# modules.sty: Semantic Macros and Module Scoping in STEX\*

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#### Abstract

The modules package is a central part of the STEX collection, a version of TEX/LATEX that allows to markup TEX/LATEX documents semantically without leaving the document format, essentially turning TEX/LATEX into a document format for mathematical knowledge management (MKM).

This package supplies a definition mechanism for semantic macros and a non-standard scoping construct for them, which is oriented at the semantic dependency relation rather than the document structure. This structure can be used by MKM systems for added-value services, either directly from the STFX sources, or after translation.

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# 1 Introduction

Following general practice in the TEX/IFTEX community, we use the term "semantic macro" for a macro whose expansion stands for a mathematical object, and whose name (the command sequence) is inspired by the name of the mathematical object. This can range from simple definitions like \def\Reals{\mathbb{R}} for individual mathematical objects to more complex (functional) ones object constructors like \def\SmoothFunctionsOn#1{\mathcal{C}^\infty(#1,#1)}. Semantic macros are traditionally used to make TEX/IFTEX code more portable. However, the TEX/IFTEX scoping model (macro definitions are scoped either in the local group or until the rest of the document), does not mirror mathematical practice, where notations are scoped by mathematical environments like statements, theories, or such. For an in-depth discussion of semantic macros and scoping we refer the reader [Koh08].

The modules package provides a LATEX-based markup infrastructure for defining module-scoped semantic macros and LATEXML bindings [LTX] to create OMDoc [Koh06] from STEX documents. In the STEX world semantic macros have a special status, since they allow the transformation of TEX/LATEX formulae into a content-oriented markup format like OPENMATH [Bus+04] and (strict) content MATHML [Aus+10]; see Figure 1 for an example, where the semantic macros above have been defined by the \symdef macros (see Section 2.2) in the scope of a \begin{module} [id=calculus] (see Section 2.7).

Ŀ₽ŢĘX	\SmoothFunctionsOn\Reals					
PDF/DVI	OVI $\mathcal{C}^{\infty}(\mathbb{R},\mathbb{R})$					
OPENMATH	% <oma> % <oms cd="calculus" name="SmoothFunctionsOn"></oms> % <oms cd="calculus" name="Reals"></oms> % </oma>					
МАТНМЬ	% <apply> % <csymbol cd="calculus">SmoothFunctionsOn</csymbol> % <csymbol cd="calculus">Reals</csymbol> % </apply>					

Example 1: OpenMath and MathML generated from Semantic Macros

# 2 The User Interface

The main contributions of the modules package are the module environment, which allows for lexical scoping of semantic macros with inheritance and the \symdef macro for declaration of semantic macros that underly the module scoping.

# 2.1 Package Options

showmods qualifiedimports

The modules package takes six options: If we set showmods, then the views (see Section??) are shown. If we set the qualified imports option, then qualified imports are enabled. Qualified imports give more flexibility in module inheritance,

noauxreq

but consume more internal memory. As qualified imports are not fully implemented at the moment, they are turned off by default see Limitation 3.1. The option noauxreq prohibits the registration of \@requiremodules commands in the aux file. They are necessary for preloading the modules so that entries in the table of contents can have semantic macros; but as they sometimes cause trouble the option allows to turn off preloading.<sup>1</sup>

showmeta

EdN:1

If the **showmeta** option is set, then the metadata keys are shown (see [Koh20b] for details and customization options).

The mh option enables MathHub support; see [Koh20a].

trwarn

Finally, if the trwarn is given, then the modules package only gives warnings instead of hard errors when term references are unknown.

#### 2.2 Semantic Macros

\symdef

The is the main constructor for semantic macros in STEX. A call to the \symdef macro has the general form

```
\symdef[\langle keys \rangle] \{\langle cseq \rangle\} [\langle args \rangle] \{\langle definiens \rangle\}
```

where  $\langle cseq \rangle$  is a control sequence (the name of the semantic macro)  $\langle args \rangle$  is a number between 0 and 9 for the number of arguments  $\langle definiens \rangle$  is the token sequence used in macro expansion for  $\langle cseq \rangle$ . Finally  $\langle keys \rangle$  is a keyword list that further specifies the semantic status of the defined macro.

The two semantic macros in Figure 1 would have been declared by invocations of the \symdef macro of the form:

```
\symdef{Reals}{\mathbb{R}} \symdef{SmoothFunctionsOn}[1]{\mathcal{C}^\infty(#1,#1)}
```

Note that both semantic macros correspond to OPENMATH or MATHML "symbols", i.e. named representations of mathematical concepts (the real numbers and the constructor for the space of smooth functions over a set); we call these names the **symbol name** of a semantic macro. Normally, the symbol name of a semantic macro declared by a **\symdef** directive is just  $\langle cseq \rangle$ . The key-value pair  $name = \langle symname \rangle$  can be used to override this behavior and specify a differing name. There are two main use cases for this.

name

The first one is shown in Example 3, where we define semantic macros for the "exclusive or" operator. Note that we define two semantic macros: \xorOp and \xor for the applied form and the operator. As both relate to the same mathematical concept, their symbol names should be the same, so we specify name=xor on the definition of \xorOp.

local

A key local can be added to  $\langle keys \rangle$  to specify that the symbol is local to the module and is invisible outside. Note that even though \symdef has no advantage over \def for defining local semantic macros, it is still considered good style to

<sup>&</sup>lt;sup>1</sup>EdNote: MK: is this still needed without sms files?

use \symdef and \abbrdef, if only to make switching between local and exported semantic macros easier.

primary
\abbrdef

Finally, the key primary (no value) can be given for primary symbols.

The \abbrdef macro is a variant of \symdef that is only different in semantics, not in presentation. An abbreviative macro is like a semantic macro, and underlies the same scoping and inheritance rules, but it is just an abbreviation that is meant to be expanded, it does not stand for an atomic mathematical object.

We will use a simple module for natural number arithmetics as a running example. It defines exponentiation and summation as new concepts while drawing on the basic operations like + and - from LaTeX. In our example, we will define a semantic macro for summation \Sumfromto, which will allow us to express an expression like  $\sum i = 1^n x^i$  as \Sumfromto{i}1n{2i-1} (see Example 2 for an example). In this example we have also made use of a local semantic symbol for n, which is treated as an arbitrary (but fixed) symbol.

```
\begin{module}[id=arith] \symdef{Sumfromto}[4]{\sum_{#1=#2}^{#3}{#4}} \symdef[local]{arbitraryn}{n} \what is the sum of the first $\arbitraryn$ odd numbers, i.e. $\Sumfromto{i}1\arbitraryn{2i-1}?$ \end{module} \what is the sum of the first n odd numbers, i.e. \sum_{i=1}^{n} 2i - 1?
```

Example 2: Semantic Markup in a module Context

\symvariant

The \symvariant macro can be used to define presentation variants for semantic macros previously defined via the \symdef directive. In an invocation

```
\label{eq:cseq} $$ \operatorname{(\langle keys\rangle)} {\langle cseq\rangle} [\langle args\rangle] {\langle pres\rangle} \ \operatorname{(\langle cseq\rangle)} [\langle args\rangle] {\langle var\rangle} {\langle varpres\rangle} $$
```

the first line defines the semantic macro  $\langle cseq \rangle$  that when applied to  $\langle args \rangle$  arguments is presented as  $\langle pres \rangle$ . The second line allows the semantic macro to be called with an optional argument  $\langle var \rangle$ :  $\langle cseq \rangle$  [var] (applied to  $\langle args \rangle$  arguments) is then presented as  $\langle varpres \rangle$ . We can define a variant presentation for  $\langle var \rangle$ ; see Figure 3 for an example.

\resymdef

Version 1.0 of the modules package had the \resymdef macro that allowed to locally redefine the presentation of a macro. But this did not interact well with the beamer package and was less useful than the \symvariant functionality. Therefore it is deprecated now and leads to an according error message.

## 2.3 Testing Semantic Macros

\symtest

One of the problems in managing large module graphs with many semantic macros, so the module package gives an infrastructure for unit testing. The first macro is \symtest, which allows the author of a semantic macro to generate test output (if the symtest option is set) see figure 4 for a "tested semantic macro definition". Note that the language in this purely generated, so that it can be adapted (tbd).

```
\begin{module}[id=xbool] \symdef[name=xor]{xor0p}{\oplus} \symvariant{xor0p}{uvee}{\underline{\vee}} \symdef[xor][2]{#1\xor0p #2} \symvariant{xor}[2]{uvee}{#1\xor0p[uvee] #2} \Exclusive disjunction is commutative: x^2 = x^2 \le x^2 \le
```

**Example 3:** Presentation Variants of a Semantic Macro

```
\symdef [name=setst] {SetSt} [2] {\{#1\,\vert\,#2\}} \symtest [name=setst] {SetSt} {\SetSt{a}{a>0}} generates the output $$ Symbol setst with semantic macro \SetSt: used e.g. in \{a \mid a>0\}
```

Example 4: A Semantic Macro Definition with Test

\abbrtest

The \abbrtest macro gives the analogous functionality for \abbrdef.

