# modules.sty: Semantic Macros and Module Scoping in STEX\*

Michael Kohlhase & Deyan Ginev & Rares Ambrus Jacobs University, Bremen http://kwarc.info/kohlhase

January 15, 2016

#### Abstract

The modules package is a central part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies a definition mechanism for semantic macros and a non-standard scoping construct for them, which is oriented at the semantic dependency relation rather than the document structure. This structure can be used by MKM systems for added-value services, either directly from the STFX sources, or after translation.

<sup>\*</sup>Version v1.4 (last revised 2015/11/22)

# Contents

1	Introduction										
2	The	The User Interface									
_	2.1	Package Options	<b>3</b>								
	2.2	Semantic Macros	4								
	2.3	Testing Semantic Macros	6								
	$\frac{2.0}{2.4}$	Axiomatic Assumptions	6								
	$\frac{2.1}{2.5}$	Semantic Macros for Variables	6								
	$\frac{2.6}{2.6}$	Symbol and Concept Names	7								
	$\frac{2.0}{2.7}$	Modules and Inheritance	8								
	2.8	Dealing with multiple Files	9								
	2.9		ر 11								
			11 11								
	2.10	including Externally Defined Semantic Macros	11								
3	Lim	Limitations & Extensions 11									
	3.1		$\frac{12}{12}$								
	3.2	· ·	12								
	3.3	V I	$12^{-2}$								
	3.4	8	$12^{-2}$								
	3.5		13								
	0.0	1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0									
4	The	he Implementation 14									
	4.1	Package Options	14								
	4.2	Modules and Inheritance	14								
	4.3	Semantic Macros	18								
	4.4	Defining Math Operators	21								
	4.5	Axiomatic Assumptions	21								
	4.6		22								
	4.7		22								
	4.8		23								
	4.9	Dealing with Multiple Files	23								
	4.10	<u> </u>	24								
			25								
			25								
			26								

# 1 Introduction

Following general practice in the TEX/IATEX community, we use the term "semantic macro" for a macro whose expansion stands for a mathematical object, and whose name (the command sequence) is inspired by the name of the mathematical object. This can range from simple definitions like \def\Reals{\mathbb{R}} for individual mathematical objects to more complex (functional) ones object constructors like \def\SmoothFunctionsOn#1{\mathcal{C}^\infty(#1,#1)}. Semantic macros are traditionally used to make TEX/IATEX code more portable. However, the TEX/IATEX scoping model (macro definitions are scoped either in the local group or until the rest of the document), does not mirror mathematical practice, where notations are scoped by mathematical environments like statements, theories, or such. For an in-depth discussion of semantic macros and scoping we refer the reader [Koh08].

The modules package provides a LATEX-based markup infrastructure for defining module-scoped semantic macros and LATEXML bindings [LTX] to create OMDoc [Koh06] from STEX documents. In the STEX world semantic macros have a special status, since they allow the transformation of TEX/LATEX formulae into a content-oriented markup format like OPENMATH [Bus+04] and (strict) content MATHML [Aus+10]; see Figure 1 for an example, where the semantic macros above have been defined by the \symdef macros (see Section 2.2) in the scope of a \begin{module} [id=calculus] (see Section 2.7).

IAT <sub>E</sub> X	\SmoothFunctionsOn\Reals					
PDF/DVI	$\mathcal{C}^{\infty}(\mathbb{R},\mathbb{R})$					
OPENMATH	% <oma> % <oms cd="calculus" name="SmoothFunctionsOn"></oms> % <oms cd="calculus" name="Reals"></oms> % </oma>					
МатнМL	% <apply> % <csymbol cd="calculus">SmoothFunctionsOn</csymbol> % <csymbol cd="calculus">Reals</csymbol> % </apply>					

Example 1: OpenMath and MathML generated from Semantic Macros

# 2 The User Interface

The main contributions of the modules package are the module environment, which allows for lexical scoping of semantic macros with inheritance and the \symdef macro for declaration of semantic macros that underly the module scoping.

# 2.1 Package Options

showmods

EdN:1

The modules package takes two options: If we set showmods<sup>1</sup>, then the views (see

<sup>&</sup>lt;sup>1</sup>EDNOTE: This mechanism does not work yet, since we cannot disable it when importing modules and that leads to unwanted boxes. What we need to do instead is to tweak the sms utility to use an

qualifiedimports

Section ??) are shown. If we set the qualified imports option, then qualified imports are enabled. Qualified imports give more flexibility in module inheritance, but consume more internal memory. As qualified imports are not fully implemented at the moment, they are turned off by default see Limitation 3.2. The option noauxreq prohibits the registration of \@requiremodules commands

noauxreq

The option noauxreq prohibits the registration of \@requiremodules commands in the aux file. They are necessary for preloading the module signatures so that entries in the table of contents can have semantic macros; but as they sometimes cause trouble the option allows to turn off preloading.

showmeta

If the showmeta is set, then the metadata keys are shown (see [Koh15a] for details and customization options).

#### 2.2 Semantic Macros

\symdef

The is the main constructor for semantic macros in STEX. A call to the \symdef macro has the general form

```
\symdef[\langle keys \rangle] \{\langle cseq \rangle\} [\langle args \rangle] \{\langle definiens \rangle\}
```

where  $\langle cseq \rangle$  is a control sequence (the name of the semantic macro)  $\langle args \rangle$  is a number between 0 and 9 for the number of arguments  $\langle definiens \rangle$  is the token sequence used in macro expansion for  $\langle cseq \rangle$ . Finally  $\langle keys \rangle$  is a keyword list that further specifies the semantic status of the defined macro.

The two semantic macros in Figure 1 would have been declared by invocations of the \symdef macro of the form:

Note that both semantic macros correspond to OPENMATH or MATHML "symbols", i.e. named representations of mathematical concepts (the real numbers and the constructor for the space of smooth functions over a set); we call these names the **symbol name** of a semantic macro. Normally, the symbol name of a semantic macro declared by a **\symdef** directive is just  $\langle cseq \rangle$ . The key-value pair  $name=\langle symname \rangle$  can be used to override this behavior and specify a differing name. There are two main use cases for this.

name

The first one is shown in Example 3, where we define semantic macros for the "exclusive or" operator. Note that we define two semantic macros: \xorOp and \xor for the applied form and the operator. As both relate to the same mathematical concept, their symbol names should be the same, so we specify name=xor on the definition of \xorOp.

local

A key local can be added to  $\langle keys \rangle$  to specify that the symbol is local to the module and is invisible outside. Note that even though \symdef has no advantage over \def for defining local semantic macros, it is still considered good style to use \symdef and \abbrdef, if only to make switching between local and exported semantic macros easier.

primary

Finally, the key primary (no value) can be given for primary symbols.

internal version that never shows anything during sms reading.

\abbrdef

The \abbrdef macro is a variant of \symdef that is only different in semantics, not in presentation. An abbreviative macro is like a semantic macro, and underlies the same scoping and inheritance rules, but it is just an abbreviation that is meant to be expanded, it does not stand for an atomic mathematical object.

