

Individual Foreign Equity Portfolio Project: 'US + 5' other markets selection [2,3,4,5,6] by individual students.

Phase1 Step #1: Select 5 additional markets to add to your International Equity Portfolio.

<Step #1 due 06/13/2025 Friday 11:59pm, Internal Messages instructor via BlackBoard>

Details of entire project posted in *Documents* section.

If you do not propose your 6-market portfolio by Step #1 due date, you will start losing points ...

This is an individual project. Each student is to select/propose 5 additional markets to add to your International portfolio.

<updated 06/14/2025 11:00am>

Date	Name	HQ [RC=\$]	Market 2	Market 3	Market 4	Market 5	Market 6
06/09/2025	Chee	A [US]	B	C	D	E	F
06/09/2025	HeJ	A [US]	CN	GM	HK	JP	SG
06/09/2025	ChenYX	A [US]	CN	GM	HK	JP	UK
06/12/2025	HsuehYY	A [US]	CN	GM	HK	JP	TW
06/12/2025	WangZ	A [US]	AU	CN	JP	MX	TH
06/12/2025	ZhuRL	A [US]	AU	CN	HK	JP	UK
06/12/2025	JieYK	A [US]	CN	GM	HK	IN	JP
06/13/2025	LuoJY	A [US]	CN	HK	KR	SG	TW
06/13/2025	FanSW	A [US]	BZ	CN	IN	JP	UK
06/13/2025	HeQ	A [US]	CN	GM	HK	IT	JP
06/13/2025	HuL	A [US]	CN	HK	JP	KR	UK
06/14/2025	Gavrilova	A [US]	CA	CN	GM	IN	TW

Internal Message (via BlackBoard) your Market declaration; NOT my BU e-mail.

If you do not propose your 6-Market portfolio Step #1 by due date, you will start losing points ...

06/13/2025 past Phase1 Step #1 due date [-10% per additional late day]

06/14/2025	<i>Late 1 day [-10%]</i>	A [US]	??	??	??	??	
06/15/2025	<i>Late 2 day [-20%]</i>	A [US]	??	??	??	??	
06/16/2025	<i>Late 3 day [-30%]</i>	A [US]	??	??	??	??	
		A [US]					
		A [US]					
		A [US]					
		A [US]					

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PS: To save you time, the instructor have downloaded a set of Foreign Exchange (FX) currency data, Market stock index data, and Market Index ETF and mutual fund data.

All you need to do is to choose Market 2, ..., Market 6 from the following list of markets and then use their corresponding data in your International Portfolio construction.

List of markets with pre-downloaded data:

["Market 1"] US U.S.

[must be part of your International Portfolio]. =>

Then pick 5 more markets from the following to form your 6-Market International Portfolio:

PS: If you are interested in other markets not listed above, you are free to propose them. But they tend to pose the following problems:
a) Insufficient data [FX, Index] dating back to at least year 2000.
b) ETF and/or Mutual Fund was not available back in year 2000.

AU	Australia	KR	Korea
BZ	Brazil	MY	Malaysia
CA	Canada	MX	Mexico
CN	China	ND	Netherlands
FR	France	SG	Singapore
GM	Germany	SP	Spain
HK	HongKong	SZ	Switzerland
IN	India	TW	Taiwan
ID	Indonesia	TH	Thailand
IT	Italy	UK	U.K.
JP	Japan		