#### Introduction to the Tidyverse

How to be a tidy data scientist

Olivier Gimenez 2019-01-14 (updated: 2019-01-15)

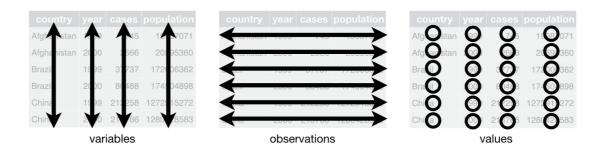
# **Tidyverse**

- *Tidy* pour "bien rangé" et *verse* pour "univers"
- A collection of R 📦 developed by H. Wickham and others at Rstudio



## **Tidyverse**

- "Un modèle d'organisation des données qui vise à faciliter le travail souvent long et fastidieux de nettoyage et de préparation préalable à la mise en oeuvre de méthodes d'analyse" (Julien Barnier).
- Les principes d'un tidy data sont :
  - chaque variable est une colonne
  - chaque observation est une ligne
  - o chaque type d'observation est dans une table différente



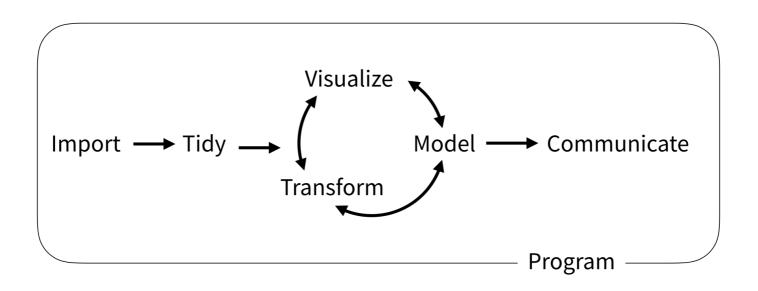
## **Tidyverse** is a collection of R

- ggplot2 visualisation
- dplyr manipulation et synthèse des données
- tidyr manipulation des données
- purrr programmation avancée
- readr importation de données
- tibble tableaux de données data.frame améliorés
- forcats variables qualitatives
- stringr chaînes de caractères

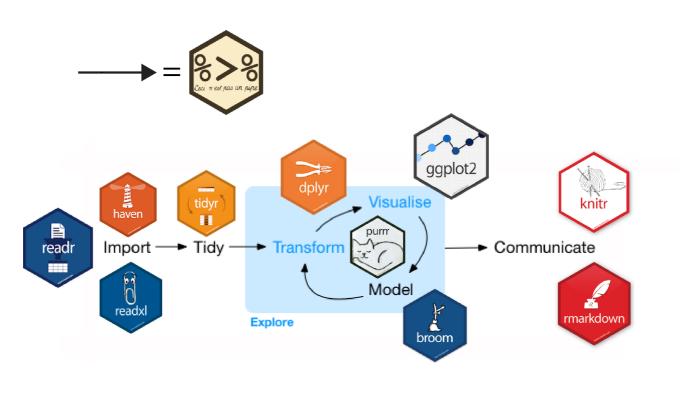
## **Tidyverse** is a collection of R

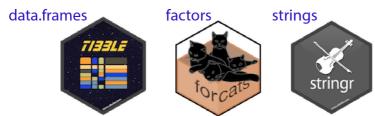
- ggplot2 visualisation
- dplyr manipulation et synthèse des données
- tidyr manipulation des données
- purrr programmation avancée
- readr importation de données
- tibble tableaux de données data frame améliorés
- forcats variables qualitatives
- stringr chaînes de caractères

#### Workflow in data science



### Workflow in data science, with **Tidyverse**





## Load tidyverse 📦



## Import, Tidy, Transform

## Case study with Shakespeare's word usage

Peer | Preprints

NOT PEER-REVIEWED

#### Declutter your R workflow with tidy tools

Zev Ross \*
ZevRoss Spatial Analysis
and
Hadley Wickham
RStudio
and
David Robinson
Stack Overflow

#### Abstract

The R language has with stood the test of time. Forty years after it was initially developed (in the form of the S language) R is being used by millions of programmers on workflows the inventors of the language could never have imagined. Although base R packages perform well in most settings, workflows can be made more efficient by developing packages with more consistent arguments, inputs and outputs and emphasizing constantly improving code over historical code consistency. The universe of R packages known as the tidyverse, including dplyr, tidyr and others, aim to improve workflows and make data analysis as smooth as possible by applying a set of core programming principles in package development.

