Report - Subtask2

Research on (MBTI) Myers-Briggs Personality Type Dataset - SVM(LinearSVC)

```
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```

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1 Abstract

This report is mainly about the following 5 sections:

- 1. Usage of LinearSVC in sklearn.svm
- 2. Preprocessing of the MBTI dataset.
- 3. Training 4 classifier on those 4 axes, respectively.
 - clf ie: Introversion (I) Extroversion (E)
 - clf_ns: Intuition (N) Sensing (S)
 - **clf_tf**: Thinking (T) Feeling (F)
 - **clf_jp**: Judging (J) Perceiving (P)
- 4. Separate and overall benchmarks.
- 5. Interesting research on Kaggle ForumMessages.

2 LinearSVC

LinearSVC is imported from sklearn.svm.

2.1 LinearSVC() vs SVC(kernel='linear')

As a 2-class classification task, linear svm is more cost-effective than those non-linear technique.

In sklearn, LinearSVC() and SVC(kernel='linear')(SVC with linear kernel) are both reliable enough, however, LinearSVC() is implemented in terms of liblinear rather than libsym, so it has more flexibility in the choice of penalties and loss functions and should scale better to large numbers of samples.

Consequently, training process in this task use LinearSVC() instead of SVC(kernel='linear').

2.2 Parameters

Parameters in this model is printed below:

Most of them are set default, some crucial ones are list below:

- C: Penalty parameter C of the error term.
- dual: Select the algorithm to either solve the dual or primal optimization problem.
- penalty: Specifies the norm used in the penalization. The '12' penalty is the standard used in SVC.
- tol: Tolerance for stopping criteria.

When trying to change other parameters, the result doesn't improve a lot:

n [82]:	benchmark_df										
t[82]:		IE	NS	TF	JP	Full Type(Strict)	Full Type(Loose)				
	Scale	23%:77%	14%:86%	54%:46%	60%:40%	NaN	NaN				
	ACC	0.823055	0.881988	0.82147	0.738329	0.426628	0.804006				
	F1	0.49465	0.321458	0.836823	0.796321	0.230088	NaN				
[54]:	benchmark_df										
t[54]:		IE	NS	TF	JP	Full Type(Strict)	Full Type(Loose)				
							, , , ,				
	Scale	23%:77%	14%:86%	54%:46%	60%:40%	NaN	NaN				
	Scale	23%:77% 0.822334	14%:86% 0.882997	54%: 46% 0.824352	60% : 40% 0.734294	NaN 0.421787	NaN 0.803833				

3 Preprocessing

Preprocessing is done in Preprocessor.ipynb.

As text material, data is preprocessed and store as tf-idf.

This notebook help pre-process the dataset with following steps:

- Separate each post.
- Clean redundant content in posts.
- Separate type into four subtype.

with pickle,

Preprocessed dataframe is stored as df.pk

Preprocessed tf-idf(term-frequency times inverse document-frequency) dataframe is stored as tfidf_df.pk

```
In [1]: import numpy as np
   import pandas as pd
   import seaborn as sns
   import matplotlib.pyplot as plt
   import pickle as pk
   from utilities import clean posts
   from sklearn.feature_extraction.text import CountVectorizer, TfidfTransformer

dataset = ".../../Dataset/mbti-type/mbti_1.csv"
```

1 Load and preprocess

```
In [2]: # Load data & Separate posts
    df = pd.read_csv(dataset)
    sep_posts = [df['posts'][i].split('|||') for i in range(df.shape[0])]
    df = pd.concat([df['type'], pd.Series(sep_posts, name="sep_posts")], axis=1)
    df.head()
```

Out[2]:

```
type sep_posts

0 INFJ ['http://www.youtube.com/watch?v=qsXHcwe3krw, ...

1 ENTP ['I'm finding the lack of me in these posts ve...

2 INTP ['Good one _____ https://www.youtube.com/wa...

3 INTJ ['Dear INTP, I enjoyed our conversation the ...

4 ENTJ ['You're fired., That's another silly misconce...
```

2 Build Vectorizer

Vectorizer is built with:

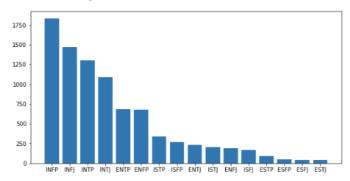
- CountVectorizer
- TfidfTransformer

in sklearn.feature_extraction.text.

