omtext: Semantic Markup for Mathematical Text Fragments in LATEX*

Michael Kohlhase Jacobs University, Bremen http://kwarc.info/kohlhase

October 5, 2014

Abstract

The omtext package is part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies an infrastructure for writing OMDoc text fragments in \LaTeX

^{*}Version v1.0 (last revised 2012/11/06)

Contents

1	\mathbf{Intr}	oduction	3
2	The	User Interface	3
	2.1	Package Options	3
	2.2	Mathematical Text	3
	2.3	Phrase-Level Markup	3
	2.4	Block-Level Markup	4
	2.5	Index Markup	4
	2.6	Support for MathHub	5
3	Lim	itations	6
4	Implementation 7		
	4.1^{-}	Package Options	7
	4.2	Metadata	8
	4.3	Mathematical Text	8
	4.4	Phrase-level Markup	10
	4.5	Block-Level Markup	11
	4.6	Index Markup	12
	4.7	LATEX Commands we interpret differently	15
	4.8	Providing IDs for OMDoc Elements	16
	4.9	Support for MathHub	18
	4.10	Finale	18

Introduction 1

The omtext package supplies macros and environment that allow to mark up mathematical texts in STFX, a version of TFX/LATFX that allows to markup TFX/LATFX documents semantically without leaving the document format, essentially turning TFX/IATFX into a document format for mathematical knowledge management (MKM). The package supports direct translation to the OMDoc format [Koh06]

2 The User Interface

2.1Package Options

showmeta

The omtext package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh14a] for details and customization options).

The omtext environment is used for any text fragment that has a contribution to a

2.2Mathematical Text

title=

text that needs to be marked up. It can have a title, which can be specified via the title key. Often it is also helpful to annotate the type key. The standard relations

type=

from=

display=

continues=

functions= theory=

verbalizes=

EdN:1

EdN:2

from rhetorical structure theory abstract, introduction, conclusion, thesis, comment, antithesis, elaboration, motivation, evidence, transition, note, annote are recommended as values. Note that some of them are unary relations like introduction, which calls for a target. In this case, a target using the for key should be specified. The transition relation is special in that it is binary (a "transition between two statements"), so additionally, a source should be specified using the from key.

Note that the values of the title and type keys are often displayed in the text. This can be turned off by setting the display key to the value flow. Sometimes we want to specify that a text is a continuation of another, this can be done by giving the identifier of this in the continues key.

Finally, there is a set of keys that pertain to the mathematical formulae in the text. The functions key allows to specify a list of identifiers that are to be interpreted as functions in the generate content markup. The theory specifies a module (see [KGA14a]) that is to be pre-loaded in this one Finally, verbalizes specifies a (more) formal statement (see [Koh14b]) that this text verbalizes or paraphrases.²

2.3Phrase-Level Markup

\phrase verbalizes=

type= style

class index The phrase macro allows to mark up phrases with semantic information. It takes an optional KeyVal argument with the keys verbalizes and type as above and style, class, index that are disregarded in the LATEX, but copied into the gen-

¹EDNOTE: this is not implemented yet.

²EdNote: MK:specify the form of the reference.

\sinlinequote

erated content markup.

The sinlinequote macro allows to mark up quotes inline and attribute them. The quote itself is given as the argument, possibly preceded by the a specification of the source in a an optional argument. For instance, we would quote Hamlet with

\sinlinequote[Hamlet, \cite{Shak:1603:Hamlet}]{To be or not to be}

\@sinlinequote

which would appear as "To be or not to be" Hamlet, (Shakespeare 1603) in the text. The style in which inline quotations appear in the text can be adapted by specializing the macros \@sinlinequote — for quotations without source and \@@sinlinequote — for quotations with source.

2.4 Block-Level Markup

sblockquote

\begin@sblockquote \end@@sblockquote

The sblockquote environment is the big brother of the \sinlinequote macro. It also takes an optional argument to specify the source. Here the four internal macros \begin@sblockquote to \end@@sblockquote are used for styling and can be adapted by package integrators. Here a quote of Hamlet would marked up as

```
\begin{sblockquote}[Hamlet, \cite{Shak:1603:Hamlet}]\obeylines
To be, or not to be: that is the question:
  Whether 'tis nobler in the mind to suffer
\end{sblockquote}
```

and would render as

To be, or not to be: that is the question: Whether 'tis nobler in the mind to suffer

Hamlet, (Shakespeare 1603)

\lec

The \lec macro takes one argument and sets it as a comment at the end of the line, making sure that if the content is too long it is pushed into a new line. We use it internally for placing the of source of the sblockquote environment above. The actual appearance of the line end comment is determined by the \@@lec macro, which can be customized in the document class.

\@@lec

2.5 Index Markup

The omtext package provides some extensions for the well-known indexing macros of IATEX. The main reason for introducing these macros is that index markup in OMDoc wraps the indexed terms rather than just marking the spot for cross-referencing. Furthermore the index commands only indexes words unless thenoindex option is set in the \usepackage. The omtext package and class make the usual \index macro undefined³.

