# Semantic Markup for Mathematical Statements\*

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#### Abstract

The statements package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package provides semantic markup facilities for mathematical statements like Theorems, Lemmata, Axioms, Definitions, etc. in STEX files. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

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# 1 Introduction

The motivation for the statements package is very similar to that for semantic macros in the modules package: We want to annotate the structural semantic properties of statements in the source, but present them as usual in the formatted documents. In contrast to the case for mathematical objects, the repertoire of mathematical statements and their structure is more or less fixed.

This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Even though it is part of the STEX collection, it can be used independently, like it's sister package sproofs.

STEX [Koh08; sTeX] is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). Currently the OMDoc format [Koh06] is directly supported.

# 2 The User Interface

The statements package supplies a semantically oriented infrastructure for marking up mathematical statements: fragments of natural language that state properties of mathematical objects, e.g. axioms, definitions, or theorems. The statement package provides an infrastructure for marking up the semantic relations between statements for the OMDoc transformation and uses the ntheorem package [MS] for formatting (i.e. transformation to PDF).

## 2.1 Package Options

defindex

showmeta

mh

The statements package provides the defindex option to STeX. If this is set, then definiend are automatically passed into the index of the document. Furthermore, the statements package passes the showmeta to the metakeys package. If this is set, then the metadata keys are shown (see [Koh18b] for details and customization options). The nontheorem option tells statements not to load the ntheorem package – in case some other theorem package is already loaded; e.g. by the beamer package and we prefer that. Note that using the nontheorem option in a case where no theorem package is loaded will lead to errors.

The mh option turns on MathHub support; see [Koh18a].

## 2.2 Statements

All the statements are marked up as environments, that take a KeyVal argument that allows to annotate semantic information. Generally, we distinguish two forms of statements:

block statements have explicit discourse markers that delimit their content in the surrounding text, e.g. the boldface word "Theorem:" as a start marker and a little line-end box as an end marker of a proof.

flow statements do not have explicit markers, they are interspersed with the surrounding text.

display=

id=

Since they have the same semantic status, they must both be marked up, but styled differently. We distinguish between these two presentational forms with the display key, which is allowed on all statement environments. If it has the value block (the default), then the statement will be presented in a paragraph of its own, have explicit discourse markers for its begin and end, possibly numbering, etc. If it has the value flow, then no extra presentation will be added the semantic information is invisible to the reader. Another key that is present on all statement environments in the id key it allows to identify the statement with a name and to reference it with the semantic referencing infrastructure provided by the sref package [Koh18d].

### 2.2.1 Axioms and Assertions

assertion

The assertion environment is used for marking up statements that can be justified from previously existing knowledge (usually marked with the monikers "Theorem", "Lemma", "Proposition", etc. in mathematical vernacular). The environment assertion is used for all of them, and the particular subtype of assertion is given in the type key. So instead of \begin{Lemma} we have to write \begin{assertion} [type=lemma] (see Example 1 for an example).

type=

```
\label{lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lem
```

Example 1: Semantic Markup for a Lemma in a module context

Whether we will see the keyword "Lemma" will depend on the value of the optional display key. In all of the assertion environments, the presentation expectation is that the text will be presented in italic font. The presentation (keywords, spacing, and numbering) of the assertion environment is delegated to a theorem styles from the ntheorem environment. For an assertion of type  $\langle type \rangle$  the assertion environment calls the  $ST\langle type \rangle AssEnv$  environment provided by the statements package; see Figure 2 for a list of provided assertion types. Their formatting can be customized by redefining the  $ST\langle type \rangle AssEnv$  environment via the \renewtheorem command from the ntheorem package; see [MS] for details.

axiom

The axiom environment is similar to assertion, but the content has a different ontological status: axioms are assumed without (formal) justification, whereas assertions are expected to be justified from other assertions, axioms or definitions. This environment relegates the formatting to the STaxiomEnv environment, which can be redefined for configuration.

\inlineass

Sometimes we state mathematical properties in passing, e.g. in a phrase like

| Value   | Explanation  |  |   |  |  |
|---|--|--|---|--|--|
| theorem, proposition  | an important assertion with a proof  |  |   |  |  |
| Note that the meaning of <b>theorem</b> (in this case the existence of a proof) is not enforced by OMDoc applications. It can be appropriate to give an assertion the <b>theorem</b> , if the author knows of a proof (e.g. in the literature), but has not formalized it in OMDoc yet.   |  |  |   |  |  |
| lemma a less important assertion with a proof   |  |  |   |  |  |
| The difference of importance specified here is even softer than the other ones, since e.g. reusing a mathematical paper as a chapter in a larger monograph, may make it necessary to downgrade a theorem (e.g. the main theorem of the paper) and give it the status of a lemma in the overall work.  |  |  |   |  |  |
| corollary a simple consequence  |  |  |   |  |  |
| An assertion is sometimes marked as a corollary to some other statement, if the proof is considered simple. This is often the case for important theorems that are simple to get from technical lemmata.  postulate, conjecture   an assertion without proof or counter-example   Conjectures are assertions, whose semantic value is not yet decided, but which the author considers likely to be true. In particular, there is no proof or counter-example. |  |  |   |  |  |
|   |  |  | false-conjecture an assertion with a counter-example  |  |  |
|   |  |  | A conjecture that has proven to be false, i.e. it has a counter-example. Such assertions are often kept for illustration and historical purposes. |  |  |
| 1   | be false, i.e. it has a counter-example. Such assertions are   |  |   |  |  |
| 1   | be false, i.e. it has a counter-example. Such assertions are   |  |   |  |  |
| often kept for illustration and his obligation, assumption  | b be false, i.e. it has a counter-example. Such assertions are istorical purposes.  an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.  |  |   |  |  |
| often kept for illustration and his obligation, assumption  These kinds of assertions are co  | b be false, i.e. it has a counter-example. Such assertions are istorical purposes.  an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.  |  |   |  |  |
| often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule  | be false, i.e. it has a counter-example. Such assertions are istorical purposes.  an assertion on which a proof of another depends envenient during the exploration of a mathematical theory. Iter (or assumed as an axiom).                       |  |   |  |  |
| often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule  | be false, i.e. it has a counter-example. Such assertions are istorical purposes.  an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory. ter (or assumed as an axiom).  a normative assertion |  |   |  |  |

**Example 2:** Types of Mathematical Assertions

"...s(o) which is positive.". For this we cannot use the assertion environment, which presupposes that its content gives all that is needed to understand the statement. In this situation, we just wrap the phrase in an \inlineass to mark it as an assertion. The \inlinedef macro accepts the same id and for keys in its optional argument, and additionally the verbalizes key which can be used to point to a full assertion of the concept somewhere else.

inlineAssertion

The  $\$ inlineass macro has an environment versioninlineAssertion, which does the same, but can digest "block content". The most common case is when the inline definition contains a displayed equation ( $\$ [... $\$ ]).

## 2.2.2 Symbols

symboldec

The symboldec environment can be used for declaring concepts and symbols. Note the the symdef forms from the modules package will not do this automatically (but the definition environment and the \inlinedef macro will for all the definienda; see below). The symboldec environment takes an optional keywords argument with the keys id, role, title and name. The first is for general identification, the role specifies the OPENMATH/OMDOC role, which is one of object, type, sort, binder, attribution, application, constant, semantic-attribution, and error (see the OMDOC specification for details). The name key specifies the OPENMATH name of the symbol, it should coincide with the control sequence introduced by the corresponding \symdef (if one is present). The title key is for presenting the title of this symbol as in other statements. Usually, axiom and symboldec environments are used together as in Figure 3.

