Semantic Markup for Mathematical Statements*

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Abstract

The statements package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package provides semantic markup facilities for mathematical statements like Theorems, Lemmata, Axioms, Definitions, etc. in STEX files. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

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1 Introduction

The motivation for the statements package is very similar to that for semantic macros in the modules package: We want to annotate the structural semantic properties of statements in the source, but present them as usual in the formatted documents. In contrast to the case for mathematical objects, the repertoire of mathematical statements and their structure is more or less fixed.

This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Even though it is part of the STEX collection, it can be used independently, like it's sister package sproofs.

STEX [Koh08; sTeX] is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). Currently the OMDoc format [Koh06] is directly supported.

2 The User Interface

The statements package supplies a semantically oriented infrastructure for marking up mathematical statements: fragments of natural language that state properties of mathematical objects, e.g. axioms, definitions, or theorems. The statement package provides an infrastructure for marking up the semantic relations between statements for the OMDoc transformation and uses the ntheorem package [MS] for formatting (i.e. transformation to PDF).

2.1 Package Options

showmeta

The statements package provides the defindex option to STEX. If this is set, then definiend are automaticall passed into the index of the document. Furthermore, the statements package passes the showmeta to the metakeys package. If this is set, then the metadata keys are shown (see [Koh15a] for details and customization options).

2.2 Statements

All the statements are marked up as environments, that take a KeyVal argument that allows to annotate semantic information. Generally, we distinguish two forms of statements:

block statements have explicit discourse markers that delimit their content in the surrounding text, e.g. the boldface word "**Theorem:**" as a start marker and a little line-end box as an end marker of a proof.

flow statements do not have explicit markers, they are interspersed with the surrounding text.

display=

id=

Since they have the same semantic status, they must both be marked up, but styled differently. We distinguish between these two presentational forms with the display key, which is allowed on all statement environments. If it has the value block (the default), then the statement will be presented in a paragraph of its own, have explicit discourse markers for its begin and end, possibly numbering, etc. If it has the value flow, then no extra presentation will be added the semantic information is invisible to the reader. Another key that is present on all statement environments in the id key it allows to identify the statement with a name and to reference it with the semantic referencing infrastructure provided by the sref package [Koh15c].

2.2.1 Axioms and Assertions

assertion

The assertion environment is used for marking up statements that can be justified from previously existing knowledge (usually marked with the monikers "Theorem", "Lemma", "Proposition", etc. in mathematical vernacular). The environment assertion is used for all of them, and the particular subtype of assertion is given in the type key. So instead of \begin{Lemma} we have to write \begin{assertion} [type=lemma] (see Example 1 for an example).

type=

```
\begin{assertion} [id=sum-over-odds,type=lemma] $$\sum_{i=1}^n{2i-1}=n^2$ \end{assertion} $$ will lead to the result $$ Lemma 2.1 $$\sum_{i=1}^n 2i-1=n^2$ $$
```

Example 1: Semantic Markup for a Lemma in a module context

Whether we will see the keyword "Lemma" will depend on the value of the optional display key. In all of the assertion environments, the presentation expectation is that the text will be presented in italic font. The presentation (keywords, spacing, and numbering) of the assertion environment is delegated to a theorem styles from the ntheorem environment. For an assertion of type $\langle type \rangle$ the assertion environment calls the $ST\langle type \rangle AssEnv$ environment provided by the statements package; see Figure 2 for a list of provided assertion types. Their formatting can be customized by redefining the $ST\langle type \rangle AssEnv$ environment via the \renewtheorem command from the ntheorem package; see [MS] for details.

axiom

The axiom environment is similar to assertion, but the content has a different ontological status: axioms are assumed without (formal) justification, whereas assertions are expected to be justified from other assertions, axioms or definitions. This environment relegates the formatting to the STaxiomEnv environment, which can be redefined for configuration.

2.2.2 Symbols

symboldec The symboldec environment can be used for declaring concepts and symbols. Note

Explanation					
an important assertion with a proof					
theorem, proposition an important assertion with a proof Note that the meaning of theorem (in this case the existence of a proof) is not enforced by OMDoc applications. It can be appropriate to give an assertion the theorem, if the author knows of a proof (e.g. in the literature), but has not formalized it in OMDoc yet.					
a less important assertion with a proof					
The difference of importance specified here is even softer than the other ones, since e.g. reusing a mathematical paper as a chapter in a larger monograph, may make it necessary to downgrade a theorem (e.g. the main theorem of the paper) and give it the status of a lemma in the overall work.					
a simple consequence					
An assertion is sometimes marked as a corollary to some other statement, if the proof is considered simple. This is often the case for important theorems that are simple to get from technical lemmata.					
an assertion without proof or counter-example					
Conjectures are assertions, whose semantic value is not yet decided, but which the author considers likely to be true. In particular, there is no proof or counter-example.					
an aggertion with a country arrample					
an assertion with a counter-example					
o be false, i.e. it has a counter-example. Such assertions are istorical purposes.					
be false, i.e. it has a counter-example. Such assertions are					
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b be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.					
be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory. ater (or assumed as an axiom).					
be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory. ater (or assumed as an axiom). a normative assertion					

Example 2: Types of Mathematical Assertions

the the symdef forms from the modules package will not do this automatically (but the definition environment and the \inlinedef macro will for all the definienda; see below). The symboldec environment takes an optional keywords argument with the keys id, role, title and name. The first is for general identification, the role specifies the OPENMATH/OMDOC role, which is one of object, type, sort, binder, attribution, application, constant, semantic-attribution, and error (see the OMDOC specification for details). The name key specifies the OPENMATH name of the symbol, it should coincide with the control sequence introduced by the corresponding \symdef (if one is present). The title key is for presenting the title of this symbol as in other statements. Usually, axiom and symboldec environments are used together as in Figure 3.

2.2.3 Types

In many cases, we can give additional information for symbols in the form of type assignments. SIEX does not fix a type system, but allows types to be arbitrary mathematical objects that they can be defined in (imported) modules. The \symtype macro can be used to assign a type to a symbol:

\symtype

```
\symtype[\langle keys \rangle] \{\langle sym \rangle\} \{\langle type \rangle\}
```

assigns the type $\langle type \rangle$ to a symbol with name $\langle sym \rangle$. For instance

```
\symtype[id=plus-nat.type,system=sts]{plus}{\fntype{\Nat,\Nat}\Nat}
```

assigns the type $\mathbb{N} \times \mathbb{N} \to \mathbb{N}$ (in the sts type system) to the symbol plus. This states (type assignments are statements epistemologically) that addition is a binary function on natural numbers. The \symtype macro supports the keys id (for identifiers) and system for the type system.

typedec

Often, type assignments occur in informal context, where the type assignment is given by a natural language sentence or phrase. For this, the statements package supplies the typedec environment and the \inlinetypedec macro. Both take an optional keyval argument followed by the type. The phrase/sentence is the body of the typedec environment and the last argument of the \inlinetypedec macro. The symbol name is given in via the for key. For convenience, the macro \thedectype is bound to the type. So we can use

\thedectype

\begin{typedec}[for=plus,id=plus-nat.type]{\fntype{\Nat,\Nat}\Nat}
\$+:\thedectype\$ is a binary function on \$\Nat\$
\end{typedec}

instead of the \symtype above in an informal setting.

