



Two Days Workshop on Equity Research

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Two Days Workshop on Equity Research

Equity Research is an integral part of research operations at any brokerage firm, investment bank, and private equity, financial KPO, M&A and other such activities. The main goal of the workshop is to enable students/professionals to enhance their skills in Equity Research & Investment Banking through practical examples and exercise, the Course illustrates the fundamentals of techniques used by Research Analyst. The Course also covers excel best practices and efficiencies that are extremely integral to financial modeling and pre-requisite for any junior banker / professional or MBA student.

Agenda and Schedule

Session 1:

Investment Opportunity Identification. (Top down, Bottom Up and Thematic)

Session 2:

Business model Analysis, Tools and Techniques. (Industry Analysis, Company Analysis)

Session 3:

Concept of Intrinsic Value, Value multiples.

Session 4:

Valuation Model Building. (DCF: DDM, FCFF, FCFE)

Other details

- The entire training will be in the form of on the job training program format.
- The entire participant should have laptop/desktop with Ms.office 2007 ,2010 or 2013.
- Sharing system between participants' should not be permitted.