omdoc.sty/cls: Semantic Markup for Open Mathematical Documents in LATEX

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Abstract

The omdoc package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies an infrastructure for writing OMDoc documents in IATEX. This includes a simple structure sharing mechanism for STEX that allows to to move from a copy-and-paste document development model to a copy-and-reference model, which conserves space and simplifies document management. The augmented structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

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1 Introduction

STEX is a version of TeX/IATeX that allows to markup TeX/IATeX documents semantically without leaving the document format, essentially turning TeX/IATeX into a document format for mathematical knowledge management (MKM). The package supports direct translation to the OMDoc format [Koh06]

The omdoc package supplies macros and environment that allow to label document fragments and to reference them later in the same document or in other documents. In essence, this enhances the document-as-trees model to documents-as-directed-acyclic-graphs (DAG) model. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Currently, trans-document referencing provided by this package can only be used in the STEX collection.

DAG models of documents allow to replace the "Copy and Paste" in the source document with a label-and-reference model where document are shared in the document source and the formatter does the copying during document formatting/presentation.¹

2 The User Interface

The omdoc package generates four files: omdoc.cls, omdoc.sty and their LATEXML bindings omdoc.cls.ltxml and omdoc.sty.ltxml. We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync. The OMDoc class is a minimally changed variant of the standard article class that includes the functionality provided by omdoc.sty. Most importantly, omdoc.cls sets up the LATEXML infrastructure and thus should be used if OMDoc is to be generated from the STEX sources. The rest of the documentation pertains to the functionality introduced by omdoc.sty.

2.1 Package and Class Options

The omdoc package and class accept the following options:

report	load report.cls instead of article.cls
book	load book.cls instead of article.cls
showignores	show the the contents of the ignore environment after all
showmeta	show the metadata; see metakeys.sty
showmods	show modules; see modules.sty
extrefs	allow external references; see sref.sty
defindex	index definienda; see statements.sty

 $^{^{1}\}mathrm{EdNote}$: integrate with latexml's XMRef in the Math mode.

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2.2 Document Structure

document

id

The top-level document environment is augmented with an optional key/value argument that can be used to give metadata about the document. For the moment only the id key is used to give an identifier to the omdoc element resulting from the LATEXML transformation.

omgroup

id creators contributors short

loadmodules

The structure of the document is given by the omgroup environment just like in OMDoc. In the IATEX route, the omgroup environment is flexibly mapped to sectioning commands, inducing the proper sectioning level from the nesting of omgroup environments. Correspondingly, the omgroup environment takes an optional key/value argument for metadata followed by a regular argument for the (section) title of the omgroup. The optional metadata argument has the keys id for an identifier, creators and contributors for the Dublin Core metadata [DCM03]; see [Koh15a] for details of the format. The short allows to give a short title for the generated section. If the title contains semantic macros, they need to be protected by \protect, and we need to give the loadmodules key it needs no value. For instance we would have

```
\begin{module}{foo}
\symdef{bar}{B^a_r}
...
\begin{omgroup}[id=barderiv,loadmodules]
{Introducing $\protect\bar$ Derivations}
```

blindomgroup

STEX automatically computes the sectioning level, from the nesting of omgroup environments. But sometimes, we want to skip levels (e.g. to use a subsection* as an introduction for a chapter). Therefore the omdoc package provides a variant blindomgroup that does not produce markup, but increments the sectioning level and logically groups document parts that belong together, but where traditional document markup relies on convention rather than explicit markup. The blindomgroup environment is useful e.g. for creating frontmatter at the correct level. Example 1 shows a typical setup for the outer document structure of a book with parts and chapters. We use two levels of blindomgroup:

- The outer one groups the introductory parts of the book (which we assume to have a sectioning hierarchy topping at the part level). This blindomgroup makes sure that the introductory remarks become a "chapter" instead of a "part".
- Th inner one groups the frontmatter¹ and makes the preface of the book a section-level construct. Note that here the display=flow on the omgroup environment prevents numbering as is traditional for prefaces.

The \currentsectionlevel macro supplies the name of the current sectioning level, e.g. "chapter", or "subsection". \CurrentSectionLevel is the capitalized variant. They are useful to write something like "In this \currentsectionlevel, we will..." in an omgroup environment, where we do not know which sectioning level we will end up.

