# modules.sty: Semantic Macros and Module Scoping in STEX\*

Michael Kohlhase & Deyan Ginev & Rares Ambrus Jacobs University, Bremen http://kwarc.info/kohlhase

June 13, 2015

#### Abstract

The modules package is a central part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies a definition mechanism for semantic macros and a non-standard scoping construct for them, which is oriented at the semantic dependency relation rather than the document structure. This structure can be used by MKM systems for added-value services, either directly from the STFX sources, or after translation.

<sup>\*</sup>Version v1.4 (last revised 2015/04/02)

# Contents

1	Intr	Introduction					
<b>2</b>	The	he User Interface					
	2.1	Package Options	3				
	2.2	Semantic Macros	4				
	2.3	Testing Semantic Macros	5				
	2.4	Semantic Macros for Variables	6				
	2.5	Symbol and Concept Names	7				
	2.6	Modules and Inheritance	8				
	2.7	Dealing with multiple Files	9				
	2.8		11				
	2.9		12				
	2.10		12				
	2.11		12				
3	Lim	itations & Extensions	13				
	3.1	Perl Utility sms	14				
	3.2	Module Signatures loaded even if Modules are	14				
	3.3		14				
	3.4	Qualified Imports	14				
	3.5	Error Messages	14				
	3.6		15				
	3.7		15				
4	The	Implementation	16				
	4.1	•	16				
	4.2		16				
	4.3		20				
	4.4		23				
	4.5	0 1	23				
	4.6		24				
	4.7		$\frac{1}{24}$				
	4.8	J I	$\frac{1}{25}$				
	4.9	0 1	25				
			26				
		e v	26				
			$\frac{20}{27}$				
		Transfer of the state of the st	29				
		ı v	20 30				

# 1 Introduction

Following general practice in the TEX/IATEX community, we use the term "semantic macro" for a macro whose expansion stands for a mathematical object, and whose name (the command sequence) is inspired by the name of the mathematical object. This can range from simple definitions like \def\Reals{\mathbb{R}} for individual mathematical objects to more complex (functional) ones object constructors like \def\SmoothFunctionsOn#1{\mathcal{C}^\infty(#1,#1)}. Semantic macros are traditionally used to make TEX/IATEX code more portable. However, the TEX/IATEX scoping model (macro definitions are scoped either in the local group or until the rest of the document), does not mirror mathematical practice, where notations are scoped by mathematical environments like statements, theories, or such. For an in-depth discussion of semantic macros and scoping we refer the reader [Kohlhase:ulsmf08].

The modules package provides a LATEX-based markup infrastructure for defining module-scoped semantic macros and LATEXML bindings [Miller:latexml:online] to create OMDoc [Kohlhase:OMDoc1.2] from STEX documents. In the STEX world semantic macros have a special status, since they allow the transformation of TEX/LATEX formulae into a content-oriented markup format like OPEN-MATH [BusCapCar:2oms04] and (strict) content MATHML [CarlisleEd:MathML3]; see Figure 1 for an example, where the semantic macros above have been defined by the \symdef macros (see Section 2.2) in the scope of a \begin{module} [id=calculus] (see Section 2.6).

IATEX	\SmoothFunctionsOn\Reals		
PDF/DVI	$\mathcal{C}^{\infty}(\mathbb{R},\mathbb{R})$		
OPENMATH	% <oma> % <oms cd="calculus" name="SmoothFunctionsOn"></oms> % <oms cd="calculus" name="Reals"></oms> % </oma>		
МАТНМЬ	% <apply> % <csymbol cd="calculus">SmoothFunctionsOn</csymbol> % <csymbol cd="calculus">Reals</csymbol> % </apply>		

Example 1: OpenMath and MathML generated from Semantic Macros

### 2 The User Interface

The main contributions of the modules package are the module environment, which allows for lexical scoping of semantic macros with inheritance and the \symdef macro for declaration of semantic macros that underly the module scoping.

# 2.1 Package Options

showmods The modules package takes two options: If we set showmods<sup>1</sup>, then the views (see

EdN:1

qualifiedimports

Section 2.10) are shown. If we set the qualified imports option, then qualified imports are enabled. Qualified imports give more flexibility in module inheritance, but consume more internal memory. As qualified imports are not fully implemented at the moment, they are turned off by default see Limitation 3.4. The option noauxreq prohibits the registration of \@requiremodules commands in the aux file. They are necessary for preloading the module signatures so that entries in the table of contents can have semantic macros; but as they sometimes cause trouble the option allows to turn off preloading.

showmeta

noauxreq

If the showmeta is set, then the metadata keys are shown (see [Kohlhase:metakeys:ctan ] for details and customization options).

### 2.2 Semantic Macros

\symdef

The is the main constructor for semantic macros in STEX. A call to the \symdef macro has the general form

```
\symdef[\langle keys \rangle] \{\langle cseq \rangle\} [\langle args \rangle] \{\langle definiens \rangle\}
```

where  $\langle cseq \rangle$  is a control sequence (the name of the semantic macro)  $\langle args \rangle$  is a number between 0 and 9 for the number of arguments  $\langle definiens \rangle$  is the token sequence used in macro expansion for  $\langle cseq \rangle$ . Finally  $\langle keys \rangle$  is a keyword list that further specifies the semantic status of the defined macro.

The two semantic macros in Figure 1 would have been declared by invocations of the \symdef macro of the form:

```
\symdef{Reals}{\mathbb{R}} \symdef{SmoothFunctionsOn}[1]{\mathbb{C}^{\inf ty(\#1,\#1)}}
```

Note that both semantic macros correspond to OPENMATH or MATHML "symbols", i.e. named representations of mathematical concepts (the real numbers and the constructor for the space of smooth functions over a set); we call these names the **symbol name** of a semantic macro. Normally, the symbol name of a semantic macro declared by a **\symdef** directive is just  $\langle cseq \rangle$ . The key-value pair  $name=\langle symname \rangle$  can be used to override this behavior and specify a differing name. There are two main use cases for this.

name

The first one is shown in Example 3, where we define semantic macros for the "exclusive or" operator. Note that we define two semantic macros: \xorOp and \xor for the applied form and the operator. As both relate to the same mathematical concept, their symbol names should be the same, so we specify name=xor on the definition of \xorOp.

local

A key local can be added to  $\langle keys \rangle$  to specify that the symbol is local to the module and is invisible outside. Note that even though \symdef has no advantage over \def for defining local semantic macros, it is still considered good style to

 $<sup>^{1}\</sup>mathrm{Ed}\mathrm{Note}$ : This mechanism does not work yet, since we cannot disable it when importing modules and that leads to unwanted boxes. What we need to do instead is to tweak the sms utility to use an internal version that never shows anything during sms reading.

use \symdef and \abbrdef, if only to make switching between local and exported semantic macros easier.

primary
\abbrdef

Finally, the key primary (no value) can be given for primary symbols.

The \abbrdef macro is a variant of \symdef that is only different in semantics, not in presentation. An abbreviative macro is like a semantic macro, and underlies the same scoping and inheritance rules, but it is just an abbreviation that is meant to be expanded, it does not stand for an atomic mathematical object.

We will use a simple module for natural number arithmetics as a running example. It defines exponentiation and summation as new concepts while drawing on the basic operations like + and - from LaTeX. In our example, we will define a semantic macro for summation \Sumfromto, which will allow us to express an expression like  $\sum i = 1^n x^i$  as \Sumfromto{i}1n{2i-1} (see Example 2 for an example). In this example we have also made use of a local semantic symbol for n, which is treated as an arbitrary (but fixed) symbol.

```
\begin{module}[id=arith] \symdef{Sumfromto}[4]{\sum_{#1=#2}^{#3}{#4}} \symdef[local]{arbitraryn}{n} \what is the sum of the first $\arbitraryn$ odd numbers, i.e. $\Sumfromto{i}1\arbitraryn{2i-1}?$ \end{module} \what is the sum of the first n odd numbers, i.e. \sum_{i=1}^{n} 2i - 1?
```

Example 2: Semantic Markup in a module Context

\symvariant

The \symvariant macro can be used to define presentation variants for semantic macros previously defined via the \symdef directive. In an invocation

```
\label{eq:cseq} $$ \operatorname{(\langle keys\rangle)} {\langle cseq\rangle} [\langle args\rangle] {\langle pres\rangle} \ \operatorname{(\langle varpres\rangle)} {\langle varpres\rangle} $$
```

the first line defines the semantic macro  $\langle cseq \rangle$  that when applied to  $\langle args \rangle$  arguments is presented as  $\langle pres \rangle$ . The second line allows the semantic macro to be called with an optional argument  $\langle var \rangle$ :  $\langle cseq \rangle$  [var] (applied to  $\langle args \rangle$  arguments) is then presented as  $\langle varpres \rangle$ . We can define a variant presentation for  $\langle var \rangle$ ; see Figure 3 for an example.

\resymdef

Version 1.0 of the modules package had the \resymdef macro that allowed to locally redefine the presentation of a macro. But this did not interact well with the beamer package and was less useful than the \symvariant functionality. Therefore it is deprecated now and leads to an according error message.

