# CsPyController Programmers' Manual

## Martin Tom Lichtman

2015 July 6

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# 1 Introduction

The CSPYCONTROLLER software was written by MTL to run experiments and collect data for the AQUA(Atomic Qubit Array) project, however it was designed with extensibility in mind. This Programmers' Manual explains how to extend CSPYCONTROLLER by adding more instruments or analyses.

A separate *Users' Manual* explains the basic functionality of CsPyController. While successful use of CsPyController requires some knowledge of Python syntax, using the software as described in the *Users' Manual* requires little more than being able to write, for example, a = 5, or, arange(10). This *Programmers' Manual* assumes familiarity with the use of CsPyController at least at the level of the *Users' Manual*. However, it also assumes at least a moderate degree of skill in object-oriented programming in Python.

Furthermore, while this manual explains the necessary features of a new **instrument** or **analysis**, it is left to the reader's creativity to invent new code that is powerful and useful.

## 2 GIT Version Control

As detailed in the *Users' Manual*, the CsPyController code is stored in, and can be cloned from, a GIT repository on the hexagon. You will need to be familiar at least with *branching*, *committing*, *pushing* and *pulling* in GIT. A GIT primer is available on the Saffmanlab Wiki, and much more info is available on the web, particularly at git-scm.com and stackexchange.com. The main stable branch is called master. Always pull master before beginning your work to make sure your have the lastest version. You should never make edits in master. It is fast and resource-cheap to make new branches in GIT, so branch early and often. Make a new branch for every new idea that you try. Make frequent commits to your new branch, and push to the server to make sure your work is backed up.

The goal for all new branches should be to eventually merge them back into master, not to create a whole separate version of CsPyController for your project. New instruments and analyses that you program may eventually be useful to others, and they should be programmed with this in mind. Also consider that others may *not* want to use any particular instrument or analysis, and so they should always have enable flags that allow a particular piece of code to be ignored and consume no resources.

When your branch is mature enough to be both useful and stable, do not merge it into master yourself. Instead, make a *pull request* to whomever is in charge of CsPyController development (MTL until September 2015).

## 3 Tools

The author finds the PyCharm editor invaluable for programming in Python. A free community edition is available. It does a large amount of syntax and code flow checking for you on the fly, highlights potential

errors, and it indexes the structure of your code so you can easily find the piece of code you are interested in.

## 4 Code Structure

## 4.1 Top-level Classes

The execution of CsPyController begins in cs.py, which does little more than create the GUI environment and assign an instance of aqua.AQuA to the GUI and vice-versa. aqua.AQuA is a subclass of experiment. Experiment. An instance of experiment, can be thought of as the master object that has complete knowledge of all the various components of the software apparatus. experiment. Experiment defines all the methods which control experiment flow and looping through experiments, iterations and measurements. aqua.AQuA catalogs the various instrument and analysis code that is available, and defines the evaluation and update order of those pieces. For example, aqua.AQuA has an instance of andor.Andor, an Instrument for the Andor camera. It also has an instance of andor.AndorViewer, which takes care of displaying new images from the Andor camera.

Once you program your **instrument** or **analysis** as a new class, you will usually need to add an instance of that class to aqua.AQuA. Instruments can be nested, and so in some cases you will not want to add your new **instrument** to aqua.AQuA, but instead to a lower class. For example, the LabView.LabView TCPInstrument handles communication for, and acts as a container for, several sub-instruments. So LabView.LabView has instances of HSDIO.HSDIO, AnalogOutput.AnalogOutput, and AnalogInput.AnalogInput (amongst others). The appropriate places to add references to an Instrument are slightly different from an Analysis, and all the necessary references will be detailed in their respective sections of this document.

## **4.2** Prop

A instrument\_property.Prop is the workhorse class that handles:

- evaluation with respect to the defined **constants**, **independent** and **dependent variables** namespace
- saving and loading settings

Most, if not all, classes that you define will inherit from Prop. For example, Experiment, Instrument, and Analysis are all subclasses of Prop. This allows their evaluation and save/load behavior to be standardized, called at the appropriate time. As long as you follow certain conventions, this allows you to program extensions to the code without worrying about these important processes.