2.2.4 Definitions, and Definienda

definition

\definiendum

The definition environment is used for marking up mathematical definitions. Its peculiarity is that it defines (i.e. gives a meaning to) new mathematical concepts or objects. These are identified by the \definiendum macro, which is used

```
\symdef{zero}{0}
 \begin{symboldec} [name=zero, title=The number zero, type=constant]
   The number zero, it is used as the base case of the inductive definition
   of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{succ}[1]{\prefix{s}{#1}}
\begin{symboldec} [name=succ, title=The Successor Function, type=application]
   The successor function, it is used for the step case of the inductive
   definition of natural numbers via the Peano Axioms.
\end{symboldec}
 \symdef{NaturalNumbers}{\mathbb{N}}
\begin{symboldec} [name=succ, title=The Natural Numbers, type=constant]
   The natural numbers inductively defined via the Peano Axioms.
 \end{symboldec}
\begin{axiom}[id=peano.P1,title=P1]
   $\zero$ is a natural number.
\end{axiom}
\begin{axiom}[id=peano.P5,title=P5]
   Any property $P$ such $P(\zero)$ and $P(\succ{k})$ whenever $P(k)$
  holds for all $n$ in $\NaturalNumbers$
\end{axiom}
will lead to the result
  Symbol zero: (The number zero)
The number zero, it is used as the base case of the inductive definition of natural
numbers via the Peano Axioms.
Symbol succ: (The Successor Function)
The successor function, it is used for the step case of the inductive definition of
natural numbers via the Peano Axioms.
Symbol succ: (The Natural Numbers)
The natural numbers inductively defined via the Peano Axioms.
Axiom 2.2 (P1) 0 is a natural number.
Axiom 2.6 (P5) Any property P such P(0) and P(\succ k) whenever P(k) holds
for all n in \mathbb{N}
```

Example 3: Semantic Markup for the Peano Axioms

as $\langle sysname \rangle | \langle text \rangle |$. Here, $\langle text \rangle |$ is the text that is to be emphasized in the presentation and the optional $\langle sysname \rangle |$ is a system name of the symbol defined (for reference via $\langle termref |$, see Section 2.3). If $\langle sysname \rangle |$ is not given, then $\langle text \rangle |$ is used as a system name instead, which is usually sufficient for most situations.

Example 4: A Definition based on Figure 3

The \defi{\lambda word} macro combines the functionality of the \definiendum macro with index markup from the omdoc package [Koh15b]: use \defi[\lambda name \rangle] {\lambda word} {\lambda} [\lambda index keys] to markup a definiendum \lambda word \rangle with system name \lambda name \rangle that appear in the index (where \lambda index keys) are passed to the \omdoc@index macro from the omdoc package) — in other words in almost all definitions of single-word concepts. We \defii also have the variants \defii and \defiii for (adjectivized) two-word compounds. Note that if the definiendum contains semathic macros, then we need to specify the loadmodules key and also protect the semantic macro. For instance if \est is the semantic macro for \(\theta \), then we would use

\defii[eset-comp]{\$\protect\eset\$}{compatible}[loadmodules]

\adefi for the definiendum markup. Finally, the variants \adefi, \adefii, adefiii \adefii have an additional first argument that allows to specify an alternative text; see \adefiii Figure 5

Note that the \definiendum, \defi, \defii, and \defiii macros can only be used inside the definitional situation, i.e. in a definition or symboldec environment or a \inlinedef macro. If you find yourself in a situation where you want to use it outside, you will most likely want to wrap the appropriate text fragment in a \begin{definition} [display=flow] ... and \end{definition}. For instance, we could continue the example in Figure 3 with the definition environment in Figure 4.

Sometimes we define mathematical concepts in passing, e.g. in a phrase like "...s(o) which we call **one**.". For this we cannot use the **definition** environment, which presupposes that its content gives all that is needed to understand the definition. But we do want to make use of the infrastructure introduced for the **definition** environment. In this situation, we just wrap the phrase in an

\inlinedef

source					
system name	result	index			
\defi{concept}					
concept	concept	concept			
\defi[csymbol]{concept}					
csymbol	concept	concept			
\adefi[csymbol]{concepts}{concept}					
csymbol	concepts	concept			
\defii{concept}{group}					
concept-group	concept group	concept group,			
		group - , concept			
\adefii{small}{concept}{group}					
small-concept-group	small concept group	small concept group,			
		concept group - , small			

Example 5: Some definienda with Index

\inlinedef macro that makes them available. The \inlinedef macro accepts the same id and for keys in its optional argument, and additionally the verbalizes key which can be used to point to a full definition of the concept somewhere else.

Note that definiend acan only be referenced via a \term element, if they are only allowed inside a named module, i.e. a module environment with a name given by the id= key or the theory= key on is specified on the definitional environment.

2.2.5 Examples

example

The example environment is a generic statement environment, except that the for key should be given to specify the identifier what this is an example for. The example environment also expects a type key to be specified, so that we know whether this is an example or a counterexample.

\inlineex

The \inlineex is analogous to \inlinedef, only that it is used for inline examples, e.g. "...mammals, e.g. goats". Note that we have used an inline example for an inline example.

As examples need to import foreign vocabularies (those used to construct the example), the example environment provides the \usevocab command, a special variant of \importmodule that is only available in the example environment and the argument of \inlineex.

2.3 Cross-Referencing Symbols and Concepts

If we have defined a concept with the \definiendum macro, then we can mark up other occurrences of the term as referring to this concept. Note that this process cannot be fully automatized yet, since that would need advanced language technology to get around problems of disambiguation, inflection, and non-contiguous

\termref

phrases¹. Therefore, the \termref can be used to make this information explicit. It takes the keys

cdbase to specify a URI (a path actually, since IATEX cannot load from URIs) where the module can be found.

cd to specify the module in which the term is defined. If the cd key is not given, then the current module is assumed. If no cdbase is specified (this is the usual case), then the CD has to be imported via a \importmodule from the modules package [KGA15].

name to specify the name of the definiendum (which is given in the body of the \definiendum or the optional argument). If the name key is not specified, then argument of the \termref macro is used.

role is currently unused.

\termref[cd= $\langle cd \rangle$,name= $\langle name \rangle$] { $\langle text \rangle$ } will just typeset the link text $\langle text \rangle$ with (if the hyperref package is loaded) a hyperlink to the definition in module $\langle cd \rangle$ that defines the concept $\langle name \rangle$, e.g. that contains \defi[$\langle name \rangle$] { $\langle text \rangle$ }.

Just as the \definiendum macro has the convenience variants \defi, \defii and \defiii, the \termref has variants \trefi, \trefii, and \trefiii that take two and three arguments for the parts of the compositum. In the same module, concepts that are marked up by \defi{\(name \)\} in the definition can be referenced by \trefii{\(name \)\}. Here the link text is just \(name \). Concepts defined via \defii{\(first \)\}{\(second \)\} can be referenced by \trefii{\(first \)\}{\(second \)\} (with link text "\(first \) \(second \)") and analogously for \defiii and \trefiii.

\trefi \trefii \trefiii \atref*

We have variants \atrefi, \atrefii, and \atrefiii with alternative link text. For instance \atrefii{\large}text\{\large}{\large}text\}. Greenees a concept introduced by \defii{\large}text\}. Of course, if the system identifier is given explicitly in the optional argument of the definition form, as in \defii[\large|text\]. Hen the terms are referenced by \trefit{\large}.

For referencing terms outside the current module, the module name can be specified in the first optional argument of the *tref* macros. To specify the cdbase, we have to resort to the \termref macro with the keyval arguments.

Note that the \termref treatment above is natural for "concepts" declared by the \termdef macro from the modules package [KGA15]. Concepts are natural language names for mathematical objects. For "symbols", i.e. symbolic identifiers for mathematical objects used in mathematical formulae, we use the \symdef macro from the modules package. Sometimes, symbols also have an associated natural language concept, and we want to use the symbol name to reference it (instead of specifying cd and name which is more inconvenient). For this the statements package supplies the \symref macro. Like \termref, and invocation of \symref{\centextent} \centext{\centext} \rightarrow \text{if in the metadata} argument.)

