Semantic Markup for Mathematical Statements*

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Abstract

The statements package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package provides semantic markup facilities for mathematical statements like Theorems, Lemmata, Axioms, Definitions, etc. in STEX files. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

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1 Introduction

The motivation for the statements package is very similar to that for semantic macros in the modules package: We want to annotate the structural semantic properties of statements in the source, but present them as usual in the formatted documents. In contrast to the case for mathematical objects, the repertoire of mathematical statements and their structure is more or less fixed.

This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Even though it is part of the STEX collection, it can be used independently, like it's sister package sproofs.

STEX [Koh08; sTeX] is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). Currently the OMDoc format [Koh06] is directly supported.

2 The User Interface

The statements package supplies a semantically oriented infrastructure for marking up mathematical statements: fragments of natural language that state properties of mathematical objects, e.g. axioms, definitions, or theorems. The statement package provides an infrastructure for marking up the semantic relations between statements for the OMDoc transformation and uses the ntheorem package [MS] for formatting (i.e. transformation to PDF).

2.1 Package Options

defindex

showmeta

mh

The statements package provides the defindex option to STeX. If this is set, then definiend are automatically passed into the index of the document. Furthermore, the statements package passes the showmeta to the metakeys package. If this is set, then the metadata keys are shown (see [Koh18b] for details and customization options). The nontheorem option tells statements not to load the ntheorem package – in case some other theorem package is already loaded; e.g. by the beamer package and we prefer that. Note that using the nontheorem option in a case where no theorem package is loaded will lead to errors.

The mh option turns on MathHub support; see [Koh18a].

2.2 Statements

All the statements are marked up as environments, that take a KeyVal argument that allows to annotate semantic information. Generally, we distinguish two forms of statements:

block statements have explicit discourse markers that delimit their content in the surrounding text, e.g. the boldface word "Theorem:" as a start marker and a little line-end box as an end marker of a proof.

flow statements do not have explicit markers, they are interspersed with the surrounding text.

display=

id=

Since they have the same semantic status, they must both be marked up, but styled differently. We distinguish between these two presentational forms with the display key, which is allowed on all statement environments. If it has the value block (the default), then the statement will be presented in a paragraph of its own, have explicit discourse markers for its begin and end, possibly numbering, etc. If it has the value flow, then no extra presentation will be added the semantic information is invisible to the reader. Another key that is present on all statement environments in the id key it allows to identify the statement with a name and to reference it with the semantic referencing infrastructure provided by the sref package [Koh18d].

2.2.1 Axioms and Assertions

assertion

The assertion environment is used for marking up statements that can be justified from previously existing knowledge (usually marked with the monikers "Theorem", "Lemma", "Proposition", etc. in mathematical vernacular). The environment assertion is used for all of them, and the particular subtype of assertion is given in the type key. So instead of \begin{Lemma} we have to write \begin{assertion} [type=lemma] (see Example 1 for an example).

type=

```
\label{lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lemma:lem
```

Example 1: Semantic Markup for a Lemma in a module context

Whether we will see the keyword "Lemma" will depend on the value of the optional display key. In all of the assertion environments, the presentation expectation is that the text will be presented in italic font. The presentation (keywords, spacing, and numbering) of the assertion environment is delegated to a theorem styles from the ntheorem environment. For an assertion of type $\langle type \rangle$ the assertion environment calls the $ST\langle type \rangle AssEnv$ environment provided by the statements package; see Figure 2 for a list of provided assertion types. Their formatting can be customized by redefining the $ST\langle type \rangle AssEnv$ environment via the \renewtheorem command from the ntheorem package; see [MS] for details.

axiom

The axiom environment is similar to assertion, but the content has a different ontological status: axioms are assumed without (formal) justification, whereas assertions are expected to be justified from other assertions, axioms or definitions. This environment relegates the formatting to the STaxiomEnv environment, which can be redefined for configuration.

\inlineass

Sometimes we state mathematical properties in passing, e.g. in a phrase like

Value	Explanation				
theorem, proposition	an important assertion with a proof				
Note that the meaning of theorem (in this case the existence of a proof) is not enforced by OMDoc applications. It can be appropriate to give an assertion the theorem , if the author knows of a proof (e.g. in the literature), but has not formalized it in OMDoc yet.					
lemma a less important assertion with a proof					
The difference of importance specified here is even softer than the other ones, since e.g. reusing a mathematical paper as a chapter in a larger monograph, may make it necessary to downgrade a theorem (e.g. the main theorem of the paper) and give it the status of a lemma in the overall work.					
corollary a simple consequence					
An assertion is sometimes marked as a corollary to some other statement, if the proof is considered simple. This is often the case for important theorems that are simple to get from technical lemmata. postulate, conjecture an assertion without proof or counter-example Conjectures are assertions, whose semantic value is not yet decided, but which the author considers likely to be true. In particular, there is no proof or counter-example.					
			false-conjecture an assertion with a counter-example		
			A conjecture that has proven to be false, i.e. it has a counter-example. Such assertions are often kept for illustration and historical purposes.		
1	be false, i.e. it has a counter-example. Such assertions are				
1	be false, i.e. it has a counter-example. Such assertions are				
often kept for illustration and his obligation, assumption	b be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.				
often kept for illustration and his obligation, assumption These kinds of assertions are co	b be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory.				
often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule	be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends envenient during the exploration of a mathematical theory. Iter (or assumed as an axiom).				
often kept for illustration and hi obligation, assumption These kinds of assertions are co They can be used and proven la rule	be false, i.e. it has a counter-example. Such assertions are istorical purposes. an assertion on which a proof of another depends onvenient during the exploration of a mathematical theory. ter (or assumed as an axiom). a normative assertion				

Example 2: Types of Mathematical Assertions

"...s(o) which is positive.". For this we cannot use the assertion environment, which presupposes that its content gives all that is needed to understand the statement. In this situation, we just wrap the phrase in an \inlineass to mark it as an assertion. The \inlinedef macro accepts the same id and for keys in its optional argument, and additionally the verbalizes key which can be used to point to a full assertion of the concept somewhere else.

inlineAssertion

The $\$ inlineass macro has an environment versioninlineAssertion, which does the same, but can digest "block content". The most common case is when the inline definition contains a displayed equation ($\$ [... $\$]).

2.2.2 Symbols

symboldec

The symboldec environment can be used for declaring concepts and symbols. Note the the symdef forms from the modules package will not do this automatically (but the definition environment and the \inlinedef macro will for all the definienda; see below). The symboldec environment takes an optional keywords argument with the keys id, role, title and name. The first is for general identification, the role specifies the OPENMATH/OMDOC role, which is one of object, type, sort, binder, attribution, application, constant, semantic-attribution, and error (see the OMDOC specification for details). The name key specifies the OPENMATH name of the symbol, it should coincide with the control sequence introduced by the corresponding \symdef (if one is present). The title key is for presenting the title of this symbol as in other statements. Usually, axiom and symboldec environments are used together as in Figure 3.

