

# hwexam.sty/cls: An Infrastructure for formatting Assignments and Exams\*

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October 22, 2015

## Abstract

The **hwexam** package and class allows individual course assignment sheets and compound assignment documents using problem files marked up with the **problem** package.

## Contents

<b>1</b>	<b>Introduction</b>	<b>2</b>
<b>2</b>	<b>The User Interface</b>	<b>2</b>
2.1	Package and Class Options . . . . .	2
2.2	Assignments . . . . .	2
2.3	Typesetting Exams . . . . .	2
2.4	Including Assignments . . . . .	3
2.5	Support for MathHub . . . . .	4
<b>3</b>	<b>Limitations</b>	<b>4</b>
<b>4</b>	<b>Implementation: The hwexam Class</b>	<b>6</b>
4.1	Class Options . . . . .	6
<b>5</b>	<b>Implementation: The hwexam Package</b>	<b>7</b>
5.1	Package Options . . . . .	7
5.2	Assignments . . . . .	8
5.3	Including Assignments . . . . .	11
5.4	Typesetting Exams . . . . .	11
5.5	Support for MathHub . . . . .	13
5.6	Leftovers . . . . .	14

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\*Version v1.0 (last revised 2013/12/12)

# 1 Introduction

The `hwexam` package and class supplies an infrastructure that allows to format nice-looking assignment sheets by simply including problems from problem files marked up with the `problem` package [Koh15c]. It is designed to be compatible with `problems.sty`, and inherits some of the functionality.

## 2 The User Interface

### 2.1 Package and Class Options

The `hwexam` package and class take the options `solutions`, `notes`, `hints`, `pts`, `min`, and `boxed` that are just passed on to the `problems` package (cf. its documentation for a description of the intended behavior).

`showmeta` If the `showmeta` option is set, then the metadata keys are shown (see [Koh15a] for details and customization options).

The `hwexam` class additionally accepts the options `report`, `book`, `chapter`, `part`, and `showignores`, of the `omdoc` package [Koh15b] on which it is based and passes them on to that. For the `extrefs` option see [Koh15d].

### 2.2 Assignments

`assignment` This package supplies the `assignment` environment that groups problems into assignment sheets. It takes an optional `KeyVal` argument with the keys `number` (for the assignment number; if none is given, 1 is assumed as the default or — in multi-assignment documents — the ordinal of the `assignment` environment), `title` (for the assignment title; this is referenced in the title of the assignment sheet), `type` (for the assignment type; e.g. “quiz”, or “homework”), `given` (for the date the assignment was given), and `due` (for the date the assignment is due).

### 2.3 Typesetting Exams

`multiple` Furthermore, the `hwexam` package takes the option `multiple` that allows to combine multiple assignment sheets into a compound document (the assignment sheets are treated as section, there is a table of contents, etc.).

`test` Finally, there is the option `test` that modifies the behavior to facilitate formatting tests. Only in `test` mode, the macros `\testspace`, `\testnewpage`, and `\testemptypage` have an effect: they generate space for the students to solve the given problems. Thus they can be left in the  $\text{\LaTeX}$  source.

`\testspace` `\testspace` takes an argument that expands to a dimension, and leaves vertical space accordingly. `\testnewpage` makes a new page in `test` mode, and `\testemptypage` generates an empty page with the cautionary message that this page was intentionally left empty.

`testheading` Finally, the `\testheading` takes an optional keyword argument where the keys `duration` specifies a string that specifies the duration of the test, `min` specifies the equivalent in number of minutes, and `reqpts` the points that are required for a

[illegible]

## 2.4 Including Assignments

3

## 2.5 Support for MathHub

Much of the  $\text{\LaTeX}$  content is hosted on MathHub (<http://MathHub.info>), a portal and archive for flexiformal mathematics. MathHub offers GIT repositories (public and private escrow) for mathematical documentation projects, online and offline authoring and document development infrastructure, and a rich, interactive reading interface. The `modules` package supports repository-sensitive operations on MathHub.

Note that MathHub has two-level repository names of the form  $\langle group \rangle / \langle repo \rangle$ , where  $\langle group \rangle$  is a MathHub-unique repository group and  $\langle repo \rangle$  a repository name that is  $\langle group \rangle$ -unique. The file and directory structure of a repository is arbitrary – except that it starts with the directory `source` because they are Math Archives in the sense of [Hor+11]. But this structure can be hidden from the  $\text{\LaTeX}$  author with MathHub-enabled versions of the `modules` macros.

