ArchNav:

Windows 8, 10 Installation Guide

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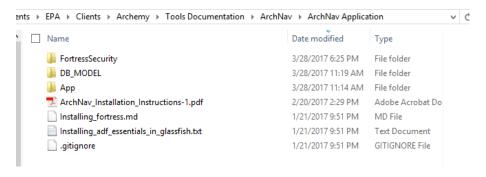
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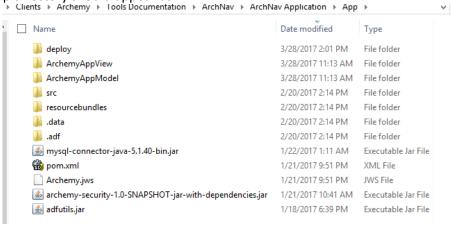
Obtain Application Source Code

Download App Source (development environment only)

- 1. Acquire the application zip file. Unzip into an application directory.
- 2. The unzipped files should appear as:



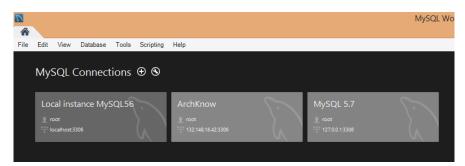
3. The app directory should appear as:



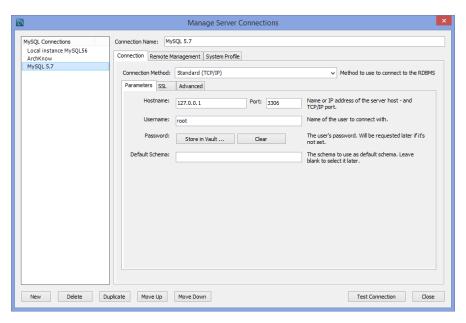
Instantiate MySQL and Application Database

Create MySQL DB

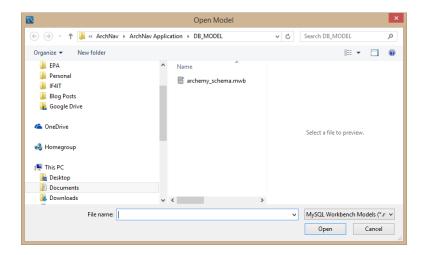
- 1. Obtain a copy of MySQL v 5.7 and the MySQL workbench v 6.3 from here and install it.
- 2. Create a connection to the v5.7 server. Click the + to create a new connection:



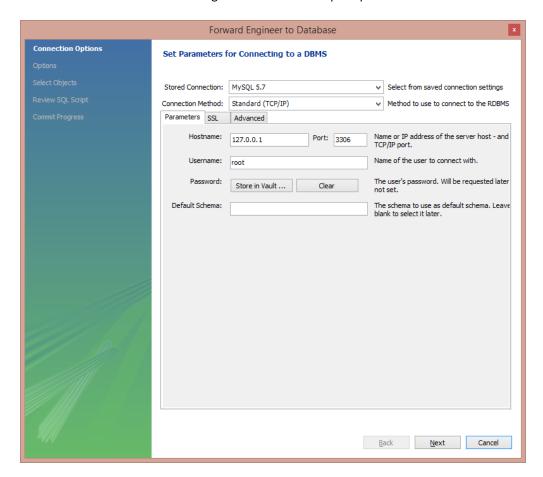
3. If this server is to be local to your development machine, the IP address should be 127.0.0.1, port 3306:



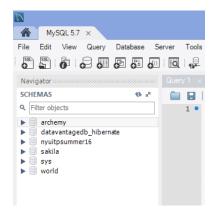
- 4. Create the MySQL schema 'archemy.':
 - a. In the MySQL workbench select File>Open Model
 - Locate and select the schema file
 ArchNav Application/DB_MODEL/archemy_schema.mwb



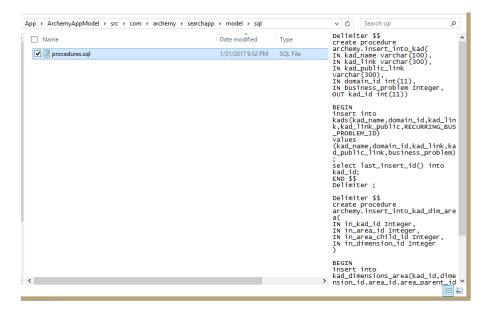
- c. The model will open in the workbench.
- d. Select Database>Forward Engineer and follow the prompts to instantiate the schema:



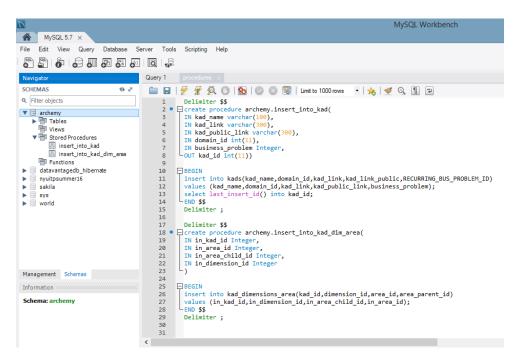
e. The archemy schema is instantiated:



- 5. Create PL/SQL procedures.
 - a. Locate the following file:App\ArchemyAppModel\src\com\archemy\searchapp\model\sql\procedures.sql



- b. Copy the text to the workbench and execute on the archemy schema.
- c. Two stored procedures will be created:

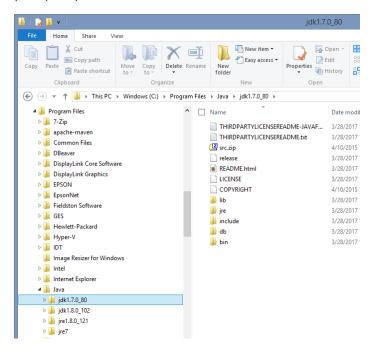


- 6. Create a user name and password for the schema user that will be used later to configure the data source in glassfish and for the website.
 - a. Select Server>Users and Privileges
 - b. Add Account
 - c. User name: archemy and PW: archemydb1960%

