

ALL IMPORTANT DAX FORMULAS EVERY ANALYST MUST KNOW



Logical

```
IF: IF( 'Table'[Column] > 10, "Yes", "No")|
AND: AND('Table'[Column1] > 5, 'Table'[Column2] < 10)</li>
OR: OR('Table' [Column1] > 5, 'Table' [Column2] < 10)</li>
NOT: NOT( 'Table' [Flag]) |
SWITCH: SWITCH('Table' [Category], "A", 1, "B", 2, 0)
```

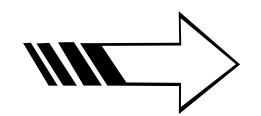




Text

```
• CONCATENATE: CONCATENATE(
 'Table' [Text1], 'Table'
 [Text2])
• LEFT: LEFT('Table'[Text], 3)
• RIGHT: RIGHT('Table' [Text], 5)
LEN: LEN('Table'[Text])
• UPPER: UPPER( 'Table' [Text])
• LOWER: LOWER('Table' [Text])
• TRIM: TRIM('Table'[Text])
• SEARCH: SEARCH("keyword"',
 'Table'[Text])
• CONTAINSSTRING: CONTAINSSTRING(
 'Table' [Text], "keyword")
• LEFT: LEFT ('Table' [Text], 3)
• RIGHT: RIGHT( 'Table' [Text],3)
```





Date

• TODAY: TODAY() • **NOW:** NOW() • YEAR: YEAR('Table'[Date]) • MONTH: MONTH('Table' [Date]) • DAY: DAY ('Table'[Date]) • DATEDIFF: DATEDIFF('Table' [StartDate], 'Table' [EndDate], DAY) • EOMONTH: EOMONTH('Table' [Date],0) • FORMAT: FORMAT('Table' [Date], "yyyy-mm-dd")

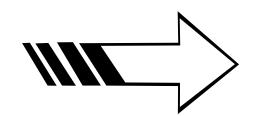




Math

```
• SUMX: SUMX(Sales,
 Sales[Quantity] *
 Sales[Price])
• AVERAGE: AVERAGE ( 'Table'
 [Column])
• MIN: MIN('Table'[Column])
• MAX: MAX('Table' [Column])
• ROUND: ROUND('Table'
 [Number], 2)
• ABS: ABS('Table'[Number])
• EXP: EXP(
 'Table'[Exponent])
• LOG: LOG('Table'[Number],10
```

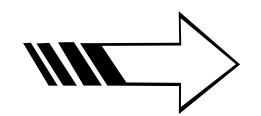




Statistics

```
AVERAGEX: AVERAGEX(
    'Table', 'Table' [Column])
COUNT: COUNT ( 'Table' (Column]) |
COUNTA: COUNTA (' Table' [Column])
COUNTAX: COUNTAX( 'Table', 'Table' [Column])
STDEV.P: STDEV.P( 'Table' [Column])
VAR.P: VAR.P( 'Table' (Column])
```

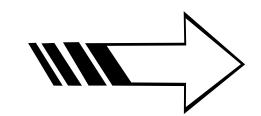




Time Intelligence

- TOTALYTD: TOTALYTD(SUM ('Table' [Sales]),'Date' [Date])
- **SAMEPERIODLASTYEAR:** CALCULATE(SUM('Table' [Sales]).
- SAMEPERIODLASTYEAR ('Date' [Date]))
- YTD: CALCULATE (SUM('Table' [Sales]),
 ALL('Date'), 'Date' [Date] <= MAX ('Date'
 [Date]))</pre>
- QUARTER: QUARTER('Date' [Date])
- MONTH: MONTH 'Date' [Date])
- WEEKDAY: WEEKDAY ('Date' [Date], 2)
- CALENDAR: CALENDAR (DATE (2023, 1, 1), DATE(2023, 12, 31))
- DATESBETWEEN: DATESBETWEEN('Date' [Date], DATE(2022, 1, 1), DATE (2022, 12, 31))
- TOTALMTD: TOTALMTD(SUM('Table' [Sales]), 'Date' [Date])
- FIRSTDATE: FIRSTDATE ('Date' [Date])
- LASTDATE: LASTDATE (('Date' [Date])





Finance

```
• PV: PV(0.05, 10, 1000, 0, 0)
• FV: FV(0.05, 10, -100, 0, 0)
MPV: NPV(0.1, CashFlow1,
 CashFlow2, CashFlow3)
• IRR: IRR(CashFlows)
TOTALYTD: TOTALYTD(SUM(
'Table' [Revenue]), 'Date'
 [Date])
CLOSINGBALANCEMONTH:
 CLOSINGBALANCEMONTH ( 'Table'
 [Revenue], 'Date' [Date])
• OPENINGBALANCEMONTH:
 OPENINGBALANCEMONTH (' Table'
 [Revenue], 'Date' [Date])
```





