



Business Intelligence Concepts, Tools, and Applications

Week 2: Business Intelligence Concepts and Platform
Capabilities

Lesson 2: BI Platform Capabilities

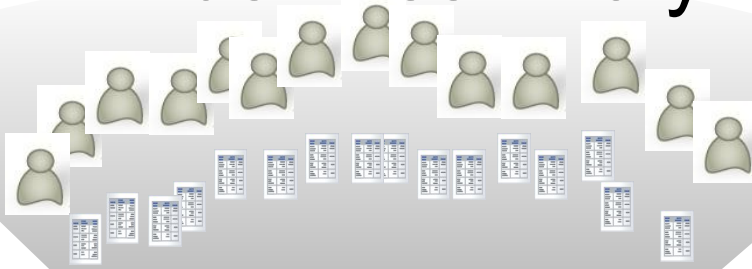


BI Platform Capabilities

- Learning objectives
 - Identify the main components of BI platforms capabilities
 - Understand the competitive landscape of BI Platforms



BI Platform is the Key Component of Business Analytic Applications



Business Intelligence Applications

Data Mining & Predictive Analysis

OLAP Analysis

Data Discovery

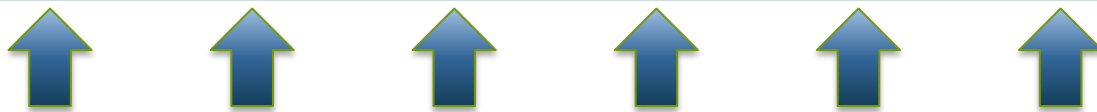
Dashboards & Scorecards

Enterprise Reporting

Transaction Services

Mobile Apps & Alerting

Business Intelligence Platform



MapReduce Databases &



Analytic Applications

Customer Analysis

- Customer Segmentation
- Customer Profitability
- Cross-sell / Up-sell

Supply Chain Management

- Inventory Analysis
- Fulfillment Analysis
- Distribution Cost Analysis

Financial Reporting Analysis

- P&L Reporting
- Profitability Analysis
- Financial Compliance Analysis

Product Management

- Product Performance Analysis
- Market Basket Analysis
- Category Management

Vendor Performance Analysis

- Service Level Agreement
- Chargeback Analysis
- Relative Sales Analysis

Risk Analysis

- Risk Management
- Portfolio Risk Analysis
- Fraud Detection

Operations Analysis

- Productivity Reporting
- HR Reporting
- Web Commerce Analysis

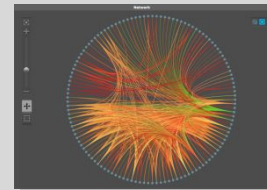
The Full Spectrum of Business Intelligence in One Seamlessly Integrated Platform

ANALYZE

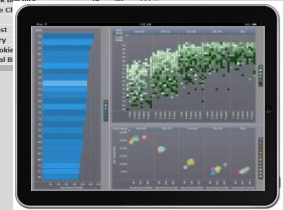
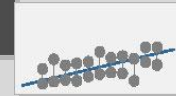
Predictive Analytics

OLAP Analysis

Data Discovery



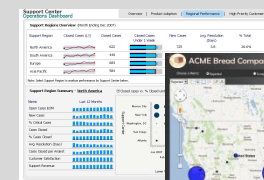
City	Product Line	Product Category	Rejected	Scrap	Output
Arlington	Bread	Country Italian Bread	16	64	155
		Crescents	12	126	218
		Dinner Rolls	2	29	48
		French Loaf	35	139	238
		Rustic French Bread	14	93	212
Arlington	Breakfast Items	Biscuit Sandwiches	22	310	524
		Cinnamon Rolls	19	209	264
		Pancakes	12	64	144
		Strudel	34	290	653
		Turkeywurst	7	72	130
Arlington	Dough	Waffles	41	411	785
		Buttermilk Biscuits	14	56	104
		Chocolate C1			
		Pie Crust			
		Ricci Crust			



