



Custom Transaction Field - Add

The Define Field page allows administrators to create custom Transaction fields in Custom Field Administration. Administrators define the general values for the field, such as the name, email, tag, and type. They will also define where in the system the field displays. Custom Transaction fields can appear in the following areas of the system:

- Shopping Cart Preferences
- My Account > Order Details
- Manage Transactions > Order History Details

Permissions

| PERMISSION NAME | PERMISSION DESCRIPTION | CATEGORY |
|------------------------------------|---|----------------------------|
| Transaction Custom Fields - Manage | Grants ability to create and edit custom fields to be used with transactions. This permission cannot be constrained. This is an administrator permission. | eCommerce - Administration |

Custom Field Administration

Compensation

Development Plans

Organizational Units

Performance Reviews

Request Forms

Succession

Training

Transaction

User Record

Vendor

Define Field

Define the field name, field type, field availability and additional field properties below.

Name:

Email Tag:

Type:

Active:

Select Custom Field Type

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SHOPPING CART PREFERENCES

Select "Make Field Available" to make this field available to an administrator when setting up the Shopping Cart. Once a field is available in the Shopping Cart, it is among the fields an administrator can use to configure Shopping Cart preferences by OU.

Make Field Available

Shopping Cart Preferences

TRANSACTION DETAILS [Check All](#)

| | Visible | Editable | Required |
|---|--------------------------|--------------------------|--------------------------|
| Order History (My Account) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Transaction Details (Manage Transactions) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

AVAILABILITY

Select OU Criteria

Create New Group

Cancel

Save

Name

This is a required field. Enter the name of the custom field that will be visible to end users. The character limit for this field is 50. If multiple languages are enabled, click the globe icon to translate the name into other available languages.