CNXLATEX: A LATEX-based Syntax for Connexions Modules*

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Abstract

We present CNXLATEX, a collection of LATEX macros that allow to write Connexions modules without leaving the LATEX workflow. Modules are authored in CNXLATEX using only a text editor, transformed to PDF and proofread as usual. In particular, the LATEX workflow is independent of having access to the Connexions system, which makes CNXLATEX attractive for the initial version of single-author modules.

For publication, CNXLATEX modules are transformed to CNXML via the LATEXML translator and can be uploaded to the CONNEXIONS system.

^{*}Version ? (last revised ?)

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1 Introduction

EdN:1 The Connexions project is a¹

The CNXML format — in particular the embedded content MATHML — is hard to write by hand, so we provide a set of environments that allow to embed the CNXML document model into LATEX.

2 The User Interface

This document is not a manual for the Connexions XML encoding, or a practical guide how to write Connexions modules. We only document the LATEX bindings for CNXML and will presuppose experience with the format or familiarity with². Note that formatting CNXLATEX documents with the LATEX formatter does little to enforce the restrictions imposed by the CNXML document model. You will need to run the LATEXML converter for that (it includes DTD validation) and any CNX-specific quality assurance tools after that. ³

The CNXLATEX class makes heavy use of the KeyVal package, which is part of your LATEX distribution. This allows to add optional information to LATEX macros in the form of key-value pairs: A macro \foo that takes a KeyVal argument and a regular one, so a call might look like \foo{bar} (no KeyVal information given) or \foo[key1=val1,...,keyn=valn]{bar}, where key1,...,keyn are predefined keywords and values are LATEX token sequences that do not contain comma characters (though they may contain blank characters). If a value needs to contain commas, then it must be enclosed in curly braces, as in \foo[args={a,comma,separated,list}]. Note that the order the key/value pairs appear in a KeyVal Argument is immaterial.

2.1 Package Options

showmeta

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The cnx package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh15a] for details and customization options).

2.2 Document Structure

cnxmodule

The first set of CNXIATEX environments concern the top-level structure of the modules. The minimal Connexions document in IATEX can be seen in Figure 1: we still need the IATEX document environment, then the cnxmodule environment contains the module-specific information as a KeyVal argument with the two keys: id for the module identifier supplied by the CONNEXIONS system) and name for the title of the module.

ccontent

The content environment delineates the module content from the metadata (see Section 2.6). It is needed to make the conversion to CNXML simpler.

c*section

CNXML knows three levels of sectioning, so the CNXLATEX class supplies three

¹EdNote: continue; copy from somewhere...

 $^{^2\}mathrm{EdNote}$: cite the relevant stuff here

 $^{^3\}mathrm{EdNote}\colon$ talk about Content MathML and cmathml.sty somewhere

```
\documentclass{cnx}
\begin{document}
  \begin{cnxmodule}[name=Hello World,id=m4711]
  \begin{ccontent}
  \begin{cpara}[id=p01] Hello World\end{cpara}
  \end{ccontent}
  \end{cnxmodule}
  \end{document}
```

Example 1: A Minimal CNXLATEX Document

as well: csection, csubsection and csubsubsection. In contrast to regular LATEX, these are environments to keep the tight connection between the formats. These environments take an optional KeyVal argument with key id for the identifier and a regular argument for the title of the section (to be transformed into the CNXML name element).

cpara, cnote

The lowest levels of the document structure are given by paragraphs and notes. The cpara and cnote environment take a KeyVal argument with the id key for identification, the latter also allows a type key for the note type (an unspecified string⁴).

