



## Project Pricing Summary User Manual

*The EVNation Master Page is a web-based tool designed to assist EV installation teams in managing client information, calculating electrical load, estimating pricing, and exporting printable reports.*



Website: <https://evnation-master.vercel.app>



## Sections Overview

# 1. Client Information

## Step 1. Go to Electrum

Navigate to the [Electrum dashboard](#) and locate the project you want to transfer.

## Step 2. Select and Copy the Customer Info

Use your mouse to highlight the **left section** of the customer information box as shown below:

The screenshot displays the Electrum dashboard interface. On the left, a sidebar menu includes links for Account, Pricing Sheet, Projects (highlighted), Analytics, Inventory, Glossary, and Settings. The main content area shows a project details page for a Hyundai EV Charger. A red rectangular box highlights the left section of the customer information, which contains the following details:

- Partner: Hyundai
- Project Type: EV Charger
- Branded Model: Hyundai NACS ChargePoint® Home Flex EV Charger
- Equivalent Model: ChargePoint® Home Flex EV charger
- Charger Supply: Shipment to Installer
- Project ID: 280004
- Customer Name: Laila Selim
- Customer Email: lailatzselim@gmail.com
- Contact Phone Number: (805) 453-7002
- Address: 802 Willowglen Road, Santa Barbara, CA 93105

An arrow points to this highlighted section with the text "Copy and Paste This part". To the right of the highlighted section, additional project details are listed, including dates, status, and totals. A "Cancel Project" button is located in the top right corner of the project details area. Below the project details, there are tabs for "Quote Submission", "Customer Assessment & Files", "Shipping, Communication & Feedback", and "Project Notes". The "Quote Submission" tab is active, showing a "Pre-Installation Site Visit (Optional)" form with a "Set site visit date" section and a "Site Visit Date" input field.

**Tip:** Include the following when copying:

- Partner
- Project Type
- Branded & Equivalent Model
- Charger Supply
- Project ID
- Customer Name

- Email
  - Phone Number
  - Address
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### *Step 3. Go to EVNation Master Page*

Open <https://evnation-master.vercel.app> and scroll to the **Client Information** section.

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### *Step 4. Paste the Text*

Click inside the large input box labeled "**Client Info**", then **paste** the copied text using **Cmd+V** (Mac) or **Ctrl+V** (Windows).

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### *Step 5. Click the Parse Button*

After pasting the text, click the "**Parse**" button next to the input box. The form will auto-fill each field (Name, Email, Address, etc.).

 **Note:** Double-check the parsed data for formatting or missing values.

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## 2. Installation Detail

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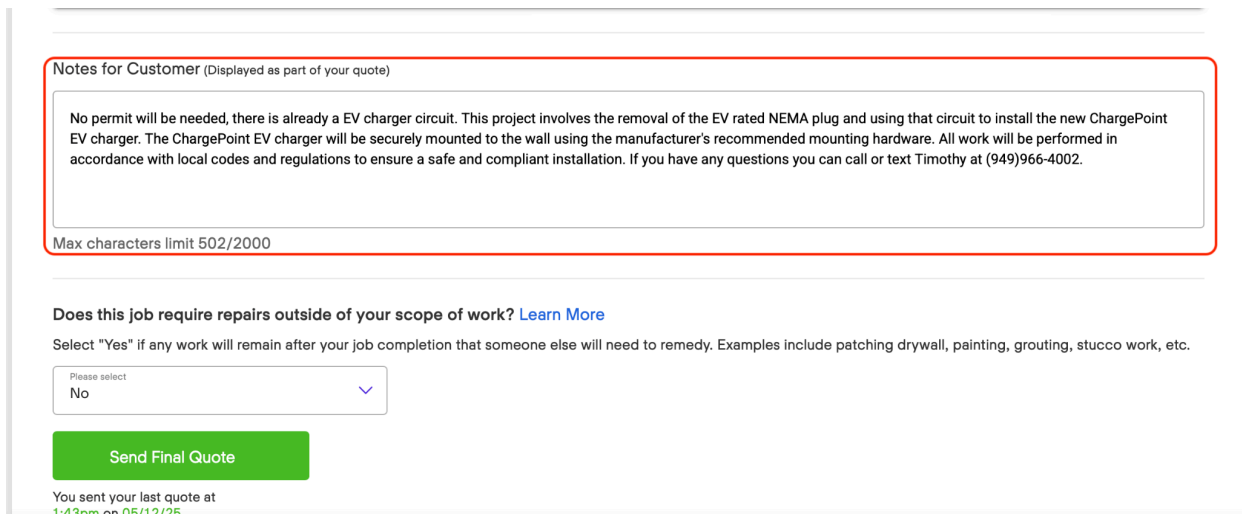
### *Step 1. Go to Electrum*

Navigate to the Electrum dashboard and open the project you want to transfer.

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## Step 2. Locate the “Notes for Customer” Section

Scroll down to the **Notes for Customer (Displayed as part of your quote)** box.




