Semantic Markup for Mathematical Statements*

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October 16, 2019

Abstract

The statements package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package provides semantic markup facilities for mathematical statements like Theorems, Lemmata, Axioms, Definitions, etc. in STEX files. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

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^{*}Version v1.4 (last revised 2019/03/20)

1 Introduction

The motivation for the statements package is very similar to that for semantic macros in the modules package: We want to annotate the structural semantic properties of statements in the source, but present them as usual in the formatted documents. In contrast to the case for mathematical objects, the repertoire of mathematical statements and their structure is more or less fixed.

This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Even though it is part of the STEX collection, it can be used independently, like it's sister package sproofs.

STEX [Koh08; sTeX] is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). Currently the OMDoc format [Koh06] is directly supported.

2 The User Interface

The statements package supplies a semantically oriented infrastructure for marking up mathematical statements: fragments of natural language that state properties of mathematical objects, e.g. axioms, definitions, or theorems. The statement package provides an infrastructure for marking up the semantic relations between statements for the OMDoc transformation and uses the ntheorem package [MS] for formatting (i.e. transformation to PDF).

2.1 Package Options

defindex

showmeta

The statements package provides the defindex option to STeX. If this is set, then definiend are automatically passed into the index of the document. Furthermore, the statements package passes the showmeta to the metakeys package. If this is set, then the metadata keys are shown (see [Koh18a] for details and customization options). The nontheorem option tells statements not to load the ntheorem package – in case some other theorem package is already loaded; e.g. by the beamer package and we prefer that. Note that using the nontheorem option in a case where no theorem package is loaded will lead to errors.

2.2 Statements

All the statements are marked up as environments, that take a KeyVal argument that allows to annotate semantic information. Generally, we distinguish two forms of statements:

block statements have explicit discourse markers that delimit their content in the surrounding text, e.g. the boldface word "**Theorem:**" as a start marker and a little line-end box as an end marker of a proof.

flow statements do not have explicit markers, they are interspersed with the surrounding text.

display=

Since they have the same semantic status, they must both be marked up, but styled differently. We distinguish between these two presentational forms with the display key, which is allowed on all statement environments. If it has the value block (the default), then the statement will be presented in a paragraph of its own, have explicit discourse markers for its begin and end, possibly numbering, etc. If it has the value flow, then no extra presentation will be added the semantic information is invisible to the reader. Another key that is present on all statement environments in the id key it allows to identify the statement with a name and to reference it with the semantic referencing infrastructure provided by the sref package [Koh18c].

2.2.1 Axioms and Assertions

assertion

The assertion environment is used for marking up statements that can be justified from previously existing knowledge (usually marked with the monikers "Theorem", "Lemma", "Proposition", etc. in mathematical vernacular). The environment assertion is used for all of them, and the particular subtype of assertion is given in the type key. So instead of \begin{Lemma} we have to write \begin{assertion} [type=lemma] (see Example 1 for an example).

type=

```
\begin{assertion}[id=sum-over-odds,type=lemma] $$\sum_{i=1}^n{2i-1}=n^2$ \end{assertion} $$ will lead to the result $$ Lemma 2.1 $$\sum_{i=1}^n 2i-1=n^2$ $$
```

Example 1: Semantic Markup for a Lemma in a module context

Whether we will see the keyword "Lemma" will depend on the value of the optional display key. In all of the assertion environments, the presentation expectation is that the text will be presented in italic font. The presentation (keywords, spacing, and numbering) of the assertion environment is delegated to a theorem styles from the ntheorem environment. For an assertion of type $\langle type \rangle$ the assertion environment calls the $ST\langle type \rangle$ AssEnv environment provided by the statements package; see Figure 2 for a list of provided assertion types. Their formatting can be customized by redefining the $ST\langle type \rangle$ AssEnv environment via the \renewtheorem command from the ntheorem package; see [MS] for details.

axiom

The axiom environment is similar to assertion, but the content has a different ontological status: axioms are assumed without (formal) justification, whereas assertions are expected to be justified from other assertions, axioms or definitions. This environment relegates the formatting to the STaxiomEnv environment, which can be redefined for configuration.

Value	Explanation			
theorem, proposition	an important assertion with a proof			
OMDoc applications. It can be	ote that the meaning of theorem (in this case the existence of a proof) is not enforced by MDoc applications. It can be appropriate to give an assertion the theorem , if the author nows of a proof (e.g. in the literature), but has not formalized it in OMDoc yet.			
lemma	a less important assertion with a proof			
reusing a mathematical paper as	difference of importance specified here is even softer than the other ones, since e.g. ng a mathematical paper as a chapter in a larger monograph, may make it necessary to agrade a theorem (e.g. the main theorem of the paper) and give it the status of a lemma e overall work.			
corollary	a simple consequence			
	ertion is sometimes marked as a corollary to some other statement, if the proof is red simple. This is often the case for important theorems that are simple to get from al lemmata.			
postulate, conjecture	an assertion without proof or counter-example			
,	ejectures are assertions, whose semantic value is not yet decided, but which the author siders likely to be true. In particular, there is no proof or counter-example.			
false-conjecture	an assertion with a counter-example			
	1			
A conjecture that has proven to often kept for illustration and h	be false, i.e. it has a counter-example. Such assertions are			
1	be false, i.e. it has a counter-example. Such assertions are			
often kept for illustration and his obligation, assumption	b be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.			
often kept for illustration and his obligation, assumption These kinds of assertions are co	b be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.			
often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule	be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends envenient during the exploration of a mathematical theory. Iter (or assumed as an axiom).			
often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule	be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory. ter (or assumed as an axiom). a normative assertion			

Example 2: Types of Mathematical Assertions

2.2.2 Symbols

symboldec

The symboldec environment can be used for declaring concepts and symbols. Note the the symdef forms from the modules package will not do this automatically (but the definition environment and the \inlinedef macro will for all the definienda; see below). The symboldec environment takes an optional keywords argument with the keys id, role, title and name. The first is for general identification, the role specifies the OPENMATH/OMDOC role, which is one of object, type, sort, binder, attribution, application, constant, semantic-attribution, and error (see the OMDOC specification for details). The name key specifies the OPENMATH name of the symbol, it should coincide with the control sequence introduced by the corresponding \symdef (if one is present). The title key is for presenting the title of this symbol as in other statements. Usually, axiom and symboldec environments are used together as in Figure 3.

