Text Manipulation

Statistical Computing, STA3005

Tuesday Jan 29, 2024

Last chapter: Dplyr, pipes, and more

tidyverse is a collection of packages for common data science tasks

- Tidyverse functionality is greatly enhanced using pipes (%>% operator)
- Pipes allow you to string together commands to get a flow of results

dplyr is a package for data wrangling, with several key verbs (functions)

- filter(): subset rows based on a condition
- group_by(): define groups of rows according to a condition
- summarize(): apply computations across groups of rows
- arrange(): order rows by value of a column
- select(): pick out given columns
- mutate(): create new columns
- mutate_at(): apply a function to given columns

tidyr is a package for manipulating the structure of data frames

- pivot_longer(): make "wide" data longer
- pivot_wider(): make "long" data wider

ggplot2 graphics is comprised of data, layer, scale, coordinate, facet and theme, which are combined by +

- layer: ggplot for the coordinate system; geom_point for scatter or jitter plots; geom_line, geom_bar, geom_boxplot, geom_histogram for line charts, bar plots, boxplots and histogram, respectively
- scale: allow changing the color, size and type of points, lines, axis and legend
- coordinate: set a polar coordinate for pie chart coord_polar; flip Cartesian coordinates coord_flip
- facet: create the same plot for different subsets
- theme: adjust display finer, like font size, background color, or no background layer (theme_void())

Part I: String basics

What are strings?

We can easily distinguish characters and strings by their definitions:

- Character: a symbol in a written language, like letters, numerals, punctuation, space, etc.
- String: a sequence of characters bound together, such as a word, a sentence, or even a chapter

```
class("r")
```

```
## [1] "character"
```

```
class("STA3005")
```

```
## [1] "character"
```

Nevertheless, characters can be regarded as length-1 strings. Thus, both strings and characters belong to the character class. That's to say, they are regarded as the same thing in R.

Why do we care about strings?

- A lot of interesting data out there is in text format, like chatGPT!
- Webpages, emails, surveys, logs, search queries, etc.
- Even if you just care about numbers eventually, you'll need to understand how to get numbers from text

Whitespaces

Whitespaces are regarded as characters and can be included in strings:

- " " for space
- "\n" for newline
- "\t" for tab

```
## [1] "Dear Mr. Zhao,\n\nI have received your reply!\n\nSincerely,\n\nFangda"
```

A backslash \ is the escape character in R, and \n and \t are called escape sequences. These escape sequences have special meanings.

Use cat() instead of print() to print strings to the console, displaying whitespaces properly

```
print(str)
```

```
## [1] "Dear Mr. Zhao,\n\nI have received your reply!\n\nSincerely,\n\nFangda"
```

```
cat(str)
```

```
## Dear Mr. Zhao,
##
## I have received your reply!
##
## Sincerely,
##
## Fangda
```

Vectors/matrices of strings

Like **numeric** and **logical**, **character** is a basic data type in **R**, so we can make vectors or matrices out of them. Just like we have done with numbers

```
str.vec = c("Statistical", "Computing", "is pretty good") # Collect 3 strings
str.vec # All elements of the vector
```

```
## [1] "Statistical" "Computing" "is pretty good"
```

```
str.vec[3] # The 3rd element
 ## [1] "is pretty good"
 str.vec[-(1:2)] # All but the 1st and 2nd
 ## [1] "is pretty good"
 str.mat = matrix("", 2, 3) # Build an empty 2 x 3 matrix
 str.mat[1,] = str.vec # Fill the 1st row with str.vec
 str.mat[2,1:2] = str.vec[1:2] # Fill the 2nd row, only entries 1 and 2, with
                            # those of str.vec
 str.mat[2,3] = "is very important" # Fill the 2nd row, 3rd entry, with a new string
 str.mat # All elements of the matrix
 ## [,1] [,2] [,3]
 ## [1,] "Statistical" "Computing" "is pretty good"
 ## [2,] "Statistical" "Computing" "is very important"
 t(str.mat) # Transpose of the matrix
       [,1]
                        [,2]
 ## [1,] "Statistical" "Statistical"
 ## [2,] "Computing" "Computing"
 ## [3,] "is pretty good" "is very important"
Converting other data types to strings
Convert numeric or logical values into strings by as.character()
 as.character(0.8)
 ## [1] "0.8"
 as.character(0.8e+10)
 ## [1] "8e+09"
 as.character(1:5)
 ## [1] "1" "2" "3" "4" "5"
 as.character(TRUE)
 ## [1] "TRUE"
```