# 2.4 Axiomatic Assumptions

\assdef

EdN:2

EdN:3

In many ways, axioms and assumptions in definitions behave a lot like symbols (see [RK13] for discussion). Therefore we provide the macro \assdef that can be used to mark up assumptions. Given a phrase  $\langle phrase \rangle$  in a definition<sup>2</sup>, we can use \assdef { $\langle name \rangle$ } { $\langle phrase \rangle$ } to give this the symbol name  $\langle name \rangle$ .

#### 2.5 Semantic Macros for Variables

Up to now, the semantic macros generated OPENMATH and MATHML markup where the heads of the semantic macros become constants (the OMS and csymbol elements in Figure 1). But sometimes we want to have semantic macros for variables, e.g. to associate special notation conventions. For instance, if we want to define mathematical structures from components as in Figure 5, where the semigroup operation  $\circ$  is a variable epistemologically, but is a n-ary associative operator – we are in a semigroup after all. Let us call such variables semantic variables to contrast them from semantic constants generated by \symdef and \symvariant.

Semantic variables differ from semantic constants in two ways:

1. they do not participate in the imports mechanism and

 $<sup>^2\</sup>mathrm{EdNote}$ : only definitions?

 $<sup>^3\</sup>mathrm{Ed}\mathrm{Note}\colon$  continue

**Definition 3.17** Let  $\langle G, \circ \rangle$  be a semigroup, then we call  $e \in G$  a **unit**, iff  $e \circ x = x \circ e = x$ . A semigroup with unit  $\langle G, \circ, e \rangle$  is called a **monoid**.

**Example 5:** A Definition of a Structure with "semantic variables".

2. they generate markup with variables.

In the case of Figure 5 we (want to) have the XML markup in Figure 6. To associate the notation to the variables, we define semantic macros for them, here the macro \op for the (semigroup) operation via the \vardef macro. \vardef works exactly like, except

- 1. semantic variables are local to the current TFX group and
- 2. they generate variable markup in the XML

STEX	\vardef{op}[1]{\assoc\circ{#1}}						
OMDoc	<pre>% <notation> %</notation></pre>						
IATEX	\op{x,e}						
PDF/DVI	$x \circ e$						
OPENMATH	% <oma><omv name="op"></omv><omv name="x"></omv><omv name="e"></omv></oma>						
МатнМL	% <apply><ci>op</ci><ci>ci&gt;x</ci><ci>e</ci></apply>						

**Example 6:** Semantic Variables in OpenMath and MathML

## 2.6 Symbol and Concept Names

Just as the \symdef declarations define semantic macros for mathematical symbols, the modules package provides an infrastructure for mathematical concepts that are expressed in mathematical vernacular. The key observation here is that concept names like "finite symplectic group" follow the same scoping rules as mathematical symbols, i.e. they are module-scoped. The \text{termdef macro is an analogue to \symdef that supports this: use \text{termdef}[\langle keys\rangle] {\langle cseq\rangle} {\langle concept\rangle} to declare the macro \cap{cseq}\$ that expands to \( concept \). See Figure 7 for an example, where we use the \capitalize macro to adapt \( concept \) to the sentence

\termdef

\vardef

\capitalize

EdN:4

\termref \symref

beginning.<sup>4</sup>. The main use of the \termdef-defined concepts lies in automatic cross-referencing facilities via the \termref and \symref macros provided by the statements package [Koh20c]. Together with the hyperref package [RO], this provide cross-referencing to the definitions of the symbols and concepts. As discussed in section 3.3, the \symdef and \termdef declarations must be on top-level in a module, so the infrastructure provided in the modules package alone cannot be used to locate the definitions, so we use the infrastructure for mathematical statements for that.

\termdef[name=xor]{xdisjunction}{exclusive disjunction}
\capitalize\xdisjunction is commutative: \$\xor{p}q=\xor{q}p\$

**Example 7:** Extending Example 3 with Term References

# 2.7 Modules, Inheritance, and STEX Module Signatures

module

Themodule environment takes an optional KeyVal argument. Currently, only the id key is supported for specifying the identifier of a module (also called the module name). A module introduced by \begin{module}[id=foo] restricts the scope the semantic macros defined by the \symdef form to the end of this module given by the corresponding \end{module}, and to any other module environments that import them by a \importmodule{foo} directive. If the module foo contains \importmodule directives of its own, these are also exported to the importing module.

\importmodule

Thus the \importmodule declarations induce the semantic inheritance relation. Figure 8 shows a module that imports the semantic macros from three others. In the simplest form, \importmodule{ $\langle mod \rangle$ } will activate the semantic macros and concepts declared by \symdef and \termdef in module  $\langle mod \rangle$  in the current module<sup>1</sup>. To understand the mechanics of this, we need to understand a bit of the internals. The module environment sets up an internal macro pool, to which all the macros defined by the \symdef and \termdef declarations are added; \importmodule only activates this macro pool. Therefore \importmodule{ $\langle mod \rangle$ } can only work, if the TeX parser — which linearly goes through the STeX sources—already came across the module  $\langle mod \rangle$ . In many situations, this is not obtainable; e.g. for "semantic forward references", where symbols or concepts are previewed or motivated to knowledgeable readers before they are formally introduced or for modularizations of documents into multiple files. We come to this next:  $^5$ 

\metalanguage

EdN:5

The \metalanguage macro is a variant of importmodule that imports the meta language, i.e. the language in which the meaning of the new symbols is expressed. For mathematics this is often first-order logic with some set theory; see [RK13] for discussion.

 $<sup>^4\</sup>mathrm{EdNote}$ : continue, describe  $\langle \textit{keys} \rangle$ , they will have to to with plurals,...once implemented

<sup>&</sup>lt;sup>1</sup>Actually, in the current TEX group, therefore \importmodule should be placed directly after the \begin{module}.

<sup>&</sup>lt;sup>5</sup>EDNOTE: MK: document the other keys of module

# 2.8 Dealing with multiple Files

The infrastructure presented above works well if we are dealing with small files or small collections of modules. In reality, collections of modules tend to grow, get reused, etc, making it much more difficult to keep everything in one file. This general trend towards increasing entropy is aggravated by the fact that modules are very self-contained objects that are ideal for re-used. Therefore in the absence of a content management system for LATEX document (fragments), module collections tend to develop towards the "one module one file" rule, which leads to situations with lots and lots of little files.

Moreover, most mathematical documents are not self-contained, i.e. they do not build up the theory from scratch, but pre-suppose the knowledge (and notation) from other documents. In this case we want to make use of the semantic macros from these prerequisite documents without including their text into the current document.

\importmodule

The \importmodule macro can be given an optional first keyword argument that can be used to specify which STEX modules to load.

load

\importmodule [load= $\langle filepath \rangle$ ] { $\langle mod \rangle$ } will read the STEX file at  $\langle filepath \rangle$ .tex without producing output (if it exists and has not been loaded before) and activate the semantic macros from module  $\langle mod \rangle$  (which was supposedly defined in  $\langle filepath \rangle$ .tex). Note that an \importmodule recursively loads all necessary files to supply the semantic macros inherited by the current module. \importmhmodule does not produce output, it only uses the side effects of the symbol declarations \symi\* and definitions (\symdef and \symvariant) the module environment (\begin/\end{module}, as well as the \import/\usemodule directives – we jointly call this information the STEX module signatures.

Thus \importmodule can be used to make module files truly self-contained. To arrive at a file-based content management system, it is good practice to reuse the module identifiers as module names and to prefix module files with corresponding \importmodule statements that pre-load the corresponding module files. But this leads to tedious duplication: We see imports of the form

\importmhmodule[path=foo/en/very-long-name] {very-long-name}

dir To avoid this, \importmhmodule allows a second key: dir, which specifies the directory of the STEX module. So we can write

\importmhmodule[dir=foo/en]{very-long-name}

instead when the module name and file name coincide. This also avoids the maintenance problems (typos) induced by duplication. If both path and dir are given, the latter takes precedence.

In Example 8, we have shown the typical setup of a module file. The \importmodule macro takes great care that files are only read once, as STEX allows multiple inheritance and this setup would lead to an exponential (in the module inheritance depth) number of file loads.

```
\documentclass{article}
\usepackage{stex}
\begin{document}
...
\begin{module}[id=foo]
\importmodule[dir=../other]{bar}
\importmodule[load=../mycolleaguesmodules]{baz}
\importmodule[load=../other/bar]{foobar}
...
\end{module}
...
\end{document}
```

Example 8: Self-contained Modules via importmodule

Note that — as STEX uses the standalone package [standlone:ctan:on], we can make the STEX modules "standalone", i.e. with a \documentclass, preamble and \begin/\end{document} that can directly be formatted with pdflatex, but also included with \include/\usemodule. This is very convenient for distributing functionality into STEX modules.

Note that the recursive (depth-first) nature of the file loads induced by this setup is very natural, but can lead to problems with the depth of the file stack in the TEX formatter (it is usually set to something like 15<sup>2</sup>). Therefore, it may be necessary to circumvent the recursive load pattern providing (logically spurious) \importmodule commands. Consider for instance module bar in Example 8, say that bar already has load depth 15, then we cannot naively import it in this way. If module bar depended say on a module base on the critical load path, then we could add a statement \requiremodules{../base} in the second line. This would load the modules from ../base.tex in advance (uncritical, since it has load depth 10) without activating them, so that it would not have to be re-loaded in the critical path of the module foo. Solving the load depth problem.

