cmath.sty: An Infrastructure for building Inline Content Math in STEX*

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Abstract

The cmath package is a central part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies an infrastructure that allows to build content math expressions (strict content MathML or OpenMath objects) in the text. This is needed whenever the head symbols of expressions are variables and can thus not be treated via the \scalebox{symdef} mechanism in \scalebox{STEX} .

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Contents

1	Introduction	3
2	The User Interface	3
	2.1 Variable Names	
	2.2 Applications	
	2.3 Binders	4
3	Limitations	4
4	The Implementation	5
	4.1 Package Options	5
	4.2 Variable Names	6
	4.3 Applications	7
	4.4 Binders	8
	4.5 Finale	8

1 Introduction

STEX allows to build content math expressions via the \symdef mechanism [KGA14] if their heads are constants. For instance, if we have defined \symdef{lt}[2] {#1<#2} in the module relation1, then an invocation of \lt3a will be transformed to

```
<OMA>
  <OMS cd="relation1" name="lt"/>
  <OMI>3</OMI>
  <OMV name="a"/>
  </OMA>
```

If the head of the expression (i.e. the function symbol in this case) is a variable, then we cannot resort to a \symdef , since that would define the functional equivalent of a logical constant. Sometimes, LATEXML can figure out that when we write f(a,b) that f is a function (especially, if we declare them to be via the functions= key in the dominating statement environment [Koh14]). But sometimes, we want to be explicit, especially for n-ary functions and in the presence of elided elements in argument sequences. A related problem is markup for complex variable names, such as x_{left} or ST^* .

The cmath package supplies the LATEX bindings that allow us to achieve this.

2 The User Interface

2.1 Variable Names

In mathematics we often use complex variable names like x', g_n , f^1 , $\widetilde{\phi}_i^j$ or even foo; for presentation-oriented LATEX, this is not a problem, but if we want to generate content markup, we must show explicitly that those are complex identifiers (otherwise the variable name foo might be mistaken for the product $f \cdot o \cdot o$). In careful mathematical typesetting, sin is distinguished from sin, but we cannot rely on this effect for variable names.

\vname

\vname

\vname identifies a token sequence as a name, and allows the user to provide an ASCII (XML-compatible) identifier for it. The optional argument is the identifier, and the second one the LaTeX representation. The identifier can also be used with \vnref for referencing. So, if we have used \vnname[xi]{x_i}, then we can later use \vnref{xi} as a short name for \vname{x_i}. Note that in output formats that are capable of generating structure sharing, \vnref{xi} would be represented as a cross-reference.

\livar

Since indexed variable names make a significant special case of complex identifiers, we provides the macros \livar that allows to mark up variables with lower indices. If \livar is given an optional first argument, this is taken as a name. Thus \livar[foo]{x}1 is "short" for \vname[foo]{x_1}. The macros \livar,

\livar

 $^{^{1}\}mathrm{EDNote}$: DG: Do we know whether using the same name in two vname invocations, would refer to two instances of the same variable? Presumably so, since the names are the same? We should make this explicit in the text. A different variable would e.g. have a name "xi2", but the same body

$\nappa{f}{a_1,a_2,a_3}$	$f(a_1, a_2, a_3)$
$\nappe{f}{a_1}{a_n}$	$f(a_1,\ldots,a_n)$
\symdef{eph}[1]{e_{#1}^{\varphi(#1)}} \nappf{g}\eph14	$g(e_1^{\varphi(1)},\ldots,e_4^{\varphi(4)})$
\nappli{f}a1n	$f(a_1,\ldots,a_n)$
\nappui{f}a1n	$f(a^1,\ldots,a^n)$

Figure 1: Application Macros

\ulivar \primvar \pprimvar serve the analogous purpose for variables with upper indices, and **\ulivar** for upper and lower indices. Finally, **\primvar** and **\pprimvar** do the same for variables with primes and double primes (triple primes are bad style).

2.2 Applications

\nappa

To construct a content math application of the form $f(a_1, ..., a_n)$ with concrete arguments a_i (i.e. without elisions), then we can use the \nappa macro. If we have elisions in the arguments, then we have to interpret the arguments as a sequence of argument constructors applied to the respective positional indexes. We can mark up this situation with the \nappf macro: \nappf{\langle fun\rangle}{\langle const\rangle}{\langle (first\rangle)}{\langle (last\rangle)} \text{ where \$\langle const\rangle}\$ is a macro for the constructor is presented as \$\langle fun\rangle (\langle const\rangle \langle first\rangle, ..., \langle const\rangle \langle last\rangle)\$; see Figure 1 for a concrete example, and Figure 1.\frac{2}{\langle}

 \n

\nappe

\nappli

\nappui

A solution to this situation is if we can think of the arguments as a finite sequence $a =: (a_i)_{1 \leq i \leq h}$, then we can use $\nppli(\langle fun \rangle) \{\langle seq \rangle\} \{\langle start \rangle\} \{\langle end \rangle\}$, where $\langle seq \rangle$ is the sequence, and the remaining arguments are the start and end index. The works like \nppli , but uses upper indices in the presentation.