Keywords: tidy tools, tidyverse, dplyr, tidyr, tidytext, ggplot2, readr, workflow, pipe, piping, R, base R

#### Import data

#### readr::read\_csv function:

- keeps input types as is (no conversion to factor)
- creates tibbles instead of data.frame
  - pas de noms de lignes (rownames)
  - o autorisent noms de colonnes avec caractères spéciaux ou nombres
  - s'affichent plus intelligemment que les data.frames
  - o pas de partial matching sur noms de colonnes
  - o avertissement si on essaie d'accéder à une colonne inexistante
- is damn fast 🚵

### Import data

#### readr::read\_csv function:

shakespeare <- read\_csv('https://gist.githubusercontent.com/zross/ab72ba3250a3ee
shakespeare</pre>

```
## # A tibble: 164,656 x 5
##
        X1 word
                      word_count corpus
                                                 corpus_date
      <dbl> <chr>
                           <dbl> <chr>
                                                       <db1>
##
         1 hive
                                                        1609
##
                               1 loverscomplaint
                                                        1609
##
   2
         2 plaintful
                               1 loverscomplaint
                               1 loverscomplaint
                                                       1609
##
         3 Are
##
   4 4 Than
                               1 loverscomplaint
                                                        1609
##
   5 5 attended
                               1 loverscomplaint
                                                        1609
                               7 loverscomplaint
                                                        1609
##
         6 That
                               1 loverscomplaint
  7 7 moisture
                                                        1609
##
## 8
                               1 loverscomplaint
                                                        1609
         8 praised
         9 particular
                               1 loverscomplaint
                                                        1609
        10 tend
                               1 loverscomplaint
                                                        1609
## # ... with 164,646 more rows
```

12 / 62

### Group by variable to perform operation

#### dplyr::group\_by function:

```
shakespeare_corpus <- group_by(shakespeare, corpus)
shakespeare_corpus</pre>
```

```
## # A tibble: 164,656 x 5
## # Groups:
              corpus [42]
                      word_count corpus
##
        X1 word
                                                 corpus_date
##
      <dbl> <chr>
                           <dbl> <chr>
                                                       <db1>
                                                         1609
         1 hive
                                1 loverscomplaint
                                1 loverscomplaint
                                                        1609
         2 plaintful
##
         3 Are
                                1 loverscomplaint
                                                        1609
                                1 loverscomplaint
##
   4 4 Than
                                                        1609
   5 5 attended
                                1 loverscomplaint
                                                        1609
##
## 6 6 That
                                7 loverscomplaint
                                                        1609
## 7 7 moisture
                                1 loverscomplaint
                                                        1609
         8 praised
                                1 loverscomplaint
                                                        1609
         9 particular
                                1 loverscomplaint
                                                        1609
                                1 loverscomplaint
         10 tend
                                                        1609
## # ... with 164,646 more rows
```

### Summarise data by group

#### dplyr::summarise function:

```
mean_shakespeare_corpus <- summarise(shakespeare_corpus,avg=mean(word_count))
mean_shakespeare_corpus</pre>
```

```
## # A tibble: 42 x 2
##
      corpus
                             avg
     <chr>
                           <db1>
   1 1kinghenryiv
                            6.12
   2 1kinghenryvi
                            5.24
   3 2kinghenryiv
                            6.13
## 4 2kinghenryvi
                            5.80
## 5 3kinghenryvi
                            6.45
## 6 allswellthatendswell 6.23
## 7 antonyandcleopatra
                            5.96
## 8 asyoulikeit
                            6.28
## 9 comedyoferrors
                            5.70
## 10 coriolanus
                            6.35
## # ... with 32 more rows
```

## Cleaner code with "pipe" operator %>%

```
shakespeare %>%
  group_by(corpus) %>% # group by corpus
  summarise(avg = mean(word_count)) # compute mean
```

```
## # A tibble: 42 x 2
##
     corpus
                             avg
     <chr>
                           <dbl>
##
## 1 1kinghenryiv
                            6.12
                            5.24
## 2 1kinghenryvi
## 3 2kinghenryiv
                            6.13
## 4 2kinghenryvi
                            5.80
## 5 3kinghenryvi
                           6.45
## 6 allswellthatendswell 6.23
                            5.96
## 7 antonyandcleopatra
## 8 asyoulikeit
                            6.28
## 9 comedyoferrors
                            5.70
## 10 coriolanus
                            6.35
## # ... with 32 more rows
```

## Compare to base R

with(shakespeare, tapply(word\_count, corpus, mean))