## 2.3 Testing Semantic Macros

\symtest

One of the problems in managing large module graphs with many semantic macros, so the module package gives an infrastructure for unit testing. The first macro is \symtest, which allows the author of a semantic macro to generate test output (if the symtest option is set) see figure 4 for a "tested semantic macro definition". Note that the language in this purely generated, so that it can be adapted (tbd).

```
\begin{module}[id=xbool] \symdef[name=xor]{xor0p}{\oplus} \symvariant{xor0p}{uvee}{\underline{\vee}} \symdef{xor}[2]{#1\xor0p #2} \symvariant{xor}[2]{uvee}{#1\xor0p[uvee] #2} Exclusive disjunction is commutative: x^p=x^p=x^q because of with the x^p=x^q because of the formula above is x^p=x^p because of the formula a
```

**Example 3:** Presentation Variants of a Semantic Macro

```
\symdef[name=setst]{SetSt}[2]{\{#1\,\vert\,#2\}} \symtest[name=setst]{SetSt}{\SetSt{a}{a>0}} generates the output 

Symbol setst with semantic macro \SetSt: used e.g. in \{a \mid a>0\}
```

Example 4: A Semantic Macro Definition with Test

\abbrtest

is  $p \lor q = q \lor p$ 

The \abbrtest macro gives the analogous functionality for \abbrdef.

## 2.4 Semantic Macros for Variables

Up to now, the semantic macros generated OPENMATH and MATHML markup where the heads of the semantic macros become constants (the OMS and csymbol elements in Figure 1). But sometimes we want to have semantic macros for variables, e.g. to associate special notation conventions. For instance, if we want to define mathematical structures from components as in Figure 5, where the semigroup operation  $\circ$  is a variable epistemologically, but is a n-ary associative operator – we are in a semigroup after all. Let us call such variables semantic variables to contrast them from semantic constants generated by \symdef and \symvariant.

```
Definition 3.17 Let \langle G, \circ \rangle be a semigroup, then we call e \in G a unit, iff e \circ x = x \circ e = x. A semigroup with unit \langle G, \circ, e \rangle is called a monoid.
```

**Example 5:** A Definition of a Structure with "semantic variables".

Semantic variables differ from semantic constants in two ways: *i*) they do not participate in the imports mechanism and *ii*) they generate markup with variables. In the case of Figure 5 we (want to) have the XML markup in Figure 6. To associate the notation to the variables, we define semantic macros for them, here the macro \op for the (semigroup) operation via the \vardef macro. \vardef works exactly like, except *i*) semantic variables are local to the current TeX group and *ii*) they generate variable markup in the XML

\vardef

STEX	\vardef{op}[1]{\assoc\circ{#1}}
OMDoc	<pre>% <notation> %</notation></pre>
IATEX .	\op{x,e}
PDF/DVI	$x \circ e$
OPENMATH	% <oma><omv name="op"></omv><omv name="x"></omv><omv name="e"></omv></oma>
MATHML	% <apply><ci>op</ci><ci>x</ci><ci>e</ci></apply>

Example 6: Semantic Variables in OpenMath and MathML

# 2.5 Symbol and Concept Names

Just as the \symdef declarations define semantic macros for mathematical symbols, the modules package provides an infrastructure for mathematical concepts that are expressed in mathematical vernacular. The key observation here is that concept names like "finite symplectic group" follow the same scoping rules as mathematical symbols, i.e. they are module-scoped. The \termdef macro is an analogue to \symdef that supports this: use \termdef[ $\langle keys \rangle$ ] { $\langle cseq \rangle$ } { $\langle concept \rangle$ } to declare the macro  $\langle cseq \rangle$  that expands to  $\langle concept \rangle$ . See Figure 7 for an example, where we use the \capitalize macro to adapt  $\langle concept \rangle$  to the sentence beginning.<sup>2</sup>. The main use of the \termdef-defined concepts lies in automatic cross-referencing facilities via the \termref and \symmet macros provided by the statements package [Kohlhase:smms:ctan]. Together with the hyperref package [RahObe:hmlmh10], this provide cross-referencing to the definitions of the symbols and concepts. As discussed in section 3.6, the \symdef and \termdef declarations must be on top-level in a module, so the infrastructure provided in the modules package alone cannot be used to locate the definitions, so we use the infrastructure for mathematical statements for that.

```
\termdef[name=xor]{xdisjunction}{exclusive disjunction} \capitalize\xdisjunction is commutative: $\xor{p}q=\xor{q}p$
```

**Example 7:** Extending Example 3 with Term References

\termdef

\capitalize

EdN:2

\termref \symref

 $<sup>^2\</sup>mathrm{EdNote}$ : continue, describe  $\langle \mathit{keys} \rangle$ , they will have to to with plurals,...once implemented

#### 2.6 Modules and Inheritance

module

Themodule environment takes an optional KeyVal argument. Currently, only the id key is supported for specifying the identifier of a module (also called the module name). A module introduced by \begin{module} [id=foo] restricts the scope the semantic macros defined by the \symdef form to the end of this module given by the corresponding \end{module}, and to any other module environments that import them by a \importmodule{foo} directive. If the module foo contains \importmodule directives of its own, these are also exported to the importing module.

\importmodule

Thus the \importmodule declarations induce the semantic inheritance relation. Figure 9 shows a module that imports the semantic macros from three others. In the simplest form,  $\ightharpoonup \text{importmodule}\{\langle mod \rangle\}$  will activate the semantic macros and concepts declared by \symdef and \termdef in module  $\langle mod \rangle$  in the current module<sup>1</sup>. To understand the mechanics of this, we need to understand a bit of the internals. The module environment sets up an internal macro pool, to which all the macros defined by the \symdef and \termdef declarations are added; \importmodule only activates this macro pool. Therefore \importmodule  $\{\langle mod \rangle\}$ can only work, if the TEX parser — which linearly goes through the STEX sources — already came across the module  $\langle mod \rangle$ . In many situations, this is not obtainable; e.g. for "semantic forward references", where symbols or concepts are previewed or motivated to knowledgeable readers before they are formally introduced or for modularizations of documents into multiple files. To enable situations like these, the module package uses auxiliary files called STEX module signatures. For any file,  $\langle file \rangle$ .tex, we generate a corresponding STFX module signature  $\langle file \rangle$ . sms with the sms utility (see also Limitation 3.1), which contains (copies of) all \begin/\end{module}, \importmodule, \symdef, and \termdef invocations in  $\langle file \rangle$ .tex. The value of an STFX module signature is that it can be loaded instead its corresponding STFX document, if we are only interested in the semantic macros. So \importmodule[load= $\langle filepath \rangle$ ] { $\langle mod \rangle$ } will load the STEX module signature (filepath).sms (if it exists and has not been loaded before) and activate the semantic macros from module  $\langle mod \rangle$  (which was supposedly defined in  $\langle filepath \rangle$ .tex). Note that since  $\langle filepath \rangle$ .sms contains all \importmodule statements that  $\langle filepath \rangle$ .tex does, an \importmodule recursively loads all necessary files to supply the semantic macros inherited by the current module.<sup>3</sup>

importmodulevia

EdN:3

The \importmodule macro has a variant \importmodulevia that allows the specification of a theory morphism to be applied.  $\mbox{\sc importmodulevia} \{\langle thyid \rangle\} \{\langle assignments \rangle\}$ specifies the "source theory" via its identifier  $\langle thyid \rangle$  and the morphism by  $\langle assignments \rangle$ . There are three kinds:

\vassign

symbol assignments via  $\sign{\langle sym \rangle} {\langle exp \rangle}$ , which defines the symbol  $\langle sym \rangle$  introduced in the current theory by an expression  $\langle exp \rangle$  in the source theory.

\tassign

term assignments via \tassign[ $\langle source-cd \rangle$ ] { $\langle tname \rangle$ }, which

<sup>&</sup>lt;sup>1</sup>Actually, in the current T<sub>F</sub>X group, therefore \importmodule should be placed directly after the \begin{module}.

 $<sup>^3{</sup>m EdNote}$ : MK: document the other keys of <code>module</code>

assigns to the term with name  $\langle tname \rangle$  in the current theory a term with name  $\langle source\text{-}tname \rangle$  in the theory  $\langle source\text{-}cd \rangle$  whose default value is the source theory.

