

Supplementary wavelength calibration methods for SALT/RSS spectropolarimetric observations

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Abstract

TODO:

- Done last
- Flow from use of SALT and pipeline and basics of its science implementations into why a more streamlined wavelength calibration is an improvement.
- Give summary of results.
- Aim for a paragraph (~ 600) without going too in-depth into anything specific.
- Brian's comment: Abstract should summarize paper. Include results, conclusions, etc.

Keywords:

TODO:

- Add Keywords → look up the astronomy journal keywords
- Look up keywords for pipeline development and data reduction.
- I.E. Polarization: optical, Calibration: wavelength, galaxies: AGN, Blazars, Pipeline, SALT, etc.

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I hereby acknowledge and express my sincere gratitude to the following parties for their valuable contributions:

- **TODO: Add acknowledgements!**

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Chapter 1

Introduction

TODO: Very short intro to Spectroscopy, Polarisation, and Spectropolarisation and their Importance in astronomy

TODO: Problem Statement, VERY IMPORTANT, roughly a sentence but problem thoroughly fleshed out.

TODO: Focus on AGN implications and implementations such as the types of objects and a short history for each type of object, Blazar focus with specification on BL Lacs and FSRQs, the Unified Model, ~~The Blazar sequence~~

TODO: Brian's comment: Highlight importance of polarimetry for understanding emission and how that plays a role in AGN.

TODO: Basics of modelling (Different energy/wavelength ranges used and what the models tell us about emission processes/structure) so that Hester's results can be noted for applications of the pipeline.

TODO: General layout of Dissertation

Chapter 2

Spectropolarimetry and the SALT RSS

This chapter gives an overview of the basics of spectropolarimetry (§ 2.3), and how it functions, following from the principles of both spectroscopy (§ 2.1) and polarimetry (§ 2.2). Further, it is discussed how these techniques are practically implemented for Southern African Large Telescope (SALT) (§ 2.4), using the Robert Stobie Spectrograph (RSS) (§ 2.4.3), and how the spectropolarimetric reduction process is completed (§ 2.4.3).

2.1 Spectroscopy

Spectroscopy originated in its most basic form with Newton's examinations of sunlight through a prism (Newton and Innys, 1730) but came to prominence as a field of scientific study with Wollaston's improvements to the optics elements (Wollaston, 1802), Fraunhofer's use of a diffraction grating instead of a prism (der Wissenschaften, 1824), and Bunsen and Kirchoff's classifications of spectral features to their respective chemical elements (Kirchhoff and Bunsen, 1861).

The simplest spectrometer schematic, as shown in Figure 2.1, consists of incident light collected from the telescope's optics, labelled A, being focused onto a slit, B, and passed through a collimator, C. The collimator collimates the light allowing a dispersion element, D, to disperse the light into its constituent wavelengths. The resultant spectrum is focused by camera optics, E, onto a focal plane, F. Viewing optics are situated at the focal plane in the case of a spectroscope and a detector is situated at the focal plane in the case of a spectrograph.

2.1.1 Telescope Optics

The telescope optics refers simply to all the components of a telescope necessary to acquire a focal point at the spectrometer entrance, labelled B. The focal point in most traditional telescope designs is fixed relative to the telescope and so the spectrometer may be mounted at that point. In cases where the telescope is designed to have a moving focal point relative to the telescope (see Buckley et al., 2006; Cohen, 2009; Ramsey et al., 1998), the spectrometer, or a signal transfer method such as a fibre feed to the spectrometer, must also move along the telescope's focal path.

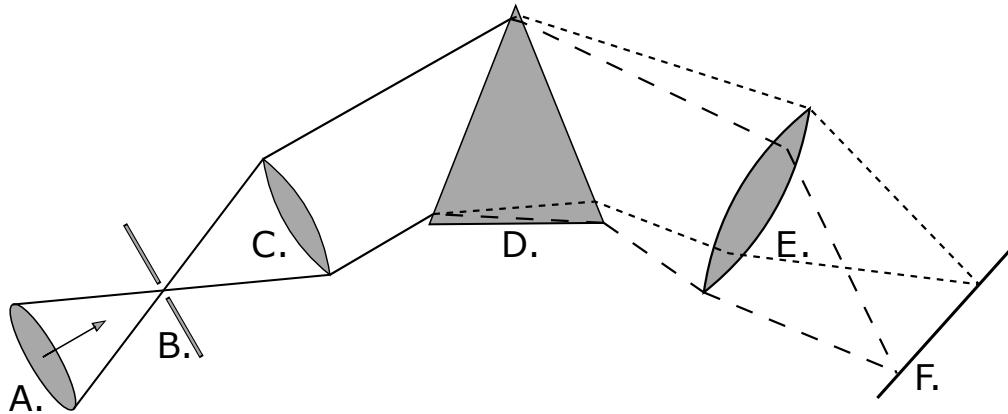


Figure 2.1: Layout depicting the light path through a spectrometer. Diagram adapted from Birney et al. (2006).

2.1.2 Slit

The slit's function is to control the amount of incident light entering a spectrometer and, along with the exposure time of the detector, prevents over-exposures of bright sources on highly sensitive detectors (Tonkin, 2013). If a source is spatially resolvable, or larger than the seeing conditions, the slit additionally acts to spatially limit the source to increase the spectral resolution, resulting in sharper features in the resultant spectrum. Without the slit the spectral resolution would be determined by the projected width of the source on the detector, or the seeing if the source was a star-like point source. Increasing the spectral resolution comes with the trade-off of decreasing the light collected from the source and thus acquiring a less intense resultant spectrum. Multiple spectra may be acquired simultaneously when the slit is positioned such that collinear sources lie along the slit.

The spectrometer is usually situated at the focal point. In cases where this is not feasible due to restrictions, for example restrictions of weight or size, a fibre feed may be situated behind the slit on the telescope. This allows the signal to be routed away from the telescope to a controlled environment with only minuscule losses.

2.1.3 Collimator

The collimators function is to collimate the focused light from the telescope, ensuring that all light rays run parallel before reaching the dispersion element. The focal ratio of the collimator (f_c/D_c , where f refers to the focal length and D refers to the diameter) should ideally match the focal ratio of the telescope (f_T/D_T).

2.1.4 Dispersion Element

Including a dispersion element in the optical path is what defines a spectrometer. As the name suggests, a dispersion element disperses the light incident on it into its constituent wavelengths and produces a spectrum. There are two types of dispersion elements, namely the prism and the diffraction grating, which operate on different principles, as discussed in § 2.1.7.

2.1.5 Camera Optics

The lens functions similarly to that of the telescope's optics but in this case focuses the dispersed light onto a receiver situated at the focal plane. As mentioned previously, an eye piece is fixed to the focal point for a spectroscope while a spectrograph employs a detector.

2.1.6 Detector

The two most prevalent detector types in spectroscopy are the Charged-Coupled Device (CCD) and Complementary Metal-Oxide-Semiconductor (CMOS) detectors. In astronomical spectroscopy however, sources are fainter and exposure times are much longer and so the CCD detectors are by far the preferred detector as their output has a higher-quality and lower-noise when compared to CMOS cameras under the same conditions (Janesick et al., 2006).

The CCD is a detector composed of many thousands of pixels which can store a charge so long as a voltage is maintained across the pixels. Each pixel detects incoming photons using photo-sensitive capacitors through the photoelectric effect and converts the photons to a charge (Buil, 1991). There are also thermal agitation effects which introduce noise to the charge accumulated by a pixel, further discussed in § 2.1.8. Once the exposure is finished the accumulated charge is read column by column, row by row, through an Analog-to-Digital Converter (ADC) which produces a two-dimensional array of 'counts'.

2.1.7 Dispersion of Light

Light can be broken up into its constituent wavelengths through two different physical phenomena, namely dispersion and diffraction, which dispersive elements use to create spectra. Dispersive prisms and diffractive gratings each have their strengths and weaknesses and a wide spectrum of instruments exist which implement either, or both, concepts. Regardless of the specific element, dispersive elements all have a resolving power, R , and an angular dispersion. Generally, while the angular dispersion is a more involved process to determine, the resolving power of a spectrograph can be measured as:

$$R = \frac{\lambda}{FWHM}, \quad (2.1)$$

where λ is the wavelength of an incident monochromatic beam and Full Width at Half Maximum (FWHM) refers to the width of the feature on the detector at half of its maximum intensity.

Prism

The prism operates on the principle that the refractive index of light, n , varies as a function of its wavelength, λ . Prisms were the only dispersive elements available for early spectroscopic studies, but they were not without flaw. The angular dispersion of a prism is given by:

$$\frac{\partial\theta}{\partial\lambda} = \frac{B}{a} \frac{dn}{d\lambda}, \quad (2.2)$$

where θ is the angle at which the refracted light differs from the incident light, λ is the wavelength of the incident light, B is the longest distance the beam would travel through

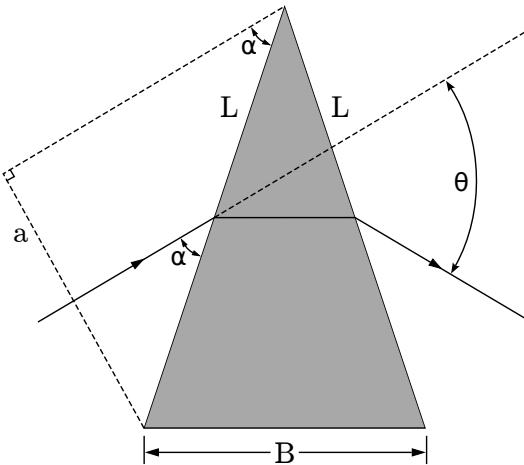


Figure 2.2: Geometry of a prism refracting an incident monochromatic beam at a minimum deviation angle. Diagram adapted from Birney et al. (2006).

the prism. $a = L \sin(\alpha)$ is the maximal beam width that would fit onto a prism with a transmissive surface of length L for a given angle, α , at which a beam would strike the transmissive surface, as shown in Figure 2.2.

The refractive index of a material as a function of its wavelength, $n(\lambda)$, can be approximated by Cauchy's equation:

$$n(\lambda) = A_C + \frac{B_C}{\lambda^2} + \frac{C_C}{\lambda^4} + \dots, \quad (2.3)$$

where A_C, B_C, C_C are the Cauchy coefficients and have known values for certain materials. Cauchy's equation is a much simpler approximation of the refractive index that remains very accurate at visible wavelengths (Jenkins and White, 1976). Taking only the first term of the derivative of the Cauchy equation allows us to approximate the angular dispersion of a prism,

$$\frac{\partial \theta}{\partial \lambda} = -\frac{B}{a} \frac{2B_C}{\lambda^3} \propto -\lambda^{-3}, \quad (2.4)$$

which shows that the angular dispersion of a prism is wavelength dependent and furthermore that longer wavelengths are dispersed less than shorter wavelengths (Birney et al., 2006; Hecht, 2017). The dependence of the angular dispersion, $d\theta/d\lambda$, on the wavelength, λ , is crucial for the formation of a spectrum but this cubic, non-linear, relation results in a non-linear spectrum. Since prisms rely on the refractive index of the material they are made of, they have low angular dispersions.

Multiple prisms can be used to increase the angular dispersion but as the dispersion is non-linear it becomes increasingly more difficult to calibrate. The more material and material boundaries the light must pass through, the more its intensity decreases due to attenuation effects and Fresnel losses. Even so, the transmittance of modern prisms for their selected wavelength range is generally very high due to improved manufacturing methods as well as improved transmitting materials.¹

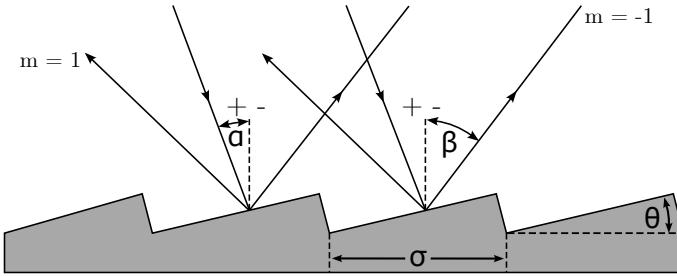


Figure 2.3: Geometry of a reflective blazed grating refracting an incident monochromatic beam. Diagram adapted from Birney et al. (2006).

Diffraction grating

The alternative dispersing element is a diffraction grating, which operates on the principle that as light interacts with a grating where the groove size is comparable to the light's wavelength, the light is dispersed through constructive and destructive interference. This interference results in multiple diffracted beams m , called orders, either side of a central reflected, or transmitted, beam such that $m \in \mathbb{Z}$, where $m = 0$ is the non-dispersed, or reflected, beam.

An example of a reflective blazed grating is illustrated in Figure 2.3. Here a monochromatic beam is incident on the grating at an angle of α from the grating normal. Due to the interference, a diffracted beam of wavelength λ is found at an angle of β from the grating normal. The relation between the incident and diffracted beams is given by the grating equation:

$$m\lambda = \sigma(\sin(\alpha) \pm \sin(\beta)), \quad (2.5)$$

where σ is the groove spacing of the grating and m is the order of the diffracted beam being considered. The grating equation also applies to transmission gratings, though care should be taken for the signs of α and β .

Equation 2.5 also shows that different diffracted beams may share an angle of dispersion for beams not in the same order. The regions of an order that do not overlap with another order are called free spectral ranges. An order-blocking filter may be used to account for the overlaps and increase the free spectral range. A diffraction grating can also be blazed by an angle θ , as illustrated in Figure 2.3. Blazing refers to the fact that the grooves on the surface of the grating are not symmetrical. The asymmetry of the grooves diffracts the incident beam such that most of the beam's intensity is found in a reflected, zeroth order, beam. The wavelength at which a blazed spectrograph is most effective is called the blaze wavelength, λ_b , which is determined by:

$$m\lambda_b = 2\sigma \sin(\theta) \cos(\alpha - \theta), \quad (2.6)$$

where

$$2\theta = \alpha + \beta. \quad (2.7)$$

¹See manufacturers technical specifications, THORLABS, or Edmund Optics for example.

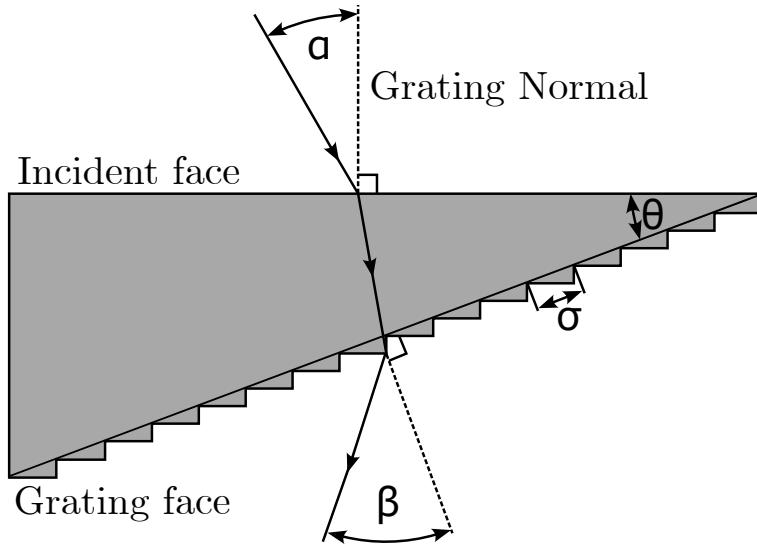


Figure 2.4: Diagram of a grism for an incident monochromatic beam of light and a diffracted beam of order $m = 1$. Diagram adapted from Birney et al. (2006).

Taking the derivative of Equation 2.5 with respect to λ while keeping α constant, allows us to determine the angular dispersion of a diffraction grating,

$$\frac{\partial \beta}{\partial \lambda} = \frac{m}{\sigma \cos(\beta)}. \quad (2.8)$$

Substituting m/σ with the grating equation results in

$$\frac{\partial \beta}{\partial \lambda} = \frac{\sin(\alpha) + \sin(\beta)}{\lambda \cos(\beta)} \propto \lambda^{-1}. \quad (2.9)$$

Similar to the dispersion of a prism, Equation 2.9 shows that the dispersion of a grating is wavelength dependent, but this dependence is only inversely proportional and thus more uniform across a wavelength range than that of a prism. Furthermore, shorter wavelengths are refracted less than longer wavelengths since there is no negative relation between the angular dispersion and the wavelength (Birney et al., 2006; Hecht, 2017).

Alternate Diffraction Elements

As mentioned before, multiple subgroups exist for both dispersive prisms and diffractive gratings. For prisms, along with the single and multiple prism setups mentioned, there also exists grisms and immersed gratings. A grism (Grating Prism), as shown in Figure 2.4, refers to a transmissive grating etched onto one of the transmissive faces of a prism and allows a single camera to capture both spectroscopic and photometric images without needing to be moved, with and without the grism in the path of the beam of light, respectively. An immersed grating refers to a grism modified such that the transmissive grating is coated with reflective material. The primary source of dispersion for both grisms and immersive gratings is the grating and any aberration effects from the prism are negligible in comparison.

Other types of gratings include the Volume Phase Holographic (VPH) grating as well as the echelle grating. The VPH grating consists of a photoresist, which is a light-sensitive material, sandwiched between two glass substrates. Diffraction is possible since

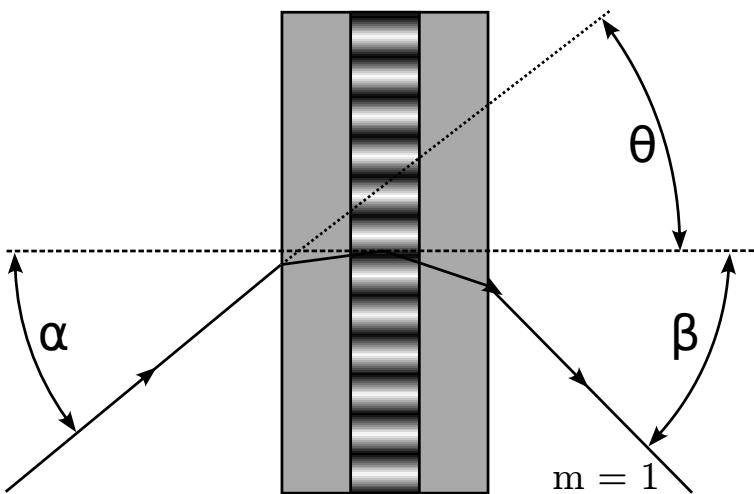


Figure 2.5: Diagram of a VPH grating for an incident monochromatic beam of light. Diagram adapted from Birney et al. (2006).

the photoresist's refractive index varies near-sinusoidally perpendicularly to the gratings lines, as seen in Figure 2.5. This allows for sharper diffraction orders and low stray light scattering as compared to more traditional gratings but since blazing is not possible the efficiency is decreased. An echelle grating refers to a diffraction grating with higher groove spacing which is optimized for use at high orders. The high order of the diffracted beam allows for greater angular dispersion which is most useful when combined with another dispersion element to cross-disperse a spectrum, resulting in a high resolution spectrum.

2.1.8 Detector and Spectroscopic Calibrations

Acquiring a spectrum from observations is more involved than simply reading out the data recorded on the CCD. A raw science image, which is the raw counts of the observed source read from the CCD with no calibrations applied, has on it a combination of useful science data as well as noise. The noise is a combination of random noise introduced through statistical processes and systematic noise introduced through the instrumentation and the observation conditions the source was observed under. This noise causes an uncertainty in the useful data and can be minimized, predominantly by calibrating for the systematic noise, but never fully removed (Howell, 2006).

The dominant source of noise in a raw image is detector noise. CCDs are manufactured to have a small base charge in each pixel, called the ‘bias’ current which allows the readout noise, a type of random noise, to better be sampled. There is also an unintentional additional charge which is linearly proportional to the exposure time and originates from thermal agitation of the CCD material, called the ‘dark’ current. The dark current can be minimized and possibly ignored if the CCD is adequately cooled. These types of noise add to the charge held by a pixel and are thus considered additive.

The CCD is not a perfect detector and the efficiency of it and the optics of the telescope also contribute noise to the image. The efficiency of a CCD is referred to as the Quantum Efficiency, and it is a measure of what percentage of light striking the detector is actually recorded and converted to a charge. The efficiency of the CCD and telescope optics is also wavelength dependent and so the noise that results from them is more complex than

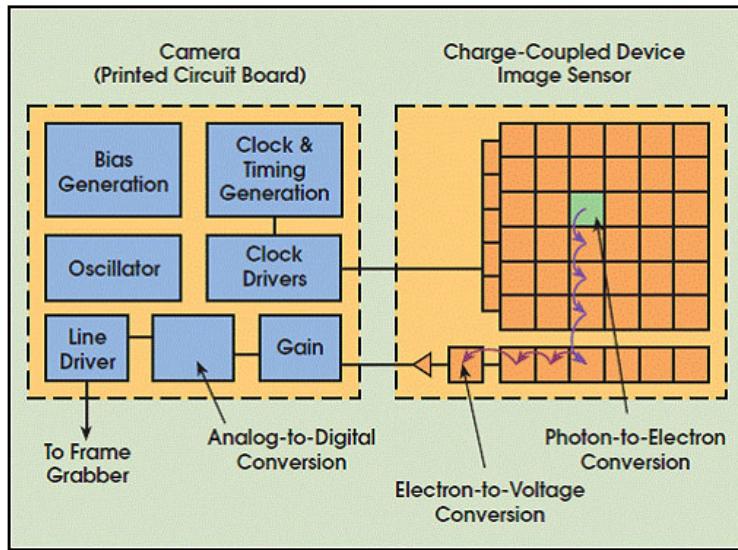


Figure 2.6: Diagram of the inner logic of a CCD. Figure adapted from Litwiller (2001).

that of additive noise. This type of noise is referred to as multiplicative noise.

Additive noise, such as bias and dark currents, is inherent to CCD images, and as such needs to be subtracted out first when performing calibrations. Bias currents can be found by taking a bias image or by adding an overscan region to each image. A bias image is an image where the charges on the CCD are reset and then immediately read off without exposing anything on the detector, effectively taking an image with zero exposure time. Alternatively, to save time during an observational run, overscan regions may be added to the images. An overscan region refers to adding a few cycles to the readout of each column of the CCD such that the base current is read out and appended to each image.

Dark currents can be found by taking an image with nothing exposed onto the detector for a certain exposure time. This resultant dark image can then be scaled to the science images exposure time since the dark current should be linearly proportional to exposure time. When the detector is capable of being held at precise temperatures, dark images may be taken over multiple hours during the day to produce a high quality master dark image that may then be scaled and subtracted from all subsequent images.

Next, multiplicative noise, such as a CCD's pixel-to-pixel response, should be accounted for. This pixel-to-pixel response should be uniform across the image and to achieve this an average response may be divided out. The average response is referred to as a 'flat' image or flat-field and may be acquired by observing a uniformly illuminated surface to determine the pixel-to-pixel response.

Dome flats are images taken of a relatively flat surface, usually the inside a telescopes dome, and are used in both photometry and spectroscopy. The surface is uniformly and indirectly illuminated by a projector lamp, ideal for flat-field images. Alternate flat-fielding methods, such as night sky and twilight flats, are available but are suited solely for photometry. Night sky flats are produced from science images containing mostly sky. The science images are combined using the 'mode' statistic which removes any celestial objects at the cost of a low Signal-to-Noise Ratio (S/N) flat-field. Twilight flats are

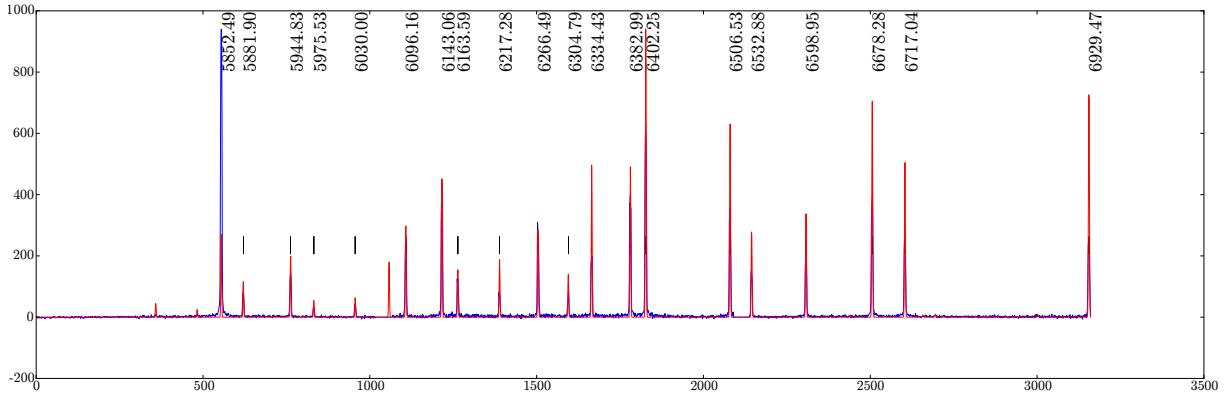


Figure 2.7: Example of an arc spectrum for NeAr taken with SALT’s RSS using the PG1800 grating at a grating angle of 34.625° , an articulation angle of 69.258° , and covering a wavelength range of $\sim 5600 - 6900 \text{ \AA}$. Plot adapted from SALT’s published Longslit Line Atlases, (2023).²

produced from images of the twilight (or dawn) sky. They are taken when the Sun has just set, in the opposite direction, at $\sim 20^\circ$ from zenith and provide a better S/Ns at the cost of careful timing of the images.

A flat-field must be normalized before being used to correct any science images since it only acts to account for the pixel-to-pixel response and not for the additive errors. A normalized spectroscopic flat image, $F_\lambda^n(x, y)$, can be calculated as:

$$F_\lambda^n(x, y) = \frac{F_\lambda(x, y) - B(x, y) - (\frac{t_S}{t_D})D(x, y)}{\text{med}_{lp}(F_\lambda(x, y) - B(x, y) - (\frac{t_S}{t_D})D(x, y))}, \quad (2.10)$$

where $F_\lambda(x, y)$ is the non-corrected flat image, $B(x, y)$ is the bias image, $D(x, y)$ is the dark image which is scaled by the exposure time of the science image, t_S , and the dark image, t_D . med_{lp} is a low-pass median filter which smoothes out any rapid changes in the pixel-to-pixel response, removing the illumination contribution.

The calibrated science image, $S_\lambda^*(x, y)$, which accounts for the bias and dark currents as well as the flat fielding can then be calculated as:

$$S_\lambda^*(x, y) = \frac{S_\lambda(x, y) - B(x, y) - (\frac{t_S}{t_D})D(x, y)}{F_\lambda^n(x, y)}. \quad (2.11)$$

When multichannel CCDs are used, which consist of multiple CCDs or a CCD with multiple output amplifiers, additional calibrations, specifically cross-talk corrections and mosaicking, are required. Cross-talk noise refers to contamination that occurs during readout in one channel from another channel with a high signal and occurs because the signals can not be completely isolated from one another. Cross-talk corrections therefore account for this signal contamination between channels being read out at the same time (Freyhammer et al., 2001). Mosaicking is necessary for multichannel CCDs since the digitized signal read out from the detector has no reference of the physical location of the pixel it was detected at. Mosaicking, therefore, correctly orients the data acquired from a multichannel detector so that a single correctly oriented image is produced.