`\includemhassignment` The `\includemhassignment` macro is a variant of `\includeassignment` with repository support. Instead of writing

```
\defpath{MathHub}{/user/foo/lmh/MathHub}
\includeassignment[pts=7]{\MathHub{fooMH/bar/source/baz/foobar}}
```

we can simply write (assuming that `\MathHub` is defined as above)

```
\includemhassignment[fooMH/bar]{baz/foobar}
```

If `baz/foobar` is the “current module”, i.e. if we are on the MathHub path `...MathHub/fooMH/bar...`, then stating the repository in the first optional argument is redundant, so we can just use

```
\includemhassignment{baz/foobar}
```

Of course, neither  $\text{\LaTeX}$  nor  $\text{\LaTeX}ML$  know about the repositories when they are called from a file system, so we can use the `\mhcurrentrepos` macro from the `modules` package to tell them. But this is only needed to initialize the infrastructure in the driver file. In particular, we do not need to set it in each module, since the `\importmhmodule` macro sets the current repository automatically.

**Caveat** if you want to use the MathHub support macros (let’s call them `mh`-variants), then every time a module is imported or a document fragment is included from another repos, the `mh`-variant `\importmhmodule` must be used, so that the “current repository” is set accordingly. To be exact, we only need to use `mh`-variants, if the imported module or included document fragment use `mh`-variants.

## 3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the  $\text{\LaTeX}$  GitHub repository [sTeX].

1. none reported yet.

## 4 Implementation: The hwexam Class

The functionality is spread over the `hwexam` class and package. The class provides the `document` environment and pre-loads some convenience packages, whereas the package provides the concrete functionality.

`hwexam.dtx` generates four files: `hwexam.cls` (all the code between `<*cls>` and `</cls>`), `hwexam.sty` (between `<*package>` and `</package>`) and their L<sup>A</sup>T<sub>E</sub>XML bindings (between `<*ltxml.cls>` and `</ltxml.cls>` and `<*ltxml.sty>` and `</ltxml.sty>` respectively). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

first the general setup for L<sup>A</sup>T<sub>E</sub>XML(for the class and package)

```
1 <*ltxml.cls | ltxml.sty>
2 # -*- CPERL -*-
3 package LaTeXML::Package::Pool;
4 use strict;
5 use LaTeXML::Package;
6 use LaTeXML::Util::Pathname;
7 use Cwd qw(cwd abs_path);
8 </ltxml.cls | ltxml.sty>
```

### 4.1 Class Options

To initialize the `hwexam` class, we declare and process the necessary options by passing them to the respective packages and classes they come from.

```
9 <*cls>
10 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{hwexam}}
11 \DeclareOption*{\PassOptionsToClass{\CurrentOption}{omdoc}}
12 \ProcessOptions
13 </cls>
14 <*ltxml.cls>
15 DeclareOption(undef,sub {PassOptions('hwexam','sty',ToString(Digest(T_CS('\CurrentOption'))));}
16 DeclareOption(undef,sub {PassOptions('omdoc','cls',ToString(Digest(T_CS('\CurrentOption')))); }
17 ProcessOptions();
18 </ltxml.cls>
```

We load `omdoc.cls`, and the desired packages. For the L<sup>A</sup>T<sub>E</sub>XML bindings, we make sure the right packages are loaded.

```
19 <*cls>
20 \LoadClass{omdoc}
21 \RequirePackage{stex}
22 \RequirePackage{hwexam}
23 \RequirePackage{graphicx}
24 \RequirePackage{a4wide}
25 \RequirePackage{amssymb}
26 \RequirePackage{amstext}
27 \RequirePackage{amsmath}
28 </cls>
29 <*ltxml.cls>
```

```

30 LoadClass('omdoc');
31 RequirePackage('stex');
32 RequirePackage('hwexam');
33 RequirePackage('graphicx');
34 RequirePackage('amssymb');
35 RequirePackage('amstext');
36 RequirePackage('amsmath');
37 </ltxml.cls>

```

## 5 Implementation: The hwexam Package

### 5.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. Some come with their own conditionals that are set by the options, the rest is just passed on to the `problems` package.

```

38 <*package>
39 \newif\iftest\testfalse
40 \DeclareOption{test}{\testtrue}
41 \newif\ifmultiple\multiplefalse
42 \DeclareOption{multiple}{\multipletrue}
43 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{problem}}
44 \ProcessOptions
45 </package>