\symref

\term

The \term macro is a variant of the \termref macro that marks up a phrase

¹We do have a program that helps annotate larger text collections spotting the easy cases; see http://kwarc.info/projects/stex and look for the program termin.

as a (possible) term reference, which does not have a link yet. This macro is a convenient placeholder for authoring, where a \termref annotation is (currently) too tedious or the link target has not been authored yet. It facilitates lazy flexiformalization workflows, where definitions for mathematical concepts are supplied or marked up by need (e.g. after a grep shows that the number of \term annotations of a concept is above a threshold). Editors or active documents can also support the \term macro like a wiki-like dangling link: a click on \term{\chipkrase}} could generate a new editor buffer with a stub definition (an definition environment with \definiendum macro and appropriate metadata).

EdN:1

3 Configuration of the Presentation

\defemph

The \defemph macro is a configuration hook that allows to specify the style of presentation of the definiendum. By default, it is set to \bf as a fallback, since we can be sure that this is always available. It can be customized by redefinition: For instance \renewcommand{\defemph}[1]{\emph{#1}}, changes the default behavior to italics.

\termemph

The \termenph macro does the same for the style for \termref, it is empty by default. Note the term might carry an implicit hyper-reference to the defining occurrence and that the presentation engine might mark this up, changing this behavior.

\stDMemph

The \stDMemph macro does the same for the style for the markup of the discourse markers like "Theorem". If it is not defined, it is set to \bf ; that allows to preset this in the class file. ²

Some authors like to lowercase the semantic references, i.e. use "axiom 2.6" instead of the default "Axiom 2.6" to refer to the last axiom in Figure 3. This can be achieved by redefining the \STpresent macro, which is applied to the keyword of the ST*Env theorem environments.³

\STpresent

Finally, we provide configuration hooks in Figure 6 for the statement types provided by the statement package. These are mainly intended for package authors building on statements, e.g. for multi-language support. The language bindings are given in the smultiling [KG15] package not in statements itself.

4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX TRAC [sTeX].

1. none reported yet

EdN:2

EdN:3

 $^{^{1}\}mathrm{EdNote}$: MK: we probably need multi-part variants for *tref*

 $^{^2\}mathrm{EdNote}\colon$ function declarations

³EDNOTE: this does not quite work as yet, since **STpresent** is applied when the label is written. But we would really like to have it applied when the reference is constructed. But for that we need to split the label into keyword and number in package sref.

Environment	configuration macro	value
STtheoremAssEnv	\st@theorem@kw	Theorem
STlemmaAssEnv	\st@lemma@kw	Lemma
STpropositionAssEnv	\st@proposition@kw	Proposition
STcorollaryAssEnv	\st@corollary@kw	Corollary
STconjectureAssEnv	\st@conjecture@kw	Conjecture
STfalseconjectureAssEnv	ackslashst@falseconjecture@kw	Conjecture (false)
STpostulateAssEnv	\st@postulate@kw	Postulate
STobligationAssEnv	\st@obligation@kw	Obligation
STassumptionAssEnv	\st@assumption@kw	Assumption
STobservationAssEnv	\st@observation@kw	Observation
STruleAssEnv	\st@rule@kw	Rule
STexampleEnv	\st@example@kw	Example
STaxiomEnv	\st@axiom@kw	Axiom
STdefinitionEnv	\st@definition@kw	Definition
STnotationEnv	\st@notation@kw	Notation

Example 6: Configuration Hooks for statement types

5 The Implementation

The statements package generates two files: the LATEX package (all the code between <code>(*package)</code> and <code>(/package)</code>) and the LATEXML bindings (between <code>(*ltxml)</code> and <code>(/ltxml)</code>). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

5.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). First we have the general options

- 1 (*package)
- 2 \newif\ifdef@index\def@indexfalse
- 3 \DeclareOption{defindex}{\def@indextrue}
- 5 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{omdoc}}

Finally, we need to declare the end of the option declaration section to LATEX.

- 6 \ProcessOptions
- 7 (/package)

The next measure is to ensure that some STEX packages are loaded: omdoc for the statement keys, modules since we need module identifiers for referencing. Furthermore, we need the ntheorem package for presenting statements. For LATEXML, we also initialize the package inclusions, there we do not need ntheorem, since the XML does not do the presentation.

 $8 \langle *package \rangle$

```
EdN:4
```

```
9 \RequirePackage{omtext}
10 \RequirePackage[base] {babel}
11 \RequirePackage{modules}
12 \RequirePackage[hyperref] {ntheorem}
13 \theoremstyle{plain}
14 (/package)
15 (*ltxml)
16 # -*- CPERL -*-
17 package LaTeXML::Package::Pool;
18 use strict;
19 use LaTeXML::Package;
20 DeclareOption('defindex', '');
21 DeclareOption('showmeta', sub {PassOptions('metakeys','sty',ToString(Digest(T_CS('\CurrentOption
22 DeclareOption(undef,sub {PassOptions('omdoc','sty',ToString(Digest(T_CS('\CurrentOption')))); }
23 ProcessOptions();
24 RequirePackage('omtext');
25 RequirePackage('modules');
26 (/ltxml)
Now, we define an auxiliary function that lowercases strings
27 (*ltxml)
28 sub lowcase {my ($string) = @_; $string ? return lc(ToString($string)) : return(''))}#$
29 sub dashed { join('-',map($_->toString,@_));}#$
30 (/ltxml)
Sometimes it is necessary to fallback to symbol names in order to generate xml:id
attributes. For this purpose, we define an auxiliary function which ensures the
name receives a unique NCName equivalent.<sup>4</sup>
31 (*ltxml)
32 sub makeNCName {
33 my ($name) = 0_;
   my $ncname=$name;
34
   $ncname=~s/\s/_/g; #Spaces to underscores
   ne="_ncname" if <math>ne="_ncname!^{(w|_)}; #Ensure start with letter or underscore
   ##More to come...
38
   $ncname;
39 }
40 \langle / \text{ltxml} \rangle
The following functions are strictly utility functions that makes our life easier later
41 (*ltxml)
42 sub simple_wrapper {
43 #Deref if array reference
44 my @input;
   foreach (0_) {
45
    46
47
        @input=(@input,@$_);
```

 $^{^4{\}rm EDNote}$: Hard to be unique here, e.g. the names "foo_bar" and "foo bar" would receive the same xml:id attributes... of course we can devise a more complex scheme for the symbol replacement.

```
} else
48
       { push (@input,$_); }
49
   }
50
   return '' if (!@input);
51
   @input = map(split(/\s*,\s*/,ToString($_)),@input);
52
   my $output=join(" ",@input);
54
   55
   $output||'';
56 }
57 sub hash_wrapper{
   #Deref if array reference
   my @input;
   foreach (@_) {
60
   if (ref $_ && $_ =~ /ARRAY/ && $_ !~ /LaTeXML/) {
61
      @input=(@input,@$_);
62
     } else
63
       { push (@input,$_); }
64
   }
65
66
   return '' if (!@input);
67
   @input = sort map(split(/\s*,\s*/,ToString($_)),@input);
  my $output=join(".sym #",@input);
68
   69
   "#$output"||'';
70
71 }
72 (/ltxml)
  For the other languages, we set up triggers
73 (*package)
74 \AfterBabelLanguage{ngerman}{\input{statements-ngerman.ldf}}
75 (/package)
```

5.2 Statements

\STpresent

```
76 \langle *package \rangle
77 \langle *providecommand \rangle
78 \langle /package \rangle
```