 ${\tt noindex}$

EdN:3

\indextoo

The \indextoo macro renders a word and marks it for the index. Sometimes, we want to index a slightly different form of the word, e.g. for non-standard plurals: while \indextoo{word}s works fine, we cannot use this for the word "datum", which has the plural "data". For this we have the macro \indexalt, which takes another argument for the displayed text, allowing us to use \indexalt{data}{datum}, which prints "data" but puts "datum" into the index.

\indexalt

The second set of macros adds an infrastructure for two-word compounds. Take for instance the compound "OMDoc document", which we usually want to add into the index under "OMDoc" and "document". \twintoo{OMDoc}{document} is a variant of \indextoo that will do just this. Again, we have a version that prints a variant: This is useful for situations like this the one in Figure 1:

\twintoo

We call group \twinalt{Abelian}{Abelian}{group}, iff \ldots

will result in the following

We call group Abelian, iff ...

and put "Abelian Group" into the index.

Example 1: Index markup

\atwintoo

The third set of macros does the same for two-word compounds with adjectives, e.g. "wonderful OMDoc document". \atwin{wonderful}{OMdoc}{document} will make the necessary index entries under "wonderful" and "document". Again, we have a variant \atwinalt whose first argument is the alternative text.

\atwinalt

All index macros take an optional first argument that is used for ordering the respective entries in the index.

2.6 Support for MathHub

Much of the STEX content is hosed on MathHub (http://MathHub.info), a portal and archive for flexiformal mathematics. MathHub offers GIT repositories (public and private escrow) for mathematical documentation projects, online and offline authoring and document development infrastructure, and a rich, interactive reading interface. The modules package supports repository-sensitive operations on MathHub.

Note that MathHub has two-level repository names of the form $\langle group \rangle / \langle repo \rangle$, where $\langle group \rangle$ is a MathHub-unique repository group and $\langle repo \rangle$ a repository name that is $\langle group \rangle$ -unique. The file and directory structure of a repository is arbitrary – except that it starts with the directory source because they are Math Archives in the sense of [Hor+11]. But this structure can be hidden from the STEX author with MathHub-enabled versions of the modules macros.

\mhcgraphics

The \mhcgraphics macro is a variant of \mycgraphics with repository sup-

 $^{^3\}mathrm{EdNote}$: implement this and issue the respective error message

port. Instead of writing

\defpath{MathHub}{/user/foo/lmh/MathHub}
\mycgraphics{\MathHub{fooMH/bar/source/baz/foobar}}

we can simply write (assuming that \MathHub is defined as above)

\mhcgraphics[fooMH/bar]{baz/foobar}

Note that the \mhcgraphics form is more semantic, which allows more advanced document management features in MathHub.

If baz/foobar is the "current module", i.e. if we are on the MathHub path ...MathHub/fooMH/bar..., then stating the repository in the first optional argument is redundant, so we can just use

\mhcgraphics{baz/foobar}

Of course, neither LATEX nor LATEXMLknow about the repositories when they are called from a file system, so we can use the \mhcurrentrepos macro from the modules package to tell them. But this is only needed to initialize the infrastructure in the driver file. In particular, we do not need to set it in in each module, since the \importmhmodule macro sets the current repository automatically.

Caveat if you want to use the MathHub support macros (let's call them mhvariants), then every time a module is imported or a document fragment is included from another repos, the mh-variant \importmhmodule must be used, so that the "current repository" is set accordingly. To be exact, we only need to use mh-variants, if the imported module or included document fragment use mhvariants.

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STEX TRAC [sTeX].

1. none reported yet

4 Implementation

The omtext package generates two files: the LATEX package (all the code between (*package) and (/package)) and the LATEXML bindings (between (*ltxml) and (/ltxml)). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

4.1 Package Options

The initial setup for LATEXML:

```
1 (*ItxmI)
2 package LaTeXML::Package::Pool;
3 use strict;
4 use LaTeXML::Package;
5 use LaTeXML::Util::Pathname;
6 (/ItxmI)
```

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false).⁴

```
7 \ \*\package\\
8 \DeclareOption{\showmeta}{\PassOptionsToPackage{\CurrentOption}{\metakeys}}\\
9 \newif\ifindex\indextrue\\
10 \DeclareOption{\noindex}{\indexfalse}\\
11 \ProcessOptions\\
12 \ifindex\makeindex\fi\\
13 \langle/\package\\\
14 \langle\text{txml}\\\
15 \DeclareOption('noindex','');\\
16 \langle\text{/|txml}\\\\
\end{align*
```

Then we need to set up the packages by requiring the **sref** package to be loaded.

```
17 \( *\package \)
18 \\ RequirePackage \{ sref \}
19 \\ RequirePackage \{ sref \}
20 \\ RequirePackage \{ modules \}
21 \\ RequirePackage \{ comment \}
22 \\ RequirePackage \{ modules \}
23 \\ /\package \\
24 \\ *\ltxml \\
25 \\ RequirePackage \( '\sref ') \;
26 \\ RequirePackage \( '\sref ') \;
27 \\ RequirePackage \( '\sref ') \;
28 \\ RequirePackage \( '\sref ') \;
28 \\ RequirePackage \( '\sref ') \;
29 \\ /\ltxml \\
\end{array}
\]
```

