WORK EXPERIENCE

Quantumvest

September 2021 – December 2021

Equity Analyst

Tempe, AZ

- Quantumvest is an RIA Registered Investment advisory.
- As an Equity Analyst I worked directly with president with the firm; I lead in client acquisition and technical stock analysis
 - o I lead in acquiring new clients and maintaining client relations throughout my time at Quantumvest
 - O Using technical analysis and fundaments I was able to accurately pitch stocks that produced significant ROI for the Firm
- Researching new stocks for the Firm and showcasing my finding to President of the firm and the Senior Portfolio manager

M Group & Associates

September 2021 – December 2021

Private Wealth Management Intern

Tempe, AZ

- Working directly with the president of M Group on clients
- Facilitating client relations regarding Financial Planning (Discussing unique financial planning based on clients' goals)

Starbucks February 2021 – Present

Barista

- Attention to detail: Memorized over 100+ coffee, tea, and coco products.
- Contributes to positive team environment by recognizing alarms or changes in partner morale and performance and communicating them to the store manager

Goldman Sachs - Insight Series

May 2021 – June 2021

I was accepted from a pool of students to participate in this event. This program will provide a combination of live, interactive, and pre-recorded content, as well as prep work. It will also provide me with the opportunity to interact with recruiters and professionals from across the firm in both large group and small group settings.

EDUCATION

Arizona State University - W.P Carey

May, 2022

B.S in Computer Information Systems and Data Analytics

Tempe, AZ

- **4.**0/4.0
- Meditation Club
- Financial Management Club
- CodeDevils collaborative coding projects exclusively for ASU students
- Google Developers Club

SKILLS & INTERESTS

- Skills: Proficient in Python, SQL/MYSQL, JMP, Tableau, and well versed with Excel
- Interests: Listening to podcast in emerging technologies and health research technologies. Physically exercising (Resistance training and Yoga). Reading non-fiction related to the podcasts I listen to, and lastly, I enjoy being alone and thinking about different concepts I have read/listened too.