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Creation Of School Object Creation Of Objects For School Management

For this school management we need to create 3 objects School, Parents and Student. The below steps will assist you in creating those objects.

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab.
3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
4. On the Custom Object Definition page, create the object as follows:
5. Label: School
6. Plural Label: Schools
7. Record Name: School Name
8. Check the Allow Reports checkbox
9. Check the Allow Search checkbox
10. Click Save.



New Custom Object

Custom Object Definition Edit

Custom Object Information

The singular noun used to refer to this object, its lookup, and records. **5**

Object Name: **School** **6** Example: Account

Plural Name: **SCHOOLS** **6** Example: ACCOUNTS

The Object Name is used when referencing the object via the API.

Object Name: **School** Example: Account

Description

Enter Record Name Label and Format

The Record Name appears in pagelayouts, key lists, related lists, lookups, and search results. For example the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name must be unique and cannot contain spaces or special characters.

Record Name: **School Name** **7** Example: Account Name

Record Type: **Text**

Optional Features

☒ Allow Reports **8**

☐ Audit Activities

☐ Track Field History

☐ Allow in Chatter Groups

☐ Enable Licensing

Now create a custom tab. Click the Home tab.

Setup Home Object Manager

Q: tab

User Interface

Rename Tabs and Labels

Tabs **1**

Didn't find what you're looking for? Try using Global Search.

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Setup Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning pages to Lightning Experience and the mobile app.

Custom Object Tabs

2

Label: **What's This?**

Action	Label	Tab Style	Description
Edit / Del	Search	Apple	
Edit / Del	Customer	Table	
Edit / Del	Followers	Box	

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or create a new custom object now. **3**

Object: **--None--**

Tab Style: **Apple** **4**

- Guided Project
- Project Workspace



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Lightning App

Apps in Salesforce are a group of tabs that help the application function by working together as a unit. It has a name, a logo, and a particular set of tabs. The simplest app usually has just two tabs.

There are two types of app -

1. Standard App: Standard apps come with every occurrence of Salesforce as default. Many features like Sales, Marketing, Community, call center, content, Salesforce Chatter, App Launcher, etc are present in it.
2. Note: The description, Logo, and Label of standard app cannot be altered.
3. Custom Apps: Custom apps are created according to need of user. Custom Apps are made by using standard and custom tabs together.
4. Note: Logos for Custom Apps can be changed.