# 2.2.3 Types

In many cases, we can give additional information for symbols in the form of type assignments. STEX does not fix a type system, but allows types to be arbitrary mathematical objects that they can be defined in (imported) modules. The \symtype macro can be used to assign a type to a symbol:

\symtype

assigns the type  $\langle type \rangle$  to a symbol with name  $\langle sym \rangle$ . For instance

\symtype[id=plus-nat.type,system=sts]{plus}{\fntype{\Nat,\Nat}\Nat}

assigns the type  $\mathbb{N} \times \mathbb{N} \to \mathbb{N}$  (in the sts type system) to the symbol plus. This states (type assignments are statements epistemologically) that addition is a binary function on natural numbers. The \symtype macro supports the keys id (for identifiers) and system for the type system.

typedec
\inlinetypedec

Often, type assignments occur in informal context, where the type assignment is given by a natural language sentence or phrase. For this, the statements package supplies the typedec environment and the \inlinetypedec macro. Both take an optional keyval argument followed by the type. The phrase/sentence is the body of the typedec environment and the last argument of the \inlinetypedec

```
\symdef{zero}{0}
 \begin{symboldec} [name=zero,title=The number zero,type=constant]
   The number zero, it is used as the base case of the inductive definition
   of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{succ}[1]{\prefix{s}{#1}}
\begin{symboldec} [name=succ, title=The Successor Function, type=application]
   The successor function, it is used for the step case of the inductive
   definition of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{NaturalNumbers}{\mathbb{N}}
\begin{symboldec} [name=succ, title=The Natural Numbers, type=constant]
   The natural numbers inductively defined via the Peano Axioms.
 \end{symboldec}
\begin{axiom}[id=peano.P1,title=P1]
   $\zero$ is a natural number.
\end{axiom}
\begin{axiom}[id=peano.P5,title=P5]
   Any property $P$ such P(\varepsilon) and P(\varepsilon) whenever P(k)
  holds for all $n$ in $\NaturalNumbers$
\end{axiom}
will lead to the result
Symbol zero: (The number zero)
The number zero, it is used as the base case of the inductive definition of natural
numbers via the Peano Axioms.
Symbol succ: (The Successor Function)
The successor function, it is used for the step case of the inductive definition of
natural numbers via the Peano Axioms.
Symbol succ: (The Natural Numbers)
The natural numbers inductively defined via the Peano Axioms.
Axiom 2.2 (P1) 0 is a natural number.
Axiom 2.6 (P5) Any property P such P(0) and P(\succ k) whenever P(k) holds
for all n in \mathbb{N}
```

**Example 3:** Semantic Markup for the Peano Axioms

\thedectype

macro. The symbol name is given in via the for key. For convenience, the macro \thedectype is bound to the type. So we can use

```
\begin{typedec}[for=plus,id=plus-nat.type]{\fntype{\Nat,\Nat}\Nat}
$+:\thedectype$ is a binary function on $\Nat$
\end{typedec}
```

instead of the \symtype above in an informal setting.

## 2.2.4 Definitions, and Definienda

definition

\definiendum

lemma

name

The definition environment is used for marking up mathematical definitions. Its peculiarity is that it defines (i.e. gives a meaning to) new mathematical concepts or objects. These are identified by the  $\definiendum\ macro$ , which is used as  $\definiendum\ (\langle keys\rangle) \ (\langle text\rangle)$ . Here,  $\langle text\rangle$  is the text that is to be emphasized in the presentation.  $\definiendum\ takes$  the key lemma allows to specify the base form of the name of  $\langle text\rangle$  – e.g. for referencing in a glossary or index. The name can be used for giving a system name of the symbol defined (for reference via termref, see Section 2.3). If the name key is not given, then the value of the lemma key is used as a system name instead if it is given, else  $\langle text\rangle$  is used as fallback. This is usually sufficient for most situations. More keys – e.g. for specifying grammatical features of the term – may come in the future.

**Definition 2.7** 1 is the successor of 0 (formally: 1 := s(0))

Example 4: A Definition based on Figure 3

\defi

The  $\defi{\langle text \rangle}$  macro combines the functionality of the  $\definiendum$  macro with index markup from the omdoc package [Koh18c]: For definienda where the name and  $\langle text \rangle$  do not coincide, use

```
\defi[name = \langle name \rangle] \{\langle text \rangle\} [\langle indexkeys \rangle]
```

to markup a definiendum  $\langle text \rangle$  with system name  $\langle name \rangle$  that appear in the index (where  $\langle indexkeys \rangle$  are passed to the  $\backslash omdoc@index*$  macros from the omtext package) — in other words in almost all definitions of single-word concepts. Again more keys for the first optional argument – e.g. for specifying grammatical features of the term – may come in the future.

\defii \defiii \defiv We also have the variants \defii, \defiii, and \defiv for (adjectivized)

multi-word compounds. Note that if the definiendum contains semantic macros, then we need to specify the loadmodules key and also protect the semantic macro. For instance if  $\setminus$ eset is the semantic macro for  $\emptyset$ , then we would use

\defii[name=eset-comp]{\$\protect\eset\$}{compatible}[loadmodules]

for the definiendum markup.

```
A \defi{graph} consists of \adefi{vertices}{vertex} and \defis{edge}.
```

**Example 5:** Definienda where Lemma and Text Form differ

\adefii
\adefiii
\adefivi
\defiis
\defiis
\defiis
\defivs

For the cases where the lemma and  $\langle text \rangle$  are different we can use the variants  $\adefii$ ,  $\adefiii$ , and  $\adefiv$  that have an additional first argument that allows to specify an alternative  $\langle text \rangle$ ; see Figure 6. The main use of these is to mark up inflected forms as in Figure 5.

As the greatest number of these are plurals, which tends to be regular (e.g. adding a trailing "s" in English), we provide the variants \defis, \defiis, \defiis, and \defivs for that case: \defiis{simple}{group} is equivalent to much longer \adefii{simple groups}{simple}{group} (but also see Figure 5).

| source   |               |                         |  |
|--|---------------|-------------------------|--|
| system name  | result        | index                   |  |
| \defi{concept}   |               |                         |  |
| concept  | concept       | concept                 |  |
| \defi[name=csymbol]{concept}                                     |               |                         |  |
| csymbol  | concept       | concept                 |  |
| \adefi[name=csymbol]{concepts}{concept}                          |               |                         |  |
| csymbol  | concepts      | concept                 |  |
| \defii{concept}{group}   |               |                         |  |
| concept-group  | concept group | concept group,          |  |
|  |               | group - , concept       |  |
| \defiii{small}{concept}{group}                                   |               |                         |  |
| small-concept-group   small concept group   small concept group, |               | small concept group,    |  |
|  |               | concept group - , small |  |

Example 6: Some definienda with Index

\Defi\*

For convenience, we also have capitalizing versions of all of the above: \Defi\* and \Defi\*s.

Note that the \definiendum, \defi\*, \adefi\*, and \defi\*s, macros can only be used inside the definitional situation, i.e. in a definition or symboldec environment or a \inlinedef macro. If you find yourself in a situation where you want to use it outside, you will most likely want to wrap the appropriate text

fragment in a \begin{definition}[display=flow] ... and \end{definition}. For instance, we could continue the example in Figure 3 with the definition environment in Figure 4.

\inlinedef

Sometimes we define mathematical concepts in passing, e.g. in a phrase like "...s(o) which we call **one**.". For this we cannot use the **definition** environment, which presupposes that its content gives all that is needed to understand the definition. But we do want to make use of the infrastructure introduced for the **definition** environment. In this situation, we just wrap the phrase in an **\inlinedef** macro that makes them available. The **\inlinedef** macro accepts the same id and for keys in its optional argument, and additionally the **verbalizes** key which can be used to point to a full definition of the concept somewhere else.

inlineDefinition

The  $\$  inlinedef macro has an environment version in line Definition, which does the same, but can digest "block content". The most common case is when the inline definition contains a displayed equation ( $\$ ... $\$ ).

Note that definiend can only be referenced via a \text{term} element, if they are only allowed inside a named module, i.e. a module environment with a name given by the id= key or the theory= key on is specified on the definitional environment.