We will use a simple module for natural number arithmetics as a running example. It defines exponentiation and summation as new concepts while drawing on the basic operations like + and - from LaTeX. In our example, we will define a semantic macro for summation \Sumfromto, which will allow us to express an expression like  $\sum i = 1^n x^i$  as \Sumfromto{i}1n{2i-1} (see Example 2 for an example). In this example we have also made use of a local semantic symbol for n, which is treated as an arbitrary (but fixed) symbol.

```
\begin{module}[id=arith] \symdef{Sumfromto}[4]{\sum_{#1=#2}^{#3}{#4}} \symdef[local]{arbitraryn}{n} \what is the sum of the first $\arbitraryn$ odd numbers, i.e. $\Sumfromto{i}1\arbitraryn{2i-1}?$ \end{module} \what is the sum of the first n odd numbers, i.e. \sum_{i=1}^{n} 2i - 1?
```

Example 2: Semantic Markup in a module Context

\symvariant

The \symvariant macro can be used to define presentation variants for semantic macros previously defined via the \symdef directive. In an invocation

```
\symdef[\langle keys\rangle] \{\langle cseq\rangle\} [\langle args\rangle] \{\langle pres\rangle\} \\ symvariant\{\langle cseq\rangle\} [\langle args\rangle] \{\langle var\rangle\} \{\langle varpres\rangle\} \\
```

the first line defines the semantic macro  $\langle cseq \rangle$  that when applied to  $\langle args \rangle$  arguments is presented as  $\langle pres \rangle$ . The second line allows the semantic macro to be called with an optional argument  $\langle var \rangle$ :  $\langle cseq \rangle$  [var] (applied to  $\langle args \rangle$  arguments) is then presented as  $\langle varpres \rangle$ . We can define a variant presentation for  $\langle var \rangle$ ; see Figure 3 for an example.

```
\label{eq:lid=xbool} $$ \sup_{n=xor}{zor0p}_{\sigma} = \sup_{xor0p}_{\upsilon} $$ \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} $$ \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} $$ \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{xor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{yor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{yor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{yor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{yor0p}_{\upsilon} $$ \sup_{vor0p}_{\upsilon} = \sup_{vor0p}_{\upsilon} \sup_{vor0p
```

Example 3: Presentation Variants of a Semantic Macro

\resymdef

Version 1.0 of the modules package had the \resymdef macro that allowed to locally redefine the presentation of a macro. But this did not interact well with the beamer package and was less useful than the \symvariant functionality. Therefore it is deprecated now and leads to an according error message.

# 2.3 Testing Semantic Macros

\symtest

One of the problems in managing large module graphs with many semantic macros, so the module package gives an infrastructure for unit testing. The first macro is \symtest, which allows the author of a semantic macro to generate test output (if the symtest option is set) see figure 4 for a "tested semantic macro definition". Note that the language in this purely generated, so that it can be adapted (tbd).

```
\symdef [name=setst] {SetSt} [2] {\{#1\,\vert\,#2\}} \symtest [name=setst] {SetSt} {\SetSt{a}{a>0}} generates the output 

Symbol setst with semantic macro \SetSt: used e.g. in \{a \mid a>0\}
```

Example 4: A Semantic Macro Definition with Test

\abbrtest

The \abbrtest macro gives the analogous functionality for \abbrdef.

# 2.4 Axiomatic Assumptions

\assdef

EdN:2

EdN:3

In many ways, axioms and assumptions in definitions behave a lot like symbols (see [RabKoh:WSMSML10] for discussion). Therefore we provide the macro \assdef that can be used to mark up assumptions. Given a phrase  $\langle phrase \rangle$  in a definition<sup>2</sup>, we can use \assdef{ $\langle name \rangle$ }{ $\langle phrase \rangle$ } to give this the symbol name  $\langle name \rangle$ .<sup>3</sup>

#### 2.5 Semantic Macros for Variables

Up to now, the semantic macros generated OPENMATH and MATHML markup where the heads of the semantic macros become constants (the OMS and csymbol elements in Figure 1). But sometimes we want to have semantic macros for variables, e.g. to associate special notation conventions. For instance, if we want to define mathematical structures from components as in Figure 5, where the semigroup operation  $\circ$  is a variable epistemologically, but is a n-ary associative operator – we are in a semigroup after all. Let us call such variables semantic variables to contrast them from semantic constants generated by \symdef and \symvariant.

Semantic variables differ from semantic constants in two ways: i) they do not participate in the imports mechanism and ii) they generate markup with variables. In the case of Figure 5 we (want to) have the XML markup in Figure 6. To associate the notation to the variables, we define semantic macros for them, here the macro

<sup>&</sup>lt;sup>2</sup>Ednote: only definitions?

 $<sup>^3{</sup>m EdNote}$ : continue

**Definition 3.17** Let  $\langle G, \circ \rangle$  be a semigroup, then we call  $e \in G$  a **unit**, iff  $e \circ x = x \circ e = x$ . A semigroup with unit  $\langle G, \circ, e \rangle$  is called a **monoid**.

**Example 5:** A Definition of a Structure with "semantic variables".

\vardef \op for the (semigroup) operation via the \vardef macro. \vardef works exactly like, except i) semantic variables are local to the current TeX group and ii) they generate variable markup in the XML

STEX	\vardef{op}[1]{\assoc\circ{#1}}					
OMDoc	<pre>% <notation> %</notation></pre>					
<u>IATEX</u>	\op{x,e}					
PDF/DVI	$x \circ e$					
OPENMATH	% <oma><omv name="op"></omv><omv name="x"></omv><omv name="e"></omv></oma>					
MATHML	% <apply><ci>op</ci><ci>ci&gt;<ci><ci><ci><ci><ci><ci><ci><c< td=""></c<></ci></ci></ci></ci></ci></ci></ci></ci></apply>					

Example 6: Semantic Variables in OpenMath and MathML

# 2.6 Symbol and Concept Names

Just as the \symdef declarations define semantic macros for mathematical symbols, the modules package provides an infrastructure for mathematical concepts that are expressed in mathematical vernacular. The key observation here is that concept names like "finite symplectic group" follow the same scoping rules as mathematical symbols, i.e. they are module-scoped. The \termdef macro is an analogue to \symdef that supports this: use \termdef[ $\langle keys \rangle$ ] { $\langle cseq \rangle$ } { $\langle concept \rangle$ } to declare the macro  $\langle cseq \rangle$  that expands to  $\langle concept \rangle$ . See Figure 7 for an example, where we use the \termdef-defined concepts lies in automatic cross-referencing facilities via the \termdef-defined concepts lies in automatic cross-referencing facilities via the \termdef-defined concepts lies in automatic cross-referencing to the definitions of the symbols and concepts. As discussed in section 3.4, the \symdef and \termdef declarations must be on top-level in a module, so the infrastructure provided in the modules package alone cannot

\termdef

\capitalize

EdN:4

\termref \symref

 $<sup>^4{</sup>m EdNote}$ : continue, describe  $\langle \textit{keys} \rangle$ , they will have to to with plurals,...once implemented

be used to locate the definitions, so we use the infrastructure for mathematical statements for that.

\termdef[name=xor]{xdisjunction}{exclusive disjunction} \capitalize\xdisjunction is commutative: \$\xor{p}q=\xor{q}p\$

**Example 7:** Extending Example 3 with Term References

#### Modules and Inheritance

module

Themodule environment takes an optional KeyVal argument. Currently, only the id key is supported for specifying the identifier of a module (also called the module name). A module introduced by \begin{module}[id=foo] restricts the scope the semantic macros defined by the \symdef form to the end of this module given by the corresponding \end{module}, and to any other module environments that import them by a \importmodule{foo} directive. If the module foo contains \importmodule directives of its own, these are also exported to the importing module.

