omtext: Semantic Markup for Mathematical Text Fragments in LATEX*

Michael Kohlhase Jacobs University, Bremen http://kwarc.info/kohlhase

November 21, 2015

Abstract

The omtext package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies an infrastructure for writing OMDoc text fragments in \LaTeX

^{*}Version v1.1 (last revised 2015/11/04)

Contents

1	Intr	oduction	3
2	The	User Interface	3
	2.1	Package Options	3
	2.2	Mathematical Text	3
	2.3	Phrase-Level Markup	3
	2.4	Block-Level Markup	4
	2.5	Index Markup	5
3	Lim	itations	6
4	Imp	lementation	7
	4.1^{-}	Package Options	7
	4.2	Metadata	8
	4.3	Mathematical Text	9
	4.4	Phrase-level Markup	10
	4.5	Block-Level Markup	12
	4.6	Index Markup	13
	4.7	LATEX Commands we interpret differently	15
	4.8	Providing IDs for OMDoc Elements	16
	4.9	Miscellaneous	18
	4.10	Finale	19

Introduction 1

The omtext package supplies macros and environment that allow to mark up mathematical texts in STFX, a version of TFX/LATFX that allows to markup TFX/LATFX documents semantically without leaving the document format, essentially turning TFX/IATFX into a document format for mathematical knowledge management (MKM). The package supports direct translation to the OMDoc format [Koh06]

2 The User Interface

2.1Package Options

showmeta

The omtext package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh15a] for details and customization options).

The omtext environment is used for any text fragment that has a contribution to a

2.2Mathematical Text

text that needs to be marked up. It can have a title, which can be specified via the title key. Often it is also helpful to annotate the type key. The standard relations from rhetorical structure theory abstract, introduction, conclusion, thesis, comment, antithesis, elaboration, motivation, evidence, transition, note,

type=

title=

annote are recommended as values. Note that some of them are unary relations like introduction, which calls for a target. In this case, a target using the for key should be specified. The transition relation is special in that it is binary (a "transition between two statements"), so additionally, a source should be specified

from=

using the from key.

display=

Note that the values of the title and type keys are often displayed in the text. This can be turned off by setting the display key to the value flow. Sometimes we want to specify that a text is a continuation of another, this can be done by giving the identifier of this in the continues key.

continues=

functions=

theory=

verbalizes=

EdN:1

EdN:2

Finally, there is a set of keys that pertain to the mathematical formulae in the text. The functions key allows to specify a list of identifiers that are to be interpreted as functions in the generate content markup. The theory specifies a module (see [KGA15a]) that is to be pre-loaded in this one Finally, verbalizes specifies a (more) formal statement (see [Koh15b]) that this text verbalizes or paraphrases.²

2.3Phrase-Level Markup

\phrase verbalizes= The phrase macro allows to mark up phrases with semantic information. It takes an optional KeyVal argument with the keys verbalizes and type as above and style, class, index that are disregarded in the LATEX, but copied into the gen-

type= style

¹EDNOTE: this is not implemented yet.

²EdNote: MK:specify the form of the reference.

class index

erated content markup.

\nlex

We use the $\nex{\langle phrase \rangle}$ for marking up phrases that serve as natural language examples and $\nex{\langle phrase \rangle}$ for counter-examples (utterances that are not acceptable for some reason). In natural language examples, we sometimes use "co-reference markers" to specify the resolution of anaphora and the like. We use the $\coreft{\langle phrase \rangle}{\langle mark \rangle}$ to mark up the "target" of a co-reference and analogously \corefs for coreference source – e.g. for an anaphoric reference. The usage is the following:

\coreft \corefs

is formatted to

If a farmer¹ owns a donkey², he₂ beats it₂.

\sinlinequote

The sinlinequote macro allows to mark up quotes inline and attribute them. The quote itself is given as the argument, possibly preceded by the a specification of the source in a an optional argument. For instance, we would quote Hamlet with

\sinlinequote[Hamlet, \cite{Shak:1603:Hamlet}]{To be or not to be}

\@sinlinequote

which would appear as "To be or not to be" Hamlet, (Shakespeare 1603) in the text. The style in which inline quotations appear in the text can be adapted by specializing the macros \@sinlinequote — for quotations without source and \@@sinlinequote — for quotations with source.

2.4 Block-Level Markup

sblockquote

\begin@sblockquote \end@@sblockquote

The sblockquote environment is the big brother of the \sinlinequote macro. It also takes an optional argument to specify the source. Here the four internal macros \begin@sblockquote to \end@@sblockquote are used for styling and can be adapted by package integrators. Here a quote of Hamlet would marked up as

```
\begin{sblockquote}[Hamlet, \cite{Shak:1603:Hamlet}]\obeylines
To be, or not to be: that is the question:
  Whether 'tis nobler in the mind to suffer
\end{sblockquote}
```

and would render as

To be, or not to be: that is the question: Whether 'tis nobler in the mind to suffer

Hamlet, (Shakespeare 1603)

\lec

The \lec macro takes one argument and sets it as a comment at the end of the line, making sure that if the content is too long it is pushed into a new line. We use it internally for placing the of source of the sblockquote environment above. The actual appearance of the line end comment is determined by the \@@lec macro, which can be customized in the document class.