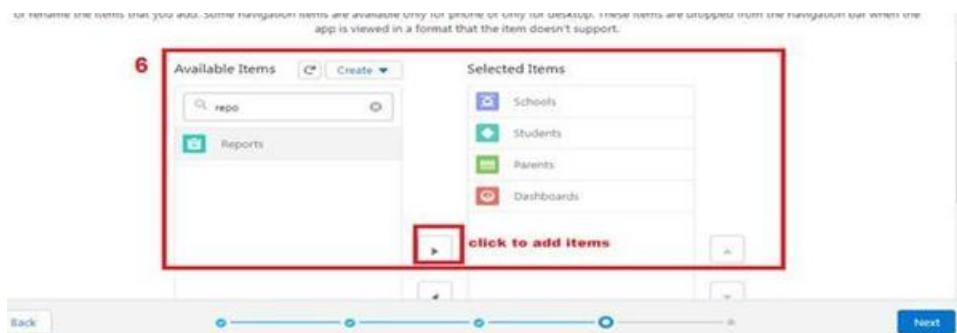
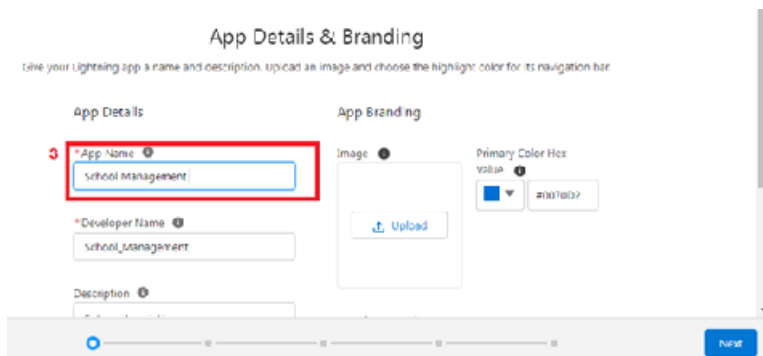
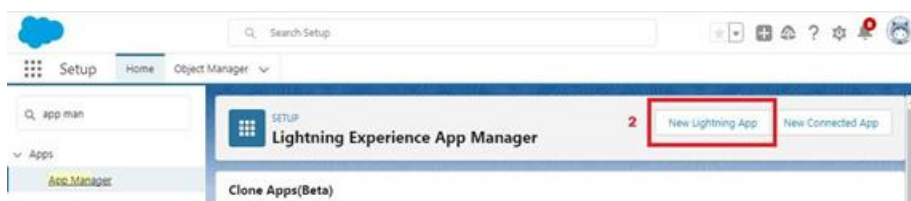
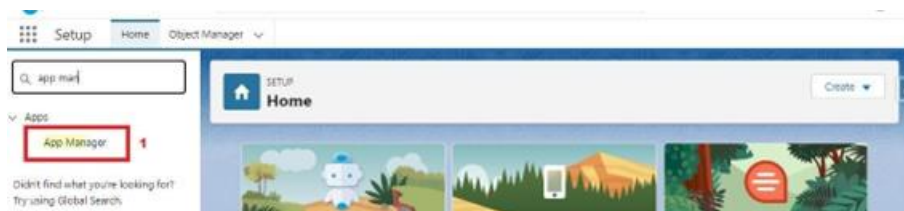


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Create The School Management App

1. From Setup, enter App Manager in the Quick Find and select App Manager.
2. Click New Lightning App.
3. Enter School Management as the App Name, then click Next
4. Under App Options, leave the default selections and click Next.
5. Under Utility Items, leave as is and click Next.
6. From Available Items, select Schools, Students, Parents, Reports, and Dashboards and move them to Selected Items. Click Next.
7. From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.





To verify your changes, click the App Launcher, type School Management and select the School Management app.

Note:

App Launcher-Displays available apps.

App Name-Displays the current selected app.

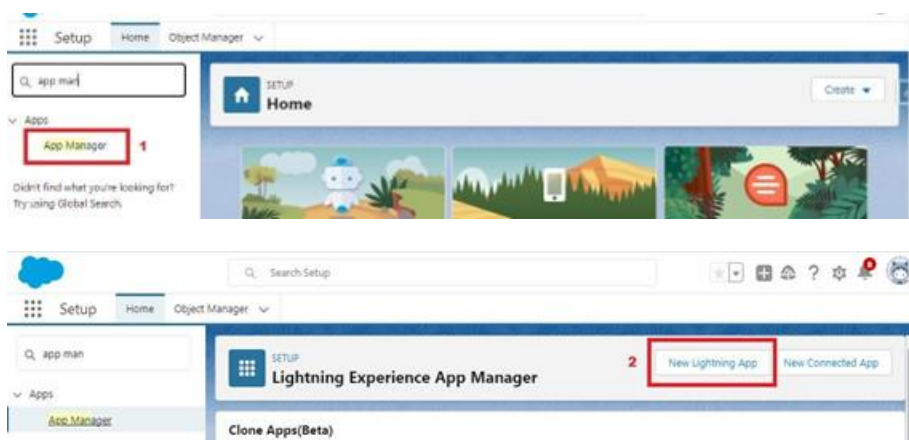
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App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

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*Developer Name ⓘ
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Description ⓘ

App Branding

Image ⓘ
Upload

Primary Color Hex Value ⓘ
#0070C2

Next

or rename the items that you add. Some navigation items are available only on phone or only on desktop. These items are dropped into the navigation bar when the app is viewed in a format that the item doesn't support.

