

Internal Job Application Management System CRM

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Phase 6: User Interface(App & Tabs)

Batch : 4

1.Overview

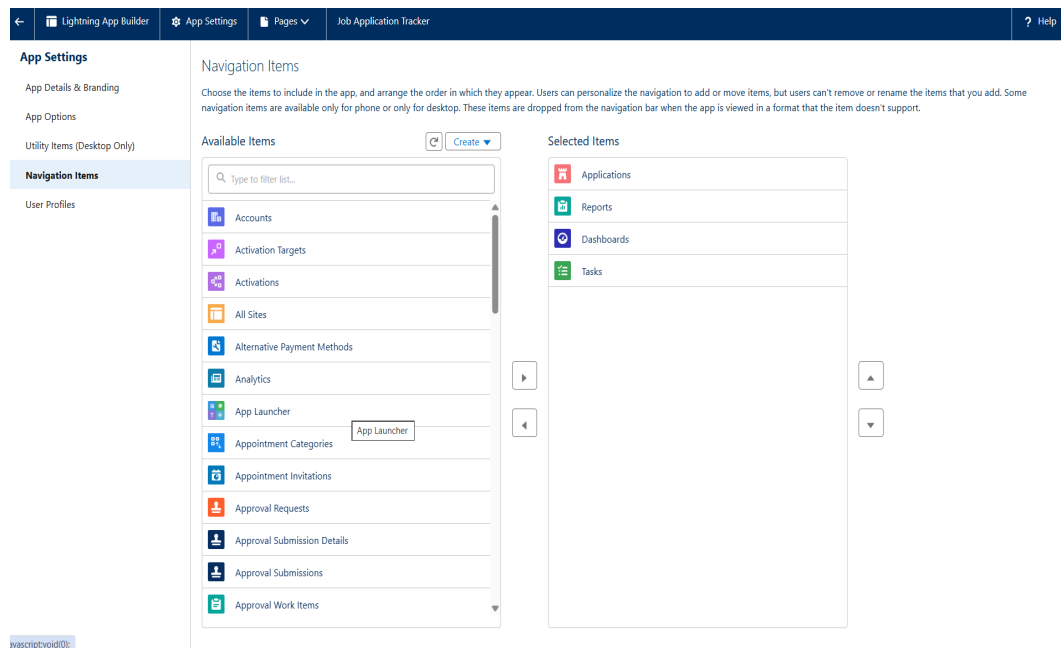
Phase 6 delivered a custom Salesforce App with navigation tabs for Applications, Reports, and Dashboards. This streamlined the HR workflow by providing a simple and user-friendly interface to manage the hiring process efficiently.

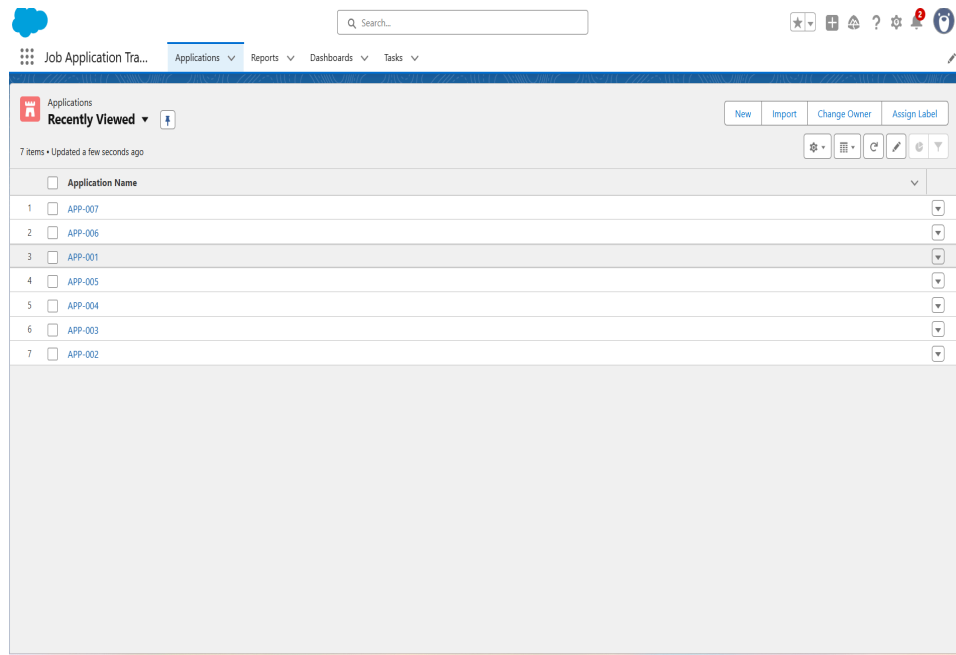
2.Creating App

Steps:

1. Go to Setup → App Manager → New Lightning App.
2. App Name: Job Application Tracker
 - Description: “Central workspace for tracking job applications”
 - Branding: Add color/logo if you want (optional).
3. Navigation Style: Standard Navigation → Next.

4. Add Profiles: Select HR Profile and Job Tracker Profile → Next.
5. Add Navigation Items:
 - From “Available Items”, select → Application__c, Reports, Dashboards, Tasks.
 - Move them into “Selected Items” → Next.
6. Review → Finish.
7. Switch to App Launcher → Open Job Application Tracker → Verify tabs are visible.





Why

- Improves navigation
- Keeps HR workflow centralized
- Looks professional during demo
- We need a custom app in Salesforce where HR users can easily access Applications, Reports, and Dashboards from one place.
- Created Job Application Tracker App with tabs for Applications, Reports, Dashboards.
- To provide an easy interface for HR and Job Tracker users.
- Centralized navigation for all CRM activities.

Phase 6 Outcome

- Created a Lightning App named *Job Application Tracker*.
- Added custom tabs (Application object, Reports, Dashboards, Tasks).

- Customized the Application Record Page with dynamic layouts and relevant fields.
 - Improved the user experience by hiding irrelevant fields and showing only meaningful inputs for candidates and HR.
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