2.2.3 Types

\symtype

In many cases, we can give additional information for symbols in the form of type assignments. STEX does not fix a type system, but allows types to be arbitrary mathematical objects that they can be defined in (imported) modules. The \symtype macro can be used to assign a type to a symbol:

assigns the type $\langle type \rangle$ to a symbol with name $\langle sym \rangle$. For instance

```
\symtype[id=plus-nat.type,system=sts]{plus}{\fntype{\Nat,\Nat}\Nat}
```

assigns the type $\mathbb{N} \times \mathbb{N} \to \mathbb{N}$ (in the sts type system) to the symbol plus. This states (type assignments are statements epistemologically) that addition is a binary function on natural numbers. The \symtype macro supports the keys id (for identifiers) and system for the type system.

typedec

Often, type assignments occur in informal context, where the type assignment is given by a natural language sentence or phrase. For this, the statements package supplies the typedec environment and the \inlinetypedec macro. Both take an optional keyval argument followed by the type. The phrase/sentence is the body of the typedec environment and the last argument of the \inlinetypedec macro. The symbol name is given in via the for key. For convenience, the macro \thedectype is bound to the type. So we can use

\thedectype

```
\begin{typedec}[for=plus,id=plus-nat.type]{\fntype{\Nat,\Nat}\Nat}
$+:\thedectype$ is a binary function on $\Nat$
\end{typedec}
```

instead of the \symtype above in an informal setting.

```
\symdef{zero}{0}
 \begin{symboldec} [name=zero,title=The number zero,type=constant]
   The number zero, it is used as the base case of the inductive definition
   of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{succ}[1]{\prefix{s}{#1}}
\begin{symboldec} [name=succ, title=The Successor Function, type=application]
   The successor function, it is used for the step case of the inductive
   definition of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{NaturalNumbers}{\mathbb{N}}
\begin{symboldec} [name=succ, title=The Natural Numbers, type=constant]
   The natural numbers inductively defined via the Peano Axioms.
 \end{symboldec}
\begin{axiom}[id=peano.P1,title=P1]
   $\zero$ is a natural number.
\end{axiom}
\begin{axiom}[id=peano.P5,title=P5]
   Any property $P$ such P(\varepsilon) and P(\varepsilon) whenever P(k)
  holds for all $n$ in $\NaturalNumbers$
\end{axiom}
will lead to the result
Symbol zero: (The number zero)
The number zero, it is used as the base case of the inductive definition of natural
numbers via the Peano Axioms.
Symbol succ: (The Successor Function)
The successor function, it is used for the step case of the inductive definition of
natural numbers via the Peano Axioms.
Symbol succ: (The Natural Numbers)
The natural numbers inductively defined via the Peano Axioms.
Axiom 2.2 (P1) 0 is a natural number.
Axiom 2.6 (P5) Any property P such P(0) and P(\succ k) whenever P(k) holds
for all n in \mathbb{N}
```

Example 3: Semantic Markup for the Peano Axioms

2.2.4 Definitions, and Definienda

definition

\definiendum

name

lemma

The definition environment is used for marking up mathematical definitions. Its peculiarity is that it defines (i.e. gives a meaning to) new mathematical concepts or objects. These are identified by the $\langle definiendum macro, which is used as \\definiendum[\langle keys\rangle] {\langle text\rangle}$. Here, $\langle text\rangle$ is the text that is to be emphasized in the presentation. $\langle definiendum takes$ the key name for the optional system name of the symbol defined (for reference via $\langle termref$, see Section 2.3). If the name key is not given, then $\langle text\rangle$ is used as a system name instead, which is usually sufficient for most situations. The set of keys is extensible to add additional metadata for the definiendum. Currently only the lemma key is supported, which allows to specify the base form of the name of the concept involved – e.g. for referencing in a glossary or index. More keys – e.g. for specifying grammatical features of the term – may come in the future.

Example 4: A Definition based on Figure 3

The $\defi{\langle text\rangle}$ macro combines the functionality of the \definiendum macro with index markup from the omdoc package [Koh18b]: For definienda where the name and $\langle text\rangle$ do not coincide, use

```
\defi[name=\langle name \rangle] \{\langle text \rangle\} [\langle indexkeys \rangle]
```

to markup a definiendum $\langle text \rangle$ with system name $\langle name \rangle$ that appear in the index (where $\langle indexkeys \rangle$ are passed to the $\backslash omdoc@index*$ macros from the omtext package) — in other words in almost all definitions of single-word concepts. Again more keys for the first optional argument – e.g. for specifying grammatical features of the term – may come in the future.

\defii \defiii \defiv

\defi

We also have the variants \defii , \defiii , and \defiv for (adjectivized) multi-word compounds. Note that if the definiendum contains semantic macros, then we need to specify the loadmodules key and also protect the semantic macro. For instance if $\ensuremath{\defii}$ is the semantic macro for \emptyset , then we would use

\defii[name=eset-comp]{\$\protect\eset\$}{compatible}[loadmodules]

for the definiendum markup.

A \defi{graph} consists of \adefi{vertices}{vertex} and \defis{edge}.

Example 5: Definienda where Lemma and Text Form differ

\adefii
\adefiii
\adefivi
\defis
\defiis
\defiis
\defivs

For the cases where the lemma and $\langle text \rangle$ are different we can use the variants \adefii , \adefiii , and \adefiv that have an additional first argument that allows to specify an alternative $\langle text \rangle$; see Figure 6. The main use of these is to mark up inflected forms as in Figure 5.

As the greatest number of these are plurals, which tends to be regular (e.g. adding a trailing "s" in English), we provide the variants \defis, \defiis, \defiis, and \defivs for that case: \defiis{simple}{group} is equivalent to much longer \adefii{simple groups}{simple}{group} (but also see Figure 5).

source				
system name	result	index		
\defi{concept}				
concept	concept	concept		
\defi[csymbol]{concept}				
csymbol	concept	concept		
\adefi[csymbol]{concepts}{concept}				
csymbol	concepts	concept		
\defii{concept}{group}				
concept-group	concept group	concept group,		
		group - , concept		
\adefii{small}{concept}{group}				
small-concept-group	small concept group	small concept group,		
		concept group - , small		

Example 6: Some definienda with Index

\Defi*

For convenience, we also have capitalizing versions of all of the above: \Defi* and \Defi*s.

Note that the \definiendum, \defi*, \adefi*, and \defi*s, macros can only be used inside the definitional situation, i.e. in a definition or symboldec environment or a \inlinedef macro. If you find yourself in a situation where you want to use it outside, you will most likely want to wrap the appropriate text fragment in a \begin{definition}[display=flow] ... and \end{definition}. For instance, we could continue the example in Figure 3 with the definition environment in Figure 4.

\inlinedef

Sometimes we define mathematical concepts in passing, e.g. in a phrase like "...s(o) which we call **one**.". For this we cannot use the **definition** environment, which presupposes that its content gives all that is needed to understand the definition. But we do want to make use of the infrastructure introduced for the **definition** environment. In this situation, we just wrap the phrase in an

\inlinedef macro that makes them available. The \inlinedef macro accepts the same id and for keys in its optional argument, and additionally the verbalizes key which can be used to point to a full definition of the concept somewhere else.

Note that definiend acan only be referenced via a \text{term} element, if they are only allowed inside a named module, i.e. a module environment with a name given by the id= key or the theory= key on is specified on the definitional environment.

2.2.5 Examples

example

The example environment is a generic statement environment, except that the for key should be given to specify the identifier what this is an example for. The example environment also expects a type key to be specified, so that we know whether this is an example or a counterexample.

