

BANQUET CRM

MANUAL

BANQUET CRM

BANQUER CRM is a Sales and Event Management web application for restaurants, hotels and unique venues that will increase event sales and streamline the planning process.

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LOGIN



Sign In With Your Account

E-Mail Address

Password

Keep me signed in

Login

[Forgot Password?](#)

Login Details as below :

- **SUPER ADMIN**

Email id: support@kintudesigns.com

Password: asdf1234

- **STAFF ACCESS**

Staff Admin: Edward

email id: edwards@crm.com

password: asdf1234

Staff: David

email id: miller@crm.com

password: asdf1234

Marketing Executive : John

email id: leo@crm.com

password: asdf1234

Sales Manager : Charlie

email id: charlie@gmail.com

password: asdf@1234

DASHBOARD

<http://banquetcrm.kintudesigns.com/>

The screenshot displays the Banquet CRM dashboard with the following sections:

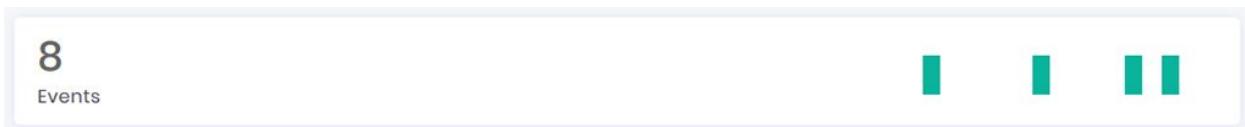
- Welcome:** Shows 7 Leads, 8 Events, and 2 Event Confirmed.
- Activity Log:** A list of recent activities performed by users, such as updating leads and events.
- Event Vs Leads:** A line chart showing the count of events and leads from January to May 2018.
- Suppliers:** A donut chart showing the distribution of suppliers across categories: Decorator (24.1%), Photographer (20.7%), Entertainer (18.0%), Transportation (6.9%), Miscellaneous (5.2%), and Caterer (24.1%).
- New Leads:** A table listing new leads with columns: Creation Date, Client Name, Agent Name, Event, Priority, and actions.
- Upcoming Events Of A Week:** A table listing upcoming events with columns: Event Date, Client Name, Event name, Location, and Owner.
- 4 Companies:** A world map showing the locations of four companies marked with purple dots.

Total Leads



Displays total numbers of leads of current month.

Total Events



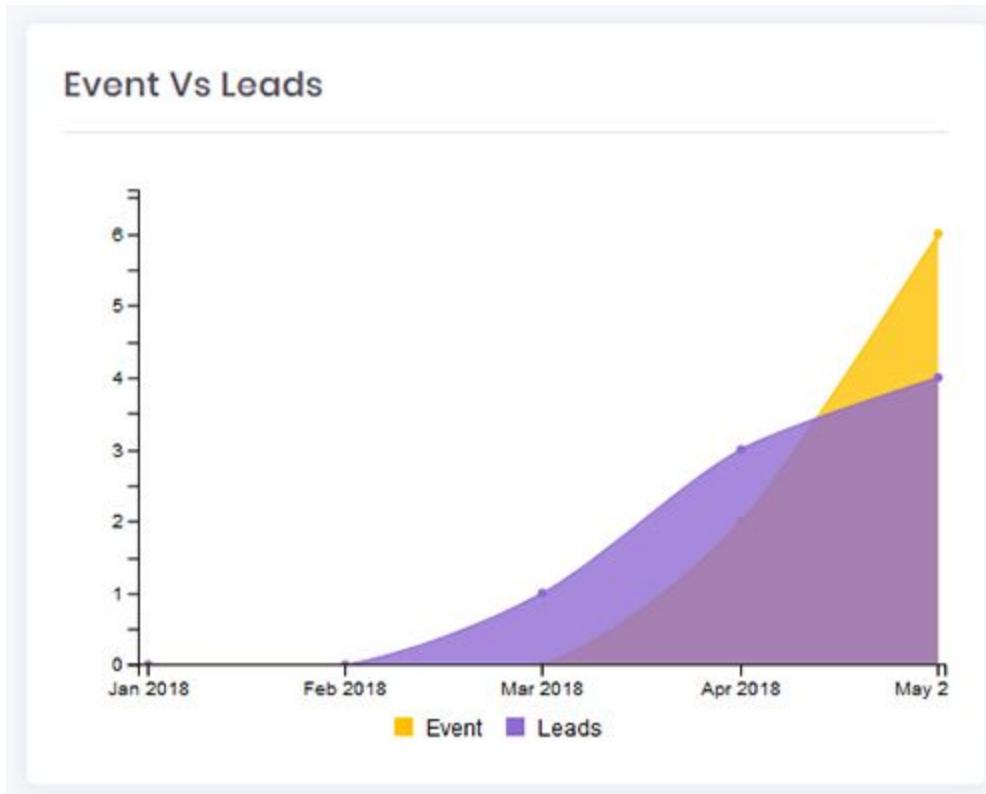
Displays total numbers of events of current month.

Total Sales Order



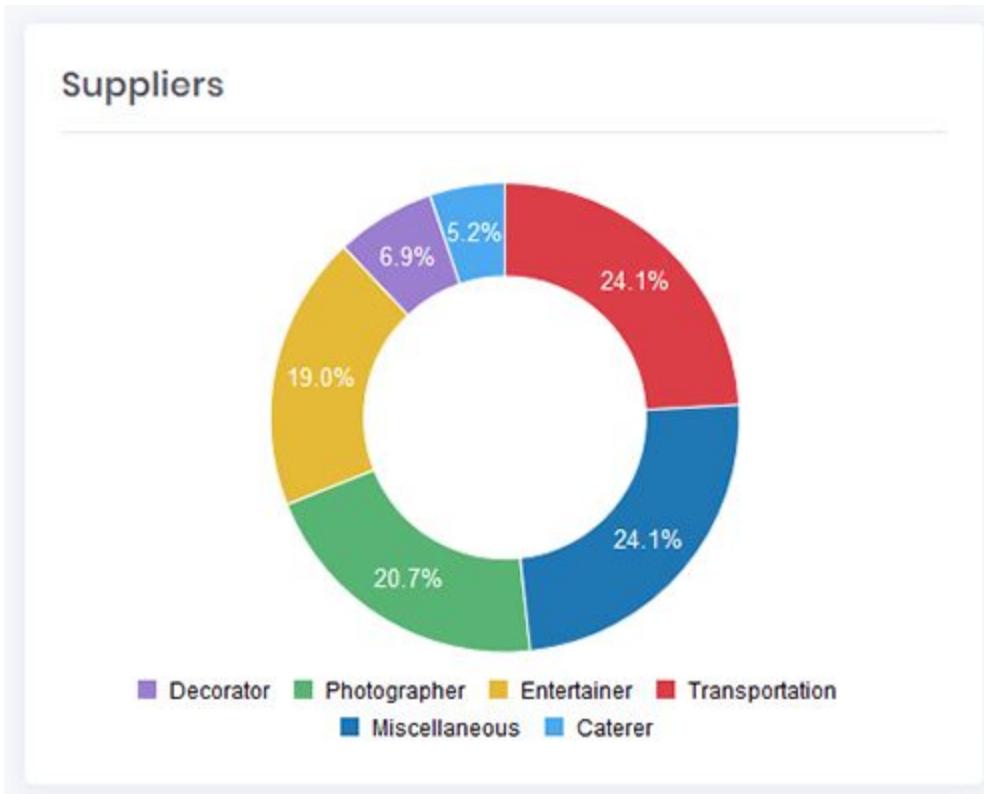
Displays total numbers of sales order(confirmed events).

Event Vs Leads



Graph shows the Event Vs Leads Ratio in a year.

Suppliers



Graph shows % of total Suppliers already working with you till now.

Activity Log

Activity Log

[View All](#)

[VIEW](#)

 **Mark Andre** 3 hours ago
Update Lead, Priority to Open for Ela's Birthday Party

[Open](#) [View](#)

 **Mark Andre** 1 days ago
Update Event, Status to DEFINITE for Ana James's Anniversary
Venue - Swan Lake Deck

[View](#)

 **Mark Andre** 1 days ago
Update Event, Status to TENTATIVE for Jacob's Wedding
Venue - Versailles Ballroom

[View](#)

 **SalesManager Charlie** 2 days ago
Update Lead, Event Date to 2018-05-30 for Ela's Birthday Party

[Open](#) [View](#)

 **Mark Andre** 2 days ago
Update Event, Status to DEFINITE for Jacob's Wedding
Venue - Versailles Ballroom

[View](#)

 **Mark Andre** 2 days ago
Update Event, Status to DEFINITE for Jacob's Wedding
Venue - Versailles Ballroom

[View](#)

- Shows the log of activities performed.
- You can view details of activity performed by clicking on "VIEW" button of particular activity from the activity log list.
- You can view all activities performed by clicking on "VIEW ALL" button.

New Leads

New Leads					
Creation Date	Client Name	Agent Name	Event	Priority	
May 25,2018	Ela	SalesManager Charlie	Birthday Party	Converted	 
May 25,2018	Krissann Barretto	SalesManager Charlie	Birthday Party	Converted	 

- List shows all new leads created.
- You can directly EDIT / VIEW - any listed lead from here.

Edit Lead :

The screenshot shows the 'Edit Lead' page in the BANQUET CRM system. The left sidebar contains navigation links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Staff, Options, Event Contractor, Event Settings, Event Source, and Menu. The main content area is titled 'Edit Lead' and contains three sections: 'Lead Details', 'Event Information', and 'Additional Info'. In the 'Lead Details' section, fields include Client Name (Krisann Barretto), Email (krisann@gmail.com), Mobile (202555012), and Company Name (Globex Corporation). The 'Event Information' section includes Event Type (Birthday Party), Event Location (Versailles B (Dance Floor)), Event Start Date (2018-05-31), Start Time (18:00 pm), Event End Date (2018-05-31), End Time (23:00 pm), Expected Number Of Guests (50), and Budget Up To (1500). The 'Additional Info' section has a text input field containing a single dash. At the bottom are 'Cancel' and 'Submit' buttons.

- Click on "EDIT" icon (pencil icon) on the right hand side of particular lead to make any changes.
- By clicking on "EDIT" icon, edit lead page will open. Here, you can make necessary changes in lead & basic event information. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Lead :

The screenshot shows the BANQUET CRM interface. On the left is a dark sidebar with various menu items: Dashboard, Leads (selected), Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main content area is titled "Lead Details" for a lead named "Ela". It displays the following information:

Client Name	Email	Phone	Lead Owner
Ela	ela@gmail.com		SalesManager

Below this are two buttons: "0 Calls" and "Convert Lead To Event".

The "Event Information" section contains the following details:

Event Type	Event Location	Event Date	Start Time
Birthday Party	Versailles B (Dance Floor)	2018-05-30	18:54 pm
Event End Date	End Time	Expected Number Of Guests	Budget Up To
2018-05-31	23:54 pm	Veg 50 Non Veg 50	1500

Under "Additional Info", there is a single dash character. At the bottom is a blue "Back" button.

- Click on "VIEW" icon (eye icon) on the right hand side of particular lead to view lead information.
- Here, you can also view calls detail by clicking on "CALLS" button.
- Also, you can convert this lead into event by clicking on "CONVERT LEAD TO EVENT" button. So, that lead would be converted into event and quotation for that event would be generated automatically.
- Click on "BACK" button to return to leads list.

Upcoming Events of a Week

Upcoming Events Of A Week					
Event Date	Client Name	Event name	Location	Owner	
May 31,2018	Krissann Barretto	Birthday Party	Versailles B (Dance Floor)	SalesManager Charlie	 EDIT
May 31,2018	Krissann Barretto	Birthday Party	Versailles B (Dance Floor)	SalesManager Charlie	 
May 31,2018	Ela	asdadas	Versailles B (Dance Floor)	SalesManager Charlie	  VIEW

- List shows all the events which are upcoming for the week.
- You can directly EDIT / VIEW - any listed event from here.

Edit Event :

The screenshot displays the Banquet CRM software interface, specifically the 'Edit Event' screen. The left sidebar contains a navigation menu with categories like Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, and Contacts. Under Configuration, there are options for Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings. The main content area is titled 'Edit Event' and is divided into three sections: 'Booking Details', 'Event Details', and 'Additional Details'.
Booking Details: Contains fields for Client Name (Ela), Event Date (From: 31-05-2018, To: 31-05-2018), Event Location (Versailles B (Dance Floor)), Country (United States), State (California), and City (Alpine).
Event Details: Contains fields for Event Name (Get together), Event Time (From: 06:54 pm, To: 11:54 pm), Setup (04:21 pm), Tear Down (04:21 pm), Event Status (Definite), and Hotels & Rooms (The Grand Bhagwati).
Additional Details: Contains fields for Expected Guest (100), Guaranteed Guest (100), Lead Owner (SalesManager Charlie), Lead Source (Facebook), Type of Event (Birthday Party), and Event Manager (x jhon | x Ronny Smith). A blue button labeled 'Add Manager' is located at the bottom right of this section.

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular event.
 - By clicking on "EDIT" icon, edit event page will open. Here, you can make necessary changes in the event information. Then click on "SAVE" button at the bottom of the page to save the changes or click on "CANCEL" button to ignore changes.

View Event :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view event's complete information.
 - Here, you can find Details | Docs | Discussion | Task | Notes | Payment tabs.

Details :

The screenshot displays the BANQUET CRM software interface. On the left is a dark sidebar menu with various options like Dashboard, Leads, Quotations, Invoices, Events (marked with a star), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (with Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings), and Help.

The main content area shows a detailed view of an event titled "Special Occasion :- SO_Event_190520180600". The top navigation bar includes tabs for Details, Docs, Discussion, Task, Notes, and Payment, with "Details" being the active tab.

Contact

Account	Bachelors Party	Contact	No Contact Added
---------	-----------------	---------	------------------

Additional Information

Expected Number Of Guests	Lead Owner	Guaranteed Guests
0		0
Lead Source	Type of Event	Event Manager
Facebook	Special Occasion	jhon
Created At	Updated At	
Fri, May 25, 2018 11:10 am	Wed, May 30, 2018 06:37 am	

Financial

Food & Beverage Min	Grand Total	Rental Fee
\$ 0	\$ 0	\$ 0
Amount Due	Deposit Amounts	Price Per Persons
\$ 0	\$ 0	
Actual Amount	Deposit Type	No Type Selected
\$ 0		

Deposit & Payment

Deposit Due	2nd Deposit Due Date	2nd Deposit	Balance Due Date
No Due Date Selected	No Due Date Selected	\$ 0	No Due Date Selected

Any Kids

Under 12 Years	Under 5 Years
5	5

Eating Times

Service Time	Canapes	Morning Snacks	Morning Tea / Coffee
No Time Set	No Time Set	No Time Set	No Time Set
Lunch	Afternoon Tea / Coffee	Evening Snacks	Dinner
No Time Set	No Time Set	No Time Set	No Time Set

Logistics

Time Of Departure	Van Choice	Arrival Time
No Time Set	No Vehicle Selected	No Time Set
Contact on the day	Staff Choice	Contact Phone
No Contact Added	No Staff Selected	No Contact Added
Function Address		
No Address Added		

Event Information

Event Name	Event Location
Bachelors Party	Versailles A (Dance Floor)
Client Name	Hotels & Rooms
Jacob	The Differently Abled Room
When	
From Sat, May 19, 2018 - 06:00 pm	
To 10:00 pm	
Status	
Tentative	

- Here, you can have a quick overview of event's complete details.