²NeAr plot sourced from <https://astronomers.salt.ac.za/data/salt-longslit-line-atlas/>

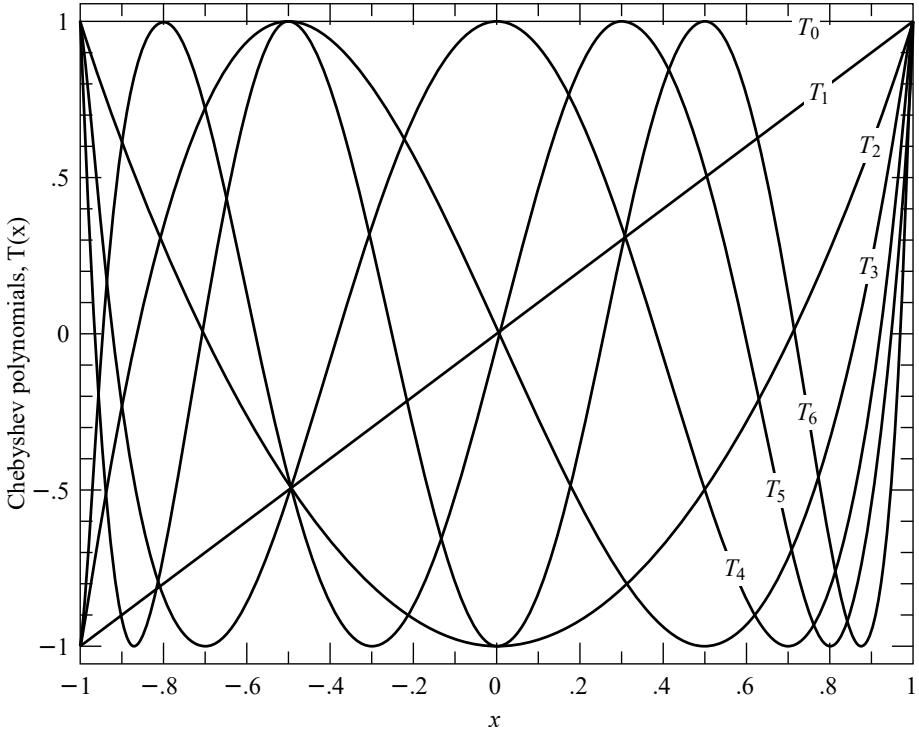


Figure 2.8: The first seven Chebyshev polynomials (T_0 through T_6) as defined by Equation 2.13 over the region $[-1, 1]$ for which they are orthogonal. Plot adapted from (Press et al., 2007) (2023)³

Wavelength Calibration

Finally, since the dispersion element breaks the incident light into its constituent wavelengths non-linearly (§ 2.1.7), the relation between the pixel on a detector and the wavelength of the light incident on it is unknown. Ideally, the spectrometer’s optics would be modelled to produce a reliable pixel to wavelength calibration (see E.g. Liu and Hennelly, 2022), but this becomes increasingly more difficult for spectrometers with complex, non-sedentary, optical paths. Alternatively, a source with well-defined spectral features, with said features evenly populating the wavelength region of interest, such as in Figure 2.7 may be observed. The observed frame is commonly referred to as an ‘arc’ frame, after the arc-lamps used to acquire the spectra, and should be observed alongside the science frames over the course of an observation run. It is important that the arc frame is observed at the same observing conditions and parameters as the science frames since the optical path will vary over the course of an observing run and for different observing parameters, invalidating previously acquired arc frames.

The wavelength calibrations then consist of defining a two-dimensional pixel-to-wavelength conversion function from the arc frame which may later be applied to calibrate the science frames. The two most common approximations for wavelength calibrations are the Chebyshev and Legendre polynomial approximations.

Chebyshev polynomials The Chebyshev polynomials are defined explicitly as:

$$T_n(x) = \cos(n \cos^{-1}(x)), \quad (2.12)$$

³Excellent resources on Chebyshev and Legendre polynomials are available digitally at www.numerical.recipes/book.

or recursively as:

$$\begin{aligned} T_0(x) &= 1, \\ T_1(x) &= x, \quad \text{and} \\ T_n(x) &= 2xT_{n-1}(x) - T_{n-2}(x), \quad \text{for } n > 1, \end{aligned} \tag{2.13}$$

where T is a Chebyshev polynomial of order n .⁴ An important property of Chebyshev polynomials is that they are orthogonal polynomials. This means that the inner product of any two differing Chebyshev polynomials, $T_i(x)$ and $T_j(x)$, over the range $[-1, 1]$ is zero, as shown by:

$$\int_{-1}^1 T_i(x)T_j(x) \frac{1}{\sqrt{1-x^2}} dx = \begin{cases} 0, & i \neq j \\ \pi/2, & i = j \neq 0 \\ \pi, & i = j = 0 \end{cases} \tag{2.14}$$

where $1/\sqrt{1-x^2}$ is the weighting factor for Chebyshev polynomials. This property is important because it means that the coefficients in the Chebyshev polynomial expansion are independent of one another, allowing for a unique solution when approximating an unknown function (Arfken and Weber, 1999; Press et al., 2007).

An approximation, using Chebyshev polynomials, of an unknown wavelength calibration function is given by:

$$f(x) \approx \sum_{i=0}^N c_i T_i(u), \tag{2.15}$$

or

$$F(x, y) \approx \sum_{i=0}^N \sum_{j=0}^M c_{ij} T_i(u) T_j(v), \tag{2.16}$$

for a one- or a two-dimensional wavelength surface function, respectively. Here N and M are the desired x and y orders, and c_i and c_{ij} are the Chebyshev polynomial coefficients (Florinsky and Pankratov, 2015; Leng, 1997). Since the orthogonality property of the Chebyshev polynomials only holds true over the range $[-1, 1]$, the $(x, y) \in ([0, a], [0, b])$ pixel coordinates must be remapped to $u, v \in [-1, 1]$ following the relation:

$$(u, v) = \frac{2(x, y) - a - b}{b - a}. \tag{2.17}$$

The Chebyshev polynomials are more suited for wavelength calibrations than standard polynomials since they are orthogonal and have minima and maxima located at $[-1, 1]$, as seen in Figure 2.8. This means that the Chebyshev approximation is exact when $x = x_n$, where x_n are the positions of the $n - 1$ x -intercepts of $T_N(x)$. These properties greatly minimize the error in the Chebyshev approximation, even at lower order approximations (Arfken and Weber, 1999).

Legendre polynomials Similar to the Chebyshev polynomials, the Legendre polynomials may be defined explicitly as:

$$P_n(x) = \frac{1}{2^n n!} \frac{d^n}{dx^n} (x^2 - 1)^n, \tag{2.18}$$

⁴Chebyshev polynomials are denoted T as a hold-over from the alternate spelling of ‘Tchebycheff’.

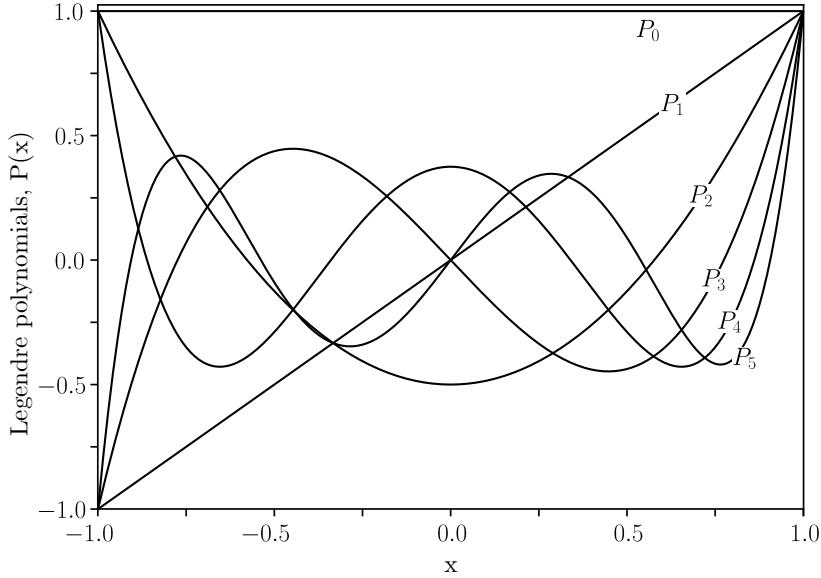


Figure 2.9: The first six Legendre polynomials (P_0 through P_5) as defined by Equation 2.21 over the region $[-1, 1]$ for which they are orthogonal. Plot adapted from Geek3, CC BY-SA 3.0, via Wikimedia Commons (2023).

or recursively as:

$$\begin{aligned} P_0(x) &= 1, \\ P_1(x) &= x, \quad \text{and} \\ P_n(x) &= \frac{2n+1}{n+1}xP_{n-1}(x) - \frac{n}{n+1}P_{n-2}(x), \quad \text{for } n > 1, \end{aligned} \tag{2.19}$$

where P is a Legendre polynomial of order n . Legendre polynomials also hold the property of orthogonality. This means that the inner product of any two differing Legendre polynomials, $P_i(x)$ and $P_j(x)$, over the range $[-1, 1]$ is zero, as shown by:

$$\int_{-1}^1 P_i(x)P_j(x) dx = \begin{cases} 0, & i \neq j \\ \frac{2}{2n+1}, & i = j \end{cases} \tag{2.20}$$

where a weight of 1 is the weighting factor for Legendre polynomials (Dahlquist and Björck, 2003; Press et al., 2007).

An approximation, using Legendre polynomials, of an unknown wavelength calibration function is given by:

$$f(x) \approx \sum_{n=0}^N a_n P_n(u), \tag{2.21}$$

or

$$F(x, y) \approx \sum_{i=0}^N \sum_{j=0}^M a_{ij} P_i(u) P_j(v), \tag{2.22}$$

for a one-dimensional wavelength function or a two-dimensional surface function, respectively. Here N and M are the desired x and y orders, u and v are the same mapping variable as in Equation 2.17, and a_{ij} are the Legendre polynomial coefficients.

Legendre polynomials benefit from having the orthogonality condition with no weight necessary ($w = 1$) which makes their coefficients computationally easier to compute but

increases the error in a Legendre approximation when compared to that of the error in a Chebyshev approximation for functions of the same order, N (Ismail, 2005).

Regardless of which method of polynomial approximation is chosen, the polynomials are fit by varying the relevant coefficients using the least squares method. The resultant minimized function may then be used to convert the science frames from an (x -pixel, y -pixel) coordinate system to a (λ , y -pixel) coordinate system.

2.2 Polarimetry

Both Huygens and Newton came to the conclusion that light demonstrates transversal properties (Huygens, 1690; Newton and Innys, 1730), which was later further investigated and coined as ‘polarization’ by Malus (Malus, 1809). Malus also investigated the polarization effects of multiple materials including some of which were birefringent, such as optical calcite, which he referred to as Iceland spar after Bartholinus’ investigations of the material (Bartholinus, 1670).

Fresnel built on Malus’ work showing that two beams of light, polarized at a right angle to one another, do not interfere, conclusively proving that light is transversal in nature, opposing the widely accepted longitudinal nature of light due to the prevalent belief in the ether. He later went on to correctly describe how polarized light is reflected and refracted at the surface of optical dielectric interfaces, without knowledge of the electromagnetic nature of light. Fresnel’s equations for the reflectance and transmittance, R and T , are defined as:

$$\begin{aligned} R_s &= \left| \frac{Z_2 \cos \theta_i - Z_1 \cos \theta_t}{Z_2 \cos \theta_i + Z_1 \cos \theta_t} \right|^2, \\ R_p &= \left| \frac{Z_2 \cos \theta_t - Z_1 \cos \theta_i}{Z_2 \cos \theta_t + Z_1 \cos \theta_i} \right|^2, \\ T_s &= 1 - R_s, \quad \text{and} \\ T_p &= 1 - R_p, \end{aligned} \tag{2.23}$$

where s and p are the two polarized components of light perpendicular to one another, Z_1 and Z_2 are the impedance of the two media, and θ_i , θ_t , and θ_r are the angles of incidence, transmission, and reflection, respectively (Fresnel, 1870).

Nicol was the first to create a polarizer, aptly named the Nicol prism, where the incident light is split into its two perpendicular polarization components, namely the ordinary and extraordinary beams. Faraday discovered the phenomenon where the polarization plane of light is rotated when under the influence of a magnetic field, known as the Faraday effect. Brewster calculated the angle of incidence, $\theta_B = \arctan n_2/n_1$, at which incident polarized light is perfectly transmitted through a transparent surface, with refractive indexes of n_1 and n_2 , while non-polarized incident light is perfectly polarized when reflected and partially polarized when refracted.

Stokes’ work created the first consistent description of polarization and gave us the Stokes parameters which describe an operational approach to measuring polarization (discussed further in § 2.2.1) (Stokes, 1852). Hale was the first to apply polarization to astronomical observations, using a Fresnel rhomb and Nicol prism as a quarter-wave plate

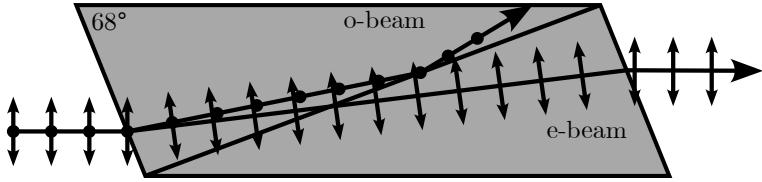


Figure 2.10: Diagram of a Nicol prism for incident non-polarized light. Diagram adapted from Fred the Oyster, CC BY-SA 4.0, via Wikimedia Commons (2023).

and polarizer, respectively (Hale, 1908, 1979). Wollaston also created a prism, similarly named the Wollaston prism, which allowed simultaneous observation of the ordinary and extraordinary beams due to the smaller deviation angle (Wollaston, 1802). Finally, Chandrasekhar's work furthered our understanding of astrophysical polarimetry by explaining the origin of polarization observed in starlight as well as mathematically modeling the polarization of rotating stars, which came to be named Chandrasekhar polarization (Chandrasekhar, 1950).

2.2.1 Polarization

Maxwell's equations for an electromagnetic field propagating through a vacuum are given as:

$$\begin{aligned} \nabla \cdot \mathbf{E} &= 0, \\ \nabla \cdot \mathbf{B} &= 0, \\ \nabla \times \mathbf{E} &= -\frac{1}{c} \frac{\partial \mathbf{B}}{\partial t}, \quad \text{and} \\ \nabla \times \mathbf{B} &= \frac{1}{c} \frac{\partial \mathbf{E}}{\partial t}, \end{aligned} \tag{2.24}$$

where \mathbf{E} and \mathbf{B} are the electric and magnetic field vectors, and c is the speed of light. In a right-handed (x, y, z) coordinate system, a non-trivial solution of an electromagnetic wave following Maxwell's Equations propagating along the z -axis, towards a hypothetical observer, is described by:

$$\begin{aligned} \mathbf{E} &= E_x \cos(kz - \omega t + \Phi_x) \hat{x} + E_y \cos(kz - \omega t + \Phi_y) \hat{y}, \quad \text{and} \\ \mathbf{B} &= \frac{1}{c} E_y \cos(kz - \omega t + \Phi_y) \hat{x} + \frac{1}{c} E_x \cos(kz - \omega t + \Phi_x) \hat{y}, \end{aligned} \tag{2.25}$$

where E_x , E_y , Φ_x , and Φ_y are all parameters describing the amplitude and phase of the electric field vector in the (x, y) plane, and with the magnetic field vector proportional and perpendicular to the electric field vector (Griffiths, 2005).

Considering only the electric field component and rewriting Equation 2.25 using complex values allows us to simplify the form of the solution to:

$$\mathbf{E} = \Re(\mathbf{E}_0 e^{-i\omega t}), \tag{2.26}$$

where we only consider the real part of the equation, and where \mathbf{E}_0 is defined as:

$$\mathbf{E}_0 = E_x e^{i\Phi_x} \hat{x} + E_y e^{i\Phi_y} \hat{y}, \tag{2.27}$$

and is referred to as the polarization vector since it neatly contains the parameters responsible for the polarization properties (Degl'Innocenti, 2014).

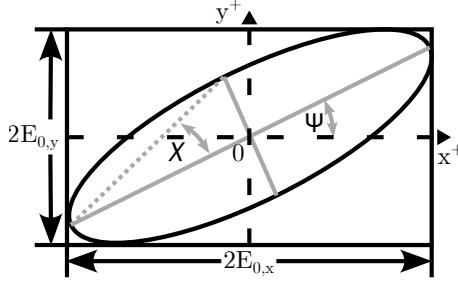


Figure 2.11: The polarization ellipse for an electric field vector propagating through free space. Diagram adapted from Inductiveload, PDM 1.0, via Wikimedia Commons (2023).

For an electric field vector with oscillations in some combination of the x and y axes, the tip of the vector sweeps out an ellipse, as depicted in Figure 2.11. This ellipse is referred to as the polarization ellipse and has the form:

$$\left(\frac{\mathbf{E}_x}{\mathbf{E}_{0,x}}\right)^2 + \left(\frac{\mathbf{E}_y}{\mathbf{E}_{0,y}}\right)^2 - \frac{2\mathbf{E}_x\mathbf{E}_y}{\mathbf{E}_{0,x}\mathbf{E}_{0,y}} \cos \Phi = \sin^2 \Phi, \quad (2.28)$$

where $\Phi = \Phi_x - \Phi_y$ is the phase difference between the x and y phase parameters. The degree of polarization for the polarization ellipse is related to the eccentricity of the ellipse and the angle at which it is rotated relates to the polarization angle. Since $\mathbf{E}_{0,x}$, $\mathbf{E}_{0,y}$, Φ_x , and Φ_y describe the wave, the polarization ellipse that results from these parameters is fixed as the wave continues to propagate.

Since observations consist of images taken over a desired exposure time, time averaging of Equation 2.28 over the exposure time is necessary. Given the periodical nature and high frequencies of the fields, the time averaging may be found over a single oscillation using:

$$\langle \mathbf{E}_i \mathbf{E}_j \rangle = \lim_{dt \rightarrow \infty} \frac{1}{T} \int_0^T \mathbf{E}_i \mathbf{E}_j dt, \quad \text{for } i, j \in (x, y), \quad (2.29)$$

where T is the total averaging time over the electric field vectors \mathbf{E}_i and \mathbf{E}_j (Collett, 2005). Applying the time averaging to Equation 2.28 and simplifying results in:

$$(E_{0x}^2 + E_{0y}^2)^2 - (E_{0x}^2 - E_{0y}^2)^2 - (2E_x E_y \cos \Phi)^2 = (2E_x E_y \sin \Phi)^2. \quad (2.30)$$

The expressions inside the parentheses can be found through observation and may also be represented as:

$$\mathbf{S} = \begin{pmatrix} S_0 \\ S_1 \\ S_2 \\ S_3 \end{pmatrix} = \begin{pmatrix} I \\ Q \\ U \\ V \end{pmatrix} = \begin{pmatrix} E_{0x}^2 + E_{0y}^2 \\ E_{0x}^2 - E_{0y}^2 \\ 2E_{0x}E_{0y} \cos \Phi \\ 2E_{0x}E_{0y} \sin \Phi \end{pmatrix} \quad (2.31)$$

where S_0 to S_3 are referred to as the Stokes (polarization) parameters. The parameters describe the: S_0 , total intensity (often normalized to 1); S_1 , ratio of the Linear Horizontally Polarized (LHP) to Linear Vertically Polarized (LVP) light; S_2 , ratio of the Linear $+45^\circ$ Polarized ($L+45^\circ$) to Linear -45° Polarized ($L-45^\circ$) light; and S_3 , ratio of the Right Circularly Polarized (RCP) (clockwise) to Left Circularly Polarized (LCP) (counter-clockwise) light. When the intensity is normalized, the Stokes parameters range from 1 to -1 , based on the dominating component of the parameter (Chandrasekhar, 1950; Stokes, 1852).

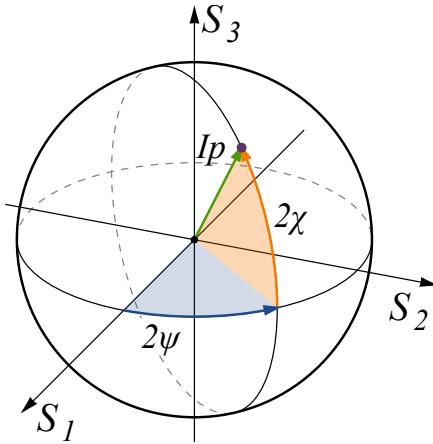


Figure 2.12: The Poincaré sphere describing the polarization properties of a wave-packet propagating through free space. Diagram adapted from Inductiveload, PDM 1.0, via Wikimedia Commons (2023).

From Equations 2.30, 2.31, the polarization parameters are related by:

$$I^2 = Q^2 + U^2 + V^2, \quad (2.32)$$

for entirely polarized light. Only beams of completely polarized light could be accounted for before Stokes' work on polarization. Using the Stokes parameters, we can now account for partially polarized light such that:

$$I^2 \geq Q^2 + U^2 + V^2, \quad (2.33)$$

where I , Q , U , and V are the normalized polarization parameters, often symbolized as

$$\bar{Q} = \frac{Q}{I}, \quad \bar{U} = \frac{U}{I}, \quad \text{and} \quad \bar{V} = \frac{V}{I}. \quad (2.34)$$

Similar to the polarization ellipse, the Stokes parameters may be depicted using the Poincaré sphere in spherical coordinates $(IP, 2\Psi, 2\chi)$, such that:

$$\begin{aligned} I &= S_0, \\ P &= \frac{\sqrt{S_1^2 + S_2^2 + S_3^2}}{S_0}, \quad \text{for } 0 \leq P \leq 1, \\ 2\Psi &= \arctan \frac{S_3}{\sqrt{S_1^2 + S_2^2}}, \quad \text{and} \\ 2\chi &= \arctan \frac{S_2}{S_1}, \end{aligned} \quad (2.35)$$

where I denotes the total intensity, P denotes the degree of polarization, or the ratio of polarized to non-polarized light in the wave-packet, χ denotes the polarization angle, and Ψ denotes the ellipticity angle of the polarization ellipse.

2.2.2 Polarization Measurement

Except for polarimetry in the radio-wavelength regime, the polarization of a beam can not be directly measured. The polarization properties may, however, be recovered from

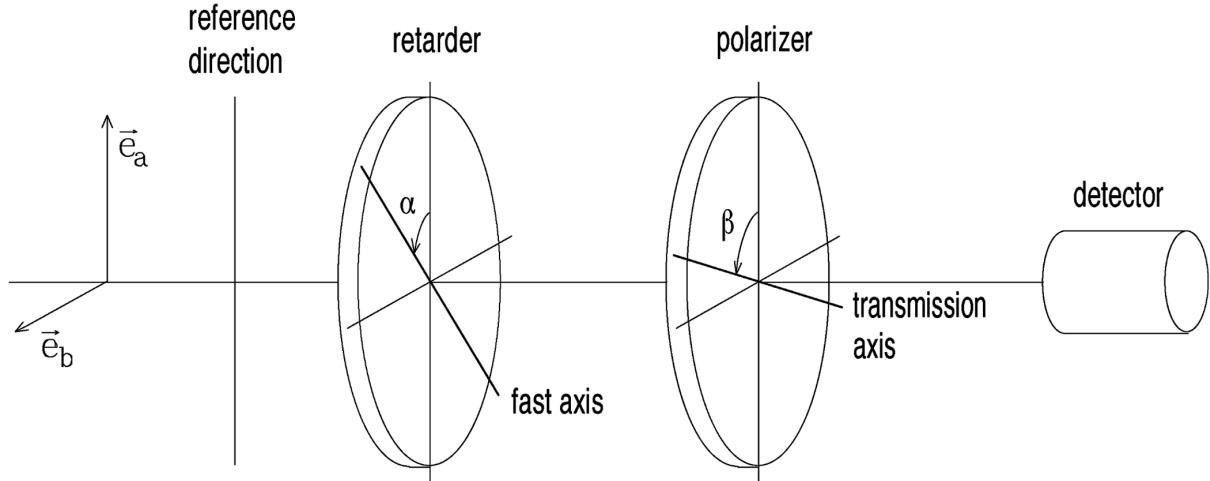


Figure 2.13: A diagram of an ideal polarimeter. Diagram adapted from Degl’Innocenti and Landolfi (2004).

the beam through the manipulation of the four parameters given in Equation 2.25. This so-called manipulation is achieved by passing the beam through optical elements which vary the beam for differing amplitudes and phases. These matrix operations may be represented by their corresponding Mueller matrices.

For ideal components, the resultant beam \mathbf{S}' after passing through an optical element is given by $\mathbf{S}' = \mathbf{MS}$, where \mathbf{S} is the beam incident on the optical element and \mathbf{M} represents the 4×4 Mueller matrix representing the optical element. Mueller matrices are especially useful when dealing with paths through optical elements as they observe the ‘train’ property (Priebe, 1969). This means that an incoming beam \mathbf{S} passing, in order, through elements with known Mueller matrices $(\mathbf{M}_0, \dots, \mathbf{M}_N)$ results in an outgoing beam \mathbf{S}' such that:

$$\mathbf{S}' = \mathbf{M}_N \dots \mathbf{M}_0 \mathbf{S}. \quad (2.36)$$

Some Mueller Matrices are given below with angles related to those in Figure 2.13, measured counter-clockwise in a right-handed coordinate system.

General rotation The Mueller matrix for coordinate space rotations about the origin by an angle θ ,

$$\mathbf{R}(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos 2\theta & \sin 2\theta & 0 \\ 0 & -\sin 2\theta & \cos 2\theta & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}. \quad (2.37)$$

General linear retardance The Mueller matrix for retardance where α is the angle between the incoming vector and fast axis, and δ is the retardance introduced by the retarder,

$$\mathbf{W}(\alpha, \delta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos^2 2\alpha + \sin^2 2\alpha \cos \delta & \cos 2\alpha \sin 2\alpha (1 - \cos \delta) & \sin 2\alpha \sin \delta \\ 0 & \cos 2\alpha \sin 2\alpha (1 - \cos \delta) & \cos^2 2\alpha \cos \delta + \sin^2 2\alpha & -\cos 2\alpha \sin \delta \\ 0 & -\sin 2\alpha \sin \delta & \cos 2\alpha \sin \delta & \cos \delta \end{bmatrix}. \quad (2.38)$$

The retarder is often referred to by this retardance, e.g. if the retardance is $\delta = \pi$ or $\pi/2$, the retarder is referred to as a half- or quarter-wave plate, respectively.

General linear polarization The Mueller matrix for linear polarization where β is the angle between the incoming vector and transmission axis,

$$\mathbf{P}(\beta) = \frac{1}{2} \begin{bmatrix} 1 & \cos 2\beta & \sin 2\beta & 0 \\ \cos 2\beta & \cos^2 2\beta & \cos 2\beta \sin 2\beta & 0 \\ \sin 2\beta & \sin 2\beta \cos 2\beta & \sin^2 2\beta & 0 \\ 0 & 0 & 0 & 0 \end{bmatrix}. \quad (2.39)$$

These matrices in combination with Equation 2.36 allow us to describe how the incoming Stokes parameters would change when passing through the various optical elements. For a setup similar to Figure 2.13, the detected Stokes parameters can be described by:

$$\begin{aligned} S'(\alpha, \beta, \gamma) \propto \frac{1}{2} \{ & I + [Q \cos 2\alpha + U \sin 2\alpha] \cos(2\beta - 2\alpha) \\ & - [Q \sin 2\alpha + U \cos 2\alpha] \sin(2\beta - 2\alpha) \cos \gamma \\ & + V \sin(2\beta - 2\alpha) \sin \gamma \}, \end{aligned} \quad (2.40)$$

where the retardance angle, α , polarization angle, β , for a wave plate with a relative phase difference, γ , may be varied to acquire a system of equations that can be solved to retrieve the Stokes polarization parameters (Bagnulo et al., 2009).

Several or more frames taken under differing configurations may be used to reduce a system of equations to extract all four Stokes polarization parameters, but it is possible to extract the I , Q and U polarization parameters using only four frames, or two dual-beam frames, for well-chosen configurations and assuming ideal components. This ideal configuration varies the retarder angle such that $\Delta\alpha = \pi/8$ while keeping the polarizer stationary. More frames for additional retarder angles are advisable and often necessary, however, as they correct for any differences in sensitivity, such as may arise in a polarized flat field and which is further discussed in § 2.2.3 (Patat and Romanielo, 2006).

From Equation 2.40 we see that the linear retarder element is the driving element of a polarizer as the first three Stokes parameters (S_{0-2} , or I , Q , and U) may be found by changing only the angle of retardance, α .

Wave plates Wave plates, also commonly referred to as retarders, are generally made from optically transparent birefringent crystals. A wave plate has a fast and slow axis, which are perpendicular to one another and both perpendicular to an incident beam. Due to the birefringence of the wave plate medium, the phase velocity of the beam polarized parallel to the fast axis, namely the extraordinary beam, slightly increases while that of the beam polarized parallel to the slow axis, namely the ordinary beam, remains unaffected. This difference in the perpendicular component's phase velocities introduces a relative phase difference between the two beams, γ , which is given by:

$$\gamma = \frac{2\pi\Delta n L}{\lambda_0} \quad (2.41)$$

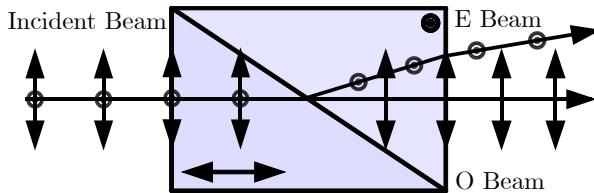


Figure 2.14: Diagram of a Rochon prism. Included in the diagram are the optical axes of the differing sections of the birefringent material as well as polarizing directions of the incident beam, denoted using the \leftrightarrow and \odot symbols, for the O - and E -beams, respectively. Figure adapted from ChrisHedgesUK, CC BY-SA 3.0, via Wikimedia Commons (2023).