[\]currentsectionlevel \CurrentSectionLevel

¹We shied away from redefining the **frontmatter** to induce a blindomgroup, but this may be the "right" way to go in the future.

```
\begin{document}
\begin{blindomgroup}
\begin{blindomgroup}
\begin{frontmatter}
\maketitle\newpage
\begin{omgroup}[display=flow]{Preface}
... <<pre><<pre>c<<pre>
\end{omgroup}
\clearpage\setcounter{tocdepth}{4}\tableofcontents\clearpage
\end{frontmatter}
\end{blindomgroup}
... <<introductory remarks>> ...
\end{blindomgroup}
\begin{omgroup}{Introduction}
... <<intro>> ...
\end{omgroup}
... <<more chapters>> ...
\bibliographystyle{alpha}\bibliography{kwarc}
\end{document}
```

Example 1: A typical Document Structure of a Book

2.3 Ignoring Inputs

ignore

showignores

The ignore environment can be used for hiding text parts from the document structure. The body of the environment is not PDF or DVI output unless the showignores option is given to the omdoc class or package. But in the generated OMDoc result, the body is marked up with a ignore element. This is useful in two situations. For

editing One may want to hide unfinished or obsolete parts of a document

narrative/content markup In STEX we mark up narrative-structured documents. In the generated OMDoc documents we want to be able to cache content objects that are not directly visible. For instance in the statements package [Koh15c] we use the \inlinedef macro to mark up phrase-level definitions, which verbalize more formal definitions. The latter can be hidden by an ignore and referenced by the verbalizes key in \inlinedef.

2.4 Structure Sharing

\STRlabel \STRcopy

The \STRlabel macro takes two arguments: a label and the content and stores the the content for later use by \STRcopy[$\langle URL \rangle$] { $\langle label \rangle$ }, which expands to the previously stored content. If the \STRlabel macro was in a different file, then we can give a URL $\langle URL \rangle$ that lets LATEXML generate the correct reference.

\STRsemantics

The \STRlabel macro has a variant \STRsemantics, where the label argument is optional, and which takes a third argument, which is ignored in IATEX. This allows to specify the meaning of the content (whatever that may mean) in cases,

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where the source document is not formatted for presentation, but is transformed into some content markup format. 2

2.5 Colors

\blue \red

\black

For convenience, the omdoc package defines a couple of color macros for the color package: For instance \blue abbreviates \textcolor{blue}, so that \blue{something} writes something in blue. The macros \red \green, \cyan, \magenta, \brown, \yellow, \orange, \gray, and finally \black are analogous.

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

1. when option book which uses \pagestyle{headings} is given and semantic macros are given in the omgroup titles, then they sometimes are not defined by the time the heading is formatted. Need to look into how the headings are made.

 $^{^2\}mathrm{EdNote}$: document LMID und LMXREf here if we decide to keep them.

4 Implementation: The OMDoc Class

The functionality is spread over the omdoc class and package. The class provides the document environment and the omdoc element corresponds to it, whereas the package provides the concrete functionality.

omdoc.dtx generates four files: omdoc.cls (all the code between $\langle *cls \rangle$ and $\langle /cls \rangle$), omdoc.sty (between $\langle *package \rangle$ and $\langle /package \rangle$) and their LATEXML bindings (between $\langle *ltxml.cls \rangle$ and $\langle /ltxml.cls \rangle$ and $\langle *ltxml.sty \rangle$ and $\langle /ltxml.sty \rangle$ respetively). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

The initial setup for LATEXML (both package and class actually):

```
1 \*\ltxml.sty | ltxml.cls\\
2 # -*- CPERL -*-
3 package LaTeXML::Package::Pool;
4 use strict;
5 use LaTeXML::Package;
6 use LaTeXML::Util::Pathname;
7 use Cwd qw(abs_path);
8 \*\/ ltxml.sty | ltxml.cls\\
```

