

# | Complete Exercise Walkthrough

# Calculate Client Security Hash



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# 1. Prerequisites

1. The automation will need to process DataRows for each transaction so the data type for TransactionItem will be DataRow.

# 2. Configuration in UiPath Studio

#### 2.1. Create a new project

- 1. Create new project using the Robotic Enterprise Framework template.
- 2. Set a proper name for the project.
- 3. Provide a proper description.

#### 2.2. Whiteboard your workflows

| Module Name                          | Description  | Pre-condition                                    | Post-action   | Arguments  |
|--------------------------------------|--|--|---|--|
| System1_Login                        | Opens a IE browser to the input URL  | N/A  | Opens IE System 1 Dashboard if credentials are correct. | in_System1URL -<br>String<br>in_System1Credential<br>- String                        |
| System1_Close                        | Closes System1 IE<br>Browser   | System 1<br>Opened, Log Out<br>button accessible | Logs Out and<br>Closes IE                               | N/A  |
| System1_Navigate To_Dashboard        | Navigates to Dashboard from ANY page in System1  | Any page opened in System 1                      | Navigates to the Dashboard                              | in_System1URL -<br>String  |
| System1_Navigate To_WIDetails        | Navigates to the WI Details Page using the WIID input argument   | System 1 open at any page                        | WI Details open   | in_WIID - string<br>in_System1_URL -<br>String                                       |
| System1_Navigate To_WorkItems        | Navigates to WorkItems<br>Page   | System 1<br>Dashboard Open                       | Work Items<br>Page open                                 | N/A  |
| System1_ExtractW IsDataTable         | Extracts the entire Table of all Work Items in the output argument   | WorkItems page<br>Open                           | None  | out_TransactionData -<br>DataTable   |
| System1_ExtractCli<br>entInformation | Extracts the ClientID,<br>ClientName and<br>ClientCountry and writes<br>to the output arguments                  | WorkItem Details<br>Page open                    | None  | out_ClientID - String<br>out_ClientName -<br>String<br>out_ClientCountry -<br>String |
| System1_UpdateW orkItem              | Updates the Work Item to the Status and Comment input arguments. Status can be "Open", "Completed" or "Rejected" | System 1 WI<br>Details Page<br>open              | None  | in_Comment - String<br>in_Status - String  |
| SHA1Online_Open                      | Opens SHA1Online from the URL argument   | None   | Opens IE<br>SHA1Online                                  | in_SHA1OnlineURL –<br>String   |
| SHA1Online_Close                     | Closes SHA1Online  | SHA1Online<br>Main Page open                     | Closes IE<br>SHA1Online                                 | N/A  |



| Module Name                | Description   | Pre-condition      | Post-action | Arguments   |
|----------------------------|---|--------------------|-------------|---|
| SHA1Online_Proce<br>ssHash | Retrieves the<br>HashResult based on the<br>input HashFormula | SHA1Online<br>open | None        | in_HashFormula -<br>String<br>out_HashResult -<br>String  |
| SendEmail                  | Sends Exception Email using Outlook and the Input Arguments   | None               | None        | in_To - String<br>in_Subject - String<br>in_Body - String |