\define@statement@env

We define a meta-macro that allows us to define several variants of statements. Upon beginning this environment, we first set the KeyVal attributes, then we decide whether to print the discourse marker based on the value of the display key, then (given the right Options were set), we show the semantic annotations, and finally initialize the environment using the appropriate macro. Upon ending the environment, we just run the respective termination macro.

```
79 \( *\package \)
80 \def\define@statement@env#1{\( \)
81 \newenvironment{\( #1 \) [] {\metasetkeys{omtext}{\( ##1 \)}\\
82 \ifx\omtext@display\st@flow\else\( 83 \) \ifx\omtext@title\@empty\begin{\( ST#1Env \) \else\\ begin{\( ST#1Env \) [\omtext@title] \) \ifi\\\
```

```
84 \ifx\sref@id\@empty\else\label{#1.\sref@id}\fi
           85 \csname st@#1@initialize\endcsname\fi% display
           86 \ifx\sref@id\@empty\sref@label@id{here}\else%
           87\sref@label@id{\STpresent{\csname ST#1EnvKeyword\endcsname}~\@currentlabel}\fi%
           88 \ignorespaces}
           89 {\csname st@#1@terminate\endcsname\ifx\omtext@display\st@flow\else\end{ST#1Env}\fi%
           90 \omtext@post@skip}}
           91 (/package)
assertion
           92 (*package)
           93 \newenvironment{assertion}[1][]{\metasetkeys{omtext}{#1}\sref@target%
           94 \ifx\omtext@display\st@flow\itshape\noindent\ignorespaces%
           95 \else% display!=flow
           96 \ifx\omtext@title\@empty\begin{ST\omtext@type AssEnv}%
           97 \else\begin{ST\omtext@type AssEnv}[\omtext@title]\fi\fi%
           98 \ifx\omtext@type\@empty\sref@label@id{here}\else%
           99 \sref@label@id{\STpresent{\csname ST\omtext@type AssEnvKeyword\endcsname}~\@currentlabel}
          100 \fi}%display=flow
          101 {\ifx\omtext@display\st@flow\else\end{ST\omtext@type AssEnv}\fi}
          102 (/package)
          103 (*ltxml)
          104 DefStatement('{assertion} OptionalKeyVals:omtext',
               "<omdoc:assertion '
          105
                   "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
          106
                   "%GetKeyVal(#1,'theory')(theory='&GetKeyVal(#1,'theory')')() "
          107
          108
                   "type='&lowcase(&GetKeyVal(#1,'type'))'>"
          109
                   "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
          110 .
                 "<omdoc:CMP>#body"
               ."</omdoc:assertion>\n");
          111
          112 (/ltxml)
\st@*@kw We configure the default keywords for the various theorem environments.
          113 (*package)
          114 \def\st@theorem@kw{Theorem}
          115 \def\st@lemma@kw{Lemma}
          116 \def\st@proposition@kw{Proposition}
          117 \def\st@corollary@kw{Corollary}
          118 \def\st@conjecture@kw{Conjecture}
          119 \def\st@falseconjecture@kw{Conjecture (false)}
          120 \def\st@postulate@kw{Postulate}
          121 \def\st@obligation@kw{Obligation}
          122 \def\st@assumption@kw{Assumption}
          123 \def\st@rule@kw{Rule}
          124 \def\st@observation@kw{Observation}
           Then we configure the presentation of the theorem environments
          125 \theorembodyfont{\itshape}
          126 \theoremheaderfont{\normalfont\bfseries}
```

and then we finally define the theorem environments in terms of the statement keywords defined above. They are all numbered together with the section counter.

```
ST*AssEnv
```

EdN:5

```
127 \newtheorem{STtheoremAssEnv}{\st@theorem@kw}[section]
                 128 \newtheorem{STlemmaAssEnv}[STtheoremAssEnv]{\st@lemma@kw}
                 129 \newtheorem{STpropositionAssEnv}[STtheoremAssEnv]{\st@proposition@kw}
                 130 \mbox{ } \mbox{
                 131 \newtheorem{STconjectureAssEnv}[STtheoremAssEnv]{\st@conjecture@kw}
                  132 \newtheorem{STfalseconjectureAssEnv}[STtheoremAssEnv]{\st@falseconjecture@kw}
                  133 \newtheorem{STpostulateAssEnv}[STtheoremAssEnv]{\st@postulate@kw}
                  134 \newtheorem{STobligationAssEnv}[STtheoremAssEnv]{\st@obligation@kw}
                  135 \newtheorem{STassumptionAssEnv}[STtheoremAssEnv]{\st@assumption@kw}
                  136 \newtheorem{STobservationAssEnv}[STtheoremAssEnv]{\st@observation@kw}
                  137 \newtheorem{STruleAssEnv}[STtheoremAssEnv]{\st@rule@kw}
                 138 (/package)
example
                  139 (*package)
                  140 \let\usevocab=\usemodule
                  141 \let\usemhvocab=\usemhmodule
                 142 \def\st@example@initialize{}\def\st@example@terminate{}
                 143 \define@statement@env{example}
                 144 \def\st@example@kw{Example}
                 145 \theorembodyfont{\upshape}
                 146 \newtheorem{STexampleEnv}[STtheoremAssEnv]{\st@example@kw}
                 147 (/package)
                 148 (*ltxml)
                 149 DefMacro('\usevocab','\usemodule');
                 150 DefMacro('\usemhvocab','\usemhmodule');
                 151 DefStatement('{example} OptionalKeyVals:omtext',
                                        "<omdoc:example "
                                        . "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
                 153
                                          "?&GetKeyVal(#1,'for')(for='&hash_wrapper(&GetKeyVal(#1,'for'))')()>"
                 154
                                        . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                 155
                                      . "#body"
                 156
                                    . "</omdoc:example>\n");
                 157
                 158 (/ltxml)
    axiom
                  159 (*package)
                  160 \def\st@axiom@initialize{}\def\st@axiom@terminate{}
                  161 \define@statement@env{axiom}
                  162 \def\st@axiom@kw{Axiom}
                  163 \theorembodyfont{\upshape}
                  164 \newtheorem{STaxiomEnv}[STtheoremAssEnv]{\st@axiom@kw}
                  165 (/package)
```

 $^{^5\}mathrm{EDNote}\colon$ need to do something clever for the OMDoc representation of examples, in particular, the usevocab should only be defined in example

```
166 (*ltxml)
          167 DefStatement('{axiom} OptionalKeyVals:omtext',
               "<omdoc:axiom "
          168
                   "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()>"
          169
                   "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
          170
          171 . "<omdoc:CMP>#body"
              . "</omdoc:axiom>\n");
          173 (/ltxml)
symboldec We use \symdef@type from the modules package as the visual cue.
          174 (*package)
          175 \srefaddidkey{symboldec}
          176 \addmetakey{symboldec}{functions}
          177 \addmetakey{symboldec}{role}
          178 \addmetakey*{symboldec}{title}
          179 \addmetakey*{symboldec}{name}
          180 \addmetakey{symboldec}{subject}
          181 \addmetakey*{symboldec}{display}
          182 \newenvironment{symboldec}[1][]{\metasetkeys{symboldec}{#1}\sref@target\st@indeftrue%
          183 \ifx\symboldec@display\st@flow\else{\noindent\stDMemph{\symdef@type} \symboldec@name:}\fi%
          184 \ifx\symboldec@title\@empty~\else~(\stDMemph{\symboldec@title})\par\fi}{}
          185 (/package)
          186 (*ltxml)
          187 DefStatement('{symboldec} OptionalKeyVals:symboldec',
                     "<omdoc:symbol "
          188
                       "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')"
          189
                                        "(xml:id='&makeNCName(&GetKeyVal(#1,'name')).def.sym')"
          190
          191
                                    "name='&GetKeyVal(#1,'name')'>"
                       "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
          192
                       "<dc:description>#body"
          193
                    ."</omdoc:symbol>\n");
          194
          195 (/ltxml)
           5.2.1 Types
\symtype
          196 (*package)
          197 \srefaddidkey{symtype}
          198 \addmetakey*{symtype}{system}
          199 \addmetakey*{symtype}{for}
          200 \newcommand\type@type{Type}
          201 \newcommand\symtype[3][]{\metasetkeys{symtype}{#1}\sref@target%
          202 \noindent\type@type \ifx\symtype@\@empty\else (\symtype@system)\fi #2: $#3$}
          203 (/package)
          204 (*ltxml)
          205 DefConstructor('\symtype OptionalKeyVals:omtext {}{}',
               "<omdoc:type for='#2'"
                  "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
          207
```

