# Semantic Markup for Mathematical Statements\*

### Michael Kohlhase Jacobs University, Bremen http://kwarc.info/kohlhase

March 28, 2014

#### Abstract

The statements package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package provides semantic markup facilities for mathematical statements like Theorems, Lemmata, Axioms, Definitions, etc. in STEX files. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

#### Contents

1	oduction	2				
2	The User Interface					
	2.1	Package Options	2			
	2.2	Statements	2			
	2.3	Cross-Referencing Symbols and Concepts	8			
3	Con	figuration of the Presentation	10			
4	4 Limitations					
5	The	Implementation	10			
	5.1	Package Options	11			
	5.2	Statements	13			
	5.3	Cross-Referencing Symbols and Concepts	24			
	5.4	Providing IDs for OMDoc Elements	26			
	5.5	Auxiliary Functionality	26			
	5.6	Deprecated Functionality	27			
	5.7	Finale	27			

<sup>\*</sup>Version v1.1 (last revised 2012/09/23)

### 1 Introduction

The motivation for the statements package is very similar to that for semantic macros in the modules package: We want to annotate the structural semantic properties of statements in the source, but present them as usual in the formatted documents. In contrast to the case for mathematical objects, the repertoire of mathematical statements and their structure is more or less fixed.

This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Even though it is part of the STEX collection, it can be used independently, like it's sister package sproofs.

STEX [Koh08; sTeX] is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). Currently the OMDoc format [Koh06] is directly supported.

#### 2 The User Interface

The statements package supplies a semantically oriented infrastructure for marking up mathematical statements: fragments of natural language that state properties of mathematical objects, e.g. axioms, definitions, or theorems. The statement package provides an infrastructure for marking up the semantic relations between statements for the OMDoc transformation and uses the ntheorem package [MS] for formatting (i.e. transformation to PDF).

#### 2.1 Package Options

showmeta

The statements package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh13a] for details and customization options).

#### 2.2 Statements

All the statements are marked up as environments, that take a KeyVal argument that allows to annotate semantic information. Generally, we distinguish two forms of statements:

**block statements** have explicit discourse markers that delimit their content in the surrounding text, e.g. the boldface word "**Theorem:**" as a start marker and a little line-end box as an end marker of a proof.

flow statements do not have explicit markers, they are interspersed with the surrounding text.

display=

Since they have the same semantic status, they must both be marked up, but styled differently. We distinguish between these two presentational forms with the display key, which is allowed on all statement environments. If it has the value block (the default), then the statement will be presented in a paragraph of its

own, have explicit discourse markers for its begin and end, possibly numbering, etc. If it has the value flow, then no extra presentation will be added the semantic information is invisible to the reader. Another key that is present on all statement environments in the id key it allows to identify the statement with a name and to reference it with the semantic referencing infrastructure provided by the sref package [Koh13c].

#### 2.2.1 Axioms and Assertions

assertion

The assertion environment is used for marking up statements that can be justified from previously existing knowledge (usually marked with the monikers "Theorem", "Lemma", "Proposition", etc. in mathematical vernacular). The environment assertion is used for all of them, and the particular subtype of assertion is given in the type key. So instead of \begin{Lemma} we have to write \begin{assertion} [type=lemma] (see Example 1 for an example).

type=

id=

```
\begin{assertion}[id=sum-over-odds,type=lemma] $\sum_{i=1}^n{2i-1}=n^2$ \end{assertion} will lead to the result Lemma 2.1 \sum_{i=1}^n 2i-1=n^2
```

Example 1: Semantic Markup for a Lemma in a module context

Whether we will see the keyword "Lemma" will depend on the value of the optional display key. In all of the assertion environments, the presentation expectation is that the text will be presented in italic font. The presentation (keywords, spacing, and numbering) of the assertion environment is delegated to a theorem styles from the ntheorem environment. For an assertion of type  $\langle type \rangle$  the assertion environment calls the  $ST\langle type \rangle AssEnv$  environment provided by the statements package; see Figure 2 for a list of provided assertion types. Their formatting can be customized by redefining the  $ST\langle type \rangle AssEnv$  environment via the \renewtheorem command from the ntheorem package; see [MS] for details.

axiom

The axiom environment is similar to assertion, but the content has a different ontological status: axioms are assumed without (formal) justification, whereas assertions are expected to be justified from other assertions, axioms or definitions. This environment relegates the formatting to the STaxiomEnv environment, which can be redefined for configuration.

#### 2.2.2 Symbols

symboldec

The symboldec environment can be used for declaring concepts and symbols. Note the the symdef forms from the modules package will not do this automatically (but the definition environment and the \inlinedef macro will for all the definienda; see below). The symboldec environment takes an optional keywords argument

Value	Explanation				
theorem, proposition	an important assertion with a proof				
Note that the meaning of <b>theorem</b> (in this case the existence of a proof) is not enforced by DMDoc applications. It can be appropriate to give an assertion the <b>theorem</b> , if the author knows of a proof (e.g. in the literature), but has not formalized it in OMDoc yet.					
lemma	a less important assertion with a proof				
reusing a mathematical paper as	pecified here is even softer than the other ones, since e.g. s a chapter in a larger monograph, may make it necessary to nain theorem of the paper) and give it the status of a lemma				
corollary	a simple consequence				
	sed as a corollary to some other statement, if the proof is the case for important theorems that are simple to get from				
postulate, conjecture	an assertion without proof or counter-example				
,	conjectures are assertions, whose semantic value is not yet decided, but which the author considers likely to be true. In particular, there is no proof or counter-example.				
false-conjecture	an assertion with a counter-example				
A conjecture that has proven to be false, i.e. it has a counter-example. Such asse often kept for illustration and historical purposes.					
obligation, assumption	an assertion on which a proof of another depends				
	These kinds of assertions are convenient during the exploration of a mathematical theory. They can be used and proven later (or assumed as an axiom).				
observation	if everything else fails				
This type is the catch-all if none of the others applies.					

Example 2: Types of Mathematical Assertions

with the keys id, role, title and name. The first is for general identification, the role specifies the OPENMATH/OMDOC role, which is one of object, type, sort, binder, attribution, application, constant, semantic-attribution, and error (see the OMDOC specification for details). The name key specifies the OPENMATH name of the symbol, it should coincide with the control sequence introduced by the corresponding \symdef (if one is present). The title key is for presenting the title of this symbol as in other statements. Usually, axiom and symboldec environments are used together as in Figure 3.

#### **2.2.3** Types

In many cases, we can give additional information for symbols in the form of type assignments. STEX does not fix a type system, but allows types to be arbitrary mathematical objects that they can be defined in (imported) modules. The \symtype macro can be used to assign a type to a symbol:

\symtype

```
\symtype[\langle keys \rangle] \{\langle sym \rangle\} \{\langle type \rangle\}
```

assigns the type  $\langle type \rangle$  to a symbol with name  $\langle sym \rangle$ . For instance

```
\symtype[id=plus-nat.type,system=sts]{plus}{\fntype{\Nat,\Nat}\Nat}
```

assigns the type  $\mathbb{N} \times \mathbb{N} \to \mathbb{N}$  (in the sts type system) to the symbol plus. This states (type assignments are statements epistemologically) that addition is a binary function on natural numbers. The \symtype macro supports the keys id (for identifiers) and system for the type system.

typedec \inlinetypedec

\thedectype

Often, type assignments occur in informal context, where the type assignment is given by a natural language sentence or phrase. For this, the statements package supplies the typedec environment and the \inlinetypedec macro. Both take an optional keyval argument followed by the type. The phrase/sentence is the body of the typedec environment and the last argument of the \inlinetypedec macro. The symbol name is given in via the for key. For convenience, the macro \thedectype is bound to the type. So we can use

\begin{typedec}[for=plus,id=plus-nat.type]{\fntype{\Nat,\Nat}\Nat}
\$+:\thedectype\$ is a binary function on \$\Nat\$
\end{typedec}

instead of the \symtype above in an informal setting.