\requiremodules

\inputref

\inputref@preskip \inputref@postskip The \inputref macro behaves just like \input in the LATEX workflow, but in the LATEXML conversion process creates a reference to the transformed version of the input file instead. Moreover, spacing can be customized by the \inputref@preskip and \inputref@postskip macros, which default to nothing, but could be customized e.g. to \medskip.

## 2.9 Using Semantic Macros in Narrative Structures

The \importmodule macro establishes the inheritance relation, a transitive relation among modules that governs visibility of semantic macros. In particular, it can only be used in modules (and has to be used at the top-level, otherwise it is hindered by LATEX groups). In many cases, we only want to use the semantic macros in an environment (and not re-export them). Indeed, this is the normal

<sup>&</sup>lt;sup>2</sup>If you have sufficient rights to change your TEX installation, you can also increase the variable max\_in\_open in the relevant texmf.cnf file. Setting it to 50 usually suffices

\usemodule

situation for most parts of mathematical documents. For that STEX provides the \usemodule macro, which takes the same arguments as \importmodule, but the semantic macros the module imports are not re-exported from the current module. A typical situation is shown in Figure 9, where we open the module ring (see Figure ??) and use its semantic macros (in the omtext environment). In earlier versions of STEX, we would have to wrap the omtext environment in an anonymous module environment to prevent re-export.

```
\begin{omtext}
  \usemodule[load=../algebra/rings.tex]{ring}
  We $R$ be a ring $(\rbase,\rplus,\rzero,\rminusOp,\rtimes,\rone)$, ...
  \end{omtext}
```

**Example 9:** Using Semantic Macros in Narrative Structures

## 2.10 Including Externally Defined Semantic Macros

In some cases, we use an existing LaTeX macro package for typesetting objects that have a conventionalized mathematical meaning. In this case, the macros are "semantic" even though they have not been defined by a \symdef. This is no problem, if we are only interested in the LaTeX workflow. But if we want to e.g. transform them to OMDoc via LaTeXML, the LaTeXML bindings will need to contain references to an OMDoc theory that semantically corresponds to the LaTeX package. In particular, this theory will have to be imported in the generated OMDoc file to make it OMDoc-valid.

\requirepackage

To deal with this situation, the modules package provides the \requirepackage macro. It takes two arguments: a package name, and a URI of the corresponding OMDoc theory. In the LATEX workflow this macro behaves like a \usepackage on the first argument, except that it can — and should — be used outside the LATEX preamble. In the LATEXML workflow, this loads the LATEXML bindings of the package specified in the first argument and generates an appropriate imports element using the URI in the second argument.

### 2.11 Namespaces and Alignments

align

We often want to align the content of STEX modules to formalizations, e.g. to take advantage of type declarations there. For this, we extend the keys of the module environment and the symdef macro with a key align whose value is an external MMT theory or symbol name respectively. Note that symbols can only be aligned in aligned modules.

\namespace

As full MMT URIs are of the form  $\langle URI \rangle$ ? $\langle theory \rangle$ ? $\langle name \rangle$ , we need a way to specify the  $\langle URI \rangle$ . We adopt the system of **namespaces** of MMT [MNS]: the macro declares a namespace URI. If the optional argument is given, then this is a namespace abbreviation declaration, which can be used later to reference theories/modules from other namespaces.

The example below shows off all possibilities. We first declare the namespace of the document (which places all theories and their symbols into this namespace). Then we add two more a namespace abbreviation: sets: and moresets: that we will use to for the alignments in the module. We use the ns and align keys in the module environment to specify that the external theory sets:?ESet is the default alignment target, i.e. any symbol that in the emptyset module is aligned by default to the symbol with the same name in the external sets:?ESet theory.

```
\namespace{http://mathhub.info/smglom/sets}
\namespace[sets]{http://mathhub.info/MitM/smglom/sets}
\namespace[moresets]{http://mathhub.info/more/sets}
\begin{module}[creators=miko,ns=sets,align=ESet]{emptyset}
\importmodule{set}
\symdef[assocarg=1]{set}[1]{\{#1\}}
\symdef[align=empty]{eset}{\emptyset}
\symdef[align=AEset?eset]{aeset}{\emptyset^+}
\symdef[ns=moresets,align=fuzzy?eset]{feset}{\emptyset^f}
\symdef[noalign]{neset}{\emptyset^*}
\end{module}
```

The first \symdef aligns the symbol emptyset?set with sets:?ESet?set via default alignment. This breaks down for the symbol eset, so we specify an alignment to the symbol sets:?empty via the align key on the \symdef. If we want to align with a different theory we can just use the ? notation as for aeset. A different namespace can be specified by the ns key, and finally, we can indicate that a symbol should not be aligned via the noalign key.

# 3 Limitations & Extensions

In this section we will discuss limitations and possible extensions of the modules package. Any contributions and extension ideas are welcome; please discuss ideas, requests, fixes, etc. on the STEX issue tracker at [sTeX].

#### 3.1 Qualified Imports

In an earlier version of the modules package we used the usesqualified for importing macros with a disambiguating prefix (this is used whenever we have conflicting names for macros inherited from different modules). This is not accessible from the current interface. We need something like a \importqualified macro for this; see [sTeX, issue #1505]. Until this is implemented the infrastructure is turned off by default, but we have already introduced the qualifiedimports option for the future.

qualifiedimports

# 3.2 Error Messages

The error messages generated by the modules package are still quite bad. For instance if thy A does note exists we get the cryptic error message

This should definitely be improved.

## 3.3 Crossreferencing

Note that the macros defined by \symdef are still subject to the normal TeX scoping rules. Thus they have to be at the top level of a module to be visible throughout the module as intended. As a consequence, the location of the \symdef elements cannot be used as targets for crossreferencing, which is currently supplied by the statement package [Koh20c]. A way around this limitation would be to import the current module from the STeX module (see Section 2.7) via the \importmodule declaration.

# 3.4 No Forward Imports

STEX allows imports in the same file via  $\mbox{importmodule}(\mbox{mod})$ , but due to the single-pass linear processing model of TeX,  $\mbox{mod}$  must be the name of a module declared before the current point. So we cannot have forward imports as in

```
\begin{module}[id=foo]
   \importmodule{mod}
    ...
\end{module}
    ...
\begin{module}[id=mod]
    ...
\end{module}
```

a workaround, we can extract the module  $\langle mod \rangle$  into a file mod.tex and replace it with  $\mbox{inputref{mod}}$ , as in

```
\begin{module}[id=foo]
  \importmodule[load=mod]{mod}
    ...
\end{module}
    ...
\inputref{mod}
```

then the \importmodule command can read mod.tex without having to wait for the module  $\langle mod \rangle$  to be defined.

# 4 The Implementation

The modules package generates two files: the LATEX package (all the code between <code><\*package</code>) and <code></package</code>) and the LATEXML bindings (between <code><\*ltxml</code>) and <code>
(/ltxml)</code>). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

## 4.1 Package Options

We declare some switches which will modify the behavior according to the package options. Generally, an option xxx will just set the appropriate switches to true (otherwise they stay false). The options we are not using, we pass on to the sref package we require next.

```
1 (*package)
2 \newif\if@modules@html@\@modules@html@true
3 \DeclareOption{omdocmode}{\@modules@html@false}
4 \newif\if@modules@mh@\@modules@mh@false
5 \DeclareOption{mh}{\@modules@mh@true}
6 \newif\ifmod@show\mod@showfalse
7 \DeclareOption{showmods}{\mod@showtrue}
8 \newif\ifaux@req\aux@reqtrue
9 \DeclareOption{noauxreq}{\aux@reqfalse}
10 \newif\ifmod@qualified\mod@qualifiedfalse
11 \DeclareOption{qualifiedimports}{\mod@qualifiedtrue}
12 \newif\if@trwarn\@trwarnfalse
13 \DeclareOption{trwarn}{\@trwarntrue}
14 \DeclareOption*{\PassOptionsToPackage{\CurrentOption}{sref}}
15 \ProcessOptions
16 \RequirePackage{stex-base}
17 \RequirePackage{sref}
18 \RequirePackage{pathsuris}
19 \RequirePackage[abspath] {currfile}
20 \RequirePackage{standalone}
21 \if@modules@mh@\RequirePackage{modules-mh}\fi
22 \RequirePackage{xspace}
23 \if@latexml\else\ifmod@show\RequirePackage{mdframed}\fi\fi
```

#### 4.2 Modules and Inheritance

We define the keys for the module environment and the actions that are undertaken, when the keys are encountered.