Converting strings to other data types

Be careful! Depend on the contents of the given string

```
as.numeric("0.5")
 ## [1] 0.5
 as.numeric("0.5 ")
 ## [1] 0.5
 as.numeric("0.5e-10") # in scientific notation
 ## [1] 5e-11
 as.numeric("Hi!")
 ## Warning: NAs introduced by coercion
           (若无法 coercion,则输出NA)
 ## [1] NA
 as.logical("True")
 ## [1] TRUE
 as.logical("TRU")
 ## [1] NA
Number of characters
Use nchar() to count the number of characters in a string
 nchar("coffee")
 ## [1] 6
 nchar("code monkey\n") # whitespaces are also counted
 ## [1] 12
  • \n is counted as a single character instead of two.
 length("code monkey")
 ## [1] 1
 length(c("coffee", "code monkey"))
```

```
## [1] 2
 nchar(c("coffee", "code monkey")) # Vectorization!
 ## [1] 6 11
Part II: Substrings, splitting and combining strings
Getting a substring
Use substr() to grab a subsequence of characters from a string, called a substring
 phrase = "Give me a break"
 substr(phrase, 1, 4)
 ## [1] "Give"
 substr(phrase, nchar(phrase)-4, nchar(phrase)) 【长度是[]
 ## [1] "break"
 substr(phrase, nchar(phrase)+1, nchar(phrase)+10)
 ## [1] ""
substr() vectorizes
Just like nchar(), and many other string functions
 presidents = c("Clinton", "Bush", "Reagan", "Carter", "Ford")
 # Grab the first 2 letters from each
 substr(presidents, 1, 2)
 ## [1] "Cl" "Bu" "Re" "Ca" "Fo"
 # Grab the first, 2nd, 3rd, etc.
 substr(presidents, 1:5, 1:5) \Rightarrow substr(1.1). substr(2.2). substr(3.3) ----
 ## [1] "C" "u" "a" "t" ""
 # Grab the first, first 2, first 3, etc.
 substr(presidents, 1, 1:5) \Rightarrow substr(1.1), substr(1.2), substr(1.3) ----
 ## [1] "C" "Bu" "Rea" "Cart" "Ford"
 # Grab the last 2 letters from each
 substr(presidents, nchar(presidents)-1, nchar(presidents))
```

[1] Hank Hahk Hank Hank Hadk

Replace a substring

Can also use substr() to replace a character, or a substring

```
phrase
 ## [1] "Give me a break"
 substr(phrase, 1, 1) = "L"
 phrase # "G" changed to "L"
 ## [1] "Live me a break"
 substr(phrase, 1000, 1001) = "R"
 phrase # Nothing happened
 ## [1] "Live me a break"
 substr(phrase, 1, 4) = "Show"
 phrase # "Live" changed to "Show"
 ## [1] "Show me a break"
Splitting a string
Use the strsplit() function to split based on a keyword passed by the split argument
 ingredients = "chickpeas, tahini, olive oil, garlic, salt"
 split.obj = strsplit(ingredients, split=",")
 split.obj
 ## [[1]]
 ## [1] "chickpeas" " tahini" " olive oil" " garlic" " salt"
 class(split.obj)
 ## [1] "list"
 length(split.obj)
```

• The output is actually a list with just one element—a vector of strings.

strsplit() vectorizes

[1] **1**

Just like nchar(), substr(), and the many others

```
great.profs = "Nugent, Genovese, Greenhouse, Seltman, Shalizi, Ventura"
favorite.cats = "tiger, leopard, jaguar, lion"
split.list = strsplit(c(ingredients, great.profs, favorite.cats), split=",")
split.list
```

```
## [[1]]
## [1] "chickpeas" " tahini" " olive oil" " garlic" " salt"
##
## [[2]]
## [1] "Nugent" " Genovese" " Greenhouse" " Seltman" " Shalizi"
## [6] " Ventura"
##
## [[3]]
## [1] "tiger" " leopard" " jaguar" " lion"
```

- Returned object is a list with 3 elements
- Each one a vector of strings, having lengths 5, 6, and 4
- Do you see why strsplit() needs to return a list now?

