workaddress.sty: An Infrastructure for managing Addresses and Affiliations in LATEX*

Michael Kohlhase John Doe Jacobs University DFKI http://kwarc.info/kohlhase http://dfki.de/jdoe

August 24, 2017

Abstract

The ${\tt workaddress}$ package allows manage addresses and Affiliations in a ${\tt bibTFX-like}$ manner. 1

Contents

EdN:1

1	Introduction					
2	The User Interface					
	2.1 Package Options					
	2.2 Database Entries for Persons					
	2.3 Institutions					
	2.4 Applications					
-	Limitations The Implementation					
•	4.1 Package Options					
	4.2 Persons					
	4.3 Institutions					
	4.4 Applications					

 $^{1}\mathrm{EdNote}$: continue

^{*}Version v0.5 (last revised 2016/07/06)

1 Introduction

The workaddress package allows manage Addresses and affiliations of persons in a bib TeX-like manner. 2

2 The User Interface

2.1 Package Options

showmeta

EdN:2

EdN:3

The workaddress package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh16] for details and customization options).

2.2 Database Entries for Persons

The workaddress package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the workaddress package takes a hint from bibTeX and allows to specify personal metadata in a database and use it by a database key. The \WAPerson macro allows to specify personal metadata³

```
\WAperson[id=jdoe,affiliation=dfki,department=skss,

url=http://dfki.de/jdoe]

{John Doe}

\WAperson[id=miko,affiliation=jacu,department=case,

url=http://kwarc.info/kohlhase]

{Michael Kohlhase}
```

Example 1: A small database of Persons

\WAperson

with the following keys:

 $^{^2\}mathrm{EdNote}$: continue

³EdNote: This should be synchronized with the FOAF specification [BM07]

key	value	comment	
id	string	identifier of this person	
birthdate	date	birthdate	
email		the primary e-mail address	
url	URI	primary home page	
affiliation	Inst. identifier	the primary professional affiliation	
personaltitle	string	the personal title e.g. King	
academictitle	string	the academic title e.g. Prof. Dr.	
department	Inst. identifier	the department specified in the work address	
workaddress	long string	the work address	
privaddress	long string	the private address	
worktel	string	work telephone number	
privtel	string	private telephone number	
workfax	string	work fax number	
privfax	string	private fax number	
worktelfax	string	if the phone and fax share a prefix, give this as well	
privtelfax	string	dito	

In Figure 1 we have specified (minimal) metadata for the authors of the workaddress package. The metadata can be accessed by specifying the identifiers (given by the id key) in the workaddress macros defined below, see for instance the \WAcreators macro in Figure ??, which leads to the title block of this note.

Like in bibTeX [Pat], it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

2.3 Institutions

Institutions are treated analogously to persons. The \WAinstitution macro al-

Example 2: A small Database of Institutions and their Parts

\WAinstitution

EdN:4

lows to specify personal metadata⁴ with the following keys:

 $^{^4\}mathrm{EdNote}$: This should be synchronized with the FOAF specification [BM07]

key	value	comment
id	string	identifier of this person
url	URI	primary home page
partof	Inst. identifier	parent institution

2.4 Applications

\WAauthorblock

The data from the address database can be used in various ways. For instance, the \WAauthorblock macro creates a block of users and their affiliations. In the context of the database from Figures 1 and 2, \WAauthorblock{miko,jdoe} creates

Michael Kohlhase John Doe

\wa@institution@logo

\wa@institution@logo creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STFX GitHub repository [sTeX].

1. none reported yet

4 The Implementation

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

- 1 (*package)
- 3 \ProcessOptions

The first measure is to ensure that the KeyVal package is loaded (in the right version). For LATEXML we also initialize the package inclusions.

4 \RequirePackage{sref}

4.2 Persons

To implement the \WAperson macro, we need to implement its keywords.

- 5 \addmetakey*{wa@person}{id}
- 6 \addmetakey*{wa@person}{birthdate}
- 7 \addmetakey*{wa@person}{email}

```
8 \addmetakey*{wa@person}{url}
9 \addmetakey*{wa@person}{affiliation}
10 \addmetakey*{wa@person}{personaltitle}
11 \addmetakey*{wa@person}{department}
12 \addmetakey*{wa@person}{department}
13 \addmetakey*{wa@person}{privaddress}
14 \addmetakey*{wa@person}{privaddress}
15 \addmetakey*{wa@person}{privaddress}
16 \addmetakey*{wa@person}{privtel}
17 \addmetakey*{wa@person}{privtel}
18 \addmetakey*{wa@person}{privfax}
19 \addmetakey*{wa@person}{privfax}
20 \addmetakey*{wa@person}{privtelfax}
```

\wa@def The next macro is an auxiliary one that puts the value into an appropriate token register.