\@@lec

2.5 **Index Markup**

The omtext package provides some extensions for the well-known indexing macros of IATEX. The main reason for introducing these macros is that index markup in OMDoc wraps the indexed terms rather than just marking the spot for cross-referencing. Furthermore the index commands only indexes words unless thenoindex option is set in the \usepackage. The omtext package and class make the usual \index macro undefined³.

noindex

\indextoo

EdN:3

\indexalt

\twintoo

The \indextoo macro renders a word and marks it for the index. Sometimes, we want to index a slightly different form of the word, e.g. for nonstandard plurals: while \indextoo{word}s works fine, we cannot use this for the word "datum", which has the plural "data". For this we have the macro \indexalt, which takes another argument for the displayed text, allowing us to use \indexalt{data}{datum}, which prints "data" but puts "datum" into the index.

The second set of macros adds an infrastructure for two-word compounds. Take for instance the compound "OMDoc document", which we usually want to add into the index under "OMDoc" and "document". \twintoo{OMDoc}{document} is a variant of \indextoo that will do just this. Again, we have a version that prints a variant: This is useful for situations like this the one in Figure 1:

We call group \twinalt{Abelian}{Abelian}{group}, iff \ldots

will result in the following

We call group Abelian, iff ...

and put "Abelian Group" into the index.

Example 1: Index markup

\atwintoo

The third set of macros does the same for two-word compounds with adjectives, "wonderful OMDoc document". \atwin{wonderful}{OMdoc}{document} will make the necessary index entries under "wonderful" and "document". Again, we have a variant \atwinalt whose first argument is the alternative text.

\atwinalt

All index macros take an optional first argument that is used for ordering the respective entries in the index.

³EDNOTE: implement this and issue the respective error message

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

1. none reported yet

4 Implementation

The omtext package generates two files: the LATEX package (all the code between $\langle *package \rangle$ and $\langle /package \rangle$) and the LATEXML bindings (between $\langle *ltxml \rangle$ and $\langle /ltxml \rangle$). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

The initial setup for LATEXML:

```
1 (*ItxmI)
2 package LaTeXML::Package::Pool;
3 use strict;
4 use LaTeXML::Package;
5 use LaTeXML::Util::Pathname;
6 (/ItxmI)
```

4.1 Package Options

EdN:4

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false).⁴

```
7 (*package)
8 \newif\if@omtext@mh@\@omtext@mh@false
9 \DeclareOption{mh}{\@omtext@mh@true
10 \PassOptionsToPackage{\CurrentOption}{modules}}
11 \newif\ifindex\indextrue
12 \DeclareOption{noindex}{\indexfalse}
13 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{modules}}
14 \ProcessOptions
15 \ifindex\makeindex\fi
16 (/package)
17 (*ltxml)
18 DeclareOption('mh', sub { AssignValue ('@omtext' => 1,'global');
19 PassOptions('modules','sty',ToString(Digest(T_CS('\CurrentOption')))); });
20 DeclareOption('noindex','');
21 DeclareOption(undef,sub {PassOptions('modules','sty',ToString(Digest(T_CS('\CurrentOption'))));
22 ProcessOptions();
23 (/ltxml)
24 (*package)
25 \if@omtext@mh@\RequirePackage{omtext-mh}\fi
26 \RequirePackage{xspace}
27 \RequirePackage{modules}
28 \RequirePackage{comment}
29 \RequirePackage{mdframed}
30 \RequirePackage{latexsym}
31 (/package)
32 (*ltxml)
```

 $^{^4\}mathrm{EdNote}\colon$ need an implementation for LATEXML

```
34 RequirePackage('xspace');
35 RequirePackage('modules');
36 RequirePackage('lxRDFa');
37 RequirePackage('latexsym');
38 \langle /ltxml\rangle
```