#### 2.3. Develop your workflows

1. Create three new folders in the project folder. Name them System1, SHA1Online and Common.

#### 2.3.1. System1\_Login.xaml

- 1. Inside the System1 folder, create a new Sequence type workflow called System1Login.
- 2. Provide a description to the workflow.
- 3. Open the Arguments panel and create two in arguments of type string:
  - a. In\_System1URL
  - b. In\_System1Credential
- 4. Add a Log message activity to mark the start of the workflow execution.
- 5. Add a Get Credential activity. Configure the following properties:
  - a. Asset Name Provide the in\_System1Credential argument.
  - b. Password Create a new variable called Password of type SecureString.
  - c. Username Create a new variable called Username of type String.
- 6. Add an Open Browser activity. Configure the following properties:
  - a. BrowserType Set it to the desired browser.
  - b. URL Provide the in\_System1URL argument.
- 7. Inside the Do Container of the Open Browser activity add:
  - a. A Maximize Window activity.
  - b. A Type Into activity where you indicate the email field in the browser and provide the Username variable for the Text property.
  - c. A Type Secure Text activity where you indicate the password field in the browser and provide the Password variable for the SecureText property.
  - d. A Click activity where you indicate the Login button in the browser as target.
- 8. Log into ACME in your browser.
- 9. After the Open Browser activity, add an Element Exists activity.
  - a. Indicate the Dashboard header in the browser as a target.
  - b. Create a new Boolean variable for the Exists property called LogInSuccessful.
- 10. Add an If activity.
  - a. Set the condition to Not LogInSuccessful.
- 11. Go to ACME, return to the login page, try to log in with the wrong credentials. Leave the error pop-up window open.
- 12. Return to Studio. Inside the Then block of the If activity:
  - a. Add a Click activity and indicate the OK button of the error pop-up window.



- Add a Throw activity with the Exception property set to: new Exception("Incorrect Credentials supplied to System1")
- c. Note that later during development, we will invoke a workflow here to send an email to the process owner.
- 13. After the If activity, add a Log Message to mark the end of the workflow.

#### 2.3.2. System1\_Close.xaml

- 1. Make sure you are logged into ACME System1 in your browser.
- 2. In Studio, add a Log Message activity to mark the start of the workflow.
- 3. Add an Attach Browser activity and indicate the browser logged into ACME.
- 4. Inside the Do container of the Attach Browser activity:
  - a. Add a Click activity and indicate the Log Out button.
  - b. Add a Close tab activity.
- 5. Add a Log Message activity to mark the end of the workflow.

#### 2.3.3. System1\_NavigateToDashboard.xaml

- 1. Make sure you are logged into ACME System 1 in your browser
- 2. In Studio, add a Log Message activity to mark the start of the workflow.
- 3. Add a Navigate to activity and for the URL property, provide in\_System1URL.
- 4. Add a Log Message activity to mark the end of the workflow.

#### 2.3.4. System1\_ NavigateTo\_WIDetails.xaml

- 1. Open the Arguments panel and create two in arguments of type string:
  - a. In\_WIID
  - b. In\_System1URL
- 2. Add a Log Message activity to mark the start of the workflow.
- 3. Add an Attach Browser activity and indicate ACME System 1.
- 4. Inside the Do container of the Attach Browser activity:
  - a. Add a Navigate To activity and for the URL property, provide the expression: Path.Combine(in\_System1\_URL,in\_WIID)
- 5. Add a Log Message activity to mark the end of the workflow.

#### 2.3.5. System1\_ NavigateTo\_WorkItems.xaml

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Make sure the ACME System 1 Dashboard page is open in your browser.
- 3. In Studio, add a Click activity and indicate the Work Items button.
- 4. Add a Log Message activity to mark the end of the workflow.



#### 2.3.6. System1\_ ExtractWIsDataTable.xaml

- Open the Arguments panel and create a new out argument of DataTable type called out\_TransactionData.
- 2. In your browser, navigate to the Work Items page on ACME System1.
- 3. In Studio, use the Data Scraping wizard to extract the work items data. Configure its properties as follows:
  - a. For the Output DataTable property, enter out\_TransactionData.
- 4. Add a Log Message activity to mark the end of the workflow.

