modules.sty: Semantic Macros and Module Scoping in STEX*

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Abstract

The modules package is a central part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies a definition mechanism for semantic macros and a non-standard scoping construct for them, which is oriented at the semantic dependency relation rather than the document structure. This structure can be used by MKM systems for added-value services, either directly from the STFX sources, or after translation.

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1 Introduction

Following general practice in the TEX/ETEX community, we use the term "semantic macro" for a macro whose expansion stands for a mathematical object, and whose name (the command sequence) is inspired by the name of the mathematical object. This can range from simple definitions like \def\Reals{\mathbb{R}} for individual mathematical objects to more complex (functional) ones object constructors like \def\SmoothFunctionsOn#1{\mathcal{C}^\infty(#1,#1)}. Semantic macros are traditionally used to make TEX/ETEX code more portable. However, the TEX/ETEX scoping model (macro definitions are scoped either in the local group or until the rest of the document), does not mirror mathematical practice, where notations are scoped by mathematical environments like statements, theories, or such. For an in-depth discussion of semantic macros and scoping we refer the reader [Koh08].

The modules package provides a LATEX-based markup infrastructure for defining module-scoped semantic macros and LATEXML bindings [LTX] to create OMDoc [Koh06] from STEX documents. In the STEX world semantic macros have a special status, since they allow the transformation of TEX/LATEX formulae into a content-oriented markup format like OPENMATH [Bus+04] and (strict) content MATHML [Aus+10]; see Figure 1 for an example, where the semantic macros above have been defined by the \symdef macros (see Section 2.2) in the scope of a \begin{module} [name=calculus] (see Section 2.7).

Ŀ₽ŢĘX	\SmoothFunctionsOn\Reals					
$\overline{\mathrm{PDF/DVI}}$ $\mathcal{C}^{\infty}(\mathbb{R},\mathbb{R})$						
OPENMATH	% <oma> % <oms cd="calculus" name="SmoothFunctionsOn"></oms> % <oms cd="calculus" name="Reals"></oms> % </oma>					
МАТНМЬ	% <apply> % <csymbol cd="calculus">SmoothFunctionsOn</csymbol> % <csymbol cd="calculus">Reals</csymbol> % </apply>					

Example 1: OpenMath and MathML generated from Semantic Macros

2 The User Interface

The main contributions of the modules package are the module environment, which allows for lexical scoping of semantic macros with inheritance and the \symdef macro for declaration of semantic macros that underly the module scoping.

2.1 Package Options

showmods qualifiedimports

The modules package takes six options: If we set showmods, then the views (see Section??) are shown. If we set the qualified imports option, then qualified imports are enabled. Qualified imports give more flexibility in module inheritance,

noauxreq

but consume more internal memory. As qualified imports are not fully implemented at the moment, they are turned off by default see Limitation 3.1. The option noauxreq prohibits the registration of \@requiremodules commands in the aux file. They are necessary for preloading the modules so that entries in the table of contents can have semantic macros; but as they sometimes cause trouble the option allows to turn off preloading.¹

showmeta

EdN:1

If the **showmeta** option is set, then the metadata keys are shown (see [Koh20b] for details and customization options).

The mh option enables MathHub support; see [Koh20a].

trwarn

Finally, if the trwarn is given, then the modules package only gives warnings instead of hard errors when term references are unknown.

2.2 Semantic Macros

\symdef

The is the main constructor for semantic macros in STEX. A call to the \symdef macro has the general form

```
\symdef[\langle keys \rangle] \{\langle cseq \rangle\} [\langle args \rangle] \{\langle definiens \rangle\}
```

where $\langle cseq \rangle$ is a control sequence (the name of the semantic macro) $\langle args \rangle$ is a number between 0 and 9 for the number of arguments $\langle definiens \rangle$ is the token sequence used in macro expansion for $\langle cseq \rangle$. Finally $\langle keys \rangle$ is a keyword list that further specifies the semantic status of the defined macro.

The two semantic macros in Figure 1 would have been declared by invocations of the \symdef macro of the form:

Note that both semantic macros correspond to OPENMATH or MATHML "symbols", i.e. named representations of mathematical concepts (the real numbers and the constructor for the space of smooth functions over a set); we call these names the **symbol name** of a semantic macro. Normally, the symbol name of a semantic macro declared by a **\symdef** directive is just $\langle cseq \rangle$. The key-value pair $name = \langle symname \rangle$ can be used to override this behavior and specify a differing name. There are two main use cases for this.

name

The first one is shown in Example 3, where we define semantic macros for the "exclusive or" operator. Note that we define two semantic macros: \xorOp and \xor for the applied form and the operator. As both relate to the same mathematical concept, their symbol names should be the same, so we specify name=xor on the definition of \xorOp.

local

A key local can be added to $\langle keys \rangle$ to specify that the symbol is local to the module and is invisible outside. Note that even though \symdef has no advantage over \def for defining local semantic macros, it is still considered good style to

¹EdNote: MK: is this still needed without sms files?

use \symdef and \abbrdef, if only to make switching between local and exported semantic macros easier.

primary
\abbrdef

Finally, the key primary (no value) can be given for primary symbols.

The \abbrdef macro is a variant of \symdef that is only different in semantics, not in presentation. An abbreviative macro is like a semantic macro, and underlies the same scoping and inheritance rules, but it is just an abbreviation that is meant to be expanded, it does not stand for an atomic mathematical object.

We will use a simple module for natural number arithmetics as a running example. It defines exponentiation and summation as new concepts while drawing on the basic operations like + and - from LaTeX. In our example, we will define a semantic macro for summation \Sumfromto, which will allow us to express an expression like $\sum i = 1^n x^i$ as \Sumfromto{i}1n{2i-1} (see Example 2 for an example). In this example we have also made use of a local semantic symbol for n, which is treated as an arbitrary (but fixed) symbol.

```
\begin{module} [name=arith] \symdef{Sumfromto} [4]{\sum_{#1=#2}^{#3}{#4}} \symdef[local]{arbitraryn}{n} \text{What is the sum of the first $\arbitraryn$ odd numbers, i.e. $\Sumfromto{i}1\arbitraryn{2i-1}?$ \end{module} \text{What is the sum of the first odd numbers, i.e. $\sum_{i=1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-1}^{2i-
```

Example 2: Semantic Markup in a module Context

\symvariant

The \symvariant macro can be used to define presentation variants for semantic macros previously defined via the \symdef directive. In an invocation

```
\label{eq:cseq} $$ \operatorname{[\langle keys\rangle] \{\langle cseq\rangle\} [\langle args\rangle] \{\langle pres\rangle\} } \simeq \operatorname{[\langle cseq\rangle] [\langle args\rangle] \{\langle var\rangle\} \{\langle varpres\rangle\} } $$
```

the first line defines the semantic macro $\langle cseq \rangle$ that when applied to $\langle args \rangle$ arguments is presented as $\langle pres \rangle$. The second line allows the semantic macro to be called with an optional argument $\langle var \rangle$: $\langle cseq \rangle$ [var] (applied to $\langle args \rangle$ arguments) is then presented as $\langle varpres \rangle$. We can define a variant presentation for $\langle var \rangle$; see Figure 3 for an example.

\resymdef

Version 1.0 of the modules package had the \resymdef macro that allowed to locally redefine the presentation of a macro. But this did not interact well with the beamer package and was less useful than the \symvariant functionality. Therefore it is deprecated now and leads to an according error message.

2.3 Testing Semantic Macros

\symtest

One of the problems in managing large module graphs with many semantic macros, so the module package gives an infrastructure for unit testing. The first macro is \symtest, which allows the author of a semantic macro to generate test output (if the symtest option is set) see figure 4 for a "tested semantic macro definition". Note that the language in this purely generated, so that it can be adapted (tbd).

```
\begin{module} [name=xbool] \symdef [name=xor] {xor0p}{\oplus} \symvariant{xor0p}{uvee}{\underline{\vee}} \symvariant{xor0p}{uvee} {\underline{\vee}} \symvariant{xor0p}{uvee} {\underline{\vee}} \symvariant{xor0} {2] {\underline} {\underli
```

Example 3: Presentation Variants of a Semantic Macro

```
\symdef [name=setst] {SetSt} [2] {\{#1\,\vert\,#2\}} \symtest [name=setst] {SetSt} {\SetSt{a}{a>0}} generates the output $$ Symbol setst with semantic macro \SetSt: used e.g. in \{a \mid a>0\}
```

Example 4: A Semantic Macro Definition with Test

\abbrtest

The \abbrtest macro gives the analogous functionality for \abbrdef.

2.4 Axiomatic Assumptions

\assdef

EdN:2

EdN:3

In many ways, axioms and assumptions in definitions behave a lot like symbols (see [RK13] for discussion). Therefore we provide the macro \assdef that can be used to mark up assumptions. Given a phrase $\langle phrase \rangle$ in a definition², we can use \assdef { $\langle name \rangle$ } { $\langle phrase \rangle$ } to give this the symbol name $\langle name \rangle$.

2.5 Semantic Macros for Variables

Up to now, the semantic macros generated OPENMATH and MATHML markup where the heads of the semantic macros become constants (the OMS and csymbol elements in Figure 1). But sometimes we want to have semantic macros for variables, e.g. to associate special notation conventions. For instance, if we want to define mathematical structures from components as in Figure 5, where the semigroup operation \circ is a variable epistemologically, but is a n-ary associative operator – we are in a semigroup after all. Let us call such variables semantic variables to contrast them from semantic constants generated by \symdef and \symvariant.

Semantic variables differ from semantic constants in two ways:

1. they do not participate in the imports mechanism and

 $^{{}^{2}}$ EdNote: only definitions?

³EdNote: continue

Definition 3.17 Let $\langle G, \circ \rangle$ be a semigroup, then we call $e \in G$ a **unit**, iff $e \circ x = x \circ e = x$. A semigroup with unit $\langle G, \circ, e \rangle$ is called a **monoid**.

Example 5: A Definition of a Structure with "semantic variables".

2. they generate markup with variables.

In the case of Figure 5 we (want to) have the XML markup in Figure 6. To associate the notation to the variables, we define semantic macros for them, here the macro \op for the (semigroup) operation via the \vardef macro. \vardef works exactly like, except

- 1. semantic variables are local to the current TFX group and
- 2. they generate variable markup in the XML

STEX	\vardef{op}[1]{\assoc\circ{#1}}					
OMDoc	<pre>% <notation> %</notation></pre>					
IATEX	\op{x,e}					
PDF/DVI	$x \circ e$					
OPENMATH	% <oma><omv name="op"></omv><omv name="x"></omv><omv name="e"></omv></oma>					
МатнМL	% <apply><ci>op</ci><ci>ci>ci>ci>e</ci></apply>					

Example 6: Semantic Variables in OpenMath and MathML

2.6 Symbol and Concept Names

Just as the \symdef declarations define semantic macros for mathematical symbols, the modules package provides an infrastructure for mathematical concepts that are expressed in mathematical vernacular. The key observation here is that concept names like "finite symplectic group" follow the same scoping rules as mathematical symbols, i.e. they are module-scoped. The \text{termdef macro is an analogue to \symdef that supports this: use \text{termdef}[\langle keys\rangle] {\langle cseq\rangle} {\langle concept\rangle} to declare the macro \cap{cseq}\$ that expands to \(concept \). See Figure 7 for an example, where we use the \capitalize macro to adapt \(concept \) to the sentence

\termdef

\vardef

\capitalize

EdN:4

\termref \symref

beginning.⁴. The main use of the \termdef-defined concepts lies in automatic cross-referencing facilities via the \termref and \symref macros provided by the statements package [Koh20c]. Together with the hyperref package [RO], this provide cross-referencing to the definitions of the symbols and concepts. As discussed in section 3.3, the \symdef and \termdef declarations must be on top-level in a module, so the infrastructure provided in the modules package alone cannot be used to locate the definitions, so we use the infrastructure for mathematical statements for that.

