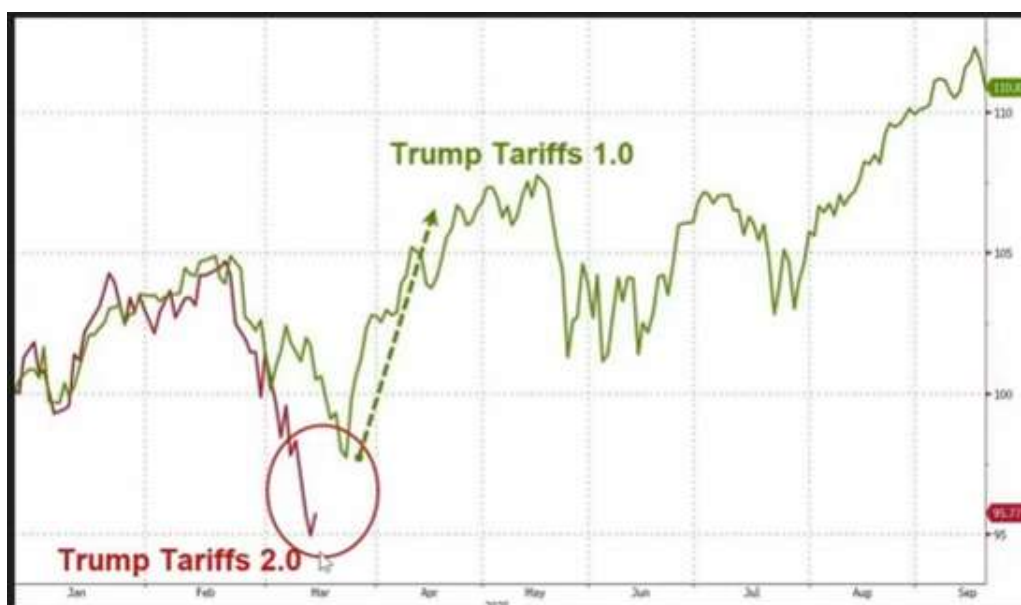
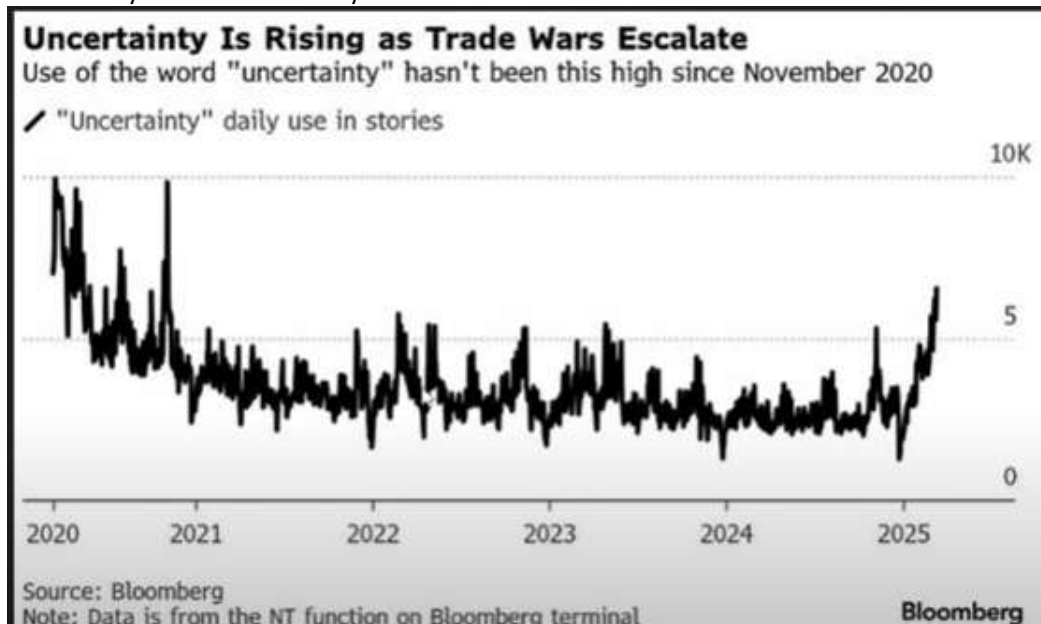


