

STUDENT TUTORIAL

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EXPLORING THE HOME SCREEN

THIS IS THE SCREEN SHOWN WHEN YOU FIRST LOGIN.

The screenshot shows the 'MyLeads' interface on the website interviewtools.net/Task. The page is divided into several sections: a left sidebar with navigation links, a central 'Overdue Tasks' list, and a right sidebar with a 'Current Milestone' box. Five yellow callout boxes provide additional context:

- Click "MyLeads" at any time to return to the Home Screen.** (Points to the 'MyLeads' link in the top navigation bar)
- At anytime, you can search through part or all of a contact's name, company name, or any words you left in a note.** (Points to the search bar in the top right)
- Milestones help you gauge where you are in the job search process, and provide** (Points to the 'Current Milestone' box)
- This list shows all tasks you have scheduled. You can filter this list by "Due Today", "Future Tasks", and Overdue".** (Points to the 'Overdue Tasks' list)

Overdue Tasks List:

Task	Due Date
Apply online: Johnson & Johnson	
Apply online: Richard Nelson - General Dynamics	
Followup with a phone call: Peter Rock - ConocoPhillips	
Followup with a phone call: Louise Am - American International Group	
Followup with a phone call: Jill Dobble - Boeing	
Followup with a phone call: Jack Stock - Hama Depot	
Followup with a phone call: Peter Jeff - Fossie Mac	
Message him: Costco Wholesale	
Message him: Rhonda Rhonda - Archer Daniels Midland	
Message him: Padma Theresa - Cisco Systems	
Send email: Jack Rhonda - General Electric	
Send email: Fossie	
Apply online: United Parcel Service	Due January 02
Followup with a phone call: Oye Cherecal	Due January 02
Message him: General Motors	Due January 02
Followup with a phone call:	Due January 04

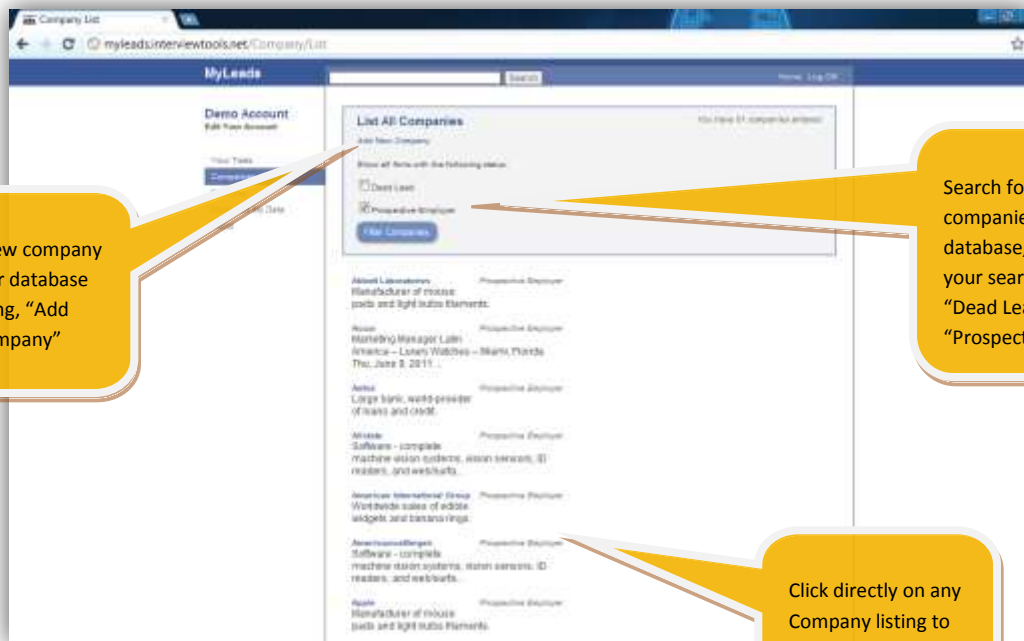
Current Milestone:

Apply to your researched companies
Percent Completed: 30.0%

Now that you have a list of companies researched and have planned to apply to some of them, it is time to get to some action. Complete this milestone by actually applying for jobs at those companies and marking the tasks you marked as completed.

YOUR COMPANIES

VIEW ALL COMPANIES IN YOUR DATABASE, TO DECIDE WHICH ONE TO CONTACT NEXT.



VIEW COMPANY SCREEN

VIEW ALL CONTACTS, POSITIONS, AND TASKS ASSOCIATED WITH A COMPANY ON ONE SCREEN.