4.2 Metadata

All the OMDoc elements allow to specify metadata in them, which is modeled by the omdoc:metadata element. Since the content of this element is precisely controlled by the Schema, we can afford to auto-open and auto-close it. Thus metadata elements from various sources will just be included into one omdoc:metadata element, even if they are supplied by different STEX bindings. Also we add numbering and location facilities.

```
39 \ \text{itxml} 40 Tag('omdoc:metadata',afterOpen=>\&numberIt,afterClose=>\&locateIt,autoClose=>1,autoOpen=>1); 41 \ \text{itxml}
```

the itemize, description, and enumerate environments generate omdoc:li, omdoc:di with autoclose inside a CMP. This behavior will be overwritten later, so we remember that we are in a CMP by assigning _LastSeenCMP.

```
42 \ \langle *ltxml \rangle \\ 43 \ Tag('omdoc:CMP', afterOpen => sub {AssignValue('_LastSeenCMP', $_[1], 'global');return;}); #$ <math display="inline">44 \ \langle /ltxml \rangle
```

the itemize, description, and enumerate environments originally introduced in the omtext package do double duty in OMDoc, outside a CMP they are transformed into a <omgroup layout='itemizedescriptionenumerate'>, where the text after the macros \item come to be the children. If that is only text, then it is enclosed in an <omtext><CMP>, otherwise it is left as it is. The optional argument of the \item is transformed into the <metadata><dc:title> of the generated \item element.

```
45 (*ltxml)
46 DefParameterType('IfBeginFollows', sub {
47
     my ($gullet) = @_;
     $gullet->skipSpaces;
48
                      my $next = $gullet->readToken;
49
                      $gullet->unread($next);
50
                      $next = ToString($next);
51
                      #Hm, falling back to regexp handling, the $gullet->ifNext approach didn't wo
                      return 1 unless ($next=~/^\\begin/);
53
                      return;
54
                    },
55
56 reversion=>'', optional=>1);
57 (/ltxml)
```

4.3 Mathematical Text

We define the actions that are undertaken, when the keys are encountered. The first set just records metadata; this is very simple via the \addmetakey infrastructure [Koh15a]. Note that we allow math in the title field, so we do not declare it to be Semiverbatim (indeed not at all, which allows it by default).

```
58 (*package)
          59 \srefaddidkey{omtext}
          60 \addmetakey[]{omtext}{functions}
          61 \addmetakey*{omtext}{display}
          62 \addmetakey{omtext}{for}
          63 \addmetakey{omtext}{from}
          64 \addmetakey{omtext}{type}
          65 \addmetakey*{omtext}{title}
          66 \addmetakey*{omtext}{start}
          67 \addmetakey{omtext}{theory}
          68 \addmetakey{omtext}{continues}
          69 \addmetakey{omtext}{verbalizes}
          70 \addmetakey{omtext}{subject}
          71 (/package)
          72 (*ltxml)
          73 DefKeyVal('omtext', 'functions', 'CommaList');
          74 DefKeyVal('omtext', 'display', 'Semiverbatim');
          75 DefKeyVal('omtext','for','Semiverbatim');
          76 DefKeyVal('omtext','from','Semiverbatim');
          77 DefKeyVal('omtext','type','Semiverbatim');
          78 DefKeyVal('omtext', 'title', 'Plain'); #Math mode in titles.
          79 DefKeyVal('omtext', 'start', 'Plain'); #Math mode in start phrases
          80 DefKeyVal('omtext', 'theory', 'Semiverbatim');
          81 DefKeyVal('omtext', 'continues', 'Semiverbatim');
          82 DefKeyVal('omtext', 'verbalizes', 'Semiverbatim');
          83 (/ltxml)
          The next keys handle module loading (see [KGA15b]).
          84 % \ednote{MK: need to implement these in LaTeXML, I wonder whether there is a general
          85 % mechanism like numberit.}\ednote{MK: this needs to be rethought in the light of
          86 % |\usemodule|. It is probably obsolete. Is this used? Is this documented?}
          87 (*package)
          88 \define@key{omtext}{require}{\requiremodules{#1}{sms}}
          89 \define@key{omtext}{module}{\message{module: #1}\importmodule{#1}\def\omtext@theory{#1}}
          We define this macro, so that we can test whether the display key has the value
\st@flow
          flow
          90 \def\st@flow{flow}
```

We define a switch that allows us to see whether we are inside an omtext environment or a statement. It will be used to give better error messages for inline statements.

91 \newif\if@in@omtext\@in@omtextfalse

omtext The omtext environment is different, it does not have a keyword that marks it. Instead, it can have a title, which is used in a similar way. We redefine the \lectric macro so the trailing \par does not get into the way.

```
92 \def\omtext@pre@skip{\smallskip}
 93 \def\omtext@post@skip{}
 94 \providecommand{\stDMemph}[1]{\textbf{#1}}
 95 \newenvironment{omtext}[1][]{\@in@omtexttrue%
 96 \bgroup\metasetkeys{omtext}{#1}\sref@label@id{this paragraph}%
 97 \def\lec##1{\@lec{##1}}%
 98 \ifx\omtext@display\st@flow\else\omtext@pre@skip\par\noindent%
 99 \ifx\omtext@title\@empty%
100 \ \texttt{\context@start\context@empty\else\stDMemph{\context@start}\xspace\fi\%}
101 \else\stDMemph{\omtext@title}:\xspace%
102 \ifx\omtext@start\@empty\else\omtext@start\xspace\fi%
103 \fi% omtext@title empty
104 \fi% omtext@display=flow
105 \ignorespaces}
106 {\egroup\omtext@post@skip\@in@omtextfalse}
107 (/package)
108 (*ltxml)
109 DefEnvironment('{omtext} OptionalKeyVals:omtext',
     "<omdoc:omtext "
        . "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
111
        . "?&GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')() "
112
113
        . "?&GetKeyVal(#1,'for')(for='&GetKeyVal(#1,'for')')() "
                 . "?&GetKeyVal(#1,'from')(from='&GetKeyVal(#1,'from')')()>"
114
     . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
115
116
           "?&GetKeyVal(#1,'start')(<ltx:text class='startemph'>&GetKeyVal(#1,'start')</ltx:text>)
                            "#body"
117
                     ."</omdoc:omtext>");
118
119 (/ltxml)
```