#### 2.2.4 Definitions, and Definienda

definition

\definiendum

The definition environment is used for marking up mathematical definitions. Its peculiarity is that it defines (i.e. gives a meaning to) new mathematical concepts or objects. These are identified by the  $\langle text \rangle$  is the text that is to be emphasized in the presentation and the optional  $\langle sysname \rangle$  is a system name of the symbol defined (for reference via  $\langle text \rangle$  see Section 2.3). If  $\langle sysname \rangle$  is not

```
\symdef{zero}{0}
 \begin{symboldec} [name=zero, title=The number zero, type=constant]
   The number zero, it is used as the base case of the inductive definition
   of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{succ}[1]{\prefix{s}{#1}}
\begin{symboldec} [name=succ, title=The Successor Function, type=application]
   The successor function, it is used for the step case of the inductive
   definition of natural numbers via the Peano Axioms.
\end{symboldec}
 \symdef{NaturalNumbers}{\mathbb{N}}
\begin{symboldec} [name=succ, title=The Natural Numbers, type=constant]
   The natural numbers inductively defined via the Peano Axioms.
 \end{symboldec}
\begin{axiom}[id=peano.P1,title=P1]
   $\zero$ is a natural number.
\end{axiom}
\begin{axiom}[id=peano.P5,title=P5]
   Any property $P$ such $P(\zero)$ and $P(\succ{k})$ whenever $P(k)$
  holds for all $n$ in $\NaturalNumbers$
\end{axiom}
will lead to the result
 Symbol zero: (The number zero)
The number zero, it is used as the base case of the inductive definition of natural
numbers via the Peano Axioms.
Symbol succ: (The Successor Function)
The successor function, it is used for the step case of the inductive definition of
natural numbers via the Peano Axioms.
Symbol succ: (The Natural Numbers)
The natural numbers inductively defined via the Peano Axioms.
Axiom 2.2 (P1) 0 is a natural number.
Axiom 2.6 (P5) Any property P such P(0) and P(s(k)) whenever P(k) holds
for all n in \mathbb{N}
```

**Example 3:** Semantic Markup for the Peano Axioms

given, then  $\langle text \rangle$  is used as a system name instead, which is usually sufficient for most situations.

```
\symdef{one}{1}
\begin{definition}[id=one.def,for=one]
$\notatiendum[one]{\one}$ is the successor of $\zero$
(formally: $\one\colon=\succ\zero$)
\end{definition}
will lead to the result

Definition 2.7 1 is the successor of 0 (formally: 1:= s(0))
```

**Example 4:** A Definition based on Figure 3

defin

The  $\defii\{\langle word\rangle\}\$  macro combines the functionality of the  $\definiendum$  macro with index markup from the omdoc package [Koh13b]: use  $\defii[\langle name\rangle]$  { $\langle word\rangle\}$  to markup a definiendum  $\langle word\rangle$  with system name  $\langle name\rangle$  that appear in the index — in other words in almost all definitions of single-word concepts. We also have the variants  $\defii$  and  $\defiii$  for (adjectivized) two-word compounds. Finally, the variants  $\defii$ ,  $\defii$ , adefii, have an additional first argument that allows to specify an alternative text; see Figure 5

\defii
\defiii
\adefii
\adefii
\adefiii

source						
system name	result	index				
\defin{concept}						
concept	concept	concept				
\defin[csymbol]{concept}						
csymbol	concept	concept				
\definalt[csymbol]{concepts}{concept}						
csymbol	concepts	concept				
\twindef{concept}{group}						
concept-group	concept group	concept group,				
		group - , concept				
$\Delta twindef{small}{concept}{group}$						
small-concept-group	small concept group	small concept group,				
		concept group - , small				

**Example 5:** Some definienda with Index

Note that the \definiendum, \defi, \defii, and \defiii macros can only be used inside the definitional situation, i.e. in a definition or symboldec environment or a \inlinedef macro. If you find yourself in a situation where you want to use it outside, you will most likely want to wrap the appropriate text fragment in a \begin{definition} [display=flow] ... and \end{definition}. For instance,

we could continue the example in Figure 3 with the **definition** environment in Figure 4.

\inlinedef

Sometimes we define mathematical concepts in passing, e.g. in a phrase like "...s(o) which we call **one**.". For this we cannot use the **definition** environment, which presupposes that its content gives all that is needed to understand the definition. But we do want to make use of the infrastructure introduced for the **definition** environment. In this situation, we just wrap the phrase in an **\inlinedef** macro that makes them available. The **\inlinedef** macro accepts the same **id** and **for** keys in its optional argument, and additionally the **verbalizes** key which can be used to point to a full definition of the concept somewhere else.

Note that definiend acan only be referenced via a \text{term} element, if they are only allowed inside a named module, i.e. a module environment with a name given by the id= key or the theory= key on is specified on the definitional environment.

#### 2.2.5 Examples

example

The example environment is a generic statement environment, except that the for key should be given to specify the identifier what this is an example for. The example environment also expects a type key to be specified, so that we know whether this is an example or a counterexample.

\inlineex

The \inlineex is analogous to \inlinedef, only that it is used for inline examples, e.g. "...mammals, e.g. goats". Note that we have used an inline example for an inline example.

As examples need to import foreign vocabularies (those used to construct the example), the example environment provides the \usevocab command, a special variant of \importmodule that is only available in the example environment and the argument of \inlineex.

#### 2.3 Cross-Referencing Symbols and Concepts

If we have defined a concept with the \definiendum macro, then we can mark up other occurrences of the term as referring to this concept. Note that this process cannot be fully automatized yet, since that would need advanced language technology to get around problems of disambiguation, inflection, and non-contiguous phrases<sup>1</sup>. Therefore, the \termref can be used to make this information explicit. It takes the keys

\termref

cdbase to specify a URI (a path actually, since LATEX cannot load from URIs) where the module can be found.

cd to specify the module in which the term is defined. If the cd key is not given, then the current module is assumed. If no cdbase is specified (this is the usual case), then the CD has to be imported via a \importmodule from the modules package [KGA13].

<sup>&</sup>lt;sup>1</sup>We do have a program that helps annotate larger text collections spotting the easy cases; see http://kwarc.info/projects/stex and look for the program termin.

name to specify the name of the definiendum (which is given in the body of the \definiendum or the optional argument). If the name key is not specified, then argument of the \termref macro is used.

role is currently unused.

\termref[cd= $\langle cd \rangle$ ,name= $\langle name \rangle$ ] { $\langle text \rangle$ } will just typeset the link text  $\langle text \rangle$  with (if the hyperref package is loaded) a hyperlink to the definition in module  $\langle cd \rangle$  that defines the concept  $\langle name \rangle$ , e.g. that contains \defi[ $\langle name \rangle$ ] { $\langle text \rangle$ }.

Just as the \definiendum macro has the convenience variants \defi, \defii and \defiii, the \termref has variants \trefi, \trefii, and \trefiii that take two and three arguments for the parts of the compositum. In the same module, concepts that are marked up by \defi{\( name \)} in the definition can be referenced by \trefii{\( name \)}. Here the link text is just \( name \). Concepts defined via \defiii{\( first \)} \{\( second \)} \) can be referenced by \trefiii{\( first \)} \{\( second \)} \) (with link text "\( first \) \\ \ (second \)") and analogously for \defiii and \trefiii. Finally, we have variants \atrefi, \atrefii, and \atrefiii with alternative link text. For instance \atrefii{\( text \)} \{\( first \) \} \{\( second \) \} \) but with link text \( \( text \) \). Of course, if the system identifier is given explicitly in the optional argument of the definition form, as in \defii[\( name \)] \{\( first \) \} \{\( second \) \}, then the terms are referenced by \trefif\( (name \)).