## 2.2.5 Examples

example

The example environment is a generic statement environment, except that the for key should be given to specify the identifier what this is an example for. The example environment also expects a type key to be specified, so that we know whether this is an example or a counterexample.

\inlineex

The \inlineex is analogous to \inlinedef, only that it is used for inline examples, e.g. "...mammals, e.g. goats". Note that we have used an inline example for an inline example. Like \inlinedef, the \inlineex macro has an environment version inlineExample for "block content".

inlineExample

# 2.3 Cross-Referencing Symbols and Concepts

If we have defined a concept with the \definiendum macro, then we can mark up other occurrences of the term as referring to this concept. Note that this process cannot be fully automatized yet, since that would need advanced language technology to get around problems of disambiguation, inflection, and non-contiguous phrases<sup>1</sup>. Therefore, the \termref can be used to make this information explicit. It takes the keys

\termref

cdbase to specify a URI (a path actually, since IATEX cannot load from URIs) where the module can be found.

cd to specify the module in which the term is defined. If the cd key is not given, then the current module is assumed. If no cdbase is specified (this is the usual case), then the CD has to be imported via a \importmodule from the modules package [KGA18].

<sup>&</sup>lt;sup>1</sup>We do have a program that helps annotate larger text collections spotting the easy cases; see http://kwarc.info/projects/stex and look for the program termin.

name to specify the name of the definiendum (which is given in the body of the \definiendum or the optional argument). If the name key is not specified, then argument of the \termref macro is used.

role is currently unused.

\termref[cd= $\langle cd \rangle$ ,name= $\langle name \rangle$ ] { $\langle text \rangle$ } will just typeset the link text  $\langle text \rangle$  with (if the hyperref package is loaded) a hyperlink to the definition in module  $\langle cd \rangle$  that defines the concept  $\langle name \rangle$ , e.g. that contains \defi[name= $\langle name \rangle$ ] { $\langle text \rangle$ }.

Just as the \definiendum macro has the convenience variants \defi and \?defi\*, the \termref has variants \trefi, \trefii, \trefiii, and \trefiv that take two and three arguments for the parts of the compositum. In the same module, concepts that are marked up by \defi{\( name \)} in the definition can be referenced by \trefii{\( name \)}. Here the link text is just \( name \). Concepts defined via \defii{\( first \)}{\( second \)} \) can be referenced by \trefii{\( first \)}{\( second \)} \) (with link text "\( first \) \( second \)") and analogously for \defiii/\trefiii and \\defiv/\trefiv.

For referencing terms outside the current module, the module name can be specified in the first optional argument of the \\*tref\* macros. To specify the cdbase, we have to resort to the \termref macro with the keyval arguments.

For term references, where the symbol name and the verbalisation differ the situtation is more complex: The statements package provides the new macros \mtrefi, \mtrefii, \mtrefiii, and \mtrefiv. Using this, we can reference a symbol directory with the link text dictionaries via \mtrefiii[?dictionary]{dictionaries}.

The first argument it syntactically optional to keep the parallelism to  $\ensuremath{\mbox{\tt '*def*}}$  and  $\ensuremath{\mbox{\tt '*tref*}}$  it specifies the symbol via its name  $\langle name \rangle$  and module name  $\langle mod \rangle$  in a MMT URI  $\langle mod \rangle$ ?  $\langle name \rangle$ . Note that MMT URIs can be relative:

- 1. foo?bar denotes the symbol bar from module foo
- foo the module foo (the symbol name is induced from the remaining arguments of \mtref\*)
- 3. ?bar specifies symbol bar from the current module

Note that the number suffix i/ii/iii/iv indicates the number of words in the actual language binding, not in the symbol name.

Note that the \termref treatment above is natural for "concepts" declared by the \termdef macro from the modules package [KGA18]. Concepts are natural language names for mathematical objects. For "symbols", i.e. symbolic identifiers for mathematical objects used in mathematical formulae, we use the \symdef macro from the modules package. Sometimes, symbols also have an associated natural language concept, and we want to use the symbol name to reference it (instead of specifying cd and name which is more inconvenient). For this the statements package supplies the \symref macro. Like \termref, and invocation of \symref{\language concept}, will just typeset \langle text \rangle with a hyperlink to the relevant definition (i.e. the one that has the declaration for=\langle cseq \rangle in the metadata argument.)

The \term macro is a variant of the \termref macro that marks up a phrase

\trefii

\trefi

\trefiii

\trefiv

\mtref\*

\svmref

as a (possible) term reference, which does not have a link yet. This macro is a convenient placeholder for authoring, where a \termref annotation is (currently) too tedious or the link target has not been authored yet. It facilitates lazy flexiformalization workflows, where definitions for mathematical concepts are supplied or marked up by need (e.g. after a grep shows that the number of \term annotations of a concept is above a threshold). Editors or active documents can also support the \term macro like a wiki-like dangling link: a click on \term{\phrace} hrace> \cdot could generate a new editor buffer with a stub definition (an definition environment with \definiendum macro and appropriate metadata).

# 2.4 Term Redefinition in Recaps

In many situations, the author "recaps" – i.e. repeats, possibly in abbreviated or adapted form – a definition from the literature. Linguistically, these recaps often come in the form of definitions, but epistemically, the definienda are just term references to the definitions in the literature; we call them **definition recaps**, see [IK15] for a discussion. To accomodate this, we supply the recaps key for the \definiendum and thus \defi\* macros. The full functionality: \adefi[name=foo,recaps=bar?foobar]{F00ta}{F00}, which defines a symbol with name foo and verbalization F00 in the current module, which recaps the symbol foobar from module bar and shows the definiendum F00ta – ostensibly an inflected form of F00 – is almost never needed.

\drefi\* \drefi\*s \Drefi\*

EdN:1

Therefore the statements package offers the \drefi\* macros and variants \drefi\*s for plurals and \Drefi\* for capitalization as above. These provide syntactic sugar for the most important forms:  $\drefi[\langle uri\rangle] \{\langle name\rangle\}$  abbreviates \defi[recaps= $\langle uri\rangle$ ]  $\{\langle name\rangle\}$  and  $\drefi[\langle thy\rangle] \{\langle name\rangle\}$  abbreviates \defi[recaps= $\langle thy\rangle$ ? $\langle name\rangle$ ]  $\{\langle name\rangle\}$  if  $\langle thy\rangle$  does not contain a ?.

Figure 7 shows a typical situation: We have an external theory graphs – here in the same file for example convenience, and a recap slide in a presentation, which imports or uses this theory. This has a definition which gives a telegraphic version of the graph definition from graphs. This assumes that theory graphs is known from above. An active document player could support this situation, by linking the \drefi\*-encoded definienda and term references to them to their definitions from the graphs theory.

# 3 Configuration of the Presentation

\defemph

The \defemph macro is a configuration hook that allows to specify the style of presentation of the definiendum. By default, it is set to \bf as a fallback, since we can be sure that this is always available. It can be customized by redefinition: For instance \renewcommand{\defemph}[1]{\emph{#1}}, changes the default behavior to italics.

\termemph

The \termenph macro does the same for the style for \termref, it is empty by default. Note the term might carry an implicit hyper-reference to the defining

 $<sup>^{1}\</sup>mathrm{EdNote}\colon$  MK: we probably need multi-part variants for ?tref\*

```
\begin{module}[id=graphs]
  \begin{definition}
    A \defi{graph} $G=\langle V,E\rangle$ consists of a set $V$ of
    \adefi{vertices}{vertex} and a set $E\subseteq V\times V$ of
    \defis{edge}.
  \end{definition}
\end{module}
...
\begin{frame}
  \frametitle{Preliminaries: The Relevant Notations}
\usemodule{graphs}
\begin{definition}[title=Recap: Graphs]
    A \drefi[graphs]{graph} consists of \drefi[graphs?vertex]{vertices}
    and \drefis[graphs]{edge}.
  \end{definition}
\end{frame}
```

**Example 7:** Redefinitions in Recaps

occurrence and that the presentation engine might mark this up, changing this behavior.

