workaddress.sty: An Infrastructure for managing Addresses and Affiliations in LATEX*

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Abstract

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The ${\tt workaddress}$ package allows manage addresses and Affiliations in a bibTeX-like manner. 1

Contents

EdN:1

¹EdNote: continue

^{*}Version v0.4 (last revised 2012/09/23)

1 Introduction

The workaddress package allows manage Addresses and affiliations of persons in a bib TeX-like manner. 2

2 The User Interface

2.1 Package Options

showmeta

EdN:2

EdN:3

The workaddress package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Kohlhase:metakeys:ctan] for details and customization options).

2.2 Database Entries for Persons

The workaddress package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the workaddress package takes a hint from bibTeX and allows to specify personal metadata in a database and use it by a database key. The \WAPPERSON macro allows to specify personal metadata³

```
\WAperson[id=jdoe,affiliation=dfki,department=skss,

url=http://dfki.de/jdoe]

{John Doe}

\WAperson[id=miko,affiliation=jacu,department=case,

url=http://kwarc.info/kohlhase]

{Michael Kohlhase}
```

Example 1: A small database of Persons

\WAperson

with the following keys:

 $^{^2\}mathrm{EdNote}$: continue

 $^{^3\}mathrm{EdNote}$: This should be synchronized with the FOAF specification [FOAF:spec]

| key | value | comment |
|---------------|----------------------------|--|
| id | string | identifier of this person |
| birthdate | date | birthdate |
| email | the primary e-mail address | |
| url | URI | primary home page |
| affiliation | Inst. identifier | the primary professional affiliation |
| personaltitle | string | the personal title e.g. King |
| academictitle | string | the academic title e.g. Prof. Dr. |
| department | Inst. identifier | the department specified in the work address |
| workaddress | long string | the work address |
| privaddress | long string | the private address |
| worktel | string | work telephone number |
| privtel | string | private telephone number |
| workfax | string | work fax number |
| privfax | string | private fax number |
| worktelfax | string | if the phone and fax share a prefix, give this as well |
| privtelfax | string | dito |

In Figure ?? we have specified (minimal) metadata for the authors of the workaddress package. The metadata can be accessed by specifying the identifiers (given by the id key) in the workaddress macros defined below, see for instance the \WAcreators macro in Figure ??, which leads to the title block of this note.

Like in bibTeX [Patashnik:b88], it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

2.3 Institutions

Institutions are treated analogously to persons. The \WAinstitution macro al-

Example 2: A small Database of Institutions and their Parts

\WAinstitution

EdN:4

lows to specify personal metadata⁴ with the following keys:

 $^{^4\}mathrm{EdNote}$: This should be synchronized with the FOAF specification [FOAF:spec]

| key | value | comment |
|--------|------------------|---------------------------|
| id | string | identifier of this person |
| url | URI | primary home page |
| partof | Inst. identifier | parent institution |

2.4 Applications

\WAauthorblock

The data from the address database can be used in various ways. For instance, the \WAauthorblock macro creates a block of users and their affiliations. In the context of the database from Figures ?? and ??, \WAauthorblock{miko,jdoe} creates

Michael Kohlhase John Doe

\wa@institution@logo

\wa@institution@logo creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STFX TRAC [sTeX:online].

1. none reported yet

4 The Implementation

The workaddress package generates two files: the LATEX package (all the code between <code>*package</code>) and <code>*(package)</code>) and the LATEXML bindings (between <code>*Itxml</code>) and <code>*(Itxml</code>). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

- $_1 \; \langle *\mathsf{package} \rangle$
- 2 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}
- 3 \ProcessOptions
- 4 (/package)

The first measure is to ensure that the KeyVal package is loaded (in the right version). For LATEXML we also initialize the package inclusions.