For referencing terms outside the current module, the module name can be specified in the first optional argument of the \\*tref\* macros. To specify the cdbase, we have to resort to the \termref macro with the keyval arguments.

Note that the \termref treatment above is natural for "concepts" declared by the \termdef macro from the modules package [KGA13]. Concepts are natural language names for mathematical objects. For "symbols", i.e. symbolic identifiers for mathematical objects used in mathematical formulae, we use the \symdef macro from the modules package. Sometimes, symbols also have an associated natural language concept, and we want to use the symbol name to reference it (instead of specifying cd and name which is more inconvenient). For this the statements package supplies the \symref macro. Like \termref, and invocation of \symref{\centextar} \centextilde{cseq}} + \centextilde{\centextar} \text{ with a hyperlink to the relevant definition (i.e. the one that has the declaration for= $\langle cseq \rangle$  in the metadata argument.)

\term

\symref

The \term macro<sup>1</sup> is a variant of the \termref macro that marks up a phrase as a (possible) term reference, which does not have a link yet. This macro is a convenient placeholder for authoring, where a \termref annotation is (currently) too tedious or the link target has not been authored yet. It facilitates lazy flexiformalization workflows, where definitions for mathematical concepts are supplied or marked up by need (e.g. after a grep shows that the number of \term annotations of a concept is above a threshold). Editors or active documents can also support the \term macro like a wiki-like dangling link: a click on \term{\chiprase} \text{ could generate a new editor buffer with a stub definition (an definition environment).}

\trefii \trefiii \trefiii \atref\*

 $<sup>^{1}\</sup>mathrm{EdNote}$ : MK: Do we also need a symbol macro in analogy to symref?

## 3 Configuration of the Presentation

\defemph

The \defemph macro is a configuration hook that allows to specify the style of presentation of the definiendum. By default, it is set to \bf as a fallback, since we can be sure that this is always available. It can be customized by redefinition: For instance \renewcommand{\defemph}[1]{\emph{#1}}}, changes the default behavior to italics.

\termemph

The \termenph macro does the same for the style for \termref, it is empty by default. Note the term might carry an implicit hyper-reference to the defining occurrence and that the presentation engine might mark this up, changing this behavior.

\stDMemph

\STpresent

The \stDMemph macro does the same for the style for the markup of the discourse markers like "Theorem". If it is not defined, it is set to \bf; that allows to preset this in the class file. <sup>3</sup>

Some authors like to lowercase the semantic references, i.e. use "axiom 2.6" instead of the default "Axiom 2.6" to refer to the last axiom in Figure 3. This can be achieved by redefining the \STpresent macro, which is applied to the keyword of the ST\*Env theorem environments.<sup>4</sup>

Finally, we provide configuration hooks in Figure 6 for the statement types provided by the statement package. These are mainly intended for package authors building on statements, e.g. for multi-language support.<sup>5</sup>.

#### 4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX TRAC [sTeX].

1. none reported yet

## 5 The Implementation

The statements package generates two files: the LATEX package (all the code between  $\langle *package \rangle$  and  $\langle /package \rangle$ ) and the LATEXML bindings (between  $\langle *ltxml \rangle$  and  $\langle /ltxml \rangle$ ). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

10

EdN:3

EdN:4

 $<sup>^2\</sup>mathrm{EdNote}\colon\, MK\colon we$  probably need multi-part variants for \*tref\*

<sup>&</sup>lt;sup>3</sup>EDNOTE: function declarations

 $<sup>^4\</sup>mathrm{EDNote}$ : this does not quite work as yet, since **STpresent** is applied when the label is written. But we would really like to have it applied when the reference is constructed. But for that we need to split the label into keyword and number in package  $\mathtt{sref}$ .

 $<sup>^5\</sup>mathrm{EdNote}$ : we might want to develop an extension statements-babel in the future.

Environment	configuration macro	value
STtheoremAssEnv	\st@theorem@kw	Theorem
STlemmaAssEnv	\st@lemma@kw	Lemma
STpropositionAssEnv	\st@proposition@kw	Proposition
STcorollaryAssEnv	$ackslash  ext{st@corollary@kw}$	Corollary
STconjectureAssEnv	$ackslash  exttt{st@conjecture@kw}$	Conjecture
STfalseconjectureAssEnv	ackslashst@falseconjecture@kw	Conjecture (false)
STpostulateAssEnv	$ackslash  ext{st@postulate@kw}$	Postulate
STobligationAssEnv	$ackslash  ext{st@obligation@kw}$	Obligation
STassumptionAssEnv	ackslashst@assumption@kw	Assumption
STobservationAssEnv	$ackslash  ext{st@observation@kw}$	Observation
STexampleEnv	$ackslash  exttt{st@example@kw}$	Example
STaxiomEnv	$\st$ @axiom@kw	Axiom
STdefinitionEnv	$\st$ @definition@kw	Definition
STnotationEnv	$\st@notation@kw$	Notation

**Example 6:** Configuration Hooks for statement types

#### 5.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). First we have the general options

- 1 (\*package)
- 2 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}

Finally, we need to declare the end of the option declaration section to LATEX.

- 4 \ProcessOptions
- 5 (/package)

The next measure is to ensure that some STEX packages are loaded: omdoc for the statement keys, modules since we need module identifiers for referencing. Furthermore, we need the ntheorem package for presenting statements. For LATEXML, we also initialize the package inclusions, there we do not need ntheorem, since the XML does not do the presentation.

```
6 \( \)*package \\
7 \\ RequirePackage \{ omtext \}
8 \\ RequirePackage \{ modules \}
9 \\ RequirePackage \[ hyperref \] \{ ntheorem \}
10 \\ theoremstyle \{ plain \}
11 \\ / package \\
12 \\ *ltxml \\
13 # -*- CPERL -*-
14 package LaTeXML::Package::Pool;
15 use strict;
16 use LaTeXML::Package;
17 RequirePackage ('omtext');
```

```
EdN:6
```

```
18 RequirePackage('modules');
19 (/ltxml)
Now, we define an auxiliary function that lowercases strings
21 sub lowcase {my ($string) = @_; $string ? return lc(ToString($string)) : return('')}#$
22 sub dashed { join('-',map($_->toString,@_));}#$
23 (/ltxml)
Sometimes it is necessary to fallback to symbol names in order to generate xml:id
attributes. For this purpose, we define an auxiliary function which ensures the
name receives a unique NCName equivalent.<sup>6</sup>
24 (*ltxml)
25 \; \mathrm{sub} \; \; \mathrm{makeNCName} \; \; \{
   my (name) = 0_;
27
   my $ncname=$name;
    ncname= s/\s/\g; #Spaces to underscores
28
    ncme="\sl mncmame" if <math>me=''/(w)_); #Ensure start with letter or underscore
29
    ##More to come...
30
31
    $ncname;
32 }
33 (/ltxml)
The following functions are strictly utility functions that makes our life easier later
on
34 (*ltxml)
35 sub simple_wrapper {
   #Deref if array reference
   my @input;
   foreach (@_) {
38
    if (ref $_ && $_ =~ /ARRAY/ && $_ !~ /LaTeXML/) {
39
        @input=(@input,@$_);
40
      } else
41
        { push (@input,$_); }
42
43
   return '' if (!@input);
    @input = map(split(/\s*,\s*/,ToString($_)),@input);
45
   my $output=join(" ",@input);
46
    47
    $output||'';
48
49 }
50 sub hash_wrapper{
   #Deref if array reference
51
52 my @input;
   foreach (0_) {
53
    if (ref $_ && $_ =~ /ARRAY/ && $_ !~ /LaTeXML/) {
        @input=(@input,@$_);
55
      } else
```

 $<sup>^6\</sup>mathrm{EDNote}$ : Hard to be unique here, e.g. the names "foo\_bar" and "foo bar" would receive the same xml:id attributes... of course we can devise a more complex scheme for the symbol replacement.