\ttassign

term text assignments via  $\t sign{\langle tname \rangle} {\langle text \rangle}$ , which defines a term with name  $\langle tname \rangle$  in the current theory via a definitional text.

```
\begin{module}[id=ring]
\begin{importmodulevia}{monoid}
 \vassign{rbase}\magbase
  \vassign{rtimesOp}\magmaop
  \vassign{rone}\monunit
\end{importmodulevia}
\symdef{rbase}{G}
\symdef[name=rtimes]{rtimesOp}{\cdot}
\symdef{rtimes}[2]{\infix\rtimesOp{#1}{#2}}
\symdef{rone}{1}
\begin{importmodulevia}{cgroup}
 \vassign{rplus}\magmaop
 \vassign{rzero}\monunit
 \vassign{rinv0p}\cginv0p
\end{importmodulevia}
\symdef[name=rplus]{rplusOp}{+}
\symdef[name=rminus]{rminusOp}{-}
\symdef{rminus}[1]{\infix\rminusOp{#1}{#2}}
\end{module}
```

**Example 8:** A Module for Rings with inheritance from monoids and commutative groups

\metalanguage

The \metalanguage macro is a variant of importmodule that imports the meta language, i.e. the language in which the meaning of the new symbols is expressed. For mathematics this is often first-order logic with some set theory; see [RabKoh:WSMSML10] for discussion.

# 2.7 Dealing with multiple Files

The infrastructure presented above works well if we are dealing with small files or small collections of modules. In reality, collections of modules tend to grow, get reused, etc, making it much more difficult to keep everything in one file. This general trend towards increasing entropy is aggravated by the fact that modules are very self-contained objects that are ideal for re-used. Therefore in the absence of a content management system for LATEX document (fragments), module collections tend to develop towards the "one module one file" rule, which leads to situations with lots and lots of little files.

Moreover, most mathematical documents are not self-contained, i.e. they do not build up the theory from scratch, but pre-suppose the knowledge (and notation) from other documents. In this case we want to make use of the semantic macros from these prerequisite documents without including their text into the current document. One way to do this would be to have LATEX read the prerequisite documents without producing output. For efficiency reasons, STEX chooses a different route. It comes with a utility sms (see Section 3.1) that exports the modules and macros defined inside them from a particular document and stores them inside .sms files. This way we can avoid overloading LaTeX with useless information, while retaining the important information which can then be imported in a more efficient way.

\importmodule

For such situations, the \importmodule macro can be given an optional first argument that is a path to a file that contains a path to the module file, whose module definition (the .sms file) is read. Note that the \importmodule macro can be used to make module files truly self-contained. To arrive at a file-based content management system, it is good practice to reuse the module identifiers as module names and to prefix module files with corresponding \importmodule statements that pre-load the corresponding module files.

```
\begin{module}[id=foo]
\importmodule[load=../other/bar]{bar}
\importmodule[load=../mycolleaguesmodules]{baz}
\importmodule[load=../other/bar]{foobar}
...
\end{module}
```

Example 9: Self-contained Modules via importmodule

In Example 9, we have shown the typical setup of a module file. The \importmodule macro takes great care that files are only read once, as STEX allows multiple inheritance and this setup would lead to an exponential (in the module inheritance depth) number of file loads.

Sometimes we want to import an existing OMDoc theory<sup>2</sup>  $\widehat{\mathcal{T}}$  into (the OMDoc document  $\widehat{\mathcal{D}}$  generated from) a STEX document  $\mathcal{D}$ . Naturally, we have to provide an STEX stub module  $\mathcal{T}$  that provides \symdef declarations for all symbols we use in  $\mathcal{D}$ . In this situation, we use\importOMDocmodule[ $\langle spath \rangle$ ] { $\langle OURI \rangle$ } { $\langle name \rangle$ }, where  $\langle spath \rangle$  is the file system path to  $\mathcal{T}$  (as in \importmodule, this argument must not contain the file extension),  $\langle OURI \rangle$  is the URI to the OMDoc module (this time with extension), and  $\langle name \rangle$  is the name of the theory  $\widehat{\mathcal{T}}$  and the module in  $\mathcal{T}$  (they have to be identical for this to work). Note that since the  $\langle spath \rangle$  argument is optional, we can make "local imports", where the stub  $\mathcal{T}$  is in  $\mathcal{D}$  and only contains the \symdefs needed there.

Note that the recursive (depth-first) nature of the file loads induced by this setup is very natural, but can lead to problems with the depth of the file stack in

\importOMDocmodule

 $<sup>^2\</sup>mathrm{OMDoc}$  theories are the counterpart of STeX modules.

\requiremodules

the TeX formatter (it is usually set to something like 15<sup>3</sup>). Therefore, it may be necessary to circumvent the recursive load pattern providing (logically spurious) \importmodule commands. Consider for instance module bar in Example 9, say that bar already has load depth 15, then we cannot naively import it in this way. If module bar depended say on a module base on the critical load path, then we could add a statement \requiremodules{../base} in the second line. This would load the modules from ../base.sms in advance (uncritical, since it has load depth 10) without activating them, so that it would not have to be re-loaded in the critical path of the module foo. Solving the load depth problem.

\inputref

The \inputref macro behaves just like \input in the LATEXML conversion process creates a reference to the transformed version of the input file instead.

\defpath

Finally, the separation of documents into multiple modules often profits from a symbolic management of file paths. To simplify this, the modules package supplies the  $\defpath$  macro:  $\defpath[\langle baseURI \rangle] \{\langle cname \rangle\} \{\langle path \rangle\}$  defines a command, so that  $\langle csname \rangle \{\langle name \rangle\}$  expands to  $\langle path \rangle / \langle name \rangle$ . So we could have used

```
\defpath{OPaths}{../other}
\importmodule[load=\OPahts{bar}]{bar}
```

instead of the second line in Example 9. The variant \OPaths has the big advantage that we can get around the fact that  $T_EX/I^AT_EX$  does not set the current directory in \input, so that we can use systematically deployed \defpath-defined path macros to make modules relocatable by defining the path macros locally. The optional parameter  $\langle baseURI \rangle$  is for the LATEXML transformation, which (if  $\langle baseURI \rangle$  is specified) resolves  $\langle path \rangle$  to an absolute URI according to [BerFieMas:05].

### 2.8 Using Semantic Macros in Narrative Structures

The \importmodule macro establishes the inheritance relation, a transitive relation among modules that governs visibility of semantic macros. In particular, it can only be used in modules (and has to be used at the top-level, otherwise it is hindered by LaTeX groups). In many cases, we only want to use the semantic macros in an environment (and not re-export them). Indeed, this is the normal situation for most parts of mathematical documents. For that STeX provides the \usemodule macro, which takes the same arguments as \importmodule, but is treated differently in the STeX module signatures. A typical situation is shown in Figure 10, where we open the module ring (see Figure 8) and use its semantic macros (in the omtext environment). In earlier versions of STeX, we would have to wrap the omtext environment in an anonymous module environment to prevent re-export.

\usemodule

<sup>&</sup>lt;sup>3</sup>If you have sufficient rights to change your T<sub>E</sub>X installation, you can also increase the variable max\_in\_open in the relevant texmf.cnf file. Setting it to 50 usually suffices

```
\begin{omtext}
  \usemodule[../algebra/rings.tex]{ring}
  We $R$ be a ring $(\rbase,\rplus,\rzero,\rminusOp,\rtimes,\rone)$, ...
\end{omtext}
```

Example 10: Using Semantic Macros in Narrative Structures

\adoptmodule

EdN:4

EdN:5

Still another import-like relation is the adoption of a module (see [Kohlhase:osslepsdl13] for details). We use the \adoptmodule macro for that.<sup>4</sup>

# 2.9 Including Externally Defined Semantic Macros

In some cases, we use an existing LaTeX macro package for typesetting objects that have a conventionalized mathematical meaning. In this case, the macros are "semantic" even though they have not been defined by a \symdef. This is no problem, if we are only interested in the LaTeX workflow. But if we want to e.g. transform them to OMDoc via LaTeXML, the LaTeXML bindings will need to contain references to an OMDoc theory that semantically corresponds to the LaTeX package. In particular, this theory will have to be imported in the generated OMDoc file to make it OMDoc-valid.

\requirepackage

To deal with this situation, the modules package provides the \requirepackage macro. It takes two arguments: a package name, and a URI of the corresponding OMDoc theory. In the LATEX workflow this macro behaves like a \usepackage on the first argument, except that it can — and should — be used outside the LATEX preamble. In the LATEXML workflow, this loads the LATEXML bindings of the package specified in the first argument and generates an appropriate imports element using the URI in the second argument.

### 2.10 Views

A view is a mapping between modules, such that all model assumptions (axioms) of the source module are satisfied in the target module. <sup>5</sup>

# 2.11 Support for MathHub

Much of the STEX content is hosted on MathHub (http://MathHub.info), a portal and archive for flexiformal mathematics. MathHub offers GIT repositories (public and private escrow) for mathematical documentation projects, online and offline authoring and document development infrastructure, and a rich, interactive reading interface. The modules package supports repository-sensitive operations on MathHub.

Note that MathHub has two-level repository names of the form  $\langle group \rangle / \langle repo \rangle$ , where  $\langle group \rangle$  is a MathHub-unique repository group and  $\langle repo \rangle$  a repository name

<sup>&</sup>lt;sup>4</sup>EDNOTE: elaborate this, so that the documentation becomes (more) self-contained.