6 Available Items

repo

Reports

Selected Items

Schools

Students

Parents

Dashboards

click to add items

Back Next

User Profiles

Choose the user profiles that can access this app.

7 Available Profiles

system

Salesforce API Only System Integrati...

System administrator

Selected Profiles

No Profiles selected

Save & Finish

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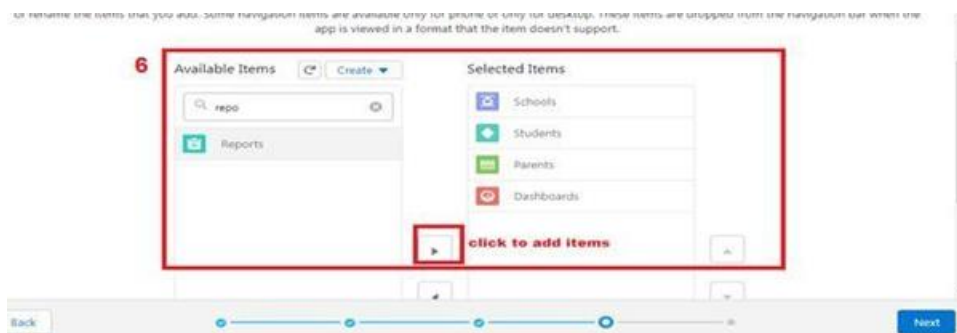
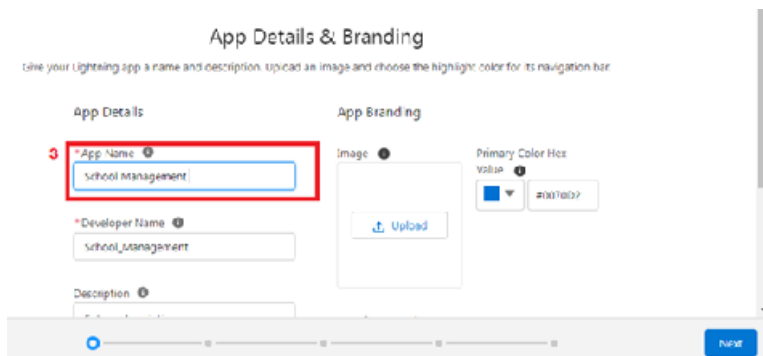
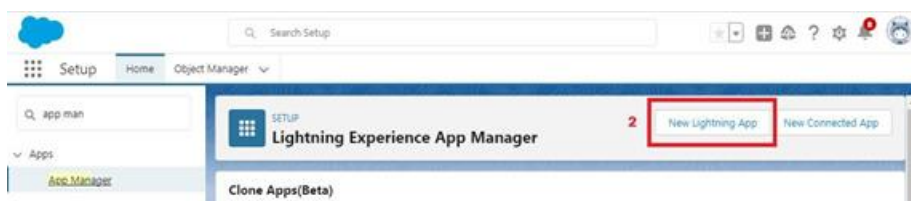
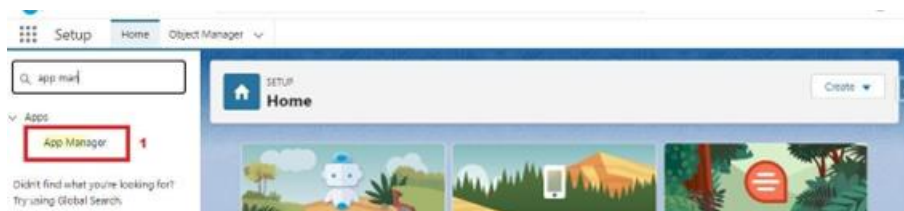


