



# GDM 5 Final Project

Exploring the innovative use of generative AI to extract crucial information from geological documents, enhancing research and data accessibility.

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# Evaluating LLM Accuracy in Document Processing

THIS PRESENTATION FOCUSES ON ASSESSING LLM
RESPONSES IN EXTRACTING INFORMATION FROM
GEOLOGICAL DOCUMENTS, EMPHASIZING ACCURACY AND
MODEL COMPARISON.



# COMPREHENSIVE PROJECT OVERVIEW

Exploring the Key Aspects of the Project

01. Introduction

02. Phase 1

03. Phase 2

04. Results and conclusions

08. Data Management

09. Project Management

10. Q&A







# Our Timeline





### DATA PREPROCESSING AND ENRICHMENT FOR LLMS USING RAG

- Definition of action plan for second phase, standardization of questions
- Definition of the documents manipulation and final configuration
- Evaluation of 5 documents





#### **DEFENSE**

PROJECT SUSTENTATION



#### **GETTING TO KNOW AGILE DD**

- Project socialization
- Communicate and gather Geologist insight
- Platform recognition (Agile DD)
- Creation of initial prompt bank
- Benchmark among different LLMs



#### PROJECT DEVELOPING

- Data sets standardization
- Evaluation of 15 more documents
- Statistics
- Results and conclusions

