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SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)			OMB No. 1545-0074
Department of the Treasury Internal Revenue Service					2001
Name(s) shown on Form 1040		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).			Attachment Sequence No. 07
John E. Michaels and Susan R. Michaels					Your social security number 011 00 2222
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 2 . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid (See page A-2)		5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►			5 6 1,750 7 8 9 Add lines 5 through 8 1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►			10 6,810 11 12 13 14 Add lines 10 through 13. 6,810
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules 13 Investment interest. Attach Form 4952 if required. (See page A-3.)			
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500			15 4,800 16 17 18 Add lines 15 through 17. 4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)			19
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ► 21 Tax preparation fees 22 Other expenses—investment, safe deposit box, etc. List type and amount ►			20 888 21 22 23 Add lines 20 through 22 24 Enter amount from Form 1040, line 34 24 35,309 25 Multiply line 24 above by 2% (.02) 26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0-
Other Miscellaneous Deductions		27 Other—from list on page A-6. List type and amount ►			27
Total Itemized Deductions		28 Is Form 1040, line 34, over \$132,950 (over \$86,475 if married filing separately)? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 36. <input type="checkbox"/> Yes. Your deduction may be limited. See page A-6 for the amount to enter.			28 13,542
For Paperwork Reduction Act Notice, see Form 1040 instructions.					Cat. No. 11330X
					Schedule A (Form 1040) 2001



Firm Items

Income

Deductions

Payments

SCHEDULES A&B
(Form 1040)Treasury
Internal Revenue ServiceName(s) shown
on Form 1040

John E. Michaels and Susan R. Michaels

Schedule A—Itemized Deductions

(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

OMB No. 1545-0074

2001

Attachment
Sequence No. 07Your social security number
011 00 2222

Medical and dental expenses (see page A-2).

1

Enter amount from Form 1040, line 34.

2

Multiply line 2 above by 7.5% (.075).

3

Subtract line 3 from line 1, if line 3 is more than line 1, enter -0.

4

Taxes You Paid (See page A-2).

5

State and local income taxes.

6

Real estate taxes (see page A-2).

7

Personal property taxes.

8

Other taxes. List type and amount ►

9

Add lines 5 through 8.

10

Interest You Paid (See page A-3).

11

Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►

12

Points not reported to you on Form 1098. See page A-3 for special rules.

13

Investment interest. Attach Form 4952 if required. (See page A-3.)

14

Add lines 10 through 13.

15

Gifts to Charity (If you made a gift and got a benefit for it, see page A-4).

16

Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.

17

Carryover from prior year.

18

Add lines 15 through 17.

19

Casualty and Theft Losses.

20

Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

21

Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)

22

Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►

23

Tax preparation fees.

24

Other expenses—investment, safe deposit box, etc. List type and amount ►

25

Add lines 20 through 22.

26

Interest You Paid (See page A-3).

27

Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►

28

Points not reported to you on Form 1098. See page A-3 for special rules.

29

Investment interest. Attach Form 4952 if required. (See page A-3.)

30

Add lines 10 through 13.

31

Gifts to Charity (If you made a gift and got a benefit for it, see page A-4).

32

Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.

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Carryover from prior year.

34

Add lines 15 through 17.

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Casualty and Theft Losses.

36

Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

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Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)

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Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►

39

Tax preparation fees.

40

Other expenses—investment, safe deposit box, etc. List type and amount ►

41

Add lines 20 through 22.

42

Interest You Paid (See page A-3).

43

Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►

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Points not reported to you on Form 1098. See page A-3 for special rules.

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Investment interest. Attach Form 4952 if required. (See page A-3.)

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49

Carryover from prior year.

50

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Casualty and Theft Losses.

52

Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

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Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)

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55

Tax preparation fees.

56

Other expenses—investment, safe deposit box, etc. List type and amount ►

57

Add lines 20 through 22.

58

Interest You Paid (See page A-3).

59

Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►

60

Points not reported to you on Form 1098. See page A-3 for special rules.

61

Investment interest. Attach Form 4952 if required. (See page A-3.)

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Gifts to Charity (If you made a gift and got a benefit for it, see page A-4).

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Carryover from prior year.

66

Add lines 15 through 17.

67

Casualty and Theft Losses.

68

Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

69

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Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►

71

Tax preparation fees.

72

Other expenses—investment, safe deposit box, etc. List type and amount ►

73

Add lines 20 through 22.

74

Interest You Paid (See page A-3).

75

Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►

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Points not reported to you on Form 1098. See page A-3 for special rules.

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Investment interest. Attach Form 4952 if required. (See page A-3.)

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Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.

81

Carryover from prior year.

82

Add lines 15 through 17.

83

Casualty and Theft Losses.

84

Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

85

Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)

86

Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►

87

Tax preparation fees.

88

Other expenses—investment, safe deposit box, etc. List type and amount ►

89

Add lines 20 through 22.

90

Interest You Paid (See page A-3).

91

Home mortgage interest



9:41 AM

100%

 U.S. GOVERNMENT DEPARTMENT OF THE TREASURY Internal Revenue Service	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	GMD No. 1545-0074 2001 Attachment Sequence No. 07
		Your social security number 011 00 2222
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		
Medical and Dental Expenses Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34. 2 3 Multiply line 2 above by 7.5% (.075). 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. Taxes You Paid (See page A-2.) 5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ► 9 Add lines 5 through 8. Interest You Paid (See page A-3.) 10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► Note. (Personal interest is not deductible.) 12 Points not reported to you on Form 1098. See page A-3 for special rules 13 Investment interest. Attach Form 4952 if required. (See page A-3.) 14 Add lines 10 through 13. Gifts to Charity If you made a gift and got a benefit for it, see page A-4. 15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500 17 Carryover from prior year 18 Add lines 15 through 17. Casualty and Theft Losses 19 Casualty or theft loss(es). Attach Form 4684. (See page A-5) Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.) 20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ► 21 Tax preparation fees 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 23 Add lines 20 through 22.		1 2 3 4 5 6 1,750 7 8 9 1,750 10 6,810 11 12 13 14 6,810 15 4,800 16 17 18 4,800 19 20 21 22 23 888

SCHEDULES A & B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)			
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).			
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels			
		Your social security number 011-00-2222			
Medical and Dental Expenses (See page A-2)	1	Caution. Do not include expenses reimbursed or paid by others.			
	2	Medical and dental expenses (see page A-2).	1		
	3	Enter amount from Form 1040, line 34 [2].	3		
	4	Multiply line 2 above by 7.5% (.075).	4		
	5	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid (See page A-2)	5	State and local income taxes	5		
	6	Real estate taxes (see page A-2).	6	1,750	
	7	Personal property taxes.	7		
	8	Other taxes. List type and amount ►	8		
	9	Add lines 5 through 8	9	1,750	
Interest You Paid (See page A-3)	10	Home mortgage interest and points reported to you on Form 1098	10	6,810	
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
		12	Points not reported to you on Form 1098. See page A-3 for special rules	12	
		13	Investment interest. Attach Form 4952 if required. (See page A-3.)	13	
	14	Add lines 10 through 13.	14	6,810	
Gifts to Charity If you made a gift and got a benefit for it, see page A-4.	15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.	15	4,800	
	16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500	16		
	17	Carryover from prior year	17		
		18	Add lines 15 through 17.	18	4,800
Casualty and Theft Losses	19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)	20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►	20		
	21	Tax preparation fees	21	888	
	22	Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
		23	Add lines 20 through 22	23	888