\importmodule

Thus the \importmodule declarations induce the semantic inheritance relation. Figure 8 shows a module that imports the semantic macros from three others. In the simplest form,  $\mbox{importmodule}\{\langle mod \rangle\}\$  will activate the semantic macros and concepts declared by  $\$  and  $\$  in the current module<sup>1</sup>. To understand the mechanics of this, we need to understand a bit of the internals. The module environment sets up an internal macro pool, to which all the macros defined by the \symdef and \termdef declarations are added; \importmodule only activates this macro pool. Therefore \importmodule  $\{\langle mod \rangle\}$ can only work, if the TFX parser — which linearly goes through the STFX sources — already came across the module  $\langle mod \rangle$ . In many situations, this is not obtainable; e.g. for "semantic forward references", where symbols or concepts are previewed or motivated to knowledgeable readers before they are formally introduced or for modularizations of documents into multiple files. To enable situations like these, the module package uses auxiliary files called STEX module signatures. For any file,  $\langle file \rangle$  tex, we generate a corresponding  $ST_FX$  module signature  $\langle file \rangle$ . sms with the sms utility (see also Limitation 3.1), which contains (copies of) all \begin/\end{module}, \importmodule, \symdef, and \termdef invocations in  $\langle file \rangle$ .tex. The value of an STFX module signature is that it can be loaded instead its corresponding STFX document, if we are only interested in the semantic macros. So \importmodule[load= $\langle filepath \rangle$ ] { $\langle mod \rangle$ } will load the STFX module signature \(\langle filepath \rangle \). sms (if it exists and has not been loaded before) and activate the semantic macros from module  $\langle mod \rangle$  (which was supposedly defined in \(\langle filepath \rangle . \text{tex}\). Note that since \(\langle filepath \rangle . \text{sms contains all \importmodule state-}\) ments that  $\langle filepath \rangle$ .tex does, an \importmodule recursively loads all necessary files to supply the semantic macros inherited by the current module.<sup>5</sup>

<sup>&</sup>lt;sup>1</sup>Actually, in the current T<sub>E</sub>X group, therefore \importmodule should be placed directly after  $\label{eq:continuous} \begin{array}{l} the \ \backslash \texttt{begin}\{\texttt{module}\}. \\ {}^5EDNote: \ \mathsf{MK:} \ \mathsf{document} \ the \ \mathsf{other} \ \mathsf{keys} \ \mathsf{of} \ \mathtt{module} \end{array}$ 

\metalanguage

The \metalanguage macro is a variant of importmodule that imports the meta language, i.e. the language in which the meaning of the new symbols is expressed. For mathematics this is often first-order logic with some set theory; see [RabKoh:WSMSML10] for discussion.

## 2.8 Dealing with multiple Files

The infrastructure presented above works well if we are dealing with small files or small collections of modules. In reality, collections of modules tend to grow, get reused, etc, making it much more difficult to keep everything in one file. This general trend towards increasing entropy is aggravated by the fact that modules are very self-contained objects that are ideal for re-used. Therefore in the absence of a content management system for LATEX document (fragments), module collections tend to develop towards the "one module one file" rule, which leads to situations with lots and lots of little files.

Moreover, most mathematical documents are not self-contained, i.e. they do not build up the theory from scratch, but pre-suppose the knowledge (and notation) from other documents. In this case we want to make use of the semantic macros from these prerequisite documents without including their text into the current document. One way to do this would be to have LATEX read the prerequisite documents without producing output. For efficiency reasons, STEX chooses a different route. It comes with a utility sms (see Section 3.1) that exports the modules and macros defined inside them from a particular document and stores them inside .sms files. This way we can avoid overloading LaTeX with useless information, while retaining the important information which can then be imported in a more efficient way.

\importmodule

For such situations, the \importmodule macro can be given an optional first argument that is a path to a file that contains a path to the module file, whose module definition (the .sms file) is read. Note that the \importmodule macro can be used to make module files truly self-contained. To arrive at a file-based content management system, it is good practice to reuse the module identifiers as module names and to prefix module files with corresponding \importmodule statements that pre-load the corresponding module files.

```
\begin{module}[id=foo]
\importmodule[load=../other/bar]{bar}
\importmodule[load=../mycolleaguesmodules]{baz}
\importmodule[load=../other/bar]{foobar}
...
\end{module}
```

Example 8: Self-contained Modules via importmodule

In Example 8, we have shown the typical setup of a module file. The \importmodule macro takes great care that files are only read once, as STEX allows multiple inheritance and this setup would lead to an exponential (in the module inheritance depth) number of file loads.

\importOMDocmodule

Sometimes we want to import an existing OMDoc theory  $\widehat{\mathcal{T}}$  into (the OMDoc document  $\widehat{\mathcal{D}}$  generated from) a STEX document  $\mathcal{D}$ . Naturally, we have to provide an STEX stub module  $\mathcal{T}$  that provides \symdef declarations for all symbols we use in  $\mathcal{D}$ . In this situation, we use \importOMDocmodule [ $\langle spath \rangle$ ] { $\langle OURI \rangle$ } { $\langle name \rangle$ }, where  $\langle spath \rangle$  is the file system path to  $\mathcal{T}$  (as in \importmodule, this argument must not contain the file extension),  $\langle OURI \rangle$  is the URI to the OMDoc module (this time with extension), and  $\langle name \rangle$  is the name of the theory  $\widehat{\mathcal{T}}$  and the module in  $\mathcal{T}$  (they have to be identical for this to work). Note that since the  $\langle spath \rangle$  argument is optional, we can make "local imports", where the stub  $\mathcal{T}$  is in  $\mathcal{D}$  and only contains the \symdefs needed there.

Note that the recursive (depth-first) nature of the file loads induced by this setup is very natural, but can lead to problems with the depth of the file stack in the TEX formatter (it is usually set to something like 15<sup>3</sup>). Therefore, it may be necessary to circumvent the recursive load pattern providing (logically spurious) \importmodule commands. Consider for instance module bar in Example 8, say that bar already has load depth 15, then we cannot naively import it in this way. If module bar depended say on a module base on the critical load path, then we could add a statement \requiremodules{../base} in the second line. This would load the modules from ../base.sms in advance (uncritical, since it has load depth 10) without activating them, so that it would not have to be re-loaded in the critical path of the module foo. Solving the load depth problem.

\inputref

The \inputref macro behaves just like \input in the LATEXML conversion process creates a reference to the transformed version of the input file instead.

Finally, the separation of documents into multiple modules often profits from

a symbolic management of file paths. To simplify this, the modules package supplies the  $\defpath$  macro:  $\defpath[\langle baseURI\rangle] \{\langle cname\rangle\} \{\langle path\rangle\}$  defines a command, so that  $\langle csname\rangle \{\langle name\rangle\}$  expands to  $\langle path\rangle/\langle name\rangle$ . So we could have used

\defpath{OPaths}{../other}
\importmodule[load=\OPahts{bar}]{bar}

instead of the second line in Example 8. The variant \OPaths has the big advantage that we can get around the fact that TEX/EATEX does not set the current directory in \input, so that we can use systematically deployed \defpath-defined path macros to make modules relocatable by defining the path macros locally. The optional parameter  $\langle baseURI \rangle$  is for the LATEXML transformation, which (if  $\langle baseURI \rangle$  is specified) resolves  $\langle path \rangle$  to an absolute URI according to [BFM05, section 5.2].

\requiremodules

\defpath

<sup>&</sup>lt;sup>2</sup>OMDoc theories are the counterpart of ST<sub>E</sub>X modules.

<sup>&</sup>lt;sup>3</sup>If you have sufficient rights to change your TEX installation, you can also increase the variable max\_in\_open in the relevant texmf.cnf file. Setting it to 50 usually suffices

# 2.9 Using Semantic Macros in Narrative Structures

The \importmodule macro establishes the inheritance relation, a transitive relation among modules that governs visibility of semantic macros. In particular, it can only be used in modules (and has to be used at the top-level, otherwise it is hindered by LaTeX groups). In many cases, we only want to use the semantic macros in an environment (and not re-export them). Indeed, this is the normal situation for most parts of mathematical documents. For that STeX provides the \usemodule macro, which takes the same arguments as \importmodule, but is treated differently in the STeX module signatures. A typical situation is shown in Figure 9, where we open the module ring (see Figure ??) and use its semantic macros (in the omtext environment). In earlier versions of STeX, we would have to wrap the omtext environment in an anonymous module environment to prevent re-export.

```
\usemodule
```

```
\begin{omtext}
  \usemodule[../algebra/rings.tex]{ring}
  We $R$ be a ring $(\rbase,\rplus,\rzero,\rminusOp,\rtimes,\rone)$, ...
\end{omtext}
```

**Example 9:** Using Semantic Macros in Narrative Structures

# 2.10 Including Externally Defined Semantic Macros

In some cases, we use an existing LaTeX macro package for typesetting objects that have a conventionalized mathematical meaning. In this case, the macros are "semantic" even though they have not been defined by a \symdef. This is no problem, if we are only interested in the LaTeX workflow. But if we want to e.g. transform them to OMDoc via LaTeXML, the LaTeXML bindings will need to contain references to an OMDoc theory that semantically corresponds to the LaTeX package. In particular, this theory will have to be imported in the generated OMDoc file to make it OMDoc-valid.