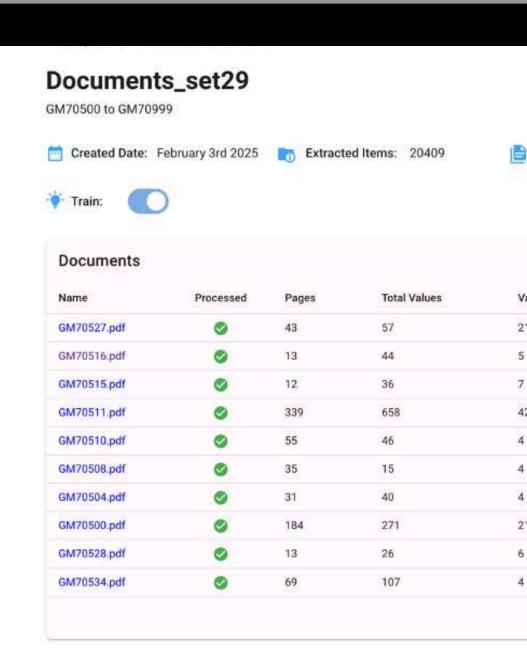






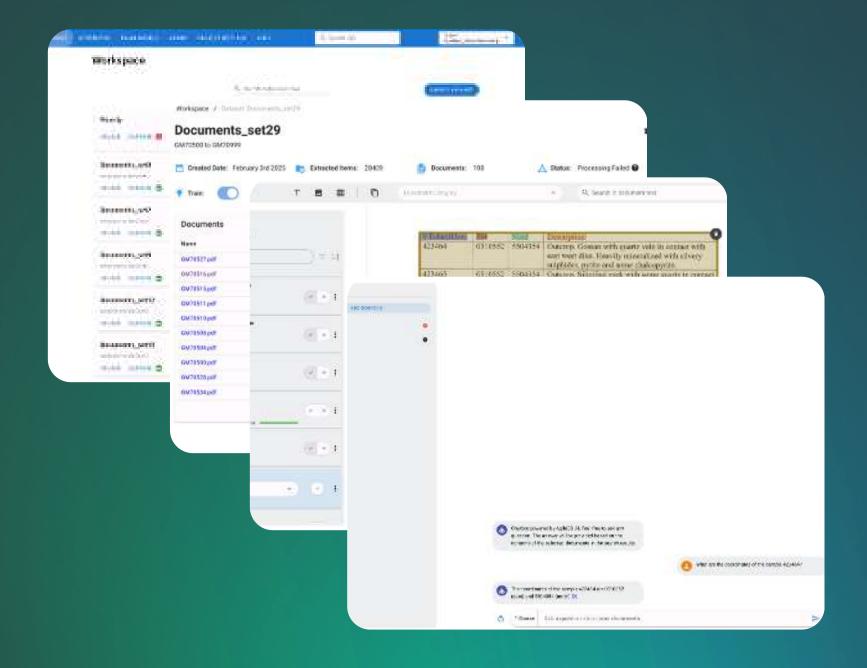
# PHASE 1: GETTING TO KNOW AGILE DD

- Initial Objective Generate a benchmark to assess the accuracy of LLM responses in extracting information from technical documents.
- Expanded Scope
   Evaluate the accuracy of Agile DD responses and compare them with other
   LLMs for performance insights.
- Importance of Evaluation Identifying strengths and weaknesses in data comprehension aids in improving model selection for specific use cases.
- Relative Performance Evaluating Agile DD against other LLMs showcases its accuracy and limitations in real-world applications.









# Agile DD

#### Services



 AgileDD is an Al-powered platform that extracts and structures data from complex technical documents. It combines automation with human expertise to enhance data processing for industries like energy, mining, and defense.

#### Documents

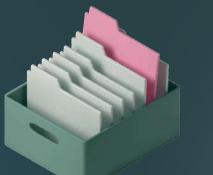


- Geological Reports
- Assay Certificates (Geochemical Data)
- Sample tables (Mineral Composition)





# Prompt Bank



43

Initial Prompts

36
Refined Prompts

Categories

4 Final Prompts



What are the coordinates of the sample #X



What are the geochemical anomalies, and do they indicate potential mineralization?



Which sample has the highest concentration of Element (EI)? excluding #X





What exploration recommendations were made based on the findings?



Are there historical work results, and what were the assay values?





- Final Objective Extract text from geological documents using generative Alwith a focus on tables.
- Expanded Scope Incorporate table recognition and structured data extraction to enhance AI responses.
- Importance of Table Data
   Tables often contain critical information that AI models find challenging to interpret.
- Benefits of Structured Formats
   Utilizing structured formats like JSON/XML can significantly
   improve accuracy in processing technical documents.

# PHASE 2: DATA PREPROCESSING AND ENRICHMENT FOR LLMS USING RAG





# Data extraction and processing workflow

#### **OCR Text Extraction**



Utilizing OCR technology to extract text from PDF documents efficiently.

#### Table Identification



Recognizing and isolating tables from the extracted text for further processing.

#### **Data Conversion**



Transforming extracted tables into structured formats like JSON or XML.

#### **Data Combination**



Integrating OCR text with structured data formats in various configurations.