Example Title

W-2

20,000

2/15/2015

Example Title

50,000

2/15/2015

SCHEDULES A & B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)			OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).			2001 Attachment Sequence No. 07
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels			Your social security number 011 00 2222
Medical and Dental Expenses (See page A-2)		Caution. Do not include expenses reimbursed or paid by others.			
1 Medical and dental expenses (see page A-2).		1			
2 Enter amount from Form 1040, line 34 <u>121</u>		3			
3 Multiply line 2 above by 7.5% (.075).		4			
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -					
Taxes You Paid (See page A-2)		5 State and local income taxes	5		
6 Real estate taxes (see page A-2).		6	1,750		
7 Personal property taxes.		7			
8 Other taxes. List type and amount ►		8			
9 Add lines 5 through 8		9			1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		11			
12 Points not reported to you on Form 1098. See page A-3 for special rules		12			
13 Investment interest. Attach Form 4952 if required. (See page A-3).		13			
14 Add lines 10 through 13.		14			6,810
Gifts to Charity (If you made a gift and got a benefit for it, see page A-4.)		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500		16			
17 Carryover from prior year		17			
18 Add lines 15 through 17.		18			4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
21 Tax preparation fees		21			
22 Other expenses—investment, safe deposit box, etc. List type and amount ►		22			
23 Add lines 20 through 22		23	888		

SCHEDULES A & B (Form 1040)		Schedule A—Itemized Deductions			OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		(Schedule B is on back)			2001
Name(s) shown on Form 1040		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).			Attachment Sequence No. 07
		John E. Michaels and Susan R. Michaels			Your social security number 011-00-2222
Medical and Dental Expenses (See page A-2)		Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 1 . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1	3	4
Taxes You Paid (See page A-2)		5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►	5 6 7 8	1,750	
		9 Add lines 5 through 8	9	1,750	
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11	6,810	
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules 13 Investment interest. Attach Form 4952 if required. (See page A-3). 14 Add lines 10 through 13.	12 13 14		
Gifts to Charity If you made a gift and got a benefit for it, see page A-4.		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500. 17 Carryover from prior year 18 Add lines 15 through 17.	15 16 17 18	4,800 4,800	
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5). ► 21 Tax preparation fees. 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 23 Add lines 20 through 22.	20 21 22 23	888 888	

Example Title

Schedule A

120,000

2/15/2015

Example Title

Schedule E

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040) Department of the Treasury Internal Revenue Service	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	OMB No. 1545-0074 2001 Attachment Sequence No. 07				
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222				
Medical and dental expenses (see page A-2). . . . <table border="1" style="float: right; margin-right: 10px;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; background-color: #cccccc;"></td> </tr> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; background-color: #cccccc;"></td> </tr> </table>						

SCHEDULES A&B (Form 1040) Department of the Treasury Internal Revenue Service	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	OMB No. 1545-0074 2001 Attachment Sequence No. 07 Your social security number 011-00-2222
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Firm Items

Income

Deductions

Payments



Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

COMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
Taxes You Paid	5 State and local income taxes	2		
(See page A-2)	6 Real estate taxes (see page A-2).	3		
	7 Personal property taxes.	4		
	8 Other taxes. List type and amount ►	5		
	9 Add lines 5 through 8	6		
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098 (see page A-3)	7		
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	8		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	9		
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	10		
	14 Add lines 10 through 13	11		
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	12		
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	13		
	17 Carryover from prior year	14		
	18 Add lines 15 through 17	15		
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	16		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	17		
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	18		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	19		
	23 Add lines 20 through 22	20		

Your social security number: 011 00 2222

SCHEDULES A&B (Form 1040)
Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

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If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	13		
	17 Carryover from prior year	14		
	18 Add lines 15 through 17	15		
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(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	18		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	19		
	23 Add lines 20 through 22	20		

Your social security number: 011 00 2222

Example Title

W-2

20,000

2/15/2015

Example Title

50,000

2/15/2015

SCHEDULES A&B (Form 1040)
Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

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(See page A-2)	6 Real estate taxes (see page A-2).	3		
	7 Personal property taxes.	4		
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(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	8		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	9		
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	14 Add lines 10 through 13	11		
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	12		
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	13		
	17 Carryover from prior year	14		
	18 Add lines 15 through 17	15		
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	16		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	17		
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	18		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	19		
	23 Add lines 20 through 22	20		

Your social security number: 011 00 2222

SCHEDULES A&B (Form 1040)
Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

COMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
Taxes You Paid	5 State and local income taxes	2		
(See page A-2)	6 Real estate taxes (see page A-2).	3		
	7 Personal property taxes.	4		
	8 Other taxes. List type and amount ►	5		
	9 Add lines 5 through 8	6		
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098 (see page A-3)	7		
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	8		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	9		
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	10		
	14 Add lines 10 through 13	11		
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	12		
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	13		
	17 Carryover from prior year	14		
	18 Add lines 15 through 17	15		
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	16		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	17		
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	18		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	19		
	23 Add lines 20 through 22	20		

Your social security number: 011 00 2222

Example Title

Schedule A

120,000

2/15/2015

Example Title

Schedule E

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040)
Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

COMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
Taxes You Paid	5 State and local income taxes	2		
(See page A-2)	6 Real estate taxes (see page A-2).	3		
	7 Personal property taxes.	4		
	8 Other taxes. List type and amount ►	5		
	9 Add lines 5 through 8	6		
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098 (see page A-3)	7		
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	8		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	9		
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	10		
	14 Add lines 10 through 13	11		
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	12		
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	13		
	17 Carryover from prior year	14		
	18 Add lines 15 through 17	15		
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	16		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	17		
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	18		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	19		
	23 Add lines 20 through 22	20		

Your social security number: 011 00 2222

SCHEDULES A&B (Form 1040)
Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

COMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
Taxes You Paid	5 State and local income taxes	2		
(See page A-2)	6 Real estate taxes (see page A-2).	3		
	7 Personal property taxes.	4		
	8 Other taxes. List type and amount ►	5		
	9 Add lines 5 through 8	6		
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098 (see page A-3)	7		
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	8		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules			

Firm Items

Income

Deductions

Payments



Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34. <u>1,211</u>	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
(See page A-2)	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	13		
	14 Add lines 10 through 13.	14	6,810	
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16		
	17 Carryover from prior year	17		
	18 Add lines 15 through 17.	18	4,800	
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	19		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	21		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
	23 Add lines 20 through 22	23	888	

Example Title

W-2

20,000

2/15/2015

Example Title

50,000

2/15/2015

SCHEDULES A&B (Form 1040) **Schedule A—Itemized Deductions**
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34. <u>1,211</u>	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
(See page A-2)	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	13		
	14 Add lines 10 through 13.	14	6,810	
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16		
	17 Carryover from prior year	17		
	18 Add lines 15 through 17.	18	4,800	
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4664. (See page A-5)	19		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	21		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
	23 Add lines 20 through 22	23	888	