4.4 Phrase-level Markup

\phrase For the moment, we do disregard the most of the keys

```
120 \*package\\
121 \srefaddidkey{phrase}\\
122 \addmetakey{phrase}{style}\\
123 \addmetakey{phrase}{class}\\
124 \addmetakey{phrase}{index}\\
125 \addmetakey{phrase}{verbalizes}\\
126 \addmetakey{phrase}{type}\\
127 \addmetakey{phrase}{only}\\
128 \newcommand\phrase[2][]{\metasetkeys{phrase}{#1}%\\
129 \ifx\prhase@only\@empty\only<\phrase@only>{#2}\else #2\fi}\\
130 \langle /package\\
131 \langle *ltxml\\
132 DefKeyVal('phrase', 'id', 'Semiverbatim');
```

```
133 DefKeyVal('phrase','style','Semiverbatim');
             134 DefKeyVal('phrase','class','Semiverbatim');
             135 DefKeyVal('phrase','index','Semiverbatim');
             136 DefKeyVal('phrase', 'verbalizes', 'Semiverbatim');
             137 DefKeyVal('phrase','type','Semiverbatim');
             138 DefKeyVal('phrase', 'only', 'Semiverbatim');
             139 DefConstructor('\phrase OptionalKeyVals:phrase {}',
                        "<ltx:text %&GetKeyVals(#1) ?&GetKeyVal(#1,'only')(rel='beamer:only' content='&GetKeyVal
             141 (/ltxml)
     \coref*
             142 (*package)
             143 \providecommand\textsubscript[1] {\ensuremath{_{#1}}}
             144 \newcommand\corefs[2]{#1\textsubscript{#2}}
             145 \newcommand\coreft[2]{#1\textsuperscript{#2}}
             146 (/package)
             147 (*ltxml)
             148 DefConstructor('\corefs{}{}',
                   "<ltx:text class='coref-source' stex:index='#2'>#1</ltx:text>");
             150 DefConstructor('\coreft{}{}',
             151 "<ltx:text class='coref-target' stex:index='#2'>#1</ltx:text>");
             152 (/ltxml)
      \n*lex
             153 (*package)
             154 \newcommand\nlex[1] {\green{\sl{#1}}}
             155 \newcommand\nlcex[1]{*\green{\sl{#1}}}
             156 (/package)
             157 (*ltxml)
             158 DefConstructor('\nlex{}', "<ltx:text class='nlex'>#1</ltx:text>");
             159 DefConstructor('\nlcex{}',"<ltx:text class='nlcex'>#1</ltx:text>");
             160 (/ltxml)
sinlinequote
             161 (*package)
             162 \def\@sinlinequote#1{''{\sl{#1}}''}
             163 \def\@@sinlinequote#1#2{\@sinlinequote{#2}~#1}
             164 \newcommand\sinlinequote[2][]
             165 {\def\@pt{\#1}}\ifx\@opt\@empty\@sinlinequote{\#2}}\else\@@sinlinequote\@opt{\#2}\fi}
             166 (/package)
             167 (*ltxml)
             168 DefConstructor('\sinlinequote [] {}',
                               ""<ltx:quote type='inlinequote'>"
             169
             170
                                 . "?#1(<dc:source>#1</dc:source>\n)()"
                                 . "#2"
             171
                             . "</ltx:quote>");
             172
             173 (/ltxml)
```