A - original pdf

**B** - OCR

**C** - OCR + tables in JSON at the end

**D** - OCR + tables in XML at the end

# DOCUMENT CONFIGURATION

**E** - OCR + tables in JSON at the beggining

**F** - OCR + tables in JSON at the end + tables removed

**G** - OCR + tables in XML at the end + tables removed

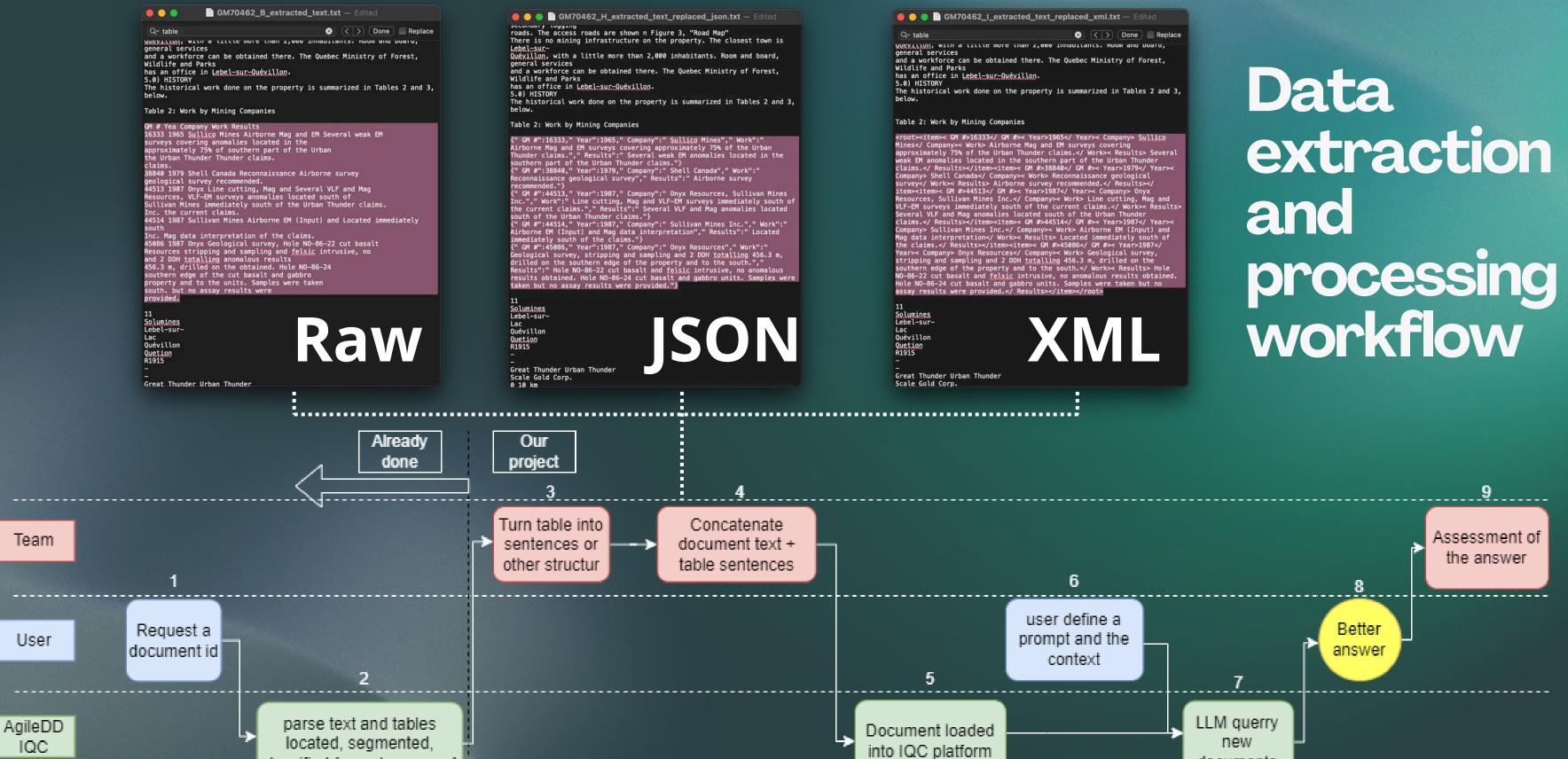
**H** - OCR + tables in JSON in place of the tables removed

I - OCR + tables in XML in place of the tables removed



classified (samples, assay)





11

documents

# AgileDD QUERYING & EVALUATION OF AI RESPONSES



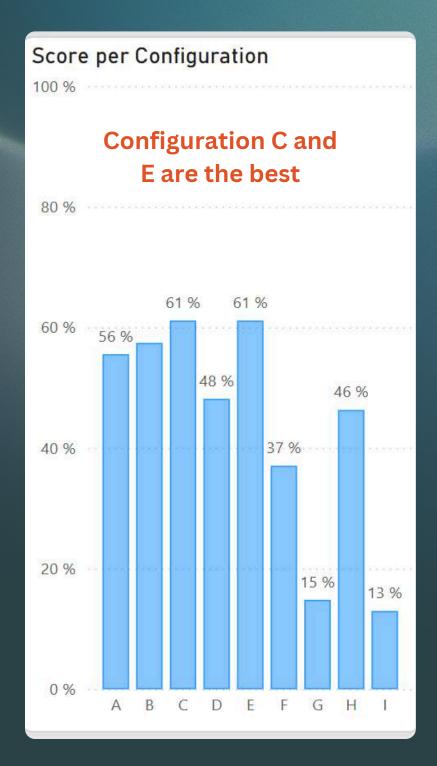
Testing prompt strategies for AI response accuracy