21 \def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}}

\wa@ref

This macro looks up the information specified in the three last arguments. The first argument determines the behavior if that information is undefined: $\wa@ref0$ fails silently (no output, no message), $\waref1$ raises a warning but outputs nothing, and $\wa@ref2{\langle a\rangle}{\langle b\rangle}{\langle b\rangle}$ raises a warning and outputs $?\langle a\rangle?\langle b\rangle?\langle b\rangle?$, Finally $\wa@ref3$ gives an error and aborts.

```
22 \newcommand\wa@ref [4] {%
23
    \@ifundefined{wa@#2@#3@#4}{%
24
      \ifcase#1 {}\or%
      \PackageWarning{workaddress}{reference to undefined #4 of #2 #3\MessageBreak%
25
        you must define a #2 with #3=#4\MessageBreak%
26
        via the macro \protect\WA#2, before you can use it!}%
27
28
      \PackageWarning{workaddress}{reference to undefined #4 of #2 #3\MessageBreak%
29
        you must define a #2 with #3=#4\MessageBreak%
30
        via the macro \protect\WA#2, before you can use it!}%
31
        ?#2?#3?#4?
32
33
      \or
      \PackageError{workaddress}{reference to undefined #4 of #2 #3}%
34
      {you must define a #2 with #3=#4\MessageBreak%
35
36
       via the macro \protect\WA#2, before you can use it!}
37
      \else\PackageError{workaddress}{\protect\wa@ref#1 not defined}
38
     \fi
    }{\csname wa@#2@#3@#4\endcsname}}%
39
```

With this we can define the \WAperson macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a id attribute is given, else we raise an error.

WAperson

```
40 \let\wa@persons=\relax
41 \newcommand\WAperson[2][]{%
```

```
\metasetkeys{wa@person}{#1}%
42
    \ifx\wa@person@id\@empty%
43
      \@latex@warning{key 'id' undefined in WAperson}%
44
45
    \else%
      \wa@def{person}\wa@person@id{id}{\wa@person@id}% redundant, but useful for checking
46
      \wa@def{person}\wa@person@id{name}{#2}
47
      \wa@def{person}\wa@person@id{email}{\wa@person@email}
48
49
      \wa@def{person}\wa@person@id{birthdate}{\wa@person@birthdate}
      \wa@def{person}\wa@person@id{url}{\wa@person@url}
50
      \wa@def{person}\wa@person@id{affiliation}{\wa@person@affiliation}
51
52
      \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
      \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
53
      \wa@def{person}\wa@person@id{personaltitle}{\wa@person@personaltitle}
54
55
      \label{person} $$ \widetilde{person} \widetilde{d}_{academictitle}_{\va@person@academictitle} $$
      \wa@def{person}\wa@person@id{department}{\wa@person@department}
56
      \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
57
      \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
58
59
      \wa@def{person}\wa@person@id{worktel}{\wa@person@worktel}
      \wa@def{person}\wa@person@id{privtel}{\wa@person@privtel}
60
61
      \wa@def{person}\wa@person@id{workfax}{\wa@person@workfax}
62
      \wa@def{person}\wa@person@id{privfax}{\wa@person@privfax}
      \wa@def{person}\wa@person@id{worktelfax}{\wa@person@worktelfax}
63
      \wa@def{person}\wa@person@id{privtelfax}{\wa@person@privtelfax}
64
65
      \@ifundefined{wa@persons}{%
        \xdef\wa@persons{\wa@person@id}%
66
67
         \xdef\wa@persons{\wa@persons,\wa@person@id}%
68
      }%
69
    \fi%
70
71 }%
72 \newcommand\DCMperson[2][]{%
    \WAperson[#1]{#2}%
74
    \PackageWarning{workaddress}{\protect\DCMperson\space is deprecated, use \protect\WAperson\sp
75 }%
```

