TrustSphere
Because Relationships Matter

TRUSTVIEW 2.0*
EXCITING NEW FEATURES

At TrustSphere we are continually listening to our Customers and working hard to ensure that our platforms deliver the best possible experience.

We are proud to announce that on the weekend of the 19th & 20th August, we will be upgrading our Cloud platform of TrustView to version 2.0.

You do not need to do anything except CHANGE YOUR URL. Please be advised that the URL to access TrustView will change to : https://trustview.trustsphere.com/trustview/

We are also pleased to advise that we have created a dedicated admin module known as Client Services Admin (CSAdmin) at https://cs.mitrustview.com/csadmin/. Your administrator can use their current Username and Password to log in.

CSAdmin enables your administrator to manage the licenses to your TrustView and TrustSphere platform. CSAdmin also enables your administrator to add 'tags' to your data for enhanced analysis in TrustView eg: you can search on a tag such as Location.

In TrustView 2.0, you will also notice that we have enabled you to access LinksWithin from within the Relationship Status Report and you can save your searches. For a more detailed review of enhancements please see over the page.
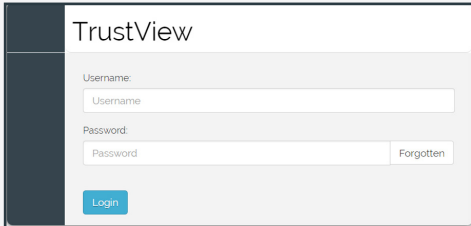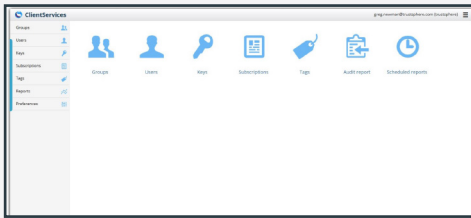
Features at a Glance

1. Dedicated Admin module – CSAdmin

2. Password Reset

3. Data Tagging for richer search experience

4. More detailed options to filter Reports

5. Smarter search functions in Relationship Reports

6. LinksWithin in the Relationship Report

What do you need to Do?

1. Change your URLs on Monday 21st August

2. Remember, same password and username for TrustView and TrustSphere Mobile

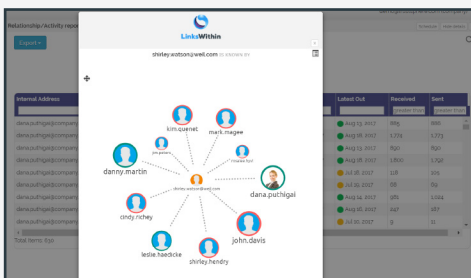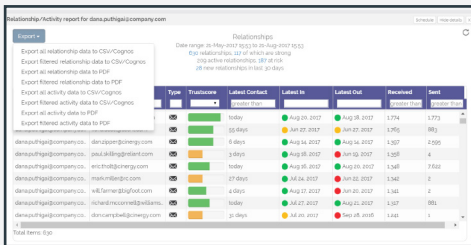3. Any questions, contact us at support@ trustsphere.com

At TrustSphere, we are committed to listening to our Customers and Delivering the Best Experience in Relationship Analytics.

TRUSTVIEW2.0 - BUILT BY CUSTOMERS

Dedicated Admin Module accessed via existing administrator username and password. Use CSAdmin to allocate licenses for TrustView and TrustSphere mobile and add tags to email addresses for grouping eg: Location.

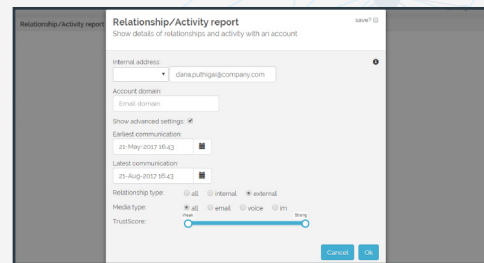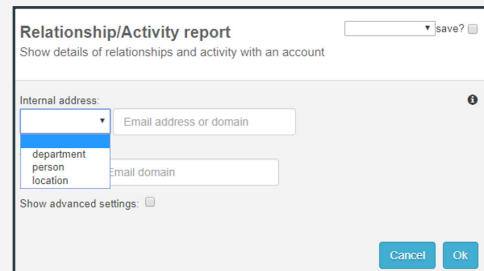Use the forgotten password to automatically reset your password if required.

Generate Relationship Reports using the data tags set up in CSAdmin and save reports so they can be run easily next time you need them.

When generating a Relationship Report use new filters for more precise results that are tailored to your inquiry

Reports are easier to navigate. The export functions are grouped, when you hit back the search criteria is retained and the Relationship Summary is interactive eg: Click on the number of Active Relationship and the report will automatically filter to show you the Active Relationships.

LinksWithin comes to Relationship Reporting. Simply click on the Contact Address to get a 360 degree view of the top 10 relationships in your organization with that person.

TrustView is a visualization and reporting application that ingests the analytics residing in TrustVault – our proprietary Relationships Analytics Platform. TrustView supercharges a business by highlighting the most important asset with which employees work – their relationships.

For more information, contact us at support@trustsphere.com.