\requirepackage

To deal with this situation, the modules package provides the \requirepackage macro. It takes two arguments: a package name, and a URI of the corresponding OMDoc theory. In the LATEX workflow this macro behaves like a \usepackage on the first argument, except that it can — and should — be used outside the LATEX preamble. In the LATEXML workflow, this loads the LATEXML bindings of the package specified in the first argument and generates an appropriate imports element using the URI in the second argument.

# 3 Limitations & Extensions

In this section we will discuss limitations and possible extensions of the modules package. Any contributions and extension ideas are welcome; please discuss ideas,

requests, fixes, etc on the STEX TRAC [sTeX:online].

# 3.1 Perl Utility sms

Currently we have to use an external perl utility sms to extract STEX module signatures from STEX files. This considerably adds to the complexity of the STEX installation and workflow. If we can solve security setting problems that allows us to write to STEX module signatures outside the current directory, writing them from STEX may be an avenue of future development see [sTeX:online] for a discussion.

# 3.2 Qualified Imports

In an earlier version of the modules package we used the usesqualified for importing macros with a disambiguating prefix (this is used whenever we have conflicting names for macros inherited from different modules). This is not accessible from the current interface. We need something like a \importqualified macro for this; see [sTeX:online]. Until this is implemented the infrastructure is turned off by default, but we have already introduced the qualifiedimports option for the future.

qualifiedimports

# 3.3 Error Messages

The error messages generated by the modules package are still quite bad. For instance if thy A does note exists we get the cryptic error message

This should definitely be improved.

### 3.4 Crossreferencing

Note that the macros defined by \symdef are still subject to the normal TeX scoping rules. Thus they have to be at the top level of a module to be visible throughout the module as intended. As a consequence, the location of the \symdef elements cannot be used as targets for crossreferencing, which is currently supplied by the statement package [Koh15b]. A way around this limitation would be to import the current module from the STeX module signature (see Section 2.7) via the \importmodule declaration.

# 3.5 No Forward Imports

EdN:6

STEX allows imports in the same file via  $\infty (mod)$ , but due to the single-pass linear processing model of TeX, (mod) must be the name of a module declared before the current point. So we cannot have forward imports as in  $^6$ 

```
\begin{module}[id=foo]
  \importmodule{mod}
    ...
\end{module}
    ...
\begin{module}[id=mod]
         ...
\end{module}

a workaround, we can extract the module \langle mod \rangle into a file mod.tex and replace it with \sinput{mod}, as in

\begin{module}[id=foo]
  \importmodule[load=mod]{mod}
```

begin{module}[id=foo]
 \importmodule[load=mod]{mod
 ...
 \end{module}
 ...
 \sinput{mod}

then the \importmodule command can read mod.sms (created via the sms utility) without having to wait for the module  $\langle mod \rangle$  to be defined.

 $<sup>^6\</sup>mathrm{EdNote}$ : usemodule should work here; revise

# 4 The Implementation

The modules package generates two files: the LATEX package (all the code between <code>\\*package</code>) and <code>\/package</code>) and the LATEXML bindings (between <code>\\*ltxml</code>) and <code>\/ltxml</code>). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

# 4.1 Package Options

11 \ProcessOptions

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). The options we are not using, we pass on to the sref package we require next.

```
1 \ \*package\>
2 \newif\if@modules@mh@\@modules@mh@false
3 \DeclareOption{mh}{\@modules@mh@true}
4 \newif\ifmod@show\mod@showfalse
5 \DeclareOption{showmods}{\mod@showtrue}
6 \newif\ifaux@req\aux@reqtrue
7 \DeclareOption{noauxreq}{\aux@reqfalse}
8 \newif\ifmod@qualified\mod@qualifiedfalse
9 \DeclareOption{qualifiedimports}{\mod@qualifiedtrue}
10 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{sref}}
```

LATEXML does not support module options yet, so we do not have to do anything here for the LATEXML bindings. We only set up the PERL packages (and tell emacs about the appropriate mode for convenience

The next measure is to ensure that the **sref** and **xcomment** packages are loaded (in the right version). For LATEXML, we also initialize the package inclusions.

```
12 \RequirePackage{sref}
13 \if@modules@mh@\RequirePackage{modules-mh}\fi
14 \RequirePackage{xspace}
15 \RequirePackage{mdframed}
16 \RequirePackage{xstring}
```

### 4.2 Modules and Inheritance

We define the keys for the module environment and the actions that are undertaken, when the keys are encountered.

module:cd This KeyVal key is only needed for LATEXML at the moment; use this to specify a content dictionary name that is different from the module name.

```
17 \addmetakey{module}{cd}% no longer used
18 \addmetakey{module}{load}% ignored
19 \addmetakey*{module}{title}
20 \addmetakey*{module}{creators}
21 \addmetakey*{module}{contributors}
22 \addmetakey*{module}{srccite}
```

module:id For a module with  $[id=\langle name \rangle]$ , we have a macro \module@defs@ $\langle name \rangle$  that acts as a repository for semantic macros of the current module. I will be called by \importmodule to activate them. We will add the internal forms of the semantic macros whenever \symdef is invoked. To do this, we will need an unexpended form \this@module that expands to \module@defs@ $\langle name \rangle$ ; we define it first and then initialize \module@defs@ $\langle name \rangle$  as empty. Then we do the same for qualified imports as well (if the qualifiedimports option was specified). Furthermore, we save the module name in the token register \mod@id.

```
23 \define@key{module}{id}{%
    \edef\this@module{%
      \expandafter\noexpand\csname module@defs@#1\endcsname%
25
    }%
26
    \csgdef{module@defs@#1}{}%
27
    \ifmod@qualified%
28
29
      \edef\this@qualified@module{%
30
        \expandafter\noexpand\csname module@defs@#1\endcsname%
31
      \csgdef{module@defs@qualified@#1}{}%
32
    \fi%
33
    \def\mod@id{#1}%
34
35 }%
```

module@heading

Then we make a convenience macro for the module heading. This can be customized.

```
36 \newcounter{module}[section]%
37 \newrobustcmd\module@heading{%
38 \stepcounter{module}%
39 \ifmod@show%
40 \noindent{\textbf{Module} \thesection.\themodule [\mod@id]}%
41 \sref@label@id{Module \thesection.\themodule [\mod@id]}%
42 \ifx\module@title\@empty :\quad\else\quad(\module@title)\hfill\\fi%
43 \fi%
44 }% mod@show
```

Finally, we define the begin module command for the module environment. Much of the work has already been done in the keyval bindings, so this is quite simple. We store the file name (without extension) and extension of the module file in the global macros \module@(name)@path and \module@(name)@ext, so that we can use them later. The source of these two macros, \mod@path and \mod@ext, are defined in \requiremodules.

```
45 \newenvironment{module}[1][]{%
46 \begin{@module}[#1]%
47 \ifcsundef{mod@id}{}{% only define if components are!
48 \ifcsundef{mod@path}{}{\csxdef{module@\mod@id @path}{\mod@path}}%
49 \ifcsundef{mod@ext}{}{\csxdef{module@\mod@id @ext}{\mod@ext}}%
50 }%
51 \module@heading% make the headings
52 }{%
```

- 53 \end{@module}%
- 54 }%
- 55 \ifmod@show\surroundwithmdframed{module}\fi%

**@module** A variant of the **module** environment that does not create printed representations (in particular no frames)

56 \newenvironment{@module}[1][]{\metasetkeys{module}{#1}}{}%

\activate@defs

To activate the \symdefs from a given module  $\langle mod \rangle$ , we call the macro \module@defs@ $\langle mod \rangle$ . But to make sure that every module is activated only once, we only activate if the macro \module@defs@ $\langle mod \rangle$  is undefined, and define it directly afterwards to prohibit further activations.