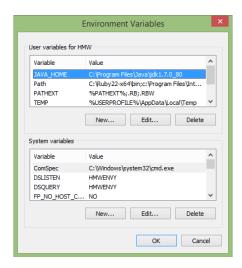
Download and Install JDeveloper and Glassfish Extensions

Obtain and Install JDeveloper (development environment only)

- 1. The product requires java v 1.7.0_80 and will not work properly with later Java versions. If you have a later Java version installed, you should check your PATH and JAVA_HOME environment variables to see if they point to the later version. If so, you should:
 - a. Download and install Java version 1.7.0_80 from Oracle <u>here</u>.
 - b. Unless you specify otherwise, it will be installed here:



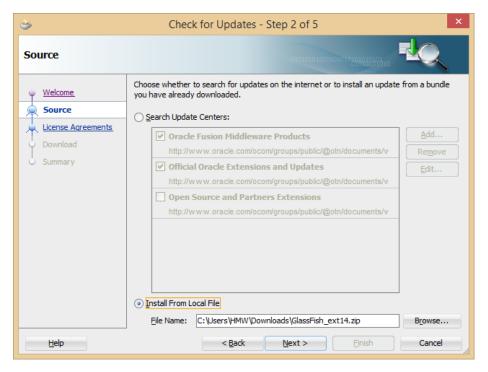
- Go to Control Panel> System> Change Settings> System Properties> Advanced> Environment Variables
- d. You'll get an editor that provides access to both User and System Environment Variables:



- e. Edit the User and System JAVA_HOME and PATH variables to include the path to the Java version 1.7.0_80.
- Download the *JDeveloper studio edition* v 11.1.2.4.0 from the Oracle website here.
 N.B., it is important that the version of JDeveloper and the ADF Essentials, which you will install later, are the same. The application will not deploy and operate properly, otherwise.
- Run JDeveloper in studio mode and load the workspace: ArchNav\ArchNav Application\AppArchemy.jws

Add Glassfish Extensions to JDeveloper

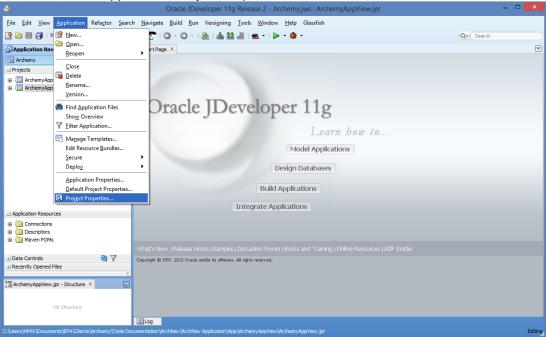
- 1. Go here to get the Glassfish extensions and installation instructions.
- 2. Follow the directions on the page to download and install the extensions.
 - a. If you cannot load the extension from within JDeveloper, there is an alternate option on the blog page to allow you to download the extension and add it to the studio locally.
 - b. Download the extension and then select HELP>CHECK FOR UPDATES and click *Install* from Local File



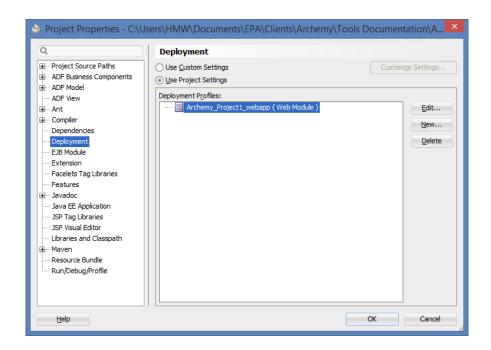
Select project properties

1. Click on ArchemyAppModel

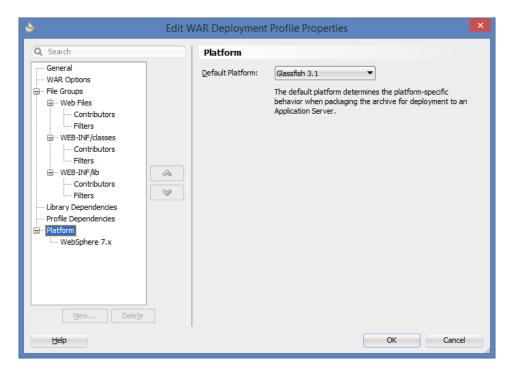
2. In the IDE, select Application>Project Properties



- 3. Select Deployment
- 4. Need some help with what to select. This was already in place when I wrote this doc.



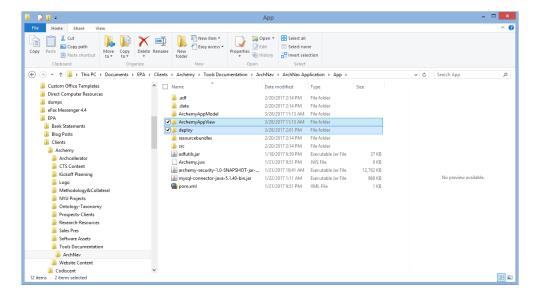
5. Also need help with this. I don't know how to get here.