2.2.3 Types

In many cases, we can give additional information for symbols in the form of type assignments. STEX does not fix a type system, but allows types to be arbitrary mathematical objects that they can be defined in (imported) modules. The \symtype macro can be used to assign a type to a symbol:

\symtype

assigns the type $\langle type \rangle$ to a symbol with name $\langle sym \rangle$. For instance

\symtype[id=plus-nat.type,system=sts]{plus}{\fntype{\Nat,\Nat}\Nat}

assigns the type $\mathbb{N} \times \mathbb{N} \to \mathbb{N}$ (in the sts type system) to the symbol plus. This states (type assignments are statements epistemologically) that addition is a binary function on natural numbers. The \symtype macro supports the keys id (for identifiers) and system for the type system.

typedec
\inlinetypedec

Often, type assignments occur in informal context, where the type assignment is given by a natural language sentence or phrase. For this, the statements package supplies the typedec environment and the \inlinetypedec macro. Both take an optional keyval argument followed by the type. The phrase/sentence is the body of the typedec environment and the last argument of the \inlinetypedec

```
\symdef{zero}{0}
 \begin{symboldec} [name=zero,title=The number zero,type=constant]
   The number zero, it is used as the base case of the inductive definition
   of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{succ}[1]{\prefix{s}{#1}}
\begin{symboldec} [name=succ, title=The Successor Function, type=application]
   The successor function, it is used for the step case of the inductive
   definition of natural numbers via the Peano Axioms.
 \end{symboldec}
 \symdef{NaturalNumbers}{\mathbb{N}}
\begin{symboldec} [name=succ, title=The Natural Numbers, type=constant]
   The natural numbers inductively defined via the Peano Axioms.
 \end{symboldec}
\begin{axiom}[id=peano.P1,title=P1]
   $\zero$ is a natural number.
\end{axiom}
\begin{axiom}[id=peano.P5,title=P5]
   Any property $P$ such P(\varepsilon) and P(\varepsilon) whenever P(k)
  holds for all $n$ in $\NaturalNumbers$
\end{axiom}
will lead to the result
Symbol zero: (The number zero)
The number zero, it is used as the base case of the inductive definition of natural
numbers via the Peano Axioms.
Symbol succ: (The Successor Function)
The successor function, it is used for the step case of the inductive definition of
natural numbers via the Peano Axioms.
Symbol succ: (The Natural Numbers)
The natural numbers inductively defined via the Peano Axioms.
Axiom 2.2 (P1) 0 is a natural number.
Axiom 2.6 (P5) Any property P such P(0) and P(\succ k) whenever P(k) holds
for all n in \mathbb{N}
```

Example 3: Semantic Markup for the Peano Axioms

\thedectype

macro. The symbol name is given in via the for key. For convenience, the macro \thedectype is bound to the type. So we can use

instead of the \symtype above in an informal setting.

2.2.4 Definitions, and Definienda

definition

\definiendum

name

lemma

The definition environment is used for marking up mathematical definitions. Its peculiarity is that it defines (i.e. gives a meaning to) new mathematical concepts or objects. These are identified by the \definiendum macro, which is used as \definiendum [$\langle keys \rangle$] { $\langle text \rangle$ }. Here, $\langle text \rangle$ is the text that is to be emphasized in the presentation. \definiendum takes the key name for the optional system name of the symbol defined (for reference via \text{\text}, see Section 2.3). If the name key is not given, then $\langle text \rangle$ is used as a system name instead, which is usually sufficient for most situations. The set of keys is extensible to add additional metadata for the definiendum. Currently only the lemma key is supported, which allows to specify the base form of the name of the concept involved – e.g. for referencing in a glossary or index. More keys – e.g. for specifying grammatical features of the term – may come in the future.

will lead to the result

Definition 2.7 1 is the successor of 0 (formally: 1 := s(0))

Example 4: A Definition based on Figure 3

\defi

The $\defi{\langle text \rangle}$ macro combines the functionality of the \definiendum macro with index markup from the omdoc package [Koh18c]: For definienda where the name and $\langle text \rangle$ do not coincide, use

```
\defi[name = \langle name \rangle] \{\langle text \rangle\} [\langle indexkeys \rangle]
```

to markup a definiendum $\langle text \rangle$ with system name $\langle name \rangle$ that appear in the index (where $\langle indexkeys \rangle$ are passed to the $\backslash omdoc@index*$ macros from the omtext package) — in other words in almost all definitions of single-word concepts. Again more keys for the first optional argument – e.g. for specifying grammatical features of the term – may come in the future.

\defii \defiii \defiv We also have the variants $\ensuremath{\texttt{defiii}}$, $\ensuremath{\texttt{defiii}}$, and $\ensuremath{\texttt{defiv}}$ for (adjectivized) multi-word compounds. Note that if the definiendum contains semantic macros, then we need to specify the loadmodules key and also protect the semantic macro. For instance if $\ensuremath{\texttt{leset}}$ is the semantic macro for \emptyset , then we would use

\defii[name=eset-comp]{\$\protect\eset\$}{compatible}[loadmodules]

for the definiendum markup.

```
A \defi{graph} consists of \adefi{vertices}{vertex} and \defis{edge}.
```

Example 5: Definienda where Lemma and Text Form differ

\adefii
\adefiii
\adefiii
\adefiis
\defiis
\defiiis
\defiiis

For the cases where the lemma and $\langle text \rangle$ are different we can use the variants \adefii , \adefiii , and \adefiv that have an additional first argument that allows to specify an alternative $\langle text \rangle$; see Figure 6. The main use of these is to mark up inflected forms as in Figure 5.

As the greatest number of these are plurals, which tends to be regular (e.g. adding a trailing "s" in English), we provide the variants \defis, \defiis, \defiis, and \defivs for that case: \defiis{simple}{group} is equivalent to much longer \adefii{simple groups}{simple}{group} (but also see Figure 5).

source			
system name	result	index	
\defi{concept}			
concept	concept	concept	
\defi[csymbol]{concept}			
csymbol	concept	concept	
\adefi[csymbol]{concepts}{concept}			
csymbol	concepts	concept	
\defii{concept}{group}			
concept-group	concept group	concept group,	
		group - , concept	
\adefii{small}{concept}{group}			
small-concept-group small concept group small concept		small concept group,	
		concept group - , small	

Example 6: Some definienda with Index

\Defi*

For convenience, we also have capitalizing versions of all of the above: \Defi* and \Defi*s.

Note that the \definiendum, \defi*, \adefi*, and \defi*s, macros can only be used inside the definitional situation, i.e. in a definition or symboldec environment or a \inlinedef macro. If you find yourself in a situation where

you want to use it outside, you will most likely want to wrap the appropriate text fragment in a \begin{definition}[display=flow] ... and \end{definition}. For instance, we could continue the example in Figure 3 with the definition environment in Figure 4.

\inlinedef

Sometimes we define mathematical concepts in passing, e.g. in a phrase like "...s(o) which we call **one**." For this we cannot use the **definition** environment, which presupposes that its content gives all that is needed to understand the definition. But we do want to make use of the infrastructure introduced for the **definition** environment. In this situation, we just wrap the phrase in an **\inlinedef** macro that makes them available. The **\inlinedef** macro accepts the same id and **for** keys in its optional argument, and additionally the **verbalizes** key which can be used to point to a full definition of the concept somewhere else.

inlineDefinition

The \inlinedef macro has an environment versioninlineDefinition, which does the same, but can digest "block content". The most common case is when the inline definition contains a displayed equation $(\[...\])$.

Note that definiend acan only be referenced via a \term element, if they are only allowed inside a named module, i.e. a module environment with a name given by the id= key or the theory= key on is specified on the definitional environment.

2.2.5 Examples

example

The example environment is a generic statement environment, except that the for key should be given to specify the identifier what this is an example for. The example environment also expects a type key to be specified, so that we know whether this is an example or a counterexample.

\inlineex

The \inlineex is analogous to \inlinedef, only that it is used for inline examples, e.g. "...mammals, e.g. goats". Note that we have used an inline example for an inline example. Like \inlinedef, the \inlineex macro has an environment version inlineExample for "block content".

inlineExample

2.3 Cross-Referencing Symbols and Concepts

If we have defined a concept with the \definiendum macro, then we can mark up other occurrences of the term as referring to this concept. Note that this process cannot be fully automatized yet, since that would need advanced language technology to get around problems of disambiguation, inflection, and non-contiguous phrases¹. Therefore, the \termref can be used to make this information explicit. It takes the keys

\termref

cdbase to specify a URI (a path actually, since IATEX cannot load from URIs) where the module can be found.

cd to specify the module in which the term is defined. If the cd key is not given, then the current module is assumed. If no cdbase is specified (this is the usual case), then the CD has to be imported via a \importmodule from the modules package [KGA18].