\termdef[name=xor]{xdisjunction}{exclusive disjunction}
\capitalize\xdisjunction is commutative: \$\xor{p}q=\xor{q}p\$

Example 7: Extending Example 3 with Term References

2.7 Modules, Inheritance, and STEX Module Signatures

module

Themodule environment takes an optional KeyVal argument. Currently, only the id key is supported for specifying the identifier of a module (also called the module name). A module introduced by \begin{module}[name=foo] restricts the scope the semantic macros defined by the \symdef form to the end of this module given by the corresponding \end{module}, and to any other module environments that import them by a \importmodule{foo} directive. If the module foo contains \importmodule directives of its own, these are also exported to the importing module.

\importmodule

Thus the \importmodule declarations induce the semantic inheritance relation. Figure 8 shows a module that imports the semantic macros from three others. In the simplest form, \importmodule{ $\langle mod \rangle$ } will activate the semantic macros and concepts declared by \symdef and \termdef in module $\langle mod \rangle$ in the current module. To understand the mechanics of this, we need to understand a bit of the internals. The module environment sets up an internal macro pool, to which all the macros defined by the \symdef and \termdef declarations are added; \importmodule only activates this macro pool. Therefore \importmodule{ $\langle mod \rangle$ } can only work, if the TeX parser — which linearly goes through the STeX sources — already came across the module $\langle mod \rangle$. In many situations, this is not obtainable; e.g. for "semantic forward references", where symbols or concepts are previewed or motivated to knowledgeable readers before they are formally introduced or for modularizations of documents into multiple files. We come to this next: 5

\metalanguage

EdN:5

The \metalanguage macro is a variant of importmodule that imports the metalanguage, i.e. the language in which the meaning of the new symbols is expressed. For mathematics this is often first-order logic with some set theory; see [RK13] for discussion.

 $^{^4\}mathrm{EdNote}$: continue, describe $\langle \textit{keys} \rangle$, they will have to to with plurals,...once implemented

¹Actually, in the current TEX group, therefore \importmodule should be placed directly after the \begin{module}.

⁵EDNOTE: MK: document the other keys of module

2.8 Dealing with multiple Files

The infrastructure presented above works well if we are dealing with small files or small collections of modules. In reality, collections of modules tend to grow, get reused, etc, making it much more difficult to keep everything in one file. This general trend towards increasing entropy is aggravated by the fact that modules are very self-contained objects that are ideal for re-used. Therefore in the absence of a content management system for LATEX document (fragments), module collections tend to develop towards the "one module one file" rule, which leads to situations with lots and lots of little files.

Moreover, most mathematical documents are not self-contained, i.e. they do not build up the theory from scratch, but pre-suppose the knowledge (and notation) from other documents. In this case we want to make use of the semantic macros from these prerequisite documents without including their text into the current document.

\importmodule

The \importmodule macro can be given an optional first keyword argument that can be used to specify which STEX modules to load.

load

\importmodule [load= $\langle filepath \rangle$] { $\langle mod \rangle$ } will read the STEX file at $\langle filepath \rangle$.tex without producing output (if it exists and has not been loaded before) and activate the semantic macros from module $\langle mod \rangle$ (which was supposedly defined in $\langle filepath \rangle$.tex). Note that an \importmodule recursively loads all necessary files to supply the semantic macros inherited by the current module. \importmhmodule does not produce output, it only uses the side effects of the symbol declarations \symi* and definitions (\symdef and \symvariant) the module environment (\begin/\end{module}, as well as the \import/\usemodule directives – we jointly call this information the STEX module signatures.

Thus \importmodule can be used to make module files truly self-contained. To arrive at a file-based content management system, it is good practice to reuse the module identifiers as module names and to prefix module files with corresponding \importmodule statements that pre-load the corresponding module files. But this leads to tedious duplication: We see imports of the form

\importmhmodule[path=foo/en/very-long-name] {very-long-name}

dir To avoid this, \importmhmodule allows a second key: dir, which specifies the directory of the STEX module. So we can write

\importmhmodule[dir=foo/en]{very-long-name}

instead when the module name and file name coincide. This also avoids the maintenance problems (typos) induced by duplication. If both path and dir are given, the latter takes precedence.

In Example 8, we have shown the typical setup of a module file. The \importmodule macro takes great care that files are only read once, as STEX allows multiple inheritance and this setup would lead to an exponential (in the module inheritance depth) number of file loads.

```
\documentclass{article}
\usepackage{stex}
\begin{document}
...
\begin{module} [name=foo]
\importmodule[dir=../other]{bar}
\importmodule[load=../mycolleaguesmodules]{baz}
\importmodule[load=../other/bar]{foobar}
...
\end{module}
...
\end{document}
```

Example 8: Self-contained Modules via importmodule

Note that — as STEX uses the standalone package [standlone:ctan:on], we can make the STEX modules "standalone", i.e. with a \documentclass, preamble and \begin/\end{document} that can directly be formatted with pdflatex, but also included with \include/\usemodule. This is very convenient for distributing functionality into STEX modules.

Note that the recursive (depth-first) nature of the file loads induced by this setup is very natural, but can lead to problems with the depth of the file stack in the TEX formatter (it is usually set to something like 15²). Therefore, it may be necessary to circumvent the recursive load pattern providing (logically spurious) \importmodule commands. Consider for instance module bar in Example 8, say that bar already has load depth 15, then we cannot naively import it in this way. If module bar depended say on a module base on the critical load path, then we could add a statement \requiremodules{../base} in the second line. This would load the modules from ../base.tex in advance (uncritical, since it has load depth 10) without activating them, so that it would not have to be re-loaded in the critical path of the module foo. Solving the load depth problem.

\requiremodules

\inputref

\inputref@preskip \inputref@postskip The \inputref macro behaves just like \input in the LATEX workflow, but in the LATEXML conversion process creates a reference to the transformed version of the input file instead. Moreover, spacing can be customized by the \inputref@preskip and \inputref@postskip macros, which default to nothing, but could be customized e.g. to \medskip.

2.9 Using Semantic Macros in Narrative Structures

The \importmodule macro establishes the inheritance relation, a transitive relation among modules that governs visibility of semantic macros. In particular, it can only be used in modules (and has to be used at the top-level, otherwise it is hindered by LATEX groups). In many cases, we only want to use the semantic macros in an environment (and not re-export them). Indeed, this is the normal

²If you have sufficient rights to change your T_EX installation, you can also increase the variable max_in_open in the relevant texmf.cnf file. Setting it to 50 usually suffices

\usemodule

situation for most parts of mathematical documents. For that STEX provides the \usemodule macro, which takes the same arguments as \importmodule, but the semantic macros the module imports are not re-exported from the current module. A typical situation is shown in Figure 9, where we open the module ring (see Figure ??) and use its semantic macros (in the omtext environment). In earlier versions of STEX, we would have to wrap the omtext environment in an anonymous module environment to prevent re-export.

```
\begin{omtext}
  \usemodule[load=../algebra/rings.tex]{ring}
  We $R$ be a ring $(\rbase,\rplus,\rzero,\rminusOp,\rtimes,\rone)$, ...
  \end{omtext}
```

Example 9: Using Semantic Macros in Narrative Structures

2.10 Including Externally Defined Semantic Macros

In some cases, we use an existing LaTeX macro package for typesetting objects that have a conventionalized mathematical meaning. In this case, the macros are "semantic" even though they have not been defined by a \symdef. This is no problem, if we are only interested in the LaTeX workflow. But if we want to e.g. transform them to OMDoc via LaTeXML, the LaTeXML bindings will need to contain references to an OMDoc theory that semantically corresponds to the LaTeX package. In particular, this theory will have to be imported in the generated OMDoc file to make it OMDoc-valid.

\requirepackage

To deal with this situation, the modules package provides the \requirepackage macro. It takes two arguments: a package name, and a URI of the corresponding OMDoc theory. In the LATEX workflow this macro behaves like a \usepackage on the first argument, except that it can — and should — be used outside the LATEX preamble. In the LATEXML workflow, this loads the LATEXML bindings of the package specified in the first argument and generates an appropriate imports element using the URI in the second argument.

2.11 Namespaces and Alignments

align

We often want to align the content of STEX modules to formalizations, e.g. to take advantage of type declarations there. For this, we extend the keys of the module environment and the symdef macro with a key align whose value is an external MMT theory or symbol name respectively. Note that symbols can only be aligned in aligned modules.

\namespace

As full MMT URIs are of the form $\langle URI \rangle$? $\langle theory \rangle$? $\langle name \rangle$, we need a way to specify the $\langle URI \rangle$. We adopt the system of **namespaces** of MMT [MNS]: the macro declares a namespace URI. If the optional argument is given, then this is a namespace abbreviation declaration, which can be used later to reference theories/modules from other namespaces.

The example below shows off all possibilities. We first declare the namespace of the document (which places all theories and their symbols into this namespace). Then we add two more a namespace abbreviation: sets: and moresets: that we will use to for the alignments in the module. We use the ns and align keys in the module environment to specify that the external theory sets:?ESet is the default alignment target, i.e. any symbol that in the emptyset module is aligned by default to the symbol with the same name in the external sets:?ESet theory.

```
\namespace{http://mathhub.info/smglom/sets}
\namespace[sets]{http://mathhub.info/MitM/smglom/sets}
\namespace[moresets]{http://mathhub.info/more/sets}
\begin{module}[creators=miko,ns=sets,align=ESet]{emptyset}
\importmodule{set}
\symdef[assocarg=1]{set}[1]{\{#1\}}
\symdef[align=empty]{eset}{\emptyset}
\symdef[align=AEset?eset]{aeset}{\emptyset^+}
\symdef[ns=moresets,align=fuzzy?eset]{feset}{\emptyset^f}
\symdef[noalign]{neset}{\emptyset^*}
\end{module}
```

The first \symdef aligns the symbol emptyset?set with sets:?ESet?set via default alignment. This breaks down for the symbol eset, so we specify an alignment to the symbol sets:?empty via the align key on the \symdef. If we want to align with a different theory we can just use the ? notation as for aeset. A different namespace can be specified by the ns key, and finally, we can indicate that a symbol should not be aligned via the noalign key.

3 Limitations & Extensions

In this section we will discuss limitations and possible extensions of the modules package. Any contributions and extension ideas are welcome; please discuss ideas, requests, fixes, etc. on the STEX issue tracker at [sTeX].

3.1 Qualified Imports

In an earlier version of the modules package we used the usesqualified for importing macros with a disambiguating prefix (this is used whenever we have conflicting names for macros inherited from different modules). This is not accessible from the current interface. We need something like a \importqualified macro for this; see [sTeX, issue #1505]. Until this is implemented the infrastructure is turned off by default, but we have already introduced the qualifiedimports option for the future.

qualifiedimports

3.2 Error Messages

The error messages generated by the modules package are still quite bad. For instance if thy A does note exists we get the cryptic error message

This should definitely be improved.

