workaddress.sty: An Infrastructure for managing Addresses and Affiliations in LATEX*

Michael Kohlhase John Doe Jacobs University DFKI http://kwarc.info/kohlhase http://dfki.de/jdoe

April 4, 2016

Abstract

The ${\tt workaddress}$ package allows manage addresses and Affiliations in a ${\tt bibTFX-like}$ manner. 1

Contents

EdN:1

1	Introduction					
2	The User Interface					
	2.1 Package Options					
	2.2 Database Entries for Persons					
	2.3 Institutions					
	2.4 Applications					
3	Limitations					
4	The Implementation					
	4.1 Package Options					
	4.2 Persons					
	4.3 Institutions					
	4.4 Applications					

 $^{1}\mathrm{EdNote}$: continue

^{*}Version v0.4 (last revised 2015/11/22)

1 Introduction

The workaddress package allows manage Addresses and affiliations of persons in a bib TeX-like manner. 2

2 The User Interface

2.1 Package Options

showmeta

EdN:2

EdN:3

The workaddress package takes a single option: showmeta. If this is set, then the metadata keys are shown (see [Koh15] for details and customization options).

2.2 Database Entries for Persons

The workaddress package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the workaddress package takes a hint from bibTeX and allows to specify personal metadata in a database and use it by a database key. The \WAPPERSON macro allows to specify personal metadata³

Example 1: A small database of Persons

\WAperson

with the following keys:

2

 $^{^2\}mathrm{EdNote}$: continue

³Ednote: This should be synchronized with the FOAF specification [BM07]

key	value	comment
id	string	identifier of this person
birthdate	date	birthdate
email		the primary e-mail address
url	URI	primary home page
affiliation	Inst. identifier	the primary professional affiliation
personaltitle	string	the personal title e.g. King
academictitle	string	the academic title e.g. Prof. Dr.
department	Inst. identifier	the department specified in the work address
workaddress	long string	the work address
privaddress	long string	the private address
worktel	string	work telephone number
privtel	string	private telephone number
workfax	string	work fax number
privfax	string	private fax number
worktelfax	string	if the phone and fax share a prefix, give this as well
privtelfax	string	dito

In Figure 1 we have specified (minimal) metadata for the authors of the workaddress package. The metadata can be accessed by specifying the identifiers (given by the id key) in the workaddress macros defined below, see for instance the \WAcreators macro in Figure ??, which leads to the title block of this note.

Like in bibTeX [Pat], it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

2.3 Institutions

Institutions are treated analogously to persons. The \WAinstitution macro al-

Example 2: A small Database of Institutions and their Parts

\WAinstitution

EdN:4

lows to specify personal metadata⁴ with the following keys:

 $^{^4\}mathrm{EdNote}$: This should be synchronized with the FOAF specification [BM07]

key	value	comment
id	string	identifier of this person
url	URI	primary home page
partof	Inst. identifier	parent institution

2.4 Applications

\WAauthorblock

The data from the address database can be used in various ways. For instance, the \WAauthorblock macro creates a block of users and their affiliations. In the context of the database from Figures 1 and 2, \WAauthorblock{miko,jdoe} creates

Michael Kohlhase John Doe

\wa@institution@logo

\wa@institution@logo creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the STFX GitHub repository [sTeX].

1. none reported yet

4 The Implementation

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

- 1 (*package)
- 2 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{sref}}
- 3 \ProcessOptions

The first measure is to ensure that the KeyVal package is loaded (in the right version). For LATEXML we also initialize the package inclusions.

4 \RequirePackage{sref}

4.2 Persons

To implement the \WAperson macro, we need to implement its keywords.

- 5 \addmetakey*{wa@person}{id}
- 6 \addmetakey*{wa@person}{birthdate}
- 7 \addmetakey*{wa@person}{email}
- 8 \addmetakey*{wa@person}{url}

```
9 \addmetakey*{wa@person}{affiliation}
              10 \addmetakey*{wa@person}{personaltitle}
              11 \addmetakey*{wa@person}{academictitle}
              12 \addmetakey*{wa@person}{department}
              13 \addmetakey*{wa@person}{workaddress}
              14 \addmetakey*{wa@person}{privaddress}
              15 \addmetakey*{wa@person}{worktel}
              16 \addmetakey*{wa@person}{privtel}
              17 \addmetakey*{wa@person}{workfax}
              18 \addmetakey*{wa@person}{privfax}
              19 \addmetakey*{wa@person}{worktelfax}
              20 \addmetakey*{wa@person}{privtelfax}
     \wa@def
              The next macro is an auxiliary one that puts the value into an appropriate token
              register.
              21 \def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}}
              This macro tests whether the information specified is defined, and gives an error
\wa@ref@test
              message else.
              22 \def\wa@ref@test#1#2#3{%
                  \@ifundefined{wa@#1@#2@#3}{%
              23
                     \PackageError{workaddress}{reference to undefined #3 of #1 #2}%
              24
                     {you must define a #1 with #2=#3\MessageBreak%
              25
                      via the macro \protect\WA#1, before you can use it!}
              26
              27
                  }{}%
              28 }%
                 With this, referencing is simple
```