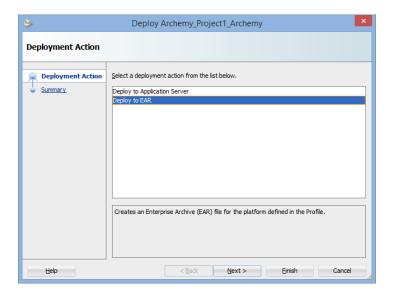


- 6. In the IDE, click on ArchemyAppModel or ArchemyAppView
- 7. select Application>Application Properties
- 8. Repeat the above steps for each

Deploy Application

Need some help with this

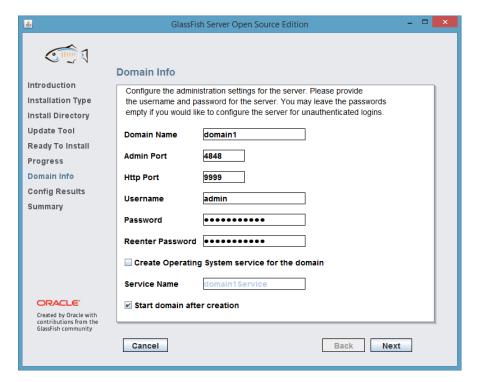




Creates new .war and .ear files

Download, Install and Configure Glassfish Install Glassfish

- 1. Go here to obtain a copy of Glassfish. Select glassfish-3.1.2-windows.exe (EN) and download it.
- 2. Run the executable to install Glassfish.
- 3. Set up a domain named domain1 using the parameters shown, below. **N.B., set the listener port to 9999** from the default, which is 8080 and might conflict with other software installed on your machine or server:



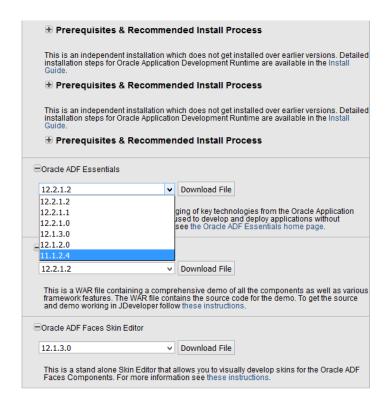
4. Set the Admin PW to: Claude1960%

Add the ADF Essentials to the Glassfish Installation

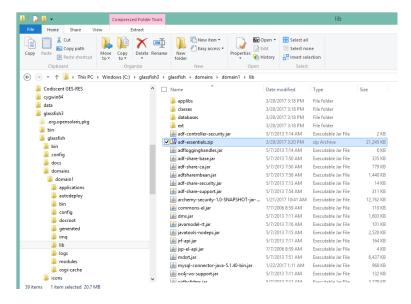
Go <u>here</u> to review download and installation instructions from the source.

1. Download the Oracle ADF Essentials packaging from here - this will get you an adf-essentials.zip file.

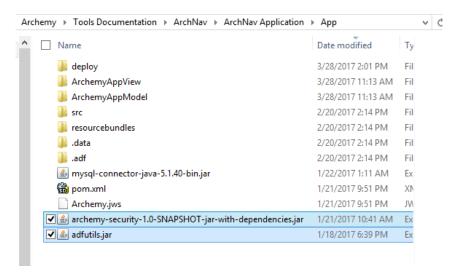
N.B., it is important that the versions of JDeveloper and the ADF Essentials be the same. The application will not deploy or operate properly, otherwise. Select **v 11.1.2.4** for download from this page:



2. Copy the adf_essentials.zip to the lib directory of your Glassfish domain - on a default windows install this would be: C:\glassfish3\glassfish\domains\domain1\lib



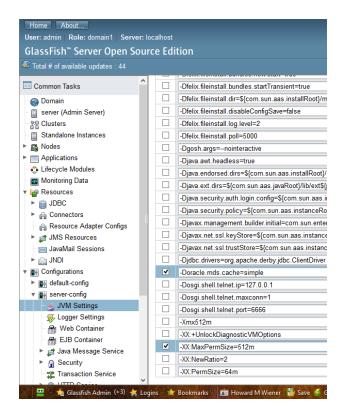
- 3. Open a command prompt, cd to the above lib directory and issue a unzip -j adf_essentials.zip
- 4. Copy these two .jar files from the App directory into the C:\glassfish3\glassfish\domains\domain1\lib directory also:



Configure Glassfish to handle ADF Applications

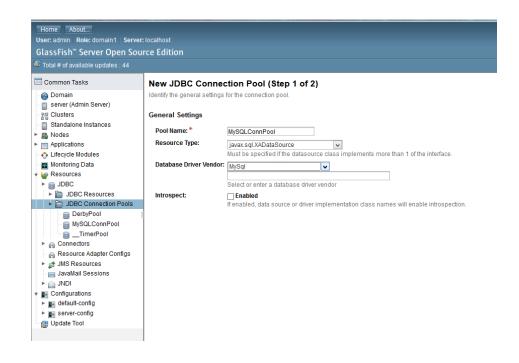
- 1. Invoke the admin console of glassfish (http://localhost:4848) and log into your admin account.
- 2. Go to Configurations->Server-config->JVM Settings and choose the JVM Options tab
- 3. Add the following entries:
 - a. -XX:MaxPermSize=512m (note this entry should already exist so just make sure it has a big enough value)
 - b. -Doracle.mds.cache=simple

These entries are highlighted, below:

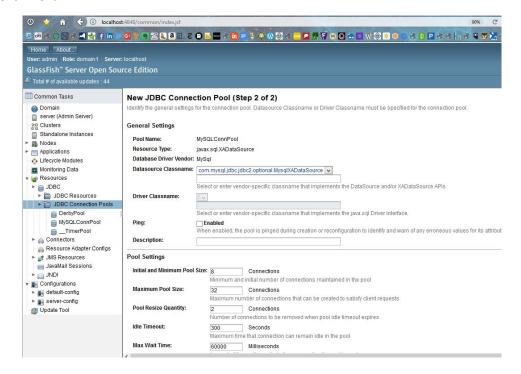


Other Glassfish Configuration Tasks

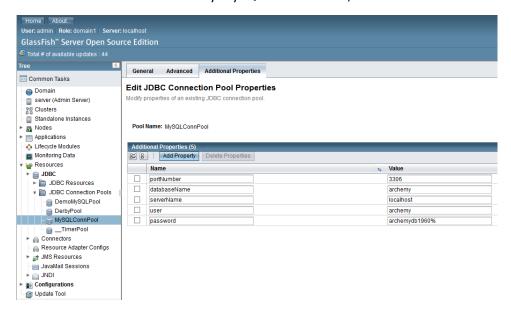
- 1. Go into Resources->JDBC->JDBC Connection Pools and click to create a New one
- 2. Give it a name and choose the resource type to be javax.sql.XADataSource and choose MySQL as the Database Driver vendor. (MySQLConnPool)



