# PLANIVA The Agentic S for Event Management

A Technical Deep-Dive

### The "Analog Tax"







#### For Event Planners

Spend **80% of their time on manual coordination**, lacking realtime visibility and systematic
tracking.

#### For Customers/Clients

Spend **250 hours planning an event**, with **83% feeling stressed**due to poor communication and transparency.

#### For Vendors

Struggle with **limited exposure**, manual inventory, and **justifying payments** amidst constant changes.

The Knot Report

Wedding Wire Report

## Core Problems leading to this TAX Event Planning is a Massive System Integration Problem

#### Fragmented Data

Vendor info, client needs, and timelines live in separate, unstructured formats.

#### Manual Overhead

Planners act as human APIs, spending 80% of their time on manual coordination.

#### No Central State

Real-time visibility is non-existent, leading to costly errors and stress.

# The One Stop Solution for Every Event

Proprietary AI Engine & "Event Blueprints"

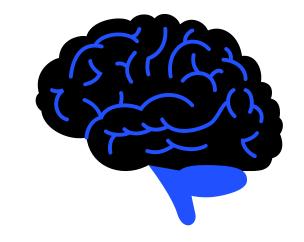
**Unified Command Center** 

**Specialized AI Agents** 



#### The Vision

The client provides their idea, budget, and style.



#### The AI Blueprint

Planiva AI finds vendors, creates the timeline, and assigns every micro-task.



#### Seamless Wrap-Up

Final financial closures & Event Reports



#### **Real-Time Execution**

Everyone collaborates on one platform. The AI monitors progress and makes real-time adjustments.

#### System Architecture: Built for Scalable Intelligence

A modern, decoupled architecture designed for complex AI workflows.

External Services Twilio, SendGrid Frontend
Streamlit / React UI

Databases
Postgres + Vector DB

System
Architecture

API Layer
FastAPI request gateway

Specialized Agents
Task-specific workers

Orchestrator CrewAI / LangGraph

## A Coordinated Team of Specialized AI Agents is Our Core IP

Event Planning Agent Creates the optimal event blueprint.

Task Management Agent Converts blueprint into actionable tasks.

**CRM Agent** 

Automates all stakeholder communication.

## The Event Planning Agent Crafts the Optimal Blueprint

This agent is a cluster of sub-agents responsible for the core planning logic.



#### **Sourcing Agent**

Finds and qualifies the best vendors.



#### **Budgeting Agent**

Optimizes vendor combinations for cost and value.



#### Timeline Agent

Creates a detailed, feasible event schedule.



#### **Blueprint Agent**

Compiles all data into a final document.

FLOW CHART TO UNDERSTAND THE WORKING OF THIS AGENT IN DETAIL

#### **Orchestrator Agent**

**Beam Search Tool** 

**Client Communication Tool** 

**State Management Tool** 

#### Sourcing Agent

Hybrid Filter Tool

Vendor Database Tool

Vendor Ranking Tool

#### **Budgeting Agent**

**Budget Allocation Tool** 

Fitness
Calculation
Tool

#### Timeline Agent

Timeline Generation Tool

Conflict Detection
Tool

#### **Blueprint Agent**

Blueprint Generation Tool

Document Formatting Tool

## The Task Management Agent Turns the Blueprint into Action

This agent bridges the gap between planning and execution.



#### **Granularity Agent**

Responsible for breakdown of blueprint into sub-tasks.



#### **Resource & Dependency Agent**

Validates the feasibility of the tasks, assigns ownership.



#### **Prioritization Agent**

Determines the urgency and required completion metrics for each task.

FLOW CHART TO UNDERSTAND THE WORKING OF THIS AGENT IN DETAIL

#### **Orchestrator Agent**

**Blueprint Ingestion Tool** 

**State Management Tool** 

**Granularity Agent** 

**Vendor Task Tool** 

Resource & Dependency Agent

Vendor Lookup Tool

Logistics Check Tool

Conflict Check Tool

#### Prioritization Agent

Timeline Calculation Tool

**KPI/SLA Tool** 

## The CRM Agent Automates All Stakeholder Communication

This agent eliminates the most time-consuming part of event planning: follow-ups.



#### **Email Agent**

Handles all formal, detailed, and document-heavy communication.