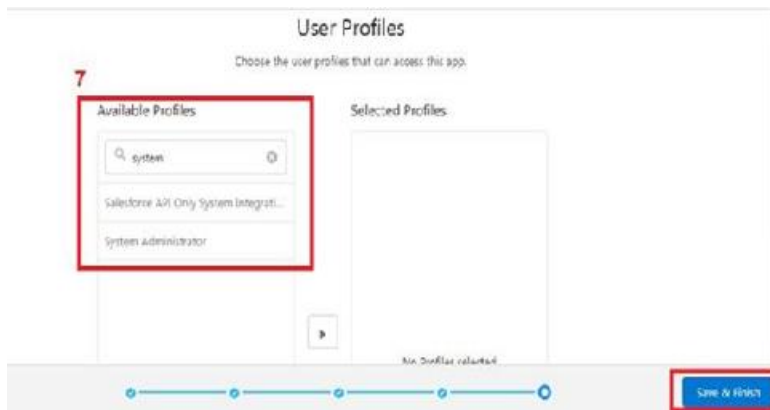
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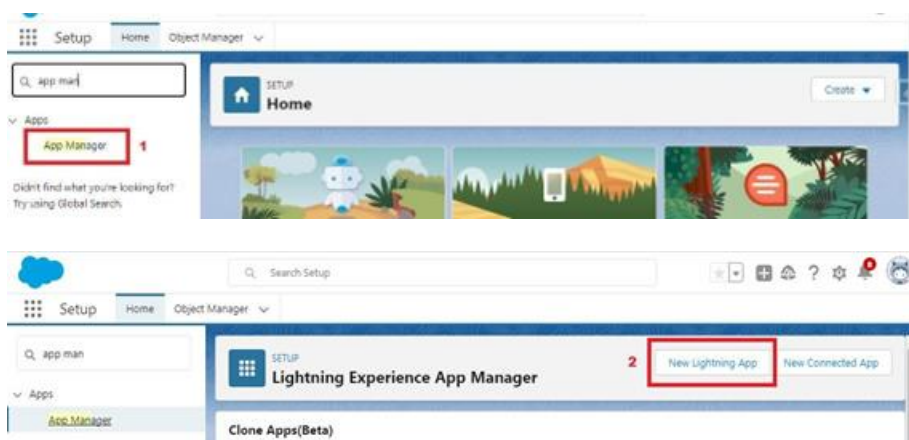
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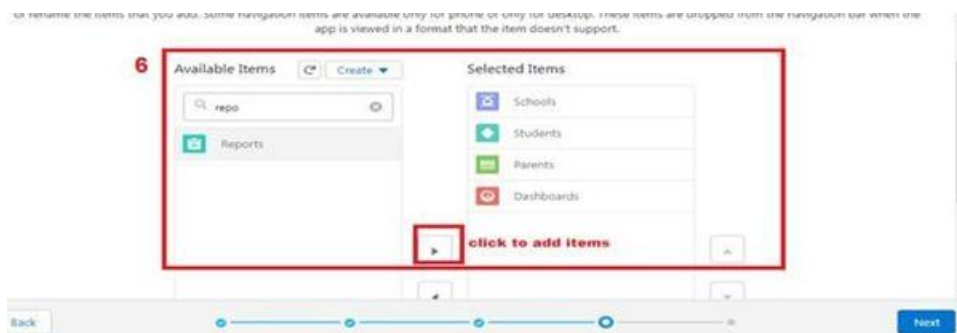
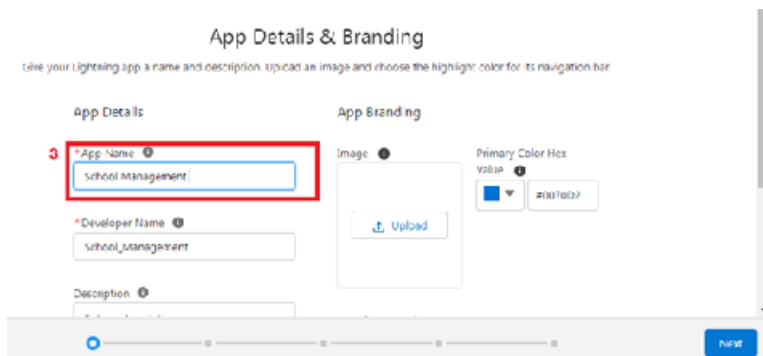
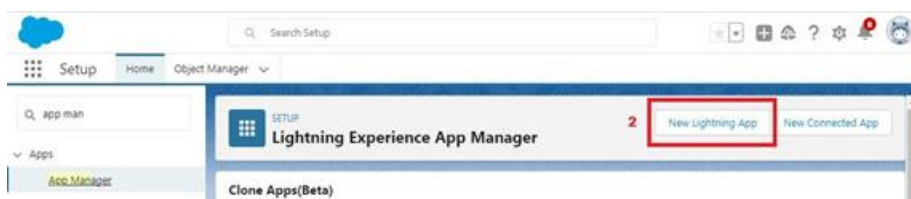
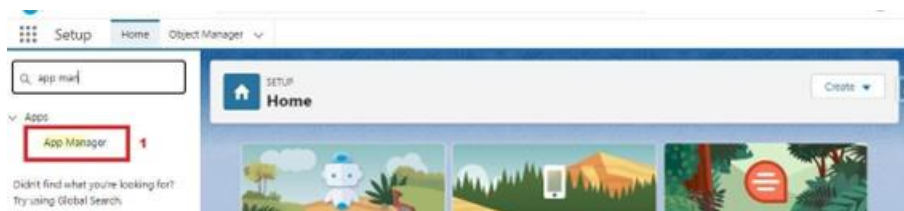