```

Then we make sure that the necessary packages are loaded (in the right versions).

```

46 <*package>
47 \RequirePackage{keyval}[1997/11/10]
48 \RequirePackage{problem}
49 </package>

```

Here comes the equivalent header information for L<sup>A</sup>T<sub>E</sub>XML, we also initialize the package inclusions. Since L<sup>A</sup>T<sub>E</sub>XML does not handle options yet, we have nothing to do.

```

50 <*ltxml>
51 DeclareOption('test', '');
52 DeclareOption('multiple', '');
53 DeclareOption(undef, sub {PassOptions('problem','sty',ToString(Digest(T_CS('\CurrentOption'))))}
54 ProcessOptions();
55 RequirePackage('problem');
56 </ltxml>

```

Then we register the namespace of the requirements ontology

```

57 <*ltxml>
58 RegisterNamespace('assig'=>"http://omdoc.org/ontology/assignments#");
59 RegisterDocumentNamespace('assig'=>"http://omdoc.org/ontology/assignments#");
60 </ltxml>

```

## 5.2 Assignments

We will prepare the keyval support for the `assignment` environment.

```
61 \langle *package\rangle
62 \srefaddidkey{assig}
63 \addmetakey{assig}{number}
64 \addmetakey*{assig}{title}
65 \addmetakey{assig}{type}
66 \addmetakey{assig}{given}
67 \addmetakey{assig}{due}
```

The next three macros are intermediate functions that handle the case gracefully, where the respective token registers are undefined.

The `\given@due` macro prints information about the given and due status of the assignment. Its arguments specify the brackets.

```
68 \newcommand\given@due[2]{%
69 \ifx \inclassig@given\@empty
70 \ifx \assig@given\@empty
71 \ifx \inclassig@due\@empty
72 \ifx \assig@due\@empty% all empty do nothing
73 \else #1%
74 \fi
75 \else #1%
76 \fi
77 \else #1%
78 \fi
79 \else #1%
80 \fi
81 \ifx\inclassig@given\@empty
82 \ifx\assig@given\@empty% do nothing
83 \else Given \assig@given%
84 \fi
85 \else Given \inclassig@given%
86 \fi
87 \ifx \inclassig@due\@empty
88 \ifx \assig@due\@empty% do nothing
89 \else
90 \ifx \inclassig@given\@empty
91 \ifx \assig@given\@empty% do nothing
92 \else ,~%
93 \fi
94 \else ,~%
95 \fi
96 \fi
97 \else
98 \ifx \inclassig@given\@empty
99 \ifx \assig@given\@empty% do nothing
100 \else ,~%
101 \fi
102 \else ,~%
```



```

103 \fi
104 \fi
105 \ifx \inclassig@due\@empty
106 \ifx \assig@due\@empty% do nothing
107 \else Due \assig@due%
108 \fi
109 \else Due \inclassig@due%
110 \fi
111 \ifx \inclassig@given\@empty
112 \ifx \assig@given\@empty
113 \ifx \inclassig@due\@empty
114 \ifx \assig@due\@empty% all empty do nothing
115 \else #2%
116 \fi
117 \else #2%
118 \fi
119 \else #2%
120 \fi
121 \else #2%
122 \fi
123 }

```

**assignment@title** This macro prints the title of an assignment, the local title is overwritten, if there is one from the `\includeassignment`. `\assignment@title` takes three arguments the first is the fallback when no title is given at all, the second and third go around the title, if one is given.

```

124 \newcommand\assignment@title[3]
125 {\ifx\inclassig@title\@empty% if there is no outside title
126 \ifx\assig@title\@empty{#1}\else{#2\assig@title{#3}}\fi
127 \else{#2}\inclassig@title{#3}\fi}% else show the outside title

```

With them, we can define the central `assignment` environment. This has two forms (separated by `\ifmultiple`) in one we make a title block for an assignment sheet, and in the other we make a section heading and add it to the table of contents.