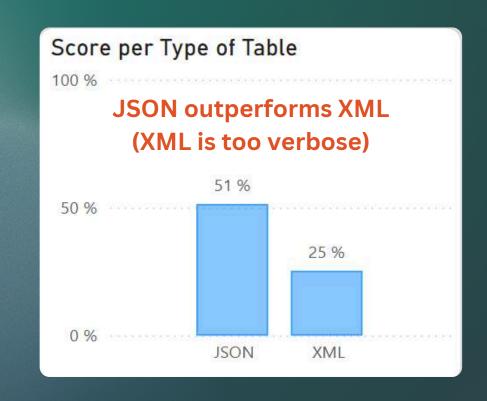
Item	prompt standard	prompt customed	
1	What are the <b>coordinates</b> of the sample #X	What are the coordinates of the sample CV17-005	
2	Which sample has the <b>highest</b> concentration of Element (EI) ? excluding #X	Which sample has the highest concentration of Zinc (Zn) ? excluding CV17-005	
3	Which sample has the <b>highest concentration</b> of Element (EI), and what is its <b>description.</b>	Which sample has the highest concentration of Zinc (Zn), and what is its description.	
4	Focusing on the <b>JSON/XML</b> part. Which sample has the <b>highest concentration</b> of Element (EI) ? excluding #X	Focusing on the JSON/XML part. Which sample has the highest concentration of Zinc (Zn) ? excluding CV17-005	



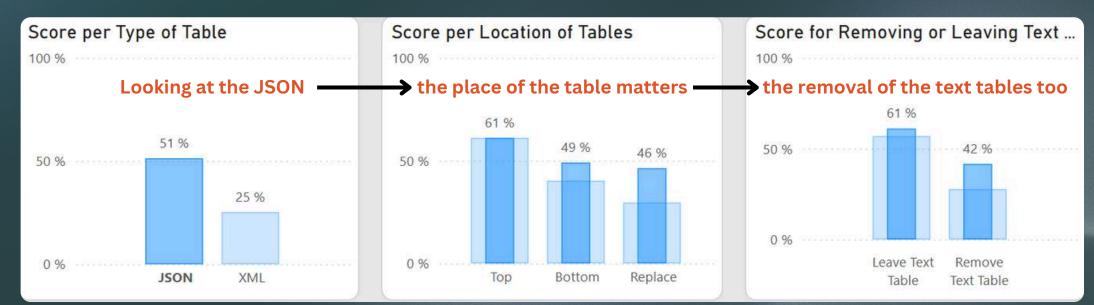


# RESULTS AND CONCLUSIONS













# INSIGHTS

MOST COMMON ERRORS	SOME UNCOMMON ERRORS
"Information not found"	The LLM read the text backward
Error for the application reading inside tables in pdf format and txt ocr format	LLM failed extracting good samples from txt/Json/XML for the higest concentration value
OCR misplacing values inside tables from unstructured data	The LLM described the correct sample without giving its ID
LLM confuses the descrption from one sample to another	
Provides correct answers but incomplete description	
Errors reading the Json/Xml due to the application splitting formats	
If there is a "O" in front of a coordinate number the LLM takes it out	





### WORKFLOW AUTOMATION

Custom and time saving web application to increase the speed of the process.

Accessible for everyone in the team.

#### Characteristics:

- Selection of one GM document.
- Used Agile DD's APIs:
  - Extraction of text from the PDF.
  - Extraction of tables from the PDF.
- Conversion from csv tables to JSON and XML.
- Compression of the text and tables files into a zip file.
- Download of the zip file containing all the inputs for the creation of configuration files.

Document Processing App			
Enter API key:			
Enter Document ID:			
550			
488			
Process Document			
Download Processed Files			
Processing complete!			







## STANDARDIZATION

#### Template for data entry:

We created a template in Excel so each member was able to test the GM documents and load the results in a consistent way.

Also, reference data was created to limit the different ways of entering the results from the tests.