Example Title

Schedule A

120,000

2/15/2015

Example Title

Schedule E

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040) **Schedule A—Itemized Deductions**
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34. <u>1,211</u>	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
(See page A-2)	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		

SCHEDULES A&B (Form 1040) **Schedule A—Itemized Deductions**
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34. <u>1,211</u>	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
(See page A-2)	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
(See page A-3)	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		



Paid
See page A-23
Interest
You Paid
See page A-3)

Firm Items Income



Example Title
W-2 20,000
2/15/2015

SCHEDULES A&B
(Form 1040)
Department of the Treasury
Internal Revenue Service

Schedule A—Itemized Deductions
(Schedule B is on back)
► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Your social security number
011 00 2222

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-3).	13		
	14 Add lines 10 through 13.	14	6,810	
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16		
	17 Carryover from prior year	17		
	18 Add lines 15 through 17.	18	4,800	
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5).	19		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
	21 Tax preparation fees	21		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
	23 Add lines 20 through 22	23	888	

Paid
See page A-23
Interest
You Paid
See page A-3)

Deductions

Note. Personal interest is not deductible.

Payments

11

12

13

14

15

16

17

18

19

20

21

22

23

2015

1,750

6,810

4,800

888

1,750

6,810

4,800

888

1,750

6,810

4,800

888

1,750

6,810

4,800

888

Example Title
Schedule K-1 50,000
2/15/2015

SCHEDULES A&B
(Form 1040)
Department of the Treasury
Internal Revenue Service

Schedule A—Itemized Deductions
(Schedule B is on back)
► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Your social security number
011 00 2222

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-3).	13		
	14 Add lines 10 through 13.	14	6,810	
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16		
	17 Carryover from prior year	17		
	18 Add lines 15 through 17.	18	4,800	
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5).	19		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
	21 Tax preparation fees	21		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
	23 Add lines 20 through 22	23	888	

Example Title
Schedule A 120,000
2/15/2015

SCHEDULES A&B
(Form 1040)
Department of the Treasury
Internal Revenue Service

Schedule A—Itemized Deductions
(Schedule B is on back)
► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels

CMB No. 1545-0074
2001
Attachment Sequence No. 07

Your social security number
011 00 2222

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	1		
	1 Medical and dental expenses (see page A-2).	2		
	2 Enter amount from Form 1040, line 34	3		
	3 Multiply line 2 above by 7.5% (.075).	4		
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.			
Taxes You Paid	5 State and local income taxes	5		
	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
	8 Other taxes. List type and amount ►	8		
	9 Add lines 5 through 8	9	1,750	
Interest You Paid	10 Home mortgage interest and points reported to you on Form 1098	10	6,810	
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11		
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13 Investment interest. Attach Form 4952 if required. (See page A-3).	13		
	14 Add lines 10 through 13.	14	6,810	
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800	
	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16		
	17 Carryover from prior year	17		
	18 Add lines 15 through 17.	18	4,800	
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5).	19		
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888	
	21 Tax preparation fees	21		
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22		
	23 Add lines 20 through 22	23	888	

Example Title
Schedule E 5,000,000
2/15/2015



Firm Items

6	1,750
7	
8	300
9	1,450
10	
11	
12	
13	
14	6,810
15	4,800
16	
17	
18	4,800
19	
20	888
21	
22	
23	888
24	

Example Title
20,000

2/15/2015

Schedule A—Itemized Deductions
(Schedule B is on back)

Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).

John E. Michaels and Susan R. Michaels	
Your social security number 011 00 2222	
2001	
Attach ment Sequence No. 07	
OMB No. 1545-0074	
Caution. Do not include expenses reimbursed or paid by others.	
1	
2	1,750
3	
4	1,750
5	
6	1,750
7	
8	
9	1,750
10	6,810
11	
12	
13	
14	6,810
15	4,800
16	
17	
18	4,800
19	
20	888
21	
22	
23	888
24	

Example Title
120,000

2/15/2015

Schedule A—Itemized Deductions
(Schedule B is on back)

Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).

John E. Michaels and Susan R. Michaels	
Your social security number 011 00 2222	
2001	
Attach ment Sequence No. 07	
OMB No. 1545-0074	
Caution. Do not include expenses reimbursed or paid by others.	
1	
2	1,750
3	
4	1,750
5	
6	1,750
7	
8	
9	1,750
10	6,810
11	
12	
13	
14	6,810
15	4,800
16	
17	
18	4,800
19	
20	888
21	
22	
23	888
24	

Example Title
120,000

2/15/2015

Income Deductions

6	1,750
7	
8	300
9	1,450
10	
11	
12	
13	
14	6,810
15	4,800
16	
17	
18	4,800
19	
20	888
21	
22	
23	888
24	

Example Title
Schedule K-1 50,000

2/15/2015

Payments

6	Real estate taxes (see page A-2).
7	Personal property taxes.
8	Other taxes. List type and amount ►
9	Interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
10	Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
12	Points not reported to you on Form 1098. See page A-3 for special rules
13	Investment interest. Attach Form 4952 if required. (See page A-3.)
14	Add lines 10 through 13.
15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4
16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500. Carryover from prior year
17	Add lines 15 through 17.
18	Add lines 10 through 17.
19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)
20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.)
21	Tax preparation fees
22	Other expenses—investment, safe deposit box, etc. List type and amount ►
23	Add lines 20 through 22

Example Title
W-2

2/15/2015

**SCHEDULES A&B
(Form 1040)**

Department of the Treasury
Internal Revenue Service

► Attach to Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels
Your social security number 011 00 2222	
2001	
Attach ment Sequence No. 07	
OMB No. 1545-0074	
Medical and dental expenses (see page A-2).	
1	Medical and dental expenses (see page A-2).
2	Enter amount from Form 1040, line 34.
3	Multiply line 2 above by 7.5% (.075).
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.
5	State and local income taxes
6	Real estate taxes (see page A-2).
7	Personal property taxes.
8	Other taxes. List type and amount ►
9	Add lines 5 through 8
10	Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
12	Points not reported to you on Form 1098. See page A-3 for special rules
13	Investment interest. Attach Form 4952 if required. (See page A-3.)
14	Add lines 10 through 13.
15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4
16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500. Carryover from prior year
17	Add lines 15 through 17.
18	Add lines 10 through 17.
19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)
20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.)
21	Tax preparation fees
22	Other expenses—investment, safe deposit box, etc. List type and amount ►
23	Add lines 20 through 22

Example Title
Schedule E 5,000,000

2/15/2015

**SCHEDULES A&B
(Form 1040)**

Department of the Treasury
Internal Revenue Service

► Attach to Form 1040.

Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels
Your social security number 011 00 2222	
2001	
Attach ment Sequence No. 07	
OMB No. 1545-0074	
Medical and dental expenses (see page A-2).	
1	Medical and dental expenses (see page A-2).
2	Enter amount from Form 1040, line 34.
3	Multiply line 2 above by 7.5% (.075).
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.
5	State and local income taxes
6	Real estate taxes (see page A-2).
7	Personal property taxes.
8	Other taxes. List type and amount ►
9	Add lines 5 through 8
10	Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
12	Points not reported to you on Form 1098. See page A-3 for special rules
13	Investment interest. Attach Form 4952 if required. (See page A-3.)
14	Add lines 10 through 13.
15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4
16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500. Carryover from prior year
17	Add lines 15 through 17.
18	Add lines 10 through 17.
19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)
20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.)
21	Tax preparation fees
22	Other expenses—investment, safe deposit box, etc. List type and amount ►
23	Add lines 20 through 22

Example Title
Schedule E 5,000,000

2/15/2015

**SCHEDULES A&B
(Form 1040)**

Department of the Treasury
Internal Revenue Service

► Attach to Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels
Your social security number 011 00 2222	
2001	
Attach ment Sequence No. 07	
OMB No. 1545-0074	
Medical and dental expenses (see page A-2).	
1	Medical and dental expenses (see page A-2).
2	Enter amount from Form 1040, line 34.
3	Multiply line 2 above by 7.5% (.075).
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.
5	State and local income taxes
6	Real estate taxes (see page A-2).
7	Personal property taxes.
8	Other taxes. List type and amount ►
9	Add lines 5 through 8
10	Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►
12	Points not reported to you on Form 1098. See page A-3 for special rules
13	Investment interest. Attach Form 4952 if required. (See page A-3.)
14	Add lines 10 through 13.
15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4
16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500. Carryover from prior year
17	Add lines 15 through 17.
18	Add lines 10 through 17.
19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)
20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.)
21	Tax preparation fees
22	Other expenses—investment, safe deposit box, etc. List type and amount ►
23	Add lines 20 through 22

Example Title
Schedule E 5,000,000

2/15/2015



Paid
See page A-23
Interest
You Paid
See page A-3)

Firm Items Income



Example Title
W-2 20,000
2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		2001 Attachment Sequence No. 07
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222		
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34. 1 3 Multiply line 2 above by 7.5% (.075). 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0. 4		
Taxes You Paid (See page A-2)		5 State and local income taxes 6 Real estate taxes (see page A-2). 6 7 Personal property taxes. 7 8 Other taxes. List type and amount ► 8		
		9 Add lines 5 through 8. 9		1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 10 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 11		
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules. 12 13 Investment interest. Attach Form 4952 if required. (See page A-3.) 13 14 Add lines 10 through 13. 14		0,810
Gifts to Charity (If you made a gift and got a benefit for it, see page A-4.)		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 15 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. Carryover from prior year. 16 17 Carryover from prior year. 17 18 Add lines 15 through 17. 18		4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.) 19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ► 20 21 Tax preparation fees. 21 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 22		
		23 Add lines 20 through 22. 23		888

SCHEDULES A&B (Form 1040)		Deductions		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		2001 Attachment Sequence No. 07
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222		
Medical and Dental Expenses		6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►		
Taxes You Paid		11 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		
		12 Points not reported to you on Form 1098. See page A-3 for special rules.		
Note. Personal interest is not deductible.		13 Investment interest. Attach Form 4952 if required. (See page A-3.)		
		14 Add lines 10 through 13.		
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.		
		16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. Carryover from prior year.		
		17 Carryover from prior year.		
		18 Add lines 15 through 17.		4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)		
Job Expenses and Most Other Miscellaneous Deductions		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►		
		21 Tax preparation fees.		
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►		
		23 Add lines 20 through 22.		888

Example Title
Schedule K-1 50,000
2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		2001 Attachment Sequence No. 07
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222		
Medical and Dental Expenses		1 Medical and dental expenses (see page A-2). 1 2 Enter amount from Form 1040, line 34. 2 3 Multiply line 2 above by 7.5% (.075). 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0. 4		
Taxes You Paid (See page A-2)		5 State and local income taxes 6 Real estate taxes (see page A-2). 6 7 Personal property taxes. 7 8 Other taxes. List type and amount ► 8		
		9 Add lines 5 through 8. 9		1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 10 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 11		
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules. 12 13 Investment interest. Attach Form 4952 if required. (See page A-3.) 13 14 Add lines 10 through 13. 14		0,810
Gifts to Charity (If you made a gift and got a benefit for it, see page A-4.)		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 15 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. Carryover from prior year. 16 17 Carryover from prior year. 17 18 Add lines 15 through 17. 18		4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.) 19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ► 20 21 Tax preparation fees. 21 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 22		
		23 Add lines 20 through 22. 23		888

Example Title
Schedule A 120,000
2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		2001 Attachment Sequence No. 07
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222		
Medical and Dental Expenses		1 Medical and dental expenses (see page A-2). 1 2 Enter amount from Form 1040, line 34. 2 3 Multiply line 2 above by 7.5% (.075). 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0. 4		
Taxes You Paid (See page A-2)		5 State and local income taxes 6 Real estate taxes (see page A-2). 6 7 Personal property taxes. 7 8 Other taxes. List type and amount ► 8		
		9 Add lines 5 through 8. 9		1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 10 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ► 11		
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules. 12 13 Investment interest. Attach Form 4952 if required. (See page A-3.) 13 14 Add lines 10 through 13. 14		0,810
Gifts to Charity (If you made a gift and got a benefit for it, see page A-4.)		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 15 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. Carryover from prior year. 16 17 Carryover from prior year. 17 18 Add lines 15 through 17. 18		4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.) 19		
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ► 20 21 Tax preparation fees. 21 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 22		
		23 Add lines 20 through 22. 23		888

Example Title
Schedule E 5,000,000
2/15/2015



Firm Items Income

Taxes You Paid	6 State and local income taxes	5	6 1,750
(See page A-2)	7 Real estate taxes (see page A-2)	7	
Interest You Paid	8 Personal property taxes	8	
(See page A-3)	9 Other taxes. List type and amount ►	9	1,750
	10 Add lines 5 through 8	10	0,810
	11 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11	
	12 Points not reported to you on Form 1098. See page A-3 for special rules	12	
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	13	
	14 Add lines 10 through 13.	14	0,810
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16	
	17 Carryover from prior year	17	
	18 Add lines 15 through 17.	18	4,800
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	19	
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	21	888
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22	
	23 Add lines 20 through 22	23	888

Example Title

W-2

20,000

2/15/2015

2015

Deductions Payments

Taxes You Paid	6 State and local income taxes	5	6 1,750
(See page A-2)	7 Real estate taxes (see page A-2)	7	
Interest You Paid	8 Personal property taxes	8	
(See page A-3)	9 Other taxes. List type and amount ►	9	1,750
	10 Home mortgage interest and points reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10	0,810
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11	
	12 Points not reported to you on Form 1098. See page A-3 for special rules	12	
	13 Investment interest. Attach Form 4952 if required. (See page A-3)	13	
	14 Add lines 10 through 13.	14	0,810
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800
If you made a gift and got a benefit for it, see page A-4.	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500	16	
	17 Carryover from prior year	17	
	18 Add lines 15 through 17.	18	4,800
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	19	
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	
(See page A-5 for expenses to deduct here.)	21 Tax preparation fees	21	888
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22	
	23 Add lines 20 through 22	23	888

