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Search



# **Custom Field Admin - Training**

General Features (Core) > Custom Fields > Training

To manage custom fields, go to Admin > Tools > Core Functions > Custom Field Administration. Then select the appropriate tab on the left.

#### 

PERMISSION NAME	PERMISSION DESCRIPTION	CATEGORY
Display all Training Custom Fields	Enables display of all training custom field values including blank fields when viewing details of training on transcript. Without this permission, the custom field will only appear if it is populated with a value. This is an end user permission.	Learning
Training Custom Fields	Grants ability to create and edit custom fields to be used for one or more learning object types. This is an administrator permission.	Learning - Administration
Training Request Form Custom Fields - Manage	Grants access to create and edit custom fields used for Training Request Forms. This is an administrator permission.	Training Forms Administration

Filter

## Search for a Field

The following filters are available to search for an existing custom field:

- Name Enter search terms in the filter. The field displays results for a partial or exact match to the search terms.
- Field Type Select a field type from the drop-down.
- Include Inactive Check the box to include inactive custom fields in the search.

Once all filters are defined, click **Search**. This refreshes the fields table with the filtered results.

#### **Add Custom Field**

To create a custom field, click the Add Field icon. This opens the Define field page. From here, you can select the type of field you want to create and define the options for the field if applicable. Information about how to create the specific types of custom fields (i.e., branched dropdown, checkbox, etc.) is available on the "Custom Field Type Options" page in Online Help. See Custom Field Admin - Custom Field Type Options.

## **Fields Table**

This table displays all existing custom fields for the field area. The table is sorted in alphabetical order by name. The Title and Created By columns are sortable. The following information displays in the table:

- Title This column displays the title of the custom field.
- Type This column displays the field type, such as radio button or short text box.
- · Created By This column displays the name of the administrator who created the field by last name, first name.
- Active This column defines the active status of the field. To activate the field, check the box in the Active column. To inactivate the field, uncheck the box.
- When active, the custom field is available to use by administrators who meet the field's availability requirements. Inactive custom fields are not available to use.
- Options The following options are available in the Options column:
  - Edit Click the Edit icon do to edit the field. The field type cannot be modified when editing the field. See Custom Field Admin Custom Field Type Options.
  - Delete Click the Trash Can icon to delete the field. Note: Training custom fields can be deleted even if they are in use, and no warning message appears when selecting delete. There is no audit history available to view deleted custom fields. Please reach out to Global Customer Support if additional details are needed for a deleted custom field.

**Note:** Deleting a custom field permanently deletes the field from the system and any data associated with the field is lost. To remove a custom field from a learning object (LO), but keep the data, a best practice is to edit the custom field and remove visibility from all training types.

1. Display event fields to and users on the session details name. Select this ention to have custom fields for events automatically display on the sessions for the corresponding event as well