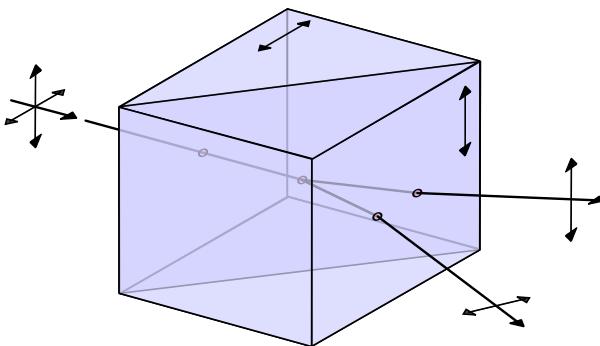


Figure 2.15: Diagram of a Wollaston prism. Included in the diagram are the optical axes of the differing sections of the birefringent material as well as polarizing directions of the incident beam, denoted using the \leftrightarrow and \ddagger symbols, for the O - and E -beams, respectively. Diagram adapted from fgalore, CC BY-SA 3.0, via Wikimedia Commons (2023).

where Δn and L refer to the birefringence and thickness of the wave plate medium, respectively, and λ_0 refers to the vacuum wavelength of the beam (Hecht, 2017).

This relative phase difference determines the name of the wave plate, such that the $\gamma = m(\pi/2)$ and $\gamma = m(\pi/4)$ phase differences, for $m \in \mathbb{Z}^+$, refer to the half- and quarter-wave plates (which are the most common wave plate phases), respectively. Phase differences with an integer multiple of one another relate to the same phase difference and are referred to as multiple-order wave plates, while wave plates with a phase difference less than an integer multiple are referred to as zero-order wave plates. Several multiple-order wave plates can be combined by alternatively aligning the fast axis of one to the slow axis of another to create a compound zero-order wave plate (Hale and Day, 1988).

Polarizers Polarizers are typically made from two prisms, of a birefringent material, cemented together with an optically transparent adhesive. The actual effect of separating the perpendicular polarization components is achieved using varying effects, namely through:

- absorption of one of the polarized components, such as in Polaroid polarizing filters,
- total internal reflection of a single polarized component, such as in a Nicol prism (Figure 2.10),
- Refraction of a single polarized component, such as in a Rochon prism (Figure 2.14), or
- Refraction of both polarization components in differing directions, such as in a Wollaston prism (Figure 2.15).

Wollaston prisms The Wollaston prism consists of two right-angle prisms consisting of a birefringent monoaxial material, cemented together with an optically transparent adhesive along their hypotenuses with their optical axes orthogonal, as seen in Figure 2.15. The Wollaston prism is a common optical polarizing element in astrophysical polarimetry which separates an incident beam into two linearly polarized *O*- and *E*-beams, orthogonal to one another, and deviated from their common axis equally. The deviation angle of the polarized beams is determined by the wedge angle which is defined as the angle from the common hypotenuse to that of the outer transmission face of either prism.

Wollaston prisms benefit over simpler elements (such as those listed in the polarizer paragraph) since a single frame allows for the observation of both orthogonal polarization components. This halves the observational time required to collect enough data to calculate the Stokes parameters, at the cost of an increase in calibration and reduction difficulty (Simon, 1986).

2.2.3 Polarimetric calibrations

The raw science images acquired during polarimetric observations contain a combination of useful science data as well as noise, similar to § 2.1.8. Corrections and calibrations related to the detector remain unchanged from those described in § 2.1.8, while those related to correcting for the optical elements relate to corrections for spurious polarization effects.

Flat Fielding

Once the CCD calibrations have been completed, the polarization intrinsic to the optical elements needs to be accounted for such that the pixel-to-pixel response is made uniform. Flat-fielding is, once again, used to correct for this. The flats taken for polarimetry, however, introduce an additional challenge as the targets for conventional flats are polarized, such as twilight and dome flats which are polarized by light scattering in the atmosphere and the reflective surface of the dome, respectively.

If no unpolarized flat images can be taken for flat field calibrations then, when possible due to the polarimeter design, the wave plate may be constantly rotated to act as a depolarizing element; this is effective so long as the wave plate rotation period is much faster than the flat's exposure time. Alternatively, polarized flats may be taken at the same set of half-wave plate angles used for science observations and averaged together to achieve a similar depolarizing effect.

Observing additional ‘redundant’ exposures for the science and flat images increases the depolarizing effect up to the maximum of 16 half-wave plate positions, where exposures with a half-wave plate angle differing by $\pi/4$ from another are considered redundant due to the *O*- and *E*-beams swapping between the related exposures.

Increasing the amount of redundant observations proportionally increases the time needed to observe all the exposures, which in turn introduces time-dependent effects such as fringing or intensity variations of the flat source. As such, a middle ground must be found for the amount of redundant frames observed. (Patat and Romanelli, 2006; Peinado et al., 2010).

Dual-beam Extraction and Alignment

After calibrations for the CCD and light path are accounted for, the O - and E -beams can be extracted and further reduced. The extraction depends heavily on the layout of the polarimeter but often a simple cropping of the differing sections is enough to separate the two images.

After extracting the O - and E -beams for a specific half-wave plate angle, the images need to be aligned such that the sources present in them overlap. The Wollaston prism needs to be corrected for as it introduces a beam deviation which differs across both images. The aligning of the O - and E -beams is crucial as the comparison of the dual images is what allows for the calculation of the polarization properties.

Sky Subtraction

The polarization introduced by the sky introduces a difference in the intensity of the background sky and needs to be removed as it will influence the polarization results of the target source. Thankfully, the background polarization is an additive type of noise and may be subtracted out across the frames. This subtraction is done independently for both beams in a frame and for each frame since the background intensity of all observed polarimetric beams will differ based on the observational parameters.

2.3 Spectropolarimetry

As the name suggests, spectropolarimetry is the measurement of the polarization of light for a chosen spectral range and provides polarimetric results as a function of wavelength. As spectropolarimetry is so closely reliant on both spectroscopy and polarimetry, advancements in spectropolarimeters have always been gated by the advancements of spectrometers and polarimeters (as described in § 2.1, 2.2).

The most notable historical contributions of spectropolarimetry are those of spectropolarimetric studies instead of instrumental developments. Spectropolarimetry provides further insights into a materials physical structure, chemical composition, and magnetic field, allowing spectropolarimetry to be useful across multiple disciplines. In astronomy in particular, spectropolarimetry has been used to study the magnetic field, chemical composition, and underlying structure and emission processes of multiple types of celestial objects (see for example Antonucci and Miller, 1985; Donati et al., 1997; Wang and Wheeler, 2008).

Along with common points of consideration when developing any instrumentation for observational astronomy, such as resolution and sensitivity, spectropolarimeters need also consider the spectral response of the polarimetric components as well as the polarization response of the spectroscopic components as both are simultaneously in the light-path during observations and have noticeable affects on one another. Time is another constraint for spectropolarimetry as the incident light is separated both by wavelength and by polarization states. This division of the incident light results in increased exposure times for both target observations and observations necessary for calibrations.

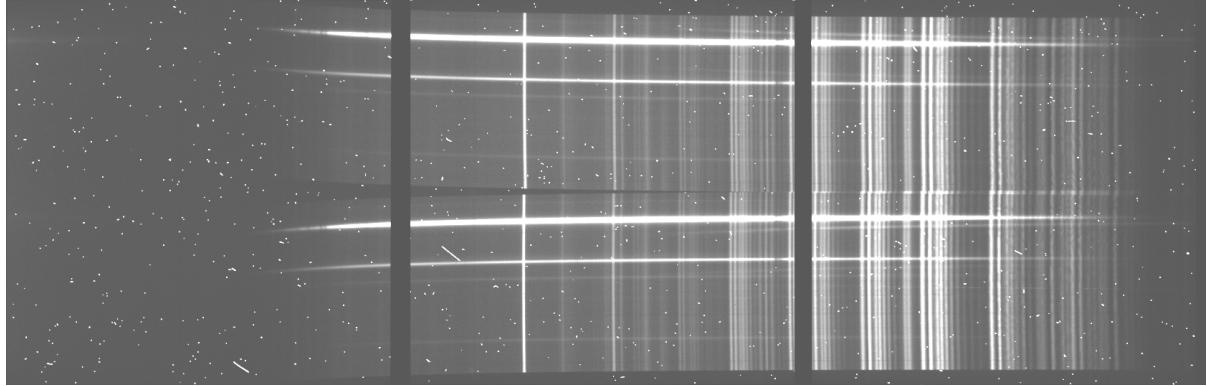


Figure 2.16: A spectropolarimetric target exposure as observed by the SALT RSS in spectropolarimetry mode.

Figure 2.16 illustrates a typical science image taken with a spectropolarimeter. The image contains the O - and E -beams which are both dispersed into their spectra. Spectropolarimetric results are acquired from measurements and calibrations of these images alongside any necessary calibration images.

2.3.1 Spectropolarimetric measurement

The derived relations given in § 2.2.1, such as the Stokes parameters, describe polarization in general and are valid for both polarimetry and spectropolarimetry. Due to the time averaging of the observed light (Equation 2.29), any minor temporal variation, partial polarization, or monochromatic nature of the spectropolarimetric polarization parameters are accounted for.

For linear spectropolarimetry using a dual-beam polarizing element, an exposure measures the O - and E -beam wavelength dependent intensities, $f_{O,i}(\lambda)$ and $f_{E,i}(\lambda)$, for a given wave plate angle θ_i at angle i . These intensities thus relate to the wavelength dependent Stokes parameters as:

$$\begin{aligned} f_{O,i}(\lambda) &= \frac{1}{2}[I(\lambda) + Q(\lambda) \cos(4\theta_i) + U(\lambda) \sin(4\theta_i)], \quad \text{and} \\ f_{E,i}(\lambda) &= \frac{1}{2}[I(\lambda) - Q(\lambda) \cos(4\theta_i) - U(\lambda) \sin(4\theta_i)]. \end{aligned} \quad (2.42)$$

At least four linear equations are required to solve for three variables in a system of linear equations and thus at least two exposures must be taken to solve for the linear ($I(\lambda)$, $Q(\lambda)$, and $U(\lambda)$) polarization parameters (Degl’Innocenti et al., 2006; Keller, 2002).

The first Stokes parameter, $I(\lambda)$, may be recovered for each dual-beam exposure using

$$I_i(\lambda) = f_{O,i}(\lambda) + f_{E,i}(\lambda). \quad (2.43)$$

By calculating the $I_i(\lambda)$ Stokes parameter for each wave plate position i , the variation of the target over the course of observation may be corrected for, resulting in the $I(\lambda)$ Stokes parameter.

Next, the $Q(\lambda)$ and $U(\lambda)$ Stokes parameters are found by first defining the normalized

difference in relative intensities, $F_i(\lambda)$, as:

$$F_i(\lambda) \equiv \frac{f_{O,i}(\lambda) - f_{E,i}(\lambda)}{f_{O,i}(\lambda) + f_{E,i}(\lambda)}, \quad (2.44)$$

which allows Equation 2.42 to be written, as

$$F_i(\lambda) = \bar{Q}(\lambda) \cos(4\theta_i) + \bar{U}(\lambda) \sin(4\theta_i) = P \cos(4\theta_i - 2\chi), \quad (2.45)$$

in terms of the normalized Stokes parameters, or, alternatively, the degree of polarization, P , and polarization angle, χ (as described in Equations 2.34, and 2.35).

The optimal change in wave plate angle is $\Delta\theta_i = \pi/8$ as it allows the normalized Stokes polarization parameters to be calculated as:

$$\begin{aligned} \bar{Q}(\lambda) &= \frac{2}{N} \sum_{i=0}^{N-1} F_i(\lambda) \cos\left(\frac{\pi}{2}i\right), \quad \text{and} \\ \bar{U}(\lambda) &= \frac{2}{N} \sum_{i=0}^{N-1} F_i(\lambda) \sin\left(\frac{\pi}{2}i\right), \end{aligned} \quad (2.46)$$

where N is the number of exposures taken, limited such that $N \in [2, 16]$ (Patat and Romaniello, 2006).

2.3.2 Spectropolarimetric calibrations

Just as the elements of a spectropolarimeter are an amalgamation of both a spectrometer and polarimeter, it naturally follows that the calibrations necessary to reduce spectropolarimetric data are a combination of the calibrations needed for spectroscopy and polarimetry, discussed further in § 2.1.8, and 2.2.3. Even though the spectrometer and polarimeter components both have an effect on an incident beam following the light-path through the spectropolarimeter, the calibration procedures for both methods remain mostly independent of one another and as such need not be repeated here.

Spectropolarimetric calibrations are, however, more involved when compared to the same calibrations for either spectroscopy or polarimetry. Minor deviations in the calibrations across both the spectra and the polarized beam compound, especially when dealing with the wavelength calibration, resulting in poor Signal-to-Noise Ratio (S/N)'s. Generally, more exposures over longer timespans are required to acquire enough redundancy and signal for the calculation of the Stokes parameters on top of the time necessary for calibrations to be completed. It should therefore be noted just how important the calibrations are when dealing with spectropolarimetry.

2.4 The Southern African Large Telescope

Southern African Large Telescope (SALT) is a 10 m class optical/near-infrared telescope situated at the South African Astronomical Observatory (SAAO) field station near Sutherland, South Africa (Burgh et al., 2003). The operational design was based on the Hobby-Eberly Telescope (HET) situated at McDonald Observatory, Texas, which limits

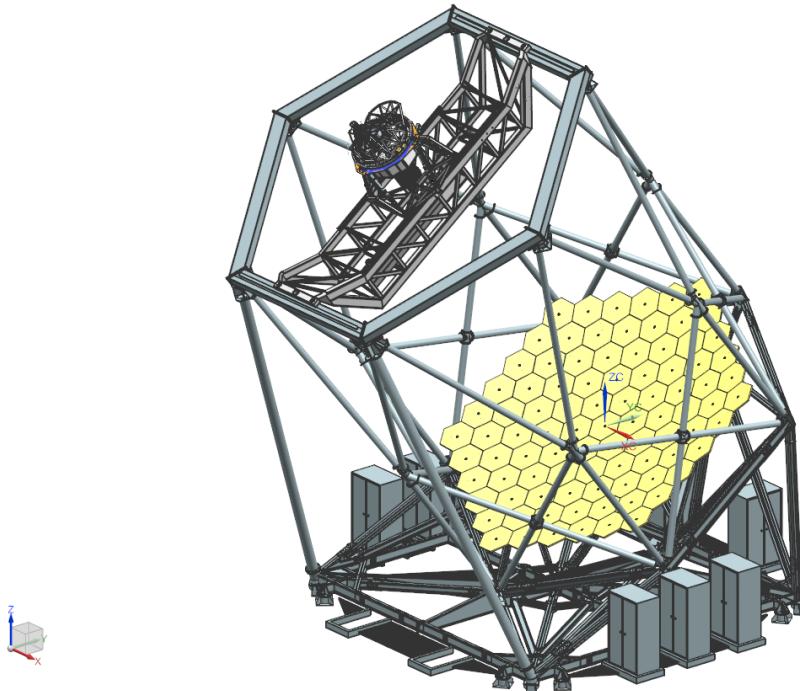


Figure 2.17: The tracker, supporting structure, and primary mirror of SALT. Figure adapted from the SALT call for proposals (2022).⁵

the pointing of the telescope’s primary mirror to a fixed elevation (37° from zenith in the case of SALT) while still allowing for full azimuthal rotation (Ramsey et al., 1998). Both SALT and HET utilize a spherical primary mirror which is stationary during observations and a tracker housing most of the instrumentation that tracks the primary mirrors spherically shaped focal path. Figure 2.17 depicts SALT’s tracker (top left), supporting structure, and primary mirror (bottom right).

2.4.1 The primary mirror

The primary mirror is composed of 91 individual 1 m hexagonal mirrors which together form an 11 m segmented spherical mirror. Each mirror segment can be adjusted by actuators allowing the individual mirrors to approximate a single monolithic spherical mirror. The fixed elevation means that SALT’s primary mirror has a fixed gravity vector allowing for a lighter, cost-effective supporting structure when compared to those of a more traditional altitude-azimuthal mount but with the trade-off that the control mechanism and tracking have increased complexity (Buckley et al., 2006).

2.4.2 Tracker and tracking

During observations the primary mirror is stationary and the tracker tracks celestial objects across the sky by moving along the primary focus. The tracker is capable of 6 degrees of freedom with an accuracy of $5 \mu\text{m}$ and is capable of tracking $\pm 6^\circ$ from the optimal central track position. Targets at declinations from 10.5° to -75.3° , as shown in Figure 2.18 are accessible during windows of opportunity. As the tracker moves along the track the effective collecting area varies and thus SALT has a varying effective diameter

⁵http://pysalt.salt.ac.za/proposal_calls/current/ProposalCall.html

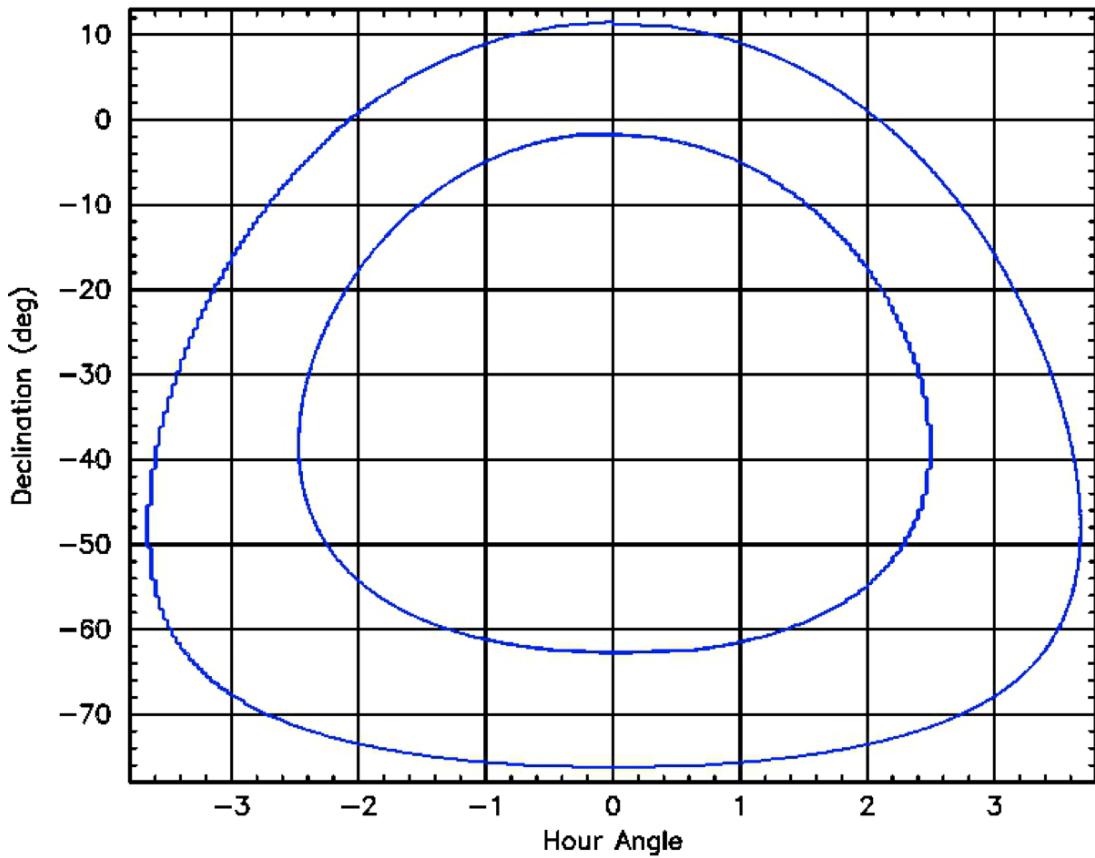


Figure 2.18: The visibility annulus of objects observable by SALT. Figure adapted from the SALT call for proposals (2013).⁶

of ~ 7 m to 9 m when the tracker is furthest and closest to the optimal central position, respectively.

The tracker is equipped with a spherical aberration corrector (O'Donoghue, 2000), and an atmospheric dispersion compensator (O'Donoghue, 2002), which corrects for the spherical aberration caused by the geometry of the primary mirror and allows access to wavelengths as short as 3200 Å. These return a corrected flat focal plane with an 8' diameter field of view at prime focus on to the science instruments, with a 1' annulus around it used by the Tracker in a closed-loop guidance system.

2.4.3 SALT Instrumentation

SALT is equipped with the SALT Imaging Camera (SALTICAM) and the RSS science instruments onboard the tracker, and the High Resolution Spectrograph (HRS) and Near Infra-Red Washburn Labs Spectrograph (NIRWALS) science instruments which are fibre-fed from the tracker to their own climate controlled rooms. The RSS is currently the only instrument used for spectropolarimetry.

⁶https://pysalt.salt.ac.za/proposal_calls/2013-2/

⁷https://pysalt.salt.ac.za/proposal_calls/current/ProposalCall.html

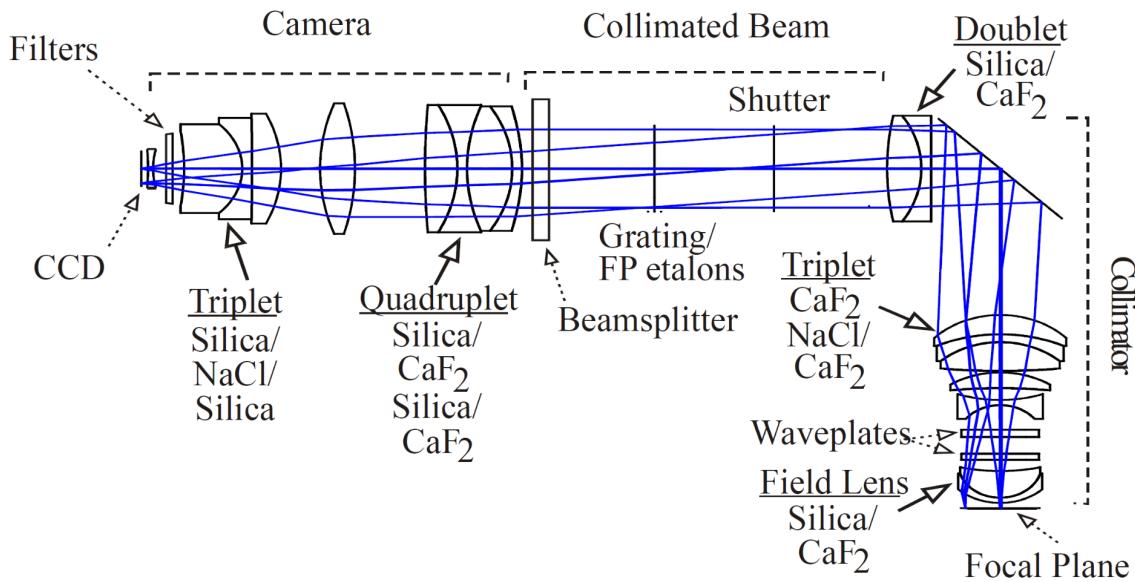


Figure 2.19: The optical path of the SALT RSS. Figure adapted from the SALT call for proposals (2023).⁷

NIRWALS

The Near Infra-Red Washburn Labs Spectrograph (NIRWALS) is currently being commissioned and will have a wavelength coverage of 8000 to 17000 Å, providing medium resolution spectroscopy at $R = 2000$ to 5000 over Near Infra-Red (NIR) wavelengths (Brink et al., 2022; Wolf et al., 2022). NIRWALS is fibre-fed from its integral field unit, containing 212 object fibers, along with a separate sky bundle, containing 36 fibers, housed in the SALT fibre instrument feed. It is ideally suited for studies of nearby galaxies.

HRS

The High Resolution Spectrograph (HRS) echelle spectrograph was designed for high resolution spectroscopy at $R = 37000$ - 67000 covering a wavelength range of 3700 - 8900 Å and consists of a dichroic beam splitter and two VPH gratings (Nordsieck et al., 2003). This instrument is capable of stellar atmospheric and radial velocity analysis.

SALTICAM

The SALT Imaging Camera (SALTICAM) functions as the acquisition camera and simple science imager with various imaging modes, such as full-mode and slot-mode imaging, and supports low exposure times, down to 50 ms (O'Donoghue et al., 2006). This enables photometry of faint objects, especially at fast exposure times.

RSS

The Robert Stobie Spectrograph (RSS) functions as the primary spectrograph on SALT and can operate in long-slit spectroscopy and spectropolarimetry modes, a narrowband imaging mode, and multi-object and high resolution spectroscopy modes (for an in-depth

Grating Name	Wavelength Coverage (Å)	Usable Angles (°)	Bandpass per tilt (Å)	Resolving Power (1.25'' slit)
PG0300 ⁸	3700 – 9000		3900/4400	250 – 600
PG0700 ⁸	3200 – 9000	3.0 – 7.5	4000 – 3200	400 – 1200
PG0900	3200 – 9000	12 – 20	~ 3000	600 – 2000
PG1300	3900 – 9000	19 – 32	~ 2000	1000 – 3200
PG1800	4500 – 9000	28.5 – 50	1500 – 1000	2000 – 5500
PG2300	3800 – 7000	30.5 – 50	1000 – 800	2200 – 5500
PG3000	3200 – 5400	32 – 50	800 – 600	2200 – 5500

Table 2.1: Gratings available for use with the RSS. Table adapted from the SALT call for proposals (2023).

discussion on operational modes see Kobulnicky et al., 2003, or the latest call for proposals).

The Detector The RSS detector consists of a mosaic of 3 CCD chips with a total pixel scale of $0.1267''$ per unbinned pixel with varying readout times depending on the binning and readout mode. The mosaicking results in a characteristic double ‘gap’ in the frames and resultant spectra taken with the RSS, as seen in Figure 2.16.

The Available Gratings The RSS is equipped with a rotatable magazine of six VPH gratings, as listed in Table 2.1. Observations may be planned using simulator tools provided by SALT and are performed in the first order only. The RSS has a clear filter, as well as three Ultraviolet (UV) (with differing lower filtering ranges) and one blue order blocking filter available, used in conjunction with the various gratings to block out contamination from the second order.

RSS Spectropolarimetry Spectropolarimetry using the RSS is currently commissioned for long-slit linear spectropolarimetry, (I, Q, U), where observations are taken following the waveplate pattern lists as in Table 2.2. Circular, (I, V), and all-Stokes, (I, Q, U, V), spectropolarimetry modes are in commissioning with observations including redundant half-wave plate pairs to be commissioned thereafter.⁹

⁸The PG0300 surface relief grating has been replaced with the PG0700 VPH grating as of November 2022 but has been included here as observations using the PG0300 are used in later sections.

⁹Commission status sighted from the latest ‘Polarimetry Observers Guide’ (2024).

Linear ($^{\circ}$)		Linear-Hi ($^{\circ}$)		Circular ($^{\circ}$)		Circular-Hi ($^{\circ}$)		All Stokes ($^{\circ}$)	
$\frac{1}{2}$	$\frac{1}{4}$	$\frac{1}{2}$	$\frac{1}{4}$	$\frac{1}{2}$	$\frac{1}{4}$	$\frac{1}{2}$	$\frac{1}{4}$	$\frac{1}{2}$	$\frac{1}{4}$
0	-	0	-	0	45	0	45	0	0
45	-	45	-	0	-45	0	-45	45	0
22.5	-	22.5	-			22.5	-45	22.5	0
67.5	-	67.5	-			22.5	45	67.5	0
	-	11.25	-			45	45	0	45
	-	56.25	-			45	-45	0	-45
	-	33.75	-			67.5	-45		
		78.75	-			67.5	45		

Table 2.2: Spectropolarimetry waveplate patterns defined for the RSS. The stated angles refer to the angle of the half ($\frac{1}{2}$ -) and quarter ($\frac{1}{4}$ -) waveplate's optical axis from the perpendicular of the dispersion axis. Table adapted from the SALT call for proposals (2023).

