

2.6.25

Friday, February 7, 2025 8:24 AM

Keys

- The only person who benefits off of tariff fear is corporations: silly excuse to get you to justify higher costs
- 2020-2024 they said supply side inflation, supply chain, that's why no one freaked out over MASSIVE GOVERNMENT SPENDING, no fed reaction until 2022
- Today its be worried about inflation when the supply side is easing? Focus on inflationary factors & ignore the efforts to bring government spending down? Im sorry makes 0 sense at all



- Tax news was legit today, lots of rumors hit early but the market didn't react if no one knew lol we got the tax news an hour early but waited till market reacted & that was a mistake. Essentially the same tax plan but now closing a tax loophole wallstreet loves (carried interest) win for W2, loss for rich people & wall street
- Japan meeting tomorrow, energy & defense are what to watch

TRADING ECONOMICS			News	Markets	Indicators	Countries	Forecasts
Recent	Impact	Countries	Category	UTC -5			
Thursday February 08 2025				Actual	Previous	Consensus	
02:00 AM	DE	Factory Orders MoM	6.9%	-5.2% e	2%		
03:30 AM	EA	HCOB Construction PMI	45.4	42.9			
03:30 AM	FR	HCOB Construction PMI	44.5	42.6			
03:30 AM	DE	HCOB Construction PMI	42.5	37.8			
03:30 AM	IT	HCOB Construction PMI	50.9	51.2			
04:30 AM	GB	S&P Global Construction PMI	48.1	53.3	53.4		
04:40 AM	ES	10-Year Index-Linked Obligacion Auction	2.230%	1.212%			
04:40 AM	ES	30-Year Obligacion Auction	3.691%	3.877%			
04:40 AM	ES	3-Year Bonos Auction	2.388%	2.586%			
04:40 AM	ES	7-Year Obligacion Auction	2.705%	2.768%			
05:00 AM	EA	Retail Sales MoM	-0.2%	0% e	-0.1%		
05:00 AM	EA	Retail Sales YoY	1.9%	1.6% e	1.9%		
05:00 AM	FR	10-Year OAT Auction	3.15%	3.40%			
05:00 AM	FR	11-Year OAT Auction	3.20%	3.49%			
05:00 AM	FR	13-Year OAT Auction	3.33%	3.10%			



PLAYS

- Don't take too many shots in this market. Longterm focus