Splitting character-by-character

Finest splitting you can do is character-by-character: use strsplit() with split=""

```
split.chars = strsplit(ingredients, split="")[[1]]
split.chars
```

```
## [1] "c" "h" "i" "c" "k" "p" "e" "a" "s" "," " " "t" "a" "h" "i" "n" "i" "," " " ## [20] "o" "l" "i" "v" "e" " "o" "i" "l" "," " " "g" "a" "r" "l" "i" "c" "," " " ## [39] "s" "a" "l" "t"
```

```
length(split.chars)
```

```
## [1] 42
```

```
nchar(ingredients) # Matches the previous count
```

```
## [1] 42
```

Combining strings

Use the paste() function to join two (or more) strings into one, separated by a keyword sep

```
paste("Spider", "Man") # Default is to separate by " "
```

```
## [1] "Spider Man"
```

```
paste("Spider", "Man", sep="-")
```

```
## [1] "Spider-Man"
```

```
paste("Spider", "Man", "does whatever", sep=", ")
```

```
## [1] "Spider, Man, does whatever"
```

paste() vectorizes

[1] "Clinton" "Bush"

```
Just like nchar(), substr(), strsplit(), etc. Seeing a theme yet?
```

```
presidents
 ## [1] "Clinton" "Bush" "Reagan" "Carter" "Ford"
 paste(presidents, c("D", "R", "R", "D", "R"))
 ## [1] "Clinton D" "Bush R" "Reagan R" "Carter D" "Ford R"
 paste(presidents, c("D", "R")) # Notice the recycling (not historically accurate!)
 ## [1] "Clinton D" "Bush R" "Reagan D" "Carter R" "Ford D"
 paste(presidents, " (", 42:38, ")", sep="")
 ## [1] "Clinton (42)" "Bush (41)" "Reagan (40)" "Carter (39)" "Ford (38)"
Condensing a vector of strings
paste() with the collapse argument can compress a vector of strings into one big string
 presidents
 ## [1] "Clinton" "Bush" "Reagan" "Carter" "Ford"
 paste(presidents, collapse="; ")
 ## [1] "Clinton; Bush; Reagan; Carter; Ford"
 paste(presidents, " (", 42:38, ")", sep="", collapse="; ")
 ## [1] "Clinton (42); Bush (41); Reagan (40); Carter (39); Ford (38)"
 paste(presidents, " (", c("D", "R", "R", "D", "R"), 42:38, ")", sep="", collapse="; ")
 ## [1] "Clinton (D42); Bush (R41); Reagan (R40); Carter (D39); Ford (R38)"
 paste(presidents, collapse=NULL) # No condensing, the default
```

"Reagan" "Carter" "Ford"

Part III: *Matching and substituting as a pattern*

Search for matching a pattern

Use grep() to return the indices in a given character vector x matching a regular expression passed by
the pattern argument

```
grep(pattern = "^C", presidents)
```

```
## [1] 1 4
```

• The regular expression "^C" means that the string starts with C. We will discuss more about regular expressions a bit later, simply thought of as a special string.

```
grep(pattern = "^C", presidents, value = TRUE)
```

```
## [1] "Clinton" "Carter"
```

• The argument value controls outputting indices (value = FALSE) or values (value = TRUE)

Substitute a pattern

We have learned to replace a substring by **substr()**. However, that requires the locations of substring to be replaced. Use **gsub** to substitute the strings matched to a regular expression by another string provided in **replacement**.

```
# "C"s at the first place are replaced by "X"
gsub(pattern = "^C", replacement = "X", presidents)
```

```
## [1] "Xlinton" "Bush" "Reagan" "Xarter" "Ford"
```

```
# "\angle "s at the last place are replaced by "X"
gsub(pattern = "n$", replacement = "X", presidents)
```

```
## [1] "ClintoX" "Bush" "ReagaX" "Carter" "Ford"
```

- pattern needs a regular expression, while replacement requires a general string.
- Both grep and gsub vecterize, similar to paste, strsplit, etc.

Regular Expressions

A regular expression in R is a string that describes a certain pattern found in a text. When used in R regular expressions, a few characters that have a special meaning.