3. Click Next

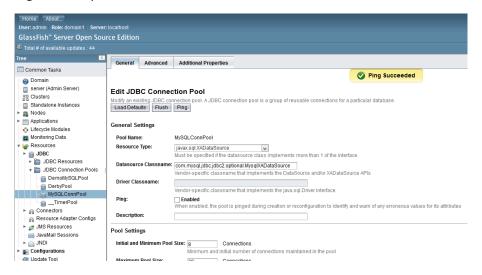


4. Scroll down to the Additional Properties section and start filling in the information for your database. The values for the archemy MySQL DB are shown, below:



5. Click Finish

6. Click Ping to check your connection works.



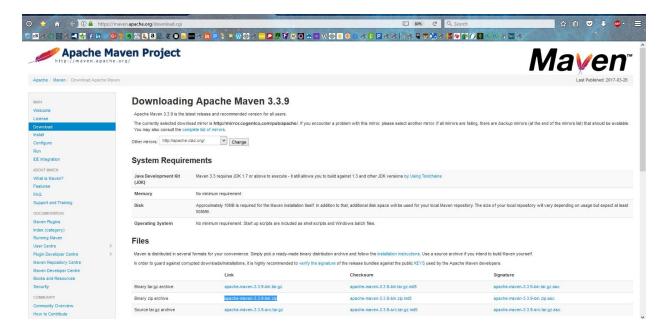
7. Now define a new JDBC Resource that will use the pool you just defined.



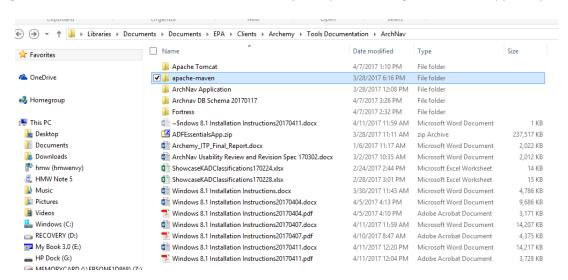
- a. Click on JDBC Resources
- b. Click New . . .
- c. Enter *jdbcMySQLDataSource* in the JINDI Name box.
- d. Select *MySQLConnPool* in the Pool Name dropdown.
- e. Click OK.

Download and Install Maven

Go here and download maven (apache-maven-3.3.9-bin.zip) and install it.



It is a good idea to install Maven in the same directory that you are using for all of the app components:



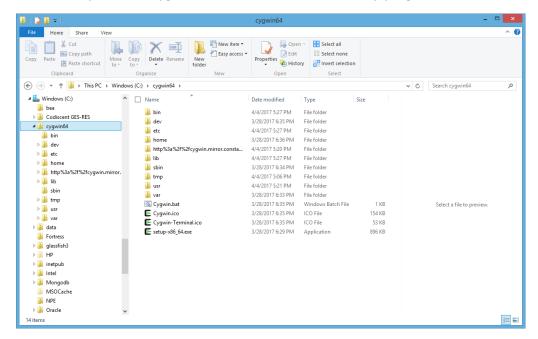
Download and Install Cygwin

Go <u>here</u> and download and install Cygwin. This will provide you with a Linux-like interface to perform tasks required for the remaining software:

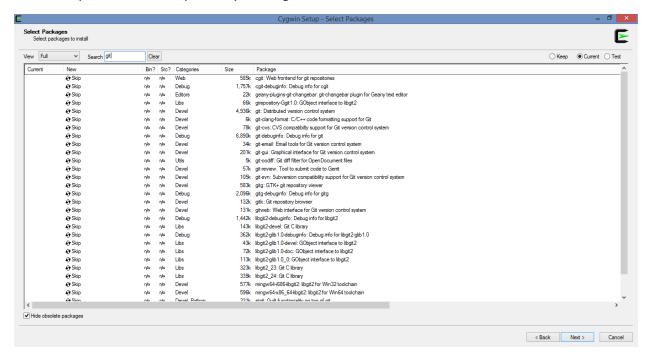


Add wget and git Packages to Cygwin

You will need to install the wget and git packages. If you did not include them in your initial install, you can go to the directory in which Cygwin is installed and rerun the setup program:



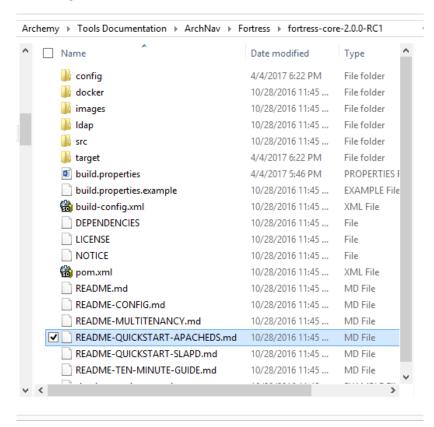
Several steps into the install process you will get to this form:



Use the search bar to find these packages. [N.B., the View dropdown is set to *Pending* by default. Select *Full* to see all available options.] Click on the Skip icon to toggle a package and select it.

Download and Install Fortress

For reference, there is an instruction document <u>here</u>, a copy of which is located in the fortress-core directory after downloading:



N.B., we are not going to install on Open LDAP. We will be using ApacheDS, instead. Therefore, omit any instructions pertaining to SLAPD.