#### 5.2 Statements

#### \STpresent

```
66 \ \langle *package \rangle
67 \ providecommand\STpresent[1]{#1}
68 \ \langle /package \rangle
```

#### \define@statement@env

We define a meta-macro that allows us to define several variants of statements. Upon beginning this environment, we first set the KeyVal attributes, then we decide whether to print the discourse marker based on the value of the display key, then (given the right Options were set), we show the semantic annotations, and finally initialize the environment using the appropriate macro. Upon ending the environment, we just run the respective termination macro.

```
69 \*package\
70 \def\define@statement@env#1{%
71 \newenvironment{#1}[1][] \metasetkeys{omtext}{##1}\sref@target%
72 \ifx\omtext@display\st@flow\else%
73 \ifx\omtext@title\@empty\begin{ST#1Env}\else\begin{ST#1Env}[\omtext@title]\fi%
74 \ifx\sref@id\@empty\else\label{#1.\sref@id}\fi
75 \csname st@#1@initialize\endcsname\fi% display
76 \ifx\sref@id\@empty\sref@label@id{here}\else%
77 \sref@label@id{\STpresent{\csname ST#1EnvKeyword\endcsname}~\@currentlabel}\fi%
78 \ignorespaces}
79 {\csname st@#1@terminate\endcsname\ifx\omtext@display\st@flow\else\end{ST#1Env}\fi%
80 \omtext@post@skip}}
81 \(/\package\)
```

#### assertion

- 87 \else\begin{ST\omtext@type AssEnv}[\omtext@title]\fi\fi\%
- 88 \ifx\omtext@type\@empty\sref@label@id{here}\else%
- 89 ST ext(Csname ST ext(Csname ST ext(Csname ST ext(Csname))) and the state of the state of
- 90 \fi}%display=flow
- 91 {\ifx\omtext@display\st@flow\else\end{ST\omtext@type AssEnv}\fi}
- $92 \langle /package \rangle$

```
93 (*Itxml)
           94 DefStatement('{assertion} OptionalKeyVals:omtext',
               "<omdoc:assertion '
           95
                    "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
           96
                    "%GetKeyVal(#1,'theory')(theory='&GetKeyVal(#1,'theory')')() "
           97
                    "type='&lowcase(&GetKeyVal(#1,'type'))'>"
           98
                    "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                  "<omdoc:CMP>#body"
          100
          101
               ."</omdoc:assertion>\n");
          102 (/ltxml)
\st@*@kw We configure the default keywords for the various theorem environments.
          103 (*package)
          104 \def\st@theorem@kw{Theorem}
          105 \def\st@lemma@kw{Lemma}
          106 \def\st@proposition@kw{Proposition}
          107 \def\st@corollary@kw{Corollary}
          108 \def\st@conjecture@kw{Conjecture}
          109 \def\st@falseconjecture@kw{Conjecture (false)}
          110 \def\st@postulate@kw{Postulate}
          111 \def\st@obligation@kw{Obligation}
          112 \def\st@assumption@kw{Assumption}
          113 \def\st@observation@kw{Observation}
           Then we configure the presentation of the theorem environments
          114 \theorembodyfont{\itshape}
          115 \theoremheaderfont{\normalfont\bfseries}
           and then we finally define the theorem environments in terms of the statement
           keywords defined above. They are all numbered together with the section counter.
ST*AssEnv
          116 \newtheorem{STtheoremAssEnv}{\st@theorem@kw}[section]
          117 \newtheorem{STlemmaAssEnv}[STtheoremAssEnv]{\st@lemma@kw}
          118 \newtheorem{STpropositionAssEnv}[STtheoremAssEnv]{\st@proposition@kw}
          119 \newtheorem{STcorollaryAssEnv}[STtheoremAssEnv]{\st@corollary@kw}
          120 \newtheorem{STconjectureAssEnv}[STtheoremAssEnv]{\st@conjecture@kw}
          121 \newtheorem{STfalseconjectureAssEnv}[STtheoremAssEnv]{\st@falseconjecture@kw}
          122 \newtheorem{STpostulateAssEnv}[STtheoremAssEnv]{\st@postulate@kw}
          123 \newtheorem{STobligationAssEnv}[STtheoremAssEnv]{\st@obligation@kw}
          124 \newtheorem{STassumptionAssEnv}[STtheoremAssEnv]{\st@assumption@kw}
          125 \newtheorem{STobservationAssEnv}[STtheoremAssEnv]{\st@observation@kw}
          126 (/package)
 example
          127 (*package)
          128 \let\usevocab=\usemodule
```

 $<sup>^7\</sup>mathrm{EDNote}\colon$  need to do something clever for the OMDoc representation of examples, in particular, the usevocab should only be defined in example

```
129 \let\usemhvocab=\usemhmodule
                          130 \def\st@example@initialize{}\def\st@example@terminate{}
                          131 \define@statement@env{example}
                          132 \def\st@example@kw{Example}
                          133 \theorembodyfont{\upshape}
                          134 \mbox{ \newtheorem{STexampleEnv}[STtheoremAssEnv]{\normalcolorem{Stexample@kw}}} \label{eq:continuous}
                          135 (/package)
                          136 (*ltxml)
                          137 DefMacro('\usevocab', '\usemodule');
                          138 DefMacro('\usemhvocab','\usemhmodule');
                          139 DefStatement('{example} OptionalKeyVals:omtext',
                          140
                                                     "<omdoc:example "
                                                     . "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
                          141
                                                      . "?&GetKeyVal(#1,'for')(for='&hash_wrapper(&GetKeyVal(#1,'for'))')()>"
                          142
                                                      . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                          143
                                                   . "#body"
                          144
                                                . "</omdoc:example>\n");
                          145
                          146 (/ltxml)
          axiom
                          147 (*package)
                          148 \def\st@axiom@initialize{}\def\st@axiom@terminate{}
                          149 \define@statement@env{axiom}
                          150 \def\st@axiom@kw{Axiom}
                          151 \theorembodyfont{\upshape}
                          152 \newtheorem{STaxiomEnv}[STtheoremAssEnv]{\st@axiom@kw}
                          153 (/package)
                          _{154} \langle *ltxml \rangle
                          155 DefStatement('{axiom} OptionalKeyVals:omtext',
                          156 "<omdoc:axiom"
                                                  "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()>"
                          157 .
                                                  "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                          158
                          159 . "<omdoc:CMP>#body"
                                     . "</omdoc:axiom>\n");
                          161 (/ltxml)
symboldec We use \symdef@type from the modules package as the visual cue.
                          162 (*package)
                          163 \srefaddidkey{symboldec}
                          164 \addmetakey{symboldec}{functions}
                          165 \addmetakey{symboldec}{role}
                          166 \addmetakey*{symboldec}{title}
                          167 \addmetakey*{symboldec}{name}
                          168 \addmetakey{symboldec}{subject}
                          169 \addmetakey*{symboldec}{display}
                          170 \newenvironment{symboldec}[1][]{\metasetkeys{symboldec}{#1}\sref@target\st@indeftrue%
                          171 \ifx\symboldec@display\st@flow\else{\noindent\stDMemph{\symdef@type} \symboldec@name:}\fi%
                          172 \ \texttt{\symboldec@title} \ \texttt{\colored} \ 
                          173 (/package)
                          174 (*ltxml)
```

```
"?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')"
                177
                                               "(xml:id='&makeNCName(&GetKeyVal(#1,'name')).def.sym')"
                178
                                          "name='&GetKeyVal(#1,'name')'>"
                179
                180
                            "'?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
                181
                            "<dc:description>#body"
                          ."</omdoc:symbol>\n");
                182
                183 (/ltxml)
                 5.2.1 Types
      \symtype
                184 (*package)
                185 \srefaddidkey{symtype}
                186 \addmetakey*{symtype}{system}
                187 \addmetakey*{symtype}{for}
                188 \newcommand\type@type{Type}
                189 \newcommand\symtype[3][]{\metasetkeys{symtype}{#1}\sref@target%
                190 \noindent\type@type \ifx\symtype@\@empty\else (\symtype@system)\fi #2: $#3$}
                191 (/package)
                192 \langle *ltxml \rangle
                193 DefConstructor('\symtype OptionalKeyVals:omtext \{\}\{\}',
                     "<omdoc:type for='#2'"
                        "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
                        "?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
                       "<ltx:Math></ltx:Math>#3</ltx:XMath></ltx:Math>"
                198 . "</omdoc:type>");
                199 (/ltxml)
\inlinetypedec
                200 (*package)
                201 \newcommand\inlinetypedec[3][]{\mbox{wtype}{#1}\sref@target{\def\thedectype{#2}#3}}
                202 (/package)
                203 (*ltxml)
                204 DefConstructor('\inlinetypedec OptionalKeyVals:omtext {}{}',
                     "<omdoc:type for='&GetKeyVal(#1,'for')'"</pre>
                        "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
                206 .
                        "?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
                207 .
                       "<1tx:Math><1tx:Math>#2</1tx:XMath></1tx:Math>"
                208 .
                209 . "<omdoc:CMP>#body"
                210 ."</omdoc:type>");
                211 (/ltxml)
       typedec We first define a theorem environment
                212 (*package)
                213 \def\st@typedec@kw{Type Declaration}
                214 \theorembodyfont{\upshape}
                   ^8\mathrm{EdNote}: MK@DG; the type element should percolate up.
```