Define an example character data frame

```
• (): grouping
  • []: any one of them
  • any single character
  • | : or
 grep("gr(a|e)y", df_str$Color, value = TRUE)
 ## [1] "gray" "grey"
 grep("gray|grey", df_str$Color, value = TRUE)
 ## [1] "gray" "grey"
 grep("gr[ae]y", df_str$Color, value = TRUE)
 ## [1] "gray" "grey"
 grep("gr[a-z]y", df_str$Color, value = TRUE)
          注意标号
 ## [1] "gray" "grey" "groy"
 grep("gr..", df_str$Color, value = TRUE)
 ## [1] "gray" "grey" "groy"
Anchors
```

^c and **c\$** denotes starting and ending with a character **c**, respectively

```
grep("^F", df_str$Species, value = TRUE)
```

```
## [1] "F"
```

```
grep("F$", df_str$Species, value = TRUE)
```

```
## [1] "GF" "F" "GF"
```

```
grep("^F$", df_str$Species, value = TRUE)
```

```
## [1] "F"
```

Character Classes

Built-in character classes:

- [:alpha:] is equivalent to A-Za-z
- [:digit:] is equivalent to 0-9
- [:space:] includes all possible whitespaces, like \n and \t

• [:punct:] includes all punctuation marks, like , and :

```
grep("^[[:alpha:]]", df_str$Mix, value = TRUE) end with any of A-2/a-2
 ## [1] "dogs" "sit" "on"
                                 "arass"
 grep("^[[:digit:]]", df_str$Mix, value = TRUE)
 ## [1] "5"
Why do we have double brackets?
  • The outside brackets means to match any one of charterers in the character class
```

Quantifiers

```
• c?: zero or one \sqrt{1}
• c∗: zero or more ≥ 0
• c+: one or more ≥ 1
c{n}: exactly n times = n
```

```
# Zero or one character between two Fs
grep("^F.?F$", c("F","FG","GF","FF","FaFa","FabcF"), value = TRUE)
```

```
## [1] "FF"
```

```
# Zero or more characters between two Fs
grep("^F.*F$", c("F","FG","GF","FF","FaFa","FabcF"), value = TRUE)
```

```
## [1] "FF"
           "FabcF"
```

```
# At least one characters between two Fs
grep("^F.+F$", c("F","FG","GF","FF","FaFa","FabcF"), value = TRUE)
```

```
## [1] "FabcF"
```

```
# Exactly three characters between two Fs
grep("^F.{3}F$", c("F","FG","GF","FF","FaFa","FabcF"), value = TRUE)
```

```
## [1] "FabcF"
```

Escape character

- For general strings, single backslash \ is the escape character 【载义之社】
- Characters escape from the literal meanings, like \n for newlines
- For regular expressions, double backslash is the escape character
- Specail characters escape from their special meanings, like \\. matching . in strings

```
grep(".", df_str$Dbh, value = TRUE)
```

```
## [1] "18.8" "NA" "20.0" "25.8" "24"
 grep("\\.", df_str$Dbh, value = TRUE)
 ## [1] "18.8" "20.0" "25.8"
 gsub(pattern = ".", replacement = "*", df_str$Dbh)
 ## [1] "****" "***" "****" "***
 gsub(pattern = "\\.", replacement = "*", df_str$Dbh)
 ## [1] "18*8" "NA" "20*0" "25*8" "24"
 gsub(pattern = "\\.", replacement = "..", df_str$Dbh)
 ## [1] "18..8" "NA" "20..0" "25..8" "24"

    Again, pattern requires a regular expression, while replacement only passes a string.

In summary, special characters in R regular expressions include
 • Structures: [], (), |, .
 Anchors: ^ and $
 Character Classes: [:alpha:], [:digit:], [:punct:]
 • Quantifiers: ?, *, +, {}
  • Escape character: \\
Ex1: Count how many words in the following sentence starting with i
 sentence <- "Don't aim for success if you want it. Just do what you love and believe in, and
 library(tidyverse)
```

Utility of regular expressions

```
## — Attaching core tidyverse packages —
                                                                 ——— tidyverse 2.0.0 —
## ✓ dplyr 1.1.3 ✓ readr 2.1.4
## \( forcats \) 1.0.0 \( \sigma \) stringr \) 1.5.0
## \( \sigma \) ggplot2 \( 3.4.3 \) \( \sigma \) tibble \( 3.2.1 \)
## ✓ lubridate 1.9.3 ✓ tidyr
                                        1.3.0
## ✔ purrr
               1.0.1
## — Conflicts —
                                                           ----- tidyverse_conflicts() ---
## * dplyr::filter() masks stats::filter()
## * dplyr::lag() masks stats::lag()
## i Use the ]8;;http://conflicted.r-lib.org/ conflicted package]8;; to force all conflict
```

```
sentence %>%
 strsplit(split = " ") %>%
  .[[1]] %>%
 grep(pattern = "^i",.) %>%
 length
```

```
## [1] 4
```