Every Prop has at least the following instance variables:

- name: a name that gives it a unique path in the property tree (i.e. it does not have to be globally unique, just unique amongst its siblings)
- description: some helpful information about this particular Prop instance (such as why it was set to a particular value, or what units its value has)
- experiment: a reference to the top-level Experiment instance

Generally these three instance variables will be defined when the Prop is constructed, for example with a call to super(myProp, Prop).\_\_init\_\_(name, experiment, description)

Furthermore, every Prop also has at least the following instance variables:

• properties: a list of the instance variable names that should be evaluated (if they have such behavior) and saved. To add to the properties list, be sure to denote the variable names as strings, not as actual Python objects. Also, you will almost always want to append to the properties, instead of overwritting them, so that any properties from the parent class are preserved. For example:

```
self.properties += ['clockRate', 'units']
```

• doNotSendToHardware: a list of items that are also in properties, but that you do not wish to be processed by the Prop.toHardware() method, which creates XML code for transmitting to some TCP instrument server. Adding items to this list follows the same syntax as properties. For example:

```
self.doNotSendToHardware = ['description']
```

When a Prop is evaluated, CsPyController iterates through the properties list and attempts to evaluate each item. The items in properties do not have to be instances of Prop. However, if you do include Props in properties, you can created nested trees of Props. Furthermore, when the settings are saved to HDF5 files, these nested trees are preserved in the HDF5 hierarchy. This is how many of the CsPyController Instruments organize their settings.

## 4.2.1 EvalProp

A Prop knows how to save/load its properties, and when a Prop is evaluated it knows how to go through its properties and try to evaluate them. However, it still does not know how to actually evaluate itself with respect to equations or functions and the like. For this, we have the instrument\_properties.EvalProp class, and several of its subclasses StrProp, IntProp, RangeProp, IntRangeProp, FloatRangeProp, FloatProp, BoolProp, EnumProp, Numpy1DProp and Numpy2DProp.

In addition to all the workings of a Prop, each of these has a function, and a value. The function is a string which holds Python syntax code that will be evaluated in the namespace of the **constants**, **independent** and **dependent variables**. The evaluation is checked to make sure it results in the correct type, and in some cases within the correct range, and then is stored in value.

The different subclasses of EvalProp are generally what you will use for Instrument and Analysis settings when you want users to be able to use variables there. More often than not you might as well enable this behavior, as opposed to static settings, as some future user might want to scan a setting in a way you did not expect.

## 4.3 GUI

## 4.3.1 Enaml

The CsPyController uses the enaml package to create the GUI. For reference on *Enaml*, be sure to refer to the *Nucleic* documentation at http://nucleic.github.io/enaml/docs/ or the source code at https://github.com/nucleic/enaml, and not the older documentation or code from *Enthought*. The GUI is defined using a heirarchical (i.e. nested) syntax in cs\_GUI.enaml. The syntax for the *Enaml* file is mostly Python syntax, with several added operators (and some restrictions). In order to make the settings on your new instrument or analysis accessible to the user, you will have to first define the appropriate GUI widgets, and then link them to the backend instance variables that represent your instrument or analysis.

#### 4.3.2 Make a new window

Usually you will create a new window to display your **instrument** settings or **analysis** results or graphs. To do this, first define the new Window widget.

#### **4.3.2.1 Instrument window** For example:

```
enamldef CameraWindow(Window):
    attr camera
    title = 'Groovy EMCCD Camera'
    Form:
```

```
Label:
        text = 'enable'
    CheckBox:
        checked := camera.enable
    Label:
        text = 'scan mode'
    SpinBox:
        value := camera.scan_mode
        minimum = 1
        maximum = 3
EvalProp:
    prop << camera.EM_gain</pre>
EvalProp:
    prop << camera.cooling</pre>
EvalProp:
    prop << camera.exposure_time</pre>
PushButton:
    text = 'take a picture'
    clicked :: camera.take_one_picture()
```

In this example we see several new features. First the enamldef statement, which functions much like a class declaration, but signals the *Enaml* parser that this defines a new GUI object called CameraWindow. Here CameraWindow is defined as a subclass of Window. Merely defining CameraWindow does not actually create one, but we can create as many instances of it as we like, which will be explained below.

