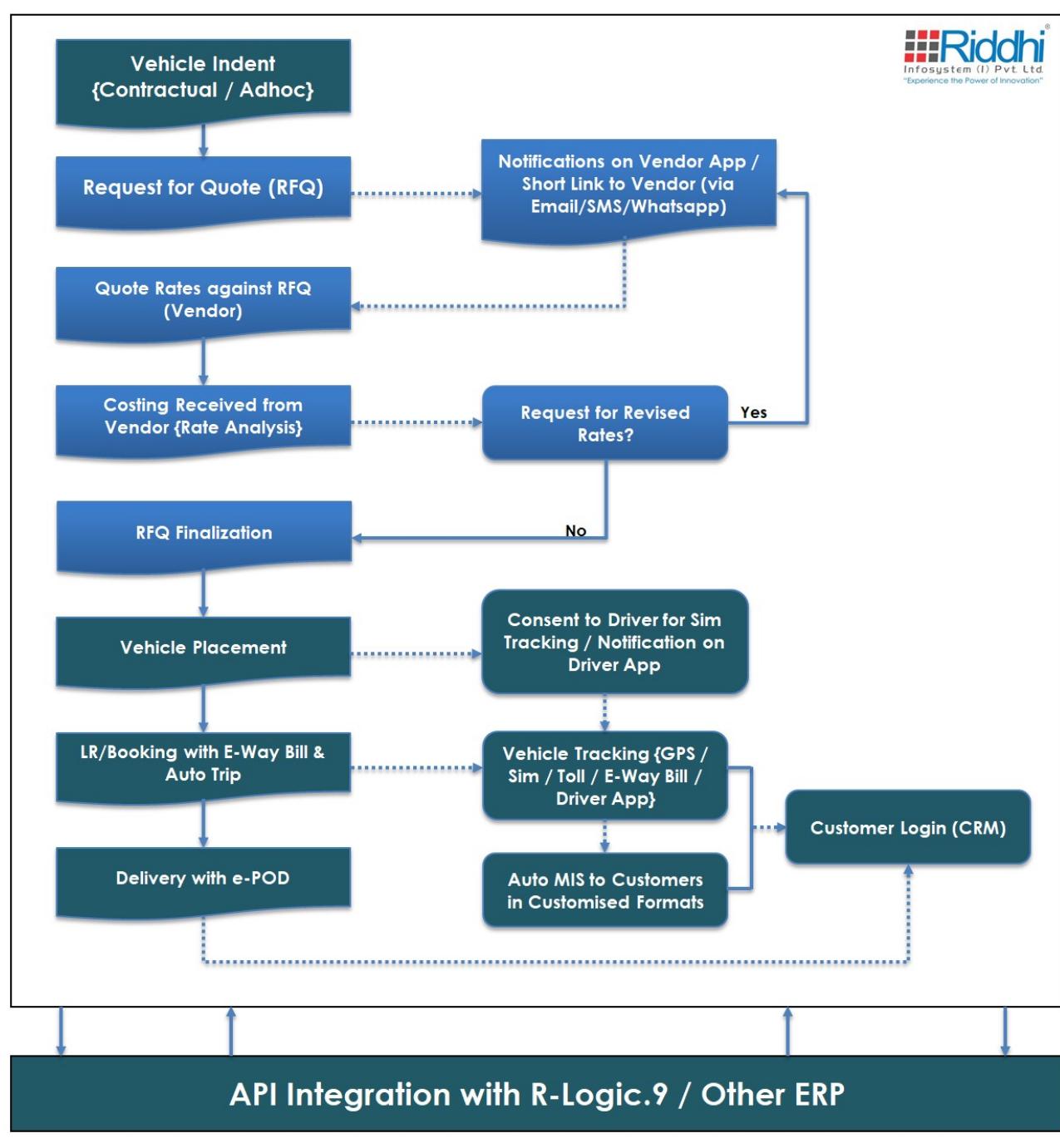


FLEETLYNK

❖ PROCESS FLOW CHART:



❖ **OBJECTIVES:**

➤ **OPERATIONAL MANAGEMENT**

- OPERATIONAL PROCESS
- E-WAY BILL UPDATION & EXTENSION

➤ **RFQ MANAGEMENT**

- VENDOR MANAGEMENT
- BIDDING MANAGEMENT
- VENDOR PORTAL

➤ **CRM**

- LIVE TRACKING
- CUSTOMER MIS
- CUSTOMER PORTAL

➤ **API INTEGRATIONS & AUTO NOTIFICATIONS**

- E-WAY BILL
- E-KYC
- FASTAG
- SIM TRACKING
- GPS TRACKING
- WHATSAPP AUTO NOTIFICATIONS & CHATBOT

THERE SHALL BE FACILITY TO IMPORT ALL REQUIRED MASTERS / TRANSACTIONS FROM R-LOGIC.9 / OTHER ERPs THROUGH AUTO SCHEDULED APIs.

❖ INDEX:

Sr. No.	Menu Group	Menu Item
1	User Config	Profile {Internal Master}
2		Profile Rights
3		User
4		Reset Password
5		Change Password
6	Company Config	Franchise
7		Corporate Company
8		GST Registration - Company
9		Corporate Customer Configuration
10		Organization Location
11	General	Party Executive
12		Item / Product
13		Packing Type {Internal Master}
14		Reason {Internal Master}
15		Customer {with e-KYC}
16		Vendor {with e-KYC}
17	Fleet	Vehicle Type
18		Tracking Provider
19		Vehicle {with e-KYC}
20		Driver {with e-KYC}
21	Transactions	Vehicle Indent
22		Request for Quote
23		Quote Rate - Vendor
24		Costing Received from Vendor
25		RFQ Finalization
26		Vehicle Placement
27		Booking / Trip
28		E-Way Bill Extension
29		Delivery / Close Trip
30	Utilities	Track & Trace
31		Vendor Ratings
32		Pending Quote Rate
33	Vendor App	Rate Quoted
34		Allocated RFQ
35		Trip Assigned
36	Driver App	Event Update
37		Mark Delivery
38	Dashboards	My Trips {Transporter level & CRM level}
39		Indent Pending for RFQ
40		Today's RFQ
41		RFQ - Awaiting Costing from Vendors
42		RFQ - Pending for Finalization
43		RFQ Awarded
44		RFQ - Not Awarded
45		RFQ Pending for Placement
46		Placement Pending for Booking
47		Pending E-Way Bills
48		E-Way Bills Expiring Today
49	Registers	Indent Register
50		RFQ Register
51		Vendor Quote Register
52		RFQ Finalization Register
53		Vehicle Placement Register
54		Booking / Trip Register {With Delivery Details}

❖ **MASTERS:**

- **PROFILE:** IT WILL BE AN INTERNAL MASTER. FOLLOWING STANDARD PROFILES WILL BE DEFAULT CONFIGURED: ADMIN / FRANCHISE / CORPORATE CUSTOMER / BRANCH OFFICE / VENDOR / CRM.

Profile

* Profile Name <input type="text" value="Text Field"/>	* Applicable For <input type="text" value="Selection Box"/> V
SAVE SAVE & NEW	

- **PROFILE RIGHTS:** PROFILE WISE / MENU GROUP WISE RIGHTS WILL BE ALLOCATED THROUGH THIS MENU ITEM.

Profile Rights

* Profile Name <input type="text" value="Selection Box"/> V	* Menu Group <input type="text" value="Selection Box"/> V			
Select All <input type="checkbox"/>				
Menu Item 1	View <input type="checkbox"/>	Add <input type="checkbox"/>	Edit <input type="checkbox"/>	Cancel <input type="checkbox"/>
Menu Item 2	View <input type="checkbox"/>	Add <input type="checkbox"/>	Edit <input type="checkbox"/>	Cancel <input type="checkbox"/>
Menu Item 3	View <input type="checkbox"/>	Add <input type="checkbox"/>	Edit <input type="checkbox"/>	Cancel <input type="checkbox"/>
Menu Item 4	View <input type="checkbox"/>	Add <input type="checkbox"/>	Edit <input type="checkbox"/>	Cancel <input type="checkbox"/>
Menu Item 5	View <input type="checkbox"/>	Add <input type="checkbox"/>	Edit <input type="checkbox"/>	Cancel <input type="checkbox"/>
SAVE SAVE & NEW				

➤ **USER:**

- ADMIN WILL CREATE ONLY FRANCHISE LOGINS.
- FRANCHISE WILL CREATE CORPORATE COMPANY USERS AS WELL AS BRANCH USERS.
- CORPORATE COMPANY USERS WILL CREATE ITS BRANCH USERS.
- PROFILE WILL BE AUTO SET INTERNALLY AS PER FRANCHISE/CORPORATE COMPANY AND LOCATION.
- IF FRANCHISE NAME IS SELECTED THEN LOCATION FIELD WILL BE DISABLE & NON-MANDATORY.

