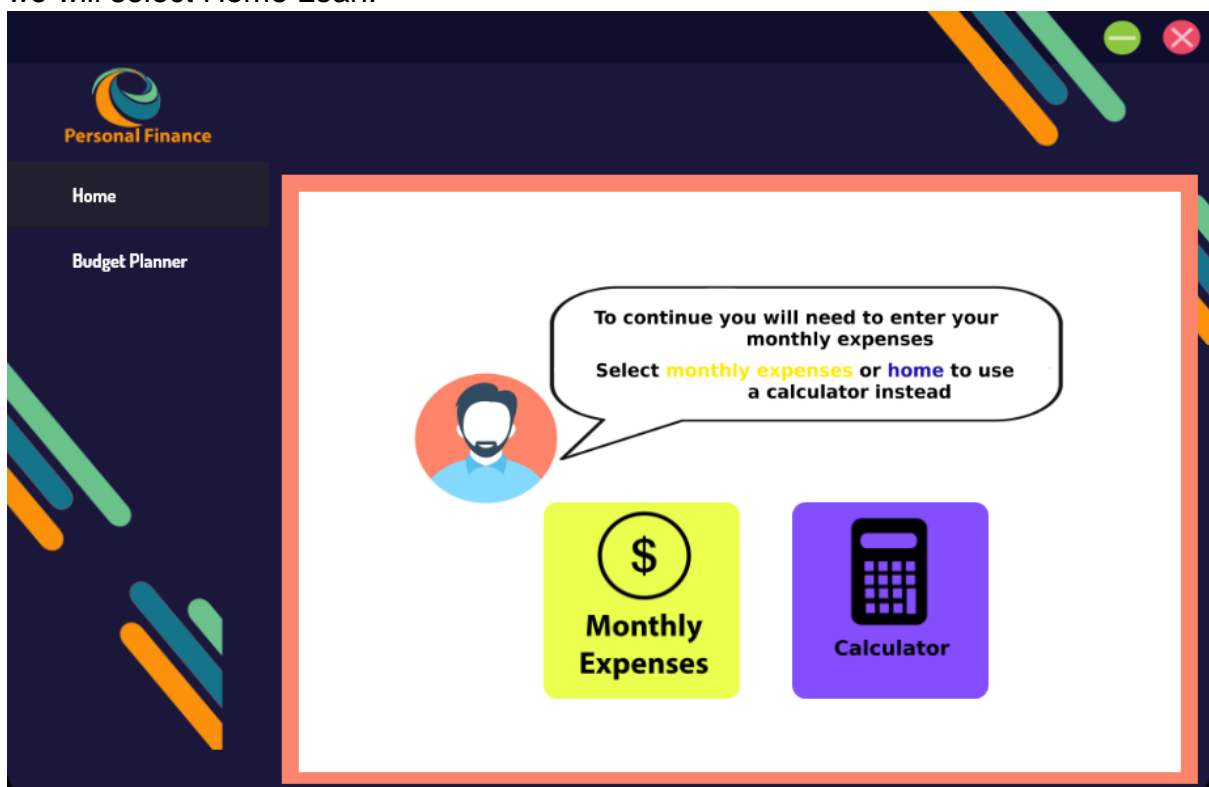

Figure 3: Budget Planner exit

Once Home Loan or rent is selected, the user must then now decide if they would like to enter their monthly expenses to continue or quit the budget planner if they wanted to use the home loan or rent quick calculator instead.

Upon clicking Monthly Expenses

Figure 4: Monthly Expenses

They are greeted with an empty view which allows them to populate as they see fit. The user can use either the sliders or enter values directly into the text block.

Figure 5: Monthly Expenses Filled

Once done they can use the next key to continue along with the budget planner.

The Home Loan view now appears as it was the chosen view for this tutorial. As the user can see their current monthly expenses have already been calculated and are shown in the Blue block to the right. Once the user starts to move the sliders or add their own values the current expenses total and monthly repayment values will increase dynamically showing the users what their current totals are.