module:cd This KeyVal key is only needed for LATEXML at the moment; use this to specify a content dictionary name that is different from the module name.

```
24 \addmetakey*{module}{title}
25 \addmetakey*{module}{id}
26 \addmetakey*{module}{creators}
27 \addmetakey*{module}{contributors}
```

```
28 \addmetakey*{module}{srccite}
29 \addmetakey*{module}{align}[WithTheModuleOfTheSameName]
30 \addmetakey*{module}{ns}
31 \addmetakey*{module}{narr}
32 \addmetakey*{module}{noalign}[true]
```

module:id For a module with [id=\(name\)], we have a macro \module@defs@\(name\) that acts as a repository for semantic macros of the current module. I will be called by \importmodule to activate them. We will add the internal forms of the semantic macros whenever \symdef is invoked. To do this, we will need an unexpended form \this@module that expands to \module@defs@\(name\); we define it first and then initialize \module@defs@\(name\) as empty. Then we do the same for qualified imports as well (if the qualifiedimports option was specified). Furthermore, we save the module name in the token register \module@id.

```
33 % replaced by \module@id
34 %\define@key{module}{id}{%
35 % \edef\this@module{%
       \expandafter\noexpand\csname module@defs@#1\endcsname%
36 %
37 %
     \csgdef{module@defs@#1}{}%
38 %
     \ifmod@qualified%
39 %
       \edef\this@qualified@module{%
40 %
41 %
         \expandafter\noexpand\csname module@defs@#1\endcsname%
42 %
       \csgdef{module@defs@qualified@#1}{}%
43 %
44 %
     \fi%
45 % \def\mod@id{#1}%
46 %}%
```

module@heading

Then we make a convenience macro for the module heading. This can be customized.

```
47 \ifdef{\thesection}{\newcounter{module}[section]}{\newcounter{module}}%
48 \newrobustcmd\module@heading{%
49 \stepcounter{module}%
50 \ifmod@show%
51 \noindent{\textbf{Module} \thesection.\themodule [\module@id]}%
52 \sref@label@id{Module \thesection.\themodule [\module@id]}%
53 \ifx\module@title\@empty :\quad\else\quad(\module@title)\hfill\\fi%
54 \fi%
55 }% mod@show
```

Finally, we define the begin module command for the module environment. Much of the work has already been done in the keyval bindings, so this is quite simple. We store the file name (without extension) and extension of the module file in the global macros \module@(name)@path and \module@(name)@ext, so that we can use them later. The source of these two macros, \mod@path and \mod@ext, are defined in \requiremodules.

56 \newenvironment{module}[1][]{%

```
\begin{@module}[#1]%
         57
                \ifcsundef{mod@path}{}{\csxdef{module@\module@id @path}{\mod@path}}%
         58
                \ifcsundef{mod@ext}{}{\csxdef{module@\module@id @ext}{\mod@ext}}%
         59
              \module@heading% make the headings
         60
              \ignorespacesandpars\usemodule@maybesetcodes}{%
         61
              \end{@module}%
         63
              \ignorespacesafterend%
         64 }%
         65 \ \texttt{\fimod@show\surroundwithmdframed\{module@om@common\}\fi\%}
@module
         A variant of the module environment that does not create printed representations
         (in particular no frames)
         66 \verb|\newif\ifarchive@ns@empty@\archive@ns@empty@false|
         67 \def\set@default@ns{
              \edef\@module@ns@temp{\currfileabspath}
              \edef\@module@ns@temp{\if@iswindows@\windows@to@path\@module@ns@temp\else\@module@ns@temp\fi}
         69
              \path@dropextension\@module@ns@temp{@module@ns@temp}
         70
              \archive@ns@empty@false
         71
              \unless\ifcsname mathhub@archive@ns\endcsname
         72
                \archive@ns@empty@true
         73
              \else
         74
                \ifx\mathhub@archive@ns\@empty\archive@ns@empty@true\fi
         75
         76
              \fi
         77
              \ifarchive@ns@empty@
                \asuri{@module@ns@temp}{file\@Colon\@Slash\@Slash\@module@ns@temp}
         78
                \@module@ns@temp{drop extension}
         79
                \setkeys{module}{ns=\@module@ns@tempuri}
         80
              \else
         81
                \asuri{@module@filepath@temp}{file\@Colon\@Slash\@Slash\@module@ns@temp}
         82
                \asuri{@module@ns@temp}{\mathhub@archive@ns}
         83
                \asuri{@module@archivedir}{file\@Colon\@Slash\@Slash\mathhub@archive@dir\@Slash source}
         84
                \IfBeginWith\@module@filepath@temppath\@module@archivedirpath{
         85
                  \StrLen\@module@archivediruri[\ns@temp@length]
         86
                  \StrGobbleLeft\@module@filepath@tempuri\ns@temp@length[\@module@filepath@tempuri]
         87
                  \edef\@module@ns@tempuri{\@module@ns@tempuri\@module@filepath@tempuri}
         88
                }{}
         89
         90
                \setkeys{module}{ns=\@module@ns@tempuri}
         91
              \fi
         92 }
         93
         94 \def\set@next@moduleid{
              \unless\ifcsname namespace@\module@ns @unnamedmodules\endcsname
         95
         96
                  \csgdef{namespace@\module@ns @unnamedmodules}{0}
         97
              \edef\namespace@currnum{\csname namespace@\module@ns @unnamedmodules\endcsname}
         98
              \edef\module@temp@setidname{\noexpand\setkeys{module}{id=module\namespace@currnum}}
         99
              \module@temp@setidname
        100
              \csxdef{namespace@\module@ns @unnamedmodules}{\the\numexpr\namespace@currnum+1}
        101
        102 }
```

103

```
104
105 \newenvironment{@module}[1][]{
     \metasetkeys{module}{#1}
106
     \ifx\module@ns\@empty\set@default@ns\fi
107
     \ifx\module@narr\@empty
108
109
       \setkeys{module}{narr=\module@ns}
110
     \fi
111
     \ifcsname module@id\endcsname
       \ifx\module@id\@empty\set@next@moduleid\fi
112
     \else\set@next@moduleid\fi
113
     \seturi[module@uri@] {\module@ns\@QuestionMark\module@id}
114
     \message{^^J New module {\module@id} with URI^^J \module@uri@uri^^J}
115
     \csxdef{\module@uri@uri}{\noexpand\@invoke@module{\module@uri@uri}}
116
     \csxdef{moduleid@\module@id}{\noexpand\@invoke@module{\module@uri@uri}}
117
     \csxdef{Module\module@id}{\noexpand\@invoke@module{\module@uri@uri}}
118
     \edef\this@module{%
119
       \expandafter\noexpand\csname module@defs@\module@uri@uri\endcsname%
120
     }%
121
122
     \csxdef{module@defs@\module@uri@uri}{%
123
       \expandafter\def\expandafter\noexpand\csname Module\module@id\endcsname%
124
         {\noexpand\@invoke@module{\module@uri@uri}}%
     }%
125
     \ifmod@qualified%
126
       \edef\this@qualified@module{%
127
         \expandafter\noexpand\csname module@defs@\module@uri@uri\endcsname%
128
129
       \csxdef{module@defs@qualified@\module@uri@uri}{%
130
         \expandafter\def\expandafter\noexpand\csname Module\module@id\endcsname%
131
         {\tt \{\noexpand\@invoke@module\{\module@uri@uri\}\}\%}
132
       }%
133
     \fi%
134
135 }{}%
136
137 \def\@URI{uri}
138
139 \def\@invoke@module#1#2{%
     \ifx\@URI#2%
140
141
       #1%
142
     \else%
       % TODO something else
143
144
       #2%
145
     \fi%
146 }
147
```

\activate@defs

To activate the \symdefs from a given module  $\langle mod \rangle$ , we call the macro \module@defs@ $\langle mod \rangle$ . But to make sure that every module is activated only once, we only activate if the macro \module@defs@ $\langle mod \rangle$  is undefined, and define it directly afterwards to prohibit further activations.

```
148 \def\activate@defs#1{%
                                                                             \edef\activate@defs@uri{\csname moduleid@#1\endcsname\@URI}%
                                                                             \ifcsundef{module@\activate@defs@uri @activated}{\csname module@defs@\activate@defs@uri\endcs:
                                                                             \@namedef{module@\activate@defs@uri @activated}{true}%
                                                              151
                                                              152 }%
                        \export@defs
                                                                \export@defs{(mod)} exports all the \symdefs from module (mod) to the current
                                                                 module (if it has the name \langle currmod \rangle), by adding a call to \module@defs@\langle mod \rangle
                                                                 to the registry \mbox{module@defs@}\langle currmod \rangle.
                                                                          Naive understanding of this code: #1 be will be expanded first, then
                                                                 \this@module, then \active@defs, then \g@addto@macro.
                                                              153 \def\g@addto@macro@safe#1#2{\ifx#1\relax\def#1{}\fi\g@addto@macro#1{#2}}
                                                              154 \end{module@id} {\fill} if undefined{module@id} {\fill} {\fill} if undef
                                                              155 \expandafter\expandafter\expandafter\g@addto@macro@safe%
                                                              156 \ensuremath{\mbox{\colored}{$1$}} 
                                                                          Now we come to the implementation of \importmodule, but before we do, we
                                                                 define conditional and an auxiliary macro:
                    \if@importing \if@importing can be used to shut up macros in an import situation.
                                                              157 \newif\if@importing\@importingfalse
\update@used@modules This updates the register \used@modules
                                                              158 \newcommand\update@used@modules[1]{%
                                                                             \ifx\used@modules\@empty%
                                                              159
                                                              160
                                                                                   \edef\used@modules{#1}%
                                                              161
                                                                                   \edef\used@modules{\used@modules,#1}%
                                                              162
                                                              163
                                                                             \fi}
                                                                The \inftyimportmodule [\langle file \rangle] {\langle mod \rangle} macro is an interface macro that loads \langle file \rangle
                    \importmodule
                                                                 and activates and re-exports the \symdefs from module \langle mod \rangle. As we will (prob-
                                                                 ably) need to keep a record of the currently imported modules (top-level only),
                                                                 we divide the functionality into a user-visible macro that records modules in the
                                                                 \used@modules register and an internal one (\@importmodule) that does the ac-
                                                                 tual work.
                                                               164 \gdef\used@modules{}
                                                              165 \srefaddidkey{importmodule}
                                                              166 \addmetakey{importmodule}{load}
                                                              167 \addmetakey{importmodule}{dir}
                                                              168 \addmetakey[false]{importmodule}{conservative}[true]
                                                              169 \newcommand\importmodule[2][]{%
                                                              170 \metasetkeys{importmodule}{#1}%
                                                              171 \usemodule@maybesetcodes
                                                              172 \update@used@modules{#2}%
                                                              173 \ifx\importmodule@dir\@empty
                                                              174 \@importmodule[\importmodule@load]{#2}{export}%
                                                              175 \else\@importmodule[\importmodule@dir/#2]{#2}{export}\fi%
                                                              176 \ignorespacesandpars}
```