175 DefStatement('{symboldec} OptionalKeyVals:symboldec',

"<omdoc:symbol "</pre>

176

```
215 \newtheorem{STtypedecEnv}[STtheoremAssEnv]{\st@typedec@kw}
            and then the environment itself.
           216 \newenvironment{typedec}[2][]{\metasetkeys{omtext}{#1}\sref@target%
           217 \def\thedectype{#2}%
           218 \ifx\omtext@display\st@flow\else%
           219 \ifx\omtext@title\@empty\begin{STtypedecEnv}\else\begin{STtypedecEnv} [\omtext@title]\fi%
           220 \ifx\sref@id\@empty\else\label{typedec.\sref@id}\fi
           221 \ifx\sref@id\@empty\sref@label@id{here}\else%
           222 \sref@label@id{\STpresent{\csname STtypedecEnvKeyword\endcsname}~\@currentlabel}\fi%
           223 \ignorespaces}
           224 {\ifx\omtext@display\st@flow\else\end{STtypedecEnv}\fi\omtext@post@skip}
           225 (/package)
           226 (*ltxml)
           227 DefStatement('{typedec} OptionalKeyVals:omtext {}',
                "<omdoc:type for='&GetKeyVal(#1,'for')'"</pre>
                    "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
                    "?&GetKeyVal(#1,'system')(xml:id='&GetKeyVal(#1,'system')')()>"
           230 .
                    "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
           231 .
                   "<ltx:Math></ltx:Math>#2</ltx:XMath></ltx:Math>"
           232 .
                   "<omdoc:CMP>#body"
           234 ."</omdoc:type>");
           235 (/ltxml)
definition The definition environment itself is quite similar to the other's but we need to
            set the \st@indef switch to suppress warnings from \st@def@target.
           236 (*package)
           237 \newif\ifst@indef\st@indeffalse
           238 \newenvironment{definition}[1][]{\metasetkeys{omtext}{#1}\sref@target\st@indeftrue%
           239 \ifx\omtext@display\st@flow\else%
           240 \ifx\omtext@title\@empty\begin{STdefinitionEnv}\else\begin{STdefinitionEnv}[\omtext@title]\fi\f
           241 \ifx\sref@id\@empty\sref@label@id{here}\else%
           242 \sref@label@id{\STpresent{\csname STdefinitionEnvKeyword\endcsname}~\@currentlabel}\fi%
           243 \ignorespaces}
           244 {\ifx\omtext@display\st@flow\else\end{STdefinitionEnv}\fi}
           245 \def\st@definition@kw{Definition}
           246 \theorembodyfont{\upshape}
           247 \newtheorem{STdefinitionEnv} [STtheoremAssEnv] {\st@definition@kw}
           248 \langle /package \rangle
           249 (*ltxml)
           250 sub definitionBody {
                  my ($doc, $keyvals, %props) = @_;
           252
                   my $for = $keyvals->getValue('for') if $keyvals;
                  my $type = $keyvals->getValue('type') if $keyvals;
           253
                 my %for_attr=();
           254
                  if (ToString($for)) {
           255
                     $for = ToString($for);
           256
           257
                     for = s/^{(.+)} $/$1/eg;
                     foreach (split(/,\s*/,$for)) {
           258
           259
                       $for_attr{$_}=1;
```

```
}}
260
      if ($props{theory}) {
261
       my @symbols = @{$props{defs} || []};
262
       foreach my $symb(@symbols) {
263
         next if $for_attr{$symb};
264
265
         $for_attr{$symb}=1;
266
         $doc->insertElement('omdoc:symbol', undef, (name=>$symb, "xml:id"=>makeNCName("$symb.def.
       }
267
      }
268
       my %attrs = ();
269
       $for = join(" ",(keys %for_attr));
270
       $attrs{'for'} = $for if $for;
271
       my $id = $keyvals->getValue('id') if $keyvals;
272
       $attrs{'xml:id'} = $id if $id;
273
       $attrs{'type'} = $type if $type;
274
       if ($props{theory}) {
275
         $doc->openElement('omdoc:definition', %attrs);
276
277
       } else {
278
         $attrs{'type'}='definition';
         $doc->openElement('omdoc:omtext', %attrs);
279
280
       my $title = $keyvals->getValue('title') if $keyvals;
281
       if ($title) {
282
         $doc->openElement('omdoc:metadata');
283
284
         $doc->openElement('dc:title');
         $doc->absorb($title);
285
         $doc->closeElement('dc:title');}
286
287
       $doc->openElement('omdoc:CMP');
      $doc->absorb($props{body}) if $props{body};
288
      $doc->maybeCloseElement('omdoc:CMP');
289
       if ($props{theory}) {
290
291
         $doc->closeElement('omdoc:definition');
292
293
         $doc->closeElement('omdoc:omtext');
294
       }
       return; }
295
296 \; \text{\#} \; \text{We} \; \text{use} \; \text{the standard DefEnvironment here, since}
297 # afterDigestBegins would collide otherwise
298 DefEnvironment('{definition} OptionalKeyVals:omtext', sub{definitionBody(@_)},
     afterDigestBegin=>sub {
300
       my ($stomach, $whatsit) = @_;
301
       my @symbols = ();
       $whatsit->setProperty(theory=>LookupValue('current_module'));
302
       $whatsit->setProperty(defs=>\@symbols);
303
304
       AssignValue('defs', \@symbols);
305
       declareFunctions($stomach,$whatsit);
306
       return; },
     afterDigest => sub { AssignValue('defs', undef); return; });
307
308 (/ltxml)%$
```

notation We initialize the \def\st@notation@initialize{} here, and extend it with functionality below.

```
309 (*package)
310 \def\notemph#1{#1}
311 \def\st@notation@terminate{}
312 \def\st@notation@initialize{}
313 \define@statement@env{notation}
314 \def\st@notation@kw{Notation}
315 \theorembodyfont{\upshape}
316 \newtheorem{STnotationEnv}[STtheoremAssEnv]{\st@notation@kw}
317 (/package)
318 (*ltxml)
319 DefStatement('{notation} OptionalKeyVals:omtext',
320 "<omdoc:definition"
        "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id').not')()"
        "?&GetKeyVal(#1,'for')(for='&simple_wrapper(&GetKeyVal(#1,'for'))')()>"
323 . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
324 . "<omdoc:CMP>#body"
325 . "</omdoc:definition>\n");
326 DefConstructor('\notatiendum OptionalKeyVals:notation {}',
327
                 "<ltx:text class='notatiendum'>#2</ltx:text>");
328 (/ltxml)
```