4.5 Block-Level Markup

```
sblockquote
                             174 (*package)
                             175 \def\begin@sblockquote{\begin{quote}\sl}
                             176 \def\end@sblockquote{\end{quote}}
                             177 \def\begin@@sblockquote#1{\begin@sblockquote}
                             178 \end@@sblockquote#1{\end@sblockquote} \end@sblockquote#1{\end@sblockquote} \end@sblockquote} \end@sblockquote#1{\end@sblockquote} \end@sblockquote#1{\end@sblockquote#1{\end@sblockquote#1} \end@sblockquote#1{\end@sblockquote#1} \end@
                             179 \newenvironment{sblockquote}[1][]
                                        {\def\@opt{#1}\ifx\@opt\@empty\begin@sblockquote\else\begin@sblockquote\@opt\fi}
                                        {\ifx\@opt\@empty\end@sblockquote\else\end@@sblockquote\@opt\fi}
                             182 (/package)
                             183 (*ltxml)
                             184 DefEnvironment('{sblockquote} []',
                                       "<ltx:quote>?#1(<ltx:note role='source'>#1</ltx:note>)()#body</ltx:quote>");
                             186 (/ltxml)
      sboxquote
                             187 (*package)
                             188 \newenvironment{sboxquote}[1][]
                             189 {\def\@@src{#1}\begin{mdframed}[leftmargin=.5cm,rightmargin=.5cm]}
                             190 {\colored} \mbox{mdframed}
                             191 (/package)
                             192 (*ltxml)
                             193 DefEnvironment('{sboxquote} []',
                                        "<ltx:quote class='boxed'>?#1(<ltx:note role='source'>#1</ltx:note>)()#body</ltx:quote>");
                             195 (/ltxml)
                                      The line end comment macro makes sure that it will not be forced on the next
                               line unless necessary.
                 \lec The actual appearance of the line end comment is determined by the \@@lec
                               macro, which can be customized in the document class. The basic one here is
                               provided so that it is not missing.
                             196 (*package)
                             197 \providecommand{\@@lec}[1]{(#1)}
                             198 \def\@lec#1{\strut\hfil\strut\null\nobreak\hfill\@@lec{#1}}
                             199 \def\lec#1{\@lec{#1}\par}
                             200 (/package)
                             201 (*ltxml)
                             202 DefConstructor('\lec{}',
                                           "\n<omdoc:note type='line-end-comment'>#1</omdoc:note>");
                             203
                             204 (/ltxml)
\my*graphics We set up a special treatment for including graphics to respect the intended OM-
                               Doc document structure. The main work is done in the transformation stylesheet
                               though.
                             205 (ltxml)RawTeX('
                             206 (*Itxml | package)
```

```
207 \newcommand\mygraphics[2][]{\includegraphics[#1]{#2}}  
208 \newcommand\mycgraphics[2][]{\begin{center}\mygraphics[#1]{#2}\end{center}}  
209 \newcommand\mybgraphics[2][]{\fbox{\mygraphics[#1]{#2}}}  
210 \newcommand\mycbgraphics[2][]{\begin{center}\fbox{\mygraphics[#1]{#2}}\end{center}}  
211 \langle |\text{txml}| | \text{package} \rangle   
212 \langle |\text{txml}| | \text{y};
```

4.6 Index Markup

\omdoc@index

this is the main internal indexing command. It makes sure that the modules necessary for interpreting the math in the index entries are loaded. If the loadmodules key is given, we import the module we are in otherwise all the currently imported modules. We do not have to require the module files, since the index is a the end of the document. If the at key is given, then we use that for sorting in the index.

```
213 (*package)
214 \addmetakey{omdoc@index}{at}
215 \addmetakey[false] {omdoc@index}{loadmodules}[true]
216 \newcommand\omdoc@index[2][]{\ifindex%
217 \metasetkeys{omdoc@index}{#1}%
218 \@bsphack\begingroup\@sanitize%
219 \ifx\omdoc@index@loadmodules\@true%
220 \protected@write\@indexfile{}{\string\indexentry%
221 {\ifx\omdoc@index@at\@empty\else\omdoc@index@at @\fi%
222 {\string\importmodules{\@ifundefined{mod@id}\imported@modules\mod@id}%
223 #2}}{\thepage}}%
224 \else%
225 \protected@write\@indexfile{}{\string\indexentry%
226 {\ifx\omdoc@index@at\@empty\else\omdoc@index@at @\fi#2}{\thepage}}\%
227 \fi% loadmodules
228 \endgroup\@esphack\fi}%ifindex
```

Now, we make two interface macros that make use of this:

```
\indexalt
```

```
229 \newcommand\indexalt[3][]{{\#2}\omdoc@index[\#1]{\#3}}
                                                                                    % word in text and index
          230 (/package)
          231 (*ltxml)
          232 DefConstructor('\indexalt[]{}}',
          233
                     "<omdoc:idx>"
                       "<omdoc:idt>#2</omdoc:idt>"
          234
                       "<omdoc:ide ?#1(sort-by='#1')()>"
          235
                         "<omdoc:idp>#3</omdoc:idp>"
          236
                       "</omdoc:ide>"
          237
                    ."</omdoc:idx>");
          239 (/ltxml)
\indextoo
```