EdN:6

 $^{^6\}mathrm{EdNote}$: MK@DG; the type element should percolate up.

```
"'?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
                209 . "<ltx:Math><ltx:XMath>#3</ltx:XMath></ltx:Math>"
                210 ."</omdoc:type>");
                211 \langle /ltxml \rangle
\inlinetypedec
                212 (*package)
                213 \newcommand\inlinetypedec[3][]{\metasetkeys{symtype}{#1}\sref@target{\def\thedectype{#2}#3}}
                214 (/package)
                215 (*ltxml)
                216 DefConstructor('\inlinetypedec OptionalKeyVals:omtext {}{}',
                217 "<omdoc:type for='&GetKeyVal(#1,'for')'</pre>
                        "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
                        "'?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
                220 . "<ltx:Math><ltx:XMath>#2</ltx:XMath></ltx:Math>"
                221 . "<omdoc:CMP>#body"
                222 ."</omdoc:type>");
                223 (/ltxml)
       typedec We first define a theorem environment
                224 (*package)
                225 \def\st@typedec@kw{Type Declaration}
                226 \theorembodyfont{\upshape}
                227 \newtheorem{STtypedecEnv}[STtheoremAssEnv]{\st@typedec@kw}
                and then the environment itself.
                228 \newenvironment{typedec}[2][]{\metasetkeys{omtext}{#1}\sref@target%
                229 \def\thedectype{#2}%
                230 \ \texttt{ifx} \texttt{omtext@display} \texttt{st@flow} \texttt{else\%}
                231 \ifx\omtext@title\@empty\begin{STtypedecEnv}\else\begin{STtypedecEnv} [\omtext@title]\fi%
                232 \ifx\sref@id\@empty\else\label{typedec.\sref@id}\fi
                233 \ifx\sref@id\@empty\sref@label@id{here}\else%
                234\sref@label@id{\STpresent{\csname STtypedecEnvKeyword\endcsname}~\@currentlabel}\fi%
                235 \ignorespaces}
                236 {\ifx\omtext@display\st@flow\else\end{STtypedecEnv}\fi\omtext@post@skip}
                237 (/package)
                238 (*ltxml)
                239 DefStatement('{typedec} OptionalKeyVals:omtext {}',
                     "<omdoc:type for='&GetKeyVal(#1,'for')'"</pre>
                        "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
                241 .
                        "'?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
                242 .
                243 .
                        "'?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                244 . "<ltx:Math><ltx:XMath>#2</ltx:XMath></ltx:Math>"
                       "<omdoc:CMP>#body"
                246 ."</omdoc:type>");
                247 (/ltxml)
    definition The definition environment itself is quite similar to the other's but we need to
                 set the \st@indef switch to suppress warnings from \st@def@target.
```

248 (*package)

```
249 \neq \frac{1}{1}
250 \ \texttt{log} \ \texttt{lo
251 \ifx\omtext@display\st@flow\else%
253 \ifx\sref@id\@empty\sref@label@id{here}\else%
254 \sref@label@id{\STpresent{\csname STdefinitionEnvKeyword\endcsname}~\@currentlabel}\fi%
255 \ignorespaces}
256 {\ifx\omtext@display\st@flow\else\end{STdefinitionEnv}\fi}
257 \def\st@definition@kw{Definition}
258 \ \text{\local{local}} 
259 \newtheorem{STdefinitionEnv}[STtheoremAssEnv]{\st@definition@kw}
260 (/package)
261 (*ltxml)
262 sub definitionBody {
                   my ($doc, $keyvals, %props) = @_;
263
                   my $for = $keyvals->getValue('for') if $keyvals;
264
                   my $type = $keyvals->getValue('type') if $keyvals;
265
266
                   my %for_attr=();
267
                    if (ToString($for)) {
268
                         $for = ToString($for);
                         for = s/^{(.+)} $/$1/eg;
269
                         foreach (split(/,\s*/,\$for)) {
270
                               $for_attr{$_}=1;
271
                    }}
272
                    if ($props{theory}) {
273
                         my @symbols = @{$props{defs} || []};
274
                         my $signature = $props{signature};
275
276
                         foreach my $symb(@symbols) {
                               next if $for_attr{$symb};
277
                               my $qualified_symbol = $signature ? "$signature?$symb" : $symb;
278
                               $for_attr{$qualified_symbol}=1;
279
280
                               if (!$props{multiling}) {
281
                                    $doc->insertElement('omdoc:symbol', undef, (name=>$symb, "xml:id"=>makeNCName("$symb.
                         }
282
                    }
283
                   my %attrs = ();
284
                    $for = join(" ",(sort keys %for_attr));
285
                    $attrs{'for'} = $for if $for;
286
                    my $id = $keyvals->getValue('id') if $keyvals;
287
                    $attrs{'xml:id'} = $id if $id;
288
289
                    $attrs{'type'} = $type if $type;
                    if ($props{theory}) {
290
                         $doc->openElement('omdoc:definition', %attrs);
291
                    } else {
292
293
                         $attrs{'type'}='definition';
294
                         $doc->openElement('omdoc:omtext', %attrs);
295
296
                   my $title = $keyvals->getValue('title') if $keyvals;
                    if ($title) {
297
                         $doc->openElement('omdoc:metadata');
298
```

```
$doc->openElement('dc:title');
         299
                   $doc->absorb($title);
         300
                   $doc->closeElement('dc:title');}
         301
                 $doc->openElement('omdoc:CMP');
         302
                $doc->absorb($props{body}) if $props{body};
         303
         304
                $doc->maybeCloseElement('omdoc:CMP');
         305
                 if ($props{theory}) {
                   $doc->closeElement('omdoc:definition');
         306
                 } else {
         307
                   $doc->closeElement('omdoc:omtext');
         308
                 }
         309
                 return; }
         310
         311 # We use the standard DefEnvironment here, since
         312 # afterDigestBegins would collide otherwise
         313 DefEnvironment('{definition} OptionalKeyVals:omtext', \&definitionBody,
              afterDigestBegin=>sub {
         314
                my ($stomach, $whatsit) = @_;
         315
                 my @symbols = ();
         316
         317
                 $whatsit->setProperty(multiling=>LookupValue('multiling'));
         318
                 $\text{$\text{whatsit->setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_modul)}
                 $whatsit->setProperty(defs=>\@symbols);
         319
                 $whatsit->setProperty(signature=>LookupValue('modnl_signature'));
         320
                 AssignValue('defs', \@symbols);
         321
                 declareFunctions($stomach,$whatsit);
         322
         323
                 return; },
               afterDigest => sub { AssignValue('defs', undef); return; });
         324
         325 (/ltxml)%$
notation We initialize the \def\st@notation@initialize{} here, and extend it with func-
          tionality below.
         326 (*package)
         327 \left( \frac{41}{41} \right)
         328 \def\st@notation@terminate{}
         329 \def\st@notation@initialize{}
         330 \define@statement@env{notation}
         331 \def\st@notation@kw{Notation}
         332 \theorembodyfont{\upshape}
         333 \newtheorem{STnotationEnv}[STtheoremAssEnv]{\st@notation@kw}
         334 (/package)
         335 (*ltxml)
         336 DefStatement('{notation} OptionalKeyVals:omtext',
              "<omdoc:definition "
         337
                  "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
         338 .
                  "?&GetKeyVal(#1,'for')(for='&simple_wrapper(&GetKeyVal(#1,'for'))')()>"
         340 . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
         341 . "<omdoc:CMP>#body"
              . "</omdoc:definition>\n");
         343 DefConstructor('\notatiendum OptionalKeyVals:notation {}',
         344
                           "<ltx:text class='notatiendum'>#2</ltx:text>");
         345 (/ltxml)
```