\@importmodule  $\langle \text{Cimport module}[\langle \text{filepath} \rangle] \{\langle \text{mod} \rangle\} \{\langle \text{export?} \rangle\} \text{ loads } \langle \text{filepath} \rangle. \text{tex and acti-}$ vates the module  $\langle mod \rangle$ . If  $\langle export? \rangle$  is export, then it also re-exports the \symdefs from  $\langle mod \rangle$ . First \@load will store the base file name with full path, then check if  $\mbox{module@}(mod)$ @path is defined. If this macro is defined, a module of this name has already been loaded, so we check whether the paths coincide, if they do, all is fine and we do nothing otherwise we give a suitable error. If this macro is undefined we load the path by \requiremodules. 177 \newcommand\@importmodule[3][]{% 178 { \@importingtrue \% to shut up macros while in the group opened here 179 \edef\@load{#1}% 180 \edef\@load{\expandafter\detokenize\expandafter{\@load}}% 181 \ifx\@load\@empty\relax\else% 182 \ifcsundef{module@#2@path}{\requiremodules{#1}}% 183 {\edef\@path{\csname module@#2@path\endcsname}% 184 \IfStrEq\@load\@path{\relax}% if the known path is the same as the requested one do nothing 185 {\PackageError{modules}% else signal an error 186 {Module Name Clash\MessageBreak 187 A module with name #2 was already loaded under the path "\@path"\MessageBreak 188 The imported path "\@load" is probably a different module with the\MessageBreak 189 same name; this is dangerous -- not importing}% 190 {Check whether the Module name is correct}}}% 191 \fi}% 192 \activate@defs{#2}% activate the module 193 \edef\@export{#3}\def\@@export{export}%prepare comparison 194 \ifx\@export\@@export\export@defs{#2}\fi% export the module 195 }% \usemodule \usemodule acts like \importmodule, except that it does not re-export the semantic macros in the modules it loads. 196 \newcommand\usemodule[2][]{% 197 \metasetkeys{importmodule}{#1}% 198 \update@used@modules{#2}% 199 \ifx\importmodule@dir\@empty 200 \@importmodule[\importmodule@load]{#2}{noexport}% 201 \else\@importmodule[\importmodule@dir/#2]{#2}{noexport}\fi% 202 \ignorespacesandpars} \withusedmodules This variant just imports all the modules in a comma-separated list (usually \used@modules) 203 \newcommand\withusedmodules[2]{ $\{\c or \c := #1\d (\activate@defs\c i){#2}\}}$ %

\importOMDocmodule this is now deprecated.

204 \newrobustcmd\importOMDocmodule[3][]{\PackageError{modules}%

205 {The \protect\importOMDocmodule macro is deprecated}

206 {use \protect\importmodule instead!}}%

\metalanguage \metalanguage behaves exactly like \importmodule for formatting. For LA-TEXML, we only add the type attribute.

#### 4.3 Semantic Macros

\mod@newcommand

We first hack the LATEX kernel macros to obtain a version of the \newcommand macro that does not check for definedness.

208 \let\mod@newcommand=\providerobustcmd%

Now we define the optional KeyVal arguments for the \symdef form and the actions that are taken when they are encountered.

#### conceptdef

```
209 \srefaddidkey{conceptdef}{\( \)
210 \addmetakey*{conceptdef}{\( \) title} \\
211 \addmetakey*{conceptdef}{\( \) subject} \\
212 \addmetakey*{conceptdef}{\( \) display} \\
213 \def\conceptdef\( \) type{\( \) symbol} \\
214 \newrobustcmd\conceptdef[2][] {\( \)
215 \metasetkeys{conceptdef}{\( \) tit\\ conceptdef\( \) display\stoflow\else\{\emph{\conceptdef\( \) title} \\
216 \iff\( \) conceptdef\( \) display\stoflow\else\{\emph{\conceptdef\( \) title} \\
217 \iff\( \) conceptdef\( \) title\( \) empty\( \)\else\( \) \\
218 \\ \\
```

symdef:keys

The optional argument local specifies the scope of the function to be defined. If local is not present as an optional argument then \symdef assumes the scope of the function is global and it will include it in the pool of macros of the current module. Otherwise, if local is present then the function will be defined only locally and it will not be added to the current module (i.e. we cannot inherit a local function). Note, the optional key local does not need a value: we write \symdef[local]{somefunction}[0]{some expansion}. The other keys are not used in the LATEX part.

```
219 \newif\if@symdeflocal%
220 \srefaddidkey{symdef}%
221 \define@key{symdef}{local}[true]{\@symdeflocaltrue}%
222 \define@key{symdef}{noverb}[all]{}%
223 \define@key{symdef}{align}[WithTheSymbolOfTheSameName]{}%
224 \define@key{symdef}{specializes}{}%
225 \addmetakey*{symdef}{noalign}[true]
226 \define@key{symdef}{primary}[true]{}%
227 \define@key{symdef}{assocarg}{}%
228 \define@key{symdef}{bvars}{}%
229 \define@key{symdef}{bargs}{}%
230 \addmetakey{symdef}{ns}%
231 \addmetakey{symdef}{name}%
232 \addmetakey*{symdef}{title}%
233 \addmetakey*{symdef}{description}%
234 \addmetakey{symdef}{subject}%
235 \addmetakey*{symdef}{display}%
```

6

```
\symdef The the \symdef, and \@symdef macros just handle optional arguments.
```

236  $\left(\frac{\ensuremath{\ensurem$  $237 \end{[$1] #2} (\end{[$1] #2}) (\end{[$1]$ 

next we locally abbreviate \mod@newcommand to simplify argument passing.

238  $\def\0\md\0\newcommand{#1}[1]$ %

and we copy a very useful piece of code from http://tex.stackexchange.com/ questions/23100/looking-for-an-ignorespaces and pars, it ignores spaces and following implicit paragraphs (double newlines), explicit \pars are respected however

239 \def\ignorespacesandpars{\begingroup\catcode13=10\@ifnextchar\relax{\endgroup}{\endgroup}} and more adapted from http://tex.stackexchange.com/questions/179016/ ignore-spaces-and-pars-after-an-environment

240 \def\ignorespacesandparsafterend#1\ignorespaces\fi{#1\fi\ignorespacesandpars}

241 \def\ignorespacesandpars{\ifhmode\unskip\fi\@ifnextchar\par{\expandafter\ignorespacesandpars\@g

\@@symdef now comes the real meat: the \@@symdef macro does two things, it adds the macro definition to the macro definition pool of the current module and also provides it.

242 \def\@@symdef[#1]#2[#3]#4{%

We use a switch to keep track of the local optional argument. We initialize the switch to false and set all the keys that have been provided as arguments: name, local.

243 \@symdeflocalfalse%

\metasetkeys{symdef}{#1}% 244

\usemodule@maybesetcodes%

If the mmt option is set and we are not importing, then we write out the constant declaration for this symdef<sup>7</sup>

246 % deprecated mmt option

First, using \mod@newcommand we initialize the intermediate macro \module@\(\sigma ym\)\@pres@, the one that can be extended with \symvariant

\expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}% and then we define the actual semantic macro, which when invoked with an optional argument  $\langle opt \rangle$  calls \modules@ $\langle sym \rangle$ @pres@ $\langle opt \rangle$  provided by the \symvariant macro.

\expandafter\mod@newcommand\csname #2\endcsname[1][]% 248

{\csname modules@#2@pres@##1\endcsname}%

Finally, we prepare the internal macro to be used in the \symmetric call.

250 \expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter%

251 {\expandafter\mod@termref\expandafter{\module@uri@uri}{#2}{##1}}%

EdN:7

<sup>&</sup>lt;sup>6</sup>EdNote: MK@MK: we need to document the binder keys above.