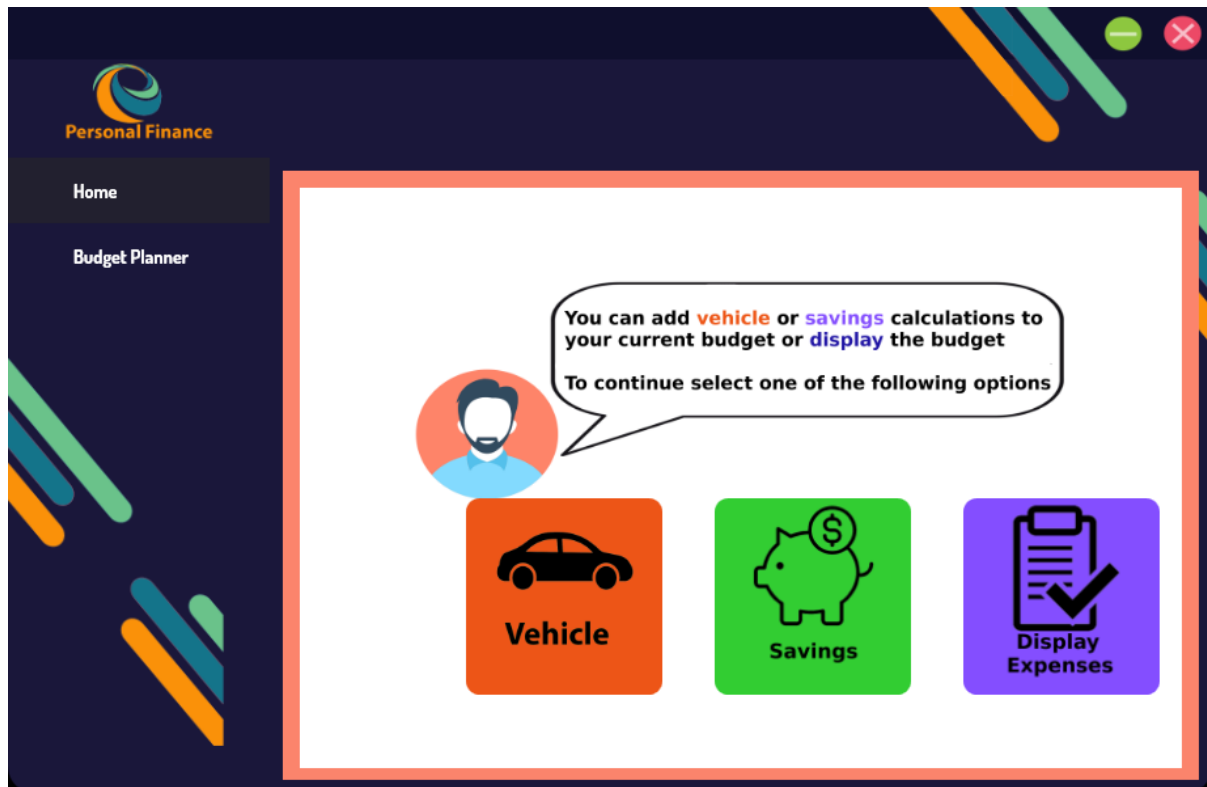Once done with this view the user can click next.

Figure 8:Multi Select

They are then greeted with the option to choose either vehicle, savings or displaying expenses. The user can navigate to any one of these views but do note that if the user decides to add a vehicle loan they will still be able to add savings later on but if they decide to add savings now they can no longed add a vehicle loan later on and of course if they display expenses at this stage the vehicle and savings options will not be presented again later on.

For the purposes of this tutorial we will select vehicle

Figure 9 :Vehicle

Once again the current monthly total expenses have updated and the familiar user interface is present once again. The user can simply move the sliders or enter their values

Figure 10 :Vehicle Filled

When the user is happy they are able to click the next button to proceed.
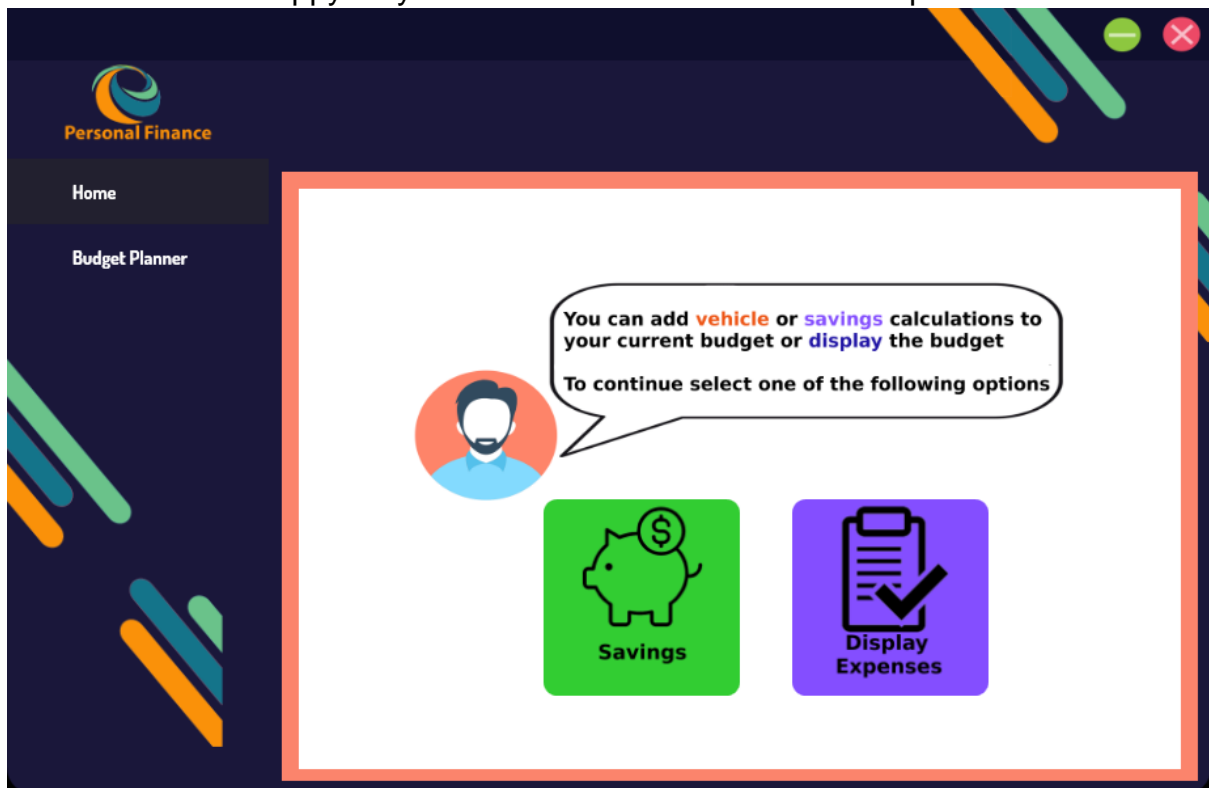

