PROPERTY MANAGEMENT APPLICATION USING SALESFORCE

1. INTRODUCTION

1.1 Overview

A property management application built on the Salesforce platform would be a powerful tool to manage all aspects of property management, from listing properties for rent or sale to managing tenant and owner information, maintenance requests, and financial transactions.

1.2 Purpose

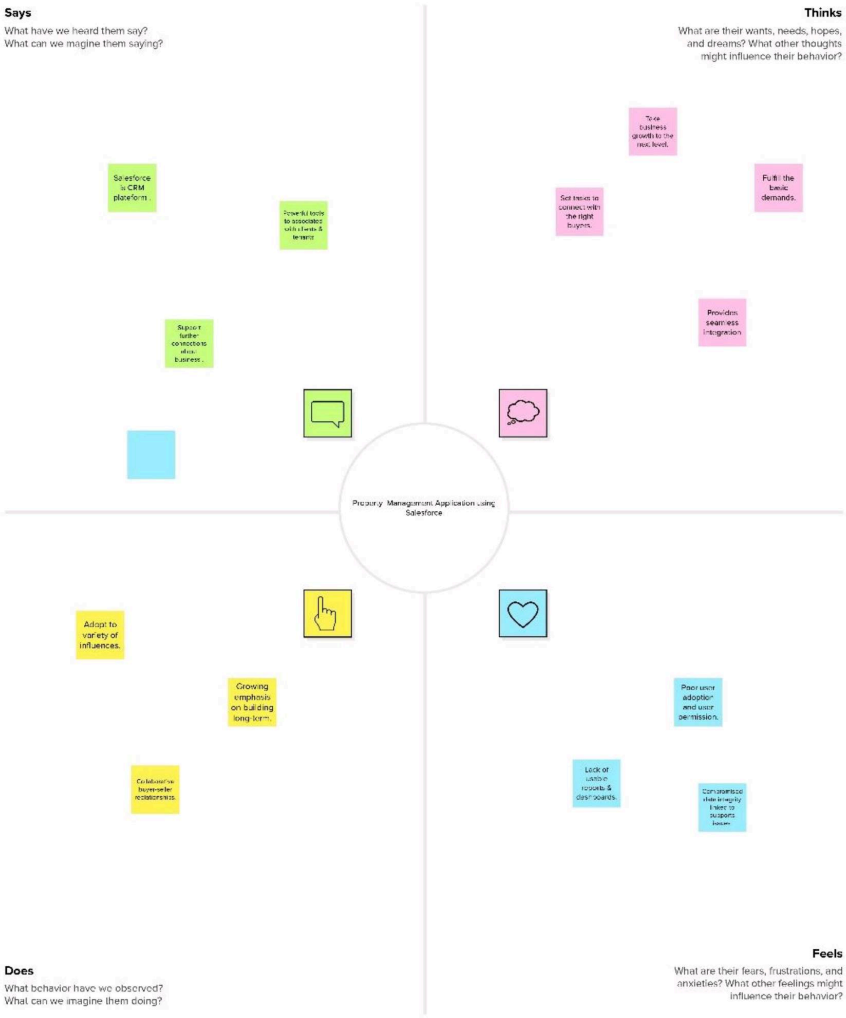
The purpose of a property management application built on the Salesforce platform is to provide property managers with a comprehensive tool to manage their properties, tenants, and owners more efficiently and effectively. By using such an application, property managers can streamline their operations, automate tasks, improve communication, and make better-informed decisions.