EdN:4

 $^{^4\}mathrm{EdNote}$: need an implementation for LATEXML

4.2 Metadata

All the OMDoc elements allow to specify metadata in them, which is modeled by the omdoc:metadata element. Since the content of this element is precisely controlled by the Schema, we can afford to auto-open and auto-close it. Thus metadata elements from various sources will just be included into one omdoc:metadata element, even if they are supplied by different STEX bindings. Also we add numbering and location facilities.

```
30 \langle *|txml \rangle
31 Tag('omdoc:metadata',afterOpen=>\&numberIt,afterClose=>\&locateIt,autoClose=>1,autoOpen=>1); 32 \langle /|txml \rangle
```

the itemize, description, and enumerate environments generate omdoc:li, omdoc:di with autoclose inside a CMP. This behavior will be overwritten later, so we remember that we are in a CMP by assigning _LastSeenCMP.

```
33 \ \text{min} \ 34 \ \text{Tag('omdoc:CMP', afterOpen => sub {AssignValue('_LastSeenCMP', $_[1], 'global');return;});#$ <math>35 \ \text{min} \
```

the itemize, description, and enumerate environments originally introduced in the omtext package do double duty in OMDoc, outside a CMP they are transformed into a <omgroup layout='itemizedescriptionenumerate'>, where the text after the macros \item come to be the children. If that is only text, then it is enclosed in an <omtext><CMP>, otherwise it is left as it is. The optional argument of the \item is transformed into the <metadata><dc:title> of the generated \item element.

```
36 (*ltxml)
37 DefParameterType('IfBeginFollows', sub {
38
     my ($gullet) = 0_;
     $gullet->skipSpaces;
39
40
                      my $next = $gullet->readToken;
41
                      $gullet->unread($next);
                      $next = ToString($next);
42
43
                      #Hm, falling back to regexp handling, the $gullet->ifNext approach didn't wo
                      return 1 unless ($next=~/^\\begin/);
44
                      return:
45
                    }
46
47 reversion=>'', optional=>1);
48 (/ltxml)
```

4.3 Mathematical Text

We define the actions that are undertaken, when the keys are encountered. The first set just records metadata; this is very simple via the \addmetakey infrastructure [Koh14a]. Note that we allow math in the title field, so we do not declare it to be Semiverbatim (indeed not at all, which allows it by default).

```
49 \ \langle *package \rangle
50 \srefaddidkey{omtext}
```

```
51 \addmetakey[]{omtext}{functions}
          52 \addmetakey*{omtext}{display}
          53 \addmetakey{omtext}{for}
          54 \addmetakey{omtext}{from}
          55 \addmetakey{omtext}{type}
          56 \addmetakey*{omtext}{title}
          57 \addmetakey*{omtext}{start}
          58 \addmetakey{omtext}{theory}
          59 \addmetakey{omtext}{continues}
          60 \addmetakey{omtext}{verbalizes}
          61 \addmetakey{omtext}{subject}
          62 (/package)
          63 (*ltxml)
          64 DefKeyVal('omtext', 'functions', 'CommaList');
          65 DefKeyVal('omtext', 'display', 'Semiverbatim');
          66 DefKeyVal('omtext','for','Semiverbatim');
          67 DefKeyVal('omtext','from','Semiverbatim');
          68 DefKeyVal('omtext','type','Semiverbatim');
          69 DefKeyVal('omtext', 'title', 'Plain'); #Math mode in titles.
          70 DefKeyVal('omtext', 'start', 'Plain'); #Math mode in start phrases
          71 DefKeyVal('omtext', 'theory', 'Semiverbatim');
          72 DefKeyVal('omtext', 'continues', 'Semiverbatim');
          73 DefKeyVal('omtext','verbalizes','Semiverbatim');
          74 \langle /ltxml \rangle
          The next keys handle module loading (see [KGA14b]).
          75 % \ednote{need to implement these in LaTeXML, I wonder whether there is a general
          76 % mechanism like numberit.}\ednote{this needs to be rethought in the light of
          77 % |\usemodule|. It is probably obsolete. Is this used? Is this documented?}
          78 (*package)
          79 \define@key{omtext}{require}{\requiremodules{#1}{sms}}
          80 \define@key{omtext}{module}{\message{module: #1}\importmodule{#1}\def\omtext@theory{#1}}
          81 (/package)
          82 (*ltxml)
          83 (/ltxml)
\st@flow We define this macro, so that we can test whether the display key has the value
          flow
          84 (*package)
          85 \def\st@flow{flow}
          86 (/package)
          The omtext environment is different, it does not have a keyword that marks it.
          Instead, it can have a title, which is used in a similar way. We redefine the \lec
          macro so the trailing \par does not get into the way.
          87 (*package)
          88 \def\omtext@pre@skip{\smallskip}
          89 \def\omtext@post@skip{}
          90 \providecommand{\stDMemph}[1]{\textbf{#1}}
          91 \newenvironment{omtext}[1][]{\bgroup\metasetkeys{omtext}{#1}\sref@label@id{this paragraph}%
```

```
92 \left( \frac{\#1}{\c} \right)
 93 \ifx\omtext@display\st@flow\else\omtext@pre@skip\par\noindent%
 94 \ifx\omtext@title\@empty%
 95 \ifx\omtext@start\@empty\else\stDMemph{\omtext@start}\xspace\fi%
 96 \else\stDMemph{\omtext@title}:\xspace%
 97 \ifx\omtext@start\@empty\else\omtext@start\xspace\fi%
 98 \fi% omtext@title empty
 99 \fi% omtext@display=flow
100 \ignorespaces}
101 {\egroup\omtext@post@skip}
102 (/package)
103 (*ltxml)
104 DefEnvironment('{omtext} OptionalKeyVals:omtext',
     "<omdoc:omtext "
        . "?&GetKeyVal(#1,'id')(xml:id='&GetKeyVal(#1,'id')')() "
106
        . "?&GetKeyVal(#1,'type')(type='&GetKeyVal(#1,'type')')() "
107
        . "?&GetKeyVal(#1,'for')(for='&GetKeyVal(#1,'for')')() "
108
                 . "?&GetKeyVal(#1,'from')(from='&GetKeyVal(#1,'from')')()>"
109
110
     . "?&GetKeyVal(#1,'title')(<dc:title>&GetKeyVal(#1,'title')</dc:title>)()"
111
           "?&GetKeyVal(#1,'start')(<ltx:text class='startemph'>&GetKeyVal(#1,'start')</ltx:text>)
                            "#body"
112
                     ."</omdoc:omtext>");
113
114 (/ltxml)
```