```
In [5]: # Plot and observe the distribution
    types = df.type.value_counts()
    types_name = list(map(lambda x:(x+'s').lower(), types.index))
    types_name += list(map(lambda x:x.lower(), types.index))
    stop_words = ['and','the','to','of'] + types_name

plt.figure(figsize=(10,5))
    plt.bar(types.index, types.values)
```

Out[5]: <BarContainer object of 16 artists>



```
In [7]: # Build term-document matrix
    corpus = df.sep posts.values.reshape(1,-1).tolist()[0]
    td_matrix = Vectorizer.fit_transform(corpus).toarray()
In [8]: # Transform a count matrix to a normalized
# (1) term-frequency or
# (2) term-frequency times inverse document-frequency
             # representation.
             Transformer = TfidfTransformer()
tfidf matrix = Transformer.fit_transform(td_matrix).toarray()
tfidf_df = pd.DataFrame(tfidf_matrix, columns=Vectorizer.get_feature_names())
In [9]: tfidf df_IE = pd.concat([tfidf_df, df['IE']], axis=1)
    tfidf_df_NS = pd.concat([tfidf_df, df['NS']], axis=1)
    tfidf_df_TF = pd.concat([tfidf_df, df['TF']], axis=1)
    tfidf_df_JP = pd.concat([tfidf_df, df['JP']], axis=1)
               3 Storage
  with open('./Transformer.pk', 'wb') as pkl:
    pk.dump(Transformer, pkl)
  with open('./tfidf_df_NS.pk', 'wb') as pkl:
    pk.dump(tfidf_df_NS, pkl)
                with open('./tfidf df TF.pk', 'wb') as pkl:
    pk.dump(tfidf_df_TF, pkl)
               with open('./tfidf df JP.pk', 'wb') as pkl:
    pk.dump(tfidf_df_JP, pkl)
  with open('./tfidf_df.pk', 'wb') as pkl:
    pk.dump(tfidf_df, pkl)
  In [13]: # Store csv
df.to_csv('./sep_mbti.csv', index=False)
```

4 Training

Training and bench marking is done in mbti-SVM.ipynb.

mbti-SVM

1 Import packages and load preprocessed dataframe

```
Import numpy as np
import pandas as pd
import matplotlib.pyplot as plt
import re
import string
import pickle as pk
import time
from pprint import pprint
from type import tydm
from joblib import Parallel, delayed
from utilities import clean posts, postVectorizer
from RF import RandomForest, cross validation
from sklearn.model selection import train_test_split
from sklearn.metrics import accuracy score, fl_score
from sklearn.swm import SVC, LinearSVC
from xgboost import XGBClassifier,plot_importance

method dict = {
    "RF": 'RandomForest',
    'SVM': 'SVM',
    'YGBoost',
    'DL': 'DeepLearning'
}

type_dict = {
    @: ['I', 'M', 'T', 'J'],
    l: ['E', 'S', 'F', 'p']
}

with open('pickles/type_explanation.pk', 'rb') as pkl:
    type_explanation = pk.load(pkl)

type_keys = list(type_explanation.keys())
```

2 Training and Benchmarking

```
In [42]: benchmark df = pd.DataFrame(np.zeros((3, 6)), index=['Scale','ACC', 'F1'], columns=['I
In [85]: # train by_type
# @params:
# type: (si
# method: (si
# benchmark: (bo
                type: (string), type to be classified; types:[IE, NS, TF, JP]
method: (string), type of the classifier; methods:['RF', 'SVM', 'XGB']
benchmark: (boolean), whether benchmark on dataset; benchmark:[True, False]
              def train by type( type, method='RF', benchmark=False):
    print(">>> Training Type {} ".format(_type)+"="*60)
    y = df[ type].values
    if method == 'RF';
                          y = y.reshape(-1, 1)
                    X_train, X_test, y_train, y_test = train_test_split(tfidf_df.values, y, test_size=
random_state=None, shuffle=Tru
                    print("# @Training START #")
if method == 'RF':
    clf = RandomForest(n estimators=100, verbose=0, min_leaf_size=3)
    clf.fit(np.concatenate((X_train, y_train), axis=1))
                    elif method == 'SVM':
    clf = LinearSVC(tol=1e-5)
    clf.fit(X_train, y_train)
                    else:
                          raise ValueError("Invalid Method.")
                    print("# @Training END #\n")
                    time.sleep(0.5)
                   return clf
```

5 Separate and overall benchmarks

For each type, train a type-specified classifier and benchmark individually.

