

workaddress.sty: An Infrastructure for managing Addresses and Affiliations in L^AT_EX*

Michael Kohlhase John Doe
Jacobs University DFKI
<http://kwarc.info/kohlhase> <http://dfki.de/jdoe>

November 12, 2015

Abstract

The **workaddress** package allows manage addresses and Affiliations in a
bibT_EX-like manner.¹

EdN:1

Contents

1	Introduction	2
2	The User Interface	2
2.1	Package Options	2
2.2	Database Entries for Persons	2
2.3	Institutions	3
2.4	Applications	4
3	Limitations	4
4	The Implementation	4
4.1	Package Options	4
4.2	Persons	5
4.3	Institutions	8
4.4	Applications	9
4.5	Finale	10

*Version v0.4 (last revised 2012/09/23)

¹EdNOTE: continue

EdN:2

1 Introduction

The `workaddress` package allows manage Addresses and affiliations of persons in a `bibTeX`-like manner.²

2 The User Interface

2.1 Package Options

`showmeta` The `workaddress` package takes a single option: `showmeta`. If this is set, then the metadata keys are shown (see [Koh15] for details and customization options).

2.2 Database Entries for Persons

The `workaddress` package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the `workaddress` package takes a hint from `bibTeX` and allows to specify personal metadata in a database and use it by a database key. The `\WAperson` macro allows to specify personal metadata³

```
\WAperson[id=jdoe,affiliation=dfki,department=skss,
          url=http://dfki.de/jdoe]
          {John Doe}
\WAperson[id=miko,affiliation=jacu,department=case,
          url=http://kwarc.info/kohlhase]
          {Michael Kohlhase}
```

Example 1: A small database of Persons

EdN:3

`\WAperson`

with the following keys:

²EDNOTE: continue

³EDNOTE: This should be synchronized with the FOAF specification [BM07]

key	value	comment
id	string	identifier of this person
birthdate	date	birthdate
email		the primary e-mail address
url	URI	primary home page
affiliation	Inst. identifier	the primary professional affiliation
personaltitle	string	the personal title e.g. King
academictitle	string	the academic title e.g. Prof. Dr.
department	Inst. identifier	the department specified in the work address
workaddress	long string	the work address
privaddress	long string	the private address
worktel	string	work telephone number
privtel	string	private telephone number
workfax	string	work fax number
privfax	string	private fax number
worktelfax	string	if the phone and fax share a prefix, give this as well
privtelfax	string	dito

In Figure 1 we have specified (minimal) metadata for the authors of the **workaddress** package. The metadata can be accessed by specifying the identifiers (given by the **id** key) in the **workaddress** macros defined below, see for instance the **\WAcreeators** macro in Figure ??, which leads to the title block of this note.

Like in bibTeX [Pat], it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

2.3 Institutions

Institutions are treated analogously to persons. The **\Wainstitution** macro al-

```
\Wainstitution[id=case,partof=jacu,acronym=CASE,
               url=http://jacobs-university.de/ses/case]
               {Center for Advanced Systems Engineering}
\Wainstitution[id=jacu,url=http://jacobs-university.de]
               {Jacobs University Bremen}
\Wainstitution[id=skss,partof=dfki,url=http://dfki.de/sks,acronym=SKS]
               {Safe and Secure Cognitive Systems}
\Wainstitution[id=dfki,url=http://dfki.de,shortname=DFKI,acronym=DFKI]
               {German Research Center for Artificial Intelligence}
```

Example 2: A small Database of Institutions and their Parts

\Wainstitution

allows to specify personal metadata⁴ with the following keys:

⁴EDNOTE: This should be synchronized with the FOAF specification [BM07]

key	value	comment
id	string	identifier of this person
url	URI	primary home page
partof	Inst. identifier	parent institution

2.4 Applications

The data from the address database can be used in various ways. For instance, the `\WAauthorblock` macro creates a block of users and their affiliations. In the context of the database from Figures 1 and 2, `\WAauthorblock{miko,jdoe}` creates

Michael Kohlhase John Doe

`\wa@institution@logo` `\wa@institution@logo` creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the `sTeX` GitHub repository [sTeX].