4.4 Phrase-level Markup

122 \addmetakey{phrase}{only}

\phrase For the moment, we do disregard the most of the keys

```
115 \*package\
116 \srefaddidkey{phrase}
117 \addmetakey{phrase}{style}
118 \addmetakey{phrase}{class}
119 \addmetakey{phrase}{index}
120 \addmetakey{phrase}{type}
```

```
124 \ifx\prhase@only\@empty\only<\phrase@only>{#2}\else #2\fi} 125 \langle \text{/package} \rangle 126 \langle *|\text{txm}| \rangle
```

123 \newcommand\phrase[2][]{\metasetkeys{phrase}{#1}%

```
127 DefKeyVal('phrase','id','Semiverbatim');
128 DefKeyVal('phrase','style','Semiverbatim');
129 DefKeyVal('phrase','class','Semiverbatim');
130 DefKeyVal('phrase','index','Semiverbatim');
```

131 DefKeyVal('phrase','verbalizes','Semiverbatim');
132 DefKeyVal('phrase','type','Semiverbatim');
133 DefKeyVal('phrase','only','Semiverbatim');

134 DefConstructor('\phrase OptionalKeyVals:phrase {}',
135 "<ltx:text %&GetKeyVals(#1) ?&GetKeyVal(#1,'only')(rel='beamer:only' content='&GetKeyVal
136 \/ |txml\>

```
nlex For the moment, we do disregard the most of the keys
                               137 \langle *package \rangle
                               138 \left( \frac{1}{38} \right)
                               139 \def\nlcex#1{*\green{\sl{#1}}}
                               140 (/package)
                               141 (*ltxml)
                               142 DefConstructor('\nlex{}',
                               143 "<ltx:text class='nlex'>#1</ltx:text>");
                               144 DefConstructor('\nlcex{}',
                               145 "<ltx:text class='nlcex'>#1</ltx:text>");
                               146 (/ltxml)
sinlinequote
                               147 (*package)
                               148 \def\@sinlinequote#1{''{\sl{#1}}''}
                               149 \def\@@sinlinequote#1#2{\@sinlinequote{#2}~#1}
                               150 \newcommand\sinlinequote[2][]
                               152 (/package)
                               153 (*ltxml)
                               154 DefConstructor('\sinlinequote [] {}',
                               155
                                                                         "<ltx:quote type='inlinequote'>"
                                                                           . "?#1(<dc:source>#1</dc:source>\n)()"
                               156
                                                                             . "#2"
                               157
                               158
                                                                     . "</ltx:quote>");
                               159 \langle | \text{ltxml} \rangle
                                                  Block-Level Markup
                                  4.5
  sblockquote
                               160 (*package)
                               161 \def\begin@sblockquote{\begin{quote}\sl}
                               162 \def\end@sblockquote{\end{quote}}
                               163 \def\begin@@sblockquote#1{\begin@sblockquote}
                               164 \end@@sblockquote#1{\end@sblockquote} \end@sblockquote#1{\end@sblockquote} \end@sblockquote#1 \end@sbl
                               165 \newenvironment{sblockquote}[1][]
                                            {\def\@opt{#1}\ifx\@opt\@empty\begin@sblockquote\else\begin@sblockquote\@opt\fi}
                                            {\ifx\@opt\@empty\end@sblockquote\else\end@@sblockquote\@opt\fi}
                               168 (/package)
                               169 (*ltxml)
                               170 DefEnvironment('{sblockquote} []',
                                            "<ltx:quote>?#1(<ltx:note role='source'>#1</ltx:note>)()#body</ltx:quote>");
                               172 (/ltxml)
       sboxquote
                               173 (*package)
                               174 \newenvironment{sboxquote}[1][]
```

175 {\begin{mdframed} [leftmargin=1cm,rightmargin=1cm]}

```
176 {\end{mdframed}}
177 (/package)
178 (*ltxml)
179 DefEnvironment('{sboxquote} []',
     "<ltx:quote class='boxed'>?#1(<ltx:note role='source'>#1</ltx:note>)()#body</ltx:quote>");
181 (/ltxml)
```

The line end comment macro makes sure that it will not be forced on the next line unless necessary.