Docs :

Sr. No.	Document Name	Document Type	Action
1	BookingOrder	PDF	
2	Proposal	PDF	
3	Staff	PDF	
4	Photography	PDF	
5	Entertainment	PDF	
6	Decoration	PDF	
7	Contract	PDF	
8	Menu	PDF	

- Click on “Docs” tab.
- Here, you can view all documents related to an event in .pdf format : Booking Order, Proposal, Staff, Photography, Entertainment, Decoration, Contract, Menu.
- You can EDIT / VIEW / DOWNLOAD these all documents.
- Click on "EDIT" button of particular document to edit. By clicking on "EDIT" button, you will be redirected to edit event page. Make necessary changes then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.
- Click on "VIEW" button of particular document to edit. By clicking on "EDIT" button, you will be redirected to edit event page. Make necessary changes then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.
- These changes will reflect in all documents of an event.

Discussion :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (Staff, Options, Event Contractor, Event Settings), and Help. The main area has a light background. At the top, it says "Birthday Party :- BP_Event_310520180654". Below that is a navigation bar with tabs: Details, Docs, Discussion (which is highlighted in orange), Task, Notes, and Payment. Under the "Discussion" tab, there's a section titled "Discussion" with a "Start Discussion" button. Below this are three discussion threads, each with a "Staff" icon and the text "General Discussion". To the right of these sections is a "Event Information" panel containing details about the event: Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite, Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 11:54 pm), and Status (Definite).

- Click on “Discussion” tab.
- Here, you can do discussion with staff as well as the guest.
- You can continue discussion with already initiated discussion according to related subject. Or you can start discussion on new subject by clicking on “START DISCUSSION” button.
- By clicking on “START DISCUSSION” button, one popup will open. Where you can enter discussion subject, description, select recipients and you can upload any file related to that discussion.

Task :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main area has a title "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task (selected), Notes, and Payment. To the right of the navigation bar is a red "Add Task" button. The main content area is titled "Task List" and displays a single task: "No Tasks Assigned" with the description "check sitting arrangement for 100 guests", priority "high", assigned to "Staff(asdasdas)", and due by "12:00 am". To the right of the task list is a "Event Information" panel with fields: Event Name (asdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite, Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 11:54 pm), Status (Definite), and a small profile picture of a person.

- Click on “Task” tab.
- Here, you can assign task to any staff members by clicking on “ADD TASK”.
- By clicking on “ADD TASK” button, one popup will open. Where you can enter task description, associated to which event, assignees to whom task is supposed to assign, task deadline and task priority.

Notes :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (marked with a star), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main content area is titled "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task, Notes (which is highlighted in red), and Payment. To the right of the navigation bar is a "Notes" section with a sub-section titled "Notes" containing the message "No Notes Added". A red button labeled "Add Notes" is located at the bottom right of this section. To the far right is a "Event Information" panel displaying details such as Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite/Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 07:54 pm), and Status (Definite). The top right corner of the main window has icons for envelope, bell, and user profile.

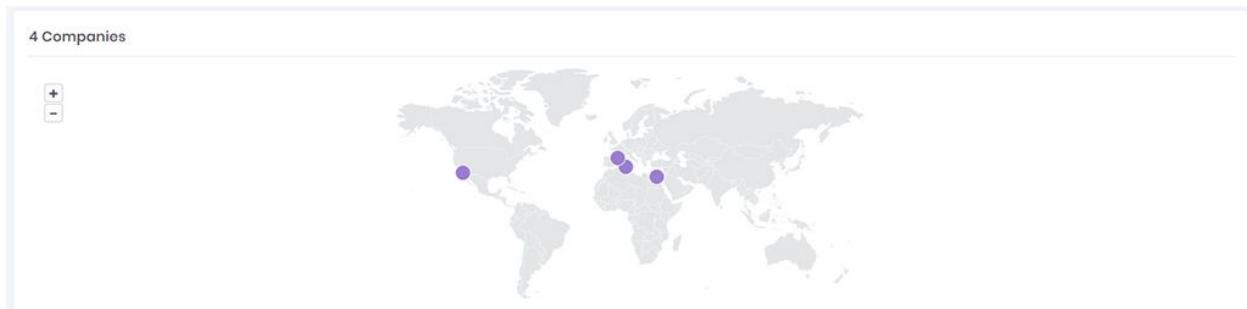
- Click on “Notes” tab.
- Here, you can add notes related to event.

Payments :

The screenshot shows the BANQUET CRM software interface, similar to the previous one but with the "Payment" tab selected. The main content area is titled "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task, Notes, and Payment (which is highlighted in red). To the right of the navigation bar is a "Payment" section with a sub-section titled "Grand Total ~ \$0". Below this is a table with columns: Customer Facing Time, Amount, Due, Status, Method, ID, and Action. The table shows one entry: payment! \$-5000, Due Fri 01,2018, Status New, Method 4, and Action with a "Pay" button. To the right is a "Total Outstanding ~ 0" button. To the far right is a "Event Information" panel displaying details such as Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite/Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 07:54 pm), and Status (Definite). The top right corner of the main window has icons for envelope, bell, and user profile.

- Click on “Payments” tab.
- Here, you can see payments listing (all paid & unpaid) for an event showing payment amount, payment due date, payment status, payment method.
- You can do payment process from “ACTION” column. There are 3 options 1. Request Payment, 2. Pay and 3. Edit
- Even you can add a new payment through “ADD PAYMENT” button. By clicking on it one pop up will open. Where you can select which amount to be paid from the dropdown or you can create custom amount to be paid and enter customer facing title for that payment, its due date and can add some internal note. Then click on "SAVE" to save the payment or click on "CANCEL" to ignore.

Companies



Shows location of Companies in map view which are associated with your groups.

LEADS

Leads

<http://banquetcrm.kintudesigns.com/lead#/>

The screenshot displays the BANQUET CRM interface, specifically the Leads module. On the left, a vertical sidebar menu lists various modules like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, and Contacts. Below this is the Configuration section with Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings.

The main content area features a Kanban board titled "Leads" with four columns: Open, Approached, Converted, and Do Not Contact. Each column contains cards representing lead stages. The "Open" column has two cards, both labeled "Open". The "Approached" column has two cards, both labeled "Approached". The "Converted" column has two cards, both labeled "Converted". The "Do Not Contact" column has one card labeled "Do Not Contact".

Below the Kanban board is a detailed lead list table:

Creation Date	Company Name	Client Name	Lead Owner	Email	Mobile	Event Start Date	Priority	Options
March 31, 2018	Globex Corporation	Eliza	SalesManager Charlie	elizamanagerl@gmail.com	7894561321	2018-06-10	Open	EDIT VIEW CALL CONVERT LEAD DELETE
April 3, 2018	Infosys	James	MarketingOne John	smithjames9856@gmail.com		2018-06-02	Approached	EDIT VIEW CALL CONVERT LEAD DELETE
April 3, 2018	Globex Corporation	Charlie1234	Admin Edward	charlie123@gmail.com	7807807807	2018-05-26	Converted	EDIT VIEW CALL CONVERT LEAD DELETE
April 23, 2018	Globex Corporation	Jacob	Staff David	jacob@gmail.com	1202555012	2018-05-19	Converted	EDIT VIEW CALL CONVERT LEAD DELETE
May 10, 2018	Reliance Industries	Prince Harry	Staff David	smithjames9856@gmail.com	9880252520	2018-05-12	Do Not Contact	EDIT VIEW CALL CONVERT LEAD DELETE
May 18, 2018	Globex Corporation	Test1	Staff David	test@gmail.com		2018-05-19	Approached	EDIT VIEW CALL CONVERT LEAD DELETE
May 25, 2018	Globex Corporation	Elza	SalesManager Charlie	elza@gmail.com	1234567890	2018-05-30	Open	EDIT VIEW CALL CONVERT LEAD DELETE
May 25, 2018	Globex Corporation	Krissann Barretto	SalesManager Charlie	krissann@gmail.com	202555012	2018-05-31	Converted	EDIT VIEW CALL CONVERT LEAD DELETE

At the bottom of the lead list, it says "Showing 1 to 8 of 8 entries". To the right of the table are buttons for "Previous", "Next", and "Last".

- Shows Leads generated by the Marketing Team divided into following different lead stages in beautiful kanban view :

- Open
- Approach

- Converted
 - Do Not Contact
- Each card in different lead stages shows client information, event type, date, time and lead owner.
- You can move lead card from one stage to another stage simply by dragging card according to its status.
- Leads in a converted stage (leads with a converted status) will be considered as an event and will be moved to prospect stage of events.
- Here, you can view list of all leads generated in a table view too.
- EDIT / VIEW / CALL / DELETE / CONVERT - lead through OPTIONS.

Edit Lead :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular lead.
- By clicking on "EDIT" icon, edit lead page will open. Here, you can make necessary changes in lead & basic event information. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Lead :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view lead information about particular lead.
- Here, you can also view calls detail by clicking on "CALLS" button.
- Also, you can convert this lead into event by clicking on "CONVERT LEAD TO EVENT" button. So, that lead would be converted into event and quotation for that event would be generated automatically.
- Click on "BACK" button to return to leads list.

Delete Lead :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular lead.

Create New Lead :

<http://banquetcrm.kintudesigns.com/lead/create#/>

- Click on “CREATE LEAD” button to create new lead. Once you click on “CREATE LEAD” one form will open where you can fill all the information and create a new lead by clicking on “OK” button or click on “BACK” button to ignore.

Call Lead :

Date	Call Note	Call Duration(in min.)	Company Name	Main Staff	Options
March 21,2018	15	30	Infosys	MarketingOne John	
March 21,2018	30	60	Reliance Industries	Staff David	
March 21,2018	15	40	TATA GROUP	Admin Edward	
April 2,2018	10	8	Globex Corporation	SalesManager Charlie	
May 10,2018	good prospect	10	Orbit Consultancy	SalesManager Charlie	
May 11,2018	Replied	10	Orbit Consultancy	SalesManager Charlie	

- Click on "CALL" icon (phone icon) in OPTIONS column to view calls history for that particular lead.

- By clicking on “CALL” icon, it will redirect you to the lead calls page. Where, you can view the list of calls made for that particular lead.
- EDIT / DELETE - call details through OPTIONS on lead calls page.

Create Call :

<http://banquetcrm.kintudesigns.com/leadcall/11#/>

- Here, you can also create new call details regarding that particular lead by clicking on “CREATE CALL” button whenever you make a call. Once you click on “CREATE CALL” one form will open where you can fill all the information regarding to lead call. Then click on “OK” button at the bottom of the page to create new call record of a lead or click on “BACK” button to ignore.

Edit Call Log :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular lead call.
- By clicking on "EDIT" icon, edit lead call page will open. Here, you can make necessary changes in lead call information. Then click on “OK” button at the bottom of the page to save the changes or click on “BACK” button to ignore changes.

Delete Call Log :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular call log.

QUOTATIONS

<http://banquetcrm.kintudesigns.com/quotation#/>

The screenshot shows the BANQUET CRM interface with the 'Quotations' module selected. The left sidebar includes links for Dashboard, Leads, Quotations (selected), Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, and Menu. The main content area is titled 'Quotations' and displays a table of events. The columns are: Event Name, Lead Owner, Date, Event Manager, and Options. The data in the table is as follows:

Event Name	Lead Owner	Date	Event Manager	Options
Wedding Ceremony		Sun 13.05 2018	Joe Blake	EDIT VIEW PRINT
Birthday Celebration		Fri 20.04 2018	Jhon	EDIT VIEW PRINT
Testing Ruishi		Sat 26.05 2018	Jhon	EDIT VIEW PRINT
Birthday Party		Thu 31.05 2018	Jhon	EDIT VIEW PRINT
Birthday Party		Thu 31.05 2018	Jhon	EDIT VIEW PRINT
asdasdas		Thu 31.05 2018	Jhon,Ronny Smith	EDIT VIEW PRINT
asdf		Sat 10.06 2018	Jhon	EDIT VIEW PRINT
Jacob Wedding		Thu 24.05 2018	Jhon	EDIT VIEW PRINT

At the bottom of the table, it says 'Showing 1 to 8 of 8 entries'. There are navigation buttons for 'Previous' and 'Next'.

- Here, you can find the quotation for the each events which are converted leads.
- You can Edit / View - quotation for particular event through OPTIONS. Even you can download event proposal in .pdf format to get it print.

Edit Quotation :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular event proposal.
- By clicking on "EDIT" icon, edit event page will open. Here, you can make necessary changes in event proposal. You can skip some sections in event form by clicking on checkbox for "DO IT LATER" and then click on "SAVE"

button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.

View Quotation :

- Click on "VIEW" icon (eye icon) in OPTIONS column to make any changes in particular event proposal.
- By clicking on "VIEW" icon, event proposal page will open. Here, you can view complete event proposal. You can skip some sections in event form by clicking on checkbox for “DO IT LATER” and then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.

INVOICES

Invoices

<http://banquetcrm.kintu>

The screenshot shows the Banquet CRM software interface, specifically the Invoices module. The left sidebar contains a navigation menu with categories like Quotations, Invoices, Log, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings. The main content area has a header 'Invoices' and a sub-header 'Invoice Details For Current Month'. It displays four summary boxes: 'Invoice Total' (\$0), 'Open Invoice' (\$0), 'Overdue Invoice' (\$-400), and 'Paid Invoice' (\$400). Below this is a table titled 'Invoices' showing a list of events with their details and options to edit, view, or print invoices. The table includes columns for Event Name, Lead Owner, Due Date, Total, and Options. The events listed are Wedding Ceremony, Birthday Celebration, Testing Ruoshi, Birthday Party, Birthday Party, Bachelor's Party, and Jacob Wedding, all due on Thu 01/09/70. A search bar and pagination controls are also present.

Event Name	Lead Owner	Due Date	Total	Options
Wedding Ceremony		Thu 01/09/70		EDIT VIEW PRINT
Birthday Celebration		Thu 01/09/70		EDIT VIEW PRINT
Testing Ruoshi		Thu 01/09/70		EDIT VIEW PRINT
Birthday Party		Thu 01/09/70		EDIT VIEW PRINT
Birthday Party		Thu 01/09/70		EDIT VIEW PRINT
Bachelor's Party		Thu 01/09/70		EDIT VIEW PRINT
Jacob Wedding		Thu 01/09/70		EDIT VIEW PRINT

designs.com/invoice#/

- Here, you can view Invoice Details for Current Month in graphical form with Invoice Total, Open Invoice, Overdue Invoice, Paid Invoice.
- Here, you can view list of events for which you can view invoice.
- Click on "VIEW" icon (eye icon) in OPTIONS column of particular event to view that event's invoice. Even you can download event invoice in .pdf format to get it print.

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular event proposal.
- By clicking on "EDIT" icon, edit event page will open. Here, you can make necessary changes in event proposal. You can skip some sections in event form by clicking on checkbox for “DO IT LATER” and then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.
- After making changes in an event, new invoice will be generated according to that proposal, which you can again view by clicking on “VIEW” icon of particular event.