User

* User Name <input type="text" value="Text Field"/>	* Login Name <input type="text" value="Text Field"/>
* Franchise/Corporate Name <input type="text" value="Selection Box"/> V	* Location <input type="text" value="Selection Box"/> V
* Mobile No <input type="text" value="Numeric"/>	Email ID <input type="text" value="Text Field"/>
SAVE SAVE & NEW	

➤ **RESET PASSWORD:**

Reset Password

* User Name <input type="text" value="Text Field"/>
SAVE SAVE & NEW

➤ **CHANGE PASSWORD:**

Change Password

* Current Password	<input type="text" value="Text Field"/>	* New Password	<input type="text" value="Text Field"/>	* Re-Type New Password	<input type="text" value="Text Field"/>
SAVE		SAVE & NEW			

➤ **FRANCHISE:** DETAILS OF FRANCHISE WILL BE UPDATED IN THIS MASTER. {WHITE LABELING}

CONFIGURATION AT FRANCHISE:	COMMUNICATION EVENTS:
<ul style="list-style-type: none"> > SMS Config > Email Config > Whatsapp Config > Domain Mapping > Create Link for Franchisee Access??? 	<ul style="list-style-type: none"> > FRANCHISE / COMPANY USER CREATION – EMAIL
	Hierarchy Structure: <ul style="list-style-type: none"> > Admin - It will be internally defined. > Franchise > Corporate Customer > Branch / Location

Franchise

* Franchise Name	<input type="text" value="Text Field"/>	Upload Logo	
* Franchise Code	<input type="text" value="Text Field"/>		
* Address	<input type="text" value="Map based Search"/>		
* City	<input type="text" value="Selection Box"/> V	* Pincode	<input type="text" value="Numeric"/>
Contact Person	<input type="text" value="Text Field"/>	* WhatsApp Number	<input type="text" value="Numeric"/>
Mobile Number	<input type="text" value="Numeric"/>	Email ID	<input type="text" value="Text Field"/>
* PAN Number	<input type="text" value="Case Sensitive"/>	GST Number	<input type="text" value="Case Sensitive"/>

Attachment Details

Attachment Details

File Name	<input type="text" value="Text Field"/>	Attachment Type	<input type="text" value="Selection Box"/> V	Choose File	<input type="button" value="Choose File"/>	Upload	<input type="button" value="Upload"/>
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SAVE	SAVE & NEW
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➤ **CORPORATE COMPANY: (TRANSPORTER)**

- IF LOGGED IN BY A SPECIFIC FRANCHISE FOR A NEW CORPORATE COMPANY CREATION THEN ITS NAME WILL BE DIRECTLY SET IN FRANCHISE NAME FIELD AND CANNOT CHANGE.

CONFIGURATION AT COMPANY:

- > SMS Config
- > Email Config
- > Whatsapp Config
- > Domain Mapping
- > Create Link for Franchisee Access???

COMMUNICATION EVENTS:

- > FRANCHISE / COMPANY USER CREATION – EMAIL

Corporate Company

* Company Name <input type="text" value="Text Field"/>	* Company Code <input type="text" value="Text Field"/>
* Address <input type="text" value="Map based Search"/>	
* City <input type="text" value="Selection Box"/> V	* Pincode <input type="text" value="Numeric"/>
Contact Person <input type="text" value="Text Field"/>	* WhatsApp Number <input type="text" value="Numeric"/>
Mobile Number <input type="text" value="Numeric"/>	Email ID <input type="text" value="Text Field"/>
* PAN Number <input type="text" value="Case Sensitive"/>	GST Number <input type="text" value="Case Sensitive"/>
Franchise Name <input type="text" value="Selection Box"/> V	

 **Attachment Details**

Attachment Details

File Name	Attachment Type	Choose File	Upload
<input type="text" value="Text Field"/>	<input type="text" value="Selection Box"/> V	<input type="button" value="Choose File"/>	<input type="button" value="Upload"/>

SAVE

SAVE & NEW

- **GST REGISTRATION – COMPANY:** STATE WISE / BUSINESS VERTICAL WISE GST NUMBERS OF THE TRANSPORTER WILL BE DEFINED IN THIS MASTER.
- BUSINESS VERTICAL DROP DOWN - RCM / FCM WILL APPEAR FOR SELECTION.

GST Registration - Company

Company Name	<input type="text" value="Display"/>	PAN No	<input type="text" value="Display"/>			
Address	<input type="text" value="Display"/>					
Add GST						
Sr. No.	State Name	Business Vertical	GST NO	User Name	Password	Edit / Delete

SAVE

GST Registration

* State Name Selection Box	V
* Business Vertical Selection Box	V
* GST Number Case Sensitive	
User Name Text	
Password Text	
SAVE	

- **CORPORATE CUSTOMER CONFIGURATION:**

Corporate Customer Configuration

* Customer Name	Selection Box	V
SMS Provider	Selection Box	V
Whatsapp Provider	Selection Box	V
SMTP Host	Text Field	
SMTP User Name	Text Field	
SMS Authorization Key	Text Field	
Whatsapp Authorization Key	Text Field	
SMTP Port	Text Field	
SMTP Password	Text Field	
SAVE		
SAVE & NEW		

➤ **ORGANISATION LOCATION:**

Organisation Location

* Location Name <input type="text" value="Text Field"/>	* Location Code <input type="text" value="Text Field"/>
* Address <input type="text" value="Map based Search"/> 	
* City <input type="text" value="Selection Box"/> V	* Pincode <input type="text" value="Numeric"/>
Contact Person <input type="text" value="Text Field"/>	* WhatsApp Number <input type="text" value="Numeric"/>
Mobile Number <input type="text" value="Numeric"/>	Email ID <input type="text" value="Text Field"/>

➤ **PARTY EXECUTIVE:**

Party Executive

* Executive Code <input type="text" value="Text Field"/>	* Executive Name <input type="text" value="Text Field"/>
* Mobile No <input type="text" value="Numeric"/>	* Email ID <input type="text" value="Text Field"/>
* User Name <input type="text" value="Selection Box"/> V	

➤ **ITEM / PRODUCT:**

Item / Product

* Item Name <input type="text" value="Text Field"/>

➤ **PACKING TYPE:** IT WILL BE AN INTERNAL MASTER WITH PRE-DEFINED VALUES.

Packing Type

* Packing Type <input type="text" value="Text Field"/>
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➤ **REASON:** IT WILL BE AN INTERNAL MASTER WITH PRE-DEFINED VALUES.

Reason

* Reason Name <input type="text" value="Text Field"/>	* Applicable For <input type="text" value="RFQ Finalization/Delivery/E-Way Ext"/> V
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➤ **CUSTOMER:**

- THERE WILL AN OPTION OF GST NO AS WELL AS PAN NO BASED E-KYC TO FETCH THE DATA FROM THE GST / NSDL PORTAL.
- PARTY EXECUTIVE – IT CAN BE MULTIPLE FOR A CUSTOMER.

Customer

GST e-KYC Details

GST No	<input type="text" value="Case Sensitive"/>	e-KYC	Trade Name	<input type="text"/>
Legal Name	<input type="text"/>		Aadhar Verified	<input type="text"/>
Type of Business	<input type="text"/>		GST Verified On	<input type="text"/>
GST Status	<input type="text"/>		Verified GST No	<input type="text"/>
GST Address	<input type="text"/>			

PAN e-KYC Details

PAN No	<input type="text"/>	e-KYC	PAN Status	<input type="text"/>
Name as per PAN	<input type="text"/>		PAN Verified On	<input type="text"/>
Aadhar Linked	<input type="text"/>			

* Customer Name	<input type="text" value="Text Field"/>	* Customer Code	<input type="text" value="Text Field"/>	
* Address	<input type="text" value="Map based Search"/>			
* City	<input type="text" value="Selection Box"/>	V	* Pincode	<input type="text" value="Numeric"/>
Contact Person	<input type="text" value="Text Field"/>		* WhatsApp Number	<input type="text" value="Numeric"/>
Mobile Number	<input type="text" value="Numeric"/>		Email ID	<input type="text" value="Text Field"/>
* PAN Number	<input type="text" value="Case Sensitive"/>		GST Number	<input type="text" value="Case Sensitive"/>
Party Executive	<input type="text" value="Multi Selection Box"/>	V		

Attachment Details

Attachment Details

File Name	<input type="text" value="Text Field"/>	Attachment Type	<input type="text" value="Selection Box"/>	V	Choose File	<input type="button" value="Choose File"/>	Upload	<input type="button" value="Upload"/>
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SAVE **SAVE & NEW**

➤ **VENDOR:**

- THERE WILL AN OPTION OF GST NO AS WELL AS PAN NO BASED E-KYC TO FETCH THE DATA FROM THE GST / NSDL PORTAL.
- CREATE USER CHECKBOX - VENDOR LOGIN WILL BE CREATED IF "CREATE USER" SELECTED IN THE VENDOR MASTER. VENDOR'S WHATSAPP NUMBER MENTIONED IN THE VENDOR MASTER WILL BE THE LOGIN ID AS WELL AS PASSWORD.
- SHARE APP LINK CHECKBOX - IF 'SHARE APP LINK' IS SELECTED THEN APP INSTALLATION {PLAY STORE} LINK WILL BE SENT TO THE VENDOR VIA SMS / WHATSAPP.
- VENDOR ROUTE DETAILS ➔ VEHICLE TYPE SELECTION – WE CAN PROVIDE MULTI VALUE SELECTION OPTION INSTEAD OF ADD/EDIT GRID.
- VENDOR ROUTE DETAILS ➔ APPLICABLE ROUTE DETAILS – WE CAN PROVIDE MULTI VALUE SELECTION OPTION INSTEAD OF ADD/EDIT GRID.