**assignment@titleblock** This macro prints the title block of a section. If the `multiple` package option is given we make a section heading out of this, and if not, a title block.

```

128 \ifmultiple
129 \newcommand\assignment@titleblock{%
130 \section*{\protect\document@hwexamtype~\arabic{section}%
131 \assignment@title{}\;\;{}{}\;\;\given@due{}}}%
132 \addcontentsline{toc}{section}%
133 {\document@hwexamtype~\arabic{section}}:~%
134 \string\importmodules{\imported@modules}\assig@title}%
135 \setcounter{problem}{0}}

```

Now to the single assignment case, where we make a title block. Note that as **problems** are numbered by section, we also set the section counter.

```

136 \else% single
137 \newcommand\assignment@titleblock{%
138 \begin{center}\bf
139 \Large\@title\strut\
140 \document@hwexamtype~\arabic{section}\assignment@title{\;}\{\;}\{\;\}%
141 \large\given@due{--\;}\{\;--}
142 \end{center}}
143 \fi% ifmultiple

assignment

144 \newenvironment{assignment}[1][\metasetkeys{assig}{#1}\sref@target%
145 \edef\@num{\ifx\inclassig@number\@empty%
146 \ifx\assig@number\@empty\else\assig@number\fi%
147 \else\inclassig@number\fi}%
148 \ifx\@num\@empty\stepcounter{section}\else\setcounter{section}{\@num}\fi%
149 \sref@label{id}{Assignment \thesection}%
150 \assignment@titleblock%
151 \def\currentsectionlevel{assignment\xspace}%
152 \def\Currentsectionlevel{Assignment\xspace}%
153 \ignorespaces\{}
154 \</package>

155 \<ltxml>
156 DefEnvironment('assignment' OptionalKeyVals:assig',
157 " <omdoc:omgroup ?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
158 . " assig:dummy='for the namespace'"
159 . " <omdoc:metadata>"
160 . " <dc:title>"
161 . " Assignment ?&GetKeyVal(#1,'num')(&GetKeyVal(#1,'num').)()"
162 . " ?&GetKeyVal(#1,'title')(&GetKeyVal(#1,'title')))"
163 . " </dc:title>"
164 . " ?&GetKeyVal(#1,'given')(<omdoc:meta property='assig:given'>&GetKeyVal(#1,'given')</omdo
165 . " ?&GetKeyVal(#1,'due')(<omdoc:meta property='assig:due'>&GetKeyVal(#1,'due')</omdoc:meta
166 . " ?&GetKeyVal(#1,'pts')(<omdoc:meta property='assig:pts'>&GetKeyVal(#1,'pts')</omdoc:meta
167 . " </omdoc:metadata>"
168 . " #body"
169 . "</omdoc:omgroup>\n"#,
170 # afterDigest=> sub {
171 # my ($stomach, $kv) = @_;
172 # my $kvi = LookupValue('inclassig');
173 # my @keys = qw(id num title pts given due);
174 # my @vals = $kvi && map($kvi->getValue($_), @keys);
175 # foreach my $i(0..$#vals) {
176 # $kv->setValue($keys[$i],$vals[$i]) if $vals[$i];
177 # }
178 );#$
179 \</ltxml>

180 \<package>
181 \newcommand\assig@default@type{Assignment}
182 \addmetakey[\assig@default@type]{document}{hwexamtype}

```

```
183 </package>
```

### 5.3 Including Assignments

`\in*assignment` This macro is essentially a glorified `\include` statement, it just sets some internal macros first that overwrite the local points. Importantly, it resets the `inclassig` keys after the input.

```
184 <*package>
185 \addmetakey{inclassig}{number}
186 \addmetakey*{inclassig}{title}
187 \addmetakey{inclassig}{type}
188 \addmetakey{inclassig}{given}
189 \addmetakey{inclassig}{due}
190 \addmetakey{inclassig}{mhrepos}
191 \clear@inclassig@keys%initially
192 \newcommand\includeassignment[2][\metasetkeys{inclassig}{#1}%
193 \include{#2}\clear@inclassig@keys}
194 \newcommand\inputassignment[2][\metasetkeys{inclassig}{#1}%
195 \input{#2}\clear@inclassig@keys}
196 </package>
197 <*txml>
198 DefMacro('includeassignment [] {}', sub {
199   my ($stomach, $arg1, $arg2) = @_ ;
200   AssignValue('inclassig',$arg1) if $arg1;
201   (Invocation(T_CS('input'),$arg2)->unlist);
202 });
203 DefMacro('inputassignment [] {}','includeassignment[#1]{#2}');
204 </txml>
```