- 57 \def\activate@defs#1{%
- 58 \ifcsundef{module@#1@activated}{\csname module@defs@#1\endcsname}{}%
- 59 \@namedef{module@#1@activated}{true}%
- 60 }%

\export@defs

\export@defs{ $\langle mod \rangle$ } exports all the \symdefs from module  $\langle mod \rangle$  to the current module (if it has the name  $\langle currmod \rangle$ ), by adding a call to \module@defs@ $\langle mod \rangle$  to the registry \module@defs@ $\langle currmod \rangle$ .<sup>78</sup>

Naive understanding of this code: #1 be will be expanded first, then \this@module, then \active@defs, then \g@addto@macro.

- 61 \def\export@defs#1{%
- $62 \ensuremath{\texttt{Gifundefined}}{\texttt{mod@id}}{}{$
- $63 \ \texttt{expandafter} \ \texttt{expandafter} \ \texttt{gaddto@macro} \ \texttt{expandafter} \ \texttt{his@module} \ \texttt{expandafter} \$
- 64 **}**%
- 65 }%

Now we come to the implementation of \importmodule, but before we do, we define two conditionals:

\if@export

\if@export distinguishes the \importmodule and \usemodule macros defined below, they differ in whether they re-export macros they import.

66 \newif\if@export

\if@importing

\if@importing can be used to shut up macros in an import situation.

 $67 \mbox{\ensuremath{\mbox{\sc o}}} (0) \mbox{\ensuremath{\mbox{\ensuremath{\mbox{\sc o}}}} (0) \mbox{\ensuremath{\mbox{$ 

\importmodule

The \importmodule[ $\langle file \rangle$ ] { $\langle mod \rangle$ } macro is an interface macro that loads  $\langle file \rangle$  and activates and re-exports the \symdefs from module  $\langle mod \rangle$ . As we will (probably) need to keep a record of the currently imported modules (top-level only), we divide the functionality into a user-visible macro that records modules in the \importmodules register and an internal one (\@importmodule) that does the actual work.

 $<sup>^{7}\</sup>mathrm{EDNote}\colon\mathsf{MK}\text{:}\ \mathsf{I}$  have the feeling that we may be exporting modules multiple times here, is that a problem?

 $<sup>^8{\</sup>rm EDNote}\colon$  Jinbo: This part of code is extremely easy to generate bugs, cautiously edit this part of code.

```
68 \gdef\imported@modules{}
                  69 \srefaddidkey{importmodule}
                  70 \addmetakey{importmodule}{load}
                  71 \addmetakey[sms]{importmodule}{ext}
                  72 \addmetakey[false]{importmodule}{conservative}[true]
                  73 \newcommand\importmodule[2][]{%
                  74
                      \metasetkeys{importmodule}{#1}%
                      \ifx\imported@modules\@empty%
                  75
                         \edef\imported@modules{#2}%
                  76
                      \else%
                  77
                         \edef\imported@modules{\imported@modules,#2}%
                  78
                  79
                      \fi%
                      \@exporttrue%
                  80
                      \@importmodule[\importmodule@load]{#2}{\importmodule@ext}%
                  81
                      \ignorespaces%
                  82
                  83 }%
                  \ensuremath{\mbox{\tt Cimportmodule}[\langle file(with\ path,\ without\ extension)\rangle]}\{\langle module\rangle\}\{\langle extension\rangle\}
\@importmodule
                  loads \langle file \rangle. \langle extension \rangle (if it is given) and activates the module \langle module \rangle. First
                  \@load will store the base file name with full path, then check if \module@(module)@path
                  is defined. If this macro is defined, that means the module has been already loaded,
                  otherwise we load it. The actual loading will be executed by \requiremodules.
                  84 \newcommand\@importmodule[3][]{%
                      {\@importingtrue% to shut up macros while in the group opened here
                      \edset{0load{#1}}
                  86
                      \ifx\@load\@empty%
                  87
                         \relax%
                  88
                      \else%
                  89
                  90
                         \ifcsundef{module@#2@path}{%
                           \requiremodules{#1}{#3}%
                  91
                  92
                           \edef\@path{\csname module@#2@path\endcsname}%
                  93
                           \IfStrEq\@load\@path{% if the known path is the same as the requested one
                  94
                             \relax% do nothing, it has already been loaded, else signal an error
                  95
                      }{%
                  96
                             \PackageError{modules}
                  97
                  98
                             {{Module Name Clash\MessageBreak
                             A module with name #2 was already loaded under the path "\@path"\MessageBreak
                  99
                 100
                             The imported path "\@load" is probably a different module with the\MessageBreak
                 101
                             same name; this is dangerous -- not importing}%
                             {Check whether the Module name is correct}}%
                 102
                 103
                           }%
                 104
                        }%
                 105
                      \activate@defs{#2}% activate the module
                106
                107
                      \if@export\export@defs{#2}\fi% export the module
                108 }%
```

\usemodule \usemodule acts like \importmodule for the LATFX side, except that the sms utility

does not transfer it to the module signatures and it does not export the symdefs.

109 \newrobustcmd\usemodule[2][]{\@exportfalse\importmodule[#1]{#2}}%

\importmodules

This variant just imports all the modules in a comma-separated list (usually \imported@modules)

110 \newrobustcmd\importmodules[1]{\@for\@I:=#1\do{\activate@defs\@I}}%

\importOMDocmodule

EdN:9

EdN:10

for the LATEXML side we can just re-use \importmodule, for the LATEXML side we have a full URI anyways. So things are easy.<sup>9</sup>

111 \newrobustcmd\importOMDocmodule[3][]{\importmodule[#1]{#3}}%

\metalanguage

\metalanguage behaves exactly like \importmodule for formatting. For LA-TEXML, we only add the type attribute.

112 \let\metalanguage=\importmodule%

#### 4.3 Semantic Macros

\mod@newcommand

We first hack the LATEX kernel macros to obtain a version of the \newcommand macro that does not check for definedness.

113 \let\mod@newcommand=\providerobustcmd%

Now we define the optional KeyVal arguments for the \symdef form and the actions that are taken when they are encountered.

#### conceptdef

 $114 \texttt{\screfaddidkey{conceptdef}\%}$ 

115 \addmetakey\*{conceptdef}{title}%

116 \addmetakey{conceptdef}{subject}%

117 \addmetakey\*{conceptdef}{display}%

118 \def\conceptdef@type{Symbol}%

119 \newrobustcmd\conceptdef [2] [] {%

120 \metasetkeys{conceptdef}{#1}%

21 \ifx\conceptdef@display\st@flow\else{\stDMemph{\conceptdef@type} #2:}\fi%

22 \ifx\conceptdef@title\@empty~\else~(\stDMemph{\conceptdef@title})\par\fi%

123 }%

10

symdef:keys

The optional argument local specifies the scope of the function to be defined. If local is not present as an optional argument then \symdef assumes the scope of the function is global and it will include it in the pool of macros of the current module. Otherwise, if local is present then the function will be defined only locally and it will not be added to the current module (i.e. we cannot inherit a local function). Note, the optional key local does not need a value: we write \symdef[local]{somefunction}[0]{some expansion}. The other keys are not used in the LATEX part.