2.3 Binders

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX TRAC [sTeX].

1. none reported yet

EdN:2

 $^{^2\}mathrm{EDNote}\colon$ MK@MK: we need a meta-cd cmath with the respective notation definition here. It is very frustrating that we cannot even really write down the axiomatization of flexary constants in OpenMath.

```
\symdef{eph}[1]{e_{#1}^{\phi(#1)}}
\nappf{g}\eph14

currently generates

<OMA>

<OMS cd="cmath" name="apply-from-to"/>
<OMV name="g"/>

<OMBIND>

<OMS cd="fns1" name="lambda"/>

<OMBVAR><OMV name="x"/></OMBVAR>

<OMA><OMS cd="???" name="eph"/><OMV name="x"/></OMA>

</OMBIND>

<OMI>1</OMI>

<OMI>4</OMI>

<OMI>4</OMI>

</OMA>
```

Example 1: Application Macros

4 The Implementation

The cmath package generates to files: the IATEX package (all the code between $\langle *package \rangle$ and $\langle /package \rangle$) and the LATEXML bindings (between $\langle *ltxml \rangle$ and $\langle /ltxml \rangle$). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

For LATEXML, we initialize the package inclusions.

```
1 (*ItxmI)
2 # -*- CPERL -*-
3 package LaTeXML::Package::Pool;
4 use strict;
5 use LaTeXML::Package;
6 (/ItxmI)
```

4.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false).

```
7 (*package)
8 \ProcessOptions
9 (/package)
```

The next measure is to ensure that some STEX packages are loaded. For LATEXML, we also initialize the package inclusions, there we do not need ntheorem, since the XML does not do the presentation.

EdN:3

 $^{^3\}mathrm{EdNote}$: we have no options at the moment

```
\begin{array}{l} 10 \ \langle *package \rangle \\ 11 \ \backslash RequirePackage \{presentation\} \\ 12 \ \langle /package \rangle \\ 13 \ \langle *ltxml \rangle \\ 14 \ RequirePackage ('presentation'); \\ 15 \ \langle /ltxml \rangle \end{array}
```

4.2 Variable Names

EdN:4

```
a name macro; the first optional argument is an identifier \langle id \rangle, this is standard for
\vname
         \text{E}^{\text{T}}FX, but for LATEXML, we want to generate attributes xml:id="cvar.\langle id \rangle"
         and name="\langle id \rangle". However, if no id was given in we default them to xml:id="cvar.\langle count \rangle"
         and name="name.cvar.\langle count \rangle".
         16 (*package)
         17 \newcommand\vname[2][]{#2%
         18 \def\@opt{#1}%
         19 \ifx\@opt\@empty\else\expandafter\gdef\csname MOD@name@#1\endcsname{#2}\fi}
         20 (/package)
         21 (*ltxml)
         22 # return: unique ID for variable
         23 sub cvar_id {
         24 my ($id) = 0_;
         25 $id = ToString($id);
         26 if (!$id) {
                $id=LookupValue('cvar_id') || 0;
         27
               AssignValue('cvar_id', $id + 1, 'global'); }
         29 "cvar.$id"; }#$
         30 DefConstructor('\vname[]{}',
             "<ltx:XMWrap role='ID' xml:id='&cvar_id(#1)'>#2</ltx:XMWrap>",
         32 requireMath=>1);
         33 (/ltxml)
\vnref
         34 (*package)
         35 \def\vnref#1{\csname MOD@name@#1\endcsname}
         36 (/package)
         37 (*ltxml)
         38 # \vnref{<reference>}
         39 DefMacro('\vnref{}','\@XMRef{cvar.#1}');
         41 (/ltxml)
\uivar constructors for variables.
         42 (*package)
         43 \newcommand\primvar[2][]{\vname[#1]{#2^\prime}}
```

 $^{^4\}mathrm{EdNote}$: the following macros are just ideas, they need to be implemented and documented

```
44 \newcommand\pprimvar[2][]{\vname[#1]{#2^{\prime\prime}}}
45 \newcommand\uivar[3][]{\vname[#1]{{#2}^{#3}}}
46 \mbox{ } 1] { \mbox{#2}_{#3}}
47 \newcommand\ulivar[4][]{\vname[#1]{{#2}^{#3}_{#4}}}
48 (/package)
49 (*ltxml)
50 # variants for declaring variables
51 DefMacro('\uivar[]{}{}',
                              '\vname[#1]{{#2}^{#3}}');
52 DefMacro('\livar[]{}{}',
                              '\vname[#1]{{#2}_{#3}}');
53 DefMacro('\ulivar[]{}{}', '\vname[#1]{{#2}^{#3}_{#4}}');
                              '\vname[#1]{#2^\prime}');
54 DefMacro('\primvar[]{}',
55 DefMacro('\pprimvar[]{}',
                              '\vname[#1]{#2^{\prime\prime}}');
56 (/ltxml)
```