This improved the quality of the gathered data in several dimensions:

- Consistency (same template for all)
- Completeness (the template is like a form, so it is difficult to forget values)
- Validity (reference lists)

naming conventions Structured applied systematically to track document versions and configurations clearly:

- GMXXXXX\_A\_ocr\_pdf
- GMXXXXX\_B\_extracted\_text
- GMXXXXX\_xml or GMXXXXX\_json
- GMXXXXX\_D\_extracted\_text\_plus\_xml
- GMXXXXX\_C\_extracted\_text\_plus\_json







#### **Data Dictionary**

Field	Туре	Description	Constraints	1
author_id	int	Unique identifier for the author	Primary Key	
author_name	str	Name of the author	Not Null	

#### 2. Document

Field	Type	Description	Constraints
document_id	int	Unique identifier for each document	Primary Key
document_name	str	Name or title of the document	Not Null
number_of_pages	int	Total number of pages in the document	Not Null, >= 1
number_of_tables	int	Number of tables present in the document	Not Null, >= 0

#### 3. Prompt

Field	Type	Description	Constraints	
prompt_id	int	Unique identifier for the prompt	Primary Key	
prompt_std_msg	str	Standardized message used in the prompt	Not Null	

#### 4. Configuration

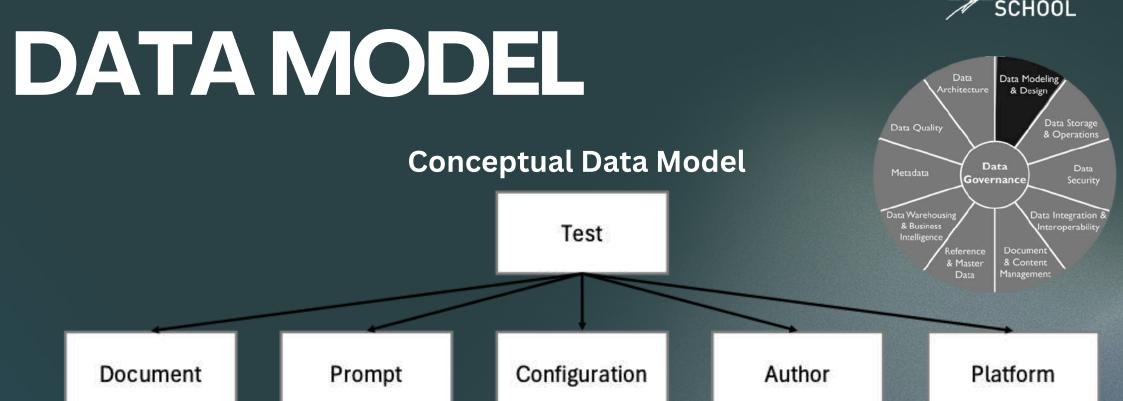
Field	Type	Description	Constraints
configuration_id	str	Unique identifier for a configuration setup	Primary Key
contains_text_tables	bool	Indicates if text-based tables are included	Not Null
contains_json_tables	bool	Indicates if JSON-based tables are included	Not Null
contains_xml_tables	bool	Indicates if XML-based tables are included	Not Null
location_of_added_tables	str	Where additional tables are added to the extracted text	Not Null