 $<sup>^9\</sup>mathrm{EdNote}$ : MK@DG: this macro is seldom used, maybe I should just switch arguments.

 $<sup>^{10}\</sup>mathrm{E}_{\mathrm{D}}\mathrm{No}_{\mathrm{TE}}\text{: }\mathsf{MK@DG}\text{: maybe we need to add DefKeyVals here?}$ 

```
124 \newif\if@symdeflocal%
125 \srefaddidkey{symdef}%
126 \define@key{symdef}{local}[true]{\@symdeflocaltrue}%
127 \define@key{symdef}{primary}[true]{}%
128 \define@key{symdef}{assocarg}{}%
129 \define@key{symdef}{bvars}{}%
130 \define@key{symdef}{bargs}{}%
131 \addmetakey{symdef}{name}%
132 \addmetakey*{symdef}{title}%
133 \addmetakey*{symdef}{description}%
134 \addmetakey{symdef}{subject}%
135 \addmetakey*{symdef}{display}%
```

EdN:11

\symdef The the \symdef, and \@symdef macros just handle optional arguments.

```
136 \def\symdef{%
```

137 \@ifnextchar[{\@symdef}{\@symdef[]}%

138 }%

139 \def\@symdef[#1]#2{%

140 \@ifnextchar[{\@@symdef[#1]{#2}}{\@@symdef[#1]{#2}[0]}%

141 }%

next we locally abbreviate \mod@newcommand to simplify argument passing.

 $142 \def\0\md\0\newcommand{#1}[1]}%$ 

\@@symdef

now comes the real meat: the \@@symdef macro does two things, it adds the macro definition to the macro definition pool of the current module and also provides it.

```
143 \def\@@symdef[#1]#2[#3]#4{%
```

We use a switch to keep track of the local optional argument. We initialize the switch to false and set all the keys that have been provided as arguments: name, local.

```
\@symdeflocalfalse%
144
```

\metasetkeys{symdef}{#1}%

First, using  $\mbox{modQnewcommand}$  we initialize the intermediate macro  $\mbox{moduleQ}(sym)$ QpresQ, the one that can be extended with \symvariant

\expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}% and then we define the actual semantic macro, which when invoked with

an optional argument  $\langle opt \rangle$  calls  $\mbox{modules@}\langle sym \rangle \mbox{@pres@}\langle opt \rangle$  provided by the \symvariant macro.

- \expandafter\mod@newcommand\csname #2\endcsname[1][]%
- {\csname modules@#2@pres@##1\endcsname}%

Finally, we prepare the internal macro to be used in the \symmetric call.

- \expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter%
- ${\tt \{\expandafter\mod@termref\expandafter\{\mod@id\}{\#2}{\#1}}\%$

 $<sup>^{11}\</sup>mathrm{EdNote}\colon\thinspace \mathsf{MK@MK} :$  we need to document the binder keys above.

We check if the switch for the local scope is set: if it is we are done, since this function has a local scope. Similarly, if we are not inside a module, which we could export from.

```
151 \if@symdeflocal%
152 \else%
153 \ifcsundef{mod@id}{}{%
```

Otherwise, we add three functions to the module's pool of defined macros using  $\g@addto@macro$ . We first add the definition of the intermediate function  $\mbox{modules}@\langle sym\rangle@pres@$ .

```
154 \expandafter\g@addto@macro\this@module%
155 {\expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}}%
```

Then we add add the definition of  $\langle sym \rangle$  which calls the intermediate function and handles the optional argument.

```
156 \expandafter\g@addto@macro\this@module%
157 {\expandafter\mod@newcommand\csname #2\endcsname[1][]%
158 {\csname modules@#2@pres@##1\endcsname}}%
```

We also add  $\mbox{mod@symref@}(sym)$  macro to the macro pool so that the  $\symref$  macro can pick it up.

```
159 \expandafter\g@addto@macro\csname module@defs@\mod@id\expandafter\endcsname\expandafter%
160 {\expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter%
161 {\expandafter\mod@termref\expandafter{\mod@id}{#2}{##1}}}%
```

Finally, using  $\gomegaddtogmacro$  we add the two functions to the qualified version of the module if the qualified imports option was set.

```
162
         \ifmod@qualified%
           \expandafter\g@addto@macro\this@qualified@module%
163
164
           {\expandafter\mod@newcommand\csname modules@#2@pres@qualified\endcsname[#3]{#4}}}
165
           \expandafter\g@addto@macro\this@qualified@module%
           {\expandafter\def\csname#2@qualified\endcsname{\csname modules@#2@pres@qualified\endcsn
166
         \fi%
167
168
       }% mod@qualified
     \fi% symdeflocal
169
```

So now we only need to show the data in the symdef, if the options allow.

```
170 \ifmod@show%
171 \ifx\symdef@display\st@flow\else{\noindent\stDMemph{\symdef@type} #2:}\fi%
172 \ifx\symdef@title\@empty~\else~(\stDMemph{\symdef@title})\par\fi%
173 \fi%
174 }% mod@show
175 \def\symdef@type{Symbol}%
```

\symvariant

EdN:12

 $\label{eq:condition} $$\sup \left( \langle sym \rangle \right) \left( \langle args \rangle \right) \left( \langle var \rangle \right) \left( \langle sym \rangle \right) = \infty $$ with a variant $$ \colon \langle sym \rangle = 0 $$ defined by \symdef \left( \langle sym \rangle \right) \left( \langle args \rangle \right) = \infty $$ with a variant $$ \colon \langle sym \rangle = 0 $$ which expands to $$ \langle cseq \rangle $$. Recall that this is called by the macro $$ \langle sym \rangle \left[ \langle var \rangle \right] $$ induced by the $$ symdef.$$^{12}$$ 

176 \def\symvariant#1{%

 $<sup>^{12}\</sup>mathrm{EdNote}$ : MK@DG: this needs to be implemented in LaTeXML

```
\label{lem:condition} $$ \operatorname{\{\conversiont{\#1}\}}_{\conversiont{\#1}}[0]} $$
                            177
                            178 }%
                            179 \def\@symvariant#1[#2]#3#4{%
                                        \verb|\expandafter| mod@newcommand| csname modules@#1@pres@#3| endcsname[#2]{#4}% | modules@#3| endcsname[#2]{
                              and if we are in a named module, then we need to export the function
                              \mbox{modules@}(sym)\mbox{@pres@}(opt) just as we have done that in \symdef.
                                         \ifcsundef{mod@id}{}{%
                            182
                                              \expandafter\g@addto@macro\this@module%
                                              {\expandafter\mod@newcommand\csname modules@#1@pres@#3\endcsname[#2]{#4}}%
                            183
                            184
                                       }%
                            185 }%
  \resymdef This is now deprecated.
                            186 \def\resymdef{%
                            187
                                        \@ifnextchar[{\@resymdef}{\@resymdef[]}%
                            188 }%
                            189 \def\@resymdef[#1]#2{%
                            190 \@ifnextchar[{\@@resymdef[#1]{#2}}{\@@resymdef[#1]{#2}[0]}%
                            191 }%
                            192 \def\@@resymdef[#1]#2[#3]#4{%
                                       \PackageError{modules}%
                            194 {The \protect\resymdef macro is deprecated}{use the \protect\symvariant instead!}%
                            195 }%
     \abbrdef
                             The \abbrdef macro is a variant of \symdef that does the same on the LATEX
                            196 \let\abbrdef\symdef%
                                              Defining Math Operators
                              \Delta \left( \frac{key \ pair}{l} \right) = \frac{key \ pair}{l}  should
\DefMathOp
                              be something like [name=...], for example, [name=equal]. Though \setkeys,
                              \defmathop@name will be set. Further definition will be done by \symdef.
                            197 \define@key{DefMathOp}{name}{%
                                        \def\defmathop@name{#1}%
                            199 }%
                            200 \newrobustcmd\DefMathOp[2][]{%
                                        \setkeys{DefMathOp}{#1}%
                                        \symdef[#1]{\defmathop@name}{#2}%
                            202
                            203 }%
```