- 5 (*package)
- 6 \RequirePackage{sref}
- 7 \RequirePackage{pgf}

```
8 \( /package \)
9 \( *ltxml \)
10 # -*- CPERL -*-
11 package LaTeXML::Package::Pool;
12 use strict;
13 use LaTeXML::Global;
14 use LaTeXML::Package;
15 DeclareOption('showmeta', sub {PassOptions('metakeys', 'sty', ToString(Digest(T_CS('\CurrentOption for ProcessOptions());
17 RequirePackage('sref');
18 RequirePackage('graphicx');
19 \( \/ |txml \)
```

4.2 Persons

To implement the \WAperson macro, we need to implement its keywords.

```
20 (*package)
21 \addmetakey*{wa@person}{id}
22 \addmetakey*{wa@person}{birthdate}
23 \addmetakey*{wa@person}{email}
24 \addmetakey*{wa@person}{url}
25 \addmetakey*{wa@person}{affiliation}
26 \addmetakey*{wa@person}{personaltitle}
27 \addmetakey*{wa@person}{academictitle}
28 \addmetakey*{wa@person}{department}
29 \addmetakey*{wa@person}{workaddress}
30 \addmetakey*{wa@person}{privaddress}
31 \addmetakey*{wa@person}{worktel}
32 \addmetakey*{wa@person}{privtel}
33 \addmetakey*{wa@person}{workfax}
34 \addmetakey*{wa@person}{privfax}
35 \addmetakey*{wa@person}{worktelfax}
36 \addmetakey*{wa@person}{privtelfax}
```

\wa@def The next macro is an auxiliary one that puts the value into an appropriate token register.

```
37 \def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}} 38 \langlepackage\rangle
```

At the LATEXML side we have a function ExportMetadata that does a similar job, fishing out the metadata keys from the keyval arguments and storing them in a safe place so they can be accessed later.

```
39 \langle *\text{krm|}
40    sub getKeyValue_noDelim {
41    my ($keyval,$key)=@_;
42    my $valuelist = $keyval && ToString($keyval->getValue($key));
43    $valuelist = $\frac{1}{(.*)}$/$1/g if $valuelist;
44    return $valuelist;
45 }
```

```
46 sub ExportMetadata {
                  my $keys = shift;
                  my($id, $email,$affill,$address,$url,$name)=$keys
              48
                    && map(getKeyValue_noDelim($keys,$_),qw(id email affiliation address url name));
              49
                  if ($id) {
              50
                   AssignValue('WA_'.$id.'_email',$email,'global') if $email;
              51
              52
                   AssignValue('WA_'.$id.'_affiliation',$affill,'global') if $affill;
                   AssignValue('WA_'.$id.'_address',$email,'global') if $email;
              53
                   AssignValue('WA_'.$id.'_url',$url,'global') if $url;
              54
                   AssignValue('WA_'.$id.'_name',$name,'global') if $name;
              55
                  } else {print STDERR "Warning: key 'id' undefined in \\WAperson\n"};
                  return; }#$
              58 (/ltxml)
\wa@ref@test This macro tests whether the information specified is defined, and gives an error
              message else.
              59 (*package)
              60 \def\wa@ref@test#1#2#3{%
              61 \@ifundefined{wa@#1@#2@#3}%
              62 {\PackageError{workaddress}{reference to undefined #3 of #1 #2}%
              63 {you must define a #1 with #2=#3\MessageBreak%
              64 via the macro \protect\WA#1, before you can use it!}}
              65 {}}
```

With this, referencing is simple

\wa@ref

 $66 \det \mathbb{41}_{\#2}_{\#3} \$ wa@ref@test{#1}{#2}{#3}\csname wa@#1@#2@#3\endcsname}

With this we can define the \WAperson macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a id attribute is given, else we raise an error.

