# omdoc.sty/cls: Semantic Markup for Open Mathematical Documents in LATEX

Michael Kohlhase Jacobs University, Bremen http://kwarc.info/kohlhase

October 15, 2014

#### Abstract

The omdoc package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies an infrastructure for writing OMDoc documents in LATEX. This includes a simple structure sharing mechanism for STEX that allows to to move from a copy-and-paste document development model to a copy-and-reference model, which conserves space and simplifies document management. The augmented structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation.

# Contents

1	Intr	roduction	3
2	The 2.1 2.2 2.3 2.4 2.5	Package and Class Options Document Structure Ignoring Inputs Structure Sharing Colors	3 3 4 5 5
3	Mis	cellaneous	6
4	Lim	itations	6
5	Imp 5.1 5.2 5.3	Class Options	7 7 8 8
6	Imp 6.1 6.2 6.3 6.4 6.5 6.6 6.7	Front and Backmatter  Ignoring Inputs  Structure Sharing  Colors  LATEX Commands we interpret differently	9 10 13 14 15 16 17
	6.9		17

## 1 Introduction

The omdoc package supplies macros and environment that allow to label document fragments and to reference them later in the same document or in other documents. In essence, this enhances the document-as-trees model to documents-as-directed-acyclic-graphs (DAG) model. This structure can be used by MKM systems for added-value services, either directly from the STEX sources, or after translation. Currently, trans-document referencing provided by this package can only be used in the STEX collection.

STEX is a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM). The package supports direct translation to the OMDoc format [Koh06]

DAG models of documents allow to replace the "Copy and Paste" in the source document with a label-and-reference model where document are shared in the document source and the formatter does the copying during document formatting/presentation.<sup>123</sup>

## 2 The User Interface

The omdoc package generates four files: omdoc.cls, omdoc.sty and their LATEXML bindings omdoc.cls.ltxml and omdoc.sty.ltxml. We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync. The OMDoc class is a minimally changed variant of the standard article class that includes the functionality provided by omdoc.sty. Most importantly, omdoc.cls sets up the LATEXML infrastructure and thus should be used if OMDoc is to be generated from the STEX sources. The rest of the documentation pertains to the functionality introduced by omdoc.sty.

### 2.1 Package and Class Options

noindex extrefs

document

omdoc.sty has the noindex package option, which allows to suppress the creation of index entries. The option can be set to activate multi-file support, see [Koh14c] for details.

omdoc.cls accepts all options of the omdoc.sty (see Subsection2.0) and article.cls and just passes them on to these.  $^4$ 

#### 2.2 Document Structure

The top-level document environment is augmented with an optional key/value



<sup>&</sup>lt;sup>1</sup>EdNote: talk about the advantages and give an example.

<sup>&</sup>lt;sup>2</sup>EDNOTE: is there a way to load documents at URIs in LaTeX?

<sup>&</sup>lt;sup>3</sup>EdNote: integrate with latexml's XMRef in the Math mode.

<sup>&</sup>lt;sup>4</sup>EdNote: describe them

id

argument that can be used to give metadata about the document. For the moment only the id key is used to give an identifier to the omdoc element resulting from the LATEXML transformation.

omgroup

The structure of the document is given by the omgroup environment just like in OMDoc. In the IATEX route, the omgroup environment is flexibly mapped to sectioning commands, inducing the proper sectioning level from the nesting of omgroup environments. Correspondingly, the omgroup environment takes an optional key/value argument for metadata followed by a regular argument for the (section) title of the omgroup. The optional metadata argument has the keys id for an identifier, creators and contributors for the Dublin Core metadata [DCM03]; see [Koh14a] for details of the format. The short allows to give a short title for the generated section.

creators contributors

STEX automatically computes the sectioning level, from the nesting of omgroup environments. But sometimes, we want to skip levels (e.g. to use a subsection\* as an introduction for a chapter). Therefore the omdoc package provides a variant blindomgroup that does not produce markup, but increments the sectioning level and logically groups document parts that belong together, but where traditional document markup relies on convention rather than explicit markup. The blindomgroup environment is useful e.g. for creating frontmatter at the correct level. Example 1 shows a typical setup for the outer document structure of a book with parts and chapters. We use two levels of blindomgroup:

blindomgroup

- The outer one groups the introductory parts of the book (which we assume to have a sectioning hierarchy topping at the part level). This blindomgroup makes sure that the introductory remarks become a "chapter" instead of a "part".
- Th inner one groups the frontmatter<sup>1</sup> and makes the preface of the book a section-level construct. Note that here the display=flow on the omgroup environment prevents numbering as is traditional for prefaces.