<sup>&</sup>lt;sup>7</sup>EDNOTE: eventually we may want to do something about the notations. This would pass #4 to MMT via a macro that makes the # (argumentmarkers) active and empty. I am not clear how well this works, so we leave out notations.

We check if the switch for the local scope is set: if it is we are done, since this function has a local scope. Similarly, if we are not inside a module, which we could export from.

```
252 \if@symdeflocal%
253 \else%
254 \ifcsundef{module@id}{}{%
```

Otherwise, we add three functions to the module's pool of defined macros using  $\gomegaddto@macro$ . We first add the definition of the intermediate function  $\mbox{modules}@\langle sym \rangle@pres@$ .

```
255 \expandafter\g@addto@macro@safe\this@module%
256 {\expandafter\mod@newcommand\csname modules@#2@pres@\endcsname[#3]{#4}}%
```

Then we add add the definition of  $\langle sym \rangle$  which calls the intermediate function and handles the optional argument.

```
257 \expandafter\g@addto@macro@safe\this@module%

258 {\expandafter\mod@newcommand\csname #2\endcsname[1][]%

259 {\csname modules@#2@pres@##1\endcsname}}%
```

We also add  $\mbox{mod@symref@}(sym)$  macro to the macro pool so that the  $\symref$  macro can pick it up.

```
260 \expandafter\expandafter\g@addto@macro@safe\expandafter\this@module\expanda
261 {\expandafter\@mod@nc\csname mod@symref@#2\expandafter\endcsname\expandafter\
262 {\expandafter\mod@termref\expandafter\module@uri@uri}{#2}{##1}}}%
```

Finally, using  $\g@addto@macro$  we add the two functions to the qualified version of the module if the qualified imports option was set.

```
\[ \int \gequiv \gequi
```

So now we only need to show the data in the symdef, if the options allow.

```
271 \ifmod@show%
272 \ifm\symdef@display\st@flow\else{\noindent\emph{\symdef@type} #2:}\fi%
273 \ifm\symdef@title\@empty~\else~(\emph{\symdef@title})\par\fi%
274 \fi%
275 \ignorespacesandpars%
276 }% mod@show
277 \def\symdef@type{Symbol}%
```

\symvariant

\symvariant{\langle sym\rangle} \(\langle args\rangle) \(\langle (var\rangle) \) just extends the internal macro \(\modules@\langle sym\rangle pres@\) defined by \symdef{\langle sym\rangle} \(\langle args\rangle \)] \(\langle args\rangle \)] \(\langle args\rangle \) which expands to \(\langle cseq\rangle\). Recall that this is called by the macro \(\langle sym\rangle [\langle var\rangle\)] induced by the \symdef.

```
278 \def\symvariant#1{%
```

270 \fi% symdeflocal

```
\@ifnextchar[{\@symvariant{#1}}{\@symvariant{#1}[0]}%
                            279
                            280
                            281 \def\@symvariant#1[#2]#3#4{%
                                         \usemodule@maybesetcodes
                            282
                                         \verb|\expandafter| mod@newcommand| csname modules@#1@pres@#3\\endcsname[#2]{#4}% | modules@#3\\endcsname[#2]{#4}% | modul
                            283
                              and if we are in a named module, then we need to export the function
                              \mbox{modules}(sym) opres(opt) just as we have done that in \mbox{symdef}.
                            284
                                         \ifcsundef{module@id}{}{%
                            285
                                              \expandafter\g@addto@macro\this@module%
                            286
                                              {\expandafter\mod@newcommand\csname modules@#1@pres@#3\endcsname[#2]{#4}}%
                            287
                            288 \ignorespacesandpars}%
   \resymdef This is now deprecated.
                            289 \def\resymdef{%
                                        \@ifnextchar[{\@resymdef}{\@resymdef[]}%
                            291 }%
                            292 \def\@resymdef[#1]#2{%
                                        293
                            294 }%
                            295 \def\@@resymdef[#1]#2[#3]#4{%
                                        \PackageError{modules}%
                                        {The \protect\resymdef macro is deprecated}{use the \protect\symvariant instead!}}
                            297
                            298 }%
                          The \abbrdef macro is a variant of \symdef that does the same on the LATEX
     \abbrdef
                              level.
                            299 \let\abbrdef\symdef%
                                              Defining Math Operators
\DefMathOp
                              \Delta \Phi = \Delta \Phi
                              be something like [name=...], for example, [name=equal]. Though \setkeys,
                              \defmathop@name will be set. Further definition will be done by \symdef.
                            300 \define@key{DefMathOp}{name}{%
                                         \def\defmathop@name{#1}%
```

# 4.5 Axiomatic Assumptions

\symdef[#1]{\defmathop@name}{#2}%

303 \newrobustcmd\DefMathOp[2][]{% 304 \setkeys{DefMathOp}{#1}%

302 }%

305 306 **}**%

\assdef We fake it for now, not clear what we should do on the IATEX side.
307 \newcommand\assdef[2][]{#2}

### 4.6 Semantic Macros for Variables

\vardef From the LATEX point of view \vardef is just an abbreviation 308 \let\vardef\abbrdef

# 4.7 Testing Semantic Macros

```
Allows to test a \symdef in place, this shuts up when being imported.
         309 \addmetakey{symtest}{name}%
         310 \addmetakey{symtest}{variant}%
         311 \newrobustcmd\symtest[3][]{%}
              \if@importing%
         312
         313
              \else%
                \metasetkeys{symtest}{#1}%
         314
                \par\noindent \textbf{Symbol}~%
         315
         316
                \ifx\symtest@name\@empty\texttt{#2}\else\texttt{\symtest@name}\fi%
                \ifx\symtest@variant\@empty\else\ (variant \texttt{\symtest@variant})\fi%
         317
                \ with semantic macro %
         318
                \texttt{\textbackslash #2\ifx\symtest@variant\@empty\else[\symtest@variant]\fi}%
         319
                : used e.g. in \ensuremath{#3}%
         320
         321
         322
             \ignorespacesandpars%
         323 }%
\abbrtest
         324 \addmetakey{abbrtest}{name}%
         325 \newrobustcmd\abbrtest[3][]{%
              \if@importing%
         326
         327
              \else%
         328
                \metasetkeys{abbrtest}{#1}%
                \par\noindent \textbf{Abbreviation}~%
         329
                330
                : used e.g. in \ensuremath{#3}%
         331
              \fi%
         332
              \ignorespacesandpars}%
         333
                Symbol and Concept Names
\termdef
```

```
334 \def\mod@true{true}%
335 \addmetakey[false]{termdef}{local}%
336 \addmetakey{termdef}{name}%
337 \newrobustcmd\termdef[3][]{%
     \metasetkeys{termdef}{#1}%
338
     \end{ter} $$ \operatorname{mod@newcommand}\end{ter} = 0] {#3} \times e^{\%} $$
339
     \ifx\termdef@local\mod@true%
340
     \else%
341
342
       \ifcsundef{module@id}{}{%
343
          \expandafter\g@addto@macro\this@module%
```

```
{\expandafter\mod@newcommand\csname#2\endcsname[0]{#3\xspace}}%
            344
                    }%
            345
                  \fi%
            346
            347 }%
\capitalize
            348 \def\@capitalize#1{\uppercase{#1}}%
            349 \newrobustcmd\capitalize[1]{\expandafter\@capitalize #1}%
```

\module@component

EdN:8

This macro computes the module component identifier for external links on term references. It is initially empty, but can be redefined later (e.g.in the smultiling package).

350 \newcommand\mod@component[1]{}

 $\mbox{modQtermref}(\mbox{module}){(\mbox{name})}{(\mbox{name})}{(\mbox{name})}$  determines whether the macro  $\mbox{module}(\mbox{module})$ is defined. If it is, we make it the prefix of a URI reference in the local macro \@uri, which we compose to the hyper-reference, otherwise we give a warning.<sup>8</sup>

```
351 \newcommand\mod@termref[3]{\def\@test{#3}%
     \@ifundefined{module@defs@#1}{%
352
353
       \protect\G@refundefinedtrue%
       \if@trwarn
354
355
         \PackageWarning{modules}{'\protect\termref' with unidentified cd "#1":\MessageBreak
356
           the cd key must reference an active module}%
357
         \PackageError{modules}{'\protect\termref' with unidentified cd "#1"}
358
359
         {the cd key must reference an active module}%
       \fi}%
360
361
     {\def\@label{sref@#2@#1\mod@component{#1}@target}%
362
       \@ifundefined{module@#1@path}% local reference
363
       {\sref@hlink@ifh{\@label}{\ifx\@test\@empty #2\else #3\fi}%
          \footnote{sTeX mod@termref: local reference to\\ \@label}
364 %
365
366
       {\def\@uri{\csname module@#1@path\endcsname\mod@component{#1}.pdf\#\@label}%
367
         \sref@href@ifh{\@uri}{\ifx\@test\@empty #2\else #3\fi}%
          \footnote{sTeX mod@termref: external reference to \\\@uri}
368 %
369 }%
370
    }}%
```

#### Loading Modules 4.9

#### **Selective Inclusion** 4.9.1

The next great goal is to establish the \requiremodules macro, which reads an STEX file and processes all the module signature information in them, but does not produce any output. This is a tricky business, as we need to "parse" the modules and treat the module signature macros specially (we refer to this as "sms mode", since it is equivalent to what the – now deprecated – sms utility did).