\wa@ref

```
29 \def\wa@ref#1#2#3{%
    \wa@ref@test{#1}{#2}{#3}%
    \csname wa@#1@#2@#3\endcsname%
31
32 }%
```

With this we can define the \WAperson macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a id attribute is given, else we raise an error.

WAperson

```
33 \let\wa@persons=\relax
34 \newcommand\WAperson[2][]{%
    \metasetkeys{wa@person}{#1}%
35
    \ifx\wa@person@id\@empty%
36
      \Clatex@warning{key 'id' undefined in WAperson}%
37
38
    \else%
      \wa@def{person}\wa@person@id{id}{\wa@person@id}% redundant, but useful for checking
39
      \wa@def{person}\wa@person@id{name}{#2}
40
      \wa@def{person}\wa@person@id{email}{\wa@person@email}
41
```

```
\wa@def{person}\wa@person@id{birthdate}{\wa@person@birthdate}
42
                         \wa@def{person}\wa@person@id{url}{\wa@person@url}
43
                         \wa@def{person}\wa@person@id{affiliation}{\wa@person@affiliation}
44
                         \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
45
46
                         \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
                         \label{person} $$ \widetilde{person} \widetilde{person} = \widetilde{person} \end{aligned} $$ \widetilde{person} \widetilde{person}
47
                         \wa@def{person}\wa@person@id{academictitle}{\wa@person@academictitle}
48
49
                         \wa@def{person}\wa@person@id{department}{\wa@person@department}
                         \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
50
                         \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
51
                         \wa@def{person}\wa@person@id{worktel}{\wa@person@worktel}
52
                         \wa@def{person}\wa@person@id{privtel}{\wa@person@privtel}
53
                         \wa@def{person}\wa@person@id{workfax}{\wa@person@workfax}
54
                         \wa@def{person}\wa@person@id{privfax}{\wa@person@privfax}
55
                         \wa@def{person}\wa@person@id{worktelfax}{\wa@person@worktelfax}
56
                         \wa@def{person}\wa@person@id{privtelfax}{\wa@person@privtelfax}
57
                         \@ifundefined{wa@persons}{%
58
                                \xdef\wa@persons{\wa@person@id}%
59
60
                        }{%
61
                                 \xdef\wa@persons{\wa@persons,\wa@person@id}%
                        }%
62
                \fi%
63
64 }%
65 \newcommand\DCMperson[2][]{%
                 \WAperson[#1]{#2}%
                 \PackageWarning{workaddress}{\protect\DCMperson\space is deprecated, use \protect\WAperson\sp
68 }%
```

4.3 Institutions

To implement the \Mainstitution macro, we need to implement its keywords first

```
69 \addmetakey*{wa@institution}{id}
70 \addmetakey*{wa@institution}{shortname}
71 \addmetakey*{wa@institution}{acronym}
72 \addmetakey*{wa@institution}{url}
73 \addmetakey*{wa@institution}{partof}
74 \addmetakey*{wa@institution}{countryshort}
75 \addmetakey*{wa@institution}{logo}
76 \addmetakey*{wa@institution}{streetaddress}
77 \addmetakey*{wa@institution}{townzip}
78 \addmetakey*{wa@institution}{type}
79 \addmetakey*{wa@institution}{country}
and we proceed as for \WAperson,
80 \let\wa@institutions=\relax
```

WAinstitution

81 \newcommand\WAinstitution[2][]{%

```
\metasetkeys{wa@institution}{#1}%
82
    \ifx\wa@institution@id\@empty%
83
      \@latex@warning{key 'id' undefined in WAinstitution}%
84
85
    \else%
      \ \wa@def{institution}\wa@institution@id{id}{\ \wa@institution@id}\ redundant, but useful for c
86
      \wa@def{institution}\wa@institution@id{name}{#2}
87
      \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
88
89
      \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
      \wa@def{institution}\wa@institution@id{url}{\wa@institution@url}
90
      \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
91
      92
      \wa@def{institution}\wa@institution@id{logo}{\wa@institution@logo}
93
      \wa@def{institution}\wa@institution@id{townzip}{\wa@institution@townzip}
      95
      \wa@def{institution}\wa@institution@id{country}{\wa@institution@country}
96
      \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}
97
      \@ifundefined{wa@institutions}{%
98
        \xdef\wa@institutions{\wa@institution@id}%
99
100
      }{%
101
        \xdef\wa@institutions{\wa@institutions,\wa@institution@id}%
      }%
102
    \fi%
103
104 }%
105 \newcommand\DCMinstitution[2][]{%
    \WAinstitution[#1]{#2}%
    \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinst
108 }%
```