\st@def@target

348 \fi}

the next macro is a variant of the \sref@target macro provided by the sref package specialized for the use in the \definiendum, \defi, \defii, and \defiii macros. \st@def@target{ $\langle opt \rangle$ }{ $\langle name \rangle$ } makes a target with label sref@ $\langle opt \rangle$ @( $\langle modulename \rangle$ @target, if  $\langle opt \rangle$  is non-empty, else with the label sref@ $\langle name \rangle$ @( $\langle modulename \rangle$ @target. Also it generates the necessary warnings for a definiendum-like macro.

```
329 (*package)
330 \def\st@def@target#1#2{\def\@test{#1}%
331 \ifst@indef% if we are in a definition or such
332 \@ifundefined{mod@id}% if we are not in a module
333 {\PackageWarning{statements}{definiendum in unidentified module\MessageBreak
334 \protect\definiendum, \protect\defi,
335 \protect\defii, \protect\defiii\MessageBreak
336 can only be referenced when called in a module with id key}}%
337 {\edef\@@cd{\ifx\omtext@theory\@empty\mod@id\else\omtext@theory\fi}%
338 \edef\@@name{\ifx\@test\@empty{#2}\else{#1}\fi}%
339 \expandafter\sref@target@ifh{sref@\@@name @\@@cd @target}{}%
340 \timetakeys@showmeta\timetakeys@show@keys{\colored}{name:\colored}{fi}\%
341 \else% st@indef
342 \PackageError{statements}%
343 {definiendum outside definition context\MessageBreak
344 \protect\definiendum, \protect\defi,
345 \protect\defii, \protect\defiii\MessageBreak
346 do not make sense semantically outside a definition.\MessageBreak
347 Consider wrapping the defining phrase in a \protect\inlinedef}%
```

```
349 (/package)
```

The \definiendum and \notatiendum macros are very simple.

\@termdef This macro is experimental, it is supposed to be invoked in \definiendum to define a macro with the definiendum text, so that can be re-used later in term assignments (see the modules package). But in the current context, where we rely on TeX groupings for visibility, this does not work, since the invocations of \definiendum are in definition environments and thus one group level too low.

```
Keeping this for future reference.
                                               350 (*package)
                                              351 \newcommand\@termdef[2][]{\def\@test{#1}%
                                              352 \end{area} $$1^{\circ} \left(\frac{m}{2}\right)^{0} \end{area} $$1^{\circ} \end{area}
                                              353 \termdef{\mod@id @\@@name}{#2}}}
                                              354 (/package)
\definiendum
                                              355 (*package)
                                              356 \new command definiendum [2] [] {\st@def@target{#1}{#2}\defemph{#2}} }
                                              357 \newcommand\definiendum[2][]{\st@def@target{#1}{#2}\defemph{#2}}
                                              358 (/package)
                                              359 (*ltxml)
                                              360 DefConstructor('\definiendum [] {}',
                                                                                   "<omdoc:term role='definiendum' name='#name' cd='#theory'>#2</omdoc:term>",
                                              361
                                                                                   afterDigest => sub {
                                              362
                                              363 my ($stomach, $whatsit) = @_;
                                              364 my $addr = LookupValue('defs');
                                              365 my $name = $whatsit->getArg(1);
                                              366 $name = $whatsit->getArg(2) unless $name;
                                              367 $whatsit->setProperty(name=>$name->toString);
                                              368 push(@$addr, $name->toString) if ($addr and $name);
                                              369 $whatsit->setProperty(theory=>LookupValue('current_module'));
                                              370 return; });#$
                                              371 (/ltxml)
                                                 environments
                                              372 \langle *package \rangle
```

\notatiendum the notatiendum macro also needs to be visible in the notation and definition

```
373 \newcommand\notatiendum[2][]{\notemph{#2}}
374 (/package)
```