4.1 Class Options

\omdoc@class \ifclass@book To initialize the omdoc class, we declare and process the necessary options. For omdoc.cls this is quite simple. We have options report and book, which set the \omdoc@class macro and pass on the macro to omdoc.sty for further processing. The book option also sets the conditional to true for the frontmatter handling later.

```
9 (*cls)
10 \def\omdoc@class{article}
11 \DeclareOption{report}{\def\omdoc@class{report}%
12 \PassOptionsToPackage{\CurrentOption}{omdoc}}
13 \newif\ifclass@book\class@bookfalse
14 \end{condoc} {\class{book}\class@booktrue\%} \label{lem:class@booktrue\%} \\
15 \PassOptionsToPackage{\CurrentOption}{omdoc}}
the rest of the options are only passed on to omdoc.sty and the class selected by
the first options.
\PassOptionsToPackage{\CurrentOption}{omdoc}}
17
18 \ProcessOptions
19 (/cls)
20 (*ltxml.cls)
21 AssignValue('omdoc@class'=>'article');
22 DeclareOption('report', sub {AssignValue('omdoc@class' => 'report'); });
23 DeclareOption('book', sub {AssignValue('omdoc@class' => 'book'); });
24 DeclareOption(undef, sub {PassOptions('article','cls',ToString(Digest(T_CS('\CurrentOption')))
                                           PassOptions('omdoc','sty',ToString(Digest(T_CS('\Curr
```

```
26 ProcessOptions();
27 \langle /ltxml.cls\rangle
```

We load article.cls, and the desired packages. For the LATEXML bindings, we make sure the right packages are loaded.

```
28 \( *\cls \)
29 \LoadClass{\omdoc@class}
30 \RequirePackage{\etoolbox}
31 \RequirePackage{\omdoc}
32 \( /\cls \)
33 \( *\txml.cls \)
34 my \( *\class = LookupValue('omdoc@class'); \)
35 \( LoadClass(\( *\class ); \)
36 \( /\txml.cls \)
```

4.2 Setting up Namespaces and Schemata for LaTeXML

Now, we also need to register the namespace prefixes for LATEXML to use.

```
37 \( \*\txml.cls \)
38 RegisterNamespace('omdoc'=>"http://omdoc.org/ns");
39 RegisterNamespace('om'=>"http://www.openmath.org/OpenMath");
40 RegisterNamespace('m'=>"http://www.w3.org/1998/Math/MathML");
41 RegisterNamespace('dc'=>"http://purl.org/dc/elements/1.1/");
42 RegisterNamespace('cc'=>"http://creativecommons.org/ns");
43 RegisterNamespace('stex'=>"http://kwarc.info/ns/sTeX");
44 RegisterNamespace('ltx'=>"http://dlmf.nist.gov/LaTeXML");
45 \( \/ \txml.cls \)
```

Since we are dealing with a class, we need to set up the document type in the \LaTeX TEXML bindings.

```
46 (*ltxml.cls)
47 RelaxNGSchema('omdoc+ltxml',
           '#default'=>"http://omdoc.org/ns",
48
           'om'=>"http://www.openmath.org/OpenMath",
49
           'm'=>"http://www.w3.org/1998/Math/MathML",
50
           'dc'=>"http://purl.org/dc/elements/1.1/",
51
           'cc'=>"http://creativecommons.org/ns",
52
          'stex'=>"http://kwarc.info/ns/sTeX",
53
          'ltx'=>"http://dlmf.nist.gov/LaTeXML");
54
55 (/ltxml.cls)
```

Then we load the omdoc package omdoc.sty, which contains the main body of functionality (e.g.sectioning/grouping). It can be loaded by classes other than omdoc.cls as well.

```
56 (*ltxml.cls)
57 RequirePackage('omdoc');
58 (/ltxml.cls)
```

4.3 Beefing up the document environment

Now, we will define the environments we need. The top-level one is the document environment, which we redefined so that we can provide keyval arguments.

document For the moment we do not use them on the LATEX level, but the document identifier is picked up by LATEXML.

```
59 (*cls)
60 \srefaddidkey{document}
61 \newcommand\documentkeys[1]{\metasetkeys{document}{#1}}
62 \let\orig@document=\document
63 \srefaddidkey{document}
64 \end{\cument} [1] [] {\mbox{\cument}} {\mbox{\cument
65 (/cls)
66 (*ltxml.cls)
67 sub xmlBase {
          my $baseuri = LookupValue('URLBASE');
          \frac{-\infty}{g} # No trailing slashes
          Tokenize($baseuri); }
70
71 DefEnvironment('{document} OptionalKeyVals:omdoc',
                        "<omdoc:omdoc "
72
                                  "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')"
73
                                     "(?&Tokenize(&LookupValue('SOURCEBASE'))"
74
                                       "(xml:id='&Tokenize(&LookupValue('SOURCEBASE')).omdoc')()) "
75
                                  "?&Tokenize(&LookupValue('URLBASE'))"
76
                                  "(xml:base='&xmlBase()')()>"
77
                        "#body"
78
                      ."</omdoc:omdoc>",
79
          beforeDigest=> sub { AssignValue(inPreamble=>0); },
80
           afterDigest=> sub { $_[0]->getGullet->flush; return; },
81
           afterDigestBegin => sub {
82
                $_[1]->setProperty(id => Expand(T_CS('\thedocument@ID')));
83
                if (my $ops = LookupValue('@at@begin@document')) {
84
85
                     Digest(Tokens(@$ops)); }
                else {
86
87
                     return; } },
          beforeDigestEnd => sub {
88
                $_[0]->getGullet->flush;
89
                if (my $ops = LookupValue('@at@end@document')) {
90
                     Digest(Tokens(@$ops)); }
91
                else {
92
                     return; } },
93
          mode => 'text');
94
95 Tag('omdoc:omdoc', 'afterOpen:late'=>\&insertFrontMatter,
                       afterOpen=>\&numberIt,afterClose=>\&locateIt);
97 (/ltxml.cls)%$
```