Chapter 3

Existing and Developed Software: An overview of POLSALT, IRAF, and STOPS

This chapter contains an overview of POLSALT (§ 3.1) and the limitations faced during POLSALT wavelength calibrations (§ 3.1.8), a brief overview of the IRAF tasks relevant to spectropolarimetric wavelength calibrations (§ 3.2), and an overview of STOPS, the software developed to supplement the POLSALT reduction process (§ 3.3). Finally, a discussion of the updated reduction process, an example of which may be found in Appendix I, is included (§ 3.4).

3.1 POLSALT - Polarimetric reductions for SALT

POLSALT is the current reduction package being constantly developed and used within the SAAO/SALT research group as the official reduction pipeline for spectropolarimetric data taken using the SALT RSS.¹ Newer versions of the software, aptly named the ‘beta version’ (last updated 23 January 2020), include a GUI as well as limited interactivity during key steps in the reduction process and was the version adapted in this study.²

The steps that make up the POLSALT reduction pipeline include basic CCD reductions, wavelength calibrations, background subtraction and spectral extraction, raw Stokes calculations, final Stokes calculations, and visualization of the results. Accurate reductions in each step are crucial for accurate results and thus briefly discussed (a detailed documentation for the reduction steps and purpose may be found at the GitHub wiki for POLSALT).³

¹POLSALT is made freely available via the POLSALT GitHub repository, available at <https://github.com/saltastro/polsalt>. It is strongly advised to follow the wiki for installation instructions.

²Installation files and instructions for the ‘beta version’ utilizing the GUI are available at <http://www.sao.ac.za/~ejk/polsalt/code/> in a TAR GZIP file.

³The GitHub wiki for POLSALT is available at <https://github.com/saltastro/polsalt/wiki>.

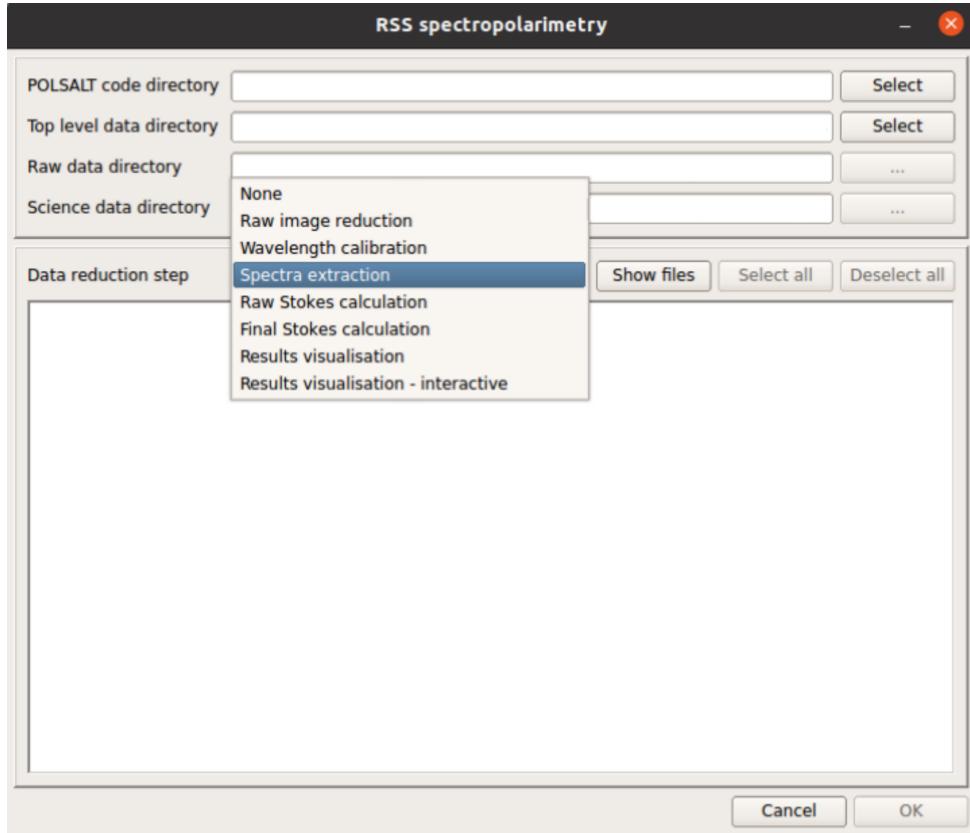


Figure 3.1: The layout of the POLSALT Graphical User Interface (GUI)

3.1.1 Basic CCD reductions

Basic CCD reductions are run via `imred.py` and apply basic reductions to the raw data necessary before any calibrations may be done. These corrections include overscan subtractions, gain corrections, crosstalk corrections, and mosaicking as well as attaching the bad pixel maps and pixel variance information. Files with basic reductions performed have “`mxgbp`” prepended to their names. As of February 2022, the reduction step is automatically run for all RSS spectropolarimetric observations as part of the default SALT basic reduction pipeline that is run each day.

3.1.2 Wavelength calibrations

Wavelength calibration and cosmic-ray rejection is performed via `specpolwavmap.py` and separately calibrates the *O*- and *E*-beams, based on the arc frames, and applies a simple cosmic-ray rejection for all science frames. This step is interactive and allows the user to individually fit wavelength calibration maps to each beam. The importance of an accurate correlation between both beams has been touched on previously (§ 2.3.2) and will be further discussed in § 3.1.8. The wavelength calibrated results are saved as an additional extension to each science FITS file, which are prefixed with a “`w`”, and the *O*- and *E*-beams of the extensions are split into their own sub-extensions.

3.1.3 Spectral extraction

Background subtraction and spectral extraction is run via `specpolextract_dev.py` which corrects for the beam-splitter distortion and tilt, performs sky subtraction, and

TODO: Include POLSALT spectra extraction GUI

Figure 3.2: The layout of the interactive POLSALT spectra extraction GUI

TODO: Include POLSALT visualisation GUI

Figure 3.3: The layout of the interactive POLSALT visualisation GUI

extracts a one dimensional wavelength dependent spectrum for each beam extension. This step is interactive and, using the brightest trace in the images, allows the user to define regions which span the wavelength axis and which define the background and trace regions for the sky subtraction and spectral extraction. Files with corrections applied are saved with “c” prepended to their names and files which contain the extracted one dimensional spectrum have “e” further prepended to their names.

3.1.4 Raw Stokes calculations

Raw Stokes calculations are performed via **specpolrawstokes_dev.py** and identify waveplate pairs for which the intensity, I , and a ‘raw Stokes’ signal, S , are calculated as:

$$\begin{aligned} I &= \frac{1}{2}(O_1 + O_2 + E_1 + E_2), \quad \text{and} \\ S &= \frac{1}{2} \left[\left(\frac{O_1 - O_2}{O_1 + O_2} \right) - \left(\frac{E_1 - E_2}{E_1 + E_2} \right) \right], \end{aligned} \quad (3.1)$$

respectively. The raw Stokes signal is calculated as the normalized difference of the O - and E -beams, for a waveplate pair, taken perpendicular to one another. The files generated containing the raw Stokes information have a very specific naming style, with most notably the pair of frames used being included.

3.1.5 Final Stokes calculations

The Final Stokes calculations are performed via **specpolfinalstokes.py** and, using the waveplate pattern along with the raw Stokes signals, calibrates for polarimetric zero-point and waveplate efficiency calibrations and calculates the final Stokes parameters. Before the final Stokes calculations are performed, data culling is applied to the raw Stokes to eliminate outlier results which may arise due to, for example, atmospheric conditions. Data culling compares observation cycles against one another, compares the deviation of the means which estimate the systematic polarization baseline fluctuations (due to imperfections in repeatability), and performs a chi-squared analysis to eliminate outliers.

3.1.6 Visualization

Plotting the results of the spectropolarimetric reduction process uses **specpolview.py** and generates a plot of the Intensity, Linear Polarization (%), and Equatorial Polarization Angle (°) against a shared wavelength axis, as seen in Figure 3.4. This step is interactive and various options, such as the wavelength range, binning, etc., are available.

3.1.7 Post-processing analysis

Generally, the plot of the spectropolarimetric results is the stopping point for most reduction procedures as it contains or creates the desired results. However, additional tools

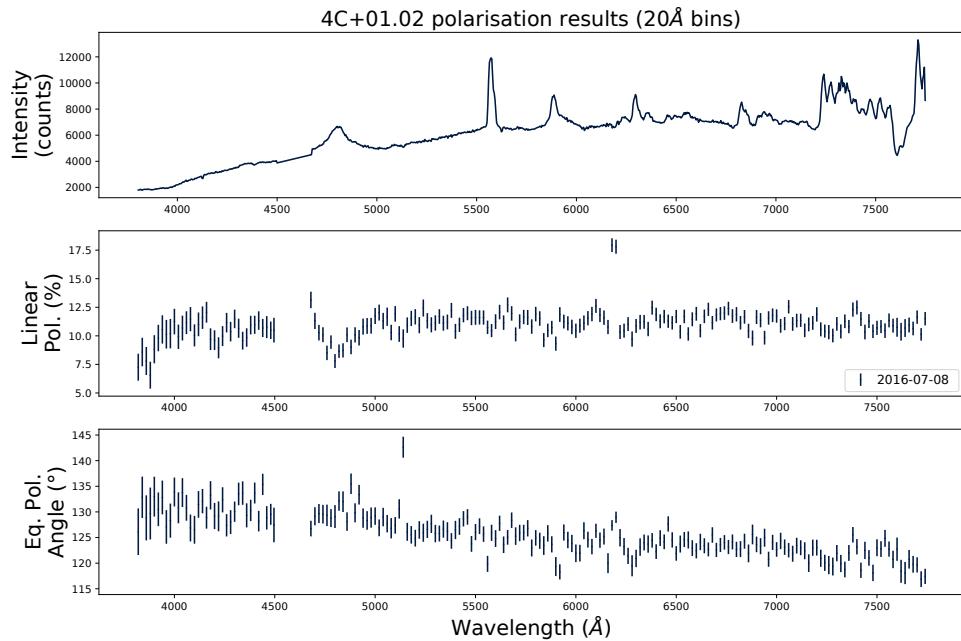


Figure 3.4: A typical plot resulting from the reduction process. Figure adapted from (Cooper et al., 2022)

exist which may be used after the polarization reductions have been completed, and which are not represented in the GUI, namely, flux calibration and synthetic filtering.

Flux-calibrations are performed via **specpolflux.py** and are only intended for shape corrections of the spectrum. Additionally, the flux database file must exist for the standard observed and must be copied over to the working science directory.

Synthetic filtering is calculated via **specpolfilter.py** and computes the synthetically filtered polarization results. The filters which can be synthesized are the Johnson *U*, *B*, and *V* filter curves from the SALTICAM filters, as well as the Cousins *R* and *I* filter curves, along with any user defined wavelength dependent throughput.

3.1.8 Limitations of POLSALT and the Need for Supplementary Tools

The creation of supplementary tools for POLSALT spectropolarimetric reductions stemmed, primarily, from the limitations of the wavelength calibration process and a need for a way to compare wavelength solutions across matching *O* and *E* polarization beams. The process of calibrating wavelength solutions using the POLSALT pipeline is time-consuming for the average user, and often results in unexpected crashes when receiving erroneous inputs or key presses. Due to the time-consuming process of recalibrating the wavelength solutions it is not feasible to perform the wavelength calibrations time and time again for any amount of reductions larger than a handful of observations.

The prime motivation of finding an alternate method to wavelength calibrate SALT spectropolarimetric data stemmed from a large backlog of unused data taken using the PG0300. The only arc available for the PG0300 with a close enough articulation and grating angle ($\sim 10.68^\circ$ and $\sim 5.38^\circ$, respectively) was SALT's Argon lamp which dis-

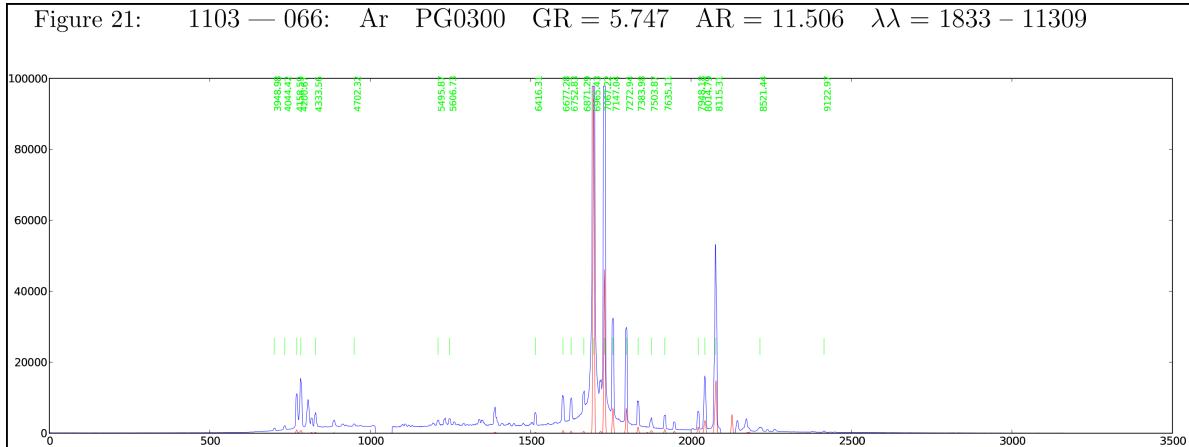


Figure 3.5: One of many Argon arc lamp spectra as provided by SALT for line identification. Plot adapted from SALT’s published Longslit Line Atlases (as of 2024), resized to fit within the document margins but otherwise unchanged.⁴

played sparse spectral features with large gaps over the wavelength range at these grating and articulation angles (Figure 3.5). This often lead the POLSALT pipeline to create inconsistent wavelength solutions, or fail to create a wavelength solution altogether, since minor deviations of identified spectral features result in large deviations in regions with no spectral features. To only further compound the difficulty of the wavelength calibrations, the spectrum of the Ar arc lamp contains a partial overlap of a differing order at higher wavelengths and is thus not a purely free spectral range (§ 2.1.7, Eq. 2.5).

The chosen solution was to use a well established tool to perform the wavelength calibration - one which allows for rapid recalibrations as well as provides a familiar interface with which the user can analyze their wavelength solutions. IRAF provides this familiar environment and reliability, even when considering its age and limited community development.

Unfortunately, IRAF is unable to natively parse the file structure implemented by POLSALT ‘as is’ and formatting of the data structures are necessary for integration purposes. This restructuring works both ways as once the IRAF reductions are complete the format must be reformatted to match that of the POLSALT **wavelength calibration** output such that the reduction process may be completed in POLSALT.

3.2 IRAF - Image Reduction and Analysis Facility

IRAF is a collection of software designed specifically for the reduction and analysis of astronomical images and spectra. The software consists of many tasks which perform specific operations and which are grouped into relevant packages. Only a brief overview of the tasks will be provided here as every researcher, university, and research group have their own preferred wavelength calibration procedures and often use specific parameters for the various IRAF tasks (e.g. the order and type of the polynomial used in `identify`, etc.).

⁴‘low resolution’ Ar plot sourced from <https://astronomers.salt.ac.za/data/salt-longslit-line-atlas/>

A useful IRAF task that will not be discussed but nevertheless deserves a mention is the `mkscrip` task in the `system` package which allows a user to create and save a task along with the defined parameters as a file which can later be called as a script. It is instrumental as a scripting aid and is what allows IRAF its rapid recalibrations of the wavelength solutions.

For wavelength calibrations of spectropolarimetric observations taken with the SALT RSS, the relevant tasks, in order, are the `identify` and `reidentify` tasks located in the `noao.onedspec` package, and the `fitcoords` and optionally the `transform` tasks located under the `noao.twodspec.longslit` package. These tasks produce a two-dimensional wavelength solution and must all be run twice to find the wavelength solutions for each of the two spectropolarimetric beams.

3.2.1 Identify

The `identify` task is used to interactively determine a one-dimensional wavelength function across a chosen row of an arc exposure by identifying features in the spectrum with known wavelengths. `identify` gives the first approximation of the wavelength solution, which is saved to a local database, and is built on in subsequent tasks. It is thus imperative that the initial fit is done well to minimize errors further down the calibration process.

The process of using `identify` consists of identifying known features spanning the entire wavelength range and then removing identified features which negatively impact the wavelength solution. A balance must be found between the number of identified features and parameters of the fit against the deviation of the fit from the known features.

3.2.2 Reidentify

The `reidentify` task is used to run the `identify` task autonomously and repeatedly across the entirety of the arc exposure at a defined interval. `reidentify` uses the one-dimensional wavelength solution stored in the database created by the initial `identify` call and refits the previously identified points to match the new positions of the relevant spectral features. The task may fail based on a number of defined conditions, most common of which is the loss of features as the task moves further from the row at which the user ran `identify`.

When running `reidentify` non-interactively, it is recommended to set the `verbose` parameter to ‘yes’ as this will provide immediate confirmation of whether the task quit early or not. Regardless of where the task ended, the newly defined wavelength solutions are appended to the local database.

3.2.3 Fitcoords

The `fitcoords` task is used to combine the collection of one-dimensional wavelength solutions in the local database to a two-dimensional surface function. This surface function is the final two-dimensional wavelength solution and is what is needed to convert the IRAF formatted wavelength calibrated Flexible Image Transport System (FITS) files back into the POLSALT format.

TODO: Include poor and good transformed image examples

Figure 3.6: Examples of a terrible-, poorly-, and well-fit wavelength solution as presented by the `IRAF transform` task.

The process of using `fitcoords`, follows closely to that of `identify` and consists of examining the distribution of identified points and eliminating any points that `reidentify` may have misidentified. By eliminating outliers with bad residuals and modifying the two-dimensional surface function type and degree, the overall error of the fit decreases, matching more closely to what the ‘true’ wavelength solution is.

3.2.4 Transform

The `transform` task is an optional step in the IRAF wavelength calibration process but is good to perform since it is quick to run and easy to script. `transform` converts the $(pixel, pixel)$ units stored in the exposure to $(wavelength, pixel)$ units which allows for an immediate check of whether the wavelength solution was found correctly. Any error in the wavelength solution will be easily spotted in the transformed images and may range from minor, such as the arc exposure’s arc lines or science exposure’s sky lines not being straight across the columns of the frame, to more severe, such as the wavelength solution completely readjusting the frame to an incoherent mess.

3.3 STOPS - Supplementary Tools for POLSALT Spectro-polarimetry

STOPS allows an alternate method for wavelength calibrations, namely IRAF, to be used instead of the POLSALT wavelength calibrations method. The parsing of POLSALT data into an IRAF usable format and the reformatting of the IRAF wavelength calibrated data back into a POLSALT usable format, referred to as *splitting* and *joining* respectively, is performed by STOPS. In order to implement the alternate wavelength calibrations, methods to check the wavelength solution were implemented to verify the sky line positions across the frame and correlate the *O*- and *E*-beams, named `skyline` and `correlate`, respectively.

Before creating the supplementary tool’s `split` and `join` methods used to perform wavelength calibrations in IRAF, it was deemed necessary to create a tool to allow for the comparison of the wavelength solutions between the extracted spectra of the *O* and *E* beams, referred to as `correlate`. The scope was later expanded to allow for the inspection of the cross-row and cross-column axes of the wavelength solutions as the IRAF wavelength calibration procedure provided much more flexibility.

3.3.1 Splitting

Listing 3.1: The docstring for `split.py`

```

1  The 'Split' class allows for the splitting of 'polsalt' FITS files
2  based on the polarization beam. The FITS files must have basic
3  'polsalt' pre-reductions already applied ('mxgbp...' FITS files).
4
5  Parameters

```

```

6   -----
7   data_dir : str
8       The path to the data to be split
9   fits_list : list[str], optional
10      A list of pre-reduced ‘polsalt’ FITS files to be split within
11      ↪ ‘data_dir’.
12      (The default is None, ‘Split’ will search for ‘mxgbp*.fits’
13      ↪ files)
14   split_row : int, optional
15      The row along which to split the data of each extension in the
16      ↪ FITS file.
17      (The default is SPLIT_ROW (See Notes), the SALT RSS CCD’s
18      ↪ middle row)
19   no_arc : bool, optional
20      Decides whether the arc frames should be recombined.
21      (The default is False, ‘polsalt’ has no use for the arc after
22      ↪ wavelength calibrations)
23   save_prefix : dict[str, list[str]], optional
24      The prefix with which to save the O & E beams.
25      Setting ‘save_prefix’ = ‘‘None’’ does not save the split O & E
26      ↪ beams.
27      (The default is SAVE_PREFIX (See Notes))
28
29 Attributes
30 -----
31   arc : str
32       Name of arc FITS file within ‘data_dir’.
33       ‘arc’ = ‘’’ if ‘no_arc’ or not detected in ‘data_dir’.
34   o_files, e_files : list[str]
35       A list of the ‘O’- and ‘E’-beam FITS file names.
36       The first entry is the arc file if ‘arc’ defined.
37   data_dir
38   fits_list
39   split_row
40   save_prefix
41
42 Methods
43 -----
44   split_file(file: os.PathLike)
45       -> tuple[astropy.io.fits.HDUList]
46       Handles creation and saving the separated FITS files
47   split_ext(hdulist: astropy.io.fits.HDUList, ext: str = 'SCI')
48       -> astropy.io.fits.HDUList
49       Splits the data in the ‘ext’ extension along the ‘split_row’
50   crop_file(hdulist: astropy.io.fits.HDUList, crop: int =
51      ↪ CROP_DEFAULT (See Notes)
52       -> tuple[numpy.ndarray]
53       Crops the data along the edge of the frame, that is,
54       ‘O’-beam cropped as [crop:], and
55       ‘E’-beam cropped as [:−crop].
56   update_beam_lists(o_name: str, e_name: str)
57       -> None
58       Updates ‘o_files’ and ‘e_files’.
59   save_beam_lists(file_suffix: str = 'frames')
60       -> None
61       Creates (Overwrites if exists) and writes the ‘o_files’ and
62       ↪ ‘e_files’ to files named
63       ‘o_{file_suffix}’ and ‘e_{file_suffix}’, respectively.

```

```

56     process()
57         -> None
58     Calls 'split_file' and 'save_beam_lists' on each file in
59     ↳ 'fits_list' for automation.
60
61     Other Parameters
62     -----
63     **kwargs : dict
64         keyword arguments. Allows for passing unpacked dictionary to
65         ↳ the class constructor.
66
67     Notes
68     -----
69     Constants Imported (See utils.Constants):
70         SAVE_PREFIX
71         CROP_DEFAULT
72         SPLIT_ROW

```

As mentioned previously, the format of the FITS file created by POLSALT after basic CCD reductions and the format expected by IRAF to be used for the wavelength calibrations are incompatible. Basic POLSALT CCD reductions return FITS files which contain a primary header along with extensions for the science, variance, and Bad Pixel Map (BPM) images. These extensions carry the image of the trace for both polarimetry beams (see Figure 3.13), the variance of the image, and a map of the pixels to be masked out, respectively.

IRAF is capable of dealing with multiple traces in an extension or lists of input files but is not as proficient when dealing with multiple wavelength solutions contained in a single extension (as expected by the POLSALT `wavelength calibration`) or extensions containing sub-extensions (as expected by the POLSALT `spectral extraction`). To simplify the IRAF reduction procedure it was decided to separate the perpendicular polarization beams into their own files.

The files with POLSALT pre-reductions applied, namely FITS files with an ‘mxgbp’ prefix (§ 3.1), are used as the starting point for the supplementary tool’s `split` method. Running `split` finds all the FITS files for wavelength calibration within the working directory, creates two empty Header Data Unit (HDU) structures for each sub-extension of the FITS file, and appends all science and header data necessary for wavelength calibration to the relevant HDU structure.

As the intent was always to parse the wavelength function back into POLSALT it was decided to keep these temporary FITS files as light as possible. This is especially necessary when considering the amount of exposures that are taken for a single spectropolarimetric observation run, and then how the number of observations increases for long term studies.

To aid the IRAF wavelength calibrations, row cropping and file list creation were introduced into the `split` method to ignore the regions without a trace either side of the frame, and to list the *O*- and *E*-beam FITS files, respectively. The row cropping was decided on as IRAF does not handle the empty rows well, specifically when it comes to the `reidentify` task. Otherwise, defaults, such as which row to split the beams along,

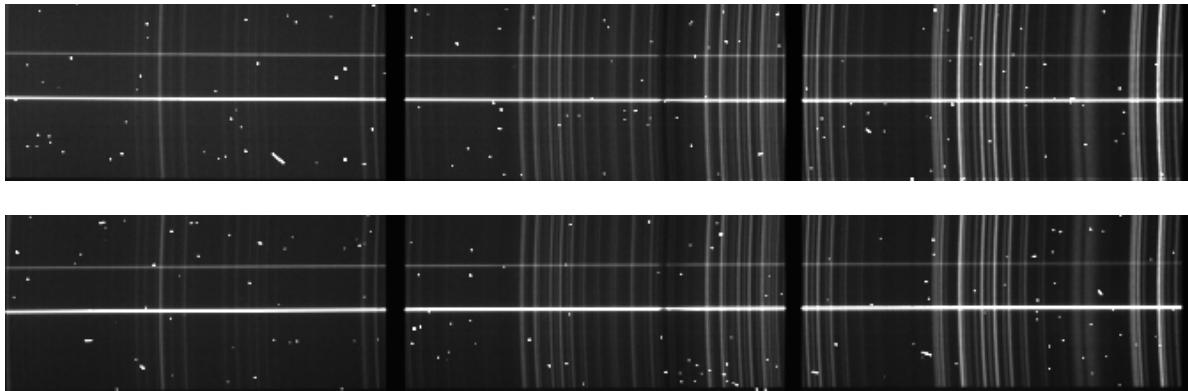


Figure 3.7: The split *O*- and *E*-beams as handed to `IRAF`.

were kept as close to the POLSALT pipeline as possible.

3.3.2 Joining

Listing 3.2: The docstring for `join.py`

```

1  data_dir : str
2      The path to the data to be split
3  fits_list : list[str], optional
4      A list of pre-reduced ‘polsalt’ FITS files to be split within
5      ↳ ‘data_dir’.
6      (The default is None, ‘Split’ will search for ‘mxgbp*.fits’
7      ↳ files)
8  split_row : int, optional
9      The row along which to split the data of each extension in the
10     ↳ FITS file.
11     (The default is SPLIT_ROW (See Notes), the SALT RSS CCD’s
12     ↳ middle row)
13 no_arc : bool, optional
14     Decides whether the arc frames should be recombined.
15     (The default is False, ‘polsalt’ has no use for the arc after
16     ↳ wavelength calibrations)
17 save_prefix : dict[str, list[str]], optional
18     The prefix with which to save the O & E beams.
19     Setting ‘save_prefix’ = ‘‘None’’ does not save the split O & E
20     ↳ beams.
21     (The default is SAVE_PREFIX (See Notes))
22
23     Attributes
24     -----
25
26     arc : str
27         Name of arc FITS file within ‘data_dir’.
28         ‘arc’ = ‘“”’ if ‘no_arc’ or not detected in ‘data_dir’.
29
30     o_files, e_files : list[str]
31         A list of the ‘O’- and ‘E’-beam FITS file names.
32         The first entry is the arc file if ‘arc’ defined.
33
34     data_dir
35     fits_list
36     split_row
37     save_prefix
38
39     Methods

```

```

31 -----
32 split_file(file: os.PathLike)
33     -> tuple[astropy.io.fits.HDUList]
34     Handles creation and saving the separated FITS files
35 split_ext(hdulist: astropy.io.fits.HDUList, ext: str = 'SCI')
36     -> astropy.io.fits.HDUList
37     Splits the data in the 'ext' extension along the 'split_row'
38 crop_file(hdulist: astropy.io.fits.HDUList, crop: int =
39     -> CROP_DEFAULT (See Notes)
40     -> tuple[numpy.ndarray]
41     Crops the data along the edge of the frame, that is,
42     'O'-beam cropped as [crop:], and
43     'E'-beam cropped as [:crop].
44 update_beam_lists(o_name: str, e_name: str)
45     -> None
46     Updates 'o_files' and 'e_files'.
47 save_beam_lists(file_suffix: str = 'frames')
48     -> None
49     Creates (Overwrites if exists) and writes the 'o_files' and
50     -> 'e_files' to files named
51     'o_{file_suffix}' and 'e_{file_suffix}', respectively.
52 process()
53     -> None
54     Calls 'split_file' and 'save_beam_lists' on each file in
55     -> 'fits_list' for automation.

56 Other Parameters
57 -----
58 **kwargs : dict
59     keyword arguments. Allows for passing unpacked dictionary to
60     -> the class constructor.

61 Notes
62 -----
63 Constants Imported (See utils.Constants):
64     SAVE_PREFIX
65     CROP_DEFAULT
66     SPLIT_ROW

67 """
68 # MARK: Split init
69 def __init__(
70     self,
71     data_dir: Path,
72     fits_list: list[str] = None,
73     split_row: int = SPLIT_ROW,
74     no_arc: bool = False,
75     save_prefix: Path | None = None,
76     **kwargs
77 ) -> None:
78     self.data_dir = data_dir
79     self.fits_list = find_files(
80         data_dir=data_dir,
81         filenames=fits_list,
82         prefix="mxgbp",
83         ext="fits"
84     )
85     self.split_row = split_row

```

```

85     self.save_prefix = SAVE_PREFIX
86     if type(save_prefix) == dict:
87         self.save_prefix = save_prefix
88
89     self.arc = "" if no_arc else find_arc(self.fits_list)
90     self.o_files = []
91     self.e_files = []
92
93     logging.debug("__init__ - \n", self.__dict__)
94     return
95
96 # MARK: Split Files
97 def split_file(
98     self,
99     file: os.PathLike
100 ) -> tuple[pyfits.HDUList]:
101     """

```

As mentioned previously, the format of the FITS file created by IRAF after wavelength calibrations and that expected by POLSALT for the `spectra extraction` are incompatible. A typical FITS file expected by the POLSALT `spectra extraction` contains a primary header along with the various image extensions, the most notable extension being the newly added wavelength extension. All images contained within the extensions have the trace for both polarimetry beams split, as seen in Figure 3.9 and the headers of each extension updated.