The screenshot shows a web interface for a quote. A red rectangular box highlights the 'Notes for Customer' section. Inside this box, the text reads: 'No permit will be needed, there is already a EV charger circuit. This project involves the removal of the EV rated NEMA plug and using that circuit to install the new ChargePoint EV charger. The ChargePoint EV charger will be securely mounted to the wall using the manufacturer's recommended mounting hardware. All work will be performed in accordance with local codes and regulations to ensure a safe and compliant installation. If you have any questions you can call or text Timothy at (949)966-4002.' Below the text box, it says 'Max characters limit 502/2000'. Below the highlighted section, there is a question: 'Does this job require repairs outside of your scope of work? [Learn More](#)'. Below this is a dropdown menu with 'No' selected. At the bottom of the form is a green button labeled 'Send Final Quote'. Below the button, it says 'You sent your last quote at 1:43pm on 05/12/25'.

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## Step 3. Copy the Notes

Highlight all the text in the Notes for Customer box and copy it (**Cmd+C** for Mac or **Ctrl+C** for Windows).

 **Tip:** Make sure to copy the full message, including permit status, instructions, and contact information.

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## Step 4. Paste into EVNation

Return to <https://evnation-master.vercel.app> and scroll to the **Installation Detail** section.

Paste the copied notes into the large text input box provided.

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### 3. Zone Price Detail

#### *Step 1. Select a Zone from the Dropdown*

Go to <https://evnation-master.vercel.app> and scroll to the Zone Price Detail section.

Use the dropdown menu at the top of this section to choose the appropriate zone (e.g., Socal, Monterrey, etc.).

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#### *Step 2. Choose a Category*


Once the zone is selected, you'll see a list of categories (e.g., Base Installation, Trenching, etc.).

Check the box on the left side of the item you want to include.

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#### *Step 3. Enter Footage (ft), If Required*

If the item requires a length input (e.g., trenching or conduit), enter the footage (ft) value first before clicking the checkbox.

 This ensures the calculation uses the correct value.

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#### *Step 4. Confirm It Appears in the Summary*

Scroll down to the summary area at the bottom of the section.

Make sure the selected item appears with the correct quantity, pricing, and zone.

 Tip:

- You can uncheck the box or edit values if something is wrong.
  - The summary will reflect all selected items across all zones.
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## 4. Load Calculation


### *Step 1. Go to the EVNation Load Calculator*

Navigate to: <https://evnation-load-calculator.vercel.app>

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### *Step 2. Select and Copy All Text Inside the Container*

Press the “Go To Summary” button. Use your mouse to **highlight the entire content inside the main container** (the area showing HVAC, Other Loads, General Load, etc.). This is the complete load breakdown summary.



**Load Calculation Summary**

**Customer Information**

NAME: N/A  
ADDRESS: N/A

**HVAC System**

AC UNIT #1: (Click to select)  
AC UNIT #2: (Click to select)  
AC UNIT #3: (Click to select)  
CENTRAL ELECTRIC HEATERS: 0 units  
SPACE HEATERS: 0 units  
TOTAL HVAC LOAD: 0 W

**Other Loads**

TOTAL OTHER LOAD: 0 W

**General Load**

SQUARE FOOTAGE: 0 sqft  
KITCHEN CIRCUITS: 0  
LAUNDRY CIRCUITS: 0  
LED LIGHTS: 0  
INCANDESCENT LIGHTS: 0  
TOTAL GENERAL LOAD: 0 W

**Total Load**

TOTAL LOAD: 0 kW  
TOTAL AMPS @ 240V: 0 A

Generated by EVnation Load Calculator  
Date: 5/21/2025

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### *Step 3. Paste into EVNation Master Page*

Return to the main app at <https://evnation-master.vercel.app> and scroll to the **Load Calculation** section. Paste the copied load summary directly into the large input box.

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## 5. Summary Export (PDF)

### *Step 1. Scroll to the Export Section*

At the bottom of the [EVNation Master Page](#), locate the section titled “**Export to PDF**”.

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### *Step 2. Choose Export Target from the Dropdown*

Click the **dropdown menu** to select who the PDF is intended for.

You will see three export target options:

- **Customer**
  - **Electrician**
  - **EVNation**
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### *Step 3. Understand What Will Be Included*

Depending on your selection, the system will include different sections in the PDF:

 Customer:

- **Client Info**
- **Zone Price Detail** (with client retail only)

 Electrician:


- **Client Info**
- **Installation Detail**
- **Zone Price Detail** (with internal cost only)
- **Load Calculation**

 EVNation:

- **All information**, including:
    - Client Info
    - Installation Detail
    - Zone Price Detail (with full breakdown)
    - Load Calculation
    - Uploaded Images (if any)
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#### *Step 4. Click “Export to PDF”*

Once your selection is made, click the **“Export to PDF”** button.

 Note: This will generate a formatted printable version based on the sections defined above.

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