The screenshot displays the 'MyLeads' web application interface. The main content area is titled 'Company: Abbott Laboratories' and includes a search bar. Below the company name, there is a section for 'Tasks' and a section for 'Contacts'. The 'Tasks' section lists several tasks with their due dates and status. The 'Contacts' section lists two contacts with their details and status.

Company: Abbott Laboratories
Phone: (202) 883-1879
Location: Seattle, WA 98148
Notes: Manufacturer of mass pads and light bulbs. Biometric.

Tasks
Open Task: Due January 22
Add a Task: Due May 22
Message him: Due June 22
Send in Application: Due June 22

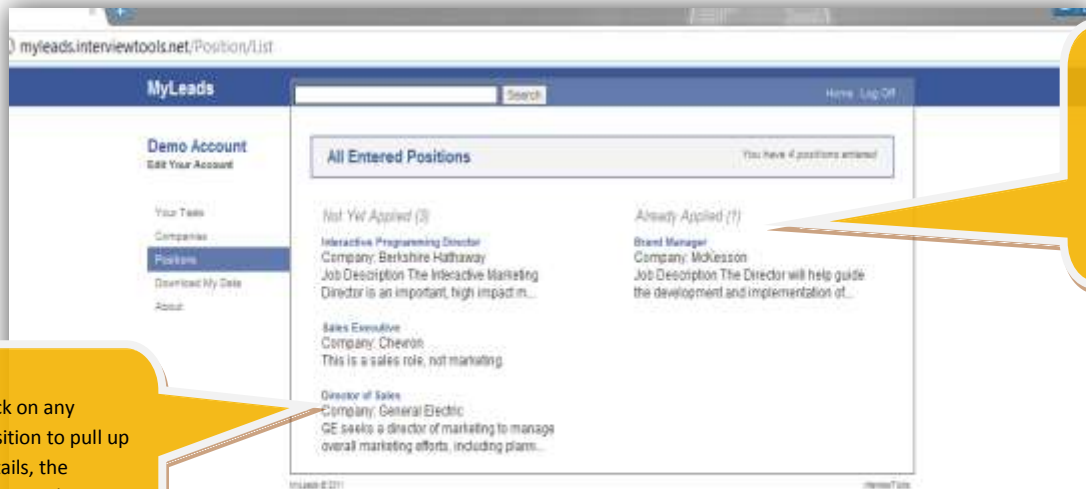
Contacts (2) | Positions (0)
Jack JH
Direct: (202) 378-4204 Ext: 8308
Notes: 1/19 Sept this was an interesting time to call - they are borrowing resources and need help. Some resource and I.
View Contact
Jeff Zambelli
Direct: (202) 378-4204 Ext: 1008
Notes: 1/19 Sept this was an interesting time to call - they are borrowing resources and need help. Some resource and I.
View Contact

This list shows you all tasks that you have scheduled for this company – past, present, and future.

Choose to list out all "Positions" or "Contacts" associated with this firm.

All Entered Positions

TRACK ALL POSITIONS YOU'VE APPLIED FOR, OR ARE PREPARING TO APPLY.