\inlineex

The \inlineex is analogous to \inlinedef, only that it is used for inline examples, e.g. "...mammals, e.g. goats". Note that we have used an inline example for an inline example.

2.3 Cross-Referencing Symbols and Concepts

If we have defined a concept with the \definiendum macro, then we can mark up other occurrences of the term as referring to this concept. Note that this process cannot be fully automatized yet, since that would need advanced language technology to get around problems of disambiguation, inflection, and non-contiguous phrases¹. Therefore, the \termref can be used to make this information explicit. It takes the keys

\termref

cdbase to specify a URI (a path actually, since LATEX cannot load from URIs) where the module can be found.

cd to specify the module in which the term is defined. If the cd key is not given, then the current module is assumed. If no cdbase is specified (this is the usual case), then the CD has to be imported via a \importmodule from the modules package [KGA18].

name to specify the name of the definiendum (which is given in the body of the \definiendum or the optional argument). If the name key is not specified, then argument of the \termref macro is used.

role is currently unused.

\termref[cd=\langle cd\rangle,name=\langle name\rangle] \{\langle text\rangle}\) will just typeset the link text \langle text\rangle with (if the hyperref package is loaded) a hyperlink to the definition in module \langle cd\rangle that defines the concept \langle name\rangle, e.g. that contains \defi[name=\langle name\rangle] \{\langle text\rangle\rangle}.

Just as the \definiendum macro has the convenience variants \defi and \?defi*, the \termref has variants \trefi, \trefii, \trefiii, and \trefiv that take two and three arguments for the parts of the compositum. In the same module, concepts that are marked up by $\defi\{\langle name \rangle\}$ in the definition can be referenced by $\trefi\{\langle name \rangle\}$. Here the link text is just $\langle name \rangle$. Concepts defined via $\defii\{\langle first \rangle\}\{\langle second \rangle\}$ can be referenced by

\trefi

¹We do have a program that helps annotate larger text collections spotting the easy cases; see http://kwarc.info/projects/stex and look for the program termin.

\trefii \trefiii \trefiv

\atref*

 $\trefii{\langle first \rangle}{\langle second \rangle}$ (with link text " $\langle first \rangle \langle second \rangle$ ") and analogously for \defiii/\trefiii and \defiv/\trefiv .

We have variants \atrefii, \atrefiii, \atrefiii, and \atrefiv with alternative link text. For instance \atrefiii{\lambda text}\{\lambda first\}\{\lambda second\}\} references a concept introduced by \defiii{\lambda first\}\{\lambda second\}\} but with link text \lambda text\. Of course, if the system identifier is given explicitly in the optional argument of the definition form, as in \defii[name=\lambda name\] {\lambda first\}\{\lambda second\}\}, then the terms are referenced by \trefi{\lambda name\}\.

For referencing terms outside the current module, the module name can be specified in the first optional argument of the *tref* macros. To specify the cdbase, we have to resort to the \termref macro with the keyval arguments.

Note that the \termref treatment above is natural for "concepts" declared by the \termdef macro from the modules package [KGA18]. Concepts are natural language names for mathematical objects. For "symbols", i.e. symbolic identifiers for mathematical objects used in mathematical formulae, we use the \symdef macro from the modules package. Sometimes, symbols also have an associated natural language concept, and we want to use the symbol name to reference it (instead of specifying cd and name which is more inconvenient). For this the statements package supplies the \symref macro. Like \termref, and invocation of \symref{\centextar} \text{\centext} \text{\reg} \text{\reg}

\symref

\term

The \term macro is a variant of the \termref macro that marks up a phrase as a (possible) term reference, which does not have a link yet. This macro is a convenient placeholder for authoring, where a \termref annotation is (currently) too tedious or the link target has not been authored yet. It facilitates lazy flexiformalization workflows, where definitions for mathematical concepts are supplied or marked up by need (e.g. after a grep shows that the number of \term annotations of a concept is above a threshold). Editors or active documents can also support the \term macro like a wiki-like dangling link: a click on \term{\phrase}} could generate a new editor buffer with a stub definition (an definition environment with \definiendum macro and appropriate metadata).\frac{1}{2}

2.4 Term Redefinition in Recaps

In many situations, the author "recaps" – i.e. repeats, possibly in abbreviated or adapted form – a definition from the literature. Linguistically, these recaps often come in the form of definitions, but epistemically, the definienda are just term references to the definitions in the literature; see [IK15] for a discussion. The statements package offers the \drefi* macros and variants \drefi*s for plurals and \Drefi* for capitalization as above. Figure 7 shows a typical situation: We have an external theory graphs – here in the same file for example convenience, and a recap slide in a presentation, which imports or uses this theory. This has a definition which gives a telegraphic version of the graph definition from graphs.

EdN:1

[\]drefi* \drefi*s

[\]Drefi*

 $^{^{1}\}mathrm{EdNote}$: MK: we probably need multi-part variants for ?tref*

This assumes that theory graphs is known from above. An active document player could support this situation, by linking the \drefi*-encoded definienda and term references to them to their definitions from the graphs theory.

```
\begin{module}[id=graphs]
  \begin{definition}
    A \defi{graph} $G=\langle V,E\rangle$ consists of a set $V$ of
    \adefi{vertices}{vertex} and a set $E\subseteq V\times V$ of
    \defis{edge}.
  \end{definition}
\end{module}
...
\begin{frame}
  \frametitle{Preliminaries: The Relevant Notations}
  \usemodule{graphs}
  \begin{definition}[title=Recap: Graphs]
    A \drefi[graphs]{graph} consists of \drefi[graphs?vertex]{vertices}
    and \drefis[graphs]{edge}.
  \end{definition}
\end{frame}
```

Example 7: Redefinitions in Recaps

Here we are using the OMDoc/MMT referencing schema for mathematical symbols: The first argument of \drefi specifies the symbol via its name $\langle name \rangle$ and module name $\langle mod \rangle$ in a MMT URI $\langle mod \rangle$? $\langle name \rangle$. Note that MMT URIs can be relative:

- 1. foo?bar denotes the symbol bar from module foo
- 2. foo the module foo (the symbol name is induced from the remaining arguments of \dref*)
- 3. ?bar specifies symbol bar from the current module

3 Configuration of the Presentation

\defemph

The \defemph macro is a configuration hook that allows to specify the style of presentation of the definiendum. By default, it is set to \bf as a fallback, since we can be sure that this is always available. It can be customized by redefinition: For instance \renewcommand{\defemph}[1]{\emph{#1}}, changes the default behavior to italics.

\termemph

The \termenth macro does the same for the style for \termref, it is empty by default. Note the term might carry an implicit hyper-reference to the defining occurrence and that the presentation engine might mark this up, changing this behavior.

\stDMemph

The \stDMemph macro does the same for the style for the markup of the dis-

EdN:2

EdN:3

\STpresent

course markers like "Theorem". If it is not defined, it is set to \mathtt{bf} ; that allows to preset this in the class file. 2

Some authors like to lowercase the semantic references, i.e. use "axiom 2.6" instead of the default "Axiom 2.6" to refer to the last axiom in Figure 3. This can be achieved by redefining the \STpresent macro, which is applied to the keyword of the ST*Env theorem environments.³

Finally, we provide configuration hooks in Figure 8 for the statement types provided by the statement package. These are mainly intended for package authors building on statements, e.g. for multi-language support. The language bindings are given in the smultiling [KG18] package not in statements itself.