MONITOR

Enterprise Reports

Dashboards



ACT

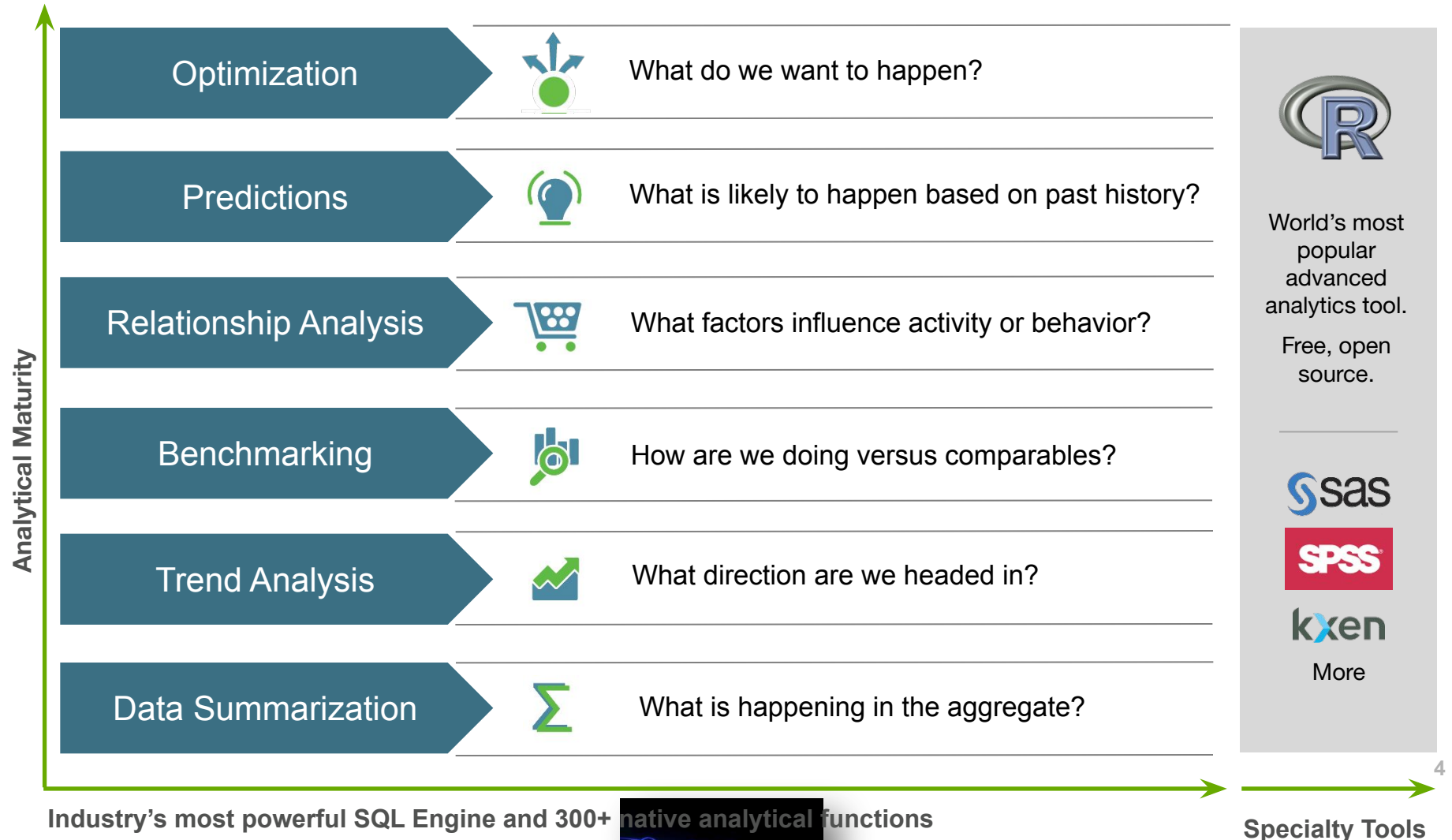
Alerts

Transactions



Predictive Analytics – Full Range Under One Roof

Climb the Analytical Maturity Model to Outsmart and Outperform Competitors



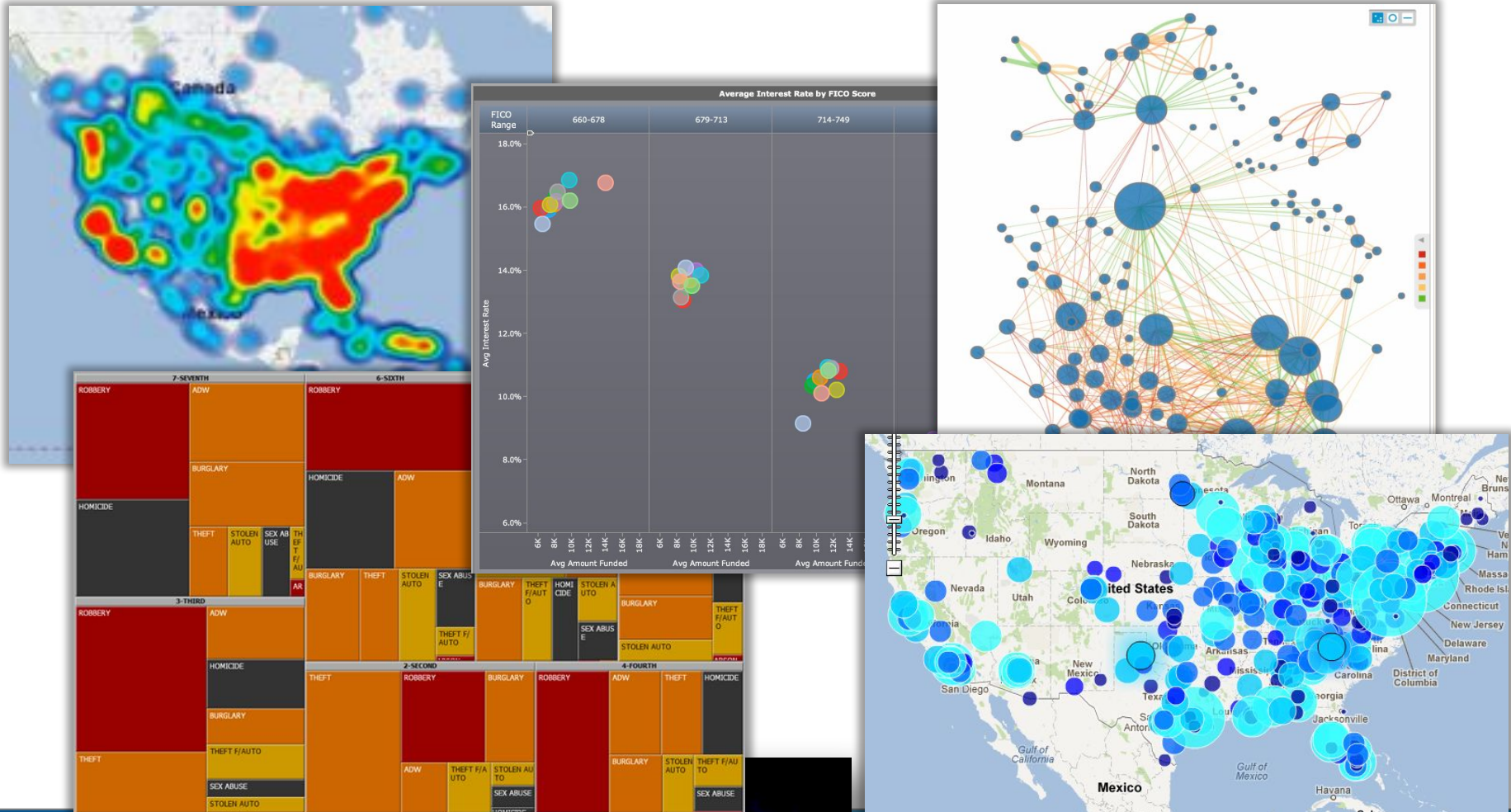
OLAP Analysis

- Enables users to gain insight into multi-dimensional data cube structure through fast, consistent, and interactive access.
- Commonly used OLAP operations include
 - *Slice and Dice*
 - *Drill down/ Roll up*
 - *Pivot / Rotate*



Data Discovery and Visualization Give Meaning to Otherwise Raw, Hard to Understand Data

Experiment with insightful visualizations to find patterns, trends, and relationships