4.3 Institutions

To implement the \WAinstitution macro, we need to implement its keywords first.

```
76 \addmetakey*{wa@institution}{id}
77 \addmetakey*{wa@institution}{shortname}
78 \addmetakey*{wa@institution}{acronym}
79 \addmetakey*{wa@institution}{url}
80 \addmetakey*{wa@institution}{partof}
81 \addmetakey*{wa@institution}{countryshort}
82 \addmetakey*{wa@institution}{logo}
83 \addmetakey*{wa@institution}{streetaddress}
84 \addmetakey*{wa@institution}{townzip}
85 \addmetakey*{wa@institution}{type}
```

```
86 \addmetakey*{wa@institution}{country}
               and we proceed as for \WAperson,
               87 \let\wa@institutions=\relax
WAinstitution
               88 \newcommand\WAinstitution[2][]{%
                   \metasetkeys{wa@institution}{#1}%
                   \ifx\wa@institution@id\@empty%
               90
                     \@latex@warning{key 'id' undefined in WAinstitution}%
               91
               92
                   \else%
                     93
                     \wa@def{institution}\wa@institution@id{name}{#2}
               94
                     \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
               95
                     \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
               96
                     \wa@def{institution}\wa@institution@id{url}{\wa@institution@url}
               97
                     \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
               98
                     \wa@def{institution}\wa@institution@id{countryshort}{\wa@institution@countryshort}
               99
                     \wa@def{institution}\wa@institution@id{logo}{\wa@institution@logo}
              100
              101
                     \wa@def{institution}\wa@institution@id{townzip}{\wa@institution@townzip}
                     \wa@def{institution}\wa@institution@id{streetaddress}{\wa@institution@streetaddress}
              102
                     \wa@def{institution}\wa@institution@id{country}{\wa@institution@country}
              103
                     \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}
              104
                     \@ifundefined{wa@institutions}{%
              105
              106
                       \xdef\wa@institutions{\wa@institution@id}%
              107
                       \xdef\wa@institutions{\wa@institutions,\wa@institution@id}%
              108
                     }%
              109
                   \fi%
              110
              111 }%
              112 \newcommand\DCMinstitution[2][]{%
                   \WAinstitution[#1]{#2}%
                   \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinst
              115 }%
               4.4
                     Applications
\WAauthorblock
              This internal macro builds an author block from a list of \WAperson labels in
               \wa@creators.
              116 \addmetakey[false]{WAauthorblock}{dept}[true]
              117 \addmetakey[false]{WAauthorblock}{aff}[true]
              119 \def\@true{true}
              120 \newcounter{authors}
              121 \newcommand\WAauthorblock[2][]{%
                   \metasetkeys{WAauthorblock}{#1}
              122
                   {\let\tabularnewline\relax
              123
                    \@for\@I:=#2\do{\stepcounter{authors}}
              124
```

125

\def\@authors{}%

```
\def\@depts{}%
                      127
                            \def\Qurls{}%
                     128
                            \@for\@I:=#2\do{%
                     129
                              \xdef\@authors{\@authors&\wa@ref2{person}\@I{name}}
                     130
                      131
                              \xdef\@@dept{\wa@ref1{person}\@I{department}}
                     132
                              \xdef\@shortname{\csname wa@institution@\@dept @shortname\endcsname}
                              \xdef\@dept{\ifx\@shortname\@empty\wa@refO{institution}\@@dept{name}\else\@shortname\fi}
                     133
                              \xdef\@depts{\@depts&\@dept}
                     134
                              \xdef\@@aff{\wa@ref0{person}\@I{affiliation}}
                     135
                              \xdef\@shortname{\csname wa@institution@\@@aff @shortname\endcsname}
                      136
                      137
                              \xdef\@aff{\ifx\@shortname\@empty\wa@ref0{institution}\@@aff{name}\else\@shortname\fi}
                              \del{affs}(\del{affs})
                      138
                              \xdef\@urls{\@urls&\wa@ref0{person}\@I{url}}
                      139
                      140
                            \message{\theauthors authors: \@authors}%
                     141
                     142
                           \begin{tabular}[t]{1*{\theauthors}{c}}
                     143
                     144
                             \@authors\\
                     145
                             \ifx\WAauthorblock@dept\@true\@depts\\\fi
                             \ifx\WAauthorblock@aff\@true\@affs\\\fi
                     146
                             \ifx\WAauthorblock@url\@true\@urls\\\fi
                     147
                           \end{tabular}
                     148
                     149 }%
                     150 %
                              \begin{macrocode}
                     151 % \end{macro}
                     152 %
                     153 % \begin{macro}{\wapname}
                              \begin{macrocode}
                     154 %
                     155 \newcommand\wapname[1]{\wa@ref3{person}{#1}{name}}
           \waptname
                     156 \newcommand\waptname[1]{\wa@ref3{person}{#1}{personaltitle} \wa@ref3{person}{#1}{name}}
\wa@institution@logo
                     157 \newcommand\wa@institution@logo[2][]{%
                           \IfFileExists{\wa@ref2{institution}{#2}{logo}}{%
                     158
                             \includegraphics{\wa@ref2{institution}{#2}{logo}}%
                     159
                      160
                           }{%
                      161
                             \fbox{#2 logo}\message{still need logo for #2}%
                      162
                          }%
                      163 }%
                     164 (/package)
                      References
```

\def\@affs{}%

126

Dan Brickley and Libby Miller. FOAF Vocabulary Specification 0.91. [BM07] Tech. rep. ILRT Bristol, Nov. 2007. URL: http://xmlns.com/foaf/ spec/20071002.html.

- [Koh16] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2016. URL: http://mirror.ctan.org/macros/latex/contrib/stex/sty/metakeys/metakeys.pdf.
- [Pat] Oren Patashnik. bibTEXing. URL: http://mirrors.ctan.org/biblio/bibtex/base/btxdoc.pdf (visited on 12/14/2009).
- [sTeX] KWARC/sTeX. URL: https://github.com/KWARC/sTeX (visited on 05/15/2015).