Vendor																																								
<p>GST e-KYC Details</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">GST No</td> <td style="width: 40%;"><input type="text"/> Case Sensitive</td> <td style="width: 30%; text-align: center;">e-KYC</td> </tr> <tr> <td>Legal Name</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>Type of Business</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>GST Status</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>GST Address</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>Trade Name</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>Aadhar Verified</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>GST Verified On</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>Verified GST No</td> <td colspan="2"><input type="text"/></td> </tr> </table>		GST No	<input type="text"/> Case Sensitive	e-KYC	Legal Name	<input type="text"/>		Type of Business	<input type="text"/>		GST Status	<input type="text"/>		GST Address	<input type="text"/>		Trade Name	<input type="text"/>		Aadhar Verified	<input type="text"/>		GST Verified On	<input type="text"/>		Verified GST No	<input type="text"/>													
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<input type="text"/> Text Field	<input type="text"/> Selection Box V	Choose File	Upload																																					
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>																																								

➤ **VEHICLE TYPE:**

Vehicle Type

* Vehicle Type <input type="text"/>	* Minimum KMs / Day <input type="text"/>
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>	

➤ **TRACKING PROVIDER:**

Tracking Provider

* Provider Name <input type="text"/>	* API Link <input type="text"/>
User Name <input type="text"/>	Password <input type="text"/>
Token <input type="text"/>	Remarks <input type="text"/>
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>	

➤ **VEHICLE:**

- THERE WILL BE AN OPTION TO GET RC DETAILS OF THE VEHICLE THROUGH GOVERNMENT PORTAL BY USING E-KYC.
- VEHICLE CATEGORY – OWNED / MARKET / ATTACHED / MANAGED.

Vehicle

* Vehicle No <input type="text"/>	<input type="button" value="Get e-KYC"/>	* Vehicle Category <input type="button" value="Selection Box"/>
* Vehicle Type <input type="button" value="Selection Box"/>	V	Vehicle Capacity <input type="text"/>
Owner Name <input type="button" value="Selection Box"/>	V	Tracking Provider <input type="button" value="Selection Box"/>

e-KYC Details

Vehicle Status <input type="text"/>	Blacklist Status <input type="text"/>	RTO Registration <input type="text"/>	Registration Date <input type="text"/>
Regd. Owner <input type="text"/>	Permanent Address <input type="text"/>		
Engine No <input type="text"/>	Chasis No <input type="text"/>	Gross Weight <input type="text"/>	Unladen Weight <input type="text"/>
Make-Model <input type="text"/>	PUC Expiry Date <input type="text"/>	Fitness Expiry Date <input type="text"/>	Tax Expiry Date <input type="text"/>
Financer <input type="text"/>	Permit No <input type="text"/>		
Owner Serial No <input type="text"/>	N P No <input type="text"/>	N P Expiry Date <input type="text"/>	Permit Expiry Date <input type="text"/>
Insurance Co <input type="text"/>	Vehicle Capacity <input type="text"/>		
Verified On <input type="text"/>	Policy No <input type="text"/>		
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>			

➤ **DRIVER:**

- THERE WILL BE AN OPTION TO GET DRIVING LICENSE DETAILS OF THE VEHICLE THROUGH GOVERNMENT PORTAL BY USING E-KYC.
- DRIVER TYPE – OWNED DRIVER / MARKET DRIVER WILL APPEAR FROM INTERNAL MASTER.
- THERE WILL BE AN OPTION TO CREATE LOGIN OF THE DRIVER ON SAVE EVENT.
- SHARE APP LINK WILL AUTO SHARE DRIVER APP LINK ON DRIVER'S NUMBER.

Driver

* Driver Type <input type="text" value="Selection {Owned / Market}"/> V	* Date Of Birth <input type="text" value="Date Selection"/> Get e-KYC
* License No <input type="text"/>	* Driver Code <input type="text"/>
* Driver Name <input type="text" value="Text Field / Auto Fetched"/>	* DL Expiry Date <input type="text" value="Date Selection / Auto Fetched"/>
* DL Issue Date <input type="text" value="Date Selection / Auto Fetched"/>	* WhatsApp Number <input type="text" value="Numeric"/>
DL Issuing RTO <input type="text" value="Selection Box / Auto Fetched"/> V	<input type="button" value="Upload Photo"/>
* Address <input type="text" value="Map based Search / Auto Fetched"/>	* Pincode <input type="text" value="Numeric / Auto Fetched"/>
* City <input type="text" value="Selection Box / Auto Fetched"/> V	Verified On <input type="text"/>
Mobile Number <input type="text" value="Numeric"/>	Create Login <input type="checkbox"/>
Share App Link <input type="checkbox"/>	

Attachment Details

Attachment Details				
<table border="1"> <tr> <td>File Name <input type="text" value="Text Field"/></td> <td>Attachment Type <input type="text" value="Selection Box"/> V</td> <td>Choose File <input type="button" value="Choose File"/></td> <td>Upload <input type="button" value="Upload"/></td> </tr> </table>	File Name <input type="text" value="Text Field"/>	Attachment Type <input type="text" value="Selection Box"/> V	Choose File <input type="button" value="Choose File"/>	Upload <input type="button" value="Upload"/>
File Name <input type="text" value="Text Field"/>	Attachment Type <input type="text" value="Selection Box"/> V	Choose File <input type="button" value="Choose File"/>	Upload <input type="button" value="Upload"/>	
SAVE SAVE & NEW				

❖ **TRANSACTIONS:**

➤ **VEHICLE INDENT:**

Vehicle Indent

* Location <input type="text" value="Login / Selection"/> V	Indent No <input type="text" value="Auto Generated"/> V	* Indent Date <input type="text" value="Date Selection"/>	* Vehicle Req On <input type="text" value="Date Selection"/>
* Customer Name <input type="text" value="DDL"/>	V	* Origin/From <input type="text" value="Map Search"/> V 	* Destination/To <input type="text" value="Map Search"/> V  (Approx Distance in KMs.)
* Vehicle Type <input type="text" value="Selection"/> V	* No. of Veh Req <input type="text" value="Numeric"/>	* Indent Expired On <input type="text" value="Date&Time Selection"/>	

Additional Details

Consignor <input type="text" value="DDL / Text"/> V	Pickup Address <input type="text" value="Text"/>	
Consignee <input type="text" value="DDL / Text"/> V	Delivery Address <input type="text" value="Text"/>	
Item Name <input type="text" value="Selection"/> V	Packing Type <input type="text" value="Selection"/> V	Remarks <input type="text" value="Text"/>

SAVE **SAVE & NEW**

➤ **RFQ - REQUEST FOR QUOTE:**

TAB 1 – RFQ DETAILS: RFQ CAN BE GENERATED ON THE SELECTION OF INDENT NUMBER AND IF INDENT IS SELECTED THEN ALL RELEVANT FIELDS SHALL BE AUTO FETCHED & NON-EDITABLE.

Request for Quote

RFQ Details	Vendor Details	Previous Quotes									
* Location <input type="text" value="Login / Selection"/> V	RFQ No <input type="text" value="Auto Generated"/>	* RFQ Date <input type="text" value="Date Selection"/>	* RFQ Expired On <input type="text" value="Date&Time Selection"/>								
Indent No <input type="text" value="Selection Box"/> V	* Customer Name <input type="text" value="Auto Fetched / DDL"/>	V	* Vehicle Req On <input type="text" value="Auto / Date Selection"/>								
* Origin/From <input type="text" value="Auto / Map Based"/> V	* Destination/To <input type="text" value="Auto / Map Based"/> V	<small>(Approx Distance in KM:)</small>	* Vehicle Type <input type="text" value="Auto / Selection"/>								
Max Costing <input type="text" value="Numeric"/>	Detention Per Day <input type="text" value="Numeric"/>	Detention Free Days <input type="text" value="Numeric"/>	* No. of Vehicles <input type="text" value="Auto / Numeric"/>								
Additional Details											
RFQ Subject <input type="text" value="Text"/>	RFQ Priority <input type="text" value="High / Medium"/> V	RFQ Type <input type="text" value="Contractual/Adhoc"/> V									
Item Name <input type="text" value="Selection Box"/> V	Packing Type <input type="text" value="Selection Box"/> V	Special Instructions <input type="text" value="Text"/>									
Attachments											
Attachment Details <table border="1"> <tr> <td>File Name</td> <td>Attachment Type</td> <td>Choose File</td> <td>Upload</td> </tr> <tr> <td><input type="text" value="Text Field"/></td> <td><input type="text" value="Selection Box"/> V</td> <td><input type="button" value="Choose File"/></td> <td><input type="button" value="Upload"/></td> </tr> </table>				File Name	Attachment Type	Choose File	Upload	<input type="text" value="Text Field"/>	<input type="text" value="Selection Box"/> V	<input type="button" value="Choose File"/>	<input type="button" value="Upload"/>
File Name	Attachment Type	Choose File	Upload								
<input type="text" value="Text Field"/>	<input type="text" value="Selection Box"/> V	<input type="button" value="Choose File"/>	<input type="button" value="Upload"/>								
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>											

TAB 2 – VENDOR DETAILS: LIST OF VENDORS WILL BE FILTER & APPEAR BASED ON ORIGIN, DESTINATION & VEHICLE TYPE MENTIONED IN RFQ.