1. none reported yet

4 The Implementation

The `workaddress` package generates two files: the `LATEX` package (all the code between `<*package>` and `</package>`) and the `LATEXML` bindings (between `<*ltxml>` and `</ltxml>`). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

The general preamble for `LATEXML`

```

1 <*ltxml>
2 # -*- CPERL -*-
3 package LaTeXML::Package::Pool;
4 use strict;
5 use LaTeXML::Global;
6 use LaTeXML::Package;
</ltxml>

```

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

```

7 <*package>

```

```

8 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{sref}}
9 \ProcessOptions
10 \end{package}

```

The first measure is to ensure that the `KeyVal` package is loaded (in the right version). For L^AT_EXML we also initialize the package inclusions. We need the `pgf` package for the logos.⁵

```

11 \begin{package}
12 \RequirePackage{sref}
13 \RequirePackage{pgf}
14 \end{package}
15 \begin{ltxml}
16 \DeclareOption(undef,sub {PassOptions('sref','sty',ToString(Digest(T_CS('\CurrentOption')))); })
17 \ProcessOptions();
18 \RequirePackage('sref');
19 \end{ltxml}

```

4.2 Persons

To implement the `\Waperson` macro, we need to implement its keywords.

```

20 \begin{package}
21 \addmetakey*{wa@person}{id}
22 \addmetakey*{wa@person}{birthdate}
23 \addmetakey*{wa@person}{email}
24 \addmetakey*{wa@person}{url}
25 \addmetakey*{wa@person}{affiliation}
26 \addmetakey*{wa@person}{personaltitle}
27 \addmetakey*{wa@person}{academictitle}
28 \addmetakey*{wa@person}{department}
29 \addmetakey*{wa@person}{workaddress}
30 \addmetakey*{wa@person}{privaddress}
31 \addmetakey*{wa@person}{worktel}
32 \addmetakey*{wa@person}{privtel}
33 \addmetakey*{wa@person}{workfax}
34 \addmetakey*{wa@person}{privfax}
35 \addmetakey*{wa@person}{worktelfax}
36 \addmetakey*{wa@person}{privtelfax}

```

`\wa@def` The next macro is an auxiliary one that puts the value into an appropriate token register.

```

37 \def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}}
38 \end{package}

```

At the L^AT_EXML side we have a function `ExportMetadata` that does a similar job, fishing out the metadata keys from the keyval arguments and storing them in a safe place so they can be accessed later.

```

39 \begin{ltxml}

```

⁵EdNOTE: MK: this may be overkill though

```

40 sub getKeyVal_noDelim {
41   my ($keyval,$key)=@_;
42   my $valuelist = $keyval && ToString($keyval->getValue($key));
43   $valuelist =~ s/^{(.*)}$/$1/g if $valuelist;
44   return $valuelist;
45 }
46 sub ExportMetadata {
47   my $keys = shift;
48   my($id, $email,$affill,$address,$url,$name)=$keys
49     && map(getKeyVal_noDelim($keys,$_),qw(id email affiliation address url name));
50   if ($id) {
51     AssignValue('WA_'. $id.'_email',$email,'global') if $email;
52     AssignValue('WA_'. $id.'_affiliation',$affill,'global') if $affill;
53     AssignValue('WA_'. $id.'_address',$email,'global') if $email;
54     AssignValue('WA_'. $id.'_url',$url,'global') if $url;
55     AssignValue('WA_'. $id.'_name',$name,'global') if $name;
56   } else {print STDERR "Warning: key 'id' undefined in \\WAperson\n";}
57   return;}$#
58 </ltxml>

```

`\wa@ref@test` This macro tests whether the information specified is defined, and gives an error message else.

```

59 <*package>
60 \def\wa@ref@test#1#2#3{%
61   \@ifundefined{wa@#1@#2@#3}{%
62     \PackageError{workaddress}{reference to undefined #3 of #1 #2}%
63     {you must define a #1 with #2=#3\MessageBreak%
64     via the macro \protect\WA#1, before you can use it!}%
65   }{}%
66 }%

```

With this, referencing is simple

`\wa@ref`

```

67 \def\wa@ref#1#2#3{%
68   \wa@ref@test{#1}{#2}{#3}%
69   \csname wa@#1@#2@#3\endcsname%
70 }%

```

With this we can define the `\WAperson` macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a `id` attribute is given, else we raise an error.

`WAperson`

```

71 \let\wa@persons=\relax
72 \newcommand\WAperson[2][]{%
73   \metasetkeys{wa@person}{#1}%
74   \ifx\wa@person@id\empty%
75     \latex@warning{key 'id' undefined in WAperson}%

