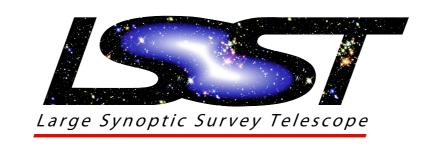
Introduction to Blind Analysis

Aaron Roodman

Blind Analysis in High-Stakes Survey Science: When, Why, and How?

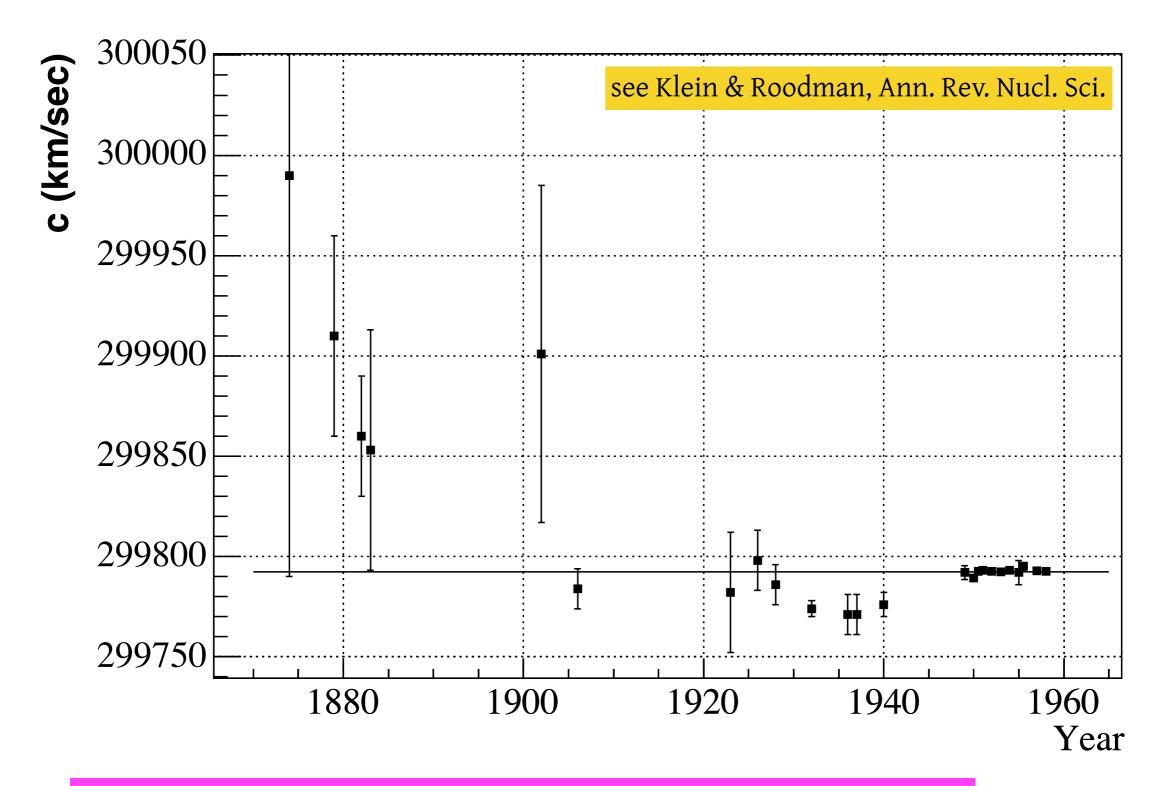
March 13, 2017







History of the Speed of Light



Q1: What do you infer from this time history?

- ◆ Bias: A systematic distortion of an expected statistical result due to a factor not allowed for in its derivation. (OED)
- ◆ *Experimenter's Bias:* A Bias caused by those performing the Measurement.

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Q2: How might Experimenter's Bias occur?

 Agreement with prior results, or theoretical predictions, guide:

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 - which data to use
 - what choices to make in the analysis
 - when to stop & publish

Is Your Result Correct?

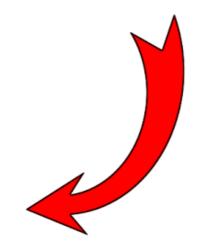
Think about a paper you are working on:

Q3: How do you know your results are correct?

Is Your Result Correct?

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Q3: How do you know your results are correct?



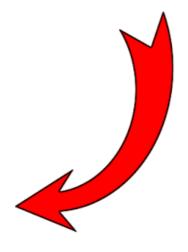
- ◆Internal Consistency
- ◆Pass Null Tests
- ◆Physically sensible



Is Your Result Correct?