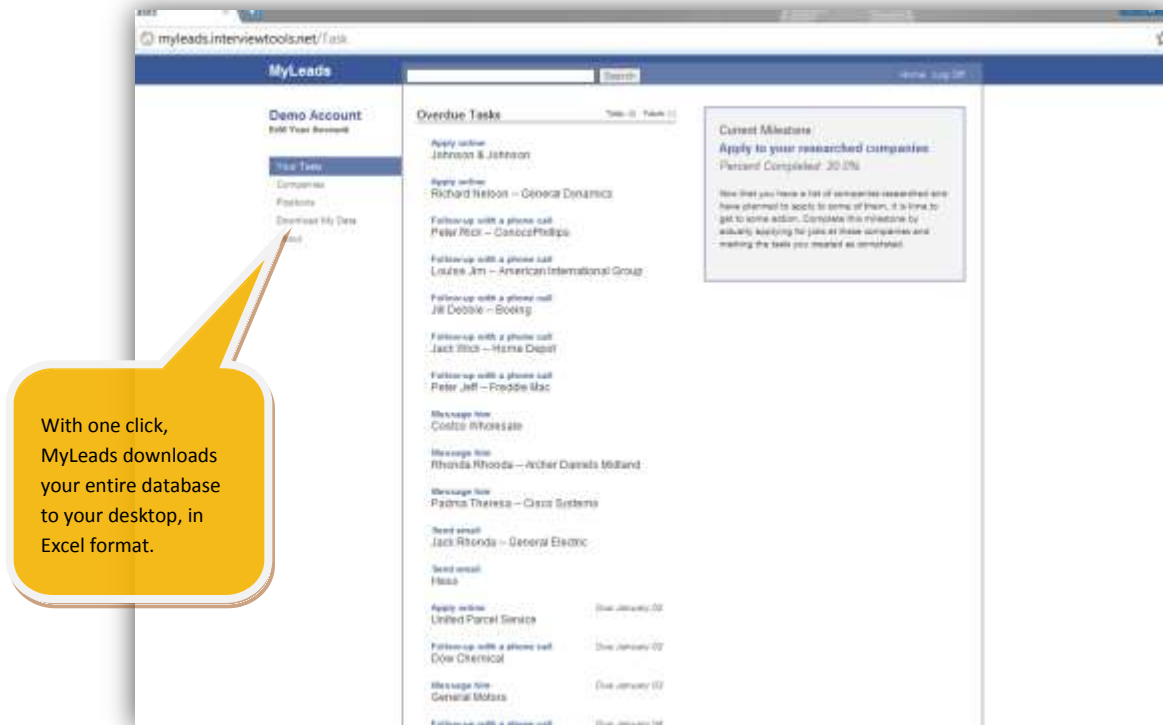


Click on any position to pull up details, the company/contact associated with it, and more!

Sorts all positions by "Not Yet Applied" or "Already Applied"

IS YOUR DATA SECURE?

MYLEADS GOES ABOVE AND BEYOND TO PROTECT YOUR DATA



Your Data Is Safe:

- Data is never deleted from the database. When you update a contact or company, the data is stored twice – once in the MyLeads database, and once in an “audit” table. *This allows complete recoverability, at any time, in the case of user / program error, hardware malfunction, or asteroid collision.*
- Database backups are made daily. Backups are retained for at least six days.
- Only the user that owns the data (you!) can access or edit your information. All other users will be denied access.

If you have any questions about your data or security, please feel free to contact us at support@interviewtools.net.

BEST PRACTICES

HINTS AND TIPS TO USE THIS SYSTEM AND SECURE A JOB

Hint 1: Record Everything!

Approach your job search the same way you approached projects and exams in grad school – by taking notes, and organizing your work. People who structure their job search tend to have much better results, for the following reasons:

- **You won't forget important issues brought up in conversations.** Perhaps you'll need to follow-up with someone in two months – how will you remember everything that was said? What will they think if you don't remember them on your next contact?
- **Keep on track.** Imagine being able to look back at everything that was said/done in a particular company or contact. This reminds you what needs to be done next, as well as provide encouragement!
- **Schedule follow-ups... and stick to them!** When you are managing a project at a Fortune 500 firm, they will ask you to break up a large project (like finding a job!) into small tasks, with firm deadlines. Do the same here. Enter the companies you want to contact, and then schedule realistic follow-ups for each one.
- **Prepare better for interviews.** Most companies require multiple interviews, on multiple dates, in multiple formats. Why prepare – and re-prepare – for each interaction? Prepare once, put all your notes into MyLeads, and then spend a few minutes before the interview reviewing your notes. *Organizing your effort upfront actually saves you time when preparing.*

But the #1 reason to organize your notes is that **we want you to be lazy!** Spend a little time upfront recording your interactions and making notes on contacts, and you'll save yourself effort and stress scrambling last minute before an interview, searching through handwritten notes for *that* contact's phone number... not to mention the fact that the company will think you look more polished and professional.

On the next few pages, we will show you ways to organize your work.

BEST PRACTICES

HINTS AND TIPS TO USE THIS SYSTEM AND SECURE A JOB

Hint 2: What notes are most useful for me to record in MyLeads?

Everyone has their own style, and ultimately, you should take notes in a way that you'll be best able to recall before an interview. However, in speaking with students who have successfully used this, here are some suggestions:

"EDIT YOUR CONTACT" HINTS

The screenshot shows the 'Edit your Contact' form in the MyLeads system. The form includes fields for Name, Title, Direct Phone, Extension, Mobile Phone, Email, Assistant, and Referred By. A text area for Notes is at the bottom. Three yellow callout boxes provide hints: one points to the Assistant field, another to the Referred By field, and a third to the Notes text area.

MyLeads Home Log Out

Demo Account
Edit Your Account

Your Tasks
Companies
Positions
Download My Data
About

Edit your Contact

Name: Jackie Debbie Title: []

Direct Phone: (202) 728-6779 Extension: 5734

Mobile Phone: [] Email: Jackie.Debbie@atl.com

Assistant: Sandra Conner Referred By: Probers Website

Notes:
11/17 Returned my call. I need to talk with product development - they do segmentation, prod launch, etc.

