## Molecular Phylogenetics 2018 Topics by Week

- 1) Fundamentals and Parsimony #1
  - a) Characters, homology, alignment
  - b) Trees, rooting
  - c) Maximum parsimony methods #1
    - i) Justification and objections
    - ii) Algorithms: tree length, tree search
  - Assigned: Nikaido et al 1999, Wheeler et al. 1995, Farris 1983.
  - Supplemental: Thompson et al. 1994; Edgar. 2006; Lloytnoja and Goldman 2008
  - Textbook: Tree Thinking, chs 3-4;

## 2) Parsimony #2

- a) Consensus and Weighting
- b) Support for phylogenetic inference: Decay index, Bootstrap, KH test
- c) Accuracy of MP and long-branch attraction
  - Hillis and Bull 1993; Wenzel and Siddall 1999; Hillis 1998
  - Discussion: Huelsenbeck 1997 / Whiting 1998 (Supplementary recent analysis of this classic problem: Boussau et al. 2014; Niehuis et al 2012)
  - Strongly recommended: Felsenstein 1978; Mindell and Thacker 1996; These are important, but there's a lot of reading already for this week.
  - Textbook: Felsenstein chs. 3-5, 20-21, pp 81-87
  - Due: Problem set 1: Trees homology and alignment

## 3) Distance Methods

- a) Defining and correcting pairwise distances
- b) UPGMA
- c) "Regression" methods
- d) NJ and minimum evolution
- e) Objections and rejoinders
  - Assigned: Hillis, Huelsenbeck and Cunningham 1994; (Also: read leftovers Felsenstein 1978 and Mindell and Thacker 1996 from week 2)
  - Discussion: Aguinaldo et al. 1997 / Blair 2002
  - Textbook: Felsenstein ch 11
  - Due: Problem set 2: Maximum Parsimony

- 4) Maximum likelihood #1
  - a) Why ML?
  - b) Likelihoods on trees
  - c) Markov models of sequence evolution
    - Assigned: Foster 1991; Le and Gascuel 2008
    - Discussion: Zanis 2003
  - Textbook: Felsenstein ch. 16;
  - Due: Problem set 3: Long branch attraction
- 5) Maximum likelihood #2
  - a) Choosing models: LRT, AIC
  - b) Basic models
  - c) Heterogeneous models
  - d) Support: LRS, parametric bootstrap, SH/SOWH
    - Assigned: Cunningham et al. 1998; Lartillot and Phillipe 2007; Le and Gascuel 2010;
    - Discussion: Nardi et al 2003 / Delsuc et al. 2003
    - Supplementary: Anisomova and Gascuel 2011; Le and Gascuel 2012
  - Textbook support: Felsenstein 13-14
  - Due: Problem set 4: ML #1
  - Due: 1 paragraph prospectus
- 6) ML #3/Bayesian Phylogenetics #1
  - a) Performance of ML, model violation, consistency, objections
  - b) Relationship between ML and MP
  - c) Bayesian phylogenetics: principles
  - c) Posterior probabilities on trees and parts thereof
    - Assigned: ML: Siddall and Kluge 1999; Kolaczkowski and Thornton 2004; Huelsenbeck et al. 2002
    - Discussion: Phillippe et al 2005
    - Supplementary: Zhou, Shin, Hittinger and Rokas et al 2017
    - Due: Problem set 5: ML #2
    - <u>Due: Specific aims</u>
- 7) Bayesian analysis #2
  - a) Bayesian phylogenetic algorithms
  - b) Choice of priors, impacts on inference
  - c) Model violation
  - Assigned: Kolaczkowski and Thornton 2007; Nascimento et al. 2017
  - Discussion: Murphy et al. 2001; Delsuc et al 2006 / Bourlat et al. 2006
  - Supplementary: Kolaczkowski and Thornton 2009
  - Due: Midterm

- 8) Phylogenomics/incongruence
  - a) Separate or combined analysis of genes?
  - b) Incongruence, measures, tests
  - c) Supertrees and supermatrices
  - d) Choosing good data in a phylogenomic context
  - Assigned: Dequeiroz et al. 1995; Farris et al. 1995; Shen, Hittinger and Rokas 2017
  - Discussion: Rokas 2003 / Jeffroy 2006;
  - Due: Problem set 6 Bayesian phylogenetics
- 9) Ancestral sequence reconstruction
  - a) Algorithms
  - b) Bias
  - c) Robustness and error
  - Assigned: Hanson-Smith et al. 2010; Williams et al. 2012; Eick et al. 2016;
  - Discussion: Whelan et al. 2015; Pisani et al. 2015; Simon et al. Curr Biol 2017
  - Supplementary: Yang et al 1995, Thornton NRG 2004
  - Due: Nothing. Work on your project.
- 10) Molecular evolutionary analysis using phylogenetic methods
  - a) Adaptive evolution and codon models
  - b) Gene family evolution: duplication, changes in rates, etc
  - c) Rates, clocks, dating
  - Assigned: Yang and Nielsen 2002; Venkat et al. 2017;
  - Discussion: Dehal and Boore 2005
  - Supplementary: Zhang et al. 2005
  - Due Monday: Proposal draft for peer workshop
- Read Guoy: rooting the tree of life: the phylogenetic jury is still out. Systematic error. Heterogeneity.
- Suppl: Philippe's essay on data quality