¹We do have a program that helps annotate larger text collections spotting the easy cases; see http://kwarc.info/projects/stex and look for the program termin.

name to specify the name of the definiendum (which is given in the body of the \definiendum or the optional argument). If the name key is not specified, then argument of the \termref macro is used.

role is currently unused.

\termref[cd= $\langle cd \rangle$,name= $\langle name \rangle$] { $\langle text \rangle$ } will just typeset the link text $\langle text \rangle$ with (if the hyperref package is loaded) a hyperlink to the definition in module $\langle cd \rangle$ that defines the concept $\langle name \rangle$, e.g. that contains \defi[name= $\langle name \rangle$] { $\langle text \rangle$ }.

Just as the \definiendum macro has the convenience variants \defi and \?defi*, the \termref has variants \trefi, \trefii, \trefiii, and \trefiv that take two and three arguments for the parts of the compositum. In the same module, concepts that are marked up by $\defi\{\langle name \rangle\}$ in the definition can be referenced by $\trefi\{\langle name \rangle\}$. Here the link text is just $\langle name \rangle$. Concepts defined via $\defii\{\langle first \rangle\}\{\langle second \rangle\}$ can be referenced by $\trefii\{\langle first \rangle\}\{\langle second \rangle\}$ (with link text " $\langle first \rangle \defiii\langle trefiii$ and $\defii\langle trefii$)

\trefiii \defiii/\trefiii and \defiv/\trefiv. \\ We have variants \atrefi, \atrefii,

We have variants \atrefi, \atrefii, \atrefiii, and \atrefiv with alternative link text. For instance \atrefii{\large}

For referencing terms outside the current module, the module name can be specified in the first optional argument of the *tref* macros. To specify the cdbase, we have to resort to the \termref macro with the keyval arguments.

Note that the \termref treatment above is natural for "concepts" declared by the \termdef macro from the modules package [KGA18]. Concepts are natural language names for mathematical objects. For "symbols", i.e. symbolic identifiers for mathematical objects used in mathematical formulae, we use the \symdef macro from the modules package. Sometimes, symbols also have an associated natural language concept, and we want to use the symbol name to reference it (instead of specifying cd and name which is more inconvenient). For this the statements package supplies the \symref macro. Like \termref, and invocation of \symref{\langle cseq}\frac{\langle text}{\langle}\} will just typeset \langle text\rangle with a hyperlink to the relevant definition (i.e. the one that has the declaration for=\langle cseq \rangle in the metadata argument.)

\term

\symref

\trefi

\trefii

\atref*

The \term macro is a variant of the \termref macro that marks up a phrase as a (possible) term reference, which does not have a link yet. This macro is a convenient placeholder for authoring, where a \termref annotation is (currently) too tedious or the link target has not been authored yet. It facilitates lazy flexiformalization workflows, where definitions for mathematical concepts are supplied or marked up by need (e.g. after a grep shows that the number of \term annotations of a concept is above a threshold). Editors or active documents can also support the \term macro like a wiki-like dangling link: a click on \term{\phrase} could generate a new editor buffer with a stub definition (an definition environment)

10

\drefi*

\drefi*s

\Drefi*

2.4 Term Redefinition in Recaps

In many situations, the author "recaps" – i.e. repeats, possibly in abbreviated or adapted form – a definition from the literature. Linguistically, these recaps often come in the form of definitions, but epistemically, the definienda are just term references to the definitions in the literature; we call them **definition recaps**, see [IK15] for a discussion. The **statements** package offers the \drefi* macros and variants \drefi*s for plurals and \Drefi* for capitalization as above. Figure 7 shows a typical situation: We have an external theory graphs – here in the same file for example convenience, and a recap slide in a presentation, which imports or uses this theory. This has a **definition** which gives a telegraphic version of the graph definition from graphs. This assumes that theory graphs is known from above. An active document player could support this situation, by linking the \drefi*-encoded definienda and term references to them to their definitions from the graphs theory.

```
\begin{module}[id=graphs]
  \begin{definition}
    A \defi{graph} $G=\langle V,E\rangle$ consists of a set $V$ of
    \adefi{vertices}{vertex} and a set $E\subseteq V\times V$ of
    \defis{edge}.
  \end{definition}
\end{module}
...
\begin{frame}
    \frametitle{Preliminaries: The Relevant Notations}
    \usemodule{graphs}
    \begin{definition}[title=Recap: Graphs]
    A \drefi[graphs]{graph} consists of \drefi[graphs?vertex]{vertices}
    and \drefis[graphs]{edge}.
  \end{definition}
\end{frame}
```

Example 7: Redefinitions in Recaps

Here we are using the OMDoc/MMT referencing schema for mathematical symbols: The first argument of \drefi specifies the symbol via its name $\langle name \rangle$ and module name $\langle mod \rangle$ in a MMT URI $\langle mod \rangle$? $\langle name \rangle$. Note that MMT URIs can be relative:

- 1. foo?bar denotes the symbol bar from module foo
- 2. foo the module foo (the symbol name is induced from the remaining arguments of \dref*)

 $^{^{1}\}mathrm{EdNote}$: MK: we probably need multi-part variants for ?tref*

3. ?bar specifies symbol bar from the current module

3 Configuration of the Presentation

\defemph

The \defemph macro is a configuration hook that allows to specify the style of presentation of the definiendum. By default, it is set to \bf as a fallback, since we can be sure that this is always available. It can be customized by redefinition: For instance \renewcommand{\defemph}[1]{\emph{#1}}, changes the default behavior to italics.

\termemph

The \termenph macro does the same for the style for \termref, it is empty by default. Note the term might carry an implicit hyper-reference to the defining occurrence and that the presentation engine might mark this up, changing this behavior.

\stDMemph

The \stDMemph macro does the same for the style for the markup of the discourse markers like "Theorem". If it is not defined, it is set to \bf ; that allows to preset this in the class file. ²

Some authors like to lowercase the semantic references, i.e. use "axiom 2.6" instead of the default "Axiom 2.6" to refer to the last axiom in Figure 3. This can be achieved by redefining the \STpresent macro, which is applied to the keyword of the ST*Env theorem environments.³

\STpresent

Finally, we provide configuration hooks in Figure 8 for the statement types provided by the statement package. These are mainly intended for package authors building on statements, e.g. for multi-language support. The language bindings are given in the smultiling [KG18] package not in statements itself.

4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

1. none reported yet

5 The Implementation

5.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true

EdN:3

 $^{^2\}mathrm{EdNote}$: function declarations

 $^{^3\}mathrm{EdNote}$: this does not quite work as yet, since **STpresent** is applied when the label is written. But we would really like to have it applied when the reference is constructed. But for that we need to split the label into keyword and number in package sref.