Download Fortress Software

From the Fortress home directory issue the following commands:

```
wget http://www.apache.org/dist/directory/fortress/dist/2.0.0-
RC1/fortress-core-2.0.0-RC1-source-release.zip
unzip fortress-core-2.0.0-RC1-source-release.zip
cd fortress-core-2.0.0-RC1
```

Prepare the Fortress Software

Copy the example build.properties file to build.properties.

```
cp build.properties.example build.properties
```

Edit the properties file, adding the following three lines:

```
ldap.server.type=apacheds
ldap.host=localhost
ldap.port=389
```

```
C:\Users\HMW\Documents\EPA\Clients\Archemy\Tools Documentation\ArchNav\Fortress
File Edit Search View Encoding Language Settings Tools Macro Run Plugins Window ?
🖺 server xml 🗵 📙 settings xml 🗵 📙 simplelogger properties 🗵 📙 pom xml 🗵 📙 pom xml 🗵 📙 tomcat-users xml 🗵 📙 README-QUIC
   36
   # 1. BEGIN BASIC CONFIGURATION SECTION
   .....
38
39
   # Enable local.mode property if your machine does not have connection to Internet
   #local.mode=true
   # Ths variable sets default tenant for current running ant process. It is used d
43
    tenant=HOME
44
45
   ------
46
   # 2. BEGIN LDAP CLIENT CONFIGURATION SECTION: (Ignore if using HTTP):
   49
   # This is default, tells fortress what type of ldap server in use:
50 ldap.server.type=apacheds
51
   #ldap.server.type=openldap
52
   # These parameters point fortress to LDAP host:
   ldap.host=localhost
   ldap.port=389
   # These are needed for client SSL connections with LDAP Server:
   #enable.ldap.ssl=true
58 #ldap.host=fortressdemo2.com
```

Omit this step, shown in the documentation:

cp slapd.properties.example slapd.properties

Run a maven install:

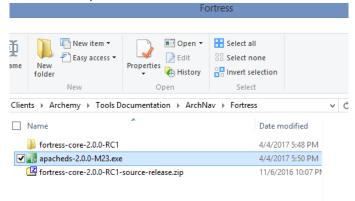
mvn install

Download and Install ApacheDS

Go here and download ApacheDS:

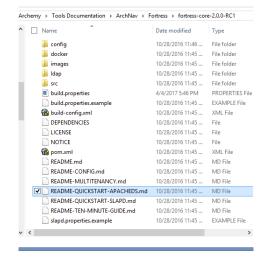


Install the software—run the installer, which has been saved in the Fortress directory.



Configure ApacheDS (which we will use instead of Open LDAP)

Instuctions for this installation are contained in the highlighted file, below:



Starting from Step 3 in the document:

Update conf file to include java location

Go to C:\Program Files (x86)\ApacheDS\conf and edit wrapper.conf. Add the location of your instance of java:

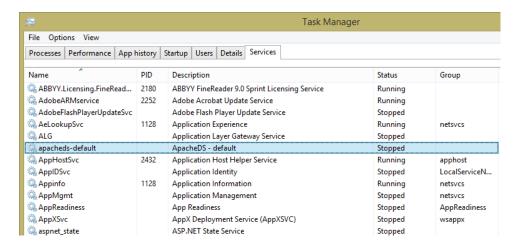
```
C:\Program Files (x86)\ApacheDS\conf\wrapper.conf - Notepad++

File Edit Search View Encoding Language Settings Tools Macro Run Plugins Window ?

| Installing fortress md | README-QUICKSTART-APACHEDS.md | Server.xml | Settings.xml | Pom.xml | Pom
```

Save and close the file.

Start the ApacheDS instance using the Windows Task Manager interface:



Integrate and Test Apache Fortress Core

Download and Install Apache Directory Studio

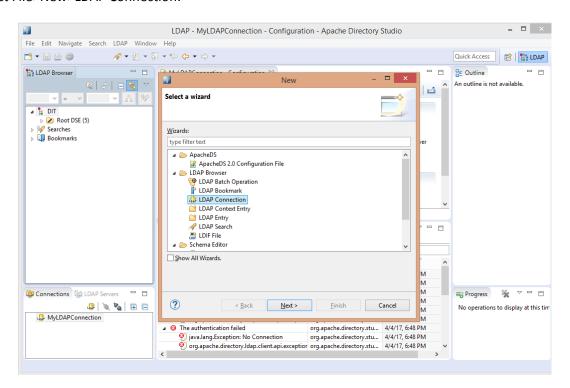
Go here to obtain the studio and run the install.

Create an LDAP Connection

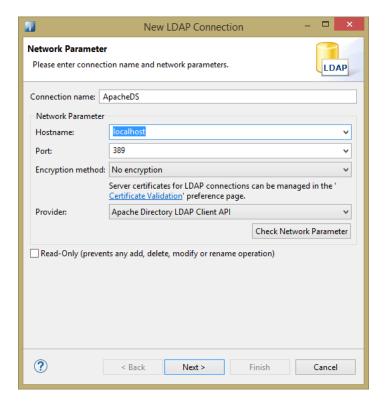
Start up the studio:



Select File>New>LDAP Connection:



Enter the connection parameters:



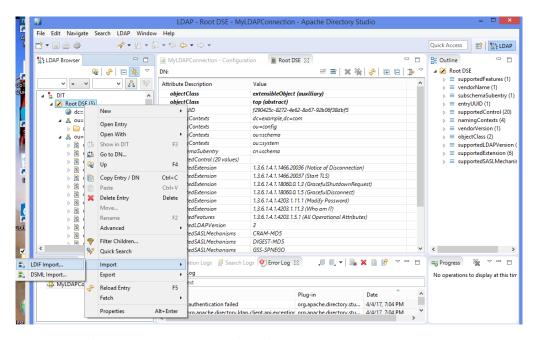
Click Next> and enter the authentication parameters:



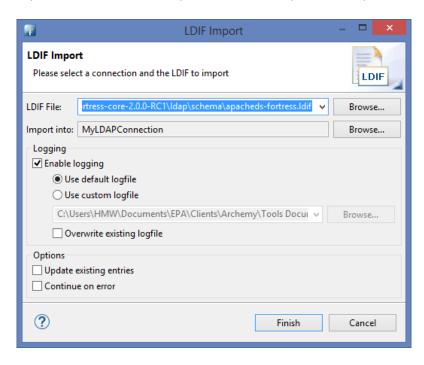
The password is 'secret.'