# 4.5 Axiomatic Assumptions

\assdef We fake it for now, not clear what we should do on the LATEX side.
204 \newcommand\assdef[2][]{#2}

### 4.6 Semantic Macros for Variables

```
\vardef We do the argument parsing like in \symdef above, but add the local key. All the other changes are in the LATEXML binding exclusively.
```

```
205 \ensuremath{\mbox{def}\mbox{\mbox{\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{}\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbox{$\mbo
                              \@ifnextchar[{\@vardef}{\@vardef[]}%
207 }%
208 \def\@vardef[#1]#2{%
                                     210 }%
211 \def\@@vardef[#1]#2[#3]#4{%
                                     \def\@test{#1}%
212
                                       \ifx\@test\@empty%
213
                                                      \@@symdef[local]{#2}[#3]{#4}%
214
                                    \else%
215
                                                     \symdef[local,#1]{#2}[#3]{#4}%
216
                                 \fi%
217
218 }%
```

# 4.7 Testing Semantic Macros

```
\symtest Allows to test a \symdef in place, this shuts up when being imported.
219 \addmetakey{symtest}{name}%
220 \addmetakey{symtest}{variant}%
```

```
221 \newrobustcmd\symtest[3][]{%
222 \if@importing%
223 \else%
```

224 \metasetkeys{symtest}{#1}%
225 \par\noindent \textbf{Symbol}~%
226 \ifx\symtest@name\@empty\texttt{#2}\else\texttt{\symtest@name}\fi%

227 \ifx\symtest@variant\@empty\else\ (variant \texttt{\symtest@variant})\fi%

228 \ with semantic macro %

229 \texttt{\textbackslash #2\ifx\symtest@variant\@empty\else[\symtest@variant]\fi}%
230 : used e.g. in \ensuremath{#3}%

231 \fi% 232 }%

#### \abbrtest

```
233 \addmetakey{abbrtest}{name}%
234 \newrobustcmd\abbrtest[3][]{%
    \if@importing%
235
    \else%
236
     \metasetkeys{abbrtest}{#1}%
237
     \par\noindent \textbf{Abbreviation}~%
238
     239
240
     : used e.g. in \ensuremath{#3}%
241
   \fi%
242 }%
```

# 4.8 Symbol and Concept Names

```
\termdef
            243 \def\mod@true{true}%
            244 \addmetakey[false]{termdef}{local}%
            245 \addmetakey{termdef}{name}%
            246 \newrobustcmd\termdef[3][]{%
                 \metasetkeys{termdef}{#1}%
                 \expandafter\mod@newcommand\csname#2\endcsname[0]{#3\xspace}%
            248
                 \ifx\termdef@local\mod@true%
            249
                 \else%
            250
                  \ifcsundef{mod@id}{}{%
            251
                    \expandafter\g@addto@macro\this@module%
            252
            253
                    254
            255
                 \fi%
            256 }%
\capitalize
            257 \def\@capitalize#1{\uppercase{#1}}%
            258 \newrobustcmd\capitalize[1]{\expandafter\@capitalize #1}%
            \mod@termref
             is defined. If it is, we make it the prefix of a URI reference in the local macro
             \@uri, which we compose to the hyper-reference, otherwise we give a warning.<sup>13</sup>
            259 \def\mod@termref#1#2#3{%
                \left(\frac{43}{\%}\right)
            260
                 \@ifundefined{module@defs@#1}{%
            261
                   \protect\G@refundefinedtrue%
            262
                  \@latex@warning{\protect\termref with unidentified cd "#1": the cd key must reference an ac
            263
                   \def\@label{sref@#2 @target}%
            264
            265
                 {\def\@label{sref@#2@#1@target}}%
            266
            267
                 \@ifundefined{module@#1@path}% local reference
            268
                   {\sref@hlink@ifh{\@label}{\ifx\@test\@empty #2\else #3\fi}}%
                   {\def\@uri{\csname module@#1@path\endcsname.pdf\#\@label}%
            269
                   \sref@href@ifh{\@uri}{\ifx\@test\@empty #2\else #3\fi}}%
            270
```

# 4.9 Dealing with Multiple Files

271 }%

EdN:13

cpath package deals with the canonicalization of paths.  $\colongraph$  will canonicalize a path and store the result into  $\colongraph$ . To print a canonicalized path, simply use  $\colongraph$ .

\@rinput \@rinput{\(\rho the current file without extension\)\}{\(\chi extension\)\} allows loading modules with relative path. For example, \@rinput{foo/bar/B}{\tex} will

 $<sup>^{13}{</sup>m EdNote}$ : MK: this should be rethought, in particular the local reference does not work!

```
EdN:14
```

```
load foo/bar/B.tex. ^{14}
272 \RequirePackage{cpath}
273 \def\CurrentDir{}%
274 \newrobustcmd{\@rinput}[2]{%
     \@cpath{\CurrentDir#1}%
     \StrCut[\value{RealAddrNum}]{/\@CanPath}{/}\@TempPath\@Rubbish%
     \StrCut[1]{\@TempPath/}{/}\@Rubbish\@DirPath%
277
     \edef\CurrentDir{\@DirPath}%
278
279 % \edef\mod@path{}% what should I put in here???
280 % \edef\mod@ext{}%
   \input{\@CanPath.#2}%
     \def\CurrentDir{}%
282
283 }%
```

\defpath \defpath[optional argument]{macro name}{base path} defines a new macro which can take another path to formal one integrated path. For example, \MathHub in every localpaths.tex is defined as:

\defpath{MathHub}{/path/to/localmh/MathHub}

then we can use \MathHub to form other paths, for example,

\MathHub{source/smglom/sets}

will generate /path/to/localmh/MathHub/source/smglom/sets.

```
284 \newrobustcmd\defpath[3][]{%
```

285 \expandafter\newcommand\csname #2\endcsname[1]{#3/##1}% 286}%

### 4.10 Loading Module Signatures

#### 4.10.1 Selective Inclusion

#### \requiremodules

this macro loads the modules in a file and makes sure that no text is deposited (we set the flags \mod@showfalse and \@importingtrue in the local group). It also remembers the file name and extension in \mod@path and \mod@ext so that \begin{module} can pick them up later.

```
287 \newrobustcmd\requiremodules[2]{%
288 \mod@showfalse%
289 \@importingtrue% save state and ensure silence while reading sms
290 \edef\mod@path{#1}%
291 \edef\mod@ext{#2}% set up path/ext
292 \input{#1.#2}%
```

## \@requiremodules

293 }%

the internal version of \requiremodules for use in the \*.aux file. We disable it at the end of the document, so that when the aux file is read again, nothing is loaded.