#### 5. Test

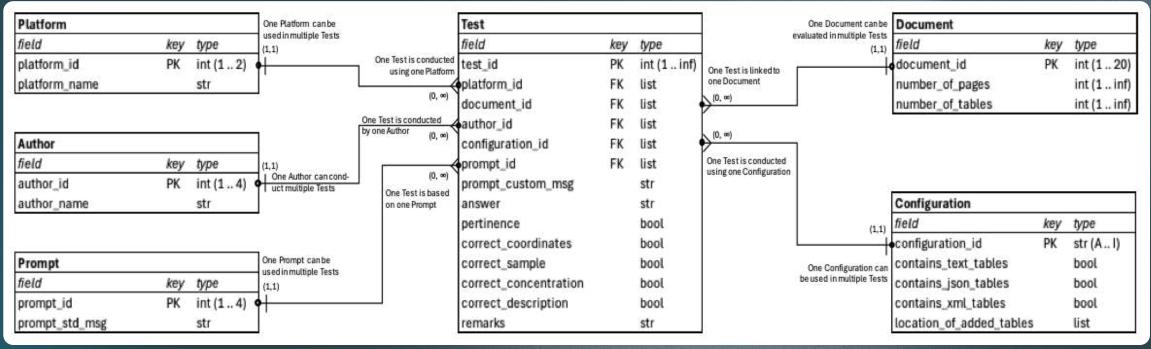
field Type Description		Description	Constraints
test_id	int	Unique identifier for a test instance	Primary Key
platform_id	int	Platform used for the test	Foreign Key (Platform)
document_id	int	Document being evaluated	Foreign Key (Document)
author_id	int	Author conducting the test	Foreign Key (Author)
configuration_id	str	Configuration used for the test	Foreign Key (Configuration)
prompt_id	int	Standard prompt used in the test	Foreign Key (Prompt)
prompt_custom_msg	str	Customized version of the prompt	Not Null
answer	str	Extracted value from the document	Not Null
pertinence	bool	Indicates if the answer is relevant	Not Null
correct_coordinates	bool	Whether extracted coordinates were correct	Not Null
correct_sample	bool	Whether the correct sample was identified	Not Null
correct_concentration	bool	Whether the concentration value is correct	Not Null
correct_description	bool	Whether the extracted description is correct	Not Null
remarks	str	Additional comments on test results	Optional

#### 6. Platform

Field	Туре	Description	Constraints	
platform_id	int	Unique identifier for the platform	Primary Key	
platform_name	str	Standardized message used in the prompt	Not Null	



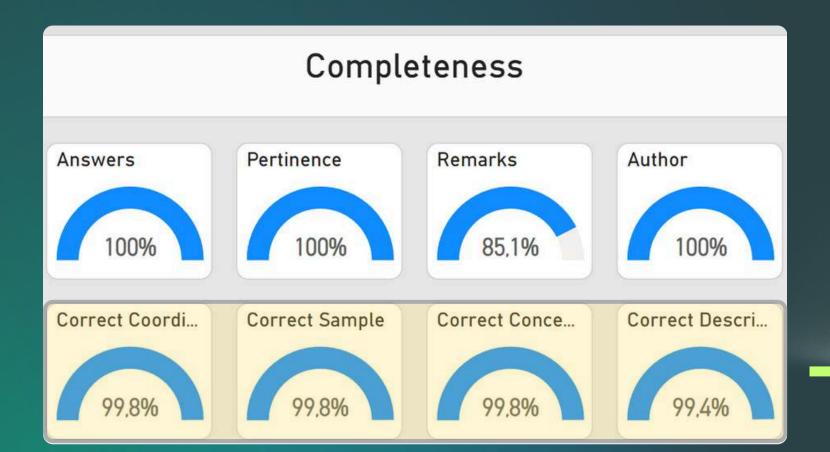
#### **Logical Data Model**





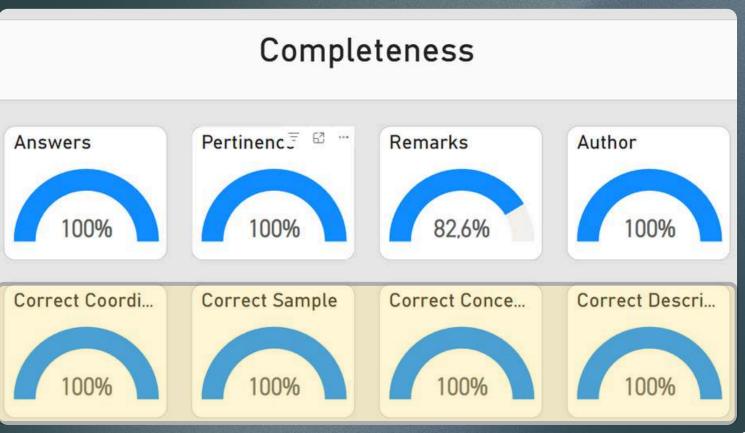
# DATA QUALITY

- Data quality dashboard
- Easily detect errors
- Mostly regarding the completeness dimension