Enterprise Reporting: Delivering the Complete Range

Category Sales and Profit Performance by Region

Category: Electronics				Total Electronics Sales = \$269,130			
Subcategory: Audio Equipment				Total Audio Equipment Sales = \$88,320			
Region: Northeast				Total Audio Equipment Sales in the Northeast = \$41,130			
Oct 09	\$9,120	\$2,426	\$10,010	\$2,652	\$2,950	\$781	\$4,780
Nov 09	\$17,580	\$4,643	\$9,120	\$	\$	\$	\$
Dec 09	\$12,937	\$6,411	\$6,694	\$	\$	\$	\$
Oct 09	\$14,430	\$3,794	\$17,580	\$	\$	\$	\$
Nov 09	\$10,636	\$6,295	\$12,937	\$	\$	\$	\$
Dec 09	\$18,890	\$4,945	\$13,870	\$	\$	\$	\$
Oct 09	\$17,190	\$4,615	\$19,630	\$	\$	\$	\$
Nov 09	\$12,575	\$6,855	\$14,354	\$	\$	\$	\$
Dec 09	\$36,880	\$10,066	\$35,780	\$	\$	\$	\$
Oct 09	\$23,270	\$6,361	\$16,590	\$	\$	\$	\$
Nov 09	\$30,400	\$8,389	\$23,270	\$	\$	\$	\$
Dec 09	\$37,290	\$10,272	\$30,400	\$	\$	\$	\$

Print-perfect Operational Reports

- Via Web and Print
- Easy Navigation Through Hundreds of Report Pages
- Parameter Prompting Lets Users Specify Report Content

Pixel-perfect Business Reports

- Created by Business Users, not IT
- Integrated Tables and Graphs
- Powerful Reports for Presentation or Publication

Page-perfect Invoices and Statements

- On-line Billing Applications
- Statements
- Other Page Forms

Shipping Timeliness Analysis

Northeast Boston

Weeks to Ship	Number of Orders	Order Totals in Dollars	Percent of Orders Shipped
0	4,126	\$ 300,212	26.5%
1	3,754	\$ 341,155	50.7%
2	3,532	\$ 297,582	73.4%
3	3,639	\$ 205,483	96.8%
4	494	\$ 41,016	100.0%

New York

Weeks to Ship	Number of Orders	Order Totals in Dollars	Percent of Orders Shipped
0	3,363	\$ 271,191	27.5%
1	2,853	\$ 239,306	50.8%
2	2,814	\$ 228,437	73.8%
3	2,844	\$ 239,646	97.1%
4	356	\$ 30,744	100.0%

Mid-Atlantic Washington, DC

Weeks to Ship	Number of Orders	Order Totals in Dollars	Percent of Orders Shipped
0	4,363	\$ 381,023	26.4%
1	3,840	\$ 324,216	49.7%
2	3,887	\$ 335,475	73.2%
3	3,924	\$ 320,362	96.9%
4	504	\$ 52,769	100.0%

Charleston

Weeks to Ship	Number of Orders	Order Totals in Dollars	Percent of Orders Shipped
0	6,388	\$ 545,205	27.0%
1	5,551	\$ 472,580	50.5%
2	5,493	\$ 477,234	73.7%
3	5,446	\$ 445,584	96.8%
4	763	\$ 58,872	100.0%

ACE Telecommunications, Inc.

☐ Check box for change of address (see reverse)

Account Number: 00007145555555Y

Amount Due Amount Enclosed

Robert Oberman
104 Ridgelee Rd
Sanata Ana, CA 92707
Phone: 714 555-5555

ACE TELECOMMUNICATIONS
PO BOX 2550
NEWARK, NJ 05154-2550

Account Summary

Phone # 714 555-5555
Previous Charge 21.18
Payment Received Jan 24 -21.18
Balance Forward 0.00

New Charges

ACE Local Telephone 16.94
Monthly Charges
Tax, Surcharge and Other Fees
Local Calls
Long Distance Telephone 3.04