All pieces necessary to recreate the POLSALT wavelength calibrated FITS files exist once the IRAF procedure to generate the database entry for the two-dimensional wavelength solution is complete. The `join` method of the supplementary tools is used at this point and, once run, automatically creates the desired files.

Running `join` finds all the relevant FITS and local database files necessary to run the POLSALT `spectra extraction`, creates an empty HDU structure for each pair of matching spectropolarimetric beams, copies over the extensions and their respective image and header information, checks and corrects the trace splitting to best match that of POLSALT, appends a new extension and parses the database wavelength solutions into the POLSALT intensity-wavelength format, cleans the science extension for cosmic rays, and does some house-cleaning to align the finalized FITS files to those created when using the ‘pure’ POLSALT pipeline.

The FITS files created by the `join` method and POLSALT pipeline’s `wavelength calibration` methods are almost identical. The only difference between the FITS files is the shape of the images stored within them, reflected also through specifically the ‘NAXIS2’ header keyword, since `split` introduces a cropping. It was deemed unnecessary to reintroduce the cropped region as it is promptly discarded in the following POLSALT `spectra extraction` process and raises no issues when left out. Otherwise, both the `join` method and POLSALT `wavelength calibration` update the headers to reflect the new shape of the data and data type, through header keywords ‘CTYPE3’ and ‘BITPIX’, respectively.

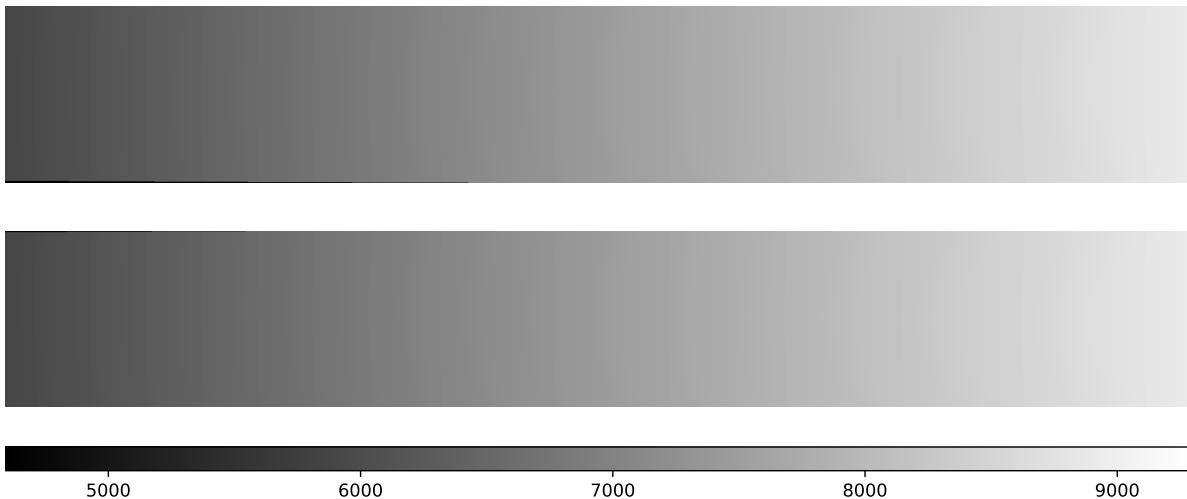


Figure 3.8: The wavelength extension of a FITS file ready to be handed back to the POLSALT pipeline.

The wavelength extension is created entirely by `join` by appending a blank extension to the HDU and filling the image pixels with their respective wavelength value. This is done entirely by `join` which parses the wavelength database file and creates a function which provides the corresponding wavelength when provided with a (*pixel, pixel*) position. This is used to fill the pixels of the wavelength extension with their respective wavelength, as seen in Figure 3.8. Note that regions that fall outside the trace are masked by setting the wavelength extensions corresponding pixel value to 0.

`join` cleans the science extension of cosmic rays using the `lacosmic` python package which was specifically designed for this purpose and uses the L.A. Cosmic algorithm, based on Laplacian edge detection. The parameters used for cosmic ray cleaning were chosen based on the properties of the RSS, specifically the read noise and gain, as well as a publication and suggestions by the algorithm's creator (van Dokkum, 2001). The chosen parameters work well for all but the worst of cosmic rays, as can be seen when comparing Figures 3.7 and 3.9.

The wavelength extension is masked to remove any impossible wavelengths and also corrected for the skewing of the trace introduced by the wollaston element. The skewing must be added to the wavelength extension since POLSALT introduces a wollaston correction in the `spectra extraction` process. Finally, the BPM extension is masked to reflect the valid wavelength calibrated regions for both spectropolarimetric beams and the files are saved with the POLSALT wavelength calibrated ‘wmxgbp’ prefix.

3.3.3 Sky line checks

Listing 3.3: The docstring for `skylines.py`

```

1 Class representing the Skylines object.
2
3 Parameters
4 -----
5 data_dir : Path
6     The directory containing the data files.
7 filenames : list[str]
```

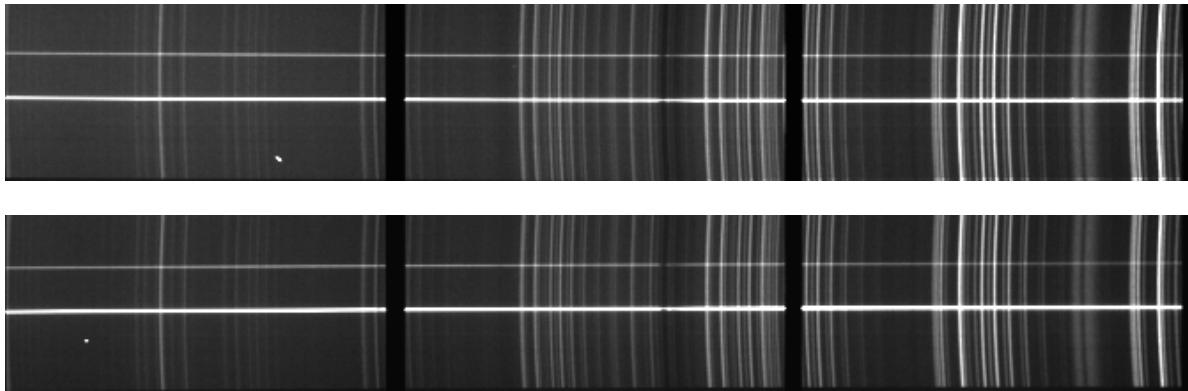


Figure 3.9: The science extension of a FITS file ready to be handed back to the POLSALT pipeline.

```

8      The list of filenames to be processed.
9      beam : str, optional
10     The beam mode, by default "OE".
11      plot : bool, optional
12     Flag indicating whether to plot the continuum, by default False.
13      save_prefix : Path | None, optional
14     The prefix for saving the data, by default None.
15      **kwargs
16     Additional keyword arguments.
17
18 Attributes
19 -----
20      data_dir : Path
21     The directory containing the data files.
22      fits_list : list[str]
23     The list of fits file paths.
24      beam : str
25     The beam mode.
26      can_plot : bool
27     Flag indicating whether to plot the continuum.
28      save_prefix : Path | None
29     The prefix for saving the data.
30      wav_unit : str
31     The unit of wavelength.
32      rawWav : np.ndarray
33     The raw wavelength data.
34      rawSpec : np.ndarray
35     The raw spectral data.
36      rawBpm : np.ndarray
37     The raw bad pixel mask data.
38      corrWav : np.ndarray
39     The corrected wavelength data.
40      corrSpec : np.ndarray
41     The corrected spectral data.
42      spec : np.ndarray
43     The median spectrum.
44      normSpec : np.ndarray
45     The normalized spectrum.
46
47 Methods
48 -----
49      checkLoad(self, path1: str) -> np.ndarray:

```

TODO: Include example of skyline result

Figure 3.10: The resultant output plot of the STOPS `skylines` method.

```

50     Checks and loads the data from the given path.
51     transform(self, wav_sol: np.ndarray, spec: np.ndarray) ->
52         np.ndarray:
53             Transforms the input wavelength and spectral data based on the
54                 ↵ given wavelength solution.
55     rmvCont(self) -> np.ndarray:
56         Removes the continuum from the spectrum.
57     skylines(self) -> None:
58         Placeholder method for processing skylines.
process(self) -> None:
    Placeholder method for processing the data.

```

Sky line comparisons serve two unique yet interconnected services. Firstly, they naively transform the wavelength calibrated frames, without conserving flux, allowing the user confirmation of the variation of sky lines across the columns of the frame, and secondly, they compare the wavelength position of the sky lines with the SALT sky lines,⁵ allowing confirmation of the wavelength solution at positions across the rows of the frame. The file used for skyline comparisons may be the IRAF `transform` FITS file, which allows for flux conservation through the ‘`flux`’ parameter.

The `skyline` method loads the wavelength calibrated files, transforms the frames (as described above) if the frame was not transformed by IRAF’s `transform` method, divides out the continua, compares the cross-column sky lines to those of a single row, and compares the wavelength position of said sky lines to a list of sky lines known by SALT.

Determining if there is an inaccuracy in the wavelength solution in the spatial (y , or vertical) axis is relatively straightforward as a perfect wavelength solution will remove any horizontal variation of the sky lines. Any horizontal deviation of the sky lines after transformation reflects a poor fit of the wavelength solution. Any vertical variation may be found through a quick visual inspection of a transformed frame, as mentioned previously, but may be inspected more thoroughly using the `skyline` method. As mentioned, the sky lines are averaged and compared to sky lines of a typical row. A wavelength solution exhibiting a poor fit across the spatial axis will display broader averaged sky lines than that of a relatively good fit.

As no features, other than the trace of sources exposed across a frame, exist that uniformly cover the wavelength (x , horizontal) axis of a typical frame, determining if the horizontal fit of the wavelength solution is more challenging. Thankfully, SALT has published a sky line atlas which we may make use of. By first considering the spatial fit of the wavelength solution, it is ensured that the wavelength positions of all sky lines are well-defined. Comparisons may now be made to the wavelength positions measured by SALT. Minor variations in the comparison of the sky lines are expected, but any uniform trends indicate an underlying poor fit across the wavelength axis of the wavelength solution. A

⁵The first iteration of a sky line atlas is available at <https://astronomers.salt.ac.za/data/salt-longslit-line-atlas/>

poor horizontal fit is difficult to spot without supplementary tools and may have drastic adverse effect on the final polarization results.

3.3.4 Cross correlation

Listing 3.4: The docstring for `cross_correlate.py`

```

1  Cross correlate allows for comparing the extensions of multiple
2  FITS files, or comparing the O and E beams of a single FITS file.
3
4  Parameters
5  -----
6  data_dir : str
7      The path to the data to be cross correlated
8  filenames : list[str]
9      The ecwmxgbp*.fits files to be cross correlated.
10     If only one filename is defined, correlation is done against
11     ↪ the two polarization beams.
12  split_ccd : bool, optional
13      Decides whether the CCD regions should each be individually
14      ↪ cross correlated.
15      (The default is True, which splits the spectrum up into its
16      ↪ separate CCD regions)
17  cont_ord : int, optional
18      The degree of a chebyshev to fit to the continuum.
19      (The default is 11)
20  plot : bool, optional
21      Decides whether or not the continuum fitting should be plotted
22      (The default is False, so no continua plots are displayed)
23  save_prefix : str, optional
24      The name or directory to save the figure produced to.
25      "." saves a default name to the current working. A default name
26      ↪ is also used when save_prefix is a directory.
27      (The default is None, I.E. The figure is not saved, only
28      ↪ displayed)
29
30  Attributes
31  -----
32  data_dir
33  fits_list
34  beams : str
35      The mode of correlation.
36      'OE' for same file, and 'O' or 'E' for different files but same
37      ↪ ext's.
38  ccds : int
39      The number of CCD's in the data. Used to split the CCD's if
40      ↪ split_ccd is True.
41  cont_ord : int
42      The degree of the chebyshev to fit to the continuum.
43  can_plot : bool
44      Decides whether or not the continuum fitting should be plotted
45  offset : int
46      The amount the spectrum is shifted, mainly to test the effect
47      ↪ of the cross correlation
48      (The default is 0, I.E. no offset introduced)
49  save_prefix
50  wav_unit : str
51      The units of the wavelength axis.

```

```

44         (The default is Angstroms)
45 wav_cdelt : int
46     The wavelength increment.
47     (The default is 1)
48 alt : Callable
49     An alternate method of cross correlating the data.
50     (The default is None)

51
52 Methods
53 -----
54 load_file(filename: Path)
55     -> tuple[np.ndarray, np.ndarray, np.ndarray]
56     Loads the data from a FITS file.
57 get_bounds(bpm: np.ndarray)
58     -> np.ndarray
59     Finds the bounds for the CCD regions.
60 remove_cont(spec: list, wav: list, bpm: list, plotCont: bool)
61     -> None
62     Removes the continuum from the data.
63 correlate(filename1: Path, filename2: Path | None = None)
64     -> None
65     Cross correlates the data.
66 FTCS(filename1: Path, filename2: Path | None = None)
67     -> None
68     Cross correlates the data using the Fourier Transform.
69 plot(spec, wav, bpm, corrd, lagsdb)
70     -> None
71     Plots the data.
72 process()
73     -> None
74     Processes the data.

75
76 Other Parameters
77 -----
78 offset : int, optional
79     The amount the spectrum is shifted, mainly to test the effect
80     ↪ of the cross correlation
81     (The default is 0, I.E. no offset introduced)
82 **kwargs : dict
83     keyword arguments. Allows for passing unpacked dictionary to
84     ↪ the class constructor.
85 FTCS : bool, optional
86     Decides whether the Fourier Transform should be used for
87     ↪ cross correlation.

88 See Also
89 -----
90 scipy.signal.correlate
91     https://docs.scipy.org/doc/scipy/reference/generated/scipy.signal.correlate.html
92 Notes
93 -----
94 Constants Imported (See utils.Constants):
95     SAVE_CORR

```

The `skyline` method allows for confirmation of a single wavelength solution, but has

TODO: Include example of correlate result

Figure 3.11: The resultant output plot of the `STOPS correlate` method.

no means for comparing how the wavelength solutions of two polarization beams differ from one another. The difficulty arises in comparing the two spectra since variations between the two are expected and are what define the Stokes, and thus final polarization, results. The `correlate` method was created for this express purpose.

The `correlate` method loads the provided FITS files created by the POLSALT `spectra extraction`, removes the continuum and separates the CCD regions. The relevant, separated, CCD regions are then cross correlated and any offset between the spectra may be plotted.

As the Stokes results, and thus final polarization results, are determined and are heavily influenced by the differences in the spectra of the different *O* and *E* beams, a direct comparison is not appropriate. Any observed unpolarized light, however, will reflect equally in both polarization beams and so the general trend of the two spectra may reasonably be expected to follow one another. Cross correlation of the two spectra for the different, *O* and *E*, polarization beams allows for a comparison of the features within the spectra as a function of the wavelength displacement.

Sources under spectropolarimetric observation are often expected to vary over time and as such as the ratio of polarized to unpolarized light varies. The accuracy of correlation may decrease as features with differences in the polarized component of the polarization beams change. The differences in the features of the different spectra are often negligible when compared to the overall trend of the spectra and are generally only reflected in a change in the intensity of said features.

Cross correlation is useful when dealing with spectropolarimetric spectra as it allows a comparison of how well aligned the notable features of the spectra are wavelength-wise. Minor deviations between spectra weight the cross correlation less than the more prominent features, and therefore, cross correlation results acquired when using the `correlate` method more accurately reflect any general offset between polarization beams that may not necessarily be found when using the `skyline` method.

3.4 General Reduction Procedure

This section aims to provide a comprehensive discussion of the modified reduction procedure, an example of which is provided in Appendix I. As users all employ a variety of operating systems, language environments, and software setups, not much emphasis will be placed on how to get the software running or the managing of files: instead, the commands necessary to complete each step of the reduction process are discussed, assuming that the software is running as intended.

It is recommended to use POLSALT through the GUI as it provides a user-friendly environment while also sequentially listing each step of the reduction process in a drop-down menu, as seen in Figure 3.1. Reductions are possible, however, purely through the

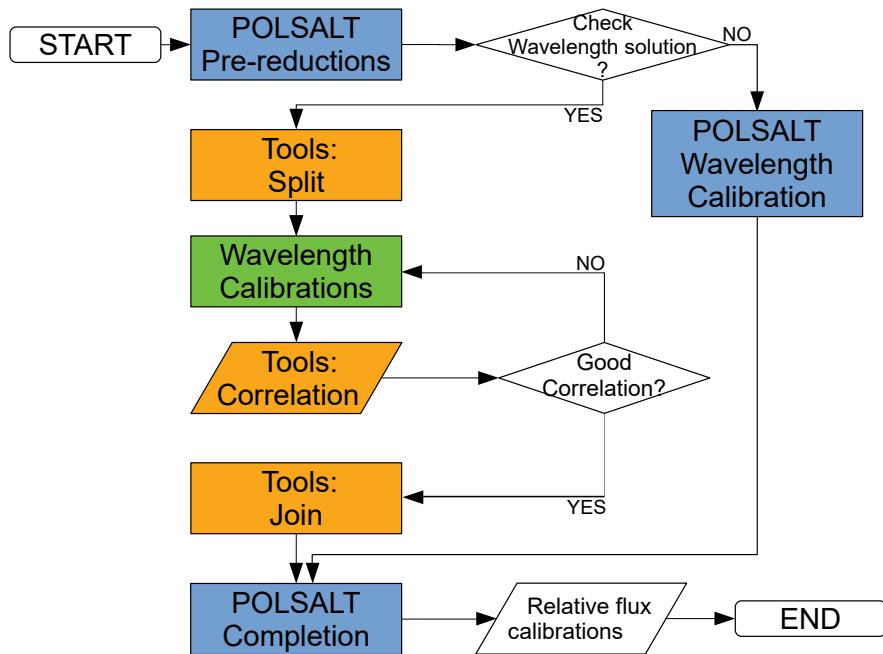


Figure 3.12: A general workflow for data reductions using a combination of POLSALT, IRAF, and the developed supplementary tools.

Command Line Interface (CLI) using the POLSALT ‘beta’ scripts.

Help documentation, primarily describing the possible arguments, is available in the CLI for STOPS using the `-h|-help` flag, invoked as:

```
$ python ~/STOPS --help
$ # OR
$ python ~/STOPS [split|join|correlate|skylines] --help
```

and for IRAF through the `?|.help` ‘cursor commands’ while running an interactive task. Help for POLSALT may be found at the POLSALT wiki.

3.4.1 POLSALT Pre-reductions

The POLSALT reduction process requires a file structure such that the raw data received from SALT is located in a folder labelled using the observing date with a sub-folder labelled `raw`, such as `YYYYMMDD/raw/`. This directory structure allows POLSALT to create a ‘working’ directory named `YYYYMMDD/sci/` which contains all the files modified during the reduction process. Multiple reduction procedures using the same data may therefore be separated by simply renaming the `sci/` sub-folder.

The POLSALT GUI may be launched by opening a CLI and running Listing I.1. Once the window, depicted in Figure 3.1, has launched, ensure that the first two paths at the top of the window point to the POLSALT and working directories. The ‘raw image reduction’ may then be selected from the dropdown and run.

Alternatively, if the data already includes ‘`mxgbp`’ FITS files in the `YYYYMMDD/sci/`

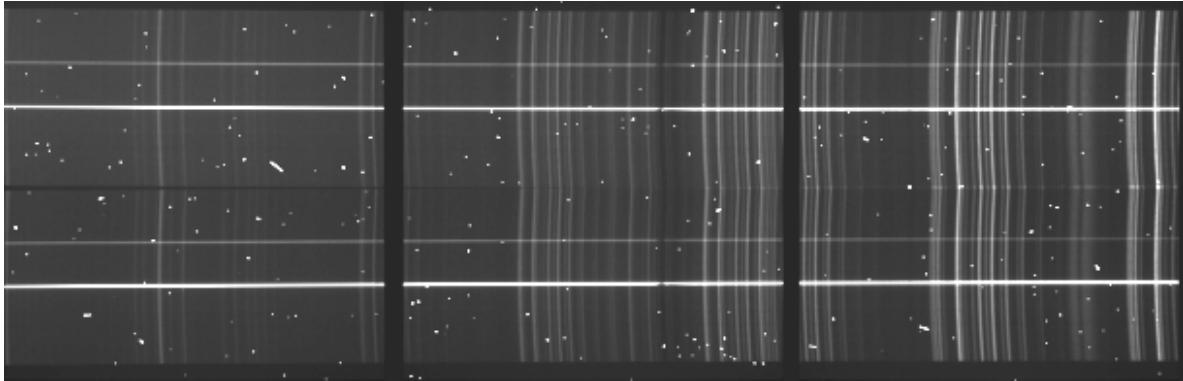


Figure 3.13: The science extension of a typical spectropolarimetric FITS file taken with the SALT RSS, after basic POLSALT CCD reductions have been completed.

working directory, a CLI may be used to complete the initial pre-reductions using

```
$ cd <OBSDATE>/sci
$ conda activate salt
$ python ~/polsalt/scripts/reducepoldata_sc.py <OBSDATE>
```

which will attempt to run the entire reduction process. The script may be quit once the POLSALT wavelength calibration GUI opens and the rest of the reduction procedure followed.

3.4.2 Wavelength Calibration

The wavelength calibrations may now be completed in IRAF. This section concerns the procedure for parsing the FITS files to be read by IRAF and POLSALT as well as the relevant task names and methods to be run to complete the calibrations. A base working case of each of the tasks and methods are presented in Listings I.2 - I.8, but it should be noted that the art of wavelength calibration consists of modifying the parameters to achieve a good calibration function. This process depends heavily and varies greatly based on the user and as such not all use cases can be discussed herein.

Preparing data for IRAF

Splitting the data is presented in Listing I.2. The STOPS `split` method may take multiple parameters, as seen in § 3.3, but default parameters should be used where ever possible. The most notable parameters are the directory, which defaults to the current working directory of the CLI, the split row, which defaults to POLSALT’s default center row, and the save prefix, which defaults to ‘obeam’ and ‘ebeam’. As an aside, the save prefix may be worth changing as, later in the reduction process, the POLSALT raw Stokes reductions indiscriminately selects files named YYYYMMDD/sci/e*.fits.

IRAF wavelength calibrations

The IRAF wavelength calibrations are performed using the tasks described in § 3.2, namely `identify`, `reidentify`, `fitcoords`, and optionally `transform`. In general, these tasks

are run directly in the IRAF terminal using:⁶

```
cl> identify images
cl> reidentify reference images
cl> fitcoords images fitname
cl> transform images output fitname
```

where ‘images’ refer to a list or file containing the FITS files relevant to the task, ‘reference’ refers to the FITS file previously identified, ‘fitname’ refers to the name to be used for the final two-dimensional wavelength solution, and ‘output’ refers to the new file name for the transformed input images.

The interactive tasks take up the bulk of the reduction time as this is where the fine-tuning of the reduction is done, through the use of cursor (or colon) commands, which allow modification of the parameters mid-reduction. Task parameters may, however, be edited beforehand within the IRAF terminal using the `eparam` task, and optionally saved, and quit or run using a combination of `:w`, and `:q` or `:go` cursor commands, respectively.

The reduction process in Appendix I, namely Listings I.4 - I.7, describes how to script the tasks for posterity. It is recommended to create an IRAF Command Language (cl) script for each task to keep track of which parameters were used and for simple recalibrations, but this is not strictly necessary. The scripts are created using the `mkscrip`t task which interactively asks for a task to script and parameters to use. Multiple tasks may be appended to an IRAF script, allowing for the parameters of both beams to be tracked. Running an IRAF script may be done by running:

```
cl> cl < script_name.cl
```

but is not suggested for interactive scripts, which run best when simply copied from the `<...>/sci/script_name.cl` file to the IRAF terminal.

Preparing data for POLSALT

The results of the wavelength calibrations may now be parsed back into the format expected by POLSALT. Joining the separate beams with their respective wavelength solutions is once again performed in the CLI following Listing I.8.

Similar to the `split` procedure mentioned before, the `join` procedure has the same defaults defined and so the responsibility falls on a user to keep track of which defaults were changed, and to keep the parameters consistent between the two tasks. Note that STOPS has logging implemented, see § 3.3, and so the onus of tracking the parameters may be passed on to a logging file.

Sky line checks of the wavelength solution

The optional IRAF `transform` task and STOPS `skylines` method are used to confirm the wavelength solution across the frame, as described in § 3.3.3, by comparing known and observed sky line wavelength positions.

⁶Please see the IRAF help docs, available at https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/iraf.html, on the relevant tasks for a comprehensive discussion of the parameters available.

The `skyline` method is run in the CLI following Listing I.9. The difference in the flux conservation when `skyline` transforms the frames is discussed in § 3.3.3. Otherwise, as with the rest of STOPS, default parameters describe the overplotting behavior for the *O*- and *E*-beams, the skylines provided by SALT, and the calculated variation of the wavelength axis of a frame.

A final reminder is made here about the clash of default naming schemes and the wildcard file collection performed by POLSALT. A simple wildcard ‘`mv`’ move or ‘`rm`’ remove command may be run in the CLI to deal with the created split files used by IRAF. The remove command may be run using:

```
$ rm obeam* ebeam*
```

while moving the files to a new subfolder may be done following Listing I.10.

The `correlate` method is run in the CLI following Listing I.11. The input of the `correlate` method takes the output of the POLSALT `spectra extraction` and is thus only run thereafter, but is mentioned here as the completion of the POLSALT reductions is not discussed in much depth. If the user wishes to compare the *O*- and *E*-beams of a single file then only that image name is to be provided, otherwise it is assumed that the user wishes to compare the same polarization beam across each file provided.

3.4.3 POLSALT Reduction Completion

Reductions may now be completed using POLSALT. The reduction process consists of correcting for the wollaston tilt, extracting the spectra, creating the Stokes files, and displaying the results. The ‘beta’ version of POLSALT provides access to a GUI but may also be handled entirely through a CLI as scripts.