3.3 Crossreferencing

Note that the macros defined by \symdef are still subject to the normal TeX scoping rules. Thus they have to be at the top level of a module to be visible throughout the module as intended. As a consequence, the location of the \symdef elements cannot be used as targets for crossreferencing, which is currently supplied by the statement package [Koh20c]. A way around this limitation would be to import the current module from the STeX module (see Section 2.7) via the \importmodule declaration.

3.4 No Forward Imports

STEX allows imports in the same file via $\mbox{importmodule}(\mbox{mod})$, but due to the single-pass linear processing model of TeX, \mbox{mod} must be the name of a module declared before the current point. So we cannot have forward imports as in

```
\begin{module} [name=foo]
   \importmodule{mod}
    ...
\end{module}
    ...
\begin{module} [name=mod]
    ...
\end{module}
```

a workaround, we can extract the module $\langle mod \rangle$ into a file mod.tex and replace it with $\mbox{inputref{mod}}$, as in

```
\begin{module} [name=foo]
   \importmodule [load=mod] {mod}
   ...
\end{module}
   ...
\inputref{mod}
```

then the \importmodule command can read mod.tex without having to wait for the module $\langle mod \rangle$ to be defined.

4 The Implementation

The modules package generates two files: the LATEX package (all the code between <code>*package</code>) and <code>*(package)</code>) and the LATEXML bindings (between <code>*Itxml</code>) and <code>*(Itxml</code>). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

4.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). The options we are not using, we pass on to the sref package we require next.

```
1 (*package)
2 \newif\if@modules@html@\@modules@html@true
3 \DeclareOption{omdocmode}{\@modules@html@false}
{\tt 4 \newif\if@modules@mh@\newif\new1} @ modules@mh@false \\
5 \DeclareOption{mh}{\@modules@mh@true}
6 \newif\ifmod@show\mod@showfalse
7 \DeclareOption{showmods}{\mod@showtrue}
8 \newif\ifaux@req\aux@reqtrue
9 \DeclareOption{noauxreq}{\aux@reqfalse}
10 \verb|\newif\ifmod@qualified\mod@qualifiedfalse| \\
11 \DeclareOption{qualifiedimports}{\mod@qualifiedtrue}
12 \newif\if@trwarn\@trwarnfalse
13 \DeclareOption{trwarn}{\@trwarntrue}
14 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{sref}}
15 \ProcessOptions
16 \RequirePackage{stex-base}
17 \RequirePackage{sref}
18 \RequirePackage{standalone}
19 \if@modules@mh@\RequirePackage{modules-mh}\fi
20 \RequirePackage{xspace}
22 \RequirePackage{stex-currfile}
```

4.2 Modules and Inheritance

We define the keys for the module environment and the actions that are undertaken, when the keys are encountered.

```
23 \addmetakey*{module}{title}
24 \addmetakey*{module}{name}
25 \addmetakey*{module}{id} % TODO: deprecate properly
26 \addmetakey*{module}{load}
27 \addmetakey*{module}{path}
28 \addmetakey*{module}{dir}
29 \addmetakey*{module}{creators}
30 \addmetakey*{module}{contributors}
```

```
31 \addmetakey*{module}{srccite}
32 \addmetakey*{module}{align}[WithTheModuleOfTheSameName]
33 \addmetakey*{module}{ns}
34 \addmetakey*{module}{narr}
35 \addmetakey*{module}{noalign}[true]
```

module@heading

We make a convenience macro for the module heading. This can be customized.

```
36 \ifdef{\thesection}{\newcounter{module}[section]}{\newcounter{module}}%
```

37 \newrobustcmd\module@heading{%

- \stepcounter{module}%
- \ifmod@show%
- \noindent{\textbf{Module} \thesection.\themodule [\module@id]}% 40
- \sref@label@id{Module \thesection.\themodule [\module@id]}% 41
- \ifx\module@title\@empty :\quad\else\quad(\module@title)\hfill\\\fi% 42
- \fi% 43
- 44 }% mod@show

Finally, we define the begin module command for the module environment. Much of the work has already been done in the keyval bindings, so this is quite simple. We store the file name (without extension) and extension of the module file in the global macros $\mbox{module@}(name)\mbox{@path}$ and $\mbox{module@}(name)\mbox{@ext}$, so that we can use them later. The source of these two macros, \mod@path and \mod@ext, are defined in \requiremodules.

```
45 \newenvironment{module}[1][]{%
    \begin{@module}[#1]%
46
      \ifcsundef{mod@path}{}{\csxdef{module@\module@id @path}{\mod@path}}%
47
      \ifcsundef{mod@ext}{}{\csxdef{module@\module@id @ext}{\mod@ext}}%
48
    \module@heading% make the headings
49
    \ignorespacesandpars\usemodule@maybesetcodes}{%
50
51
    \end{@module}%
52
    \ignorespacesafterend%
```

54 \ifmod@show\surroundwithmdframed{module@om@common}\fi%

A variant of the module environment that does not create printed representations (in particular no frames).

> For a module with uri $\langle uri \rangle$, we have a macro \module@defs@ $\langle uri \rangle$ that acts as a repository for semantic macros of the current module. I will be called by \importmodule to activate them. We will add the internal forms of the semantic macros whenever \symdef is invoked. To do this, we will need an unexpended form \this@module that expands to \module@defs@ $\langle uri \rangle$; we define it first and then initialize $\mbox{module@defs@}(uri)$ as empty. Then we do the same for qualified imports as well (if the qualified imports option was specified). Furthermore, we save the module name in the token register \module@id.

> To compute the $\langle uri \rangle$ of a module, \set@default@ns computes the namespace, if none is provided as an optional argument, as follows:

> If the file of the module is /some/path/file.tex and we are not in a MathHub repository, the namespace is file:///some/path.

```
and repo/sitory is an archive in the MathHub root, and the MANIFEST.MF
of repo/sitory declares a namespace http://some.namespace/foo, then the
namespace of the module is http://some.namespace/foo/sub.
55 \newif\ifarchive@ns@empty@\archive@ns@empty@false
56 \def\set@default@ns{
        \edef\@module@ns@temp{\stex@currpath}
57
        \if@iswindows@\windows@to@path\@module@ns@temp\fi
58
        \archive@ns@empty@false
59
60
        \unless\ifcsname mh@currentrepos\endcsname
            \archive@ns@empty@true
61
62
            \expandafter\ifx\csname currentrepos@ns@\mh@currentrepos\endcsname\@empty\archive@ns@empty@
63
        \fi
64
        \ifarchive@ns@empty@
65
            \edef\@module@ns@tempuri{file\@Colon\@Slash\@Slash\@module@ns@temp}
66
67
        \else
            \edef\@module@filepath@temppath{\@module@ns@temp}
68
            \edef\@module@ns@tempuri{\csname currentrepos@ns@\mh@currentrepos\endcsname}
69
            \edef\@module@archivedirpath{\csname currentrepos@dir@\mh@currentrepos\endcsname\@Slash sou
70
            \edef\@module@archivedirpath{\expandafter\detokenize\expandafter{\@module@archivedirpath}}
71
            \IfBeginWith\@module@filepath@temppath\@module@archivedirpath{
72
73
                \StrLen\@module@archivedirpath[\ns@temp@length]
                \verb|\StrGobbleLeft|@module@filepath@temppath| ns@temp@length[|\@module@filepath@temprest]| | the property of t
74
                \edef\@module@ns@tempuri{\@module@ns@tempuri\@module@filepath@temprest}
75
76
            }{}
77
        \IfEndWith\@module@ns@tempuri\@Slash{\StrGobbleRight\@module@ns@tempuri1[\@module@ns@tempuri]
78
        \setkeys{module}{ns=\@module@ns@tempuri}
79
80 }
If the module is not given an id, \set@next@moduleid computes one by enumer-
ation, e.g. module0, module1, etc.
81 \def\set@next@moduleid{
        \unless\ifcsname namespace@\module@ns @unnamedmodules\endcsname
82
                \csgdef{namespace@\module@ns @unnamedmodules}{0}
83
        \fi
84
        \edef\namespace@currnum{\csname namespace@\module@ns @unnamedmodules\endcsname}
85
        \edef\module@temp@setidname{\noexpand\setkeys{module}\name=module\namespace@currnum}}
86
        \module@temp@setidname
87
        \csxdef{namespace@\module@ns @unnamedmodules}{\the\numexpr\namespace@currnum+1}
88
89 }
Finally, the @module environment does the actual work, i.e. setting metakeys,
computing namespace/id, defining \this@module, etc.
90 \newif\if@inmhrepos\@inmhreposfalse
91 \newenvironment{@module}[1][]{
        \metasetkeys{module}{#1}
92
```

If the file of the module is /some/path/in/mathhub/repo/sitory/source/sub/file.tex

\ifx\module@ns\@empty\set@default@ns\fi

\ifcsvoid{module@name}{\let\module@name\module@id}{} % TODO deprecate

93

```
\ifx\module@narr\@empty
 95
        \setkeys{module}{narr=\module@ns}
 96
     \fi
 97
     98
     \let\module@id\module@name
 99
     \edef\module@uri@uri{\module@ns\@QuestionMark\module@id} % faster, and at this point equivale:
100
101
     \csgdef{module@names@\module@uri@uri}{}
102
     \csgdef{module@imports@\module@uri@uri}{}
     \csxdef{\module@uri@uri}{\noexpand\@invoke@module{\module@uri@uri}}
103
     \expandafter\global\expandafter\let\csname Module\module@id\expandafter\endcsname\csname\modu
104
     \edef\this@module{%
105
106
        %\module@uri@uri%
        \expandafter\noexpand\csname module@defs@\module@uri@uri\endcsname%
107
108
     \csdef{module@defs@\module@uri@uri}{}%
109
     \ifcsvoid{mh@currentrepos}{}{%
110
        \@inmhrepostrue%
111
        \addto@thismodulex{\expandafter\edef\expandafter\noexpand\csname mh@old@repos@\module@uri@u
112
113
          {\noexpand\mh@currentrepos}}%
114
        \addto@thismodulex{\noexpand\setcurrentreposinfo{\mh@currentrepos}}%
115
     \ifmod@qualified%
116
        \edef\this@qualified@module{%
117
          \expandafter\noexpand\csname module@defs@\module@uri@uri\endcsname%
118
119
        \csxdef{module@defs@qualified@\module@uri@uri}{%
120
          \expandafter\def\expandafter\noexpand\csname Module\module@id\endcsname%
121
122
          {\noexpand\@invoke@module{\module@uri@uri}}%
        }%
123
     \fi%
124
125 }{%
126 \if@inmhrepos%
127 \@inmhreposfalse%
128 \addto@thismodulex{\noexpand\setcurrentreposinfo{\expandafter\noexpand\csname mh@old@repos@\mod
129 \fi}%
 A module with URI \langle uri \rangle and id \langle id \rangle creates two macros \langle uri \rangle and \backslash Module \langle id \rangle,
 that ultimately expand to \ensuremath{\texttt{Qinvoke@module}}(\ensuremath{\texttt{uri}}). Currently, the only func-
 tionality is \ensuremath{\mbox{\tt CinvokeCmodule}}\ensuremath{\mbox{\tt Curi}}\, which expands to the full uri of a
 module (i.e. via \Module(id)\). In the future, this macro can be extended
 with additional functionality, e.g. accessing symbols in a macro for overloaded
 (macro-)names.
130
131 \def\@URI{uri}
132
133 \def\@invoke@module#1#2{%
```

\ifx\@URI#2%

% TODO something else

#1%

\else%

134

135 136

137

```
138 #2%
139 \fi%
140 }
```

\activate@defs

To activate the \symdefs from a given module $\langle mod \rangle$, we call the macro \module@defs@ $\langle mod \rangle$. But to make sure that every module is activated only once, we only activate if the macro \module@defs@ $\langle mod \rangle$ is undefined, and define it directly afterwards to prohibit further activations.

```
142 \def\activate@defs#1{%
     \ifcsundef{Module#1}{
143
       \PackageError{modules}{No module with name #1 loaded}{Probably missing an
144
145
         \detokenize{\importmodule} (or variant) somewhere?
       }
146
     }{%
147
       \ifcsundef{module@\csname Module#1\endcsname\@URI @activated}%
148
         {\csname module@defs@\csname Module#1\endcsname\@URI\endcsname}{}%
149
       \@namedef{module@\csname Module#1\endcsname\@URI @activated}{true}%
150
     }%
151
152 }%
```

\export@defs

\export@defs{ $\langle mod \rangle$ } exports all the \symdefs from module $\langle mod \rangle$ to the current module (if it has the name $\langle currmod \rangle$), by adding a call to \module@defs@ $\langle mod \rangle$ to the registry \module@defs@ $\langle currmod \rangle$.

