

2.17.25

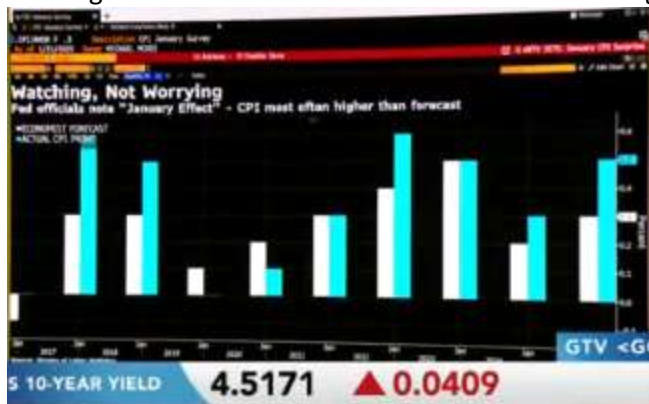
Tuesday, February 18, 2025 8:20 AM

Key Data

- Airline crashing keep happening - boeing whistleblower wasn't lying Imao
- Irans judiciary charges british couple with spying for the west



- Empire manufacturing rises from 5.7 to 12.6
- Highest prices paid number in 2 years
- Housing starts tomorrow, also have fed minutes
- Fed Jefferson speaks tomorrow
- Jobless claims & philly fed Thursday
- 4 other fed speakers between Thursday & Friday
- JP Morgan has a bunch of fake account drama brewing



- Wallstreet wants to see if layoffs start hitting jobless claims
- Fed wants to hold the policy rate steady - the pump fake from 2024 is back
- Fed waller favorites PUSHING rate cuts - interesting
- I don't foresee a soft landing personally this doesn't make sense
- Data from last week says we will be living with a lot more noise this year - uncertainty is at an ATH