##	1kinghenryiv	1kinghenryvi	2kinghenryiv
##	6.115590	5.240261	6.132682
##	2kinghenryvi	3kinghenryvi	allswellthatendswell
##	5.800769	6.449460	6.234996
##	antonyandcleopatra	asyoulikeit	comedyoferrors
##	5.960279	6.280468	5.700697
##	coriolanus	cymbeline	hamlet
##	6.347518	5.996103	6.101166
##	juliuscaesar	kinghenryv	kinghenryviii
##	6.263612	5.465125	6.200425
##	kingjohn	kinglear	kingrichardii
##	5.462972	5.853052	5.750000
##	kingrichardiii	loverscomplaint	loveslabourslost
##	6.761723	2.164017	5.474268
##	macbeth	measureforemeasure	merchantofvenice
##	4.810592	6.155045	6.104977
##	merrywivesofwindsor	midsummersnightsdream	muchadoaboutnothing
##	6.578976	5.093365	6.755714
##	othello	periclesprinceoftyre	rapeoflucrece
##	6.553688	5.286628	3.843687
##	romeoandjuliet	sonnets	tamingoftheshrew
##	6.191962	4.842263	6.044336
##	tempest	timonofathens	titusandronicus
##	4.838559	5.228195	5.663220
##	troilusandcressida	twelfthnight	twogentlemenofverona
##	5.805422	6.121392	5,923447

#### Deselect columns

#### **dplyr::select** function:

```
shakespeare %>%
  select(-X1, -corpus_date) # deselect columns

## # A tibble: 164 656 x 3
```

```
## # A tibble: 164,656 x 3
##
     word
                word_count corpus
##
     <chr>
                    <dbl> <chr>
## 1 hive
                        1 loverscomplaint
   2 plaintful
                        1 loverscomplaint
                        1 loverscomplaint
   3 Are
## 4 Than
                        1 loverscomplaint
## 5 attended
                        1 loverscomplaint
## 6 That
                        7 loverscomplaint
                        1 loverscomplaint
## 7 moisture
## 8 praised
                        1 loverscomplaint
  9 particular
                        1 loverscomplaint
## 10 tend
                        1 loverscomplaint
```

#### Select columns

#### **dplyr::select** function:

```
shakespeare %>%
  select(word, word_count, corpus) # select columns
```

```
## # A tibble: 164,656 x 3
##
     word
                word_count corpus
##
     <chr>
                     <dbl> <chr>
  1 hive
                         1 loverscomplaint
   2 plaintful
                         1 loverscomplaint
                         1 loverscomplaint
##
   3 Are
## 4 Than
                         1 loverscomplaint
## 5 attended
                         1 loverscomplaint
## 6 That
                         7 loverscomplaint
                         1 loverscomplaint
## 7 moisture
## 8 praised
                         1 loverscomplaint
   9 particular
                         1 loverscomplaint
## 10 tend
                         1 loverscomplaint
```

### Syntax with pipe

- Verb(Subject,Complement) replaced by Subject %>% Verb(Complement)
- No need to name unimportant intermediate variables
- Clear syntax (readability)



#### Create new column

#### **dplyr::mutate** function:

```
shakespeare %>%
  mutate(word = str_to_lower(word)) # convert words to lowercase
```

```
## # A tibble: 164,656 x 5
##
        X1 word
                      word_count corpus
                                                 corpus_date
      <dbl> <chr>
                           <dbl> <chr>
                                                       <db1>
##
         1 hive
                               1 loverscomplaint
                                                        1609
                               1 loverscomplaint
         2 plaintful
                                                        1609
##
                               1 loverscomplaint
                                                        1609
##
         3 are
##
   4 4 than
                               1 loverscomplaint
                                                        1609
   5 5 attended
##
                               1 loverscomplaint
                                                        1609
## 6 6 that
                               7 loverscomplaint
                                                        1609
                               1 loverscomplaint
## 7 7 moisture
                                                        1609
## 8 8 praised
                               1 loverscomplaint
                                                        1609
         9 particular
                               1 loverscomplaint
                                                        1609
        10 tend
                               1 loverscomplaint
                                                        1609
## # ... with 164,646 more rows
```

#### Count number of words in each corpus

```
shakespeare %>%
  mutate(word = str_to_lower(word)) %>% # convert words to lowercase
  group_by(word, corpus) %>% # group by word within corpus
  summarize(n = sum(word_count)) # count
```

```
## # A tibble: 147,219 x 3
## # Groups: word [?]
##
     word corpus
                                      n
     <chr> <chr>
                                  <dbl>
            1kinghenryiv
                                     33
           1kinghenryvi
                                     14
            2kinghenryiv
                                     38
            2kinghenryvi
                                     22
            3kinghenryvi
                                     26
            allswellthatendswell
                                     23
                                     23
            antonyandcleopatra
            asyoulikeit
                                     33
            comedyoferrors
                                     22
            coriolanus
## 10 '
                                     50
## # ... with 147,209 more rows
```

