



Security Role - Create - Step 3 - Constraints

Security Roles and Permissions allow system administrators to create a standard grouping of permissions that can be assigned to users, and these roles determine what individual users can access and do within the system. Security roles are important because they enable an organization to grant certain people access to certain data and also restrict access to certain data.

Managing Security Roles	Additional Information	Training and Troubleshooting Resources
<ul style="list-style-type: none">All Security PermissionsSecurity Role AdministrationCreate a Security Role	<ul style="list-style-type: none">Add or Remove Users in a Security RoleUse Groups to Assign Security RolesPermission Constraint Calculation Use Cases	<ul style="list-style-type: none">Cornerstone Core System Essentials - In this curriculum, you'll find essential information for administrating the Core system.Knowledge Base - Review security role quick help and troubleshooting articles.

The Constraints page displays all constraints for each permission in the role. Constraints enable an organization to give permissions to users to see data or access certain functionality, but restrict them to a specific area or group of people. The following are possible reasons to constrain permissions in a role:

- Allow certain people in the Sales division to see report data, but only for users who are in the Sales division or in a Sales position.
- Allow the ability to assign learning, but restrict the permission to enroll only users in a particular OU or type of learning.

To create a security role, go to [Admin > Tools > Core Functions > Security Role Administration](#). Then, click the **Create New Role** link.

Permissions

PERMISSION NAME	PERMISSION DESCRIPTION	CATEGORY
Security Administration - General Constraints	Grants access to apply general constraints to permissions when creating/editing a security role. This permission works in conjunction with the Security Administration - Manager permission. This is an administrator permission.	Core Administration
Security Administration - Manage	Grants ability to create, modify and constrain security roles within the portal, and assign users to those security roles. This permission can be constrained by OU, User's OU, User, and User Self and Subordinates. This is an administrator permission.	Core Administration

Edit Role - Learning Administrator

Show Me





General	Permissions	Constraints
---------	-------------	-------------


Use constraints to create a role that is restricted to the user's organizational unit or a particular attribute like provider or training type. General constraints will be applied to all permissions in the role except when the permission is inherited from a child or the constraint is not applicable for the permission. Constraints can also be defined for individual permissions unless the permission is inherited from a child role or no constraint currently applies for the permission.

General Role Constraints

General Constraints:

 Add General Constraint 

Role Permissions

PERMISSION	ADD CONSTRAINT	CONSTRAINTS
Approve Training by Approver		There are no constraints available for this permission.
Approve Training by Cost Center Approver		There are no constraints available for this permission.
Assign Training		There are no constraints available for this permission.
Assignment Tool - Dynamic Removal		There are no constraints available for this permission.
Assignment Tool - Email Settings - Manage		
Assignment Tool - Email Settings - View	