# **OUR TEAM**



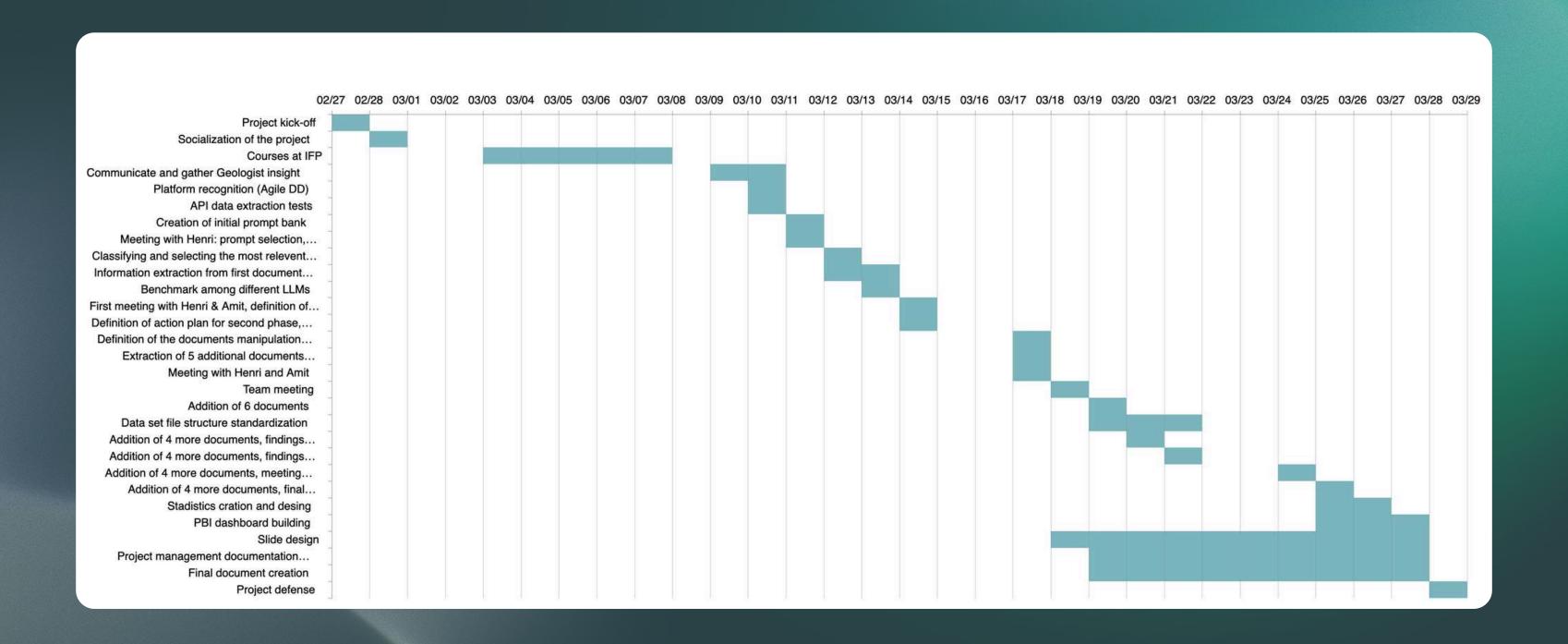








### WORKING SCHEDULE





# WORKBYTASK

Agile DD CEO and tutor

• Created the deliverables

• Built visuals and schemas for processes

Dominant Influencing

Conscientious Steady

Adjusted the final report



	Full Team	Juan SIVORI	Stephania ZAMBRANO	Aicha LE BOU	Samuel NAUTIN
Phase 1	<ul> <li>Recognized the platform.</li> <li>Tested API data extraction.</li> <li>Created the initial prompt bank.</li> <li>Extracted data from the first document (GM70036).</li> <li>Held daily team meetings.</li> <li>Held weekly meetings with tutors.</li> </ul>	<ul> <li>Automated the workflow for downloading input files through a web-based app.</li> <li>Defined configuration settings for documents.</li> </ul>	<ul> <li>Project Manager</li> <li>Defined the workflow inspired by agile methodology.</li> <li>Facilitated communication with tutors and the team.</li> <li>Documented processes.</li> <li>Established the document structure for meeting minutes.</li> </ul>	Conducted a benchmark among different LLMs.	<ul> <li>Communicating and gathering Geologist insight</li> <li>Compilated and Classifying and selecting the most technical questions out of the bank</li> <li>Presentation on document classification</li> </ul>
Phase 2	<ul> <li>Defined new objectives.</li> <li>Designed an action plan.</li> <li>Standardized document manipulation processes.</li> <li>Extracted data from the first five documents.</li> <li>Held daily team meetings.</li> <li>Held weekly meetings with tutors.</li> </ul>	<ul> <li>Automated and standardized data entry in order to store consistent prompt results.</li> <li>Calculated statistics to assess configuration performance.</li> </ul>	<ul> <li>Developed a new workflow and delegated tasks.</li> <li>Created the project schedule.</li> <li>Supervised task completion to ensure progress.</li> </ul>	<ul> <li>Organized Excel files         daily according to new         versions.</li> <li>Extracted and         categorized remarks.</li> </ul>	<ul> <li>Configuration definition for documents</li> <li>Define naming convention for documents</li> <li>Standardized data entry in order to store consitent prompt results.</li> </ul>