\currentsectionlevel \CurrentSectionLevel The \currentsectionlevel macro supplies the name of the current sectioning level, e.g. "chapter", or "subsection". \CurrentSectionLevel is the capitalized variant. They are useful to write something like "In this \currentsectionlevel, we will..." in an omgroup environment, where we do not know which sectioning level we will end up.

#### 2.3 Ignoring Inputs

ignore

showignores

The ignore environment can be used for hiding text parts from the document structure. The body of the environment is not PDF or DVI output unless the showignores option is given to the omdoc class or package. But in the generated OMDoc result, the body is marked up with a ignore element. This is useful in two situations. For

editing One may want to hide unfinished or obsolete parts of a document

<sup>&</sup>lt;sup>1</sup>We shied away from redefining the **frontmatter** to induce a blindomgroup, but this may be the "right" way to go in the future.

```
\begin{document}
\begin{blindomgroup}
\begin{blindomgroup}
\begin{frontmatter}
\maketitle\newpage
\begin{omgroup}[display=flow]{Preface}
... <<pre><<pre>c<<pre>
\end{omgroup}
\clearpage\setcounter{tocdepth}{4}\tableofcontents\clearpage
\end{frontmatter}
\end{blindomgroup}
... <<introductory remarks>> ...
\end{blindomgroup}
\begin{omgroup}{Introduction}
... <<intro>> ...
\end{omgroup}
... <<more chapters>> ...
\bibliographystyle{alpha}\bibliography{kwarc}
\end{document}
```

Example 1: A typical Document Structure of a Book

narrative/content markup In STEX we mark up narrative-structured documents. In the generated OMDoc documents we want to be able to cache content objects that are not directly visible. For instance in the statements package [Koh14d] we use the \inlinedef macro to mark up phrase-level definitions, which verbalize more formal definitions. The latter can be hidden by an ignore and referenced by the verbalizes key in \inlinedef.

### 2.4 Structure Sharing

\STRlabel \STRcopy

The \STRlabel macro takes two arguments: a label and the content and stores the the content for later use by \STRcopy[ $\langle URL \rangle$ ] { $\langle label \rangle$ }, which expands to the previously stored content. If the \STRlabel macro was in a different file, then we can give a URL  $\langle URL \rangle$  that lets LATEXML generate the correct reference.

\STRsemantics

EdN:5

The \STR1abel macro has a variant \STRsemantics, where the label argument is optional, and which takes a third argument, which is ignored in LATeX. This allows to specify the meaning of the content (whatever that may mean) in cases, where the source document is not formatted for presentation, but is transformed into some content markup format.  $^5$ 

#### 2.5 Colors

\blue \red For convenience, the omdoc package defines a couple of color macros for the color package: For instance \blue abbreviates \textcolor{blue}, so that \blue{ $something}$  writes something in blue. The macros \red \green, \cyan,

 $<sup>^5{</sup>m EdNote}$ : make an example

\black \magenta, \brown, \yellow, \orange, \gray, and finally \black are analogous.

## 3 Miscellaneous

## 4 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX TRAC [sTeX].

1. none reported yet

## 5 Implementation: The OMDoc Class

The functionality is spread over the omdoc class and package. The class provides the document environment and the omdoc element corresponds to it, whereas the package provides the concrete functionality.

omdoc.dtx generates four files: omdoc.cls (all the code between (\*cls) and (/cls)), omdoc.sty (between (\*package) and (/package)) and their LATEXML bindings (between (\*ltxml.cls) and (/ltxml.sty) and (/ltxml.sty) respetively). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

## 5.1 Class Options

31 (/cls)