WAperson

```
68 \newcommand\WAperson[2][]{\metasetkeys{wa@person}{#1}}
69 \ifx\wa@person@id\@empty\@latex@warning{key 'id' undefined in WAperson}\else
70 \wa@def{person}\wa@person@id{id}{\wa@person@id}% redundant, but useful for checking
71 \wa@def{person}\wa@person@id{email}{\wa@person@email}
72 \wa@def{person}\wa@person@id{email}{\wa@person@birthdate}
73 \wa@def{person}\wa@person@id{birthdate}{\wa@person@birthdate}
74 \wa@def{person}\wa@person@id{affiliation}{\wa@person@affiliation}
75 \wa@def{person}\wa@person@id{affiliation}{\wa@person@workaddress}
77 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
78 \wa@def{person}\wa@person@id{personaltitle}{\wa@person@personaltitle}
79 \wa@def{person}\wa@person@id{academictitle}{\wa@person@academictitle}
80 \wa@def{person}\wa@person@id{department}{\wa@person@department}
81 \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
```

```
82 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
83 \wa@def{person}\wa@person@id{worktel}{\wa@person@worktel}
84 \wa@def{person@id{privtel}} {\wa@person@privtel}
85 \wa@def{person}\wa@person@id{workfax}{\wa@person@workfax}
86 \waQdef{personQid{privfax}{\waQpersonQprivfax}}
87 \wa@def{person}\wa@person@id{worktelfax}{\wa@person@worktelfax}
88 \wa@def{person}\wa@person@id{privtelfax}{\wa@person@privtelfax}
89 \@ifundefined{wa@persons}
90 {\xdef\wa@persons{\wa@person@id}}
91 {\xdef\wa@persons{\wa@persons,\wa@person@id}}
92 \fi}
93 \newcommand\DCMperson[2][]{\WAperson[#1]{#2}%
94 \PackageWarning{workaddress}{\protect\DCMperson\space is deprecated, use \protect\WAperson\space
95 (/package)
96 (*ltxml)
97 DefKeyVal('wa@person','id','Semiverbatim');
98 DefKeyVal('wa@person','birthdate','Semiverbatim');
99 DefKeyVal('wa@person', 'email', 'Semiverbatim');
100 DefKeyVal('wa@person', 'url', 'Semiverbatim');
101 DefKeyVal('wa@person', 'affiliation', 'Semiverbatim');
102 DefKeyVal('wa@person', 'personaltitle', 'Semiverbatim');
103 DefKeyVal('wa@person', 'academictitle', 'Semiverbatim');
104 DefKeyVal('wa@person','department','Semiverbatim');
105 DefKeyVal('wa@person','workaddress','Semiverbatim');
106 DefKeyVal('wa@person', 'privaddress', 'Semiverbatim');
107 DefKeyVal('wa@person', 'worktel', 'Semiverbatim');
108 DefKeyVal('wa@person', 'privtel', 'Semiverbatim');
109 DefKeyVal('wa@person','workfax','Semiverbatim');
110 DefKeyVal('wa@person','privfax','Semiverbatim');
111 DefKeyVal('wa@person','worktelfax','Semiverbatim');
112 DefKeyVal('wa@person', 'privtelfax', 'Semiverbatim');
113
114 DefConstructor('\WAperson OptionalKeyVals:wa@person {}','',
115 afterDigest=>sub {
    my ($stomach,$whatsit)=@_;
    my $keys=$whatsit->getArg(1);
    my $name=ToString($whatsit->getArg(2));
     $keys->setValue('name',$name);
    ExportMetadata($keys);
120
    return;
122 });#$
123 (/ltxml)
```

4.3 Institutions

To implement the \Mainstitution macro, we need to implement its keywords first.

```
127 \addmetakey*{wa@institution}{acronym}
                       128 \addmetakey*{wa@institution}{url}
                       129 \addmetakey*{wa@institution}{partof}
                        130 \addmetakey*{wa@institution}{countryshort}
                        131 \addmetakey*{wa@institution}{logo}
                        132 \addmetakey*{wa@institution}{streetaddress}
                        133 \addmetakey*{wa@institution}{townzip}
                        134 \addmetakey*{wa@institution}{type}
                        135 \verb| \addmetakey*{wa@institution}{country}|
                         and we proceed as for \WAperson,
                        136 \let\wa@institutions=\relax
WAinstitution
                       137 \newcommand\WAinstitution[2][]{\metasetkeys{wa@institution}{#1}
                        138 \ifx\wa@institution@id\@empty\@latex@warning{key 'id' undefined in WAinstitution}\else
                        139 \wa@def{institution}\wa@institution@id{id}{\wa@institution@id}% redundant, but useful for check
                        140 \wa@def{institution}\wa@institution@id{name}{#2}
                        141 \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
                        142 \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
                       143 \wa@def{institution} \wa@institution@id{url}{\wa@institution@url}
                        144 \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
                       145 \wa@def{institution}\wa@institution@id{countryshort}{\wa@institution@countryshort}
                       146 \wa@def{institution}\wa@institution@id{logo}{\wa@institution@logo}
                       147 \wa@def{institution}\wa@institution@id{townzip}{\wa@institution@townzip}
                       148 \wa@def{institution}\\wa@institution@id\{streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress\}\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution@streetaddress]\\\{wa@institution.
                        149 \wa@def{institution}\wa@institution@id{country}{\wa@institution@country}
                        150 \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}
                        151 \@ifundefined{wa@institutions}
                       152 {\xdef\wa@institutions{\wa@institution@id}}
                       153 {\xdef\wa@institutions{\wa@institutions,\wa@institution@id}}
                        155 \newcommand\DCMinstitution[2][]{\WAinstitution[#1]{#2}%
                        156 \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinstit
                        157 (/package)
                        158 (*ltxml)
                       159 DefKeyVal('wa@institution','id','Semiverbatim');
                       160 DefKeyVal('wa@institution','url','Semiverbatim');
                       161 DefKeyVal('wa@institution', 'partof', 'Semiverbatim');
                       162 DefConstructor('\WAinstitution OptionalKeyVals:wa@institution {}','',
                       163 afterDigest=>sub {
                        164 my ($stomach,$whatsit)=0_;
                               my $keys=$whatsit->getArg(1);
                        165
                        166 my $name=ToString($whatsit->getArg(2));
                                $keys->setValue('name',$name);
                        167
                        168 ExportMetadata($keys);
                        169 return;
                       170 });#$
                       171 (/ltxml)
```