Example Title

Schedule K-1

50,000

2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions	
		(Schedule B is on back)	
		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels	
Department of the Treasury Internal Revenue Service		OMB No. 1545-0074	
		Attachment Sequence No. 07	
		Your social security number 01 00 2222	
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.	
1 Medical and dental expenses (see page A-2)		1	
2 Enter amount from Form 1040, line 34 2 1		2	
3 Multiply line 2 above by 7.5% (.075)		3	
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		4	
Taxes You Paid		5 State and local income taxes	
6 Real estate taxes (see page A-2)		6	1,750
(See page A-2)		7 Personal property taxes	7
8 Other taxes. List type and amount ►		8	
		9 Add lines 5 through 8	9
Interest You Paid		10 Home mortgage interest and points reported to you on Form 1098	
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		10	0,810
(See page A-3)		11	
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules	
13 Investment interest. Attach Form 4952 if required. (See page A-3)		13	
		14 Add lines 10 through 13.	14
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500		15	4,800
(See page A-4)		16	
17 Carryover from prior year		17	
		18 Add lines 15 through 17.	18
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	
Job Expenses and Most Other Miscellaneous Deductions		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	
(See page A-5 for expenses to deduct here.)		21	888
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22
		23 Add lines 20 through 22	23

Example Title

Schedule A

120,000

2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions	
		(Schedule B is on back)	
		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels	
Department of the Treasury Internal Revenue Service		OMB No. 1545-0074	
		Attachment Sequence No. 07	
		Your social security number 01 00 2222	
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.	
1 Medical and dental expenses (see page A-2)		1	
2 Enter amount from Form 1040, line 34 2 1		2	
3 Multiply line 2 above by 7.5% (.075)		3	
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		4	
Taxes You Paid		5 State and local income taxes	
6 Real estate taxes (see page A-2)		6	1,750
(See page A-2)		7 Personal property taxes	7
8 Other taxes. List type and amount ►		8	
		9 Add lines 5 through 8	9
Interest You Paid		10 Home mortgage interest and points reported to you on Form 1098	
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		10	0,810
(See page A-3)		11	
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules	
13 Investment interest. Attach Form 4952 if required. (See page A-3)		13	
		14 Add lines 10 through 13.	14
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500		15	4,800
(See page A-4)		16	
17 Carryover from prior year		17	
		18 Add lines 15 through 17.	18
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	
Job Expenses and Most Other Miscellaneous Deductions		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	
(See page A-5 for expenses to deduct here.)		21	888
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22
		23 Add lines 20 through 22	23

Example Title

Schedule E

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions	
		(Schedule B is on back)	
		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels	
Department of the Treasury Internal Revenue Service		OMB No. 1545-0074	
		Attachment Sequence No. 07	
		Your social security number 01 00 2222	
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.	
1 Medical and dental expenses (see page A-2)		1	
2 Enter amount from Form 1040, line 34 2 1		2	
3 Multiply line 2 above by 7.5% (.075)		3	
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		4	
Taxes You Paid		5 State and local income taxes	
6 Real estate taxes (see page A-2)		6	1,750
(See page A-2)		7 Personal property taxes	7
8 Other taxes. List type and amount ►		8	
		9 Add lines 5 through 8	9
Interest You Paid		10 Home mortgage interest and points reported to you on Form 1098	
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		10	0,810
(See page A-3)		11	
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules	
13 Investment interest. Attach Form 4952 if required. (See page A-3)		13	
		14 Add lines 10 through 13.	14
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500		15	4,800
(See page A-4)		16	
17 Carryover from prior year		17	
		18 Add lines 15 through 17.	18
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	
Job Expenses and Most Other Miscellaneous Deductions		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	
(See page A-5 for expenses to deduct here.)		21	888
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22
		23 Add lines 20 through 22	23



SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions	
		(Schedule B is on back)	
		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels	
Department of the Treasury Internal Revenue Service		OMB No. 1545-0074	
		Attachment Sequence No. 07	
		Your social security number 01 00 2222	
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.	
1 Medical and dental expenses (see page A-2)		1	
2 Enter amount from Form 1040			



9:41 AM

100%

SCHEDULES A & B (Form 1040)		Schedule A—Itemized Deductions (Schedule B is on back)		OMB No. 1345-0074
Department of the Internal Revenue Service www.irs.gov		► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		2001 Attachment Sequence No. 07
On Form 1040		John E. Michaels and Susan R. Michaels		Your social security number 011 00 1222
Taxes You Paid <i>(See page A-2)</i>		Caution. Do not include expenses reimbursed or paid by others.		
5 State and local income taxes		1		
6 Real estate taxes (see page A-2).		2		
7 Personal property taxes		3		
8 Other taxes. List type and amount ►		4		
9 Add lines 5 through 8		5		
		6		
		7		
		8		
		9		1,750
Interest You Paid <i>(See page A-3)</i>		10 Home mortgage interest and points reported to you on Form 1098	10	6,810
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		11		
		12		
		13		
12 Points not reported to you on Form 1098. See page A-3 for special rules		14		6,810
13 Investment interest. Attach Form 4852 if required. (See page A-3)				
14 Add lines 10 through 13.				
Gifts to Charity <i>If you made a gift and got a benefit for it, see page A-4.</i>		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500		16		
17 Carryover from prior year		17		
18 Add lines 15 through 17.		18		4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	19	
Job Expenses and Most Other Miscellaneous Deductions <i>(See page A-5 for expenses to deduct here.)</i>		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20	888
		21 Tax preparation fees	21	
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22	
23 Add lines 20 through 22		23		888

Example Title

W-2

20,000

2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		(Schedule B is on back)		2001 Attachment Sequence No. 077
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels		Your social security number <big>201</big>
Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.		
1 Medical and dental expenses (see page A-2).		1		
2 Enter amount from Form 1040, line 34 <u>1</u>		2		
3 Multiply line 2 above by 7.6% (.076).		3		
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.				
Taxes You Paid		5 State and local income taxes	5	
(See page A-2)		6 Real estate taxes (see page A-2).	6	1,750
		7 Personal property taxes.	7	
		8 Other taxes. List type and amount ►	8	
		9 Add lines 5 through 8	9	1,750
Interest You Paid (See page A-3)		10 Home mortgage interest and points reported to you on Form 1098	10	6,810
		11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11	
Note. Personal interest is not deductible.		12 Points not reported to you on Form 1098. See page A-3 for special rules	12	
		13 Investment interest. Attach Form 4952 if required. (See page A-3)	13	
		14 Add lines 10 through 13.	14	6,810
Gifts to Charity		15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15	4,800
If you made a gift and got a benefit for it, see page A-4.		16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2083 if over \$500	16	
		17 Carryover from prior year	17	
		18 Add lines 15 through 17.	18	4,800
Casualty and Theft Losses		19 Casualty or theft loss(es). Attach Form 4684. (See page A-5)	19	
Job Expenses and Most Other Miscellaneous Deductions		20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-6) ►	20	888
(See page A-5 for expenses to deduct here.)		21 Tax preparation fees	21	
		22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22	
		23 Add lines 20 through 22	23	888