Implementation: OMDoc Package 5

Package Options 5.1

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). The report and book options affect the sectioning behavior of the omgroup environment via the \section@level macro later.

\section@level

```
98 (*package)
   99 \newif\ifshow@ignores\show@ignoresfalse
100 \DeclareOption{showignores}{\show@ignorestrue}
101 \newcount\section@level\section@level=2
102 \DeclareOption{report}{\section@level=0}
103 \DeclareOption{book}{\section@level=0}
104 \ensuremath{\mbox{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charge{\charg
105 \ProcessOptions
106 (/package)
107 (*ltxml.sty)
108 DeclareOption(undef, sub {PassOptions('sref','sty',ToString(Digest(T_CS('\CurrentOption')))); }
109 ProcessOptions();
110 (/ltxml.sty)
                Then we need to set up the packages by requiring the sref package to be
   loaded.
111 (*package)
112 \RequirePackage{sref}
113 \RequirePackage{xspace}
114 \RequirePackage{comment}
115 \RequirePackage{etoolbox}
116 (/package)
117 (*ltxml.sty)
```

5.2 **Document Structure**

118 RequirePackage('sref'); 119 RequirePackage('xspace');

120 (/ltxml.sty)

The structure of the document is given by the omgroup environment just like in OMDoc. The hierarchy is adjusted automatically according to the LATEX class in effect.

EdN:3

\currentsectionlevel For the \currentsectionlevel and \Currentsectionlevel macros we use an internal macro \current@section@level that only contains the keyword (no markup). We initialize it with "document" as a default. In the generated OMDoc, we only generate a text element of class omdoc_currentsectionlevel, wich will be instantiated by CSS later.³