Environment	configuration macro	value	
STtheoremAssEnv	\st@theorem@kw	Theorem	
STlemmaAssEnv	\st@lemma@kw	Lemma	
STpropositionAssEnv	\st@proposition@kw	Proposition	
STcorollaryAssEnv	\st@corollary@kw	Corollary	
STconjectureAssEnv	\st@conjecture@kw	Conjecture	
STfalseconjectureAssEnv	\st@falseconjecture@kw	Conjecture (false)	
STpostulateAssEnv	\st@postulate@kw	Postulate	
STobligationAssEnv	\st@obligation@kw	Obligation	
STassumptionAssEnv	\st@assumption@kw	Assumption	
STobservationAssEnv	\st@observation@kw	Observation	
STremarkAssEnv	\st@remark@kw	Remark	
STruleAssEnv	\st@rule@kw	Rule	
STexampleEnv	\st@example@kw	Example	
STaxiomEnv	\st@axiom@kw	Axiom	
STdefinitionEnv	\st@definition@kw	Definition	
STnotationEnv	\st@notation@kw	Notation	

Example 8: Configuration Hooks for statement types

(otherwise they stay false). First we have the general options: msection specifies that theorems should be numbered in the msection counter provided by the mikoslides package/class.

- $_1 \; \langle *\mathsf{package} \rangle$
- 2 \newif\if@modules@html@\@modules@html@true
- 3 \DeclareOption{omdocmode}{\@modules@html@false}
- 4 \newif\ifdef@index\def@indexfalse
- 5 \DeclareOption{defindex}{\def@indextrue}
- 6 \newif\if@nthm\@nthmtrue
- 7 \DeclareOption{nontheorem}{\@nthmfalse}
- 8 \newif\if@msection\@msectionfalse
- 9 \DeclareOption{msection}{\@msectiontrue}
- 10 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{omtext}}
- 11 \ProcessOptions

The next measure is to ensure that some STEX packages are loaded: omdoc for the statement keys, modules since we need module identifiers for referencing. Furthermore, we need the ntheorem package for presenting statements.

- 12 \RequirePackage{omtext}
- 13 \RequirePackage[base]{babel}
- 14 \ifcsdef{proof}{\cslet{proof}{\relax}\cslet{endproof}{\relax}}{}% to redefine if necessary
- 15 \if@nthm
- 16 \RequirePackage[hyperref] {ntheorem}
- 17 \theoremstyle{plain}
- 18 \else
- 19 \RequirePackage{amsthm}
- 20 \fi

Now, we define an auxiliary function that lowercases strings

Sometimes it is necessary to fallback to symbol names in order to generate xml:id attributes. For this purpose, we define an auxiliary function which ensures the name receives a unique NCName equivalent.⁴

For the other languages, we set up triggers

- 21 \AfterBabelLanguage{ngerman}{\input{statements-ngerman.ldf}}
- 22 \AfterBabelLanguage{finnish}{\input{statements-finnish.ldf}}
- 23 \AfterBabelLanguage{french}{\input{statements-french.ldf}}
- 24 \AfterBabelLanguage{russian}{\input{statements-russian.ldf}}

5.2 Statements

\STpresent

25 \providecommand\STpresent[1]{#1}

\define@statement@env

EdN:4

We define a meta-macro that allows us to define several variants of statements. Upon beginning this environment, we first set the KeyVal attributes, then we decide whether to print the discourse marker based on the value of the display key, then (given the right Options were set), we show the semantic annotations, and finally initialize the environment using the appropriate macro. Upon ending the environment, we just run the respective termination macro.

- 26 \def\define@statement@env#1{%
- 27\ifcsdef{#1}{\cslet{#1}{\relax}\cslet{end#1}{\relax}}{}% to redefine if necessary
- 29 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{ST#1Env}%
- 30 \csname st@#1@initialize\endcsname\fi% display=flow
- 31 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env} [\omtext@title] \fi% and the context of the conte
- 32 \ifx\sref@id\@empty\sref@label@id{here}\else%
- $33 \end{STpresent{\csname st0#10kw\endcsname}^{\colored{STpresent}} fi\% in the constant of t$
- 34 \strut\ignorespaces}
- 35 {\csname st0#10terminate\endcsname\end{\00env}%
- 36 \omtext@post@skip\@in@omtextfalse}}

assertion

- ${\it 37 \ \tt lowenvironment\{assertion\}[1][]{\tt lowetasetkeys\{omtext\}\{\#1\}\tt lowef@target\tt loweflation}]} \\$
- 38 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{ST\omtext@type AssEnv}\fi
- $39 \ \texttt{ifx} \texttt{omtext@title} \texttt{Qempty} \texttt{begin} \texttt{(QGenv}, \texttt{else}) \texttt{[Nomtext@title]} \texttt{fi} \texttt{%} \texttt{fi} \texttt{(Nomtext@title]} \texttt{fi} \texttt{(Nomtext@title]} \texttt{fi} \texttt{(Nomtext@title]} \texttt{(Nomtext$
- 40 \ifx\sref@id\@empty\sref@label@id{here}\else%
- 41 \sref@label@id{\STpresent{\csname st@\omtext@type @kw\endcsname}~\@currentlabel}\fi}
- 42 {\end{\@@env}}

\st@*@kw

We configure the default keywords for the various theorem environments.