 $<sup>^5\</sup>mathrm{EdNote}\colon \text{Document}$  and make Examples

that is  $\langle group \rangle$ -unique. The file and directory structure of a repository is arbitrary – except that it starts with the directory source because they are Math Archives in the sense of [HorlacJuc:cscpnrr11]. But this structure can be hidden from the STFX author with MathHub-enabled versions of the modules macros.

\importmhmodule

The importmhmodule macro is a variant of \importmodule with repository support. Instead of writing

```
\defpath{MathHub}{/user/foo/lmh/MathHub}
\importmodule[load=\MathHub{fooMH/bar/source/baz/foobar}]{foobar}
```

we can simply write (assuming that \MathHub is defined as above)

\importmhmodule[repos=fooMH/bar,path=baz/foobar]{foobar}

Note that the \importmhmodule form is more semantic, which allows more advanced document management features in MathHub.

If baz/foobar is the "current module", i.e. if we are on the MathHub path ...MathHub/fooMH/bar..., then stating the repository in the first optional argument is redundant, so we can just use

\importmhmodule[path=baz/foobar]{foobar}

if no file needs to loaded, \importmhmodule is the same as \importmodule.

\mhcurrentrepos

Of course, neither LATEX nor LATEXML know about the repositories when they are called from a file system, so we can use the \mhcurrentrepos macro to tell them. But this is only needed to initialize the infrastructure in the driver file. In particular, we do not need to set it in in each module, since the \importmhmodule macro sets the current repository automatically.

\usemhmodule \adoptmhmodule

The  $\usemmand$  and  $\adoptmhmodule$  macros are the analogs to  $\usemodule$  and  $\adoptmodule$ .

Caveat if you want to use the MathHub support macros (let's call them mhvariants), then every time a module is imported or a document fragment is included from another repos, the mh-variant \importmhmodule must be used, so that the "current repository" is set accordingly. To be exact, we only need to use mhvariants, if the imported module or included document fragment use mh-variants.

\mhinputref \mhinput For this, the modules package supplies the mh-variants \minputref and \minput of the \inputref macro introduced above and normal LATEX \input macro.

# 3 Limitations & Extensions

In this section we will discuss limitations and possible extensions of the modules package. Any contributions and extension ideas are welcome; please discuss ideas, requests, fixes, etc on the STEX TRAC [sTeX:online].

# 3.1 Perl Utility sms

Currently we have to use an external perl utility sms to extract STEX module signatures from STEX files. This considerably adds to the complexity of the STEX installation and workflow. If we can solve security setting problems that allows us to write to STEX module signatures outside the current directory, writing them from STEX may be an avenue of future development see [sTeX:online] for a discussion.

# 3.2 Module Signatures loaded even if Modules are

Currently, the module signature  $\langle filepath \rangle$ . sms is loaded even if  $\langle filepath \rangle$ . tex has already been loaded. The Problem is that the \input \inputref macros do not register the files. I guess, for \input we may not want that, but for \inputref we should; and maybe we should also have a registering variant \rinput that does, then we can leave the choice to the user.

# 3.3 Only one level of path simplification

It seems that module simplification only covers one level, in particular foo/bar/../.. is only simplified to foo/..., which is not enough in practice. As a consequence, module signatures are loaded unnecessary in the presence of relative paths.

# 3.4 Qualified Imports

In an earlier version of the modules package we used the usesqualified for importing macros with a disambiguating prefix (this is used whenever we have conflicting names for macros inherited from different modules). This is not accessible from the current interface. We need something like a \importqualified macro for this; see [sTeX:online]. Until this is implemented the infrastructure is turned off by default, but we have already introduced the qualifiedimports option for the future.

qualifiedimports

#### 3.5 Error Messages

The error messages generated by the modules package are still quite bad. For instance if thy A does note exists we get the cryptic error message

This should definitely be improved.

#### 3.6 Crossreferencing

Note that the macros defined by \symdef are still subject to the normal TFX scoping rules. Thus they have to be at the top level of a module to be visible throughout the module as intended. As a consequence, the location of the \symdef elements cannot be used as targets for crossreferencing, which is currently supplied by the statement package [Kohlhase:smms:ctan]. A way around this limitation would be to import the current module from the STFX module signature (see Section 2.6) via the \importmodule declaration.

#### No Forward Imports 3.7

STEX allows imports in the same file via  $\infty (mod)$ , but due to the single-pass linear processing model of  $T_EX$ ,  $\langle mod \rangle$  must be the name of a module declared before the current point. So we cannot have forward imports as in <sup>6</sup>

```
\begin{module}[id=foo]
  \importmodule{mod}
  . . .
\end{module}
\begin{module}[id=mod]
\end{module}
```

EdN:6

a workaround, we can extract the module  $\langle mod \rangle$  into a file mod.tex and replace it with \sinput{mod}, as in

```
\begin{module}[id=foo]
  \importmodule[load=mod]{mod}
\end{module}
\sinput{mod}
```

then the \importmodule command can read mod.sms (created via the sms utility) without having to wait for the module  $\langle mod \rangle$  to be defined.

 $<sup>^6\</sup>mathrm{EdNote}$ : usemodule should work here; revise

# 4 The Implementation

The modules package generates two files: the LATEX package (all the code between ⟨\*package⟩ and ⟨/package⟩) and the LATEXML bindings (between ⟨\*ltxml⟩ and ⟨/ltxml⟩). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

# 4.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false).

- 1 (\*package)
- 2 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}
- 3 \newif\ifmod@show\mod@showfalse
- 4 \DeclareOption{showmods}{\mod@showtrue}
- 5 \newif\ifaux@req\aux@reqtrue
- 6 \DeclareOption{noauxreq}{\aux@reqfalse}
- 7 \newif\ifmod@qualified\mod@qualifiedfalse
- 8 \DeclareOption{qualifiedimports}{\mod@qualifiedtrue}

Finally, we need to declare the end of the option declaration section to LATEX.

9 \ProcessOptions

LATEXML does not support module options yet, so we do not have to do anything here for the LATEXML bindings. We only set up the PERL packages (and tell emacs about the appropriate mode for convenience

The next measure is to ensure that the **sref** and **xcomment** packages are loaded (in the right version). For LATEXML, we also initialize the package inclusions.

- 10 \RequirePackage{sref}
- 11 \RequirePackage{xspace}
- 12 \RequirePackage{mdframed}
- 13 \RequirePackage{xstring}

### 4.2 Modules and Inheritance

We define the keys for the module environment and the actions that are undertaken, when the keys are encountered.

module:cd This KeyVal key is only needed for LATEXML at the moment; use this to specify a content dictionary name that is different from the module name.

- 14 \addmetakey{module}{cd}% no longer used
- 15 \addmetakey{module}{load}% ignored
- 16 \addmetakey\*{module}{title}
- 17 \addmetakey\*{module}{creators}
- 18 \addmetakey\*{module}{contributors}
- 19 \addmetakey\*{module}{srccite}

module:id For a module with  $[id=\langle name \rangle]$ , we have a macro \module@defs@ $\langle name \rangle$  that acts as a repository for semantic macros of the current module. I will be called by \importmodule to activate them. We will add the internal forms of the semantic macros whenever \symdef is invoked. To do this, we will need an unexpended form \this@module that expands to \module@defs@ $\langle name \rangle$ ; we define it first and then initialize \module@defs@ $\langle name \rangle$  as empty. Then we do the same for qualified imports as well (if the qualifiedimports option was specified). Furthermore, we save the module name in the token register \mod@id.

```
20 \define@key{module}{id}{%
    \edef\this@module{%
21
      \expandafter\noexpand\csname module@defs@#1\endcsname%
22
    }%
23
    \csgdef{module@defs@#1}{}%
24
    \ifmod@qualified%
25
26
      \edef\this@qualified@module{%
27
        \expandafter\noexpand\csname module@defs@#1\endcsname%
28
      \csgdef{module@defs@qualified@#1}{}%
29
    \fi%
30
    \def\mod@id{#1}%
31
32 }%
```

module@heading

Then we make a convenience macro for the module heading. This can be customized.

```
33 \newcounter{module}[section]%
34 \newcommand\module@heading{%
35 \stepcounter{module}%
36 \ifmod@show%
37 \noindent{\textbf{Module} \thesection.\themodule [\mod@id]}%
38 \sref@label@id{Module \thesection.\themodule [\mod@id]}%
39 \ifx\module@title\@empty :\quad\else\quad(\module@title)\hfill\\fi%
40 \fi%
41 }% mod@show
```

Finally, we define the begin module command for the module environment. Much of the work has already been done in the keyval bindings, so this is quite simple. We store the file name (without extension) and extension of the module file in the global macros \module@(name)@path and \module@(name)@ext, so that we can use them later. The source of these two macros, \mod@path and \mod@ext, are defined in \requiremodules.

```
42 \newenvironment{module}[1][]{%

43 \begin{@module}[#1]%

44 \@ifundefined{mod@id}{}{% only define if components are!

45 \@ifundefined{mod@path}{}{\csxdef{module@\mod@id @path}{\mod@path}}%

46 \@ifundefined{mod@ext}{}{\csxdef{module@\mod@id @ext}{\mod@ext}}%

47 }%

48 \module@heading% make the headings

49 }{%
```

```
50 \end{@module}%
```

51 }%

52 \ifmod@show\surroundwithmdframed{module}\fi%

**@module** A variant of the **module** environment that does not create printed representations (in particular no frames)

53 \newenvironment{@module}[1][]{\metasetkeys{module}{#1}}{}%

\activate@defs

To activate the \symdefs from a given module  $\langle mod \rangle$ , we call the macro \module@defs@ $\langle mod \rangle$ . But to make sure that every module is activated only once, we only activate if the macro \module@defs@ $\langle mod \rangle$  is undefined, and define it directly afterwards to prohibit further activations.