To initialize the omdoc class, we declare and process the necessary options.

```
3 \def\omdoc@class{article}
4 \DeclareOption{report}{\def\omdoc@class{report}\PassOptionsToPackage{\CurrentOption}{omdoc}}
5 \DeclareOption{book}{\def\omdoc@class{book}\PassOptionsToPackage{\CurrentOption}{omdoc}}
6 \DeclareOption{showignores}{\PassOptionsToPackage{\CurrentOption}{omdoc}}
7 \DeclareOption{showmods}{\PassOptionsToPackage{\CurrentOption}{modules}}
8 \DeclareOption{extrefs}{\PassOptionsToPackage{\CurrentOption}{sref}}
9 \DeclareOption{noauxreq}{\PassOptionsToPackage{\CurrentOption}{modules}}
10 \DeclareOption*{\PassOptionsToClass{\CurrentOption}{article}}
11 \ProcessOptions
12 (/cls)
13 (*ltxml.cls)
14 # -*- CPERL -*-
15 package LaTeXML::Package::Pool;
16 use strict;
17 use LaTeXML::Package;
18 use LaTeXML::Util::Pathname;
19 use Cwd qw(abs_path);
20 DeclareOption('report', sub {PassOptions('omdoc', 'sty', ToString(Digest(T_CS('\CurrentOption'))))
21 DeclareOption('book',sub {PassOptions('omdoc','sty',ToString(Digest(T_CS('\CurrentOption'))));
22 DeclareOption('showignores',sub {PassOptions('omdoc','sty',ToString(Digest(T_CS('\CurrentOption
23 DeclareOption('extrefs', sub {PassOptions('sref', 'sty', ToString(Digest(T_CS('\CurrentOption'))))
24 DeclareOption(undef,sub {PassOptions('article','cls',ToString(Digest(T_CS('\CurrentOption'))));
25 ProcessOptions();
26 (/ltxml.cls)
   We load article.cls, and the desired packages. For the LATEXML bindings,
we make sure the right packages are loaded.
27 (*cls)
28 \LoadClass{\omdoc@class}
29 \RequirePackage{etoolbox}
30 \RequirePackage{omdoc}
```

```
32 \langle *Itxml.cls\rangle
33 LoadClass('article');
34 RequirePackage('sref');
35 \langle /Itxml.cls\rangle
```

## 5.2 Setting up Namespaces and Schemata for LaTeXML

Now, we also need to register the namespace prefixes for LATEXML to use.

```
36 \( \*\txml.cls \)
37 RegisterNamespace('omdoc'=>"http://omdoc.org/ns");
38 RegisterNamespace('om'=>"http://www.openmath.org/OpenMath");
39 RegisterNamespace('m'=>"http://www.w3.org/1998/Math/MathML");
40 RegisterNamespace('dc'=>"http://purl.org/dc/elements/1.1/");
41 RegisterNamespace('cc'=>"http://creativecommons.org/ns");
42 RegisterNamespace('stex'=>"http://kwarc.info/ns/sTeX");
43 RegisterNamespace('ltx'=>"http://dlmf.nist.gov/LaTeXML");
44 \( /\txml.cls \)
```

Since we are dealing with a class, we need to set up the document type in the LaTeXML bindings.

Then we load the  ${\tt omdoc}$  package, which we define separately in the next section so that it can be loaded separately  $^6$ 

```
55 \langle *ltxml.cls\rangle
56 RequirePackage('omdoc');
57 \langle /ltxml.cls\rangle
```

## 5.3 Beefing up the document environment

Now, we will define the environments we need. The top-level one is the document environment, which we redefined so that we can provide keyval arguments.

document

For the moment we do not use them on the LATEX level, but the document identifier is picked up by LATEXML.

```
58 \( \*\climbda \climbda \climbda
```

 $<sup>^6\</sup>mathrm{EdNote}$ : reword

```
61 \renewcommand{\document}[1][]{\metasetkeys{document}{#1}\orig@document}
62 (/cls)
63 (*ltxml.cls)
64 sub xmlBase {
    my $baseuri = LookupValue('URLBASE');
    \frac{-\infty}{g} # No trailing slashes
67
    Tokenize($baseuri); }
68 DefEnvironment('{document} OptionalKeyVals:omdoc',
         "<omdoc:omdoc "
69
              "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')"
70
               "(?&Tokenize(&LookupValue('SOURCEBASE'))"
71
                "(xml:id='&Tokenize(&LookupValue('SOURCEBASE')).omdoc')()) "
72
              "?&Tokenize(&LookupValue('URLBASE'))"
73
              "(xml:base='&xmlBase()')()>"
74
          "#body"
75
         ."</omdoc:omdoc>",
76
    beforeDigest=> sub { AssignValue(inPreamble=>0); },
77
    afterDigest=> sub { $_[0]->getGullet->flush; return; },
78
79
    afterDigestBegin => sub {
80
      $_[1]->setProperty(id => Expand(T_CS('\thedocument@ID')));
      if (my $ops = LookupValue('@at@begin@document')) {
81
        Digest(Tokens(@$ops)); }
82
      else {
83
        return; } },
84
85
    beforeDigestEnd => sub {
      $_[0]->getGullet->flush;
86
      if (my $ops = LookupValue('@at@end@document')) {
87
        Digest(Tokens(@$ops)); }
88
      else {
89
        return; } },
90
    mode => 'text');
91
92 Tag('omdoc:omdoc', 'afterOpen:late'=>\&insertFrontMatter);
93 (/ltxml.cls)%$
```