Environment	configuration macro	value
STtheoremAssEnv	\st@theorem@kw	Theorem
STlemmaAssEnv	\st@lemma@kw	Lemma
STpropositionAssEnv	\st@proposition@kw	Proposition
STcorollaryAssEnv	\st@corollary@kw	Corollary
STconjectureAssEnv	\st@conjecture@kw	Conjecture
STfalseconjectureAssEnv	\st@falseconjecture@kw	Conjecture (false)
STpostulateAssEnv	\st@postulate@kw	Postulate
STobligationAssEnv	\st@obligation@kw	Obligation
STassumptionAssEnv	\st@assumption@kw	Assumption
STobservationAssEnv	\st@observation@kw	Observation
STremarkAssEnv	\st@remark@kw	Remark
STruleAssEnv	\st@rule@kw	Rule
STexampleEnv	\st@example@kw	Example
STaxiomEnv	\st@axiom@kw	Axiom
STdefinitionEnv	\st@definition@kw	Definition
STnotationEnv	\st@notation@kw	Notation

Example 8: Configuration Hooks for statement types

4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

1. none reported yet

 $^{^2\}mathrm{EdNote}$: function declarations

 $^{^3\}mathrm{EdNote}$: this does not quite work as yet, since **STpresent** is applied when the label is written. But we would really like to have it applied when the reference is constructed. But for that we need to split the label into keyword and number in package sref.

5 The Implementation

5.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). First we have the general options: msection specifies that theorems should be numbered in the msection counter provided by the mikoslides package/class.

```
1 \ *package\)
2 \newif\if@modules@html@\@modules@html@true
3 \DeclareOption{omdocmode}{\@modules@html@false}
4 \newif\ifdef@index\def@indexfalse
5 \DeclareOption{defindex}{\def@indextrue}
6 \newif\if@nthm\@nthmtrue
7 \DeclareOption{nontheorem}{\@nthmfalse}
8 \newif\if@msection\@msectionfalse
9 \DeclareOption{msection}{\@msectiontrue}
10 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{omtext}}
11 \ProcessOptions
```

The next measure is to ensure that some STEX packages are loaded: omdoc for the statement keys, modules since we need module identifiers for referencing. Furthermore, we need the ntheorem package for presenting statements.

```
12 \RequirePackage {omtext}
13 \RequirePackage [base] {babel}
14 \ifcsdef {proof} {\cslet {proof} {\relax}\cslet {endproof} {\relax}} \tag{5 \ if @nthm}
15 \RequirePackage [hyperref] {ntheorem}
17 \theoremstyle {plain}
18 \else
19 \RequirePackage {amsthm}
20 \fi
```

Now, we define an auxiliary function that lowercases strings

Sometimes it is necessary to fallback to symbol names in order to generate xml:id attributes. For this purpose, we define an auxiliary function which ensures the name receives a unique NCName equivalent. 4

The following functions are strictly utility functions that makes our life easier later on

For the other languages, we set up triggers

```
21 \AfterBabelLanguage{ngerman}{\input{statements-ngerman.ldf}}
22 \AfterBabelLanguage{finnish}{\input{statements-finnish.ldf}}
23 \AfterBabelLanguage{french}{\input{statements-french.ldf}}
24 \AfterBabelLanguage{russian}{\input{statements-russian.ldf}}
```

EdN:4

 $^{^4{}m EdNote}$: Hard to be unique here, e.g. the names "foo_bar" and "foo bar" would receive the same xml:id attributes... of course we can devise a more complex scheme for the symbol replacement.

5.2 Statements

\STpresent

25 \providecommand\STpresent[1]{#1}

\define@statement@env

We define a meta-macro that allows us to define several variants of statements. Upon beginning this environment, we first set the KeyVal attributes, then we decide whether to print the discourse marker based on the value of the display key, then (given the right Options were set), we show the semantic annotations, and finally initialize the environment using the appropriate macro. Upon ending the environment, we just run the respective termination macro.

- 26 \def\define@statement@env#1{%
- 27 \ifcsdef{#1}{\cslet{#1}{\relax}\cslet{end#1}{\relax}}{}% to redefine if necessary
- $29 \ \texttt{ST\#1Env}\% \\$
- 30 \csname st@#1@initialize\endcsname\fi% display=flow
- 31 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
- 32 \ifx\sref@id\@empty\sref@label@id{here}\else%
- 33 \sref@label@id{\STpresent{\csname st@#1@kw\endcsname}~\@currentlabel}\fi%
- 34 \strut\ignorespaces}
- 35 {\csname st0#10terminate\endcsname\end{\00env}%
- 36 \omtext@post@skip\@in@omtextfalse}}

assertion

- ${\it 37 \ \ } lemma to the first of the constant of the consta$
- 38 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{ST\omtext@type AssEnv}\fi
- $39 \ \texttt{\context@title\compty\begin{\context@title\context@title\]} fi\% \\$
- 40 \ifx\sref@id\@empty\sref@label@id{here}\else%
- 41 \sref@label@id{\STpresent{\csname st@\omtext@type @kw\endcsname}~\@currentlabel}\fi}
- $42 {\end}(\end)$

\st@*@kw

We configure the default keywords for the various theorem environments.

- 43 \def\st@theorem@kw{Theorem}
- 44 \def\st@lemma@kw{Lemma}
- $45 \ensuremath{\mbox{\sc def}\mbox{\sc def$
- 46 \def\st@corollary@kw{Corollary}
- 47 \def\st@conjecture@kw{Conjecture}
- 48 \def\st@falseconjecture@kw{Conjecture (false)}
- 49 \def\st@postulate@kw{Postulate}
- 50 \def\st@obligation@kw{Obligation}
- 51 \def\st@assumption@kw{Assumption}
- 52 \def\st@rule@kw{Rule}
- 53 \def\st@observation@kw{Observation}
- 54 \def\st@remark@kw{Remark}