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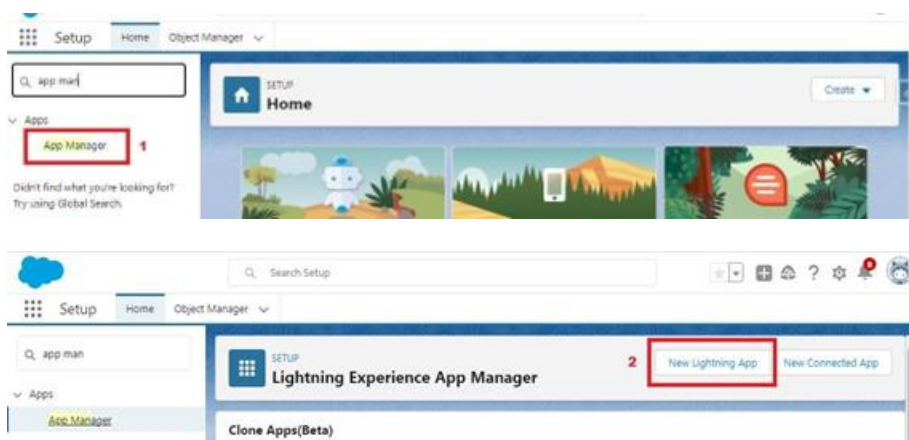
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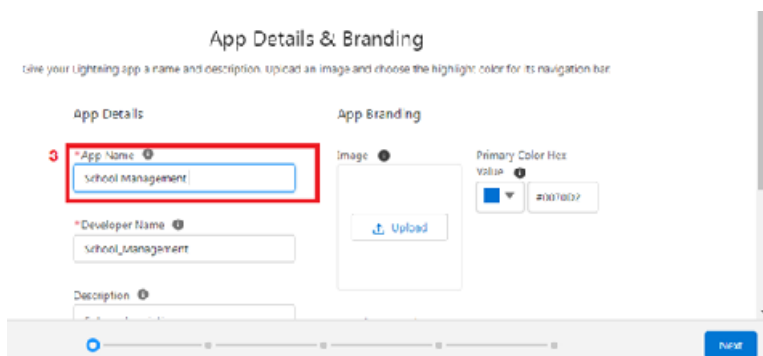
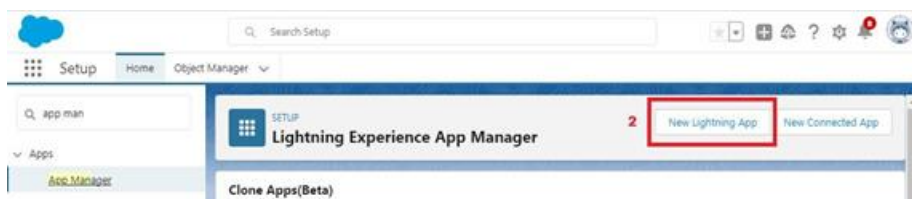
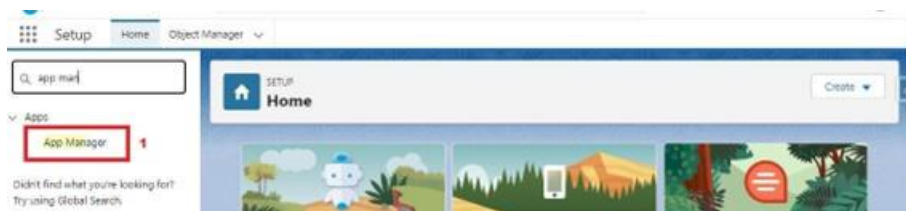