## 6 Implementation: OMDoc Package

## 6.1 Package Options

The initial setup for IATEXML:

94 (\*Itxml.sty)

95 package LaTeXML::Package::Pool;

96 use strict;

97 use LaTeXML::Package;

98 use Cwd qw(abs\_path);

99 (/Itxml.sty)

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches

```
to true (otherwise they stay false).<sup>7</sup>
100 (*package)
101 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}
102 \DeclareOption{showmods}{\PassOptionsToPackage{\CurrentOption}{modules}}
103 \newcount\section@level
104 \verb|\newif\ifshow@ignores\show@ignoresfalse|
105 \def\omdoc@class{article}\section@level=2
106 \DeclareOption{report}{\def\omdoc@class{report}\section@level=1}
107 \newif\ifclass@book\class@bookfalse
108 \ensuremath{\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\local{def}\loc
109 \DeclareOption{showignores}{\show@ignorestrue}
111 \ProcessOptions
112 (/package)
113 (*ltxml.sty)
114 DeclareOption('report','');
115 DeclareOption('book','');
116 DeclareOption('showignores','');
117 DeclareOption('extrefs','');
118 (/ltxml.sty)
           Then we need to set up the packages by requiring the sref package to be
  loaded.
119 (*package)
120 \RequirePackage{sref}
121 \RequirePackage{xspace}
122 \RequirePackage{comment}
123 (/package)
124 (*ltxml.sty)
125 RequirePackage('sref');
126 RequirePackage('xspace');
127 RequirePackage('omtext');
128 (/ltxml.sty)
```

#### 6.2 Document Structure

The structure of the document is given by the omgroup environment just like in OMDoc. The hierarchy is adjusted automatically according to the LATEX class in effect.

#### \currentsectionlevel

```
129 \*package\)
130 \def\currentsectionlevel{document\xspace}%
131 \def\Currentsectionlevel{Document\xspace}%
132 \/package\)
133 \*Itxml.sty\)
134 DefMacro('\currentsectionlevel','\@currentsectionlevel\xspace');
```