\lec The actual appearance of the line end comment is determined by the \@@lec macro, which can be customized in the document class. The basic one here is provided so that it is not missing.

```
182 \langle *package \rangle
183 \providecommand{\@@lec}[1]{(#1)}
184 \def\@lec#1{\strut\hfil\strut\null\nobreak\hfill\hbox{\@@lec{#1}}}
185 \def\lec#1{\@lec{#1}\par}
186 (/package)
187 (*ltxml)
188 DefConstructor('\lec{}',
       "\n<omdoc:note type='line-end-comment'>#1</omdoc:note>");
190 (/ltxml)
```

\my*graphics We set up a special treatment for including graphics to respect the intended OM-Doc document structure. The main work is done in the transformation stylesheet though.

```
191 (ltxml)RawTeX('
192 (*ltxml | package)
193 \newcommand\mygraphics[2][]{\includegraphics[#1]{#2}}
194 \newcommand\mycgraphics[2][]{\begin{center}\mygraphics[#1]{#2}\end{center}}
195 \newcommand\mybgraphics[2][]{\fbox{\mygraphics[#1]{#2}}}
196 (/ltxml | package)
197 \langle |txm| \rangle,;
```

Index Markup 4.6

this is the main internal indexing command. It makes sure that the modules necessary for interpreting the math in the index entries are loaded. If we are in a module $\langle mod \rangle$, then we do that by \importmodule{\langle mod \rangle}, else we import all the imported modules.

```
198 (*package)
199 \newcommand\omdoc@index[2][]{\ifindex\def\@test{#1}%%
200 \ \texttt{$0$} ifx\ \texttt{$0$} else\ \texttt{$0$} ifx\ \texttt{$1$} i\%
201 \@bsphack\begingroup\@sanitize%
202 \@ifundefined{mod@id}% if we are not in a module
203 {\protected@write\@indexfile{}{\string\indexentry%
204 {\@Qidx Q\string\importmodules{\imported@modules}#2}{\thepage}}}%
205 {\protected@write\@indexfile{}{\string\indexentry%
```

```
207 \endgroup\@esphack}
                                   Now, we make two interface macros that make use of this:
\indexalt
                         208 \newcommand\indexalt[3][]{{#2}\omdoc@index[#1]{#3}}
                                                                                                                                                                                                      % word in text and index
                         209 (/package)
                         210 \langle *ltxml \rangle
                         211 DefConstructor('\indextoo[]{}',
                                                 "<omdoc:idx>"
                         212
                                               . "<omdoc:idt>#2</omdoc:idt>"
                         213
                                                       "<omdoc:ide ?#1(sort-by='#1')()>"
                         214
                                                           "<omdoc:idp>#2</omdoc:idp>"
                         215
                                                     "</omdoc:ide>"
                         217
                                                ."</omdoc:idx>");
                         218 (/ltxml)
\indextoo
                         219 (*package)
                         220 \newcommand\indextoo[2][]{\#2}\omdoc@index[#1]{\#2}}
                                                                                                                                                                                                      % word in text and index
                         221 (/package)
                         222 \langle *ltxml \rangle
                         223 DefConstructor('\indexalt[]{}{}',
                         224
                                                 "<omdoc:idx>"
                                                     "<omdoc:idt>#2</omdoc:idt>"
                         225
                         226
                                                     "<omdoc:ide ?#1(sort-by='#1')()>"
                                                            "<omdoc:idp>#3</omdoc:idp>"
                         227
                                                       "</omdoc:ide>"
                         228
                                                ."</omdoc:idx>");
                         229
                         230 (/ltxml)
       \@twin this puts two-compound words into the index in various permutations
                         231 (*package)
                         232 \newcommand\0twin[3][]{\ifindex\def\0test{#1}\%%
                         233 \ifx\@test\@empty\def\@@idx{#2}\else\def\@@idx{#1}\fi%
                         234 \@ifundefined{mod@id}%
                         235 {\index{\@@idx @#2!#3}%
                         236 \ \texttt{\footst\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\def\empty\de
                         237 \index{\@@idx @#2!#3}}%
                         238 {\index{\@didx @{\importmodule{\mod@id} #2}!{\importmodule{\mod@id} #3}}%
                         239 \ifx\@test\@empty\def\@@idx{#3}\else\def\@@idx{#1}\fi%
                         240 \index{\@@idx @{\importmodule{\mod@id} #3}!{\importmodule{\mod@id} #2}}\fi}}
                                   And again we have two interface macros building on this
  \twinalt
                         241 \newcommand \twinalt [4] [] {\#2\0twin [\#1] {\#3} {\#4}} 
                         242 (/package)
```