Request for Quote

RFQ Details	Vendor Details	Previous Quotes					
RFQ Sent To Vendors {List of Vendors will be auto fetched as per From / To / Vehicle Type Combinations}							
Sr. No.	Vendor Name	PAN No	Vendor Rating	Mobile Number	WhatsApp Number	Email ID	Edit / Delete
							<input type="button" value="Edit / Delete"/>
							<input type="button" value="Edit / Delete"/>
							<input type="button" value="Edit / Delete"/>
	<input type="text" value="Selection Box"/> V	Auto Display	Auto Display	Auto Fetched	Auto Fetched	Auto Fetched	<input type="button" value="Add / Cancel"/>
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>							

TAB 3 – PREVIOUS QUOTES: AS PER SELECTED ORIGIN, DESTINATION & VEHICLE TYPE, VENDOR WISE LAST 10 LOWEST QUOTES WILL DISPLAY.

Request for Quote

RFQ Details	Vendor Details	Previous Quotes			
Previous Quotes					
Sr. No.	Vendor Name	PAN No	Vendor Ratings	Quote Date	Quote Rate
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>					

- ON SAVE EVENT, SHORT LINK OF RFQ DETAILS WILL BE SENT TO VENDORS VIA SMS / WHATSAPP / EMAIL TO QUOTE RATES.
- VENDOR MOBILE APP** - RFQ WILL BE SENT DIRECTLY TO VENDOR APP TO VIEW & QUOTE RATES AGAINST THE SAME.

- **QUOTE RATE – VENDOR:** ON CLICK EVENT OF SHORT LINK, "QUOTE RATE" INTERFACE WILL BE OPEN TO QUOTE RATES AGAINST THE RFQ.

Quote Rate - Vendor

RFQ No	Auto Display	RFQ Date	Auto Display	RFQ Expired On	Auto Display	Vehicle Req On	Auto Display
Vendor Name	Auto Display			PAN No	Auto Display		
Origin/From	Auto Display	Destination/To	Auto Display	Vehicle Type	Auto Display	No. of Veh Req	Auto Display
Item Name	Auto Display	Packing Type	Auto Display	Special Instructions	Auto Display		
* Total Hire Cost Numeric		* Detention Per Day Numeric		* Detention Free Days Numeric			
SAVE							

➤ **COSTING RECEIVED FROM VENDOR:**

- ONCE THE 'QUOTE RATE' IS SAVED BY THE VENDOR, ITS DETAILS WILL BE APPEAR IN THIS INTERFACE.
- VENDOR POSITION - IT WILL BE AUTO UPDATE AS PER ORIGIN / DESTINATION / VEHICLE TYPE WISE LOWEST RATE QUOTED BY THE VENDORS. {L1 / L2 / L3}
- ASK FOR RE-BID - BY CLICKING ON THIS CHECKBOX, A SHORT LINK WILL SENT TO THE VENDORS TO RE-BID AGAINST THE RFQ.

Costing Received from Vendor

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.

Sr. No.	Indent No	Indent Date	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Req On	Origin	Destination	Vehicle Type	No. Of Vehicle	Vendor Name	Total Hire Cost	Vendor Position	View Quote Rate	Ask for Re Bid
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>
															View Quote	<input type="checkbox"/>

SAVE **SAVE & NEW**

➤ **RFQ FINALIZATION:**

- IF RFQ STATUS IS SELECTED AS '**NOT AWARDED**' THEN FAILURE REASON FIELD WILL BE VISIBLE TO SELECT.
- IF RFQ STATUS IS SELECTED AS '**AWARDED**' THEN BILLING RATE DETAILS & AWARDED VENDOR DETAILS GRID WILL BE VISIBLE.
- Margin Amount = Billing Rate - Total Hire Cost
- AWARDED VENDOR DETAILS - LIST WILL APPEAR IN ORDER OF L1, L2... POSITIONS WITH AN OPTION TO ASSIGN ORDER TO THE VENDOR.
- ON SAVE EVENT, NOTIFICATIONS WILL BE SENT TO THE SELECTED VENDORS AGAINST THE AWARDED RFQ FOR VEHICLE PLACEMENT.
- DUE TO ANY REASON, IF SELECTED VENDOR FAILED TO SUPPLY THE VEHICLE THEN THIS RECORD CAN BE EDIT TO SELECT THE ANOTHER VENDOR.

RFQ Finalization																
RFQ No	<input type="button" value="Selection"/>		<input type="button" value="Show Data"/>													
Customer Name	<input type="button" value="Auto Display"/>					RFQ No		<input type="button" value="Auto Display"/>		RFQ Date		<input type="button" value="Auto Display"/>				
RFQ Expired On	<input type="button" value="Auto Display"/>			Vehicle Req On		<input type="button" value="Auto Display"/>				Origin/From		<input type="button" value="Auto Display"/>		Destination/To		<input type="button" value="Auto Display"/>
Vehicle Type	<input type="button" value="Auto Display"/>			No. of Vehicles		<input type="button" value="Auto Display"/>				Special Instructions						
* RFQ Status	<input type="button" value="Awarded/Not Awarded"/>			* Failure Reason		<input type="button" value="Selection Box"/>		V		Remarks		<input type="button" value="Text"/>				
Billing Rate	<input type="button" value="Numeric"/>			Detention Per Day		<input type="button" value="Numeric"/>				Detention Free Days		<input type="button" value="Numeric"/>		Margin Amount		<input type="button" value="Auto Display"/>
Awarded Vendor Details																
Sr. No.	Vendor Name	PAN No	Vendor Rating	Mobile No	WhatsApp No	Email ID		Total Hire Cost	Detention Per Day	Detention Free Days	Margin Amount	Vendor Position	Assign Order			
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>																

➤ **VEHICLE PLACEMENT:**

- THERE WILL BE AN OPTION TO OPEN VEHICLE MASTER TO CREATE A NEW VEHICLE. {CREATE HYPERLINK}
- TRACKING TYPE – IF TRACKING PROVIDER IS LINKED WITH THE SELECTED VEHICLE IN THE MASTER THEN 'GPS' WILL BE AUTO SELECTED.
- TRACKING TYPE – IF TRACKING PROVIDER IS NOT LINKED WITH THE SELECTED VEHICLE IN THE MASTER AND 'GPS' IS SELECTED IN THE PLACEMENT THEN IT SHALL NOT ALLOW TO SAVE.
- TRACKING TYPE CAN BE SELECTED AS "DRIVER APP" IF APP IS INSTALLED IN THE DRIVER'S MOBILE.
- THERE WILL BE FACILITY TO CREATE MASTER OF MARKET DRIVERS ALSO AS WELL AS TO CREATE THEIR LOGINS FOR THE DRIVER APP.
- ON SAVE EVENT OF PLACEMENT, IF TRACKING TYPE IS SELECTED AS 'DRIVER APP' THEN AN AUTO NOTIFICATION WILL BE SENT ON THE DRIVER APP WITH PLACEMENT DETAILS.
- ON SAVE EVENT OF PLACEMENT, IF TRACKING TYPE IS SELECTED AS 'SIM' THEN AN AUTO GENERATED SMS WILL BE SEND ON DRIVER'S NUMBER FOR SIM TRACKING CONSENT.
- ONCE THE CONSENT IS ACCEPTED THEN TRACKING SHALL BE INITIATED.