Naive understanding of this code: #1 be will be expanded first, then \this@module, then \active@defs, then \g@addto@macro.

```
153 \def\g@addto@macro@safe#1#2{\ifx#1\relax\def#1{}\fi\g@addto@macro#1{#2}}
154 \def\addto@thismodule#1{%
     \@ifundefined{this@module}{}{%
155
       \expandafter\g@addto@macro@safe\this@module{#1}%
156
157
     }%
158 }
159 \def\addto@thismodulex#1{%
160 \@ifundefined{this@module}{}{%
     \edef\addto@thismodule@exp{#1}%
     \expandafter\expandafter\expandafter\g@addto@macro@safe%
163
     \expandafter\this@module\expandafter{\addto@thismodule@exp}%
164 }%
165 }
166 \def\export@defs#1{\@ifundefined{module@id}{}{%
167 \addto@thismodule{\activate@defs{#1}}%
168 }}%
```

Now we come to the implementation of \importmodule, but before we do, we define conditional and an auxiliary macro:

\if@importing \if@importing can be used to shut up macros in an import situation.

169 \newif\if@importing\@importingfalse

\update@used@modules This updates the register \used@modules

```
170 \newcommand\update@used@modules[1]{%
```

- \ifx\used@modules\@empty% 171
- \edef\used@modules{#1}% 172
- 173 \else%
- 174 \edef\used@modules{\used@modules,#1}%
- 175

\importmodule

The ∞ importmodule [$\langle file \rangle$] { $\langle mod \rangle$ } macro is an interface macro that loads $\langle file \rangle$ and activates and re-exports the \symdefs from module $\langle mod \rangle$. As we will (probably) need to keep a record of the currently imported modules (top-level only), we divide the functionality into a user-visible macro that records modules in the \used@modules register and an internal one (\@importmodule) that does the actual work.

```
176 \gdef\used@modules{}
```

- 177 \srefaddidkey{importmodule}
- 178 \addmetakey{importmodule}{load}
- 179 \addmetakey{importmodule}{dir}
- 180 \addmetakey[false]{importmodule}{conservative}[true]
- 181 \newcommand\importmodule[2][]{%
- 182 \metasetkeys{importmodule}{#1}%
- 183 \usemodule@maybesetcodes%
- 184 \update@used@modules{#2}%
- 185 \ifx\importmodule@dir\@empty
- 186 \@importmodule[\importmodule@load]{#2}{export}%
- 187 \else\@importmodule[\importmodule@dir/#2]{#2}{export}\fi%
- 188 \ignorespacesandpars}

\@importmodule

 $\langle \text{Cimportmodule}[\langle \text{filepath} \rangle] \{\langle \text{mod} \rangle\} \{\langle \text{export}? \rangle\} \text{ loads } \langle \text{filepath} \rangle. \text{tex and acti-}$ vates the module $\langle mod \rangle$. If $\langle export? \rangle$ is export, then it also re-exports the \symdefs from $\langle mod \rangle$.

First \Cload will store the base file name with full path, then check if $\mbox{module@(mod)@path}$ is defined. If this macro is defined, a module of this name has already been loaded, so we check whether the paths coincide, if they do, all is fine and we do nothing otherwise we give a suitable error. If this macro is undefined we load the path by \requiremodules.

```
189 \newcommand\@importmodule[3][]{%
```

190 {\@importingtrue% to shut up macros while in the group opened here

- $\end{41}$ 191
- \edef\@load{\expandafter\detokenize\expandafter{\@load}}% 192
- \ifx\@load\@empty 193

\if@smsmode\else\ifcsundef{Module#2}{\requiremodules{\stex@maindir\@Slash#2}}{}\fi% 194

- 195 \else%
- \if@smsmode\else\ifcsundef{module@#2@path}{\requiremodules{\@load}}% 196
- {% 197
- 198 \edef\@path{\csname module@#2@path\endcsname}%
- 199 \IfStrEq\@load\@path{\relax}% if the known path is the same as the requested one do nothing {\PackageError{modules}% else signal an error 200

```
A module with name #2 was already loaded under the path "\@path"\MessageBreak%
                  202
                                The imported path "\label{local}" is probably a different module with the Message Break %
                  203
                                same name; this is dangerous -- not importing}%
                  204
                              {Check whether the Module name is correct}%
                  205
                  206
                            }%
                  207
                          }%
                  208
                        \fi\fi%
                        \global\let\@importmodule@load\@load%
                  209
                  210 }%
                  211 \edef\@export{#3}\def\@@export{export}%prepare comparison
                  212 %\ifx\@export\@@export\export@defs{#2}\fi% export the module
                  213 \ifx\@export\@@export\addto@thismodulex{%
                        \noexpand\@importmodule[\@importmodule@load]{#2}{noexport}%
                  214
                  215 }%
                  216 \if@smsmode\else
                  217 \ifcsvoid{this@module}{}{%
                        \ifcsvoid{module@imports@\module@uri@uri}{
                  218
                  219
                          \csxdef{module@imports@\module@uri@uri}{%
                  220
                            \csname Module#2\endcsname\@URI%
                          }%
                  221
                        }{%
                  222
                          \csxdef{module@imports@\module@uri@uri}{%
                  223
                            \csname Module#2\endcsname\@URI,%
                  224
                  225
                            \csname module@imports@\module@uri@uri\endcsname%
                  226
                          }%
                   227
                       }%
                  228 }%
                  229 \fi\fi%
                  230 \if@smsmode\else\activate@defs{#2}\fi% activate the module
                  231 }%
                   \usemodule acts like \importmodule, except that it does not re-export the se-
       \usemodule
                   mantic macros in the modules it loads.
                  232 \newcommand\usemodule[2][]{%
                  233 \metasetkeys{importmodule}{#1}%
                  234 \update@used@modules{#2}%
                  235 \ifx\importmodule@dir\@empty%
                  236 \@importmodule[\importmodule@load]{#2}{noexport}%
                  237 \else\@importmodule[\importmodule@dir/#2]{#2}{noexport}\fi%
                  238 \ignorespacesandpars}
                   This variant just imports all the modules in a comma-separated list (usually
  \withusedmodules
                    \used@modules)
                  \importOMDocmodule this is now deprecated.
                  240 \newrobustcmd\importOMDocmodule[3][]{\PackageError{modules}%
                        {The \protect\importOMDocmodule macro is deprecated}
                        {use \protect\importmodule instead!}}%
```

{Module Name Clash\MessageBreak%

201

\metalanguage \metalanguage behaves exactly like \importmodule for formatting. For LA-TEXML, we only add the type attribute.

243 \let\metalanguage=\importmodule%

4.3 Semantic Macros

\mod@newcommand We first hack the LATEX kernel macros to obtain a version of the \newcommand macro that does not check for definedness.

Now we define the optional KeyVal arguments for the \symdef form and the actions that are taken when they are encountered.

conceptdef

```
245 \srefaddidkey{conceptdef}%
246 \addmetakey*{conceptdef}{title}%
247 \addmetakey{conceptdef}{subject}%
248 \addmetakey*{conceptdef}{display}%
249 \def\conceptdef@type{Symbol}%
250 \newrobustcmd\conceptdef[2][]{%
    \metasetkeys{conceptdef}{#1}%
    253 \ifx\conceptdef@title\@empty~\else~(\stDMemph{\conceptdef@title})\par\fi%
254 }%
   New stuff:
255 % -----
256
257 % calls \edef\#1{#2} and adds the macro definition to \this@module
258 \def\define@in@module#1#2{
    \expandafter\edef\csname #1\endcsname{#2}
259
    \edef\define@in@module@temp{%
260
      \def\expandafter\noexpand\csname#1\endcsname%
261
      {#2}%
262
263
    }%
264
    \if@symdeflocal\else%
      \expandafter\g@addto@macro@safe\csname module@defs@\module@uri@uri%
265
      \expandafter\endcsname\expandafter{\define@in@module@temp}%
266
267
    fi%
268 }
269
270 \catcode \&=12
271 \def\@Ampersand{&}
272 \catcode '\&=4
273
274 % -----
276 % Declares a new symbol
277 % In module http://authority/path?module, defines new macros
```

```
278 % \http://authority/path?module?<name> and \#2
279
280 \addmetakey{symdecl}{name}%
281
282 \newcommand\symdecl[2][]{%
     \ifcsdef{this@module}{%
283
284
       \metasetkeys{symdecl}{#1}%
285
       \ifcsvoid{symdecl@name}{\edef\symdecl@name{#2}}{}}
       \edef\symdef@uri{\module@uri@uri\@QuestionMark\symdecl@name}%
286
       \ifcsvoid{\symdef@uri}{
287
         \ifcsvoid{module@names@\module@uri@uri}{%
288
289
           \csxdef{module@names@\module@uri@uri}{\symdecl@name}%
290
           \csxdef{module@names@\module@uri@uri}{\symdecl@name,%
291
              \csname module@names@\module@uri@uri\endcsname}%
292
         ን%
293
         \define@in@module\symdef@uri{\noexpand\@invoke@symbol{\symdef@uri}}%
294
         \define@in@module{#2}{\noexpand\@invoke@symbol{\symdef@uri}}%
295
296
297
       % not compatible with circular dependencies, e.g. test/omdoc/07-modules/smstesta.tex
298
         \PackageWarning{modules}{symbol already defined: \symdef@uri}{%
           You need to pick a fresh name for your symbol%
299
300
         \define@in@module\symdef@uri{\noexpand\@invoke@symbol{\symdef@uri}}%
301
302
         \define@in@module{#2}{\noexpand\@invoke@symbol{\symdef@uri}}%
       }%
303
304
       \PackageError{modules}{\detokenize{\symdecl} not in a module}{You need to be in a module%
305
       in order to declare a new symbol}
306
307
     \if@insymdef@\else\usemodule@maybesetcodes\fi
308
309 }
310
311 %
312
313\,\% after \symdecl{foo}, \foo expands to \@invoke@symbol{<uri of foo>}
314 \protected\def\@invoke@symbol#1{%
     \def\@invoke@symbol@first{#1}
316
     \symbol@args%
317 }
318
319 % takes care of the optional notation-option-argument, and either invokes \@invoke@symbol@math
320 % symbolic presentation or \@invoke@symbol@text for verbalization
321 \newcommand\symbol@args[1][]{%
322
     \ifmmode\def\invoke@symbol@next{\@invoke@symbol@math\@invoke@symbol@first{#1}}%
323
     \else\def\invoke@symbol@next{\@invoke@symbol@text\@invoke@symbol@first{#1}}\fi%
324
     \invoke@symbol@next%
325 }
326
327\;\text{\%} finally gets called with both uri and notation-option,
```

```
328 % convenient for e.g. a LaTeXML binding
329 \def\@invoke@symbol@math#1#2{%
    % #1: URI
330
    % #2: options
331
    % TODO \setnotation variants
332
333
     \notation@parse@params{#2}{}%
334
     \def\notation@temp@fragment{}%
335
     \ifx\notation@curr@arity\@empty\else%
       \edef\notation@temp@fragment{arity=\notation@curr@arity}%
336
     \fi%
337
     \ifx\notation@curr@lang\@empty\else%
338
339
       \ifx\notation@temp@fragment\@empty%
         \edef\notation@temp@fragment{lang=\notation@curr@lang}%
340
341
         \edef\notation@temp@fragment{\notation@temp@fragment\@Ampersand lang=\notation@curr@lang}
342
       \fi%
343
     \fi%
344
     \ifx\notation@curr@variant\@empty\else%
345
346
       \ifx\notation@temp@fragment\@empty%
347
         \edef\notation@temp@fragment{variant=\notation@curr@variant}%
348
         \edef\notation@temp@fragment{\notation@temp@fragment\@Ampersand variant=\notation@curr@va
349
       \fi%
350
     \fi%
351
     \csname #1\@Fragment\notation@temp@fragment\endcsname%
352
353 }
354
355 \def\@invoke@symbol@text#1#2{%
       % TODO
356
357 }
358
359 %
         _____
360
361\,\%\ \mbox{\em modulesQgetURIfromName} - searches for the full URI given a symbol name
362 % and stores it in \notation@uri
363 \def\modules@getURIfromName#1{%
     % TODO check whether #1 is a URI
364
     \def\notation@uri{}%
365
     \def\modules@getURI@name{#1}%
366
     \ifcsvoid{this@module}{}{%
367
368
       \expandafter\modules@getURIfromModule\expandafter{\module@uri@uri}%
369
       \ifx\notation@uri\@empty%
         \edef\modules@getURI@modules{\csname module@imports@\module@uri@uri\endcsname}%
370
         \expandafter\0for\expandafter\0I\expandafter:\expandafter=\modules0getURI0modules\do{%
371
372
           \ifx\notation@uri\@empty%
373
             \expandafter\modules@getURIfromModule\expandafter{\@I}%
374
           \fi%
         }%
375
       \fi%
376
```