 $240 \langle *package \rangle$

```
241 \newcommand\indextoo[2][]{{\#2}\omdoc@index[\#1]{\#2}}
                                                                                    % word in text and index
         242 (/package)
         243 \langle *ltxml \rangle
         244 DefConstructor('\indextoo[]{}',
                    "<omdoc:idx>"
         245
         246
                      "<omdoc:idt>#2</omdoc:idt>"
         247
                       "<omdoc:ide ?#1(sort-by='#1')()>"
                         "<omdoc:idp>#2</omdoc:idp>"
         248
                       "</omdoc:ide>"
         249
                    ."</omdoc:idx>");
         250
         251 (/ltxml)
  \@twin this puts two-compound words into the index in various permutations
         252 (*package)
         253 \newcommand\@twin[3][]{\omdoc@index[#1]{#2!#3}\omdoc@index[#1]{#3!#2}}
              And again we have two interface macros building on this
\twinalt
         254 \newcommand\twinalt[4][]{#2\@twin[#1]{#3}{#4}}
         255 \langle /package \rangle
         256 (*ltxml)
         257 DefConstructor('\twinalt[]{}{}}',
                    "<omdoc:idx>"
         258
                      "<omdoc:idt>#2</omdoc:idt>"
         259
                       "<omdoc:ide ?#1(sort-by='#1')()>"
                         "<omdoc:idp>#2</omdoc:idp>"
         261
         262
                         "<omdoc:idp>#3</omdoc:idp>"
         263
                       "</omdoc:ide>"
                    ."</omdoc:idx>");
         264
         265 (/ltxml)
\twinalt
         266 (*package)
         267 \newcommand\twintoo[3][]{{#2 #3}\@twin[#1]{#2}{#3}} % and use the word compound too
         268 (/package)
         269 (*ltxml)
         270 DefConstructor('\twintoo[]{}{}',
                    "<omdoc:idx>"
         271
                      "<omdoc:idt>#2 #3</omdoc:idt>"
         272
         273
                       "<omdoc:ide ?#1(sort-by='#1')()>"
                         "<omdoc:idp>#2</omdoc:idp>"
         274
                         "<omdoc:idp>#3</omdoc:idp>"
         275
                       "</omdoc:ide>"
         276
                    ."</omdoc:idx>");
         277
         278 (/ltxml)
```

EdN:5

 $^{^5\}mathrm{EdNote}$: what to do with the optional argument here and below?

```
279 (*package)
            280 \newcommand\@atwin[4][]{\omdoc@index[#1]{#2!#3!#4}\omdoc@index[#1]{#3!#2 (#4)}}
                and the two interface macros for this case:
\@atwinalt
            281 \newcommand\atwinalt[5][]{#2\@atwin[#1]{#3}{#4}{#4}}
            282 (/package)
            283 (*ltxml)
            284 DefConstructor('\atwinalt[]{}{}{}}',
                      "<omdoc:idx>"
                        "<omdoc:idt>#2</omdoc:idt>"
            287
                         "<omdoc:ide ?#1(sort-by='#1')()>"
            288
                           "<omdoc:idp>#2</omdoc:idp>"
            289
                           "<omdoc:idp>#3</omdoc:idp>"
                           "<omdoc:idp>#4</omdoc:idp>"
            290
                         "</omdoc:ide>"
            291
                      ."</omdoc:idx>");
            293 (/ltxml)
 \atwintoo
            294 (*package)
            295 \newcommand\atwintoo[4][]{{#2 #3 #4}\@atwin[#1]{#2}{#3}{#4}}
                                                                                         % and use it too
            296 (/package)
            297 \langle *ltxml \rangle
            298 DefConstructor('\atwintoo[]{}{}{}',
                       "<omdoc:idx>"
                        "<omdoc:idt>#2 #3</omdoc:idt>"
            300
            301
                         "<omdoc:ide ?#1(sort-by='#1')()>"
                           "<omdoc:idp>#2</omdoc:idp>"
            302
                           "<omdoc:idp>#3</omdoc:idp>"
            303
            304
                           "<omdoc:idp>#4</omdoc:idp>"
                         "</omdoc:ide>"
            305
                      ."</omdoc:idx>");
            306
            307 (/ltxml)
```

4.7 Later Commands we interpret differently

The first think we have to take care of are the paragraphs, we want to generate OMDoc that uses the ltx:p element for paragraphs inside CMPs. For that we have modified the DTD only to allowed ltx:p elements in omdoc:CMP (in particular no text). Then we instruct the \par macro to close a ltx:p element if possible. The next ltx:p element is then opened automatically, since we make ltx:p and omdoc:CMP autoclose and autoopen.

```
308 (*ltxml)
309 Tag('omdoc:CMP', autoClose=>1, autoOpen=>1);
310 Tag('omdoc:omtext', autoClose=>1, autoOpen=>1);
311 Tag('ltx:p', autoClose=>1, autoOpen=>1);
312 (/ltxml)
```

EdN:6

the rest of the reinterpretations is quite simple, we either disregard presentational markup or we re-interpret it in terms of ${\rm OMDoc.}^6$