POLSALT beta in a GUI

The reduction process using the POLSALT GUI is completed by selecting and, when applicable, interactively modifying the reduction step through the interactive windows, one-by-one, from the GUIs dropdown menu, as explained in Appendix I (pages 65 onwards). As no commands are necessary, save for those to launch the GUI, not much can be said of the reduction process. Excellent resources, created by the SALT / SAAO team, are available online for any queries about the reduction process using any version of POLSALT, including the GUI.⁷

POLSALT beta in a CLI

The reduction script may be run using:

```
$ python reducepoldata_sc.py YYYYMMDD
```

which will run the entire reduction process interactively without the need to select which process to run next. For the purposes of using the script alongside IRAF wavelength calibrations, a few changes must be made. The `imred` and `specpolwavmap` function calls before `specpolextract_sc` should be commented out, since the raw images have already been processed and the wavelength calibrations were dealt with using IRAF.

⁷See the official POLSALT wiki or alternative online resources such as SALT workshop slides.

The POLSALT beta `reducepoldata_sc.py` copies a `script.py` file into the science working directory, ‘YYYYMMDD/sci/’, which provides analysis scripts for analysis and modification of the POLSALT beta results. These tools consist of data culling for the final Stokes calculations, text and plot output, relative flux calibration corrections, and synthetic filtering of polarization results. The POLSALT analysis scripts may be run using:

```
$ python script.py
```

followed by `specpolfinalstokes.py`, `specpolview.py`, `specpolflux.py`, or `specpolfilter.py`, respectively, for the different analysis modes. A description of the use for each mode of the analysis script is available from <https://github.com/saltastro/polsalt/wiki/Linear-Polarization-Reduction.--Beta-version> and is exhaustive enough for general use, with the source code also publically available for in depth queries.

TODO: From appendix → Discuss - salt/py3 env, add polsalt GUI spectra extract and visualisation windows as images

Chapter 4

Testing

TODO: Add all tests done and comparisons.

- 3C 279
- 4C+01.02
- David data (not in next section publications because still during pipeline development. Reductions done through polsalt, but after publication used as preliminary testing data)

Chapter 5

Science Applications

TODO: short introduction to chapter contents

5.1 Application to Spectropolarimetric Standards

TODO: Spectropolarimetric standards (4 highly polarised, 2 non-polarised)

- Background on objects
- Reductions
- Actual results - comparison of polsalt results to supplementary pipeline results
- Science results, what the results can tell us and why it is useful, also comparison of results to FORS1/2 published data, focus on the polarisation results

5.2 Application in publications

TODO: Summary of results from papers in appendix.

- Hester paper(s)
- Joleen proceedings and work
- My proceedings

TODO: 3C 279 and 4C+01.02

- Give Background on objects, Reduction steps, and Science results (what the results can tell us and why it is useful)
- (comparison of polsalt results to supplementary pipeline results will be in testing)

Chapter 6

Conclusions

TODO: A summary of the dissertation, main focus on the results and that the supplementary pipeline is a success since it allows an alternate method using IRAF to wavelength calibrate the polsalt data.

Appendix I

The Modified Reduction Process

This section of the Appendix aims to provide a minimum working example of the commands necessary to reduce POLSALT data using STOPS and IRAF. It contains the commands necessary to activate all software and run through the reduction process but makes no attempt at discussion.

Both POLSALT and IRAF are launched from the default CLI but use independent interfaces during the reduction process. To distinguish which window is in focus, the ‘\$’ token is used for default CLI commands while the ‘c1>’ or ‘>>>’ tokens are used for IRAF’s xterm single- and multi-line commands.

General instructions for the reduction process which might not necessarily be line-fed commands passed to a CLI may either be discussed outside a ‘Listing’ environment or included as part of the ‘Listing’ environment with a preceding ‘#’ token. Finally, POLSALT implements a GUI and thus takes no line-fed commands. As such, the instructions when using the POLSALT GUI follow those of the general instructions with the added exception that they relate to the GUI.

As a final note, some parameters are distinguished using a ‘<...>’ notation. They signify parameters that may vary from reduction to reduction, such as filenames, but which are necessary in each reduction process. Notable uses of this notation include the date of observation, $<OBSDATE>$ (formatted ‘YYYYMMDD’), and the filenames for the science and arc FITS files, $<O\text{-beam } ARC>$ and $<O\text{-beam } FILES>$ (or $<E\text{-beam } ARC>$ and $<E\text{-beam } FILES>$ for the other polarimetric beam), respectively.

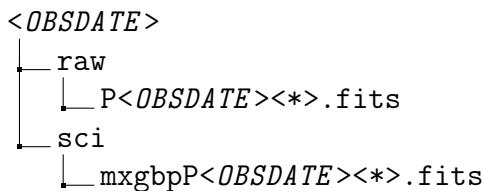


Figure I.1: The typical minimal file structure of data provided by SALT.

Ensure the data is formatted in a file structure similar to that in Figure I.1. Data located in the ‘sci’ folder is often provided by SALT but does not form part of the minimal file structure necessary to begin the reduction process. If ‘mxgbp’ prefixed data is available, the reduction may be begun starting at Listing I.2.

Listing I.1: Launching the POLSALT GUI

```
$ cd ~/polsalt
$ conda activate salt
$ python -W ignore reducepoldataGUI.py &
```

Refer to Figure 3.1 for a depiction of the POLSALT GUI. To complete the POLSALT pre-calibrations and with the GUI in focus:

- Ensure that the ‘POLSALT code directory’ is correct
- Set the ‘Top level data directory’ to $<OBSDATE>$
- Ensure ‘Raw data directory’ is correct
- Ensure ‘Science data directory’ is correct
- Select ‘Raw image reduction’ from the ‘Data reduction step’ drop down menu
- Check the tick boxes of all raw images to be processed (include the arc) in the display box covering the lower half of the GUI.
- Proceed with the reductions by clicking the ‘OK’ button

Listing I.2: Splitting data using STOPS

```
$ cd <OBSDATE>/sci
$ conda activate stops
$ python ~/STOPS . split
```

Listing I.3: Launching IRAF in xgterm

```
$ cd ~/iraf
$ xgterm -sb &
cl> conda activate salt
cl> cl
cl> noao
cl> twodspec
cl> longslit
cl> unlearn longslit
cl> longslit.dispaxis=1
```

The `identify` task requires an average feature width, ‘fwidth’, as a parameter. The width of a feature may be found in IRAF using the `implot` task along with the cursor commands, but may also be found using any FITS viewing software capable of displaying rows of image data.¹

Listing I.4: The IRAF `identify` task

```
cl> mkscript 01_identify.cl
```

¹See https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/plot.implot.html for documentation on the `implot` task.

```

cl> # Add identify to 01_identify.cl twice, for both beams
cl> # Edit the parameters of 01_identify.cl in a text editor
cl> # Paste an identify script into the CLI, resulting in:
cl>
cl> identify ("<O-beam ARC>",
>>> "", "", section="middle line", database="database",
>>> coordlist="linelists$idheneare.dat", units="", nsum="10",
>>> match=-3., maxfeatures=50, zwidth=100.,
>>> ftype="emission", fwidth=8., cradius=5., threshold=0.,
>>> minsep=2., function="spline3", order=2, sample="*",
>>> niterate=0, low_reject=3., high_reject=3., grow=0.,
>>> autowrite=no, graphics="stdgraph", cursor="", aidpars="")

```

IRAF will launch an interactive window for the `identify` task. Cursor commands allow the arc lines to be identified using ‘m’ (and typing the relevant wavelength), while ‘d’ and ‘i’ will delete a single and all identified arc lines, respectively. The ‘f’ cursor command will perform a preliminary fit which can be quit using the ‘q’ cursor command. The ‘l’ cursor command will attempt to identify any unidentified arc lines. Once complete, a figure of the identified lines may be saved using ‘:labels coord’ and ‘:.snap eps’, and the task safely quit with the ‘q’ cursor command.² Repeat the `identify` procedure, replacing $<O\text{-beam } ARC>$ with $<E\text{-beam } ARC>$.

Listing I.5: The IRAF `reidentify` task

```

cl> mkscript 02_reidentify.cl
cl> # Add reidentify to 02_reidentify.cl twice, for both beams
cl> # Edit the parameters of 02_reidentify.cl in a text editor
cl> # Paste a reidentify script into the CLI, resulting in:
cl>
cl> reidentify ("<O-beam ARC>",
>>> "<O-beam ARC>", "yes", "", "", interactive="no",
>>> section="middle line", newaps=yes, override=no,
>>> refit=yes, trace=yes, step="10", nsum="10", shift="0.",
>>> search=0., nlost=0, cradius=5., threshold=0.,
>>> addfeatures=no, coordlist="linelists$idheneare.dat",
>>> match=-3., maxfeatures=50, minsep=2.,
>>> database="database", logfiles="logfile", plotfile="",
>>> verbose=yes, graphics="stdgraph", cursor="", aidpars="")

```

The `reidentify` task will run autonomously so long as the `interactive` parameter is set to “no”.³ Repeat the `reidentify` procedure, replacing $<O\text{-beam } ARC>$ with $<E\text{-beam } ARC>$ at both the ‘reference’ and ‘image’ parameter locations.

Listing I.6: The IRAF `fitcoords` task

²See https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/noao.onedspec.identify.html for documentation on the `identify` task.

³See https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/noao.onedspec.reidentify.html for documentation on the `reidentify` task.

```

cl> mkscrip 03_fitcoords.cl
cl> # Add fitcoords to 03_fitcoords.cl twice, for both beams
cl> # Edit the parameters of 03_fitcoords.cl in a text editor
cl> # Paste a fitcoords script into the CLI, resulting in:
cl>
cl> fitcoords ("<O-beam ARC> (exclude the file extension)" ,
>>> fitname="", interactive=yes, combine=no,
>>> database="database", deletions="deletions.db",
>>> function="chebyshev", xorder=6, yorder=6,
>>> logfiles="STDOUT,logfile", plotfile="plotfile",
>>> graphics="stdgraph", cursor="")

```

IRAF will launch an interactive window for the `fitcoords` task. The interactive window allows the parameters to be optimized without having to rerun the task. The x- and y-axis being plotted may be changed using the ‘x’ or ‘y’ cursor commands followed by the desired data axis (such as ‘x’, ‘y’, or ‘r’ for residuals).⁴ Repeat the `fitcoords` procedure, replacing `<O-beam ARC>` with `<E-beam ARC>`.

Listing I.7: The IRAF `transform` task

```

cl> mkscrip 04_transform.cl
cl> # Add transform to 04_transform.cl twice, for both beams
cl> # Edit the parameters of 04_transform.cl in a text editor
cl> # Paste a transform script into the CLI, resulting in:
cl>
cl> transform ("@<O-beam FILES>" ,
>>> "t//@<O-beam FILES>", "<O-beam ARC> (exclude the file
extension)", minput="", moutput="", database="database",
>>> interptype="linear", x1="INDEF", x2="INDEF", dx="INDEF",
>>> nx="INDEF", xlog="no", y1="INDEF", y2="INDEF",
>>> dy="INDEF", ny="INDEF", ylog="no", flux="yes",
>>> blank="INDEF", logfiles="STDOUT,logfile")

```

Inspect the transformed images, notably the arc images, using any FITS viewer as a cursory check that the wavelength calibrations were completed without error.⁵

The gain and read noise is now needed since part of the STOPS `join` method, the cosmic ray rejection, may need them as parameters. Determining these parameters may be done using the ‘*GAINSET*’ and ‘*ROSPEED*’ FITS keywords, where the cosmic ray rejection defaults to *GAINSET*=‘FAINT’, and *ROSPEED*=‘SLOW’. If the values for the keywords differ the gain and read noise parameters should be updated.⁶

Listing I.8: Joining the data using STOPS

⁴See https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/noao.twodspec.longslit.fitcoords.html for documentation on the `fitcoords` task.

⁵See https://astro.uni-bonn.de/~sysstw/lfa_html/iraf/noao.twodspec.longslit.transform.html for documentation on the `transform` task.

⁶The read noise and gain may be determined from http://pysalt.salt.ac.za/proposal_calls/current/ProposalCall.html, specifically Tables 6.1 and 6.2.

```
$ cd <OBSDATE>/sci
$ conda activate stops
$ python ~/STOPS . join
```

Listing I.9: The `stops skylines` method

```
$ cd <OBSDATE>/sci
$ conda activate stops
$ python ~/STOPS . skylines <O-beam SCI>
```

Listing I.10: File cleanup for `POLSALT`

```
$ cd <OBSDATE>/sci
$ mkdir split_files
$ mv *obeam* *ebeam* *oarc* *earc* split_files/
$ mv *.eps *.cl *.db database/
```

The `POLSALT spectra extraction` is now run. If the `POLSALT` GUI was closed it should now be reopened using Listing I.1. With the GUI in focus:

- Ensure all directories are still correct
- Select ‘Spectra extraction’ from the ‘Data reduction step’ drop down menu
- Check the tick boxes of all wavelength calibrated images to be processed (exclude the arc) in the display box covering the lower half of the GUI.
- Proceed with the reductions by clicking ‘OK’

The `POLSALT spectra extraction` is interactive and will launch a separate GUI for the background subtraction and spectral extraction (See Figure 3.2). The background and spectral regions to be extracted may be adjusted, noting that adjustments affect both *O*- and *E*-beams. Once both background regions contain no trace and the spectral region fully contains only the science trace, the reduction may be completed by clicking ‘OK’.

Listing I.11: The `stops correlate` method

```
$ cd <OBSDATE>/sci
$ conda activate stops
$ python ~/STOPS . correlate <O-beam SCI>
```

The `POLSALT raw Stokes calculation`, `final Stokes calculation`, and `results visualisation` can now be completed. For the last time, if the `POLSALT` GUI was closed it should now be reopened using I.1. With the GUI in focus:

- Ensure all directories are still correct
- Select ‘Raw Stokes calculation’ from the ‘Data reduction step’ drop down menu
- Check the tick boxes of all the extracted spectra images to be processed in the display box covering the lower half of the GUI.
- Proceed with the `raw Stokes calculation` by clicking ‘OK’
- Select ‘Final Stokes calculation’ from the ‘Data reduction step’ drop down menu

- Check the tick boxes of all the “raw Stokes” images to be processed in the display box covering the lower half of the GUI.
- Proceed with the **Final Stokes calculation** by clicking ‘OK’
- Select ‘Results visualisation - interactive’ from the ‘Data reduction step’ drop down menu
- Check the tick boxes of the “final Stokes” image to be visualized in the display box covering the lower half of the GUI.
- Proceed with the **visualisation** by clicking ‘OK’

The **POLSALT visualisation** is interactive and will launch a separate GUI (See Figure 3.3). The GUI may be used to change the binning and parameters of the plot before saving the plot to a PDF file.

This concludes the minimum working example of the POLSALT reduction process when substituting the **POLSALT wavelength calibrations** with those done in IRAF. Aside from the final results, the file structure after reductions should resemble something akin to that provided in Figure I.2.

```
<OBSDATE>
├── raw
│   └── P<OBSDATE><*>.fits
└── sci
    ├── database
    │   ├── 01_identify.cl
    │   ├── 02_reidentify.cl
    │   ├── 03_fitcoords.cl
    │   ├── 04_transform.cl
    │   ├── deletions.db
    │   ├── fcearc00<##>
    │   ├── fcoarc00<##>
    │   ├── idearc00<##>
    │   ├── idoarc00<##>
    │   └── <*>.eps
    ├── split_files
    │   ├── oarc00<##>.fits
    │   ├── earc00<##>.fits
    │   ├── obeam<*>.fits
    │   ├── ebeam<*>.fits
    │   ├── toarc00<##>.fits
    │   ├── tearc00<##>.fits
    │   ├── tobeam<*>.fits
    │   ├── tebeam<*>.fits
    │   ├── <OBSDATE>_geom.txt
    │   ├── <OBSDATE>_filtered.txt
    │   ├── cwmxgbpP<OBSDATE><*>.fits
    │   ├── ecwmxgbpP<OBSDATE><*>.fits
    │   ├── mxgbpP<OBSDATE><*>.fits
    │   ├── wmxgbpP<OBSDATE><*>.fits
    │   └── <*>.log
    ├── <OBJ>_c0_h<*>_01.fits
    ├── <OBJ>_c0_1_stokes.fits
    ├── <OBJ>_c0_1_stokes_<BIN>_Ipt.txt
    └── <OBJ>_c0_1_stokes_<BIN>_Ipt.pdf
```

Figure I.2: The typical file structure after completing the reduction process.

Appendix II

STOPS Source Code

This appendix entry includes all the major STOPS source code files related to the reduction process. Files such as those related to python initialization, testing directories, and other non-essential modules have been excluded for brevity and clarity.

Listing II.1: The source code for `__main__.py`

```
1 """Argument parser for STOPS."""
2
3 #!/usr/bin/env python3
4 # -*- coding: utf-8 -*-
5
6 from __init__ import __version__, __author__, __email__
7
8 # MARK: Imports
9 import os
10 import sys
11 import argparse
12 import logging
13 from pathlib import Path
14
15 from split import Split
16 from join import Join
17 from cross_correlate import CrossCorrelate
18 from skylines import Skylines
19
20 from utils import ParserUtils as pu
21 from utils.Constants import SPLIT_ROW, PREFIX, PARSE, SAVE_CORR,
22   ↪ SAVE_SKY
23
24 # MARK: Constants
25 PROG = "STOPS"
26 DESCRIPTION = """
27 Supplementary Tools for Polsalt Spectropolarimetry (STOPS) is a
28 collection of supplementary tools created for SALT's POLSALT pipeline,
29 allowing for wavelength calibrations with IRAF. The tools provide
30 support for splitting and joining polsalt formatted data as well as
31 cross correlating complementary polarimetric beams.
32 DOI: 10.22323/1.401.0056
```

```

33 """
34
35
36 # MARK: Universal Parser
37 parser = argparse.ArgumentParser(
38     prog=PROG,
39     description=DESCRIPTION,
40     formatter_class=argparse.RawDescriptionHelpFormatter,
41 )
42 parser.add_argument(
43     "-V",
44     "--version",
45     action="version",
46     version=f"%(prog)s as of {__version__}",
47 )
48 parser.add_argument(
49     "-v",
50     "--verbose",
51     action="count",
52     default=PARSE['VERBOSE'],
53     help=(
54         "Counter flag which enables and increases verbosity. "
55         "Use -v or -vv for greater verbosity levels."
56     ),
57 )
58 parser.add_argument(
59     "-l",
60     "--log",
61     action="store",
62     type=pu.parse_logfile,
63     help=(
64         "Filename of the logging file. "
65         "File is created if it does not exist. Defaults to None."
66     ),
67 )
68 parser.add_argument(
69     "data_dir",
70     action="store",
71     nargs="?",
72     default=PARSE['DATA_DIR'],
73     type=pu.parse_path,
74     help=(
75         "Path of the directory which contains the working data. "
76         f"Defaults to the cwd -> '{PARSE['DATA_DIR']}' (I.E. '.')."
77     ),
78 )
79
80
81 # MARK: Split\Join Parent
82 split_join_args = argparse.ArgumentParser(add_help=False)
83 split_join_args.add_argument(
84     "-n",
85     "--no_arc",
86     action="store_true",
87     help="Flag to exclude arc files from processing.",
88 )
89 split_join_args.add_argument(
90     "-s",

```

```

91     "--split_row",
92     default=SPLIT_ROW,
93     type=int,
94     help=(
95         "Row along which the O and E beams are split. "
96         f"Defaults to polsalt's default -> {SPLIT_ROW}.""
97     ),
98 )
99 split_join_args.add_argument(
100    "-p",
101    "--save_prefix",
102    nargs=2,
103    default=PREFIX,
104    help=(
105        "Prefix appended to the filenames, "
106        "with which the O and E beams are saved. "
107        f"Defaults to {PREFIX}.""
108    ),
109 )
110
111
112 # MARK: Correlate\Skylines Parent
113 corr_sky_args = argparse.ArgumentParser(add_help=False)
114 corr_sky_args.add_argument(
115    "filenames",
116    action="store",
117    nargs="+",
118    type=pu.parse_file,
119    help=(
120        "File name(s) of FITS file(s) to be processed."
121        "A minimum of one filename is required."
122    ),
123 )
124 corr_sky_args.add_argument(
125    "-b",
126    "--beams",
127    choices=["O", "E", "OE"],
128    type=str.upper,
129    default=PARSE['BEAMS'],
130    help=(
131        "Beams to process. "
132        f"Defaults to {PARSE['BEAMS']}, but "
133        "may be given 'O', 'E', or 'OE' to "
134        "determine which beams are processed."
135    ),
136 )
137 corr_sky_args.add_argument(
138    "-ccd",
139    "--split_ccd",
140    action="store_false",
141    help=(
142        "Flag to NOT split CCD's. "
143        "Recommended to leave off unless the chip gaps "
144        "have been removed from the data."
145    ),
146 )
147 corr_sky_args.add_argument(
148    "-c",

```

```

149     "--continuum_order",
150     type=int,
151     default=PARSE['CONT_ORD'],
152     dest="cont_ord",
153     help=(
154         "Order of continuum to remove from spectra. "
155         "Higher orders recommended to remove most variation, "
156         "leaving only significant features."
157     ),
158 )
159 corr_sky_args.add_argument(
160     "-p",
161     "--plot",
162     action="store_true",
163     help="Flag for additional plot outputs.",
164 )
165 corr_sky_args.add_argument(
166     "-s",
167     "--save_prefix",
168     action="store",
169     nargs="?",
170     type=lambda path: Path(path).expanduser().resolve(),
171     const=SAVE_CORR,
172     help=(
173         "Prefix used when saving plot. "
174         "Excluding flag does not save output plot, "
175         f"flag usage of option uses default prefix, "
176         "and a provided prefix overwrites default prefix."
177     ),
178 )
179
180
181 # MARK: Create subparser modes
182 subparsers = parser.add_subparsers(
183     dest="mode",
184     help="Operational mode of supplementary tools",
185 )
186
187
188 # MARK: Split Subparser
189 split_parser = subparsers.add_parser(
190     "split",
191     aliases=["s"],
192     help="Split mode",
193     parents=[split_join_args],
194 )
195 # 'children' split args here
196 # Change defaults here
197 split_parser.set_defaults(
198     mode="split",
199     func=Split,
200 )
201
202
203 # MARK: Join Subparser
204 join_parser = subparsers.add_parser(
205     "join",
206     aliases=["j"],

```

```

207     help="Join mode",
208     parents=[split_join_args],
209 )
210 # 'children' join args here
211 join_parser.add_argument(
212     "-c",
213     "--coefficients",
214     dest="solutions_list",
215     nargs='*',
216     type=pu.parse_file,
217     help=(
218         "Custom coefficients to use instead of the 'IRAF' fitcoords "
219         "database. Use as either '-c <o_solution> <e_solution>' or "
220         "a regex descriptor '-c <*solution*extention>'."
221     ),
222 )
223 # Change defaults here
224 join_parser.set_defaults(
225     mode="join",
226     func=Join,
227 )
228
229
230 # MARK: Correlate Subparser
231 corr_parser = subparsers.add_parser(
232     "correlate",
233     aliases=["x"],
234     help="Cross correlation mode",
235     parents=[corr_sky_args],
236 )
237 # 'children' join args here
238 corr_parser.add_argument(
239     "-o",
240     "--offset",
241     type=int,
242     default=PARSE['OFFSET'],
243     help=(
244         "Introduces an offset when correcting for "
245         "known offset in spectra or for testing purposes. "
246         f"Defaults to {PARSE['OFFSET']}. "
247         "(For testing, not used during regular operation.)"
248     ),
249 )
250 # Change defaults here
251 corr_parser.set_defaults(
252     mode="correlate",
253     func=CrossCorrelate,
254 )
255
256
257 # MARK: Skyline Subparser
258 sky_parser = subparsers.add_parser(
259     "skylines",
260     aliases=["sky"],
261     help="Sky line check mode",
262     parents=[corr_sky_args],
263 )
264 # 'children' skyline args here

```

```

265 sky_parser.add_argument(
266     "-t",
267     "--transform",
268     action="store_false",
269     help=(
270         "Flag to force transform images. "
271         "Recommended to use only when input image(s) "
272         "are prefixed 't' but are not yet transformed."
273     ),
274 )
275 # Change defaults here
276 sky_parser.set_defaults(
277     mode="skyline",
278     func=Skylines,
279 )
280
281
282 # MARK: Keyword Clean Up
283 args = parser.parse_args()
284
285 if len(sys.argv) == 1:
286     parser.print_help(sys.stderr)
287     sys.exit(2)
288
289 args.verbose = pu.parse_loglevel(args.verbose)
290
291 if 'log' in args and args.log not in [None]:
292     args.log = args.data_dir / args.log
293
294 if "filenames" in args:
295     args.filenames = pu.flatten(args.filenames)
296
297 if "solutions_list" in args and type(args.solutions_list) == list:
298     args.solutions_list = pu.flatten(args.solutions_list)
299
300 # MARK: Begin logging
301 logging.basicConfig(
302     filename=args.log,
303     format"%(asctime)s - %(module)s - %(levelname)s - %(message)s",
304     datefmt="%Y-%m-%d %H:%M:%S",
305     level=args.verbose,
306 )
307
308 # MARK: Call Relevant Class(Args)
309 logging.debug(f"Argparse namespace: {args}")
310 logging.info(f"Mode:{args.mode}")
311 args.func(**vars(args)).process()
312
313
314 # Confirm all processes completed and exit without error
315 logging.info("All done! Come again!\n")

```

Listing II.2: The source code for `split.py`

```

1  """Module for splitting ``polsalt`` FITS files."""
2
3 #!/usr/bin/env python3
4 # -*- coding: utf-8 -*-
5
6 from __init__ import __author__, __email__, __version__
7
8 # MARK: Imports
9 import os
10 import sys
11 import logging
12 from copy import deepcopy
13 from pathlib import Path
14
15 import numpy as np
16 from astropy.io import fits as pyfits
17
18 from utils.SharedUtils import find_files, find_arc
19 from utils.Constants import SAVE_PREFIX, CROP_DEFAULT, SPLIT_ROW
20
21
22 # MARK: Split Class
23 class Split:
24     """
25         The 'Split' class allows for the splitting of 'polsalt' FITS files
26         based on the polarization beam. The FITS files must have basic
27         'polsalt' pre-reductions already applied ('mxgbp...' FITS files).
28
29     Parameters
30     -----
31     data_dir : str
32         The path to the data to be split
33     fits_list : list[str], optional
34         A list of pre-reduced 'polsalt' FITS files to be split within
35         ↪ 'data_dir'.
36         (The default is None, 'Split' will search for 'mxgbp*.fits'
37         ↪ files)
38     split_row : int, optional
39         The row along which to split the data of each extension in the
40         ↪ FITS file.
41         (The default is SPLIT_ROW (See Notes), the SALT RSS CCD's
42         ↪ middle row)
43     no_arc : bool, optional
44         Decides whether the arc frames should be recombined.
45         (The default is False, 'polsalt' has no use for the arc after
46         ↪ wavelength calibrations)
47     save_prefix : dict[str, list[str]], optional
48         The prefix with which to save the O & E beams.
49         Setting 'save_prefix' = ``None`` does not save the split O & E
50         ↪ beams.
51         (The default is SAVE_PREFIX (See Notes))
52
53     Attributes
54     -----
55     arc : str
56         Name of arc FITS file within 'data_dir'.