- 43 \def\st@theorem@kw{Theorem}
- 44 \def\st@lemma@kw{Lemma}

 $^{^4{\}rm EdNote}$: Hard to be unique here, e.g. the names "foo_bar" and "foo bar" would receive the same xml:id attributes... of course we can devise a more complex scheme for the symbol replacement.

```
45 \def\st@proposition@kw{Proposition}
           46 \def\st@corollary@kw{Corollary}
           47 \def\st@conjecture@kw{Conjecture}
           48 \def\st@falseconjecture@kw{Conjecture (false)}
           49 \def\st@postulate@kw{Postulate}
           50 \def\st@obligation@kw{Obligation}
           51 \def\st@assumption@kw{Assumption}
           52 \def\st@rule@kw{Rule}
           53 \def\st@observation@kw{Observation}
           54 \def\st@remark@kw{Remark}
           Then we configure the presentation of the theorem environments
           55 \if@nthm
           56 \theorembodyfont{\itshape}
           57 \theoremheaderfont{\normalfont\bfseries}
           59 \theoremstyle{plain}
           60 \fi
ST*AssEnv
           We define a number of internal assertion environments according to the values of
           its type key.
           61 \if@msection
           62 \newtheorem{STtheoremAssEnv}{\st@theorem@kw}[msection]
           63 \else
           64 \ifdef{\thesection}
           65 {\newtheorem{STtheoremAssEnv}{\st@theorem@kw}[section]}
           66 {\newtheorem{STtheoremAssEnv}{\st@theorem@kw}}
           68 \newtheorem{STlemmaAssEnv}[STtheoremAssEnv]{\st@lemma@kw}
           69 \newtheorem{STpropositionAssEnv} [STtheoremAssEnv] {\st@proposition@kw}
           70 \newtheorem{STcorollaryAssEnv}[STtheoremAssEnv]{\st@corollary@kw}
           71 \newtheorem{STconjectureAssEnv}[STtheoremAssEnv]{\st@conjecture@kw}
           72 \newtheorem{STfalseconjectureAssEnv}[STtheoremAssEnv]{\st@falseconjecture@kw}
           73 \newtheorem{STpostulateAssEnv}[STtheoremAssEnv]{\st@postulate@kw}
           74 \newtheorem{STobligationAssEnv}[STtheoremAssEnv]{\st@obligation@kw}
           75 \newtheorem{STassumptionAssEnv}[STtheoremAssEnv]{\st@assumption@kw}
           76 \newtheorem{STobservationAssEnv} [STtheoremAssEnv] {\st@observation@kw}
           77 \if@nthm\theorembodyfont{\rmfamily}\else\theoremstyle{definition}\fi
           78 \newtheorem{STremarkAssEnv}[STtheoremAssEnv]{\st@remark@kw}
           79 \newtheorem{STruleAssEnv}[STtheoremAssEnv]{\st@rule@kw}
 example
           80 \def\st@example@initialize{}\def\st@example@terminate{}
           81 \define@statement@env{example}
           82 \def\st@example@kw{Example}
           83 \newtheorem{STexampleEnv}[STtheoremAssEnv]{\st@example@kw}
    axiom
           84 \def\st@axiom@initialize{}\def\st@axiom@terminate{}
```

```
85 \define@statement@env{axiom}
                                 86 \def\st@axiom@kw{Axiom}
                                 87 \newtheorem{STaxiomEnv}[STtheoremAssEnv]{\st@axiom@kw}
          symboldec We use \symdef@type from the modules package as the visual cue.
                                 88 \srefaddidkey{symboldec}
                                 89 \addmetakey{symboldec}{functions}
                                 90 \addmetakey{symboldec}{role}
                                 91 \addmetakey*{symboldec}{title}
                                 92 \addmetakey*{symboldec}{name}
                                 93 \addmetakey{symboldec}{subject}
                                 94 \addmetakey*{symboldec}{display}
                                 95 \newenvironment{symboldec}[1][]{\metasetkeys{symboldec}{#1}\sref@target\st@indeftrue%
                                 96 \ifx\symboldec@display\st@flow\else{\noindent\stDMemph{\symdef@type} \symboldec@name:}\fi%
                                 97 \ifx\symboldec@title\@empty~\else~(\stDMemph{\symboldec@title})\par\fi}{}
                                 5.2.1 Types
            \symtype
                                 98 \srefaddidkey{symtype}
                                 99 \addmetakey*{symtype}{system}
                               100 \addmetakey*{symtype}{for}
                               101 \newcommand\type@type{Type}
                               102 \newcommand\symtype[3][]{\metasetkeys{symtype}{#1}\sref@target%
                               103 \noindent\type@type \ifx\symtype@\@empty\else (\symtype@system)\fi #2: $#3$}
\inlinetypedec
                               104 \newcommand\inlinetypedec[3][]{\metasetkeys{symtype}{#1}\sref@target{\def\thedectype{#2}#3}}
              typedec We first define a theorem environment
                               105 \def\st@typedec@kw{Type Declaration}
                               106 \verb|\newtheorem{STtypedecEnv}| [STtheoremAssEnv] {\newtheorem{c@kw}} | (STtheoremAssEnv) | (STtheoremA
                                 and then the environment itself.
                               107 \newenvironment{typedec}[2][]{\metasetkeys{omtext}{#1}\sref@target%}
                               108 \def\thedectype{#2}%
                               109 \ifx\omtext@display\st@flow\def\@@env{omtext}\else\def\@@env{STtypedecEnv}\fi%
                               110 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
                               111 \ifx\sref@id\@empty\else\label{typedec.\sref@id}\fi
                               112 \ifx\sref@id\@empty\sref@label@id{here}\else%
                               113 \sref@label@id{\STpresent{\csname st@typedec@kw\endcsname}~\@currentlabel}\fi%
                               114 \ignorespaces}
                               115 \ \{\end{\env}\omtext@post@skip}
       definition The definition environment itself is quite similar to the other's but we need to
                                 set the \st@indef switch to suppress warnings from \st@def@target.
```

116 \newif\ifst@indef\st@indeffalse

EdN:5

 $^{^5\}mathrm{EdNote}\colon$ MK@DG; the type element should percolate up.

```
118 \newenvironment{definition}[1][]{\metasetkeys{omtext}{#1}\sref@target\st@indeftrue%
                           \label{limitionEnv} $$119 \ifx\operatorname{context@display}st@flow\def\@env{omtext}\else\def\@env{STdefinitionEnv}\fi% $$.$
                           120 \ifx\omtext@title\@empty\begin{\@@env}\else\begin{\@@env}[\omtext@title]\fi%
                           121 \ifx\sref@id\@empty\sref@label@id{here}\else%
                           \label{locality} 122 \end{STpresent{\csname st@definition@kw\endcsname}^\currentlabel}\fi% and the state of the state of
                           123 \ignorespaces}
                           124 {\end{\env}}
                            125 \def\st@definition@kw{Definition}
                            126 \verb|\newtheorem{STdefinitionEnv}{[STtheoremAssEnv]{\newtheorem{stdefinition@kw}}}|
          notation We initialize the \def\st@notation@initialize{} here, and extend it with func-
                             tionality below.
                           127 \def\notemph#1{#1}
                           128 \def\st@notation@terminate{}
                           129 \def\st@notation@initialize{}
                            130 \define@statement@env{notation}
                            131 \def\st@notation@kw{Notation}
                            132 \newtheorem{STnotationEnv}[STtheoremAssEnv]{\st@notation@kw}
\st@def@target the next macro is a variant of the \sref@target macro provided by the sref
                             package specialized for the use in the \definiendum, \defi*, \Defi*, \defi*s,
                             and \Defi*s macros. \st@def@target{\langle opt \rangle}{\langle name \rangle}{\langle text \rangle} makes a target
                             with label sref@\langle opt\rangle@\langle modulename\rangle@target, if \langle opt\rangle is non-empty, else with the
                             label sref@(name)@(modulename)@target (the first time it encounters this sym-
                             bol; i.e. if \sref@(name)@(modulename)@defined is undefined). And it formats
                             the \foralldefemph-emphasized \langle text \rangle. Also it generates the necessary warnings for a
                             definiendum-like macro.
                            133 \newcommand\st@def@target[3]{\edef\@symname{#1}\def\@verbname{#2}%
                            134 \ifst@indef% if we are in a definition or such
                            135 \@ifundefined{mod@id}% if we are not in a module
                           136 {\PackageWarning{statements}{definiendum in unidentified module\MessageBreak
                           137 \protect\definiendum, \protect\defi*,
                            138 \protect\Defi*, \protect\defi*s, \protect\Defi*s\MessageBreak
                            139 can only be referenced when called in a module with id key}}%
                            140 {% now we are in a module
                            141 \edef\@@cd{\ifx\omtext@theory\@empty\mod@id\else\omtext@theory\fi}%
                            142 \edef \edge {\ifx \edge mame \else \edge mame \fi} \%
                           143 \defemph{\@ifundefined{sref@\@@name @\@@cd @defined}%
                           144 {\expandafter\sref@target@ifh{sref@\@@name @\@@cd @target}{#3}}%
                           145 {#3}}%
                            146 %\footnote{sTeX: target sref@\@@name @\@@cd @target}% for testing targets
                            147 \expandafter\gdef\csname sref@\@@name @\@@cd @defined\endcsname{yes}%
                           148 \ifmetakeys@showmeta\metakeys@show@keys{\@@cd}{name:\@@name}\fi}%
                           149 \else% st@indef: we are not in a definition or such
                           150 \PackageError{statements}%
                           151 {definiendum outside definition context\MessageBreak
                            152 \protect\definiendum, \protect\defi,
```

117 \ifcsdef{definition}{\cslet{definition}{\relax}\cslet{enddefinition}{\relax}}{}\% to redefine if

153 \protect\Defi, \protect\defi*s, \protect\Defi*s\MessageBreak

```
154 do not make sense semantically outside a definition.}
155 {Consider wrapping the defining phrase in a \protect\inlinedef}%
156 \fi}% st@indef
```

The \definiendum and \notatiendum macros are very simple.