```
In [86]: # Separately benchmarking
             # Separately benchmarking
clf_ie = train_by_type('IE', 'SVM', benchmark=True)
clf_ns = train_by_type('NS', 'SVM', benchmark=True)
clf_tf = train_by_type('TF', 'SVM', benchmark=True)
clf_jp = train_by_type('JP', 'SVM', benchmark=True)
             >>> Training Type IE =
# @Training START #
# @Training END #
             # @Scoring START # --- SVM
Type: IE: I : E = 0.2304322766570605 : 0.7695677233429394
                              | 6940/6940 [00:00<00:00, 19087.43it/s]
             Accuracy on training set - IE 0.8181556195965418
F1 Score on training set - IE 0.4793729372937293
                               | 1735/1735 [00:00<00:00, 15235.15it/s]
             Accuracy on testing set - IE 0.7757925072046109 F1 Score on testing set - IE 0.367479674796748
             # @Scoring END #
             >>> Training Type NS ====
# @Training START #
             # @Training END #
             # @Scoring START # --- SVM
Type: NS: N : S = 0.13798270893371758 : 0.8620172910662824
                            | 6940/6940 [00:00<00:00, 19546.35it/s]
             Accuracy on training set - NS 0.8821325648414986
F1 Score on training set - NS 0.3091216216216216
                                   | 1735/1735 [00:00<00:00, 16004.96it/s]
             Accuracy on testing set - NS 0.8553314121037464
F1 Score on testing set - NS 0.14915254237288134
             # @Scoring END #
         # @Scoring START # --- SVM
Type: TF: T : F = 0.5410951008645534 : 0.45890489913544663
                           | 6940/6940 [00:00<00:00, 19637.53it/s]
         Accuracy on training set - TF 0.822478386167147
F1 Score on training set - TF 0.8369507676019058
                    | 1735/1735 [00:00<00:00, 15613.82it/s]
         Accuracy on testing set - TF 0.7337175792507205
F1 Score on testing set - TF 0.756842105263158
         # @Scoring END #
         >>> Training Type JP ====
# @Training START #
# @Training END #
         # @Scoring START # --- SVM
Type: JP: J : P = 0.604149855907781 : 0.39585014409221897
         100%| 6940/6940 [00:00<00:00, 18876.07it/s]
         Accuracy on training set - JP 0.7376080691642651
F1 Score on training set - JP 0.795554058605591
                           | 1735/1735 [00:00<00:00, 16537.02it/s]
         Accuracy on testing set - JP 0.6334293948126801
F1 Score on testing set - JP 0.7158176943699731
          # @Scoring END #
```

For the whole dataset, combine classifiers above and benchmark.