4.4 Applications

\WAauthorblock This internal macro builds an author block from a list of \WAperson labels in \wa@creators.

```
109 \addmetakey[false] {WAauthorblock} {dept} [true]
111 \addmetakey[false]{WAauthorblock}{url}[true]
112 \def\@true{true}
113 \newcounter{authors}
114 \newcommand\WAauthorblock[2][]{%
     \metasetkeys{WAauthorblock}{#1}
115
     {\let\tabularnewline\relax
116
      \label{lem:counter} $$ \ensuremath{\tt 0for\0I:=\#2\do{\star epcounter\{authors\}}} $$
117
118
      \def\@authors{}%
119
      \def\@affs{}%
      \def\@depts{}%
120
121
      \def\@urls{}%
      \@for\@I:=#2\do{%
122
        \xdef\@authors{\@authors&\wa@ref{person}\@I{name}}
123
        \xdef\@@dept{\wa@ref{person}\@I{department}}
124
125
        \xdef\@shortname{\csname wa@institution@\@dept @shortname\endcsname}
```

```
\xdef\@dept{\ifx\@shortname\@empty\wa@ref{institution}\@dept{name}\else\@shortname\fi}
                                                         126
                                                                              \xdef\@depts{\@depts&\@dept}
                                                         127
                                                                              \xdef\@@aff{\wa@ref{person}\@I{affiliation}}
                                                        128
                                                                              \xdef\@shortname{\csname wa@institution@\@@aff @shortname\endcsname}
                                                        129
                                                                              130
                                                                              \xdef\@affs{\@affs&\@aff}
                                                         131
                                                        132
                                                                              \xdef\@urls{\@urls&\wa@ref{person}\@I{url}}
                                                        133
                                                                        }%
                                                                         \message{\theauthors authors: \@authors}%
                                                        134
                                                                      }%
                                                        135
                                                                       \begin{tabular}[t]{l*{\theauthors}{c}}
                                                        136
                                                         137
                                                                            \@authors\\
                                                                            \ifx\WAauthorblock@dept\@true\@depts\\\fi
                                                         138
                                                                            \ifx\WAauthorblock@aff\@true\@affs\\\fi
                                                         139
                                                                            \ifx\WAauthorblock@url\@true\@urls\\\fi
                                                         140
                                                                       \end{tabular}
                                                        141
                                                        142 }%
                                                                              \begin{macrocode}
                                                        143 %
                                                        144 % \end{macro}
                                                        145 %
                                                        146 % \begin{macro}{\wapname}
                                                                              \begin{macrocode}
                                                        147 %
                                                        148 \ensuremath{\mbox{\mbox{$1$}}} 148 \ensuremath{\mbox{\mbox{\mbox{$wa0$}}}} 13 \ensuremath{\mbox{\mbox{$wa0$}}} 13 \ensuremath{\mbox{\mbox{$wa0$}}} 13 \ensuremath{\mbox{$wa0$}} 13 \ensu
                              \waptname
                                                        149 \newcommand \wagtname [1] {\wa@ref{person}{#1}{personaltitle} \wa@ref{person}{#1}{name}} \\
\wa@institution@logo
                                                        150 \newcommand\wa@institution@logo[2][]{%
                                                                      \IfFileExists{\wa@ref{institution}{#2}{logo}}{%
                                                        151
                                                                            \includegraphics{\wa@ref{institution}{#2}{logo}}%
                                                         152
                                                         153
                                                                      }{%
                                                                            \fbox{#2 logo}\message{still need logo for #2}%
                                                        154
                                                                     }%
                                                        155
                                                        156 }%
                                                        157 \langle /package \rangle
                                                           References
```

- [BM07] Dan Brickley and Libby Miller. FOAF Vocabulary Specification 0.91. Tech. rep. ILRT Bristol, Nov. 2007. URL: http://xmlns.com/foaf/spec/20071002.html.
- [Koh15] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive Tex Archive Network (CTAN), 2015. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/metakeys/metakeys.pdf.
- [Pat] Oren Patashnik. bib TeXing. URL: http://www.ctan.org/get/biblio/bibtex/contrib/doc/btxdoc.pdf (visited on 12/14/2009).

[sTeX] KWARC/sTeX. URL: https://svn.kwarc.info/repos/stex (visited on 05/15/2015).