



Tax Resolution Plus LLC

TOTAL RECOVERY

2020 2021 2Q, 4Q & 1Q, 3Q

Bacinett Law Offices

ERC Amount: \$88,611.10

Helpful Information About Our Services

You will receive the ERTC final recovery amount on the invoice, broken out quarter-by-quarter in the form of refund checks made to the business generating the benefit.

In the wake of COVID-19, IRS processing times have increased to reflect ongoing staffing shortages. If any of your 941Xs (or equivalent industry-specific payroll tax amendments) have been at the IRS for longer than 16 weeks, Tax Resolution Plus is happy to provide monthly status updates. These requests can be sent through your advisor.

While the refund checks you receive are wholly realizable and able to deposit, you need to scan the notice of the overpayment and the check and email it to info@taxresolutionplus.com.

When you receive a check

- Federal refunds will indicate the tax quarter and year at the bottom of the check. Please refer to the provided invoice in order to match your check with the corresponding invoice.
- We ask that you make a copy of the refund check and submit the copy along with the corresponding invoice and your payment for our fees in the envelope provided.
- Call your consultant and let them know the check was mailed.

If my check is larger than expected

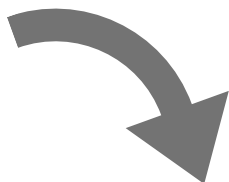
- If your check is larger than expected, it is due to interest. Call you representative if you have any questions about any payments.

If you receive a letter from the IRS or state taxing authority

- Scan the letter and email it to: info@taxresolutionplus.com
- Tax Resolution Plus and your Accountant in Charge will handle all inquiries from the IRS or state taxing authority.
- For other legal or tax questions, please consult with an attorney or tax professional or ask your consultant to put you in touch with an appropriate licensed professional at TRP

Please follow the 5 Easy Steps:

- 1.** Sign & date each document at the appropriately marked location
- 2.** Sign and return the enclosed Form 8821 & request for electronic copies authorization form via email:
info@taxresolutionplus.com
- 3.** Once you receive the over payment letter from the IRS and check from US Dept of Treasury. Scan and email to **info@taxresolutionplus.com**
- 4.** To make a payment via debt, credit, or ach you can call your agent. To make a payment via check.
Make check payable to **Tax Resolution Plus** and mail it to **1231 E Dyer Rd ste170 Santa Ana, CA 92705**
- 5.** Call **(866) 900-9001** should you have any questions



Formal Request for Electronic Copies of Amended Returns

I hereby request and grant authorization for the electronic transmittal of any and all amended and reconstructed tax returns listed below (for the years listed below) of which were prepared through engagement of tax professionals in accordance with the terms of the consulting agreement entered into between the company listed below and Tax Resolution Plus.

Documents Requested: 2020 Q2 941x ☐ 2020 Q3 941x ☐ 2020 Q4 941x ☐
 2021 Q1 941x ☐ 2021 Q2 941x ☐ 2021 Q3 941x ☐

All amended Documents: ☐

Requested By: _____ **Title:** _____

Company: _____ **Email:** _____

I understand that the requested information will be sent securely to the email address listed on this form and that I am an authorized party to receive the requested information

If you are not the named addressee, you are not authorized to read, print, retain, copy or disseminate any part of this information. If you have received this request form or any privileged information in error, please notify Tax Resolution Plus immediately by email and/or phone and delete all files received in error.

I also agree and will allow up to 7 business days for fulfillment of this request

Authorized Signature: _____