\stDMemph

\STpresent

The  $\stDMemph$  macro does the same for the style for the markup of the discourse markers like "Theorem". If it is not defined, it is set to  $\bf$ ; that allows to preset this in the class file. <sup>2</sup>

Some authors like to lowercase the semantic references, i.e. use "axiom 2.6" instead of the default "Axiom 2.6" to refer to the last axiom in Figure 3. This can be achieved by redefining the \STpresent macro, which is applied to the keyword of the ST\*Env theorem environments.<sup>3</sup>

Finally, we provide configuration hooks in Figure 8 for the statement types provided by the statement package. These are mainly intended for package authors building on statements, e.g. for multi-language support. The language bindings are given in the smultiling [KG18] package not in statements itself.

# 4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

#### 1. none reported yet

EdN:2

EdN:3

 $<sup>^2\</sup>mathrm{EdNote}$ : function declarations

<sup>&</sup>lt;sup>3</sup>Ednote: this does not quite work as yet, since **STpresent** is applied when the label is written. But we would really like to have it applied when the reference is constructed. But for that we need to split the label into keyword and number in package sref.

| Environment             | configuration macro    | value              |
|-------------------------|------------------------|--------------------|
| STtheoremAssEnv         | \st@theorem@kw         | Theorem            |
| STlemmaAssEnv           | \st@lemma@kw           | Lemma              |
| STpropositionAssEnv     | \st@proposition@kw     | Proposition        |
| STcorollaryAssEnv       | \st@corollary@kw       | Corollary          |
| STconjectureAssEnv      | \st@conjecture@kw      | Conjecture         |
| STfalseconjectureAssEnv | \st@falseconjecture@kw | Conjecture (false) |
| STpostulateAssEnv       | \st@postulate@kw       | Postulate          |
| STobligationAssEnv      | \st@obligation@kw      | Obligation         |
| STassumptionAssEnv      | \st@assumption@kw      | Assumption         |
| STobservationAssEnv     | \st@observation@kw     | Observation        |
| STremarkAssEnv          | \st@remark@kw          | Remark             |
| STruleAssEnv            | \st@rule@kw            | Rule               |
| STexampleEnv            | \st@example@kw         | Example            |
| STaxiomEnv              | \st@axiom@kw           | Axiom              |
| STdefinitionEnv         | \st@definition@kw      | Definition         |
| STnotationEnv           | \st@notation@kw        | Notation           |
|                         |                        |                    |

**Example 8:** Configuration Hooks for statement types

# 5 The Implementation

# 5.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). First we have the general options: msection specifies that theorems should be numbered in the msection counter provided by the mikoslides package/class.

- 1 (\*package)
- 2 \newif\if@modules@html@\@modules@html@true
- 3 \DeclareOption{omdocmode}{\@modules@html@false}
- 4 \newif\ifdef@index\def@indexfalse
- 5 \DeclareOption{defindex}{\def@indextrue}
- $6 \verb|\newif\if@nthm\@nthmtrue|$
- 7 \DeclareOption{nontheorem}{\@nthmfalse}
- 9 \DeclareOption{msection}{\@msectiontrue}
- 11 \ProcessOptions

The next measure is to ensure that some STEX packages are loaded: omdoc for the statement keys, modules since we need module identifiers for referencing. Furthermore, we need the ntheorem package for presenting statements.

- 12 \RequirePackage{omtext}
- 13 \RequirePackage[base]{babel}
- $14 \left\{ proof}{\cslet{proof}{\cslet{endproof}}} \right\} \ to \ redefine \ if \ necessary \ to \ redefine \ to \ red \ to \ redefine \ to \ red \ t$

```
15 \if@nthm
16 \RequirePackage[hyperref] {ntheorem}
17 \theoremstyle{plain}
18 \else
19 \RequirePackage{amsthm}
20 \fi
```

Now, we define an auxiliary function that lowercases strings

Sometimes it is necessary to fallback to symbol names in order to generate xml:id attributes. For this purpose, we define an auxiliary function which ensures the name receives a unique NCName equivalent. $^4$ 

For the other languages, we set up triggers

```
 21 \AfterBabelLanguage\{ngerman\}{\input\{statements-ngerman.ldf\}\} } \\ 22 \AfterBabelLanguage\{finnish\}{\input\{statements-finnish.ldf\}\} } \\ 23 \AfterBabelLanguage\{french\}{\input\{statements-french.ldf\}\} } \\ 24 \AfterBabelLanguage\{russian\}{\input\{statements-russian.ldf\}\} } \\
```

## 5.2 Statements

\STpresent

25 \providecommand\STpresent[1]{#1}

\define@statement@env

We define a meta-macro that allows us to define several variants of statements. Upon beginning this environment, we first set the KeyVal attributes, then we decide whether to print the discourse marker based on the value of the display key, then (given the right Options were set), we show the semantic annotations, and finally initialize the environment using the appropriate macro. Upon ending the environment, we just run the respective termination macro.

```
26 \def\define@statement@env#1{%
27 \ifcsdef{#1}{\cslet{#1}}{\relax}\cslet{end#1}{\relax}}{}% to redefine if necessary
28 \newenvironment{#1}[1][] \metasetkeys{omtext}{##1}\sref@target\@in@omtexttrue%
29 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{ST#1Env}%
30 \csname st@#1@initialize\endcsname\fi% display=flow
31 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
32 \ifx\sref@id\@empty\sref@label@id{\here}\else%
33 \sref@label@id{\STpresent{\csname st@#1@kw\endcsname}^\@currentlabel}\fi%
34 \strut\ignorespaces}
35 {\csname st@#1@terminate\endcsname\end{\@@env}%
36 \omtext@post@skip\@in@omtextfalse}}
```

### assertion

 $<sup>^4{\</sup>rm EdNote}$ : Hard to be unique here, e.g. the names "foo\_bar" and "foo bar" would receive the same xml:id attributes... of course we can devise a more complex scheme for the symbol replacement.

```
41 \sref@label@id{\STpresent{\csname st@\omtext@type @kw\endcsname}~\@currentlabel}\fi}
           42 {\end}(\end)
 \st@*@kw We configure the default keywords for the various theorem environments.
           43 \def\st@theorem@kw{Theorem}
           44 \ensuremath{\mbox{def\st@lemma@kw{Lemma}}}
           45 \def\st@proposition@kw{Proposition}
           46 \def\st@corollary@kw{Corollary}
           47 \def\st@conjecture@kw{Conjecture}
           48 \def\st@falseconjecture@kw{Conjecture (false)}
           49 \def\st@postulate@kw{Postulate}
           50 \def\st@obligation@kw{Obligation}
           51 \def\st@assumption@kw{Assumption}
           52 \def\st@rule@kw{Rule}
           53 \def\st@observation@kw{Observation}
           54 \def\st@remark@kw{Remark}
           Then we configure the presentation of the theorem environments
           55 \if@nthm
           56 \theorembodyfont{\itshape}
           57 \theoremheaderfont{\normalfont\bfseries}
           59 \theoremstyle{plain}
           60 \fi
ST*AssEnv We define a number of internal assertion environments according to the values of
           its type key.
           61 \if@msection
           62 \newtheorem{STtheoremAssEnv}{\st@theorem@kw}[msection]
           64 \ifdef{\thesection}
           65 {\newtheorem{STtheoremAssEnv}{\st@theorem@kw}[section]}
           66 {\tt \{newtheorem\{STtheoremAssEnv}\{\tt st@theorem@kw\}\}}
           68 \newtheorem{STlemmaAssEnv}[STtheoremAssEnv]{\st@lemma@kw}
           69 \newtheorem{STpropositionAssEnv}[STtheoremAssEnv]{\st@proposition@kw}
           70 \newtheorem{STcorollaryAssEnv}[STtheoremAssEnv]{\st@corollary@kw}
           71 \newtheorem{STconjectureAssEnv}[STtheoremAssEnv]{\st@conjecture@kw}
           72 \newtheorem{STfalseconjectureAssEnv} [STtheoremAssEnv] {\st@falseconjecture@kw}
           73 \newtheorem{STpostulateAssEnv}[STtheoremAssEnv]{\st@postulate@kw}
           74 \newtheorem{STobligationAssEnv}[STtheoremAssEnv]{\st@obligation@kw}
           75 \newtheorem{STassumptionAssEnv}[STtheoremAssEnv]{\st@assumption@kw}
           76 \newtheorem{STobservationAssEnv}[STtheoremAssEnv]{\st@observation@kw}
           77 \if@nthm\theorembodyfont{\rmfamily}\else\theoremstyle{definition}\fi
           78 \mbox{ $\mbox{$Newtheorem{STremarkAssEnv}[STtheoremAssEnv]{\st@remark@kw}}$}
           79 \hdots Env] {\tt STruleAssEnv} [ST theorem AssEnv] {\tt st@rule@kw} \\
  example
```

