

Columns -

Select fields to display on the related list. You can also re-order the selected fields.

Available Fields

Assistant
Asst. Phone
Birthdate
Clean Status
Contact Owner Alias
Created By Alias
Created Date
Data.com Key

Add



Remove

Selected Fields


Contact Name
Title
Email
Phone

Up



Down

Sort By:

Contact Name 

--Default--

Contact Name

Title

Email

Phone

Apply column information :

☒ Select All

REPORT ▼
New Accounts Report ✎Accounts

Got Feedback?↶↷📊Add ChartSave & RunSave ▼CloseRun

OutlineFilters 2

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

Filters

Add filter...

Show Me My accounts

Created Date All Time

Billing State/Province not equal to **

	Last Activity ▼	Account Owner ▼	Account Name ▼	Billing State/Province ▼	Type ▼	Rating ▼	Last Modified Date ▼
1		- Christine Marshall	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	13/09/2018
2		- Christine Marshall	GenePoint	CA	Customer - Channel	Cold	13/09/2018
3		- Christine Marshall	United Oil & Gas, UK	UK	Customer - Direct	-	13/09/2018
4		- Christine Marshall	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	13/09/2018
5		- Christine Marshall	Edge Communications	TX	Pending	Hot	13/09/2018
6		- Christine Marshall	Dickenson plc	KS	Customer - Channel	-	13/09/2018
7		- Christine Marshall	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	13/09/2018
8	23/10/2019	Christine Marshall	Express Logistics and Transport	OR	Customer	Hot	12/02/2019
9		- Christine Marshall	University of Arizona	AZ	Customer - Direct	Warm	13/09/2018
10	18/12/2018	Christine Marshall	United Oil & Gas Corp.	NY	Customer - Direct	Hot	10/07/2019

REPORT ▾

New Accounts Report / Accounts

Got Feedback? Add Chart Save & Run Save ▾ Close Run

Outline

Filters 2

Groups

GROUP ROWS

Add group...

Columns

Add column...

Account Owner x

Account Name x

Type x

Rating x

Last Activity x

Last Modified Date x

To see the latest edits, refresh the preview. Refresh Update Preview Automatically

	Account Owner ▾	Account Name ▾	Billing State/Province ▾	Type ▾	Rating ▾	Last Activity ▾	Last Modified Date ▾
1	Christine Marshall	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	-	13/09/2018
2	Christine Marshall	GenePoint	CA	Customer - Channel	Cold	-	13/09/2018
3	Christine Marshall	United Oil & Gas, UK	UK	Customer - Direct	-	-	13/09/2018
4	Christine Marshall	United Oil & Gas, Singapore	Singapore	Customer - Direct	-	-	13/09/2018
5	Christine Marshall	Edge Communications	TX	Pending	Hot	-	13/09/2018
6	Christine Marshall	Dickenson plc	KS	Customer - Channel	-	-	13/09/2018
7	Christine Marshall	Grand Hotels & Resorts Ltd	IL	Customer - Direct	Warm	-	13/09/2018
8	Christine Marshall	Express Logistics and Transport	OR	Customer	Hot	23/10/2019	12/02/2019
9	Christine Marshall	University of Arizona	AZ	Customer - Direct	Warm	-	13/09/2018
10	Christine Marshall	United Oil & Gas Corp.	NY	Customer - Direct	Hot	18/12/2018	10/07/2019
11	Christine Marshall	sForce	CA	-	-	-	13/09/2018
12	Christine Marshall	Cambridgeshire County Council	Cambridge	-	-	-	13/09/2018

Total Records Total Opportunity Value
23 £6,328,972.50

Account Name ↑	Sum of Opportunity Value	Record Count
3M	£0.00	1
Bexley LB	£0.00	1
Burlington Textiles Corp of America	£235,000.00	1
Cambridgeshire County Council	£0.00	1
Company ABC	£375,872.50	1
Dickenson plc	£15,000.00	1
Dun Laoghaire Rathdown County Council	£0.00	1
Edge Communications	£308,100.00	1
Express Logistics and Transport	£590,000.00	1
Farmers Coop. of Florida	£0.00	1
Fingal County Council	£0.00	1
GenePoint	£175,000.00	1
Global Media	£0.00	1
Grand Hotels & Resorts Ltd	£915,000.00	1
salesforce.com	£0.00	2
sForce	£0.00	1
South Cambridgeshire District Council	£0.00	1
South Dublin County Council	£0.00	1
United Oil & Gas, Singapore	£0.00	1
United Oil & Gas, UK	£0.00	1
United Oil & Gas Corp.	£3,475,000.00	1
University of Arizona	£240,000.00	1
Total	£6,328,972.50	23

Fields >

Outline

Filters 3

Groups

GROUP ROWS

Add group...

Account Name

GROUP COLUMNS

Add group...

Type

Columns

Add column...