Then we configure the presentation of the theorem environments

- 55 \if@nthm
- 56 \theorembodyfont{\itshape}
- 57 \theoremheaderfont{\normalfont\bfseries}

```
58 \else
           59 \theoremstyle{plain}
           60 \fi
ST*AssEnv
          We define a number of internal assertion environments according to the values of
           its type key.
           61 \if@msection
           62 \newtheorem{STtheoremAssEnv}{\st@theorem@kw}[msection]
           63 \else
           64 \ifdef{\thesection}
           65 {\newtheorem{STtheoremAssEnv}{\st@theorem@kw}[section]}
           66 {\newtheorem{STtheoremAssEnv}{\st@theorem@kw}}
           68 \newtheorem{STlemmaAssEnv}[STtheoremAssEnv]{\st@lemma@kw}
           69 \newtheorem{STpropositionAssEnv} [STtheoremAssEnv] {\st@proposition@kw}
           70 \newtheorem{STcorollaryAssEnv}[STtheoremAssEnv]{\st@corollary@kw}
           71 \newtheorem{STconjectureAssEnv}[STtheoremAssEnv]{\st@conjecture@kw}
           72 \newtheorem{STfalseconjectureAssEnv}[STtheoremAssEnv]{\st@falseconjecture@kw}
           73 \newtheorem{STpostulateAssEnv} [STtheoremAssEnv] {\st@postulate@kw}
           74 \newtheorem{STobligationAssEnv}[STtheoremAssEnv]{\st@obligation@kw}
           75 \newtheorem{STassumptionAssEnv}[STtheoremAssEnv]{\st@assumption@kw}
           76 \newtheorem{STobservationAssEnv} [STtheoremAssEnv] {\st@observation@kw}
           77 \if@nthm\theorembodyfont{\rmfamily}\else\theoremstyle{definition}\fi
           78 \newtheorem{STremarkAssEnv}[STtheoremAssEnv]{\st@remark@kw}
           79 \newtheorem{STruleAssEnv}[STtheoremAssEnv]{\st@rule@kw}
 example
           80 \def\st@example@initialize{}\def\st@example@terminate{}
           81 \define@statement@env{example}
           82 \def\st@example@kw{Example}
           83 \newtheorem{STexampleEnv}[STtheoremAssEnv]{\st@example@kw}
   axiom
           84 \def\st@axiom@initialize{}\def\st@axiom@terminate{}
           85 \define@statement@env{axiom}
           86 \def\st@axiom@kw{Axiom}
           87 \newtheorem{STaxiomEnv}[STtheoremAssEnv]{\st@axiom@kw}
symboldec We use \symdef@type from the modules package as the visual cue.
           88 \srefaddidkey{symboldec}
           89 \addmetakey{symboldec}{functions}
           90 \addmetakey{symboldec}{role}
           91 \addmetakey*{symboldec}{title}
           92 \addmetakey*{symboldec}{name}
           93 \addmetakey{symboldec}{subject}
           94 \addmetakey*{symboldec}{display}
           95 \newenvironment{symboldec}[1][]{\metasetkeys{symboldec}{#1}\sref@target\st@indeftrue%
           96 \ifx\symboldec@display\st@flow\else{\noindent\stDMemph{\symdef@type} \symboldec@name:}\fi%
           97 \ifx\symboldec@title\@empty~\else~(\stDMemph{\symboldec@title})\par\fij{{}
```

5.2.1 Types

EdN:5

```
\symtype
                 98 \srefaddidkey{symtype}
                 99 \addmetakey*{symtype}{system}
                100 \addmetakey*{symtype}{for}
                101 \newcommand\type@type{Type}
                102 \newcommand\symtype[3][]{\metasetkeys{symtype}{#1}\sref@target%
                103 \noindent\type@type \ifx\symtype@\@empty\else (\symtype@system)\fi #2: $#3$}
\inlinetypedec
               104 \newcommand\inlinetypedec[3][]{\metasetkeys{symtype}{#1}\sref@target{\def\thedectype{#2}#3}}
       typedec We first define a theorem environment
                105 \def\st@typedec@kw{Type Declaration}
                106 \newtheorem{STtypedecEnv}[STtheoremAssEnv]{\st@typedec@kw}
                 and then the environment itself.
                107 \newenvironment{typedec}[2][]{\metasetkeys{omtext}{#1}\sref@target%
                108 \def\thedectype{#2}%
                109 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{STtypedecEnv}\fi%
               110 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
               111 \ifx\sref@id\@empty\else\label{typedec.\sref@id}\fi
               112 \ifx\sref@id\@empty\sref@label@id{here}\else%
               113 \sref@label@id{\STpresent{\csname st@typedec@kw\endcsname}~\@currentlabel}\fi%
                114 \ignorespaces}
               115 {\end{\@@env}\omtext@post@skip}
    definition The definition environment itself is quite similar to the other's but we need to
                 set the \st@indef switch to suppress warnings from \st@def@target.
                116 \newif\ifst@indef\st@indeffalse
                117 \ifcsdef{definition}{\cslet{definition}{\relax}\cslet{enddefinition}{\relax}}{}\" to redefine if
                118 \newenvironment{definition}[1][]{\metasetkeys{omtext}{#1}\sref@target\st@indeftrue%
                119 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{STdefinitionEnv}\fi%
                120 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
                121 \ifx\sref@id\@empty\sref@label@id{here}\else%
                122 \end{STpresent{\csname st@definition@kw\endcsname}^\currentlabel}\fi\%{Currentlabel}\fi\%{Currentlabel}\fi\%{Currentlabel}\fi
               123 \ignorespaces}
               124 {\end{\env}}
               125 \def\st@definition@kw{Definition}
                126 \newtheorem{STdefinitionEnv}[STtheoremAssEnv]{\st@definition@kw}
      notation We initialize the \def\st@notation@initialize{} here, and extend it with func-
                 tionality below.
                127 \left( \frac{41}{41} \right)
                128 \def\st@notation@terminate{}
                129 \def\st@notation@initialize{}
                130 \define@statement@env{notation}
```

⁵EdNote: MK@DG; the type element should percolate up.

```
131 \def\st@notation@kw{Notation}
```

132 \newtheorem{STnotationEnv}[STtheoremAssEnv]{\st@notation@kw}

\st@def@target the next macro is a variant of the \sref@target macro provided by the sref package specialized for the use in the \definiendum, \defi*, \Defi*, \defi*s, and \Defi*s macros. \st@def@target{ $\langle opt \rangle$ }{ $\langle name \rangle$ }{ $\langle text \rangle$ } makes a target with label $sref@\langle opt\rangle@\langle modulename\rangle$ @target, if $\langle opt\rangle$ is non-empty, else with the label sref@(name)@(modulename)@target (the first time it encounters this symbol; i.e. if $\sr @(name) @(modulename) @defined$ is undefined). And it formats the \forall defemph-emphasized $\langle text \rangle$. Also it generates the necessary warnings for a definiendum-like macro.

```
133 \newcommand\st@def@target[3]{\edef\@symname{#1}\def\@verbname{#2}%
134 \ifst@indef% if we are in a definition or such
135 \@ifundefined{mod@id}% if we are not in a module
136 {\PackageWarning{statements}{definiendum in unidentified module\MessageBreak
137 \protect\definiendum, \protect\defi*,
138 \protect\Defi*, \protect\defi*s, \protect\Defi*s\MessageBreak
139 can only be referenced when called in a module with id key}}%
140 {% now we are in a module
141 \edgned{\ifx\omtext@theory\empty\mod@id\else\omtext@theory\fi}\%
142 \edef\@@name{\ifx\@symname\@empty\@verbname\else\@symname\fi}%
143 \defemph{\@ifundefined{sref@\@@name @\@@cd @defined}%
144 {\expandafter\sref@target@ifh{sref@\@@name @\@@cd @target}{#3}}%
145 {#3}}%
146 %\footnote{sTeX: target sref@\@@name @\@@cd @target}% for testing targets
147 \expandafter\gdef\csname sref@\@@name @\@@cd @defined\endcsname{yes}%
149 \le st@indef: we are not in a definition or such
```

The \definiendum and \notatiendum macros are very simple.

