

Qi Feng (Willie) Li

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Education

University of Calgary

Bachelor of Science in Software Engineering

Bachelor of Commerce in Finance

Cumulative GPA: 3.61 / 4.00

Calgary, AB

September 2016 – April 2022

September 2016 – April 2022

Interactive Trader

Stock and Options

Salt Lake City, Utah

September 2016 – September 2018

- 2-year education program covering various topics regarding stocks, options, futures and forex with a focus on fundamental analysis, technical analysis, advanced options trading strategies, and trade management/repair

Professional Experience & Leadership

University of Calgary

Teaching Assistant

Calgary, AB

September 2019 – Present

- Provide academic assistance to students for BTMA 317 (Introduction to Business Technology Management) and MGST 391 (Business Analytics) assignments

Learning Assistant

September 2019 – Present

- Provide academic assistance to students in engineering for course material relevant to many first year general engineering courses and second year software engineering courses

Software Researcher

May 2018 – August 2018

- Developed an Intelligent Medical Assistant software system featuring Angular CLI, machine learning, voice to text, and medical ontology on a team of professors, post-graduates, and undergrad students

Math Tutors Calgary (Self Employed)

Web Developer

Calgary, AB

January 2019 – Present

- Developed and deployed the business website (<https://www.mathtutorscalgary.ca>)

Private Math Tutor

August 2015 – December 2018

- Worked with a variety of students to help improve their grades in and understanding of high school mathematics

Extracurricular Activities

Calgary Portfolio Management Trust (CPMT)

Investment Analyst

Calgary, AB

April 2019 – Present

- Selected as one of eight students based on academic merit and leadership qualities to manage a student led portfolio of Canadian and U.S. equities worth ~\$500 000 on behalf of the University of Calgary and associated stakeholders

Finesse Wealth Management – Student Club

Head of Financials

Calgary, AB

November 2018 – May 2019

- Lead a team of analysts to assemble monthly reports, presentations, and one-page summaries of various financial securities including a trading strategy and valuation

Financial Sector Analyst

September 2018 – October 2018

- Valued ETFs and individual securities in the financial sector using metrics such as beta, Sharpe ratio, volatility, and liquidity in conjunction with comparable company and discounted cash flow analysis
- Utilized macroeconomic and technical analysis to identify optimal entry and exit prices based on valuation

Director of Risk Management

September 2017 – August 2018

- Led the risk management team to ensure that the portfolio had appropriate exposure to each industry
- Gave presentations on lowering risk of investments through various options hedging strategies

Skills, Awards and Interests

- Writing/Oral fluency in English and oral fluency in Mandarin
- **Technical Skills:** Angular CLI, Batch, Bloomberg, C/C++, financial modelling, HTML/CSS, Java, Microsoft Office, option strategies, PHP, Python, R, Software Design Patterns, SQL, Typescript, Twitter Bootstrap, UML, VBA, XML
- **Awards:** NSERC, Jack and Louise Lee Family Energy Leaders Scholarship, Jason Lang Scholarships (2018, 2019), President's Admission Scholarship, Schulich School of Engineering Dean's Entrance Scholarship, Alexander Rutherford Scholarship
- **Interests:** Fitness and Nutrition, Basketball, Gymnastics, Psychology, Music, Audiobooks