

# Tableau Reader

*A branch of the Enterprise Services business analytics strategy*

# Why Tableau Reader?

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## Must deploy Aging Dashboard to all buyers

*PSI (Process, Strategy, and Innovation) must provide buyer performance reporting to the full Procurement team 3-times weekly*



## Performance Data is Non-Sensitive

*Performance information (i.e., how many widgets? How long did it take?) is considered non-sensitive*



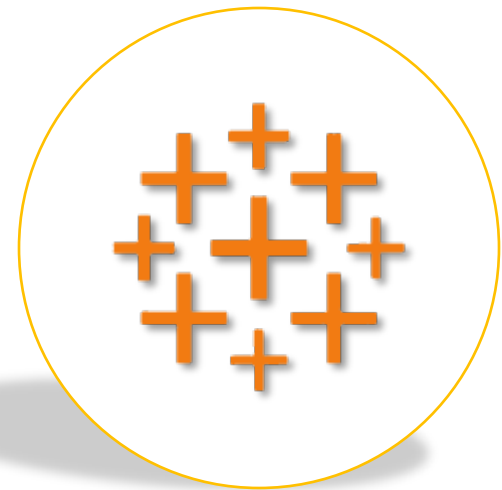
## No License Cost

*A free offering that allows Buyers to access Procurement's interactive Aging Work Dashboard*



## Governance

*PSI will provide governance to guide the production and management of exported Tableau workbooks available to TB Reader users. Will also govern the version of the software recommended for use across ES*



## Strategy for Tableau Reader

①

For read-only consumers of non-sensitive data

- Will be used for the bulk of ES department users to participate in the ES business analytics strategy
- Working with the ES Steering Committee, PSI will review and label the sensitivity of data

②

PSI will produce and oversee exported Tableau workbooks

- PSI will control the Tableau packages that will be made available to Tableau Reader users
- This will ensure we have controlled authorized Tableau packages exposed to the right users

③

Provide continuous improvement feedback loop

- We don't want everyone creating dashboards – We do want everyone to engage in ES' business analytics strategy
- This provides a mechanism for new dashboards to be designed and for existing dashboards to be enhanced

## Our Next Steps

### *Downloading Tableau Reader*

*Instructions for downloading  
Tableau Reader*

### *Installation & Registration*

*Instructions for installation and  
registration*

### *Access “Approved” Workbooks*

















*Instructions for accessing and importing  
“Approved” PSI workbooks*

### *Continuous Improvement*

*Feedback loop & feature  
enhancement*

# ES Tableau User Communities

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	Tableau Reader	Tableau Server	Tableau Desktop	Tableau Prep
Read-Only Consumers (non-sensitive data)	 <small>* Procurement Buyers *</small>			
Read-Only Consumers (sensitive data)		 <small>* Procurement Mgr/Dir *</small>		
Dashboard Developers				
Tableau Administrators				

# Procurement Users

Tableau Server  
Users



Tableau Reader  
Users



1 Agent

2 Agent



1 Agent

2 Agent

3 Agent

4 Agent

5 Agent

6 Agent

7 Agent

# ES Tableau Developers / Admins

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	Tawna Lawrence <i>PSI</i>	Kathleen Watson <i>Facilities</i>	Larry Williams <i>PSI</i>
Tableau Desktop 1 & 2 Accelerated Training	✓	✓	✓
Procurement Aging Dashboard	✓	✗	✓
Procurement Productivity Dashboard (WIP)	✓	✗	✓
Construction Design Dashboard	✗	✓	✓
Facilities Ticket Dashboard (WIP)	✗	✓	✓
Facilities Performance Reporting Dashboard (WIP)	✓	✓	✓

Tableau Reader isn't perfect for all information needs...