Vehicle Placement								
* Location	Login / Selection	V	Placement No	Auto Generated	* Placement Date	Date Selection		
Indent Details								
* Indent No	Selection Box	V	Indent Date	Auto Display	Indent Branch	Auto Display	Vehicle Req On	Auto Display
RFQ No	Auto Display		RFQ Date	Auto Display	Customer	Auto Display		
Origin/From	Auto Display		Destination/To	Auto Display	Vehicle Type	Auto Display	No. of Vehicle	Auto Display
Pending Vehicles	Auto Display							
Vehicle Placement Details								
* Vehicle No	DDL	V Create	* Tracking Type	Sim / GPS / Driver App	V	* Driver Name	DDL / Text	V Create
Owner Name	Auto Display		Broker Name	DDL		* Mobile No Auto / Numeric		
Total Hire Amt	Auto / Numeric	Advance Payable	Numeric	Balance Payable		Auto Display		V
				SAVE SAVE & NEW				

➤ **BOOKING / TRIP:**

- IF INDENT/PLACEMENT NUMBER IS SELECTED THEN ORIGIN, DESTINATION, CUSTOMER, VEHICLE NO, VEHICLE TYPE, DRIVER NAME & MOBILE NO WILL BE AUTO FETCHED & DISABLED.
- IF E-WAY BILL NO IS SEARCHED THEN FOLLOWING FIELDS SHALL BE AUTO FETCHED IF AVAILABLE IN THE E-WAY BILL - ORIGIN, DESTINATION, CUSTOMER, VEHICLE NO, INVOICE NO, INVOICE DATE, INVOICE VALUE, E-WAY BILL NO, E-WAY BILL DATE & E-WAY BILL EXPIRY DATE.
- IF E-WAY BILL NO &/OR INDENT/PLACEMENT NO BOTH ARE NOT SELECTED THEN ALL FIELDS SHALL BE UPDATED MANUALLY.
- TRACKING TYPE - IF PLACEMENT IS SELECTED THEN IT WILL AUTO FETCHED & NON-EDITABLE {NEED TO APPLY ALL LOGICS & CONTROLS AS PER PLACEMENT} ELSE NEED TO SELECT.
- IF E-WAY IS UPDATED IN THE BOOKING ENTRY THEN ON SAVE EVENT, E-WAY BILL WISE PART-B WILL BE UPDATE ON GST PORTAL. IT WILL FURTHER AVAILABLE FOR EXTEND THE E-WAY BILLS IF REQUIRED.
- ON SAVE EVENT, A SHORT-LINK WILL BE SHARED ON DRIVER'S NUMBER AS WELL AS ON DRIVER APP FOR DELIVERY UPDATIONS / POD UPLOAD ON DELIVERY EVENT.

LR / Booking

Booking Details

* Booking Branch <input type="text" value="Login / Selection Box"/> V	* LR No <input type="text" value="Auto / Text"/>	* LR Date <input type="text" value="Date Selection"/>	Indent/Placement No <input type="text" value="Selection Box"/> V
E-Way Bill State <input type="text" value="Selection Box"/> V	Business Vertical <input type="text" value="RCM / FCM"/> V	E-Way Bill No <input type="text" value="Numeric"/>	
* Origin/From <input type="text" value="Auto / Map Search"/> V 	* Destination/To <input type="text" value="Auto / Map Search"/> V  (Approx Distance In KM:)	* Customer <input type="text" value="Auto Fetched / DDL"/>	V
* Vehicle No <input type="text" value="Auto / Selection"/> V (Vehicle Category)	* Vehicle Type <input type="text" value="Auto / Selection"/> V	* Driver Name <input type="text" value="Auto / Selection / Text"/> V	* Mobile No <input type="text" value="Auto / Numeric"/>
* Tracking Type <input type="text" value="Auto / Selection"/> V	Invoice No <input type="text" value="Auto / Text"/>	Invoice Date <input type="text" value="Auto / Date Selection"/>	Invoice Value <input type="text" value="Auto / Numeric"/>
E-Way Bill No <input type="text" value="Auto / Numeric"/>	E-Way Bill Date <input type="text" value="Auto / Date Selection"/>	Expiry Date <input type="text" value="Auto / Date Selection"/>	

 **Additional Invoice Details**

Additional Invoice Details

Sr. No.	Invoice No	Invoice Date	Invoice Value	E-Way Bill No	E-Way Bill Date	E-Way Bill Expiry Date	Edit / Delete
	<input type="text" value="Text"/>	<input type="text" value="Date Selection"/>	<input type="text" value="Numeric"/>	<input type="text" value="Numeric"/>	<input type="text" value="Date Selection"/>	<input type="text" value="Date Selection"/>	 
							 

 **Other Details**

Consignor <input type="text" value="DDL / Text / Auto Fetched"/> V	Consignee <input type="text" value="DDL / Text / Auto Fetched"/> V
Transit Days <input type="text" value="Numeric"/>	EDD <input type="text" value="Date Selection"/>
Total Pkgs <input type="text" value="Numeric"/>	Actual Wt <input type="text" value="Numeric"/>
	Charged Wt <input type="text" value="Numeric"/>
	Packing Type <input type="text" value="Selection Box"/> V
	Total Freight <input type="text" value="Numeric"/>

 **Attachments**

Attachment Details

File Name <input type="text" value="Text Field"/>	Attachment Type <input type="text" value="Selection Box"/> V	Choose File <input type="button" value="Choose File"/>	Upload <input type="button" value="Upload"/>
---	--	--	--

SAVE **SAVE & NEW**

➤ **E-WAY BILL EXTENSION:**

- AS PER SERVER DATE, BOOKING DETAILS OF ALL EXPIRING E-WAY BILLS WHICH ARE STILL IN-TRANSIT WILL APPEAR FOR E-WAY BILL EXTENSION.
- VALUES IN FOLLOWING FIELDS WILL APPEAR AS PER LATEST TRACKING DETAILS - CURRENT LOCATION, CURRENT PINCODE, CURRENT STATE, REMAINING DISTANCE.
- EXTENSION REASON - IT WILL APPEAR AS PER DEFINED IN REASON MASTER.
- ON SAVE EVENT, E-WAY BILL NUMBER WISE ITS EXPIRY DATE WILL BE EXTEND ON GST PORTAL THROUGH API INTEGRATION.

E-Way Bill Extension

* E-Way Bill Expiry Date <input type="button" value="Server Date Display"/>												<input type="button" value="Show Data"/>
Trip Details												
Sr. No.	Select	Vehicle No	Booking No	Booking Date	Origin	Destination	Current Location	Current Pincode	Current State	Remaining Distance	Extension Reason	Extension Remarks
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
							Auto/Text	Auto/Numeric	Auto/DropDown V	Auto/Numeric	DropDown	V Text
<input type="button" value="SAVE"/>												

➤ **DELIVERY / CLOSE TRIP:**

- DELIVERY MARKING / CLOSURE OF TRIP WILL BE DONE ONCE THE VEHICLE IS UNLOADED AT DESTINATION.
- THERE WILL BE AN OPTION FOR DIGITAL SIGNATURE.
- WE NEED TO PROVIDE THIS OPTION IN MY-TRIPS DASHBOARD ALSO.
- IT WILL BE DONE BY THE DRIVER ALSO THROUGH SHORT-LINK RECEIVED AT THE TIME OF BOOKING/TRIP ENTRY.

Delivery / Close Trip

* Delivery Branch <input type="button" value="Login / Selection Box V"/>	* Document No <input type="button" value="Auto / Text"/>	* Delivery Date <input type="button" value="Date Selection"/>	* LR Number <input type="button" value="DDL V"/>				
LR No <input type="text"/>	LR Date <input type="text"/>	Booking Branch <input type="text"/>	From Location <input type="text"/>				
To Location <input type="text"/>	Customer <input type="text"/>	Consignor <input type="text"/>	Consignee <input type="text"/>				
Vehicle No <input type="text"/>	Vehicle Type <input type="text"/>	Pkgs <input type="text"/>	Actual Wt <input type="text"/>				
Trip No <input type="text"/>	Trip Date <input type="text"/>	EDD <input type="text"/>					
* Arrival Date/Time <input type="button" value="Date&Time Selection"/>		* Unload Date/Time <input type="button" value="Date&Time Selection"/>					
<input type="button" value="Signature"/>		Delivered Pkgs <input type="button" value="Auto Fetched/Numeric"/>					
		Delivered Wt <input type="button" value="Auto Fetched/Numeric"/>					
Attachments							
Attachment Details <table border="1"> <tr> <td>File Name <input type="text"/></td> <td>Attachment Type <input type="button" value="Selection Box V"/></td> <td>Choose File <input type="button" value="Choose File"/></td> <td>Upload <input type="button" value="Upload"/></td> </tr> </table>				File Name <input type="text"/>	Attachment Type <input type="button" value="Selection Box V"/>	Choose File <input type="button" value="Choose File"/>	Upload <input type="button" value="Upload"/>
File Name <input type="text"/>	Attachment Type <input type="button" value="Selection Box V"/>	Choose File <input type="button" value="Choose File"/>	Upload <input type="button" value="Upload"/>				
<input type="button" value="SAVE"/> <input type="button" value="SAVE & NEW"/>							

➤ **TRACK & TRACE:**

- THERE WILL BE FACILITY TO VIEW TRACK & TRACE BY SEARCHING LR NUMBER AS WELL AS VEHICLE NUMBER.
- IF VEHICLE NUMBER IS SEARCHED THEN DETAILS OF LATEST LR LINKED WITH THE VEHICLE WILL APPEAR.
- QR CODE FACILITY TO SHARE TRACKING DETAILS SHORT LINK VIA SMS / EMAIL / WHATSAPP.