the next macro is a variant of the \sref@target macro provided by the sref package specialized for the use in the \definiendum, \defi, \defii, and \defiii macros. \st@def@target{ $\langle opt \rangle$ }{ $\langle name \rangle$ } makes a target with label $sref@\langle opt\rangle@\langle modulename\rangle@target$, if $\langle opt\rangle$ is non-empty, else with the label sref@\(name\)@\(modulename\)@target. Also it generates the necessary warnings for a definiendum-like macro. 346 (*package) 347 \def\st@def@target#1#2{\def\@test{#1}% 348 \ifst@indef% if we are in a definition or such $349 \ensuremath{\mbox{\tt Gifundefined{mod@id}}\%}$ if we are not in a module 350 {\PackageWarning{statements}{definiendum in unidentified module\MessageBreak 351 \protect\definiendum, \protect\defi, 352 \protect\defii, \protect\defiii\MessageBreak 353 can only be referenced when called in a module with id key}}% 354 {\edef\@@cd{\ifx\omtext@theory\@empty\mod@id\else\omtext@theory\fi}% 355 \edef\@@name{\ifx\@test\@empty{#2}\else{#1}\fi}% 356 \expandafter\sref@target@ifh{sref@\@@name @\@@cd @target}{}% 357 \ifmetakeys@showmeta\metakeys@show@keys{\@@cd}{name:\@@name}\fi}% 358 \else% st@indef 359 \PackageError{statements}% 360 {definiendum outside definition context\MessageBreak 361 \protect\definiendum, \protect\defi, 362 \protect\defii, \protect\defiii\MessageBreak $363 \; \mathrm{do} \; \mathrm{not} \; \mathrm{make} \; \mathrm{sense} \; \mathrm{semantically} \; \mathrm{outside} \; \mathrm{a} \; \mathrm{definition.} \\ \mathsf{MessageBreak} \;$ 364 Consider wrapping the defining phrase in a \protect\inlinedef}% 365 \fi} 366 (/package) The \definiendum and \notatiendum macros are very simple. \@termdef This macro is experimental, it is supposed to be invoked in \definiendum to define a macro with the definiendum text, so that can be re-used later in term assignments (see the modules package). But in the current context, where we rely on TEX groupings for visibility, this does not work, since the invocations of \definiendum are in definition environments and thus one group level too low. Keeping this for future reference. 367 (*package) 368 \newcommand\@termdef[2][]{\def\@test{#1}% 369 \@ifundefined{mod@id}{}\\ifx\@test\@empty\def\@@name{#2}\else\def\@@name{#1}\fi% $370 \text{\endef}{\text{\endown}}{\text{$ 371 (/package) \definiendum 372 (*package)

 $374 \end{definiendum[2][]{\end{definiendum[2][]}} } 374 \end{definiendum[2][]} 37$

375 (/package) 376 (*ltxml)

377 DefConstructor('\definiendum [] {}',

 $373 \newcommand\definiendum[2][]{\st@def@target{#1}{#2}\defemph{#2}}$

```
afterDigest => sub {
                                       380 my ($stomach, $whatsit) = @_;
                                       381 my $addr = LookupValue('defs');
                                       382 my $name = $whatsit->getArg(1);
                                       383 $name = $whatsit->getArg(2) unless $name;
                                       384 $whatsit->setProperty(name=>$name->toString);
                                       385 push(@$addr, $name->toString) if ($addr and $name);
                                       386 $whatsit->setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')
                                       387 return; });#$
                                       388 (/ltxml)
\notatiendum the notatiendum macro also needs to be visible in the notation and definition
                                          environments
                                       389 (*package)
                                       390 \newcommand\notatiendum[2][]{\notemph{#2}}
                                       391 (/package)
                                                    We expand the LATEXML bindings for \defi, \defii and \defiii into two
                                          instances one will be used for the definition and the other for indexing.
                     \defi We split the \defi macro in two: \defi does the definiendum bit and \@defi
                                          handles the last optional argument and does the indexing. The information flow
                                          between them goes via the local \Ophrase macro.
                                       392 (*package)
                                       393 \end{defi[2][]} {\end{defi[2][]} {\end{defi[2][]} {\end{defi[2][]} {\end{defi[2][]} {\end{defi[2][]} } } } defemph{\#2} def \end{defi[2][]} defemph{\#2} def \end{defi[2][]} defemph{\#2} def \end{defi[2][]} defemph{\#2} defemph{\#2} def \end{defi[2][]} defemph{\#2} defem
                                       394 \newcommand\@defi[1][]{\ifdef@index\omdoc@index[#1]{\@phrase}\fi\xspace}
                                       395 (/package)
                                       396 (*ltxml)
                                       397 DefConstructor('\defi[]{} OptionalKeyVals:DEF',
                                       398
                                                           "<omdoc:term role='definiendum' name='?#1(#1)(#2)' cd='#theory'>#2</omdoc:term>",
                                                                       afterDigest => sub {
                                       399
                                        400 my ($stomach, $whatsit) = @_;
                                       401
                                                   my $addr = LookupValue('defs');
                                       402 my $name = $whatsit->getArg(1);
                                       403 $name = $whatsit->getArg(2) unless $name;
                                       404 push(@$addr, $name->toString) if ($addr and $name);
                                       405 $\text{$\text{substit-}\setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')}}
                                       406 return; },
                                                                       alias=>'\defi');
                                       407
                                       408 (/ltxml)
                  \adefi similar in spirit to \defi.
                                        409 (*package)
                                       410 \end{adefi[3][]} \def\end{#1}\def\end{#2}\def\end{#2}\def\end{#3}%
                                       411 \ifx\end{0.0} $411 \ifx\en
                                       412 \leq st@def@target{#1}{#2}\defemph{#2}\fi\@adefi}
                                       413 \newcommand\@adefi[1][]{%
```