```



```

105     **kwargs
106 ) -> None:
107     self.data_dir = data_dir
108     self.fits_list = find_files(
109         data_dir=data_dir,
110         filenames=fits_list,
111         prefix="mxgbp",
112         ext="fits"
113     )
114     self.split_row = split_row
115     self.save_prefix = SAVE_PREFIX
116     if type(save_prefix) == dict:
117         self.save_prefix = save_prefix
118
119     self.arc = "" if no_arc else find_arc(self.fits_list)
120     self.o_files = []
121     self.e_files = []
122
123     logging.debug("__init__ - \n", self.__dict__)
124     return
125
126 # MARK: Split Files
127 def split_file(
128     self,
129     file: os.PathLike
130 ) -> tuple[pyfits.HDUList]:
131     """
132         Split the single FITS file into separated 'O'- and 'E'- FITS
133         files.
134
135     Parameters
136     -----
137     file : os.PathLike
138         The name of the FITS file to be split.
139
140     Returns
141     -----
142     tuple[astropy.io.fits.HDUList]
143         Tuple containing the split O and E beam HDULists.
144
145     """
146     # Create empty HDUList
147     O_beam = pyfits.HDUList()
148     E_beam = pyfits.HDUList()
149
150     # Open file and split O & E beams
151     with pyfits.open(file) as hdul:
152         O_beam.append(hdul["PRIMARY"].copy())
153         E_beam.append(hdul["PRIMARY"].copy())
154
155         # Split specific extention
156         raw_split = self.split_ext(hdul, "SCI")
157
158         # O_beam[0].data = raw_split['SCI'].data[1]
159         # E_beam[0].data = raw_split['SCI'].data[0]
160         O_beam[0].data, E_beam[0].data = self.crop_file(raw_split)
161
162         # Handle prefix and names

```

```

162         pref = "arc" if file == self.arc else "beam"
163         o_name = self.save_prefix[pref][0] + file.name[-9:]
164         e_name = self.save_prefix[pref][1] + file.name[-9:]
165
166         # Add split data to O & E beam lists
167         self.update_beam_lists(o_name, e_name, pref == "arc")
168
169         # Handle don't save case
170         if self.save_prefix == None:
171             return O_beam, E_beam
172
173         # Handle save case
174         O_beam.writeto(o_name, overwrite=True)
175         E_beam.writeto(e_name, overwrite=True)
176
177         return O_beam, E_beam
178
179     # MARK: Split extensions
180     def split_ext(
181         self,
182         hdulist: pyfits.HDUList,
183         ext: str = "SCI"
184     ) -> pyfits.HDUList:
185         """
186             Split the data of the specified extension of 'hdulist' into its
187             → 'O'- and 'E'- beams.
188
189             Parameters
190             -----
191             hdulist : astropy.io.fits.HDUList
192                 The FITS HDUList to be split.
193             ext : str, optional
194                 The name of the extension to be split.
195                 (Defaults to 'SCI')
196
197             Returns
198             -----
199             astropy.io.fits.HDUList
200                 The HDUList with the split applied.
201
202             """
203         hdu = deepcopy(hdulist)
204         rows, cols = hdu[ext].data.shape
205
206         # if odd number of rows, strip off the last one
207         rows = int(rows / 2) * 2
208
209         # how far split is from center of detector
210         offset = int(self.split_row - rows / 2)
211
212         # split arc into o/e images
213         ind_rc = np.indices((rows, cols))[0]
214         padbins = (ind_rc < offset) | (ind_rc > rows + offset)
215
216         # Roll split_row to be centre row
217         image_rc = np.roll(hdu[ext].data[:rows, :], -offset, axis=0)
218         image_rc[padbins] = 0.0

```

```

219     # Split columns equally
220     hdu[ext].data = image_rc.reshape((2, int(rows / 2), cols))
221
222     return hdu
223
224     # MARK: Crop files
225     def crop_file(
226         self,
227         hdulist: pyfits.HDUList,
228         crop: int = CROP_DEFAULT
229     ) -> tuple[np.ndarray]:
230         """
231             Crop the data with respect to the 'O'/'E' beam.
232
233             Parameters
234             -----
235             hdulist : astropy.io.fits.HDUList
236                 The HDUList containing the data to be cropped.
237             crop : int, optional
238                 The number of rows to be cropped from the bottom and top
239                 of the 'O' and 'E' beam, respectively.
240                 (Defaults to 40)
241
242             Returns
243             -----
244             tuple[numpy.ndarray]
245                 Tuple containing the cropped O and E beam data arrays.
246
247             """
248             o_data = hdulist["SCI"].data[1, 0:-crop]
249             e_data = hdulist["SCI"].data[0, crop:]
250
251             return o_data, e_data
252
253     # MARK: Update beam lists
254     def update_beam_lists(
255         self,
256         o_name,
257         e_name,
258         arc: bool = True
259     ) -> None:
260         """
261             Update the 'o_files' and 'e_files' attributes.
262
263             Parameters
264             -----
265             o_name : str
266                 The filename of the O beam.
267             e_name : str
268                 The filename of the E beam.
269             arc : bool, optional
270                 Indicates whether the first entry should be the arc frame.
271                 (Defaults to True)
272
273             Returns
274             -----
275             None
276

```

```

277     """
278     if arc:
279         self.o_files.insert(0, o_name)
280         self.e_files.insert(0, e_name)
281     else:
282         self.o_files.append(o_name)
283         self.e_files.append(e_name)
284
285     return
286
287 # MARK: Save beam lists
288 def save_beam_lists(self, file_suffix: str = 'frames') -> None:
289     with open(f"o_{file_suffix}", "w+") as f_o, \
290         open(f"e_{file_suffix}", "w+") as f_e:
291         for i, j in zip(self.o_files, self.e_files):
292             f_o.write(i + "\n")
293             f_e.write(j + "\n")
294
295     return
296
297 # MARK: Process all Listed Images
298 def process(self) -> None:
299     """
300         Process all FITS images stored in the 'fits_list' attribute
301
302     Returns
303     -----
304     None
305
306     """
307     for target in self.fits_list:
308         logging.debug(f"Processing {target}")
309         self.split_file(target)
310
311         self.save_beam_lists()
312
313     return
314
315 # MARK: Main function
316 def main(argv) -> None:
317     """Main function."""
318
319     return
320
321
322 if __name__ == "__main__":
323     main(sys.argv[1:])

```

Listing II.3: The source code for `join.py`

```

1 """Module for joining the split FITS files with an external wavelength
2      solution."""
3
4 #!/usr/bin/env python3
5 # -*- coding: utf-8 -*-
6
7 from __init__ import __author__, __email__, __version__
8
9 # MARK: Imports
10 import os
11 import sys
12 import logging
13 import re
14 from pathlib import Path
15
16 import numpy as np
17 from numpy.polynomial.chebyshev import chebgrid2d as chebgrid2d
18 from numpy.polynomial.legendre import leggrid2d as leggrid2d
19 from astropy.io import fits as pyfits
20
21 # from lacosmic import lacosmic # Replaced: ccdproc is ~6x faster
22 from ccdproc import cosmicray_lacosmic as lacosmic
23
24 from utils.specpolpy3 import read_wollaston, split_sci
25 from utils.SharedUtils import find_files, find_arc
26 from utils.Constants import DATADIR, SAVE_PREFIX, SPLIT_ROW, CR_PARAMS
27
28 # MARK: Join Class
29 class Join:
30     """
31         The 'Join' class allows for the joining of previously
32         split files and the appending of an external wavelength
33         solution to the 'polsalt' FITS file format.
34
35     Parameters
36     -----
37     data_dir : str
38         The path to the data to be joined
39     database : str, optional
40         The name of the 'IRAF' database folder.
41         (The default is "database")
42     fits_list : list[str], optional
43         A list of pre-reduced 'polsalt' FITS files to be joined within
44         'data_dir'.
45         (The default is "None", 'Join' will search for 'mxbp*.fits'
46         files)
47     solutions_list: list[str], optional
48         A list of solution filenames from which the wavelength solution
49         is created.
50         (The default is "None", 'Join' will search for 'fc*' files
51         within the 'database' directory)
52     split_row : int, optional
53         The row along which the data of each extension in the FITS file
54         was split.
55         Necessary when Joining cropped files.

```

```

51     (The default is 517, the SALT RSS CCD's middle row)
52     save_prefix : dict[str, list[str]], optional
53         The prefix with which the previously split 'O'- & 'E'-beams
54         ↪ were saved.
55         Used for detecting if cropping was applied during the splitting
56         ↪ procedure.
57         (The default is SAVE_PREFIX (See Notes))
58     verbose : int, optional
59         The level of verbosity to use for the Cosmic ray rejection
60         (The default is 30, I.E. logging.INFO)
61
62     Attributes
63     -----
64     fc_files : list[str]
65         Valid solutions found from 'solutions_list'.
66     custom : bool
67         Internal flag for whether 'solutions_list' uses the 'IRAF' or a
68         ↪ custom format.
69         See Notes for custom solution formatting.
70         (Default (inherited from 'solutions_list') is False)
71     arc : str
72         Deprecated. Name of arc FITS file within 'data_dir'.
73     data_dir
74     database
75     fits_list
76     split_row
77     save_prefix
78
79     Methods
80     -----
81     get_solutions(wavlist: list / None, prefix: str = "fc")
82         -> (fc_files, custom): tuple[list[str], bool]
83         Parse 'solutions_list' and return valid solution files and if
84         ↪ they are non-'IRAF' solutions.
85     parse_solution(fc_file: str, xshape: int, yshape: int)
86         -> tuple[dict[str, int], np.ndarray]
87         Loads the wavelength solution file and parses keywords
88         ↪ necessary for creating the wavelength extension.
89     join_file(file: os.PathLike)
90         -> None
91         Joins the files,
92         attaches the wavelength solutions,
93         performs cosmic ray cleaning,
94         masks the extension,
95         and checks cropping performed in 'Split'.
96         Writes the FITS file in a 'polsalt' valid format.
97     check_crop(hdu: pyfits.HDUList, o_file: str, e_file: str)
98         -> int
99         Opens the split 'O'- and 'E'-beam FITS files and returns the
100        ↪ amount of cropping that was performed.
101    process()
102        -> None
103        Calls 'join_file' on each file in 'fits_list' for automation.
104
105    Other Parameters
106    -----

```

```

103     no_arc : bool, optional
104         Deprecated. Decides whether the arc frames should be processed.
105         (The default is False, ‘polsalt’ has no use for the arc after
106         ↳ wavelength calibrations)
107     **kwargs : dict
108         keyword arguments. Allows for passing unpacked dictionary to
109         ↳ the class constructor.
110
111 Notes
112 -----
113     Constants Imported (See utils.Constants):
114         DATADIR
115         SAVE_PREFIX
116         SPLIT_ROW
117         CR_PARAMS
118
119     Custom wavelength solutions must be formatted as:
120         ‘x’,
121         ‘y’,
122         *coefficients...
123     where the solutions are of order (‘x’ by ‘y’) and contain  $x*y$ 
124     ↳ coefficients.
125     The name of the custom wavelength solution file must contain either
126     ↳ “cheb” or “leg”
127     for Chebychev or Legendre wavelength solutions, respectively.
128
129 Cosmic ray rejection is performed using lacosmic [1]_ implemented
130 ↳ in ccdproc via astroscrappy [2]_.
131
132 References
133 -----
134     .. [1] van Dokkum 2001, PASP, 113, 789, 1420 (article :
135     ↳ http://adsabs.harvard.edu/abs/2001PASP..113.1420V)
136     .. [2] https://zenodo.org/records/1482019
137
138 """
139
140     # MARK: Join init
141     def __init__(
142         self,
143         data_dir: Path,
144         database: str = "database",
145         fits_list: list[str] = None,
146         solutions_list: list[Path] = None,
147         split_row: int = SPLIT_ROW,
148         no_arc: bool = True,
149         save_prefix: Path | None = None,
150         verbose: int = 30,
151         **kwargs,
152     ) -> None:
153         self.data_dir = data_dir
154         self.database = Path(data_dir) / database
155         self.fits_list = find_files(
156             data_dir=self.data_dir,
157             filenames=fits_list,
158             prefix="mxgbp",
159             ext="fits",
160         )
161         self.fc_files, self.custom = self.get_solutions(solutions_list)

```

```

155     self.split_row = split_row
156     self.save_prefix = SAVE_PREFIX
157     if type(save_prefix) == dict:
158         self.save_prefix = save_prefix
159
160     self.no_arc = no_arc
161     self.arc = find_arc(self.fits_list)
162
163     self.verbose = verbose < 30
164
165     logging.debug("__init__ - \n", self.__dict__)
166     return
167
168 # MARK: Find 2D WAV Functions
169 def get_solutions(
170     self,
171     wavlist: list[str] | None,
172     prefix: str = "fc"
173 ) -> tuple[list[str], bool]:
174     """
175         Get the list of wavelength solution files.
176
177     Parameters
178     -----
179     wavlist : list[str] / None
180         A list of custom wavelength solutions files.
181         If ``None``, 'Join' will search for wavelength solutions in
182         the 'database' directory.
183     prefix : str, optional
184         The prefix of the wavelength solution files.
185         (Defaults to "fc")
186
187     Returns
188     -----
189     tuple[list[str], bool]
190         A tuple containing the list of wavelength solutions files
191         and
192         a boolean indicating whether custom solutions were provided.
193
194     """
195     # No custom solutions
196     if not wavlist:
197         # Handle finding solutions
198         ws = []
199         for fl in os.listdir(self.database):
200             if os.path.isfile(self.database / fl) and (prefix ==
201                 fl[0:len(prefix)]):
202                 ws.append(fl)
203
204         if len(ws) != 2:
205             # Handle incorrect number of solutions found
206             msg = (
207                 f"Incorrect amount of wavelength solutions "
208                 f"({len(ws)} fc... files) found in the solution "
209                 f"dir.: {self.database}"
210             )
211             logging.error(msg)
212             raise FileNotFoundError(msg)

```

```

210         return (sorted(ws, reverse=True), False)
211
212     # Custom solution
213     if len(wavlist) >= 2:
214         if len(wavlist) > 2:
215             logging.warning(f" Too many solutions, only
216             ↪ {wavlist[:2]} are considered")
217             wavlist = wavlist[:2]
218
219         for fl in wavlist:
220             if not os.path.isfile(os.path.join(self.data_dir, fl)):
221                 msg = (
222                     f"{fl} not found in the "
223                     f"data directory {self.data_dir}"
224                 )
225                 logging.error(msg)
226                 raise FileNotFoundError(msg)
227
228         return (sorted(wavlist, reverse=True), True)
229
230     # MARK: Parse 2D WAV Function
231     def parse_solution(
232         self,
233         fc_file: str,
234         xshape: int,
235         yshape: int
236     ) -> tuple[dict[str, int], np.ndarray]:
237         """
238             Parse the 2D wavelength solution function from 'fc_file'.
239
240             Parameters
241             -----
242             fc_file : str
243                 The filename of the wavelength solutions file.
244             xshape : int
245                 The x-order of the 2D solution.
246             yshape : int
247                 The y-order of the 2D solution.
248
249             Returns
250             -----
251             tuple[dict[str, int], np.ndarray]
252                 A tuple containing a dictionary of the parameters of the
253                 ↪ solution function
254                 and the function coefficients.
255
256             """
257             fit_params = {}
258             coeff = []
259
260             if self.custom:
261                 # Load coefficients
262                 coeff = np.loadtxt(fc_file)
263
264                 fit_params["xorder"] = coeff[0].astype(int)
265                 fit_params["yorder"] = coeff[1].astype(int)
266                 coeff = coeff[2:]

```

```

266     f_type = 3
267     if "cheb" in str(fc_file): f_type = 1
268     elif "leg" in str(fc_file): f_type = 2
269     fit_params["function"] = f_type
270
271     fit_params["xmin"], fit_params["xmax"] = 1, xshape
272     fit_params["ymin"], fit_params["ymax"] = 1, yshape
273
274 else:
275     # Parse IRAF fc database files
276     file_contents = []
277     with open(self.database / fc_file) as fcfile:
278         for i in fcfile:
279             file_contents.append(re.sub(r"\n\t\s*", "", i))
280
281     if file_contents[9] != "1.": # xterms - Cross-term type
282         msg=(
283             "Cross-term not recognised (always 1 for "
284             "'FITCOORDS'), redo FITCOORDS or change manually."
285         )
286         raise Exception(msg)
287
288     fit_params["function"] = int(file_contents[6][:-1])
289
290     fit_params["xorder"] = int(file_contents[7][:-1])
291     fit_params["yorder"] = int(file_contents[8][:-1])
292
293     fit_params["xmin"] = int(file_contents[10][:-1])
294     fit_params["xmax"] = xshape
295     # int(file_contents[11][:-1])# stretch fit over x
296     fit_params["ymin"] = int(file_contents[12][:-1])
297     fit_params["ymax"] = yshape
298     # int(file_contents[13][:-1])# stretch fit over y
299
300     coeff = np.array(file_contents[14:], dtype=float)
301
302     coeff = np.reshape(
303         coeff,
304         (fit_params["xorder"], fit_params["yorder"])
305     )
306
307     return (fit_params, coeff)
308
309
310 # MARK: Join Files
311 def join_file(self, file: os.PathLike) -> None:
312     """
313         Join the 'O'- and 'E'-beams, attach the wavelength solutions,
314         perform cosmic ray cleaning, mask the extensions,
315         and checks cropping performed by 'Split'.
316         Write the FITS file in a 'polsalt' valid format.
317
318     Parameters
319     -----
320     file : os.PathLike
321         The path of the FITS file to be joined.
322
323     See Also

```

```

324      -----
325      IRAF - 'fitcoords' task
326      https://iraf.net/irafdocs/formats/fitcoords.php,
327      numpy.polynomial.chebyshev.chebgrid2d
328          https://numpy.org/doc/stable/reference/generated/numpy.polynomial.chebyshev.
329      numpy.polynomial.legendre.leggrid2d
330          https://numpy.org/doc/stable/reference/generated/numpy.polynomial.legendre.
331
332      """
333      # Create empty wavelength appended hdu list
334      whdu = pyfits.HDUList()
335      primary_ext = ""
336
337      # Handle prefix and names
338      pref = "arc" if file == self.arc else "beam"
339      o_file = self.save_prefix[pref][0] + file.name[-9:]
340      e_file = self.save_prefix[pref][1] + file.name[-9:]
341
342      # Open file
343      with pyfits.open(file) as hdu:
344          # Check if file has been cropped
345          cropsize = self.check_crop(hdu, o_file, e_file)
346
347          y_shape = int(hdu["SCI"].data.shape[0] / 2) - cropsize
348          x_shape = hdu["SCI"].data.shape[1]
349
350          # No differences in "PRIMARY" extention header
351          primary_ext = hdu["PRIMARY"]
352          whdu.append(primary_ext)
353
354          for ext in ["SCI", "VAR", "BPM"]:
355              whdu.append(pyfits.ImageHDU(name=ext))
356              whdu[ext].header = hdu[ext].header.copy()
357              whdu[ext].header["CTYPE3"] = "O,E"
358
359          # Create empty extention with correct order and format
360          if ext == "BPM":
361              whdu[ext].data = np.zeros(
362                  (2, y_shape, x_shape),
363                  dtype="uint8"
364              )
365              whdu[ext].header["BITPIX"] = "-uint8"
366          else:
367              whdu[ext].data = np.zeros(
368                  (2, y_shape, x_shape),
369                  dtype=">f4"
370              )
371              whdu[ext].header["BITPIX"] = "-32"
372
373          # Fill in empty extentions
374          if cropsize:
375              temp_split = split_sci(
376                  hdu,
377                  self.split_row,
378                  ext=ext
379              )[ext].data
380              whdu[ext].data[0] = temp_split[0, cropsize:]
381              whdu[ext].data[1] = temp_split[1, 0:-cropsize]

```

```

382
383     else:
384         whdu[ext].data = split_sci(
385             hdu,
386             self.split_row,
387             ext=ext
388         )[ext].data
389     # End of hdu calls, close hdu
390
391     # MARK: Join (Wav. Ext.)
392     whdu.append(pyfits.ImageHDU(name="WAV"))
393     wav_header = whdu["SCI"].header.copy()
394     wav_header["EXTNAME"] = "WAV"
395     wav_header["CTYPE3"] = "O,E"
396     whdu["WAV"].header = wav_header
397
398     whdu["WAV"].data = np.zeros(
399         whdu["SCI"].data.shape,
400         dtype=">f4"
401     )
402
403     for num, fname in enumerate(self.fc_files):
404         pars, chebvals = self.parse_solution(
405             fname,
406             x_shape,
407             y_shape
408         )
409
410         if pars["function"] == 1: # Function type (1 = chebyshev)
411             # Set wavelength extention values to function
412             whdu["WAV"].data[num] = chebgrid2d(
413                 x=np.linspace(-1, 1, pars["ymax"]),
414                 y=np.linspace(-1, 1, pars["xmax"]),
415                 c=chebvals,
416             )
417
418         elif pars["function"] == 2: # Function type (2 = legendre)
419             # Set wavelength extention values to function
420             whdu["WAV"].data[num] = leggrid2d(
421                 x=np.linspace(-1, 1, pars["ymax"]),
422                 y=np.linspace(-1, 1, pars["xmax"]),
423                 c=chebvals,
424             )
425
426     else:
427         msg = (
428             "Function type not recognised, please wavelength "
429             "calibrate using either chebychev or legendre."
430         )
431         raise Exception(msg)
432
433     # MARK: Cosmic Ray Cleaning
434     # See utils.Constants for 'CR_PARAMS' discussion
435     whdu["SCI"].data[num] = lacosmic(
436         whdu["SCI"].data[num],
437         # contrast=CR_PARAMS['CR_CONTRAST'],
438         # threshold=CR_PARAMS['CR_THRESHOLD'],
439         #

```

```

440     ↪ neighbor_threshold=CR_PARAMS['CR_NEIGHBOUR_THRESHOLD'],
441     # effective_gain=CR_PARAMS['GAIN'],
442     # background=CR_PARAMS['BACKGROUND'],
443     readnoise=CR_PARAMS['READNOISE'],
444     gain=CR_PARAMS['GAIN'],
445     verbose=self.verbose,
446 ) [0]
447
448 # MARK: WAV masking
449 # Left & Right Crop
450 whdu["WAV"].data[whdu["WAV"].data[:] < 3_000] = 0.0
451 whdu["WAV"].data[whdu["WAV"].data[:] >= 10_000] = 0.0
452
453 # Top & Bottom Crop (shift\tilt)
454 rpix_oc, cols, rbin, lam_c = read_wollaston(
455     whdu,
456     DATADIR + "wollaston.txt"
457 )
458
459 drow_oc = (rpix_oc - rpix_oc[:, int(cols / 2)][:, None]) / rbin
460
461 ## Cropping as suggested
462 for c, col in enumerate(drow_oc[0]):
463     if np.isnan(col):
464         continue
465
466     if int(col) < 0:
467         whdu["WAV"].data[0, int(col) :, c] = 0.0
468     elif int(col) > cropsize:
469         whdu["WAV"].data[0, 0 : int(col) - cropsize, c] = 0.0
470
471 for c, col in enumerate(drow_oc[1]):
472     if np.isnan(col):
473         continue
474
475     if int(col) > 0:
476         whdu["WAV"].data[1, 0 : int(col), c] = 0.0
477     elif (int(col) < 0) & (abs(int(col)) > cropsize):
478         whdu["WAV"].data[1, int(col) + cropsize :, c] = 0.0
479
480 # MARK: BPM masking
481 whdu["BPM"].data[0] = np.where(
482     whdu["WAV"].data[0] == 0,
483     1,
484     whdu["BPM"].data[0]
485 )
486 whdu["BPM"].data[1] = np.where(
487     whdu["WAV"].data[1] == 0,
488     1,
489     whdu["BPM"].data[1]
490 )
491
492 whdu.writeto(f"w{os.path.basename(file)}", overwrite="True")
493
494     return
495
496 # MARK: Check Crop
497 def check_crop(

```

```

497     self,
498     hdu: pyfits.HDUList,
499     o_file: str,
500     e_file: str
501 ) -> int:
502     """
503     Check if cropping is necessary when joining 'O'- and 'E'-beams.
504
505     Parameters
506     -----
507     hdu : astropy.io.fits.HDUList
508         The HDUList to check for cropping.
509     o_file : str
510         The name of the previously split 'O'-beam FITS file.
511     e_file : str
512         The name of the previously split 'E'-beam FITS file.
513
514     Returns
515     -----
516     int
517         The number of rows which were cropped by 'Split'.
518
519     """
520     cropsize = 0
521     o_y = 0
522     e_y = 0
523
524     with pyfits.open(o_file) as o, \
525         pyfits.open(e_file) as e:
526         o_y = o[0].data.shape[0]
527         e_y = e[0].data.shape[0]
528
529     if hdu["SCI"].data.shape[0] != (o_y + e_y):
530         # Get crop size, assuming crop same on both sides
531         cropsize = int((hdu["SCI"].data.shape[0] - o_y - e_y) / 2)
532
533     return cropsize
534
535     # MARK: Process all Listed Images
536 def process(self) -> None:
537     """Process all FITS images stored in the 'fits_list'
538     ↳ attribute"""
539     for target in self.fits_list:
540         logging.debug(f"Processing {target}")
541         self.join_file(target)
542
543     return
544
545 def main(argv) -> None:
546     """Main function."""
547
548     return
549
550
551 if __name__ == "__main__":
552     main(sys.argv[1:])

```

Listing II.4: The source code for `cross_correlate.py`

```

1 """Module for cross correlating polarization beams."""
2
3 #!/usr/bin/env python3
4 # -*- coding: utf-8 -*-
5
6 from __init__ import __author__, __email__, __version__
7
8 # MARK: Imports
9 import os
10 import sys
11 import logging
12 import itertools as iters
13 from pathlib import Path
14 from typing import Callable
15
16 import numpy as np
17 from numpy.polynomial import chebyshev
18 import matplotlib.pyplot as plt
19 from astropy.io import fits as pyfits
20 from scipy import signal
21
22 from utils.SharedUtils import find_files, continuum
23 from utils.Constants import SAVE_CORR
24
25 OFFSET = 0.3
26
27 mpl_logger = logging.getLogger('matplotlib')
28 mpl_logger.setLevel(logging.INFO)
29
30 # MARK: Correlate class
31 class CrossCorrelate:
32     """
33         Cross correlate allows for comparing the extensions of multiple
34         FITS files, or comparing the O and E beams of a single FITS file.
35
36         Parameters
37         -----
38         data_dir : str
39             The path to the data to be cross correlated
40         filenames : list[str]
41             The ecwmxgbp*.fits files to be cross correlated.
42             If only one filename is defined, correlation is done against
43             ↪ the two polarization beams.
44         split_ccd : bool, optional
45             Decides whether the CCD regions should each be individually
46             ↪ cross correlated.
47             (The default is True, which splits the spectrum up into its
48             ↪ separate CCD regions)
48         cont_ord : int, optional
49             The degree of a chebyshev to fit to the continuum.
50             (The default is 11)
51         plot : bool, optional
52             Decides whether or not the continuum fitting should be plotted
53             (The default is False, so no continua plots are displayed)
54         save_prefix : str, optional
55             The name or directory to save the figure produced to.

```

```

54     """ saves a default name to the current working. A default name
55     ↪ is also used when save_prefix is a directory.
56     (The default is None, I.E. The figure is not saved, only
57     ↪ displayed)
58
58 Attributes
59 -----
60 data_dir
61 fits_list
62 beams : str
63     The mode of correlation.
64     '0E' for same file, and '0' or 'E' for different files but same
65     ↪ ext's.
66 ccds : int
67     The number of CCD's in the data. Used to split the CCD's if
68     ↪ split_ccd is True.
69 cont_ord : int
70     The degree of the chebyshev to fit to the continuum.
71 can_plot : bool
72     Decides whether or not the continuum fitting should be plotted
73 offset : int
74     The amount the spectrum is shifted, mainly to test the effect
75     ↪ of the cross correlation
76     (The default is 0, I.E. no offset introduced)
77 save_prefix
78 wav_unit : str
79     The units of the wavelength axis.
80     (The default is Angstroms)
81 wav_cdelt : int
82     The wavelength increment.
83     (The default is 1)
84 alt : Callable
85     An alternate method of cross correlating the data.
86     (The default is None)
87
88 Methods
89 -----
90 load_file(filename: Path)
91     -> tuple[np.ndarray, np.ndarray, np.ndarray]
92     Loads the data from a FITS file.
93 get_bounds(bpm: np.ndarray)
94     -> np.ndarray
95     Finds the bounds for the CCD regions.
96 remove_cont(spec: list, wav: list, bpm: list, plotCont: bool)
97     -> None
98     Removes the continuum from the data.
99 correlate(filename1: Path, filename2: Path / None = None)
100    -> None
101    Cross correlates the data.
102 FTCS(filename1: Path, filename2: Path / None = None)
103    -> None
104    Cross correlates the data using the Fourier Transform.
105 plot(spec, wav, bpm, corrdbs, lagsdb)
106    -> None
107    Plots the data.
108 process()
109    -> None
110    Processes the data.