155 {Consider wrapping the defining phrase in a \protect\inlinedef}%

153 \protect\Defi, \protect\defi*s, \protect\Defi*s\MessageBreak 154 do not make sense semantically outside a definition.}

151 {definiendum outside definition context\MessageBreak

\@termdef

This macro is experimental, it is supposed to be invoked in \definiendum to define a macro with the definiendum text, so that can be re-used later in term assignments (see the modules package). But in the current context, where we rely on T_FX groupings for visibility, this does not work, since the invocations of \definiendum are in definition environments and thus one group level too low. Keeping this for future reference.

```
157 \newcommand\@termdef[2][]{\def\@test{#1}%
```

159 $\termdef{\mod@id @\@name}{#2}}$

150 \PackageError{statements}%

156 \fi}% st@indef

152 \protect\definiendum, \protect\defi,

\definiendum

 $^{158 \}end{fined{mod@id}}{\left\langle ifx\enty\enty\ent{@empty\else\ef}\end{fined{mod@id}}}{\left\langle ifx\enty\enty\enty\ent{@empty\else\enty}\enty\enty\enty}}\right\rangle \\$

```
161 \addmetakey{definiendum}{lemma}
                                      162 \newcommand\definiendum[2][]{\setkeys{definiendum}{#1}%
                                      163 \texttt{\def(definiendum@name)}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiendum@name}}{\texttt{\definiend
\notatiendum the notatiendum macro also needs to be visible in the notation and definition
                                        environments
                                      164 \newcommand\notatiendum[2][]{\notemph{#2}}
                                                  We expand the LATEXML bindings for \defi, \defii, \defiii and \defiv
                                        into two instances one will be used for the definition and the other for indexing.
                   \defi We split the \defi macro in two: \defi does the definiendum bit and \@defi
                                        handles the last optional argument and does the indexing. The information flow
                                        between them goes via the local \Ophrase macro.
                                      165 \newcommand\@defi[1][]{\ifdef@index\omdoc@indexi[#1]{\@phrase}\fi\xspace}
                                      166 \newcommand\defi[2][]{\metasetkeys{definiendum}{#1}%
                                      167 \t00ef0target{\definiendum0name}{\#2}{\#2}\def\0phrase{\#2}\0defi}
                                     168 \newcommand\defis[2][]{\metasetkeys{definiendum}{#1}%
                                      169 \end{arget} $$169 \end{a
                                     170 \newcommand\Defi[2][]{\metasetkeys{definiendum}{#1}%
                                      171 \st@def@target{\definiendum@name}{#2}{\capitalize{#2}}\def\@phrase{#2}\@defi}
                                      172 \newcommand\Defis[2][]{\metasetkeys{definiendum}{#1}%
                                     173 \st@def@target{\definiendum@name}{#2}{\capitalize{#2s}}\def\@phrase{#2}\@defi}
                 \adefi Again we split the \adefi macro into two parts: \adef does the definiendum bit
                                        and \Cadefi handles the last optional argument and does the indexing.
                                      174 \newcommand\adefi[3][]{\metasetkeys{definiendum}{#1}\def\@verb{#3}%
                                      175 \st@def@target{\definiendum@name}{#3}{#2}\@adefi}
                                      176 \newcommand\@adefi[1][]{%
                                      177 \ifdef@index%
                                      178 \ifx\definiendum@name\@empty\omdoc@indexi[#1]{\@verb}%
                                      179 \else\omdoc@indexi[at=\definiendum@name,#1]{\@verb}\fi%
                                     180 \fi\xspace}
                 \defii
                                      181 \newcommand\@defii[1][]{\ifdef@index\omdoc@indexii[#1]{\@pone}{\@ptwo}\fi\xspace}
                                      182 \newcommand\defii[3][]{\metasetkeys{definiendum}{#1}%
                                      183 \def\@pone{#2}\def\@ptwo{#3}%
                                      184 \t00ef0target{\definiendum@name}{\#2-\#3}{\#2 \ \#3}\\\defii}
                                     185 \newcommand\defiis[3][]{\metasetkeys{definiendum}{#1}%
                                      186 \ensuremath{\def\@ptwo{\#3}\%}
                                      187 \st@def@target{\definiendum@name}{#2-#3}{#2 #3s}\@defii}
                                     188 \newcommand\Defii[3][]{\metasetkeys{definiendum}{#1}%
                                      189 \def\@pone{#2}\def\@ptwo{#3}%
                                      190 \st@def@target{\definiendum@name}{\#2-\#3}{\capitalize{\#2 \#3}}\\\capitalize{\#2 \#3}}
                                     191 \newcommand\Defiis[3][]{\metasetkeys{definiendum}{#1}%
                                      192 \def\@pone{#2}\def\@ptwo{#3}%
                                      193 \st@def@target{\definiendum@name}{#2-#3}{\capitalize{#2 #3s}}\@defii}
```

160 \addmetakey{definiendum}{name}

```
\adefii analogous to \adefi
                      194 \newcommand\adefii[4][]{\metasetkeys{definiendum}{#1}\def\@pone{#3}\def\@ptwo{#4}%
                      195 \st@def@target{\definiendum@name}{#3-#4}{#2}\@adefii}
                      196 \newcommand\@adefii[1][]{%
                      197 \ifdef@index%
                      198 \ifx\definiendum@name\@empty\omdoc@indexii[#1]{\@pone}{\@ptwo}%
                      199 \else\omdoc@indexii[at=\definiendum@name,#1]{\@pone}{\@ptwo}\fi%
                      200 \fi\xspace}
  \defiii similar to \defii
                      202 \newcommand\defiii[4][]{\metasetkeys{definiendum}{#1}%
                      203 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                      204 \st@def@target{\definiendum@name}{\#2-\#3-\#4}{\#2 \#3 \#4}\@defiii}
                      205 \newcommand\defiiis[4][]{\metasetkeys{definiendum}{#1}%
                      206 \ensuremath{\def\@ptwo{#3}\def\@pthree{#4}}
                      207 \st@def@target{\definiendum@name}{#2-#3-#4}{#2 #3 #4s}\@defiii}
                      208 \newcommand\Defiii[4][]{\metasetkeys{definiendum}{#1}%
                      209 \def\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                      210 \st@def0target{\definiendum@name}{\#2-\#3-\#4}{\capitalize{\#2 \#3 \#4}}\\\defiii}
                      211 \newcommand\Defiiis[4][]{\metasetkeys{definiendum}{#1}%
                      212 \def\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                      213 \st@def@target{\definiendum@name}{#2-#3-#4}{\capitalize{#2 #3 #4s}}\@defiii}
\adefiii
                      215 \st@def@target{\definiendum@name}{#3-#4-#5}{#2}\@adefiii}
                      216 \newcommand\@adefiii[1][]{%
                      217 \ifdef@index%
                      218 \ifx\definiendum@name\@empty\omdoc@indexiii[#1]{\@pone}{\@ptwo}{\@pthree}%
                      219 \else\omdoc@indexiii[at=\definiendum@name,#1]{\@pone}{\@pthree}\fi%
                      220 \fi\xspace
     \defiv similar to \defiii
                      221 \newcommand \defiv[1][]{\ifdef@index\omdoc@indexiv[#1]{\qpone}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qp}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\qpthree}{\q
                      222 \newcommand\defiv[5][]{\metasetkeys{definiendum}{#1}%
                      223 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}\def\@ptfour{#5}\%
                      224 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{#2 #3 #4 #5}\@defiv}
                      225 \newcommand\defivs[5][]{\metasetkeys{definiendum}{#1}%}
                      226 \ef\@ptiee{#4}\def\@ptfour{#5}\%
                      227 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{#2 #3 #4 #5s}\@defiv}
                      228 \newcommand\Defiv[5][]{\metasetkeys{definiendum}{#1}%
                      229 \end{pince} $$29 
                      230 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{\capitalize{#2 #3 #4 #5}}\@defiv}
                      231 \newcommand\Defivs[5][]{\metasetkeys{definiendum}{#1}%}
                      232 \ef\@ptiee{#4}\def\@ptfour{#5}\%
                      233 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{\capitalize{#2 #3 #4 #5s}}\@defiv}
```