Log

- Here, you can view list of payment log of each events.

EVENTS

<http://banquetcrm.kintudesigns.com/event#/>

The screenshot shows the BANQUET CRM interface for managing events. On the left is a sidebar with navigation links for Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings.

The main area features a Kanban board titled "Event Overview" with five columns: Prospect, Tentative, Definite, Close, and Lost. Each column contains event cards with details like Client Name, Event name, Email, Mobile, and Start Date, along with a "Remaining..." button.

Below the Kanban board is a section titled "Event List" with a table showing 8 entries:

Event Name	Event	Event Planners	Date	Time	Room	Venue	Contact	Options
Ana James	Wedding Ceremony	Admin Edward	Sun 13 May 2018	11:32 am		Swan Lake Deck	1234567891	EDIT
Charlie	Birthday Celebration	Admin Edward	Fri 20 Apr 2018	10:30 am		Versailles Ballroom		VIEW
Charliel234	Testing Rueshi	Admin Edward	Sat 26 May 2018	06:00 pm		Normandy		DELETE
Krissann Barretto	Birthday Party	SalesManager Charlie	Thu 31 May 2018	06:00 pm	Presidential Suite	Versailles B (Dance Floor)		
Krissann Barretto	Birthday Party	SalesManager Charlie	Thu 31 May 2018	06:00 pm	The Differently Abled Room	Versailles B (Dance Floor)		
Ela	asdasdas	SalesManager Charlie	Thu 31 May 2018	06:54 pm	Executive Suite, Presidential Suite	Versailles B (Dance Floor)		
Jacob	asdf	Staff David	Sat 19 May 2018	10:00 am	The Differently Abled Room	Versailles Ballroom		
Jacob	Jacob Wedding	Staff David	Thu 24 May 2018	10:00 am	Deluxe Room, Executive Suite, Presidential Suite	Versailles Ballroom		

At the bottom of the table, it says "Showing 1 to 8 of 8 entries". There are "Previous" and "Next" buttons at the bottom right. The right side of the screen has a header with a mail icon, a bell icon, and a user profile picture.

- Shows Events generated by the Marketing Team divided into following different event stages in beautiful kanban view :

- Prospect
- Tentative
- Definite

- Close
- Lost

- Each card in different event stages shows client information, event type, date, time and lead owner.
- You can move event card from one stage to another stage simply by dragging card according to its status.
- Events in a definite stage (events with a definite status) will be considered as a confirmed event.
- Here, you can view list of all events generated in a table view too.
- EDIT / VIEW / DELETE - event through OPTIONS.

Edit Event :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular event.
- By clicking on "EDIT" icon, edit event page will open. Here, you can make necessary changes in the event information. Then click on "SAVE" button at the bottom of the page to save the changes or click on "CANCEL" button to ignore changes.

View Event :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view event's complete information.
- Here, you can find Details | Docs | Discussion | Task | Notes | Payment tabs.

Details :

The screenshot displays the BANQUET CRM software interface. On the left is a dark sidebar with a navigation menu. The main area shows a detailed view of an event.

Event Details:

- Event Name:** Bachelors Party
- Client Name:** Jacob
- Event Location:** Versailles A (Dance Floor)
- Hotels & Rooms:** The Differently Abled Room
- When:** From Sat, May 19, 2018 - 08:00 pm To 10:00 pm
- Status:** Tentative

Contact Information:

Account	Contact
Bachelors Party	No Contact Added

Additional Information:

Expected Number Of Guests	Lead Owner	Guaranteed Guests
0		0

Lead Source	Type of Event	Event Manager
Facebook	Special Occasion	jhon

Created At	Updated At
Fri, May 25, 2018 11:10 am	Wed, May 30, 2018 06:37 am

Financial:

Food & Beverage Min	Grand Total	Rental Fee
\$ 0	\$ 0	\$ 0

Amount Due	Deposit Amounts	Price Per Persons
\$ 0	\$ 0	

Actual Amount	Deposit Type
\$ 0	No Type Selected

Deposit & Payment:

Deposit Due	2nd Deposit Due Date	2nd Deposit	Balance Due Date
No Due Date Selected	No Due Date Selected	\$ 0	No Due Date Selected

Any Kids:

Under 12 Years	Under 5 Years
5	5

Eating Times:

Service Time	Canapes	Morning Snacks	Morning Tea / Coffee
No Time Set	No Time Set	No Time Set	No Time Set

Lunch	Afternoon Tea / Coffee	Evening Snacks	Dinner
No Time Set	No Time Set	No Time Set	No Time Set

Logistics:

Time Of Departure	Van Choice	Arrival Time
No Time Set	No Vehicle Selected	No Time Set

Contact on the day	Staff Choice	Contact Phone
No Contact Added	No Staff Selected	No Contact Added

- Here, you can have a quick overview of event's complete details.

Docs :

Sr. No.	Document Name	Document Type	Action
1	BookingOrder	PDF	
2	Proposal	PDF	
3	Staff	PDF	
4	Photography	PDF	
5	Entertainment	PDF	
6	Decoration	PDF	
7	Contract	PDF	
8	Menu	PDF	

- Click on “Docs” tab.
- Here, you can view all documents related to an event in .pdf format : Booking Order, Proposal, Staff, Photography, Entertainment, Decoration, Contract, Menu.
- You can EDIT / VIEW / DOWNLOAD these all documents.
- Click on "EDIT" button of particular document to edit. By clicking on "EDIT" button, you will be redirected to edit event page. Make necessary changes then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.
- Click on "VIEW" button of particular document to edit. By clicking on "EDIT" button, you will be redirected to edit event page. Make necessary changes then click on “SAVE” button at the bottom of the page to save the changes or click on “CANCEL” button to ignore changes.
- These changes will reflect in all documents of an event.

Discussion :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (Staff, Options, Event Contractor, Event Settings), and Help. The main area has a title "Birthday Party :- BP_Event_310520180654". Below it is a navigation bar with tabs: Details, Docs, Discussion (highlighted in orange), Task, Notes, and Payment. The "Discussion" section contains three entries: "Staff General Discussion", "Staff General Discussion", and "Staff General Discussion". To the right is a "Event Information" panel with fields: Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite, Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 11:54 pm), Status (Definite), and a "Start Discussion" button.

- Click on “Discussion” tab.
- Here, you can do discussion with staff as well as the guest.
- You can continue discussion with already initiated discussion according to related subject. Or you can start discussion on new subject by clicking on “START DISCUSSION” button.
- By clicking on “START DISCUSSION” button, one popup will open. Where you can enter discussion subject, description, select recipients and you can upload any file related to that discussion.

Task :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (selected), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main area has a title "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task (selected), Notes, and Payment. To the right of the navigation bar is a red "Add Task" button. The main content area is titled "Task List" and displays a single task: "No Tasks Assigned" with the description "check sitting arrangement for 100 guests", priority "high", assigned to "Staff(asdasdas)", and due by "12:00 am". To the right of the task list is a "Event Information" panel with sections for Event Name (asdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite, Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 11:54 pm), Status (Definite), and a small profile picture of a person.

- Click on “Task” tab.
- Here, you can assign task to any staff members by clicking on “ADD TASK”.
- By clicking on “ADD TASK” button, one popup will open. Where you can enter task description, associated to which event, assignees to whom task is supposed to assign, task deadline and task priority.

Notes :

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events (marked with a star), Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main content area is titled "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task, Notes (which is highlighted in red), and Payment. To the right of the navigation bar is a "Notes" section with a sub-section titled "Notes" containing the message "No Notes Added". A red button labeled "Add Notes" is located at the bottom right of this section. To the far right is a "Event Information" panel displaying details such as Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite/Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 07:54 pm), Status (Definite), and a small user profile icon.

- Click on “Notes” tab.
- Here, you can add notes related to event.

Payments :

The screenshot shows the BANQUET CRM software interface, similar to the previous one but with the "Payment" tab selected. The main content area is titled "Birthday Party :- BP_Event_310520180654". Below the title is a navigation bar with tabs: Details, Docs, Discussion, Task, Notes, and Payment (which is highlighted in red). To the right of the navigation bar is a "Payment" section with a sub-section titled "Grand Total ~ \$0". Below this is a table with columns: Customer Facing Time, Amount, Due, Status, Method, ID, and Action. The table shows one entry: payment! \$-5000, Due Fri 01,2018, Status New, Method 4, and Action with a "Pay" button. To the right is a "Total Outstanding ~ 0" button. To the far right is a "Event Information" panel displaying details such as Event Name (osdasdas), Client Name (Ela), Event Location (Versailles B (Dance Floor)), Hotels & Rooms (Executive Suite/Presidential Suite), When (From Thu, May 31, 2018 - 06:54 pm To 07:54 pm), Status (Definite), and a small user profile icon.

- Click on “Payments” tab.
- Here, you can see payments listing (all paid & unpaid) for an event showing payment amount, payment due date, payment status, payment method.
- You can do payment process from “ACTION” column. There are 3 options 1. Request Payment, 2. Pay and 3. Edit
- Even you can add a new payment through “ADD PAYMENT” button. By clicking on it one pop up will open. Where you can select which amount to be paid from the dropdown or you can create custom amount to be paid and enter customer facing title for that payment, its due date and can add some internal note. Then click on "SAVE" to save the payment or click on "CANCEL" to ignore.

Delete Event :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular event.

Create New Event :

<http://banquetcrm.kintudesigns.com/event/create#/>

- Click on “CREATE EVENT” button to create new event. Once you click on “CREATE EVENT” one form will open where you can fill all the necessary information. You can skip some sections in event form by clicking on checkbox for “DO IT LATER” and then click on “SAVE” button at the bottom of the page to save the data or click on “CANCEL” button to ignore it.

CALENDAR

<http://banquetcrm.kintudesigns.com/calendar#/>

The screenshot shows the BANQUET CRM interface with the 'Calendar' module selected. The left sidebar contains navigation links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (with Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Tempinates, and Settings), and Help. The main area displays a monthly calendar for May 2018. The days of the week are labeled from Mon to Sun. Specific events are highlighted with colored boxes: a blue box for 'Wedding Ceremony' on May 12, another blue box for 'Wedding Ceremony' on May 14, a teal box for 'osdf' on May 19, a blue box for 'Jacob Wedding' on May 24, a teal box for 'Testing Rueshi' on May 26, and a yellow box for 'osdosdos Birthday Party Birthday Party' on May 31. The 'Month', 'Week', and 'Day' buttons are located in the top right corner of the calendar header.

- Here, you can view all the events generated in calendar view.
- By default it will show current month events in calendar. You can filter them by Month / Week / Day.
- You can also make changes to any event by clicking on it.

TO-DOs

<http://banquetcrm.kintudesigns.com/task#/>

The screenshot shows the BANQUET CRM interface with the 'Todo' module selected. On the left is a sidebar with various menu items like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo (which is active), Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, and Menu. The main area has a title 'Todo' with a sub-section 'Todo'. It contains fields for 'Description' (with a placeholder 'Type a task...'), 'Deadline' (with a placeholder 'Type a date...'), and 'User' (a dropdown menu). Below these is a red 'Send' button. To the right is a 'Todo List' section with a table showing tasks:

Description	Deadline	User	Action
Confirm vendors for birthday event	May 23,2018	Mark Andre	EDIT DELETE
test	May 17,2018	Mark Andre	EDIT DELETE
Confirm vendors for wedding event	May 10,2018	Mark Andre	EDIT DELETE
Sales	April 28,2018	Mark Andre	EDIT DELETE
Marketing	April 27,2018	Mark Andre	EDIT DELETE
bkmknbk	April 26,2018	Mark Andre	EDIT DELETE
Birthday Party	March 24,2018	Mark Andre	EDIT DELETE
Confirm vendors for wedding event	May 18,2018	Mark Andre	EDIT DELETE

- Here, you can create a to-do-list for any staff members. These tasks will not be related to any event, it would be general. Fill up task description, assignees, due date, priority and then click on "SEND" button.
- Once you click on "SEND" button that task will be assigned to particular staff member.
- You can view the list of all the tasks assigned with due date and assignees name.
- You can EDIT / DELETE any particular task from the list.

EDIT Task :

- Click on "EDIT" icon to edit task, change the description and then click on "SAVE" icon to save changes.

DELETE Task :

- Click on "DELETE" icon to delete task.

MEETING

<http://banquetcrm.kintudesigns.com/meeting#/>

The screenshot shows the BANQUET CRM interface with the 'Meetings' module selected. The left sidebar includes links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings (selected), Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (with Staff, Options, Event Contractor, Event Settings, Event Source, and Menu), and a general Configuration section.

The main content area is titled 'Meetings' and displays a list of three entries:

Meeting Subject	Starting date	Ending date	Main Staff
Board	March 22,2018 10:31	March 24,2018 10:31	MarketingOne John
Complay	April 23,2018 18:16	April 23,2018 18:16	Staff David
testing	May 21,2018 15:44	May 21,2018 15:44	Staff David

At the top right of the list, there are buttons for 'Calendar' (highlighted in red) and 'Create Meeting'. On the far right of each row, there are 'EDIT', 'VIEW', and 'DELETE' buttons. A search bar and a 'Previous'/'Next' navigation bar are also present at the bottom of the list.

- Here, you can view the list of meetings arranged.
- You can also view meetings arranged in calendar view by clicking on "CALENDAR" button. By default it will show current month events in calendar. You can filter them by Month / Week / Day.
- From calendar view of meetings you can toggle to list view by clicking on "LIST" button.
- EDIT / VIEW / DELETE - meeting through OPTIONS.

Edit Meeting :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular meeting.
- By clicking on "EDIT" icon, edit meeting page will open. Here, you can make necessary changes in the meeting details. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Meeting :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view meeting details.

Delete Meeting :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular meeting arranged.

Create Meeting :

<http://banquetcrm.kintudesigns.com/meeting/create#/>

- Click on "CREATE MEETING" button to create new event.
- Once you click on "CREATE MEETING" one form will open where you can fill all the necessary information related to meeting. Then click on "OK" button at the bottom of the page to create a meeting or click on "BACK" button to ignore it.

SALES TEAM

<http://banquetcrm.kintudesigns.com/salesteam#/>

Sales Team	Invoice Target	Actual Invoice (this month)	Options
Aggressive Achievers	123	0	EDIT VIEW DELETE
Captains of Commerce	456	0	EDIT VIEW DELETE
We Are Dynamite	789	0	EDIT VIEW DELETE
Sales team 1	200	0	EDIT VIEW DELETE
sales team 2	250	0	EDIT VIEW DELETE
Sales Team 3	10	0	EDIT VIEW DELETE
Philadelphia Sales	50000	0	EDIT VIEW DELETE
Jocelyn	10	0	EDIT VIEW DELETE

- Here, you can view the list of sales team created.
- Through search box you can search for particular record either by sales team, invoice target, or actual invoice amount.
- EDIT / VIEW / DELETE - sale team through OPTIONS.

Edit Sales Team :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular sales team.
- By clicking on "EDIT" icon, edit sales team page will open. Here, you can make necessary changes in the sales team. Add or remove members to team. Then click on “OK” button at the bottom of the page to save the changes or click on “BACK” button to ignore changes.

View Sales Team :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view sales team details.