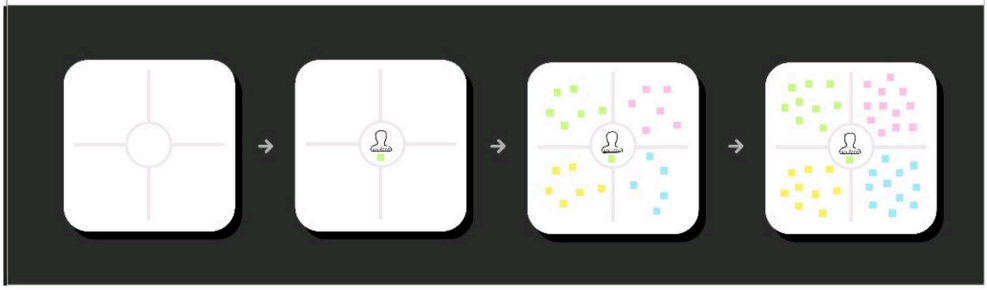
2. PROBLEM DEFINITION & DESIGN THINKING

2.1 Empathy Map

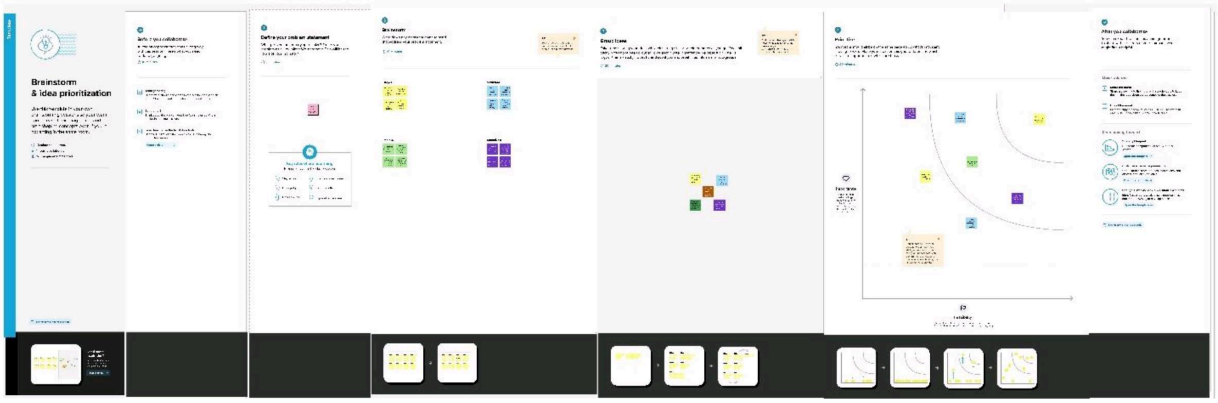
Build empathy

The information you add here should be representative of the observations and research you've done about your users.





2.2 Ideation & Brainstorming Map



3. RESULT

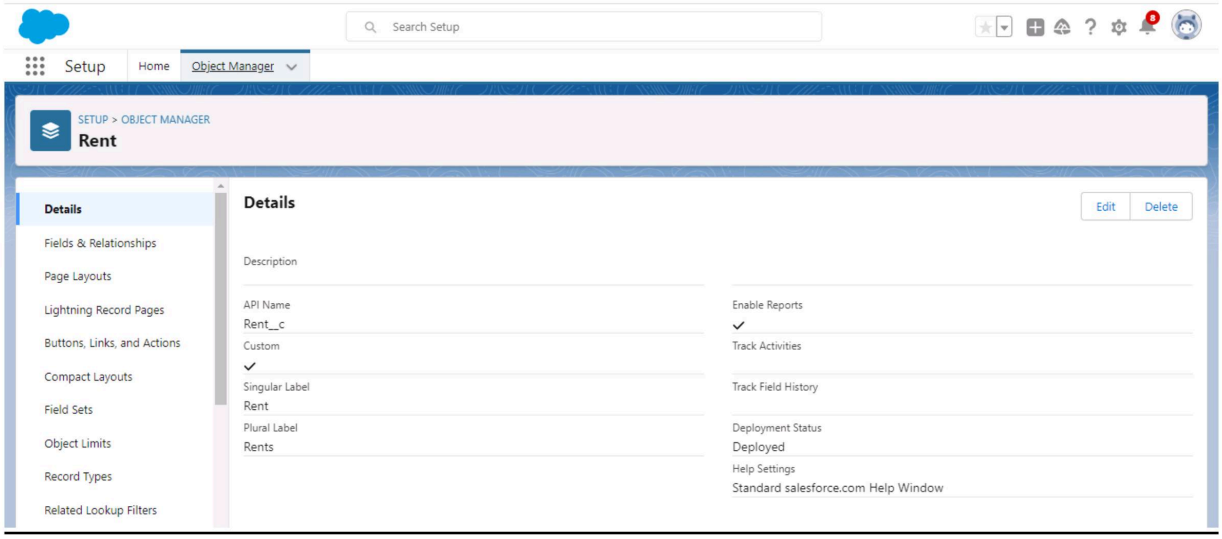
3.1 Data Model:

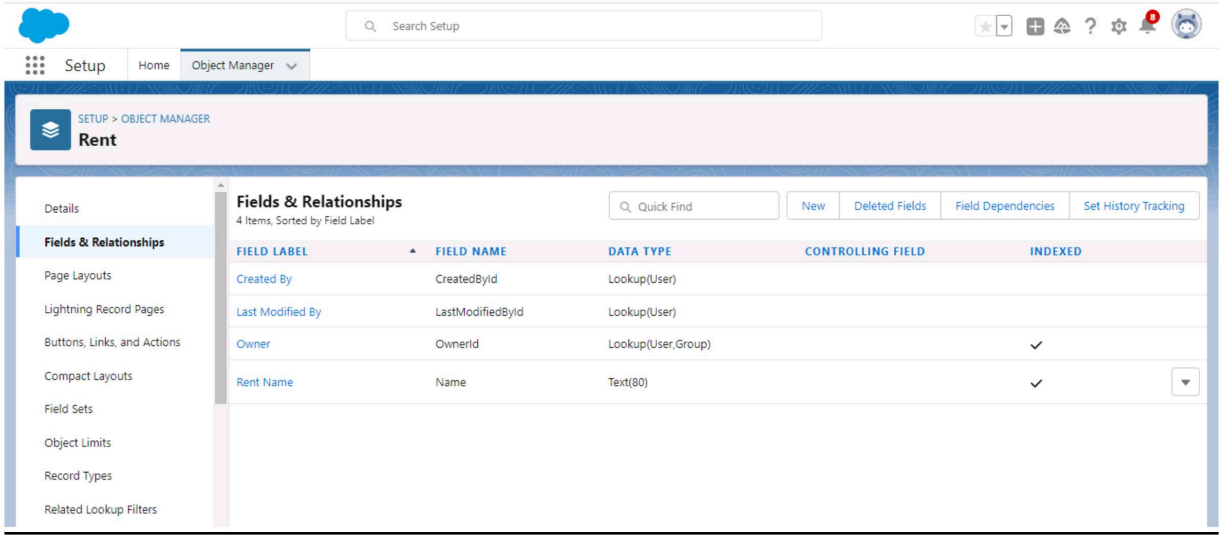
Object Name	Field in the Object	
Loan	FIELD LABEL	DATA TYPE
	Created By	Lookup (User)
	Last Modified By	Lookup (User)
	Loan Name	Text (80)
	Owner	Lookup (User, Group)

	FIELD LABEL	DATA TYPE
Buy	Buy Name	Text (80)
	Created By	Lookup (User)
	Last Modified By	Lookup (User)
	Owner	Lookup (User, Group)

	FIELD LABEL	DATA TYPE
Rent	Created By	Lookup (User)
	Last Modified By	Lookup (User)
	Owner	Lookup (User, Group)
	Rent Name	Text (80)

Activity And Screenshot:

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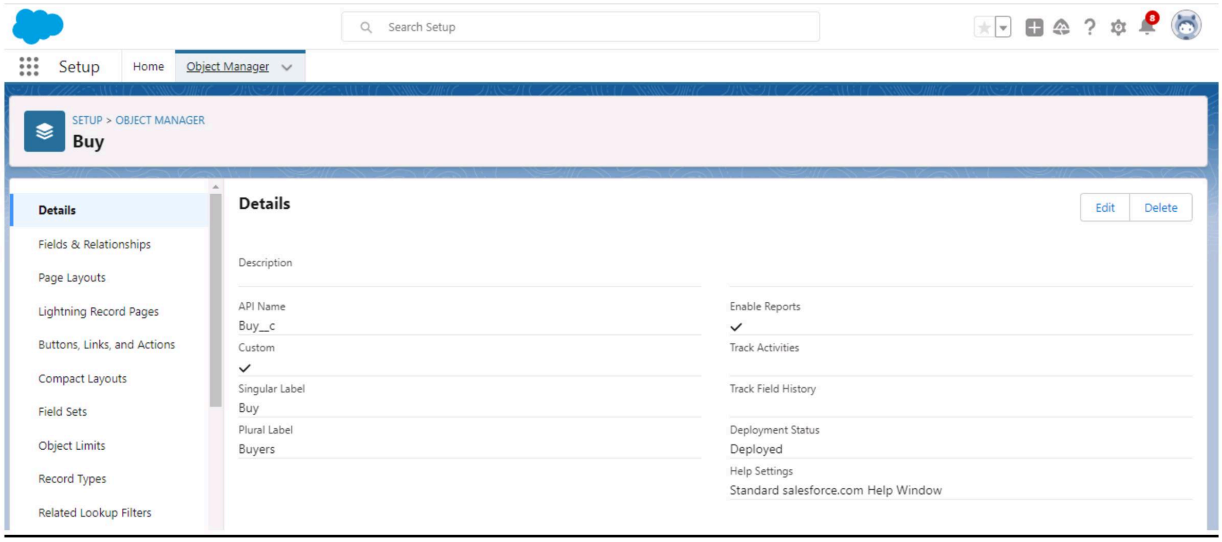
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Rent
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Fields & Relationships
4 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Rent Name
Name
Text(80)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Plural Label
Buyers
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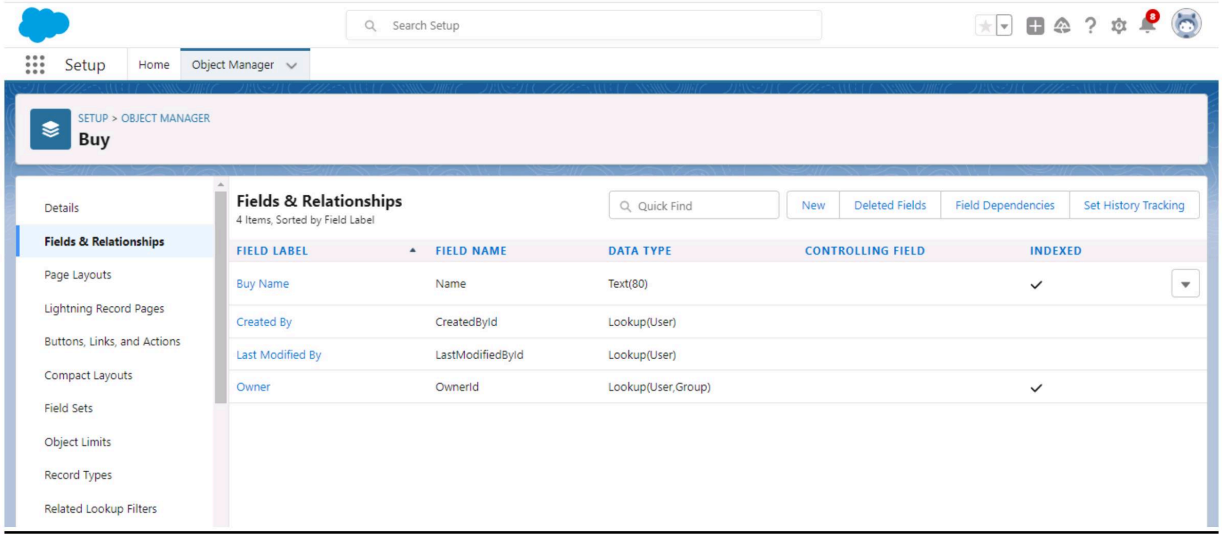