#### 2.3.7. System1\_ ExtractClientInformation.xaml

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Open the Arguments panel and create three out arguments of String type:
  - a. Out\_ClientID
  - b. Out ClientName
  - c. Out ClientCountry
- 3. Navigate to the Work Items page in your browser.
- 4. In Studio, add an Attach Browser activity and indicate the Work Items page.
- 5. Inside the Do container of the Attach Browser activity, add a Get Text activity, indicate the Client Information Details text box of a WI5 details page and configure the following properties:
  - a. Selector "<webctrl tag='P' aaname='Client ID\*' />"
  - b. Value Create a new String type variable called ClientInformation
- 6. After the Attach Browser activity, add a Multiple Assign activity with the following rows:
  - a. Out\_ClientID = ClientInformation.Substring(ClientInformation.IndexOf("Client ID: ") + "Client ID: ".Length).Split(Environment.NewLine.ToCharArray)(0)
  - b. Out\_ClientName =
     ClientInformation.Substring(ClientInformation.IndexOf("Client Name: ") +
     "Client Name: ".Length).Split(Environment.NewLine.ToCharArray)(0)
  - c. Out\_ClientCountry =
     ClientInformation.Substring(ClientInformation.IndexOf("Client Country:
    ")+"Client Country: ".Length).Split(Environment.NewLine.ToCharArray)(0)
- 7. Add a Log Message activity to note value of each out argument and mark the end of the workflow.

#### 2.3.8. System1\_ UpdateWorkItem.xaml

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Open the Arguments panel and create to in arguments of type string:
  - a. In Comment
  - b. In\_Status
- 3. In your browser, navigate to a WI5 Details page.
- 4. In Studio, add a click activity and indicate the Update Work Items button.
- 5. In your browser, click Update Work Item.



- 6. In Studio, add a Type Into activity, indicate the Comments field and provide in Comment for the Text property.
- 7. Add a Click activity and indicate the status drop-down. Configure the following properties:
  - a. Selector "<html htmlwindowname='WI-Update' title='ACME System 1 Work Items' /><webctrl aaname=""+in\_Status+"' tag='A' />"
- 8. Add a Click activity and indicate the Update Work Item button.
- 9. In your browser, click Update Work Item.
- 10. In Studio, add a Click activity and indicate the OK button.
- 11. In your browser, close the Work Item update message window.
- 12. In Studio, add a Click activity and indicate the button to close the Work Item Update window.
- 13. Add a Log Message activity to mark the end of the workflow.

#### 2.3.9. SHA1Online\_ Open.xaml

- 1. In the SHA1Online folder in the project panel, create a new sequence type workflow called SHA1Online\_Open.
- 2. In the Arguments panel, create a new in argument of type string called in SHA1OnlineURL.
- 3. Add a Log Message activity to mark the start of the workflow.
- 4. Add an Open Browser activity and provide in\_SHA1OnlineURL for the input argument.
- 5. Inside the Do container of the Open Browser activity, add a Maximize window activity.
- 6. Add a Log Message activity to mark the end of the workflow.

#### 2.3.10. SHA1Online\_ Close.xaml

- 1. Open the SHA1 page in your browser.
- 2. In Studio, add a Log Message activity to mark the start of the workflow.
- 3. Add an Attach Browser activity and indicate the SHA1 page.
- 4. Inside the Do container of the Attach Browser activity, add a Close Tab activity.
- 5. After the Attach Browser activity, add a Log Message activity to mark the end of the workflow.

#### 2.3.11. SHA1Online\_ ProcessHash.xaml

- 1. Open the Arguments panel and create an out and an in argument of type string:
  - a. Out HashResult
  - b. In\_HashFormula
- 2. Add a Log Message activity to mark the start of the workflow.
- 3. Add an Attach Browser activity and indicate the SHA1 page.
- 4. Inside the Do Container of the Attach Browser activity:



- a. Add a Type Into activity and indicate the text input field on the SHA1 page. Provide in\_HashFormula for the Text property.
- b. Add a Click activity and indicate the Hash button.
- c. Perform this action in your browser.
- d. In Studio, add a Get Full Text activity and indicate the Hash result. Store it in the out\_HashResult argument.
- e. Add a Go Back activity.
- 5. After the Attach Browser activity, add a Log Message activity to mark the end of the workflow.