2.3 Mathematics

Mathematical formulae are integrated into text via the LATEX math mode, i.e. wrapped in \$ characters or between \((and \) for inline mathematics and wrapped in \$\$ or between \[(and \] for display-style math. Note that CNXML expects Content MATHML as the representation format for mathematical formulae, while run-of-the-mill LATEX only specifies the presentation (i.e. the two-dimensional layout of formulae). The LATEXML converter can usually figure out some of the content MATHML from regular LATEX, in other cases, the author has to specify it e.g. using the infrastructure supplied by the cmathml package.

cequation

For numbered equations, CNXML supplies the equation element, for which CNXLATEX provides the cequation environment. This environment takes a Key-Val argument with the id key for the (required) identifier.

2.4 Statements

CNXML provides special elements that make various types of claims; we collectively call them statements.

cexample

crule, statement, proof

The cexample environment and definition elements take a KeyVal argument with key id for identification.

In CNXML, the rule element is used to represent a general assertion about the state of the world. The CNXLATEX rule⁵ environment is its CNXLATEX coun-

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 $^{^4{}m EdNote}$: what are good values?

⁵EDNOTE: we have called this "crule", since "rule" is already used by TFX.

terpart. It takes a KeyVal attribute with the keys id for identification, type to specify the type of the assertion (e.g. "Theorem", "Lemma" or "Conjecture"), and name, if the assertion has a title. The body of the crule environment contains the statement of assertion in the statement environment and (optionally) a proof in the proof environment. Both take a KeyVal argument with an id key for identification.

Example 2: A Basic crule Example

definition, cmeaning

A definition defines a new technical term or concept for later use. The definition environment takes a KeyVal argument with the keys id for identification and term for the concept (definiendum) defined in this form. The definition text is given in the cmeaning environment¹, which takes a KeyVal argument with key id for identification. After the cmeaning environment, a definition can contain arbitrarily many cexamples.

```
\begin{definition}{term=term-to-be-defined, id=termi-def]
  \begin{cmeaning}[id=termi-meaning]
    {\term{Term-to-be-defined}} is defined as: Sample meaning
  \end{cmeaning}
  \end{definition}
```

Example 3: A Basic definition and cmeaning Example

2.5 Connexions: Links and Cross-References

As the name Connexions already suggests, links and cross-references are very important for Connexions modules. CNXML provides three kinds of them. Module links, hyperlinks, and concept references.

cnxn

Module links are specified by the \cnxn macro, which takes a keyval argument with the keys document, target, and strength. The document key allows to specify the module identifier of the desired module in the repository, if it is empty, then the current module is intended. The target key allows to specify the document fragment. Its value is the respective identifier (given by its id attribute in

 $^{^{1}}$ we have called this cmeaning, since meaning is already taken by $T_{E}X$

CNXML or the id key of the corresponding environment in CNXIATEX). Finally, the strength key allows to specify the relevance of the link.

The regular argument of the \cnxn macro is used to supply the link text.

link

Hyperlinks can be specified by the \link macro in CNXLATEX. It takes a KeyVal argument with the key src to specify the URL of the link. The regular argument of the \link macro is used to supply the link text.

The \term marco can be used to specify the⁶

EdN:6

2.6 Metadata

Metadata is mostly managed by the system in Connexions, so we often do not need to care about it. On the other hand, it influences the system, so if we have work on the module extensively before converting it to CNXML, it may be worth-wile specify some of the data in advance.

Example 4: Typical CNXIATEX Metadata

metadata

The metadata environment takes a KeyVal argument with the keys version, created, and revised with the obvious meanings. The latter keys take ISO 8601 norm representations for dates and times. Concretely, the format is CCYY-MM-DDThh:mm:ss where "CC" represents the century, "YY" the year, "MM" the month, and "DD" the day, preceded by an optional leading "-" sign to indicate a negative number. If the sign is omitted, "+" is assumed. The letter "T" is the date/time separator and "hh", "mm", "ss" represent hour, minutes, and seconds respectively.

authorlist, maintainerlist

cnxauthor, maintainer

The lists of authors and maintainers can be specified in the authorlist and maintainerlist environments, which take no arguments.

