Chinese ATM system Analysis and Solutions

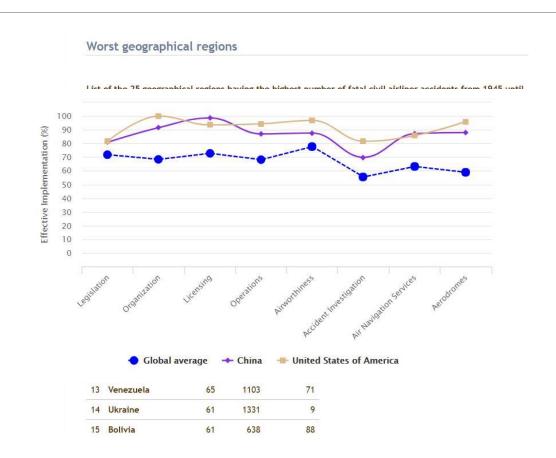


Civil Aviation Administration of China

- manage all non-military aviation in China
- provide general and commercial flight service

The strengths

- Fastest-growing country market and second largest Domestic Aviation market
- More airports and more travelersbigger market
- Striving to improve the efficiency of the facilities and takeoff-landing numbers
- Very good safety performance



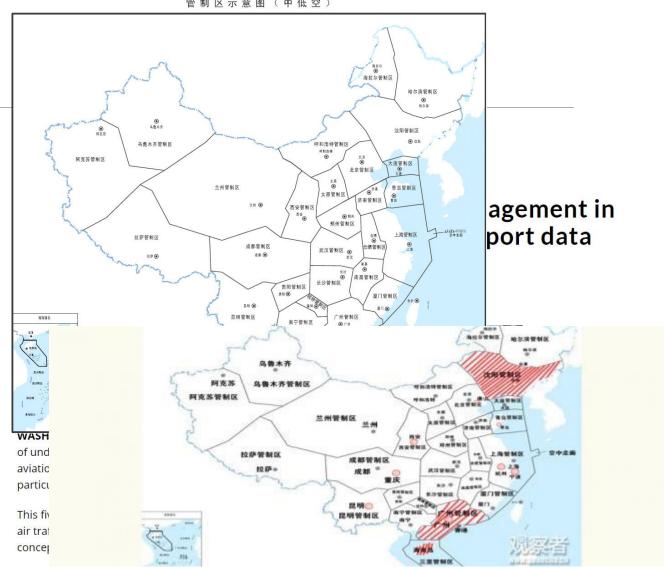
Notorious punctuality record

- Low on-time departure rating (punctuality)
- Airspace Constraint Issue
 - Central Military Commission manage the airspace under the regulations in the Civil Aviation Law of the People's Republic of China. CAAC doesn't the responsibility.
- Military has the privilege of airspace



The opportunities

- 1. Aircraft business travel is booming, which need high level ATM services
- 2. Open sky policy-30% lowaltitude airspace(below 1000m) opened up to general aviation flights from 2015
- 3. International co-operation with advanced administrative department, e.g. NASA



Leads for improvement

The awareness from country

- adopting the best practices in the aviation industry
- training crews to be more efficient as they maneuver the planes to improving its air-traffic control capabilities and the lighting on the runways

If the military transferred just 10% of its airspace to passenger planes, it could boost China's GDP by 200billion RMB (\$32.6bn).



China is developing very, very quickly, far faster than any other country around the world has ever developed that capability.