"<omdoc:term role='definiendum' name='#name' cd='#theory'>#2</omdoc:term>",

378

379

```
415 (/package)
               416 (*ltxml)
               417 DefConstructor('\adefi[]{}{} OptionalKeyVals:DEF',
                             "<omdoc:term role='definiendum' name='?#1(#1)(#3)' cd='#theory'>#2</omdoc:term>",
               418
               419
                                   afterDigest => sub {
               420 my ($stomach, $whatsit) = @_;
               421 my $addr = LookupValue('defs');
               422 my $name = $whatsit->getArg(1);
               423 $name = $whatsit->getArg(3) unless $name;
               424 push(@$addr, $name->toString) if ($addr and $name);
               425 $\text{$\text{substit-}\setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')}}
               426 return; },
                                 alias=>'\adefi');
               427
               428 (/ltxml)
  \defii
               429 (*package)
               430 \newcommand\defii[3][]{\def\@pone{#2}\def\@ptwo{#3}%
               431 \st@def@target{#1}{#2-#3}\defemph{#2 #3}\@defii}
               432 \newcommand\@defii[1][]{\ifdef@index\@twin[#1]{\@pone}{\@ptwo}\fi\xspace}
               433 (/package)
               434 (*ltxml)
               435 DefConstructor('\defii[]{}{} OptionalKeyVals:DEF',
               436
                            "<omdoc:term role='definiendum' name='?#1(#1)(&dashed(#2,#3))' cd='#theory'>#2 #3</omdoc:ter</pre>
                                   afterDigest => sub {
               438 my ($stomach, $whatsit) = 0_;
               439 my $addr = LookupValue('defs');
               440 my $name = $whatsit->getArg(1);
               441 $name = $name->toString if $name;
               443 push(@$addr, $name) if ($addr and $name);
               444 $\text{$\text{substit-}\setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')}}
               445 return; },
               446
                                   alias=>'\defii');#$
               447 (/ltxml)
\adefii
               448 (*package)
               449 \end{adefii} [4] [] {\end{adefii} [4] {\end{adefii} [4] [] {\end{adefii} [4] {\end{adefin} [4] {\end{adefii} [4] {\end{adefin} [4] {\end{a
               451 \newcommand\@adefii[1][]{%
               453 (/package)
               454 (*ltxml)
               455 DefConstructor('\adefii[]{}{}} OptionalKeyVals:DEF',
                           "<omdoc:term role='definiendum' name='?#1(#1)(&dashed(#3,#4))' cd='#theory'>#2</omdoc:term>"
               456
                                   afterDigest => sub {
               457
               458 my ($stomach, $whatsit) = @_;
               459 my $addr = LookupValue('defs');
               460 my $name = $whatsit->getArg(1);
```

```
461 $name = $name->toString if $name;
                         463 push(@$addr, $name) if ($addr and $name);
                         464 $\text{$\text{substit-}\setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')}
                         465 return; },
                                                      alias=>'\defii');#$
                         467 (/ltxml)
  \defiii similar to \defii
                         468 (*package)
                         469 \end{defiii} [4] [] {\end{defiii} [4] [] {\en
                         470 \st@def@target{#1}{#2-#3-#4}\defemph{#2 #3 #4}\@defiii}
                         471 \end{Qdefiii[1][]} {\end{Qdefiii[1][} {\end{Qdefiii[1][]} {\end{Qdefiii[1][]} } } $$
                         472 (/package)
                         473 (*ltxml)
                         474 DefConstructor('\defiii[]{}{}} OptionalKeyVals:DEF',
                                           "<omdoc:term role='definiendum' cd='#theory' name='?#1(#1)(&dashed(#2,#3,#4))'>#2 #3 #4</omd
                                                     afterDigest => sub {
                         477 my ($stomach, $whatsit) = @_;
                         478 my $addr = LookupValue('defs');
                         479 my $name = $whatsit->getArg(1);
                         480 $name = $name->toString if $name;
                         481 $name = $whatsit->getArg(2)->toString.'-'.$whatsit->getArg(3)->toString.'-'.$whatsit->getArg(4
                                    push(@$addr, $name) if ($addr and $name);
                                    $whatsit->setProperty(theory=>(LookupValue('modnl_signature') || LookupValue('current_module')
                         484 return; },
                                                     alias=>'\defiii');
                         485
                         486 \langle /ltxml \rangle
\adefiii
                         487 (*package)
                         488 \newcommand\adefiii[5][]{\def\@name{#1}%}
                         489 \end{44} \end{4
                         491 \newcommand\@adefiii[1][]{%
                         493 (/package)
                         494 (*ltxml)
                         495 \; {\tt DefConstructor('\adefiii[]{}{}}) \; {\tt OptionalKeyVals:DEF',} \\
                                           "<omdoc:term role='definiendum' cd='#theory' name='?#1(#1)(&dashed(#3,#4,#5))'>#2</omdoc:ter
                         496
                                                     afterDigest => sub {
                         497
                         498 my ($stomach, $whatsit) = @_;
                         499 my $addr = LookupValue('defs');
                         500 my $name = $whatsit->getArg(1);
                         501 $name = $name->toString if $name;
                         502  $name = $whatsit->getArg(3)->toString.'-'.$whatsit->getArg(4)->toString.'-'.$whatsit->getArg(5
                         503 push(@$addr, $name) if ($addr and $name);
                         504 $\text{$\text{substit-}\setProperty(\text{theory=>(LookupValue('modnl_signature') || LookupValue('current_module')}}
                         505 return; },
```

506

alias=>'\defiii');

```
507 (/ltxml)
  \inlineex
                         508 (*package)
                         509 \newcommand\inlineex[2][]{\metasetkeys{omtext}{#1}%
                         510 \sref@target\sref@label@id{here}#2}
                         511 (/package)
                         512 (*ltxml)
                         513 DefConstructor('\inlineex OptionalKeyVals:omtext {}',
                                                                  "<ltx:text class='example'>#2</ltx:text>");
                         514
                         515 (/ltxml)
\inlineass
                         516 (*package)
                         517 \newcommand\inlineass[2][]{\metasetkeys{omtext}{#1}%
                         518 \sref@target\sref@label@id{here}#2}
                         519 (/package)
                         520 \langle *ltxml \rangle
                         521 DefConstructor('\inlineass OptionalKeyVals:omtext {}',
                         522
                                                                  "<ltx:text "
                                                                         "?&GetKeyVal(#1,'type')(class='&GetKeyVal(#1,'type') assertion')(class='assert
                         523
                                                                         "#2"
                         524
                                                             . "</ltx:text>");
                         526 (/ltxml)
\inlinedef
                         527 (*package)
                         528 \mbox{ } \mbox{newcommand\scale} [2] []{\mbox{wetasetkeys{omtext}{#1}}% }
                         529 \if@in@omtext\else\% we are not in an omtext or statement
                         530 \ensuremath{\mbox{\sc Normalized}} \ensuremat
                         531 {Try wrapping the paragraph in a\MessageBreak
                         532 \protect\begin{omtext}, \protect\begin{assertion}, \protect\begin{axiom}, ... \MessageBreak
                         533 whatever is suitable semantically}\fi%
                         534 \sref@target\sref@label@id{here}\st@indeftrue #2}
                         535 (/package)
                         536 (*ltxml)
                         537 DefConstructor('\inlinedef OptionalKeyVals:omtext {}', sub {
                         538 my ($document, $keyvals, $body, %props) = @_;
                         539 my $for = $keyvals->getValue('for') if $keyvals;
                         540 my %for_attr=();
                         541 if (ToString($for)) {
                                        $for = ToString($for);
                         542
                                        for = s/^{(.+)} \frac{1}{eg};
                         543
                                        foreach (split(/,\s*/,$for)) {
                         544
                                             $for_attr{$_}=1;
                         545
                         546
                                        }}
                         547 my @symbols = @{props{defs} | | []};
                         548 #Prepare for symbol insertion -insert before the parent of the closest ancestor CMP element
                         549 my $original_node = $document->getNode;
```

```
550 my $xc = XML::LibXML::XPathContext->new( $original_node );
    $xc->registerNs('omdoc', 'http://omdoc.org/ns');
552 my ($statement_ancestor) = $xc->findnodes('./ancestor::omdoc:CMP/..');
553 foreach my $symb(@symbols) {
      next if $for_attr{$symb};
554
      $for_attr{$symb}=1;
555
556
      my $symbolnode = XML::LibXML::Element->new('symbol');
557
      $symbolnode->setAttribute(name=>$symb);
      $symbolnode->setAttribute("xml:id"=>makeNCName("$symb.def.sym"));
558
      $statement_ancestor->parentNode->insertBefore($symbolnode,$statement_ancestor);
559
560 }
561 #Restore the insertion point
562 $document->setNode($original_node);
563 my %attrs = ();
564 $for = join(" ",(sort keys %for_attr));
565 $attrs{'for'} = $for if $for;
566 my $id = $keyvals->getValue('id') if $keyvals;
567 $attrs{'xml:id'} = $id if $id;
568 $attrs{'class'} = 'inlinedef';
569 $document->openElement('ltx:text',%attrs);
570 $document->absorb($body);
571 $document->closeElement('ltx:text'); },
572 #Prepare 'defs' hooks for \defi and \definiendum symbol names
    beforeDigest=>sub {
573
574
       my @symbols = ();
       AssignValue('defs', \@symbols); return; },
575
    #Adopt collected names as 'defs' property, remove hooks
576
     afterDigest=>sub {
577
       my ($stomach, $whatsit) = @_;
578
       my $defsref = LookupValue('defs');
579
       my @defs = @$defsref;
580
       $whatsit->setProperty('defs',\@defs);
581
       AssignValue('defs',undef);
583 return; });
584 (/ltxml)
```