15

80 \def\st@example@initialize{}\def\st@example@terminate{}

```
83 \newtheorem{STexampleEnv}[STtheoremAssEnv]{\st@example@kw}
         axiom
                84 \def\st@axiom@initialize{}\def\st@axiom@terminate{}
                85 \define@statement@env{axiom}
                86 \def\st@axiom@kw{Axiom}
                87 \newtheorem{STaxiomEnv}[STtheoremAssEnv]{\st@axiom@kw}
     symboldec We use \symdef@type from the modules package as the visual cue.
                88 \srefaddidkey{symboldec}
                89 \addmetakey{symboldec}{functions}
                90 \addmetakey{symboldec}{role}
                91 \addmetakey*{symboldec}{title}
                92 \addmetakey*{symboldec}{name}
                93 \addmetakey{symboldec}{subject}
                94 \addmetakey*{symboldec}{display}
                95 \newenvironment{symboldec}[1][]{\metasetkeys{symboldec}{#1}\sref@target\st@indeftrue%
                96 \ifx\symboldec@display\st@flow\else{\noindent\stDMemph{\symdef@type} \symboldec@name:}\fi%
                97 \ifx\symboldec@title\@empty~\else~(\stDMemph{\symboldec@title})\par\fi}{}
                5.2.1 Types
      \symtype
                98 \srefaddidkey{symtype}
                99 \addmetakey*{symtype}{system}
               100 \addmetakey*{symtype}{for}
               101 \newcommand\type@type{Type}
               102 \newcommand\symtype[3][]{\metasetkeys{symtype}{#1}\sref@target%
               103 \noindent\type@type \ifx\symtype@\@empty\else (\symtype@system)\fi #2: $#3$}
\inlinetypedec
               104 \newcommand\inlinetypedec[3][]{\metasetkeys{symtype}{#1}\sref@target{\def\thedectype{#2}#3}}
       typedec We first define a theorem environment
               105 \def\st@typedec@kw{Type Declaration}
               106 \mbox{ \label{locality} [STtheoremAssEnv] {\localitypedec@kw}} \\
                and then the environment itself.
               107 \newenvironment{typedec}[2][]{\metasetkeys{omtext}{#1}\sref@target%
               108 \def\thedectype{#2}%
               109 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{STtypedecEnv}\fi%
               110 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
               112 \ifx\sref@id\@empty\sref@label@id{here}\else%
               113 \sref@label@id{\STpresent{\csname st@typedec@kw\endcsname}~\@currentlabel}\fi%
               114 \ignorespaces}
               115 {\end{\@@env}\omtext@post@skip}
```

81 \define@statement@env{example} 82 \def\st@example@kw{Example}

EdN:5

 $^5\mathrm{EdNote}$ : MK@DG; the type element should percolate up.

definition The definition environment itself is quite similar to the other's but we need to set the \st@indef switch to suppress warnings from \st@def@target.

- 116 \newif\ifst@indef\st@indeffalse
- 117 \ifcsdef{definition}{\cslet{definition}{\relax}\cslet{enddefinition}{\relax}}{} to redefine if
- 118 \newenvironment{definition}[1][]{\metasetkeys{omtext}{#1}\sref@target\st@indeftrue%
- 119 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{STdefinitionEnv}\fi%
- 120 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env} [\omtext@title]\fi%
- 121 \ifx\sref@id\@empty\sref@label@id{here}\else%
- 122 \sref@label@id{\STpresent{\csname st@definition@kw\endcsname}~\@currentlabel}\fi%
- 123 \ignorespaces}
- $124 {\end{\env}}$
- 125 \def\st@definition@kw{Definition}
- 126 \newtheorem{STdefinitionEnv}[STtheoremAssEnv]{\st@definition@kw}

notation We initialize the \def\st@notation@initialize{} here, and extend it with functionality below.

- 127 \def\notemph#1{#1}
- 128 \def\st@notation@terminate{}
- 129 \def\st@notation@initialize{}
- 130 \define@statement@env{notation}
- 131 \def\st@notation@kw{Notation}
- 132 \newtheorem{STnotationEnv}[STtheoremAssEnv]{\st@notation@kw}

\st@def@target the next macro is a variant of the \sref@target macro provided by the sref package specialized for the use in the \definiendum, \defi\*, \Defi\*, \defi\*s, and \Defi\*s macros. \st@def@target{ $\langle opt \rangle$ }{ $\langle name \rangle$ }{ $\langle text \rangle$ } makes a target with label  $sref@\langle opt\rangle@\langle modulename\rangle@target$ , if  $\langle opt\rangle$  is non-empty, else with the label sref@(name)@(modulename)@target (the first time it encounters this symbol; i.e. if \sref@(name)@(modulename)@defined is undefined). And it formats the  $\forall$ defemph-emphasized  $\langle text \rangle$ . Also it generates the necessary warnings for a definiendum-like macro.

- $134 \in \mathbb{C}$  if we are in a definition or such
- 135 \@ifundefined{mod@id}% if we are not in a module
- 136 {\PackageWarning{statements}{definiendum in unidentified module\MessageBreak
- 137 \protect\definiendum, \protect\defi\*,
- 138 \protect\Defi\*, \protect\defi\*s, \protect\Defi\*s\MessageBreak
- 139 can only be referenced when called in a module with id key}}%
- 140 {% now we are in a module
- $141 \edf\\@@cd{\ifx\omtext@theory\\@empty\\mod@id\\else\\omtext@theory\\fi}\%$
- 142 \edef\@@name{\ifx\@symname\@empty\@verbname\else\@symname\fi}%
- 143  $\ensuremath{$
- 144 {\expandafter\sref@target@ifh{sref@\@@name @\@@cd @target}{#3}}%
- 145 {#3}}%
- 146 %\footnote{sTeX: target sref@\@@name @\@@cd @target}% for testing targets
- 147 \expandafter\gdef\csname sref@\@@name @\@@cd @defined\endcsname{yes}%
- $148 \ \texttt{\ensuremath{\lowerta}\lowerta} \ \texttt{\ensur$
- 149 \else% st@indef: we are not in a definition or such
- 150 \PackageError{statements}%

```
151 {definiendum outside definition context\MessageBreak
152 \protect\definiendum, \protect\defi,
153 \protect\Defi, \protect\defi*s, \protect\Defi*s\MessageBreak
154 do not make sense semantically outside a definition.}
155 {Consider wrapping the defining phrase in a \displaystyle \frac{1}{3}
156 \fi}% st@indef
```

The \definiendum and \notatiendum macros are very simple.