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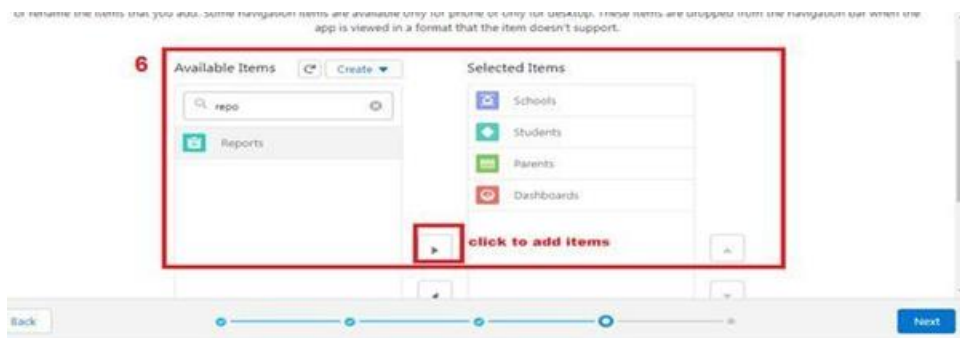
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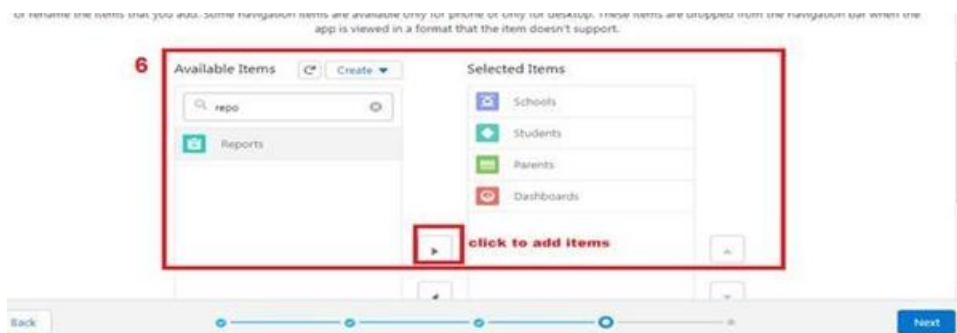
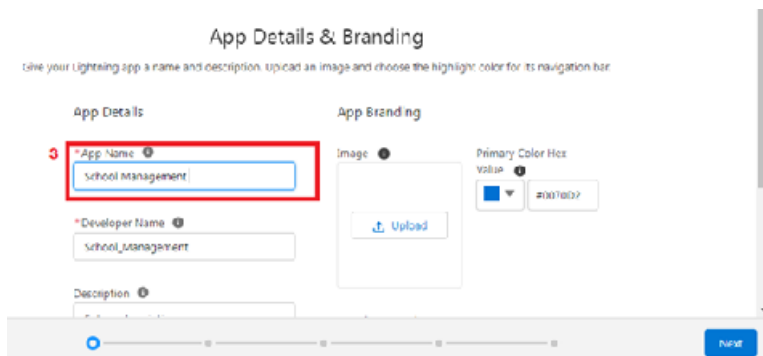
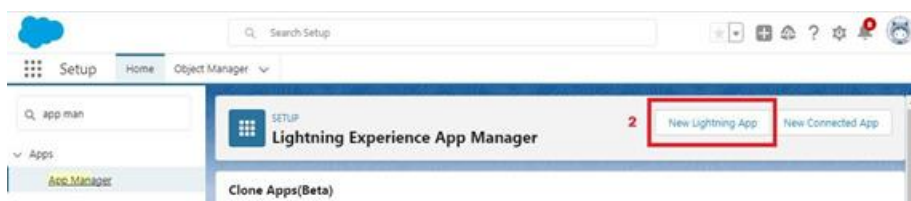
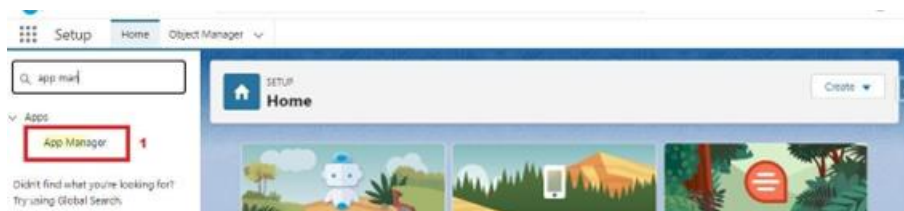