126 \addmetakey*{wa@institution}{shortname}

4.4 Applications

\WAauthorblock This internal macro builds an author block from a list of \WAperson labels in \wa@creators.

```
172 (*package)
          173 \addmetakey[false]{WAauthorblock}{dept}[true]
         174 \addmetakey[false]{WAauthorblock}{aff}[true]
         175 \addmetakey[false]{WAauthorblock}{url}[true]
         176 \def\@true{true}
         177 \newcounter{authors}
          178 \newcommand\WAauthorblock[2][]{%
          179 \metasetkeys{WAauthorblock}{#1}
         180 {\let\tabularnewline\relax
              \@for\@I:=#2\do{\stepcounter{authors}}
         181
               182
              \@for\@I:=#2\do
         183
                 {\xdef\@authors{\@authors&\wa@ref{person}\@I{name}}
         184
         185
                   \xdef\@@dept{\wa@ref{person}\@I{department}}
                   \xdef\@shortname{\csname wa@institution@\@dept @shortname\endcsname}
          186
         187
                   \xdef\@dept{\ifx\@shortname\@empty\wa@ref{institution}\@@dept{name}\else\@shortname\fi}
         188
                   \xdef\@depts{\@depts&\@dept}
                   \xdef\@@aff{\wa@ref{person}\@I{affiliation}}
         189
         190
                   \xdef\@shortname{\csname wa@institution@\@@aff @shortname\endcsname}
          191
                   \xdef\@aff{\ifx\@shortname\@empty\wa@ref{institution}\@@aff{name}\else\@shortname\fi}
                   192
                   \xdef\@urls{\@urls&\wa@ref{person}\@I{url}}}
          193
               \message{\theauthors authors: \@authors}}
          194
               \begin{tabular}[t]{1*{\theauthors}{c}}
         195
                 \@authors\\
         196
                 \ifx\WAauthorblock@dept\@true\@depts\\\fi
         197
                 \ifx\WAauthorblock@aff\@true\@affs\\\fi
         198
                 \ifx\WAauthorblock@url\@true\@urls\\\fi
         199
         200 \end{tabular}}
         201 (/package)
                  \begin{macrocode}
         202 %
         203 \% \end{macro}
         204 %
         205 % \begin{macro}{\wapname}
                  \begin{macrocode}
         206 %
         207 (*package)
         208 \newcommand\wapname[1] {\wa@ref{person}{#1}{name}}
         209 (/package)
\waptname
         210 (*package)
         211 \newcommand\waptname[1]{\wa@ref{person}{#1}{personaltitle} \wa@ref{person}{#1}{name}}
         212 (/package)
```

```
 213 \end{array} $$214 \newcommand\wa@institution@logo[2][]{%} $$215 \pgfdeclareimage[#1]{logo}{\wa@ref{institution}{#2}{logo}} $$216 \IfFileExists{\wa@ref{institution}{#2}{logo}}% $$217 {\pgfuseimage{logo}} $$218 {\fbox{#2 logo}\message{still need logo for #2}} $$219 \package$$$
```

4.5 Finale

Finally, we need to terminate the file with a success mark for perl. 220 $\langle ltxml \rangle 1;$