#### \@termdef

This macro is experimental, it is supposed to be invoked in \definiendum to define a macro with the definiendum text, so that can be re-used later in term assignments (see the modules package). But in the current context, where we rely on TFX groupings for visibility, this does not work, since the invocations of \definiendum are in definition environments and thus one group level too low. Keeping this for future reference.

```
157 \newcommand\@termdef[2][]{\def\@test{#1}%
158 \end{fined{mod@id}}{\left(\frac{1}{\pi \varepsilon}\right)} $$ 158 \end{fined{mod@id}}{\left(\frac{1}{\pi \varepsilon}\right)} $$ 158 \end{fined{mod@id}} $$ 158 \end{fined{m
159 \termdef{\mod@id @\@name}{#2}}
```

#### \definiendum

```
160 \addmetakey{definiendum}{name}
161 \addmetakey{definiendum}{lemma}
162 \addmetakey{definiendum}{recaps}
163 \newcommand\definiendum[2][]{\setkeys{definiendum}{#1}%
164 \ifx\definiendum@lemma\@empty%
165 \st@def@target{\definiendum@name}{\definiendum@lemma}{#2}%
167 \st@def@target{\definiendum@name}{#2}{#2}%
168 \fi}
```

\notatiendum the notatiendum macro also needs to be visible in the notation and definition environments

169 \newcommand\notatiendum[2][]{\notemph{#2}}

We expand the LATEXML bindings for \defii, \defii, \defiii and \defiv into two instances one will be used for the definition and the other for indexing.

\adefi Again we split the \adefi macro into two parts: \adef does the definiendum bit and \@adefi handles the last optional argument and does the indexing. We use the \@verb macro to transport the verbalization

```
170 \newcommand\adefi[3][]{\def\@keys{#1}\def\@verb{#2}%
171 \ifx\@keys\@empty\definiendum[name=#3]{#2}%
172 \else\definiendum[name=#3,#1]{#2}%
173 \fi\@adefi}
```

174 \newcommand\adef@at{%

175 \edef\@@at{\ifx\definiendum@name\@empty\definiendum@name\else%

176 \ifx\definienum@lemma\@empty\definiendum@lemma\else\@verb\fi\fi}}

177 \newcommand\@adefi[1][]{\ifdef@index\adef@at\omdoc@indexi[at=\@@at,#1]{\@verb}\fi\xspace}

```
\defi We split the \defi macro in two: \defi does the definiendum bit and \@defi
                                       handles the last optional argument and does the indexing. The information flow
                                       between them goes via the local \Ophrase macro.
                                    178 \newcommand\defi[2][]{\adefi[#1]{#2}{#2}}
                                    179 \newcommand\defis[2][]{\adefi[#1]{#2s}{#2}}
                                    180 \newcommand\Defi[2][]{\adefi[#1]{\capitalize{#2}}{#2}}
                                   181 \newcommand\Defis[2][]{\adefi[#1]{\capitalize{\#2s}}{\#2}}
   \adefii analogous to \adefi
                                    182 \end{align} 182 \end{align} \label{lign} 182 \end{align} \end{align} \label{lign} 182 \end{align} \end{align} \label{lign} \end{align} 182 \end{align} \end{align} \end{align} \end{align} \end{align} \end{align} \end{align} 182 \end{align} \
                                    183 \ifx\@keys\@empty\definiendum[name=#3-#4]{#2}%
                                   184 \else\definiendum[name=#3-#4,#1]{#2}%
                                    185 \fi\@adefii}
                                    186 \end{Cadefii[1][]} {\end{Cadefiindex} a def@at\end{Cadefiindex} i [at=\end{Cadefiindex} {\end{Cadefiindex} i [at=\end{Cadefiindex} i [at=\end{Ca
       \defii
                                    187 \newcommand\defii[3][]{\adefii[#1]{#2 #3}{#2}{#3}}
                                    188 \newcommand\defiis[3][]{\adefii[#1]{#2 #3s}{#2}{#3}}
                                    189 \newcommand\Defii[3][]{\adefii[#1]{\capitalize{#2 #3}}{#2}{#3}}
                                   190 \newcommand\Defiis[3][]{\adefii[#1]{\capitalize{#2 #3s}}{#2}{#3}}
\adefiii
                                   191 \newcommand\adefiii[5][]{\def\@keys{#1}\def\@verb{#3 #4 #5}%
                                   192 \ef\@pone{#3}\def\@ptwo{#4}\def\@pthree{#5}\%
                                    193 \ifx\@keys\@empty\definiendum[name=#3-#4-#5]{#2}%
                                    194 \else\definiendum[name=#3-#4-#5,#1]{#2}%
                                    195 \fi\@adefiii}
                                    196 \end{Cadefiii} [1] [] {\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef@at\end{Cadef}}}}}}}}}}}
   \defiii similar to \defii
                                   197 \newcommand\defiii[4][]{\adefiii[#1]{#2 #3 #4}{#2}{#3}{#4}}
                                   198 \newcommand\defiiis[4][]{\adefiii[#1]{#2 #3 #4s}{#2}{#3}{#4}}
                                    199 \newcommand\Defiii[4][]{\adefiii[#1]{\capitalize{#2 #3 #4}}{#2}{#3}{#4}}
                                   200 \newcommand\Defiiis[4][]{\adefiii[#1]{\capitalize{#2 #3 #4s}}{#2}{#3}{#4}}
   \adefiv
                                   201 \newcommand\adefiv[6][]{\def\@keys{#1}\def\@verb{#3 #4 #5 #6}%
                                   202 \ef\@pone{#3}\def\@ptwo{#4}\def\@pthree{#5}\def\@pfour{#6}\%
                                   203 \ifx\@keys\@empty\definiendum[name=#3-#4-#5-#6]{#2}%
                                   204 \else\definiendum[name=#3-#4-#5-#6,#1]{#2}%
                                   205 \fi\@adefiv}
                                   206 \end{command} \end{comma
       \defiv similar to \defiii
                                   207 \newcommand\defiv[5][]{\adefiv[#1]{#2 #3 #4 #5}{#2}{#3}{#4}{#5}}
                                   208 \newcommand\defivs[5][]{\adefiv[#1]{#2 #3 #4 #5s}{#2}{#3}{#4}{#5}}
                                   209 \newcommand\Defiv[5][]{\adefiv[#1]{\capitalize{#2 #3 #4 #5}}{#2}{#3}{#4}{#5}}
```

210 \newcommand\Defivs[5][]{\adefiv[#1]{\capitalize{#2 #3 #4 #5s}}{#2}{#3}{#4}{#5}}

```
\inlineex
                                                                     211 \newcommand\inlineex[2][]{\metasetkeys{omtext}{#1}%
                                                                     212 \sref@target\sref@label@id{here}#2}
           inlineExample
                                                                     213 \newenvironment{inlineExample}[1][]%
                                                                     214 {\metasetkeys{omtext}{#1}\sref@target\sref@label@id{here}\ignorespaces}%
                                                                     215 {\ignorespaces}%
                       \inlineass
                                                                     216 \newcommand\inlineass[2][]{\metasetkeys{omtext}{#1}%
                                                                     217 \sref@target\sref@label@id{here}#2}
   inlineAssertion
                                                                     218 \newenvironment{inlineAssertion}[1][]%
                                                                     219 {\metasetkeys{omtext}{#1}\sref@target\sref@label@id{here}\ignorespaces}%
                                                                     220 {\ignorespaces}%
                       \inlinedef
                                                                     221 \newcommand\inline@def@error{\if@in@omtext\else% we are not in an omtext or statement
                                                                     222 \PackageError{modules}{\protect\inlinedef\space outside a statement!}%
                                                                     223 \ \{\mbox{Try wrapping the paragraph in a}\
                                                                     224 \protect\begin{omtext}, \protect\begin{assertion}, \protect\begin{axiom}, ... \MessageBreak
                                                                     225 whatever is suitable semantically}\fi}
                                                                     226 \newcommand\inlinedef[2][]{\metasetkeys{omtext}{#1}%
                                                                     227 \inline@def@error\sref@target\sref@label@id{here}\st@indeftrue #2}
inlineDefinition
                                                                     228 \newenvironment{inlineDefinition}[1][]%
                                                                     229 $$ \mathbf x = \mathbf x
                                                                     230 {\ignorespaces}%
                                                                                                    Cross-Referencing Symbols and Concepts
                                                                        \termref [\langle keys \rangle] \{\langle text \rangle\} makes a hyperlink with link text \langle text \rangle to the defini-
```