```

```

76 \else%
77 \wa@def{person}\wa@person@id{id}{\wa@person@id}% redundant, but useful for checking
78 \wa@def{person}\wa@person@id{name}{#2}
79 \wa@def{person}\wa@person@id{email}{\wa@person@email}
80 \wa@def{person}\wa@person@id{birthdate}{\wa@person@birthdate}
81 \wa@def{person}\wa@person@id{url}{\wa@person@url}
82 \wa@def{person}\wa@person@id{affiliation}{\wa@person@affiliation}
83 \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
84 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
85 \wa@def{person}\wa@person@id{personaltitle}{\wa@person@personaltitle}
86 \wa@def{person}\wa@person@id{academictitle}{\wa@person@academictitle}
87 \wa@def{person}\wa@person@id{department}{\wa@person@department}
88 \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
89 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
90 \wa@def{person}\wa@person@id{worktel}{\wa@person@worktel}
91 \wa@def{person}\wa@person@id{privtel}{\wa@person@privtel}
92 \wa@def{person}\wa@person@id{workfax}{\wa@person@workfax}
93 \wa@def{person}\wa@person@id{privfax}{\wa@person@privfax}
94 \wa@def{person}\wa@person@id{worktelfax}{\wa@person@worktelfax}
95 \wa@def{person}\wa@person@id{privtelfax}{\wa@person@privtelfax}
96 \@ifundefined{wa@persons}{%
97 \xdef\wa@persons{\wa@person@id}%
98 }{%
99 \xdef\wa@persons{\wa@persons,\wa@person@id}%
100 }%
101 \fi%
102 }%
103 \newcommand\DCMperson[2][ ]{%
104 \WAperson[#1]{#2}%
105 \PackageWarning{workaddress}{\protect\DCMperson\space is deprecated, use \protect\WAperson\space}
106 }%
107 \end{package}
108 \end{*ltxml}
109 DefKeyVal('wa@person','id','Semiverbatim');
110 DefKeyVal('wa@person','birthdate','Semiverbatim');
111 DefKeyVal('wa@person','email','Semiverbatim');
112 DefKeyVal('wa@person','url','Semiverbatim');
113 DefKeyVal('wa@person','affiliation','Semiverbatim');
114 DefKeyVal('wa@person','personaltitle','Semiverbatim');
115 DefKeyVal('wa@person','academictitle','Semiverbatim');
116 DefKeyVal('wa@person','department','Semiverbatim');
117 DefKeyVal('wa@person','workaddress','Semiverbatim');
118 DefKeyVal('wa@person','privaddress','Semiverbatim');
119 DefKeyVal('wa@person','worktel','Semiverbatim');
120 DefKeyVal('wa@person','privtel','Semiverbatim');
121 DefKeyVal('wa@person','workfax','Semiverbatim');
122 DefKeyVal('wa@person','privfax','Semiverbatim');
123 DefKeyVal('wa@person','worktelfax','Semiverbatim');
124 DefKeyVal('wa@person','privtelfax','Semiverbatim');
125

```

```

126 DefConstructor('\WAperson OptionalKeyVals:wa@person {}','',
127 afterDigest=>sub {
128   my ($stomach,$whatsit)=@_;
129   my $keys=$whatsit->getArg(1);
130   my $name=ToString($whatsit->getArg(2));
131   $keys->setValue('name',$name);
132   ExportMetadata($keys);
133   return;
134 });#$
135 </ltxml>

```

4.3 Institutions

To implement the \WAinstitution macro, we need to implement its keywords first.

```

136 (*package)
137 \addmetakey*{wa@institution}{id}
138 \addmetakey*{wa@institution}{shortname}
139 \addmetakey*{wa@institution}{acronym}
140 \addmetakey*{wa@institution}{url}
141 \addmetakey*{wa@institution}{partof}
142 \addmetakey*{wa@institution}{countryshort}
143 \addmetakey*{wa@institution}{logo}
144 \addmetakey*{wa@institution}{streetaddress}
145 \addmetakey*{wa@institution}{townzip}
146 \addmetakey*{wa@institution}{type}
147 \addmetakey*{wa@institution}{country}

```

and we proceed as for \WAperson,

```

148 \let\wa@institutions=\relax

```

WAinstitution

```

149 \newcommand\WAinstitution[2][{}]{%
150   \metasetkeys{wa@institution}{#1}%
151   \ifx\wa@institution@id\empty%
152     \latex@warning{key 'id' undefined in WAinstitution}%
153   \else%
154     \wa@def{institution}\wa@institution@id{id}{\wa@institution@id}% redundant, but useful for c
155     \wa@def{institution}\wa@institution@id{name}{#2}
156     \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
157     \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
158     \wa@def{institution}\wa@institution@id{url}{\wa@institution@url}
159     \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
160     \wa@def{institution}\wa@institution@id{countryshort}{\wa@institution@countryshort}
161     \wa@def{institution}\wa@institution@id{logo}{\wa@institution@logo}
162     \wa@def{institution}\wa@institution@id{townzip}{\wa@institution@townzip}
163     \wa@def{institution}\wa@institution@id{streetaddress}{\wa@institution@streetaddress}
164     \wa@def{institution}\wa@institution@id{country}{\wa@institution@country}
165     \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}