54 \def\activate@defs#1{%

55 \@ifundefined{module@#1@activated}{\csuse{module@defs@#1}}{}%

56 \@namedef{module@#1@activated}{true}%

57 }%

\export@defs

 $\label{eq:current} $\operatorname{defs}(mod)$ exports all the $\operatorname{symdefs}$ from module $\langle mod \rangle$ to the current module (if it has the name $\langle currmod \rangle$), by adding a call to $\operatorname{moduleQdefsQ}(mod)$ to the registry $\operatorname{moduleQdefsQ}(currmod)$.$^7$$ 

58 \def\export@defs#1{%

59 \@ifundefined{mod@id}{}{%

 $60\ \texttt{\expandafter} \textbf{\expandafter} \textbf{\expan$ 

61 }%

62 }%

Now we come to the implementation of \importmodule, but before we do, we define two conditionals:

\if@export

\if@export distinguishes the \importmodule and \usemodule macros defined below, they differ in whether they re-export macros they import.

 $63 \neq 63$ 

\if@importing

\if@importing can be used to shut up macros in an import situation.

64 \newif\if@importing\@importingfalse

\importmodule

The \importmodule[ $\langle file \rangle$ ] { $\langle mod \rangle$ } macro is an interface macro that loads  $\langle file \rangle$  and activates and re-exports the \symdefs from module  $\langle mod \rangle$ . As we will (probably) need to keep a record of the currently imported modules (top-level only), we divide the functionality into a user-visible macro that records modules in the \importmodules register and an internal one (\@importmodule) that does the actual work.

65 \gdef\imported@modules{}

66 \srefaddidkey{importmodule}

67 \addmetakey{importmodule}{load}

 $<sup>^{7}{\</sup>rm EdNote}$ : MK: I have the feeling that we may be exporting modules multiple times here, is that a problem?

```
70 \newcommand\importmodule[2][]{%
                      \metasetkeys{importmodule}{#1}%
                  71
                      \ifx\imported@modules\@empty%
                  72
                  73
                         \edef\imported@modules{#2}%
                  74
                      \else%
                         \edef\imported@modules{\imported@modules, #2}%
                  75
                      \fi%
                  76
                      \@exporttrue%
                  77
                      \@importmodule[\importmodule@load]{#2}{\importmodule@ext}%
                  78
                  79
                      \ignorespaces%
                  80 }%
                  \ensuremath{\mbox{\tt Cimportmodule}[\langle file(with\ path,\ without\ extension)\rangle]} {\langle module\rangle} {\langle extension\rangle}
\@importmodule
                  loads \langle file \rangle. \langle extension \rangle (if it is given) and activates the module \langle module \rangle. First
                  \@load will store the base file name with full path, then check if \module@\(module\)@path
                  is defined. If this macro is defined, that means the module has been already loaded,
                  otherwise we load it. 8 The actual loading will be executed by \requiremodules.
                  81 \newcommand\@importmodule[3][]{%
                      \Oimportingtrue% to shut up macros while in the group opened here
                  83
                      \edef\@load{#1}%
                  84
                      \ifx\@load\@empty%
                  85
                         \relax%
                  86
                       \else%
                         \@ifundefined{module@#2@path}{%
                  87
                  88
                           \requiremodules{#1}{#3}%
                  89
                  90
                           \edef\@path{\expandafter\csname module@#2@path\endcsname}%
                  91
                           \IfStrEq\@load\@path{% if the known path is the same as the requested one
                             \relax% do nothing, it has already been loaded, else signal an error
                  92
                      }{%
                  93
                  94
                             \PackageError{modules}
                  95
                         {Module Name Clash\MessageBreak
                  96
                             A module with name #2 was already loaded under the path "\@path"\MessageBreak
                  97
                             The imported path "\@load" is probably a different module with the\MessageBreak
                  98
                             same name; this is dangerous -- not importing}%
                         {Check whether the Module name is correct}%
                  99
                           }%
                 100
                         }%
                 101
                 102
                      \fi%
                       \activate@defs{#2}% activate the module
                 103
                 104
                      \if@export\export@defs{#2}\fi% export the module
                 105 }%
```

68 \addmetakey[sms]{importmodule}{ext}

EdN:8

69 \addmetakey[false]{importmodule}{conservative}[true]

\usemodule \usemodule acts like \importmodule for the LATEX side, except that the sms utility

106 \newcommand\usemodule [2] [] {\@exportfalse\importmodule [#1] {#2}}%

does not transfer it to the module signatures and it does not export the symdefs.

 $<sup>^8\</sup>mathrm{EdNote}\colon$  Jinbo: try to implement package cpath in @path.

\importmodules

This variant just imports all the modules in a comma-separated list (usually \imported@modules)

107 \newcommand\importmodules[1]{\@for\@I:=#1\do{\activate@defs\@I}}%

\importmodulevia

The importmodulevia environment just calls \importmodule, but to get around the group, we first define a local macro \@doit, which does that and can be called with an \aftergroup to escape the environment grouping introduced by importmodulevia.

108 \newenvironment{importmodulevia}[2][]{%

\gdef\@@doit{\importmodule[#1]{#2}}%

\ifmod@show\par\noindent importing module #2 via \@@doit\fi%

111 }{%

112 \aftergroup\@@doit\ifmod@show end import\fi%

113 }%

vassign

114 \newcommand\vassign[3][]{\ifmod@show\ensuremath{#2\mapsto #3}, \fi}%

tassign

115 \newcommand\tassign[3][]{\ifmod@show #2\ensuremath{\mapsto} #3, \fi}%

ttassign

116 \newcommand\ttassign[3][]{\ifmod@show #2\ensuremath{\mapsto} ''#3'', \fi}%

\importOMDocmodule

EdN:9

for the LATEXML side we can just re-use \importmodule, for the LATEXML side we have a full URI anyways. So things are easy.<sup>9</sup>

117 \newcommand\importOMDocmodule[3][]{\importmodule[#1]{#3}}%

\metalanguage

\metalanguage behaves exactly like \importmodule for formatting. For LA-TEXML, we only add the type attribute.

118 \let\metalanguage=\importmodule%

\adoptmodule \adoptmodule macro behaves exactly like \importmodule for formatting. For LATEXML.

119 \let\adoptmodule=\importmodule%

#### 4.3 Semantic Macros

\mod@newcommand We first hack the LATEX kernel macros to obtain a version of the \newcommand macro that does not check for definedness.

120 \let\mod@newcommand=\providerobustcmd%

Now we define the optional KeyVal arguments for the \symdef form and the actions that are taken when they are encountered.

 $<sup>^{9}</sup>$ EDNOTE: MK@DG: this macro is seldom used, maybe I should just switch arguments.

```
conceptdef
            121 \srefaddidkey{conceptdef}%
            122 \addmetakey*{conceptdef}{title}%
            123 \addmetakey{conceptdef}{subject}%
            124 \addmetakey*{conceptdef}{display}%
            125 \def\conceptdef@type{Symbol}%
            126 \newcommand\conceptdef[2][]{%
            127
                  \metasetkeys{conceptdef}{#1}%
                 \ifx\conceptdef@display\st@flow\else{\stDMemph{\conceptdef@type} #2:}\fi%
            128
                 \ifx\conceptdef@title\@empty~\else~(\stDMemph{\conceptdef@title})\par\fi%
            130 }%
             10
             The optional argument local specifies the scope of the function to be defined. If
symdef:keys
             local is not present as an optional argument then \symdef assumes the scope of
             the function is global and it will include it in the pool of macros of the current
             module. Otherwise, if local is present then the function will be defined only
             locally and it will not be added to the current module (i.e. we cannot inherit
             a local function). Note, the optional key local does not need a value: we write
             \symdef[local]{somefunction}[0]{some expansion}. The other keys are not
             used in the LATEX part.
            131 \newif\if@symdeflocal%
            132 \srefaddidkey{symdef}%
            133 \define@key{symdef}{local}[true]{\@symdeflocaltrue}%
            134 \define@key{symdef}{primary}[true]{}%
            135 \define@key{symdef}{assocarg}{}%
            136 \define@key{symdef}{bvars}{}%
            137 \define@key{symdef}{bargs}{}%
            138 \addmetakey{symdef}{name}%
            139 \addmetakey*{symdef}{title}%
            140 \addmetakey*{symdef}{description}%
            141 \addmetakey{symdef}{subject}%
            142 \addmetakey*{symdef}{display}%
             The the \symdef, and \@symdef macros just handle optional arguments.
            143 \def\symdef{%
                 \@ifnextchar[{\@symdef}{\@symdef[]}%
            144
            145 }%
            146 \def\@symdef[#1]#2{%
            147 \@ifnextchar[{\@@symdef[#1]{#2}}{\@@symdef[#1]{#2}[0]}%
```

EdN:10

EdN:11

 $149 \def\0\mbox{mod}\c) 149 \def\0\mbox{mod}\c) 149$ 

148 }%

next we locally abbreviate \mod@newcommand to simplify argument passing.