\ifx\notation@uri\@empty%

377

```
\def\notation@extract@uri@currcs{}%
378
379
         \notation@extract@uri{#1}%
       \fi%
380
       \ifx\notation@uri\@empty%
381
         \PackageError{modules}{No symbol with name, URI or macroname \detokenize{#1} found!}{}}
382
383
       \fi%
384
     }%
385 }
386
    def\modules@getURIfromModule#1{%
387
     \edef\modules@getURI@names{\csname module@names@#1\endcsname}%
388
389
     \expandafter\@for\expandafter\@I\expandafter:\expandafter=%
     \modules@getURI@names\do{%
390
       \ifx\notation@uri\@empty%
391
         \ifx\@I\modules@getURI@name%
392
           \edef\notation@uri{#1\@QuestionMark\@I}%
393
         \fi%
394
       \fi%
395
396
     }%
397 }
398
399 \% extracts the full URI from \foo or anything being \ifx-equal to \foo,
400 % by expanding until we reach \@invoke@symbol{<uri>}
401 \def\notation@extract@uri#1{%
402
     \ifcsvoid{#1}{}{%
403
       \expandafter\let\expandafter\notation@extract@uri@nextcs\csname#1\endcsname%
       \ifx\notation@extract@uri@nextcs\notation@extract@uri@currcs\else%
404
          \let\notation@extract@uri@currcs\notation@extract@uri@nextcs%
405
         \expandafter\notation@extract@uriII\notation@extract@uri@nextcs\notation@end%
406
       \fi%
407
     }%
408
409 }
410 \long\def\notation@extract@uriII#1#2\notation@end{%
     \def\notation@extract@check@temp{#2}
411
     \ifx\@invoke@symbol#1%
412
       \edef\notation@uri{#2}%
413
     \else%
414
       \ifx\notation@extract@check@temp\@empty\else%
415
416
          \expandafter\def\expandafter\notation@extract@uri@nextcs\expandafter{#1{#2}}%
         \notation@extract@uri{notation@extract@uri@nextcs}%
417
418
     \fi%
419
     %
420
421 }
422
423 % \notation
424 % adds a new notation to \foo, as in:
425 % \notation[lang=en,arity=0,variant=op]{foo}{...}
426 % \notation[variant=bar]{foo}[2]{...}
427\% \rightarrow [args=aia,prec=500;50x49x51]{foo}{#1} bla #2 bla #3}{arg1}{arg3}
```

```
428
429 % TODO with brackets, e.g.
430 %\notation[withbrackets={\langle,\rangle}] \{foo\}\{...\}
432 % parses the first two arguments
433 \mod@newcommand\notation[2][]{%
434
     \edef\notation@first{#1}%
     \edef\notation@second{#2}%
435
     \notation@%
436
437 }
438
439 % parses the last two arguments
440 \newcommand\notation@[2][0]{%
     \edef\notation@donext{\noexpand\notation@@[\notation@first]%
441
       {\notation@second}[#1]}%
442
     \notation@donext{#2}%
443
444 }
445
446\,\% parses the notation arguments and wraps them in
447 % \notation@assoc and \notation@argprec for flexary arguments and precedences
448 \def\notation@@[#1]#2[#3]#4{%
     \modules@getURIfromName{#2}%
449
     \notation@parse@params{#1}{#3}
450
     \let\notation@curr@todo@args\notation@curr@args%
451
452
     \def\notation@temp@notation{}%
     \StrLen\notation@curr@args[\notation@temp@arity]%
453
     \expandafter\renewcommand\expandafter\notation@temp@notation%
454
       \expandafter[\notation@temp@arity]{#4}%
455
     % precedence
456
     \IfSubStr\notation@curr@precs;{%
457
       \StrCut\notation@curr@precs;\notation@curr@prec\notation@curr@precs%
458
459
       \ifx\notation@curr@prec\@empty\def\notation@curr@prec{0}\fi%
460
       \ifx\notation@curr@precs\@empty%
461
462
         \ifnum\notation@temp@arity=0\relax%
463
           \edef\notation@curr@prec{\infprec}%
         \else%
464
           \def\notation@curr@prec{0}%
465
466
         \fi%
       \else%
467
468
         \edef\notation@curr@prec{\notation@curr@precs}%
         \def\notation@curr@precs{}%
469
       \fi%
470
     }%
471
472
     % arguments
473
     \def\notation@curr@extargs{}
474
     \def\notation@nextarg@index{1}%
475
     \notation@do@args%
476 }
477
```

```
478\,\% parses additional notation components for (associative) arguments
479 \def\notation@do@args{%
     \def\notation@nextarg@temp{}%
480
     \ifx\notation@curr@todo@args\@empty%
481
       \notation@after%
482
     \else%
483
484
       % argument precedence
485
       \IfSubStr\notation@curr@precs{x}{%
         \StrCut\notation@curr@precs{x}\notation@curr@argprec\notation@curr@precs%
486
       }{%
487
         \edef\notation@curr@argprec{\notation@curr@precs}%
488
         \def\notation@curr@precs{}%
489
490
       \ifx\notation@curr@argprec\@empty%
491
         \let\notation@curr@argprec\notation@curr@prec%
492
493
       \StrChar\notation@curr@todo@args1[\notation@argchar]%
494
       495
496
       \expandafter\ifx\notation@argchar i%
497
         % normal argument
         \edef\notation@nextarg@temp{{\noexpand\notation@argprec{\notation@curr@argprec}{#######\.
498
         \edef\notation@nextarg@index{\the\numexpr\notation@nextarg@index+1 }
499
         \expandafter\g@addto@macro@safe\expandafter\notation@curr@extargs%
500
           \expandafter{\notation@nextarg@temp}%
501
502
         \expandafter\expandafter\expandafter\notation@do@args%
       \else%
503
         % associative argument
504
         \expandafter\expandafter\expandafter\notation@parse@assocarg%
505
       \fi%
506
     fi%
507
508 }
509
510 \def\notation@parse@assocarg#1{%
     \edef\notation@nextarg@temp{{\noexpand\notation@argprec{\notation@curr@argprec}{\noexpand\not
511
     \edef\notation@nextarg@index{\the\numexpr\notation@nextarg@index+1 }%
512
     \expandafter\g@addto@macro@safe\expandafter\notation@curr@extargs%
513
     \expandafter{\notation@nextarg@temp}%
514
     \notation@do@args%
515
516 }
517
518 \protected\def\safe@newcommand#1{%
     \ifdefined#1\expandafter\renewcommand\else\expandafter\newcommand\fi#1%
519
520 }
521
522 % finally creates the actual macros
523 \def\notation@after{
     \let\ex\expandafter%
525
     \ex\ex\ex\def\ex\ex\notation@temp@notation\ex\ex\ex\
       {\ex\notation@temp@notation\notation@curr@extargs}%
526
     \edef\notation@temp@notation{\noexpand\notation@symprec{\notation@curr@prec}{\ex\unexpanded\e
```