206 {\@@idx @\string\importmodules{\mod@id}#2}{\thepage}}}%

 $243 \langle *ltxml \rangle$

```
244 DefConstructor('\twintoo[]{}{}',
         245
                   "<omdoc:idx>"
                     "<omdoc:idt>#2 #3</omdoc:idt>"
         246
                     "<omdoc:ide ?#1(sort-by='#1')()>"
         247
                       "<omdoc:idp>#2</omdoc:idp>"
         248
         249
                       "<omdoc:idp>#3</omdoc:idp>"
                     "</omdoc:ide>"
                  ."</omdoc:idx>");
         251
         252 \langle /ltxml \rangle
\twinalt
         253 (*package)
         254 \neq 1 (#2) % and use the word compound too
         255 (/package)
         256 (*ltxml)
         257 DefConstructor('\twinalt[]{}{}}',
                   "<omdoc:idx>"
                    "<omdoc:idt>#2</omdoc:idt>"
         259
                     "<omdoc:ide ?#1(sort-by='#1')()>"
         260
                       "<omdoc:idp>#2</omdoc:idp>"
         261
                       "<omdoc:idp>#3</omdoc:idp>"
         262
                     "</omdoc:ide>"
         263
                  ."</omdoc:idx>");
         264
         _{265} \langle / ltxml \rangle
\@atwin this puts adjectivized two-compound words into the index in various permutations<sup>5</sup>
         266 (*package)
         267 \newcommand\@atwin[4][]{\ifindex\def\@test{#1}%%
         268 \ \texttt{$00idx${\#2}\leq \texttt{$00idx${\#1}}$ i% $$
         269 \@ifundefined{mod@id}%
         270 {\index{\@@idx @#2!#3!#4}%
         271 \left( \frac{41}{\sin 2} \right)
         272 \index{\@@idx @#3!#2 (#4)}}%
         273 {\index{\@@idx @{\importmodule{\mod@id} #2}%
         274 !{\importmodule{\mod@id} #3}!{\importmodule{\mod@id} #4}}%
         275 \ifx\@test\@empty\def\@@idx{#3}\else\def\@@idx{#1}\fi%
         276 \index{\@@idx @{\importmodule{\mod@id} #3}%
         277 !{\importmodule{\mod@id} #2} ({\importmodule{\mod@id} #4})}\fi}}
             and the two interface macros for this case:
 \@atwin
         278 \mbox{ } 1{1}{43}{44}{44}
         279 (/package)
         280 (*ltxml)
         281 DefConstructor('\atwinalt[]{}{}{}},
                   "<omdoc:idx>"
         282
                  . "<omdoc:idt>#2</omdoc:idt>"
         283
```

EdN:5

 $^{^5\}mathrm{Ed}\mathrm{Note}$ what to do with the optional argument here and below?

```
"<omdoc:ide ?#1(sort-by='#1')()>"
          284
                          "<omdoc:idp>#2</omdoc:idp>"
          285
                          "<omdoc:idp>#3</omdoc:idp>"
          286
                          "<omdoc:idp>#4</omdoc:idp>"
          287
                        "</omdoc:ide>"
          288
          289
                     ."</omdoc:idx>");
          290 (/ltxml)
\atwintoo
          291 (*package)
          292 \newcommand\atwintoo[4][]{{#2 #3 #4}\@atwin[#1]{#2}{#3}{#4}}
                                                                                         % and use it too
          293 (/package)
          294 \langle *ltxml \rangle
          295 DefConstructor('\atwintoo[]{}{}}',
                     "<omdoc:idx>"
                      "<omdoc:idt>#2 #3</omdoc:idt>"
          297
                        "<omdoc:ide ?#1(sort-by='#1')()>"
          298
                          "<omdoc:idp>#2</omdoc:idp>"
          299
                          "<omdoc:idp>#3</omdoc:idp>"
          300
                          "<omdoc:idp>#4</omdoc:idp>"
          301
                        "</omdoc:ide>"
          302
          303
                     ."</omdoc:idx>");
          304 (/ltxml)
```

4.7 LATEX Commands we interpret differently

The first think we have to take care of are the paragraphs, we want to generate OMDoc that uses the ltx:p element for paragraphs inside CMPs. For that we have modified the DTD only to allowed ltx:p elements in omdoc:CMP (in particular no text). Then we instruct the \par macro to close a ltx:p element if possible. The next ltx:p element is then opened automatically, since we make ltx:p and omdoc:CMP autoclose and autoopen.

```
305 \*|txm|\rangle
306 Tag('omdoc:CMP', autoClose=>1, autoOpen=>1);
307 Tag('omdoc:omtext', autoClose=>1, autoOpen=>1);
308 Tag('ltx:p', autoClose=>1, autoOpen=>1);
309 \/|txm|\rangle
```

the rest of the reinterpretations is quite simple, we either disregard presentational markup or we re-interpret it in terms of $\mathrm{OMDoc.}^6$

 $^{^6\}mathrm{EdNote}\colon$ MK: we should probably let LaTeXML deal with these and allow more text in the omdoc+ltxml.xsl