 $<sup>^{10}{</sup>m EDNOTE}$ : MK@DG: maybe we need to add DefKeyVals here?  $^{11}{
m EDNOTE}$ : MK@MK: we need to document the binder keys above.

\@@symdef now comes the real meat: the \@@symdef macro does two things, it adds the macro definition to the macro definition pool of the current module and also provides it.

150 \def\@@symdef[#1]#2[#3]#4{%

We use a switch to keep track of the local optional argument. We initialize the switch to false and set all the keys that have been provided as arguments: name, local.

151 \@symdeflocalfalse\metasetkeys{symdef}{#1}%

First, using  $\mbox{mod@newcommand}$  we initialize the intermediate macro  $\mbox{module@}(sym)$ @pres@, the one that can be extended with \symvariant

152 \expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}%

and then we define the actual semantic macro, which when invoked with an optional argument  $\langle opt \rangle$  calls  $\mbox{modulesQ}\langle sym \rangle \mbox{QpresQ}\langle opt \rangle$  provided by the \symvariant macro.

- 153 \expandafter\mod@newcommand\csname #2\endcsname[1][]%
- 154 {\csname modules@#2@pres@##1\endcsname}%

Finally, we prepare the internal macro to be used in the \symmetric call.

- 155 \expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter%
- 156 {\expandafter\mod@termref\expandafter{\mod@id}{#2}{##1}}%

We check if the switch for the local scope is set: if it is we are done, since this function has a local scope. Similarly, if we are not inside a module, which we could

- 157 \if@symdeflocal\else%
- 158 \@ifundefined{mod@id}{}{%

Otherwise, we add three functions to the module's pool of defined macros using \g@addto@macro. We first add the definition of the intermediate function  $\mbox{modules@}\langle sym\rangle$ @pres@.

- 159 \expandafter\g@addto@macro\this@module%
- 160 {\expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}}%

Then we add add the definition of  $\langle sym \rangle$  which calls the intermediate function and handles the optional argument.

- 161 \expandafter\g@addto@macro\this@module%
- 162 {\expandafter\mod@newcommand\csname #2\endcsname[1][]%
- 163 {\csname modules@#2@pres@##1\endcsname}}%

We also add  $\mbox{mod@symref@}(sym)$  macro to the macro pool so that the  $\symref$ macro can pick it up.

- 164 \expandafter\g@addto@macro\csname module@defs@\mod@id\expandafter\endcsname\expandafter%
- 165 {\expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter%
- 166 {\expandafter\mod@termref\expandafter{\mod@id}{#2}{##1}}}%

Finally, using \g@addto@macro we add the two functions to the qualified version of the module if the qualified imports option was set.

- $167 \infty (qualified)$
- 168 \expandafter\g@addto@macro\this@qualified@module%
- 169 {\expandafter\mod@newcommand\csname modules@#2@pres@qualified\endcsname[#3]{#4}}%

```
170 \expandafter\g@addto@macro\this@qualified@module%
             171 {\expandafter\def\csname#2atqualified\endcsname{\csname modules@#2@pres@qualified\endcsname}}%
             172 \fi}% mod@qualified
             173 \fi% symdeflocal
              So now we only need to show the data in the symdef, if the options allow.
             174 \ifmod@show
             175 \ifx\symdef@display\st@flow\else{\noindent\stDMemph{\symdef@type} #2:}\fi%
             176 \ifx\symdef@title\@empty~\else~(\stDMemph{\symdef@title})\par\fi
             177 \fi}% mod@show
             178 \def\symdef@type{Symbol}
             \operatorname{symvariant}(\langle sym \rangle) [\langle args \rangle] \{\langle var \rangle\} \{\langle cseq \rangle\}  just extends the internal macro
\symvariant
              \mbox{modules@}(sym)\mbox{@pres@} defined by \symdef{}(sym)\] [(args)] {...} with a variant
              \mbox{modules}(sum) \mbox{Qpres}(var) which expands to \langle cseq \rangle. Recall that this is called
              by the macro \langle sym \rangle [\langle var \rangle] induced by the \symdef.<sup>12</sup>
             179 \def\symvariant#1{\@ifnextchar[{\@symvariant{#1}}{\@symvariant{#1}[0]}}
             180 \def\@symvariant#1[#2]#3#4{%
             181 \expandafter\mod@newcommand\csname modules@#1@pres@#3\endcsname[#2]{#4}%
              and if we are in a named module, then we need to export the function
              \mbox{modulesQ}(sym)\mbox{QpresQ}(opt) just as we have done that in \mbox{symdef}.
             182 \ensuremath{\texttt{@ifundefined{mod@id}{}}}
             183 \verb|\expandafter\g@addto@macro\this@module%| \\
             184 {\expandafter\mod@newcommand\csname modules@#1@pres@#3\endcsname[#2]{#4}}}}%
  \resymdef This is now deprecated.
             185 \def\resymdef{\@ifnextchar[{\@resymdef}{\@resymdef[]}}%
             186 \ensuremath{$\def(\#1)$} $$ \ensuremath{$\def(\#1)$} $$ \ensuremath{$\def(\#1)$} $$ \ensuremath{$\def(\#1)$} $$
             {The \protect\resymdef macro is deprecated}{use the \protect\symvariant instead!}}%
   \abbrdef The \abbrdef macro is a variant of \symdef that does the same on the IATEX
              level.
             189 \let\abbrdef\symdef%
                     Defining Math Operators
 \DefMathOp
             190 \define@key{DefMathOp}{name}{\def\defmathop@name{#1}}%
             191 \newcommand\DefMathOp[2][]{%
             192 \setkeys{DefMathOp}{#1}%
             193 \symdef [#1] {\defmathop@name} {#2}}%
                ^{12}\mathrm{EdNote}: MK@DG: this needs to be implemented in LaTeXML
```

EdN:12

EdN:13

 $<sup>^{13}\</sup>mathrm{EdNote}$ : MK@MK,DG: DefMathOp needs to be documented above, what can we do with it?

#### 4.5 Semantic Macros for Variables

```
\vardef We do the argument parsing like in \symdef above, but add the local key. All
                           the other changes are in the LATEXML binding exclusively.
                         194 \def\vardef{\@ifnextchar[{\@vardef}{\@vardef[]}}%
                         195 \def\@vardef [#1] #2{\cifnextchar [{\cifnextchar [#1] #2}}{\cifnextchar [#1] #2}} % \def\@vardef [#1] #2} % % % \def\@vardef [#1] #2} % % % \def\@vardef [#1] #2} % % % \def\@vardef [#1] #2} % % % \def\@vardef [#1] #2} % % \def\@va
                         196 \def\@@vardef[#1]#2[#3]#4{\def\@test{#1}%
                         4.6
                                        Testing Semantic Macros
      \symtest Allows to test a \symdef in place, this shuts up when being imported.
                         198 \addmetakey{symtest}{name}%
                         199 \addmetakey{symtest}{variant}%
                         200 \newcommand\symtest[3][]{\if@importing\else%
                         201 \metasetkeys{symtest}{#1}%
                         202 \par\noindent \textbf{Symbol}~%
                         203 \ifx\symtest@name\@empty\texttt{#2}\else\texttt{\symtest@name}\fi%
                         204 \ifx\symtest@variant\@empty\else\ (variant \texttt{\symtest@variant})\fi%
                         205 \ with semantic macro %
                         206 \texttt{\textbackslash #2\ifx\symtest@variant\@empty\else[\symtest@variant]\fi}%
                         207: used e.g. in \ensuremath{#3}%
                         208 \fi}
    \abbrtest
                         209 \addmetakey{abbrtest}{name}%
                         210 \newcommand\abbrtest[3][]{\if@importing\else%
                         211 \metasetkeys{abbrtest}{#1}%
                         212 \par\noindent \textbf{Abbreviation}~%
                         213 \ifx\abbrtest@name\@empty\texttt{#2}\else\texttt{\abbrtest@name}\fi%
                         214: used e.g. in \ensuremath{#3}%
                         215 \fi}
                                        Symbol and Concept Names
      \termdef
                         216 \def\mod@true{true}%
                         217 \addmetakey[false]{termdef}{local}%
                         218 \addmetakey{termdef}{name}%
                         219 \newcommand\termdef[3][]{\metasetkeys{termdef}{#1}%
                         220 \expandafter\mod@newcommand\csname#2\endcsname[0]{#3\xspace}%
                         221 \ifx\termdef@local\mod@true\else%
                         222 \@ifundefined{mod@id}{}{\expandafter\g@addto@macro\this@module%
                         223 {\expandafter\mod@newcommand\csname#2\endcsname[0]{#3\xspace}}}%
                         224 \fi}
\capitalize
                         225 \def\@capitalize#1{\uppercase{#1}}%
```