Ex2: How to check whether a series of email addresses are CUHK-SZ account?

```
## [1] "songfangda@cuhk.edu.cn" "3423422@link.cuhk.edu.cn" ## [3] "2342343@link1cuhk2edu3cn"
```

```
grep(pattern = ".*@(link\\.)?cuhk\\.edu\\.cn$", emails, value = TRUE)
```

```
## [1] "songfangda@cuhk.edu.cn" "3423422@link.cuhk.edu.cn"
```

Part IV: Reading in text, summarizing text

Text from the outside

How to get text, from an external source, into R by using the readLines() function

```
king.lines = readLines("king.txt")
class(king.lines) # We have a string vector
```

```
## [1] "character"
```

```
length(king.lines) # Many lines (elements)!
```

```
## [1] 59
```

```
king.lines[1:3] # First 3 lines
```

```
## [1] "Five score years ago, a great American, in whose symbolic shadow we stand today, siç
## [2] ""
## [3] "But 100 years later, the Negro still is not free. One hundred years later, the life
```

This file stores Martin Luther King Jr.'s famous "I Have a Dream" speech at the March on Washington for Jobs and Freedom on August 28, 1963

Reconstitution

Fancy word, but all it means: make one long string, then split the words

```
king.text = paste(king.lines, collapse=" ")
king.words = strsplit(king.text, split=" ")[[1]]
# Sanity check
substr(king.text, 1, 150)
```

[1] "Five score years ago, a great American, in whose symbolic shadow we stand today, sig

```
king.words[1:20]
```

```
## [1] "Five"
                     "score"
                                     "years"
                                                    "ago,"
                     "great"
                                    "American,"
                                                    "in"
## [5] "a"
## [9] "whose"
                      "symbolic"
                                     "shadow"
                                                    "we"
                      "today,"
## [13] "stand"
                                    "signed"
                                                    "the"
## [17] "Emancipation" "Proclamation." "This"
                                                    "momentous"
```

Counting words

Our most basic tool for summarizing text: word counts, retrieved using table()

```
king.wordtab = table(king.words)
class(king.wordtab)
```

```
## [1] "table"
```

length(king.wordtab)

```
## [1] 622
```

```
king.wordtab[1:10]
```

```
## king.words
## 'tis - ...the ...to 100 1963 a able Again
## 29 1 2 1 1 1 1 37 8 1
```

• Finally, we obtain alphabetically sorted unique words, and their counts = number of appearances

The names are words, the entries are counts

The output is actually a vector of numbers, and the words are the names of the vector

```
king.wordtab[1:5]
```

```
## king.words
## 'tis - ...the ...to
## 29 1 2 1 1
```

```
king.wordtab[2] == 2
```

```
## 'tis
## FALSE
```

```
names(king.wordtab)[2] == "-"
```

```
## [1] FALSE
```

So with named indexing, we can now use this to look up whatever words we want

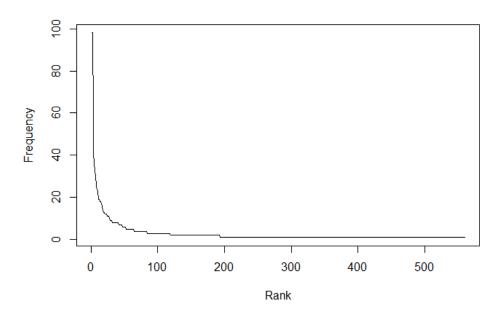
```
king.wordtab["dream"]
 ## dream
 king.wordtab["freedom"]
 ## freedom
 ##
         18
 king.wordtab["equality"] # NA means King never mentioned equality
 ## <NA>
 ##
    NA
Does equality never appear in the paragraph? No!
 grep(pattern = "equality", names(king.wordtab), value = TRUE)
 ## [1] "equality."
 grep(pattern = "York", names(king.wordtab), value = TRUE)
 ## [1] "York" "York."
  • Punctuation matters: e.g., "York" and "York." are treated as separate words, not ideal.
Therefore, we exclude all punctuation by gsub()
                                (把抓点替换为"")
 king.words.nopun <- gsub(pattern = "[[:punct:]]", "", king.words)</pre>
 king.wordtab = table(king.words.nopun)
Most frequent words
Let's sort in decreasing order, to get the most frequent words
 king.wordtab.sorted = sort(king.wordtab, decreasing=TRUE)
 length(king.wordtab.sorted)
 ## [1] 560
 head(king.wordtab.sorted, 10) # First 20
 ## king.words.nopun
     of the to and
                           a be
                                      will that
                                                    is
                          37
                               32 31 25 24
 ##
      98
          98
                58 40
                                                    23
 tail(king.wordtab.sorted, 10) # Last 20
```