 $^{^3\}mathrm{EdNote}$: MK: we may have to experiment with the more powerful uppercasing macro from mfirstuc.sty once we internationalize.

```
121 (*package)
                                122 \def\current@section@level{document}%
                               123 \newcommand\currentsectionlevel{\lowercase\expandafter{\current@section@level}\xspace}%
                               124 \newcommand\Currentsectionlevel{\expandafter\MakeUppercase\current@section@level\xspace}%
                               125 (/package)
                               126 (*ltxml.sty)
                                127 DefMacro('\currentsectionlevel','\@currentsectionlevel\xspace');
                               128 DefMacro('\Currentsectionlevel','\@Currentsectionlevel\xspace');
                               129 DefConstructor('\@currentsectionlevel',
                                                                      ""<ltx:text class='omdoc-currentsectionlevel'>section/ltx:text>");
                               131 DefConstructor('\@Currentsectionlevel',
                                                                      "<ltx:text class='omdoc-Currentsectionlevel'>Section</ltx:text>");
                               132
                               133 (/ltxml.sty)
    blindomgroup
                               134 (*package)
                               135 \newcommand\at@begin@blindomgroup[1]{}
                               136 \newenvironment{blindomgroup}
                               137 {\advance\section@level by 1\at@begin@blindomgroup\setion@level}
                                138 {\advance\section@level by -1}
                                139 (/package)
                                140 (*ltxml.sty)
                               141 DefEnvironment('{blindomgroup} OptionalKeyVals:omgroup',
                                                                      "<omdoc:omgroup layout='invisible'"
                               142
                                                                               "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()"
                               143
                                                                               "%GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')()>\n"
                               144
                               145
                                                       "#body\n"
                               146
                                                 . "</omdoc:omgroup>");
                               147 (/ltxml.sty)
                                convenience macro: \omega convenience macro: \omega makes an unnumbered sec-
\omgroup@nonum
                                 tioning with title \langle title \rangle at level \langle level \rangle.
                                148 (*package)
                                149 \newcommand\omgroup@nonum[2]{%
                               150 \ifx\hyper@anchor\@undefined\else\phantomsection\fi%
                               151 \addcontentsline\{toc}{#1}{#2}\@nameuse{#1}*{#2}}
    \operatorname{lomgroup@num} \operatorname{convenience\ macro: } \operatorname{lomgroup@nonum} \{\langle level \rangle\} \{\langle title \rangle\}  makes numbered sectioning
                                 with title \langle title \rangle at level \langle level \rangle. We have to check the short key was given in the
                                 omgroup environment and – if it is use it. But how to do that depends on whether
                                 the rdfmeta package has been loaded.
                                152 \newcommand\omgroup@num[2]{%
                                153 \sref@label@id{\omdoc@sect@name~\@nameuse{the#1}}%
                               154 \ifx\omgroup@short\@empty\@nameuse{#1}{#2}%
                               155 \else\end{fined} $$155 \le \else\end{fined} $$150 \else\end{fine
                               156 {\@nameuse{rdfmeta@#1@old}[\omgroup@short]{#2}}%
                               157 \fi}
                               158 (/package)
```

```
159 (*package)
                              160 \def\@true{true}
                              161 \def\@false{false}
                              162 \srefaddidkey{omgroup}
                              163 \addmetakey{omgroup}{date}
                              164 \addmetakey{omgroup}{creators}
                              165 \addmetakey{omgroup}{contributors}
                              166 \addmetakey{omgroup}{srccite}
                              167 \addmetakey{omgroup}{type}
                              168 \addmetakey*{omgroup}{short}
                              169 \addmetakey*{omgroup}{display}
                              170 \addmetakey[false] {omgroup} {loadmodules} [true]
                                we define a switch for numbering lines and a hook for the beginning of groups:
                                The \at@begin@omgroup macro allows customization. It is run at the beginning
\at@begin@omgroup
                                of the omgroup, i.e. after the section heading.
                              171 \newif\if@@num\@@numtrue
                              172 \newif\if@frontmatter\@frontmatterfalse
                              173 \newif\if@backmatter\@backmatterfalse
                              174 \newcommand\at@begin@omgroup[3][]{}
                                      Then we define a helper macro that takes care of the sectioning magic. It
                                comes with its own key/value interface for customization.
                              175 \addmetakey{omdoc@sect}{name}
                              176 \addmetakey[false]{omdoc@sect}{clear}[true]
                              177 \addmetakey{omdoc@sect}{ref}
                              178 \addmetakey[false]{omdoc@sect}{num}[true]
                              180 \ifx\omdoc@sect@clear\@true\cleardoublepage\fi%
                              181 \if@@num% numbering not overridden by frontmatter, etc.
                              182 \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{182 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{183 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#2\} \ \#3\} \ \texttt{184 \ lse\ omgroup@nonum} \ \#3
                              183 \def\current@section@level{\omdoc@sect@name}%
                              184 \else\omgroup@nonum{#2}{#3}\fi}
                                and another one, if redefines the \addtocontentsline macro of LATEX to import
                                the respective macros. It takes as an argument a list of module names.<sup>4</sup>
                              185 \newcommand\omgroup@redefine@addtocontents[1]{\edef\@@import{#1}%
                              186 \@for\@I:=\@@import\do{\edef\@path{\csname module@\@I @path\endcsname}%
                              187 \@ifundefined{tf@toc}\relax{\protected@write\tf@toc{}{\string\@requiremodules{\@path}{sms}}}}
                              188 \ifx\hyper@anchor\@undefined% hyperref.sty loaded?
                              189 \def\addcontentsline##1##2##3{%
                              190 \addtocontents{##1}{\protect\contentsline{##2}{\string\importmodules{#1}##3}{\thepage}}}
                              191 \else\def\addcontentsline##1##2##3{%
```

omgroup

EdN:4

193 \fi}% hypreref.sty loaded?