#### Order stuff

#### dplyr::arrange function:

```
shakespeare %>%
  mutate(word = str_to_lower(word)) %>% # convert words to lowercase
  group_by(word, corpus) %>% # group by word within corpus
  summarize(n = sum(word_count)) %>% # count
  arrange(desc(n)) # decreasing order (wo desc for increasing)
```

```
## # A tibble: 147,219 x 3
             word [26,928]
## # Groups:
##
     word corpus
                            n
##
     <chr> <chr>
                         <db1>
## 1 the hamlet
                        1143
## 2 the coriolanus
                      1127
                       1085
## 3 the kinghenryv
## 4 and kinghenryv
                         1004
## 5 the 2kinghenryiv
                         997
## 6 the
           kingrichardiii
                           991
## 7 the cymbeline
                           971
## 8 and
         hamlet
                           969
         2kinghenryvi
   9 and
                           949
## 10 the
           2kinghenryvi
                           949
## # ... with 147,209 more rows
```

### Nb of times a word occurs across all corpus

```
## # A tibble: 26,928 x 3
##
     word
              n corpus
     <chr> <dbl> <int>
  1 the 29801
                    42
## 2 and 27529
                    42
## 3 i 21029
                    42
## 4 to 20957
                    42
## 5 of 18514
                    42
## 6 a 15370
                    42
  7 you 14010
                    42
   8 my
         12936
                    42
          11722
                    42
   9 in
## 10 that 11519
                    42
## # ... with 26,918 more rows
```

#### Name this processed dataset

```
## # A tibble: 26,928 x 3
##
    word
             n corpus
## <chr> <dbl> <int>
## 1 the 29801
                  42
## 2 and 27529
                 42
## 3 i 21029 42
## 4 to 20957 42
## 5 of 18514
              42
## 6 a 15370
                 42
## 7 you 14010
                 42
## 8 my 12936
              42
## 9 in 11722
               42
## 10 that 11519
                 42
## # ... with 26,918 more rows
```

#### Get rid of common words

#### dplyr::anti\_join function:

```
## # A tibble: 26,322 x 3
## # Groups: word [26,322]
    word
##
             n corpus
## <chr> <dbl> <int>
## 1 thou 5771
                  42
## 2 thy 4269 42
               42
## 3 thee 3383
               40
## 4 lord 3357
## 5 king 3322
               40
## 6 sir
          3025
               37
## 7 enter 2406
               39
## 8 love 2249
               42
## 9 hath 2032
               42
## 10 'tis 1435
                  42
## # ... with 26,312 more rows
```

### Find words > 4 char not in all corpus

#### **dplyr::filter** function to select rows:

```
words <- words %>%
  filter(corpus < 42, nchar(word) > 4) %>%
  arrange(desc(n))
words
```

```
## # A tibble: 23,890 x 3
## # Groups: word [23,890]
##
     word
               n corpus
     <chr> <dbl> <int>
## 1 enter 2406
                     39
## 2 henry 1311
                  13
           1194
  3 speak
                     40
## 4 exeunt 1061
                  37
            1005
                     35
## 5 queen
## 6 death
           933
                     41
## 7 night
            933
                     41
## 8 father 868
                     40
## 9 scene
            825
                     38
## 10 master 803
                     39
## # ... with 23,880 more rows
```

#### Check out other functions

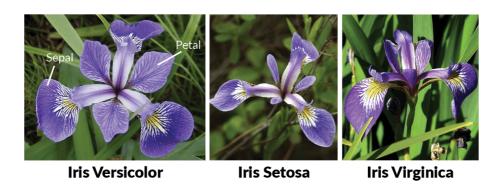


- **spread()** and **gather()** from package tidyr to reshape tibbles
- inner\_join(), left\_join(), right\_join(), full\_join(), semi\_join() and anti\_join() from package dplyr to join two tibbles together
- year(), month(), etc... from package lubridate to manipulate dates
- Feel free to explore other Tidyverse packages, in particular forcats and stringr



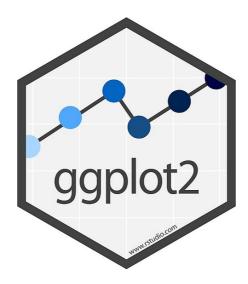
### Visualize

## Case study on Fisher's iris dataset



### Visualization with ggplot2

- The package ggplot2 implements a grammar of graphics
- Operates on data.frames or tibbles, not vectors like base R
- Explicitly differentiates between the data and its representation