19

\adefiv

```
234 \newcommand\adefiv[6][]{\metasetkeys{definiendum}{#1}%
                           235 \ef\@ptiee{#5}\def\@ptfour{#6}\%
                           236 \t00ef0target{\definiendum0name}{\#3-\#4-\#5-\#6}{\#2}\\\defiv}
                           237 \newcommand\@adefiv[1][]{%
                           238 \ifdef@index%
                           240 \else\@indiv[at=\definiendum@name,#1] {\qpone} {\qpthree} {\qpthree} four finite four finite for the finite four finite for the finite 
                           241 \fi\xspace
   \inlineex
                           242 \newcommand\inlineex[2][]{\metasetkeys{omtext}{#1}%
                           243 \sref@target\sref@label@id{here}#2}
\inlineass
                           244 \newcommand\inlineass[2][]{\metasetkeys{omtext}{#1}%
                           245 \sref@target\sref@label@id{here}#2}
\inlinedef
                           246 \newcommand\inlinedef[2][]{\metasetkeys{omtext}{#1}%
                           247 \if@in@omtext\else% we are not in an omtext or statement
                           248 \ensuremath{\tt PackageError\{modules\}\{\tt protect\ensuremath{\tt linedef\space}\ outside\ a\ statement!\}\%}
                           249 {Try wrapping the paragraph in a\MessageBreak
                           250 \protect\begin{omtext}, \protect\begin{assertion}, \protect\begin{axiom}, ... \MessageBreak
                            251 whatever is suitable semantically}\fi%
                            252 \sref@target\sref@label@id{here}\st@indeftrue #2}
                              5.3
                                              Cross-Referencing Symbols and Concepts
     \termref \termref \{\langle opt \rangle\} \{\langle text \rangle\} makes a hyperlink with link text \langle text \rangle to the definitional
                              occurrence of the symbol specified by the name, cd, and cdbase keys in \langle opt \rangle. We
                              first set sensible defaults if the keys are not given. If the symbol is defined in
```

the current document (i.e. if the macro $\scalebox{sref@}(name)@(cd)@defined$ is defined), then we make a local hyperref, otherwise we punt to \mod@termref.

```
253 \addmetakey*{termref}{cd}
254 \addmetakey*{termref}{cdbase}
255 \addmetakey*{termref}{name}
256 \addmetakey*{termref}{role}
257 \newcommand\termref[2][]{\metasetkeys{termref}{#1}%
258 \ifx\termref@cd\@empty\def\termref@cd{\mod@id}\fi%
259 \ifx\termref@name\@empty\def\termref@name{#2}\fi%
260 \@ifundefined{sref@\termref@name @\termref@cd @defined}%
261 {\ifx\termref@cdbase\@empty% external reference
262 \mod@termref\termref@cd\termref@name{#2}%
263 \else\sref@href@ifh\termref@cdbase{#2}%
265 {\def\@label{sref@\termref@name @\termref@cd @target}%
266 \sref@hlink@ifh\@label{#2}%\footnote{termref: internal reference to \@label}
```

```
\tref*
       268 \newcommand\@atrefi[3][]{\def\@test{#1}%
       269 \ifx\@test\@empty\termref[name=#3]{#2}\else\termref[cd=#1,name=#3]{#2}\fi}
       270 \newcommand\atrefi[3][]{\termemph{\@atrefi[#1]{#2}{#3}}}
       271 \newcommand\atrefii[4][]{\atrefi[#1]{#2}{#3-#4}}
       272 \newcommand\atrefiii[5][]{\atrefi[#1]{#2}{#3-#4-#5}}
       273 \newcommand\atrefiv[6][]{\atrefi[#1]{#2}{#3-#4-#5-#6}}
\tref*
       274 \newcommand\trefi[2][]{\atrefi[#1]{#2}{#2}}
       275 \newcommand\trefii[3][]{\atrefi[#1]{#2 #3}{#2-#3}}
       276 \newcommand\trefiii[4][]{\atrefi[#1]{#2 #3 #4}{#2-#3-#4}}
       277 \newcommand\trefiv[5][]{\atrefi[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}
       278 \newcommand\trefis[2][]{\atrefi[#1]{#2s}{#2}}
       279 \newcommand\trefiis[3][]{\atrefi[#1]{#2 #3s}{#2-#3}}
       280 \newcommand\trefiiis[4][]{\atrefi[#1]{#2 #3 #4s}{#2-#3-#4}}
       281 \newcommand\trefivs[5][]{\atrefi[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}
\Tref*
       282 \newcommand\Trefi[2][]{\atrefi[#1]{\capitalize{#2}}{#2}}
       283 \newcommand\Trefii[3][]{\atrefi[#1]{\capitalize{#2 #3}}{#2-#3}}
       284 \newcommand\Trefiii[4][]{\atrefi[#1]{\capitalize{#2 #3 #4}}{#2-#3-#4}}
       285 \newcommand\Trefiv[5][]{\atrefi[#1]{\capitalize{#2 #3 #4 #5}}{$\#2-\#3-\#4-\#5}}
       286 \newcommand\Trefis[2][]{\atrefi[#1]{\capitalize{#2s}}{#2}}
       287 \newcommand\Trefiis[3][]{\atrefi[#1]{\capitalize{#2 #3s}}{#2-#3}}
       288 \newcommand\Trefiiis[4][]{\atrefi[#1]{\capitalize{#2 #3 #4s}}{#2-#3-#4}}
       289 \newcommand\Trefivs[5][]{\atrefi[#1]{\capitalize{#2 #3 #4 #5s}}{#2-#3-#4-#5}}
           Now we care about the configuration switches, they are set to sensible values,
        if they are not defined already. These are just configuration parameters, which
        should not appear in documents, therefore we do not provide LATEXML bindings
        for them.
\*emph
       290 \providecommand{\termemph}[1]{#1}
       291 \providecommand{\defemph}[1]{{\textbf{#1}}}
       292 \providecommand{\stDMemph}[1]{{\textbf{#1}}}
 \term The \term macro is used for wiki-style dangling links with editor support.<sup>6</sup>
       293 \newcommand\term[2][]{\def\@test{#1}%
       294 \ifx\ensuremath{\texttt{Qtest}\ensuremath{\texttt{Qempty}}}else
       295 \@ifundefined{module@defs@#1}{\PackageWarning{statements}%
       296 {{\protect\term} specifies module #1 which is not in
            scope\MessageBreak import it via e.g. via \protect\importmhmodule}}{}
       297
       298 \fi%
       299 \PackageWarning{statements}%
       300 {Dangling link (\protect\term) for "#2" still needs to be specified}%
       301 \textcolor{blue}{\underline{#2}}}
```