This macro is experimental, it is supposed to be invoked in \definiendum to define a macro with the definiendum text, so that can be re-used later in term assignments (see the modules package). But in the current context, where we rely on TFX groupings for visibility, this does not work, since the invocations of \definiendum are in definition environments and thus one group level too low. Keeping this for future reference.

```
157 \newcommand\@termdef[2][]{\def\@test{#1}%
```

 $158 \end{fined{mod@id}} {\fifx\end{fined{mod@id}} {\fifx\end{fined{mod@id}} {\fifx\end{fined{mod@id}} } ifx\end{fined{mod@id}} ifx\end{$

159 \termdef{\mod@id @\@@name}{#2}}}

\definiendum

```
160 \addmetakey{definiendum}{name}
```

- 161 \addmetakey{definiendum}{lemma}
- 162 \newcommand\definiendum[2][]{\setkeys{definiendum}{#1}%
- 163 \st@def@target{\definiendum@name}{\definiendum@name}{#2}}

\notatiendum the notatiendum macro also needs to be visible in the notation and definition environments

164 \newcommand\notatiendum[2][]{\notemph{#2}}

We expand the LATEXML bindings for \defi, \defii, \defiii and \defiv into two instances one will be used for the definition and the other for indexing.

\defi We split the \defi macro in two: \defi does the definiendum bit and \@defi handles the last optional argument and does the indexing. The information flow between them goes via the local \Ophrase macro.

```
165 \newcommand\@defi[1][]{\ifdef@index\omdoc@indexi[#1]{\@phrase}\fi\xspace}
```

- 166 \newcommand\defi[2][]{\metasetkeys{definiendum}{#1}%
- 167 \st@def@target{\definiendum@name}{#2}\def\@phrase{#2}\@defi}
- 168 \newcommand\defis[2][]{\metasetkeys{definiendum}{#1}%
- $169 \end{arget} $$169 \end{a$
- 170 \newcommand\Defi[2][]{\metasetkeys{definiendum}{#1}%
- 171 \st@def@target{\definiendum@name}{#2}{\capitalize{#2}}\def\@phrase{#2}\@defi}
- 172 \newcommand\Defis[2][]{\metasetkeys{definiendum}{#1}%
- $173 \st@def@target{\definiendum@name}{#2}{\capitalize{#2s}}\def\@phrase{#2}\@defi}$

\adefi Again we split the \adefi macro into two parts: \adef does the definiendum bit and \@adefi handles the last optional argument and does the indexing.

```
174 \end{adefi[3][]{\mathbf {\end{adefi[3][]}{\mathbf {\end{adefi[3][]}}}} } 174 \end{adefi[3][]} % The command $$ $$ (a) $$ (a) $$ (b) $$ (b) $$ (b) $$ (b) $$ (c) $$
```

- 175 \st@def@target{\definiendum@name}{#3}{#2}\@adefi}
- 176 \newcommand\@adefi[1][]{%
- 177 \ifdef@index%

```
178 \ifx\definiendum@name\@empty\omdoc@indexi[#1]{\@verb}%
                                179 \else\omdoc@indexi[at=\definiendum@name,#1]{\@verb}\fi%
                                180 \fi\xspace
       \defii
                               181 \newcommand\@defii[1][]{\ifdef@index\omdoc@indexii[#1]{\@pone}{\@ptwo}\fi\xspace}
                                182 \newcommand\defii[3][]{\metasetkeys{definiendum}{#1}%
                                183 \def\@pone{#2}\def\@ptwo{#3}%
                                184 \st@def@target{\definiendum@name}{#2-#3}{#2 #3}\@defii}
                                185 \newcommand\defiis[3][]{\metasetkeys{definiendum}{#1}%
                                186 \ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def\ensuremath{\def}\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\ambold\am
                               187 \st@def@target{\definiendum@name}{#2-#3}{#2 #3s}\@defii}
                                188 \newcommand\Defii[3][]{\metasetkeys{definiendum}{#1}%
                                189 \def\@pone{#2}\def\@ptwo{#3}%
                                190 \st@def@target{\definiendum@name}{#2-#3}{\capitalize{#2 #3}}\@defii}
                                191 \newcommand\Defiis[3][]{\metasetkeys{definiendum}{#1}%
                                192 \ensuremath{\def\@ptwo{\#3}\%}
                               193 \st@def@target{\definiendum@name}{#2-#3}{\capitalize{#2 #3s}}\@defii}
   \adefii analogous to \adefi
                               194 \newcommand\adefii[4][]{\metasetkeys{definiendum}{#1}\def\@pone{#3}\def\@ptwo{#4}%
                               195 \st@def@target{\definiendum@name}{#3-#4}{#2}\@adefii}
                               196 \newcommand\@adefii[1][]{%
                                197 \ifdef@index%
                                198 \ifx\definiendum@name\@empty\omdoc@indexii[#1]{\@pone}{\@ptwo}%
                                199 \else\omdoc@indexii[at=\definiendum@name,#1]{\@pone}{\@ptwo}\fi%
                               200 \fi\xspace
   \defiii similar to \defii
                               202 \newcommand\defiii[4][]{\metasetkeys{definiendum}{#1}%
                                203 \def\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                               204\st@def@target{\definiendum@name}{#2-#3-#4}{#2 #3 #4}\@defiii}
                               205 \newcommand\defiiis[4][]{\metasetkeys{definiendum}{#1}%
                               206 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}\%
                               207 \st@def@target{\definiendum@name}{\#2-\#3-\#4}{\#2 \#3 \#4s}\@defiii}
                               208 \newcommand\Defiii[4][]{\metasetkeys{definiendum}{#1}%
                                209 \def\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                               210 \st@def@target{\definiendum@name}{#2-#3-#4}{\capitalize{#2 #3 #4}}\@defiii}
                               211 \newcommand\Defiiis[4][]{\metasetkeys{definiendum}{#1}%
                               212 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}%
                               213 \st@def@target{\definiendum@name}{#2-#3-#4}{\capitalize{#2 #3 #4s}}\\\defiii}
\adefiii
                               214 \newcommand\adefiii[5][]{\metasetkeys{definiendum}{#1}\def\@pone{#3}\def\@ptwo{#4}\def\@pthree{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{months}{m
                               215 \st@def@target{\definiendum@name}{#3-#4-#5}{#2}\@adefiii}
                                216 \newcommand\@adefiii[1][]{%
                                217 \ifdef@index%
                                218 \ ifx\ definiend um@name\ dempty\ omdoc@indexiii[#1] {\ definiend um. dempty omdoc@indexiii[#1] {\ definiend um. dempty omdoc@indexiii[#1] {\ dempty omdoc@indexiii[#1] {\ dempty omdoc@indexiii[#1] {\ dempty omdoc@indexiii[#1] {
```

```
219 \else\omdoc@indexiii[at=\definiendum@name,#1]{\@pone}{\@ptwo}{\@pthree}\fi%
                                                            220 \fi\xspace
                                 \defiv similar to \defiii
                                                            221 \newcommand \defiv[1][]{\ifdef \def \def \defindex \newcommand \defiv[1][]{\def \defindex \newcommand \defindex} } \newcommand \defiv[1][]{\def \def \defindex \newcommand \defindex} \\ \newcommand \defindex \newcommand 
                                                            222 \newcommand\defiv[5][]{\metasetkeys{definiendum}{#1}%
                                                            223 \def\pone{#2}\def\pone{#3}\def\pone{#4}\def\pone{#5}%
                                                            224 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{#2 #3 #4 #5}\@defiv}
                                                            225 \newcommand\defivs[5][]{\metasetkeys{definiendum}{#1}%
                                                            226 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}\def\@ptfour{#5}\%
                                                            227 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{#2 #3 #4 #5s}\@defiv}
                                                            228 \newcommand\Defiv[5][]{\metasetkeys{definiendum}{#1}%
                                                            229 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}\def\@ptfour{#5}\%
                                                            230 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{\capitalize{#2 #3 #4 #5}}\\\defiv}
                                                            231 \newcommand\Defivs[5][]{\metasetkeys{definiendum}{#1}%
                                                            232 \ef\@pone{#2}\def\@ptwo{#3}\def\@pthree{#4}\def\@ptfour{#5}\%
                                                            233 \st@def@target{\definiendum@name}{#2-#3-#4-#5}{\capitalize{#2 #3 #4 #5s}}\@defiv}
                             \adefiv
                                                            234 \newcommand\adefiv[6][]{\metasetkeys{definiendum}{#1}%
                                                            235 \ef\@ptiee{#5}\def\@ptfour{#6}\%
                                                            236 \st@def@target{\definiendum@name}{#3-#4-#5-#6}{#2}\@adefiv}
                                                            237 \newcommand\@adefiv[1][]{%
                                                            238 \ifdef@index%
                                                            239 \ifx\definiendum@name\@empty\@indiv[#1]{\@pone}{\@pthree}{\@ptfour}%
                                                            240 \else\@indiv[at=\definiendum@name,#1] {\qpone} {\qpthree} {\qpthree} four finite four finite for the finite four finite for the finite 
                                                            241 \fi\xspace
                      \inlineex
                                                            242 \newcommand\inlineex[2][]{\metasetkeys{omtext}{#1}%
                                                            243 \sref@target\sref@label@id{here}#2}
      inlineExample
                                                            244 \newenvironment{inlineExample}[1][]%
                                                            245 {\metasetkeys{omtext}{#1}\sref@target\sref@label@id{here}\ignorespaces}%
                                                            246 {\ignorespaces}%
                  \inlineass
                                                            247 \newcommand\inlineass[2][]{\metasetkeys{omtext}{#1}%}
                                                            248 \sref@target\sref@label@id{here}#2}
inlineAssertion
                                                            249 \newenvironment{inlineAssertion}[1][]%
                                                            250 {\tt \mbox{omtext}{\#1}\sref@target\sref@label@id{here}\ignorespaces}\% } \\
                                                            251 {\ignorespaces}%
                  \inlinedef
                                                            252 \verb| newcommand | in line @def@error{ | if @in @omtext | else || we are not in an omtext or statement | line || li
                                                            253 \PackageError{modules}{\protect\inlinedef\space outside a statement!}%
```

```
254 {Try wrapping the paragraph in a\MessageBreak
                  255 \protect\begin{omtext}, \protect\begin{assertion}, \protect\begin{axiom}, ... \MessageBreak
                  256 whatever is suitable semantically}\fi}
                  257 \newcommand\inlinedef[2][]{\metasetkeys{omtext}{#1}%}
                  258 \inline@def@error\sref@target\sref@label@id{here}\st@indeftrue #2}
inlineDefinition
                  259 \newenvironment{inlineDefinition}[1][]%
                  260 {\metasetkeys{omtext}{\#1}\inline@def@error\sref@target\sref@label@id{here}\st@indeftrue\ignores
                  261 {\ignorespaces}%
                          Cross-Referencing Symbols and Concepts
        \termref \termref{\langle opt \rangle} {\langle text \rangle} makes a hyperlink with link text \langle text \rangle to the definitional
                   occurrence of the symbol specified by the name, cd, and cdbase keys in \langle opt \rangle. We
                   first set sensible defaults if the keys are not given. If the symbol is defined in
                   the current document (i.e. if the macro \sqrt{sref@(name)@(cd)}@defined is defined),
                   then we make a local hyperref, otherwise we punt to \mod@termref.
                  262 \addmetakey*{termref}{cd}
                  263 \addmetakey*{termref}{cdbase}
                  264 \addmetakey*{termref}{name}
                  265 \addmetakey*{termref}{role}
                  266 \newcommand\termref[2][]{\metasetkeys{termref}{#1}%
                  267 \ifx\termref@cd\@empty\def\termref@cd{\mod@id}\fi%
                  268 \ifx\termref@name\@empty\def\termref@name{#2}\fi%
                  269 \@ifundefined{sref@\termref@name @\termref@cd @defined}%
                  270 {\ifx\termref@cdbase\@empty% external reference
                  271 \mod@termref\termref@cd\termref@name{#2}%
                  272 \else\sref@href@ifh\termref@cdbase{#2}%
                  274 {\def\@label{sref@\termref@name @\termref@cd @target}%
```

```
277 \newcommand\@atrefi[3] [] {\def\@test{#1}%
278 \ifx\@test\@empty\termref[name=#3] {#2}\else\termref[cd=#1,name=#3] {#2}\fi}
279 \newcommand\atrefi[3] [] {\termemph{\@atrefi[#1] {#2}{#3}}}
280 \newcommand\atrefii[4] [] {\atrefi[#1] {#2}{#3-#4}}
281 \newcommand\atrefiii[5] [] {\atrefi[#1] {#2}{#3-#4-#5}}
282 \newcommand\atrefiv[6] [] {\atrefi[#1] {#2}{#3-#4-#5-#6}}
```