```

```

107
108     Other Parameters
109     -----
110
110     offset : int, optional
111         The amount the spectrum is shifted, mainly to test the effect
112         ↪ of the cross correlation
113         (The default is 0, I.E. no offset introduced)
114
114     **kwargs : dict
115         keyword arguments. Allows for passing unpacked dictionary to
116         ↪ the class constructor.
117
117     FTCS : bool, optional
118         Decides whether the Fourier Transform should be used for
119         ↪ cross correlation.

120
121     See Also
122     -----
123
123     scipy.signal.correlate
124         https://docs.scipy.org/doc/scipy/reference/generated/scipy.signal.correlate.
125
126
126     Notes
127     -----
127
128     Constants Imported (See utils.Constants):
129         SAVE_CORR
130
130     """
131
131     # MARK: Correlate init
132     def __init__(
133         self,
134         data_dir: Path,
135         filenames: list[str],
136         beams: str = "OE",
137         split_ccd: bool = True,
138         cont_ord: int = 11,
139         plot: bool = False,
140         offset: int = 0,
141         save_prefix: Path | None = None,
142         **kwargs
143     ) -> None:
144         self.data_dir = data_dir
145         self.fits_list = find_files(
146             data_dir=self.data_dir,
147             filenames=filenames,
148             prefix="ecwmxgbp",
149             ext="fits",
150         )
151         self._beams = None
152         self.beams = beams
153         self.ccds = 1
154         if split_ccd:
155             # BPM == 2 near center of CCD if CCD count varies
156             with pyfits.open(self.fits_list[0]) as hdu:
157                 self.ccds = sum(hdu["BPM"].data.sum(axis=1)[0] == 2)
158
159         self.cont_ord = cont_ord
160         self.can_plot = plot
161         self.offset = offset
162         if offset != 0:

```

```

162     logging.warning("'offset' is only for testing.")
163     # # Add an offset to the spectra to test cross correlation
164     # self.spec1 = np.insert(
165     #     self.spec1, [0] * offset, self.spec1[:, :offset],
166     #     axis=-1
167     # )[:, :, self.spec1.shape[-1]]
168
168     self.save_prefix = save_prefix
169     # Handle directory save name
170     if self.save_prefix and self.save_prefix.is_dir():
171         self.save_prefix /= SAVE_CORR
172         logging.warning((
173             f"Correlation save name resolves to a directory. "
174             f"Saving under {self.save_prefix}"
175         ))
176
177     self.wav_unit = "$\AA$"
178     self.wav_cdelt = 1
179
180     self.alt = self.FTCS if kwargs.get("FTCS") else None
181
182     logging.debug("__init__ - \n", self.__dict__)
183     return
184
185     # MARK: Beams property
186     @property
187     def beams(self) -> str:
188         return self._beams
189
190     @beams.setter
191     def beams(self, mode: str) -> None:
192         if mode not in ['O', 'E', 'OE']:
193             errMsg = f"Correlation mode '{mode}' not recognized."
194             logging.error(errMsg)
195             raise ValueError(errMsg)
196
197         self._beams = mode
198
199     return
200
201     # MARK: Load file
202     def load_file(
203         self,
204         filename: Path
205     ) -> tuple[np.ndarray, np.ndarray, np.ndarray]:
206         """
207             Load the data from a FITS file.
208
209             Parameters
210             -----
211             filename : Path
212                 The name of the FITS file to load.
213
214             Returns
215             -----
216             tuple[np.ndarray, np.ndarray, np.ndarray]
217                 The spectrum, wavelength, and bad pixel mask.
218

```

```

219     """
220     spec, wav, bpm = None, None, None
221
222     # Open HDU
223     with pyfits.open(filename) as hdul:
224         spec = hdul["SCI"].data.sum(axis=1)
225         wav = (
226             np.arange(spec.shape[-1])
227             * hdul["SCI"].header["CDELT1"]
228             + hdul["SCI"].header["CRVAL1"]
229         )
230         wav = np.array((wav, wav))
231         bpm = hdul["BPM"].data.sum(axis=1)
232
233         self.wav_cdel = float(hdul["SCI"].header["CDELT1"])
234
235         if hdul["SCI"].header["CTYPE1"] != 'Angstroms':
236             self.wav_unit = hdul["SCI"].header["CTYPE1"]
237
238     return spec, wav, bpm
239
240     # MARK: Get bounds
241 def get_bounds(self, bpm: np.ndarray) -> np.ndarray:
242     """
243         Find the bounds for a file based on the CCD count.
244
245         Parameters
246         -----
247         bpm : np.ndarray
248             The bad pixel mask.
249
250         Returns
251         -----
252         np.ndarray
253             The bounds for the CCD regions.
254
255     """
256     # bounds.shape -> (0/E, CCD's, low./up. bound)
257     if self.ccds == 1:
258         return np.array(
259             [(0, bpm[0].shape[-1]), (0, bpm[1].shape[-1])]
260         ).astype(int)
261
262     bounds = np.zeros((2, self.ccds, 2))
263
264     # Get lower and upper bound for each ccd, save to bounds
265     # Lower -> min is zero, Upper -> max is bpm length
266     for ext, ccd in iter.product(range(2), range(self.ccds)):
267         mid = np.where(bpm[ext] == 2)[0][ccd]
268         CCDs = self.ccds * 2
269         bounds[ext, ccd] = (
270             max(mid - bpm.shape[-1] // CCDs, 0),
271             min(mid + bpm.shape[-1] // CCDs, bpm.shape[-1])
272         )
273
274     return bounds.astype(int)
275
276     # MARK: Remove Continua

```

```

277     def remove_cont(
278         self,
279         spec: list,
280         wav: list,
281         bpm: list,
282         plotCont: bool
283     ) -> None:
284         """
285             Remove the continuum from the data.
286
287             Parameters
288             -----
289             spec : list
290                 The spectrum to remove the continuum from.
291             wav : list
292                 The wavelength of the spectrum.
293             bpm : list
294                 The bad pixel mask.
295             plotCont : bool
296                 Decides whether or not the continuum fitting should be
297                 ↪ plotted
298
299             Returns
300             -----
301             None
302
303             """
304             # Mask out the bad pixels for fitting continua
305             okwav = np.where(bpm != 1)
306
307             # Define continua
308             ctm = continuum(
309                 wav[okwav],
310                 spec[okwav],
311                 deg=self.cont_ord,
312                 plot=plotCont,
313             )
314
315             # Normalise spectra
316             spec /= chebyshev.chebval(wav, ctm)
317             spec -= 1
318
319             return spec
320
321     # MARK: Correlate
322     def correlate(
323         self,
324         filename1: Path,
325         filename2: Path | None = None,
326         alt: Callable = None
327     ) -> None:
328         """
329             Cross correlates the data.
330
331             Parameters
332             -----
333             filename1 : Path
334                 The name of the first FITS file to cross correlate.

```

```

334     filename2 : Path, optional
335         The name of the second FITS file to cross correlate.
336         (Defaults to None)
337     alt : Callable, optional
338         An alternate method of cross correlating the data.
339         (Defaults to None)
340
341     Returns
342     -----
343     None
344
345     """
346     # mode: 0E -> '01' & 'E1', 0 -> '01' & '02', E -> 'E1' & 'E2',
347     # Load data
348     spec, wav, bpm = self.load_file(filename1)
349     if filename2 and self.beams != '0E':
350         unpack = lambda ext, *args: [arr[ext] for arr in args]
351
352         if self.beams == '0':
353             spec[-1], wav[-1], bpm[-1] = unpack(
354                 0, *self.load_file(filename2))
355         )
356
357     else:
358         spec[0], wav[0], bpm[0] = spec[-1], wav[-1], bpm[-1]
359         spec[-1], wav[-1], bpm[-1] = unpack(
360             -1, *self.load_file(filename2))
361         )
362
363     bounds = self.get_bounds(bpm)
364
365     logging.debug(
366         f"correlate - data shape:\n\tspec/wav/bpm: {spec.shape}"
367     )
368
369     corrdb = [[] for _ in range(self.ccdb)]
370     lagsdb = [[] for _ in range(self.ccdb)]
371     for ccd in range(self.ccdb):
372         sig = []
373         for ext in range(2):
374             lb, ub = bounds[ext, ccd]
375
376             if self.cont_ord > 0:
377                 spec[ext, lb:ub] = self.remove_cont(
378                     spec[ext, lb:ub],
379                     wav[ext, lb:ub],
380                     bpm[ext, lb:ub],
381                     self.can_plot
382                 )
383
384             # Invert BPM (and account for 2); zero bad pixels
385             sig.append((
386                 spec[ext, lb:ub]
387                 * abs(bpm[ext, lb:ub] * -1 + 1)
388             ))
389
390             # Finally!!!!) cross correlate signals and scale max -> 1
391             corrdb[ccd] = signal.correlate(*sig) if not alt else

```

```

    ↵ alt(*sig)
corrdb[ccd] /= np.max(corrdb[ccd])
lagsdb[ccd] = signal.correlation_lags(
    sig[0].shape[-1],
    sig[1].shape[-1]
) * self.wav_cdel
397
398     return (spec, wav, bpm), (corrdb, lagsdb)
399
400 # MARK: FTCS alternate
401 def FTCS(
402     self,
403     signal1: np.ndarray,
404     signal2: np.ndarray
405 ) -> None:
406     """
407     Cross correlates the data using the Fourier Transform.
408
409     Parameters
410     -----
411     signal1 : np.ndarray
412         The first signal to cross correlate.
413     signal2 : np.ndarray
414         The second signal to cross correlate.
415
416     Returns
417     -----
418     np.ndarray
419         The correlation data using the Fourier Transform.
420
421     """
422     logging.debug(
423         f"FTCS - data shape:\n{tspec/wav/bpm: {signal1.shape}}"
424     )
425
426     # Invert BPM (and account for 2); zero bad pixels
427     ft_spec1 = np.fft.fft(signal1)
428     ft_spec2 = np.fft.fft(signal2)
429
430     if self.can_plot:
431         plt.plot(ft_spec1)
432         plt.plot(ft_spec2)
433         plt.show()
434
435     # Cross correlate signals
436     # ft_spectrum1 * np.conj(ft_spectrum2)
437     corr_entry = signal.correlate(ft_spec1, ft_spec2)
438
439     return np.fft.ifft(corr_entry)
440
441 # MARK: Plot
442 def plot(self, spec, wav, bpm, corrdb, lagsdb) -> None:
443     """
444     Plot the data.
445
446     Parameters
447     -----
448     spec : np.ndarray

```

```

449     The spectrum.
450     wav : np.ndarray
451         The wavelength.
452     bpm : np.ndarray
453         The bad pixel mask.
454     corrdb : np.ndarray
455         The cross correlation data.
456     lagsdb : np.ndarray
457         The lags data.

458
459     Returns
460     -----
461     None
462
463     """
464     plt.style.use(Path(__file__).parent.resolve() /
465                   'utils/STOPSS.mplstyle')
466     bounds = self.get_bounds(bpm)

467     fig, axs = plt.subplots(2, self.ccds, sharey="row")
468
469     if self.ccds == 1:
470         # Convert axes to a 2D array
471         axs = np.swapaxes(np.atleast_2d(axs), 0, 1)

472     # for ext, ccd in iters.product(range(2), range(self.ccds)):

473     for ccd in range(self.ccds):
474         axs[0, ccd].plot(
475             lagsdb[ccd],
476             corrdb[ccd] * 100,
477             color='C4',
478             label=f"max lag @ {lagsdb[ccd][corrdb[ccd].argmax()]} - "
479                   f"({bounds[1, ccd, 0] - bounds[0, ccd, 0]})",
480         )
481
482
483     for ext in range(2):
484         lb, ub = bounds[ext, ccd]
485         logging.debug(f"fl-{ext}: {wav[ext, lb]}:{wav[ext, ub - "
486                       f"1]}")

487         axs[1, ccd].plot(
488             wav[ext, lb:ub],
489             spec[ext, lb:ub] * abs(bpm[ext, lb:ub] * -1 + 1) +
490             OFFSET * ext,
491             label=(
492                 f"${self.beams if self.beams != 'OE' else "
493                   f"self.beams[{ext}]}"
494                 f"_{{ext + 1 if self.beams != 'OE' else 1}}$"
495                 f"{{(, (+ + str(OFFSET * ext) + ')') if ext > 0 "
496                   f"else ''}}"
497             ),
498         )

499     axs[0, 0].set_ylabel("Normalised Correlation\n(\%)")
500     for ax in axs[0, :]:
501         ax.set_xlabel("Signal Lag")
502     for ax in axs[1:, 0]:

```

```

501         ax.set_ylabel(f"Norm. Intensity\n(Counts)")
502     for ax in axs[-1, :]:
503         ax.set_xlabel(f"Wavelength ({self.wav_unit})")
504     for ax in axs.flatten():
505         ax.legend()
506
507     # plt.tight_layout()
508     # fig1 = plt.gcf()
509     # DPI = fig1.get_dpi()
510     # fig1.set_size_inches(700.0/float(DPI), 250.0/float(DPI))
511     plt.show()
512
513     # Handle do not save
514     if not self.save_prefix:
515         return
516
517     # Handle save
518     fig.savefig(fname=self.save_prefix)
519
520     return
521
522     # MARK: Process all listed images
523 def process(self) -> None:
524     """
525     Process the data.
526
527     Returns
528     -----
529     None
530
531     """
532     if self.beams != 'OE' and len(self.fits_list) == 1:
533         # change mode to OE with warning
534         logging.warning((
535             f'{self.beams} correlation not possible for '
536             "a single file. correlation 'mode' changed to 'OE'."
537         ))
538         self.beams = 'OE'
539
540     # OE 'mode' (same file, diff. ext.)
541     if self.beams == 'OE':
542         for fl in self.fits_list:
543             logging.info(f'OE correlation of {fl}.')
544             (spec, wav, bpm), (corr, lags) = self.correlate(fl,
545                 ↪ alt=self.alt)
546             self.plot(spec, wav, bpm, corr, lags)
547
548     return
549
550     # O/E 'mode' (diff. files, same ext.)
551     for fl1, fl2 in iter.combinations(self.fits_list, 2):
552         logging.info(f'{self.beams} correlation of {fl1} vs {fl2}.')
553         (spec, wav, bpm), (corr, lags) = self.correlate(fl1, fl2,
554             ↪ alt=self.alt)
555         self.plot(spec, wav, bpm, corr, lags)
556
557     return
558

```

```
557  
558 # MARK: Main function  
559 def main(argv) -> None:  
560     return  
561  
562 if __name__ == "__main__":  
563     main(sys.argv[1:])
```

Listing II.5: The source code for `skylines.py`

```

1 """Module for analyzing the sky lines of a wavelength calibrated
2    ↪ image."""
3
4 #!/usr/bin/env python3
5 # -*- coding: utf-8 -*-
6
7 from __init__ import __author__, __email__, __version__
8
9 # MARK: Imports
10 import os
11 import sys
12 import logging
13 from pathlib import Path
14
15 import numpy as np
16 import matplotlib.pyplot as plt
17 from astropy.io import fits as pyfits
18 from scipy import signal, stats, interpolate
19
20 from utils.SharedUtils import find_files, continuum
21 from utils.Constants import SAVE_SKY
22
23 mpl_logger = logging.getLogger('matplotlib')
24 mpl_logger.setLevel(logging.INFO)
25 # plt.rcParams['figure.figsize'] = (20, 4)
26
27 # MARK: Skylines Class
28 class Skylines:
29     """
30         Class representing the Skylines object.
31
32     Parameters
33     -----
34     data_dir : Path
35         The directory containing the data files.
36     filenames : list[str]
37         The list of filenames to be processed.
38     beam : str, optional
39         The beam mode, by default "OE".
40     plot : bool, optional
41         Flag indicating whether to plot the continuum, by default False.
42     save_prefix : Path / None, optional
43         The prefix for saving the data, by default None.
44     **kwargs
45         Additional keyword arguments.
46
47     Attributes
48     -----
49     data_dir : Path
50         The directory containing the data files.
51     fits_list : list[str]
52         The list of fits file paths.
53     beam : str
54         The beam mode.
55     can_plot : bool
56         Flag indicating whether to plot the continuum.

```

```

56     save_prefix : Path | None
57         The prefix for saving the data.
58     wav_unit : str
59         The unit of wavelength.
60     rawWav : np.ndarray
61         The raw wavelength data.
62     rawSpec : np.ndarray
63         The raw spectral data.
64     rawBpm : np.ndarray
65         The raw bad pixel mask data.
66     corrWav : np.ndarray
67         The corrected wavelength data.
68     corrSpec : np.ndarray
69         The corrected spectral data.
70     spec : np.ndarray
71         The median spectrum.
72     normSpec : np.ndarray
73         The normalized spectrum.

74
75     Methods
76     -----
77     checkLoad(self, path1: str) -> np.ndarray:
78         Checks and loads the data from the given path.
79     transform(self, wav_sol: np.ndarray, spec: np.ndarray) ->
80         np.ndarray:
81         Transforms the input wavelength and spectral data based on the
82         given wavelength solution.
83     rmvCont(self) -> np.ndarray:
84         Removes the continuum from the spectrum.
85     skylines(self) -> None:
86         Placeholder method for processing skylines.
87     process(self) -> None:
88         Placeholder method for processing the data.
89
90
91     def __init__(
92         self,
93         data_dir: Path,
94         filenames : list[str],
95         beams: str = "OE",
96         split_ccd: bool = False,
97         cont_ord: int = 11,
98         plot: bool = False,
99         transform: bool = True,
100        save_prefix: Path | None = None,
101        **kwargs,
102    ) -> None:
103         self.data_dir = data_dir
104         self.fits_list = find_files(
105             data_dir=self.data_dir,
106             filenames=filenames,
107             prefix="wmxgbp", # t[oe]beam
108             ext="fits",
109         )
110         self._beams = None
111         self.beams = beams
112
113         self.split_ccd = split_ccd

```

```

112     self.cont_ord = cont_ord
113     self.can_plot = plot
114     self.must_transform = transform
115
116     self.save_prefix = save_prefix
117     # Handle directory save name
118     if self.save_prefix and self.save_prefix.is_dir():
119         self.save_prefix /= SAVE_SKY
120         logging.warning((
121             f"Skylines save name resolves to a directory. "
122             f"Saving under {self.save_prefix}"
123         ))
124
125     self.wav_unit = "$\AA$"
126
127     # self.rawWav, self.rawSpec, self.rawBpm = self.checkLoad(
128     #     self.fits_list
129     # )
130     # self.corrWav, self.corrSpec = self.transform(
131     #     self.rawWav,
132     #     self.rawSpec
133     # )
134     # self.spec = np.median(self.corrSpec, axis=1)
135     # self.normSpec = self.rmvCont(self.spec)
136
137     logging.debug("__init__ - \n", self.__dict__)
138     return
139
140     # MARK: Beams property
141     @property
142     def beams(self) -> str:
143         return self._beams
144
145     @beams.setter
146     def beams(self, mode: str) -> None:
147         if mode not in ['O', 'E', 'OE']:
148             errMsg = f"Correlation mode '{mode}' not recognized."
149             logging.error(errMsg)
150             raise ValueError(errMsg)
151
152         self._beams = mode
153
154     return
155
156     # MARK: Load Sky lines
157     def load_sky_lines(self, filename: Path | None = None) ->
158         np.ndarray:
159             """
160                 Loads the sky lines from the given file.
161
162                 Parameters
163                 -----
164                 filename : Path / None, optional
165                     The path to the file to be loaded.
166                     Defaults to loading the skylines from utils/sky.salt
167
168                 Returns
169                 -----

```

```

169     sky_lines : np.ndarray
170         The sky lines from the file.
171
172     """
173     if not filename:
174         filename = Path(__file__).parent.resolve() /
175             'utils/sky.salt'
176
177     dtype = [(‘wav’, float), (‘flux’, float)]
178     skylines = np.genfromtxt(filename, dtype=dtype, skip_header=3,
179                             skip_footer=1)
180
181     if self.can_plot:
182         plt.plot(skylines[‘wav’], skylines[‘flux’], ‘x’,
183                   label="Model peaks")
184         plt.xlabel(f‘Wavelength {self.wav_unit}’)
185         plt.ylabel('Relative intensities')
186         plt.title('Known sky lines')
187         plt.legend()
188         plt.show()
189
190     return skylines
191
192     # MARK: Transform spectra
193     @staticmethod
194     def transform(wav_sol: np.ndarray, spec: np.ndarray, resPlot: bool
195                   = False) -> np.ndarray:
196         """
197             Transforms the input wavelength and spectral data based on the
198             given wavelength solution.
199
200         Parameters
201         -----
202         wav_sol : np.ndarray
203             The wavelength solution.
204         spec : np.ndarray
205             The spectral data.
206
207         Returns
208         -----
209         wav, spec : np.ndarray
210             The transformed wavelength and spectral data.
211
212         """
213
214         # Create arrays to return
215         cw = np.zeros_like(wav_sol)
216         cs = np.zeros_like(wav_sol)
217
218         exts = cw.shape[0]
219         rows = cw.shape[1]
220
221         for ext in range(exts):
222             # Get middle row (to interpolate the rest of the rows to)
223             avg_max = [np.where(spec[ext, :, col] == spec[ext, :, col].max())[0][0] for col in range(spec[ext].shape[1])]
224             avg_max = np.sum(avg_max) // spec[ext].shape[1]
225
226             # Get wavelength values at row with most trace

```

```

221     wav = wav_sol[ext, avg_max, :]
222
223     # Correct extensions based on wavelength
224     # Wavelength ext
225     cw[ext, :, :] = wav
226
227     # Spec ext
228     # for row in range(rows):
229     #     f_2d = interpolate.interp2d(
230     #         wav_sol[ext, row],
231     #         np.arange(rows),
232     #         spec[ext],
233     #         )
234     #     cs[ext] = f_2d(cw[ext, row], np.arange(rows))
235     for row in range(rows):
236         cs[ext][row, :] = np.interp(
237             wav,
238             wav_sol[ext][row, :],
239             spec[ext][row, :]
240         )
241
242     # Plot results
243     if resPlot:
244         fig, ax1 = plt.subplots(figsize=[20, 4])
245         ax1.imshow(cs[ext],
246                     vmax=cs[0].mean() + 2*cs[0].std(),
247                     vmin=cs[0].mean() - 2*cs[0].std()
248         )
249         print(f"Average continuum of {'E' if ext else 'O'} at
250               {np.median(np.median(cs[ext], axis=0)):.4f}")
251         ax2 = ax1.twinx()
252         ax2.hlines(np.median(np.median(cs[ext], axis=0)), 0,
253                    cs[ext].shape[-1], colors='black')
254         ax2.plot(cs[ext].mean(axis=0), "k", label=f"mean {'E'
255               if ext else 'O'}")
256         ax2.plot(np.median(cs[ext], axis=0), "r",
257               label=f"median {'E' if ext else 'O'}")
258         ax2.legend()
259         plt.show()
260
261     return cw, cs
262
263
264
265     # MARK: Remove continuum
266     def remove_cont(self, spec: np.ndarray, wav: np.ndarray) ->
267         np.ndarray:
268         ctm = continuum(wav, spec, deg=self.cont_ord,
269                         plot=self.can_plot)
270
271         return self.spec / ctm - 1
272
273
274
275     # MARK: Skylines
276     def skylines(self, filename) -> None:
277         # raise error if arc image
278         with pyfits.open(filename) as hdul:
279             if hdul[0].header['OBSTYPE'] == 'ARC':
280                 logging.warning(f"ARC images, {filename}, contain no
281                               sky lines. File skipped.")
282
283             return

```

```

272
273     # Load data
274     spec2D = hdul["SCI"].data
275     wav2D = hdul["WAV"].data
276     bpm2D = hdul["BPM"].data
277
278     spec2D *= ~bpm2D
279
280     logging.debug(f"skylines - {filename.name} - spec:
281     ↪ {spec2D.shape}")
282
283     # Mask trace
284     # TODO@JustinoanotherGitter: Add trace masking if median is
285     ↪ insufficient
286
287     # Save initial feature widths
288     # Mean to not filter out skewed features
289     spec1D_init = np.mean(spec2D, axis=1)
290     # Median to sort for most common wavelength
291     wav1D_init = np.median(wav2D, axis=1)
292
293     peaks = [[] for _ in range(2)]
294     properties = [[] for _ in range(2)]
295
296     if self.can_plot: fig, axs = plt.subplots(2, 1)
297     for ext in range(2):
298         peaks[ext], properties[ext] = signal.find_peaks(
299             spec1D_init[ext],
300             prominence=0.5 * np.std(spec1D_init[ext]),
301             width=[1, 1000],
302             rel_height=0.3
303         )
304         peak_width = [properties[ext]['widths'],
305             ↪ properties[ext]['width_heights'],
306             ↪ properties[ext]['left_ips'],
307             ↪ properties[ext]['right_ips']]
308
309         logging.debug(f"skylines - initial features {'E' if ext
310             ↪ else 'O'}: {len(peaks[ext])}")
311         logging.debug(f"skylines - props: {properties[ext]}")
312
313         if self.can_plot:
314             axs[ext].plot(spec1D_init[ext], label=f"{'O' if ext
315                 ↪ else 'E'} initial")
316             axs[ext].vlines(peaks[ext], 0,
317                 ↪ np.mean(spec1D_init[ext]), color='r', label='Feature
318                 ↪ positions')
319             axs[ext].hlines(*peak_width[1:], color='g',
320                 ↪ label='Initial widths')
321             axs[ext].errorbar(
322                 peaks[ext],
323                 properties[ext]['prominences'],
324                 xerr=np.array([
325                     peaks[ext] - properties[ext]['left_ips'],
326                     properties[ext]['right_ips'] - peaks[ext]
327                 ]),
328                 fmt='x',
329                 label='Prominences'

```



```

371             ↪ {skyline_wavs[ext][i]:.1f} -
372             ↪ {properties[ext][' prominences '][i]:.2f}"
373         ))
374
375     # Return results
376     return
377
378 def plot(self, ) -> None:
379     plt.style.use(Path(__file__).parent.resolve() /
380                   'utils/STOPS.mplstyle')
381
382     # Find deviation of observed skylines from known skylines
383
384     # Load known skylines
385     skylines = self.load_sky_lines()
386
387     # Save results
388     raise NotImplementedError
389
390     return
391
392 def show_frame(self, frame: np.ndarray, title: str = None, label:
393   ↪ str = None, std: int = 1) -> None:
394     if not self.can_plot:
395         return
396
397     fig, axs = plt.subplots(2, 1)
398     axs[0].set_title(title)
399     axs[0].imshow(
400         frame[0],
401         label=f"O beam - {label}",
402         vmin=frame[0].mean() - std * frame[0].std(),
403         vmax=frame[0].mean() + std * frame[0].std()
404     )
405     axs[1].imshow(
406         frame[1],
407         label=f"E beam - {label}",
408         vmin=frame[1].mean() - std * frame[0].std(),
409         vmax=frame[1].mean() + std * frame[0].std()
410     )
411     for ax in axs: ax.legend()
412     plt.show()
413
414     return
415
416     # MARK: Process all listed images
417 def process(self,) -> None:
418     if self.beams == 'OE':
419         for fl in self.fits_list:
420             logging.info(f"OE' skylines of {fl}.")
421             self.skylines(fl)
422             self.plot()
423
424     if self.beams in ['O', 'E']:

```

```
425         for fl in self.fits_list:
426             logging.info(f"{self.beams} skylines of {fl}.")
427             self.skylines(fl)
428             self.plot()
429
430     return
431
432
433 # MARK: Main function
434 def main(argv) -> None:
435     return
436
437 if __name__ == "__main__":
438     main(sys.argv[1:])
```

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List of Acronyms

IRAF	Image Reduction and Analysis Facility
POLSLT	Polarimetric reductions for SALT
STOPS	Supplementary Tools for POLSLT Spectro-polarimetry
ADC	Analog-to-Digital Converter
BPM	Bad Pixel Map
CCD	Charged-Coupled Device
CLI	Command Line Interface
CMOS	Complementary Metal-Oxide-Semiconductor
FITS	Flexible Image Transport System
FWHM	Full Width at Half Maximum
GUI	Graphical User Interface
HDU	Header Data Unit
HET	Hobby-Eberly Telescope
HRS	High Resolution Spectrograph
L+45°	Linear +45° Polarized
L-45°	Linear -45° Polarized
LCP	Left Circularly Polarized
LHP	Linear Horizontally Polarized
LVP	Linear Vertically Polarized
NIR	Near Infra-Red
NIRWALS	Near Infra-Red Washburn Labs Spectrograph
RCP	Right Circularly Polarized
RSS	Robert Stobie Spectrograph
S/N	Signal-to-Noise Ratio
SAAO	South African Astronomical Observatory
SALT	Southern African Large Telescope
SALTICAM	SALT Imaging Camera
UV	Ultraviolet
VPH	Volume Phase Holographic