Total New Charges due Mar 6 21.98
Total Due (Past Due + New) 21.98

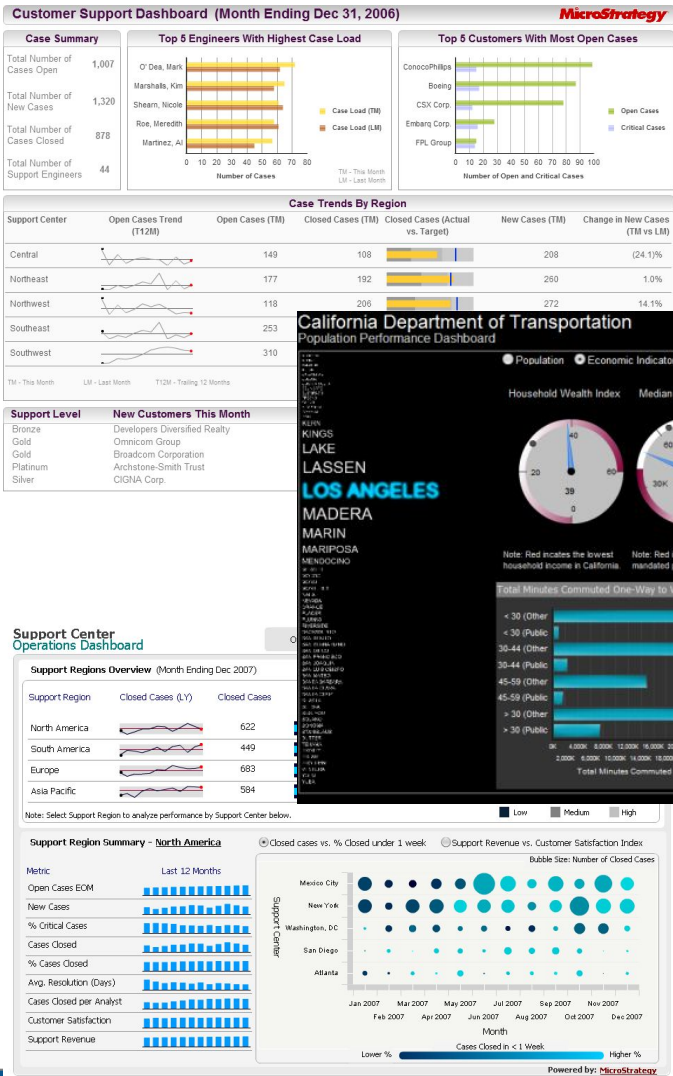
A late payment charge of 2.0% will be applied to any portion of the bill not paid before April 6 bill.

Billing Detail

Monthly rates 12.22
Local Calls 25 2.40
Taxes and Surcharges 4.32

This bill was mailed on 02/14/09. Robert, thank you for your business.

Pervasive Personalized Scorecards and Dashboards for Monitoring Performance



Dashboards

- Consume Information Easily With Gauges And Dials
- Integrated View of Data Across the Enterprise

Scorecards

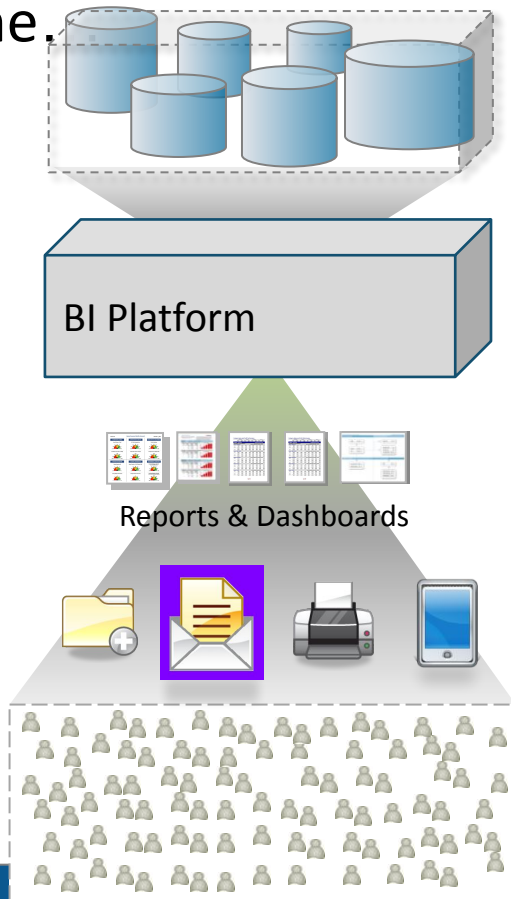
- Use Formal Scorecard Methodologies
- Drill Down to View Group/ Employee Performance Scorecards




Alerting and Proactive Notification

Delivers Information via E-Mail, Print, or File

High-volume, high-efficiency information distribution engine.




... that also allows delivering the right information to the right person at the right time



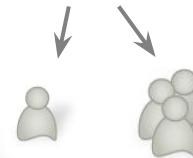
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Region	Revenue	Profit Margin	C
Southeast	\$3,140,316	15.6%	\$2
Southwest	\$5,179,365	13.4%	\$4
South	\$5,582,540	17.6%	\$4
Central	\$6,912,931	15.7%	\$5
Northwest	\$8,415,861	17.4%	\$7



↓

Margin
0,316 15.6%
9,805 13.4%
2,540 17.6%
2,931 15.7%



Time-based



Event-based



Send Now



Data-Driven
Alert Trigger

Turn Insight into Action

From Any Web Browser or a Mobile Device

Extend Business Analytic Applications to Allow Real-time Decision Making



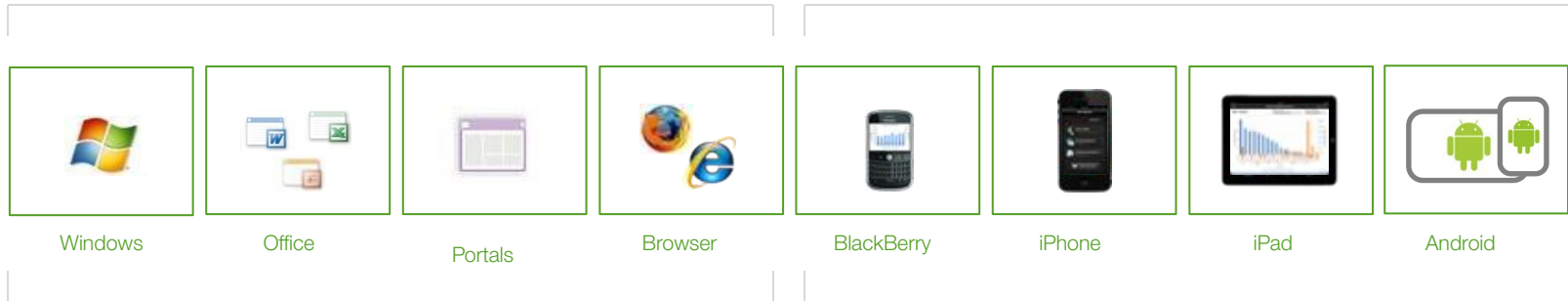
- Enter sales leads
- Update churn probabilities
- Modify inventories
- Cancel orders
- Approve expense, time-off requests
- Submit employee reviews
- Complete surveys
- And many more...

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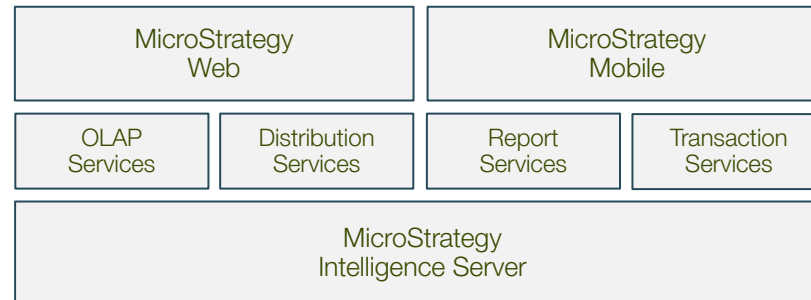
An Enterprise Grade Business Intelligence Platform