275 \sref@hlink@ifh\@label{#2}%\footnote{termref: internal reference to \@label}

\tref*

```
283 \newcommand\trefi[2][]{\atrefi[#1]{#2}{#2}}
284 \newcommand\trefii[3][]{\atrefi[#1]{#2 #3}{#2-#3}}
285 \newcommand\trefiii[4][]{\atrefi[#1]{#2 #3 #4}{#2-#3-#4}}
286 \newcommand\trefiv[5][]{\atrefi[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}
287 \newcommand\trefis[2][]{\atrefi[#1]{#2s}{#2}}
288 \newcommand\trefiis[3][]{\atrefi[#1]{#2 #3s}{#2-#3}}
```

```
289 \newcommand\trefiiis[4][]{\atrefi[#1]{#2 #3 #4s}{#2-#3-#4}}
        290 \newcommand\trefivs[5][]{\atrefi[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}
 \Tref*
        291 \newcommand\Trefi[2][]{\atrefi[#1]{\capitalize{#2}}{#2}}
        292 \newcommand\Trefii[3][]{\atrefi[#1]{\capitalize{#2 #3}}{#2-#3}}
        293 \newcommand\Trefiii[4][]{\atrefi[#1]{\capitalize{#2 #3 #4}}{#2-#3-#4}}
        294 \newcommand\Trefiv[5][]{\atrefi[#1]{\capitalize{#2 #3 #4 #5}}{#2-#3-#4-#5}}
        295 \newcommand\Trefis[2][]{\atrefi[#1]{\capitalize{#2s}}{#2}}
        296 \newcommand\Trefiis[3][]{\atrefi[#1]{\capitalize{#2 #3s}}{#2-#3}}
        297 \newcommand\Trefiiis[4][]{\atrefi[#1]{\capitalize{#2 #3 #4s}}{#2-#3-#4}}
        298 \newcommand\Trefivs[5][]{\atrefi[#1]{\capitalize{#2 #3 #4 #5s}}{#2-#3-#4-#5}}
             Now we care about the configuration switches, they are set to sensible values,
         if they are not defined already. These are just configuration parameters, which
         should not appear in documents, therefore we do not provide LATEXML bindings
         for them.
 \*emph
        299 \providecommand{\termemph}[1]{#1}
        300 \providecommand{\defemph}[1]{{\textbf{\#1}}}
        301 \providecommand{\stDMemph}[1]{{\textbf{#1}}}
  \term The \term macro is used for wiki-style dangling links with editor support.<sup>6</sup>
        302 \mbox{ newcommand} \mbox{term[2][]{\def\@test{#1}}%
        303 \ifx\@test\@empty\else
        304 \@ifundefined{module@defs@#1}{\PackageWarning{statements}%
        305 {{\protect\term} specifies module #1 which is not in
              scope\MessageBreak import it via e.g. via \protect\importmhmodule}}{}
        307 \fi%
        308 \PackageWarning{statements}%
        309 {Dangling link (\protect\term) for "#2" still needs to be specified}%
        310 \textcolor{blue}{\underline{#2}}}
\symref The \symref macros is quite simple, since we have done all the heavy lifting in
         the modules package: we simply apply \mbox{mod@symref@}\langle arg1\rangle to \langle arg2\rangle.
        311 \newcommand\symref[2]{\@nameuse{mod@symref@#1}{#2}}
         Х
         5.4
                Term Redefinition in Recaps
         We first first define an auxiliary conditional \@instring that checks of ? is in the
```

We first first define an auxiliary conditional \@instring that checks of ? is in the first argument. \mdref and \Mdref use it, if there is no ?, it just calls \termref, otherwise it calls \@mtref, which assembles the \termref after splitting at the ?.