Next attr camera is how the instance variable camera must be declared. Here camera will store a reference to an instance of an Instrument which contains all the information and functions for controlling a camera.

The layout of the Window and its sub-widgets is controlled using a nested syntax. For example the Window contains a Form (an invisible container with two column layout), which in turn contains Label and CheckBox. These are base widgets from the enaml package. The default layout for *Enaml* widgets is usually adequate, but you may fine tune all the layout and behavior as described in the *Enaml* docs.

There are several assignment operators that are unique to *Enaml*. First we see text = 'enable' which is a simple one-time assignment of the string 'enable' to the text field of the Label. Next we see checked := camera.enable, where the := operator denotes a two-way synchronizaton. Any changes to camera.enable (a True/False boolean variable) will update the checked/unchecked state of the CheckBox. At the same time any time the user checks/unchecks the CheckBox causing its checked state to change, the value of camera.enable will change on the backend. This is one of the best features of *Enaml* that makes it easy to link up variables on the GUI and backend. camera.enable is an example of a setting that does not respond to equations (it is a Bool, not an EvalProp).

The Form also contains another Label and a SpinBox. The SpinBox has its value synced to the variable camera.scan\_mode, which is another example of a setting that does not take equations (it is an Int, not an IntProp). The minimimum and maximum arguments define the available range of the SpinBox.

Then we see the EvalProp widget, which is a useful custom widget defined in cs\_GUI.enaml, that links to an instrument\_property.EvalProp, displays the EvalProp.name, gives a place to enter the EvalProp.description and EvalProp.function, and displays the evaluated EvalProp.value. This works with any kind of EvalProp, be it an IntProp, StrProp, or FloatProp, etc. Here we see how the CsPyController backend has made it easy for you to handle EM\_gain (an IntProp), cooling (a BoolProp), and exposure\_time (a FloatProp) all using the same code. The function field will highlight in red if it does not evaluate to the correct type, making it easy to find user errors. A placeholder in the function field shows the expected type or range if the field is left blank.

You may of course define your own custom widgets to handle your data structures in new ways.

Within the EvalProp widgets, we see the use of the subscription operator <<. This operator is a one-way subscription, so that whenever, for example, the camera. EMGain object changes identity (such as during a

settings load), the GUI will update (but not vice-versa). The operator >> is also available which is a one-way broadcasting that will update the backend variable when the GUI updates, but not vice-versa.

Finally, we have clickable button defined using PushButton. We see the :: operator, which does not pass a value, but instead defines an action to be taken. In this case, when the clicked state of the PushButton changes, the method take\_one\_picture() is called.

**4.3.2.2** Analysis Window A Window for an Analysis is created in much the same way as for an Instrument. For the Analysis you will usually want to have more ways to display data and statistics. For example:

```
enamldef PictureViewer(Window):
   attr viewer
   title = 'Picture Viewer'
   MPLCanvas:
       figure << viewer.fig
   Label:
       text << viewer.text</pre>
```

In this example the attribute viewer would be linked to an instance of, for example an analysis.AnalysisWithFigure. The MPLCanvas is a widget which allows the display of any matplotlib figure. The GUI display is only updated whenever the identity of viewer.fig is changed as specified by the << subscription operator. (A simple redraw is not enough, but these mechanics are handled for you if you use the AnalysisWithFigure class.) Finally the Label widget is used to display dynamic from viewer.text by using the << subscription operator, unlike in the CameraWindow example above where the Label text is static.