#### **Messaging Agent**

Handles quick, urgent, and informal real-time communication



#### **AI Calling Agent**

Leverages a text-to-speech AI service for proactive outreach, automated confirmations, and simple data collection.

FLOW CHART TO UNDERSTAND THE WORKING OF THIS AGENT IN DETAIL

#### **Orchestrator Agent**

#### **Communication Strategy Tool**

#### AI Calling Agent

Twilio Voice Service/AI Services

Response Parser Tool

#### **Email Agent**

Email- Templating Tool

Attachment Handler Tool

#### **Messaging Agent**

Twilio WhatsApp
API

Concise Text Generator Tool

#### INPUT DATA

```
client_data = {
                                                "clientName": "Priya & Rohit",
                                     "guestCount": {"Reception": 150, "Ceremony": 100},
"clientVision": "We want an intimate, cozy wedding celebration in Bangalore with close family and friends. Focus on quality over
                                quantity with excellent food and beautiful photography.",
                                     "venuePreferences": ["Banquet Hall", "Restaurant"],
                              "essentialVenueAmenities": ["Air Conditioning", "Sound System"],
                                                 "decorationAndAmbiance": {
                                             "desiredTheme": "traditional elegant",
                                           "colorScheme": ["red", "gold", "maroon"]
                                                    "foodAndCatering": {
                                     "cuisinePreferences": ["South Indian", "North Indian"],
                                               "dietaryOptions": ["Vegetarian"],
                                                 "beverages": {"allowed": False}
                                                 "additionalRequirements": {
                              "photography": "Traditional photography with some candid shots",
                                              "makeup": "Classic bridal makeup"
```

#### **OUTPUT DATA**

i Complete Wedding Plan PRIYA & ROHIT'S WEDDING PLAN YENUE: Nandana Magnolious - South Bangalore, Bangalore Location: Bangalore Rating Score: 0.6999 CATERER: TechFork Location: Bangalore Rating Score: 0.5998 PHOTOGRAPHER: Thaha Rayan Photography Location: Bangalore Rating Score: 0.3143 MAKEUP\_ARTIST: Mala Beauty Parlour Location: Bangalore Rating Score: 0.375 **BUDGET SUMMARY** Total Estimated Cost: ₹47,000 Original Budget: ₹800,000 Budget Remaining: ₹753,000 ✓ Plan is within budget!

- Wedding Timeline & ChecklistPRE-WEDDING TIMELINE (8 weeks before)
  - ♦ 8 weeks: Finalize venue booking
- ♦ 7 weeks: Confirm catering menu and guest count
- 6 weeks: Book photographer and schedule engagement shoot
  - 5 weeks: Book makeup artist and schedule trial
    - 4 weeks: Send invitations
  - 3 weeks: Finalize decorations and theme details
  - 2 weeks: Confirm all vendor details and timeline
  - ◆ 1 week: Final guest count and seating arrangements
    - WEDDING DAY TIMELINE
    - ◆ 8:00 AM Makeup artist arrives
  - ◆ 10:00 AM Photographer arrives for getting ready shots
    - ◆ 12:00 PM Bridal preparations complete
      - ◆ 2:00 PM Groom's preparations
        - ♦ 4:00 PM Ceremony begins
        - 6:00 PM Reception starts
        - ◆ 7:00 PM Dinner service
    - 9:00 PM Cake cutting and celebrations
      - ◆ 11:00 PM Event concludes
      - √ Created timeline and checklist
      - Demo completed successfully!

This demonstrates the Event Planning Agent's AI capabilities

#### **Future Works**

Connection of all 3 orchestrators together through a main orchestrator that will be the final chatbot based agent.

LangSmith for LLM call tracing and debugging

Guardrails AI for robust LLM output validation

Enhanced monitoring with distributed tracing with rate limiting and circuit breakers for external API calls

Testing and Documentation of Results, Work on making it deployment ready using Docker.

#### Core Challenges

Data Scraping using Selenium and Beautiful Soup and parsing it into JSON output

Converting JSON into Postgre SQL Database with JSONB and PGvector for LLamaIndex semantic search

Making the communication between three MCP servers those are: Calculator server, vendor server, monitoring server

Configuring State Management in Postgre SQL for managing the user input about confirmations

Optimizing the Full Engine to run, can be done by hosting the full program on cloud services like AWS/Azure using Docker containers and images.

## PLANIVA Open to questions!