TRACK & TRACE - TAB-1 - TRACK INFO:

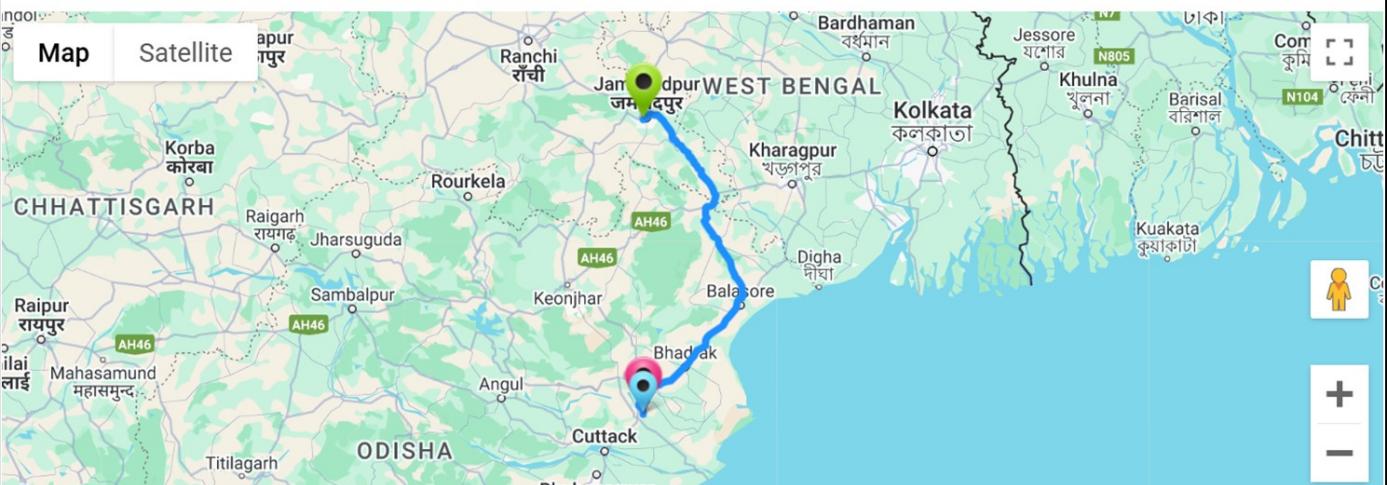
Track & Trace

* Search On Vehicle No/LR No

LR Number	LR Date	Booking Branch
	Vehicle No	Vehicle Type
	Origin	Destination
	Status	E-Way Bill Nos
	Part-B Status	

Track Info **Booking Info** **Delivery Info** **Attachments**

Map **Satellite**



Sr. No. **Tracking Date/Time** **Location** **Status**

		Hyperlink on Location to Pinpoint the same on Map	In-Transit / Delivered
		Hyperlink on Location to Pinpoint the same on Map	In-Transit / Delivered
		Hyperlink on Location to Pinpoint the same on Map	In-Transit / Delivered
		Hyperlink on Location to Pinpoint the same on Map	In-Transit / Delivered
		Hyperlink on Location to Pinpoint the same on Map	In-Transit / Delivered

TRACK & TRACE - TAB-2 - BOOKING INFO:

Track & Trace

* Search On Vehicle No/LR No Search Value 🔍

LR Number



LR Date

Booking Branch

Vehicle No

Vehicle Type

Origin

Destination

Status

E-Way Bill Nos

Part-B Status

📍 Track Info 📅 Booking Info 🚚 Delivery Info 📎 Attachments

Booking Info

LR No

LR Date

RFQ No

Placement No

Origin

Destination

Vehicle No

Vehicle Type

Customer

Driver

Mobile No

Consignor

Consignee

Item Name

Packing Type

Pkgs

Actual Wt

Charged Wt

Total Freight

Invoice / E-Way Bill Info

Sr. No.	Invoice No	Invoice Date	Invoice Value	E-Way Bill No	E-Way Bill Date	E-Way Bill Expiry Date

TRACK & TRACE - TAB-3 - DELIVERY INFO:

Track & Trace

* Search On Vehicle No/LR No Search Value 🔍

LR Number



LR Date

Booking Branch

Vehicle No

Vehicle Type

Origin

Destination

Status

E-Way Bill Nos

Part-B Status

📍 Track Info 📅 Booking Info 🚚 Delivery Info 📎 Attachments

Delivery Info

Arrival Date/Time

Signature

Unload Date/Time

Delivered Pkgs

Delivered Wt

TRACK & TRACE - TAB-4 - ATTACHMENTS:

Track & Trace

* Search On Vehicle No/LR No Search Value 🔍

LR Number	LR Date	Booking Branch
	<input type="text"/>	<input type="text"/>
Vehicle No	<input type="text"/>	Vehicle Type
Origin	<input type="text"/>	Destination
Status	<input type="text"/>	E-Way Bill Nos
Part-B Status	<input type="text"/>	

Track Info
 Booking Info
 Delivery Info
 Attachments

Attachments

All attachments linked with LR in various Processes will appear in this tab to view.

❖ WhatsApp Chatbot Facility Shall Be Available.

➤ **VENDOR RATINGS:**

- VENDOR RATING WILL FACILITATE TO UPDATE VENDOR WISE RATINGS BASED ON VARIOUS PARAMETERS.
- IT WILL FURTHER APPEAR IN THE RFQ FINALIZATION TO SELECT THE VENDOR BASED ON ITS RATINGS.

Vendor Rating

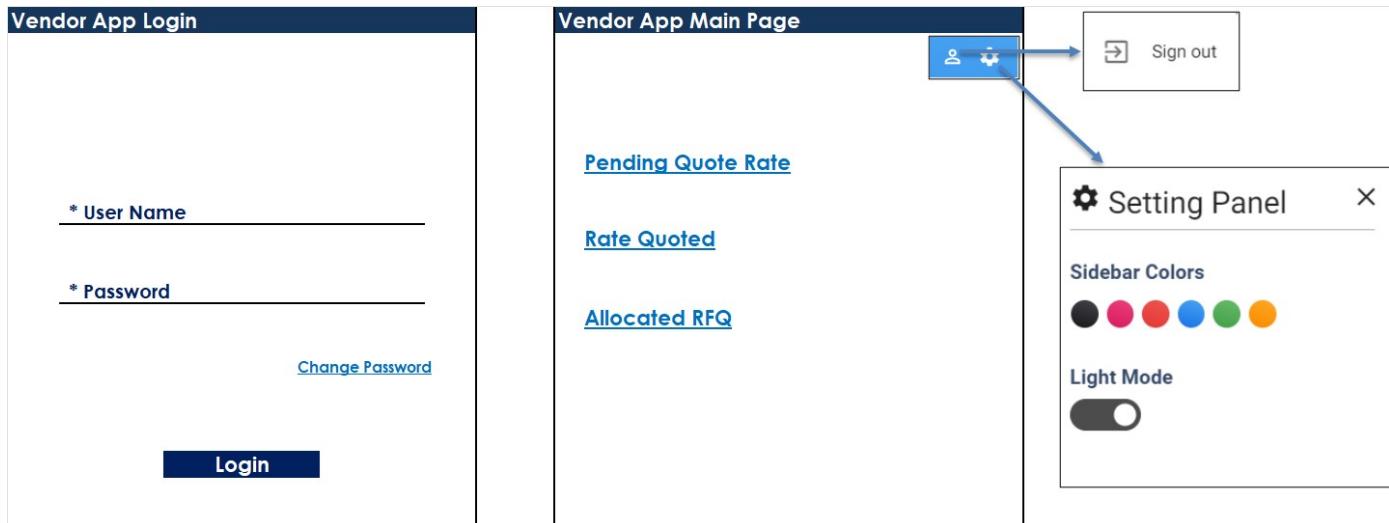
* Vendor Name V

PAN No	<input type="button" value="Auto Display"/>	Vendor Category	<input type="button" value="Auto Display"/>																								
<table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Cost & Pricing</td> <td style="width: 15%; text-align: center;">  </td> <td style="width: 15%;">Remarks</td> <td style="width: 50%;"><input type="text"/></td> </tr> <tr> <td>Vehicle Conditions</td> <td style="text-align: center;">  </td> <td>Remarks</td> <td><input type="text"/></td> </tr> <tr> <td>Vendor Communication</td> <td style="text-align: center;">  </td> <td>Remarks</td> <td><input type="text"/></td> </tr> <tr> <td>SLA / Delivery Efficiency</td> <td style="text-align: center;">  </td> <td>Remarks</td> <td><input type="text"/></td> </tr> <tr> <td>Tracking Enabled Vehicles</td> <td style="text-align: center;">  </td> <td>Remarks</td> <td><input type="text"/></td> </tr> <tr> <td>Statutory Compliance</td> <td style="text-align: center;">  </td> <td>Remarks</td> <td><input type="text"/></td> </tr> </table>				Cost & Pricing		Remarks	<input type="text"/>	Vehicle Conditions		Remarks	<input type="text"/>	Vendor Communication		Remarks	<input type="text"/>	SLA / Delivery Efficiency		Remarks	<input type="text"/>	Tracking Enabled Vehicles		Remarks	<input type="text"/>	Statutory Compliance		Remarks	<input type="text"/>
Cost & Pricing		Remarks	<input type="text"/>																								
Vehicle Conditions		Remarks	<input type="text"/>																								
Vendor Communication		Remarks	<input type="text"/>																								
SLA / Delivery Efficiency		Remarks	<input type="text"/>																								
Tracking Enabled Vehicles		Remarks	<input type="text"/>																								
Statutory Compliance		Remarks	<input type="text"/>																								

Any Other Comments

❖ VENDOR APP:

- VENDOR LOGIN WILL BE CREATED IF "CREATE USER" SELECTED IN THE VENDOR MASTER.
- IN VENDOR MASTER IF 'SHARE APP LINK' IS SELECTED THEN APP INSTALLATION {PLAY STORE} LINK WILL BE SENT TO THE VENDOR VIA SMS / WHATSAPP.
- VENDORS CAN INSTALL THE APP THROUGH PLAY STORE ALSO.
- VENDOR'S WHATSAPP NUMBER MENTIONED IN THE VENDOR MASTER WILL BE THE LOGIN ID AS WELL AS PASSWORD.
- THERE WILL AN OPTION TO CHANGE PASSWORD SO THAT VENDOR CAN CHANGE IT IF REQUIRED.



➤ **PENDING QUOTE RATE:**

- IF VENDOR NAME IS SELECTED IN A RFQ THEN ON SAVE EVENT OF THE RFQ, SYSTEM WILL SEND A NOTIFICATION IN VENDOR APP TO QUOTE RATE AGAINST RFQ.
- ALL PENDING RFQS TO QUOTE RATES WILL BE LISTED IN THIS OPTION.
- ON CLICK EVENT OF RFQ, QUOTE RATE SCREEN WILL APPEAR TO UPDATE THE RATE AGAINST RFQ.
- IF RATES ARE NOT QUOTED AGAINST PENDING RFQS IN STIPULATED TIME THEN AUTO NOTIFICATIONS WILL POPULATE TO REMIND VENDOR.
- ONCE THE RATE IS QUOTED THEN THAT RFQ DETAILS WILL BE REMOVED FROM THIS MENU & WILL DISPLAY IN RATE QUOTED MENU.

Pending Quote Rate

RFQ No	RFQ Date
Origin	Destination
Vehicle Type	Quote Rate

RFQ No	RFQ Date
Origin	Destination
Vehicle Type	Quote Rate

RFQ No	RFQ Date
Origin	Destination
Vehicle Type	Quote Rate

RFQ No	RFQ Date
Origin	Destination
Vehicle Type	Quote Rate

Quote Rate - Vendor

RFQ No	Auto Display	RFQ Date	Auto Display	RFQ Expired On	Auto Display	Vehicle Req On	Auto Display
Vendor Name	Auto Display		PAN No		Auto Display		
Origin/From	Auto Display	Destination/To	Auto Display	Vehicle Type	Auto Display	No. of Veh Req	
Item Name	Auto Display	Packing Type	Auto Display	Special Instructions		Auto Display	
* Total Hire Cost	Numeric	* Detention Per Day	Numeric	* Detention Free Days		Numeric	
SAVE							

➤ **RATE QUOTED:**

- DATA IN THIS MENU WILL DISPLAY TILL VEHICLE REQUIRED ON DATE AND AFTER THAT IT WILL BE REMOVED.

Rate Quoted

Sr. No.	RFQ No	RFQ Date	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. Of Vehicles	Total Hire Cost	Detention Per Day	Detention Free Days

➤ **ALLOCATED RFQ:**

- RFQs AWARDED TO THE VENDOR WILL APPEAR IN THIS MENU.

Allocated RFQ

Sr. No.	RFQ No	RFQ Date	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. Of Vehicles	Total Hire Cost	Detention Per Day	Detention Free Days

❖ CRM APP:

- IT WILL PROVIDED TO THE CUSTOMERS TO VIEW THE STATUS OF THEIR TRIPS / E-PODs ETC.

CRM App Login

* User Name _____

* Password _____

[Change Password](#)

Login

➤ MY TRIPS DASHBOARD {CRM}:

- TABS – TOTAL TRIPS, DELAYS, CLOSED TRIPS, ON GOING TRIPS.
- THIS DASHBOARD SHALL DISPLAY THE DATA OF THE LOGIN CUSTOMER ONLY.
- IF ONE LOGIN IS LINKED WITH MULTIPLE CUSTOMERS (AS PER SELECTED EXECUTIVE NAMES IN CUSTOMER MASTER) THEN DATA SHALL BE APPEAR ACCORDINGLY.
- THERE SHALL BE FACILITY TO SELECT & SHARE TRACKING DETAILS VIA SHORT LINK AND/OR VIA EMAIL ATTACHMENT IN THEIR CUSTOMIZED FORMATS.
- THERE WILL BE AN OPTION TO VIEW TRIP WISE UPLOADED DOCUMENTS.
- TRIP WISE 'RAISE QUERY' OPTION NEED TO CONFIGURE WHICH WILL HELP CUSTOMER TO RAISE TRIP WISE ANY QUERY AND IT SHALL BE ADDRESS BY THE TRANSPORTER.

MyTrips									
							Display Options		
MH04									
<input type="checkbox"/>	VEHICLE NO	ROUTE	TRIP DATE	ETA	CONTACT	LAST KNOWN LOCATION	GPS PROVIDER		
<input type="checkbox"/>	MH04GC3654	Ghogha, Gujarat 364110, India Top Floor, SCO - 261, Sect...	17/03/2023	24/03/2023	9326902614	410218#0.547#Panvel,Raigarh(MH),MAHARASHTRA 2022-12-15T13:04:43		OMD-Track	
67687878							View Detail	Close	Share
<input type="checkbox"/>	MH04HD6184	Bhiwandi, Maharashtra, India Hansol, Ahmedabad, Guj...	16/03/2023	19/03/2023	9326902614	400707#6.213#Uran,Raigarh(MH),MAHARASHTRA 2023-04-02T20:58:10		FleetX	
ABC-1001							View Detail	Close	Share
<input type="checkbox"/>	MH04JU2341	Nagpur, Maharashtra, India Bengaluru, Karnataka, India	09/03/2023	15/03/2023	7021261660	412220#4.843#Shirur,Pune,MAHARASHTRA 2022-09-20T17:26:27		FleetX	
65136							View Detail	Close	Share

❖ **DRIVER APP:**

➤ **APP LOGIN:**

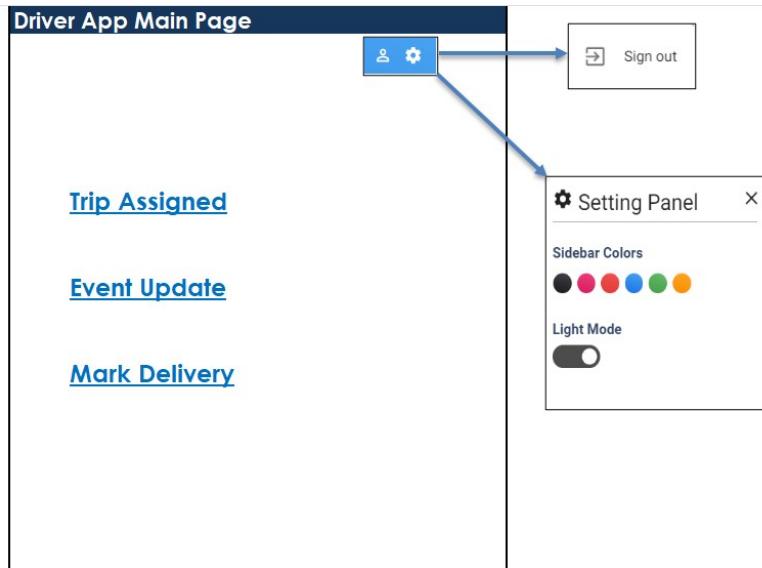
Driver App Login

* User Name _____

* Password _____

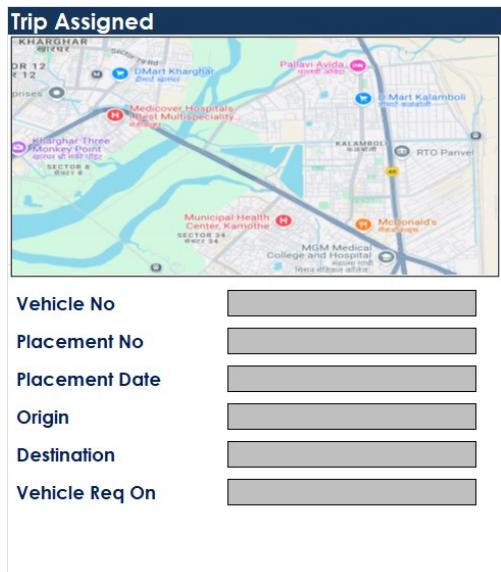
[Change Password](#)

Login



- **TRIP ASSIGNED:** In PLACEMENT, IF TRACKING TYPE IS SELECTED AS DRIVER APP THEN TRIP DETAILS WILL BE AVAILABLE ON THE DRIVER'S APP.

Trip Assigned



Vehicle No _____

Placement No _____

Placement Date _____

Origin _____

Destination _____

Vehicle Req On _____

- **UPDATE EVENT:** THIS OPTION WILL HELP DRIVER TO UPDATE ANY EVENT OCCURRED DURING THE TRIP.

Update Event

Event Date	Current Date & Time
Vehicle No	Vehicle Type
LR No	LR Date
Origin	Destination
Descriptions / Remarks	

[Attach Files](#)

SAVE

- **MARK DELIVERY:** THIS OPTION WILL ENABLE DRIVER TO MARK DELIVERY AGAINST THE TRIP. THERE WILL BE FACILITY OF DIGITAL SIGNATURE AS WELL AS TO ATTACH ANY DOCUMENT.

Mark Delivery

LR Number	<input type="text"/>
LR Date	<input type="text"/>
Vehicle No	<input type="text"/>
Origin	<input type="text"/>
Destination	<input type="text"/>
Delivery Date	Date & Time Selection
Signature Attach Files	

SAVE

❖ DASHBOARDS:

➤ MY TRIPS:

- VEHICLE WISE TRIP DATA WILL APPEAR IN DIFFERENT TABS BASED ON ITS CURRENT STATUS. {TOTAL TRIPS, ON-GOING TRIPS, CLOSED TRIPS, DELAYED TRIPS}
- THERE SHALL BE AN OPTION TO TRACK VEHICLE THROUGH E-WAY BILL / FASTAG DATA ALSO IF GPS / SIM TRACKING IS NOT FUNCTIONING.
- THERE SHALL BE FACILITY TO SELECT & SHARE TRACKING DETAILS TO CUSTOMERS VIA SHORT LINK AND/OR VIA EMAIL ATTACHMENT IN THEIR CUSTOMIZED FORMATS.
- THERE SHALL BE AN OPTION TO UPLOAD DOCUMENT TYPE WISE IMAGES / PDF COPIES.
- THERE SHALL BE AN OPTION TO CLOSE TRIP / MARK DELIVERY.

MyTrips

Delays 93
Closed Trips 43
OnGoing Trips 0
 

MH04

<input type="checkbox"/> VEHICLE NO	ROUTE	TRIP DATE	ETA	CONTACT	LAST KNOWN LOCATION	GPS PROVIDER
<input type="checkbox"/>  MH04GC3654	Ghogha, Gujarat 364110, India Top Floor, SCO - 261, Sect...	<input type="checkbox"/> 17/03/2023	<input type="checkbox"/> 24/03/2023	 9326902614	410218#0.547#Panvel,Raigarh(MH),MAHARASHTRA 2022-12-15T13:04:43	 OMD-Track
<input type="checkbox"/>  MH04HD6184	Bhiwandi, Maharashtra, India Hansol, Ahmedabad, Guja...	<input type="checkbox"/> 16/03/2023	<input type="checkbox"/> 19/03/2023	 9326902614	400707#6.213#Uran,Raigarh(MH),MAHARASHTRA 2023-04-02T20:58:10	 FleetX
<input type="checkbox"/>  MH04JU2341	Nagpur, Maharashtra, India Bengaluru, Karnataka, India	<input type="checkbox"/> 09/03/2023	<input type="checkbox"/> 15/03/2023	 7021261660	412220#4.843#Shirur,Pune,MAHARASHTRA 2022-09-20T17:26:27	 FleetX

 View Detail  Share
 View Detail  Share
 View Detail  Share

- **INDENT PENDING FOR RFQ:** COUNT OF ALL INDENTS WHICH ARE PENDING FOR ITS RFQ GENERATION WILL APPEAR IN THIS MENU. ON CLICK EVENT, INDENT WISE DETAILS WILL APPEAR.

Indent Pending for RFQ (Count)

Indent Pending for RFQ										
Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.										
Sr. No.	Indent No	Indent Date	Vehicle Required On	Customer Name	Origin	Destination	Vehicle Type	No. of Vehicles	RFQ Expired On	

- **TODAY'S RFQ:** COUNT OF ALL RFQs WHICH ARE GENERATED TODAY WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

Today's RFQ (Count)

Today's RFQ										
Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.										
Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **RFQ - Awaiting Costing from Vendors:** COUNT OF ALL RFQS OF WHICH COSTING IS NOT RECEIVED FROM THE VENDORS WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

RFQ - Awaiting Costing from Vendors (Count)

RFQ - Awaiting Costing from Vendors

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **RFQ - Pending for Finalization:** COUNT OF ALL RFQS WHICH ARE PENDING FOR ITS FINALIZATION WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

RFQ - Pending for Finalization (Count)

RFQ - Awaiting Costing from Vendors

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **RFQ AWARDED:** COUNT OF ALL RFQS WHICH ARE AWARDED TO THE VENDORS WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

RFQ Awarded (Count)

RFQ Awarded

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **RFQ - NOT AWARDED:** COUNT OF ALL RFQS WHICH ARE NOT AWARDED / CANCELLED WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

RFQ - Not Awarded (Count)

RFQ - Not Awarded

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles	Failure Reason

- **RFQ PENDING FOR PLACEMENT:** COUNT OF ALL RFQS WHICH ARE AWARDED BUT ITS PLACEMENT ENTRY IS NOT YET DONE WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

RFQ Pending for Placement (Count)

RFQ Pending for Placement

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Indent No	RFQ No	RFQ Date	Customer Name		Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **PLACEMENT PENDING FOR BOOKING:** COUNT OF ALL PLACEMENTS OF WHICH BOOKING/TRIP ENTRY IS NOT YET DONE WILL APPEAR IN THIS MENU. ON CLICK EVENT, RFQ WISE DETAILS WILL APPEAR.

Placement Pending for Booking (Count)

Placement Pending for Booking

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	Placement No	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Required On	Origin	Destination	Vehicle Type	No. of Vehicles

- **PENDING E-WAY BILLS:** E-WAY BILLS ASSIGNED TO THE TRANSPORTER WILL APPEAR IN THIS DASHBOARD.

**Pending E-Way Bills
(Count)**

Pending E-Way Bills

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	E-Way Bill No	E-Way Bill Date	Customer Name	Invoice No	Invoice Date	Part - B Updated	E-Way Bill Expiry Date

- **E-WAY BILLS EXPIRING TODAY:** LIST OF ALL E-WAY BILLS WHICH ARE EXPIRING TODAY WILL APPEAR IN THIS DASHBOARD.

**E-Way Bills Expiring Today
(Count)**

E-Way Bills Expiring Today

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Sr. No.	E-Way Bill No	E-Way Bill Date	Customer Name	LR No	LR Date	Vehicle No	E-Way Bill Expiry Date

❖ REGISTERS:

➤ INDENT REGISTER:

Indent Register

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Location	Indent No	Indent Date	Vehicle Required On	Customer Name	Origin	Destination	Vehicle Type	No. of Vehicles	Indent Expired On	Consignor	Consignee	Item Name	Packing Type	RFQ No	RFQ Date

➤ RFQ REGISTER:

RFQ Register

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Location	RFQ No	RFQ Date	RFQ Expired On	Indent No	Indent Date	Customer	Origin	Destination	Vehicle Type	No. of Vehicles	RFQ Priority	RFQ Type	Item Name	Packing Type	Current Status

➤ VENDOR QUOTE REGISTER:

Vendor Quote Register

Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.



Indent No	Indent Date	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Vehicle Req On	Origin	Destination	Vehicle Type	No. Of Vehicles	Vendor Name	Total Hire Cost	Vendor Position

➤ **RFQ FINALIZATION REGISTER:**

RFQ Finalization Register																	
Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.																	
Indent No	Indent Date	RFQ No	RFQ Date	Customer Name	RFQ Expired On	Origin	Destination	Vehicle Type	No. Of Vehicles	RFQ Status	Failure Reason	Awarded Vendor Name	Total Hire Cost	Billing Rate	Margin Amount		
Top 1 will Display																	

➤ **VEHICLE PLACEMENT REGISTER:**

Vehicle Placement Register																	
Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.																	
Placement No	Placement Date	Indent No	Indent Date	RFQ No	RFQ Date	Customer Name	Origin	Destination	Vehicle Type	Vehicle No	Vehicle Category	Tracking Type	Driver Name	Mobile No	Vendor Name		

➤ **BOOKING REGISTER:**

Booking Register																	
Need to configure an option to select All / multiple filtering criterias and accordingly data shall appear.																	
Booking Branch	RFQ No	RFQ Date	Placement No	Origin	Destination	Approx Distance	Customer Name	Vehicle No	Vehicle Category	Tracking Type	Driver Name	Mobile No	Dly Pkgs	Dly Wt	Arrival DateTime	Unload DateTime	

===== END OF DOCUMENT =====