#### 4.3.3 Add the Window to the list

In order so that the user can call up your new Window by selecting it on the combo box in the MainWindow (the one that opens when you launch cs.py), it must be added to the window\_dictionary used in Main. Toward the bottom of cs\_GUI.enaml you will find the definition of window\_dictionary as a Python dict. Add your Window to the list with the following syntax:

```
'Groovy Camera Setup': 'CameraWindow(camera = main.experiment.camera)',
```

```
'Groovy Camera Display': 'PictureViewer(analysis = main.experiment.picture_viewer)',
```

The first element is a string key that is used as the display text in the combo box. The second element is a string, which when evaluated is a call to the constructor for your new Window subclass. The constructor is passed values for all the attrattributes defined in the Window. In main.experiment.camera, first main refers to the MainWindow, which knows about experiment which is your instance of experiments.Experiment, which finally has an instance of an Instrument named camera. (We will cover creating this backend instance below.) Similarly, the PictureViewer instance is passed a reference to an instance of an Analysis named picture\_viewer on the backend. This list is automatically sorted alphabetically, so position is not important. However, be sure that each line except the last ends with a comma.

## 5 atom

or

Use of enaml for the GUI requires that we use the atom package to support the variable-to-GUI synchronization and event observation. This offers both advantages and additional headaches. Any class whose variables

we would like to sync with the GUI, must descend from the class atom.api.Atom. To achieve this, we make Prop a subclass of Atom so that every EvalProp, Instrument and Analysis already has this inheritance.

One disadvantage (although it provides a performance boost) of using an atom.api.Atom is that you cannot declare instance-wide variables on the fly, they must be declared at the top of the class definition. What this means is that you cannot state:

```
from atom.api import Atom
class MyClass(Atom):
    def myMethod(self):
        self.x = 5
```

Instead you must declare x using, for example:

```
from atom.api import Atom, Int
class MyClass(Atom):
    x = Int()
    def myMethod(self):
        self.x = 5
```

Here the type used is Int, which is not the basic Python int but instead is an atom class which implements error checking to make sure that only integers are assigned to x. atom also has classes for Bool, Float, String and many other types as well as customizable wrappers. It is required to use these atom types instead of basic Python types. If you would like to synchronize one of these backend variables with the GUI, then the declared type of the variable must match the type expected by the GUI widget.

There are often variables that you would prefer not to have to both to declare, perhaps because they will never be used in the GUI, or they may have some unique type that is not supported easily by atom. For these, use the Member type which is the most general that atom allows:

```
from atom.api import Atom, Member
class MyClass(Atom):
    x = Member()
    def myMethod(self):
        self.x = some_weird_type()
```

The synchronization tools of atom are activated automatically by using the :=, <<, or >> operators in the .enaml file. There are further ways to leverage atom to perform actions on variable changes, such as the @observe decorator. Used here in an example from AnalogInput.py:

```
from atom.api import observe, Str
class MyClass(Atom):
    list_of_what_to_plot = Str()
    @observe('list_of_what_to_plot')
    def reload(self, change):
        self.updateFigure()
```

In this example, whenever the string list\_of\_what\_to\_plot is changed, then the updateFigure() method is called.

Info on the atom package is available at https://github.com/nucleic/atom, however the most complete information on atom is actually available in the enaml examples.

## 6 Instrument

## 6.1 Create a new Instrument

The class cs\_instrument.Instrument is the base class to use to describe a new instrument. First, create a new .py file to hold your class. At the top of the class, you will almost always want some fashion of the following import lines:

• Usually it is a good idea to set default divison to be floating point, not integer math (so that 1/2 = 0.5 instead of 1/2 = 0).

```
from __future__ import division
```

• Don't use print statements, instead use logger.info(), logger.debug(), logger.warning(), logger.error(). These will handle time stamping and saving to the log.txt file.

```
import logging logger = logging.getLogger(__name__)
```

• Your code should implement try/except error catching blocks, and give description errors sent to the logger commands. When the error is bad enough that the experiment execution should be paused, use raise PauseError.

```
from cs_errors import PauseError
```

• You will probably need some atom types:

```
from atom.api import Member, Int, Bool, Str, Float
```

• Numerical functions are very often useful:

```
import numpy as np
```

• You will probably want some EvalProp types:

```
from instrument_property import BoolProp, IntProp, FloatProp, StrProp
```

• Finally, you will need the CsPyController base class for an **instrument**:

```
from cs_instruments import Instrument
```