Example Title

Schedule K-1

50,000

2/15/2015

Schedule A—Itemized Deductions		2001 Attachment Sequence No. 07
(Schedule B is on back)		
► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).		
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels
		Your social security number 011 00 2222
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.	
1	Medical and dental expenses (see page A-2).	1
2	Enter amount from Form 1040, line 34 [2]	2
3	Multiply line 2 above by 7.5% (.075).	3
4	Subtract line 3 from line 1, if line 3 is more than line 1, enter -0-.	4
Taxes You Paid (See page A-2)	5 State and local income taxes	5
	6 Real estate taxes (see page A-2).	6 1,750
	7 Personal property taxes.	7
	8 Other taxes. List type and amount ►	8
9	Add lines 5 through 8	9
Interest You Paid (See page A-3)	10 Home mortgage interest not reported to you on Form 1098	10 6,810
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11
Note. Personal interest is not deductible.	12 Points not reported to you on Form 1098. See page A-3 for special rules	12
	13 Investment interest. Attach Form 4952 if required. (See page A-3).	13
14	Add lines 10 through 13.	14
Gifts to Charity <small>If you made a gift and got a benefit for it, see page A-4.</small>	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	15 4,800
	16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500	16
	17 Carryover from prior year	17
18	Add lines 15 through 17.	18
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	19
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.)	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►	20 888
	21 Tax preparation fees	21
	22 Other expenses—investment, safe deposit box, etc. List type and amount ►	22
23	Add lines 20 through 22	23 888

Example Title

2/15/2015

SCHEDULES A AND (Form 1040) Department of the Treasury Internal Revenue Service	Schedule A—Itemized Deductions		2001 <small>Attachment Sequence No. 07</small>
(Schedule B is on back)			
► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).			
Name(s) shown on Form 1040		John E. Michaels and Susan R. Michaels	
		Your social security number 011 00 2222	
Medical and Dental Expenses Caution. Do not include expenses reimbursed or paid by others. Medical and dental expenses (see page A-2). 1 Enter amount from Form 1040, line 34. 2 Subtract line 1 above by 7.5% (.075). 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-.		1	2
Taxes You Paid (See page A-2) 5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►		3	4
5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►		5	6
9 Add lines 5 through 8		7	8
Interest You Paid (See page A-3) 10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		9	10
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►		11	12
Note. Personal interest is not deductible. 12 Points not reported to you on Form 1098. See page A-3 for special rules		13	14
13 Investment interest. Attach Form 4952 if required. (See page A-3).		15	16
14 Add lines 10 through 13.		17	18
Gifts to Charity If you made a gift and got a benefit for it, see page A-4. 15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4		19	20
16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500		21	22
17 Carryover from prior year		23	24
18 Add lines 15 through 17.		25	26
Casualty and Theft Losses 19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)		27	28
Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.) 20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ►		29	30
21 Tax preparation fees		31	32
22 Other expenses—investment, safe deposit box, etc. List type and amount ►		33	34
23 Add lines 20 through 22		35	36

Example Title

Schedule E

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040)		Schedule A—Itemized Deductions <i>(Schedule B is on back)</i>		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service				2001 Attachment Sequence No. 07
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels				Your social security number 011 00 2222
Medical and Dental Expenses	1	Caution. Do not include expenses reimbursed or paid by others. Medical and dental expenses (see page A-2). Enter amount from Form 1040, line 34	1	
	2	Multiply line 2 above by 7.5% (.075).	3	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	
Taxes You Paid	5	State and local income taxes	5	
	6	Real estate taxes (see page A-2).	6	1,750
	7	Personal property taxes.	7	
(See page A-2)	8	Other taxes. List type and amount	8	



SCHEDULES A&B (Form 1040) Department of the Treasury Internal Revenue Service	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	OMB No. 1545-0074 2001 Attachment Sequence No. 07		
Name(s) shown on Form 1040 John E. Michaels and Susan R. Michaels		Your social security number 011 00 2222		
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.			
	1 Medical and dental expenses (see page A-2).	1		
	2 Enter amount from Form 1040, line 34 1 2	2		
	3 Multiply line 2 above by 7.5% (.075).	3		
4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0				4
Taxes You Paid	5 State and local income taxes	5		
	6 Real estate taxes (see page A-2).	6	1,750	
	7 Personal property taxes.	7		
8 Other taxes. List type and amount ►				8

(See page A-2)



Firm Items

Income

Deductions

Payments



Name(s) shown on Form 1040

John E. Michaels and Susan R. Michaels

Your social security number
011 00 2222

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 <u>1</u> . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1 2 3 4
Taxes You Paid <i>(See page A-2)</i>	5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►	5 6 1,750 7 8
Interest You Paid <i>(See page A-3)</i>	9 Add lines 5 through 8	9 1,750
Note. Personal interest is not deductible.	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11
	12 Points not reported to you on Form 1098. See page A-3 for special rules. 13 Investment interest. Attach Form 4952 if required. (See page A-3). 14 Add lines 10 through 13.	12 13 14 6,810
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. 17 Carryover from prior year. 18 Add lines 15 through 17.	15 16 17 18 4,800
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4684. (See page A-5)	19
Job Expenses and Most Other Miscellaneous Deductions <i>(See page A-5 for expenses to deduct here.)</i>	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ► 21 Tax preparation fees. 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 23 Add lines 20 through 22	20 21 22 23 888

Example Title

W-2

20,000

2/15/2015

Example Title

50,000

2/15/2015

SCHEDULES A&B (Form 1040)	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	CMB No. 1545-0074 2001 Attachment Sequence No. 07
Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels	Your social security number 011 00 2222
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 <u>1</u> . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1 2 3 4
Taxes You Paid <i>(See page A-2)</i>	5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►	5 6 1,750 7 8
Interest You Paid <i>(See page A-3)</i>	9 Add lines 5 through 8	9 1,750
Note. Personal interest is not deductible.	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11
	12 Points not reported to you on Form 1098. See page A-3 for special rules. 13 Investment interest. Attach Form 4952 if required. (See page A-3). 14 Add lines 10 through 13.	12 13 14 6,810
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. 17 Carryover from prior year. 18 Add lines 15 through 17.	15 16 17 18 4,800
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4684. (See page A-5)	19
Job Expenses and Most Other Miscellaneous Deductions <i>(See page A-5 for expenses to deduct here.)</i>	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ► 21 Tax preparation fees. 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 23 Add lines 20 through 22	20 21 22 23 888