5.3 Cross-Referencing Symbols and Concepts

\termref We delegate to the worker macro \st@termref after setting the default for the cd key.

```
585 \*package\
586 \addmetakey*{termref}{cd}
587 \addmetakey*{termref}{cdbase}
588 \addmetakey*{termref}{name}
589 \addmetakey*{termref}{role}
590 \newcommand\termref[2][]{\metasetkeys{termref}{#1}%
591 \ifx\termref@cd\@empty\def\termref@cd{\mod@id}\fi%
592 \st@termref{#2}}
593 \/package\
```

```
594 (*ltxml)
                         595 DefConstructor('\termref OptionalKeyVals:termref {}',
                                                                 "<omdoc:term "
                         596
                                                                   "?&GetKeyVal(#1,'cdbase')(cdbase='&GetKeyVal(#1,'cdbase')')() "
                         597
                                                                  "cd='?&GetKeyVal(#1,'cd')(&GetKeyVal(#1,'cd'))(#module)' "
                         598
                         599
                                                                    "name='&GetKeyVal(#1, 'name')'>"
                         600
                                                                    "#2"
                                                               ."</omdoc:term>",
                         601
                                                              afterDigest=>sub{$_[1]->setProperty(module=>(LookupValue('modnl_signature') || Lo
                         602
                         603 (/ltxml)%$
                           The next macro is where the actual work is done.
\st@termref If the cdbase is given, then we make a hyper-reference, otherwise we punt to
                            \mod@termref, which can deal with the case where the cdbase is given by the
                           imported cd.
                         604 (*package)
                         606 \ifx\termref@cdbase\@empty\mod@termref\termref@cd\termref@name{#1}%
                         607 \else\sref@href@ifh\termref@cdbase{#1}\fi}
                         608 (/package)
          \tref*
                         609 (ltxml)RawTeX('
                         610 (*package | ltxml)
                         611 \newcommand\atrefi[3][]{\def\@test{#1}%
                         612 \t \end{6} 12 \t \end{6}
                         613 \newcommand\atrefii[4][]{\atrefi[#1]{#2}{#3-#4}}
                         614 \newcommand\atrefiii[5][]{\atrefi[#1]{#2}{#3-#4-#5}}
          \tref*
                         615 \newcommand\trefi[2][]{\atrefi[#1]{#2}{#2}}
                         616 \newcommand\trefii[3][]{\atrefi[#1]{#2 #3}{#2-#3}}
                         617 \newcommand\trefiii[4][]{\atrefi[#1]{#2 #3 #4}{#2-#3-#4}}
                         618 (/package | ltxml)
                         619 (ltxml)');
                                  Now we care about the configuration switches, they are set to sensible values,
                           if they are not defined already. These are just configuration parameters, which
                           should not appear in documents, therefore we do not provide LATEXML bindings
                           for them.
          \*emph
                         620 (*package)
                         621 \providecommand{\termemph}[1]{#1}
                         622 \providecommand{\defemph}[1]{{\textbf{#1}}}
                         623 \providecommand{\stDMemph}[1]{{\textbf{#1}}}
                         624 (/package)
                          The \term macro is used for wiki-style dangling links with editor support.<sup>7</sup>
```

⁷EDNOTE: MK: document above

EdN:7

```
625 (*package)
                         626 \newcommand\term[2][]{\def\@test{#1}%
                         627 \ifx\Qtest\Qempty\else
                         628 \verb|\climate{cond}| for the condition of the conditio
                         629 {{\protect\term} specifies module #1 which is not in
                                         scope\MessageBreak import it via e.g. via \protect\importmhmodule}}{}
                         631 \fi%
                         632 \PackageWarning{statements}%
                         633 {Dangling link (\protect\term) for "#2" still needs to be specified}%
                         634 \textcolor{blue}{\underline{#2}}}
                         635 (/package)
                         636 (*ltxml)
                         637 DefConstructor('\term{}', "<omdoc:term class='dangling-term-link' ?#1(cd='#1')()>#1</omdoc:term>
                         638 (/ltxml)
\symref The \symref macros is quite simple, since we have done all the heavy lifting in
                            the modules package: we simply apply \mbox{mod@symref@}(arg1) to \mbox{arg2}.
                         639 (*package)
                         640 \newcommand\symref[2]{\@nameuse{mod@symref@#1}{#2}}
                         641 (/package)
                         642 (*ltxml)
                         643 DefConstructor('\symref{}{}',
                                                                                   "<omdoc:term cd='&LookupValue('symdef.#1.cd')' name='&LookupValue('symdef.#1.nam
                         644
                                                                                         "#2"
                         645
                                                                                ."</omdoc:term>");
                         646
                         647 (/ltxml)
```

Providing IDs for OMDoc Elements

To provide default identifiers, we tag all OMDoc elements that allow xml:id attributes by executing the numberIt procedure from omdoc.sty.ltxml.

```
649 Tag('omdoc:assertion',afterOpen=>\&numberIt,afterClose=>\&locateIt);
650 Tag('omdoc:definition',afterOpen=>\&numberIt,afterClose=>\&locateIt);
651 Tag('omdoc:example',afterOpen=>\&numberIt,afterClose=>\&locateIt);
652 Tag('omdoc:requation',afterOpen=>\&numberIt,afterClose=>\&locateIt);
653 Tag('omdoc:axiom',afterOpen=>\&numberIt,afterClose=>\&locateIt);
654 Tag('omdoc:symbol',afterOpen=>\&numberIt,afterClose=>\&locateIt);
655 Tag('omdoc:type',afterOpen=>\&numberIt,afterClose=>\&locateIt);
656 Tag('omdoc:term',afterOpen=>\&numberIt,afterClose=>\&locateIt);
657 (/ltxml)
```

Auxiliary Functionality 5.5

```
658 (*ltxml)
659 # =====
660 # Auxiliary Functions:
661 # -----
662 sub DefStatement {
```

```
my ($definition,$replacement,%properties)=@_;
663
     DefEnvironment($definition,$replacement,%properties,
664
         afterDigestBegin=>\&declareFunctions,
665
666 );}
667
668 sub declareFunctions{
    my ($stomach,$whatsit) = @_;
669
670
    my $keyval = $whatsit->getArg(1);
    my $funval = GetKeyVal($keyval,'functions') if GetKeyVal($keyval,'functions');
671
    return unless $funval;
672
673
    my @funsymbs = $funval->unlist;
     #Unread the function declarations at the Gullet
674
     foreach (@funsymbs) {
       my \$symb = UnTeX(\$_);
676
677
       $stomach->getGullet->unread(Tokenize('\lxDeclare[role=FUNCTION]{$'.$symb.'$}')->unlist);
    }
678
    return; }#$
679
680 (/ltxml)
```

5.6 Deprecated Functionality

681 (ltxml)###### Deprecated functionality:

684 \newcommand\defin[2][]{\defi[#1]{#2}%

682 (ltxml)RawTeX('
683 (*package | ltxml)

In this section we centralize old interfaces that are only partially supported any more.

```
\
```

```
686 \newcommand\twindef[3][]{\defii[#1] \#2}\#3}%
687 \PackageWarning{statements}{\protect\twindef\space is deprecated, use \protect\defii\space inst
688 \newcommand\atwindef[4][]{\defiii[#1] \#2}\#3}\#4}%
689 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\defiii\space in
690 \newcommand\definalt[3][]{\adefi[#1] \#2}\#3}%
691 \PackageWarning{statements}{\protect\definalt\space is deprecated, use \protect\adefi\space ins
692 \newcommand\twindefalt[4][]{\adefii[#1] \#2}\#3}\#4}%
693 \PackageWarning{statements}{\protect\twindefalt\space is deprecated, use \protect\adefii\space
694 \newcommand\atwindefalt[5][]{\adefiii[#1] \#2}\#3}\#4}\#5}%
695 \PackageWarning{statements}{\protect\atwindefalt\space is deprecated, use \protect\adefiii\space
```

685 \PackageWarning{statements}{\protect\defin\space is deprecated, use \protect\defi\space instead

def

5.7 Finale

Finally, we need to terminate the file with a success mark for perl. 702 $\langle ltxml \rangle 1;$

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