 $^{^4\}mathrm{EDNote}\colon$ MK: the extension sms is hard-coded here, but should not be. This will not work in multilingual settings.

now the omgroup environment itself. This takes care of the table of contents via the helper macro above and then selects the appropriate sectioning command from article.cls.

```
194 \newenvironment{omgroup}[2][]% keys, title
195 {\metasetkeys{omgroup}{#1}\sref@target%
196 \ifx\omgroup@display\st@flow\@@numfalse\fi
197 \if@frontmatter\@@numfalse\fi
```

If the loadmodules key is set on \begin{omgroup}, we redefine the \addcontetsline macro that determines how the sectioning commands below construct the entries for the table of contents.

```
198 \ifx\omgroup@loadmodules\@true%
```

199 \omgroup@redefine@addtocontents{\@ifundefined{mod@id}\imported@modules% 200 {\@ifundefined{module@\mod@id @path}{\imported@modules}\mod@id}}\fi%

now we only need to construct the right sectioning depending on the value of \section@level.

```
201 \advance\section@level by 1
202 \ifcase\section@level%
203 \or\omdoc@sectioning[name=Part,clear,num]{part}{#2}%
204 \or\omdoc@sectioning[name=Chapter,clear,num]{chapter}{#2}%
205 \or\omdoc@sectioning[name=Section,num]{section}{#2}%
206 \or\omdoc@sectioning[name=Subsection,num]{subsection}{#2}%
207 \or\omdoc@sectioning[name=Subsubsection,num]{subsubsection}{#2}%
208 \or\omdoc@sectioning[name=Paragraph,ref=this paragraph]{paragraph}{#2}%
209 \or\omdoc@sectioning[name=Subparagraph,ref=this subparagraph]{paragraph}{#2}%
210 \fi% \ifcase
211 \at@begin@omgroup[#1]\section@level{#2}}% for customization
212 {\advance\section@level by -1}
213 (/package)
214 (*ltxml.sty)
215 DefEnvironment('{omgroup} OptionalKeyVals:omgroup {}',
216
                   "<omdoc:omgroup layout='sectioning'"
                       "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()"
217
218
                       "?&GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')()>\n"
219
             . "<dc:title>#2</dc:title>\n"
220
          . "#bodv\n"
        . "</omdoc:omgroup>");
221
222 (/ltxml.sty)
```

5.3 Front and Backmatter

Index markup is provided by the omtext package [Koh15b], so in the omdoc package we only need to supply the corresponding \printindex command, if it is not already defined

```
\printindex
```

```
223 \ \langle *package \rangle \\ 224 \ providecommand \ fiffile Exists \{\jobname.ind\} {\linguit{jobname.ind}} {} \} \} \}
```

```
225 (/package)
                                       226 (*ltxml.sty)
                                       227 DefConstructor('\printindex','<omdoc:index/>');
                                       228 Tag('omdoc:index',afterOpen=>\&numberIt,afterClose=>\&locateIt);
                                       229 (/ltxml.sty)
\tableofcontents The table of contents already exists in LATEX, so we only need to provide a
                                        LATEXML binding for it.
                                       230 (*ltxml.sty)
                                       231 DefConstructor('\tableofcontents',
                                                                                 "<omdoc:tableofcontents level='&ToString(&CounterValue('tocdepth'))'/>");
                                       233 Tag('omdoc:tableofcontents',afterOpen=>\&numberIt,afterClose=>\&locateIt);
                                       234 (/ltxml.sty)
                                                 The case of the \bibliography command is similar
      \bibliography
                                       235 (*ltxml.sty)
                                       236\ \texttt{DefConstructor('\bibliography{}',"<omdoc:bibliography\ files='\#1'/>");}
                                       237 Tag('omdoc:bibliography',afterOpen=>\&numberIt,afterClose=>\&locateIt);
                                       238 \langle | \text{ltxml.sty} \rangle
           frontmatter book.cls already has a \frontmatter macro, so we have to redefine the front
                                         matter environment in this case.
                                       239 (*cls)
                                       240 \ifclass@book
                                       241 \renewenvironment{frontmatter}
                                       242 {\@frontmattertrue\cleardoublepage\@mainmatterfalse\pagenumbering{roman}}
                                       243 {\@frontmatterfalse\setcounter{page}{1}\pagenumbering{arabic}}
                                       245 \newenvironment{frontmatter}
                                       246~ \{ \verb| Cfrontmattertrue \ge pagenumbering \{ roman \} \}
                                       247 {\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\cline{1}\clin
                                       248 \fi
                                       249 (/cls)
                                       250 (*ltxml.cls)
                                       251 DefEnvironment('{frontmatter}','#body');
                                       252 (/ltxml.cls)
                                       253 %
                                                          \End{macrocode}
                                       254 \% \end{environment}
                                       255 %
                                       256 % \begin{environment}{backmatter}
                                                      |book.cls| already has a |backmatter| macro, so we have to redefine the back
                                       258 %
                                                       matter environment in this case.
                                       259 %
                                                         \begin{macrocode}
                                       260 (*cls)
                                       261 \ifclass@book
                                       262 \renewenvironment{backmatter}
                                       263 {\cleardoublepage\@mainmatterfalse\@backmattertrue}
```

```
264 {\@backmatterfalse}
265 \else
266 \newenvironment{backmatter}{\@backmattertrue}{\@backmatterfalse}
267 \fi
268 \/cls\
269 \*ltxml.cls\
270 DefEnvironment('{backmatter}','#body');
271 \/ltxml.cls\
```

5.4 Ignoring Inputs

```
ignore
```

```
272 (*package)
273 \ifshow@ignores
274 \addmetakey{ignore}{type}
275 \addmetakey{ignore}{comment}
276 \newenvironment{ignore}[1][]
277 {\metasetkeys{ignore}{#1}\textless\ignore@type\textgreater\bgroup\itshape}
278 {\egroup\textless/\ignore@type\textgreater}
279 \renewenvironment{ignore}{}{}\else\excludecomment{ignore}\fi
280 (/package)
281 (*ltxml.sty)
282 DefKeyVal('ignore', 'type', 'Semiverbatim');
283 DefKeyVal('ignore', 'comment', 'Semiverbatim');
284 DefEnvironment('{ignore} OptionalKeyVals:ignore',
                   "<omdoc:ignore %&GetKeyVals(#1)>#body</omdoc:ignore>");
286 Tag('omdoc:ignore',afterOpen=>\&numberIt,afterClose=>\&locateIt);
287 (/ltxml.sty)
```

5.5 Structure Sharing

EdN:5

```
288 \*package\
289 \providecommand{\lxDocumentID}[1]{}%
290 \def\LXMID#1#2{\expandafter\gdef\csname xmarg#1\endcsname{#2}\csname xmarg#1\endcsname}
291 \def\LXMRef#1{\csname xmarg#1\endcsname}
292 \langle /package\
293 \*ltxml\
294 # Set the id to used for the top-level document
295 DefMacro('\lxDocumentID{}', '\def\thedocument@ID{#1}');
296
297 # \LXMID{id}{math} Associate the identifier id with the given math expression.
298 DefMacro('\LXMID{}{}', '\@XMArg{#1}{#2}');
299
300 # \LXRef{id} Refer to the math expression associated with id.
```

 $^{^5\}mathrm{EdNote}$: The following is simply copied over from the latexml package, which we eliminated, we should integrate better.

```
301 # In presentation, this is similar to using a shorthand macro.
                               302 \; \text{\# In content situations, an XMRef is generated.}
                               303 DefMacro('\LXMRef{}', '\@XMRef{#1}');
                               304 \langle /ltxml \rangle
         \STRlabel The main macro, it it used to attach a label to some text expansion. Later on,
                                 using the \STRcopy macro, the author can use this label to get the expansion
                                 originally assigned.
                               305 (*package)
                               306 \end{area} $100 \end{area} 100 \end{area} 100
                               307 (/package)
                               308 (*ltxml.sty)
                               309 DefConstructor('\STRlabel{}\}', sub {
                               310 my($document,$label,$object)=@_;
                                           $document->absorb($object);
                                           $document->addAttribute('xml:id'=>ToString($label)) if $label; });
                               313 (/ltxml.sty)
           \STRcopy The \STRcopy macro is used to call the expansion of a given label. In case the
                                 label is not defined it will issue a warning.<sup>6</sup>
                               314 (*package)
                               315 \newcommand\STRcopy[2][]{\expandafter\ifx\csname STR@#2\endcsname\relax
                               316 \message{STR warning: reference #2 undefined!}
                               317 \else\csname STR@#2\endcsname\fi}
                               318 (/package)
                               319 (*ltxml.sty)
                               320 DefConstructor('\STRcopy[]{}', "<omdoc:ref xref='#1##2'/>");
                               321 Tag('omdoc:ref',afterOpen=>\&numberIt,afterClose=>\&locateIt);
                               322 (/ltxml.sty)
\STRsemantics if we have a presentation form and a semantic form, then we can use
                               324 \newcommand\STRsemantics [3] [] {\#2\def\dest{\#1}} ifx\dest\dempty\STRlabeldef{\#1}{\#2}\fi]
                               325 (/package)
                               326 (*ltxml.sty)
                               327 DefConstructor('\STRsemantics[]{}{}', sub {
                                          my($document,$label,$ignore,$object)=@_;
                                           $document->absorb($object);
                                           $document->addAttribute('xml:id'=>ToString($label)) if $label; });
                               331 \langle /ltxml.sty \rangle #$
  \STRlabeldef This is the macro that does the actual labeling. Is it called inside \STRlabel
                               332 (*package)
                               333 \def\STRlabeldef#1{\expandafter\gdef\csname STR@#1\endcsname}
                               334 (/package)
                               335 (*ltxml.sty)
                               336 DefMacro('\STRlabeldef{}{}', "");
                               337 (/ltxml.sty)
```