#### 2.3.12. SendEmail.xaml

- 1. Inside the Common folder, create a new workflow file called SendEmail.xaml.
- 2. Open the Arguments panel and create three in arguments of type String.
  - a. In\_To
  - b. In\_Subject
  - c. In Body
- 3. Add a Log Message activity to mark the start of the workflow.
- 4. Add a Send Outlook Mail Message activity with the following properties:
  - a. To = In\_To
  - b. Subject = In\_Subject
  - c.  $Body = In\_Body$
- 5. Add a Log Message activity to mark the end of the workflow.
- 6. Go to System1\_Login.xaml.
- 7. Invoke SendEmail.xaml as the first activity inside the Then block of the If activity.
- 8. Click Import Arguments and map the following values:
  - a. In To = "exceptions@acme-test.com"
  - b. In\_Subject = "Incorrect Credentials"
  - c. In\_Body = "Hello,"+Environment.NewLine+"The email or the password is incorrect. Please check and restart"+Environment.NewLine+"Thank you"

#### 2.4. Edit the Configuration file

1. Provide the following values in the Settings sheet:

| Name                          | Value  |
|-------------------------------|--|
| System1_URL                   | http://www.acme-test.com/                      |
| System1_Credential            | System1_Credential                             |
| SHA1_Online_URL               | http://www.sha1-online.com/                    |
| logF_BusinessProcessName      | ACME - Calculate Client Security Hash          |
| WorkItemType                  | WI5  |
| WorkItemStatus                | Open   |
| ACMESystem1_WorkItemURL       | https://acme-test.uipath.com/work-items        |
| ACMESystem1_UpdateWorkItemURL | https://acme-test.uipath.com/work-items/update |



- 2. In the Constants sheet, set the MaxRetryNumber to 2.
- 3. In Orchestrator, create a Credential type Asset for ACME System 1 with the name System1\_Credential.

# 3. Change the TransactionItem Data Type

- 1. In Main.xaml, locate the TransactionItem variable in the Variables panel; change the Variable type to the DataRow type;
- 2. The TransactionData variable does not need to be changed as by default it is of type DataTable.
- 3. In the Get Transaction Data state:
  - Locate the End Process (Stop process requested) activity and set the value to Nothing
  - b. Locate the Invoke GetTransactionData workflow activity and open the Arguments list; change the data type for the out\_TransactionItem argument from QueueItem to DataRow. Click OK to save the changes and close the dialog.
  - c. Expand the Exception section in the Try GetTransactionData section and locate the End Process (Could not get new transaction) activity; the change here is like the one performed at the beginning of this list.
- 4. In the Process Transaction state:
  - a. Locate the Invoke Process workflow activity and open the Arguments list; change the data type for the in\_TransactionItem argument from QueueItem to DataRow. Click OK to save the changes and close the dialog;
  - b. Locate the Invoke SetTransactionStatus workflow activity and open the Arguments list; locate the entry for the in\_TransactionItem argument and change the value not the data type!) from TransactionItem to Nothing.

# 4. Applications Used: open/close/kill

#### 4.1. Edit the InitiAllApplications.xaml workflow

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Invoke the System1\System1\_Login.xaml workflow.
  - a. Click Import Arguments and make the following changes:

| Name                 | Direction | Type   | Value                                    |
|----------------------|-----------|--------|--|
| In_System1URL        | In        | String | in_Config("System1_URL").ToString        |
| in_System1Credential | In        | String | in_Config("System1_Credential").ToString |

- 3. Invoke the SHA1Online\SHA1Online Open.xaml workflow.
  - a. Click Import Arguments and make the following changes:



| Name             | Direction | Туре   | Value                                 |
|------------------|-----------|--------|---------------------------------------|
| In_SHA1OnlineURL | In        | String | in_Config("SHA1_Online_URL").ToString |

4. Add a Log Message activity to mark the end of the workflow.

### 4.2. Edit the Framework/CloseAllApplication.xaml workflow

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Invoke the System1\_Close.xaml workflow.
- 3. Invoke the Invoke the System1\SHA1Online\_Close.xaml workflow.
- 4. Add a Log Message activity to mark the end of the workflow.

#### 4.3. Edit the Framework/KillAllProcesses.xaml workflow

- 1. Add a Log Message activity to mark the start of the workflow.
- 2. Add a Kill Process activity.
  - a. For the ProcessName property, enter the process name for your browser (for example, "iexplore" for Internet Explorer)
- 3. Add a Log Message activity to mark the end of the workflow.