### 5.4 Typesetting Exams

`\quizheading`

```
205 <*package>
206 \addmetakey{quizheading}{tas}
207 \newcommand\quizheading[1]{\def\@tas{#1}%
208 \large\noindent NAME: \hspace{8cm} MAILBOX:\\[2ex]%
209 \ifx\@tas\empty\else%
210 \noindent TA: \@for\@I:=\@tas\do{\Large$\Box$}\@I\hspace*{1em}}\\[2ex]\fi}
```

`\testheading`

```
211 \addmetakey{testheading}{min}
212 \addmetakey{testheading}{duration}
213 \addmetakey{testheading}{reqpts}
214 \newenvironment{testheading}[1][\metasetkeys{testheading}{#1}
215 {\noindent\large{Name: \hfill Matriculation Number:\hspace*{2cm}\strut\\[1ex]
216 \begin{center}\Large\textbf{\@title}\\[1ex]\large\@date\\[3ex]\end{center}
217 {\textbf{You have
218 \ifx\test@heading@duration\empty\testheading@min minutes\else\testheading@duration\fi
```

```

219 (sharp) for the test}};\ Write the solutions to the sheet.}\par\noindent
220
221 \newcount\check@time\check@time=\testheading@min
222 \advance\check@time by -\theassignment@totalmin
223 The estimated time for solving this exam is {\theassignment@totalmin} minutes,
224 leaving you {\the\check@time} minutes for revising your exam.
225
226 \newcount\bonus@pts\bonus@pts=\theassignment@totalpts
227 \advance\bonus@pts by -\testheading@reqpts
228 You can reach {\theassignment@totalpts} points if you solve all problems. You will only need
229 {\testheading@reqpts} points for a perfect score, i.e.\ {\the\bonus@pts} points are
230 bonus points. \vfill
231 \begin{center}
232   {\Large\em
233 %   You have ample time, so take it slow and avoid rushing to mistakes!\\[2ex]
234   Different problems test different skills and knowledge, so do not get stuck on
235   one problem.}\vfill\par\correction@table \\[3ex]
236 \end{center}}
237 {\newpage}
238 \end{package}
239 \end{*lxml}
240 DefEnvironment('{testheading}OptionalKeyVals:omdoc','');
241 \end{*lxml}

\testspace
242 \end{*package}
243 \newcommand\testspace[1]{\iftest\vspace*{#1}\fi}
244 \end{*package}
245 \end{*lxml}
246 DefConstructor('\testspace{}','');
247 \end{*lxml}

\testnewpage
248 \end{*package}
249 \newcommand\testnewpage{\iftest\newpage\fi}
250 \end{*package}
251 \end{*lxml}
252 DefConstructor('\testnewpage','');
253 \end{*lxml}

\testemptypage
254 \end{*package}
255 \newcommand\testemptypage[1][\iftest\begin{center}This page was intentionally left
256   blank for extra space\end{center}\vfill\eject\else\fi}
257 \end{*package}
258 \end{*lxml}
259 DefConstructor('\testemptypage','');
260 \end{*lxml}

```

`\@problem` This macro acts on a problem's record in the \*.aux file. Here we redefine it to generate the correction table.

```
261 <*package>
262 \renewcommand\@problem[3]{\stepcounter{assignment@probs}
263 \def\@pts{#2}\ifx\@pts\@empty\else\addtocounter{assignment@totalpts}{#2}\fi
264 \def\@min{#3}\ifx\@min\@empty\else\addtocounter{assignment@totalmin}{#3}\fi
265 \xdef\correction@probs{\correction@probs & #1}%
266 \xdef\correction@pts{\correction@pts & #2}
267 \xdef\correction@reached{\correction@reached &}}
268 </package>
```

`\correction@table` This macro generates the correction table

```
269 <*package>
270 \newcounter{assignment@probs}
271 \newcounter{assignment@totalpts}
272 \newcounter{assignment@totalmin}
273 \newcommand\correction@probs{prob.}%
274 \newcommand\correction@pts{total}%
275 \newcommand\correction@reached{reached}%
276 \stepcounter{assignment@probs}
277 \newcommand\correction@table{\begin{tabular}{|l|*{\theassignment@probs}{c|}|l|}\hline%
278 &\multicolumn{\theassignment@probs}{c|}|%
279 {\footnotesize To be used for grading, do not write here} &\\\hline
280 \correction@probs & Sum & grade\\\hline
281 \correction@pts & \theassignment@totalpts & \\\hline
282 \correction@reached & & \[.7cm]\hline
283 \end{tabular}}
284 </package>
```