```
In [37]: # predict full type
                        ams:
text: (string), text(post) to predict.
_type: (string or None), True type; types:[INTJ~ESFP],
_________if None: predict a non-recorde sample.
                     strict: (boolean), if True:
                                                  return a tuple of index (predicted, true). if False:
                                                  return a match rate determined by each subtype;
e.g.: INTJ - INTP : 75% matched.
benchmark:[True, False]
             if _type is None:
    return pred_type
                    if strict:
                          return type_keys.index(pred_type), type_keys.index(_type)
                    else:
                         for i in range(4):
    if _type[i] == pred type[i]:
        _match rate += 25
print("Predicted Type: {} | True Type: {} | [{}{}%]Matched".format(
    pred type, _type, "" if match_rate==100 else " ", match_rate))
coturn match_rafe
In [80]: # Overall benchmarking strictly
              test size = df.shape[0]
              # tests = [postVectorizer(clean_posts(df.sep_posts[i])) for i in range(test_size)]
              acc = accuracy score([i[1] for i in preds], [i[0] for i in preds])
f1 = f1 score([i[1] for i in preds], [i[0] for i in preds], average='macro')
print("Overall Accuracy: {}".format(acc))
print("Overall F1 Score: {}".format(f1))
              benchmark_df.loc['Scale', 'Full Type(Strict)'] = np.nan
benchmark_df.loc['ACC', 'Full Type(Strict)'] = acc
benchmark_df.loc['F1', 'Full Type(Strict)'] = f1
              8675it [00:02, 2978.93it/s]
             Overall Accuracy: 0.42662824207492794
Overall F1 Score: 0.23008778769482272
In [81]: # Overall benchmarking non-strictly
test_size = df.shape[0]
              \label{eq:acc} \begin{array}{lll} \textbf{acc} &= \textbf{Parallel(n\_jobs=4, prefer="threads")} \\ \textbf{(delayed(predict\_full\_type)(r.reshape(1,-1), df.type[i], strict=False)} & \textbf{for i, r in tqdm(enumerate(tfidf\_df))} \\ \end{array}
              acc = np.sum(acc) / (100*test_size)
print("Overall Accuracy: {}".format(acc))
              \label{localizero} benchmark\_df.loc['Scale', 'Full Type(Loose)'] = np.nan \\ benchmark\_df.loc['ACC', 'Full Type(Loose)'] = acc \\ benchmark\_df.loc['F1', 'Full Type(Loose)'] = np.nan \\ \end{tabular}
              [100%]MatchedPredicted Type: INFP | True Type: INTP | [ 75%]MatchedPredicted Type: INTP | True Type: ENFP | [ 50%]Matched
              Predicted Type: INFJ
Predicted Type: ENTJ
Predicted Type: INTP
                                               True Type: INTJ | [ 75%]Matched
True Type: ENTP | [ 75%]Matched
True Type: INTJ | [ 75%]Matched
              Predicted Type: INFP | True Type: ENTP | [ 50%]MatchedPredicted Type: INFJ | True Type: INFJ | [100%]Matched
              Predicted Type: INTP | True Type: ISFP | [ 50%]Matched
Predicted Type: INTP | True Type: ENFP | [ 50%]MatchedPredicted Type: INTP | True Type: INTP |
               [100%]Matched
              Predicted Type: INFP | True Type: INFP | [100%]Matched
              Predicted Type: INFP | True Type: INFP | [100%]Matched Overall Accuracy: 0.8040057636887608
  In [82]: benchmark df
  Out[82]:
                                                 ΙF
                                                                  NS
                                                                                      TF
                                                                                                         JP Full Type(Strict) Full Type(Loose)
                         Scale 23%:77% 14%:86% 54%:46% 60%:40%
                                                                                                                                                                 NaN
                                                                                                                                    NaN
```

 Scale
 23%:77%
 14%:86%
 54%:46%
 60%:40%
 NaN
 NaN

 ACC
 0.823055
 0.881988
 0.82147
 0.738329
 0.426628
 0.804006

 F1
 0.49465
 0.321458
 0.836823
 0.796321
 0.230088
 NaN

NOTE

- 1. Unlike the f1-scores in RF, svm doesn't cause deviation, however, it's easy to find, the better the type is balanced in training data, the higher the f1-score is.
- 2. Svm seems to be stable in this task, many different parameter combinations perform almost the same

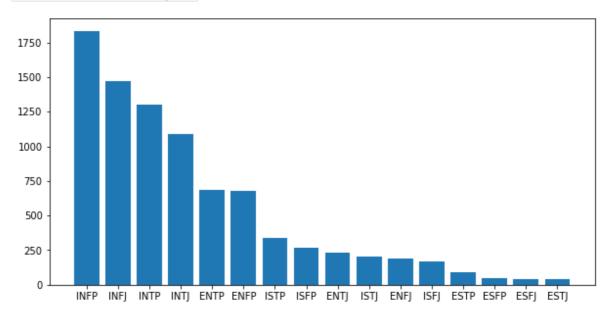
6 Further study

6.1 Introduction

For further study, I download Kaggle ForumMessages and do an interesting research on it.

In subtask1-RF, most of the posts were classified to INFP, which is the major type in training set.

Distribution in Training set



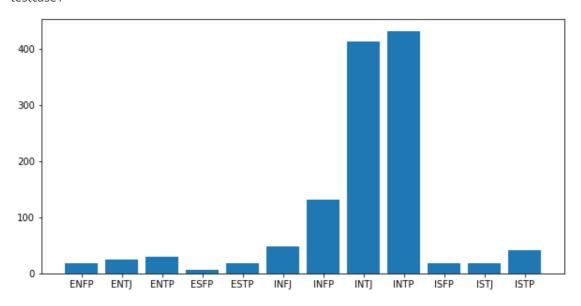
From Kaggle Forum dataset, I retrieved 36000 posts which have at least 1000 words.

Randomly, choose 200 posts from the dataset, and observe the distribution.

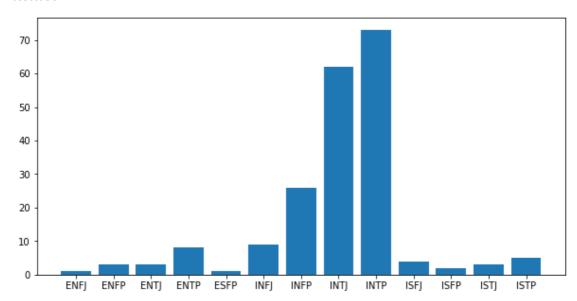
3 Further study on Kaggle ForumMessage

6.3 Testcases

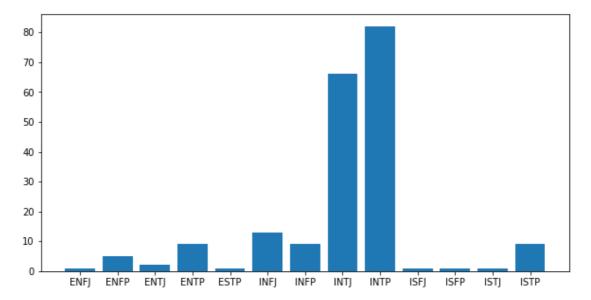
• testcase1



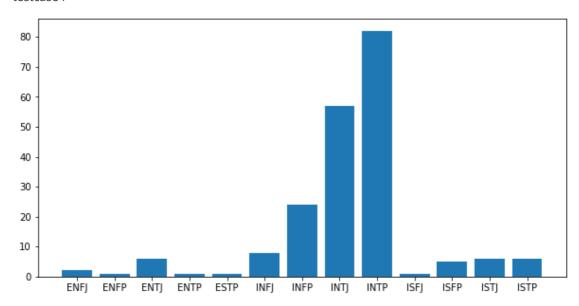
• testcase2



• testcase3



• testcase4



Although in each testcase, type INTJ and INTP took major places, other types appeared anyway.

7 Conclusion

Thanks for your reading and please refer to (Jupyter notebook necessary):

- 1. src/mbti-SVM.ipynb
- 2. src/Preprocessor.ipynb
- 3. src/utilities.py

for a better experience!

Last but not least, take a look at the result below:

Separately Benchmarking