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window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LastModifiedById
Lookup(User)
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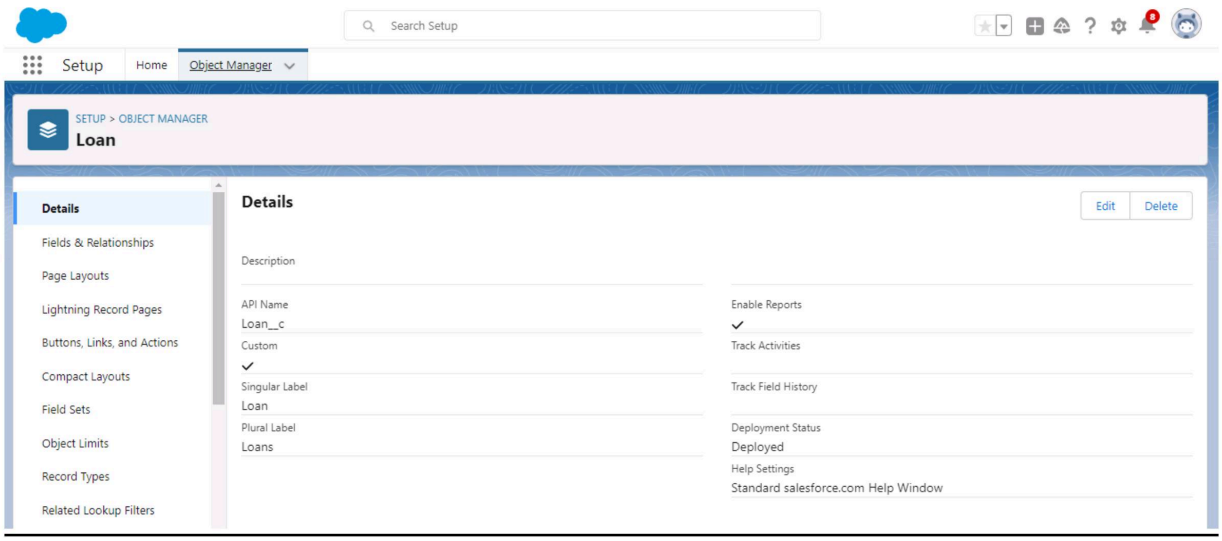
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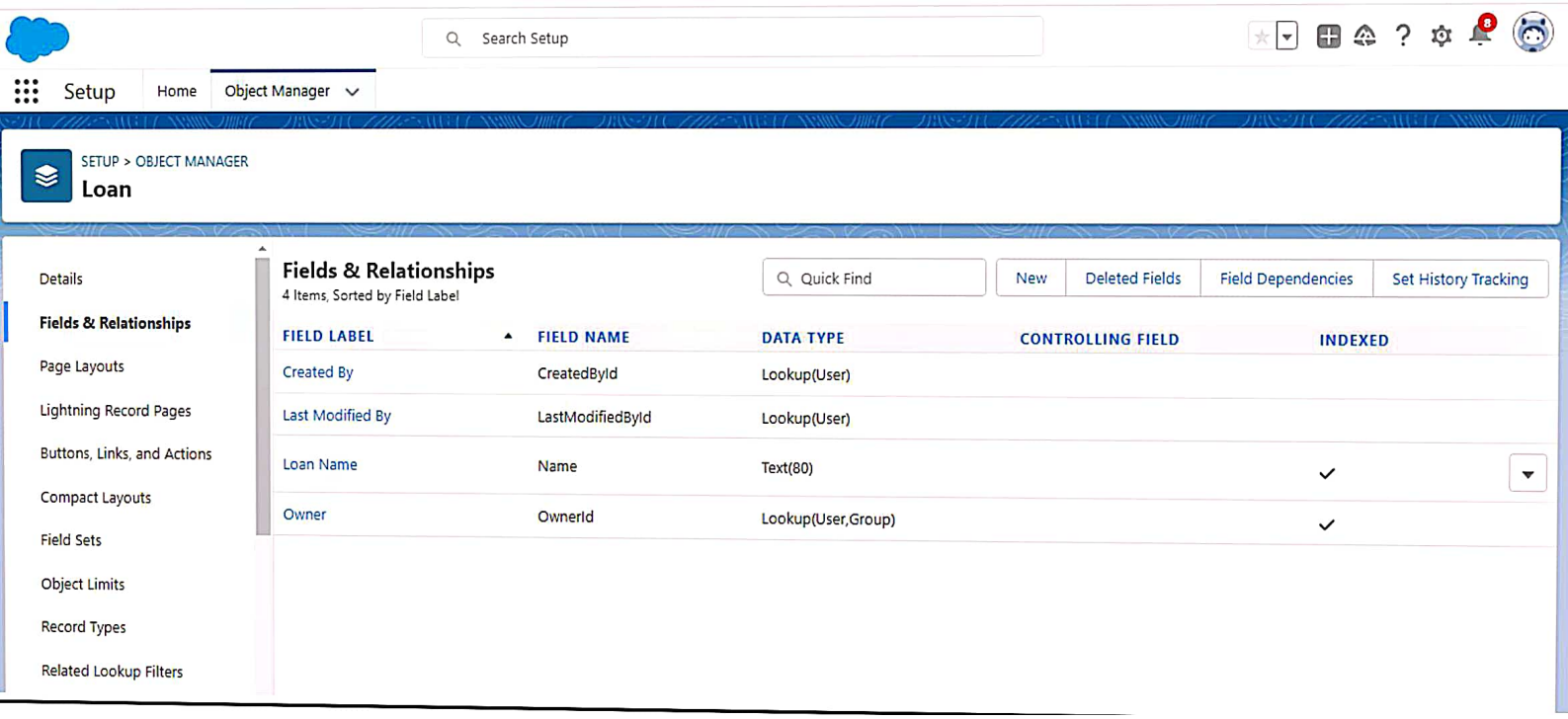
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