Example Title

Schedule A

120,000

2/15/2015

SCHEDULES A&B (Form 1040)	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	CMB No. 1545-0074 2001 Attachment Sequence No. 07
Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels	Your social security number 011 00 2222
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 <u>1</u> . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1 2 3 4
Taxes You Paid <i>(See page A-2)</i>	5 State and local income taxes 6 Real estate taxes (see page A-2). 7 Personal property taxes. 8 Other taxes. List type and amount ►	5 6 1,750 7 8
Interest You Paid <i>(See page A-3)</i>	9 Add lines 5 through 8	9 1,750
Note. Personal interest is not deductible.	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11
	12 Points not reported to you on Form 1098. See page A-3 for special rules. 13 Investment interest. Attach Form 4952 if required. (See page A-3). 14 Add lines 10 through 13.	12 13 14 6,810
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4. 16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 2283 if over \$500. 17 Carryover from prior year. 18 Add lines 15 through 17.	15 16 17 18 4,800
Casualty and Theft Losses	19 Casualty or theft losses. Attach Form 4684. (See page A-5)	19
Job Expenses and Most Other Miscellaneous Deductions <i>(See page A-5 for expenses to deduct here.)</i>	20 Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5) ► 21 Tax preparation fees. 22 Other expenses—investment, safe deposit box, etc. List type and amount ► 23 Add lines 20 through 22	20 21 22 23 888

Example Title

5,000,000

2/15/2015

SCHEDULES A&B (Form 1040)	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	CMB No. 1545-0074 2001 Attachment Sequence No. 07
Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels	Your social security number 011 00 2222
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 <u>1</u> . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1 2 3 4
Interest You Paid <i>(See page A-3)</i>	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11



SCHEDULES A&B (Form 1040)	Schedule A—Itemized Deductions (Schedule B is on back) ► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).	CMB No. 1545-0074 2001 Attachment Sequence No. 07
Name(s) shown on Form 1040	John E. Michaels and Susan R. Michaels	Your social security number 011 00 2222
Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others. 1 Medical and dental expenses (see page A-2). 2 Enter amount from Form 1040, line 34 <u>1</u> . 3 Multiply line 2 above by 7.5% (.075). 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	1 2 3 4
Interest You Paid <i>(See page A-3)</i>	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	10 11



Year



2017

2016

2015

2014

Category >

Amount >

Day	Oct	14	57
Sun	4 Oct	15	58
Mon	5 Oct	16	59
Tue	6 Oct	17	00
Wed	7 Oct	18	01
Thu	8 Oct	19	02
Fri	9 Oct	20	03
Sat	10 Oct	21	03
Sun	11 Oct		

Firm Items



Income

**SCHEDULES A&B
Form 1040)**

Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

Your social security number: 011 00 2222

Medical and dental expenses		Taxes You Paid		Interest You Paid		Gifts to Charity		Casualty and Theft Losses		Job Expenses and Most Other Miscellaneous Deductions	
1	2	5	6	10	11	15	16	19	20	21	22
Enter amount from Form 1040, line 34.	Multiply line 2 above by 7.5% (.075).	State and local income taxes.	Real estate taxes (see page A-2).	Home mortgage interest and points reported to you on Form 1098.	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►	Tax preparation fees.	Other expenses—investment, safe deposit box, etc. List type and amount ►
Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	Add lines 1 through 4.	7	8	12	13	17	18	14	888	21	22
1,750	4	7	8	6,810	13	17	18	0,810	888	21	22
Add lines 5 through 8.											
Add lines 9 through 13.											
Add lines 14 through 18.											
Add lines 19 through 22.											

Example Title

W-2

20,000

2/15/2015

Example Title

Schedule A

120,000

2/15/2015

Deductions



**SCHEDULES A&B
Form 1040)**

Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

Your social security number: 011 00 2222

Medical and dental expenses		Taxes You Paid		Interest You Paid		Gifts to Charity		Casualty and Theft Losses		Job Expenses and Most Other Miscellaneous Deductions	
1	2	5	6	10	11	15	16	19	20	21	22
Enter amount from Form 1040, line 34.	Multiply line 2 above by 7.5% (.075).	State and local income taxes.	Real estate taxes (see page A-2).	Home mortgage interest and points reported to you on Form 1098.	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►	Tax preparation fees.	Other expenses—investment, safe deposit box, etc. List type and amount ►
Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	Add lines 1 through 4.	7	8	12	13	17	18	14	888	21	22
1,750	4	7	8	6,810	13	17	18	0,810	888	21	22
Add lines 5 through 8.											
Add lines 9 through 13.											
Add lines 14 through 18.											
Add lines 19 through 22.											

Example Title

Schedule K-1

50,000

2/15/2015

**SCHEDULES A&B
Form 1040)**

Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

Your social security number: 011 00 2222

Medical and dental expenses		Taxes You Paid		Interest You Paid		Gifts to Charity		Casualty and Theft Losses		Job Expenses and Most Other Miscellaneous Deductions	
1	2	5	6	10	11	15	16	19	20	21	22
Enter amount from Form 1040, line 34.	Multiply line 2 above by 7.5% (.075).	State and local income taxes.	Real estate taxes (see page A-2).	Home mortgage interest and points reported to you on Form 1098.	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►	Tax preparation fees.	Other expenses—investment, safe deposit box, etc. List type and amount ►
Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	Add lines 1 through 4.	7	8	12	13	17	18	14	888	21	22
1,750	4	7	8	6,810	13	17	18	0,810	888	21	22
Add lines 5 through 8.											
Add lines 9 through 13.											
Add lines 14 through 18.											
Add lines 19 through 22.											

Example Title

Schedule E

5,000,000

2/15/2015

**SCHEDULES A&B
Form 1040)**

Schedule A—Itemized Deductions
(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040: John E. Michaels and Susan R. Michaels

Your social security number: 011 00 2222

Medical and dental expenses		Taxes You Paid		Interest You Paid		Gifts to Charity		Casualty and Theft Losses		Job Expenses and Most Other Miscellaneous Deductions	
1	2	5	6	10	11	15	16	19	20	21	22
Enter amount from Form 1040, line 34.	Multiply line 2 above by 7.5% (.075).	State and local income taxes.	Real estate taxes (see page A-2).	Home mortgage interest and points reported to you on Form 1098. See page A-3 for special rules.	Home mortgage interest not reported to you on Form 1098. See page A-3 for special rules.	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4.	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500.	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or 2106-EZ if required. (See page A-5.) ►	Tax preparation fees.	Other expenses—investment, safe deposit box, etc. List type and amount ►
Subtract line 3 from line 1. If line 3 is more than line 1, enter -0.	Add lines 1 through 4.	7	8	12	13	17	18	14	888	21	22
1,750	4	7	8	6,810	13	17	18	0,810	888	21	22
Add lines 5 through 8.											
Add lines 9 through 13.											
Add lines 14 through 18.											
Add lines 19 through 22.											