### The ggplot2 grammar

**Grammar element** 

**Data** 

**Geometrics** 

**Aesthetics** 

What it is

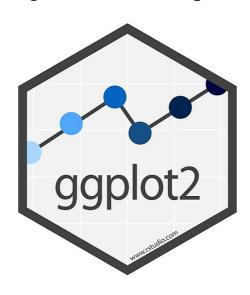
The data frame being plotted

The geometric shape that will represent the data

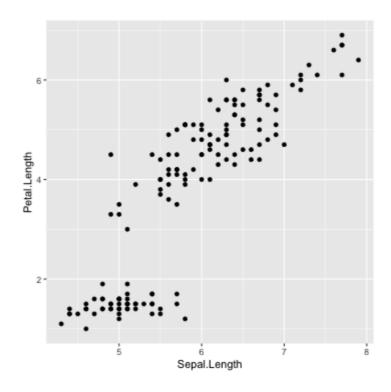
(e.g., point, boxplot, histogram)

The aesthetics of the geometric object

(e.g., color, size, shape)



```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length))
```



```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length))
```

• Pass in the data frame as your first argument

```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length))
```

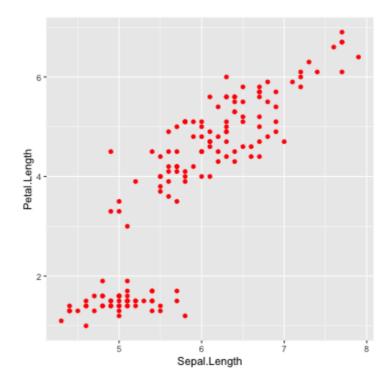
- Pass in the data frame as your first argument
- Aesthetics maps the data onto plot characteristics, here x and y axes

```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length))
```

- Pass in the data frame as your first argument
- Aesthetics maps the data onto plot characteristics, here x and y axes
- Display the data geometrically as points

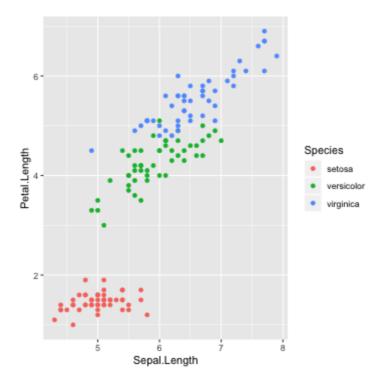
### Scatterplots, with colors

```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length), color = "red")
```



#### Scatterplots, with species-specific colors

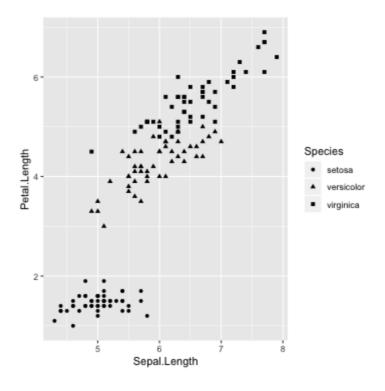
```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length, color = Species))
```



• Placing color inside aesthetic maps it to the data

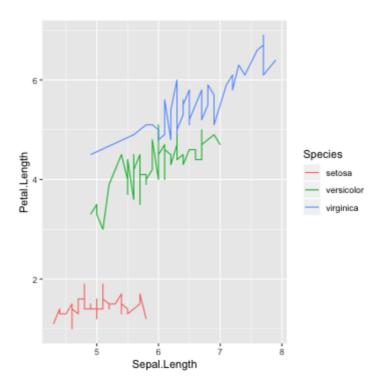
#### Scatterplots, with species-specific shapes

```
iris %>%
  ggplot() +
  geom_point(aes(x = Sepal.Length, y = Petal.Length, shape = Species))
```



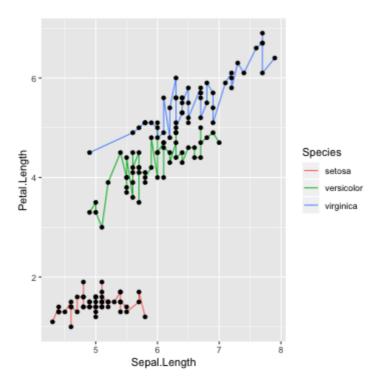
#### Scatterplots, lines instead of points

```
iris %>%
  ggplot() +
  geom_line(aes(x = Sepal.Length, y = Petal.Length, color = Species))
```



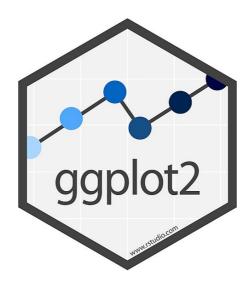
#### Scatterplots, add points

```
iris %>%
  ggplot() +
  geom_line(aes(x = Sepal.Length, y = Petal.Length, color = Species)) +
  geom_point(aes(x = Sepal.Length, y = Petal.Length))
```



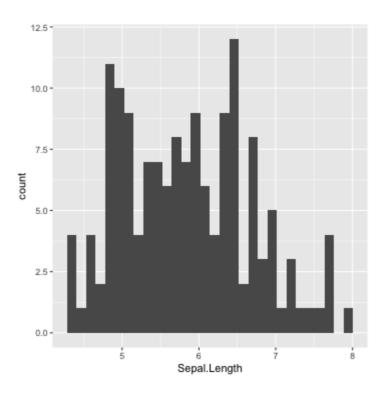
#### aes ou pas aes?

- Si on établit un lien entre les valeurs d'une variable et un attribut graphique, on définit un mappage, et on le déclare dans aes().
- Sinon, on modifie l'attribut de la même manière pour tous les points, et on le définit en dehors de la fonction aes().



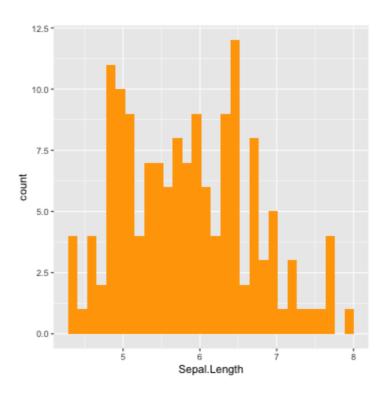
## Histograms

```
iris %>%
  ggplot() +
  geom_histogram(aes(x = Sepal.Length))
```



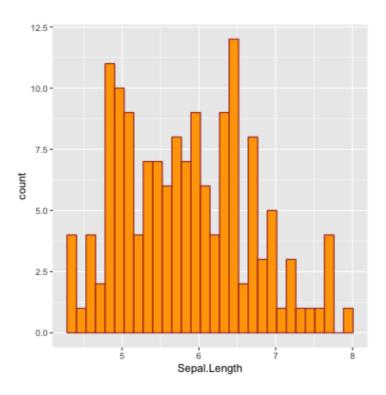
#### Histograms, with colors

```
iris %>%
  ggplot() +
  geom_histogram(aes(x = Sepal.Length), fill = "orange")
```



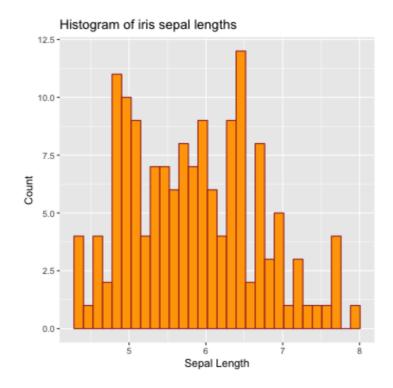
## Histograms, with colors

```
iris %>%
  ggplot() +
  geom_histogram(aes(x = Sepal.Length), fill = "orange", color = "brown")
```



#### Histograms, with labels and title

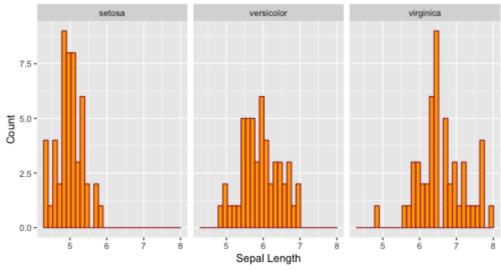
```
iris %>%
  ggplot() +
  geom_histogram(aes(x = Sepal.Length), fill = "orange", color = "brown") +
  xlab("Sepal Length") +
  ylab("Count") +
  ggtitle("Histogram of iris sepal lengths")
```



#### Histograms, by species

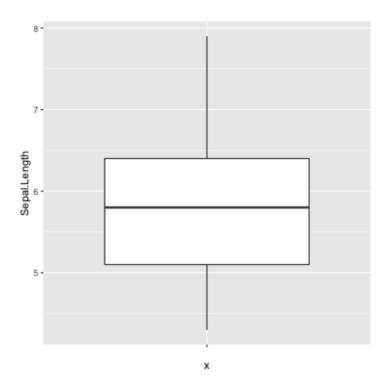
```
iris %>%
  ggplot() +
  geom_histogram(aes(x = Sepal.Length), fill = "orange", color = "brown") +
  xlab("Sepal Length") +
  ylab("Count") +
  ggtitle("Histogram of iris sepal lengths") +
  facet_wrap(aes(Species))
```

#### Histogram of iris sepal lengths



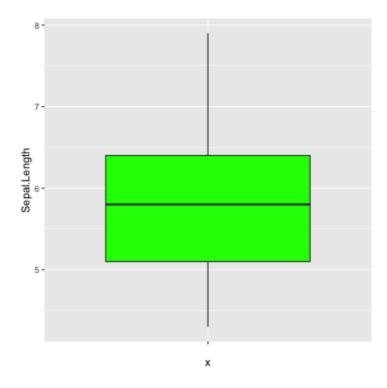
# **Boxplots**

```
iris %>%
  ggplot() +
  geom_boxplot(aes(x = "", y = Sepal.Length))
```



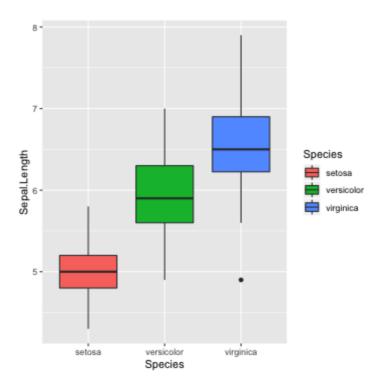
## **Boxplots with colors**

```
iris %>%
  ggplot() +
  geom_boxplot(aes(x = "", y = Sepal.Length), fill = "green")
```



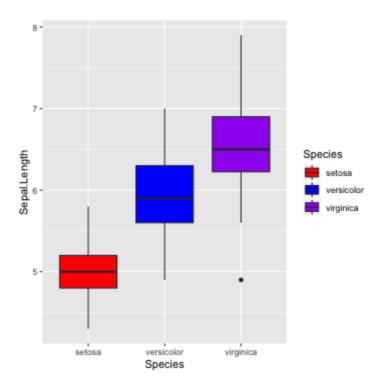
#### Boxplots with colors by species

```
iris %>%
  ggplot() +
  geom_boxplot(aes(x = Species, y = Sepal.Length, fill = Species))
```



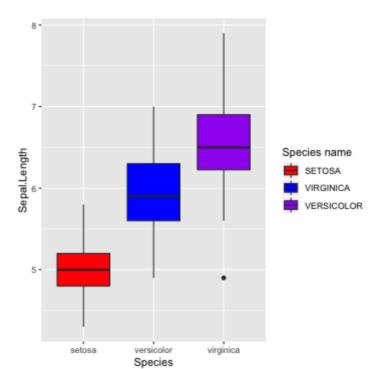
#### Boxplots, user-specified colors by species

```
iris %>%
  ggplot() +
  geom_boxplot(aes(x = Species, y = Sepal.Length, fill = Species)) +
  scale_fill_manual(values=c("red", "blue", "purple"))
```



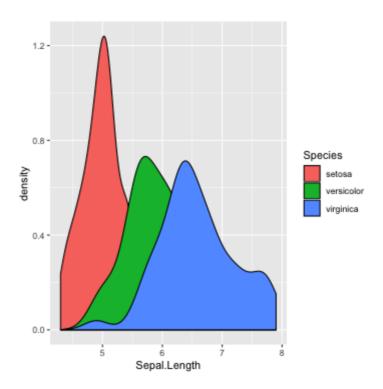
### Boxplots, change legend settings

```
iris %>%
  ggplot() +
  geom_boxplot(aes(x = Species, y = Sepal.Length, fill = Species)) +
  scale_fill_manual(
    values=c("red", "blue", "purple"),
    name = "Species name",
    labels=c("SETOSA", "VIRGINICA", "VERSICOLOR"))
```



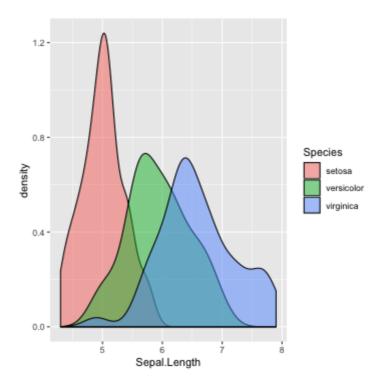
## Density plots

```
iris %>%
  ggplot() +
  geom_density(aes(x = Sepal.Length, fill = Species))
```



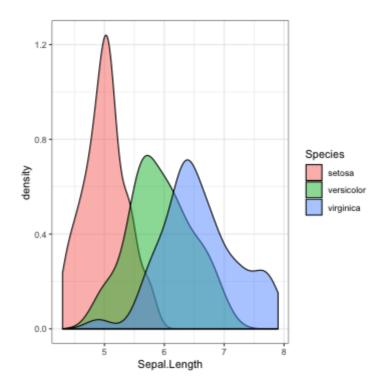
#### Density plots, control transparency

```
iris %>%
  ggplot() +
  geom_density(aes(x = Sepal.Length, fill = Species), alpha = 0.5)
```