4.8 Providing IDs for OMDoc Elements

To provide default identifiers, we tag all OMDoc elements that allow xml:id attributes by executing the numberIt procedure below. Furthermore, we use the locateIt procedure to give source links.

```
323 (*ltxml)
324 Tag('omdoc:omtext',afterOpen=>\&numberIt,afterClose=>\&locateIt);
325 Tag('omdoc:omgroup',afterOpen=>\&numberIt,afterClose=>\&locateIt);
326 Tag('omdoc:CMP',afterOpen=>\&numberIt,afterClose=>\&locateIt);
327 Tag('omdoc:idx',afterOpen=>\&numberIt,afterClose=>\&locateIt);
328 Tag('omdoc:ide',afterOpen=>\&numberIt,afterClose=>\&locateIt);
329 Tag('omdoc:idt',afterOpen=>\&numberIt,afterClose=>\&locateIt);
330 Tag('omdoc:note',afterOpen=>\&numberIt,afterClose=>\&locateIt);
331 Tag('omdoc:metadata',afterOpen=>\&numberIt,afterClose=>\&locateIt);
332 Tag('omdoc:meta',afterOpen=>\&numberIt,afterClose=>\&locateIt);
333 Tag('omdoc:resource',afterOpen=>\&numberIt,afterClose=>\&locateIt);
334 Tag('omdoc:recurse',afterOpen=>\&numberIt,afterClose=>\&locateIt);
335 Tag('omdoc:imports',afterOpen=>\&numberIt,afterClose=>\&locateIt);
336 Tag('omdoc:theory',afterOpen=>\&numberIt,afterClose=>\&locateIt);
337 Tag('omdoc:ignore',afterOpen=>\&numberIt,afterClose=>\&locateIt);
338 Tag('omdoc:ref',afterOpen=>\&numberIt,afterClose=>\&locateIt);
339 (/ltxml)
```

We also have to number some LATEXML tags, so that we do not get into trouble with the OMDoctags inside them.

```
340 (*ltx:p',afterOpen=>\&numberIt,afterClose=>\&locateIt);
342 Tag('ltx:tabular',afterOpen=>\&numberIt,afterClose=>\&locateIt);
343 Tag('ltx:thead',afterOpen=>\&numberIt,afterClose=>\&locateIt);
344 Tag('ltx:td',afterOpen=>\&numberIt,afterClose=>\&locateIt);
345 Tag('ltx:tr',afterOpen=>\&numberIt,afterClose=>\&locateIt);
346 Tag('ltx:caption',afterOpen=>\&numberIt,afterClose=>\&locateIt);
347 Tag('ltx:Math',afterOpen=>\&numberIt,afterClose=>\&locateIt);
```

 $^{^6\}mathrm{EdNote}\colon$ MK: we should probably let LaTeXML deal with these and allow more text in the omdoc+ltxml.xsl

```
348 (/ltxml)
```

387

The numberIt procedure gets the prefix from first parent with an xml:id attribute and then extends it with a label that reflects the number of preceding siblings, provided that there is not already an identifier. Additionally, it estimates an XPointer position in the original document of the command sequence which produced the tag. The locateIt subroutine is a sibling of numberIt as it is required as an afterClose handle for tags produced by IATEX environments, as opposed to commands. locateIt estimates an XPointer end position of the LaTeX environment, allowing to meaningfully locate the entire environment at the source.

```
349 (*ltxml)
350 sub numberIt {
     my($document,$node,$whatsit)=@_;
351
     my(@parents)=$document->findnodes('ancestor::*[@xml:id]',$node);
352
     my $prefix= (@parents ? $parents[$#parents]->getAttribute('xml:id')."." : '');
353
     my(@siblings)=$document->findnodes('preceding-sibling::*[@xml:id]',$node);
354
     my $n = scalar(@siblings)+1;
355
     my $id = ($node -> getAttribute('xml:id'));
356
     my $localname = $node->localname;
357
     $node->setAttribute('xml:id'=>$prefix."$localname$n") unless $id;
358
     my $about = $node -> getAttribute('about');
359
     $node->setAttribute('about'=>'#'.$node->getAttribute('xml:id')) unless $about;
360
     #Also, provide locators:
361
362
     my $locator = $whatsit && $whatsit->getProperty('locator');
363
     #Need to inherit locators if missing:
     $locator = (@parents ? $parents[$#parents]->getAttribute('stex:srcref') : '') unless $locator
364
365
     if ($locator) {
       # There is a BUG with namespace declarations (or am I using the API wrongly??) which
366
367
       # does not recognize the stex namespace. Hence, I need to redeclare it...
       my $parent=$document->getNode;
368
       if(! defined $parent->lookupNamespacePrefix("http://kwarc.info/ns/sTeX"))
369
         { # namespace not already declared?
370
           $document->getDocument->documentElement->setNamespace("http://kwarc.info/ns/sTeX","stex
371
372
       $node->setAttribute('stex:srcref'=>$locator);
373
     }return;}
374
375
376 sub locateIt {
     my($document,$node,$whatsit)=0_;
377
     #Estimate trailer and locator:
378
     my $locator = $node->getAttribute('stex:srcref');
379
     return unless $locator; # Nothing to do here...
380
     my $trailer = $whatsit && $whatsit->getProperty('trailer');
382
     $trailer = $trailer->getLocator if $trailer;
     $trailer = $locator unless $trailer; # bootstrap
383
     # TODO: Both should be local, or both remote, any mixture or undefinedness will produce garba
384
     my $file_path = LookupValue('SOURCEFILE');
385
     my $baselocal = LookupValue('BASELOCAL');
386
```