4.8 Providing IDs for OMDoc Elements

To provide default identifiers, we tag all OMDoc elements that allow xml:id attributes by executing the numberIt procedure below. Furthermore, we use the locateIt procedure to give source links.

```
320 (*ltxml)
321 Tag('omdoc:omtext',afterOpen=>\&numberIt,afterClose=>\&locateIt);
322 Tag('omdoc:omgroup',afterOpen=>\&numberIt,afterClose=>\&locateIt);
323 Tag('omdoc:CMP',afterOpen=>\&numberIt,afterClose=>\&locateIt);
324 Tag('omdoc:idx',afterOpen=>\&numberIt,afterClose=>\&locateIt);
325 Tag('omdoc:ide',afterOpen=>\&numberIt,afterClose=>\&locateIt);
326 Tag('omdoc:idt',afterOpen=>\&numberIt,afterClose=>\&locateIt);
327 Tag('omdoc:note',afterOpen=>\&numberIt,afterClose=>\&locateIt);
328 Tag('omdoc:metadata',afterOpen=>\&numberIt,afterClose=>\&locateIt);
329 Tag('omdoc:meta',afterOpen=>\&numberIt,afterClose=>\&locateIt);
330 Tag('omdoc:resource',afterOpen=>\&numberIt,afterClose=>\&locateIt);
331 Tag('omdoc:recurse',afterOpen=>\&numberIt,afterClose=>\&locateIt);
332 Tag('omdoc:imports',afterOpen=>\&numberIt,afterClose=>\&locateIt);
333 Tag('omdoc:theory',afterOpen=>\&numberIt,afterClose=>\&locateIt);
334 Tag('omdoc:ignore',afterOpen=>\&numberIt,afterClose=>\&locateIt);
335 Tag('omdoc:ref',afterOpen=>\&numberIt,afterClose=>\&locateIt);
336 (/ltxml)
```

We also have to number some LATEXML tags, so that we do not get into trouble with the OMDoctags inside them.

```
337 \*\ltxml\>
338 Tag('\ltx:\p',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
339 Tag('\ltx:\tabular',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
340 Tag('\ltx:\thead',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
341 Tag('\ltx:\td',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
342 Tag('\ltx:\tr',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
343 Tag('\ltx:\tr',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
344 Tag('\ltx:\Math',\afterOpen=>\&\numberIt,\afterClose=>\&\locateIt);
345 \langle /\ltxml\>
```

The numberIt procedure gets the prefix from first parent with an xml:id attribute and then extends it with a label that reflects the number of preceding siblings, provided that there is not already an identifier. Additionally, it estimates an XPointer position in the original document of the command sequence which produced the tag. The locateIt subroutine is a sibling of numberIt as it is required as an afterClose handle for tags produced by LATEX environments, as opposed to commands. locateIt estimates an XPointer end position of the LaTeX environment, allowing to meaningfully locate the entire environment at the source.

```
346 (*ltxml)
```

```
347 sub numberIt {
     my($document,$node,$whatsit)=@_;
348
     my(@parents)=$document->findnodes('ancestor::*[@xml:id]',$node);
349
     my $prefix= (@parents ? $parents[$#parents]->getAttribute('xml:id')."." : '');
350
     my(@siblings)=$document->findnodes('preceding-sibling::*[@xml:id]',$node);
351
     my $n = scalar(@siblings)+1;
353
    my $id = ($node -> getAttribute('xml:id'));
354
    my $localname = $node->localname;
     $node->setAttribute('xml:id'=>$prefix."$localname$n") unless $id;
355
     my $about = $node -> getAttribute('about');
356
     $node->setAttribute('about'=>'#'.$node->getAttribute('xml:id')) unless $about;
357
     #Also, provide locators:
358
     my $locator = $whatsit->getProperty('locator');
360
     #Need to inherit locators if missing:
     $locator = (@parents ? $parents[$#parents]->getAttribute('stex:srcref') : '') unless $locator
361
362
     if ($locator) {
       # There is a BUG with namespace declarations (or am I using the API wrongly??) which
363
364
       # does not recognize the stex namespace. Hence, I need to redeclare it...
       my $parent=$document->getNode;
365
366
       if(! defined $parent->lookupNamespacePrefix("http://kwarc.info/ns/sTeX"))
367
         { # namespace not already declared?
           $document->getDocument->documentElement->setNamespace("http://kwarc.info/ns/sTeX","stex
368
369
370
       $node->setAttribute('stex:srcref'=>$locator);
371
     }return;}
372
373 sub locateIt {
     my($document,$node,$whatsit)=0_;
374
     #Estimate trailer and locator:
375
    my $locator = $node->getAttribute('stex:srcref');
376
377
    return unless $locator; # Nothing to do here...
    my $trailer = $whatsit->getProperty('trailer');
378
     $trailer = $trailer->getLocator if $trailer;
380
    $trailer = $locator unless $trailer; # bootstrap
     # TODO: Both should be local, or both remote, any mixture or undefinedness will produce garba
381
     my $file_path = LookupValue('SOURCEFILE');
382
     my $baselocal = LookupValue('BASELOCAL');
383
     # Hmm, we only care about relative paths, so let's just do a URL->pathname map
384
     $file_path=~s/^\w+\:\/// if $file_path;
     $baselocal=~s/^\w+\:\/// if $baselocal;
386
     if (file_path && sbaselocal && (slocator = s/^([^\#]+)\#/\#/)) {
387
       my $relative_path = pathname_relative($file_path,$baselocal);
388
       $locator = $relative_path.$locator;
389
    }
390
391
     if ($locator = \( \cdot \) (.+from=\\d+;\\d+)/) {
392
       my from = 1;
393
       if (trailer = (,to=d+;d+.+)) 
394
         my $to = $1;
         $locator = $from.$to;
395
```