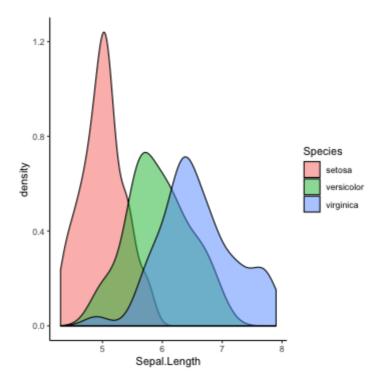
## Change default background theme 1/3

```
iris %>%
  ggplot() +
  geom_density(aes(x = Sepal.Length, fill = Species), alpha = 0.5) +
  theme_bw()
```



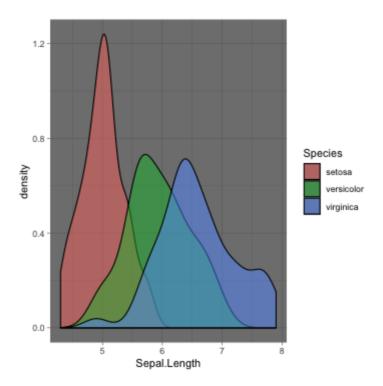
## Change default background theme 2/3

```
iris %>%
  ggplot() +
  geom_density(aes(x = Sepal.Length, fill = Species), alpha = 0.5) +
  theme_classic()
```



### Change default background theme 3/3

```
iris %>%
  ggplot() +
  geom_density(aes(x = Sepal.Length, fill = Species), alpha = 0.5) +
  theme_dark()
```





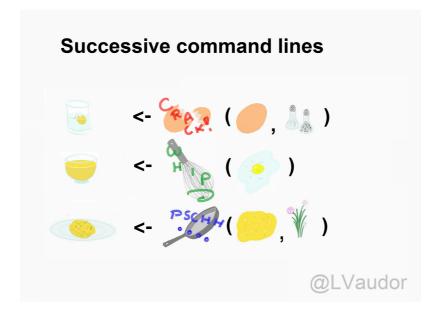
#### To dive even deeper in the tidyverse

- Learn the tidyverse: books, workshops and online courses
- My selection of books:
  - R for Data Science et Advanced R
  - Introduction à R et au tidyverse
  - Fundamentals of Data visualization
  - Data Visualization: A practical introduction
- Tidy Tuesdays videos by D. Robinson chief data scientist at DataCamp

#### Blog Lise Vaudor

#### Base R

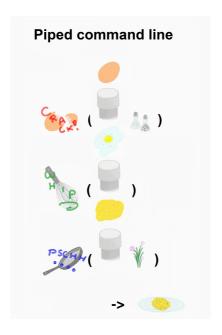
```
white_and_yolk <- crack(egg, add_seasoning)
omelette_batter <- beat(white_and_yolk)
omelette_with_chives <- cook(omelette_batter,add_chives)</pre>
```



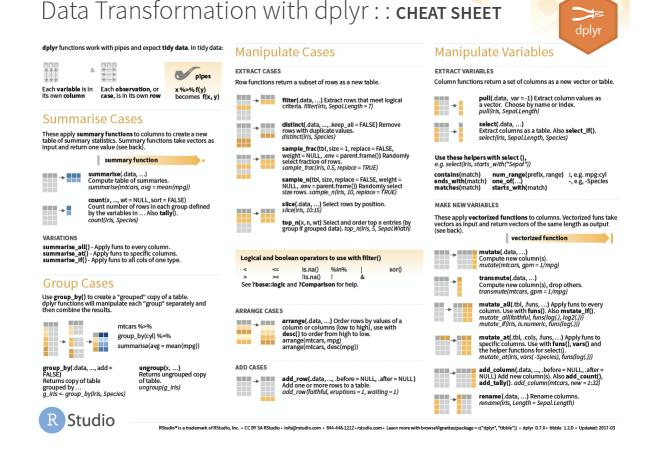
#### **Blog Lise Vaudor**

#### Piping

```
egg %>%
  crack(add_seasoning) %>%
  beat() %>%
  cook(add_chives) -> omelette_with_chives
```



#### The RStudio Cheat Sheets



#### Thanks!

I created these slides with xaringan and RMarkdown using the rutgers css that I slightly modified.

Credit: I used material from Cécile Sauder, Stephanie J. Spielman and Julien Barnier.

- olivier.gimenez@cefe.cnrs.fr
- https://oliviergimenez.github.io/
- @oaggimenez
- @oliviergimenez