Now define your new class. In this simple example we will create a new camera class that uses a DLL (dynamic link library) driver to send commands to the hardware. This is very hardware specific, and you might use some other means to communicate with the hardware. Use of the TCP\_Instrument to communicate with a separate instrument server is shown later. The main points to absorb here are how the variables are set up to coordinate with the GUI frontend described above.

```
from ctypes import CDLL
import class GroovyCamera(Instrument):
    EM_gain = Member()
    cooling = Member()
    exposure_time = Member()
    scan_mode = Int(1)

dll = Member()
```

```
current_picture = Member()
def __init___(self, name, experiment, description='A great new camera'):
    # call Instrument.__init__ to setup the more general features, such as enable
    super(self, GroovyCamera).__init__(name, experiment, description)
   # create instances for the Prop properties
    self.EM_gain = IntProp('EM_gain', experiment, 'the electron multiplier gain (0-255)', '0')
    self.cooling = BoolProp('cooling', experiment, 'whether or not to turn on the TEC', 'True')
    self.exposure_time = FloatProp('exposure_time', experiment, 'how long to open the shutter |
    # list all the properties that will be evaluated and saved
   properties += ['EM_gain', 'cooling', 'exposure_time', 'scan_mode']
def initialize(self):
    """initialize the DLL"""
    self.dll = CDLL("camera_driver.dll")
    super(self, GroovyCamera).initialize()
def take_one_picture(self):
    """Send a single shot command to the camera.
   Use a hardware command, which might be call to a DLL, for example
   This ficticious example returns the picture as an array, which is assigned to self.current.
    if not self.isInitialized:
        self.initialize()
    if self.enable:
        self.current_picture = self.dll.take_picture_now()
def update(self):
    """Send the current settings to hardware."""
    self.dll.set_EM_gain(self.EM_gain.value)
    self.dll.set_cooling(self.cooling.value)
    self.dll.set_exposure_time(self.exposure_time.value)
    self.dll.scan_mode(self.scan_mode)
def start(self):
    """Tell the camera to wait for a trigger and then capture an image to its buffer."""
    self.dll.wait_for_trigger()
    self.isDone = True
def acquire_data(self):
    """Get the latest image from the buffer."""
    self.current_picture = self.dll.get_picture_from_buffer()
def writeResults(self, hdf5):
    """Write the previously obtained results to the experiment hdf5 file."""
        hdf5['groovy_camera/data'] = self.current_picture()
    except Exception as e:
        logger.error('in GroovyCamera.writeResults() while attempting to save camera data to ho
        raise PauseError
```

Let us go through the parts of this Instrument. First, we needed to declare all the instance variables, because Instrument is a Prop which is an Atom. The EM\_gain, cooling, exposure\_time and scan\_mode variables all require this because they are synchronized with the GUI. The dll and current\_picture variables don't have a purpose in being declared, but it is required to declare all instance variables within an Atom.

The \_\_init\_\_ method is called when an instance of GroovyCamera is constructed, and takes in the name, a reference to the Experiment, and an optional description with a default description of 'A great new camera'. We then immediately pass on most of this information to the parent class using a super command, so that Instrument can handle this info with the default behavior. Next we create instances for each Prop that this class contains. IntProp, BoolProp and FloatProp each take the same arguments of (name, experiment, description, initial\_function\_string) with the only difference being in the type that the function string will resolve to. It is necessary that the name parameter be a string that matches the actual variable name, and so self.EM\_gain is given a name of 'EM\_gain'. The reference to experiment will be passed in when we instantiate this class, which will be shown later. The description should contain useful text specific to this variable, such as the units, or why a particular value was chosen. Finally, the initial\_function\_string can contain variables and equations, but must evaluate to the correct type. Note that this is a string, and so we write '50.0' and not 50.0. If a StrProp were used, the string must evaluate to a string, so you could write "hi" or 'str(5)' for example. Finally we must indicate that all these variables should be evaluated and saved, by adding them to the properties string. Note that once again this is a list of strings, and so we write ['EM\_gain', 'cooling', 'exposure\_time', 'scan\_mode'], and not [EM\_gain, cooling, exposure\_time, scan\_mode]. Also note that we say properties += and not =, because we do not want to lose any properties from the list that were assigned in Instruments.\_\_init\_\_(), which in this case includes the enable variable.