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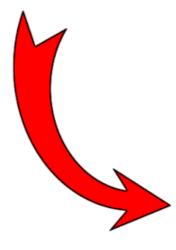
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- ◆Pass Null Tests
- ◆Physically sensible





◆Agree w/ Previous Results

◆Agree w/ Theory



Blind Analysis

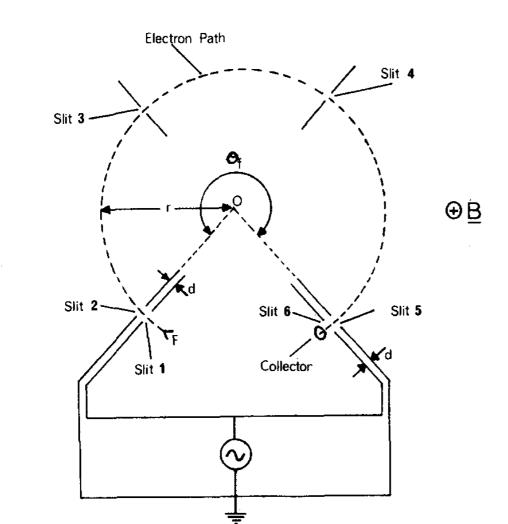
◆ *Blind Analysis*: A method that hides some aspect of the data or result to prevent experimenter's bias.

For Medicine is not a naked word, a vain boafting, or vain talk, for it leaves a work behind it: Wherefore I despite reproaches, the boaftings, and miserable vanities of ambition: Go to, return with me to the purpose: If ye speak truth, Oh ye Schooles, that ye can cure any kinde of Fevers without evacuation, but will not for fear of a worse relapse; come down to the contest ye Humorists: Let us take out of the Hospitals, out of the Camps, or from elsewhere, 200, or 500 poor People, that have Fevers, Pleuristes, &c. Let us divide them in halfes, let us cast lots, that one halfe of them may fall to my share, and the other to yours; I will cure them without blood-letting and sensible evacuation; but do you do, as ye know (for neither do I tye you up to the boasting, or of Phlebotomy, or the abstinence from a solutive Medicine) we shall see how many Funerals both of us shall have: But leathe reward of the contention or wager, be 300 Florens, deposited on both sides: Here your business is decided. Oh ye Magistrates, unto

van Helmont 1662 from R. Doll, British Medical Journal, 1998.

Blind Analysis

◆ *Blind Analysis*: A method that hides some aspect of the data or result to prevent experimenter's bias.



Dunnington, Electron e/m, 1933

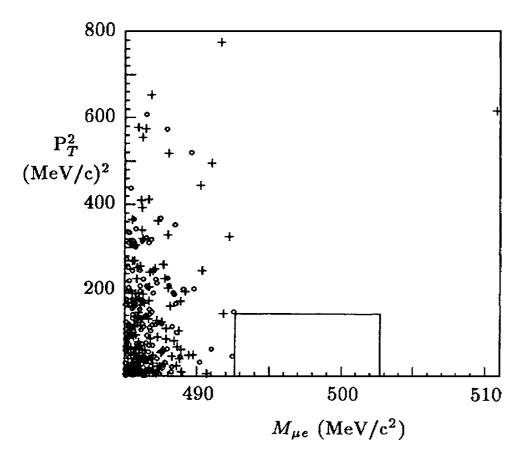
$$e/m = \theta \nu/B_0$$

exact value of θ chosen by Dunnington's machinist and kept hidden until the data analysis was complete

Fig. 1. Schematic diagram of apparatus.

Blind Analysis Methods

◆ Hidden Signal Box:



◆ Hidden Answer:

$$\epsilon'/\epsilon$$
(Hidden) = $\begin{Bmatrix} 1 \\ -1 \end{Bmatrix} \times \epsilon'/\epsilon + C$

sign and C: chosen by computer and hidden

◆ Unblind sub-sample

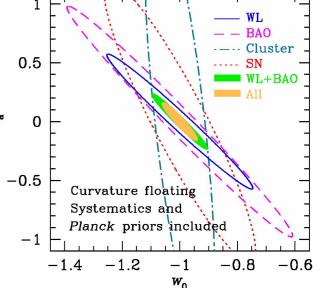
fraction of data studied unblind

◆ Fake Signal

fake signal added to data

High Stakes Survey Science

- ◆Era of Precision Cosmology
 - ◆ Hubble Parameter
 - ◆Baryon, Dark Matter & Dark Energy Density*
 - ◆ Dark Energy Equation of State
 - ◆ Neutrino Masses
 - ◆etc...



