

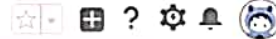


Setup

Home

Object Manager

Search Setup



perm

Users

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.



SETUP

Permission Sets

Permission Set
Create

Help for this Page

Save Cancel

Enter permission set information

Required Information

1 Label Travel Expenses User

2 API Name Travel_Expenses_User

Description Provides access to the Travel Expenses app.

Session Activation Required

Select the type of users who will use this permission set

Who will use this permission set?

- Choose "None" if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

3 License Salesforce

4 Save Cancel



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SETUP

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Travel Expenses User

Video Tutorial | Help for this Page

Find Settings...



Clone

Edit Properties

Manage Assignments

Permission Set Overview > Object Settings



Travel Expenses



1

Travel Expenses

Edit

2

Tab Settings

Available

Visible

☐☐

Object Permissions

Permission Name

Enabled

Read

☐

Create

☐

Edit

☐

Delete

☐

View All

☐

Modify All

☐

Field Permissions

Field Name

Read Access

Edit Access

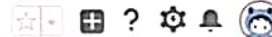


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Find Settings...



Clone

Edit Properties

Manage Assignments

1

[Permission Set Overview](#) > **Assigned Apps**


Assigned Apps

Edit







App Name

sfdx_isv_pkg001.Travel Expenses (sfdx_isv_pkg001__Travel_Expenses)

Installed Package



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Permission Sets

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Save

Cancel

Travel Expenses

Tab Settings

Available

Visible

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Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

2

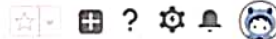
Field Permissions

Field Name	Read Access	Edit Access
Amount	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Approved	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Created By	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Last Modified By	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Travel Expense Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

3



Search Setup



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SETUP

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Search travel



Clone Delete Edit Properties Manage Assignments

Object Settings

Travel Expenses

Description Provides access to the Travel Expenses app.

License Salesforce

Session Activation Required ☐

Created By User User, 10/28/2018 10:28 AM

API Name Travel_Expenses_User

Namespace Prefix sfdx_isv_pkg001

Last Modified By User User, 10/28/2018 10:28 AM

Apps

Settings that apply to Salesforce apps, such as Sales, and custom apps built on the Lightning Platform
[Learn More](#)

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

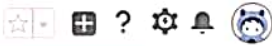
Permissions to execute Apex classes

Visualforce Page Access

Permissions to execute Visualforce pages



Search Setup



perm

- Users
- Permission Sets
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SETUP

Permission Sets

Permission Set

Travel Expenses User

Find Settings... Clone Edit Properties Manage Assignments

Permission Set Overview > Assigned Apps

Assigned Apps

Available Apps

Community (standard__Community)
Content (standard__Content)
Lightning Usage App (standard__LightningInstrumentation)
Marketing (standard__Marketing)
Platform (standard__Platform)
Sales (standard__LightningSales)
Sales (standard__Sales)
Sales Console (standard__LightningSalesConsole)
Salesforce Chatter (standard__Chatter)
Sample Console (standard__ServiceConsole)
Service (standard__Service)
Service Console (standard__LightningService)
Site.com (standard__Sites)
Work.com (standard__Work)
sfdx_isv_pkg001.Force.com (sfdx_isv_pkg001__Force.com)

Add
Remove

Enabled Apps

sfdx_isv_pkg001.Travel Expenses (sfdx_isv_pkg001__Travel)