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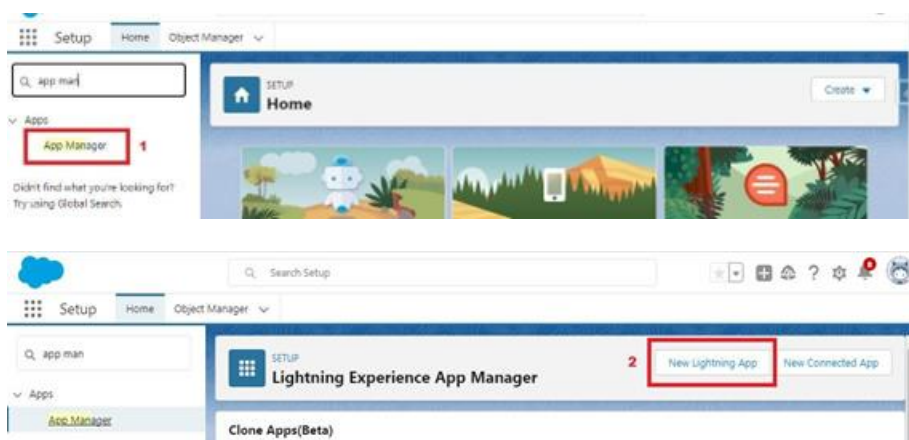
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Available Items