527

```
\def\notation@temp@fragment{}%
528
     \ifx\notation@curr@arity\@empty\else%
529
       \edef\notation@temp@fragment{arity=\notation@curr@arity}
530
     \fi%
531
     \ifx\notation@curr@lang\@empty\else%
532
533
       \ifx\notation@temp@fragment\@empty%
534
         \edef\notation@temp@fragment{lang=\notation@curr@lang}%
535
       \else%
         \edef\notation@temp@fragment{\notation@temp@fragment\@Ampersand lang=\notation@curr@lang}
536
       \fi%
537
     \fi%
538
     \ifx\notation@curr@variant\@empty\else%
539
       \ifx\notation@temp@fragment\@empty%
540
         \edef\notation@temp@fragment{variant=\notation@curr@variant}%
541
       \else%
542
         \edef\notation@temp@fragment{\notation@temp@fragment\@Ampersand variant=\notation@curr@va
543
       \fi%
544
     \fi%
545
546
     \edef\notation@csname{\notation@uri\@Fragment\notation@temp@fragment}%
547
     \ifcsvoid{\notation@csname}{%
       \ex\ex\ex\ex\ex\ex\ex\newcommand\ex\ex\ex\csname\ex\ex\notation@csname%
548
         \ex\ex\ex\endcsname\ex\ex\ex[\ex\notation@temp@arity\ex]%
549
         \ex{\notation@temp@notation}%
550
       \edef\symdecl@temps{%
551
         \noexpand\safe@newcommand\ex\noexpand\csname\notation@csname\endcsname[\notation@temp@ari
552
553
       \ex\g@addto@macro@safe\csname module@defs@\module@uri@uri\ex\endcsname\ex{\symdecl@temps}%
554
       \ex\g@addto@macro@safe\csname module@defs@\module@uri@uri\ex\endcsname\ex{\ex{\notation@tem
555
556
       \PackageWarning{modules}{notation already defined: \notation@csname}{%
557
         Choose a different set of notation options (variant, lang, arity)%
558
559
       }%
560
     \usemodule@maybesetcodes%
561
562 }
563
564 % parses optional parameters
565 \def\notation@parse@params#1#2{%
     \def\notation@curr@precs{}%
566
     \def\notation@curr@args{}%
567
568
     \def\notation@curr@variant{}%
     \def\notation@curr@arity{}%
569
     \def\notation@curr@provided@arity{#2}
570
     \def\notation@curr@lang{}%
571
572
     \def\notation@options@temp{#1}
573
     \notation@parse@params@%
574
     \ifx\notation@curr@args\@empty%
575
       \ifx\notation@curr@provided@arity\@empty%
576
         \notation@num@to@ia\notation@curr@arity%
577
       \else%
```

```
\notation@num@to@ia\notation@curr@provided@arity%
578
579
        \fi%
     \fi%
580
581 }
582 \def\notation@parse@params@{%
     \IfSubStr\notation@options@temp,{%
584
        \StrCut\notation@options@temp,\notation@option@temp\notation@options@temp%
585
        \notation@parse@param%
        \notation@parse@params@%
586
     {\tt }{\tt (ifx\notation@options@temp\@empty\else\%)} \\
587
        \let\notation@option@temp\notation@options@temp%
588
589
        \notation@parse@param%
590
     fi}%
591 }
592
593\ \text{\%} parses an individual optional argument/key-value-pair
594 \def\notation@parse@param{%
     \trimstring\notation@option@temp%
595
596
     \ifx\notation@option@temp\@empty\else%
597
        \IfSubStr\notation@option@temp={%
          \StrCut\notation@option@temp=\notation@key\notation@value%
598
599
         \trimstring\notation@key%
         \trimstring\notation@value%
600
         \IfStrEq\notation@key{prec}{%
601
            \edef\notation@curr@precs{\notation@value}%
602
603
         }{%
          \IfStrEq\notation@key{args}{%
604
            \edef\notation@curr@args{\notation@value}%
605
606
         }{%
         \IfStrEq\notation@key{lang}{%
607
            \edef\notation@curr@lang{\notation@value}%
608
609
         }{%
610
         \IfStrEq\notation@key{variant}{%
            \edef\notation@curr@variant{\notation@value}%
611
612
         }{%
613
         \IfStrEq\notation@key{arity}{%
            \edef\notation@curr@arity{\notation@value}%
614
         }{%
615
616
         }}}}%
       }{%
617
618
            \edef\notation@curr@variant{\notation@option@temp}%
619
       }%
     \fi%
620
621 }
622
623 % converts an integer to a string of 'i's, e.g. 3 => iii,
624 % and stores the result in \notation@curr@args
625 \def\notation@num@to@ia#1{%
626
     \IfInteger{#1}{
627
        \notation@num@to@ia@#1%
```

```
}{%
628
629
       %
     }%
630
631 }
632 \def\notation@num@to@ia@#1{%
     \ifnum#1>0%
634
        \edef\notation@curr@args{\notation@curr@args i}%
        \expandafter\notation@num@to@ia@\expandafter{\the\numexpr#1-1\@Space}%
635
636
     \fi%
637 }
638
639
640 %
641
642 \ensuremath{ \mbox{def} \notation@assoc#1#2{\% function, argv}}
     \let\@tmpop=\relax% do not print the function the first time round
643
     \ensuremath{\tt Qfor\QI:=\#2\do{\tt Qtmpop\%}}\ print\ the\ function
644
       \% write the i-th argument with locally updated precedence
645
646
647
        \def\@tmpop{#1}%
     }%
648
649 }%
650
651 \def\notation@lparen{(}
652 \def\notation@rparen{)}
653 \def\infprec{1000000}
654 \def\neginfprec{-\infprec}
655
656 \newcount\notation@downprec
657 \notation@downprec=\neginfprec
658
659
660
   \def\dobrackets#1{% avoiding groups at all costs to ensure \parray still works!
     \def\notation@innertmp{#1}%
661
     \expandafter\expandafter\left
662
     \expandafter%
663
     \notation@lparen%
664
     \expandafter\notation@resetbrackets\expandafter\notation@innertmp%
665
666
     %\expandafter\right
     \notation@rparen%
667
668
     %\mathchoice{\left\notation@lparen{\notation@resetbrackets#1}\right\notation@rparen}%
     % {\notation@lparen{\notation@resetbrackets#1}\notation@rparen}%
669
        {\notation@lparen{\notation@resetbrackets#1}\notation@rparen}%
670
     % {\notation@lparen{\notation@resetbrackets#1}\notation@rparen}%
671
672 }
673
674 \def\withbrackets#1#2#3{%
675
     \edef\notation@lparen{#1}%
     \edef\notation@rparen{#2}%
676
677
     #3%
```

```
\notation@resetbrackets%
678
679 }
680
681 \def\notation@resetbrackets{%
     \def\notation@lparen{(}%
682
     \def\notation@rparen{)}%
683
684 }
685
686 \def\notation@symprec#1#2{%
     \ifnum#1>\notation@downprec\relax%
687
       \notation@resetbrackets#2%
688
689
     \else%
       \ifnum\notation@downprec=\infprec\relax%
690
          \notation@resetbrackets#2%
691
       \else
692
         \if@inparray@
693
           \notation@resetbrackets#2
694
         \else\dobrackets{#2}\fi%
695
696
     \fi\fi%
697 }
698
699 \newif\if@inparray@\@inparray@false
700
701 \def\notation@argprec#1#2{%
702
     \def\notation@innertmp{#2}
     \edef\notation@downprec@temp{\number#1}%
703
     \notation@downprec=\expandafter\notation@downprec@temp%
704
705
     \expandafter\relax\expandafter\notation@innertmp%
     \expandafter\notation@downprec\expandafter=\number\notation@downprec\relax%
706
707 }
708
709
```

symdef:keys

The optional argument local specifies the scope of the function to be defined. If local is not present as an optional argument then \symdef assumes the scope of the function is global and it will include it in the pool of macros of the current module. Otherwise, if local is present then the function will be defined only locally and it will not be added to the current module (i.e. we cannot inherit a local function). Note, the optional key local does not need a value: we write \symdef[local]{somefunction}[0]{some expansion}. The other keys are not used in the LATEX part.

```
711 \newif\if@symdeflocal%
712 \srefaddidkey{symdef}%
713 \define@key{symdef}{local}[true]{\@symdeflocaltrue}%
714 \define@key{symdef}{noverb}[all]{}%
715 \define@key{symdef}{align}[WithTheSymbolOfTheSameName]{}%
716 \define@key{symdef}{specializes}{}%
717 \addmetakey*{symdef}{noalign}[true]
```

```
718 \define@key{symdef}{primary}[true]{}%
                   719 \define@key{symdef}{assocarg}{}%
                   720 \define@key{symdef}{bvars}{}%
                   721 \define@key{symdef}{bargs}{}%
                   722 \addmetakey{symdef}{lang}%
                   723 \addmetakey{symdef}{prec}%
                   724 \addmetakey{symdef}{arity}%
                   725 \addmetakey{symdef}{variant}%
                   726 \addmetakey{symdef}{ns}%
                   727 \addmetakey{symdef}{args}%
                   728 \addmetakey{symdef}{name}%
                   729 \addmetakey*{symdef}{title}%
                   730 \addmetakey*{symdef}{description}%
                    731 \addmetakey{symdef}{subject}%
                   732 \addmetakey*{symdef}{display}%
                            6
   \symdef The the \symdef, and \@symdef macros just handle optional arguments.
                   733 \def\symdef{\@ifnextchar[{\@symdef}{\@symdef[]}}%
                   734 \ef{0} \ef{11} \ef{11} \ef{0} \ef{
                            next we locally abbreviate \mod@newcommand to simplify argument passing.
                   735 \def\@mod@nc#1{\mod@newcommand{#1}[1]}%
                     and we copy a very useful piece of code from http://tex.stackexchange.com/
                     questions/23100/looking-for-an-ignorespaces and pars, it ignores spaces and
                     following implicit paragraphs (double newlines), explicit \pars are respected how-
                    736 \def\ignorespacesandpars{\begingroup\catcode13=10\@ifnextchar\relax{\endgroup}{\endgroup}}
                     and more adapted from http://tex.stackexchange.com/questions/179016/
                     ignore-spaces-and-pars-after-an-environment
                    737 \def\ignorespacesandparsafterend#1\ignorespaces\fi{#1\fi\ignorespacesandpars}
                   738 \def\ignorespacesandpars{\ifhmode\unskip\fi\@ifnextchar\par{\expandafter\ignorespacesandpars\@g
\@@symdef now comes the real meat: the \@@symdef macro does two things, it adds the macro
                     definition to the macro definition pool of the current module and also provides it.
                   739 \newif\if@insymdef@\cinsymdef@false
                   740 \def\@@symdef[#1]#2[#3]{%
                             \@insymdef@true%
                   741
                              \metasetkeys{symdef}{#1}%
                   742
                              \edef\symdef@tmp@optpars{\ifcsvoid{symdef@name}{[]}{[name=\symdef@name]}}%
                   743
                              \expandafter\symdecl\symdef@tmp@optpars{#2}%
                   744
                              \@insymdef@false%
                   745
                   746 \notation[#1]{#2}[#3]%
                   747 }% mod@show
                   748 \def\symdef@type{Symbol}%
                    749 \providecommand{\stDMemph}[1]{\textbf{#1}}
```

EdN:6

 $^{^6\}mathrm{EdNote}$: MK@MK: we need to document the binder keys above.

```
\symvariant{\langle sym \rangle}[\langle args \rangle]{\langle var \rangle}{\langle cseq \rangle} just extends the internal macro
\symvariant
                                            \mbox{modules@}(sym)\mbox{Qpres@} defined by \symdef{}(sym){[}(args)]{...} with a variant
                                            \mbox{modulesQ}(sym)\mbox{QpresQ}(var) which expands to \langle cseq \rangle. Recall that this is called
                                            by the macro \langle sym \rangle [\langle var \rangle] induced by the \symdef.
                                         750 \def\symvariant#1{%
                                                          \label{lem:condition} $$ \operatorname{\{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\conversiont{\#1}}_{\c
                                         751
                                                         }%
                                         752
                                         753 \def\@symvariant#1[#2]#3#4{%
                                         754 \notation[#3]{#1}[#2]{#4}%
                                         755 \ignorespacesandpars}%
       \resymdef This is now deprecated.
                                         756 \def\resymdef{%
                                                          \@ifnextchar[{\@resymdef}{\@resymdef[]}%
                                         758 }%
                                         759 \def\@resymdef[#1]#2{%
                                                          760
                                         761 }%
                                         762 \def\@@resymdef[#1]#2[#3]#4{%
                                         763 \PackageError{modules}%
                                                         {The \protect\resymdef macro is deprecated}{use the \protect\symvariant instead!}}
                                       The \abbrdef macro is a variant of \symdef that does the same on the IATEX
          \abbrdef
                                            level.
                                         766 \let\abbrdef\symdef%
```

4.4 Defining Math Operators

\DefMathOp \DefMathOp[\langle key pair \rangle \] \{\text{definition}\} will take 2 arguments. \langle key pair \rangle \should be something like [name=...], for example, [name=equal]. Though \setkeys, \defmathop@name will be set. Further definition will be done by \symdef.

