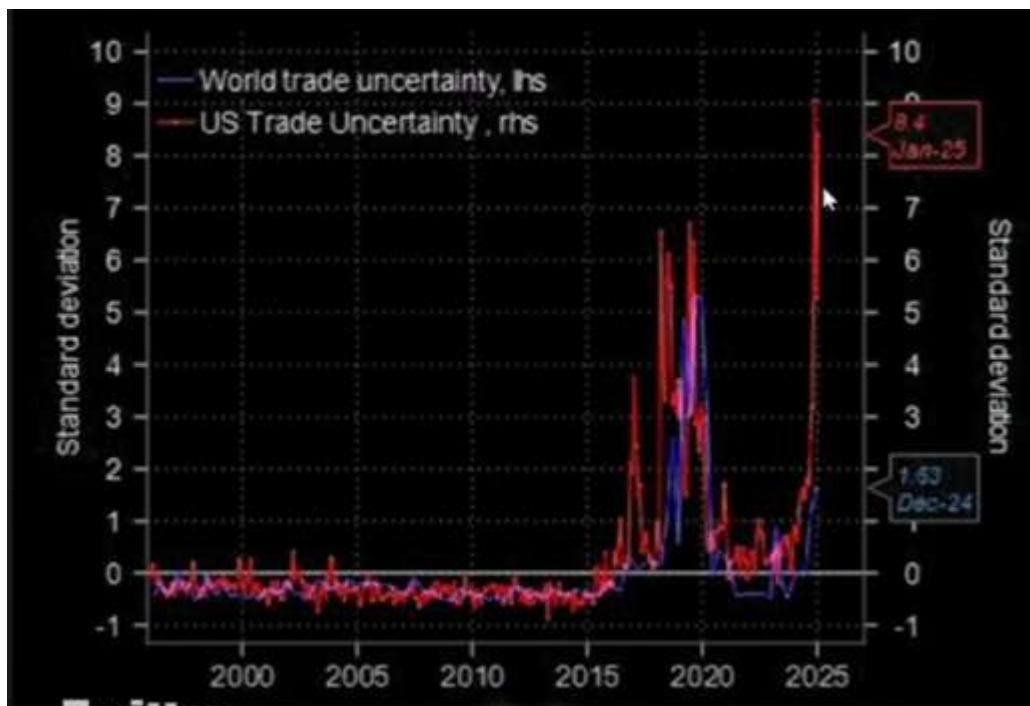


3.3.25

Monday, March 3, 2025 9:08 PM

Key Data

- Monday you got ISM, tariffs come into play Tuesday, big cihna meeting Wednesday, bessent hearing Thursday, Friday is nonfarm, jerome powell & the first ever white house bitcoin hearing
- A lot at stake this week
- Your not out of the woods just yet, the key data this week is nonfarm payrolls ubt uncertainty is still through the roof
- We have tariffs technically enacted
- Worry about growth is the real issue here



- This is why people have been buying the VIX
- THIS IS ALL due to trade policy
- You almost traded the entire range (trump election range) - on Friday alone
- Eyes on the prize; either global uncertainty or powell mid month with SEP
- We went from pricing 1 cut to 2 now

Plays

- BTO/COIN - Trump tweet on strategic reserve, this should lift spirits until the first set of bad news. Crypto is the worst YTD so far so lots of room to turn around
- KWEB - Wednesday you get China growth targets for 2025 at the NPC
- TLT - Crazy rally in bonds last 2 weeks, Bessent speech on Thursday, see if anything new but he should just jawbone the same thing