We expand the LATEXML bindings for \defi, \defii and \defiii into two instances one will be used for the definition and the other for indexing.

```
\defi
```

```
375 (*package)
376 \mbox{ $$\mbox{newcommand}$ $$ i[2][]{\mbox{definiendum}$[\#1]$ {$\#2}\ndoc@index[\#1]$ {$\#2}} 
377 (/package)
378 (*ltxml)
```

```
379 DefConstructor('\defi[]{}',
            "<omdoc:term role='definiendum' name='?#1(#1)(#2)' cd='#theory'>#2</omdoc:term>",
      380
                afterDigest => sub {
      381
      382 my ($stomach, $whatsit) = @_;
      383 my $addr = LookupValue('defs');
      384 my $name = $whatsit->getArg(1);
      386 push(@$addr, $name->toString) if ($addr and $name);
      387 $whatsit->setProperty(theory=>LookupValue('current_module'));#$
      388 return; },
                alias=>'\defi');
      389
      390 (/ltxml)
\adefi
      391 (*package)
      392 \newcommand\adefi[3][]{\def\@test{#1}%
      393 \ifx\@test\@empty\definiendum[#3]{#2}%
      394 \leq m[#1]{#2}\mod [#1]{#3}{fi}
      395 (/package)
      396 (*ltxml)
      397 DefConstructor('\adefi[]{}{}',
             "<omdoc:term role='definiendum' name='?#1(#1)(#3)' cd='#theory'>#2</omdoc:term>",
      398
      399
                afterDigest => sub {
      400 my ($stomach, $whatsit) = @_;
      401 my $addr = LookupValue('defs');
      402 my $name = $whatsit->getArg(1);
      403 $name = $whatsit->getArg(3) unless $name;
      404\, push(@$addr, $name->toString) if ($addr and $name);
      405 $whatsit->setProperty(theory=>LookupValue('current_module'));#$
      406 return; },
               alias=>'\adefi');
      407
      408 (/ltxml)
\defii
      409 (*package)
      410 \newcommand\defii[3][]{\st@def@target{#1}{#2-#3}\defemph{\#2 #3}\defemph{\#2 #3}}
      411 (/package)
      412 \langle *ltxml \rangle
      413 DefConstructor('\defii[]{}{}',
            "<omdoc:term role='definiendum' name='?#1(#1)(&dashed(#2,#3))' cd='#theory'>#2</omdoc:term>"
      414
                afterDigest => sub {
      415
      416 my ($stomach, $whatsit) = @_;
      417 my $addr = LookupValue('defs');
      418 my $name = $whatsit->getArg(1);
      419 $name = $name->toString if $name;
      421 push(@$addr, $name) if ($addr and $name);
      422 $whatsit->setProperty(theory=>LookupValue('current_module'));
      423 return; },
                alias=>'\defii');#$
      424
```

```
425 (/ltxml)
  \adefii
                    426 (*package)
                    427 \newcommand\adefii[4][]{\def\0test{#1}%
                    428 \ifx\@test\@empty\definiendum[#3-#4]{#2}%
                    429 \else\definiendum[#1]{#2}\@twin[#1]{#3}{#4}\fi}
                    430 (/package)
                    431 (*ltxml)
                    432 DefConstructor('\adefii[]{}{}}',
                                 "<omdoc:term role='definiendum' name='?#1(#1)(&dashed(#3,#4))' cd='#theory'>#2</omdoc:term>"
                    434
                                          afterDigest => sub {
                    435 my ($stomach, $whatsit) = 0_;
                    436 my $addr = LookupValue('defs');
                    437 my $name = $whatsit->getArg(1);
                    438 $name = $name->toString if $name;
                    440 push(@$addr, $name) if ($addr and $name);
                    441 $whatsit->setProperty(theory=>LookupValue('current_module'));
                    442 return; },
                                          alias=>'\defii');#$
                    443
                    444 (/ltxml)
  \defiii
                    445 (*package)
                    446 \newcommand\defiii[4][]{st@def@target{#1}{#2-#3-#4}\defemph{#2 #3 #4}\quad [#1]{#2}{#3}{#4}}
                    447 (/package)
                    448 (*ltxml)
                    449 DefConstructor('\defiii[]{}{}}',
                                 "<omdoc:term role='definiendum' cd='#theory' name='?#1(#1)(&dashed(#2,#3,#4))'>#2 #3 #4</omd
                                          afterDigest => sub {
                    451
                    452 my ($stomach, $whatsit) = @_;
                    453 my $addr = LookupValue('defs');
                    454 my $name = $whatsit->getArg(1);
                    455 $name = $name->toString if $name;
                    456 $name = $whatsit->getArg(2)->toString.'-'.$whatsit->getArg(3)->toString.'-'.$whatsit->getArg(4
                    457 push(@$addr, $name) if ($addr and $name);
                    458 $whatsit->setProperty(theory=>LookupValue('current_module'));
                    459 return; },
                                          alias=>'\defiii');
                    460
                    461 (/ltxml)
\adefiii
                    462 (*package)
                    463 \newcommand\adefiii[5][]{\def\0test{#1}%
                    464 \times \ensuremath{$^{464}$ ifx\ensuremath{$^{464}$ est\ensuremath{$^{464}$ est\ensuremath{$^{46
                    465 \leq m[#1] {#2} \ [#1] {#3} {#4} {#5} \ ]
                    466 (/package)
                    467 (*ltxml)
```

```
468 DefConstructor('\adefiii[]{}{}{}}',
                "<omdoc:term role='definiendum' cd='#theory' name='?#1(#1)(&dashed(#3,#4,#5))'>#2</omdoc:ter</pre>
          469
                   afterDigest => sub {
          470
          471 my ($stomach, $whatsit) = @_;
          472 my $addr = LookupValue('defs');
          473 my $name = $whatsit->getArg(1);
          474 $name = $name->toString if $name;
          476 push(@$addr, $name) if ($addr and $name);
          477  $whatsit->setProperty(theory=>LookupValue('current_module'));
          478 return; },
                   alias=>'\defiii');
          479
          480 (/ltxml)
 \inlineex
          481 (*package)
          482 \newcommand\inlineex[2][]{\metasetkeys{omtext}{#1}%
          483 \sref@target\sref@label@id{here}#2}
          484 (/package)
          485 (*ltxml)
          486 DefConstructor('\inlineex OptionalKeyVals:omtext {}',
                          "<ltx:text class='example'>#2</ltx:text>");
          487
          488 (/ltxml)
\inlinedef
          489 (*package)
          491 (/package)
          492 (*ltxml)
          493 DefConstructor('\inlinedef OptionalKeyVals:omtext {}', sub {
          494 my ($document, $keyvals, $body, %props) = @_;
          495 my $for = $keyvals->getValue('for') if $keyvals;
          496 my %for_attr=();
          497 if (ToString($for)) {
               $for = ToString($for);
          498
               for = s/^{(.+)}$/$1/eg;
          499
          500
               foreach (split(/,\s*/,$for)) {
                 $for_attr{$_}=1;
          501
               }}
          502
          503 my @symbols = @{$props{defs} || []};
          504 #Prepare for symbol insertion -insert before the parent of the closest ancestor CMP element
          505 my $original_node = $document->getNode;
          506 my $xc = XML::LibXML::XPathContext->new( $original_node );
          507 $xc->registerNs('omdoc', 'http://omdoc.org/ns');
          508 my ($statement_ancestor) = $xc->findnodes('./ancestor::omdoc:CMP/..');
          509 foreach my $symb(@symbols) {
               next if $for_attr{$symb};
          510
               $for_attr{$symb}=1;
          511
               my $symbolnode = XML::LibXML::Element->new('symbol');
          512
               $symbolnode->setAttribute(name=>$symb);
```

```
$symbolnode->setAttribute("xml:id"=>makeNCName("$symb.def.sym"));
514
      $statement_ancestor->parentNode->insertBefore($symbolnode,$statement_ancestor);
515
516 }
517 #Restore the insertion point
518 $document->setNode($original_node);
519 my %attrs = ();
520 $for = join(" ",(keys %for_attr));
521 $attrs{'for'} = $for if $for;
522 my $id = $keyvals->getValue('id') if $keyvals;
523 $attrs{'xml:id'} = $id if $id;
524 $attrs{'class'} = 'inlinedef';
525 $document->openElement('ltx:text',%attrs);
526 $document->absorb($body);
527 $document->closeElement('ltx:text'); },
528 #Prepare 'defs' hooks for \defi and \definiendum symbol names
    beforeDigest=>sub {
529
       my @symbols = ();
530
       AssignValue('defs', \@symbols); return; },
531
532 #Adopt collected names as 'defs' property, remove hooks
533
     afterDigest=>sub {
       my ($stomach, $whatsit) = @_;
534
       my $defsref = LookupValue('defs');
535
       my @defs = @$defsref;
536
       $whatsit->setProperty('defs',\@defs);
537
538
       AssignValue('defs',undef);
539 return; });#$
540 (/ltxml)
```

#### 5.3 Cross-Referencing Symbols and Concepts

\termref@set

The term macro uses the cd and name keys for hyperlinking to create hyper-refs, if the hyperref package is loaded: We first see if the cd key was given, if not we define it as the local module identifier.

```
541 (*package)
         542 \addmetakey*[\mod@id]{termref}{cd}
         543 \addmetakey*{termref}{cdbase}
         544 \addmetakey*{termref}{name}
         545 \addmetakey*{termref}{role}
         546 \def\termref@set#1#2{\def\termref@name{#2}\metasetkeys{termref}{#1}}
\termref
         547 \newcommand\termref[2][]{\metasetkeys{termref}{#1}\st@termref{#2}}
         548 (/package)
         549 (*ltxml)
         550 DefConstructor('\termref OptionalKeyVals:termref {}',
                           "<omdoc:term "
         551
                            "?&GetKeyVal(#1,'cdbase')(cdbase='&GetKeyVal(#1,'cdbase')')() "
         552
                          . "cd='?&GetKeyVal(#1,'cd')(&GetKeyVal(#1,'cd'))(#module)' "
         553
                           . "name='&GetKeyVal(#1,'name')'>"
```

```
. "#2"
             555
                                 ."</omdoc:term>",
             556
                       afterDigest=>sub{\$_[1]->setProperty(module=>LookupValue('current_module'))});
             557
             558 (/ltxml)%$
              The next macro is where the actual work is done.
\st@termref If the cdbase is given, then we make a hyper-reference, otherwise we punt to
              \mod@termref, which can deal with the case where the cdbase is given by the
              imported cd.
             559 (*package)
             560 \newcommand\st@termref[1]{\ifx\termref@name\@empty\def\termref@name{#1}\fi%
             561 \ifx\termref@cdbase\@empty\mod@termref\termref@cd\termref@name{#1}%
             562 \else\sref@href@ifh\termref@cdbase{#1}\fi}
             563 (/package)
     \tref*
             564 (ltxml)RawTeX('
             565 (*package | ltxml)
             566 \newcommand\atrefi[3][]{\def\@test{#1}\ifx\@test\@empty\termref[name=#3]{#2}\else\termref[cd=#1
             567 \newcommand\atrefii[4][]{\atrefi[#1]{#2}{#3-#4}}
             568 \newcommand\atrefiii[5][]{\atrefi[#1]{#2}{#3-#4-#5}}
     \tref*
             569 \newcommand\trefi[2][]{\atrefi[#1]{#2}{#2}}
             570 \newcommand\trefii[3][]{\atrefi[#1]{#2 #3}{#2-#3}}
             571 \newcommand\trefiii[4][]{\atrefi[#1]{#2 #3 #4}{#2-#3-#4}}
             572 (/package | ltxml)
             573 \langle |txml \rangle,;
                  Now we care about the configuration switches, they are set to sensible values,
              if they are not defined already. These are just configuration parameters, which
              should not appear in documents, therefore we do not provide LATEXML bindings
              for them.
     \*emph
             574 (*package)
             575 \providecommand{\termemph}[1]{#1}
             576 \providecommand{\defemph}[1]{{\textbf{#1}}}
             577 \providecommand{\stDMemph}[1]{{\textbf{#1}}}
             578 (/package)
      \term The \term macro is used for wiki-style dangling links with editor support.
             579 (*package)
             580 \label{lem:line} \end{term} \begin{tabular}{l} $1$ {\tt loss} \end{term} \begin{tabular}{l} $1$ {\tt loss} \end{term} \begin{tabular}{l} $1$ {\tt loss} \end{tabular}
             581 (/package)
             582 (*ltxml)
             583 DefConstructor('\term{}', "<omdoc:term class='dangling-term-link'>#1</omdoc:term>");
             584 (/ltxml)
```