767 \define@key{DefMathOp}{\name}{\%}

768 \def\defmathop@name{\mu1}\%

769 \rangle \\
770 \newrobustcmd\DefMathOp[2][]{\%}

771 \setkeys{DefMathOp}{\mu1}{\defmathop@name}{\mu2}\%

4.5 Axiomatic Assumptions

773 }%

\assdef We fake it for now, not clear what we should do on the LATEX side.
774 \newcommand\assdef[2][]{#2}

Semantic Macros for Variables 4.6

\vardef From the LATEX point of view \vardef is just an abbreviation 775 \let\vardef\abbrdef

4.7 Testing Semantic Macros

```
Allows to test a \symdef in place, this shuts up when being imported.
         776 \addmetakey{symtest}{name}%
         777 \addmetakey{symtest}{variant}%
         778 \newrobustcmd\symtest[3][]{%
              \if@importing%
         779
         780
              \else%
         781
                \metasetkeys{symtest}{#1}%
                \par\noindent \textbf{Symbol}~%
         782
         783
                \ifx\symtest@name\@empty\texttt{#2}\else\texttt{\symtest@name}\fi%
                \ifx\symtest@variant\@empty\else\ (variant \texttt{\symtest@variant})\fi%
         784
                \ with semantic macro %
         785
                \texttt{\textbackslash #2\ifx\symtest@variant\@empty\else[\symtest@variant]\fi}%
         786
                : used e.g. in \ensuremath{#3}%
         787
         788
         789
              \ignorespacesandpars%
         790 }%
\abbrtest
         791 \addmetakey{abbrtest}{name}%
         792 \newrobustcmd\abbrtest[3][]{%
              \if@importing%
         794
              \else%
         795
                \metasetkeys{abbrtest}{#1}%
                \par\noindent \textbf{Abbreviation}~%
         796
                797
                : used e.g. in \ensuremath{#3}%
         798
              \fi%
         799
              \ignorespacesandpars}%
         800
```

Symbol and Concept Names

```
\termdef
         801 \def\mod@true{true}%
         802 \addmetakey[false]{termdef}{local}%
         803 \addmetakey{termdef}{name}%
         804 \newrobustcmd\termdef[3][]{%
               \metasetkeys{termdef}{#1}%
         805
               \end{ter} $$ \operatorname{mod@newcommand}\end{ter} = 0] {#3} \times e^{\%} $$
         806
               \ifx\termdef@local\mod@true%
         807
               \else%
         808
          809
                 \ifcsundef{module@id}{}{%
                 \expandafter\g@addto@macro@safe\csname module@defs@\module@uri@uri\expandafter\endcsname%
          810
```

```
\expandafter\\mod@newcommand\csname#2\endcsname[0]{#3\xspace}}%
            811
                   }%
            812
                 \fi%
            813
            814 }%
\capitalize
            815 \def\@capitalize#1{\uppercase{#1}}%
            816 \newrobustcmd\capitalize[1]{\expandafter\@capitalize #1}%
            This macro computes the module component identifier for external links on term
```

\module@component

EdN:7

references. It is initially empty, but can be redefined later (e.g.in the smultiling package).

817 \newcommand\mod@component[1]{}

 $\mbox{modQtermref}(\mbox{module}){(\mbox{name})}{(\mbox{name})}{(\mbox{name})}$ determines whether the macro $\mbox{module}(\mbox{module})$ is defined. If it is, we make it the prefix of a URI reference in the local macro \@uri, which we compose to the hyper-reference, otherwise we give a warning.⁷

```
818 \newcommand\mod@termref[3]{\def\@test{#3}%
     \@ifundefined{module@defs@#1}{%
819
820
       \protect\G@refundefinedtrue%
       \if@trwarn
821
822
         \PackageWarning{modules}{'\protect\termref' with unidentified cd "#1":\MessageBreak
823
           the cd key must reference an active module}%
824
         \PackageError{modules}{'\protect\termref' with unidentified cd "#1"}
825
826
         {the cd key must reference an active module}%
       \fi}%
827
828
     {\def\@label{sref@#1\@QuestionMark#2\mod@component{#1}@target}%
829
       \@ifundefined{module@#1@path}% local reference
830
       {\sref@hlink@ifh{\@label}{\ifx\@test\@empty #2\else #3\fi}%
          \footnote{sTeX mod@termref: local reference to\\ \@label}
831 %
832
833
       {\def\@uri{\csname module@#1@path\endcsname\mod@component{#1}.pdf\#\@label}%
834
         \sref@href@ifh{\@uri}{\ifx\@test\@empty #2\else #3\fi}%
          \footnote{sTeX mod@termref: external reference to \\\@uri}
835 %
836 }%
837
    }}%
```

Loading Modules 4.9

Selective Inclusion 4.9.1

The next great goal is to establish the \requiremodules macro, which reads an STEX file and processes all the module signature information in them, but does not produce any output. This is a tricky business, as we need to "parse" the modules and treat the module signature macros specially (we refer to this as "sms mode", since it is equivalent to what the – now deprecated – sms utility did).

⁷EDNOTE: MK: this should be rethought, in particular the local reference does not work!

In the following we introduce a lot of auxiliary functionality before we can define \requiremodules.

```
\usemodule@allow*
                                             The first step is setting up a functionality for registering \sTeX macros and envi-
                                             ronments as part of a module signature.
                                           838 \newif\if@smsmode\@smsmodefalse
                                           839 \def\usemodule@escapechar@allowed{true}
                                           840 \ensuremath{\mbox{def}\space} 140 
                                                       \expandafter\let\csname usemodule@allowedmacro@#1\endcsname\usemodule@escapechar@allowed
                                           843 \def\usemodule@allowenv#1{
                                                       \expandafter\let\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed
                                           844
                                           845 }
                                           846 \def\usemodule@escapechar@beginstring{begin}
                                           847 \def\usemodule@escapechar@endstring{end}
                                                     and now we use that to actually register all the STEX functionality as relevant
                                             for sms mode.
                                           848 \usemodule@allow{symdef}
                                           849 \usemodule@allow{abbrdef}
                                           850 \usemodule@allow{importmodule}
                                           851 \usemodule@allowenv{module}
                                           852 \usemodule@allow{importmhmodule}
                                           853 \usemodule@allow{gimport}
                                           854 \usemodule@allowenv{modsig}
                                           855 \usemodule@allowenv{mhmodsig}
                                           856 \usemodule@allowenv{mhmodnl}
                                           857 \usemodule@allowenv{modnl}
                                           858 \usemodule@allow{symvariant}
                                           859 \usemodule@allow{symi}
                                           860 \usemodule@allow{symii}
                                           861 \usemodule@allow{symiii}
                                           862 \usemodule@allow{symiv}
                                           863 \usemodule@allow{notation}
                                           864 \usemodule@allow{symdecl}
                                           865 %\usemodule@allow{defi}
                                           866 %\usemodule@allow{defii}
                                           867 %\usemodule@allow{defiii}
                                           868 %\usemodule@allow{defiv}
                                           869 %\usemodule@allow{adefi}
                                           870 %\usemodule@allow{adefii}
                                           871 %\usemodule@allow{adefiii}
                                           872 %\usemodule@allow{adefiv}
                                           873 %\usemodule@allow{defis}
                                           874 %\usemodule@allow{defiis}
                                           875 %\usemodule@allow{defiiis}
                                           876 %\usemodule@allow{defivs}
                                           877 %\usemodule@allow{Defi}
```

878 %\usemodule@allow{Defii}

```
879 %\usemodule@allow{Defiii}
880 %\usemodule@allow{Defiv}
881 %\usemodule@allow{Defiis}
882 %\usemodule@allow{Defiiis}
883 %\usemodule@allow{Defiiis}
884 %\usemodule@allow{Defivs}
```

To read external modules without producing output, \requiremodules redefines the \-character to be an active character that, instead of executing a macro, checks whether a macro name has been registered using \usemodule@allow before selectively executing the corresponding macro or ignoring it. To produce the relevant code, we therefore define a macro \@active@slash that produces a \-character with category code 13 (active), as well as \@open@brace and \@close@brace, which produce open and closing braces with category code 12 (other).

```
885 \catcode'\.=0
886 .catcode'\.=13
887 .def.@active@slash{\}
888 .catcode'.<=1
889 .catcode'.>=2
890 .catcode'.{=12
891 .catcode'.}=12
892 .def.@open@brace<{>
893 .def.@close@brace<}>
894 .catcode'\.=0
895 \catcode'\.=12
896 \catcode'\{=1
897 \catcode'\}=2
898 \catcode'\<=12
899 \catcode'\>=12
```

The next two macros set and reset the category codes before/after sms mode.

\set@usemodule@catcodes

```
900
     \def\set@usemodule@catcodes{%
901
         \global\catcode'\\=13%
         \global\catcode'\#=12%
902
         \global\catcode'\{=}12\%
903
         \global\catcode'\}=12%
904
         \global\catcode'\s=12\%
905
         \global\catcode'\^=12%
906
907
         \global\catcode'\_=12%
          \global\catcode'\&=12%
908
         \expandafter\let\@active@slash\usemodule@escapechar%
909
910
     }
```

\reset@usemodule@catcodes

```
911 \def\reset@usemodule@catcodes{%
912 \global\catcode'\\=0%
```

```
\global\catcode'\#=6%
913
          \global\catcode'\{=1%
914
          \global\catcode'\}=2%
915
          \global\catcode'\s=3\%
916
          \global\catcode'\^=7%
917
918
          \global\catcode'\_=8%
919
         \global\catcode'\&=4%
     }
920
```

\usemodule@maybesetcodes

Before a macro is executed in sms-mode, the category codes will be reset to normal, to ensure that all macro arguments are parsed correctly. Consequently, the macros need to set the category codes back to sms mode after having read all arguments iff the macro got executed in sms mode. \usendle@maybesetcodes takes care of that.

```
921 \def\usemodule@maybesetcodes{%

922 \if@smsmode\set@usemodule@catcodes\fi%

923 }
```

\requiremodules

This macro loads the module signatures in a file using the \requiremodules@smsmode above. We set the flag \mod@showfalse in the local group, so that the macros know now to pollute the result.

```
924 \newrobustcmd\requiremodules[1]{%
925 \mod@showfalse%
926 \edef\mod@path{#1}%
927 \edef\mod@path{\expandafter\detokenize\expandafter{\mod@path}}%
928 \requiremodules@smsmode{#1}%
929 }%
```

\requiremodules@smsmode

this reads STEX modules by setting the category codes for sms mode, \inputting the required file and wrapping it in a \vbox that gets stored away and ignored, in order to not produce any output. It also sets \hbadness, \hfuzz and friends to values that suppress overfull and underfull hbox messages.

```
\newbox\modules@import@tempbox
930
931
     \def\requiremodules@smsmode#1{%
       \setbox\modules@import@tempbox\vbox{%
932
933
          \@smsmodetrue%
934
          \set@usemodule@catcodes%
         \hbadness=100000\relax%
935
936
         \hfuzz=10000pt\relax%
937
         \vbadness=100000\relax%
         \vfuzz=10000pt\relax%
938
939
         \stexinput{#1.tex}%
940
         \reset@usemodule@catcodes%
         }%
941
         \usemodule@maybesetcodes%
942
     }
943
```

\usemodule@escapechar

This macro gets called whenever a \-character occurs in sms mode. It is split into several macros that parse and store characters in \usemodule@escape@currcs

until a character with category code $\neq 11$ occurs (i.e. the macro name is complete), check whether the macro is allowed in sms mode, and then either ignore it or execute it after setting category codes back to normal. Special care needs to be taken to make sure that braces have the right category codes (1 and 2 for open and closing braces, respectively) when delimiting macro arguments.