Example Title



[Back](#)SCHEDULES A&B
(Form 1040)Department of the Treasury
Internal Revenue Service

Schedule A—Itemized Deductions

OMB No. 1545-0074

2001

Attachment
Sequence No. 07

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040

John E. Michaels and Susan R. Michaels

Your social security number
011 00 2222

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.		4
	1	Medical and dental expenses (see page A-2).	1
	2	Enter amount from Form 1040, line 34. 2	3
	3	Multiply line 2 above by 7.5% (.075).	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	
Taxes You Paid (See page A-2)	5	State and local income taxes	5
	6	Real estate taxes (see page A-2).	6 1,750
	7	Personal property taxes.	7
	8	Other taxes. List type and amount ►	8
	9	Add lines 5 through 8	9 1,750
Interest You Paid (See page A-3)	10	Home mortgage interest and points reported to you on Form 1098	10 6,810
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ►	11
Note. Personal interest is not deductible.	12	Points not reported to you on Form 1098. See page A-3 for special rules	12
	13	Investment interest. Attach Form 4952 if required. (See page A-3.)	13

TITLE

Default Title

GROUP

Income

CATEGORY

Unreim Partnership Exp (UPE)

AMOUNT

20,000

DESCRIPTION



Wow, this app is pretty nice looking.

 Back

GROUP

Income

CATEGORY

Unreim Partnership Exp (UPE)

AMOUNT

20,000

DESCRIPTION

Wow, this app is prettty nice looking. |

Save

Delete



 BackItemized
Deductions

- No.** Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 36.
- Yes.** Your deduction may be limited. See page A-6 for the amount to enter.

28	13,542
----	--------

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Cat. No. 11330K

Schedule A (Form 1040) 2001

TITLE

Default Title

GROUP

Income

CATEGORY

Unreim Partnership Exp (UPE)

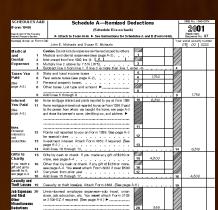
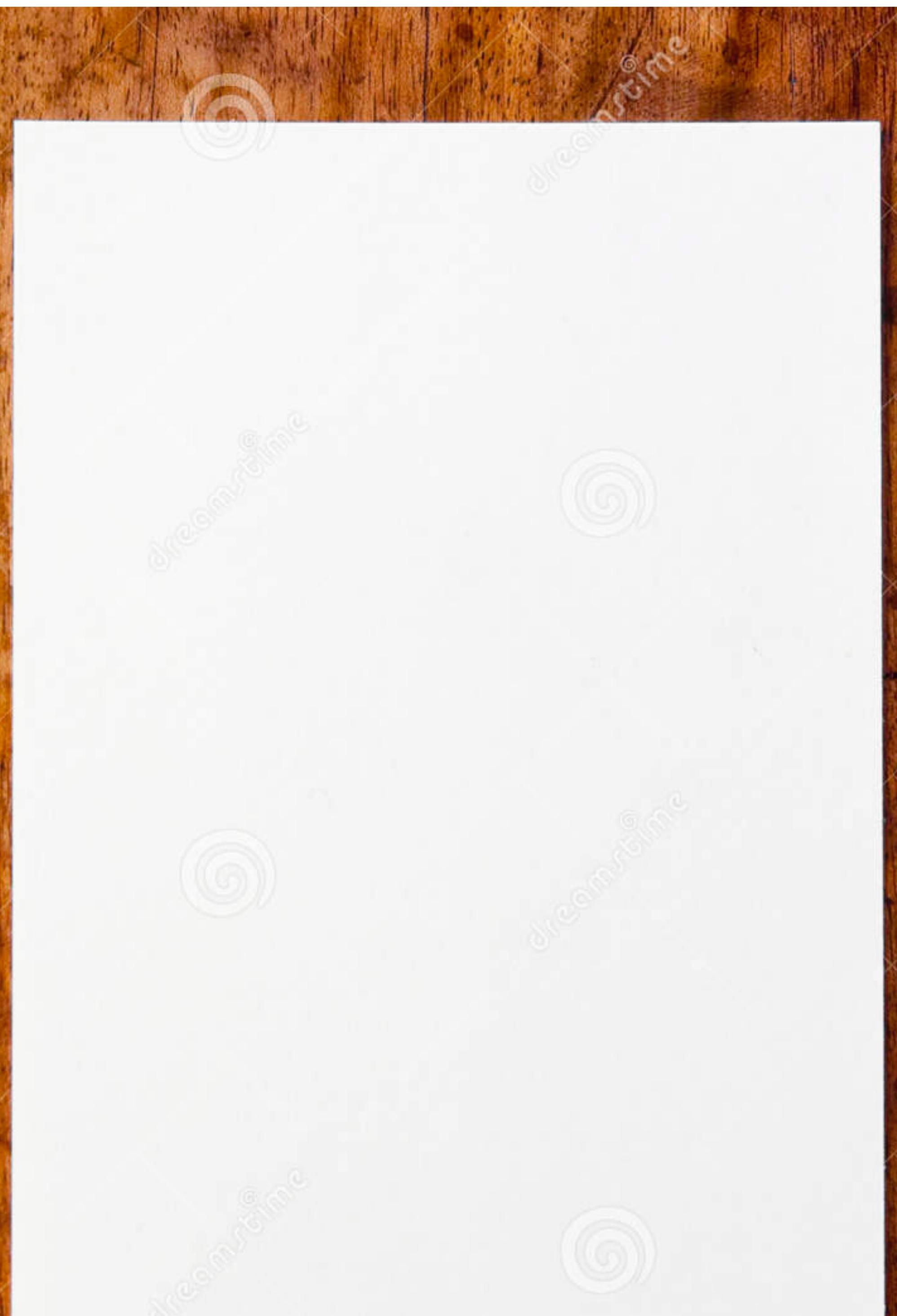
AMOUNT

20,000

DESCRIPTION

Wow, this app is prettty nice looking. |



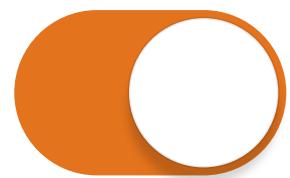


[!\[\]\(41034d0756eb325b49f9c2da00394e36_img.jpg\) Back](#)

Open Camera On Start



Swipe Between Groups



Default Year

2015 

Default Group

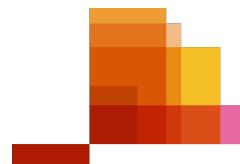
Firm Items 

About PReP



Help





Example organizer question 1?



This is an example of the most recent comment in this note. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore...

6/29/2015

Example of a really long organizer question - so long that it gets truncated...

This is another example of the most recent comment in this note. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore...

6/29/2015

Example organizer question 3?

This is another example of the most recent comment in this note. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore...

6/29/2015



< Notes

6/29/2015

Details

I can't find the appropriate field to make that calculation. Do you think you could check with Scott to figure that out for me? Thanks

Garrett

Austin

Look through income!

Austin

Actually, wait. I see your problem. I'll ask Scott for you. Let me know if you fix it, tho.

Will do! Thanks a ton

Garrett

Austin

Talking to Scott.

Tue, Jun 30, 1:26 PM

Austin

Fixed.

Delivered

Tue, Jun 30, 4:18 PM

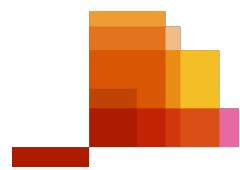
Great! Thanks Austin

Garrett



Notes





W-2

3,000

Schedule E

20,000

Schedule K-1