```
>>> Training Type IE ======
# @Training START #
# @Training END #
                                                                   # @Training END #
6940/6940 [00:00<00:00, 19087.43it/s]
                                                                                      [ 6940/6940 [00:00<00:00. 19546.35it/s]
Accuracy on training set - IE 0.8181556195965418 F1 Score on training set - IE 0.4793729372937293
                                                                     Accuracy on training set - NS 0.8821325648414986 F1 Score on training set - NS 0.3091216216216216
               | 1735/1735 [00:00<00:00, 15235.15it/s]
                                                                                     | 1735/1735 [00:00<00:00, 16004.96it/s]
Accuracy on testing set - IE 0.7757925072046109 F1 Score on testing set - IE 0.367479674796748
                                                                     Accuracy on testing set - NS 0.8553314121037464
                                                                      F1 Score on testing set - NS 0.14915254237288134
# @Scoring END #
                                                                     # @Scoring END #
>>> Training Type TF ========
# @Training START #
# @Training END #
                                                                     # @Training END #
# @Scoring START # --- SVM
Type: TF: T : F = 0.5410951008645534 : 0.45890489913544663 Type: JP: J : P = 0.604149855907781 : 0.39585014409221897
              | 6940/6940 [00:00<00:00, 19637.53it/s]
                                                                                   6940/6940 [00:00<00:00, 18876.07it/s]
Accuracy on training set - TF 0.822478386167147 F1 Score on training set - TF 0.8369507676019058
                                                                     Accuracy on training set - JP 0.7376080691642651
F1 Score on training set - JP 0.795554058605591
                 | 1735/1735 [00:00<00:00, 15613.82it/s]
                                                                                     | 1735/1735 [00:00<00:00, 16537.02it/s]
Accuracy on testing set - TF 0.7337175792507205 F1 Score on testing set - TF 0.756842105263158
                                                                     Accuracy on testing set - JP 0.6334293948126801
F1 Score on testing set - JP 0.7158176943699731
# @Scoring END #
                                                                     # @Scoring END #
```

Overall Benchmarking

	IE	NS	TF	JP	Full Type(Strict)	Full Type(Loose)
Scale	23%:77%	14%:86%	54%:46%	60%:40%	NaN	NaN
ACC	0.823055	0.881988	0.82147	0.738329	0.426628	0.804006
F1	0.49465	0.321458	0.836823	0.796321	0.230088	NaN

8 References

- 1. Kaggle MBTI dataset
- 2. Myersbriggs mbti-basics
- 3. Devdocs scikit-learn documentation
- 4. Joblib.Parallel