

Problem Statement

Your client is a financial distribution company. Over the last 10 years, they have created an offline distribution channel across the country. They sell financial products to consumers by hiring agents in their network. These agents are freelancers and get a commission when they make a product sale.

Overview of your client onboarding process

The managers at your client are primarily responsible for recruiting agents. Once a manager has identified a potential applicant he would explain the business opportunity to the agent. Once the agent provides the consent, an application is made to your client to become an agent. In the next 3 months, this potential agent has to undergo a 7 days training at your client's branch (about sales processes and various products) and clear a subsequent examination in order to become an agent.

The problem - who are the best agents?

As it is obvious in the above process, there is a significant investment which your client makes in identifying, training, and recruiting these agents. However, there are a set of agents who do not bring in the expected resultant business. Your client is looking for help from data scientists like you to help them provide insights using their past recruitment data. They want to predict the target variable for each potential agent which would help them identify the right agents to hire.

Key Points: The evaluation metric to be used is ROC-AUC.

Data

Variable	Definition
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ID	Unique Application ID
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Office_PIN	PINCODE of Your client's Offices
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Applicant_City_PIN	PINCODE of Applicant Address
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Applicant_Gender	Applicant's Gender
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Applicant_Marital_Status	Applicant's Marital Status
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Applicant_Occupation	Applicant's Occupation
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Applicant_Qualification	Applicant's Educational Qualification
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Manager_Joining_Designation	Manager's Joining Designation
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Manager_Current_Designation	Manager's Designation at the time of application sourcing
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Manager_Grade	Manager's Grade
Manager_Status	Current Employment Status (Probation/Confirmation)
Manager_Gender	Manager's Gender
Manager_Num_Application	Number of Applications sourced in the last 3 months by the Manager
Manager_Num_Coded	Number of agents recruited by the manager in the last 3 months
Manager_Business	Amount of business sourced by the manager in the last 3 months
Manager_Num_Products	Number of products sold by the manager in the last 3 months
Manager_Business2	Amount of business sourced by the manager in the last 3 months excluding business from their Category A advisor
Manager_Num_Products2	Number of products sold by the manager in the last 3 months excluding business from their Category A advisor
Business_Sourced(Target)	Business sourced by the applicant within 3 months [1/0] of recruitment