Rating

Last Modified Date

Opportunity Value

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

Account Name ↑	Type →	Prospect	Customer	Pending	Customer - Channel	Customer - Direct	Total
Burlington Textiles Corp of America	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£235,000.00 1	£235,000.00 1
Company ABC	Sum of Opportunity Value Record Count	£375,872.50 1	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£375,872.50 1
Dickenson plc	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£15,000.00 1	£0.00 0	£15,000.00 1
Edge Communications	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£308,100.00 1	£0.00 0	£0.00 0	£308,100.00 1
Express Logistics and Transport	Sum of Opportunity Value Record Count	£0.00 0	£590,000.00 1	£0.00 0	£0.00 0	£0.00 0	£590,000.00 1
GenePoint	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£175,000.00 1	£0.00 0	£175,000.00 1
Grand Hotels & Resorts Ltd	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£915,000.00 1	£915,000.00 1
United Oil & Gas, Singapore	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£0.00 1	£0.00 1
United Oil & Gas, UK	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£0.00 1	£0.00 1
United Oil & Gas Corp.	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£3,475,000.00 1	£3,475,000.00 1
University of Arizona	Sum of Opportunity Value Record Count	£0.00 0	£0.00 0	£0.00 0	£0.00 0	£240,000.00 1	£240,000.00 1
Total	Sum of Opportunity Value Record Count	£375,872.50 1	£590,000.00 1	£308,100.00 1	£190,000.00 2	£4,865,000.00 6	£6,328,972.50 11



Report: Accounts
My Accounts

Total Records
23

	Account Owner	Account Name	Type	Rating	Last Activity	Last Modified Date
1	Christine Marshall	Burlington Textiles Corp of America	Customer - Direct	Warm	-	13/09/2018
2	Christine Marshall	GenePoint	Customer - Channel	Cold	-	13/09/2018
3	Christine Marshall	United Oil & Gas, UK	Customer - Direct	-	-	13/09/2018
4	Christine Marshall	United Oil & Gas, Singapore	Customer - Direct	-	-	13/09/2018
5	Christine Marshall	Edge Communications	Pending	Hot	-	13/09/2018
6	Christine Marshall	Dickenson plc	Customer - Channel	-	-	13/09/2018
7	Christine Marshall	Grand Hotels & Resorts Ltd	Customer - Direct	Warm	-	13/09/2018
8	Christine Marshall	Express Logistics and Transport	Customer	Hot	23/10/2019	12/02/2019
9	Christine Marshall	University of Arizona	Customer - Direct	Warm	-	13/09/2018
10	Christine Marshall	United Oil & Gas Corp.	Customer - Direct	Hot	18/12/2018	10/07/2019
11	Christine Marshall	sForce	-	-	-	13/09/2018
12	Christine Marshall	Cambridgeshire County Council	-	-	-	13/09/2018
13	Christine Marshall	Dun Loaghaire Rathdown County Council	-	-	-	13/09/2018
14	Christine Marshall	Fingal County Council	-	-	-	13/09/2018
15	Christine Marshall	salesforce.com	-	-	-	13/09/2018
16	Christine Marshall	Global Media	-	-	-	13/09/2018
17	Christine Marshall	Bexley LB	-	-	-	13/09/2018
18	Christine Marshall	South Dublin County Council	-	-	-	13/09/2018
19	Christine Marshall	South Cambridgeshire District Council	-	-	-	13/09/2018
20	Christine Marshall	salesforce.com	-	-	-	16/10/2020
21	Christine Marshall	3M	-	-	-	16/10/2020
22	Christine Marshall	Farmers Coop. of Florida	-	Hot	-	13/09/2018
23	Christine Marshall	Company ABC	Prospect	Hot	-	22/10/2018

Outline Filters 2

Groups

GROUP ROWS

Add group...

Account Name

GROUP COLUMNS

Add group...

Columns

Add column...

Type

Rating

Last Activity

Last Modified Date

Opportunity Value

To see the latest edits, refresh the preview. Refresh

Update Preview Automatically

Account Name ↑	Account Owner	Type	Rating	Last Activity	Last Modified Date
Bexley LB (1)	Christine Marshall	-	-	-	13/09/2018
Subtotal					
Burlington Textiles Corp of America (1)	Christine Marshall	Customer - Direct	Warm	-	13/09/2018
Subtotal					
Cambridgeshire County Council (1)	Christine Marshall	-	-	-	13/09/2018
Subtotal					
Dickenson plc (1)	Christine Marshall	Customer - Channel	-	-	13/09/2018
Subtotal					
Dun Loaghaire Rathdown County Council (1)	Christine Marshall	-	-	-	13/09/2018
Subtotal					
Edge Communications (1)	Christine Marshall	Pending	Hot	-	13/09/2018
Subtotal					
Express Logistics and Transport (1)	Christine Marshall	Customer	Hot	23/10/2019	12/02/2019
Subtotal					
Fingal County Council (1)	Christine Marshall	-	-	-	13/09/2018
Subtotal					