Note how we used the enable variable in the GUI example, and yet it is not shown in the code above (except in take\_one\_picture()). That is because enable is set up in the parent class and inherited without modification here. It is necessary to specifically check the enable variable in take\_one\_picture() because that is a custom method for this example. However, we do not check enable in initialize(), update(), start(), acquire\_data() or writeResults() because CsPyController takes care of checking that for all Instruments before these methods are called in Experiment.

The initialize() method is called for all Instruments before they update, but only once (or as long as self.isInitialized == False). This is a good place to do initial one-time setup of the instrument. In this example we use this method to setup the DLL. We end with a call to Instrument.initialize() via super, which in this case will just set self.isInitialized = True for us, so that initialize will not be called again.

The take\_one\_picture() method is something that we set up in this example to be called by a PushButton on the GUI. This method is therefore executed in the GUI thread. If the DLL call is very slow, it would be necessary to have this method spawn a different thread which would then make the DLL call, so as to not cause the GUI to hang. We check isInitialized before proceeding with this method because initialize() may not have been called yet, if this button is pressed before the first experiment is run.

The update() method is called at the beginning of every **iteration**, after everything has been evaluated with the newly iterated variables. The job of update is to send the updated settings to the hardware. This is very hardware specific, and in this example we do so with a series of calls to the DLL. Note how we pass EM\_gain.value, cooling.value, and exposure\_time.value, and not EM\_gain, cooling and exposure\_time, because we do not want to pass the whole EvalProp instance, just the relevant evaluated value. For scan\_mode we can just pass scan\_mode because it is a primitive type, not an EvalProp.

The start() method is called at the beginning of every measurement. If this instrument's timing is to be triggered by some other piece of hardware, like for example an HSDIO digital output channel, then start() should just set the instrument up to wait for the trigger, which is what we have done here. If this instrument will be internally timed, then just go ahead and tell it to proceed with a measurement. The measurement will not end until all the instruments have self.isDone == True (or if the experiment timeout is reached). You can delay setting isDone to True until you have confirmation that the instrument has fired, for example by creating a watchdog thread which keeps checking the camera status or buffer and updates isDone only once that status changes. Or you can take the easier route that we use here, and simply trust that the camera will do its job if it gets the trigger, and that the HSDIO will not report isDone until it finishes its

sequence and all the output triggers. So here we just set self.isDone = True right away.

Next, acquire\_data() is called after all the Instruments reach the isDone state. This may not be necessary for all instruments, if for example the data was returned right away in start(). This method should store the data in an instance variable, where it can be used directly or accessed later for saving to the results file. Finally, we have the writeResults() method. This method should save any data to the HDF5 file. A reference to the HDF5 node within this particular measurement (i.e. f[/iterations/#/measurements/#/data]) is passed in as hdf5. The reason that this method exists separately from acquire\_data is that in some cases you may need to get back data from other instruments before deciding exactly how to process and save the data from this instrument. This separation is not always necessary, and so you could do the work of both acquire\_data and writeResults in just writeResults and avoid having to create the current\_picture temporary storage variable.

- 6.2 Create a new TCP\_Instrument
- 6.3 Instantiate your Instrument
- 7 Analysis
- 7.1 Create a new Analysis
- 7.2 Instantiate your Analysis

# 8 Afterword

This guide is intended to explain the minimum necessary structure for adding an **instrument** or **analysis**. CsPyController is however a complicated package, with at the time of this writing 35519 lines of Python code, a great deal of auxiliary code in LabView, C, C++ and C#, totaling 821 MB for the repository, and 764 GIT commits on master. The ultimate way to understand the details of implementation, and to get ideas for how complicated structures have been implemented, is to look at the source code. A great deal of effort, to the best of the author's ability and time, has been put into making the source code well commented. Your contributions to making this code even better will be greatly appreciated.