Phase 3	<ul> <li>Standardized the dataset file structure.</li> <li>Added 15 more documents to complete the representative sample.</li> <li>Discussed and presented the results to</li> </ul>	<ul> <li>Created the data model to represent the data gathered.</li> <li>Developed the final dashboard with performance</li> </ul>	<ul> <li>Refined the workflow, delegated tasks, and supervised execution.</li> <li>Ensured the quality of deliverables.</li> </ul>	<ul> <li>Created the first version of the presentation.</li> <li>Adjusted the final presentation.</li> </ul>	Creation of final document (structure, visuals, table, redaction)

and data quality metrics.

• Created the final presentation.

• Finalized and adjusted the

project document.







#### **AGILE-INSPIRED WORKFLOW**

Adaptive Project Management

- Adopted an Agileinspired methodology for flexibility and responsiveness.
- Worked iteratively, adjusting tasks and objectives based on evolving insights.

Daily Meetings

- Morning sessions:
   Defined daily goals and assigned responsibilities.
- Evening sessions:
   Reviewed progress,
   resolved issues, and outlined next steps.

Weekly Progress Reviews

- Regular meetings with our tutor (client role) to validate results.
- Continuous refinement
   of strategies informed by
   weekly feedback.



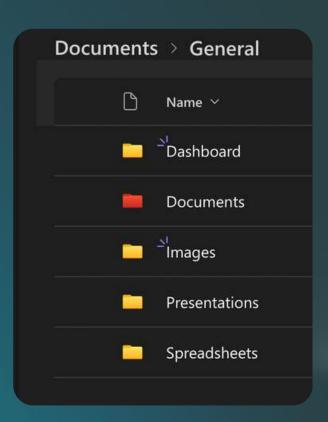


### STRATEGIES

#### FILE ORGANIZATION & DOCUMENT TRACKING

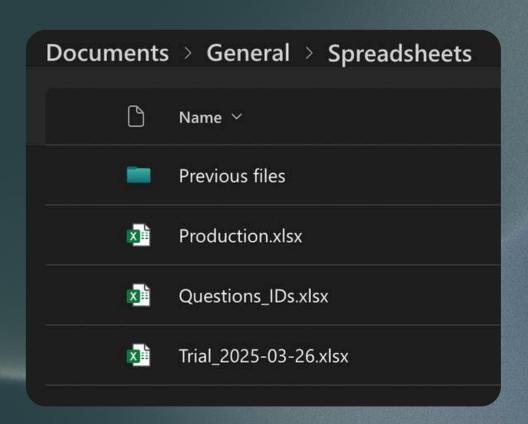
#### Organized Collaboration with Microsoft Teams

All files were sorted into shared folders (Spreadsheets, Documents, Presentations, Dashboards, Images)



### Daily evaluations performed using a standardized Excel template:

New tracking sheets created daily (e.g Trial\_2025-03-24.xlsx), with previous versions archived systematically for version control and data traceability.



# Thank You