Desktop / Laptop

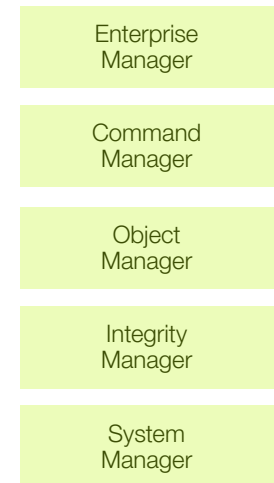
Mobile



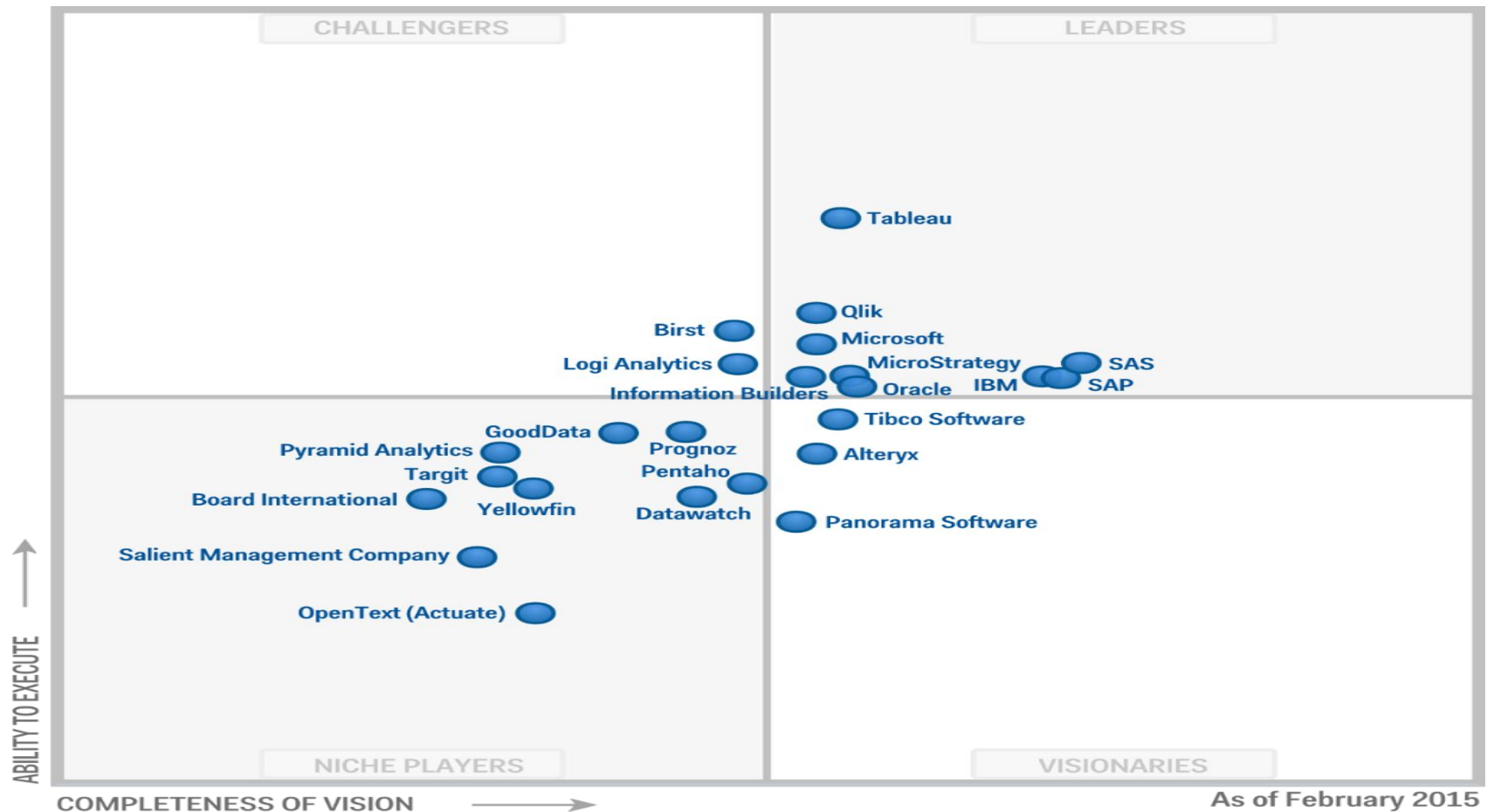
Full Spectrum Of
Development Tools



Full Spectrum Of
Admin Tools



Magic Quadrant for Business Intelligence and Analytics Platforms

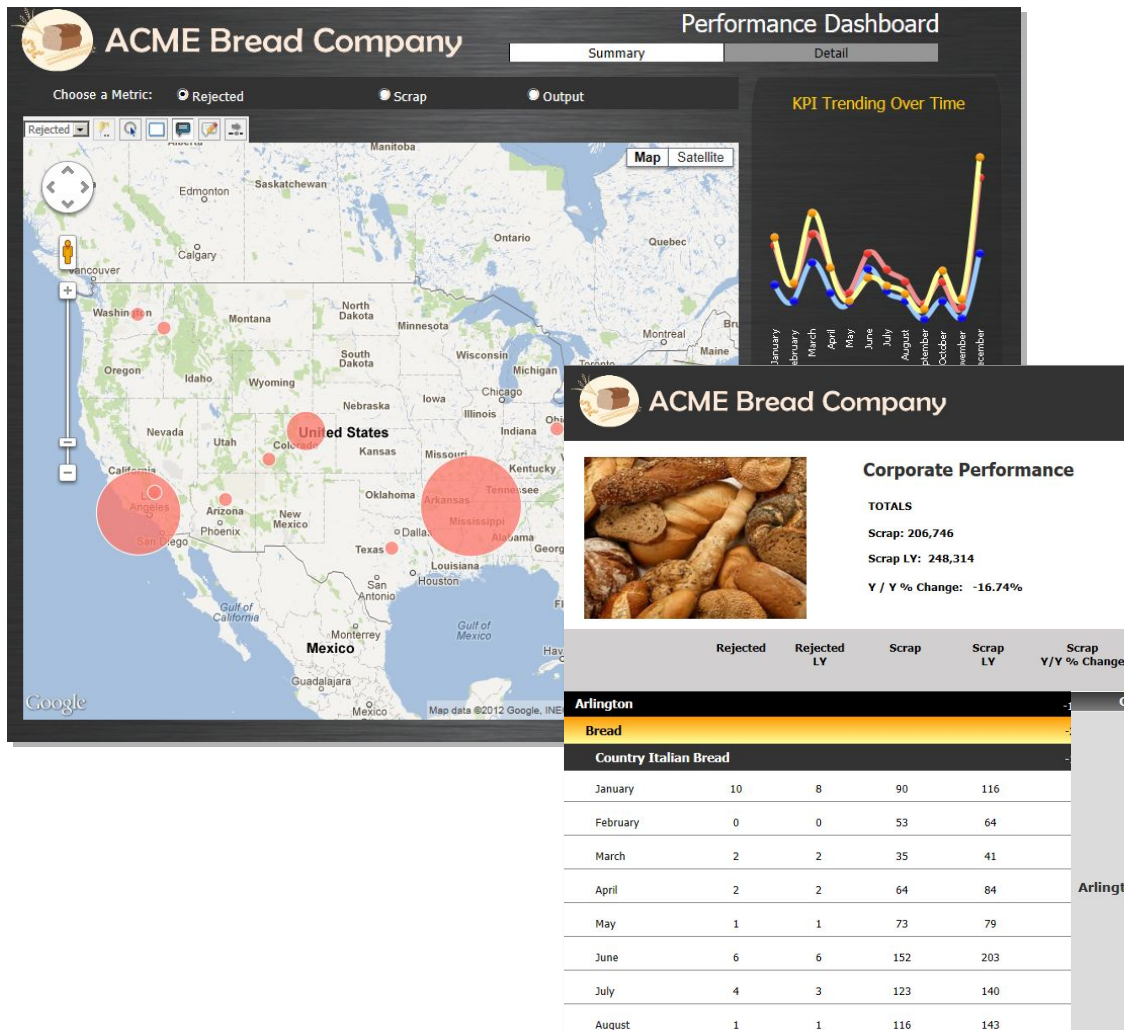


Source: Sallam, R. L., Hostmann, B, Schlegel, K., Tapadinhas, J., Parenteau, J., Thomas W. Oestreich, T. W. [Magic Quadrant for Business Intelligence Platforms \(Links to an external site.\)](#)
Gartner.com, February 23, 2015



Hands-on Activity #2

Seamless Navigation Across All 7 BI Styles



- Dashboards
- Advanced Visualizations
- Enterprise Reports
- OLAP Grid Reports
- Custom Analytics

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		Strudel	34	290	653
		Turnovers	7	72	130
	Dough	Waffles	41	411	785
		Buttermilk Biscuits	14	88	221
		Chocolate Chip Cookies	20	143	285
		Pie Crust	26	104	267
		Pizza Crust	17	70	180
		Puff Pastry	4	33	71
		Sugar Cookies	2	8	28
		Traditional Biscuits	65	344	829