Delete Sales Team :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular sales team.

Create Sales Team :

<http://banquetcrm.kintudesigns.com/salesteam/create#/>

- Click on “CREATE SALES TEAM” button to create new sales team.
- Once you click on “CREATE SALES TEAM” one form will open where you can fill all the information and create a new sales team with a sales target to achieve by clicking on “OK” button or click on “BACK” button to ignore.

Import Sales Team :

<http://banquetcrm.kintudesigns.com/salesteam/import#/>

- Import sales team information to create new sales team in bulk using .xlsx sheet. For that first download the template (sales-team.xlsx template) by clicking on "DOWNLOAD TEMPLATE" button, then fill up all informations about sales team in required format and save as the file.
- After filling all the sales team information, upload that (sales-team.xlsx) file by clicking on "SELECT FILE" button, then click on "UPLOAD AND REVIEW" button.

- After clicking on “UPLOAD AND REVIEW” button, all the sales team information you filled in that sheet will be automatically imported and you can review those sales team too.

LOGGED CALLS

<http://banquetcrm.kintudesigns.com/call#/>

The screenshot shows the BANQUET CRM interface. On the left is a dark sidebar menu with various options like Dashboard, Leads, Quotations, Invoices, Log, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, and Contacts. Under Configuration, there are Staff, Options, Event Contractor, and Event Settings. The main content area is titled 'Log' and contains a table with the following columns: Event Name, Payment method, Payment date, and Options. There is a search bar at the top of the table and a message 'No data available in table'. At the bottom of the table, it says 'Showing 0 to 0 of 0 entries' and has 'Previous' and 'Next' buttons. The top right of the screen has icons for mail, notifications, and user profile.

- Here, you can view list of all calls made to qualify a lead.
- EDIT / VIEW / DELETE - call logs through OPTIONS.

Edit Call Log :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular call record of a particular lead.
- By clicking on "EDIT" icon, edit call page will open. Here, you can make necessary changes in lead's call information. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Call Log :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view call details of a particular lead.

Delete Call Log :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular call log.

Create Call :

<http://banquetcrm.kintudesigns.com/call#/>

- Here, you can also create new call details regarding particular lead by clicking on "CREATE CALL" button whenever you make a call.
- Once you click on "CREATE CALL" one form will open where you can fill all the information regarding to lead call. Then click on "OK" button at the bottom of the page to create new call record of a lead or click on "BACK" button to ignore.

CORPORATES

Company

<http://banquetcrm.kintudesigns.com/company#/>

Company Name	Company Website	Phone	Options
TATA GROUP	http://www.tata.com	9518462370	EDIT
Reliance Industries	http://www.rit.com	8528528520	VIEW
Infosys	https://www.infosys.com	3245678910	DELETE
Globex Corporation	https://globexcorporation.com	2025550112	

- Here, you can view list of all companies.
- EDIT / VIEW / DELETE - company details through OPTIONS.

Edit Company :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes to particular company information.
- By clicking on "EDIT" icon, edit company page will open. Here, you can make necessary changes in company information. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Company :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view company details.

Delete Company :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular company details.

Create Company :

- Here, you can also create new company details by clicking on "CREATE COMPANY" button.
- Once you click on "CREATE COMPANY" one form will open where you can fill all the information about company, upload company logo. Then click on "OK" button at the bottom of the page to create new company or click on "BACK" button to ignore.

Representative

<http://banquetcrm.kintudesigns.com/customer#/>

The screenshot shows the BANQUET CRM interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Company, Representative, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The Representative menu item is currently selected. The main content area has a header "Representative" with a "New Representative" button. Below is a table titled "Representative" showing a list of entries. The columns are: Full name, Company Name, Email, Phone, and Actions. The table contains 10 entries. The Actions column includes icons for Edit, View, and Delete. A search bar and a "Show 10 entries" dropdown are at the top of the table. At the bottom, there's a message "Showing 1 to 10 of 10 entries" and navigation buttons for Previous and Next.

Full name	Company Name	Email	Phone	Actions
	Reliance Industries		7878787878	
	Infosys		7878787878	
Demo User	TATA GROUP	demo@user.com	5214789630	
	Globex Corporation			
	Globex Corporation			
	Globex Corporation		2102102102	
Krissan Brown	Globex Corporation	krissan@gmail.com	2025550112	
kriann Barretto	Globex Corporation	krissan@gmail.com	2025550112	
Krissan Barretto	Globex Corporation	krisan@gmail.com	2025550112	
Ela	Globex Corporation	ela@gmail.com	1234567890	

- Here, you can view list of all representatives related to particular company.
- EDIT / VIEW / DELETE - company's representative details through OPTIONS.

Edit Representative:

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes to particular company's representative information.
- By clicking on "EDIT" icon, edit representative page will open. Here, you can make necessary changes in company's representative information. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Representative :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view any company's representative details.

Delete Representative :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular company's representative details.

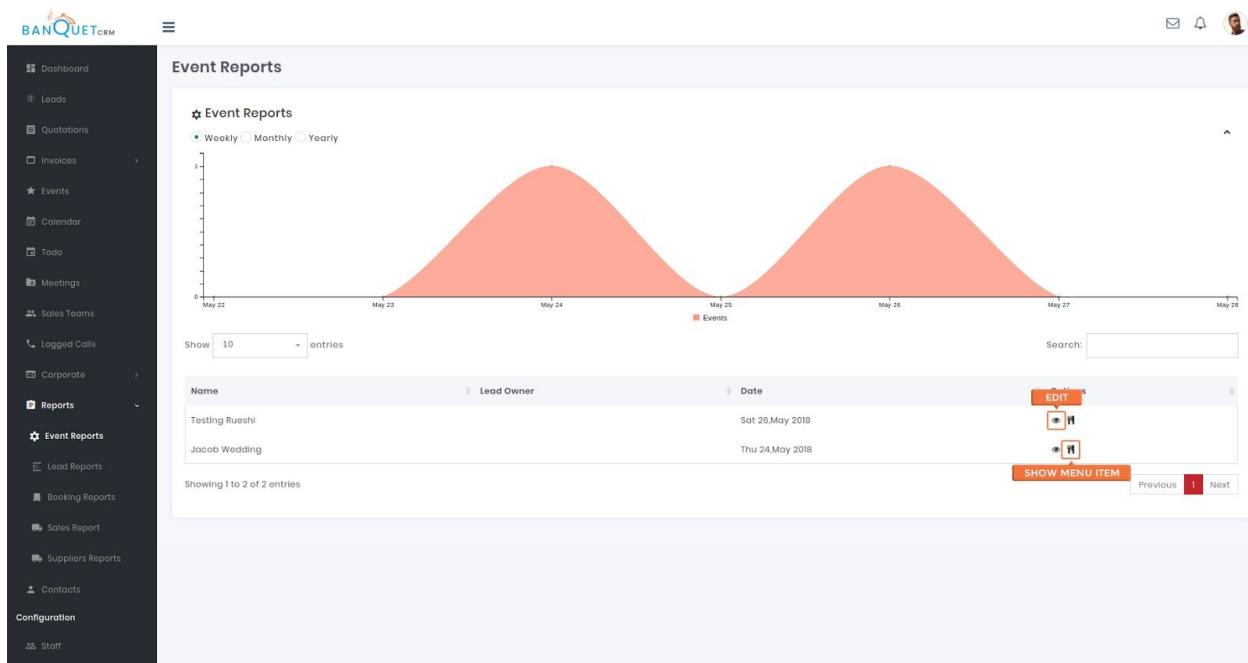
Create Representative :

- Here, you can also create new Representative for a particular company by clicking on "CREATE REPRESENTATIVE" button.
- Once you click on "CREATE REPRESENTATIVE" one form will open where you can fill all the information about representative, upload representative profile pic. Then click on "OK" button at the bottom of the page to create new company or click on "BACK" button to ignore.

REPORTS

Event Reports

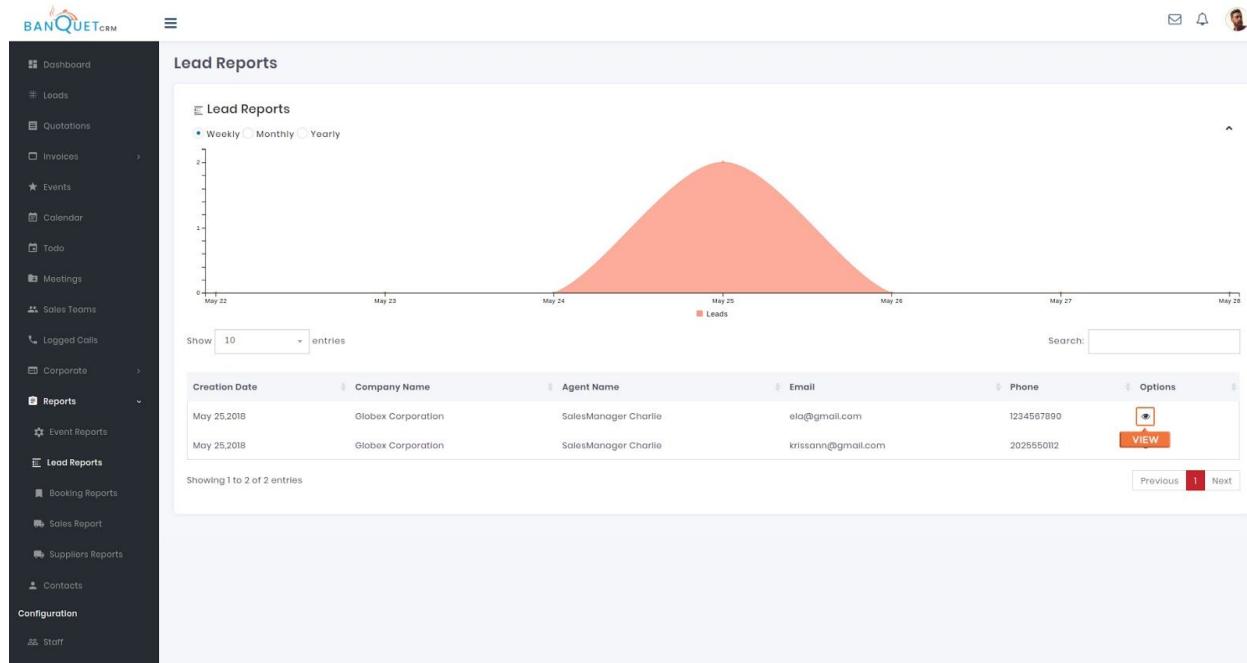
<http://banquetcrm.kintudesigns.com/eventReport#/>



- Here, you can view event report in graphical presentation. You can apply weekly / monthly / yearly filters to this graph for exact report.
- You can view overview of events in table format too with event name, lead owner and event date & time, event information & event food menu.
- Click on "VIEW" icon (eye icon) in OPTIONS column to view event information like - event details, event related documents, discussion regarding an event, tasks assigned for an event, any special notes, and payment details of an event.

Lead Reports

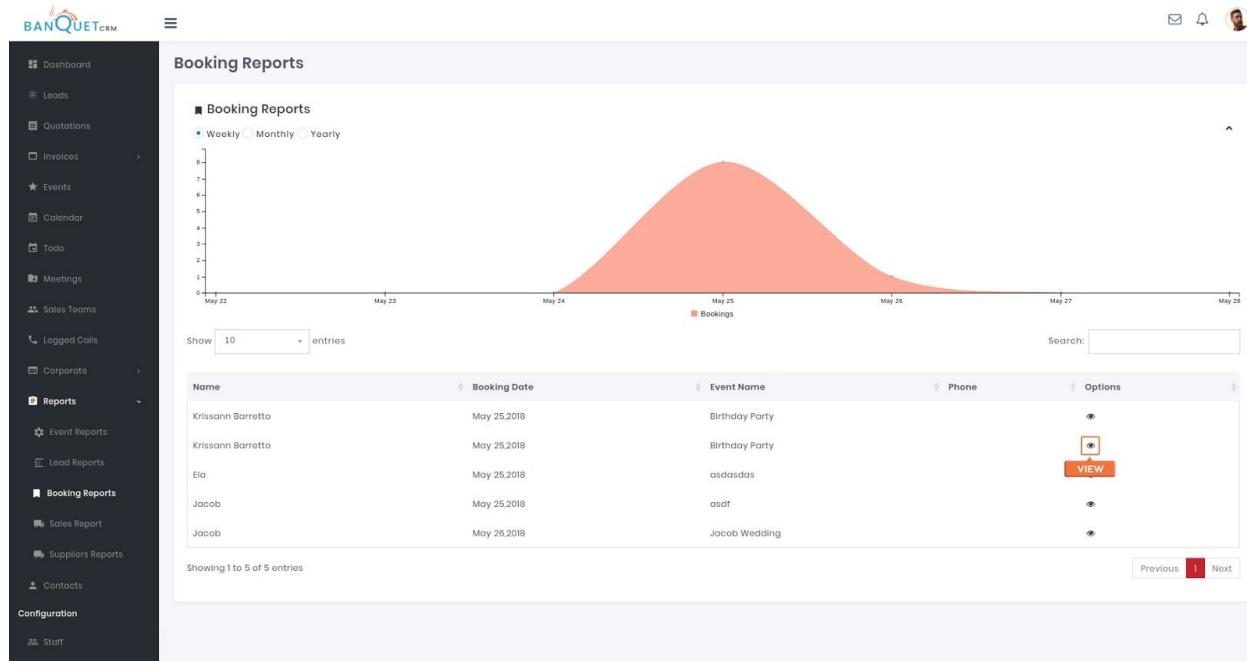
<http://banquetcrm.kintudesigns.com/leadReport#/>



- Here, you can view lead report in graphical presentation. You can apply weekly / monthly / yearly filters to this graph for exact report.
- You can view overview of leads in table format too with company name, company representative name and his contact information.
- Click on "VIEW" icon (eye icon) in OPTIONS column to view lead information like - lead details, event informations like event type, location, date and time of an event.

Booking Reports

<http://banquetcrm.kintudesigns.com/bookingReport#/>



- Here, you can view event booking report in graphical presentation. You can apply weekly / monthly / yearly filters to this graph for exact report.
- You can view overview of events booked in table format too with company name, company representative name and his contact information, event type, event date & time, and event location.
- Click on "VIEW" icon (eye icon) in OPTIONS column to view event booking information like - event details, event related documents, discussion regarding an event, tasks assigned for an event, any special notes, and payment details of an event.

Sales Reports

<http://banquetcrm.kintudesigns.com/salesReport#/>

BANQUET CRM

Dashboard Leads Quotations Invoices Events Calendar Todo Meetings Sales Teams Logged Calls Corporate Reports Event Reports Lead Reports Booking Reports Sales Report Suppliers Reports Contacts

Sales Reports

Sales Reports

Daily Weekly Monthly Quarterly Yearly

Leads

Show 10 entries Search:

Creation Date	Agent Name	Email	Phone	Percentage	Options
May 10,2018	Staff David	smithjames985@gmail.com	9898025250	38%	
May 18,2018	Staff David	test@gmail.com		38%	
May 25,2018	SalesManager Charlie	krissann@gmail.com	2025550112	25%	
May 30,2018	Krissann Barreto	ola@gmail.com	2025550112	13%	

Showing 1 to 4 of 4 entries

Previous Next

- Here, you can view sales report in graphical presentation. You can apply weekly / monthly / yearly filters to this graph for exact report.
 - You can view overview of leads in table format too with lead owner(agent) name, and his contact information, and percentage of leads covered by particular lead owner(agent).
 - Click on "VIEW" icon (eye icon) in OPTIONS column to view lead details like, client name and his contact information, and event information like, event type, event date, time & location.

Supplier Reports

<http://banquetcrm.kintudesigns.com/supplierReport#/>

The screenshot shows the BANQUET CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports (with sub-options like Event Reports, Lead Reports, Booking Reports, Sales Report), Suppliers Reports, Contacts, Configuration, and Staff. The main content area is titled "Supplier Reports" and contains a sub-section "Supplier Reports". It features a search bar, a dropdown menu set to "All", and a table with columns: Supplier Name, Email ID, Contact, and Address. The table lists 10 entries from a total of 46. The entries include:

Supplier Name	Email ID	Contact	Address
MIRAGE ENTERTAINMENT GROUP		570-460-1334 570-856-9084	
BIGG ROMEO	FRANCO@BIGGROMEO.COM	215-639-1422	FRANCO SICILIA, JR
FRANKIE CARLL PRODUCTIONS	fcprod@frankiecarll.com	570-597-2740	
ROCKING RAMALEY	KEVIN@ROCKINRAMALEY.COM	610-593-3844	
ELECTRIC CITY DJS		570-342-5753	
CHRISTOPHER CENTRELLA		570-807-8587	RD 1 BOX 1264 STROUDSBURG PA 18360
TOM O'LEAR		570-839-4156 610-554-7856	
LEE STRUBECK	theplanoman@msn.com	570-287-6070	
DIANE O' MALLEY		570-678-7136	MOUNTaintop PA 18707
PAIGE McKINSEY	Harpgirl22@yahoo.com	610-681-3760 570-982-6018	

At the bottom, it says "Showing 1 to 10 of 46 entries" and has navigation buttons for Previous, Next, and page numbers 1, 2, 3, 4, 5.

- Here, you can view list of suppliers. You can filter them according to categories - caterer, entertainer, photographer, transport service and decorator for exact records.
- You can view supplier's name, and other contact informations.

CONFIGURATION

1. STAFF

<http://banquetcrm.kintudesigns.com/staff#/>

The screenshot shows the BANQUET CRM interface for managing staff. On the left, there's a dark sidebar with various menu items like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, and Staff. The 'Staff' section is expanded, showing options for Options, Event Contractor, Event Settings, Event Source, and Menu. The main area is titled 'Staff' and shows a list of staff members. The columns are 'Full name', 'Email', and 'Register Date'. There are five entries:

Full name	Email	Register Date
MarketingOne John	leo@crm.com	March 21,2018
Staff David	miller@crm.com	March 21,2018
Admin Edward	edwards@crm.com	March 21,2018
SalesManager Charlie	charlie@gmail.com	April 2,2018
Krissann Barretto	krissann@mail.com	May 28,2018

Each row has three buttons: 'EDIT' (orange), 'VIEW' (blue), and 'DELETE' (red). There are also 'Previous' and 'Next' navigation buttons at the bottom.

- Here, you can view list of all staff members with their department, designation, email id and mobile number.

Edit Staff :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes in particular staff member's detail.
- By clicking on "EDIT" icon, edit staff page will open. Here, you can make necessary changes in the staff member details.
- Moreover, you can set special permission to staff's access. Then click on "OK" button at the bottom of the page to save the changes or click on "BACK" button to ignore changes.

View Staff :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view staff members details and his access permissions.

Delete Staff :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular staff member.

Create Staff :

<http://banquetcrm.kintudesigns.com/staff/create#/>

- Click on "CREATE STAFF" button to create new staff member.
- Once you click on "CREATE STAFF" one form will open where you can fill member's details and set access permission for that particular staff member. Then click on "OK" button to create staff or click on "BACK" button to ignore.

Invite Staff :

<http://banquetcrm.kintudesigns.com/staff/invite#/>

- Click on “INVITE STAFF” button to invite staff members. At a time you can enter multiple email ids and invite them all together.
- Then click on “OK” button to send invitation to listed emails or click on “BACK” button to ignore.

2. OPTIONS

Options

<http://banquetcrm.kintudesigns.com/option#/>

The screenshot shows the 'Options' page in the BANQUET CRM system. The left sidebar includes links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options (selected), Caterers Types, Event Types, and Deposits Type. The main content area has a header 'Options' with a search bar and a 'Create' button. A sub-header 'Options' with a 'Priority' filter is shown. Below is a table with columns: Category, Title, Value, and Options. The table data is as follows:

Category	Title	Value	Options
priority	Low	Low	EDIT VIEW DELETE
priority	High	High	EDIT VIEW DELETE
priority	Very High	Very High	EDIT VIEW DELETE
titles	Mr.	Mr.	EDIT VIEW DELETE
titles	Ms.	Ms.	EDIT VIEW DELETE
titles	Dr.	Dr.	EDIT VIEW DELETE
titles	Madam.	Madam.	EDIT VIEW DELETE
titles	Prof.	Prof.	EDIT VIEW DELETE
titles	Sir.	Sir.	EDIT VIEW DELETE
payment_methods	Cash	Cash	EDIT VIEW DELETE

Showing 1 to 10 of 57 entries

- Here, you can view list of options category with their title and value. And you can filter them category wise too.

Edit Option :

- Click on "EDIT" icon (pencil icon) in OPTIONS column to make any changes to particular option.
- By clicking on "EDIT" icon, edit option page will open. Here, you can make necessary changes in an option like its category, title or value. Then click on

“OK” button at the bottom of the page to save the changes or click on “BACK” button to ignore changes.

View Option :

- Click on "VIEW" icon (eye icon) in OPTIONS column to view option details like its category, title and value.

Delete Option :

- Click on "DELETE" icon (trash icon) in OPTIONS column to delete particular option.

Create Option :

<http://banquetcrm.kintudesigns.com/option/create#/>

- Here, you can create option by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can select option category and can define title and value for that option. Then click on “OK” button to create new option or click on “BACK” button to ignore.

Caterers Types

<http://banquetcrm.kintudesigns.com/eventSetting/catererServiceType#/>

- Here, you can view list of caterer service types.

Edit Caterer Service Type :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular caterer service.
- By clicking on "EDIT" icon, edit catering service type page will open. Here, you can edit caterer service type and number of counters. Then click on "ADD" button to save the changes or click on "BACK" button to ignore changes.

Delete Caterer Service Type :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular caterer service type.

Create Caterer Service Type :

<http://banquetcrm.kintudesigns.com/eventSetting/catererTypeCreate#/>

- Here, you can create Caterer Service Type by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter caterer service type and number of counters. Then click on “ADD” button to create new caterer service type or click on “BACK” button to ignore.

Event Types

<http://banquetcrm.kintudesigns.com/eventSetting/eventTypes#/>

Event Type	Actions
Anniversary	
Birthday Party	
Cocktail	
Conference	
Corporate Event	
Rehearsal Dinner	
Shower	
Special Occasion	
Wedding	
Other	

- Here, you can view list of event types.

Edit Event Type :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular event type.

- By clicking on "EDIT" icon, edit event type page will open. Here, you can edit event type. Then click on "ADD" button to save the changes or click on "BACK" button to ignore changes.

Delete Event Type :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular event type.

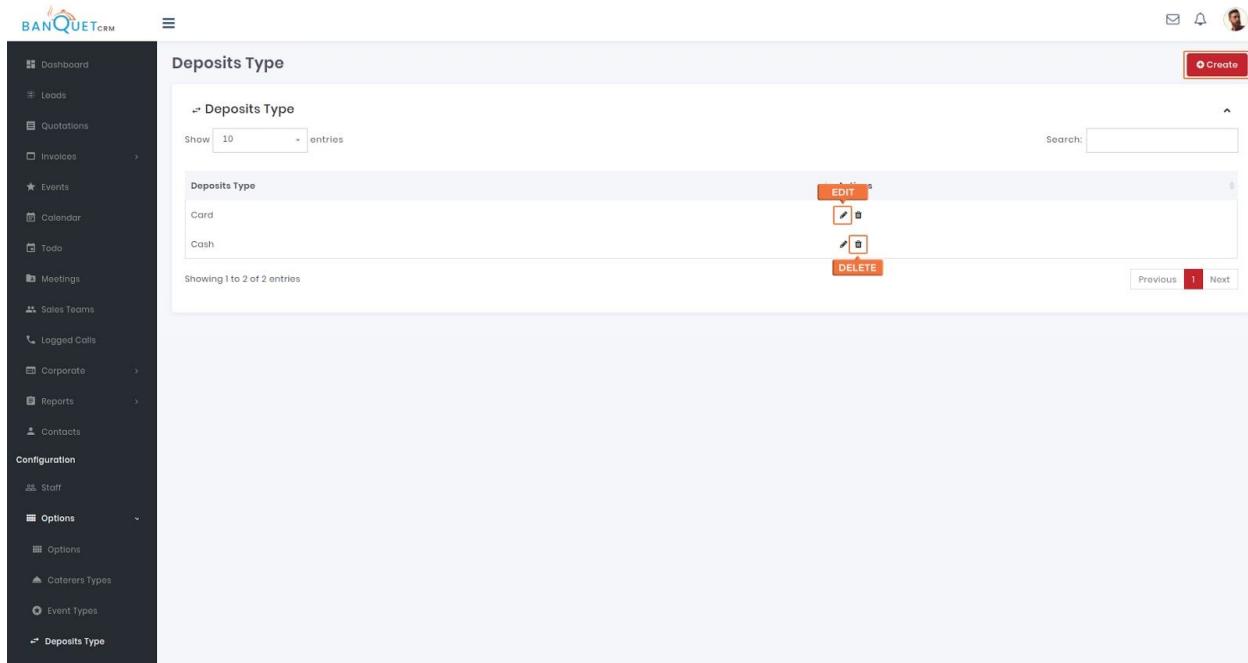
Create Event Type :

<http://banquetcrm.kintudesigns.com/eventSetting/eventTypeCreate#/>

- Here, you can create new event type by clicking on "CREATE" button.
- Once you click on "CREATE" one form will open where you can enter event type. Then click on "ADD" button to create new event type or click on "BACK" button to ignore.

Deposits Types

<http://banquetcrm.kintudesigns.com/eventSetting/depositsType#/>



The screenshot shows the BANQUET CRM interface. On the left, there's a sidebar with various menu items like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Caterers Types, Event Types, and Deposits Type. The main content area is titled "Deposits Type" and displays a table with two entries: "Card" and "Cash". Each entry has an "EDIT" button with a pencil icon and a "DELETE" button with a trash icon. There are also "Previous" and "Next" buttons at the bottom. A search bar is located at the top right of the main content area.

- Here, you can view list of deposit types.

Edit Deposit Type :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular deposit type.
- By clicking on "EDIT" icon, edit deposit type page will open. Here, you can edit deposit type. Then click on “ADD” button to save the changes or click on “BACK” button to ignore changes.

Delete Deposit Type :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular deposit type.

Create Deposit Type :

<http://banquetcrm.kintudesigns.com/eventSetting/depositsTypeCreate#/>

- Here, you can create new deposit type by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter deposit type. Then click on “ADD” button to create new deposit type or click on “BACK” button to ignore.

3. EVENT CONTRACTOR

Caterer

<http://banquetcrm.kintudesigns.com/eventSetting/catererIndex#/>

Name	Address	Phone	Email ID
Bhogwati Caterers			
Acme Caterer	United States	202555012	acme@gmail.com
Ashlie Weeding	4804 Quail Ridge Dr. Plainsboro, New Jersey 08536	+1-856-375-0155	acb1588@gmail.com
Unique Caterers	Canada	2134567890	unique@gmail.com
Global Catering	Australia	852369710	global@gmail.com

- Here, you can view list of all caterers with their contact information.

Edit Caterer :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular caterer details.
- By clicking on "EDIT" icon, edit caterer page will open. Here, you can edit caterer details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Caterer :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular caterer.

Create Caterer :

<http://banquetcrm.kintudesigns.com/eventSetting/catererCreate#/>

- Here, you can create new caterer by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter caterer's all details. Then click on “OK” button to create new caterer or click on “BACK” button to ignore.

Photographer

<http://banquetcrm.kintudesigns.com/eventSetting/photoIndex#/>

- Here, you can view list of all photographers with their contact information.

Edit Photographer :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular photographer details.
- By clicking on "EDIT" icon, edit photographer page will open. Here, you can edit photographer details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Photographer :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular photographer.

The screenshot shows the BANQUET CRM software interface. On the left is a vertical sidebar with navigation links: Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration (with Staff, Options, and Event Contractor), Caterer, Photographer (selected), and Entertainer. The main content area has a header 'Photographers' with a search bar and a 'Create' button. Below is a table with columns: Name, Address, Phone, Email ID, and Actions. The table lists 12 entries, each with a unique identifier, address, phone number, email, and action buttons for Edit and Delete. At the bottom, it says 'Showing 1 to 10 of 12 entries' and includes 'Previous', 'Next', and page numbers (1, 2).

Name	Address	Phone	Email ID	Actions
VIP STUDIOS	KEN SCHURMAN MT.POCONO PA 18344	570-639-2020	kensvip@ptd.net	EDIT DELETE
LAURA ANN BAILEY	766 MAIN ST STRoudSBURG PA 18360	570-517-0530 800-542-2949	photolab@enter.net	EDIT DELETE
CASSANDRA BENNING STUDIOS	85 W BORAD STREET EAST STRoudSBURG PA 18301	(570) 236-6118		EDIT DELETE
COUNTRY CAMERA STUDIO	120 S. COURTLAND ST EAST STRoudSBURG PA 18301	570-421-8848 800-870-8848	ccespa@countrycamera.com	EDIT DELETE
EVERLASTING MEMORIES BY DONNA McCANN	RRI BOX 715 M CANADENSIS, PA 18325	570-595-7041	dmmccann@ptd.net	EDIT DELETE
WONDERFUL WEDDINGS MARLENE CHAMBLEE		570-595-9673		EDIT DELETE
DAVID COULTER PHOTOGRAPHER	STROUDSBURG PA 18360	570-421-8427		EDIT DELETE
SUSIE FORRESTER PHOTOGRAPHER	STROUDSBURG PA 18360	570-421-8427		EDIT DELETE
PHOTOGRAPHY BY LOUISA		570-992-1141	Louisaphoto@epix.net	EDIT DELETE
ZACARRO'S PROFESIONAL PHOTOGRAPHY	FRANCIS ZACCARO 119B W MAIN ST STRoudSBURG PA 18360	570-426-1214	Info@zaccaros.com	EDIT DELETE

Create Photographer :

<http://banquetcrm.kintudesigns.com/eventSetting/photoCreate#/>

- Here, you can create new photographer by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter photographer's all details. Also, you can add different packages of photographer.
- You can add terms & conditions of photographer for his services and payments, etc. Then click on “OK” button to create new photographer or click on “BACK” button to ignore.

Entertainer

<http://banquetcrm.kintudesigns.com/eventSetting/entertainIndex#/>

Name	Address	Phone	Email ID	Actions
MIRAGE ENTERTAINMENT GROUP		570-480-1334 570-856-9084		Edit View Delete
BIGG ROMEO	FRANCO SICILIA, JR	215-639-1422	FRANCO@BIGGOROMEON.COM	Edit View Delete
FRANKIE CARLI PRODUCTIONS		570-587-2740	fcpred@frankiecarli.com	Edit View Delete
ROCKING RAMALEY		610-393-3644	KEVIN@ROCKINRAMALEY.COM	Edit View Delete
ELECTRIC CITY DJ'S		570-342-5753		Edit View
CHRISTOPHER CENTRELLA	RD 1 BOX I264 STROUDSBURG PA 18360	570-807-8587		Edit View
TOM O'LEAR		570-839-4156 610-554-7656		Edit View
LEE STRUBECK		570-287-6070	thepianoman@msn.com	Edit View
DIANE O' MALLEY	MOUNTaintop PA, 18707	570-678-7136		Edit View
PAIGE MCKINSEY		610-681-3760 570-982-6018	Harpgirl22@yahoo.com	Edit View

- Here, you can view list of all entertainment providers with their contact information.

Edit Entertainment :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular entertainment provider details.
- By clicking on "EDIT" icon, edit entertainment provider page will open. Here, you can edit entertainment provider details. Then click on "OK" button to save the changes or click on "BACK" button to ignore changes.

Delete Entertainment :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular entertainment provider.

Create Entertainment :

<http://banquetcrm.kintudesigns.com/eventSetting/entertainCreate#/>

- Here, you can create new entertainment provider by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter entertainment provider's all details. Also, you can add different packages of entertainment provider.
- You can add terms & conditions of entertainment provider for his services, contract and payments, etc. Then click on “OK” button to create new entertainment provider or click on “BACK” button to ignore.

Decorator

<http://banquetcrm.kintudesigns.com/eventSetting/decoratorIndex#/>

The screenshot shows the BANQUET CRM interface with the 'Decorator' module selected. The left sidebar contains a navigation menu with categories like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, and Event Contractor (which is expanded to show Caterer, Photographer, and Entertainer). The main content area is titled 'Decorator' and displays a table of four records. The columns are Name, Address, Phone, Email ID, and Actions. Each record has a 'Show 10 entries' dropdown, a search bar, and a 'Create' button at the top right. The 'Actions' column includes 'EDIT' (pencil icon), 'VIEW' (eye icon), and 'DELETE' (trash icon) buttons. The data in the table is as follows:

Name	Address	Phone	Email ID	Actions
IMAGINATIONS	ROUTE 611 TANNERSVILLE PA 18372	570-620-2680		EDIT VIEW
TONY BARRON	418 ROSETO AVENUE, ROUTE 191	610-588-3855		EDIT VIEW
GEANNA'S POCONO FLORIST	GEANNA & WAYNE 202 WASHINGTON ST EAST STRoudSBURG PA 18301	570-421-0140 OR 800-862-2134		EDIT VIEW
FLORAL BOUTIQUE	13 N 5TH STREET STRoudSBURG PA 18301	570-424-6662		EDIT VIEW DELETE

Showing 1 to 4 of 4 entries

- Here, you can view list of all decorators with their contact information.

Edit Decorator :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular decorator details.
- By clicking on "EDIT" icon, edit decorator page will open. Here, you can edit decorator details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Decorator :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular decorators.

Create Decorator :

<http://banquetcrm.kintudesigns.com/eventSetting/decoratorCreate#/>

- Here, you can create new decorator by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter decorator's all details. Also, you can add different packages of decorator.
- You can add terms & conditions of decorator for his services, contract and payments, etc. Then click on “OK” button to create new decorator or click on “BACK” button to ignore.

Miscellaneous

<http://banquetcrm.kintudesigns.com/eventSetting/miscellaneous#/>

The screenshot shows the BANQUET CRM interface for managing miscellaneous providers. The left sidebar contains a navigation menu with items like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Team, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, and Event Contractor (with sub-options for Caterer, Photographer, and Entertainer). The main content area is titled "Miscellaneous" and displays a list of providers. The columns include Name, Address, Phone, Email ID, and Actions. The Actions column features icons for Edit (pencil), View (eye), and Delete (trash). A search bar and a "Create" button are located at the top right of the list table. The list shows 10 entries out of 14 total.

Name	Address	Phone	Email ID	Actions
BLUSS	JAIME PIPOLO ROUTE 940 CRESCE, PA 18326	570-839-5943(Salon) 570-839-0620(SPA)		Edit View Delete
CASABLANCA	ROUTE 940 VILLAGE PAINT CENTER POCONO SUMMIT PA 570-839-1191			Edit View Delete
HEAD FIRST HAIR DESIGNS & SALON		570-839-1261	headfirstsalonspa@gmail.com	Edit View Delete
HAIR ALTERNATIVES	27 CRYSTAL STREET EAST STROUDSBURG PA 18301	570-426-9988		Edit View Delete
LAUREL SPA THE SPA AT MOUNT AIRY		570-243- 5230		Edit View Delete
TUXEDO EXPRESS	786 MAIN ST STROUDSBURG PA 18360	570-424-5712	TuxedoExpress766@gmail.com	Edit View Delete
FORMALITIES	STROUD MALL STROUDSBURG PA 18360	570-421-1730	formalitieseast@aol.com	Edit View Delete
SARNO & SON TUXEDOS	STROUD MALL STROUDSBURG PA 18360	570-421-1730		Edit View Delete
ELEGANT BRIDAL BOUTIQUE	11 FOUNTAIN COURY BARTONSVILLE PA 18321	570-688-9594		Edit View Delete
SUGAR PLUM CANDIES, FAVERS, GIFT BAGS		570-288-0559		Edit View Delete

- Here, you can view list of all miscellaneous providers with their contact information.

Edit Miscellaneous :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular miscellaneous providers details.
- By clicking on "EDIT" icon, edit miscellaneous provider page will open. Here, you can edit miscellaneous provider details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Miscellaneous :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular miscellaneous provider.

Create Miscellaneous :

<http://banquetcrm.kintudesigns.com/eventSetting/miscellaneousCreate#/>

- Here, you can create new miscellaneous provider by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter miscellaneous provider's all details. Also, you can add different packages of miscellaneous providers.
- You can add terms & conditions of miscellaneous provider for his services, contract and payments, etc. Then click on “OK” button to create new miscellaneous provider or click on “BACK” button to ignore.

4. EVENT SETTINGS

Parking

<http://banquetcrm.kintudesigns.com/eventSetting/parkingIndex#/>

Type	Capacity	ACTIONS
Valet Parking	50	EDIT DELETE

- Here, you can view list of all parking types with their vehicle accomodation capacity.

Edit Parking :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular parking types.
- By clicking on "EDIT" icon, edit parking page will open. Here, you can edit parking details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Parking :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular parking type.

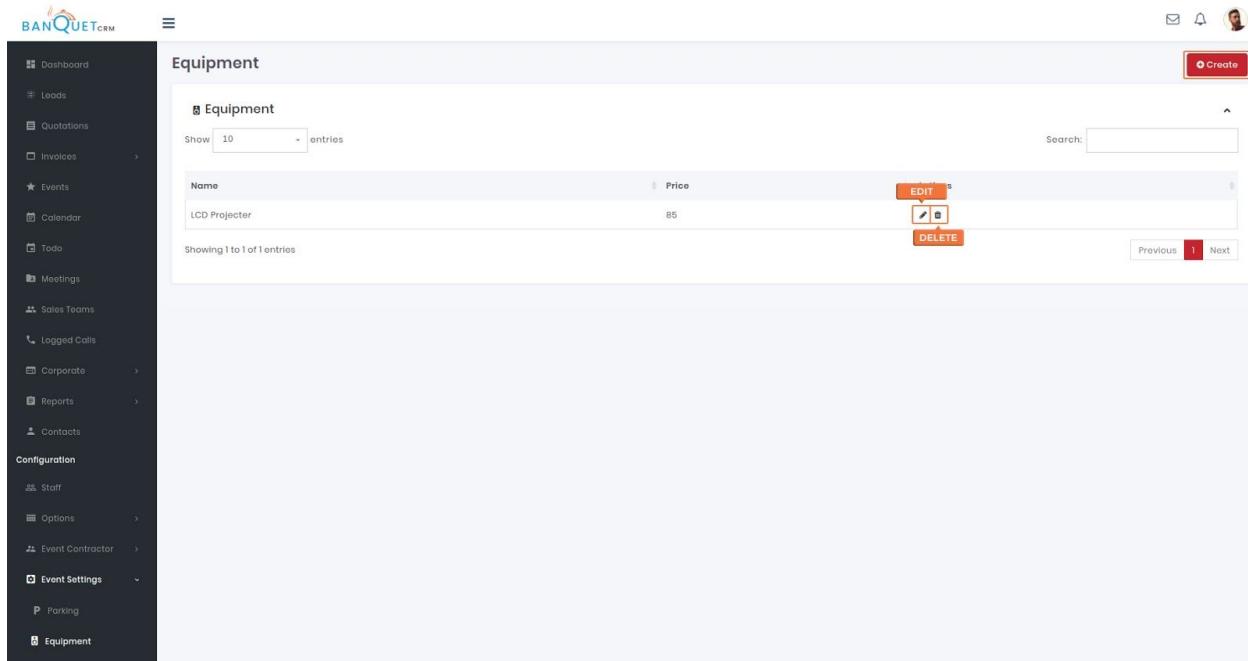
Create Parking :

<http://banquetcrm.kintudesigns.com/eventSetting/parkingCreate#/>

- Here, you can create new parking type by clicking on "CREATE" button.
- Once you click on "CREATE" one form will open where you can enter parking type and its capacity. Then click on "OK" button to create new miscellaneous provider or click on "BACK" button to ignore.

Equipment

<http://banquetcrm.kintudesigns.com/eventSetting/equipIndex#/>



Name	Price	ACTIONS
LCD Projector	85	EDIT DELETE

- Here, you can view list of all equipments with their price.

Edit Equipment :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular equipment detail.
- By clicking on "EDIT" icon, edit equipment page will open. Here, you can edit equipment details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Equipment :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular equipment.

Create Equipment :

<http://banquetcrm.kintudesigns.com/eventSetting/equipCreate#/>

- Here, you can create new equipment by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter equipment name and its price. Then click on “OK” button to create new equipment or click on “BACK” button to ignore.

Transport Service

<http://banquetcrm.kintudesigns.com/eventSetting/transportIndex#/>

The screenshot shows the BANQUET CRM interface with the title 'Transportation Service'. On the left is a navigation sidebar with various menu items like Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The 'Event Settings' item is currently selected. The main content area displays a table titled 'Transportation Service' with columns: Name, Address, Phone, Email ID, and Actions. The table lists 14 entries, including J & J Luxury Transportation, Martz Express, Pocono Mountains Municipal Airport, WGM Taxi Transportation, Reliable Taxi of the Poconos, Wilkes-Barre/Scranton International Airport, Lehigh Valley International Airport, Newark Liberty International Airport, Philadelphia International Airport, and LaGuardia Airport. Each entry has edit and delete icons in the Actions column. A search bar and pagination controls (Previous, Next) are at the bottom of the table.

Name	Address	Phone	Email ID	Actions
J & J Luxury Transportation	Mt Pocono, PA	(570) 243-1407		EDIT DELETE
Martz Express	Mt Pocono, PA	(570) 839-7011		EDIT DELETE
Pocono Mountains Municipal Airport	Tobynhanna, PA	(570) 830-0258		EDIT DELETE
WGM Taxi Transportation	Stroudsburg, PA	(570) 223-9289		EDIT DELETE
Reliable Taxi of the Poconos				EDIT DELETE
Wilkes-Barre/Scranton International Airport	Avoca, PA			EDIT DELETE
Lehigh Valley International Airport	Allentown, PA	(610) 288-6000		EDIT DELETE
Newark Liberty International Airport	Newark, NJ	(973) 961-600		EDIT DELETE
Philadelphia International Airport	Philadelphia, PA			EDIT DELETE
LaGuardia Airport	Queens, NY			EDIT DELETE

- Here, you can view list of all transportation service with their contact information.

Edit Transportation Service :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular transportation service detail.
- By clicking on "EDIT" icon, edit transportation service page will open. Here, you can edit transportation service details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Transportation Service :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular transportation service.

Create Transportation Service :

<http://banquetcrm.kintudesigns.com/eventSetting/transportCreate#/>

- Here, you can create new transportation service by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter transportation service and its detail. Then click on “OK” button to create new transportation service or click on “BACK” button to ignore.

Event Location

<http://banquetcrm.kintudesigns.com/eventSetting/transportIndex#/>

The screenshot shows the 'Event Locations' page in the BANQUET CRM system. The left sidebar contains navigation links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, and Event Settings. The main content area is titled 'Event Locations' and displays a table with 11 entries. The columns are: Name, Dimension Sq/Ft, Theater, Classroom, Banquet 8' * 10', Booth, Trade, and Options. Each row includes an 'EDIT' button with a pencil icon and a 'DELETE' button with a trash icon. The table shows various venue details like Versailles Ballroom (50' * 100'), Normandy (34' * 52'), and Lecture Hall (-). A search bar and pagination controls (Previous, Next) are at the bottom.

Name	Dimension Sq/Ft	Theater	Classroom	Banquet 8' * 10'	Booth	Trade	Options
Versailles Ballroom	50 * 100		400	200	200	40	EDIT
Versailles A (Dance Floor)	50 * 52	2600	200	90	100	20	EDIT
Versailles B (Dance Floor)	50 * 48	2400	200	90	80	20	EDIT
Seasons Ballroom	72 * 45		300	150	180	25	EDIT
Normandy	34 * 52	1788	160	60	100	12	EDIT
Normandy A	34 * 28		70	30	50	6	EDIT
Normandy B	34 * 28		70	30	50	6	EDIT
Lecture Hall	-	2388		98			EDIT
Boardroom	24 * 28	672	60	30	40	6	EDIT
Changing Room	25 * 24	600	35	20	24	4	EDIT

- Here, you can view list of all transportation service with their contact information.

Edit Transportation Service :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to make any changes to particular transportation service detail.
- By clicking on "EDIT" icon, edit transportation service page will open. Here, you can edit transportation service details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Transportation Service :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular transportation service.

Create Transportation Service :

<http://banquetcrm.kintudesigns.com/eventSetting/transportCreate#/>

- Here, you can create new transportation service by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter transportation service and its detail. Then click on “OK” button to create new transportation service or click on “BACK” button to ignore.

Hotels

<http://banquetcrm.kintudesigns.com/eventSetting/hotel#/>

The screenshot shows the 'Hotels' section of the BANQUET CRM. On the left is a dark sidebar with various menu items. The main area displays a table with two rows of hotel information. Each row has an 'EDIT' button with a pencil icon and a 'DELETE' button with a trash icon in the 'ACTIONS' column. The table also includes a 'Show' dropdown set to '10 entries', a search bar, and navigation buttons for 'Previous' and 'Next'.

Hotel Name	ACTIONS
The Grand Bhagwati	EDIT DELETE
Taj Gateway	EDIT DELETE

- Here, you can view list of all hotels.

Edit Hotel :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular hotel name.
- By clicking on "EDIT" icon, edit hotel page will open. Here, you can edit hotel. Then click on “ADD” button to save the changes or click on “BACK” button to ignore changes.

Delete Hotel :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular hotel.

Create Hotel :

<http://banquetcrm.kintudesigns.com/eventSetting/hotelCreate#/>

- Here, you can create new hotel by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter hotel name. Then click on “ADD” button to create new hotel or click on “BACK” button to ignore.

Hotel Rooms

<http://banquetcrm.kintudesigns.com/eventSetting/eventRoom#/>

Hotel Name	Hotel Rooms	Actions
The Grand Bhagwati	Deluxe Room	EDIT
The Grand Bhagwati	Executive Suite	EDIT
The Grand Bhagwati	Presidential Suite	EDIT
The Grand Bhagwati	Superior Room	EDIT
The Grand Bhagwati	The Differently Abled Room	EDIT
Taj Gateway	Standard Rooms	EDIT
Taj Gateway	Superior Rooms	EDIT
Taj Gateway	Executive Rooms	EDIT
Taj Gateway	Junior Suite	EDIT
Taj Gateway	Gateway Suite	EDIT

- Here, you can view list of types of hotel rooms offered by a particular hotel.

Edit Hotel Rooms :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular room type of hotel.
- By clicking on "EDIT" icon, edit hotel room page will open. Here, you can edit room type of hotel. Then click on “ADD” button to save the changes or click on “BACK” button to ignore changes.

Delete Hotel Rooms :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular room type of a hotel.

Create Hotel Rooms :

<http://banquetcrm.kintudesigns.com/eventSetting/eventRoomCreate#/>

- Here, you can add new room type of a hotel by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can select hotel name and then enter room type offered by a hotel. Then click on “ADD” button to create new hotel or click on “BACK” button to ignore.

Agreements

<http://banquetcrm.kintudesigns.com/eventSetting/agreementPolicies#/>

- Here, you can add your contract agreement and banquet policies like - Food & Beverage Service, Administrative Fees, Function Room Assignments, Guarantees, Menu Pricing, Decoration, Security/Parking, Damages, Services/Fees.

5. EVENT SOURCE

Event Manager

<http://banquetcrm.kintudesigns.com/eventSetting/manager#/>

The screenshot shows the BANQUET CRM software interface. On the left, there is a vertical sidebar with a navigation menu. The 'Event Source' option is highlighted. The main content area is titled 'Managers' and displays a list of three managers: Joe Blake, Jhon, and Ronny Smith. Each manager entry includes columns for Name, Gender, Email ID, and Contact. To the right of each entry is an 'Actions' column with three buttons: 'EDIT' (pencil icon), 'COPY' (copy icon), and 'DELETE' (trash icon). At the bottom of the list, it says 'Showing 1 to 3 of 3 entries'. The top right corner of the main content area has a red 'Create' button.

Name	Gender	Email ID	Contact
Joe Blake	Male	jonnydeen880@gmail.com	9909988956
Jhon	Male	jhon@gmail.com	152152152
Ronny Smith	Male	ronny@gmail.com	9812398123

- Here, you can view list of types of hotel rooms offered by a particular hotel.

Edit Manager :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular event manager and his details.
- By clicking on "EDIT" icon, edit event manager page will open. Here, you can edit event manager details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Manager :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular event manager.

Create Manager :

<http://banquetcrm.kintudesigns.com/eventSetting/managerCreate#/>

- Here, you can add new event manager by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter event manager details. Then click on “OK” button to create new event manager or click on “BACK” button to ignore.

Lead Source

<http://banquetcrm.kintudesigns.com/eventSetting/leadSource#/>

The screenshot displays the 'Lead Source' section of the BANQUET CRM interface. On the left, a vertical sidebar lists various CRM modules. The main area shows a table titled 'Lead Source' with two entries: 'Facebook' and 'Website'. Each entry has an 'EDIT' button (with a pencil icon) and a 'DELETE' button (with a trash icon). The table includes a header row with columns for 'Lead Source', 'Actions', and a search bar at the top right. The bottom of the table shows a message: 'Showing 1 to 2 of 2 entries'.

- Here, you can view list of all lead source type.

Edit Lead Source :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular lead source type.
- By clicking on "EDIT" icon, edit event manager page will open. Here, you can edit event manager details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Lead Source :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular lead source.

Create Lead Source :

<http://banquetcrm.kintudesigns.com/eventSetting/leadSourceCreate#/>

- Here, you can add new lead source by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter lead source type. Then click on “ADD” button to create new lead source type or click on “BACK” button to ignore.

6. Menu

Menu

<http://banquetcrm.kintudesigns.com/eventMenu/menu#/>

The screenshot shows the Banquet CRM software interface. On the left is a dark sidebar with various menu items: Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, and Menu. The 'Menu' item is currently selected. The main content area has a header 'Menu' with a back arrow and a red 'Create' button. Below the header is a search bar and a dropdown for 'Show 10 entries'. A table lists nine menu items with columns for Name, Minimum Person, Maximum Person, and Table. Each row has an 'EDIT' button (with a pencil icon) and a 'DELETE' button (with a trash icon). The table data is as follows:

Name	Minimum Person	Maximum Person	Table
Bar Menu			
Restaurant Menu			
Sweet Sixteen Celebration Menu			
Dinner Selections			
Wedding Menu 1	100	100	10
Wedding Menu 2			
Wedding Menu 3			
Brunch Menu			
Ashlie Weeding	100	100	10

At the bottom of the table, it says 'Showing 1 to 9 of 9 entries'. There are 'Previous' and 'Next' buttons at the bottom right.

- Here, you can view list of all menus with min-max person it serves and table it offers.

Edit Menu :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular menu.
- By clicking on "EDIT" icon, edit menu page will open. Here, you can edit menu details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Menu :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular menu.

Create Menu :

<http://banquetcrm.kintudesigns.com/eventMenu/mainMenuCreate#/>

- Here, you can add new menu by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter menu details. Then click on “OK” button to create new menu or click on “BACK” button to ignore.

Menu Types

<http://banquetcrm.kintudesigns.com/eventMenu/menu#/>

The screenshot shows the BANQUET CRM interface for managing menu types. On the left is a navigation sidebar with various event and management options. The main area is titled 'Menu Types' and displays a table of menu entries. The table has columns for 'Menu', 'Menu Types', 'Price / Person', and 'Actions'. Each row represents a different menu item, such as 'Bar Menu', 'Restaurant Menu', or 'Sweet Sixteen Celebration Menu'. The 'Actions' column contains buttons for 'EDIT' (pencil icon) and 'DELETE' (trash icon). A search bar and pagination controls are also visible at the bottom of the table.

Menu	Menu Types	Price / Person	Actions
Bar Menu	Alcoholic Beverages	0	
Restaurant Menu	Displays & Trays	0	
Restaurant Menu	Hot Hors d' Oeuvres	0	
Restaurant Menu	Hors d' Oeuvres Packages	0	
Restaurant Menu	Morning Breaks	0	
Restaurant Menu	Afternoon Breaks	0	
Restaurant Menu	Breakfast Selections	0	
Restaurant Menu	Specialty Stations	0	
Restaurant Menu	Lunch	0	
Sweet Sixteen Celebration Menu	Menu Option1	25	

- Here, you can view list of all menus with min-max person it serves and table it offers.

Edit Menu :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular menu.
- By clicking on "EDIT" icon, edit menu page will open. Here, you can edit menu details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Menu :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular menu.

Create Menu :

<http://banquetcrm.kintudesigns.com/eventMenu/mainMenuCreate#/>

- Here, you can add new menu by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter menu details. Then click on “OK” button to create new menu or click on “BACK” button to ignore.

Sub Menu

<http://banquetcrm.kintudesigns.com/eventMenu/subMenu#/>

Menu	Menu Types	Name	Minimum Person	Maximum Person	Time	Actions
Bar Menu	Alcoholic Beverages	Open Host Bar				EDIT
Bar Menu	Alcoholic Beverages	Call Brands				EDIT
Restaurant Menu	Displays & Trays	Cold Hors d' Oeuvres				EDIT
Bar Menu	Alcoholic Beverages	Bottles				EDIT
Bar Menu	Alcoholic Beverages	Call Brand Liquors				EDIT
Bar Menu	Alcoholic Beverages	Premium Brand Liquors				EDIT
Bar Menu	Alcoholic Beverages	Ultra-Premium Liquors				EDIT
Bar Menu	Alcoholic Beverages	Limited Bar				EDIT
Bar Menu	Alcoholic Beverages	Cordial Cart				EDIT
Restaurant Menu	Lunch	HOT LUNCH BUFFETS				EDIT

- Here, you can view list of all menus, menu types, and sub menu with min-max person it serves and table it offers.

Edit Sub Menu :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular sub menu.
- By clicking on "EDIT" icon, edit sub menu page will open. Here, you can edit sub menu details. Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Sub Menu :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular menu.

Create Sub Menu :

<http://banquetcrm.kintudesigns.com/eventMenu/subMenuCreate#/>

- Here, you can add new sub menu by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can enter sub menu details. Then click on “OK” button to create new menu or click on “BACK” button to ignore.

Menu Item

<http://banquetcrm.kintudesigns.com/eventMenu/menuItem#/>

The screenshot shows the 'Menu Item' page in the BANQUET CRM system. The left sidebar contains navigation links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, Contacts, Configuration, Staff, Options, Event Contractor, Event Settings, Event Source, and a expanded 'Menu' section with sub-links for Menu, Menu Types, Sub Menu, and Menu Item. The main content area has a header 'Menu Item' with dropdown filters for 'Menu', 'Menu Types', and 'Sub Menu'. It includes a search bar and a 'Show' dropdown set to '10 entries'. A table lists 10 menu items with the following details:

Menu	Menu Types	Sub Menu	Name	Price	Description	Actions
Bar Menu	Alcoholic Beverages	Open Host Bar	House Brands	9		EDIT DELETE
Bar Menu	Alcoholic Beverages	Open Host Bar	Call Brands	13		EDIT DELETE
Bar Menu	Alcoholic Beverages	Open Host Bar	Premium Brands	16		EDIT DELETE
Bar Menu	Alcoholic Beverages	Open Host Bar	Ultra Premium Brands	3		EDIT DELETE
Restaurant Menu	Displays & Trays	Cold Hors d' Oeuvres	Tomato Bruschetta with Shaved Parmesan Cheese	0	Prices based on 100 Pieces	EDIT DELETE
Restaurant Menu	Displays & Trays	Cold Hors d' Oeuvres	Sliced Rosemary and Garlic Flat Breads With assorted Hummus and Feta Cheese Spreads	175	Prices based on 100 Pieces	EDIT DELETE
Bar Menu	Alcoholic Beverages	Open Host Bar	Limited Bar	10	(Beer, Wine, Soda & Bottled Water) \$ 10.00 per Person for 1st Hour	EDIT DELETE
Bar Menu	Alcoholic Beverages	Bottles	Bottle of House Wine	24	Serves approximately 5 glasses	EDIT DELETE
Bar Menu	Alcoholic Beverages	Bottles	Bottle of House Champagne	22,50	Serves approximately 5 glasses	EDIT DELETE
Bar Menu	Alcoholic Beverages	Call Brand Liquors	Sky Vodka	0		EDIT DELETE

At the bottom, it says 'Showing 1 to 10 of 976 entries' and has a navigation bar with buttons for Previous, 1, 2, 3, 4, 5, ..., 98, Next.

- Here, you can view list of all menus, menu types, sub menus and respective menu items with its price and description.

Edit Menu Item :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular menu item of respective menu and sub menu.
- By clicking on "EDIT" icon, edit menu item page will open. Here, you can edit menu item and other details.
- Moreover, you can edit/add, price/person/ hour here. Then click on "OK" button to save the changes or click on "BACK" button to ignore changes.

Delete Menu Item :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular menu item from respective menu and sub menu.

Create Menu Item :

<http://banquetcrm.kintudesigns.com/eventMenu/menuItemCreate#/>

- Here, you can add new menu item for respective menu and sub menu by clicking on “CREATE” button.
- Once you click on “CREATE” one form will open where you can select menu, menu type, sub menu and add menu item respectively and other menu item details. Then click on “OK” button to create new menu item or click on “BACK” button to ignore.

7. Templates

Email

http://banquetcrm.kintudesigns.com/email_template#/

The screenshot shows the BANQUET CRM interface. On the left is a vertical sidebar with navigation links: Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, and Contacts. Under Configuration, there are links for Staff, Options, Event Contractor, Event Settings, Event Source, and Menu. The main content area is titled "Email Templates". It features a search bar, a "NEW EMAIL TEMPLATE" button, and a "Edit" button. A list of templates is shown, with the first one selected: "Thanking Leads". The template details are displayed on the right, showing the title "Thank you for your interest in the Chateau Resort and Conference Center." and the text "Hi John Doe, Thank you for your interest in the Chateau Resort and Conference Center. We noticed recently your interest for booking an event. Allow our professional sales consultants to assist you with your special day. We invite you for a personal consultation and private tour in the most suitable day and time for you. In the meantime please take a look at our exclusive features and wedding package features and see how Chateau Resort and Conference Center could make your wedding an event you will cherish forever. Best Regards, Chateau Resort and Conference Center". There are also "Edit" and "Delete" buttons for this template.

- Here, you can view list of all email templates.

Edit Email Template :

- Click on email template you want to edit from the list.
- When you click on particular email template, on the right hand side you can view that email details. Here, click on "EDIT" button to edit that email template.
- By clicking on "EDIT" button, that email template will open in editable form, where you can edit email title and description.
- Then click on “DONE” button to save the changes.

Delete Email Template :

- Click on email template you want to delete from the list.
- When you click on particular email template, on the right hand side you can view that email details. Here, click on "DELETE" button to delete that particular email template.

Create Email Template :

http://banquetcrm.kintudesigns.com/email_template/create#/

- Here, you can add new email template by clicking on “NEW EMAIL TEMPLATE” button.
- Once you click on “NEW EMAIL TEMPLATE” one form will open where you can enter email template title and its description. Then click on “OK” button to create new email template or click on “BACK” button to ignore.

Quotations

<http://banquetcrm.kintudesigns.com/qtemplate#/>

Quotation template	Quotation duration	Options
Wedding Ceremony	12	
Meeting	45	
Board	12	
reunion	2	

- Here, you can view list of all quotation templates.

Edit Quotation Template :

- Click on "EDIT" icon (pencil icon) in ACTIONS column to edit particular quotation template.
- By clicking on "EDIT" icon, edit quotation template page will open. Here, you can edit quotation template and other details.
- Then click on “OK” button to save the changes or click on “BACK” button to ignore changes.

Delete Quotation Template :

- Click on "DELETE" icon (trash icon) in ACTIONS column to delete particular quotation template.

Create Quotation Template :

<http://banquetcrm.kintudesigns.com/qtemplate/create#/>

- Here, you can add new quotation template by clicking on “NEW EMAIL TEMPLATE” button.
- Once you click on “CREATE QUOTATION TEMPLATE” one form will open where you can enter quotation template title and other details. Then click on “OK” button to create new quotation template or click on “BACK” button to ignore.