396

} else { Error("stex", "locator", undef, "Trailer is garbled, expect nonsense in stex:srcref

```
} else { Error("stex","locator",undef, "Locator \"$locator\" is garbled, expect nonsense in s
397
     my $parent = $document->getNode;
398
     if(! defined $parent->lookupNamespacePrefix("http://kwarc.info/ns/sTeX"))
399
       { # namespace not already declared?
400
         $document->getDocument->documentElement->setNamespace("http://kwarc.info/ns/sTeX","stex",
401
402
403
     $node->setAttribute('stex:srcref' => $locator);
404
     return;
405 }
406 (/ltxml)#$
```

4.9 Support for MathHub

\mh*graphics Use the current value of \mh@currentrepos or the value of the mhrepos key if it is given in \my*graphics.

```
407 (*package)
408 \addmetakey{Gin}{mhrepos}
409 \newcommand\mhgraphics[2][]{\metasetkeys{Gin}{#1}%
410 \edef\mh@@repos{\mh@currentrepos}%
411 \ifx\Gin@mhrepos\@empty\mygraphics[#1] {\MathHub{\mh@currentrepos/source/#2}}%
412 \else\mygraphics[#1]{\MathHub{\Gin@mhrepos/source/#2}}\fi
413 \def\Gin@mhrepos{}\mhcurrentrepos\mh@@repos}
414 \newcommand\mhcgraphics[2][]{\begin{center}\mhgraphics[#1]{#2}\end{center}}
415 \newcommand\mhbgraphics[2][]{\fbox{\mhgraphics[#1]{#2}}}
416 (/package)
417 (*ltxml)
418 sub mhgraphics {
     my ($gullet,$keyval,$arg2) = 0_;
419
    my $repo_path;
420
     if ($keyval) {
421
       $repo_path = ToString(GetKeyVal($keyval,'mhrepos')); }
422
423
     if (! $repo_path) {
       $repo_path = ToString(Digest(T_CS('\mh@currentrepos'))); }
424
425
     else {
       $keyval->setValue('mhrepos',undef); }
426
     my $mathhub_base = ToString(Digest('\MathHub{}'));
427
    my $finalpath = $mathhub_base.$repo_path.'/source/'.ToString($arg2);
428
    return Invocation(T_CS('\@includegraphicx'), $keyval, T_OTHER($finalpath)); }#$
430 DefKeyVal('Gin', 'mhrepos', 'Semiverbatim');
431 DefMacro('\mhgraphics OptionalKeyVals:Gin {}', \&mhgraphics);
432 DefMacro('\mhcgraphics []{}','\begin{center}\mhgraphics[#1]{#2}\end{center}');
433 DefMacro('\mhbgraphics []{}','\fbox{\mhgraphics[#1]{#2}}');
434 (/ltxml)
```

4.10 Finale

We need to terminate the file with a success mark for perl. $435 \langle |txml \rangle 1$;

Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

 $\begin{array}{ccc} \text{Abelian} & \text{Abelian} \\ \text{group,} & 5 & \text{group,} & 5 \end{array}$

References

- [Hor+11] Fulya Horozal et al. "Combining Source, Content, Presentation, Narration, and Relational Representation". In: Intelligent Computer Mathematics. Ed. by James Davenport et al. LNAI 6824. Springer Verlag, 2011, pp. 212-227. ISBN: 978-3-642-22672-4. URL: http://kwarc.info/frabe/Research/HIJKR_dimensions_11.pdf.
- [KGA14a] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. *modules.sty:*Semantic Macros and Module Scoping in sTeX. Tech. rep. 2014. URL:

 https://github.com/KWARC/sTeX/raw/master/sty/modules/modules.pdf.
- [KGA14b] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty:

 Semantic Macros and Module Scoping in sTeX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2014. URL: http://www.ctan.org/get/macros/latex/contrib/stex/modules/modules.pdf.
- [KGA14c] Michael Kohlhase, Deyan Ginev, and Rares Ambrus. modules.sty: Semantic Macros and Module Scoping in sTeX. Self-documenting LATEX package. 2014.
- [Koh06] Michael Kohlhase. OMDoc An open markup format for mathematical documents [Version 1.2]. LNAI 4180. Springer Verlag, Aug. 2006. URL: http://omdoc.org/pubs/omdoc1.2.pdf.
- [Koh14a] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2014. URL: http://www.ctan.org/tex-archive/macros/ latex/contrib/stex/metakeys/metakeys.pdf.
- [Koh14b] Michael Kohlhase. statements.sty: Structural Markup for Mathematical Statements. Tech. rep. 2014. URL: https://github.com/KWARC/sTeX/raw/master/sty/statements/statements.pdf.
- [sTeX] Semantic Markup for LaTeX. Project Homepage. URL: http://trac.kwarc.info/sTeX/ (visited on 02/22/2011).