Import ApacheDS Schema

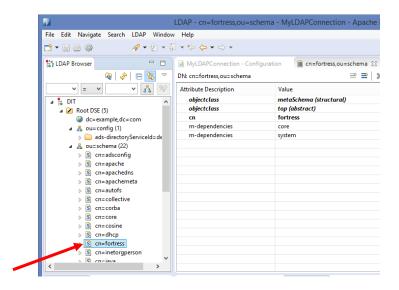
Right click on the Root DSE entry and select *LDIF Import*:



Select the LDIF file. . . \fortress-core-2.0.0-RC1\ldap\schema\apacheds-fortress.ldif from your fortress-core directory and import into the connection you created in the previous step:



The appearance of the fortress schema in the list will indicate a successful import:



Integrate Apache Fortress Core and ApacheDS

From your fortress-core base folder, execute the following command: mvn install -Dload.file=./ldap/setup/refreshLDAPData.xml

Make a backup copy of pom.xml and then edit it. Find and change the **jgrapht-core version** to **0.9.2** (for jdk 7.x compatibility):

Then execute the following:

mvn install -Dload.file=./ldap/setup/DelegatedAdminManagerLoad.xml

Test Apache Fortress Core Integration

From your fortress-core base folder, execute the following command: mvn -Dtest=FortressJUnitTest test

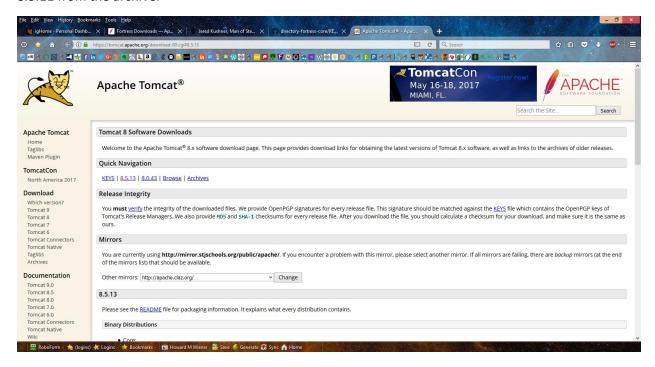
A successful test run will end with:

Rerun the same command to verify that the teardown APIs are working properly: mvn -Dtest=FortressJUnitTest test

Success will result in the same output with a larger number of tests run.

Download and Install Tomcat

Go <u>here</u> and select the 32 or 64 bit windows zip file. It is recommended that you download version 8.5.11 from the archive.



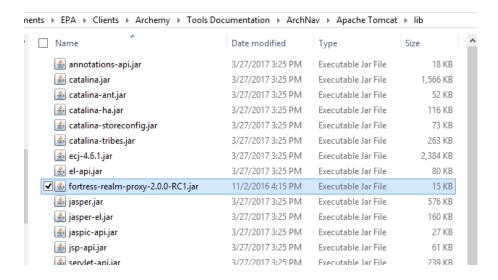
Select a directory and unzip the contents of the file. You can put them anywhere but we have put them in a subdirectory of our software directory.

In CygWin

Go to the Fortress Directory and Execute

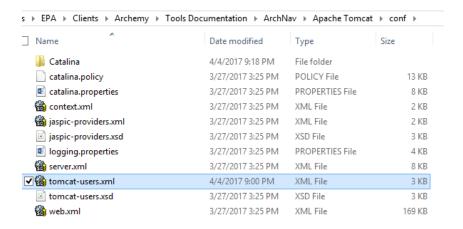
wget http://repo.maven.apache.org/maven2/org/apache/directory/fortress-realm-proxy-2.0.0-RC1/fortress-realm-proxy-2.0.0-RC1.jar

The .jar file fortress-realm-proxy-2.0.0-RC1.jar will be created. Move it to the **lib** directory of your Apache Tomcat installation:



Add users to the Tomcat installation

Edit the tomcat-users.xml file:



Add the following users to the xml file:

```
<role rolename="manager-script"/>
<role rolename="manager-gui"/>
<user username="tcmanager" password="m@nager123" roles="manager-script"/>
<user username="tcmanagergui" password="m@nager123" roles="manager-gui"/>
```

```
tomcat-users.xml - Notepad
File Edit Format View Help
               xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
               xsi:schemaLocation="http://tomcat.apache.org/xml tomcat-users.xsd"
               version="1.0">
 NOTE: By default, no user is included in the "manager-gui" role required to operate the "/manager/html" web application. If you wish to use this app,
  you must define such a user - the username and password are arbitrary. It is
  strongly recommended that you do NOT use one of the users in the commented out
  section below since they are intended for use with the examples web
  application.
-->
<!--
  NOTE: The sample user and role entries below are intended for use with the
  examples web application. They are wrapped in a comment and thus are ignored
  when reading this file. If you wish to configure these users for use with the
  examples web application, do not forget to remove the <!...> that surrounds
  them. You will also need to set the passwords to something appropriate.
   <role rolename="manager-script"/>
  <role rolename="manager-gui"/>
  <user username="tcmanager" password="m@nager123" roles="manager-script
<user username="tcmanagergui" password="m@nager123" roles="manager-gui"</pre>
<!--
  <role rolename="tomcat"/>
  <role rolename="role1"/>
  <user username="tomcat" password="<must-be-changed>" roles="tomcat"/>
  <user username="both" password="<must-be-changed>" roles="tomcat,role1"/>
  <user username="role1" password="<must-be-changed>" roles="role1"/>
</tomcat-users>
```