 $^9\mathrm{EdNote}$ : MK: document above

\symref The \symref macros is quite simple, since we have done all the heavy lifting in the modules package: we simply apply \mod@symref@ $\langle arg1 \rangle$  to  $\langle arg2 \rangle$ .

#### 5.4 Providing IDs for OMDoc Elements

To provide default identifiers, we tag all OMDoc elements that allow xml:id attributes by executing the numberIt procedure from omdoc.sty.ltxml.

```
594 \*|txm|\\
595 Tag('omdoc:assertion',afterOpen=>\&numberIt,afterClose=>\&locateIt);
596 Tag('omdoc:definition',afterOpen=>\&numberIt,afterClose=>\&locateIt);
597 Tag('omdoc:example',afterOpen=>\&numberIt,afterClose=>\&locateIt);
598 Tag('omdoc:requation',afterOpen=>\&numberIt,afterClose=>\&locateIt);
599 Tag('omdoc:axiom',afterOpen=>\&numberIt,afterClose=>\&locateIt);
600 Tag('omdoc:symbol',afterOpen=>\&numberIt,afterClose=>\&locateIt);
601 Tag('omdoc:type',afterOpen=>\&numberIt,afterClose=>\&locateIt);
602 Tag('omdoc:term',afterOpen=>\&numberIt,afterClose=>\&locateIt);
603 \langle /|txm|\rangle
```

#### 5.5 Auxiliary Functionality

```
604 (*ltxml)
605 # =====
606 # Auxiliary Functions:
607 # -----
608 sub DefStatement {
    my ($definition,$replacement,%properties)=@_;
    DefEnvironment($definition,$replacement,%properties,
        afterDigestBegin=>\&declareFunctions,
611
612 );}
613
614 sub declareFunctions{
615 my ($stomach, $whatsit) = @_;
    my $keyval = $whatsit->getArg(1);
617 my $funval = GetKeyVal($keyval,'functions') if GetKeyVal($keyval,'functions');
618 return unless $funval;
    my @funsymbs = $funval->unlist;
619
    #Unread the function declarations at the Gullet
620
    foreach (@funsymbs) {
621
622
      my \$symb = UnTeX(\$_);
623
      $stomach->getGullet->unread(Tokenize('\lxDeclare[role=FUNCTION]{$'.$symb.'$}')->unlist);
```

```
}
624
625 return; }#$
626~\langle/\text{ltxml}\rangle
```

#### 5.6 Deprecated Functionality

In this section we centralize old interfaces that are only partially supported any

```
\
      627 \langle \text{ltxml} \rangle ####### Deprecated functionality:
      628 (ltxml)RawTeX('
      629 (*package | Itxml)
      630 \newcommand\defin[2][]{\defi[#1]{#2}%
      631 \PackageWarning{statements}{\protect\defin\space is deprecated, use \protect\defi\space instead
      632 \newcommand\twindef[3][]{\defii[#1]{#2}{#3}%
      633 \PackageWarning{statements}{\protect\twindef\space is deprecated, use \protect\defii\space inst
      634 \newcommand\atwindef [4] [] {\defiii [#1] {#2} {#3} {#4}%
      635 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\defiii\space in
      636 \newcommand\definalt[3][]{\adefi[#1]{#2}{#3}%
      637 \PackageWarning{statements}{\protect\definalt\space is deprecated, use \protect\adefi\space ins
      638 \newcommand\twindefalt[4][]{\adefii[#1]{#2}{#3}{#4}%
      640 \newcommand\atwindefalt[5][]{\adefiii[#1]{#2}{#3}{#4}{#5}%
      641 \PackageWarning{statements}{\protect\atwindefalt\space is deprecated, use \protect\adefiii\spac
```

```
\ensuremath{\mbox{\ensuremath{\mbox{\sc def}}}}
```

```
642 \mbox{ hewcommand} twinref[3][]{\mbox{ trefii[#1]{#2}{#3}%}
643 \PackageWarning{statements}{\protect\twinref\space is deprecated, use \protect\trefii\space ins
644 \mbox{ newcommand} \mbox{atwinref [4] [] {\atrefiii [#1] {#2}{#3}{#4}},
645 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\trefiii\space i
646 (/package | ltxml)
```

#### 5.7Finale

 $647 \langle \mathsf{ltxml} \rangle,$ ;

Finally, we need to terminate the file with a success mark for perl.  $648 \langle ltxml \rangle 1;$ 

## Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

*,	10	statement,	2	block	
block		LATEXML, 10, 11, 20,	25	statement,	2
statement,	2	OMDoc, 2, 4, 5,	26	flow	
flow		OpenMath,	5	statement,	2

### References

- [KGA13] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty: Semantic Macros and Module Scoping in sTeX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2013. URL: http://www.ctan.org/get/macros/latex/contrib/stex/modules/modules.pdf.
- [Koh06] Michael Kohlhase. OMDoc An open markup format for mathematical documents [Version 1.2]. LNAI 4180. Springer Verlag, Aug. 2006. URL: http://omdoc.org/pubs/omdoc1.2.pdf.
- [Koh08] Michael Kohlhase. "Using LATEX as a Semantic Markup Format". In: *Mathematics in Computer Science* 2.2 (2008), pp. 279-304. URL: https://svn.kwarc.info/repos/stex/doc/mcs08/stex.pdf.
- [Koh13a] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2013. URL: http://www.ctan.org/tex-archive/macros/ latex/contrib/stex/metakeys/metakeys.pdf.
- [Koh13b] Michael Kohlhase. omdoc.sty/cls: Semantic Markup for Open Mathematical Documents in LaTeX. Tech. rep. Comprehensive TeX Archive Network (CTAN), 2013. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/omdoc/omdoc.pdf.
- [Koh13c] Michael Kohlhase. sref.sty: Semantic Crossreferencing in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2013. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/sref/sref.pdf.
- [MS] Wolfgang May and Andreas Schedler. An Extension of the LATEX-Theorem Evironment. Self-documenting LATEX package. URL: http://dante.ctan.org/tex-archive/macros/latex/contrib/ntheorem/ ntheorem.pdf (visited on 01/11/2010).
- [sTeX] Semantic Markup for LATEX. Project Homepage. URL: http://trac.kwarc.info/sTeX/ (visited on 02/22/2011).