Distribution

- NORM. DIST: NORM. DIST (1.96, 0, 1, TRUE) NORM.
- INV: NORM. INV (0.95, 0, 1)
 BINON. DIST: BINOM. DIST(3,
- 10, 0.5, FALSE) **POISSON. DIST:** POISSON. DIST(2, 5,
- FALSE)





Ranking

```
RANKX: RANKX('Table',
  'Table' [Sales], DESC)
TOPN: TOPN(5, 'Table',
  'Table' [Sales], DESC)
RANK.EQ: RANK.EQ( 'Table'
  [Sales], 'Table' [Sales],
  DESC)
```



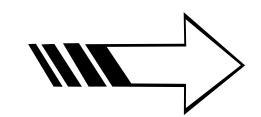


Testing

- T.TEST: T. TEST('Group' [Data],
 'Group2' [Data], 2, 1)
- ANOVA: ANOVA('Table' [Values],
 'Table' [Category])
- CHISQ. DIST: CHISQ. DIST (3.84, 2, FALSE)
- **PERCENTILE.INC:** PERCENTILE. INC('Table' [Values], 0.75)
- **PERCENTILE.EXC:** PERCENTILE. EXC('Table' [Values], 0.75)
- RANK. AVG: RANK. AVG('Table'
 [Sales], 'Table' [Category], 1)
- KEEPFILTERS:

```
KEEPFILTERS(CALCULATE (SUM(
'Table' [Sales]), 'Table'
[Category] = "A"))
```





Table

• VALUES: VALUES('Table'[Column]) • ALLSELECTED: ALLSELECTED('Table') • ADDCOLUMNS: ADDCOLUMNS ('Table', "Revenue", 'Table' [Quantity] * 'Table' [Price]) • **SUMMARIZE:** SUMMARIZE ('Table', 'Table' [Category], "Total Sales", SUM('Table' [Sales])) ROLLUP: ROLLUP('Date', 'Date' [Year], 'Date' [Quarter], 'Date' [Month]) • **KEEPFILTERS**: KEEPFILTERS (CALCULATETABLE('Table', 'Table' [Column] > 100)• SELECTCOLUMNS: SELECTCOLUMNS('Table', 'Table' [Column1], 'Table' [Column2]) • **SUMMARIZECOLUMNS:** SUMMARIZECOLUMNS('Table' [Column1], 'Table' [Column2], "Total Sales", SUM('Table'[Sales]))

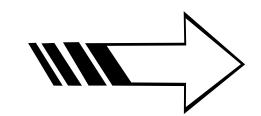




Parent-Child

- PATH: PATH('Table', 'Table'
 [ParentID], 'Table' [ID])
- PATHITEM: PATHITEM('Table'
 [Path], 1)
- PATHLENGTH: PATHLENGTH('Table'
 [Path])
- ISFILTERED: IF(ISFILTERED
 ('Table' [Column]), "Filtered",
 "Not Filtered")

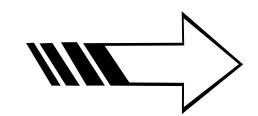




Advanced

```
• PREDICT: PREDICT('Table', 'Table'
 [Value], FILTER('Table', 'Table'
 [Date] > DATE(2022, 1, 1))
• COVARIANCE.P: COVARIANCE.P(
 'Table1' [Values], 'Table2'
 [Values])
• CORRELATION: CORRELATION(
 'Table1'[Values], 'Table2'[Values])
• RANK.EQ: RANK.EQ( 'Table' [Sales],
 'Table' [Sales], DESC, 'Table'
 [Category])
• PREDICT: PREDICT('Table', 'Table'
 [Value], FILTER('Table','Table'
 [Date] > DATE(2022, 1, 1))
• COVARIANCE.P: COVARIANCE.P('Table1'
 [Values], 'Table2' [Values])
```





Information

- ISBLANK: IF (ISBLANK ('Table' [Column]), "Blank", "Not Blank")
 ISERBOD: IE(ISERBOD(1/0)
- ISERROR: IF(ISERROR(1/0), "Error", "No Error")
- TYPEOF: TYPEOF ('Table'[Column], INTEGER)





Parameter

- **ISBLANK:** IF (ISBLANK ('Table' [Column]), "Blank", "Not Blank")
- ISERROR: IF(ISERROR(1/0), "Error", "No Error")
- **TYPEOF:** TYPEOF ('Table' [Column], INTEGER)





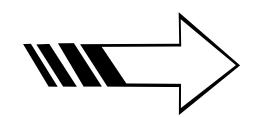
Context

- EARLIER: CALCULATE (SUM('Table' [Sales]), 'Table' [Date] = EARLIER ('Table' (Date]) 1)
 FILTERS: FILTERS('Table'
- USERELATIONSHIP:

[Category])

```
USERELATIONSHIP(' Table1'
[Column], 'Table2'
[Column])
```







Was this helpful

WOULD YOU MIND SHOWING YOUR SUPPORT BY GIVING IT A LIKE?