226 \newcommand\capitalize[1]{\expandafter\@capitalize #1}%

# 4.8 Dealing with Multiple Files

Before we can come to the functionality we want to offer, we need some auxiliary functions that deal with path names.  $^{15}$ 

EdN:16 \mod@canonicalize

EdN:15

the path simplifier  $\mbox{mod@canonicalize}$  is not implemented at the moment 16 237  $\mbox{newcommand}\mbox{mod@canonicalize}[1]{\#1}$ 

235 \def\@uri{\csname module@#1@path\endcsname.pdf\#\@label}% 236 \sref@href@ifh{\@uri}{\ifx\@test\@empty #2\else #3\fi}\fi}

We directly test the simplification:

source	result	should be
aaa	aaa	aaa
//aaa	//aaa	//aaa
aaa/bbb	aaa/bbb	aaa/bbb
aaa/	aaa/	
//aaa/bbb	//aaa/bbb	//aaa/bbb
/aaa//bbb	/aaa//bbb	/bbb
/aaa/bbb	/aaa/bbb	/aaa/bbb
aaa/bbb//ddd	aaa/bbb//ddd	aaa/ddd
aaa/bbb//	aaa/bbb//	

#### \defpath

# 4.9 Loading Module Signatures

### 4.9.1 Selective Inclusion

\requiremodules

this macro loads the modules in a file and makes sure that no text is deposited (we set the flags \mod@showfalse and \@importingtrue in the local group). It

 $<sup>^{14}\</sup>mathrm{EdNote}$ : MK: this should be rethought, in particular the local reference does not work!

 $<sup>^{15}\</sup>mathrm{EdNote}$ : Jinbo: This will be implemented in <code>@importmodule</code>

 $<sup>^{16}\</sup>mathrm{EdNote}$ : MK: Jinbo's task; integrate it somehow

also remembers the file name and extension in \mod@path and \mod@ext so that \begin{module} can pick them up later.

```
241 \newcommand\requiremodules[2]{%
     \mod@showfalse%
243
     \@importingtrue% save state and ensure silence while reading sms
244
     \edef\mod@path{#1}%
     \edef\mod@ext{#2}% set up path/ext
246
     \input{#1.#2}%
247 }%
```

\@requiremodules the internal version of \requiremodules for use in the \*.aux file. We disable it at the end of the document, so that when the aux file is read again, nothing is

```
248 \newcommand\@requiremodules[2]{%
249 \ \if@tempswa\requiremodules{#1}{#2}\fi%
250 }%
```

EdN:17

\inputref In LATEX this is just \input but remembers the module path and extension. 17

```
251 \newcommand\inputref[1]{%
252 \edgn {41}%
253 \edef\mod@ext{tex}%
254 \input{#1}%
255 }%
```

#### **Including Externally Defined Semantic Macros** 4.10

\requirepackage

256 \def\requirepackage#1#2{\makeatletter\input{#1.sty}\makeatother}%

#### Views 4.11

We first prepare the ground by defining the keys for the view environment.

```
257 \srefaddidkey{view}
258 \addmetakey*{view}{title}
259 \addmetakey{view}{display}
260 \addmetakey{view}{from}
261 \addmetakey{view}{to}
262 \addmetakey{view}{creators}
263 \addmetakey{view}{contributors}
264 \addmetakey{view}{srccite}
265 \addmetakey[sms]{view}{ext}
```

\view@heading Then we make a convenience macro for the view heading. This can be customized.

```
266 \newcounter{view}[section]
267 \newcommand\view@heading[4]{\if@importing\else%
```

 $<sup>^{17}{</sup>m EdNote}$ : MK: maybe do something with a non-standard (i.e. non-tex) extension with an optional argument?

```
268 \stepcounter{view}%
           269 \edf\0display{#3}\edf\0title{#4}%
           270 \verb|\noindent ifx @display $t0flow else| \\
           271 {\text{View}} {\text{view}} from \text{textsf}{#1} to \text{$\#2}}
           272 \sref@label@id{View \thesection.\theview}%
           273 \ifx\@title\@empty\quad\else\quad(\@title)\fi%
           274 \par\noindent%
           275 \fi\ignorespaces\fi}%ifmod@show
      view The view environment relies on the Cview environment (used also in the STFX
            module signatures) for module bookkeeping and adds presentation (a heading and
            a box) if the showmods option is set.
           276 \newenvironment{view}[3][]%
           277 {\metasetkeys{view}{#1}\sref@target%
           278 \left(\frac{42}{\#3}\right)^{\#2}{\#3}^{\c}
           279 {\end{@view}\ignorespaces}
           280 \ifmod@show\surroundwithmdframed{view}\fi
     ©view The @view does the actual bookkeeping at the module level.
           281 \newenvironment{@view}[2]{%from, to
           282 \@importmodule[\view@from]{#1}{\view@ext}%
           283 \@importmodule[\view@to]{#2}{\view@ext}}
           284 {}
viewsketch The viewsketch environment behaves like view, but only has text contents.
           285 \newenvironment{viewsketch}[3][]%
           286 {\metasetkeys{view}{#1}\sref@target%
           287 \begin{ \text{qview} $ \#2} {\#3} \text{oiew} $ \text{display} {\text{view} } $ 
           288 {\end{@view}}
           289 \ifmod@show\surroundwithmdframed{viewsketch}\fi
                    Support for MathHub
            4.12
            The \infty importmental [\langle key = value \ list \rangle] {module} saves the current value of
            \mh@currentrepos in a local macro \mh@@repos, resets \mh@currentrepos to
```