# Business Process: Transaction Data and Process

#### 5.1. Edit GetTransactionData.xaml workflow

- Change the data type for the out\_TransactionItem argument from QueueItem to DataRow.
- 2. Delete the Get transaction item activity
- 3. Add an If activity at the start of the workflow.
  - a. Name it "If first execution"
  - b. Set the Condition to: io TransactionData.Rows.Count = 0
- 4. Inside the Then Branch of the If activity:
  - a. Invoke System1\_NavigateTo\_WorkItems.xaml
  - b. Invoke System1\_ExtractWIsDataTable.xaml
    - i. Click Import Arguments and map the out\_TransactionData argument to io\_TransactionData
  - c. Add a Filter DataTable activity.
    - i. Set the input and output DataTable to io\_TransactionData
    - ii. Set the Filtering Mode to keep
    - iii. Set "Type" = in\_Config("WorkItemType").ToString "WI5"



- iv. Add another row and set "Status" =
   in\_Config("WorkItemStatus").ToString
- 5. Add an Info level Log Message activity with the message: "No. of Transactions: "+ io\_TransactionData.Rows.Count.
- 6. Add another If activity
  - a. Name it: "If rows to process"
  - b. Set the Condition to: in\_TransactionNumber <= io\_TransactionData.Rows.Count</li>
- 7. Inside the Then Branch of the If activity, add an Assign activity:
  - a. To = OutTransactionItem
  - b. Value = io\_TransactionData(in\_TransactionNumber 1)
- 8. Inside the Else Branch add another Assign activity:
  - a. To = out\_TransactionItem
  - b. Value = Nothing

#### 5.2. Edit Process.xaml workflow

- 1. Change the data type for the in\_TransactionItem argument from QueueItem to DataRow.
- 2. Create four string type variables:
  - a. ClientID
  - b. ClientName
  - c. ClientCountry
  - d. HashResult
- 3. Invoke System1\_NavigateTo\_WIDetails.xaml.
  - a. Click Import Arguments and make the following changes:

| Name           | Direction | Type   | Value  |
|----------------|-----------|--------|--|
| In_WIID        | In        | String | in_TransactionItem("WIID").ToString            |
| In_System1_URL | In        | String | in_Config("ACMESystem1_WorkItemURL"). ToString |

- 4. Invoke System1\_ExtractClientInformation.xaml.
  - a. Click Import Arguments and make the following changes:

| Name              | Direction | Туре   | Value         |
|-------------------|-----------|--------|---------------|
| Out_ClientID      | Out       | String | ClientID      |
| Out_ClientName    | Out       | String | ClientName    |
| Out_ClientCountry | Out       | String | ClientCountry |



- 5. Invoke SHA1Online\_ProcessHash.xaml
  - a. Click Import Arguments and make the following changes:

| Name            | Direction | Туре   | Value                                      |
|-----------------|-----------|--------|--|
| Out_HashRestult | Out       | String | HashResult                                 |
| In_HashFormula  | In        | String | ClientID+"-"+ClientName+"- "+ClientCountry |

- 6. Invoke System1\_NavigateTo\_WIDetails.xaml.
  - a. Click Import Arguments and make the following changes:

| Name           | Direction | Туре   | Value  |
|----------------|-----------|--------|--|
| In_WIID        | In        | String | in_TransactionItem("WIID").ToString                  |
| In_System1_URL | In        | String | in_Config("ACMESystem1_UpdateWorkItem URL").ToString |

- 7. Invoke System1\_UpdateWorkItem.xaml
  - a. Click Import Arguments and make the following changes:

| Name       | Direction | Туре   | Value       |
|------------|-----------|--------|-------------|
| In_Comment | In        | String | HashResult  |
| In_Status  | In        | String | "Completed" |

- 8. Invoke System1\_NavigateTo\_Dashboard.xaml
  - a. Click Import Arguments and make the following changes:

| Name          | Direction | Туре   | Value                             |
|---------------|-----------|--------|-----------------------------------|
| In_System1URL | In        | String | In_Config("System1_URL").ToString |