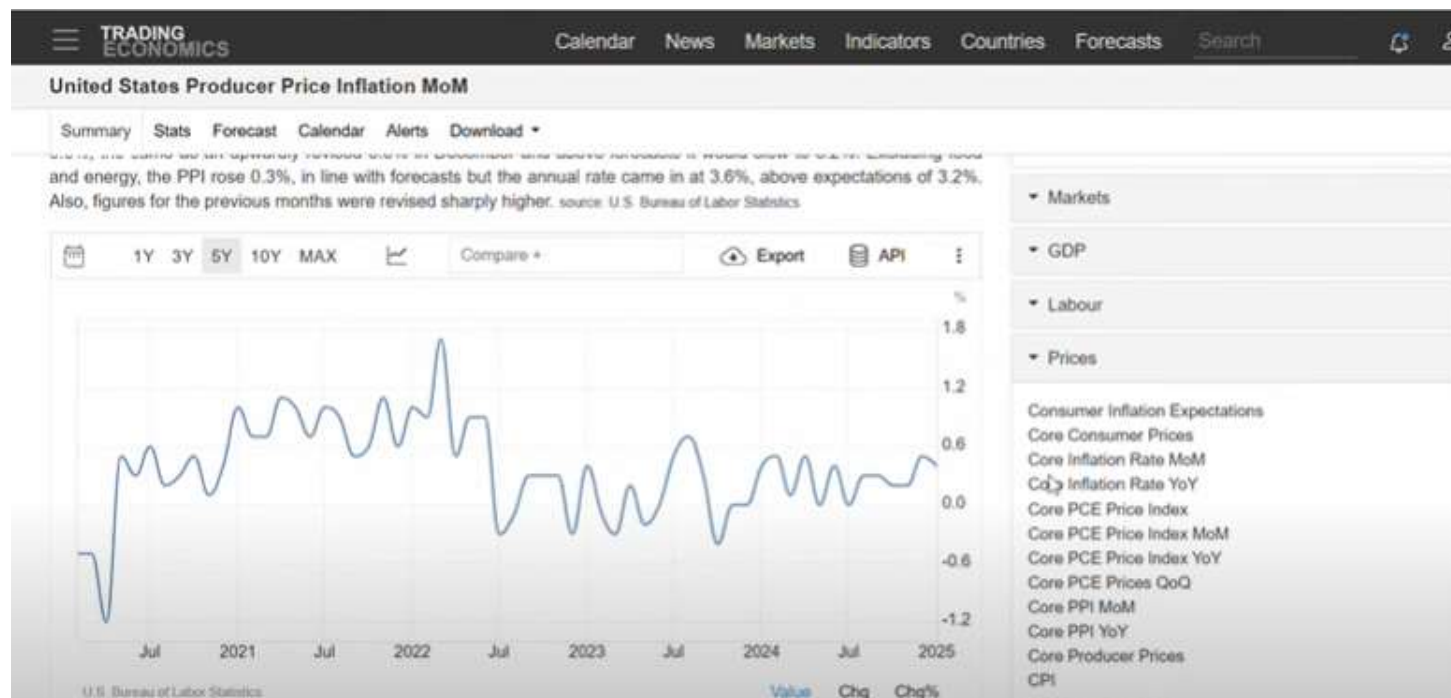
3.12.25

Thursday, March 13, 2025 7:48 AM

Key Data

- Today was weird in the sense it was much calmer despite the headline flurry lol I think tomorrow PPI will give you the move you expected today
- Nasdaq & s&p moved less than what was priced in today
- Today was more of the market & less of everything else. You have heard a lot about CTAs & positioning. Long story short, certain levels up or down from here can cause large swings. Real development today is about big tech stocks holding the bounce
- Influx of earnings coming in hot - VERY important to global trade & tariffs
- New prime minister to CA Friday
- Uncertainty is the word of the year





- PLAYS
- INTC -new CEO move; been having calls waiting for this news, solid pop yesterday but taking it off the table soon
- NVDA - you don't have to play QQQ can just run with nvda
- SPY - Know when to stop, know when to go. Knew it was going to be weird & premiums were high, tried to force it after a big drop but whiffed everything. Just wasn't there today like it was on Tuesday - being small-ish positioned sized is your best protection imo