- Strong Experimental and Theoretical priors
- ◆Ultimate results from just a few data sets
- ◆Future replication may be difficult

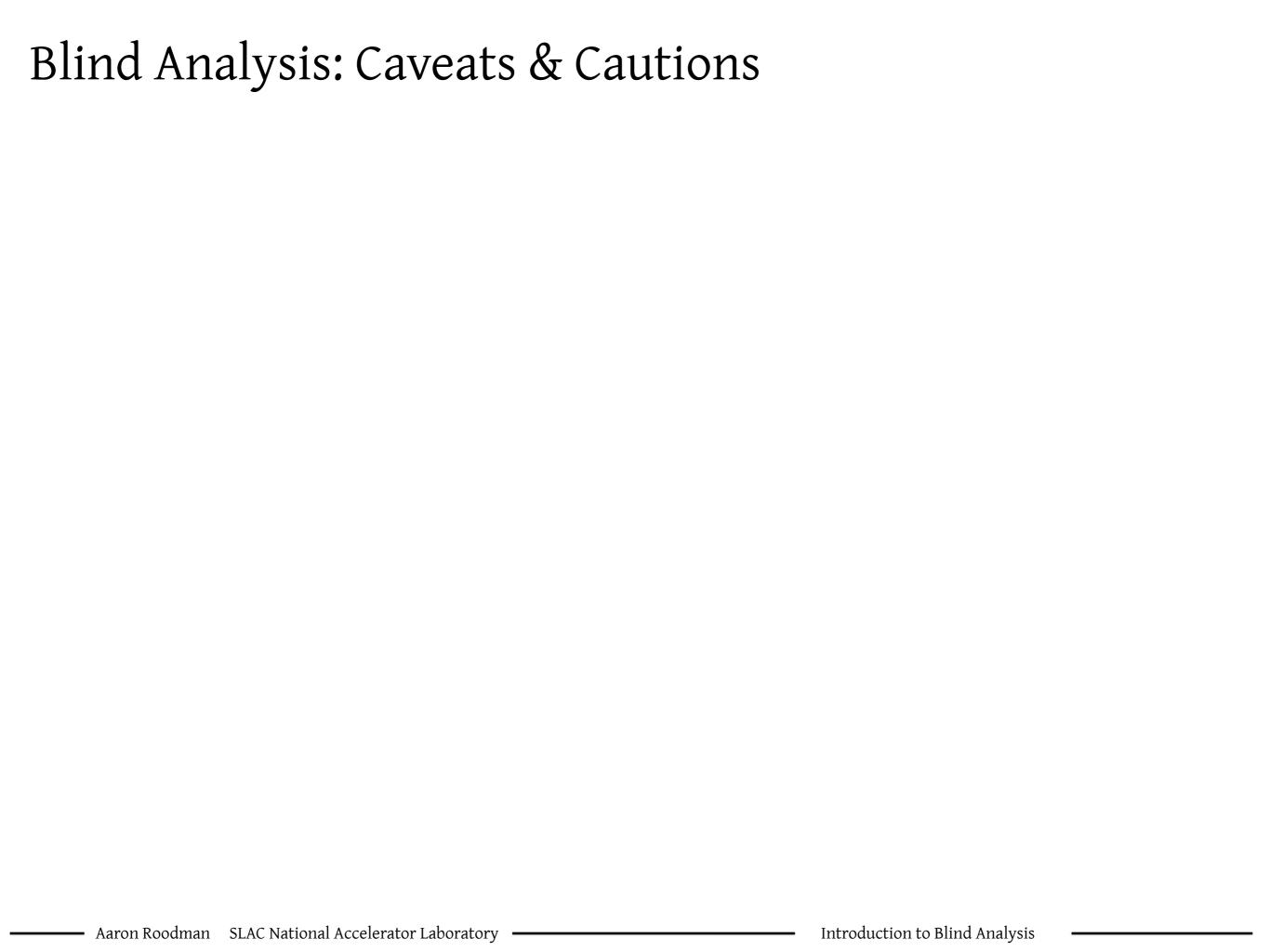








⇒ High Stakes Survey Science



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 - blind only what is absolutely necessary
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- Blind Analysis does take more time:
 - more time will be spent checking the analysis without the crutch of checking the final value

Goals for this Workshop

Q4: What do you want to take away from this workshop?

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What Blind Analysis Method Will Be Effective For Your Measurement?