

## 3.18.25

Tuesday, March 18, 2025 7:54 AM

### Key Data

- Powell FOMC rate decision tomorrow - pricing in 99% chance of holding rates steady
- Retail sales wasn't terrible yesterday
- Narrative is changing to europe leading in terms of global trade (imports vs exports along with equities markets)
- Small caps -> could be a rotation to look for
- China rally - this is key - huge right now, but you gotta be careful for when it stops. Plenty of times in the past weve seen china take off then sell off within the same month
- Stagflation fears starting to circle around in headlines

TIME (ET)	REPORT	PERIOD	ACTUAL	MEDIAN FORECAST	PREVIOUS
<b>MONDAY, MARCH 17</b>					
8:30 am	<u>U.S. retail sales</u>	Feb.	0.2%	0.6%	-1.2%
8:30 am	<u>Retail sales minus autos</u>	Feb.	0.3%	0.3%	-0.6%
8:30 am	Empire State manufacturing survey	March	-20.9	-1.8	-2.4
10:00 am	Business inventories	Jan.		0.3%	-0.2%
10:00 am	Home builder confidence index	March		42	42
<b>TUESDAY, MARCH 18</b>					
8:30 am	Housing starts	Feb.		1.38 million	1.37 million
8:30 am	Building permits	Feb.		1.45 million	1.48 million
8:30 am	Import price index	Feb.		-0.0%	0.3%
8:30 am	Import price index minus fuel	Feb.		--	0.1%
9:15 am	Industrial production	Feb.		0.3%	0.5%
9:15 am	Capacity utilization	Feb.		77.8%	77.8%



SKEW

## Cboe SKEW Index

Last Sale:

133.90

Change:

0 (0%)

High: 0

Open: 0

Low: 0

Prev Close: 133.90

Last Updated: 2025-03-17 T: 17:01:42

Overview

Performance

SKEW x



Compare



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☒ Critical period

Zoom 1m 3m 6m YTD 1y 5y 10y All

Cboe

