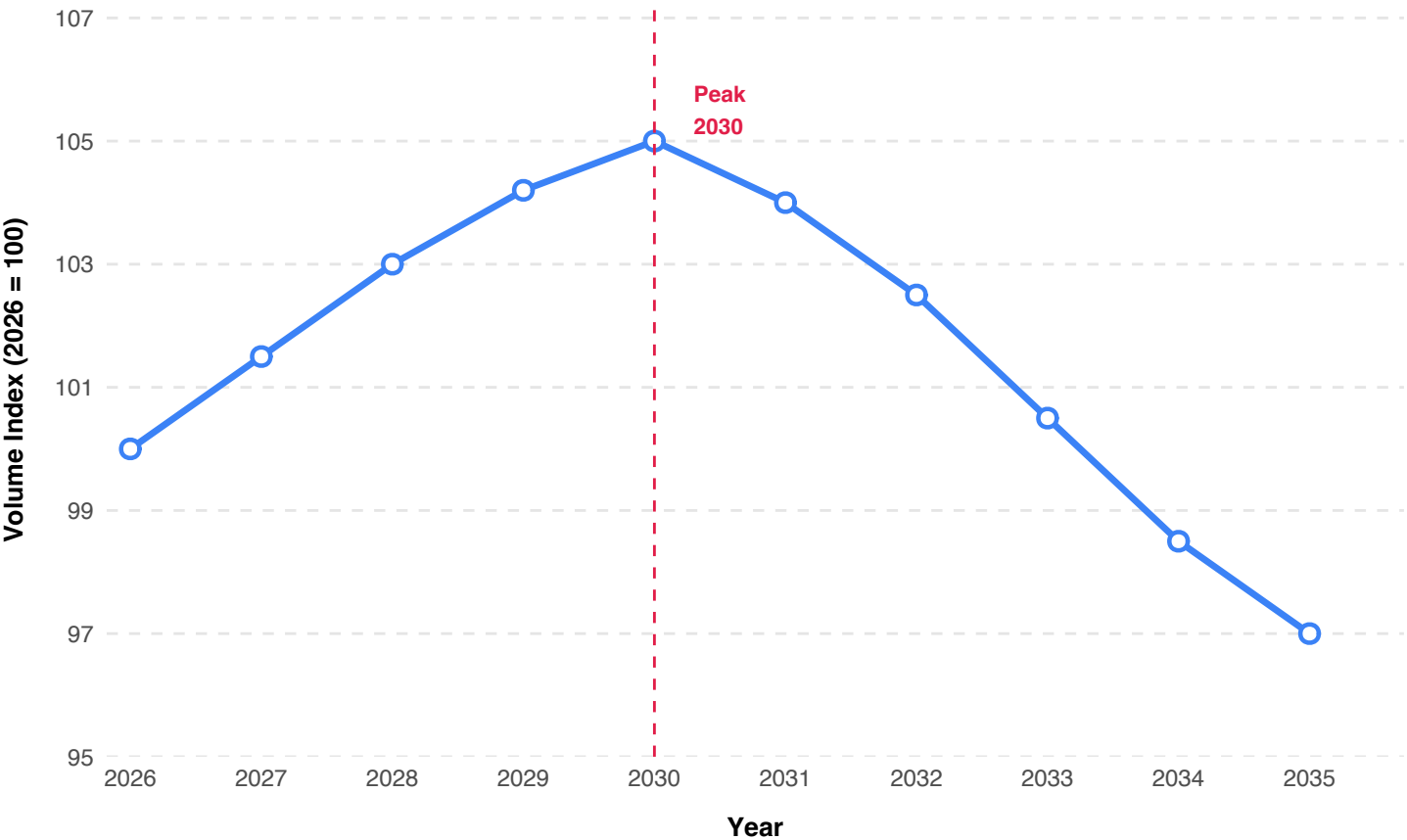


Domestic Student Demographics

Projected 18-year-old population index. A 'demographic bulge' peaks in 2030 before a sharp ~7% decline.



Source: ONS population projections; HEPI Report 179 (Bekhradnia, 2024)