<sup>&</sup>lt;sup>8</sup>EDNOTE: MK: this should be rethought, in particular the local reference does not work!

In the following we introduce a lot of auxiliary functionality before we can define \requiremodules.

\usemodule@allow\*

The first step is setting up a functionality for registering \sTeX macros and environments as part of a module signature.

```
371 \newif\if@smsmode\@smsmodefalse
372 \def\usemodule@escapechar@allowed{true}
373 \def\usemodule@allow#1{
374 \expandafter\let\csname usemodule@allowedmacro@#1\endcsname\usemodule@escapechar@allowed
375 }
376 \def\usemodule@allowenv#1{
377 \expandafter\let\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed
378 }
379 \def\usemodule@escapechar@beginstring{begin}
380 \def\usemodule@escapechar@endstring{end}
```

and now we use that to actually register all the STEX functionality as relevant for sms mode.

```
381 \usemodule@allow{symdef}
382 \usemodule@allow{abbrdef}
383 \usemodule@allow{importmodule}
384 \usemodule@allowenv{module}
385 \usemodule@allow{gimporthmodule}
386 \usemodule@allow{gimport}
387 \usemodule@allowenv{modsig}
388 \usemodule@allowenv{mhmodsig}
389 \usemodule@allowenv{mhmodnl}
390 \usemodule@allowenv{modnl}
391 \usemodule@allow{symvariant}
392 \usemodule@allow{symii}
393 \usemodule@allow{symiii}
394 \usemodule@allow{symiii}
395 \usemodule@allow{symiv}
```

To read external modules without producing output, \requiremodules redefines the \-character to be an active character that, instead of executing a macro, checks whether a macro name has been registered using \usemodule@allow before selectively executing the corresponding macro or ignoring it. To produce the relevant code, we therefore define a macro \@active@slash that produces a \-character with category code 13 (active), as well as \@open@brace and \@close@brace, which produce open and closing braces with category code 12 (other).

```
396 \catcode'\.=0
397 .catcode'\.=13
398 .def.@active@slash{\}
399 .catcode'.<=1
400 .catcode'.>=2
401 .catcode'.{=12
402 .catcode'.}=12
```

```
403 .def.@open@brace<{>
404 .def.@close@brace<}>
405 .catcode'.\=0
406 \catcode'\=12
407 \catcode'\{=1
408 \catcode'\}=2
409 \catcode'\<=12
410 \catcode'\>=12
```

The next two macros set and reset the category codes before/after sms mode.

#### \set@usemodule@catcodes

```
\def\set@usemodule@catcodes{%
411
412
         \global\catcode'\\=13%
         \global\catcode'\#=12%
413
         \global\catcode'\{=12%
414
         \global\catcode'\}=12%
415
         \global\catcode'\s=12\%
416
         \global\catcode'\^=12%
417
         \global\catcode'\_=12%
418
         \global\catcode'\&=12%
419
420
         \expandafter\let\@active@slash\usemodule@escapechar%
421
     }
```

#### \reset@usemodule@catcodes

```
422
     \def\reset@usemodule@catcodes{%
423
         \global\catcode'\\=0%
424
         \global\catcode'\#=6%
425
         \global\catcode'\{=1%
426
          \global\catcode'\}=2%
427
          \global\catcode'\$=3%$
          \global\catcode'\^=7\%
428
         \global\catcode'\_=8%
429
         \global\catcode`\&=4\%
430
     }
431
```

### \usemodule@maybesetcodes

Before a macro is executed in sms-mode, the category codes will be reset to normal, to ensure that all macro arguments are parsed correctly. Consequently, the macros need to set the category codes back to sms mode after having read all arguments iff the macro got executed in sms mode. \usemodule@maybesetcodes takes care of that.

```
432 \def\usemodule@maybesetcodes{%

433 \if@smsmode\set@usemodule@catcodes\fi%

434 }
```

\requiremodules

This macro loads the module signatures in a file using the \requiremodules@smsmode above. We set the flag \mod@showfalse in the local group, so that the macros know now to pollute the result.

435 \newrobustcmd\requiremodules[1]{%

```
436 \mod@showfalse%

437 \edef\mod@path{#1}%

438 \edef\mod@path{\expandafter\detokenize\expandafter{\mod@path}}%

439 \requiremodules@smsmode{#1}%

440 }%
```

\requiremodules@smsmode

this reads STEX modules by setting the category codes for sms mode, \inputting the required file and wrapping it in a \vbox that gets stored away and ignored, in order to not produce any output. It also sets \hbadness, \hfuzz and friends to values that suppress overfull and underfull hbox messages.

```
441
     \newbox\modules@import@tempbox
442
     \def\requiremodules@smsmode#1{
        \setbox\modules@import@tempbox\vbox{%
443
         \@smsmodetrue%
444
445
         \set@usemodule@catcodes%
446
         \hbadness=100000\relax%
447
          \hsize=10pt%
         \hfuzz=10000pt\relax%
448
         \input{#1.tex}%
449
         \reset@usemodule@catcodes%
450
451
452
          \usemodule@maybesetcodes
453
     }
```

\usemodule@escapechar

This macro gets called whenever a \-character occurs in sms mode. It is split into several macros that parse and store characters in \usemodule@escape@currcs until a character with category code  $\neq 11$  occurs (i.e. the macro name is complete), check whether the macro is allowed in sms mode, and then either ignore it or execute it after setting category codes back to normal. Special care needs to be taken to make sure that braces have the right category codes (1 and 2 for open and closing braces, respectively) when delimiting macro arguments.

Entry point:

```
454
455 \def\usemodule@escapechar{%
456 \def\usemodule@escape@currcs{}%
457 \usemodule@escape@parse@nextchar@%
458 }%
```

The next macro simply reads the next character and checks whether it has category code 11. If so, it stores it in \usemodule@escape@currcs. Otherwise, the macro name is complete, it stores the last character in \usemodule@last@char and calls \usemodule@escapechar@checkcs.

```
459 \long\def\usemodule@escape@parse@nextchar@#1{%
460 \ifcat a#1 %
461 \edef\usemodule@escape@currcs{\usemodule@escape@currcs#1}%
462 \let\usemodule@do@next\usemodule@escape@parse@nextchar@%
463 \else%
464 \def\usemodule@last@char{#1}%
465 \def\usemodule@do@next{\usemodule@escapechar@checkcs}%
```

```
466 \fi%
467 \usemodule@do@next%
468 }
```

The next macro checks whether the currently stored macroname is allowed in sms mode. There are four cases that need to be considered: \begin, \end, allowed macros, and others. In the first two cases, we reinsert \usemodule@last@char and continue with \usemodule@escapechar@checkbeginenv or \usemodule@escapechar@checkendenv respectively, to check whether the environment being openend/closed is allowed in sms mode. In both cases, \usemodule@last@char is an open brace with category code 12. In the third case, we need to check whether \usemodule@last@char is an open brace, in which case we call \usemodule@converttoproperbraces, otherwise, we set category codes to normal and execute the macro. In the fourth case, we just reinsert \usemodule@last@char and continue.

```
469 \def\usemodule@escapechar@checkcs{
```

489 }

```
\ifx\usemodule@escape@currcs\usemodule@escapechar@beginstring%
470
           \edef\usemodule@do@next{\noexpand\usemodule@escapechar@checkbeginenv\usemodule@last@cha
471
472
       \else%
           \ifx\usemodule@escape@currcs\usemodule@escapechar@endstring%
473
              \edef\usemodule@do@next{\noexpand\usemodule@escapechar@checkendenv\usemodule@last@cha
474
           \else%
475
                \expandafter\ifx\csname usemodule@allowedmacro@\usemodule@escape@currcs\endcsname%
476
                    \usemodule@escapechar@allowed%
477
                  \ifx\usemodule@last@char\@open@brace%
478
                    \expandafter\let\expandafter\usemodule@do@next@ii\csname\usemodule@escape@currc
479
480
                    \edef\usemodule@do@next{\noexpand\usemodule@converttoproperbraces\@open@brace}
481
                  \else%
                    \reset@usemodule@catcodes%
482
                    \edef\usemodule@do@next{\expandafter\noexpand\csname\usemodule@escape@currcs\en
483
484
                \else\def\usemodule@do@next{\relax\usemodule@last@char}\fi%
485
           \fi%
486
       \fi%
487
488
       \usemodule@do@next%
```

This macro simply takes an argument in braces (with category codes 12), reinserts it with "proper" braces (category codes 1 and 2), sets category codes back to normal and calls \usemodule@do@next@ii, which has been \let as the macro to be executed.

```
490 \expandafter\expandafter\edf%
491 \expandafter\expandafter\usemodule@converttoproperbraces%
492 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
493 \reset@usemodule@catcodes%
494 \usemodule@do@next@ii{#1}%
495}
```

The next two macros apply in the \begin and \end cases. They check whether the environment is allowed in sms mode, if so, open/close the environment, and otherwise do nothing.