\$file_path=~s/^\w+\:\/// if \$file_path;

Hmm, we only care about relative paths, so let's just do a URL->pathname map

```
$baselocal=~s/^\w+\:\/// if $baselocal;
389
     if (file_path \&\& baselocal \&\& (flocator = s/^([^\#]+)\#/\#/)) {
390
       my $relative_path = pathname_relative($file_path,$baselocal);
391
       $locator = $relative_path.$locator;
392
393
    }
     if ($locator = ' / (.+from = \d+; \d+)/) {
394
395
       my from = 1;
       if ($trailer = /(,to=\d+;\d+.+)$/) {
396
         my $to = $1;
397
         $locator = $from.$to;
398
       } else { Error("stex", "locator", undef, "Trailer is garbled, expect nonsense in stex:srcref
399
     } else { Error("stex","locator",undef, "Locator \"$locator\" is garbled, expect nonsense in s
400
     my $parent = $document->getNode;
     if(! defined $parent->lookupNamespacePrefix("http://kwarc.info/ns/sTeX"))
402
       { # namespace not already declared?
403
         $document->getDocument->documentElement->setNamespace("http://kwarc.info/ns/sTeX","stex",
404
       }
405
     $node->setAttribute('stex:srcref' => $locator);
406
407
408 }
409 (/ltxml)#$
```

4.9 Miscellaneous

Some shortcuts that use math symbols but are not mathematical at all; in particular, they should not be translated by LATEXML.

```
410 (*package)
411 \newcommand\hateq{\ensuremath{\hat=}\xspace}
412 \newcommand\hatequiv{\ensuremath{\hat\equiv}\xspace}
413 \@ifundefined{ergo}%
414 {\newcommand\ergo{\ensuremath{\leadsto}\xspace}}%
415 {\renewcommand\ergo{\ensuremath{\leadsto}\xspace}}%
416 \newcommand{\reflect@squig}[2]{\reflectbox{$\m@th#1\rightsquigarrow$}}%
417 \newcommand\ogre{\ensuremath{\mathrel{\mathpalette\reflect@squig\relax}}\xspace}%
418 (/package)
419 (*ltxml)
420 DefMacro('\hateq','\@hateq\xspace');
421 DefConstructor('\@hateq',"\x{2259}");
422 DefMacro('\hatequiv','\@hatequiv\xspace');
423 DefConstructor('\@hatequiv', "\x{2A6F}");
424 DefMacro('\ergo','\@ergo\xspace');
425 DefConstructor('\@ergo', "\x{219D}");
426 DefMacro('\ogre','\@ogre\xspace');
427 DefConstructor('\@ogre',"\x{2B3F}");
428 (/ltxml)
```

4.10 Finale

We need to terminate the file with a success mark for perl. 429 $\langle |txml\rangle 1;$

Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

 $\begin{array}{ccc} \text{Abelian} & \text{group} \\ \text{group,} & 5 & \text{Abelian,} & 5 \end{array}$

References

- [KGA15a] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty:

 Semantic Macros and Module Scoping in sTeX. Tech. rep. 2015. URL:

 https://github.com/KWARC/sTeX/raw/master/sty/modules/modules.pdf.
- [KGA15b] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty: Semantic Macros and Module Scoping in sTeX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2015. URL: http://www.ctan.org/get/macros/latex/contrib/stex/modules/modules.pdf.
- [KGA15c] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty: Semantic Macros and Module Scoping in sTeX. Self-documenting LATEX package. 2015.
- [Koh06] Michael Kohlhase. OMDoc An open markup format for mathematical documents [Version 1.2]. LNAI 4180. Springer Verlag, Aug. 2006. URL: http://omdoc.org/pubs/omdoc1.2.pdf.
- [Koh15a] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2015. URL: http://www.ctan.org/tex-archive/macros/ latex/contrib/stex/metakeys/metakeys.pdf.
- [Koh15b] Michael Kohlhase. statements.sty: Structural Markup for Mathematical Statements. Tech. rep. 2015. URL: https://github.com/KWARC/sTeX/raw/master/sty/statements/statements.pdf.
- [sTeX] KWARC/sTeX. URL: https://svn.kwarc.info/repos/stex (visited on 05/15/2015).