EdN:6

⁶EdNote: MK: document above

\symref The \symref macros is quite simple, since we have done all the heavy lifting in the modules package: we simply apply \mod@symref@ $\langle arg1 \rangle$ to $\langle arg2 \rangle$.

302 \newcommand\symref[2]{\@nameuse{mod@symref@#1}{#2}}

5.4 Term Redefinition in Recaps

\@mtref We first first define an auxiliary conditional \@instring that checks of ? is in the
first argument. \mtref and \Mtref use it, if there is no ?, it just calls \termref,
 otherwise it calls \@mtref, which assembles the \termref after splitting at the ?.

303 \def\@instring#1#2{TT\fi\begingroup\edef\x{\endgroup\noexpand\in@{#1}{#2}}\x\ifin@}

304 \newcommand\@mtref[3]{\def\@@cd{#1}\def\@@name{#2}%

305 \ifx\@@cd\@empty%

306 \ifx\@@name\@empty\termref[]{#3}\else\termref[name=\@@name]{#3}\fi%

307 \else%

308 \ifx\@@name\@empty\termref[cd=\@@cd]{#3}\else\termref[cd=\@@cd,name=\@@name]{#3}\fi%

309 \fi}

310 \def\@mtref#1?#2\relax{\@@mtref{#1}{#2}}

And now the redefinitions, they are just like the $\def*$, but use definition emphasis. The intermediate macro $\def[\langle sym \rangle] \{\langle name \rangle\} \{\langle show \rangle\}$ honors the symbol "specification $\langle sym \rangle$ corrected by $\langle name \rangle$ " and shows $\langle show \rangle$.

```
\dref*
```

```
311 \newcommand\mdref[3][]{\if\@instring{?}{#1}\@mtref #1\relax{#3}\else\termref[cd=#1,name=#3]{#2}
312 \newcommand\drefi[2][]{\defemph{\mdref[#1]{#2}{#2}}}
313 \newcommand\drefii[3][]{\defemph{\mdref[#1]{#2 #3}{#2-#3}}}
314 \newcommand\drefii[4][]{\defemph{\mdref[#1]{#2 #3 #4}{#2-#3-#4}}}
315 \newcommand\drefiv[5][]{\defemph{\mdref[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}}
316 \newcommand\drefis[2][]{\defemph{\mdref[#1]{#2s}{#2}}}
317 \newcommand\drefiis[3][]{\defemph{\mdref[#1]{#2 #3s}{#2-#3}}}
```

\Dref*

318 \newcommand\drefiiis[4][]{\defemph{\mdref[#1]{#2 #3 #4s}{#2-#3-#4}}}
319 \newcommand\drefivs[5][]{\defemph{\mdref[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}}

5.5 Deprecated Functionality

In this section we centralize old interfaces that are only partially supported any more.

$\ensuremath{\mbox{\width}}\ensuremath{\mbo$

- 329 \newcommand\defin[2][]{\defi[#1]{#2}%
- 330 \PackageWarning{statements}{\protect\defin\space is deprecated, use \protect\defi\space instead
- 331 \newcommand\twindef[3][]{\defii[#1]{#2}{#3}%
- 332 \PackageWarning{statements}{\protect\twindef\space is deprecated, use \protect\defii\space inst
- 333 \newcommand\atwindef[4][]{\defiii[#1]{#2}{#3}{#4}%
- 334 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\defiii\space in
- 335 \newcommand\definalt[3][]{\adefi[#1]{#2}{#3}%
- 336 \PackageWarning{statements}{\protect\definalt\space is deprecated, use \protect\adefi\space ins
- 337 \newcommand\twindefalt[4][] {\adefii[#1] {#2} {#3} {#4}%
- 338 \PackageWarning{statements}{\protect\twindefalt\space is deprecated, use \protect\adefii\space
- 339 \newcommand\atwindefalt[5][]{\adefiii[#1]{#2}{#3}{#4}{#5}%
- 340 \PackageWarning{statements}{\protect\atwindefalt\space is deprecated, use \protect\adefiii\space

$\ensuremath{\mbox{\ensuremath}\ensuremath{\mbox{\ensuremath{\mbox{\ensuremath}\ens$

- 341 \newcommand\twinref[3][]{\trefii[#1]{#2}{#3}%
- $342 \label{thm:protect-twinref} \label{thm:protect-twinref} is deprecated, use \protect-trefii \space instance in the protect \end{thm:protect-trefii} is deprecated, use \protect-trefii \space instance \space \$
- 343 \newcommand\atwinref[4][]{\atrefiii[#1]{#2}{#3}{#4}%
- 345 (/package)

\mathbf{Index}

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

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Change History

 ${\tt recaps.pdf}.$

[KG18]

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Doo	cumentation 1		the package is now based on	
v0.9a			ntheorem for presentation	1
	l: Completed	v1.0		
v0.9b General and v0.9c General	cumentation	v1.1	eneral: adding \inlineex now based on omtext package instead of omdoc eneral: adding \usevocab to example for importing	1
v0.9d	l. adding ida ta many		more support for types: typedec	
elen	l: adding ids to many nents		and \inlinetypedecrenaming all convenience macros	1
pacl	kage explicit	v1.2	for \definendum and \termref	1
	loc package 1		eneral: adding \defis and friends adding \inlineass	
General augm	l: adding cross-references 1 nenting the index macros n optional values 1	v1.3	adding optional last arg to	1
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it. v0.9g		Ge	eneral: changing the optional argument of \defi and friends	
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Refere	nces			
[IK15]	edge Dissemination and Agg Computer Mathematics. Con ematics (Washington DC, U	regation ference SA, Ju	e. "A Flexiformal Model of Known in Mathematics". In: <i>Intelligent</i> s on Intelligent Computer Mathly 13–17, 2015). Ed. by Manfred, 2015, pp. 137–152. ISBN: 978-5	nt h- ed

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