Line words nonun

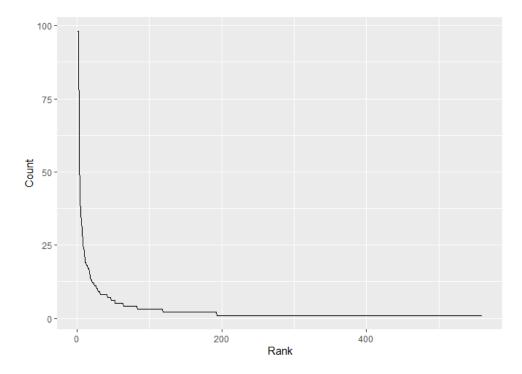
```
## King.woras.nopun
                  whites
                                           winds withering
                                                               wrongful
   whirlwinds
                               whose
                                                                             wrote
##
                                   1
            1
##
                      You
          yes
                                your
##
                        1
            1
```

Visualizing frequencies

Let's use a plot to visualize frequencies



By ggplot2,



A pretty drastic looking trend! It looks as if Frequency $\propto (1/Rank)^a$ for some constant a > 0

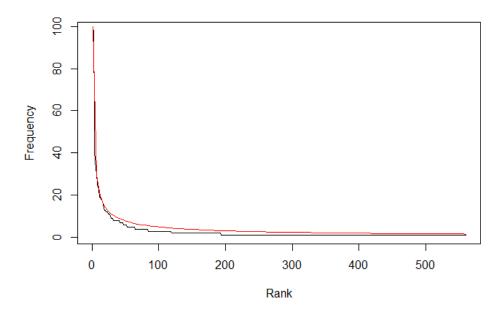
Zipf's law

This phenomenon, that frequency tends to be inversely proportional to a power of rank, is called **Zipf's law**For our data, Zipf's law approximately holds, with Frequency $\approx C(1/Rank)^a$ for C=100 and a=0.65

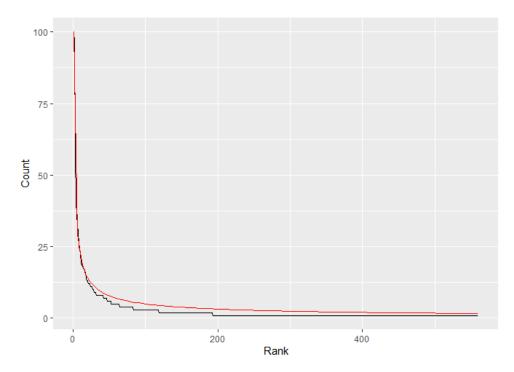
```
C = 100; a = 0.65
king.wordtab.zipf = C*(1/1:nw)^a
cbind(king.wordtab.sorted[1:8], king.wordtab.zipf[1:8])
```

```
##
        [,1]
                  [,2]
## of
          98 100.00000
          98 63.72803
## the
          58 48.96336
## to
## and
          40 40.61262
          37 35.12930
## a
## be
          32 31.20338
         31 28.22840
##
         25 25.88162
## will
```

Not perfect, but not bad. We can also plot the original sorted word counts, and those estimated by our formula law on top



By ggplot2,



We'll learn more about basic plotting tools in detail in the next chapter

Summary

- Strings are sequences of characters bound together
- Text data occurs frequently "in the wild", so you should learn how to deal with it!
- nchar(), substr(): functions for substring extractions and replacements
- strsplit(), paste(): functions for splitting and combining strings

- grep(), gsub(): functions for matching and substituting for a given regular expression
- A regular expression is a string that describe a certain text pattern. The pattern is expressed by the combination of general and special characters
- Reconstitution: take lines of text, combine into one long string, then split to get the words
- table(): function to get word counts, useful way of summarizing text data
- Zipf's law: word frequency tends to be inversely proportional to (a power of) rank