```



```

166 \ifundefined{wa@institutions}{%
167 \xdef\wa@institutions{\wa@institution@id}%
168 }{%
169 \xdef\wa@institutions{\wa@institutions,\wa@institution@id}%
170 }%
171 \fi%
172 }%
173 \newcommand\DCMinstitution[2][{}]{%
174 \WAinstitution[#1]{#2}%
175 \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinst
176 }%
177 \</package>
178 \<*lxml>
179 DefKeyVal('wa@institution','id','Semiverbatim');
180 DefKeyVal('wa@institution','url','Semiverbatim');
181 DefKeyVal('wa@institution','partof','Semiverbatim');
182 DefConstructor('\WAinstitution OptionalKeyVals:wa@institution {}','',
183 afterDigest=>sub {
184 my ($stomach,$whatsit)=@_;
185 my $keys=$whatsit->getArg(1);
186 my $name=ToString($whatsit->getArg(2));
187 $keys->setValue('name',$name);
188 ExportMetadata($keys);
189 return;
190 });#$
191 \</lxml>

```

4.4 Applications

`\WAauthorblock` This internal macro builds an author block from a list of `\WAperson` labels in `\wa@creators`.

```

192 \<*package>
193 \addmetakey[false]{WAauthorblock}{dept}[true]
194 \addmetakey[false]{WAauthorblock}{aff}[true]
195 \addmetakey[false]{WAauthorblock}{url}[true]
196 \def\@true{true}
197 \newcounter{authors}
198 \newcommand\WAauthorblock[2][{}]{%
199 \metasetkeys{WAauthorblock}{#1}
200 {\let\tabularnewline\relax
201 \@for\@I:=#2\do{\stepcounter{authors}}
202 \def\@authors{}%
203 \def\@affs{}%
204 \def\@depts{}%
205 \def\@urls{}%
206 \@for\@I:=#2\do{%
207 \xdef\@authors{\@authors&\wa@ref{person}\@I{name}}
208 \xdef\@@dept{\wa@ref{person}\@I{department}}
209 \xdef\@shortname{\csname wa@institution@\@dept @shortname\endcsname}

```

```

210 \xdef\@dept{\ifx\@shortname\@empty\wa@ref{institution}\@dept{name}\else\@shortname\fi}
211 \xdef\@depts{\@depts&\@dept}
212 \xdef\@@aff{\wa@ref{person}\@I{affiliation}}
213 \xdef\@shortname{\csname wa@institution@\@aff @shortname\endcsname}
214 \xdef\@aff{\ifx\@shortname\@empty\wa@ref{institution}\@aff{name}\else\@shortname\fi}
215 \xdef\@affs{\@affs&\@aff}
216 \xdef\@urls{\@urls&\wa@ref{person}\@I{url}}
217 }%
218 \message{\theauthors authors: \@authors}%
219 }%
220 \begin{tabular}[t]{l*{\theauthors}{c}}
221 \@authors\
222 \ifx\WAauthorblock@dept\@true\@depts\\\fi
223 \ifx\WAauthorblock@aff\@true\@affs\\\fi
224 \ifx\WAauthorblock@url\@true\@urls\\\fi
225 \end{tabular}
226 }%
227 \end{package}
228 % \begin{macrocode}
229 % \end{macro}
230 %
231 % \begin{macro}{\wapname}
232 % \begin{macrocode}
233 \end{package}
234 \newcommand\wapname[1]{\wa@ref{person}{#1}{name}}
235 \end{package}

```

\waptname

```

236 \end{package}
237 \newcommand\waptname[1]{\wa@ref{person}{#1}{personaltitle} \wa@ref{person}{#1}{name}}
238 \end{package}

```

\wa@institution@logo

```

239 \end{package}
240 \newcommand\wa@institution@logo[2][\%
241 \pgfdeclareimage{#1}{logo}{\wa@ref{institution}{#2}{logo}}
242 \IfFileExists{\wa@ref{institution}{#2}{logo}}{\%
243 \pgfuseimage{logo}}%
244 }{\%
245 \fbox{#2 logo}\message{still need logo for #2}%
246 }%
247 }%
248 \end{package}

```

4.5 Finale

Finally, we need to terminate the file with a success mark for perl.

```

249 \ltxml>1;

```

References

- [BM07] Dan Brickley and Libby Miller. *FOAF Vocabulary Specification 0.91*. Tech. rep. ILRT Bristol, Nov. 2007. URL: <http://xmlns.com/foaf/spec/20071002.html>.
- [Koh15] Michael Kohlhase. *metakeys.sty: A generic framework for extensible Metadata in L^AT_EX*. Tech. rep. Comprehensive T_EX Archive Network (CTAN), 2015. URL: <http://www.ctan.org/tex-archive/macros/latex/contrib/stex/metakeys/metakeys.pdf>.
- [Pat] Oren Patashnik. *bibT_EXing*. URL: <http://www.ctan.org/get/biblio/bibtex/contrib/doc/btxdoc.pdf> (visited on 12/14/2009).
- [sTeX] *KWARC/sTeX*. URL: <https://svn.kwarc.info/repos/stex> (visited on 05/15/2015).