8. Settings

<http://banquetcrm.kintudesigns.com/setting#/>

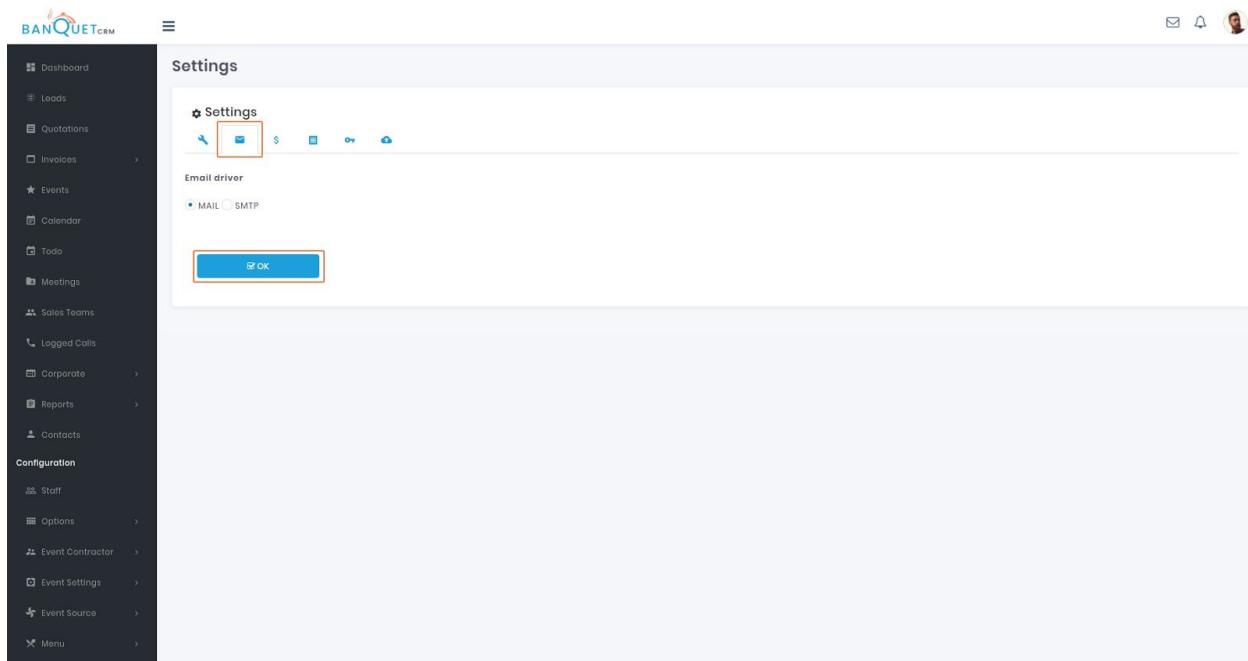
- It's an important module, from where you can do all settings from general configuration to email configuration, payment configuration, pusher configuration, stripe settings and backup configuration.
- Here, you will finds different tabs like general configuration, email configuration, payment configuration, pusher configuration, stripe settings and backup configuration.

General Configuration :

The screenshot shows the 'Settings' page of the BANQUET CRM application. The left sidebar contains navigation links for Dashboard, Leads, Quotations, Invoices, Events, Calendar, Todo, Meetings, Sales Teams, Logged Calls, Corporate, Reports, and Contacts. Under Configuration, there are links for Staff, Options, Event Contractor, Event Settings, Event Source, Menu, Templates, and Settings. The main content area is titled 'Settings' and includes sections for Site Logo, Site name (Banquet), Site email (kdg@banquet.com), Allowed file extensions (gif,jpg,jpeg,png,txt), Date format (May 29,2018), Time format (7:28 am), and various address and fax fields. A note at the bottom says 'Documentation on date and time formatting.' with an 'OK' button.

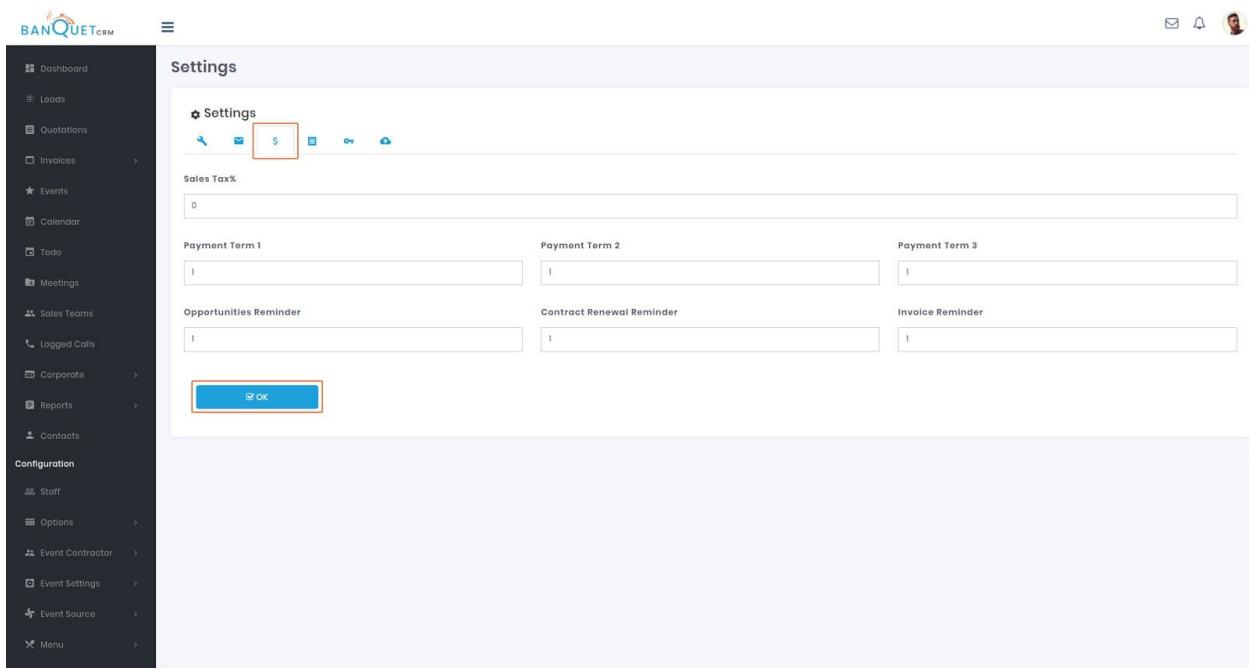
- Here, you can upload your logo and enter other necessary informations.
- Also, you can set date and time format in which it will appear in all your documentations.
- Then click on "OK" button to save changes.

Email Configuration :



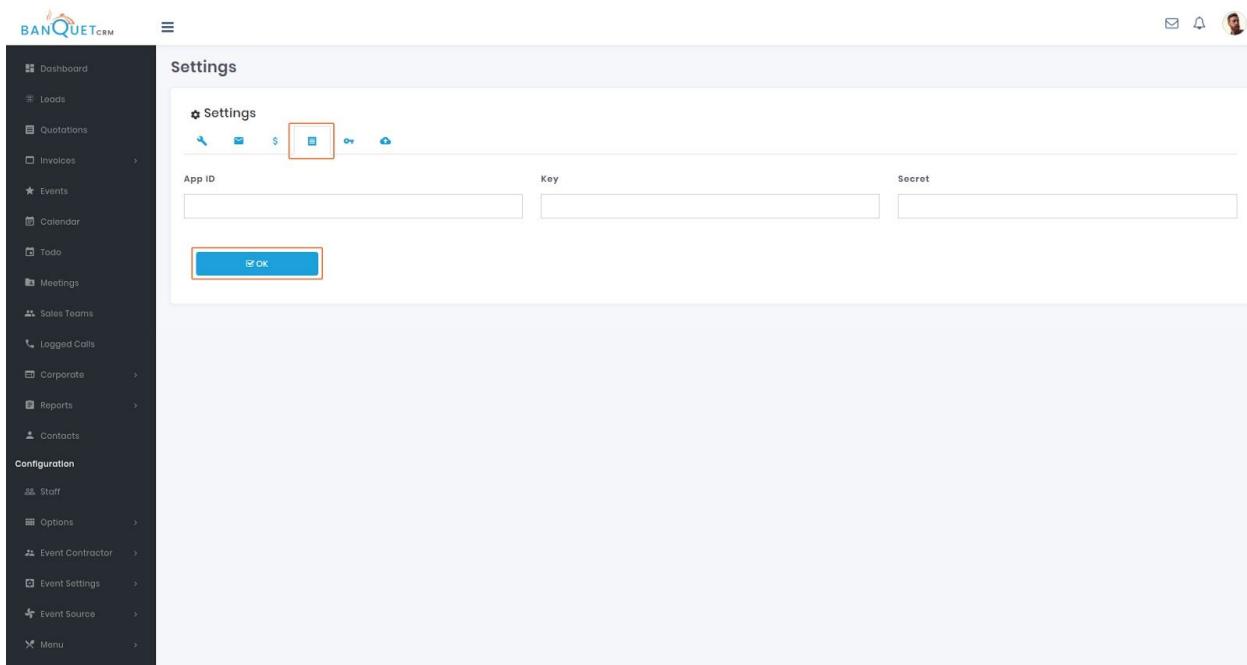
- Here, you choose your email driver as either "MAIL" or "SMTP".
- If you choose "SMTP" as your email driver, you need to enter its details like - email server host, port, username and password.
- Then click on "OK" button to save changes.

Payment Configuration :



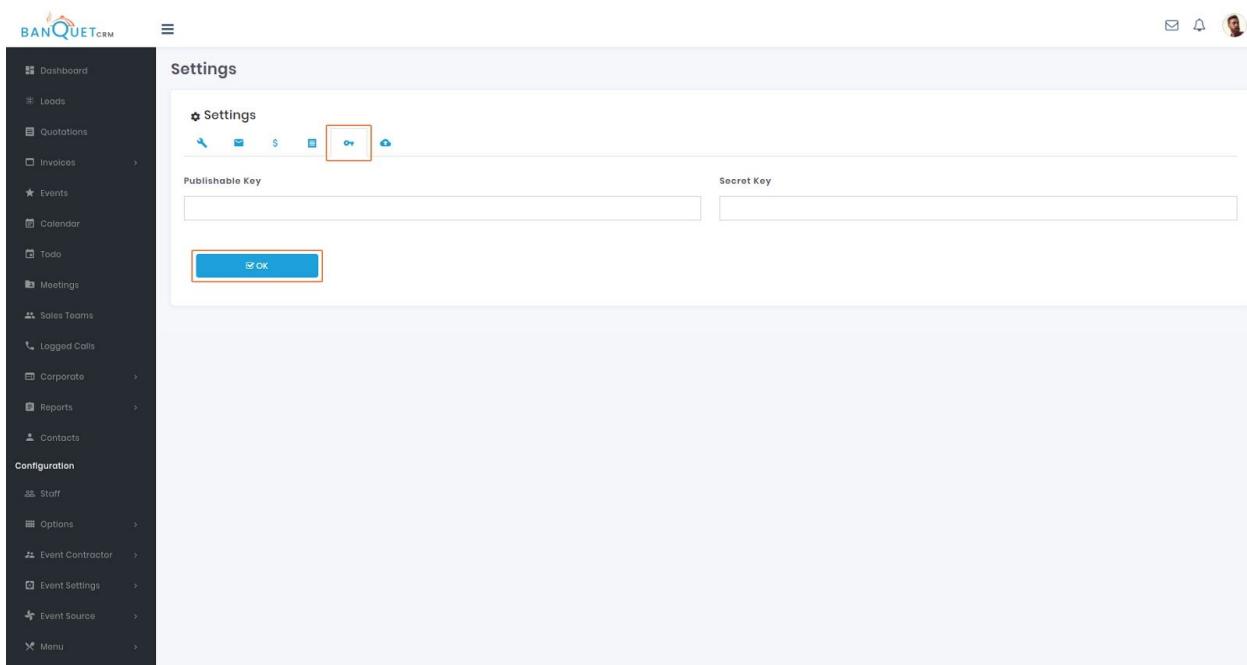
- Here, you can enter all payment related details like sales tax%, three payment terms, opportunities reminder, contract renewal reminder, and invoice reminder.
- Then click on "OK" button to save changes.

Pusher Configuration :



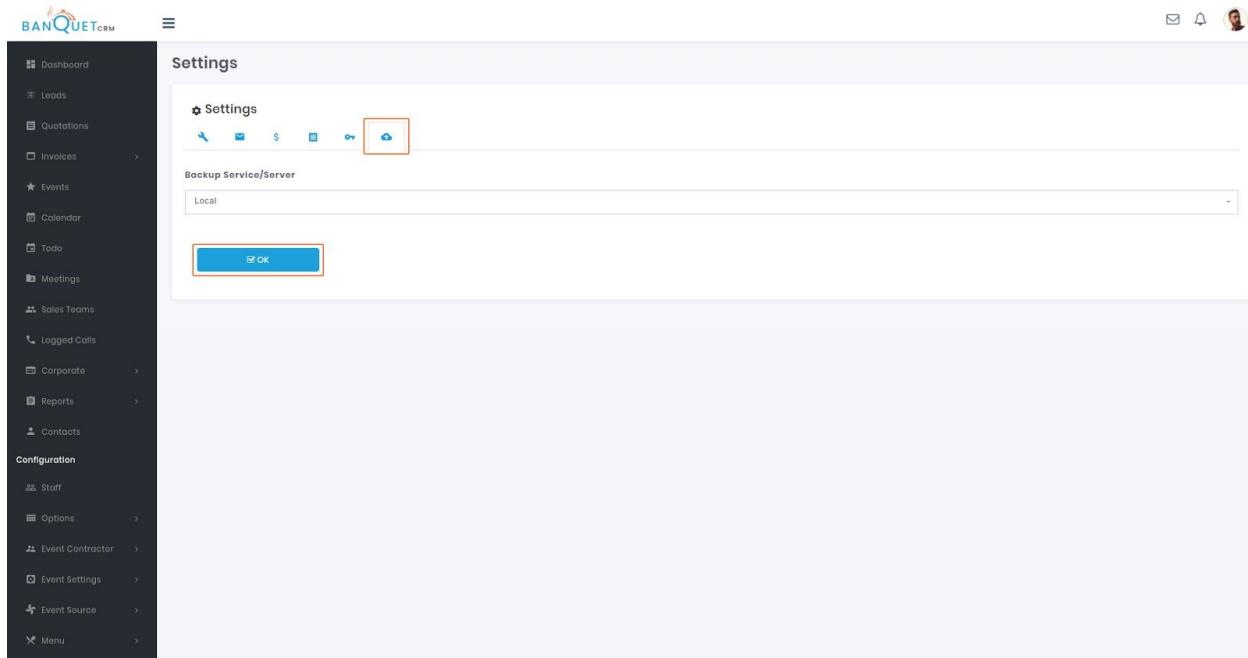
- Here, you can set pusher configuration by entering app id, key and secret.
- Then click on "OK" button to save changes.

Stripe Settings :



- Here, you can do stripe settings by entering publishable key and secret key.
- Then click on "OK" button to save changes.

Backup Configuration :



- Here, you can select backup service/server from dropdown as local, dropbox or as amazon s3.
- Then click on "OK" button to save changes.