\termref[\langle keys]] \{\langle text\}\ \text\} makes a hyperlink with link text \langle text\} to the definitional occurrence of the symbol specified by the name, cd, and cdbase keys in \langle kyes\. We first set sensible defaults if the keys are not given. If the symbol is defined in the current document (i.e. if the macro \sref@\(name\)\@\(cd\)\@defined is defined), then we make a local hyperref, otherwise we punt to \mod@termref.

```
231 \addmetakey*{termref}{cd}
232 \addmetakey*{termref}{cdbase}
233 \addmetakey*{termref}{name}
234 \addmetakey*{termref}{role}
235 \newcommand\termref[2][]{\metasetkeys{termref}{#1}%
236 \ifx\termref@cd\@empty\def\termref@cd\\mod@id}\fi%
237 \ifx\termref@name\@empty\def\termref@name{#2}\fi%
238 \@ifundefined{sref@\termref@name @\termref@cd @defined}%
239 {\ifx\termref@cdbase\@empty% external reference
```

```
240 \mod@termref\termref@cd\termref@name{#2}%
                     241 \else\sref@href@ifh\termref@cdbase{#2}%
                     242 \fi}%
                     243 {\def\@label{sref@\termref@name @\termref@cd @target}%
                     244 \sref@hlink@ifh\@label{#2}%\footnote{termref: internal reference to \@label}
                     245 }}
       \tref*
                     246 \newcommand\@@atrefi[3][]{\def\@test{#1}%
                              \ifx\Otest\Oempty\termref[name=#3]{#2}\else\termref[cd=#1,name=#3]{#2}\fi}
                     248 \newcommand\@atrefi[3][]{\termemph{\0@atrefi[#1]{#2}{#3}}}
                     249 \mbox{ } 1{1}{\#2}{\#2}
                     250 \newcommand\trefii[3][]{\@atrefi[#1]{#2 #3}{#2-#3}}
                     251 \newcommand\trefiii[4][]{\@atrefi[#1]{#2 #3 #4}{#2-#3-#4}}
                     252 \newcommand\trefiv[5][]{\@atrefi[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}
                     253 \newcommand\trefis[2][]{\cline{1}}#2s}{#2}}
                     254 \newcommand\trefiis[3][]{\@atrefi[#1]{#2 #3s}{#2-#3}}
                     255 \newcommand\trefiiis[4][]{\@atrefi[#1]{#2 #3 #4s}{#2-#3-#4}}
                     256 \newcommand\trefivs[5][]{\@atrefi[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}
       \Tref*
                     257 \newcommand\Trefi[2][]{\Catrefi[#1]{\capitalize{#2}}{#2}}
                     258 \newcommand\Trefii[3][]{\@atrefi[#1]{\capitalize{#2 #3}}{#2-#3}}
                     259 \newcommand\Trefiii[4][]{\Catrefi[#1]{\capitalize{#2 #3 #4}}{#2-#3-#4}}
                     260 \newcommand\Trefiv[5][]{\Qatrefi[#1]{\capitalize{#2 #3 #4 #5}}{#2-#3-#4-#5}}
                     261 \newcommand\Trefis[2][]{\Catrefi[#1]{\capitalize{\#2s}}{\#2}}
                     262 \newcommand\Trefiis[3][]{\@atrefi[#1]{\capitalize{#2 #3s}}{#2-#3}}
                     263 \newcommand\Trefiiis[4][]{\Catrefi[#1]{\capitalize{#2 #3 #4s}}{#2-#3-#4}}
                     264 \newcommand\Trefivs[5][]{\@atrefi[#1]{\capitalize{#2 #3 #4 #5s}}{#2-#3-#4-#5}}
\@instring We first define an auxiliary conditional \@instring that checks of? is in the first
                      argument. \mdref and \Mdref use it.
                     265 \def\@instring#1#2{TT\fi\begingroup\edef\x{\endgroup\noexpand\in@{#1}{#2}}\x\ifin@}
     \label{lem:lemma:lemma:def} $$ \operatorname{\operatorname{lemma: lemma: 
                      by after splitting \langle uri \rangle at the ? and overwriting \langle cd \rangle and \langle name \rangle with the com-
                      ponents as necessary.
                     266 \def\@instring#1#2{TT\fi\begingroup\edef\x{\endgroup\noexpand\in@{#1}{#2}}\x\ifin@}
                     267 \newcommand\@@mtref[3] {\def\@@cd{#1}\def\@@name{#2}%
                     268 \ifx\@@cd\@empty%
                     269 \ifx\@@name\@empty\termref[]{#3}\else\termref[name=\@@name]{#3}\fi%
                     270 \else%
                     271 \ifx\@@name\@empty\termref[cd=\@@cd]{#3}\else\termref[cd=\@@cd,name=\@@name]{#3}\fi%
                     272 \fi}
                     273 \def\@mtref#1?#2\relax{\@@mtref{#1}{#2}}
   \mtrefi* We first define an auxiliary macro<sup>6</sup>\mtref, which checks for? in the first argument,
```

 $^6\mathrm{EdNote}$ : it should probably contain an @

EdN:6

if not it just calls \termref, otherwise it calls \Omtref, which assembles the \termref after splitting at the ?.

```
274 \newcommand\mtref[2][]{\if\@instring{?}{#1}\@mtref #1\relax{#2}\else\termref[cd=#1]{#2}\fi}
275 \newcommand\mtrefi[2][]{\termemph{\mtref[#1]{#2}}}
276 \newcommand\mtrefii[3][]{\mtrefi[#1]{#2 #3}}
277 \newcommand\mtrefiii[4][]{\mtrefi[#1]{#2 #3 #4}}
278 \newcommand\mtrefiv[5][]{\mtrefi[#1]{#2 #3 #4 #5}}
```

Now we care about the configuration switches, they are set to sensible values, if they are not defined already. These are just configuration parameters, which should not appear in documents, therefore we do not provide LATEXML bindings for them.

```
\*emph
```

EdN:7

```
279 \providecommand{\termemph}[1]{#1}  
280 \providecommand{\defemph}[1]{{\textbf{#1}}}  
281 \providecommand{\stDMemph}[1]{{\textbf{#1}}}
```

\term The \term macro is used for wiki-style dangling links with editor support.

```
282 \newcommand\term[2][]{\def\0test{#1}%
283 \ifx\0test\0empty\else
284 \0ifundefined{module\0defs\0#1}{\Package\Warning{statements}%
285 {{\protect\term} specifies module #1 which is not in
286 scope\MessageBreak import it via e.g. via \protect\importmhmodule}}{}
287 \fi%
288 \Package\Warning{statements}%
289 {\Dangling link (\protect\term) for "#2" still needs to be specified}%
290 \textcolor{blue}{\underline{#2}}}
```

Symref The \symref macros is quite simple, since we have done all the heavy lifting in the modules package: we simply apply \mod@symref@ $\langle arg1 \rangle$  to  $\langle arg2 \rangle$ .

291 \newcommand\symref[2]{\@nameuse{mod@symref@#1}{#2}}

Х

# 5.4 Term Redefinition in Recaps

And now the redefinitions, they are just like the  $\def*$ , but use definition emphasis. The intermediate macro  $\def[\langle sym \rangle] \{\langle name \rangle\} \{\langle show \rangle\}$  honors the symbol "specification  $\langle sym \rangle$  corrected by  $\langle name \rangle$ " and shows  $\langle show \rangle$ .

dref\* We first define an auxiliary macro<sup>8</sup>\mdref<sup>9</sup>, which checks for ? in the first argument, if not it just calls \termref, otherwise it calls \@mtref, which assembles the \termref after splitting at the ?.