EdN:6

 $^6\mathrm{EdNote}\colon\, \mathrm{MK}\colon \text{we need to do something about the ref!}$

5.6 Colors

```
blue, red, green, magenta We will use the following abbreviations for colors from color.sty
                           338 (*package)
                           339 \def\black#1{\textcolor{black}{#1}}
                           340 \def\gray#1{\textcolor{gray}{#1}}
                           341 \def\blue#1{\textcolor{blue}{#1}}
                           342 \det \text{1}{\text{textcolor}\{red\}\{\#1\}}
                           343 \def\green#1{\textcolor{green}{#1}}
                           344 \def\cyan#1{\textcolor{cyan}{#1}}
                           345 \def\magenta#1{\textcolor{magenta}{#1}}
                           346 \def\brown#1{\textcolor{brown}{#1}}
                           347 \def\yellow#1{\textcolor{yellow}{#1}}
                           348 \def\orange#1{\textcolor{orange}{#1}}
                           349 (/package)
                            For the LATEXML bindings, we go a generic route, we replace \blue{#1} by
                            {\@omdoc@color{blue}\@omdoc@color@content{#1}}.
                           350 (*ltxml.sty)
                           351 sub omdocColorMacro {
                               my ($color, @args) = @_;
                                my $tok_color = TokenizeInternal($color);
                                (T_BEGIN, T_CS('\@omdoc@color'), T_BEGIN, $tok_color->unlist,
                           354
                                 T_END, T_CS('\@omdoc@color@content'), T_OTHER('['), $tok_color->unlist, T_OTHER(']'),
                           355
                                 T_BEGIN, $args[1]->unlist, T_END, T_END); }
                           356
                           357 DefMacro('\@omdoc@color{}', sub { MergeFont(color=>$_[1]->toString); return; });#$
                           358 (/ltxml.sty)
                            Ideally, here we will remove the optional argument and have a conversion module
                            add the attribute at the end (or maybe add it just for math?) or, we can take the
                            attributes for style from the current font?
                           359 (*ltxml.sty)
                           360 DefConstructor('\@omdoc@color@content[]{}',
                                "?#isMath(#2)(<ltx:text ?#1(style='color:#1')()>#2</ltx:text>)");
                           362 foreach my $color(qw(black gray blue red green cyan magenta brown yellow orange)) {
                                DefMacro("\\".$color.'{}', sub { omdocColorMacro($color, @_); }); }#$
                           364 (/ltxml.sty)
                                   LATEX Commands we interpret differently
```

The reinterpretations are quite simple, we either disregard presentational markup or we re-interpret it in terms of OMDoc.

```
365 \*ltxml.sty\)
366 DefConstructor('\newpage','');
367 \/ltxml.sty\)
```

5.8 Leftovers

```
368 \langle *package \rangle
```

```
370 \(/package\)
371 \(\strum\)
372 \(\leftarrow\)
372 \(\leftarrow\)
372 \(\leftarrow\)
373 \(\mathrox\)
373 \(\mathrox\)
374 \(\strum\)
$\delta\selecal = \alpha\selecal\)
$\delta\selecal = \alpha\selecal\)
$\delta\selecal = \alpha\selecal\)
$\delta\selecal = \alpha\selecal\)
$\delta\selecal\)
$\de
```

 $369 \mbox{ } \mbox{lewcommand\baseURI[2][]{}}$

EdN:7

 $^{^7\}mathrm{EdNote}\colon$ this should be handled differently, omdoc.sty should include url and give a new macro for it, which we then use in omdoc

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