Entry point:

969

```
944
945 \def\usemodule@escapechar{%
946
        \def\usemodule@escape@currcs{}%
        \usemodule@escape@parse@nextchar@%
947
948 }%
```

The next macro simply reads the next character and checks whether it has category code 11. If so, it stores it in \usemodule@escape@currcs. Otherwise, the macro name is complete, it stores the last character in \usemodule@last@char and calls \usemodule@escapechar@checkcs.

```
949 \long\def\usemodule@escape@parse@nextchar@#1{%
       \ifcat a#1\relax%
950
           \edef\usemodule@escape@currcs{\usemodule@escape@currcs#1}%
951
           \let\usemodule@do@next\usemodule@escape@parse@nextchar@%
952
953
       \else%
         \def\usemodule@last@char{#1}%
954
         \def\usemodule@do@next{\usemodule@escapechar@checkcs}%
955
956
957
       \usemodule@do@next%
958 }
```

The next macro checks whether the currently stored macroname is allowed in sms mode. There are four cases that need to be considered: \begin, \end, allowed macros, and others. In the first two cases, we reinsert \usemodule@last@char and continue with \usemodule@escapechar@checkbeginenv or \usemodule@escapechar@checkendenv respectively, to check whether the environment being openend/closed is allowed in sms mode. In both cases, \usemodule@last@char is an open brace with category code 12. In the third case, we need to check whether \usemodule@last@char is an open brace, in which case we call \usemodule@converttoproperbraces, otherwise, we set category codes to normal and execute the macro. In the fourth case, we just reinsert \usemodule@last@char and continue.

```
959 \def\usemodule@escapechar@checkcs{%
960
       \ifx\usemodule@escape@currcs\usemodule@escapechar@beginstring%
961
           \edef\usemodule@do@next{\noexpand\usemodule@escapechar@checkbeginenv\usemodule@last@cha
962
           \ifx\usemodule@escape@currcs\usemodule@escapechar@endstring%
963
             \edef\usemodule@do@next{\noexpand\usemodule@escapechar@checkendenv\usemodule@last@cha
964
965
           \else%
966
               \expandafter\ifx\csname usemodule@allowedmacro@\usemodule@escape@currcs\endcsname%
967
                   \usemodule@escapechar@allowed%
                 \ifx\usemodule@last@char\@open@brace%
968
                   \expandafter\let\expandafter\usemodule@do@next@ii\csname\usemodule@escape@currc
```

```
\edef\usemodule@do@next{\noexpand\usemodule@converttoproperbraces\@open@brace}%
970
                  \else%
971
                    \reset@usemodule@catcodes%
972
                    \edef\usemodule@do@next{\expandafter\noexpand\csname\usemodule@escape@currcs\en
973
                  \fi%
974
975
                \else\def\usemodule@do@next{\relax\usemodule@last@char}\fi%
976
           \fi%
       \fi%
977
978
       \usemodule@do@next%
```

This macro simply takes an argument in braces (with category codes 12), reinserts it with "proper" braces (category codes 1 and 2), sets category codes back to normal and calls \usemodule@do@next@ii, which has been \let as the macro to be executed.

```
980 \expandafter\expandafter\expandafter\def%
981 \expandafter\expandafter\expandafter\usemodule@converttoproperbraces%
982 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
983 \reset@usemodule@catcodes%
984 \usemodule@do@next@ii{#1}%
985 }
```

979 }

1007 }

The next two macros apply in the \begin and \end cases. They check whether the environment is allowed in sms mode, if so, open/close the environment, and otherwise do nothing.

Notably, \usemodule@escapechar@checkendenv does not set category codes back to normal, since \end{environment} never takes additional arguments that need to be parsed anyway.

```
986 \expandafter\expandafter\def%
987 \expandafter\expandafter\expandafter\usemodule@escapechar@checkbeginenv%
988 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
989
        \expandafter\ifx\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed%
            \reset@usemodule@catcodes%
990
            \def\usemodule@do@next{\begin{#1}}%
991
992
        \else%
993
            \def\usemodule@do@next{#1}%
994
        \fi%
        \usemodule@do@next%
995
996 }
997 \expandafter\expandafter\def%
998 \expandafter\expandafter\expandafter\usemodule@escapechar@checkendenv%
999 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
        \expandafter\ifx\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed%
1000
           %\reset@usemodule@catcodes%
1001
            \def\usemodule@do@next{\end{#1}}%
1002
1003
          \def\usemodule@do@next{#1}%
1004
1005
1006
        \usemodule@do@next%
```

**aux file. We disable it at the end of the document, so that when the aux file is read again, nothing is loaded.

```
1008 \newrobustcmd\@requiremodules[1]{%
1009 \if@tempswa\requiremodules{#1}\fi%
1010}%
```

\inputref@*skip hooks for spacing customization, they are empty by default.

```
1011 \def\inputref@preskip{}
1012 \def\inputref@postskip{}
```

\inputref \inputref{ $\langle path\ to\ the\ current\ file\ without\ extension \rangle$ } supports both absolute path and relative path, meanwhile, records the path and the extension (not for relative path).

```
1013 \newrobustcmd\inputref[1]{%
     \left(\frac{0}{2}\right)
1014
     \edef\@load{#1}%
1015
1016
     \StrChar{\@load}{1}[\@testchar]
1017
     \inputref@preskip%
      \ifx\@testchar\@Slash%
1018
1019
        \edef\mod@path{#1}%
1020
        \edef\mod@path{\expandafter\detokenize\expandafter{\mod@path}}%
1021
        \stexinput{#1}%
1022
        \@cpath{#1}\stexinput{\@CanPath.tex}%
1023
1024
      \inputref@postskip%
1025
1026 }%
```

4.10 Including Externally Defined Semantic Macros

\requirepackage

 $1027 \end{area} $$1027 \end{$

4.11 Namespaces and Alignments

\namespace

1028 \newcommand\namespace[2][]{\ignorespacesandpars}

4.12 Deprecated Functionality

```
\sinput*
```

```
1029 \newrobustcmd\sinput[1] {%
1030 \PackageError{modules}%
1031 {The '\protect\sinput' macro is deprecated}{use the \protect\stexinput instead!}%
1032 }%
1033 \newrobustcmd\sinputref[1]{%
```

```
\PackageError{modules}%
1035
     {The \protect\sinputref macro is deprecated}{use the \protect\inputref instead!}%
1036 }%
```

In this section we centralize old interfaces that are only partially supported any more.

module:uses For each the module name xxx specified in the uses key, we activate their symdefs and we export the local symdefs.⁸

```
1037 \define@key{module}{uses}{\PackageError{modules}%
     {The 'uses' key on {module} macro is deprecated}{}}
```

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module:usesqualified This option operates similarly to the module:uses option defined above. The only difference is that here we import modules with a prefix. This is useful when two modules provide a macro with the same name.

```
1039 \define@key{module}{usesqualified}{\PackageError{modules}%
     {The 'usesqualified' key on {module} macro is deprecated}{}}
```

\coolurion/off

1041 \def\coolurion{\PackageWarning{modules}{coolurion is obsolete, please remove}}% 1042 \def\coolurioff{\PackageWarning{modules}{coolurioff is obsolete, please remove}}%

Experiments 4.13

In this section we develop experimental functionality. Currently support for complex expressions, see https://svn.kwarc.info/repos/stex/doc/blue/comlex_ semmacros/note.pdf for details.

\csymdef For the LATEX we use \symdef and forget the last argument. The code here is just needed for parsing the (non-standard) argument structure.

```
1043 \def\csymdef{\@ifnextchar[{\@csymdef}{\@csymdef[]}}%
1044 \def\@csvmdef [#1]#2{%
       \ensuremath{\mbox{ 00csymdef [#1] {#2}}}{\ensuremath{\mbox{ 00csymdef [#1] {#2}}[0]}}
1045
1046 }%
1047 \ensuremath{\mbox{def}\mbox{@0csymdef}\mbox{#1]}$\#2$$[#3]$$\#4#5{%}
       \@@symdef[#1]{#2}[#3]{#4}%
1048
```

\notationdef For the LATEX side, we just make \notationdef invisible.

```
1050 \det \text{notationdef} [#1] #2#3{}
```

The code for avoiding duplicate loading is very very complex and brittle (and does not quite work). Therefore I would like to replace it with something better. It has two parts:

• keeping a registry of file paths, and only loading when the file path has not been mentioned in that, and

 $^{^8\}mathrm{EdNote}$: this issue is deprecated, it will be removed before 1.0.

• dealing with relative paths (for that we have to string together prefixes and pass them one)

For the first problem, there is a very nice and efficient solution using etoolbox which I document below. If I decide to do away with relative paths, this would be it.

\regmodules We keep a file path registry \@register and only load a module, if it is not in there.

```
1051 \newrobustcmd\reqmodules[2]{%  
1052  \ifinlist{#1}{\@register}{}{\listadd\@register{#1}\stexinput{#1.#2}}%  
1053 }%
```

for the relative paths, I have to find out the directory prefix and the file name. Here are two helper functions, which work well, but do not survive being called in an \edef, which is what we would need. First some preparation: we set up a path parser

```
1054 \newcounter{@pl}
1055 \DeclareListParser*{\forpathlist}{/}
```

\file@name \file@name selects the filename of the file path: \file@name{/foo/bar/baz.tex} is baz.tex.

```
1056 \def\file@name#1{%
1057 \setcounter{@pl}{0}%
1058 \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}
1059 \def\do##1{%
1060 \ifnumequal{\value{@pl}}{1}{##1}{\addtocounter{@pl}{-1}}
1061 }%
1062 \dolistloop{\@pathlist}%
1063 }%
```

\file@path \file@path selects the path of the file path \file@path{/foo/bar/baz.tex} is /foo/bar

```
1064 \leftfile@path#1{%}\right
1065
     \setcounter{@pl}{0}%
     \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}%
1066
1067
     \def\do##1{%
       \infty = {\mathbb{Q}p1} {1}{}{
1068
         \addtocounter{@pl}{-1}%
1069
         1070
       }%
1071
     }%
1072
     \dolistloop{\@pathlist}%
1073
1074 }%
1075 (/package)
```

what I would really like to do in this situation is

\NEWrequiremodules but this does not work, since the \file@name and \file@path do not survive the \edef.

```
1076 \def\@NEWcurrentprefix{}
1077 \def\NEWrequiremodules#1{%
1078 \def\@pref\\file@path{#1}}%
1079 \ifx\@pref\@empty%
1080 \else%
1081 \xdef\@NEWcurrentprefix{\@NEWcurrentprefix/\@pref}%
1082 \fi%
1083 \edef\@input@me{\@NEWcurrentprefix/\file@name{#1}}%
1084 \message{requiring \@input@me}\reqmodule{\@input@me}%
1085 }%
```

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General: Completed	exporting requiremodules to the
Documentation 1	aux file, so that they are
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General: fixing double loading of	v1.2
.tex and .sms $\dots \dots 1$	General: No longer loading the aux
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