## 5.5 Support for MathHub

`\includemhassignment` The `\includemhassignment` saves the current value of `\mh@currentrepos` in a local macro `\mh@@repos`, resets `\mh@currentrepos` to the new value if one is given in the optional argument, and after importing resets `\mh@currentrepos` to the old value in `\mh@@repos`.

```
285 <*package>
286 \newcommand\includemhassignment[2][\metasetkeys{inclassig}{#1}%
287 \edef\mh@@repos{\mh@currentrepos}%
288 \ifx\inclassig@mhrepos\@empty\else\mhcurrentrepos\inclassig@mhrepos\fi%
289 \includeassignment[#1]{\MathHub{\mh@currentrepos/source/#2}}%
290 \mhcurrentrepos\mh@@repos\clear@inclassig@keys}
291 </package>
292 <*txml>
293 sub includemhassignment {
294   my ($gullet,$keyval,$arg2) = @_ ;
295   my $repo_path;
296   if ($keyval) {
297     $repo_path = ToString(GetKeyVal($keyval,'mhrepos')); }
298   if (! $repo_path) {
```

```

299     $repo_path = ToString(Digest(T_CS('\mh@currentrepos'))); }
300   else {
301     $keyval->setValue('mhrepos',undef); }
302   my $mathhub_base = ToString(Digest('\MathHub{'}));
303   my $finalpath = $mathhub_base.$repo_path.'/source/'.ToString($arg2);
304   return Invocation(T_CS('\includeassignment'), $keyval, T_OTHER($finalpath)); }#$
305 DefKeyVal('inclprob','mhrepos','Semiverbatim');
306 DefMacro('\includemhassignment OptionalKeyVals:inclprob {}', \&includemhassignment);
307 \ltxml>

```

\inputmhassignment analogous

```

308 <*package>
309 \newcommand\inputmhassignment[2][\metasetkeys{inclassig}{#1}%
310 \edef\mh@@repos{\mh@currentrepos}%
311 \ifx\inclassig\mhrepos\empty\else\mhcurrentrepos\inclassig\mhrepos\fi%
312 \inputassignment[#1]{\MathHub{\mh@currentrepos/source/#2}}%
313 \mhcurrentrepos\mh@@repos\clear\inclassig@keys}
314 </package>
315 <*ltxml>
316 sub inputmhassignment {
317   my ($gullet,$keyval,$arg2) = @_;
318   my $repo_path;
319   if ($keyval) {
320     $repo_path = ToString(GetKeyVal($keyval,'mhrepos')); }
321   if (! $repo_path) {
322     $repo_path = ToString(Digest(T_CS('\mh@currentrepos'))); }
323   else {
324     $keyval->setValue('mhrepos',undef); }
325   my $mathhub_base = ToString(Digest('\MathHub{'}));
326   my $finalpath = $mathhub_base.$repo_path.'/source/'.ToString($arg2);
327   return Invocation(T_CS('\inputassignment'), $keyval, T_OTHER($finalpath)); }#$
328 DefMacro('\inputmhassignment OptionalKeyVals:inclprob {}', \&inputmhassignment);
329 \ltxml>

```

## 5.6 Leftovers

at some point, we may want to reactivate the logos font, then we use

```

here we define the logos that characterize the assignment
\font\bierfont=../assignments/bierglas
\font\denkerfont=../assignments/denker
\font\uhrfont=../assignments/uhr
\font\warnschildfont=../assignments/achtung

\newcommand\bierglas{\bierfont\char65}
\newcommand\denker{\denkerfont\char65}
\newcommand\uhr{\uhrfont\char65}
\newcommand\warnschild{\warnschildfont\char 65}
\newcommand\hardA{\warnschild}
\newcommand\longA{\uhr}

```

```
\newcommand\thinkA{\denker}  
\newcommand\discussA{\bierglas}
```

Finally, we need to terminate the file with a success mark for perl.  
330 <ltxml>1;

## Index

Numbers written in *italic* refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in *roman* refer to the code lines where the entry is used.

L<sup>A</sup>T<sub>E</sub>X<sup>ML</sup>,   4,   6,   7



## References

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