<sup>&</sup>lt;sup>14</sup>EDNOTE: Jinbo: How to handle mod@path?

```
294 \newrobustcmd\@requiremodules[2]{%
                                                                  \if@tempswa\requiremodules{#1}{#2}\fi%
                                                 296 }%
path and relative path, meanwhile, records the path and the extension (not for
                                                      relative path). <sup>15</sup>
                                                 297 \newrobustcmd\inputref[2][]{%
                                                                           \def\@Slash{/}
                                                                           \ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath{\ensuremath}\amb}\amb}\amb}}}}}}}}}}}}}}
                                                 300
                                                                           \StrChar{\@load}{1}[\@testchar]
                                                 301
                                                                            \ifx\@testchar\@Slash%
                                                                                      \edef\mod@path{#2}%
                                                 302
                                                                                       \edef\mod@ext{tex}%
                                                 303
                                                 304
                                                                                      \input{#2}%
                                                 305
                                                                            \else%
                                                                                      \@rinput{#2}{tex}%
                                                 307
                                                                           \fi%
                                                 308 }%
```

#### 4.11 **Including Externally Defined Semantic Macros**

\requirepackage

EdN:15

EdN:16

309 \def\requirepackage#1#2{\makeatletter\input{#1.sty}\makeatother}%

#### Deprecated Functionality 4.12

```
\sinput*
```

```
310 \newrobustcmd\sinput[1]{%
                                         \PackageError{modules}%
                                         {The \displaystyle \operatorname{macro} \ is \ deprecated}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ the \ protect \ input \ instead!}_{\ use \ input \ instead!}_{\ 
312
313 }%
314 \newrobustcmd\sinputref[1]{%
                                      \PackageError{modules}%
                                         {The \protect\sinputref macro is deprecated}{use the \protect\inputref instead!}%
317 }%
```

In this section we centralize old interfaces that are only partially supported any more.

module:uses For each the module name xxx specified in the uses key, we activate their symdefs and we export the local symdefs. 16

```
318 \define@key{module}{uses}{%
```

319 \@for\module@tmp:=#1\do{\activate@defs\module@tmp\export@defs\module@tmp}% 320 }%

 $<sup>^{15}\</sup>mathrm{EdNote}$ : MK: maybe do something with a non-standard (i.e. non-tex) extension with an optional argument?

 $<sup>^{16}\</sup>mathrm{EdNote}$ : this issue is deprecated, it will be removed before 1.0.

module:usesqualified This option operates similarly to the module:uses option defined above. The only difference is that here we import modules with a prefix. This is useful when two modules provide a macro with the same name.

```
321 \define@key{module}{usesqualified}{%
323 }%
```

\coolurion/off

324 \def\coolurion{\PackageWarning{modules}{coolurion is obsolete, please remove}}% 325 \def\coolurioff{\PackageWarning{modules}{coolurioff is obsolete, please remove}}%

#### 4.13 **Experiments**

In this section we develop experimental functionality. Currently support for complex expressions, see https://svn.kwarc.info/repos/stex/doc/blue/comlex\_ semmacros/note.pdf for details.

\csymdef For the IATEX we use \symdef and forget the last argument. The code here is just needed for parsing the (non-standard) argument structure.

```
326 \end{csymdef} {\tt @csymdef[]} \%
327 \ensuremath{\mbox{def}\mbox{@csymdef}\mbox{[#1]}$#2{%}}
     \@ifnextchar[{\@@csymdef[#1]{#2}}{\@@csymdef[#1]{#2}[0]}%
329 }%
330 \def\@@csymdef[#1]#2[#3]#4#5{%
     \@@symdef[#1]{#2}[#3]{#4}%
332 }%
```

\notationdef For the LATEX side, we just make \notationdef invisible.

```
333 \def\notationdef [#1] #2#3{}
```

The code for avoiding duplicate loading is very very complex and brittle (and does not quite work). Therefore I would like to replace it with something better. It has two parts:

- keeping a registry of file paths, and only loading when the file path has not been mentioned in that, and
- dealing with relative paths (for that we have to string together prefixes and pass them one)

For the first problem, there is a very nice and efficient solution using etoolbox which I document below. If I decide to do away with relative paths, this would be

\reqmodules

We keep a file path registry \@register and only load a module signature, if it is not in there.

```
334 \newrobustcmd\reqmodules[2]{%
336 }%
```

for the relative paths, I have to find out the directory prefix and the file name. Here are two helper functions, which work well, but do not survive being called in an \edef, which is what we would need. First some preparation: we set up a path parser

```
337 \newcounter{@pl}
           338 \DeclareListParser*{\forpathlist}{/}
\file@name
            \file@name selects the filename of the file path: \file@name{/foo/bar/baz.tex}
            is baz.tex.
           339 \def\file@name#1{%
                 \setcounter{@pl}{0}%
           341
                 \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}
           342
                 \def\do##1{%
                   \ifnumequal{\value{@pl}}{1}{##1}{\addtocounter{@pl}{-1}}
           343
                }%
           344
                 \dolistloop{\@pathlist}%
           345
           346 }%
\file@path \file@path selects the path of the file path \file@path{/foo/bar/baz.tex} is
            /foo/bar
           347 \neq 14\%
           348
                 \setcounter{@pl}{0}%
                 \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}%
           349
                 \def\do##1{%}
           350
                   \inf \parbox{$\inf numequal $\value{0pl}}{1}{}
           351
                     \addtocounter{@pl}{-1}%
           352
                     \int \int (\pi e^{0})^{1}{\#1}{\#1}{\#1}}
           353
           354
                   }%
           355
                 }%
                 \dolistloop{\@pathlist}%
           356
           357 }%
           358 (/package)
```

what I would really like to do in this situation is

but this does not work, since the \file@name and \file@path do not survive the \NEWrequiremodules \edef.

```
359 \def\@NEWcurrentprefix{}
360 \def\NEWrequiremodules#1{%
     \def\@pref{\file@path{#1}}%
361
     \ifx\@pref\@empty%
362
363
     \else%
       \xdef\@NEWcurrentprefix{\@NEWcurrentprefix/\@pref}%
364
365
     \edef\@input@me{\@NEWcurrentprefix/\file@name{#1}}%
366
     \message{requiring \@input@me}\reqmodule{\@input@me}%
367
368 }%
```

# Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

LATEXML,	3,	10,		module,	8	inheritance	(se-
11, 14	1, 1	8, 2	22			mantic),	8
				OMDoc, $3$ , $7$ , $10$ ,	11		
MATHML, $3$ ,	4,	6,	7	OPENMATH, $3$ , $4$ , $6$ ,	7	semantic	
module						inheritance	
name,			8	Perl,	14	relation,	8
name				relation		XML, 6,	7

# References

- [Aus+10] Ron Ausbrooks et al. Mathematical Markup Language (MathML) Version 3.0. Tech. rep. World Wide Web Consortium (W3C), 2010. URL: http://www.w3.org/TR/MathML3.
- [BFM05] Tim Berners-Lee, Roy T. Fielding, and Larry Masinter. Uniform Resource Identifier (URI): Generic Syntax. RFC 3986. Internet Engineering Task Force (IETF), 2005. URL: http://www.ietf.org/rfc/rfc3986.txt.
- [Bus+04] Stephen Buswell et al. *The Open Math Standard, Version 2.0.* Tech. rep. The OpenMath Society, 2004. URL: http://www.openmath.org/standard/om20.
- [Koh06] Michael Kohlhase. OMDoc An open markup format for mathematical documents [Version 1.2]. LNAI 4180. Springer Verlag, Aug. 2006. URL: http://omdoc.org/pubs/omdoc1.2.pdf.
- [Koh08] Michael Kohlhase. "Using LATEX as a Semantic Markup Format". In: Mathematics in Computer Science 2.2 (2008), pp. 279-304. URL: https://svn.kwarc.info/repos/stex/doc/mcs08/stex.pdf.
- [Koh15a] Michael Kohlhase. metakeys.sty: A generic framework for extensible Metadata in LATEX. Tech. rep. Comprehensive TEX Archive Network (CTAN), 2015. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/metakeys/metakeys.pdf.
- [Koh15b] Michael Kohlhase. statements.sty: Structural Markup for Mathematical Statements. Tech. rep. Comprehensive T<sub>E</sub>X Archive Network (CTAN), 2015. URL: http://www.ctan.org/tex-archive/macros/latex/contrib/stex/statements/statements.pdf.
- [LTX] Bruce Miller. LaTeXML: A LATEX to XML Converter. URL: http://dlmf.nist.gov/LaTeXML/ (visited on 03/12/2013).
- [RO] Sebastian Rahtz and Heiko Oberdiek. Hypertext marks in LATEX: a manual for hyperref. URL: http://tug.org/applications/hyperref/ftp/doc/manual.pdf (visited on 01/28/2010).