4.3 Applications

```
EdN:5 \napp*
```

```
57 (*package)
58 \newcommand\nappa[3][]{\prefix[#1]{#2}{#3}}
59 \newcommand\nappe[4][]{\nappa[#1]{#2}{#3,\ldots,#4}}
60 \newcommand\nappf[5][]{\nappe[#1]\{#2\}\{#3\{#4\}\}\{#3\{#5\}\}}
61 \newcommand\nappli[5][]{\nappe[#1]{#2}{#3_{#4}}{#3_{#5}}}
62 \newcommand\nappui[5][]{\nappe[#1]{#2}{#3^{#4}}{#3^{#5}}}
63 (/package)
64 (*ltxml)
65 # \nappa{<function>}{<(var)(,\1)*>}
66 # @#1(#2)
67 DefConstructor('\nappa[]{}{}',
    "<ltx:XMApp>"
68
      ."<ltx:XMTok name='#2' />"
69
       ."<ltx:XMArg>#3</ltx:XMArg>"
70
    ."</ltx:XMApp>");
71
72
73 # \OnappOseq{<function>}{start <const>}{end <const>}
74 # @#1(@sequence(#2,sequencefromto,#3))
75 DefConstructor('\@napp@seq[]{}{}}',
    "<ltx:XMApp>"
76
    ."<ltx:XMTok name='#2' />"
77
78
    ."<ltx:XMArg>"
79
      ."<ltx:XMApp>"
         ."<ltx:XMTok meaning='sequence' />"
80
         ."<ltx:XMArg>#3</ltx:XMArg>"
81
        ."<ltx:XMArg><ltx:XMTok meaning='sequencefromto' /></ltx:XMArg>"
82
         ."<ltx:XMArg>#4</ltx:XMArg>"
83
      ."</ltx:XMApp>"
84
85
    ."</ltx:XMArg>"
86
    ."</ltx:XMApp>");
87
```

⁵EdNote: document keyval args above and implement them in LaTeXML

```
88 DefMacro('\nappe[]{}{}{}',
                                       '\@napp@seq[#1]{#2}{#3}{#4}');
        89 DefMacro('\nappf[]{}{}{}',
                                      '\@napp@seq[#1]{#2}{#3{#4}}{#3{#5}}');
        91 DefMacro('\nappui[]{}{}{}', '\@napp@seq[#1]{#2}{#3^{#4}}{#3^{#5}}');
        92 (/ltxml)
\anapp*
        93 (*package)
        94 \newcommand\anappa[3][]{\assoc[#1]{#2}{#3}}
        95 \newcommand\anappe[4][]{\anappa[#1]{#2}{#3,\ldots,#4}}
        96 \newcommand\anappf[5][]{\anappe[#1]{#2}{#3{#4}}{#3{#5}}}
        97 \newcommand\anappli[5][]{\anappe[#1]{#2}{#3_{#4}}{#3_{#5}}}
        98 \newcommand\anappui[5][]{\anappe[#1]{#2}{#3^{#4}}{#3^{#5}}}
        99 (/package)
       100 (*ltxml)
       101 # \nappa{<function>}{<(const)(,\1)*>}
       102 # @#1(#2)
       103 DefConstructor('\anappa[]{}{}',
            "<ltx:XMApp>"
       104
              ."<1tx:XMTok name='#2' />"
       105
       106
              ."<ltx:XMArg>#3</ltx:XMArg>"
            ."</ltx:XMApp>");
       107
       108 # \@napp@seq{<function>}{start <const>}{end <const>}
       109 # @#1(@sequence(#2,sequencefromto,#3))
       110 DefConstructor('\@anapp@seq{}{}{}',
           "<ltx:XMApp>"
       111
           ."<ltx:XMTok name='#1' />"
       112
           ."<ltx:XMArg>"
              ."<ltx:XMApp>"
       114
                ."<ltx:XMTok meaning='sequence' />"
       115
                ."<ltx:XMArg>#2</ltx:XMArg>"
       116
                ."<ltx:XMArg><ltx:XMTok meaning='sequencefromto' /></ltx:XMArg>"
       117
                ."<ltx:XMArg>#3</ltx:XMArg>"
       118
       119
              ."</ltx:XMApp>"
            ."</ltx:XMArg>"
       120
       121
            ."</ltx:XMApp>");
       122 DefMacro('\anappe[]{}{}',
                                       '\@anapp@seq[#1]{#2}{#3}{#4}');
       123 DefMacro('\anappf[]{}{}',
                                       '\@anapp@seq[#1]{#2}{#3{#4}}{#3{#5}}');
       125 \; DefMacro('\anappui[]{}{}{}', \; '\anapp@seq[#1]{#2}{#3^{#4}}{#3^{#5}}');
       126 (/ltxml)
```

4.4 Binders

4.5 Finale

EdN:6

Finally, we need to terminate the file with a success mark for perl.

 $^{^6\}mathrm{EDNote}\colon$ document anapp* and implement in LaTeXML (i.e. get the presentation information into the OM/MathML).

 $127 \langle \mathsf{ltxml} \rangle 1;$

Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

3

LATEXML, 3, 5, 6 XML,

References

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