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Selected Items

- Schools
- Students
- Parents
- Dashboards

User Profiles

Choose the user profiles that can access this app.

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Available Profiles

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Selected Profiles

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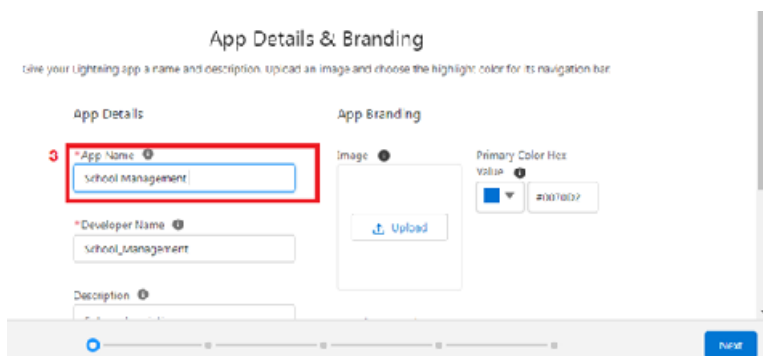
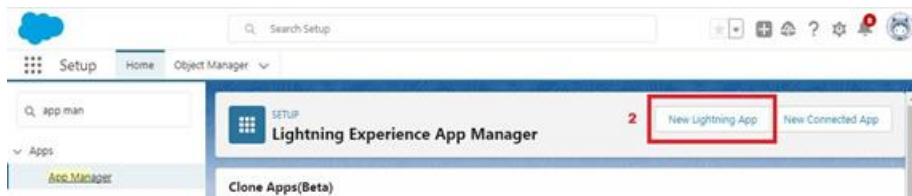
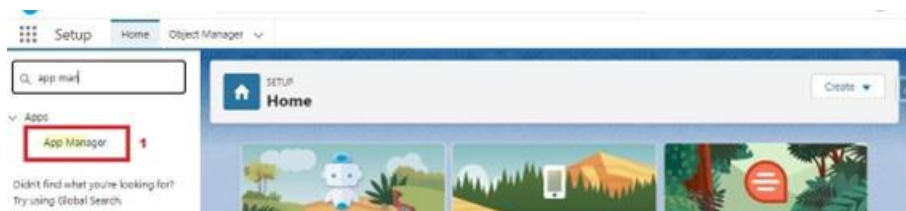
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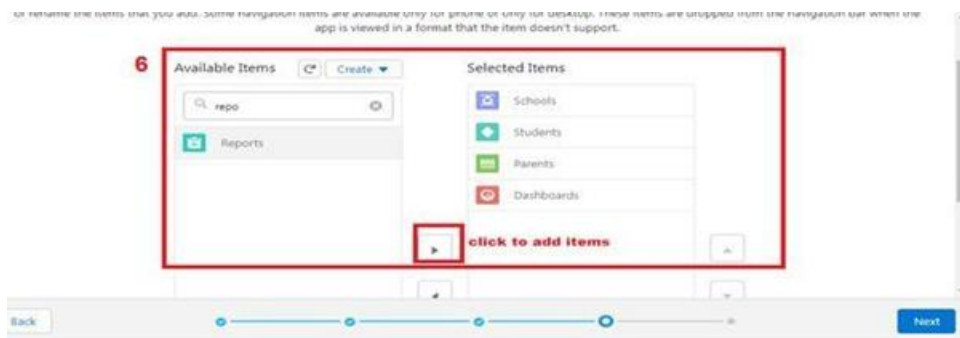
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Create The School Management App

1. From Setup, enter App Manager in the Quick Find and select App Manager.
2. Click New Lightning App.
3. Enter School Management as the App Name, then click Next
4. Under App Options, leave the default selections and click Next.
5. Under Utility Items, leave as is and click Next.
6. From Available Items, select Schools, Students, Parents, Reports, and Dashboards and move them to Selected Items. Click Next.
7. From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.





To verify your changes, click the App Launcher, type School Management and select the School Management app.

Note:

App Launcher-Displays available apps.

App Name-Displays the current selected app.

Navigation menu -Displays the tabs available inside the app.



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Delete Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools Tab.

4. Click on Arrow at right hand side on that Particular record.
5. Click delete and delete again.