Notably, \usemodule@escapechar@checkendenv does not set category codes back to normal, since \end{environment} never takes additional arguments that need to be parsed anyway.

```
496 \expandafter\expandafter\expandafter\def%
                 497 \expandafter\expandafter\expandafter\usemodule@escapechar@checkbeginenv%
                 498 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
                         \expandafter\ifx\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed%
                 499
                 500
                             \reset@usemodule@catcodes%
                             \def\usemodule@do@next{\begin{#1}}%
                 501
                 502
                         \else%
                             \def\usemodule@do@next{#1}%
                 503
                 504
                         \usemodule@do@next%
                 505
                 506 }
                 507 \expandafter\expandafter\def%
                 508 \expandafter\expandafter\expandafter\usemodule@escapechar@checkendenv%
                 509 \expandafter\@open@brace\expandafter#\expandafter1\@close@brace{%
                 510
                         \expandafter\ifx\csname usemodule@allowedenv@#1\endcsname\usemodule@escapechar@allowed%
                             %\reset@usemodule@catcodes%
                 511
                             \def\usemodule@do@next{\end{#1}}%
                 512
                 513
                         \else%
                           \def\usemodule@do@next{#1}%
                 515
                         \usemodule@do@next%
                 516
                 517 }
                  the internal version of \requiremodules for use in the *.aux file. We disable it
\@requiremodules
                  at the end of the document, so that when the aux file is read again, nothing is
                  loaded.
                 518 \newrobustcmd\@requiremodules[1]{%
                      \if@tempswa\requiremodules{#1}\fi%
                 520 }%
                 hooks for spacing customization, they are empty by default.
\inputref@*skip
                 521 \def\inputref@preskip{}
                 522 \def\inputref@postskip{}
                  \inputref{\(\rho the \) current file without extension\\\} supports both absolute
       \inputref
                  path and relative path, meanwhile, records the path and the extension (not for
                  relative path).
                 523 \newrobustcmd\inputref[1]{%
                      \def\@Slash{/}
                 524
                      \edef\@load{#1}%
                 525
                      \StrChar{\@load}{1}[\@testchar]
                 526
                 527
                      \inputref@preskip%
                      \ifx\@testchar\@Slash%
                 528
                         \edef\mod@path{#1}%
                 529
                         \edef\mod@path{\expandafter\detokenize\expandafter{\mod@path}}%
                 530
```

```
\input{#1}%
531
532
     \else%
        \@cpath{#1}\input{\@CanPath.tex}%
533
534
     \inputref@postskip%
535
536 }%
```

#### 4.10 **Including Externally Defined Semantic Macros**

#### \requirepackage

537 \def\requirepackage#1#2{\makeatletter\input{#1.sty}\makeatother}%

#### 4.11 Namespaces and Alignments

\namespace

538 \newcommand\namespace[2][]{\ignorespacesandpars}

#### Deprecated Functionality 4.12

\sinput\*

```
539 \newrobustcmd\sinput[1]{%
     \PackageError{modules}%
     {The '\protect\sinput' macro is deprecated}{use the \protect\input instead!}%
542 }%
543 \newrobustcmd\sinputref[1]{%
     \PackageError{modules}%
     {The \protect\sinputref macro is deprecated}{use the \protect\inputref instead!}%
546 }%
```

In this section we centralize old interfaces that are only partially supported any more.

module:uses For each the module name xxx specified in the uses key, we activate their symdefs and we export the local symdefs.<sup>9</sup>

```
547 \ensuremath{\mbox{\mbox{$\sim$}}} \{\ensuremath{\mbox{\mbox{\mbox{$\sim$}}}} \\
      {The 'uses' key on {module} macro is deprecated}{}}
```

EdN:9

module:usesqualified This option operates similarly to the module:uses option defined above. The only difference is that here we import modules with a prefix. This is useful when two modules provide a macro with the same name.

```
549 \define@key{module}{usesqualified}{\PackageError{modules}%
     {The 'usesqualified' key on {module} macro is deprecated}{}}
```

\coolurion/off

551 \def\coolurion{\PackageWarning{modules}{coolurion is obsolete, please remove}}% 552 \def\coolurioff{\PackageWarning{modules}{coolurioff is obsolete, please remove}}%

 $<sup>^9\</sup>mathrm{EdNote}$ : this issue is deprecated, it will be removed before 1.0.

# 4.13 Experiments

In this section we develop experimental functionality. Currently support for complex expressions, see https://svn.kwarc.info/repos/stex/doc/blue/comlex\_semmacros/note.pdf for details.

\csymdef For the LATEX we use \symdef and forget the last argument. The code here is just needed for parsing the (non-standard) argument structure.

```
553 \def\csymdef{\@ifnextchar[{\@csymdef}-{\@csymdef[]}-\% 554 \def\@csymdef[#1]#2{\% 555 \@ifnextchar[{\@@csymdef[#1] \#2}-{\@@csymdef[#1] \#2}-[0]-\% 556 \\% 557 \def\@@csymdef[#1]#2[#3]#4#5{\% 558 \@@symdef[#1] \#2}-[#3] \#4-\% 559 \\%
```

\notationdef For the LATEX side, we just make \notationdef invisible.

 $560 \left\{ \frac{1}{42} \right\}$ 

The code for avoiding duplicate loading is very very complex and brittle (and does not quite work). Therefore I would like to replace it with something better. It has two parts:

- keeping a registry of file paths, and only loading when the file path has not been mentioned in that, and
- dealing with relative paths (for that we have to string together prefixes and pass them one)

For the first problem, there is a very nice and efficient solution using etoolbox which I document below. If I decide to do away with relative paths, this would be it

\reqmodules

We keep a file path registry \@register and only load a module, if it is not in there.

for the relative paths, I have to find out the directory prefix and the file name. Here are two helper functions, which work well, but do not survive being called in an \edef, which is what we would need. First some preparation: we set up a path parser

```
564 \newcounter{@pl}
565 \DeclareListParser*{\forpathlist}{/}
```

\file@name \file@name selects the filename of the file path: \file@name{/foo/bar/baz.tex} is baz.tex.

```
566 \ensuremath{\mbox{\sc 1}}\ensuremath{\mbox{\sc 1}}\ensuremath{\mb
```

```
\setcounter{@pl}{0}%
                                                         567
                                                                        \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}
                                                         568
                                                                        \def\do##1{%}
                                                         569
                                                                               570
                                                         571
                                                         572
                                                                        \dolistloop{\@pathlist}%
                                                         573 }%
                       \file@path
                                                          \file@path selects the path of the file path \file@path{/foo/bar/baz.tex} is
                                                           /foo/bar
                                                         574 \leftfile@path#1{\%}\right
                                                                        \setcounter{@pl}{0}%
                                                                        \forpathlist{\stepcounter{@pl}\listadd\@pathlist}{#1}%
                                                         576
                                                                        \def\do##1{%
                                                         577
                                                                               \infty 
                                                         578
                                                                                    \addtocounter{@pl}{-1}%
                                                         579
                                                                                    \int \int {\mathbb Q}^{1}{1}{\#1}{\#1}{\#1}}
                                                         580
                                                         581
                                                                              }%
                                                                        }%
                                                         582
                                                                        \dolistloop{\@pathlist}%
                                                         583
                                                         584 }%
                                                         585 (/package)
                                                           what I would really like to do in this situation is
\NEWrequiremodules
                                                           but this does not work, since the \file@name and \file@path do not survive the
                                                            \edef.
                                                         586 \def\@NEWcurrentprefix{}
                                                         587 \def\NEWrequiremodules#1{%
                                                                        \def\@pref{\file@path{#1}}%
                                                         589
                                                                        \ifx\@pref\@empty%
                                                         590
                                                                        \else%
                                                                               \xdef\@NEWcurrentprefix{\@NEWcurrentprefix/\@pref}%
                                                         591
                                                         592
                                                                        \edef\@input@me{\@NEWcurrentprefix/\file@name{#1}}%
                                                         593
                                                                        \message{requiring \@input@me}\reqmodule{\@input@me}%
                                                         594
                                                         595 }%
```

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# Change History

v0.9	variants. The resymdef
General: First Version with	functionality introduced in 0.9g
Documentation 1	is now deprecated. It was
v0.9a	hardly used 1
General: Completed	exporting requiremodules to the
Documentation 1	aux file, so that they are
v0.9b	preloaded (pre-required) so
General: Complete functionality	semantic macros in section
and Updated Documentation 1	titles can work 1
v0.9c	Moving LaTeXML bindings into
General: more packaging 1	modules.sty.ltxml and
v0.9d	disabling generation 1
General: fixing double loading of	v1.2
.tex and .sms $\dots \dots 1$	General: No longer loading the aux
v0.9e	file at the end of the document 1
General: fixing LaTeXML 1	v1.3
v0.9f	General: adding MathHub support 1
General: remove unused options	v1.4
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v0.9g	importing modules this is much
General: adding	faster now, but can no longer
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General: adding \metalanguage 1 using \mod@newcommand instead	v1.5
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v1.0	adding dir attribute to
General: minor fixes 1	import/usemodule 1
v1.1	Moved MH Versions to a
General: adding additional keys for	separate mathhub package 1
the \symdef macro and	v1.6
exporting them to OMDoc 1	General: deprecating
adding optional arguments to	importOMDocmodule 1
semantic macros for display	getting rid of sms files 1

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