Figure 11 :Double Selector

Here the user is given the choice to either add savings or display expenses. Note if the user decides to display expenses they will not be able to add savings to their calculations. For the purpose of this tutorial we will select savings

Figure 12 :Savings

Once Savings is selected the user once again presented with an empty view that allows them to populate it using the sliders or text blocks as they wish.

Figure 13 :Savings Full

Once populated the user can proceed to the final page where they can see all their expenses listed out in descending order.

Quick Calculators

A quick calculator allows a user to easily use the calculator of their choice without having to navigate the budget planner process.

Figure 14 :Home Loan quick

As the user is not in the budget planner mode, the current monthly expenses total will be set to 0. This applies to all the quick calculators.
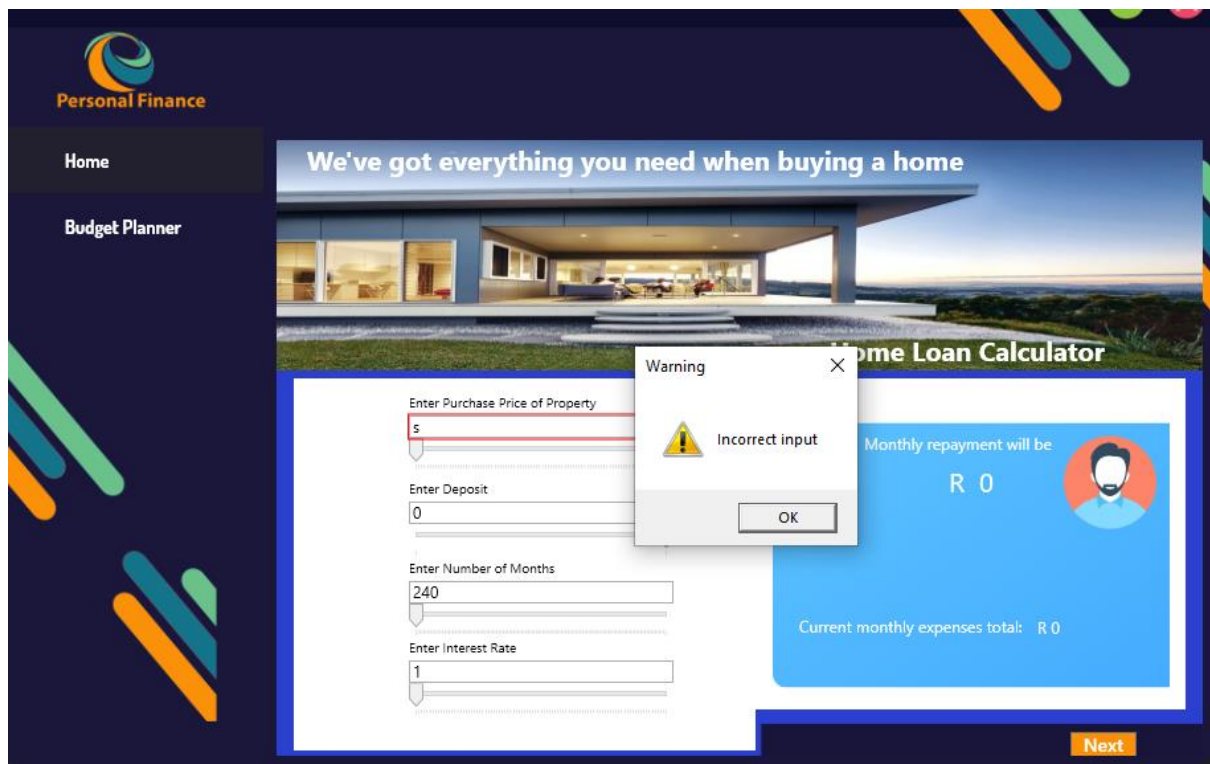
Error Messages

Figure 15 :Input Error

If a user tries to enter a non-numerical value they will be told their value is incorrect and the textbllock reset to 0

Delegate warning

Figure 16 :Vehicle Delegate