

JASON CHEN

Investment Banker | Email: jason.chen@email.com | Phone: (555) 234-5678

Investment Banker with 5 years of experience in M&A, capital raising, and financial advisory. Strong track record in deal execution and client relationships.

FINANCIAL SKILLS

- Investment Banking: M&A, IPOs, Debt Financing, Equity Offerings
- Financial Analysis: Valuation, Financial Modeling, Due Diligence
- Transactions: Deal Structuring, Pitch Books, Client Presentations
- Software: Bloomberg, Capital IQ, Excel, PowerPoint

PROFESSIONAL EXPERIENCE

Associate | Global Investment Bank | 2019 - Present

- Executed 10+ M&A transactions totaling \$2B+ in value
- Led financial modeling and valuation analysis for deals
- Prepared pitch books and client presentations
- Managed due diligence processes and deal documentation

Analyst | Financial Advisors LLC | 2017 - 2019

- Supported senior bankers in transaction execution
- Conducted industry research and company analysis
- Built financial models and valuation analyses

EDUCATION

MBA in Finance | Business School | 2015 - 2017

Bachelor of Economics | University | 2011 - 2015

Series 7 and 63 Licenses