\importmhmodule

the new value if one is given in the optional argument, and after importing resets \mh@currentrepos to the old value in \mh@@repos. We do all the \ifx comparison with an \expandafter, since the values may be passed on from other key bindings. Parameters will be passed to \importmodule.

```
290 \srefaddidkey{importmhmodule}%
291 \addmetakey{importmhmodule}{repos}% saves the repo's path. E.g: smglom/numberfield
292 \addmetakey{importmhmodule}{path}% saves the module name. E.g: naturalnumbers
293 \addmetakey[sms]{importmhmodule}{ext}% saves the extension: E.g. tex
294 \addmetakey[false]{importmhmodule}{conservative}[true]
295 \newcommand\importmhmodule[2][]{%
296
     \metasetkeys{importmhmodule}{#1}%
     \ifx\importmhmodule@path\@empty% if module name is not set
297
       \importmodule[ext=\importmhmodule@ext,id=\importmhmodule@id]{#2}%
298
```

```
\else%
               299
                       \edef\mh@@repos{\mh@currentrepos}% make a backup for current directory
               300
                       \ifx\importmhmodule@repos\@empty% if under same directory
               301
                         \relax% no need to change mh@currentrepos, i.e, current dirctory.
               302
               303
                       \else%
               304
                         \mhcurrentrepos{\importmhmodule@repos}%
               305
                       \fi%
                       \importmodule[load=\MathHub{\mh@currentrepos/source/\importmhmodule@path},%
               306
               307
                       ext=\importmhmodule@ext,id=\importmhmodule@id]{#2}%
                       \mhcurrentrepos{\mh@@repos}% after importing, reset to old value
               308
                    \fi%
               309
               310
                    \ignorespaces%
               311 }%
                and now the analogs
  \usemhmodule
               312 \newcommand\usemhmodule[2][]{%
                    \metasetkeys{importmhmodule}{#1}%
               313
                    \ifx\importmhmodule@path\@empty%
               314
                       \usemodule[ext=\importmhmodule@ext,id=\importmhmodule@id]{#2}%
               315
               316
               317
                       \edef\mh@@repos{\mh@currentrepos}%
               318
                       \ifx\importmhmodule@repos\@empty%
               319
                      \else%
                         \mhcurrentrepos{\importmhmodule@repos}%
               320
               321
               322
                       \usemodule[load=\MathHub{\mh@currentrepos/source/\importmhmodule@path},ext=\importmhmodule@
               323
                       \mhcurrentrepos\mh@@repos%
               324
                    \fi%
               325
                    \ignorespaces%
               326 }%
\adoptmhmodule
               327 \newcommand\adoptmhmodule[2][]{%
               328
                    \metasetkeys{importmhmodule}{#1}%
               329
                    \ifx\importmhmodule@path\@empty
                       \adoptmodule[ext=\importmhmodule@ext,id=\importmhmodule@id]{#2}%
               330
                    \else%
               331
                      332
                      \ifx\importmhmodule@repos\@empty%
               333
               334
                        \mhcurrentrepos{\importmhmodule@repos}%
               335
               336
                       \adoptmodule[load=\MathHub{\mh@currentrepos/source/\importmhmodule@path},ext=\importmhmodul
               337
               338
                       \mhcurrentrepos\mh@@repos%
                    \fi%
               339
                    \ignorespaces%
               340
               341 }%
```

```
\mhinputref
                  342 \newcommand\mhinputref[2][]{%
                        \def\@repos{#1}%
                  343
                        \edef\mh@currentrepos}%
                  344
                  345
                        \ifx\@repos\@empty%
                  346
                        \else%
                          \mhcurrentrepos{#1}%
                  347
                  348
                        \inputref{\MathHub{\mh@currentrepos/source/#2}}%
                  349
                        \mhcurrentrepos\mh@@repos%
                  350
                  351
                        \ignorespaces%
                  352 }%
         \mhinput
                  353 \let\mhinput\mhinputref%
  \mhcurrentrepos
                   \mhcurrentrepos is used to initialize the current repository. If the repos has
\@mhcurrentrepos
                   changed, it writes a call to the internal macro \@mhcurrentrepos for the aux file
                   and calls it. So that the \importmodule calls there work with the correct repos.
                  354 \newcommand\mhcurrentrepos[1]{%
                        \edef\@test{#1}%
                  355
                        \ifx\@test\mh@currentrepos% if new dir = old dir
                  356
                  357
                          \relax% no need to change
                  358
                  359
                          \protected@write\@auxout{}{\string\@mhcurrentrepos{#1}}%
                  360
                        \fi%
                        \@mhcurrentrepos{#1}% define mh@currentrepos
                  361
                  362 }%
                  363 \newcommand\@mhcurrentrepos[1]{\edef\mh@currentrepos{#1}}%
importmhmodulevia
                  364 \newenvironment{importmhmodulevia}[3][]{%
                        \gdef\@@doit{\importmhmodule[#1]{#2}{#3}}%
                  366
                        \ifmod@show\par\noindent importing module #2 via \@@doit\fi
                  367 }{%
                        \aftergroup\@@doit\ifmod@show end import\fi%
                  368
                  369 }%
                  370 \srefaddidkey{mhview}
                  371 \addmetakey{mhview}{display}
                  372 \addmetakey{mhview}{creators}
                  373 \addmetakey{mhview}{contributors}
                  374 \addmetakey{mhview}{srccite}
                  375 \addmetakey*{mhview}{title}
                  376 \addmetakey{mhview}{fromrepos}
                  377 \addmetakey{mhview}{torepos}
                  378 \addmetakey{mhview}{frompath}
                  379 \addmetakey{mhview}{topath}
                  380 \addmetakey[sms]{mhview}{ext}
```

```
mhview the MathHub version
                                        381 \newenvironment{mhview}[3][]% keys, from, to
                                        382 {\metasetkeys{mhview}{#1}\sref@target%
                                        383 \begin{@mhview}{#2}{#3}\view@heading{#2}{#3}{\mhview@display}{\mhview@title}}
                                        384 {\end{@mhview}\ignorespaces}
                                        385 \ifmod@show\surroundwithmdframed{mhview}\fi
                         Omhview The Omhview does the actual bookkeeping at the module level.
                                        386 \newenvironment{@mhview}[2]{\%from, to}
                                        387 \importmhmodule[repos=\mhview@fromrepos,path=\mhview@frompath,ext=\mhview@ext]{#1}%
                                        388 \importmhmodule[repos=\mhview@torepos,path=\mhview@topath,ext=\mhview@ext]{#2}}
               mhviewsketch The mhviewsketch environment behaves like mhview, but only has text contents.
                                         390 \newenvironment{mhviewsketch}[3][]%
                                         391 {\metasetkeys{mhview}{#1}\sref@target%
                                        392 \end{minipage} \fill{minipage} 392 \end{minipage} \fill{minipage} \fill{
                                        393 {\end{@mhview}\ignorespaces}
                                        394 \ifmod@show\surroundwithmdframed{mhviewsketch}\fi
                 \obligation The \obligation element does not do anything yet on the latexml side. 18
                                        395 \newcommand\obligation[3][]{\if@importing\else Axiom #2 is proven by \sref{#3}\fi}
                                                         Deprecated Functionality
                                          4.13
                       \sinput*
                                        396 \newcommand\sinput[1]{\PackageError{modules}%
                                                  {The \protect\sinput macro is deprecated} {use the \protect\input instead!}}
                                        398 \newcommand\sinputref[1]{\PackageError{modules}%
                                                  {The \protect\sinputref macro is deprecated}{use the \protect\inputref instead!}}
                                                In this section we centralize old interfaces that are only partially supported
                                          any more.
                                         For each the module name xxx specified in the uses key, we activate their symdefs
                 module:uses
                                          and we export the local symdefs.<sup>19</sup>
                                         400 \define@key{module}{uses}{%
                                         401 \@for\module@tmp:=#1\do{\activate@defs\module@tmp\export@defs\module@tmp}}
module:usesqualified
                                         This option operates similarly to the module: uses option defined above. The only
                                          difference is that here we import modules with a prefix. This is useful when two
                                          modules provide a macro with the same name.
                                         402 \define@key{module}{usesqualified}{%
                                         403 \@for\module@tmp:=#1\do{\activate@defs{qualified@\module@tmp}\export@defs\module@tmp}}
           \coolurion/off
                                         404 \def\coolurion{\PackageWarning{modules}{coolurion is obsolete, please remove}}
                                         405 \def\coolurioff{\PackageWarning{modules}{coolurioff is obsolete, please remove}}
                                             <sup>18</sup>EdNote: document above
```

EdN:18

EdN:19

 $^{19}\mathrm{EdNote}$ : this issue is deprecated, it will be removed before 1.0.

#### 4.14 **Experiments**

In this section we develop experimental functionality. Currently support for complex expressions, see https://svn.kwarc.info/repos/stex/doc/blue/comlex\_ semmacros/note.pdf for details.

\csymdef For the LATEX we use \symdef and forget the last argument. The code here is just needed for parsing the (non-standard) argument structure.

```
406 \end{csymdef} \end{csymdef} \label{csymdef} \end{csymdef} \end{csy
```

 $407 \def\@csymdef[#1]#2{\difnextchar[{\@csymdef[#1]{#2}}{\degcsymdef[#1]{#2}}]}$ 

 $408 \ensuremath{\mbox{\mbox{$408$}}} 408 \ensuremath{\mbox{\mbox{$408$}}} 418 \ensuremath{\mbox{$408$}} 428 \ensuremath{\mbox{$408$}} 413 \ensuremath{\mbox{$408$}} 428 \ensuremath{\mbo$ 

\notationdef For the LATEX side, we just make \notationdef invisible.

 $409 \left[ 1] #2#3{}$ 

The code for avoiding duplicate loading is very very complex and brittle (and does not quite work). Therefore I would like to replace it with something better. It has two parts:

- keeping a registry of file paths, and only loading when the file path has not been mentioned in that, and
- dealing with relative paths (for that we have to string together prefixes and pass them one)

For the first problem, there is a very nice and efficient solution using etoolbox which I document below. If I decide to do away with relative paths, this would be

\reqmodules

We keep a file path registry \@register and only load a module signature, if it is not in there.

 $410 \newcommand\reqmodules [2] {\ifinlist{#1}{\coloredge first}} {\label{listadd} Cregister{#1}\nput{#1.#2}}} \\$ 

for the relative paths, I have to find out the directory prefix and the file name. Here are two helper functions, which work well, but do not survive being called in an \edef, which is what we would need. First some preparation: we set up a path parser

- 411 \newcounter{@pl}
- 412 \DeclareListParser\*{\forpathlist}{/}

\file@name \file@name selects the filename of the file path: \file@name{/foo/bar/baz.tex} is baz.tex.

```
413 \end{file@name#1{\end{file@name#1}{0}}} \label{file@name#1} \label{file@name#1}
```

- 414 \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}
- $415 \def\do\#1{\left(\pl}{1}{\#1}{\left(\pl}{-1}{}\right)}$
- 416 \dolistloop{\@pathlist}}

```
\file@path \file@path selects the path of the file path \file@path{/foo/bar/baz.tex} is
                   /foo/bar
                  417 \def\file@path#1{\setcounter{@pl}{0}%
                  418 \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}
                  419 \def\do\#1{\left\langle value\{0pl\}}_{1}}_{1}}_{\add to counter}_{0pl}_{-1}\%
                  421 \dolistloop{\@pathlist}}
                  422 (/package)
                   what I would really like to do in this situation is
\NEWrequiremodules but this does not work, since the \file@name and \file@path do not survive the
                   \edef.
                  423 \verb|\def|@NEWcurrentprefix{}|
                  424 \ef\NEWrequiremodules \#1{\def\Qpref{fileQpath}\#1}}\%
                  425 \ifx\@pref\@empty\else\xdef\@NEWcurrentprefix{\@NEWcurrentprefix/\@pref}\fi%
                  426 \edef\@input@me{\@NEWcurrentprefix/\file@name{#1}}
                  427 \message{requiring \@input@me}\reqmodule{\@input@me}}
```