292 \newcommand\mdref[3][] ${\if\c}$ %1\centref #1\relax{#3}\else\termref[cd=#1,name=#3]{#2}

<sup>&</sup>lt;sup>7</sup>EdNote: MK: document above

 $<sup>^8\</sup>mathrm{EdNote}$ : it should probably contain an @

 $<sup>^{9}\</sup>mathrm{EdNote}$ : MK: this seems to do the same as ,

```
293 \newcommand\drefi[2][]{\defemph{\mdref[#1]{#2}{#2}}}
                 294 \newcommand\drefii[3][]{\defemph{\mdref[#1]{#2 #3}{#2-#3}}}
                 295 \newcommand\drefiii[4][]{\defemph{\mdref[#1]{#2 #3 #4}{#2-#3-#4}}}
                 296 \mbox{ $$\mbox{$1$} is $$ \mbox{$4$} $$ $$ \mbox{$4$} $$ $$ $$ \mbox{$4$} $$
                 297 \newcommand\drefis[2][]{\defemph{\mdref[#1]{#2s}{#2}}}
                 298 \newcommand\drefiis[3][]{\defemph{\mdref[#1]{#2 #3s}{#2-#3}}}
                 299 \newcommand\drefiiis [4] [] \defemph{\mdref{#1} \#2 \#3 \#4s} \#2-\#3-\#4}}
                 300 \newcommand\drefivs[5][]{\defemph{\mdref[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}}
\Dref*
                 301 \end{Mdref[3][]} {\end{Mdref[3][]} {\end{Mdref[3][]} } \end{Mdref[3][]} $$ (a) $
                 302 \newcommand\Drefi[2][]{\defemph{\Mdref[#1]{#2}{#2}}}
                 303 \newcommand\Drefii[3][]{\defemph{\Mdref[#1]{#2 #3}{#2-#3}}}
                 304 \newcommand\Drefiii[4][]{\defemph{\Mdref[#1]{#2 #3 #4}{#2-#3-#4}}}
                 305 \newcommand\Drefiv[5][]{\defemph{\Mdref[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}}
                 306 \newcommand\Drefis[2][]{\defemph{\Mdref[#1]{#2s}{#2}}}
                 307 \newcommand\Drefiis[3][]{\defemph{\Mdref[#1]{#2 #3s}{#2-#3}}}
                 308 \newcommand\Drefiiis[4][]{\defemph{\Mdref[#1]{#2 #3 #4s}{#2-#3-#4}}}
                 309 \newcommand\Drefivs[5][]{\defemph{\Mdref[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}}
                                    Deprecated Functionality
                   In this section we centralize old interfaces that are only partially supported any
                   more.
\
                 310 \newcommand\defin[2][]{\defi[#1]{#2}%
```

```
311 \PackageWarning{statements}{\protect\defin\space is deprecated, use \protect\defi\space instead
312 \mbox{ hewcommand} twindef[3][]{\defii[#1]{#2}{#3}%
313 \PackageWarning{statements}{\protect\twindef\space is deprecated, use \protect\defii\space inst
314 \mbox{ } 14 \mbox{ } 314 \mbox{ } 314
```

- 315 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\defiii\space in
- 316 \newcommand\definalt[3][]{\adefi[#1]{#2}{#3}% 317 \PackageWarning{statements}{\protect\definalt\space is deprecated, use \protect\adefi\space ins
- 318 \newcommand\twindefalt[4][]{\adefii[#1]{#2}{#3}{#4}%
- 319 \PackageWarning{statements}{\protect\twindefalt\space is deprecated, use \protect\adefii\space
- $320 \mbox{ } 120 \mbox{ } 320 \mbox{ } 320$
- 321 \PackageWarning{statements}{\protect\atwindefalt\space is deprecated, use \protect\adefiii\spac

#### \\*def\*

- 322 \newcommand\twinref[3][]{\trefii[#1]{#2}{#3}%
- 323 \PackageWarning{statements}{\protect\twinref\space is deprecated, use \protect\trefii\space ins
- 324 \newcommand\atwinref[4][]{\@atrefiii[#1]{#2}{#3}{#4}%
- 325 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\trefiii\space is

### \atref\*

- 326 \newcommand\atrefi[3][]{\@atrefi[#1]{#2}{#3}%
- 327 \PackageWarning{statements}{\protect\atrefi\space is deprecated, use \protect\mtrefi\space inst
- 328 \newcommand\atrefii[4][]{\@atrefi[#1]{#2}{#3-#4}%

- 330 \newcommand\atrefiii[5][]{\@atrefi[#1]{#2}{#3-#4-#5}%
- $331 \ensuremath{\verb|PackageWarning{statements|| first in the limits of t$
- 332 \newcommand\atrefiv[6][]{\@atrefi[#1]{#2}{#3-#4-#5-#6}%
- ${\tt 333 \ Package Warning \{ statements \} \{ \ protect \ trefiv \ space is deprecated, use \ protect \ trefi \ space in section \ trefiv \ space in section \ trefiv \ space in \ section \ space in \ section \ trefiv \ space in \ section \ space in \ space in \ section \ space in \$
- $334 \langle /package \rangle$

# $\mathbf{Index}$

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

| *,               | 11 | statement, |      | 3  | OpenMath,        | 5 |
|------------------|----|------------|------|----|------------------|---|
| block statement, | 2  | LATEXML,   | 18,  | 21 | statement block, | 2 |
| flow             |    | OMDoc, 2   | , 4, | 5  | flow,            | 3 |

# Change History

| v0.9  |                                     | the package is now based on               |  |
|---|-------------------------------------|---|--|
| General   | l: First Version with               | ntheorem for presentation $1$             |  |
| Doc   | cumentation 1                       | v1.0                                      |  |
| v0.9a   |                                     | General: adding \inlineex 1               |  |
| General   | l: Completed                        | now based on omtext package               |  |
| Doc   | cumentation 1                       | instead of omdoc 1                        |  |
| v0.9b   |                                     | v1.1                                      |  |
|   | l: Complete functionality           | General: adding \usevocab to              |  |
| and   | Updated Documentation 1             | example for importing 1                   |  |
| v0.9c   |                                     | more support for types: typedec           |  |
| General   | l: more packaging 1                 | and \inlinetypedec 1                      |  |
| v0.9d   |                                     | renaming all convenience macros           |  |
| General   | l: adding ids to many               | for \definendum and \termref 1            |  |
|   | nents 1                             | v1.2                                      |  |
| made  | e dependence on the omdoc           |   |  |
|   | kage explicit 1                     | General: adding \defis and friends 1      |  |
| move  | ed omtext and friends to the        | adding \inlineass 1                       |  |
| omo   | loc package 1                       | adding optional last arg to               |  |
| v0.9e   |                                     | \~defi* 1                                 |  |
|   | l: adding cross-references 1        | v1.3                                      |  |
| augm  | nenting the index macros            | General: adding \Defi, \Trefi and         |  |
| with  | n optional values 1                 | friends $\dots \dots 1$                   |  |
| v0.9f   |                                     | v1.4                                      |  |
|   | l: changed 'consymb' to             | General: adding inlineAssertion,          |  |
| 'syn  | nboldec' and documented             | ${\tt inlineDefinition}, \ {\rm and}$     |  |
| it.   |                                     | inlineExample environment                 |  |
| v0.9g   |                                     | for block content 1                       |  |
| General   | l: Added support for                | changing the optional argument            |  |
| loca  | lization 1                          | of $\backslash defi$ and friends to a     |  |
| adde  | d \symref 1                         | keyval argument 1                         |  |
|   |                                     |   |  |
| Refere  | nces                                |   |  |
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