Save Cancel

MyLeads © 2011

Put the source of this lead here. Examples: "Alumni Database", "Monster.com", or the name of an alumni that works at the firm.

Help the assistant remember you, by using her name when you call.

Write down any important information that you would like to recall when contacting this person.

"Referred By"

Make sure to record where you got the contact name from. I

It will help you find the source of the lead, in case you need to go back and verify information. For example, if you got the name from an alumni database, online website, or job board, you may need to go back to this source and pull additional information.

The contact may ask you who referred you to them. In the case of personal recommendation (an alumni at the firm referred you to the manager), you'll want to immediately recall who asked you to speak to this contact. You can put the person's name in this field.

“Assistant”

Assistants are important! They have the ability to keep you from talking to the manager, and they can managers may ask them what they think of you. Why not be friendly with them?

Use this field to write down their name. Every time you call the manager, make sure to use their first name, “Hello Sandra, how are you? Is John available?”. It sounds simple, but taking the small step to say their name can help them remember you.

“Notes”

Use this field to record any notes you would like to remember, especially in the case that you get an interview. Here are some examples that you may want to record:

- LinkedIn – Using LinkedIn, you can search for this manager’s profile, and then write down any notes, such as what their position is, where they are from, and what industry they worked in before.
- Important Conversations – If you have an important conversation, or another contact gave you some information that you want to remember when you talk to this person, you may want to write it here. This is an easy way to remember everything that’s important.

“EDIT COMPANY” HITS

The screenshot shows the 'MyLeads' application interface. On the left is a sidebar with a 'Demo Account' section and links for 'Your Tasks', 'Companies', 'Positions', 'Download My Data', and 'About'. The main content area is titled 'Edit Company' and contains a form with the following fields: 'Name' (AT&T), 'Phone' ((502) 744-3099), 'City' (Minneapolis), 'State' (MN), 'Zip' (55409), 'Status' (a dropdown menu currently showing 'Prospective Employer'), and 'Notes' (a text area containing a paragraph about AT&T Corp.). Below the 'Notes' field is a 'Revenue' field showing '\$23 billion'. At the bottom of the form are 'Save' and 'Cancel' buttons. Two yellow callout boxes are present: one on the left pointing to the 'Status' dropdown with the text 'Changing “Status” helps you sort your leads, and reminds you how far you’ve gotten.', and one on the right pointing to the 'Notes' text area with the text 'Add notes here to record the company size, description of business, and other important facts.'

“Status”

Use this dropdown box to help you track your progress on each account. The options are, “Dead Lead”, “Prospective Employer”, and “In Process (Interviewing)”.

This is useful to:

- Sort Leads – From the “Companies” screen, you can filter firms by each status.
- Quick Status Check – Using this feature will quickly remind you where you are with the firm. This can be useful for firms that you may talk with, but then sideline for a few months. 3-4 months later, you may not remember how far you got with them, and using status will quickly remind you.
- Progress Check – Using the status will help you take track your entire job search, how its progressing, and highlight areas that may need to work on. The Milestones feature also works based on this.

“Company Notes”

Use this field to record important details and notes about the company, which will be useful during the interviewing process. Here are some examples:

- Company Description – What does the business do? Who are they owned by?
- Size – How large is the business? (employees or revenue)
- Other Phone Numbers – Numbers of other offices (other than headquarters) that you may need to call. You can also record fax numbers, and office locations here, if that will be useful.
- Website Address

"EDIT YOUR TASK" HINTS

The screenshot shows the 'Edit your Task' form in the MyLeads application. The form includes fields for Subject, Category, Associate with, Task Due Date, Task Completed?, and Notes. Below the form is a section for the associated contact, Janice Meiffbach, with fields for Title, Direct Phone, Mobile Phone, and a link to Show Details. Three yellow callout boxes provide hints: one for the 'Associate with' dropdown, one for the 'Category' dropdown, and one for the 'Task Due Date' field.

“Associate with” allows you to connect this task to a specific contact or company.

Changing “Category” helps you sort your leads, and reminds you how far you’ve gotten.

Set reasonable due dates... and stick to them! Remember – it’s better to set fewer tasks per day, but still complete every task, on time.

“Associate with:”

Use this dropdown box to associate (connect) this task to a contact, or the firm itself. This is useful, so that when you are reminded to make a call, write an email, or send in an application, you know *to-whom* the action refers to.