The entries on this lists are specified by the \cnxauthor and \maintainer macros. Which take a KeyVal argument specifying the individual. The id key is the identifier for the person, the honorific, firstname, other, surname, and lineage keys are used to specify the various name parts, and the email key is used to specify the e-mail address of the person.

keywordlist, keyword

The keywords are specified with a list of keyword macros, which take the

 $^{^6\}mathrm{EdNote}$: continue, pending Chuck's investigation.

respective keyword in their only argument, inside a **keyword** environment. Neither take any KeyVal arguments.

cnxabstract

The abstract of a Connexions module is considered to be part of the metadata. It is specified using the cnxabstract environment. It does not take any arguments.

2.7 Exercises

cexercise, cproblem, csolution

An exercise or problem in CONNEXIONS is specified by the cexercise environment, which takes an optional keyval argument with the keys id and name. It must contain a cproblem environment for the problem statement and a (possibly) empty set of csolution environments. Both of these take an optional keyval argument with the key id.

2.8 Graphics, etc.

cfigure

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EdN:8

For graphics we will use the cfigure⁷ macro, which provides a non-floating environment for including graphics into CNXML files. cfigure takes three arguments first an optional CNXML keys, then the keys of the graphicx package in a regular argument (leave that empty if you don't have any) and finally a path. So

Would include a graphic from the file at the path .../images/foo, equip this image with a caption, and tell LATEXML that the original of the images has the MIME type image/jpeg.

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX GitHub repository [sTeX].

1. none reported yet

⁷EdNote: probably better call it cgraphics

 $^{^8\}mathrm{EdNote}$: err, exactly what does it tell latexml?

4 The Implementation

4.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). First we have the general options

- 1 (*cls)
- 2 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}
- 3 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{omdoc}}

Finally, we need to declare the end of the option declaration section to LATEX.

4 \ProcessOptions

We first make sure that the sref [Koh15b] and graphicx packages are loaded.

- 5 \RequirePackage{sref}
- 6 \RequirePackage{graphicx}

The next step is to declare (a few) class options that handle the paper size; this is useful for printing.

```
7 \DeclareOption{letterpaper}
8 {\setlength\paperheight {11in}%
9 \setlength\paperwidth {8.5in}}
10 \DeclareOption{a4paper}
11 {\setlength\paperheight {297mm}%
12 \setlength\paperwidth {210mm}}
13 \ExecuteOptions{letterpaper}
14 \ProcessOptions
```

Finally, we input all the usual size settings. There is no sense to use something else, and we initialize the page numbering counter and tell it to output the numbers in arabic numerals (otherwise label and reference do not work).

15 \input{size10.clo}
16 \pagenumbering{roman}

4.2 Document Structure

Now, we start with the document structure markup. The cnxmodule environment does not add anything to the LaTeX output, it's attributes only show up in the XML. There we have a slight complication: we have to put an id attribute on the document element in CNXML, but we cannot redefine the document environment in LaTeX. Therefore we specify the information in the cnxmodule environment. This means however that we have to put in on the document element when we are already past this. The solution here is that when we parse the cnxmodule environment, we store the value and put it on the document element when we leave the document environment (thanks for Ioan Sucan for the code).