312 \def\@instring#1#2{TT\fi\begingroup\edef\x{\endgroup\noexpand\in0{#1}{#2}}\x\ifin0} 313 \newcommand\@@mtref[3]{\def\@@cd{#1}\def\@@name{#2}%

EdN:6

 $^{^6\}mathrm{EdNote}\colon\thinspace\text{MK}\colon\text{document above}$

```
314 \ifx\@@cd\@empty%
                    315 \ifx\@@name\@empty\termref[]{#3}\else\termref[name=\@@name]{#3}\fi%
                    316 \else%
                    317 \ \texttt{ifx} \ \texttt{Q@name} \ \texttt{Qempty} \ \texttt{fii} \ \texttt{3} \ \texttt{43} \ \texttt{15i} \ \texttt{317} \ \texttt{15i} \ \texttt{317} \ \texttt
                    318 \fi}
                    319 \def\@mtref#1?#2\relax{\@@mtref{#1}{#2}}
                                And now the redefinitions, they are just like the \def*, but use definition
                      emphasis. The intermediate macro \mbox{\em mdref}[\langle sym \rangle] \{\langle name \rangle\} \{\langle show \rangle\} honors the
                      symbol "specification \langle sym \rangle corrected by \langle name \rangle" and shows \langle show \rangle.
\dref*
                    320 \newcommand\mdref[3][]{\if\@instring{?}{#1}\@mtref #1\relax{#3}\else\termref[cd=#1,name=#3]{#2}
                    321 \newcommand\drefi[2][]{\defemph{\mdref[#1]{#2}{#2}}}
                    322 \newcommand\drefii[3][]{\defemph{\mdref[#1]{#2 #3}{#2-#3}}}
                    323 \newcommand\drefiii[4][]{\defemph{\mdref[#1]{#2 #3 #4}{#2-#3-#4}}}
                    324 \newcommand\drefiv[5][]{\defemph{\mdref[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}}
                    325 \newcommand\drefis[2][]{\defemph{\mdref[#1]{#2s}{#2}}}
                    326 \newcommand\drefiis[3][]{\defemph{\mdref[#1]{#2 #3s}{#2-#3}}}
                    327 \newcommand\drefiiis[4][]{\defemph{\mdref[#1]{#2 #3 #4s}{#2-#3-#4}}}
                    328 \newcommand\drefivs[5][]{\defemph{\mdref[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}}
\Dref*
                    329 \newcommand\Mdref[3][]{\if\@instring{?}{#1}\@mtref #1\relax\capitalize{#3}\else\termref[cd=#1,n
                    330 \newcommand\Drefi[2][]{\defemph{\Mdref[#1]{#2}{#2}}}
                    331 \newcommand\Drefii[3][]{\defemph{\Mdref[#1]{#2 #3}{#2-#3}}}
                    332 \newcommand\Drefiii[4][]{\defemph{\Mdref[#1]{#2 #3 #4}{#2-#3-#4}}}
                    333 \newcommand\Drefiv[5][]{\defemph{\Mdref[#1]{#2 #3 #4 #5}{#2-#3-#4-#5}}}
                    334 \newcommand\Drefis[2][]{\defemph{\Mdref[#1]{#2s}{#2}}}
                    335 \newcommand\Drefiis[3][]{\defemph{\Mdref[#1]{#2 #3s}{#2-#3}}}
                    336 \newcommand\Drefiiis[4][]{\defemph{\Mdref[#1]{#2 #3 #4s}{#2-#3-#4}}}
                    337 \newcommand\Drefivs[5][]{\defemph{\Mdref[#1]{#2 #3 #4 #5s}{#2-#3-#4-#5}}}
                                         Deprecated Functionality
                      In this section we centralize old interfaces that are only partially supported any
                      more.
```

$\$ def*

```
338 \newcommand\defin[2][]{\defi[#1]{#2}%
```

- ${\it 339 \ \ } Package Warning \{statements\} \{protect \ defin \ space \ is \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated, \ use \ protect \ defi \ space \ instead \ deprecated \ de$
- 340 \newcommand\twindef[3][]{\defii[#1]{#2}{#3}%
- 341 \PackageWarning{statements}{\protect\twindef\space is deprecated, use \protect\defii\space inst
- $342 \mode{4} [4] [] {\defiii[#1] {#2} {#3} {#4}%$
- 344 \newcommand\definalt[3][]{\adefi[#1]{#2}{#3}%
- 345 \PackageWarning{statements}{\protect\definalt\space is deprecated, use \protect\adefi\space ins
- 346 \newcommand\twindefalt [4] [] {\adefii [#1] {#2} {#3} {#4}%
- $347 \ensuremath{\mbox{\sc heavy}} \ensuremath{\mbox{\sc heavy}}$

- 348 \newcommand\atwindefalt[5][]{\adefiii[#1]{#2}{#3}{#4}{#5}%
- $349 \ensuremath{\colored{Adefiii}} space is deprecated, use \ensuremath{\colored{\colored{Adefiii}}} space is deprecated, use \ensuremath{\colored{\colore$

$\$

- 350 \newcommand\twinref[3][]{\trefii[#1]{#2}{#3}%
- 351 \PackageWarning{statements}{\protect\twinref\space is deprecated, use \protect\trefii\space ins
- 352 \newcommand\atwinref[4][]{\atrefiii[#1]{#2}{#3}{#4}%
- 353 \PackageWarning{statements}{\protect\atwindef\space is deprecated, use \protect\trefiii\space is 354 \langle /package \rangle

\mathbf{Index}

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

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Change History

v0.9		the package is now based on		
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Doc	cumentation 1	v1.0		
v0.9a		General: adding \inlineex 1		
General	l: Completed	now based on omtext package		
Doc	cumentation 1	instead of omdoc 1		
v0.9b		v1.1		
	l: Complete functionality	General: adding \usevocab to		
and	Updated Documentation 1	example for importing 1		
v0.9c		more support for types: typedec		
General	l: more packaging 1	and \inlinetypedec 1		
v0.9d		renaming all convenience macros		
General	l: adding ids to many	for \definendum and \termref 1		
	nents 1	v1.2		
made	e dependence on the omdoc			
	kage explicit 1	General: adding \defis and friends 1		
move	ed omtext and friends to the	adding \inlineass 1		
omo	loc package 1	adding optional last arg to		
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	l: adding cross-references 1	v1.3		
augm	nenting the index macros	General: adding \Defi, \Trefi and		
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v0.9f		v1.4		
	l: changed 'consymb' to	General: adding inlineAssertion,		
'syn	nboldec' and documented	${\tt inlineDefinition}, \ {\rm and}$		
it.		inlineExample environment		
v0.9g		for block content 1		
General	l: Added support for	changing the optional argument		
loca	lization 1	of $\backslash defi$ and friends to a		
adde	d \symref 1	keyval argument 1		
Refere	nces			
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