**Cornerstone Content** 

Edge/Infrastructure/Tools

General Features (Core)

Copy Down Tool

**Email Administration** 

**Galaxy Unified Navigation** 

General Minimum Requirements

Integrations for Core/General

Partner Access Administration

Preferences for General/Core

Security Health Check Tool

Proxy as Another User

Security Role Administration

Security Role - Create

Step 1 - General

Security Roles Administration

Security Roles & Permissions

Language and Translations

Login and Welcome Page

Cornerstone Gen-Al - Assist Tool (Open Beta)

**Custom Fields** 

Groups

Mobile

Search

Constraints

**Permissions** 

My Account

**Organizational Units** 

Capabilities and Skills Profile

Cornerstone HR

Search

Filter

Q

\_\_\_\_

Administrator Topic

## General Features (Core) > Security Roles & Permissions > Security Role Administration > Security Role - Create > Step 1 - General

## Security Role - Create - Step 1 - General

**Security Roles and Permissions** allow system administrators to create a standard grouping of permissions that can be assigned to users, and these roles determine what individual users can access and do within the system. Security roles are important because they enable an organization to grant certain people access to certain data and also restrict access to certain data.

## Managing Security Roles All Security Permissions Security Role Administration Create a Security Role Add or Remove Users in a Security Role Use Groups to Assign Security Roles Permission Constraint Calculation Use Cases

## Training and Troubleshooting Resources

- Cornerstone Core System Essentials In this curriculum, you'll find essential information for administrating the Core system.
- Knowledge Base Review security role quick help and troubleshooting articles.

On the General page, administrators define the general characteristics about the role.

To create a security role, go to Admin > Tools > Core Functions > Security Role Administration. Then, click the **Create New Role** link.

PERMISSION NAME

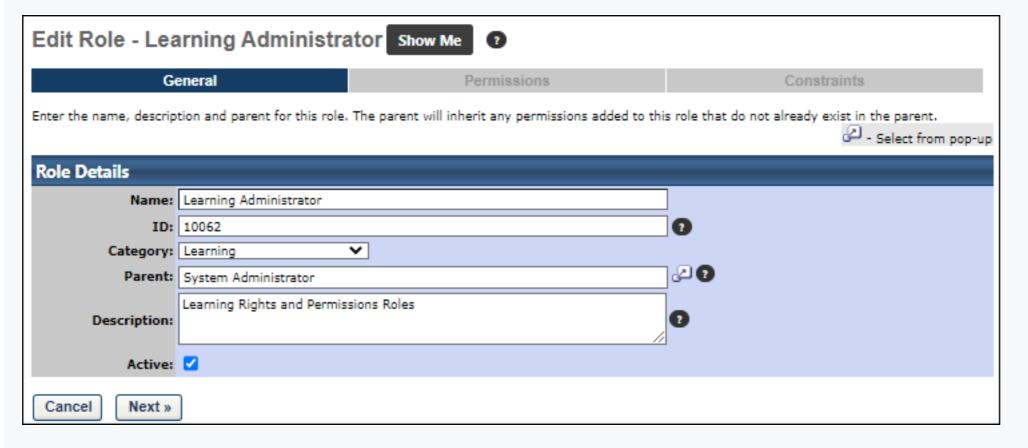
PERMISSION DESCRIPTION

Security Administration - Manage

Grants ability to create, modify and constrain security roles within the portal, and assign users to those security roles. This permission can be constrained by OU, User's OU, User, and User Self and Subordinates. This is an administrator permission.

CATEGORY

Core Administration



Enter the following fields:

- Name The name of your role. This is required.
- ID Enter a unique security role ID. The field accepts alphanumeric characters and the character limit is 100. This is required. If an ID is not provided, the system automatically generates a value. Note: Because this value must be unique, when a role is copied, the system generates a new, unique value for this field.
- Category From the drop-down list, select a category for the role. Categories must be defined prior to creating a security role. See Add Security Role Categories.