cnxmodule

```
17 \addmetakey{cnxmodule}{name}
18 \srefaddidkey{cnxmodule}{id}
```

```
19 \newenvironment{cnxmodule}[1][]{\metasetkeys{cnxmodule}{#1}}{}
          The ccontent environment is only used for transformation. Its optional id at-
          tribute is not taken up in the LATEX bindings.
          20 \newenvironment{ccontent}{}{}
c*section The sectioning environments employ the obvious nested set of counters.
          21 \newcounter{section}
          22 \srefaddidkey{sectioning}{id}
          23 \newenvironment{csection}[2][]%
          24 {\stepcounter{section}\strut\\[1.5ex]\noindent%
          25 {\Large\bfseries\arabic{section}.~{#2}}\\[1.5ex]
          26 \metasetkeys{sectioning}{#1}}
          27 {}
          28 \newcounter{subsection}[section]
          29 \newenvironment{csubsection}[2][]
          30 {\refstepcounter{subsection}\strut\\[1ex]\noindent%
          31 {\large\bfseries{\arabic{section}.\arabic{subsection}.~#2\\[1ex]}}\%
          32 \metasetkeys{sectioning}{#1}}%
          33 {}
          34 \newcounter{subsubsection}[subsection]
          35 \newenvironment{csubsubsection}[2][]
          36 {\refstepcounter{subsubsection}\strut\\[.5ex]\noindent
          37 {\bfseries\arabic{section}.\arabic{subsection}.\arabic{subsubsecction}~#2\\[.5ex]}%
          38 \metasetkeys{sectioning}{#1}}{}
   cpara For the <cnx:para> element we have to do some work, since we want them to be
          numbered. This handling is adapted from Bruce Miller's LaTeX.ltxml numbered.
          39 \srefaddidkey{para}{id}
          40 \newenvironment{cpara}[1][]{\metasetkeys{para}{#1}}{\par}
   cnote
          41 \srefaddidkey{note}
          42 \addmetakey{note}{type}
          43 \newenvironment{cnote}[1][]%
          45 {\end{minipage}\hfill\strut\par}
                Mathematics
          4.3
```

```
cequation
```

```
46 \srefaddidkey{equation}{id}
47 \newenvironment{cequation}[1][]%
48 {\metasetkeys{equation}{#1}\begin{displaymath}}
49 {\end{displaymath}}
```

4.4 Rich Text

In this section, we redefine some of LATEX commands that have their counterparts in CNXML.

quote

- 50 \srefaddidkey{cquote}
- 51 \addmetakey{cquote}{type}
- 52 \addmetakey{cquote}{src}
- 53 \newenvironment{cquote}[1][]{%
- $54 \end{minipage} \{.8\textwidth\} {\center} \end{center} \end{minipage} \end{min$

${\tt displaymath}$

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EdN:10

We redefine the abbreviate display math envionment to use the CNXML equation tags, everything else stays the same. 9

55 \newcommand\litem[2][] ${\text{m[#1]}}$

4.5 Statements

cexample

- 56 \srefaddidkey{example}
- 57 \addmetakey{example}{name}
- 58 \newenvironment{cexample}[1][]{\metasetkeys{example}{#1}
- 59 {\ifx\example@name\@empty\else\noindent\bfseries{\example@name}\fi}}
- 60 {}

cexercise

The cexercise, cproblem and csolution environments are very simple to set up for LATEX. For the LATEXML side, we simplify matters considerably for the moment by restricting the possibilities we have on the CNXML side: We assume that the content is just one <cnx:para> element for the <cnx:problem> and <cnx:solution> elements. 10

- 61 \newcounter{cexercise}
- 62 \srefaddidkey{cexercise}
- 63 \addmetakey{cexercise}{name}
- 64 \newenvironment{cexercise}[1][]{\metasetkeys{cexercise}{#1}
- 65 {\ifx\cexercise@name\@empty\else\stepcounter{cexercise}\noindent\bfseries{\cexercise@name~\arab
- 66 {}
- 67 \srefaddidkey{cproblem}
- 68 \newenvironment{cproblem}[1][]{\metasetkeys{cproblem}{#1}}{}}
- 69 \srefaddidkey{csolution}
- 70 \newenvironment{csolution}[1][]{\metasetkeys{csolution}{#1}}{\par\noindent\bfseries{Solution}}{

crule

- $71 \srefaddidkey{rule}$
- 72 \addmetakey{rule}{name}

 $^{^9{\}rm EDNOTE}$: check LaTeX.ltxml frequently and try to keep in sync, it would be good, if the code in LaTeXML.ltxml could be modularized, so that the cnx/ltx namespace differences could be relegated to config options

 $^{^{10}\}mathrm{EdNote}$: relax this when we have automated the generation of cnx:para elements

```
73 \addmetakey{rule}{type}
                             74 \newenvironment{crule}[1][]{\metasetkeys{rule}{#1}%
                             75 $$ \odo on the content of the c
  statement
                             77 \srefaddidkey{statement}
                             78 \newenvironment{statement}[1][]{\metasetkeys{statement}{#1}}{}
            proof
                             79 \srefaddidkey{proof}
                             80 \newenvironment{proof}[1][]{\metasetkeys{proof}{#1}}{}
definition
                             81 \srefaddidkey{definition}
                             82 \addmetakey{definition}{term}
                             83 \addmetakey{definition}{seealso}
                             84 \newenvironment{definition}[1][]{\metasetkeys{definition}{#1}{\noindent\bfseries{Definition:}}}
     cmeaning
                             85 \srefaddidkey{meaning}
                             86 \newenvironment{cmeaning}[1][]{\metasetkeys{meaning}{#1}}{}
                                            Conexxions
                             4.6
              cnxn
                             87 \addmetakey{cnxn}{document}
                             88 \addmetakey{cnxn}{target}
                             89 \addmetakey{cnxn}{strength}
                             90 \newcommand\cnxn[2][]% keys, link text
                             91 {\metasetkeys{cnxn}{#1}{\underline{#2}}\footnote{{\ttfamily\@ifx\cnxn@document\@empty\cnxn@docu
                             92 \newcommand\@makefntext[1]{\parindent 1em\noindent\hb@xt@1.8em{\hss\@makefnmark}#1}
              link
                             93 \addmetakey{link}{src}
                             94 \newcommand\link[2][]{\metasetkeys{link}{#1}\underline{#2}}
                             The cfigure only gives us one of the possible instances of the <figure> ele-
       cfigure
                             ment<sup>11</sup>. <sup>12</sup> In L<sup>A</sup>T<sub>E</sub>X, we just pipe the size information through to includegraphics,
                             in LATEXML, we construct the CNXML structure<sup>13</sup>
                             95 \srefaddidkey{cfigure}
                             96 \addmetakey{cfigure}{type}
                             97 \addmetakey{cfigure}{caption}
                             98 \newcounter{figure}
                             99 \newcommand\cfigure[3][]{% cnx_keys, graphicx_keys, path
                                 ^{11}\mathrm{EdNote}: extend that
```

 $^{12}{
m EdNote}$: do more about required and optional keys in arguments. $^{13}{
m EdNote}$: what do we do with the graphicx information about size,... CSS?

EdN:12 EdN:13

```
100 \begin{center}%
               101 \includegraphics[#2]{#3}%
               102 \metasetkeys{cfigure}{#1}\sref@target%
               103 \ifx\cfigure@caption\@empty\else
               104 \par\noindent Figure\refstepcounter{figure} {\arabic{figure}}: \cfigure@caption%
               105 \protected@edef\@currentlabel{\arabic{figure}}%
               106 \sref@label@id{Figure \thefigure}\fi
               107 \end{center}}
         ccite
               108 \addmetakey{ccite}{src}
               109 \newcommand\ccite[2][]{\metasetkeys{ccite}{\#1}\emph{\#2}}
          term
               110 \newcommand\term[1]{{\bfseries\underline{#1}}}
                4.7
                      Metadata
      metadata
               111 \addmetakey{metadata}{version}
               112 \addmetakey{metadata}{created}
               113 \addmetakey{metadata}{revised}
               114 \newsavebox{\metadatabox}
               115 \newenvironment{metadata}[1][]%
               116 {\noindent\hfill\begin{lrbox}{\metadatabox}
               117 \begin{minipage}{.8\textwidth}%
               118 {\Large\bfseries CNX Module: \cnx@name\hfill\strut}\\[2ex]}%
               119 {\end{minipage}\end{lrbox}\fbox{\usebox\metadatabox}\hfill}
               120 % \newenvironment{metadata}[1][]%
               121 % {\noindent\strut\hfill\begin{lrbox}{\metadatabox}\begin{minipage}{10cm}%
               122 % {\strut\hfill\Large\bfseries CNX Module: \cnx@name\hfill\strut}\\[2ex]}%
               123 % \end{\minpage}\end{lrbox}\fox{\usebox}\fill\strut\[3ex]}
    authorlist
               124 \newenvironment{authorlist}{{\bfseries{Authors}:~}}{\label{author}}
maintainerlist
               125 \newenvironment{maintainerlist}{{\bfseries{Maintainers}:~}}{\\[1ex]}
     cnxauthor
               126 \srefaddidkey{auth}
               127 \addmetakey{auth}{honorific}
               128 \addmetakey{auth}{firstname}
               129 \addmetakey{auth}{other}
               130 \addmetakey{auth}{surname}
               131 \addmetakey{auth}{lineage}
               132 \addmetakey{auth}{email}
               133 \newcommand\cnxauthor[1][]{\metasetkeys{auth}{#1}\auth@first~\auth@sur,}
```

```
maintainer

134 \newcommand\maintainer[1][]{\metasetkeys{auth}{#1}\auth@first~\auth@sur,}

keywordlist

135 \newenvironment{keywordlist}{\bfseries{Keywords}:~}{\\[1ex]}

keyword

136 \newcommand\keyword[1]{#1,}

cnxabstract

137 \newenvironment{cnxabstract}%

138 {\par\noindent\strut\hfill\begin{minipage}{10cm}{\bfseries{Abstract}:~}}%

139 {\end{minipage}\hfill}

140 \(/cls\)
```

Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

```
authorlist,
                                     maintain-
                                                                                                  statement,
                                                                                                                                                              environments:¿cpara,
                   erlist=authorlist,
                                                                                                  proof
                                                                                                                                   (en-
                                                                                                                                                                                cnote=cpara,
                   maintainerlist
                                                                                                  vironment),
                                                                                                                                                                                 cnote,
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                    (environment),
                                                                               definition.
                                                                                                                                                                                statement,
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c*section = c*section
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                                                                                                                                                                                 proof=crule,
                                                                                                                                                                                 statement,
                    (environment),
                                                                                                  cmeaning
                                                                                                                                                                                 proof,
ccontent=ccontent
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cequation=cequation
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                                                                               environments: ¿authorlist,
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                   (environment),
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cexercise,
                                             cprob-
                                                                               environments:c*section=c*section, word=keywordlist,
                   lem,
                                               csolu-
                                                                                                                                                                                 keyword,
                   tion=cexercise,
                                                                               environments: \c ccontent = \verb|ccontent| = 
                   cproblem,
                   csolution
                                                                              environments:¿cequation=cequation, keywordlist,
                    vironment),
cfigure=
                                  \subitem *+\cfigure+,4\usage{7}
                                                                                                                                                                                 word=keywordlist,
cnxabstract=cnxabstract
                                                                               environments: ¿cexample=cexample,
                                                                                                                                                                                keyword
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                    (environment),
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cnxmodule=cnxmodule
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                    (environment),
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cnxn=
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                         cnote=cpara,
cpara,
                                                                                                                                                                                 (environment),
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                                                                               environments: cnxabstract=cnxabstract,
                    cnote
                                                    (en-
                    vironment),
                                                                                                   7
                                                                                                                                                              showmeta=
                                                                                                                                                                                                        \subitem *+\showmeta+, \usage{3}
crule,
                                  statement,
                                                                               environments: cnxmodule=cnxmodule,
                   proof=crule,
                                                                                                                                                              term=
                                                                                                                                                                                           \subitem *+\term+, \usage{6}
```

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