<sup>&</sup>lt;sup>7</sup>EDNOTE: need an implementation for LATEXML

```
135 DefMacro('\Currentsectionlevel','\@Currentsectionlevel\xspace');
                                 136 DefConstructor('\@currentsectionlevel',
                                                                         ""<ltx:text class='omdoc-currentsectionlevel'>section/ltx:text>");
                                 137
                                 138 DefConstructor('\@CurrentSectionLevel',
                                                                         ""<ltx:text class='omdoc-Currentsectionlevel'>Section/ltx:text>");
                                 139
                                 140 (/ltxml.sty)
    blindomgroup
                                 141 (*package)
                                 142 \newcommand\at@begin@blindomgroup[1]{}
                                 143 \newenvironment{blindomgroup}
                                 144 {\advance\section@level by 1\at@begin@blindomgroup\setion@level}
                                 145 {\advance\section@level by -1}
                                 146 (/package)
                                 147 (*ltxml.sty)
                                 148 DefEnvironment('{blindomgroup} OptionalKeyVals:omgroup',
                                                                         "<omdoc:omgroup layout='invisible'"
                                                                                  "'?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()"
                                 150
                                                                                  "%GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')()>\n"
                                 151
                                                        . "#body\n"
                                 152
                                                   . "</omdoc:omgroup>");
                                 153
                                 154 (/ltxml.sty)
      \omgroup@cl Convenience macro: defines the \currentsectionlevel macro from the keywords
                                   in the arguments
                                 155 (*package)
                                 156 \newcommand\omgroup@cl[2]{%
                                 157 \def\currentsectionlevel{#1\xspace}%
                                 158 \def\Currentsectionlevel{#2\xspace}}
\omega convenience macro: \omega convenience macro: \omega omega on (level) wakes an unnumbered sec-
                                   tioning with title \langle title \rangle at level \langle level \rangle.
                                 159 \newcommand\omgroup@nonum[2]{%
                                 160 \ \texttt{\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\phantomsection\finedelse\
                                 161 \addcontentsline\{toc\}\{\#1\}\{\#2\}\\\column{2}{mameuse}\{\#1\}*\{\#2\}\}
    \operatorname{lomgroup@num} convenience macro: \operatorname{lomgroup@nonum}(\langle level \rangle) + \langle \langle title \rangle + \text{makes numbered sectioning}
                                   with title \langle title \rangle at level \langle level \rangle. We have to check the short key was given in the
                                   omgroup environment and – if it is use it. But how to do that depends on whether
                                   the rdfmeta package has been loaded.
                                 162 \newcommand\omgroup@num[2]{\sref@label@id{\omdoc@sect@Name \@nameuse{the#1}}%
                                 163 \ifx\omgroup@short\@empty\@nameuse{#1}{#2}%
                                 164 \else\@ifundefined{rdfmeta@sectioning}{\@nameuse{#1}[\omgroup@short]{#2}}%
                                 165 {\@nameuse{rdfmeta@#2@old}[\omgroup@short]{#2}}\fi}
                                 166 (/package)
               omgroup
                                 167 (*package)
                                 168 \srefaddidkey{omgroup}
```

```
170 \addmetakey{omgroup}{date}
                                                      171 \addmetakey{omgroup}{contributors}
                                                      172 \addmetakey{omgroup}{type}
                                                      173 \addmetakey*{omgroup}{short}
                                                      174 \addmetakey*{omgroup}{display}
                                                        we define a switch for numbering lines and a hook for the beginning of groups:
                                                        The \at@begin@omgroup macro allows customization. It is run at the beginning
\at@begin@omgroup
                                                        of the omgroup, i.e. after the section heading.
                                                      175 \newif\if@@num\@@numtrue
                                                      176 \newif\if@frontmatter\@frontmatterfalse
                                                      177 \newif\if@backmatter\@backmatterfalse
                                                      178 \newcommand\at@begin@omgroup[3][]{}
                                                                  Then we define a helper macro that takes care of the sectioning magic. It
                                                        comes with its own key/value interface for customization.
                                                     179 \def\@true{true}
                                                     180 \def\@false{false}
                                                     181 \addmetakey{omdoc@sect}{name}
                                                     182 \addmetakey{omdoc@sect}{Name}
                                                     183 \addmetakey[false]{omdoc@sect}{clear}[true]
                                                      184 \addmetakey{omdoc@sect}{ref}
                                                      185 \addmetakey[false]{omdoc@sect}{num}[true]
                                                      186 \newcommand\omdoc@sectioning[3][]{\metasetkeys{omdoc@sect}{#1}%
                                                      187 \ifx\omdoc@sect@clear\@true\cleardoublepage\fi%
                                                     188 \if@@num% numbering not overridden by frontmatter, etc.
                                                      189 \ifx\omdoc@sect@num\@true\omgroup@num{#2}{#3}\else\omgroup@nonum{#2}{#3}\fi
                                                      190 \omgroup@cl\omdoc@sect@name\omdoc@sect@Name
                                                      191 \else\omgroup@nonum{#2}{#3}\fi}
                                                        now the environment itself.
                                                      192 \newenvironment{omgroup}[2][]% keys, title
                                                     193 {\metasetkeys{omgroup}{#1}\sref@target%
                                                      194 \ifx\omgroup@display\st@flow\@@numfalse\fi
                                                      195 \if@frontmatter\@@numfalse\fi
                                                        now we construct the entries for the table of contents. They depend on whether
                                                        modules.sty and hyperref.sty are loaded.
                                                      196 \ifx\imported@modules\@undefined% modules.sty loaded?
                                                      197 \ifx\hyper@anchor\@undefined% hyperref.sty loaded?
                                                      198 \end{figure} 198 
                                                     199 \else\def\addcontentsline##1##2##3{%
                                                     200 \ add to contents \ \#1\} \{\protect\contents line \ \#2\} \ \#3\} \{\thepage\} \{\corrent \ Href\}\} \}
                                                     201 \fi% hypreref.sty loaded
                                                     202 \else% modules.sty loaded?
                                                     203 \ifx\hyper@anchor\@undefined% hyperref.sty loaded?
                                                     204 \def\addcontentsline##1##2##3{%
                                                     206 \else\def\addcontentsline##1##2##3{%
                                                      207 \ add to contents \ \##1} \{ \ \#2\} \{ \ string \ import modules \ \#3\} \{ \ the \ modules \ \#3\} \} \{ \ the \ modules \ \#4\} \} \{ \ modules \ \#4\} \} \} \{ \ modules \ \#4\} \}
```

169 \addmetakey{omgroup}{creators}

```
208 \fi% hypreref.sty loaded
209 \fi% modules.sty loaded
now we only need to construct the right sectioning depending on the value of
\section@level.
210 \advance\section@level by 1
211 \ifcase\section@level%
212 \or\omdoc@sectioning[name=part,Name=Part,clear,num]{part}{#2}%
213 \or\omdoc@sectioning[name=chapter,Name=Chapter,clear,num]{chapter}{#2}%
214 \or\omdoc@sectioning[name=section,Name=Section,num]{section}{#2}%
215 \or\omdoc@sectioning[name=subsection,Name=Subsection,num]{subsection}{#2}%
216 \or\omdoc@sectioning[name=subsubsection,Name=Subsubsection,num] {subsubsection}{#2}%
217 \or\omdoc@sectioning[name=paragraph,Name=Paragraph,ref=this paragraph]{paragraph}{#2}%
218 \or\omdoc@sectioning[name=subparagraph,Name=Subparagraph,ref=this subparagraph]{paragraph}{#2}%
219 \fi% \ifcase
220 \at@begin@omgroup[#1]\section@level{#2}}% for customization
221 {\advance\section@level by -1}
222 (/package)
223 (*ltxml.sty)
224 DefEnvironment('{omgroup} OptionalKeyVals:omgroup {}',
                  "<omdoc:omgroup layout='sectioning'
226
                      "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')()"
227
                      "?&GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')()>\n"
             . "dc:title"
228
          . "#body\n"
229
        . "</omdoc:omgroup>");
230
231 (/ltxml.sty)
```

#### 6.3 Front and Backmatter

Index markup is provided by the omtext package [Koh14b], so in the omdoc package we only need to supply the corresponding \printindex command, if it is not already defined

```
\printindex
```

The case of the \bibliography command is similar

```
\bibliography
               242 (*ltxml.sty)
               243 DefConstructor('\bibliography{}', "<omdoc:bibliography files='#1'/>");
               244 (/ltxml.sty)
  frontmatter book.cls already has a \frontmatter macro, so we have to redefine the front
                matter environment in this case.
               245 \langle *cls \rangle
               246 \ifclass@book
               247 \renewenvironment{frontmatter}
               248 {\@frontmattertrue\cleardoublepage\@mainmatterfalse\pagenumbering{roman}}
               249 {\cline{1}\parbox{0frontmatterfalse\setcounter{page}{1}\pagenumbering{arabic}}
               251 \newenvironment{frontmatter}
               252 {\@frontmattertrue\pagenumbering{roman}}
               253 {\ensuremath{\mbox{\tt Qfrontmatterfalse\setcounter{page}{1}}\pagenumbering{arabic}}
               254 \fi
               255 (/cls)
               256 (*ltxml.cls)
               257 DefEnvironment('{frontmatter}','#body');
               258 (/ltxml.cls)
               259 %
                        \End{macrocode}
               260 % \end{environment}
               261 %
               262 % \begin{environment}{backmatter}
               263 %
                      |book.cls| already has a |backmatter| macro, so we have to redefine the back
               264 %
                       matter environment in this case.
               265 %
                        \begin{macrocode}
               266 (*cls)
               267 \ifclass@book
               268 \renewenvironment{backmatter}
               269 {\cleardoublepage\@mainmatterfalse\@backmattertrue}
               270 {\@backmatterfalse}
               272 \newenvironment{backmatter}{\@backmattertrue}{\@backmatterfalse}
               273 \fi
               274 (/cls)
               275 (*ltxml.cls)
               276 DefEnvironment('{backmatter}', '#body');
               277 (/ltxml.cls)
                6.4 Ignoring Inputs
```

```
ignore \begin{array}{c} 278 \; \big\langle *\texttt{package} \big\rangle \\ 279 \; \big\backslash \texttt{ifshow@ignores} \end{array}
```

```
281 \addmetakey{ignore}{comment}
                                  282 \newenvironment{ignore}[1][]
                                  283 {\metasetkeys{ignore}{#1}\textless\ignore@type\textgreater\bgroup\itshape}
                                  284 {\egroup\textless/\ignore@type\textgreater}
                                  285 \renewenvironment{ignore}{}{}\else\excludecomment{ignore}\fi
                                  286 (/package)
                                  287 (*ltxml.sty)
                                  288 DefKeyVal('ignore','type','Semiverbatim');
                                  289 DefKeyVal('ignore','comment','Semiverbatim');
                                  290 DefEnvironment('{ignore} OptionalKeyVals:ignore',
                                                                             "<omdoc:ignore %&GetKeyVals(#1)>#body</omdoc:ignore>");
                                  292 (/ltxml.sty)
                                    6.5
                                                   Structure Sharing
          \STRlabel
                                   The main macro, it it used to attach a label to some text expansion. Later on,
                                    using the \STRcopy macro, the author can use this label to get the expansion
                                    originally assigned.
                                  293 (*package)
                                  294 \label \#1\#2{\STRlabel \#1}{\#2}{\#2}}
                                  295 (/package)
                                  296 \langle *ltxml.sty \rangle
                                  297 DefConstructor('\STRlabel{}{}', sub {
                                  298 my($document,$label,$object)=@_;
                                             $document->absorb($object);
                                             $document->addAttribute('xml:id'=>ToString($label)) if $label; });
                                  301 (/ltxml.sty)
                                  The \STRcopy macro is used to call the expansion of a given label. In case the
            \STRcopy
                                   label is not defined it will issue a warning.<sup>8</sup>
                                  302 (*package)
                                  303 \newcommand\STRcopy[2][]{\expandafter\ifx\csname STR@#2\endcsname\relax
                                  304 \message{STR warning: reference #2 undefined!}
                                  305 \else\csname STR0#2\endcsname\fi}
                                  306 (/package)
                                  307 (*ltxml.sty)
                                  308 DefConstructor('\STRcopy[]{}', "<omdoc:ref xref='#1##2'/>");
                                  309 (/ltxml.sty)
\STRsemantics if we have a presentation form and a semantic form, then we can use
                                  310 (*package)
                                   311 \ensuremath{\tt 311 \ensu
                                  312 (/package)
                                  313 (*ltxml.sty)
                                  314 DefConstructor('\STRsemantics[]{}{}', sub {
```

280 \addmetakey{ignore}{type}

EdN:8

<sup>8</sup>EdNote: MK: we need to do something about the ref!

```
$document->addAttribute('xml:id'=>ToString($label)) if $label; });
                           317
                           318 \langle /ltxml.sty \rangle #$
              \STRlabeldef This is the macro that does the actual labeling. Is it called inside \STRlabel
                           319 (*package)
                           320 \def\STRlabeldef#1{\expandafter\gdef\csname STR0#1\endcsname}
                           321 (/package)
                           322 (*ltxml.sty)
                           323 DefMacro('\STRlabeldef{}{}', "");
                           324 (/ltxml.sty)
                            6.6
                                   Colors
                            We will use the following abbreviations for colors from color.sty
blue, red, green, magenta
                           325 (*package)
                           326 \def\black#1{\textcolor{black}{#1}}
                           327 \def\gray#1{\textcolor{gray}{#1}}
                           328 \def\blue#1{\textcolor{blue}{#1}}
                           329 \det \text{1}{\text{textcolor}\{red\}\{\#1\}}
                           330 \def\green#1{\textcolor{green}{#1}}
                           331 \def\cyan#1{\textcolor{cyan}{#1}}
                           332 \def\magenta#1{\textcolor{magenta}{#1}}
                           333 \def\brown#1{\textcolor{brown}{#1}}
                           334 \def\yellow#1{\textcolor{yellow}{#1}}
                           335 \def\orange#1{\textcolor{orange}{#1}}
                           336 (/package)
                            For the LATEXML bindings, we go a generic route, we replace \blue{#1} by
                            {\@omdoc@color{blue}\@omdoc@color@content{#1}}.
                           337 (*ltxml.sty)
                           338 sub omdocColorMacro {
                                my ($color, @args) = @_;
                                my $tok_color = TokenizeInternal($color);
                           340
                                (T_BEGIN, T_CS('\@omdoc@color'), T_BEGIN, $tok_color->unlist,
                           341
                                 T_END, T_CS('\@omdoc@color@content'), T_OTHER('['), $tok_color->unlist, T_OTHER(']'),
                                  T_BEGIN, $args[1]->unlist, T_END, T_END); }
                           344 DefMacro('\@omdoc@color{}', sub { MergeFont(color=>$_[1]->toString); return; });#$
                           345 (/ltxml.sty)
                            Ideally, here we will remove the optional argument and have a conversion module
                            add the attribute at the end (or maybe add it just for math?) or, we can take the
                            attributes for style from the current font?
                           346 (*ltxml.sty)
                           347 DefConstructor('\@omdoc@color@content[]{}',
                                 "?#isMath(#2)(<ltx:text ?#1(style='color:#1')()>#2</ltx:text>)");
                           349 foreach my $color(qw(black gray blue red green cyan magenta brown yellow orange)) {
                                 DefMacro("\\".$color.'{}', sub { omdocColorMacro($color, @_); }); }#$
```

my(\$document,\$label,\$ignore,\$object)=@\_;

\$document->absorb(\$object);

## 6.7 LATEX Commands we interpret differently

The reinterpretations are quite simple, we either disregard presentational markup or we re-interpret it in terms of OMDoc.

```
352 \*ltxml.sty\)
353 DefConstructor('\newpage','');
354 \/ltxml.sty\)
```

### 6.8 Miscellaneous

Some shortcuts that use math symbols but are not mathematical at all; in particular, they should not be translated by LATEXML.

```
355 \*package\
356 \newcommand\hateq{\ensuremath{\hat=}\xspace}
357 \newcommand\hatequiv{\ensuremath{\hat\equiv}\xspace}
358 \newcommand\textleadsto{\ensuremath{\leadsto}\xspace}
359 \/package\
360 \*ltxml.sty\
361 DefMacro('\hateq','\@hateq\xspace');
362 DefConstructor('\@hateq',"\x{2259}\");
363 DefMacro('\hatequiv','\@hatequiv\xspace');
364 DefConstructor('\@hatequiv',"\x{2A6F}\");
365 DefMacro('\textleadsto','\@textleadsto\xspace');
366 DefConstructor('\@textleadsto',"\x{219D}\");
367 \/|txml.sty\>
```

#### 6.9 Leftovers

379 (ltxml.sty | ltxml.cls)1;

```
368 \*package\
369 \newcommand\baseURI[2][]{}
370 \/package\
371 \*ltxml.sty\
372 DefMacro('\baseURI []Semiverbatim', sub {
373    my $baselocal = ToString(Digest($_[1]));
374    $baselocal = abs_path($baselocal) unless $baselocal=~/^(\w+):\/\/;
375    AssignValue('BASELOCAL'=>$baselocal,'global');
376    AssignValue('URLBASE'=>ToString(Digest($_[2])),'global');
377  });
378 \/|txml.sty\%$
```

<sup>9</sup> and finally, we need to terminate the file with a success mark for perl.

 $<sup>^{9}{\</sup>rm EdNote}$ : this should be handled differently, omdoc.sty should include url and give a new macro for it, which we then use in omdoc

## References

- [DCM03] The DCMI Usage Board. DCMI Metadata Terms. DCMI Recommendation. Dublin Core Metadata Initiative, 2003. URL: http://dublincore.org/documents/dcmi-terms/.
- [Koh06] Michael Kohlhase. OMDoc An open markup format for mathematical documents [Version 1.2]. LNAI 4180. Springer Verlag, Aug. 2006. URL: http://omdoc.org/pubs/omdoc1.2.pdf.
- [Koh14a] Michael Kohlhase. dcm.sty: An Infrastructure for marking up Dublin Core Metadata in LATEX documents. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2014. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/dcm/dcm.pdf.
- [Koh14b] Michael Kohlhase. omtext: Semantic Markup for Mathematical Text Fragments in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2014. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/omtext/omtext.pdf.
- [Koh14c] Michael Kohlhase. sref.sty: Semantic Crossreferencing in LATEX.

  Tech. rep. Comprehensive TEX Archive Network (CTAN), 2014. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/sref/sref.pdf.
- [Koh14d] Michael Kohlhase. statements.sty: Structural Markup for Mathematical Statements. Tech. rep. Comprehensive T<sub>E</sub>X Archive Network (CTAN), 2014. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/statements/statements.pdf.
- [sTeX] Semantic Markup for LATEX. Project Homepage. URL: http://trac.kwarc.info/sTeX/ (visited on 02/22/2011).