Update the LDAP Server Coordinates in the Tomcat Startup script:

Edit catalina.sh and add the lines, below, to the file in the location shown:

Target LDAP server coordinates

JAVA_OPTS="\$JAVA_OPTS -Dfortress.admin.user=uid=admin,ou=system - Dfortress.admin.pw=secret -Dfortress.config.root=ou=Config,dc=example,dc=com - Dfortress.port=389"

Start the Tomcat Server

N.B.: To start Tomcat as a service, run service.bat install in the Tomcat/bin directory. This sample installation will be configured to start manually:

Go to the Tomcat directory and run:

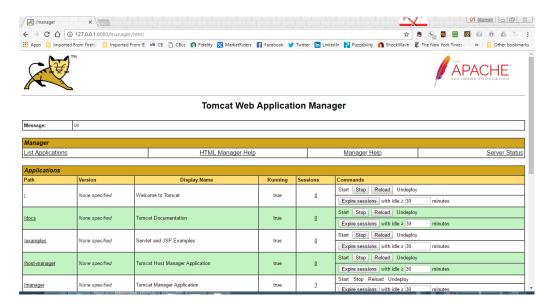
.../Apache Tomcat/bin

\$./catalina.sh start

To stop

\$./catalina.sh stop

To manage the running server go to: http://127.0.0.1:8080/manager/html:



Setup Apache Fortress REST Application

Build, Perform Fortress REST Test Policy Load and Deploy to Tomcat:

Execute the following:

mvn clean install -Dload.file=./src/main/resources/FortressRestServerPolicy.xml tomcat:deploy

If necessary to rerun due to deployment error, then Redeploy:

mvn tomcat:redeploy

Run Smoke test

mvn test -Dtest=EmTest

Set Up Fortress Web

Download and unzip the Fortress Web package:

wget http://www.apache.org/dist/directory/fortress/dist/2.0.0-RC1/fortress-web-2.0.0-RC1-source-release.zip unzip fortress-web-2.0.0-RC1-source-release.zip cd fortress-web-2.0.0-RC1

Copy the config file from the fortress-core directory:

cp ../[FORTRESS-CORE-HOME]/config/fortress.properties src/main/resources

Build Fortress Web, perform Fortress Web test policy load and deploy to Tomcat:

mvn clean install -Dload.file=./src/main/resources/FortressWebDemoUsers.xml tomcat:deploy

If necessary to rerun due to deployment error, then Redeploy:

mvn tomcat:redeploy

Open browser and test Fortress Manager

Go to http://hostname:8080/fortress-web (Credentials are UID: test and PW: password)

Click on the links, to pull up various views on the data stored in the directory.

Run Selenium Web Driver Integration Test

These tests have the following prerequisites:

- Either Firefox or Chrome installed to target machine.
- FORTRESS_CORE_HOME/FortressJUnitTest successfully run, which will load some sample data to play with.
- [FortressWebDemoUsers](./src/main/resources/FortressWebDemoUsers.xml) policy loaded into target LDAP server.

Execute the following to test with Firefox, which is the default:

mvn test -Dtest=FortressWebSeleniumITCase

Repeat the test for Chrome:

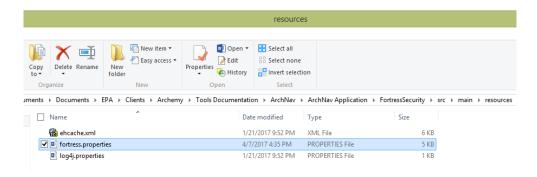
mvn test -Dtest=FortressWebSeleniumITCase -Dweb.driver=chrome

Build and deploy the ArchNav security application

Copy the fortress.properties file from fortress-core/config to . . /ArchNav Application/FortressSecurity:

From within the . . /ArchNav Application/FortressSecurity execute the following:

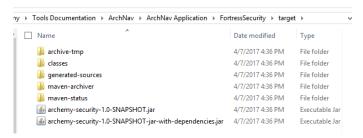
cp . . . /fortress-core-2.0.0-RC1/config/fortress.properties src/main/resources In the Windows File Manager, this is the target file:



Install:

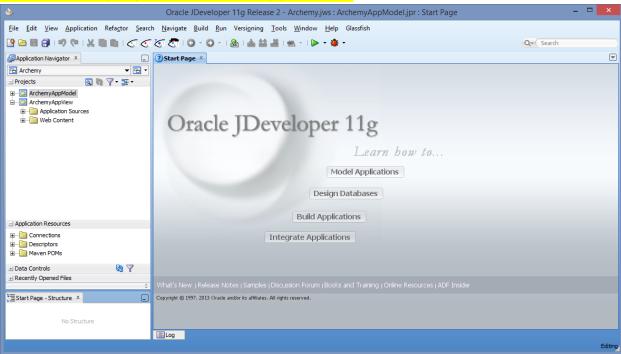
mvn clean install

The .jar files, shown below, should be created in the /FortressSecurity/target directory:



Copy the ... with-dependencies.jar to C:\glassfish3\glassfish\domains\domain1\lib

Build and deploy the ArchNav application



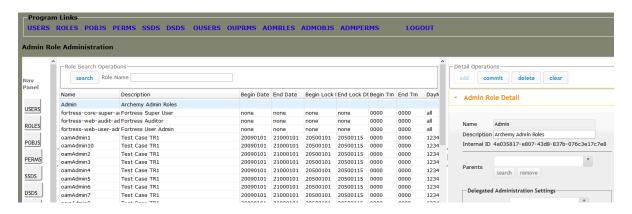
Configure Fortress to include ArchNav authentication and RBAC details

Open Browser and Load Fortress Manager

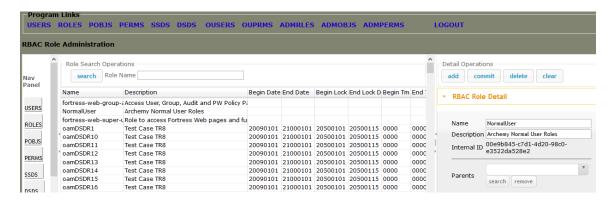
- a. Go to the Fortress Management panel (Credentials are UID: test and PW:password).
 - a. N.B., the Fortress app already contains a quantity of demo and sample data. You can just ignore it.

Create and Edit Fortress Permission Objects and Assign Permissions

- 1. Create Admin and Normal User Roles:
 - a. Click ADMRLES



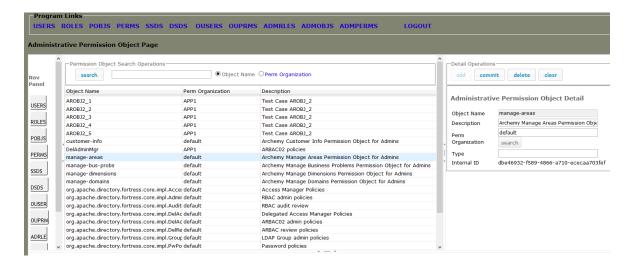
- b. Enter the role name **Admin** and the description **Archemy Admin Roles** in the form on the right.
- c. Click **Add** and the admin console will add the roles, display them in the list on the left and display the internal ID in the form on the right.
- d. Click ROLES



- e. Enter the role name NormalUser and the description Archemy Normal User Roles.
- f. Click **Add** and the admin console will add the roles, display them in the list on the left and display the internal ID in the form on the right.

2. Create Administrative Permission Objects

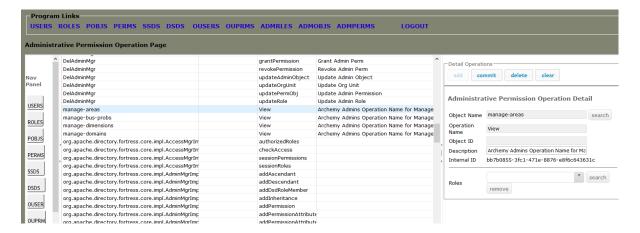
a. Click ADMOBJS



b. Add the following four permission objects:

	Perm	
Object Name	Organization	Description
manage-areas	default	Archemy Manage Areas Permission Object for Admins
manage-dimensions	default	Archemy Manage Dimensions Permission Object for Admins
manage-domains	default	Archemy Manage Domains Permission Object for Admins
manage-bus-probs	default	Archemy Manage Business Problems Permission Object for
		Admins

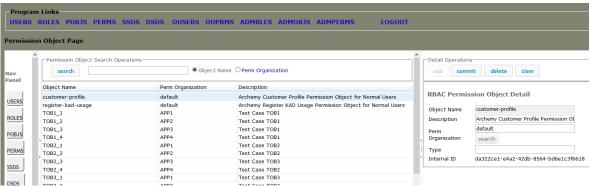
- 3. Create Administrative Permissions
 - a. Click ADMPERMS
 - b. Locate the entries for the administrative objects created in the previous step.



c. Click on and update each in turn.

	Operation	Description
Object Name	Name	
manage-areas	View	Archemy Admins Operation Name for Manage Areas
manage-dimensions	View	Archemy Admins Operation Name for Manage Dimensions
manage-domains	View	Archemy Admins Operation Name for Manage Domains
manage-bus-probs	View	Archemy Admins Operation Name for Manage Business
		Problems

- d. Click **COMMIT** after each to update.
- 4. Create Normal User Permission Objects
 - a. Click POBJS

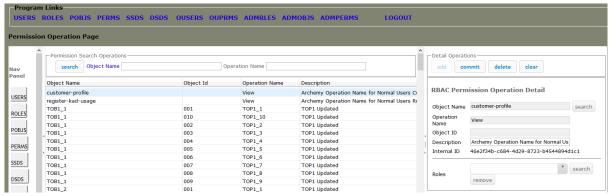


b. Create the objects shown below:

	Perm	
Object Name	Organization	Description
customer-profile	default	Archemy Customer Profile Permission Object for Normal
		Users
register-kad-usage	default	Archemy Register KAD Usage Permission Object for Normal
		Users

5. Create Normal User Permissions

a. Click PERMS



b. Add permissions for both of the normal user objects:

	Operation	
Object Name	Name	Description
customer-profile	View	Archemy Operation Name for Normal Users Customer
		Profile Permission Object
register-kad-usage	View	Archemy Operation Name for Normal Users Register KAD
		Usage Permission Object

- 6. Create Admin Permission Objects for Catalogue Add and Delete and View Cust Name Operations
 - a. Using the ADMOBJS page, add the following objects:

	Perm	
Object Name	Organization	Description
searchoraddcatalog	default	Archemy Admins Add Catalog Operation Name for
		Search and Add Catalog Permission Object
view-customer-name	default	Archemy Admins Operation Name for View Customer
		Name Permission Object

- 7. Create Admin Permissions for Catalogue Add and Delete and View Customer Name Operations
 - a. Using the ADMPERMS page, add the following permissions:

	Operation	
Object Name	Name	Description
searchoraddcatalog	add-catalog	Archemy Admins Add Catalog Operation Name for
		Search and Add Catalog Permission Object
searchoraddcatalog	delete-catalog	Archemy Admins Delete Catalog Operation Name for
		Search and Add Catalog Permission Object
view-customer-name	View	Archemy Admins Operation Name for View Customer
		Name Permission Object

Test ArchNav

Make sure the ApacheDS, Tomcat, Glassfish and MySQL servers are all running.

Invoke ArchNav by browsing to: http://localhost:9999/archemy/faces/login.jspx.

You should see the login page:

